Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter Social Security numbers on this form as it may be made public.**

▶ **Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf*.**

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning 10/01 , **2013, and ending** 09/30, **20**14

Name of foundation CHOGGIUNG EDUCATION ENDOWMENT FOUNDATION	**A** Employer identification number 92-0155519
Number and street (or P O box number if mail is not delivered to street address) P.O. BOX 330 — Room/suite:	**B** Telephone number (see instructions) (907) 842-5218
City or town, state or province, country, and ZIP or foreign postal code DILLINGHAM, AK 99576	**C** If exemption application is pending, check here ▶ ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change	**D** 1 Foreign organizations, check here ▶ ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation	**E** If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐
I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶ $ 360,611. **J** Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) ________ *(Part I, column (d) must be on cash basis.)*	**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	29,000.	ATCH 1		
	2 Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	7,418.	7,418.		ATCH 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	9,436.			
	b Gross sales price for all assets on line 6a 72,316.				
	7 Capital gain net income (from Part IV, line 2)		9,436.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances 390.				ATCH 3
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)	390.			
	11 Other income (attach schedule)				
	12 **Total.** Add lines 1 through 11	46,244.	16,854.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) ATCH 4	850.	850.		
	24 **Total operating and administrative expenses.** Add lines 13 through 23	850.	850.		
	25 Contributions, gifts, grants paid	19,000.			17,355.
	26 **Total expenses and disbursements** Add lines 24 and 25	19,850.	850.		17,355.
	27 Subtract line 26 from line 12				
	a **Excess of revenue over expenses and disbursements**	26,394.			
	b **Net investment income** (if negative, enter -0-)		16,004.		
	c **Adjusted net income** (if negative, enter -0-)				

16

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1	Cash - non-interest-bearing	2,318.	4,352.	4,352.
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ 10,000.			
		Less allowance for doubtful accounts ▶		10,000.	10,000.
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule)			
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule) ATCH 5	265,857.	281,862.	346,259.
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	268,175.	296,214.	360,611.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable	472.	2,117.	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	472.	2,117.	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ [X] **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted	267,703.	294,097.	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, ▶ [ ] **check here and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see instructions)	267,703.	294,097.	
	31	**Total liabilities and net assets/fund balances** (see instructions)	268,175.	296,214.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	267,703.
2	Enter amount from Part I, line 27a	2	26,394.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	294,097.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	294,097.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } — **2** — 9,436.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . — **3** — 0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	21,741.	301,603.	0.072085
2011	13,505.	281,723.	0.047937
2010	20,553.	292,584.	0.070246
2009	21,760.	274,392.	0.079303
2008	19,815.	256,009.	0.077400

2	**Total** of line 1, column (d)	2	0.346971
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.069394
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	339,175.
5	Multiply line 4 by line 3	5	23,537.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	160.
7	Add lines 5 and 6	7	23,697.
8	Enter qualifying distributions from Part XII, line 4	8	17,355.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 . . . Date of ruling or determination letter _______________ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	320.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	320.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	320.
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013 . . . 6a		
b	Exempt foreign organizations - tax withheld at source . . . 6b		
c	Tax paid with application for extension of time to file (Form 8868) . . . 6c		
d	Backup withholding erroneously withheld . . . 6d		
7	Total credits and payments Add lines 6a through 6d	7	0
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	320.
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be **Credited to 2014 estimated tax** ▶ **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ AK,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation.*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ▶ N/A			
14	The books are in care of ▶ APRIL ROEHL Telephone no ▶ (907)842-5218			
	Located at ▶ P.O. BOX 330; DILLINGHAM, AK ZIP+4 ▶ 99576			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No			
	If "Yes," list the years ▶			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

		Yes	No
5a During the year did the foundation pay or incur any amount to			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes? ☒ Yes ☐ No			
(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	5b		X
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
If "Yes," attach the statement required by Regulations section 53 4945-5(d)			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		X
If "Yes" to 6b, file Form 8870			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 6		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		0
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 DURING THE YEAR, THE FOUNDATION GRANTED 17 SCHOLARSHIPS TO SHAREHOLDERS OF CHOGGIUNG LIMITED & THEIR DECENDANTS. THE SCHOLARSHIPS WERE USED FOR TUITION.	17,355.
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NOT APPLICABLE	
2	
All other program-related investments See instructions 3 NOT APPLICABLE	
Total. Add lines 1 through 3 ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
a	Average monthly fair market value of securities	1a	342,217.
b	Average of monthly cash balances	1b	2,123.
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	344,340.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	344,340.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	5,165.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	339,175.
6	**Minimum investment return.** Enter 5% of line 5	6	16,959.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	16,959.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	320.		
b	Income tax for 2013 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	320.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	16,639.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	16,639.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	16,639.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	17,355.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	17,355.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	17,355.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7					16,639.
2 Undistributed income, if any, as of the end of 2013					
a Enter amount for 2012 only					
b Total for prior years 20 11 ,20 10 ,20 09					
3 Excess distributions carryover, if any, to 2013					
a From 2008					
b From 2009	611.				
c From 2010	6,118.				
d From 2011					
e From 2012	6,821.				
f **Total** of lines 3a through e		13,550.			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ $ 17,355.					
a Applied to 2012, but not more than line 2a					
b Applied to undistributed income of prior years (Election required - see instructions)					
c Treated as distributions out of corpus (Election required - see instructions)					
d Applied to 2013 distributable amount					16,639.
e Remaining amount distributed out of corpus		716.			
5 Excess distributions carryover applied to 2013 *(If an amount appears in column (d), the same amount must be shown in column (a))*					
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		14,266.			
b Prior years' undistributed income Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d Subtract line 6c from line 6b Taxable amount - see instructions					
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instructions					
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014					
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)					
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)					
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a		14,266.			
10 Analysis of line 9					
a Excess from 2009	611.				
b Excess from 2010	6,118.				
c Excess from 2011					
d Excess from 2012	6,821.				
e Excess from 2013	716.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NOT APPLICABLE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NOT APPLICABLE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

ATCH 7

b The form in which applications should be submitted and information and materials they should include

SEE ATTACHMENT 7, 10, AND 11

c Any submission deadlines

APRIL 30

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

ATCH 8

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHMENT 9				17,355.
Total . . . . ▶ **3a**				17,355.
b *Approved for future payment*				
SEE ATTACHMENT 9				2,117.
Total . . . . ▶ **3b**				2,117.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	7,418.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	9,436.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory			05	390.	
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				17,244.	

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 17,244.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
N/A	N/A

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

▶ [signature] 11-10-14 ▶ CEO

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☒ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
E. MARY THOMAS	E. Mary Thomas	10-23-2014		P01288194
Firm's name ▶ KPMG LLP			Firm's EIN ▶ 13-5565207	
Firm's address ▶ 701 WEST 8TH AVENUE, SUITE 600 ANCHORAGE, AK 99501			Phone no 907-265-1200	

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www.irs.gov/form990*

OMB No 1545-0047

2013

Name of the organization
CHOGGIUNG EDUCATION ENDOWMENT FOUNDATION

Employer identification number
92-0155519

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not total to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions of $5,000 or more during the year . . . . ▶ $ ______________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization CHOGGIUNG EDUCATION ENDOWMENT FOUNDATION

Employer identification number 92-0155519

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CHOGGIUNG LIMITED P.O. BOX 330 DILLINGHAM, AK 99576	$ 29,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)

Name of organization CHOGGIUNG EDUCATION ENDOWMENT FOUNDATION

Employer identification number 92-0155519

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
----		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
----		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
----		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
----		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
----		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
----		$	

Name of organization CHOGGIUNG EDUCATION ENDOWMENT FOUNDATION

Employer identification number 92-0155519

Part III ***Exclusively*** **religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than $1,000 for the year.** Complete columns **(a)** through **(e)** and the following line entry.

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **$1,000 or less** for the year. (Enter this information once. See instructions) ▶ $

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		LT CAP GAIN DISTRIBUTION					VAR	VAR
51.							51.	
		ISHARES TR BARCLAYS TIPSBOND FUND					VAR	VAR
9,427.		8,556.					871.	
		SPDR S&P 500 EFT TR EXPIRING 01/22/2118					VAR	VAR
6,255.		4,019.					2,236.	
		SPDR BARCLAYS CAP INTL TREASURY BOND ETF					VAR	VAR
9,123.		8,532.					591.	
		TR S&P 100 INDEXS & P 100 INDEX					VAR	VAR
18,298.		12,611.					5,687.	
		CASH TRANSACTIONS					VAR	VAR
29,162.		29,162.						
TOTAL GAIN(LOSS)							9,436.	

FORM 990PF, PART I - CONTRIBUTIONS, GIFTS AND GRANTS RECEIVED

ATTACHMENT 1

NAME AND ADDRESS	DATE	DIRECT PUBLIC SUPPORT
CHOGGIUNG LIMITED P.O. BOX 330 DILLINGHAM, AK 99576		29,000.
TOTAL CONTRIBUTION AMOUNTS		29,000.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
CHARLES SCHWAB INCOME		7,418.	7,418.
	TOTAL	7,418.	7,418.

FORM 990-PF, PART I - GROSS SALES LESS RETURNS AND ALLOWANCES

DESCRIPTION	AMOUNT
MISCELLANEOUS SALES	390.
TOTAL	390.

ATTACHMENT 4

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INVESTMENT FEES	850.	850.
TOTALS	850.	850.

ATTACHMENT 5

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
FINANCIAL RESOURCES	265,857.	281,862.	346,259.
TOTALS	265,857.	281,862.	346,259.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 6

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
KARL CLARK P.O. BOX 330 DILLINGHAM, AK 99576	PRESIDENT .75	0	0	0
LOUANN BACKFORD P.O. BOX 330 DILLINGHAM, AK 99576	VICE-PRESIDENT .75	0	0	0
JACK A SAVO, JR. P.O. BOX 330 DILLINGHAM, AK 99576	SECRETARY/TREASURER .75	0	0	0
IDA BACKFORD P.O. BOX 330 DILLINGHAM, AK 99576	OFFICER .75	0	0	0
OLGA KROPOFF P.O. BOX 330 DILLINGHAM, AK 99576	OFFICER .75	0	0	0
	GRAND TOTALS	0	0	0

ATTACHMENT 7

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

CHOGGIUNG EDUCATION ENDOWMENT FDN
PO BOX 330
DILLINGHAM, AK 99576
907-842-5218

990PF, PART XV - RESTRICTIONS OR LIMITATIONS ON AWARDS

SHAREHOLDERS AND DESCENDANTS OF SHAREHOLDERS OF CHOGGIUNG LIMITED, THE DILLINGHAM NATIVE CORPORATION FORMED UNDER THE ALASKA NATIVE CLAIMS SETTLEMENT ACT.

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
Scholarships Paid in the Current Year			
Blanche Murphy PO Box 330 Dillingham, AK 99576	NONE N/A	CAREER ENHANCEMENT EDUCATION SCHOLARSHIP	200
Glen S. Johnson PO Box 330 Dillingham, AK 99576	NONE N/A	CAREER ENHANCEMENT EDUCATION SCHOLARSHIP	80
Glen S. Johnson PO Box 330 Dillingham, AK 99576	NONE N/A	CAREER ENHANCEMENT EDUCATION SCHOLARSHIP	75
Karen Villnave PO Box 330 Dillingham, AK 99576	NONE N/A	CAREER ENHANCEMENT EDUCATION SCHOLARSHIP	500
Crystal Nixon-Luckhurst PO Box 330 Dillingham, AK 99576	NONE N/A	CAREER ENHANCEMENT EDUCATION SCHOLARSHIP	500
Bethany Tennyson PO Box 330 Dillingham, AK 99576	NONE N/A	CAREER ENHANCEMENT EDUCATION SCHOLARSHIP	500
Theresa Tittle PO Box 330 Dillingham, AK 99576	NONE N/A	CAREER ENHANCEMENT EDUCATION SCHOLARSHIP	500
Bryn Tennyson PO Box 330 Dillingham, AK 99576	NONE N/A	EDUCATION SCHOLARSHIP	1,450
Erin Weaver PO Box 330 Dillingham, AK 99576	NONE N/A	EDUCATION SCHOLARSHIP	1,450
Gabriel Fulton PO Box 330 Dillingham, AK 99576	NONE N/A	EDUCATION SCHOLARSHIP	1,450

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
Katherine Dinon PO Box 330 Dillingham, AK 99576	NONE N/A	EDUCATION SCHOLARSHIP	1,450
Kristin Smeaton PO Box 330 Dillingham, AK 99576	NONE N/A	EDUCATION SCHOLARSHIP	1,450
Leilani Tennyson PO Box 330 Dillingham, AK 99576	NONE N/A	EDUCATION SCHOLARSHIP	1,450
Margaret Dinon PO Box 330 Dillingham, AK 99576	NONE N/A	EDUCATION SCHOLARSHIP	1,700
Tiera Schroeder PO Box 330 Dillingham, AK 99576	NONE N/A	EDUCATION SCHOLARSHIP	1,450
Wesley Brantley PO Box 330 Dillingham, AK 99576	NONE N/A	EDUCATION SCHOLARSHIP	1,450
Elena Barron PO Box 330 Dillingham, AK 99576	NONE N/A	EDUCATION SCHOLARSHIP	1,700
		Total Scholarships Paid in the Current Year	17,355
Scholarships Approved for Future Payment			
Other			2,117
		Total Scholarships Approved for Future Payment	2,117
		Total	19,472

Choggiung Educational Endowment Foundation

P.O. Box 330
Dillingham, Alaska 99576
Phone: 907-842-5218 Fax: 907-842-5462
Email: marina@choggiung.com

Career/Work Enhancement Scholarship Application

SCHOLARSHIP INFORMATION

The purpose for this scholarship is to provide assistance to Shareholders who wish to enhance their employability. Enhancement can be for the purpose of gaining knowledge or skills to get a job, change jobs or for enhancing skills in a current job.

Eligible individuals include any Choggiung Ltd. Shareholder who is at least 18 years of age or a high school or GED graduate. Scholarships shall not exceed the amount necessary for tuition or registration fees for a particular class, workshop, or event Applicants may apply more than one time per year, however, in no case will an applicant be awarded more than $500 per year in Enhancement scholarships The scholarship shall be paid directly to the organization or institute

In order to be eligible, Applicants must

- ☐ provide a completed scholarship application including: summary of cost of the event (See Financial section) and employer reference(s) if appropriate (See Reference section),
- ☐ provide a statement/letter of interest that includes applicant's intentions and information that demonstrates that the class, workshop, training event or activity will enhance their employability or career goals
- ☐ written proof of admission or access to the class, workshop, training event or activity.

Selection of successful applicants will be made according to the criteria established by the Choggiung Educational Endowment Foundation Board of Directors including the criteria listed above as well as past scholarship history, work history, references and recommendations, financial need and conclusions as to the applicant's motivation, character, ability, potential, goals and expectations Note that the criteria are not listed in order of priority or emphasis.

There is a limited amount of funding available for Enhancement Scholarships. Scholarships will be awarded until the fund is depleted for each fiscal year (Oct. 1 to Sept. 30). At that point, no further applications will be accepted for that fiscal year.

GENERAL INFORMATION

Applicant Name:______________________________ Social Security No.____________________
Address: ____

____

Telephone: ______________________________ Email: ____________________________
Birthdate ____________________

TRAINING/EDUCATIONAL PLANS

Name of class or event that you plan to attend:____________________________________
Name of host or educational institute ____
Address of host or educational institute: ____

____

Expected Dates of Attendance:____________________ Location of Class or Event ______________
Title of Degree/Certificate anticipated: ____

CAREER/EMPLOYMENT INFORMATION

Current Employer ____
Address/Phone ____
Dates of Employment ______________________ Job Title. ____________________________
Name of Supervisor ____
Duties. ____

____

(may attach job description if desired)

EDUCATIONAL HISTORY

High School

Name/Address ____
Dates of attendance: ______________ Date of graduation ________or date of GED __________

Post Secondary

Name/Address of Institution ____
Dates of Attendance.________ Graduated. ____ Yes ____ No
Field of Study: ____
Title of Degree/Certificate received ____

Financial

Tuition/Registration fees	________	(Allowable CEEF Scholarship category)
Books/Supplies/Equip	________	(Allowable CEEF Scholarship category)
Other expenses (list):		
Daycare	________	(Student Responsibility)
Transportation	________	(Student Responsibility)
________	________	(Student Responsibility)
Total	$	

Scholarships/Grants/Loans applied for (whether received or not): ____________________

____

____

What assistance will your employer provide? (i e paid leave to attend class, tuition assistance, reimbursement of expenses after class completion, etc) ____________

____

____

____

Will your attendance at the class or event hinge on receipt of a CEEF Scholarship?
______ Yes _____ No

References

Employer reference may be provided

If currently employed or if employment is pending the completion of the event applied for in this application, provide the following information Your employer or supervisor may provide a statement to support the need for the class or activity and how it will enhance your employability, knowledge or skills Use this section or attach a letter

____

____

____

____

Supervisor/Employer Signature ____________________ Date ____________

Signature & Date

I certify that the information provided is accurate to the best of my knowledge and understand that providing false or misleading information may result in the rejection of this or future applications. My signature also provides permission to Choggiung Limited d b.a Choggiung Educational Endowment Foundation to contact references, employers, co-workers, students and/or staff of educational institutes listed on my application concerning myself.

Signature ____________________ Date ____________

Attach: a. **Applicant Statement/Letter of Need**
b. **Proof of Acceptance**

Revised 2015

Choggiung Educational Endowment Foundation

P.O. Box 330
Dillingham, Alaska 99576
Phone: 907-842-5218 Fax: 907-842-5462
marina@choggiung.com

2014-2015
Scholarship Application

Deadline for submittal is April 30, 2014

Application must be received in the Choggiung Ltd. Administrative Offices by April 30, 2014.
Email and/or faxed documents are acceptable. It is your responsibility to make sure the complete application is received by Choggiung before the deadline.
We will not contact you if your application is found to be incomplete.

SCHOLARSHIP INFORMATION

Eligible individuals include any Choggiung Ltd Shareholder enrolled full-time in a qualifying post-secondary educational institution (college or vocational school)

In order to be qualified, the institute must meet the criteria defined in 26 U S Code section 170(b)(1)(A)(ii)* Institutions include colleges, universities, vocational and technical schools.

Applicants must:

- ☐ provide a completed scholarship application
- ☐ provide a letter of interest that includes applicants intentions, expected field of study, goals and expectations
- ☐ provide a copy of the most recent official transcript (high school or post-secondary institute) upon application and before receipt of installments
- ☐ provide 2 letters of reference (see page 4)
- ☐ provide a letter of acceptance from the institution that the applicant plans to attend (If received scholarship the previous year and/or are attending same school on most current official transcript, letter of acceptance is not necessary)

Selection of successful applicants will be the responsibility of the Choggiung Educational Endowment Foundation Board of Directors and is based upon prior academic performance, performance on tests designed to measure ability and aptitude for post-secondary work, recommendations from instructors, financial need and conclusions as to the applicant's motivation, character, ability, potential, goals and expectations Note that the criteria are not listed in order of priority or emphasis
If you are awarded a scholarship, in accordance with the Internal Revenue Service's rules, regulations, and required reporting; your name, address, and purpose of the grant will be disclosed in our tax return, which is made available for public inspection

* Educational organization which normally maintains a regular faculty and curriculum and normally has a regularly enrolled body of pupils or students in attendance at the place where its educational activities are regularly carried on", 26 U S Code section 170(b)(1)(A)(ii)

CHOGGIUNG EDUCATIONAL ENDOWMENT FOUNDATION
2014-2015 SCHOLARSHIP APPLICATION

GENERAL INFORMATION

Name ______________________________ Social Security No.________________

Address ____

____

Birthdate __________________ Email ________________________________

Are you a Choggiung Shareholder. ____Yes ____No

Are you related to any Choggiung Ltd Board Member ____Yes ____No

EDUCATIONAL PLANS

Name/Address of Institution that you plan to attend ________________________

____

Type of Institution: ____ University/College ____ Junior College ____ Technical/Vocational

Expected Dates of Attendance:___________ Planned Field of Study:______________

Title of Degree/Certificate anticipated: ______________________________

Current standing ____________ ie, Freshman, Sophomore, Junior, Senior, Masters, Doctorate

EDUCATIONAL HISTORY

High School

Name/Address: ____

____

Dates of attendance. ________________

Graduated: ____ Yes ____ No Date of graduation __ If No, GED or equivalent?

Significant Achievements: ____________________________________

____

Post Secondary

Name/Address of Institution ____________________________________

____

Dates of Attendance:________________ Field of Study.________________

Graduated ____ Yes ____ No

Title of Degree/Certificate received ______________________________

Significant Achievements: ____________________________________

Post Secondary (Cont.)

Name/Address of Institution: ______________________________

____

Dates of Attendance: ____________ Field of Study: ____________

Graduated: ____ Yes ____ No

Title of Degree/Certificate received: ______________________________

Significant Achievements: ______________________________

Name/Address of Institution: ______________________________

____

Dates of Attendance: ____________ Field of Study: ____________

Graduated: ____ Yes ____ No

Title of Degree/Certificate received ______________________________

Significant Achievements: ______________________________

(Use additional sheets as necessary)

EMPLOYMENT EXPERIENCE/HISTORY

Current Employer: ______________________________

Address/Phone: ______________________________

Dates of Employment ____________ Job Title ____________

Name of Supervisor ______________________________

Duties: ______________________________

Past Employer: ______________________________

Address/Phone. ______________________________

Dates of Employment: ____________ Job Title ____________

Name of Supervisor. ______________________________

Duties: ______________________________

Past Employer ______________________________

Address/Phone. ______________________________

Dates of Employment ____________ Job Title ____________

Name of Supervisor: ______________________________

Duties: ______________________________

(Use additional sheets as necessary)

Budget

The student may provide estimated amounts in all categories. Numbers must be reasonable and should reflect a full year or full term

Income		**Expenses**	
Student's earnings to be applied to schooling	______	Travel (to/from school)	______
Assistance from parent/guardian	______	Tuition/fees	______
Scholarships/Grants	______	Housing/Meals	______
Loans	______	Books/Supplies/Equip	______
Work Study	______	Other expenses (list):	______
Other Income	______	______	______
		______	______
Total	$	**Total**	$

Scholarships/Grants/Loans applied for (whether received or not): ______________________________

____

References

A. **Letters of Reference**
You must provide a minimum of two letters of reference from individuals familiar with your abilities and who are not family members Reference letters must be provided by the application deadline and should be attached to the application at the time of submittal

B. **Names of Other References**
Please list the names, addresses and phone number of at least two references who are not family members that are familiar with you and your abilities. References must be **different** than those providing letters of reference Your signature on this application serves as permission for CEEF to contact the references concerning yourself

Name: ______________	Name: ______________
Address ______________	Address: ______________
______________	______________
Phone: ______________	Phone ______________
Relationship to you: ______________	Relationship to you: ______________

Signature & Date

I certify that the information provided is accurate to the best of my knowledge and understand that providing false or misleading information may result in the rejection of my application. My signature also provides permission to Choggiung Limited d b.a Choggiung Educational Endowment Foundation to contact references, employers, co-workers and students and/or staff of educational institutes listed on my application concerning myself

____
Signature Date