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F5rm 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury Internal Revenue Service

▶ Do not enter Social Security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

| Name of foundation BRIDGEWOOD FIELDWATER FOUNDATION C/O NED W. BANDLER Number and street (or PC Dox number of mails a not delivered to street address) 280 NORTHROP STREET City or fown, state or province, country, and ZiP or foreign postal code BRIDGEWATER, CT 06752 G Check all that apply Initial return Initial return Amended return Ame | ation ation ation with the surposes only) |
|--|---|
| Number and street (or PC box number if mail a not delivered to street address) Reconvalue B Telephone number B 280 NORTHROP STREET 860 – 350 – 4921 | ation ments surposes only) |
| Number and street (or P O box number if mail is not delivered to street address) 280 NORTHROP STREET City or town, state or province, country, and ZIP or foreign postal code BRIDGEWATER, CT 06752 G Check all that apply Initial return Amended return Amended return Amended return Address change Name change H Check type of organization Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other (specify) 1 Fair market value of all assets at end of year (from Part II, col (c), line 16) 2 (852,552.c)(Part I, column (c) must be on cash basis.) Part II Contributions, grifts, grants, etc., received 2 Check (1) the foundation is not income (a) the foundation is not investment on awaring and temporary cash investments on temporary cash investments on the grant of possible in the second of section and column grifts (1) the foundation is not income (cash basis of the collar of market (1) the foundation is not income (cash basis of cash collars) 1 Contributions, grifts, grants, etc., received 2 Check (1) the foundation is not income (1) the f | ation ments surposes only) |
| 280 NORTHROP STREET City or town, state or province, country, and ZIP or foreign postal code BRIDGEWATER, CT 06752 G Check all that apply Initial return Amended return Address change Terrar for a distance compatible on the State (sest change and state compatible on the State (sest change) Terrar for a distance on the State (sest change and state (sest change) Terrar for a distance on the State (sest change) Terrar for a distance on the State (sest change) Terrar for a distance on the State (sest change) Terrar for a distance on the State (sest change) Terrar for a distance on the State (sest change) Terrar for a distance on the State (sest of goods sold control of t | ation ments surposes only) |
| City or town, state or province, country, and ZIP or foreign postal code BRIDGEWAPTER, CT 06752 G Check all that appty | ation ments surposes only) |
| BRIDGEWATER, CT 06752 G Check all that apply | ation ments surposes only) |
| G Check all that apply Initial return | ation ments surposes only) |
| Final return | ation ments surposes only) |
| Address change Name change 2. Foreign organization | ation ments surposes only) |
| H. Check type of organization | ation ments surposes only) |
| Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation I fair market value of all assets at end of year (from Part II, col (c), line 16) S 2, 852, 562. (Part I, column (d) must be on cash basis.) Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (b), (i), and (d) may not necessarily equal the amounts in column (b), (ii), and (d) may not necessarily equal the amounts in column (b). (iii) and (d) may not necessarily equal the amounts in column (b). (iii) and (d) may not necessarily equal the amounts in column (b). (iii) and (d) may not necessarily equal the amounts in column (d). (iv) and (d) may not necessarily equal to expenses per books 1 Contributions, gifts, grants, etc., received 2 Check X If the foundation is in a 60-month terminat under section 507(b)(1)(B), check here I contributions, gifts, grants, etc., received 2 Check X If the foundation is in a 60-month terminat under section 507(b)(1)(B), check here I contributions, gifts, grants, etc., received 2 Check X If the foundation is in a 60-month terminat under section 507(b)(1)(B), check here I contributions, gifts, grants, etc., received 2 Check X If the foundation is in a 60-month terminat under section 507(b)(1)(B), check here I contributions, gifts, grants, etc., received 2 Check X If the foundation is in a 60-month terminate under section 507(b)(1)(B), check here I contributions, gifts, grants, etc., received 2 Check X If the foundation is in a 60-month terminate under section 507(b)(1)(B), check here I contributions, gifts, grants, etc., received 2 Check X If the foundation is in a 60-month terminate under section 507(b)(1)(B), check here I contributions, gifts, grants, etc., received 2 Check X If the foundation is in a 60-month terminate under section 507(b)(b) (I) (A) (B) (C) (A) (A) (A) (A) (A) (A) (A) (A) (A) (A | ation ments surposes only) |
| Section 4947(a)(1) nonexempt charitable trust | ation ments surposes only) |
| (from Part II, col. (c), line 16) ▶\$ 2,852,562. (Part I, column (d) must be on cash basis.) Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) 1 Contributions, giffs, grants, etc. received 2 Check ▶ X if the foundations not required to attach Sch B and interest from securities 4 Dividends and interest from securities 5 a Gross rents b Net rental income or (loss) 6 a Net gain or (loss) from sale of assets not on line 10 b assets on line 6a 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain 9 Income modifications (10) Net investment income (c) Adjusted net (c) Adjusted net income (d) Disbursem (c) Adjusted net income (rot shatasis) (a) Revenue and expenses per books (b) Net investment income (c) Adjusted net (c) Adjusted net (c) Adjusted net income (from Part IV, line 2) N/A 1 Contributions, giffs, grants, etc. received 2 Check ▶ X if the foundation stand (d) must be on cash basis.) (a) Revenue and (b) Net investment income (b) Net investment income (c) Adjusted net (c) Adjusted net (c) Adjusted net (ncome (cash basis of N/A N/A 1 Dividends and interest from securities 4 7, 452. 47, 452. STATEMEN 5 a Gross rents b Net rental income or (loss) 1 a Sasets on line 6a 4 38, 112. 7 Capital gain expenses per books 1 B6, 310. 1 | ments surposes only) |
| the from Part II, col. (c), line 16) ▶\$ 2,852,562. (Part I, column (d) must be on cash basis.) Part II Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) 1 Contributions, giffs, grants, etc., received 2 Check ► X if the foundation is not required to attach Sch B laterest on savings and temporary cash basis of constructions of the foundation in the foun | ments surposes only) |
| Part Analysis of Revenue and Expenses (a) Revenue and expenses (b) Net investment (c) Adjusted net income (d) Disbursem for chantable puriodicate in column (e) | NT 1 |
| 1 Contributions, giffs, grants, etc., received 2 Check X if the foundation is not required to attach Sch B interest on savings and temporary cash investments 4 Dividends and interest from securities 5a Gross rents b Net rental income or (loss) 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all 438, 112. 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain 9 Income modifications 10a Gross sales returns and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 12 Total. Add lines 1 through 11 233, 762. 233, 762. 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages | NT 1 |
| 1 Contributions, giffs, grants, etc., received 2 Check X if the foundation is not required to attach Sch B interest on savings and temporary cash investments 4 Dividends and interest from securities 5a Gross rents b Net rental income or (loss) 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all 438, 112. 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain 9 Income modifications 10a Gross sales returns and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 12 Total. Add lines 1 through 11 233, 762. 233, 762. 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages | NT 1 |
| 2 Check X if the foundation is not required to attach Sch B interest on savings and temporary cash investments 4 Dividends and interest from securities 5a Gross rents b Net rental income or (loss) 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales pince for all 438, 112. 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain 9 Income modifications 10a and allowances b Less Cost of goods sold c Gross profit or (loss) 10 ther income 12 Total. Add lines 1 through 11 233, 762. 233, 762. 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages | |
| assist investments 4 Dividends and interest from securities 5a Gross rents b Net rental income or (loss) 6a Net gain or (loss) from sale of assets not on line 10 6 Gross sales price for all 438, 112. 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain 9 Income modifications Gross sales less returns 10a Gross sales less returns b Less Cost of goods sold c Gross profit or (loss) 11 Other income 12 Total. Add lines 1 through 11 233,762. 233,762. 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages | |
| assh investments 4 Dividends and interest from securities 5a Gross rents b Net rental income or (loss) 6a Net gain or (loss) from sale of assets not on line 10 6 Gross sales price for all 438, 112. 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain 9 Income modifications Gross sales less returns 10a and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 12 Total. Add lines 1 through 11 233,762. 233,762. 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages | |
| 5a Gross rents b Net rental income or (loss) 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain 9 Income modifications 10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 12 Total. Add lines 1 through 11 233,762. 233,762. 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages | |
| b Less Cost of goods sold c Gross profit or (loss) 11 Other income 12 Total. Add lines 1 through 11 233,762. 233,762. 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages | |
| b Less Cost of goods sold c Gross profit or (loss) 11 Other income 12 Total. Add lines 1 through 11 233,762. 233,762. 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages | |
| b Less Cost of goods sold c Gross profit or (loss) 11 Other income 12 Total. Add lines 1 through 11 233,762. 233,762. 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages | |
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| b Less Cost of goods sold c Gross profit or (loss) 11 Other income 12 Total. Add lines 1 through 11 233,762. 233,762. 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages | |
| b Less Cost of goods sold c Gross profit or (loss) 11 Other income 12 Total. Add lines 1 through 11 233,762. 233,762. 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages | |
| b Less Cost of goods sold c Gross profit or (loss) 11 Other income 12 Total. Add lines 1 through 11 233,762. 233,762. 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages | |
| c Gross profit or (loss) 11 Other income 12 Total. Add lines 1 through 11 233,762. 233,762. 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages | |
| 11 Other income 12 Total. Add lines 1 through 11 233,762. 233,762. 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages | |
| 12 Total. Add lines 1 through 11 233,762. 233,762. 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages | |
| 13 Compensation of officers, directors, trustees, etc | <u> </u> |
| 14 Other employee salaries and wages | (1 |
| | |
| | |
| 0 | |
| 2 16a Legal fees | |
| b Accounting fees STMT 2 1,250. 0. Cother professional fees STMT 3 32,121. 0. | 0. |
| C Other professional fees STMT 3 32,121. 0. | 0. |
| 17 Interest | |
| 18 Taxes STMT 4 3,846. 0. | 0. |
| 19 Depreciation and depletion | |
| 20 Occupancy | |
| 21 Travel, conferences, and meetings | |
| \$\frac{1}{22}\$ Printing and publications \$\mathbb{P}\$ 23 Other expenses \$\mathbb{STMT}\$ 5 \$\mathbb{956}\$. \$\mathbb{956}\$. | |
| 23 Other expenses STMT 5 956. 0. | 0. |
| b Accounting fees STMT 2 1,250. 0. 17 Interest 3 32,121. 0. 18 Taxes STMT 4 3,846. 0. 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses STMT 5 956. 0. 24 Total operating and administrative expenses Add lines 13 through 23 38,173. 0. | Λ |
| expenses Add lines 13 through 23 38,173. 0. 113,945. 113, | 0. ,945. |
| 25 Contributions, gifts, grants paid 113, 945. 113, | |
| | • • • • • |
| Add lines 24 and 25 | |
| 01 644 | ,945. |
| a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) 233,762. | |
| D 11GC IN 4 GOLDHOUT DE PRINCE PRINCE POPULATION OF THE PRINCE POPULATION OF THE PRINCE POPULATION OF THE POPULATION OF | |
| c Adjusted net income (if negative, enter -0-) | |

| <u>Fon</u> | n 99 | 0-PF (2013) C/O NED W. BANDLER | | 06- | 641999/ Page 2 |
|-----------------------------|------|--|--------------------|----------------|--|
| P | Ap# | Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only | Beginning of year | End of | |
| | at L | column should be for end-of-year amounts only | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| • | 1 | Cash - non-interest-bearing | 14,288. | 36,582. | 36,582. |
| | | Savings and temporary cash investments | | | |
| | 3 | Accounts receivable ► | | | |
| | | Less allowance for doubtful accounts ▶ | | | |
| | 4 | Pledges receivable - | | | , |
| | | Less allowance for doubtful accounts ▶ | | | |
| | 5 | Grants receivable | | | |
| | 6 | Receivables due from officers, directors, trustees, and other | | | |
| | | disqualified persons | | | |
| | 7 | Other notes and loans receivable | | | |
| | | Less allowance for doubtful accounts ▶ | | | |
| ş | 8 | Inventories for sale or use | | | |
| Assets | 9 | Prepaid expenses and deferred charges | | | |
| ä | 10a | Investments - U S and state government obligations | | | |
| | | Investments - corporate stock STMT 6 | 1,264,104. | 1,323,454. | 2,815,980. |
| | | Investments - corporate bonds | | | |
| | | Investments - land, buildings, and equipment basis | | | ************************************** |
| | | Less. accumulated depreciation | | 1 | |
| | 12 | Investments - mortgage loans | | | |
| | 13 | Investments - other | | | |
| | 14 | Land, buildings, and equipment basis | | | |
| | 17 | Less: accumulated depreciation | } | İ | i |
| | 15 | Other assets (describe | | | |
| | | Total assets (to be completed by all filers - see the | | | , |
| | 10 | - | 1,278,392. | 1,360,036. | 2,852,562. |
| _ | 17 | Instructions Also, see page 1, item 1) | 1,210,372. | 1,300,030. | 2,032,302. |
| | 1 | Accounts payable and accrued expenses | | | |
| | 18 | Grants payable | | | |
| ies | 19 | Deferred revenue | | | |
| Ē | 20 | Loans from officers, directors, trustees, and other disqualified persons | | | |
| Liabilities | 21 | Mortgages and other notes payable | | | |
| | 22 | Other liabilities (describe) | | | |
| | | - | 0. | 0. | |
| _ | 23 | Total liabilities (add lines 17 through 22) | | | |
| | | Foundations that follow SFAS 117, check here | | | |
| Š | | and complete lines 24 through 26 and lines 30 and 31. | | | |
| ဦ | 24 | Unrestricted | | | |
| ala | 25 | Temporarily restricted | - | | |
| Net Assets or Fund Balances | 26 | Permanently restricted | | | |
| Ě | | Foundations that do not follow SFAS 117, check here | | | |
| F | | and complete lines 27 through 31. | | • | |
| ţ | 27 | Capital stock, trust principal, or current funds | 0. | 0. | |
| SSe | 28 | Paid-in or capital surplus, or land, bldg., and equipment fund | 0. | 0. | |
| Ţ | 29 | Retained earnings, accumulated income, endowment, or other funds | 1,278,392. | 1,360,036. | |
| Ž | 30 | Total net assets or fund balances | 1,278,392. | 1,360,036. | |
| | | | | | |
| _ | 31 | Total liabilities and net assets/fund balances | 1,278,392. | 1,360,036. | |
| P | art | Analysis of Changes in Net Assets or Fund B | alances | | |
| _ | | | | · . | |
| 1 | Tota | I net assets or fund balances at beginning of year - Part II, column (a), line | 30 | | |
| | (mu | st agree with end-of-year figure reported on prior year's return) | | 1 | 1,278,392. |
| | | r amount from Part I, line 27a | | . 2 | 81,644. |
| 3 | Othe | r increases not included in line 2 (itemize) | | 3 | 0. |
| 4 | Add | fines 1, 2, and 3 | | 4 | 1,360,036. |
| 5 | Deci | eases not included in line 2 (itemize) | | 5 | 0. |
| 6 | Tota | I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co | olumn (b), line 30 | 6 | 1,360,036. |

323511 10-10-13

Form **990-PF** (2013)

| |) NED | W. BANDLER sses for Tax on In | | | | . | | 0 | 6-641 | 9997 | Page 3 |
|--|----------------|---|-----------------|------------------------------------|--------------|--------------|---------|------------|-----------------------------|-----------------------------|--------------|
| (a) List and des | cribe the ki | nd(s) of property sold (e g or common stock, 200 shs | , real estate, | Income |) P | - Purc | nase | | acquired ay, yr) | (d) Dat (mo , da | |
| 1a | raieilouse, | | - WILO OU / | | ט | - Dona | ation | (1110 0 | | (| -9, 9, 7 |
| b SEE ATTACHEI | STA! | PEMENT | | | | | | | • | | - |
| C | | _ | | | | | | | | | |
| _d | | | | | | | | | | | |
| е | T | | | | L, | | | | | | |
| (e) Gross sales price | (f) I | Depreciation allowed (or allowable) | | t or other basis xpense of sale | | ! | | | ain or (loss s (f) minus | | |
| <u>a</u> | ļ | | | | | | | | | | |
| <u>b</u> | | | | | | | | | | | |
| d | - | | | | | | | | | | |
| e 438,112 | | | | 251,80 | 2. | | | | - | 186 | ,310. |
| Complete only for assets show | | column (h) and owned by | the foundation | - | - | | (1) | Gains (C | of (h) gain | | , 510. |
| (I) F M V as of 12/31/69 | T | j) Adjusted basis as of 12/31/69 | (k) Ex | cess of col (i) col (j), if any | | | col | (k), but r | not less tha (from col (| n -0-) or | |
| _a | | - | | | | | | | | | |
| b | | | | | | | | | | | |
| <u> </u> | | | | | | | | | | | |
| <u>d</u> | | | | | | | | | | 100 | |
| 8 | <u> </u> | | | | | | | | | 186 | ,310. |
| 2 Capital gain net income or (net o | capital loss) | { If gain, also enter If (loss), enter -0- | | | } | 2 | | | | 186 | ,310. |
| 3 Net short-term capital gain or (le | • | | d (6) | | ١, | | | | | | |
| If gain, also enter in Part I, line 8 | | ;) | | | • | | | | NT / A | | |
| Part V Qualification | | ection 4940(e) for | Reduced | Tay on Net | Inv | oetn | ent Inc | ome | N/A | | |
| (For optional use by domestic priva | | | | | | | | OITIO | | | |
| the obtained and by definestic priva | to roundati | ons subject to the section - | 1340(a) tax on | net nivestinent in | COIN | • 1 | | | | | |
| If section 4940(d)(2) applies, leave | this part bl | ank | | | | | | | | | |
| Was the foundation liable for the se | ction 4942 | tax on the distributable am | ount of any ye | ear in the base per | nod? | | | | | Yes | X No |
| If "Yes," the foundation does not qu | | | | • | | | | | | | |
| 1 Enter the appropriate amount in | | | | | ntries | 5 | | | | | |
| (a) Base period years | | (b) | | | (c) | | | | Distri | (d) oution ratio | |
| Calendar year (or tax year beginn | ing in) | Adjusted qualifying dist | | Net value of no | | | | | (col (b) div | rided by col | |
| 2012 | | | 4,380. | | | | 3,848 | | | | <u>44534</u> |
| 2011 | | | 0,325. | | | | 5,910 | | | | 47867 |
| 2010 | | | 7,100. | | | | 8,946 | | | | 41896 |
| 2009 | | | 8,250. | | | | 6,737 | | | | 44041 |
| 2008 | | 11 | 8,012. | | <u></u> | ,56 | 5,419 | • | | .0 | <u>75387</u> |
| 2 Total of line 1, column (d) | | | | | | | | 2 | | .2 | 53725 |
| 3 Average distribution ratio for the the foundation has been in exist | | | on line 2 by 5, | or by the number | от уе | ars | | 3 | | .0 | 50745 |
| 4 Enter the net value of noncharita | ihla-iisa as | sets for 2013 from Part Y | line 5 | | | | | 4 | | 2,689 | 127 |
| | 1016 036 03. | sols for 2013 Holli Fall A, | iiile J | | | | | 4 | | | |
| 5 Multiply line 4 by line 3 | | • | | ٠ | | | | _5 | | 136 | ,460. |
| 6 Enter 1% of net investment inco | me (1% of | Part I, line 27b) | | | | | | 6 | | 2 | ,338. |
| 7 Add lines 5 and 6 | | | | | ••• | | | 7 | | 138 | ,798. |
| 8 Enter qualifying distributions fro | m Part XII, | line 4 | | | | | | 8 | | 113 | ,945. |
| If line 8 is equal to or greater tha | in line 7, ch | eck the box in Part VI, line | 1b, and comp | lete that part usin | g a 1 | % tax | rate | | | | |

BRIDGEWOOD FIELDWATER FOUNDATION

| | 1990-PF (2013) C/O NED W. BANDLER | | | | | 64199 | | | Page 4 |
|----|--|----------|--------------------------|-------------|-------|----------|---------|------------|-------------|
| Pa | et VI Excise Tax Based on Investment Income (Section 4940(a | a), 4 | 940(b), 4940(e) | , or 4 | 948 | - see in | stru | ctio | ns) |
| 1a | Exempt operating foundations described in section 4940(d)(2), check here and enter | r "N/A | on line 1 | | | | | | |
| • | Date of ruling or determination letter (attach copy of letter if necess | sary- | see instructions) | | | | | | |
| b | Domestic foundations that meet the section 4940(e) requirements in Part V, check here | | | > | 1 | | | 4,6 | <u>75.</u> |
| | of Part I, line 27b | | | | | | | | |
| C | All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of | Part | 1, line 12, col (b) | | | | | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others | rs ent | ter -0-) | | 2 | | | | 0. |
| 3 | Add lines 1 and 2 | | | | 3 | | | 4,6 | 75. 0. |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Other | rs en | ter -0-) | | 4 | | | | <u>0.</u> |
| 5 | Tax based on investment income Subtract line 4 from line 3 If zero or less, enter -0- | | | | 5 | | | 4,6 | 75. |
| 6 | Credits/Payments | | | | | | | | |
| а | 2013 estimated tax payments and 2012 overpayment credited to 2013 | 6a | 3,2 | 200. | | | | | |
| þ | Exempt foreign organizations - tax withheld at source | 6b | | | | | | | |
| C | Tax paid with application for extension of time to file (Form 8868) | 6c | | | | | | | |
| d | Backup withholding erroneously withheld | 6d | | | | | | | |
| 7 | Total credits and payments Add lines 6a through 6d | | | | 7 | | | 3,2 | 00. |
| 8 | Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached | d | | | 8 | | | | |
| 9 | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | | | | 9 | | | <u>1,4</u> | 75. |
| 10 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | | , | | 10 | | | | |
| | Enter the amount of line 10 to be Credited to 2014 estimated tax | | Refund | ed 🕨 | 11 | | | | |
| | rt VII-A Statements Regarding Activities | | | | | | | | |
| 1a | During the tax year, did the foundation attempt to influence any national, state, or local legislatic | on or | did it participate or in | tervene | ın |] | | Yes | |
| | any political campaign? | | | | | | 1a | | X |
| b | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes | - | | | | - | 1b | | X |
| | If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and co | opie | s of any materials p | ublishe | ed or | } | | | |
| | distributed by the foundation in connection with the activities. | | | | | İ | | | ., |
| | Did the foundation file Form 1120-POL for this year? | | | | | } | 1c | | X |
| 0 | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year | | | ^ | | | | | |
| | (1) On the foundation > \$ 0. (2) On foundation managers | | | 0. | | 1 | | | |
| Е | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure | e tax | imposed on foundation | n | | 1 | | | |
| 2 | managers > \$0. | , | | | | 1 | | | х |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the IRS? | • | | | | ļ., | 2 | | |
| 2 | If "Yes," attach a detailed description of the activities. | | ent autolog of concerns | | | | | | |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instribylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | rume | ent, articles of incorpo | ration, t | or | 1 | | | х |
| As | Did the foundation have unrelated business gross income of \$1,000 or more during the year? | | | | | - | 3 4a | | X |
| | If "Yes," has it filed a tax return on Form 990-T for this year? | | | | N | /A | 4b | | |
| | Was there a liquidation, termination, dissolution, or substantial contraction during the year? | | | | | · - | 5 | | X |
| • | If "Yes," attach the statement required by General Instruction T. | | | | | ŀ | ···· | | |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either | r | | | | 1 | | | |
| Ī | By language in the governing instrument, or | • | | | | 1 | | | |
| | By state legislation that effectively amends the governing instrument so that no mandatory dis- | irectio | ons that conflict with t | he state | law | | | | |
| | remain in the governing instrument? | | | | | | 6 | : ; | х |
| 7 | Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," comple | lete F | Part II. col (c). and i | Part XV | , | F | 7 | X | |
| | , , , , , , , , , , , , , , , , , , | | 1 , 22. (2), 2.0 | | | r | | | |
| 8a | Enter the states to which the foundation reports or with which it is registered (see instructions) | | | | | | | | |
| | CT | | | · | | | | | |
| t | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attor | rney (| General (or designate) |) | | | | | |
| | of each state as required by General Instruction G? If "No," attach explanation | | | | | | 8b | X | |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of sectio | on 49 | 42(j)(3) or 4942(j)(5) | for cale | ndar | Ī | | | |
| | year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," com | | | | | | 9 | | X |
| 10 | Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule lis | isting : | their names_and addresse | s | | [| 10 | | X |

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had not been removed from jeopardy before the first day of the tax year beginning in 2013?

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0

Total number of other employees paid over \$50,000

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|--|---|------------------|
| Part-Vill Information About Officers, Directors, Trustees, Founda Paid Employees, and Contractors (continued) | tion Managers, Highly | |
| 3 Five highest-paid independent contractors for professional services. If none, enter | r "NONE." | |
| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
| NONE | | |
| | | |
| | | |
| Total number of others receiving over \$50,000 for professional services | | ▶ 0 |
| Part IX-A Summary of Direct Charitable Activities | | |
| List the foundation's four largest direct charitable activities during the tax year. Include relevant statis number of organizations and other beneficiaries served, conferences convened, research papers process. N/A | tical information such as the fuced, etc | Expenses |
| | | |
| 2 | | |
| 3 | | |
| 4 | | |
| Part IX-B Summary of Program-Related Investments | | |
| Describe the two largest program-related investments made by the foundation during the tax year on N/A | lines 1 and 2 | Amount |
| 2 | | |
| All other program-related investments. See instructions | | |
| 3 | | |
| Total. Add lines 1 through 3 | > | 0. |

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes 2,696,581. a Average monthly fair market value of securities 1a 33,497. b Average of monthly cash balances 1b c Fair market value of all other assets 2,730,078. d Total (add lines 1a, b, and c) 1d Reduction claimed for blockage or other factors reported on lines 1a and 0. 1c (attach detailed explanation) 10 Acquisition indebtedness applicable to line 1 assets 2,730,078. 3 Subtract line 2 from line 1d 3 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4. 5 2,689,127. Minimum investment return. Enter 5% of line 5 Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here

and do not complete this part) 134,456. Minimum investment return from Part X, line 6 4,675. Tax on investment income for 2013 from Part VI, line 5 Income tax for 2013 (This does not include the tax from Part VI) , 675 Add lines 2a and 2b 2c 3 3 Distributable amount before adjustments Subtract line 2c from line 1 Recoveries of amounts treated as qualifying distributions 4 5 Add lines 3 and 4 5 Deduction from distributable amount (see instructions) 6 Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes 113,945. a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26 1a b Program-related investments - total from Part IX-B 1b Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required) 3a **b** Cash distribution test (attach the required schedule) 3b 113,945. Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b 5 Adjusted qualifying distributions. Subtract line 5 from line 4 6 Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

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4940(e) reduction of tax in those years

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C/O NED W. BANDLER

Part XIII Undistributed Income (see instructions) (a) (b) (c) (d) Years prior to 2012 2012 Corpus 2013 1 Distributable amount for 2013 from Part XI, 129,781. line 7 2 Undistributed income, if any, as of the end of 2013 113,090 a Enter amount for 2012 only **b** Total for prior years 0 3 Excess distributions carryover, if any, to 2013 a From 2008 b From 2009 c From 2010 d From 2011 **B From 2012** 0 f Total of lines 3a through e 4 Qualifying distributions for 2013 from Part XII, line 4 ► \$_ 113,945. 113,090 a Applied to 2012, but not more than line 2a b Applied to undistributed income of prior 0 years (Election required - see instructions) c Treated as distributions out of corpus 0 (Election required - see instructions) d Applied to 2013 distributable amount 855. 0. e Remaining amount distributed out of corpus 0. 0. Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a)) Enter the net total of each column as indicated below: 0. 2 Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract 0 line 4b from line 2b c Enter the amount of pnor years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously 0 assessed d Subtract line 6c from line 6b Taxable 0 amount - see instructions e Undistributed income for 2012 Subtract line 0 4a from line 2a Taxable amount - see instr f Undistributed income for 2013 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 128,926. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by 0 section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 0 not applied on line 5 or line 7 Excess distributions carryover to 2014. 0 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013

at any time during the year-see instructions.)

Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NED W. BANDLER

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here 🕨 💹 if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed.
- b The form in which applications should be submitted and information and materials they should include
- c Any submission deadlines
- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

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| 3 Grants and Contributions Paid During the Y | | Payment | | |
|--|--|---------------------|----------------------------------|-------------|
| · Recipient | If recipient is an individual | Foundation | Purpose of grant or | · - · · · · |
| Name and address (home or business) | show any relationship to any foundation manager or substantial contributor | status of recipient | Purpose of grant or contribution | Amount |
| a Paid during the year | | | | |
| | | | | |
| | | | | |
| NOUTE TO MENOR OF THE | VOV.7 | TOIDID MICON | TRY OF THE OWN I | |
| ACHILLES TRACK CLUB | NONE | FOUNDATION | EDUCATIONAL | 200. |
| | | | | |
| | | | | |
| | | | | |
| ALZHEIMERS ASSOCIATION | NONE | FOUNDATION | GENERAL | 200. |
| | | | | 200. |
| | | | | |
| | | | | |
| ADLAI STEVENSON CENTER OF DEMOCRACY | NONE | FOUNDATION | GENERAL | |
| | | | | 100. |
| | | | | |
| | | | | |
| AFRICARE | NONE | FOUNDATION | GENERAL | |
| | | | | 500. |
| | | | | |
| | | | | |
| AMERICAN FRIENDS SERVICE COMMITTEE | NONE | FOUNDATION | GENERAL | |
| | | | | 100. |
| Total SEE COI b Approved for future payment | NTINUATION SHE | ET(S) | <u>▶ 3a</u> | 113,945. |
| a Approved for luture payment | | | | |
| NONE | | | | |
| NONE | | | | |
| | | | | |
| | | | | |
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| | | | | |
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| | | | | |
| | | | | |
| Total | | · | ▶ 3b | 0. |

| Part XVI-A | Analysis o | of Income-Producing | Activities |
|------------|------------|---------------------|------------|
|------------|------------|---------------------|------------|

| Enter gross amounts unless otherwise indicated | Unrelated | business income | | led by section 512, 513, or 514 | (e) |
|---|--|-----------------|-----------------------|---------------------------------|--|
| | (a) Business | (b) Amount | (C) Exclu- sion | (d) | Related or exempt |
| 1 Program service revenue | code | Amount | code | Amount | function income |
| a | | | | | |
| b | | | | | |
| <u> </u> | | <u> </u> | | | |
| d | | . | | | |
| e | - | | | | |
| 1 | - | | | | |
| g Fees and contracts from government agencies | | | | | |
| 2 Membership dues and assessments | | | | | |
| 3 Interest on savings and temporary cash | | | | | |
| investments | | | 1 1 | 47 452 | |
| 4 Dividends and interest from securities | | | 14 | 47,452. | |
| 5 Net rental income or (loss) from real estate | | | | | |
| a Debt-financed property | - | | | | |
| b Not debt-financed property | — | | | | . |
| 6 Net rental income or (loss) from personal property | | | | | |
| 7 Other investment income | | | | | |
| 8 Gain or (loss) from sales of assets other than inventory | | | 18 | 186,310. | |
| 9 Net income or (loss) from special events | | | | | <u>. — - </u> |
| 10 Gross profit or (loss) from sales of inventory | | | | | |
| 11 Other revenue | | | | | |
| a | | | | | |
| b | | | | | |
| C | | | _ | | |
| d | | | | | |
| e | | <u>.</u> | | | |
| 12 Subtotal Add columns (b), (d), and (e) | | <u>_</u> |). | 233,762. | 0. |
| 13 Total. Add line 12, columns (b), (d), and (e) | | | | 13 | 233,762. |
| (See worksheet in line 13 instructions to verify calculations.) | | | | | |

| art XV | Relationship of Activities to the Accomplishment of Exempt Purposes | |
|--------------|---|-----------------|
| ine No. | Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment the foundation's exempt purposes (other than by providing funds for such purposes) | ent of |
| | | |
| \dashv | | |
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| - | | |
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| | | |
| | | |
| 621 10-13 | Fo | rm 990-P |

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| Part) | | egarding Trans | | nd Transactions | and Relations | hins With Nonc | haritable | | ige is |
|-------------------|--|--|---------------------------------------|--|---|-------------------------------|-----------------|-----------|-------------|
| (· · · · · · · · | Exempt Organ | | 1013 10 0 | ina mansactions | ana neiadons | inps with Horio | i la i tabit | , | |
| 1 Did | the organization directly or ind | | the following | with any other organizati | on described in sect | ion 501(c) of | | Yes | No |
| | Code (other than section 501(c | | | | | | | | |
| | nsfers from the reporting found | | | | | | | | ĺ |
| (1) | Cash | | | | | | 1a(1) | | Х |
| (2) | Other assets | | | | | | 1a(2) | | Х |
| b Oth | er transactions | | | | • | | | | |
| (1) | Sales of assets to a noncharita | able exempt organizatio | n | | | | 1b(1) | | X |
| (2) | Purchases of assets from a no | oncharitable exempt orç | ganızation | | | | 1b(2) | | Х |
| (3) | Rental of facilities, equipment, | , or other assets | | | | | 1b(3) | | Х |
| (4) | Reimbursement arrangements | S | | | | | 1b(4) | | X |
| (5) | Loans or loan guarantees | | | | | | 1b(5) | | X |
| | Performance of services or m | • | • | | | | 1b(6) | لـــــا | Х |
| | iring of facilities, equipment, m | • | | - | | | 10 | | X |
| | e answer to any of the above is | | | | | | | ets, | |
| | services given by the reporting | | | d less than fair market val | ue in any transactioi | or sharing arrangemer | nt, show in | | |
| | umn (d) the value of the goods, | | | | 741 | | | | |
| (a) Line n | (b) Amount involved | (c) ivame of n | | exempt organization | (0) Description | of transfers, transactions, a | and sharing ar | rangeme | nts |
| | | | N/A | | | | | | |
| | | + | | | | · | | | |
| | | | | | | | . | | |
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| | | | | | | | | | |
| | | | | | | | • | | |
| 2a Ist | he foundation directly or indirec | ctly affiliated with, or rel | lated to, one | or more tax-exempt organ | izations described | | | | |
| ın s | ection 501(c) of the Code (othe | er than section 501(c)(3 | 3)) or in secti | on 527? | | | Yes | X | No |
| b If " | es," complete the following sch | nedule | | | | | | | |
| | (a) Name of or | ganization | | (b) Type of organization | | (c) Description of relation | onship | | |
| | N/A | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | <u> </u> | | |
| | | | | | <u> </u> | · . · | | | |
| O: | Under penalties of perjury, I declare and belief it is true, correct, and co | that I have examined this r implete Declaration of prep | return, including arer (other than | g accompanying schedules and taxpaven is based on all infor | d statements, and to the mation of which prepare | best of my knowledge | May the IRS | ilscuss 1 | this |
| Sign Here | . \ | .0. | · | | N D . | | return with the | (see inst | 한)? |
| 11616 | Signature of officer or truste | Sandler | | 2-6-15 | Prusia | <u> </u> | X Yes | L | J No |
| | Signature of officer or truster Print/Type preparer's n | | Denna saria au | Date | Title | Chael To 4 DT | 153 | | |
| | Fillio Type preparer 5 II | .aiile | Preparer's su | griature | Date | Check if PT | IN | | |
| Paid | KELLY M. U | IDSO | M | 12 | 1/29/10 | self- employed | 00000 | 007 | |
| Prepa | | | TARGIMO' | Y, LLC | 11/ 27/2 1 | | 00367 | | |
| Use (| 1 | UKSU & C | OHPAN | ו, דודור | | Firm's EIN ► 11- | . 30988 | υI | |
| \ | | GREAT QUA | RUED | ROAD | | | | | |
| | II | ANDY HOOK, | | | | Phone no. 203- | 364_1 | 667 | |
| | | | | | | Triluite No. 203 | <u> </u> | J J / | |

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| Part IV Capital Gains and Los | sses for Tax on investment income | | | | |
|---|---|---|--|---|----------------------------------|
| | describe the kind(s) of property sold ick warehouse, or common stock, 20 | | (b) How acquired P - Purchase D - Donation | (c) Date acquired (mo , day, yr) | (d) Date sold (mo , day, yr) |
| 1a COACH INC-300S | H | | P | 10/23/13 | 07/17/14 |
| b COACH INC-1400 | SH | | P | 02/06/13 | 07/17/14 |
| C BARRICK GOLD CO | ORP-2500SH | | P | 04/03/13 | 07/30/14 |
| d BARRICK GOLD CO | ORP-1300SH | | P | 05/15/13 | 07/30/14 |
| e LEUCADIA NATL | CORP-2800SH | | P | 10/17/83 | 01/28/14 |
| f LEUCADIA NATL | | | P | 04/25/84 | |
| g WEIGHT WATCHER | S INTL-2300SH | · - | P | 03/04/10 | 01/28/14 |
| h LEUCADIA NATL | | | P | 04/25/84 | |
| LEUCADIA NATL | | | P | 04/25/84 | |
| LEUCADIA NATL | | | P | 04/25/84 | |
| k LEUCADIA NATL | | | P | 04/25/84 | |
| BROOKFIELD ASS | ET MGT-1000SH | | P | 07/08/09 | 09/12/14 |
| m | | | | | |
| n | | | | | |
| 0 | · | | | | |
| (B) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | |) Gain or (loss) plus (f) minus (g) | |
| a 10,252. | | 14,514. | | | -4,262. |
| b 47,844. | | 68,223. | | | -20,379. |
| c 46,163. | | 68,392. | | | -22,229. |
| d 24,005. | | 25,843. | | | -1,838. |
| e 76,963. | | 1,197. | | _ _ | 75,766. |
| f 19,241. | | 197. | | | 19,044. |
| g 65,630. | | 56,471. | | | 9,159. |
| h 23,193. | | 254. | | | 22,939. |
| 7,670. | | 85. | . . | - - | 7,585. |
| 32,592. | | 366. | | <u>. </u> | 32,226. |
| k 38,247. | | 432. | | | 37,815. |
| 46,312. | | 15,828. | | | 30,484. |
| <u>m</u> | | | | | |
| <u>n</u> | | | | | |
| 0 | | 10.004.00 | | | |
| (i) F M V as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any | Gains (excess | sses (from col. (h)) of col. (h) gain over not less than "-0-") | col (k), |
| | | grand and grand | | | -4,262. |
| <u>a</u> | | | | | $\frac{-4,202}{-20,379}$ |
| <u>b</u> | | | | | -22,229. |
| c d | | | | | $\frac{-22,229}{-1,838}$. |
| <u> </u> | | · · | · · · · · · | | 75,766. |
| f | | | · · · · · · · · · · · · · · · · · · · | | 19,044. |
| · | _ | - | . | | 9,159. |
| <u>y</u> | | | | | 22,939. |
| <u></u> | | | | | 7,585. |
| <u> </u> | | | | | 32,226. |
| k | | | | - | 37,815. |
| " | | | | | 30,484. |
| m | | | | | |
| n | | | | | |
| 0 | | | - | | |
| | | | | | |
| 2 Capital gain net income or (net ca 3 Net short-term capital gain or (los | opital loss) { If gain, also enter If (loss), enter *-0 ss) as defined in sections 1222(5) an | · · · · · · · · · · · · · · · · · · · | 2 | | 186,310. |
| If gain, also enter in Part I, line 8, | column (c) | } | | | |
| If (loss), enter "-0-" in Part I, line 8 | <u></u> | | 3 | N/A | |

Part XV **Supplementary Information** Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Purpose of grant or contribution Foundation show any relationship to **Amount** any foundation manager or substantial contributor status of Name and address (home or business) recipient AMERICAN MUSEUM OF NATURAL HISTORY NONE MUSEUM EDUCATIONAL 1,500. CAMPAIGN FOR AFGHAN WOMEN & GIRLS NONE POUNDATION GENERAL 1,000. ART INSTITUTE OF CHICAGO NONE POUNDATION EDUCATIONAL 300. ILLINOIS CONSERVATION FOUNDATION NONE FOUNDATION GENERAL 25<u>0.</u> BATTERY PARK CITY PARKS CONSERVANCY NONE FOUNDATION GENERAL 500. BBB WISE GIVING ALLIANCE NONE FOUNDATION GENERAL 100. BIG APPLE CIRCUS NONE FOUNDATION GENERAL 300. INTREPID MUSEUM NONE FOUNDATION GENERAL 200. BOY SCOUTS OF AMERICA - HUDSON VALLEY POUNDATION GENERAL COUNCIL 100. BRIDGEWATER SENIOR CENTER, FRIENDS OF NONE POUNDATION GENERAL 50. Total from continuation sheets 112,845.

Supplementary Information **Grants and Contributions Paid During the Year (Continuation)** If recipient is an individual, show any relationship to any foundation manager or substantial contributor Recipient Foundation Purpose of grant or Amount status of contribution Name and address (home or business) recipient BROOKLYN BOTANIC GARDEN NONE MUSEUM GENERAL 550. BROWN UNIVERSITY PROVIDENCE RI NONE EDUCATION EDUCATIONAL 1,000. BURNHAM LIBRARY, FRIENDS OF NONE FOUNDATION GENERAL 325. NATIONAL AUDUBON SOCIETY NONE POUNDATION GENERAL 200. CALS (CORNELL UNIV) CHARITABLE TRUST NONE EDUCATION EDUCATIONAL 500. CALS (CORNELL UNIV) COLLEGE OF AG & NONE EDUCATION EDUCATION LIFE SCIENCES 3,000. CAMPAIGN FINANCE INSTITUTION NONE FOUNDATION GENERAL 100. CATO INSTITUTE NONE FOUNDATION EDUCATIONAL 100. CENTER FOR CARTOON STUDIES NONE FOUNDATION GENERAL 1,000. CENTRAL PARK CONSERVANCY NONE POUNDATION GENERAL 200. Total from continuation sheets

Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, show any relationship to any foundation manager Recipient Foundation Purpose of grant or Amount status of contribution Name and address (home or business) or substantial contributor recipient CHANNEL THIRTEEN NONE FOUNDATION GENERAL 500. CHILDREN'S MUSEUM MANHATTAN NONE FOUNDATION GENERAL 400. CHRIS BORTON MEMORIAL SCHOLARSHIP NONE FOUNDATION EDUCATIONAL FUND 1,000. CIRKUS SMIRKUS NONE FOUNDATION GENERAL 2,000. CITIZENS FOR JUVENILE JUSTICE NONE FOUNDATION GENERAL 2,000. CITY HARVEST (NYC) NONE FOUNDATION GENERAL 400. CITY MEALS ON WHEELS NONE FOUNDATION GENERAL 1,000. CITY PARKS FOUNDATION NONE GENERAL FOUNDATION 250. CITY PARKS FOUNDATION NYC PARKS NONE FOUNDATION GENERAL 1,800. COLUMBIA UNIVERSITY SCHOOL OF SOCIAL NONE EDUCATION EDUCATIONAL WORK 800. Total from continuation sheets

| Part XV Supplementary Information 3 Grants and Contributions Paid During the Y | | | | |
|--|--|---------------------|----------------------------------|---------|
| Recipient | If recipient is an individual | Foundation | Purpose of grant or contribution | America |
| Name and address (home or business) | show any relationship to any foundation manager or substantial contributor | status of recipient | contribution | Amount |
| | | | | |
| COMMITTEE TO PROTECT JOURNALISTS | NONE | FOUNDATION | GENERAL | |
| | | | | 1,000 |
| | | | | |
| COMMUNITY CARING IN BRIDGEWATER INC. | NONE | FOUNDATION | GENERAL | 50 |
| | | | | |
| OMPASSION IN CHOICES | NONE | FOUNDATION | GENERAL | |
| | | | | 2,000 |
| | | | | |
| CONCERNS OF POLICE SURVIVORS (COPS) | NONE | FOUNDATION | GENERAL | 1,000 |
| | | | | |
| CONNECTICUT AUDOBON SOCIETY | none | FOUNDATION | GENERAL | |
| | | | | 250 |
| | | | | |
| CONNECTICUT FOOD BANK | NONE | FOUNDATION | GENERAL | 200 |
| | | | | |
| CONNECTICUT COMMUNITY FOUNDATION | NONE | FOUNDATION | GENERAL | |
| | | | | 1,000 |
| | | | | |
| DANBURY HOSPITAL | NONE | HOSPITAL | MEDICAL | 500 |
| | | | | |
| OOCTORS WITHOUT BORDERS | NONE | FOUNDATION | MEDICAL | |
| | | | | 5,000 |
| | | | | |
| TYC POLICE MUSEUM | NONE | FOUNDATION | GENERAL | 300 |

Supplementary Information Part XV Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, show any relationship to any foundation manager or substantial contributor Recipient Foundation Purpose of grant or Amount status of contribution Name and address (home or business) recipient FREEDOM HOUSE NONE FOUNDATION GENERAL 6,000. FAMILY PLACE NONE FOUNDATION GENERAL 2,000. FARE NONE FOUNDATION GENERAL 1,000. FISHER HOUSE FOUNDATION INC. NONE FOUNDATION GENERAL 250. FLORIDA PUBLIC LIBRARY NONE FOUNDATION GENERAL 200. FREE ARTS NYC NONE GENERAL FOUNDATION 200. FUNERAL CONSUMER ALLIANCE OF CT (FCA NONE POUNDATION GENERAL OF CT) 700. NONE FUNERAL CONSUMER ALLIANCE, INC (FCA FOUNDATION GENERAL OF VT) 2,000. GRASSROOT SOCCER NONE FOUNDATION GENERAL 500. GROW NYC COUNCIL ON THE ENVIRONENT NONE FOUNDATION GENERAL 200. Total from continuation sheets

Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient show any relationship to any foundation manager Foundation Purpose of grant or Amount status of contribution Name and address (home or business) or substantial contributor recipient GENERAL PAUL H. DOUGLAS CENTER FOR ENVIROMENT NONE POUNDATION 250. HANDY DANDY HANDYMAN MINISTRY NONE FOUNDATION GENERAL 50. PAUL SIMON PUBLIC POLICY INSTITUTE NONE FOUNDATION GENERAL 1,000. HOSPICARE AND PALLIATIVE CARE NONE FOUNDATION GENERAL 300. SERVICES OF TOMPKINS HUDSON VALLEY POLONAISE SOCIETY NONE FOUNDATION GENERAL 750. PETEY GREENE PRISONER ASSISTANCE NONE FOUNDATION GENERAL 1,500. HUMAN RIGHTS WATCH NONE FOUNDATION GENERAL 250. NONE INTERNATIONAL CRANE FOUNDATION POUNDATION GENERAL 100. INTERNATIONAL RESCUE COMMITTEE NONE FOUNDATION GENERAL 500. PS 234 PTA NONE GENERAL POUNDATION 3,000. Total from continuation sheets

Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Purpose of grant or contribution Foundation show any relationship to **Amount** status of any foundation manager Name and address (home or business) recipient or substantial contributor ROAD SCHOLAR NONE FOUNDATION GENERAL 50. KENT SINGERS NONE FOUNDATION GENERAL 100. KENTUCKY MUSEUM OF ARTS & CRAFTS NONE FOUNDATION GENERAL 2,000. KIDS WITH FOOD ALLERGIES NONE FOUNDATION GENERAL 200. LIBERTY SCIENCE CENTER NONE FOUNDATION GENERAL 250. LINCOLN LIBRARY AND MUSUEM NONE FOUNDATION GENERAL 500. MAKE A WISH FOUNDATION OF METRO NY NONE FOUNDATION GENERAL 250. METROPOLITAN MUSEUM OF ART NONE MUSEUM EDUCATIONAL 1,200. MORGAN LIBRARY & MUSEUM NONE EDUCATION EDUCATIONAL 300. MORRILL HOMESTEAD PRIENDS OF NONE FOUNDATION GENERAL 50. Total from continuation sheets

| Part XV Supplementary Information 3 Grants and Contributions Paid During the Y | | | | |
|--|---|--------------------------------------|----------------------------------|--------|
| Recipient | If recipient is an individual, show any relationship to | Faundation | Durance of a section | |
| Name and address (home or business) | any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| | | | | |
| MT SINAI JAPPEE FOOD ALLERGY INST | NONE | FOUNDATION | GENERAL | 500. |
| MUSEUM OF JEWISH HERITAGE | NONE | MUSEUM | EDUCATIONAL | 1,000. |
| NATIONAL ACADEMY OF SOCIAL INSURANCE | NONE | FOUNDATION | GENERAL | 550. |
| | | | | 330. |
| NATIONAL ARBOR DAY FOUNDATION | NONE | FOUNDATION | GENERAL | 300. |
| UNITED NATIONS FOUNDATION | NONE | FOUNDATION | GENERAL | 500. |
| NEW HAMPSHIRE CHARITABLE FOUNDATION | NONE | POUNDATION | GENERAL | 500. |
| NEW MILFORD FOOD BANK | NONE | FOUNDATION | GENERAL | 200. |
| NEW YORK BOTANICAL GARDENS | NONE | MUSEUM | EDUCATIONAL | 1,500. |
| NEW YORK CITY POLICE FOUNDATION INC | NONE | FOUNDATION | EDUCATIONAL | 100. |
| NEW YORK HISTORICAL SOCIETY | NONE | Museum | EDUCATIONAL | 750. |
| Total from continuation sheets | | <u>.l</u> | <u> </u> | /50, |

| Respond the property of the pr | Part XV Supplementary Informatio 3 Grants and Contributions Paid During the | | | | |
|--|---|----------------------------|------------|----------------------------------|--|
| Name and address (home of business) Show any relationship to status of stat | | | T | T | |
| THE YORK PUBLIC LIBRARY, FRIENDS OF NOME FOUNDATION GENERAL 2 JEW YORK RESTORATION PROJECT NOME FOUNDATION GENERAL 2,0 JEW YORK UNIVERSITY SCHOOL OF SOCIAL NOME EDUCATION EDUCATIONAL 2 JOHN YORK UNIVERSITY SCHOOL OF SOCIAL NOME FOUNDATION GENERAL 1,0 NYC FIRE MUSEUM NOME FOUNDATION GENERAL 1 JOHN TROOPER FOUNDATION NOME FOUNDATION GENERAL 1 JOHN TROOPER FOUNDATION GENERAL 1,5 | • | show any relationship to | status of | Purpose of grant or contribution | Amount |
| THEW YORK RESTORATION PROJECT NOME FOUNDATION SEMERAL 2,0 THEW YORK UNIVERSITY SCHOOL OF SOCIAL NOME FOUNDATION SEMERAL 1,0 TYC FIRE MUSEUM NOME FOUNDATION SEMERAL 1 SEMER | Harrie and address (nome of business) | or substantial contributor | recipient | | |
| DEW YORK UNIVERSITY SCHOOL OF SOCIAL NONE EDUCATION EDUCATIONAL 2 FOUNDATION SENERAL 1 FOUNDATION SENERAL 1 SPECIFIE MUSEUM NONE FOUNDATION SENERAL 1 SPECIFIE MUSEUM NONE FOUNDATION SENERAL 1 SPECIFICATION SENERAL 1 SENE | WEW YORK PUBLIC LIBRARY, FRIENDS OF | none | FOUNDATION | GENERAL | 250 |
| ORRICH FUBLIC LIBRARY NONE FOUNDATION SENERAL 1,0 FOUNDATION SENERAL 1 FOUNDATION SENERAL | IEW YORK RESTORATION PROJECT | NONE | FOUNDATION | general | 2,000 |
| PACE UNIVERSITY SCHOOL OF LAW NONE FOUNDATION GENERAL 1,0 1,0 1,0 1,0 1,0 1,0 1,0 1, | | NONE | EDUCATION | EDUCATIONAL | 250 |
| NONE FOUNDATION GENERAL 1 DPPORTUNITY FUND NONE FOUNDATION GENERAL 1,5 UNIVERSITY OF ILLINOIS NONE FOUNDATION GENERAL 5,0 PACE UNIVERSITY SCHOOL OF LAW NONE EDUCATION EDUCATIONAL 1 | WORWICH PUBLIC LIBRARY | none | FOUNDATION | GENERAL | 1,000 |
| DPPORTUNITY FUND NONE FOUNDATION SENERAL 1,5 UNIVERSITY OF ILLINOIS NONE FOUNDATION SENERAL 5,0 PACE UNIVERSITY SCHOOL OF LAW NONE EDUCATION EDUCATIONAL | NYC FIRE MUSEUM | NONE | FOUNDATION | GENERAL | 100 |
| UNIVERSITY OF ILLINOIS NONE FOUNDATION GENERAL 5,0 PACE UNIVERSITY SCHOOL OF LAW NONE EDUCATION EDUCATIONAL 1 | NYS TROOPER FOUNDATION | NONE | FOUNDATION | GENERAL | 100 |
| PACE UNIVERSITY SCHOOL OF LAW NONE EDUCATION EDUCATIONAL SCHOLARSHIP FUND 1 | OPPORTUNITY FUND | NONE | FOUNDATION | GENERAL | 1,500 |
| SCHOLARSHIP FUND | UNIVERSITY OF ILLINOIS | NONE | FOUNDATION | GENERAL | 5,000 |
| PHI BETA KAPPA SOCIETY NONE FOUNDATION GENERAL | | NONE | EDUCATION | EDUCATIONAL | 100 |
| 1 | PHI BETA KAPPA SOCIETY | NONE | FOUNDATION | GENERAL | 100 |

Part XV Supplementary Information **Grants and Contributions Paid During the Year (Continuation)** If recipient is an individual, Purpose of grant or contribution Foundation show any relationship to Amount status of any foundation manager Name and address (home or business) recipient or substantial contributor PLANNED PARENTHOOD FEDERATION OF NONE FOUNDATION GENERAL 1,000. **AMERICA** PLANNED PARENTHOOD OF CT NONE FOUNDATION GENERAL 500. PLANNED PARENTHOOD OF THE SOUTHERN NONE FOUNDATION GENERAL FINGER LAKES REGION 500. POLICE ATHLETIC LEAGUE NONE FOUNDATION GENERAL 1,000. POPULATION CONNECTION (DC) NONE FOUNDATION GENERAL 250. POPULATION COUNCIL (NY) NONE FOUNDATION GENERAL 1,000. PROJECT PREVENTION (CRACK) NONE FOUNDATION GENERAL 750. NONE REGIONAL HOSPICE AND HOME CARE POUNDATION GENERAL 2,000. RESOURCE NONE FOUNDATION GENERAL 2,000. ROXBURY LAND TRUST, CT NONE FOUNDATION GENERAL 400. Total from continuation sheets

Part XV **Supplementary Information** Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Foundation Purpose of grant or show any relationship to Amount status of contribution any foundation manager Name and address (home or business) recipient or substantial contributor SAFE HORIZON NONE FOUNDATION GENERAL 500. NONE UPPER VALLEY AQUATIC CENTER FOUNDATION GENERAL 500. SCHOOL YEAR ABROAD NONE EDUCATION EDUCATIONAL 1,000. SHARE OUR STRENGTH NONE FOUNDATION GENERAL 50<u>0.</u> SHEPAUG FRIENDS OF MUSIC NONE FOUNDATION GENERAL 200. US COM. PRESERVE AMER. HERITAGE NONE FOUNDATION GENERAL 2,800. SWARTHMORE ALUMNI FUND NONE EDUCATION EDUCATIONAL 800. VERMONT FOOD BANK NONE FOUNDATION GENERAL 2,000. THOMAS S. FOLEY INSTITUTE NONE FOUNDATION GENERAL 2,000. TREES NY NONE FOUNDATION GENERAL 3,500. Total from continuation sheets

| Part XV Supplementary Information 3 Grants and Contributions Paid During the Y | | | | _ |
|--|---|---------------------|----------------------------------|--------|
| Recipient | If recipient is an individual, | Foundation | Purpose of grant or contribution | Amount |
| Name and address (home or business) | any foundation manager or substantial contributor | status of recipient | contribution | Amount |
| | | | | |
| JCONN FOUNDATION (COOP EXT CENTER) | NONE | EDUCATION | ZDUCATIONAL | 250 |
| | | | | |
| JNITED WAY WESTERN CT | NONE | FOUNDATION | GENERAL | 1,000 |
| INIVERSITY OF CHICAGO LABORATORY | NONE | EDUCATION | EDUCATIONAL | |
| CHOOL CHOOL | | | | 500 |
| JPPER VALLEY HAVEN | NONE | FOUNDATION | GENERAL | |
| | | | | 2,500 |
| JPPER VALLEY TRAILS ALLIANCE | NONE | FOUNDATION | GENERAL | 1,000 |
| VISITING NURSE SERVICES OF NEW | NONE | FOUNDATION | GENERAL | 300 |
| | | | | |
| WEANTINOGE LAND TRUST | NONE | FOUNDATION | GENERAL | 100 |
| | | | | |
| VILDLIFE CONSERVATION FUND (NYC ZOOS) | NONE | FOUNDATION | GENERAL | 1,500 |
| MNR FINE ARTS RADIO | NONE | FOUNDATION | GENERAL | |
| | | | | 100 |
| NOMEN FOR WOMEN | NONE | FOUNDATION | GENERAL | |
| Total from continuation sheets | _1 | | <u> </u> | 1,000 |

Part XV **Supplementary Information** Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Purpose of grant or contribution Foundation show any relationship to Amount status of any foundation manager Name and address (home or business) recipient or substantial contributor WOMEN'S CENTER NONE FOUNDATION GENERAL 500. NONE WSHU PUBLIC RADIO (CT) FOUNDATION GENERAL 120. WAGNER COLLEGE NONE FOUNDATION GENERAL 6,000., WEILL CORNELL MEDICAL COLLEGE NONE FOUNDATION GENERAL 100. Total from continuation sheets

| FORM 990-PF | DIVIDENDS | S AND INTER | EST FROM SECU | RITIES ST | TATEMENT 1 |
|--|-----------------|------------------------------|-----------------------------------|-----------------------------------|-------------------------------|
| SOURCE | GROSS AMOUNT | CAPITAL GAINS DIVIDEND | REVENUE | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME |
| FIRST MANHATTAN | 47,452 | • | 0. 47,452 | 47,452. | |
| TO PART I, LINE 4 | 47,452 | | 47,452 | 47,452. | , |
| FORM 990-PF | | ACCOUNTI | NG FEES | Si | PATEMENT 2 |
| DESCRIPTION | | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
| 2012 TE TAX RETURN | _ | 1,250. | 0. | | 0. |
| TO FORM 990-PF, PG 1, | LN 16B | 1,250. | 0. | | 0. |
| FORM 990-PF | O | THER PROFES | SIONAL FEES | Si | гатемент 3 |
| DESCRIPTION | | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
| FIRST MANHATTAN INVESTMANAGEMENT FEES FIRST MANHATTAN INVEST | | 16,093. | 0. | | 0. |
| MANAGEMENT FEES | THENT | 16,028. | 0. | | 0. |
| TO FORM 990-PF, PG 1, | LN 16C | 32,121. | 0. | | 0. |

| FORM 990-PF | TAXES | | | STATEMENT 4 |
|---|------------------------------|-----------------------------------|------------------------------|----------------------|
| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOM | |
| 2012-2013 TAX DUE WITH RETURN 2013-2014 TAX ESTIMATES | 646. 3,200. | 0. | | 0. |
| TO FORM 990-PF, PG 1, LN 18 | 3,846. | 0. | - | 0. |
| FORM 990-PF | OTHER E | XPENSES | | STATEMENT 5 |
| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOM | |
| PO RENTAL BOX/POSTAGE OFFICE EQUIPMENT | 232. 724. | 0. | | 0. |
| TO FORM 990-PF, PG 1, LN 23 | 956. | 0. | | 0. |
| FORM 990-PF | CORPORAT | E STOCK | | STATEMENT 6 |
| DESCRIPTION | | ВС | OK VALUE | FAIR MARKET VALUE |
| SECURITIES | | | 1,323,454. | 2,815,980. |
| TOTAL TO FORM 990-PF, PART II | I, LINE 10B | | 1,323,454. | 2,815,980: |

| | IST OF OFFICERS, DAND FOUNDATION MANA | | STATI | EMENT 7 |
|---|---------------------------------------|-------------------|---------------------------------|--------------------|
| NAME AND ADDRESS | TITLE AND AVRG HRS/WK | COMPEN- SATION | EMPLOYEE BEN PLAN CONTRIB | EXPENSE ACCOUNT |
| NED W. BANDLER 280 NORTHROP STREET BRIDGEWATER, CT 06752 | TRUSTEE 0.00 | 0. | 0. | 0 , |
| JEAN T. D. BANDLER 280 NORTHROP STREET BRIDGEWATER, CT 06752 | TRUSTEE 0.00 | 0. | 0. | 0. |
| JOHN BANDLER 350 ALBANY STREET, APT. 7D NEW YORK, NY 10013 | TRUSTEE 0.00 | 0. | 0. | 0. |
| GAIL E. BANDLER 350 ALBANY STREET, APT. 7D NEW YORK, NY 10013 | TRUSTEE 0.00 | 0. | 0. | 0. |
| REBECCA W. HOLCOMBE 159 TILDEN HILL ROAD NORWICH, VT 05055 | TRUSTEE 0.00 | 0. | 0. | 0. |
| JAMES BANDLER 159 TILDEN HILL ROAD NORWICH, VT 05055 | TRUSTEE 0.00 | 0. | 0. | 0. |
| TOTALS INCLUDED ON 990-PF, PAGE | E 6, PART VIII | 0. | 0. | 0. |