Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter Social Security numbers on this form as it may be made public.**

▶ **Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf*.**

OMB No. 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning 11/1/2013 **, and ending** 10/31/2014

Name of foundation: ALZHEIMERS RESEARCH ASSOCIATION, INC.

Number and street (or P O. box number if mail is not delivered to street address): c/o L. WOLLIN 124 PROSPECT ST

Room/suite:

City or town: RIDGEWOOD — State: NJ — ZIP code: 07450

Foreign country name — Foreign province/state/county — Foreign postal code

A Employer identification number: 23-7438025

B Telephone number (see instructions): 212-785-2610

C If exemption application is pending, check here ▶ ☐

D 1 Foreign organizations, check here ▶ ☐

2\. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶ $ 295,632

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis)*

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	13,498			
	2	Check ▶ ☒ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	6,826	6,826		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	836			
	b	Gross sales price for all assets on line 6a 84,855				
	7	Capital gain net income (from Part IV, line 2)		836		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less. Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	21,160	7,662	0	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	200			
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy	1,325			
	21	Travel, conferences, and meetings	13,689			
	22	Printing and publications				
	23	Other expenses (attach schedule)	328			
	24	**Total operating and administrative expenses.** Add lines 13 through 23	15,542	0	0	0
	25	Contributions, gifts, grants paid	18,680			18,680
	26	**Total expenses and disbursements.** Add lines 24 and 25	34,222	0	0	18,680
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-13,062			
	b	**Net investment income** (if negative, enter -0-)		7,662		
	c	**Adjusted net income** (if negative, enter -0-)			0	

INTERNAL REVENUE SERVICE
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Form **990-PF** (2013)

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Part II	Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets				
1	Cash—non-interest-bearing	8,107	10,402	10,402
2	Savings and temporary cash investments	50,586	11,013	5,333
3	Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U.S. and state government obligations (attach schedule)			
b	Investments—corporate stock (attach schedule)	225,289	233,789	279,897
c	Investments—corporate bonds (attach schedule)			
11	Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)			
14	Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	283,982	255,204	295,632
Liabilities				
17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue	27,066	11,351	
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)	27,066	11,351	
Net Assets or Fund Balances				
	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds			
28	Paid-in or capital surplus, or land, bldg , and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds	256,916	243,853	
30	**Total net assets or fund balances** (see instructions)	256,916	243,853	
31	**Total liabilities and net assets/fund balances** (see instructions)	283,982	255,204	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	256,916
2	Enter amount from Part I, line 27a	2	-13,062
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	243,854
5	Decreases not included in line 2 (itemize) ▶ ROUNDING	5	1
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	243,853

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	LT CAPITAL LOSSES	P	1/1/2012	10/31/2014
b	ST CAPITAL GAINS	P	6/1/2014	10/31/2014
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	45,592		48,340	-2,748
b	39,263		35,679	3,584
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				-2,748
b				3,584
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	836
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	3,584

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	10,304	264,610	0.038940
2011	21,288	257,458	0.082685
2010	27,811	220,223	0.126286
2009	15,467	196,958	0.078529
2008	37,631	183,294	0.205304

2	**Total** of line 1, column (d)	2	0.531744
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.106349
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	289,179
5	Multiply line 4 by line 3	5	30,754
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	77
7	Add lines 5 and 6	7	30,831
8	Enter qualifying distributions from Part XII, line 4	8	18,680

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ______________ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	153	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0	
3	Add lines 1 and 2	3	153	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	153	
6	Credits/Payments			
a	2013 estimated tax payments and 2012 overpayment credited to 2013 — 6a: 54			
b	Exempt foreign organizations—tax withheld at source — 6b:			
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 300			
d	Backup withholding erroneously withheld — 6d:			
7	Total credits and payments Add lines 6a through 6d	7	354	
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8		
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	0	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	201	
11	Enter the amount of line 10 to be **Credited to 2014 estimated tax** ▶ 201 **Refunded** ▶	11	0	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation. ▶ $ ______ **(2)** On foundation managers. ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ DE			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13		X

Website address ▶ N/A

14 The books are in care of ▶ LONNIE WOLLIN Telephone no. ▶ 201-816-8404
Located at ▶ 124 PROSPECT ST., RIDGEWOOD, NJ, ZIP+4 ▶ 07450

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)*	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	5b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		X
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	N/A	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SCHEDULE ATTACHED				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over $50,000 ▶				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	286,609
b	Average of monthly cash balances	1b	6,974
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	293,583
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	293,583
4	Cash deemed held for charitable activities Enter 1 ½ % of line 3 (for greater amount, see instructions)	4	4,404
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	289,179
6	**Minimum investment return.** Enter 5% of line 5	6	14,459

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	14,459
2a	Tax on investment income for 2013 from Part VI, line 5 — 2a 153		
b	Income tax for 2013 (This does not include the tax from Part VI) — 2b		
c	Add lines 2a and 2b	2c	153
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	14,306
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	14,306
6	Deduction from distributable amount (see instructions)	6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	14,306

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	18,680
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	18,680
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	18,680

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1	Distributable amount for 2013 from Part XI, line 7				14,306
2	Undistributed income, if any, as of the end of 2013				
a	Enter amount for 2012 only			0	
b	Total for prior years 20___, 20___, 20___				
3	Excess distributions carryover, if any, to 2013				
a	From 2008 — 28,345				
b	From 2009 — 5,675				
c	From 2010 — 17,080				
d	From 2011 — 8,587				
e	From 2012				
f	**Total** of lines 3a through e	59,687			
4	Qualifying distributions for 2013 from Part XII, line 4 ► $ 18,680				
a	Applied to 2012, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required—see instructions)				
c	Treated as distributions out of corpus (Election required—see instructions)				
d	Applied to 2013 distributable amount				14,306
e	Remaining amount distributed out of corpus	4,374			
5	Excess distributions carryover applied to 2013. *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6	**Enter the net total of each column as indicated below:**				
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	64,061			
b	Prior years' undistributed income. Subtract line 4b from line 2b		0		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b. Taxable amount—see instructions				
e	Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f	Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8	Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	28,345			
9	**Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a	35,716			
10	Analysis of line 9:				
a	Excess from 2009 — 5,675				
b	Excess from 2010 — 17,080				
c	Excess from 2011 — 8,587				
d	Excess from 2012				
e	Excess from 2013 — 4,374				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling . . . ▶ N/A

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year (a) 2013	Prior 3 years (b) 2012	(c) 2011	(d) 2010	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					0
b 85% of line 2a					0
c Qualifying distributions from Part XII, line 4 for each year listed					0
d Amounts included in line 2c not used directly for active conduct of exempt activities					0
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					0
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter (1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					0
c "Support" alternative test—enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SCHEDULE ATTACHED	N/A	PC		18,680
Total . . . ▶ 3a				18,680
b *Approved for future payment*				
Total . . . ▶ 3b				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See instructions)
1 Program service revenue.					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0		0	0

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 0

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions.)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

			Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee | 6/18/2015 Date | TREASURER Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN

Firm's name ▶ | Firm's EIN ▶

Firm's address ▶ | Phone no

Part I, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

	Amount
Long Term CG Distributions	
Short Term CG Distributions	

Totals	Gross Sales	Cost, Other Basis and Expenses	Net Gain or Loss
Capital Gains/Losses	84,855	84,019	836
Other sales	0	0	0

	Check "X" to include in Part IV	Description	CUSIP #	Purchaser	Check "X" if Purchaser is a Business	Date Acquired	Acquisition Method	Date Sold	Gross Sales Price	Cost or Other Basis	Valuation Method	Expense of Sale and Cost of Improvements	Depreciation	Adjustments	Net Gain or Loss
1	X	LT CAPITAL LOSSES		PUBLIC	X	1/1/2012	P	10/31/2014	45,592	48,340					-2,748
2	X	ST CAPITAL GAINS		PUBLIC	X	6/1/2014	P	10/31/2014	39,263	35,679					3,584

Part I, Line 18 (990-PF) - Taxes

	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
		200	0	0	0
1	Real estate tax not included in line 20				
2	Tax on investment income	200			
3	State Franchise Tax				

Part I, Line 23 (990-PF) - Other Expenses

	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
		328	0	0	0
1	SECRETARIAL SERVICES				
2	PARKING	188			
3	TAXI				
4	DELAWARE REP FEE				
5	AUTO				
6	BANK CHARGE	140			

Part II, Line 10b (990-PF) - Investments - Corporate Stock

	Description	Num. Shares/ Face Value	Book Value Beg. of Year	Book Value End of Year	FMV Beg. of Year	FMV End of Year
			225,289	233,789	246,028	279,897
1	SCHEDULE ATTACHED		225,289	233,789	246,028	279,897

SEC Positions AS OF 10/31/13			
	PART II line 10b		
		Column (A)	Column (c)
Shares	Descriptions	Cost	FMV
30.000	APPLE INC	12,088 88	15,681 06
75 000	BARCLAYS BK PLC	6,092 00	969 38
200 000	Cameron International	6,886 00	10,972 00
200 000	Corning Inc	4,725 00	3,418 00
400 000	Corning Inc	5,619 99	6,836 00
300 000	EXXON MOBIL CORP	20,926 80	26,886 00
100 000	Fedex	10,942 00	13,100 00
100 000	General Electric	3,520 00	2,614 00
100 000	General Electric	3,519 99	2,614 00
300 000	HEWLETT PACKARD CO	12,019 99	7,311 00
400 000	INTEL CORP	7,928 08	9,788 00
200 000	KELLOGG CO	10,726 00	12,650 00
200 000	MICROSOFT CORP	9,231 00	7,081 00
200 000	MICROSOFT CORP	6,019 99	7,081 00
100 000	PEPSICO INC	5,205 00	8,409 00
200 000	PROSHARES ULTRAPRO SHORT 20+ YR TREAS	17,884 00	16,792 00
5 000	SPY DEC 21 '13 $162 PUT	1,313 83	285 00
300 000	S&P	30,110 00	52,737 00
300 000	TEVA PHARMACEUTICAL	14,270 00	11,127 00
1,366 121	RYDEX Series FDS	20,000 00	12,377 06
		209,028 55	228,728 50
	BONDS		
15,000 000	CATERPILLAR FINL SVCS CORP MEDIUM TERM NTS	16,260 44	17,299 95
		225,288 99	246,028 45
	DEFERRED REVENUE		
-4 000	ABT Jan 18 '14 $62 50 Put	1,984 91	
4 000	DOW JAN 17 '15 $30 PUT	1,244 91	
3 000	GE JAN 18 '14 $22 PUT	422 95	
1 000	GLD MAR 31 '14 $120 PUT Q	684 97	
4 000	INTC JAN 18 '14 $23 PUT	496 92	
2 000	JNJ JAN 17 '15 $77 50 PUT	1,264 94	
4.000	KO JAN 17 '15 $40 PUT	1,424 90	
3 000	LLY JAN 17 '15 $47 PUT	1,154 92	
4 000	MSFT JAN 17 '15 $30 PUT	1,264 91	
4 000	MSFT JAN 17 '15 $40 CALL	544 93	
3 000	PEP JAN 17 '15 $72 50 PUT	1,514 93	
4 000	PFE JAN 17 '15 $30 PUT	1,048 92	
3 000	PG JAN 17 '15 $75 PUT	1,259 92	
4 000	SPY DEC 21 '13 $140 PUT	2,476 88	
5 000	SPY DEC 21 '13 $152 PUT	516 16	
4 000	SPY DEC 21 '13 $155 CALL	1,696 90	
4 000	SPY DEC 31 '13 $151 PUT Q	1,668 90	
3 000	PG JAN 18 '14 $70 PUT	599 94	
2 000	SWK JAN 17 '15 $70 PUT	1,284 94	
2 000	T JAN 17 '15 $33 PUT	528 96	
2 000	T Jan 18 '14 $35 Put	815 00	
2 000	TTT JAN 18 '14 $100 CALL	1,732 43	
2 000	TTT JAN 18 '14 $85 PUT	1,432 44	
	TOTAL DEFERRED REVENUE	27,065 58	0 00

SEC Positions AS OF 10/31/14				
	PART II line 10b			
			Column (b)	Column (c)
Shares	Descriptions		Cost	FMV
200 000	APPLE INC		11,513 88	21,600.00
200.000	Cameron International		6,886.00	11,910.00
300.000	EXXON MOBIL CORP		20,926.80	29,013 00
100 000	General Electric		3,520 00	2,581.00
100 000	General Electric		3,519 99	2,581 00
200 000	GENERAL MOTORS COMPANY		7,916 46	6,280.00
300.000	HEWLETT PACKARD CO		12,019.99	10,764.00
200 000	INTEL CORP		3,964.04	6,802.00
200.000	KELLOGG CO		10,726 00	12,792.00
200.000	MICROSOFT CORP		9,231 00	9,390 00
200 000	MICROSOFT CORP		6,019 99	9,390 00
100 000	PEPSICO INC		5,205 00	9,617.00
200 000	Proshares Ultrapro SHRT 20+yr		17,019 99	10,278.00
5 000	SPY Sep 30 '14 $182 Put		0 00	0.00
5 000	SPY Sep 30 '14 $192 Put		1,393.84	0.00
5 000	SPY Nov 28 '14 $187 Put		660 08	175.00
5 000	SPY Dec 31 '14 $193 Put		1,773 83	1,115.00
300 000	S&P		30,110.00	60,498.00
300.000	TEVA PHARMACEUTICAL		14,270.00	16,941.00
1,366.121	RYDEX Series FDS		20,000 00	10,475.00
			186,676 89	232,202 00
	BONDS			
15,000.000	CATERPILLAR FINL SVCS CORP MEDIUM TERM NTS		16,260 44	16,869.30
10,000 000	DEERE JOHN CAPITAL CORP		10,108.98	10,110 70
10,000 000	GOLDMAN SACHS GROUP INC		10,305 86	10,229.40
10,000 000	WAL MART STORES INC		10,354.16	10,485.30
			47,029 44	47,694.70
			233,706 33	279,896 70
	DEFERRED REVENUE			
4.000	DOW JAN 17 '15 $30 PUT	D	1,244 91	
4 000	MSFT JAN 17 '15 $40 CALL	D	544 93	
4 000	PFE JAN 17 '15 $30 PUT	D	1,048 92	
3.000	PG JAN 17 '15 $75 PUT	D	1,259 92	
2 000	SWK JAN 17 '15 $70 PUT	D	1,284 94	
2.000	T JAN 17 '15 $33 PUT	D	528 96	
			5,912.58	

PART II line 19		
DEFERRED REVENUE		**10/31/14**
CAM Feb 20 '15 $62.50 Put	-2	464
CAM Feb 20 '15 $75 Call	-2	506
DOW Jan 17 '15 $42 Put	-4	761
GM Jan 17 '15 $30 Put	-2	348
INTC Jan 15 '16 $30 Put	-2	478
INTC Jan 15 '16 $40 Call	-2	284
PEP Jan 15 '16 $80 Put	-3	1,695
SPY Dec 31 '14 $183 Put	-5	901
DOW JAN 17 '15 $30 PUT	-4	1,245
MSFT JAN 17 '15 $40 CALL	-4	545
PFE JAN 17 '15 $30 PUT	-4	1,049
PG JAN 17 '15 $75 PUT	-3	1,260
SWK JAN 17 '15 $70 PUT	-2	1,285
T JAN 17 '15 $33 PUT	-2	529
		11,351

Part IV Capital Gains and Losses for Tax on Investment Income					
date of transaction		Transaction detail		Sales	Cost
LONG TERM	**PART 14 line 1a**				
11/13/13		Fedex	-100 00	13,545 91	
02/15/12		Fedex	100 00		10,942 00
07/31/14		INTEL CORP	-200.00	6,777.45	
12/03/12		INTEL CORP	200.00		3,964.00
09/29/14		Corning Inc	-600.00	11,719.04	
05/18/12		Corning Inc	200.00		4,725.00
05/18/12		Corning Inc	400.00		5,619.99
07/22/14	Sold	APPLE INC	-10 00	938.17	
06/24/12		APPLE INC	10 00		575 00
07/25/14		Proshares Ultrapro SHRT 20+yr	-200 00	12,074.33	
07/11/13		PROSHARES ULTRAPRO SHORT 20+ YR	200 00		17,884.00
10/31/14		BARCLAYS BK PLC VXX	57 000	537 14	
07/01/11		BARCLAYS BK PLC VXX	57 000		4,629 91
	Long term Gain/Loss			45,592.04	48,339 90
SHORT TERM	**PART 14 line 1b**				
07/22/14	Sold	COACH INC	-50.00	1,729 24	
07/22/14	Sold	COACH INC	-100.00	3,453.42	
11/05/13	Bought	COACH INC AVG PRICE SHO	150.00		7,776 13
11/14/13	Sold Short	CSCO Jan 17 '15 $20 Put	-6.00	1,142 88	
10/09/14	Bought To Cover	CSCO Jan 17 '15 $20 Put	6.00		93.10
11/26/13	Sold Short	GE Jan 17 '15 $25 Put	-3.00	530.94	
10/09/14	Bought To Cover	GE Jan 17 '15 $25 Put	3.00		294.05
03/13/14	Sold Short	GM Jan 17 '15 $40 Call	-2.00	277.63	
10/27/14	Bought To Cover	GM Jan 17 '15 $40 Call	2.00		25.03
04/11/14	Sold Short	JPM Jan 17 '15 $50 Put	-2 00	482 94	
08/01/14	Bought To Cover	JPM Jan 17 '15 $50 Put	2 00		261 03
03/26/14	Sold Short	MSFT Jan 17 '15 $35 Put	-4.00	568.91	
10/16/14	Bought To Cover	MSFT Jan 17 '15 $35 Put	4.00		147.07
04/11/14	Sold To Close	SPY Apr 19 '14 $176 Put	-5.00	79 90	
01/17/14	Bought To Open	SPY Apr 19 '14 $176 Put	5 00		1,148 85
07/10/14	Sold To Close	SPY Aug 16 '14 $182 Put	-5 00	189 90	
05/14/14	Bought To Open	SPY Aug 16 '14 $182 Put	5 00		1,328 84
11/21/13	Sold Short	SPY Feb 22 '14 $162 Put	-5.00	466 16	
02/04/14	Bought To Cover	SPY Feb 22 '14 $162 Put	5.00		185 09
01/17/14	Sold To Close	SPY Feb 22 '14 $172 Put	-5 00	179.89	
11/21/13	Bought To Open	SPY Feb 22 '14 $172 Put	5 00		1,198.83
05/15/14	Sold To Close	SPY Jun 30 '14 $182 Put	-2 00	374 95	
04/02/14	Bought To Open	SPY Jun 30 '14 $182 Put	5.00		1,383.84
01/17/14	Sold Short	SPY Apr 19 '14 $166 Put	-5 00	481 14	
05/14/14	Sold Short	SPY Aug 16 '14 $172 Put	-5 00	556 14	
04/02/14	Sold Short	SPY Jun 30 '14 $172 Put	-5 00	576 14	
07/09/14	Sold Short	SPY Sep 30 '14 $182 Put	-5 00	551 14	
01/10/14	Sold Short	TTT Jul 19 '14 $85 Put	-2 00	1,324 93	

Part IV Capital Gains and Losses for Tax on Investment Income					
date of					
transaction		Transaction detail		Sales	Cost
		OPTION INCOME			
10/01/13		**SPY DEC 21 '13 $162 PUT**	5 00		1,313.83
10/18/12		ABT Jan 18 '14 $62 50 Put	-4 00	1,984 91	
04/15/13		GE JAN 18 '14 $22 PUT	3 00	422 95	
11/26/13	Bought To Cover	GLD Mar 31 '14 $120 Put	1 00		545 02
06/20/13		GLD MAR 31 '14 $120 PUT Q	1 00	684 97	
05/16/13		INTC JAN 18 '14 $23 PUT	4 00	496 92	
06/20/13		JNJ JAN 17 '15 $77 50 PUT	2 00	1,264 94	
08/13/14	Bought To Cover	JNJ Jan 17 '15 $77 50 Put	2 00		83 03
05/09/13		KO JAN 17 '15 $40 PUT	4 000	1,425	
10/27/14	Bought To Cover	KO Jan 17 '15 $40 Put	4 00		359 07
09/16/14	Bought To Cover	LLY Jan 17 '15 $47 Put	3 00		66 05
10/02/13		LLY JAN 17 '15 $47 PUT	3 00	1,154 92	
09/15/14	Bought To Cover	MSFT Jan 17 '15 $30 Put	4 00		39 07
07/19/13		MSFT JAN 17 '15 $30 PUT	4 00	1,264 91	
08/21/13		PEP JAN 17 '15 $72 50 PUT	3 000	1,515	
10/09/14	Bought To Cover	PEP Jan 17 '15 $72 50 Put	3 00		66 05
11/11/13	Bought To Cover	PG Jan 18 '14 $70 Put	3 00		66 05
04/25/13		PG JAN 18 '14 $70 PUT	3 00	599 94	
02/04/13		SPY DEC 21 '13 $140 PUT	4 00	2,476 88	
10/01/13		SPY DEC 21 '13 $152 PUT	5 00	516 16	
01/02/13		SPY DEC 21 '13 $155 CALL	4 00	1,696 90	
12/19/13	Bought To Cover	SPY Dec 21 '13 $155 Call	2 00		5,311 03
05/07/13		SPY DEC 31 '13 $151 PUT Q	4 00	1,668 90	
11/18/13	Bought To Cover	T Jan 18 '14 $35 Put	2 00		161 03
07/06/12		T Jan 18 '14 $35 Put	2 00	815 00	
08/01/13		TTT JAN 18 '14 $100 CALL	2 00	1,732 43	
08/01/13		TTT JAN 18 '14 $85 PUT	2 00	1,432 44	
10/31/14		COACH	150 000	5,143 84	
11/05/13		COACH	150 000		7,776 13
07/09/14		SPY Sep 30 '14 $192 Put	5 00		1,393 84
12/13/13	Bought To Cover	SPY Dec 21 '13 $155 Call	2 00		4,657 03
				39,263.09	35,679.09

PART XV 3a			Individual	Recipient		
Name of Charity	City	State	as Recipient	Status	Purpose	Amount
AGING AND DEMENTIA RESEARCH CENTER	NEW YORK	NY	N/A	PUBLIC CHARITY	RESEARCH	500
ALZHEIMER'S ASSOCIATION	CHICAGO	IL	N/A	PUBLIC CHARITY	RESEARCH	6,950
ALZHEIMER'S ASSOCIATION	NEW YORK	NY	N/A	PUBLIC CHARITY	RESEARCH	5,000
AMERICAN CANCER SOCIETY	ATLANTA	GA	N/A	PUBLIC CHARITY	RESEARCH	100
CONGREGATION B'NAI TORAH	NEW YORK	NY	N/A	PUBLIC CHARITY	EDUCATIONAL	100
CANAVAN FOUNDATION	NEW YORK	NY	N/A	PUBLIC CHARITY	RESEARCH	590
BRONX ZOO	BRONX	NY	N/A	PUBLIC CHARITY	EDUCATIONAL	204
FRIENDS OF THE IDF	NEW YORK	NY	N/A	PUBLIC CHARITY	CHARITABLE	1,000
GEORGIA AQUARIUM	ATLANTA	GA	N/A	PUBLIC CHARITY	EDUCATIONAL	58
HADASSAH	NEW YORK	NY	N/A	PUBLIC CHARITY	CHARITABLE	100
ISRAEL CANCER RESEARCH	NEW YORK	NY	N/A	PUBLIC CHARITY	RESEARCH	850
METROPOLITAN MUSEUM OF ART	NEW YORK	NY	N/A	PUBLIC CHARITY	EDUCATIONAL	570
JEWISH MUSEUM OF NY	NEW YORK	NY	N/A	PUBLIC CHARITY	EDUCATIONAL	27
MARCH OF DIMES	WHITE PLAINS	NY	N/A	PUBLIC CHARITY	EDUCATIONAL	100
NY LAW SCHOOL	NEW YORK	NY	N/A	PUBLIC CHARITY	EDUCATIONAL	50
PEARSON LAKES ART CENTER	OKOBOJI	IA	N/A	PUBLIC CHARITY	EDUCATIONAL	2,000
ST JUDES CHILDREN RESEARCH HOSPITAL	SECAUCUS	NY	N/A	PUBLIC CHARITY	RESEARCH	50
SHATTERPROOF	NORWALK	CT	N/A	PUBLIC CHARITY	CHARITABLE	180
AMERICAN ALYN HOUSE	SAN FRANCISCO	CA	N/A	PUBLIC CHARITY	CHARITABLE	180
TEMPLE SINAI	TENAFLY	NJ	N/A	PUBLIC CHARITY	RELIGIOUS	72
						18,681

PART VIII line 1a	TITLE	TITLE	COMPENSATION	BENEFITS	EXPENSE ACCT
GARY WOLLIN	DIRECTOR	PRES P/T	0	0	0
SAN FRANCISCO, CA					
ILANA WILENSKY	DIRECTOR	VP P/T	0	0	0
ATLANTA, GA					
ROBERT WOLLIN	DIRECTOR	VP P/T			
NEW YORK, NY					
LONNIE WOLLIN	DIRECTOR	SECY/TREASURER P/T	0	0	0
124 PROSPECT STREET					
RIDGEWOOD NJ 07450					

Form **8868**

(Rev January 2014)

Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.
▶ Information about Form 8868 and its instructions is at *www.irs.gov/form8868.*

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box . . . . ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing *(e-file)*. You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions) For more details on the electronic filing of this form, visit *www irs gov/efile* and click on *e-file for Charities & Nonprofits.*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only . . . . ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions ALZHEIMERS RESEARCH ASSOCIATION, INC	Employer identification number (EIN) or 23-7438025
File by the due date for filing your return See instructions	Number, street, and room or suite no If a P O box, see instructions c/o L. WOLLIN 124 PROSPECT ST	Social security number (SSN)
	City, town or post office, state, and ZIP code For a foreign address, see instructions RIDGEWOOD, NJ 07450	

Enter the Return code for the return that this application is for (file a separate application for each return) . . 04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ LONNIE WOLLIN

  Telephone No. ▶ 212-785-2610 Fax No ▶
- If the organization does not have an office or place of business in the United States, check this box . . . ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box . . . . ▶ [ ] If it is for part of the group, check this box . . . . ▶ [ ] and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 6/15/2015, to file the exempt organization return for the organization named above The extension is for the organization's return for

▶ [ ] calendar year _____ or

▶ [X] tax year beginning 11/1/2013, and ending 10/31/2014.

2 If the tax year entered in line 1 is for less than 12 months, check reason [ ] Initial return [ ] Final return [ ] Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions.	**3a**	$	269
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit.	**3b**	$	54
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	**3c**	$	300

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions