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Form **990-PF**

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2013

Department of the Treasury
Internal Revenue Service

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2013 or tax year beginning 10/01/13, and ending 09/30/14

Name of foundation Swift Foundation c/o Manchester Capital Management		A Employer identification number 77-0559600
Number and street (or P O box number if mail is not delivered to street address) 1157 Coast Village Road, Suite A		B Telephone number (see instructions) 805-969-5670
Room/suite		
City or town, state or province, country, and ZIP or foreign postal code Montecito CA 93108		C If exemption application is pending, check here ▶ <input type="checkbox"/>
G Check all that apply. <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here ▶ <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ▶ <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 58,668,510	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ <input type="checkbox"/>
(Part I, column (d) must be on cash basis.)		

Part I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1 Contributions, gifts, grants, etc., received (attach schedule)	539,229			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	318,242	317,751		
	4 Dividends and interest from securities	819,456	819,456		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	4,193,887			
	b Gross sales price for all assets on line 6a 27,985,439				
	7 Capital gain net income (from Part IV, line 2)		4,193,887		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	-103,727	33,512		
	12 Total. Add lines 1 through 11	5,767,087	5,364,606	0	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	2,000			2,000
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	46,870	11,718		
	c Other professional fees (attach schedule)	407,907	289,548		118,359
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	187,720	5,685		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses (att sch)	201,699	23,857		171,692	
24 Total operating and administrative expenses. Add lines 13 through 23	846,196	330,808		292,051	
25 Contributions, gifts, grants paid	2,221,269			2,221,269	
26 Total expenses and disbursements. Add lines 24 and 25	3,067,465	330,808		2,513,320	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	2,699,622				
b Net investment income (if negative, enter -0-)		5,033,798			
c Adjusted net income (if negative, enter -0-)			0		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash – non-interest-bearing					
	2	Savings and temporary cash investments			5,512,072	11,014,248	11,014,248
	3	Accounts receivable ▶					
		Less: allowance for doubtful accounts ▶					
	4	Pledges receivable ▶					
		Less: allowance for doubtful accounts ▶					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (att. schedule) ▶ See Wrk 1,250,000					
		Less: allowance for doubtful accounts ▶ 0			1,250,000	1,250,000	1,250,000
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments – U S and state government obligations (attach schedule)					
	b	Investments – corporate stock (attach schedule) See Stmt 6			500,000	500,000	776,000
	c	Investments – corporate bonds (attach schedule)					
	11	Investments – land, buildings, and equipment basis ▶					
	Less: accumulated depreciation (attach sch) ▶						
12	Investments – mortgage loans						
13	Investments – other (attach schedule) See Statement 7			40,070,126	37,382,425	44,757,013	
14	Land, buildings, and equipment basis ▶						
	Less: accumulated depreciation (attach sch) ▶						
15	Other assets (describe ▶ See Statement 8)			1,470,493	1,361,005	871,249	
16	Total assets (to be completed by all filers – see the instructions Also, see page 1, item I)			48,802,691	51,507,678	58,668,510	
Liabilities	17	Accounts payable and accrued expenses					
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ See Statement 9)			66	5,431	
	23	Total liabilities (add lines 17 through 22)			66	5,431	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>						
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>						
	27	Capital stock, trust principal, or current funds					
	28	Paid-in or capital surplus, or land, bldg, and equipment fund					
	29	Retained earnings, accumulated income, endowment, or other funds			48,802,625	51,502,247	
	30	Total net assets or fund balances (see instructions)			48,802,625	51,502,247	
31	Total liabilities and net assets/fund balances (see instructions)			48,802,691	51,507,678		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 48,802,625
2	Enter amount from Part I, line 27a	2 2,699,622
3	Other increases not included in line 2 (itemize) ▶	3
4	Add lines 1, 2, and 3	4 51,502,247
5	Decreases not included in line 2 (itemize) ▶	5
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6 51,502,247

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a See Worksheet				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(l) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	4,193,887
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			3	3,061

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of nonchantable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	2,372,199	55,202,696	0.042973
2011	2,869,044	49,972,379	0.057413
2010	3,317,047	50,237,297	0.066028
2009	1,297,576	40,624,202	0.031941
2008	671,493	15,827,487	0.042426
2 Total of line 1, column (d)			2 0.240781
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.048156
4 Enter the net value of nonchantable-use assets for 2013 from Part X, line 5			4 58,802,434
5 Multiply line 4 by line 3			5 2,831,690
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 50,338
7 Add lines 5 and 6			7 2,882,028
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 2,669,233

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	100,676
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	100,676
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	100,676
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	243,699
b	Exempt foreign organizations – tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d	7	243,699
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	143,023
11	Enter the amount of line 10 to be Credited to 2014 estimated tax 143,023 Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ _____ (2) On foundation managers. \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	X	
14	The books are in care of ▶ Manchester Capital Management, LLC Telephone no ▶ 805-969-5670 1157 Coast Village Road, Suite A Located at ▶ Montecito CA ZIP+4 ▶ 93108			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year	15		<input type="checkbox"/>
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of the foreign country ▶	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? N/A	1c	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ▶ 20 , 20 , 20 , 20 <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **N/A** **5b**

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** Yes No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** Yes No **X**

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A** **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOHN SWIFT 1157 Coast Village Rd, Ste A Montecito CA 93108	President 7.50	0	0	0
Karen Swift 1157 Coast Village Rd, Ste A Montecito CA 93108	Treasurer 3.00	0	0	0
Sonja Swift 1157 Coast Village Rd, Ste A Montecito CA 93108	Secretary/Ch 3.00	0	0	0
Jeannette Armstrong 1157 Coast Village Rd, Ste A Montecito CA 93108	Director 3.00	2,000	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 **0**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Manchester Capital Management, LLC 1157 Coast Village Rd, Ste A Montecito CA 93108	Investment Mana	289,548
Jennifer Astone 308 Coates Drive Aptos CA 95003	Consulting	97,833
Amplifier Strategies 1209 Orange Street Wilmington DE 19801	Consulting	85,000
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 MicroEnergy Credits	130,913
2 CoEfficient, LLC	25,000
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	155,913

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	40,938,992
b	Average of monthly cash balances	1b	12,233,064
c	Fair market value of all other assets (see instructions)	1c	6,525,847
d	Total (add lines 1a, b, and c)	1d	59,697,903
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	59,697,903
4	Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount, see instructions)	4	895,469
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	58,802,434
6	Minimum investment return. Enter 5% of line 5	6	2,940,122

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part)

1	Minimum investment return from Part X, line 6	1	2,940,122
2a	Tax on investment income for 2013 from Part VI, line 5	2a	100,676
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	100,676
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,839,446
4	Recoveries of amounts treated as qualifying distributions	4	166,055
5	Add lines 3 and 4	5	3,005,501
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	3,005,501

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1a	2,513,320
b	Program-related investments – total from Part IX-B	1b	155,913
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	2,669,233
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,669,233

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				3,005,501
2 Undistributed income, if any, as of the end of 2013:				
a Enter amount for 2012 only				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010				879,391
d From 2011				485,761
e From 2012				
f Total of lines 3a through e	1,365,152			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ \$ 2,669,233				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2013 distributable amount				2,669,233
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	336,268			336,268
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,028,884			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount – see instructions				
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount – see instructions				
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	1,028,884			
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010				543,123
c Excess from 2011				485,761
d Excess from 2012				
e Excess from 2013				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶				
b	Check box to indicate whether the foundation is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)				
2a	Tax year				Prior 3 years
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed				
b	85% of line 2a				
c	Qualifying distributions from Part XII, line 4 for each year listed				
d	Amounts included in line 2c not used directly for active conduct of exempt activities				
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c				
3	Complete 3a, b, or c for the alternative test relied upon:				
a	"Assets" alternative test – enter:				
	(1) Value of all assets				
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b	"Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c	"Support" alternative test – enter				
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
	(3) Largest amount of support from an exempt organization				
	(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

John F. Swift

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed.

Swift Foundation
1157 Coast Village Road, Suite A Montecito CA 93108

b The form in which applications should be submitted and information and materials they should include:

No Specified Form

c Any submission deadlines:

None

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

None - Approval by Board of Directors Required

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Statement 10				2,221,269
Total			▶ 3a	2,221,269
b Approved for future payment See Statement 11				320,000
Total			▶ 3b	320,000

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Name of the organization

**Swift Foundation
c/o Manchester Capital Management**

Employer identification number

77-0559600

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust not treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II

Special Rules

- For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33¹/₃ % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year

▶ \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization Swift Foundation	Employer identification number 77-0559600
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Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	John F. Swift 1157 Coast Village Rd., Ste A Montecito CA 93108	\$ 11	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
2	MST 2000 Charitable Lead Trust 74-900 Highway 111, Ste 127 Indian Wells CA 92210	\$ 539,218	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization Swift Foundation	Employer identification number 77-0559600
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Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	2,275 shs United Parcel Services	\$ 236,054	12/23/13
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Form 990-PF	Capital Gains and Losses for Tax on Investment Income		2013
For calendar year 2013, or tax year beginning		10/01/13	and ending 09/30/14

Name **Swift Foundation**
c/o Manchester Capital Management

Employer Identification Number
77-0559600

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) Veritas	P	05/10/13	09/05/14
(2) Veritas	P	05/10/13	09/05/14
(3) Veritas	P	05/10/13	05/21/14
(4) Veritas	P	05/10/13	05/21/14
(5) Veritas	P	05/10/13	05/21/14
(6) ABB Ltd	P	04/29/14	08/22/14
(7) Agrium Inc	P	05/05/14	08/07/14
(8) Air Liquide Adr	P	05/05/14	07/14/14
(9) Astellas Pharma Inc Adrf	P	05/05/14	08/07/14
(10) Amcor Ltd Sponsored Adrf	P	05/05/14	05/30/14
(11) Artisan Part Asset Mnqt	P	06/07/13	10/25/13
(12) Artisan Part Asset Mnqt	P	06/07/13	10/25/13
(13) Amerigon Inc	P	09/01/11	08/13/14
(14) Amerigon Inc	P	09/01/11	08/13/14
(15) Amerigon Inc	P	09/01/11	08/13/14

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 9,182		9,760	-578
(2) 18,363		19,547	-1,184
(3) 9,245		9,773	-528
(4) 13,868		14,660	-792
(5) 18,491		19,547	-1,056
(6) 92,584		98,600	-6,016
(7) 14,279		15,160	-881
(8) 5		5	
(9) 27,914		23,551	4,363
(10) 3,589		3,479	110
(11) 4,289		3,711	578
(12) 11,439		9,897	1,542
(13) 1,141		329	812
(14) 2,281		658	1,623
(15) 9,126		2,631	6,495

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
(1)			-578
(2)			-1,184
(3)			-528
(4)			-792
(5)			-1,056
(6)			-6,016
(7)			-881
(8)			
(9)			4,363
(10)			110
(11)			578
(12)			1,542
(13)			812
(14)			1,623
(15)			6,495

Form 990-PF	Capital Gains and Losses for Tax on Investment Income		2013
For calendar year 2013, or tax year beginning		10/01/13	and ending 09/30/14

Name **Swift Foundation**
c/o Manchester Capital Management

Employer Identification Number
77-0559600

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) Amerigon Inc	P	09/01/11	07/30/14
(2) Amerigon Inc	P	09/01/11	07/30/14
(3) Amerigon Inc	P	09/01/11	07/30/14
(4) Amerigon Inc	P	09/01/11	04/09/14
(5) Amerigon Inc	P	09/01/11	04/09/14
(6) Amerigon Inc	P	09/01/11	04/09/14
(7) Amerigon Inc	P	09/01/11	04/09/14
(8) Amerigon Inc	P	09/01/11	04/09/14
(9) American Science & Eng	P	09/01/11	06/05/14
(10) Absolute Strategies	P	09/30/11	10/11/13
(11) Absolute Strategies	P	09/30/11	10/11/13
(12) Absolute Strategies	P	09/30/11	10/11/13
(13) Absolute Strategies	P	09/30/11	10/11/13
(14) Absolute Strategies	P	09/30/11	10/11/13
(15) Absolute Strategies	P	09/30/11	10/11/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 4,286		1,315	2,971
(2) 4,286		1,315	2,971
(3) 7,500		2,302	5,198
(4) 1,693		658	1,035
(5) 3,387		1,315	2,072
(6) 3,387		1,315	2,072
(7) 3,387		1,315	2,072
(8) 3,387		1,315	2,072
(9) 33,726		32,938	788
(10) 729,814		735,210	-5,396
(11) 800,701		806,620	-5,919
(12) 1,201,061		1,209,941	-8,880
(13) 1,202,148		1,211,036	-8,888
(14) 1,238,786		1,247,944	-9,158
(15) 1,473,357		1,484,249	-10,892

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
(1)			2,971
(2)			2,971
(3)			5,198
(4)			1,035
(5)			2,072
(6)			2,072
(7)			2,072
(8)			2,072
(9)			788
(10)			-5,396
(11)			-5,919
(12)			-8,880
(13)			-8,888
(14)			-9,158
(15)			-10,892

Form 990-PF	Capital Gains and Losses for Tax on Investment Income		2013
For calendar year 2013, or tax year beginning		10/01/13	and ending 09/30/14

Name **Swift Foundation**
c/o Manchester Capital Management

Employer Identification Number
77-0559600

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) American Express	P	04/29/14	08/22/14
(2) Blackbaud	P	09/01/11	12/16/13
(3) Brambles Ltd Adr	P	05/05/14	05/30/14
(4) Bg Group Plc Adr	P	05/05/14	08/07/14
(5) Bg Group Plc Adr	P	05/05/14	05/30/14
(6) BT Group plc	P	04/29/14	05/19/14
(7) Borg Warner Inc	P	04/29/14	08/22/14
(8) Borg Warner Inc	P	04/29/14	05/19/14
(9) Coca Cola Amatil Adr	P	05/05/14	05/30/14
(10) Cerner Corp	P	04/29/14	05/19/14
(11) C G G Adr	P	05/05/14	05/30/14
(12) Central Japan Ry Co Adrf	P	05/05/14	05/30/14
(13) Cummins Inc	P	04/29/14	05/19/14
(14) Cantel Medicalcorp	P	09/01/11	12/10/13
(15) Cantel Medicalcorp	P	09/01/11	10/11/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 28,083		27,641	442
(2) 9,404		6,834	2,570
(3) 2,579		2,559	20
(4) 50,989		53,891	-2,902
(5) 1,064		1,098	-34
(6) 37,807		38,040	-233
(7) 50,396		49,740	656
(8) 38,811		39,743	-932
(9) 891		1,729	-838
(10) 22,844		22,442	402
(11) 9,251		11,949	-2,698
(12) 3,423		3,226	197
(13) 27,390		27,500	-110
(14) 17,861		5,433	12,428
(15) 22,305		7,606	14,699

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0- or Losses (from col (h)))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
(1)			442
(2)			2,570
(3)			20
(4)			-2,902
(5)			-34
(6)			-233
(7)			656
(8)			-932
(9)			-838
(10)			402
(11)			-2,698
(12)			197
(13)			-110
(14)			12,428
(15)			14,699

Form 990-PF	Capital Gains and Losses for Tax on Investment Income		2013
For calendar year 2013, or tax year beginning		10/01/13	and ending 09/30/14

Name **Swift Foundation**
c/o Manchester Capital Management

Employer Identification Number
77-0559600

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) Canadian Natl Ry Co	P	05/05/14	08/07/14
(2) Canadian Natl Ry Co	P	05/05/14	05/30/14
(3) Coherent Inc	P	09/01/11	08/26/14
(4) Columbia Sportswear	P	11/30/12	08/06/14
(5) Columbia Sportswear	P	11/30/12	08/06/14
(6) Columbia Sportswear	P	11/30/12	08/06/14
(7) Columbia Sportswear	P	11/30/12	08/06/14
(8) Columbia Sportswear	P	11/30/12	08/06/14
(9) Columbia Sportswear	P	11/30/12	07/16/14
(10) Columbia Sportswear	P	11/30/12	07/16/14
(11) Coresite Realty Corp	P	09/25/12	01/29/14
(12) Canadian Pacific Railway Ltd	P	04/29/14	05/19/14
(13) Cathay Pac Airways Adr	P	05/05/14	05/30/14
(14) Community Capital Mgmt	P	06/30/10	10/11/13
(15) Community Capital Mgmt	P	06/30/10	10/11/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 33,864		29,824	4,040
(2) 1,618		1,570	48
(3) 22,391		15,461	6,930
(4) 7,503		5,531	1,972
(5) 7,503		5,531	1,972
(6) 7,503		5,531	1,972
(7) 11,254		8,297	2,957
(8) 11,254		8,297	2,957
(9) 6,010		4,149	1,861
(10) 44,077		30,423	13,654
(11) 8,425		7,274	1,151
(12) 26,928		25,289	1,639
(13) 5,529		5,749	-220
(14) 3,604		3,675	-71
(15) 3,615		3,685	-70

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) OR Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
(1)			4,040
(2)			48
(3)			6,930
(4)			1,972
(5)			1,972
(6)			1,972
(7)			2,957
(8)			2,957
(9)			1,861
(10)			13,654
(11)			1,151
(12)			1,639
(13)			-220
(14)			-71
(15)			-70

Form 990-PF	Capital Gains and Losses for Tax on Investment Income		2013
For calendar year 2013, or tax year beginning		10/01/13	and ending 09/30/14

Name **Swift Foundation**
c/o Manchester Capital Management

Employer Identification Number
77-0559600

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) Community Capital Mgmt	P	06/30/10	10/11/13
(2) Community Capital Mgmt	P	06/30/10	10/11/13
(3) Community Capital Mgmt	P	06/30/10	10/11/13
(4) Community Capital Mgmt	P	06/30/10	10/11/13
(5) Community Capital Mgmt	P	06/30/10	10/11/13
(6) Community Capital Mgmt	P	06/30/10	10/11/13
(7) Community Capital Mgmt	P	06/30/10	10/11/13
(8) Community Capital Mgmt	P	06/30/10	10/11/13
(9) Community Capital Mgmt	P	06/30/10	10/11/13
(10) Community Capital Mgmt	P	06/30/10	10/11/13
(11) Community Capital Mgmt	P	06/30/10	10/11/13
(12) Community Capital Mgmt	P	06/30/10	10/11/13
(13) Community Capital Mgmt	P	06/30/10	10/11/13
(14) Community Capital Mgmt	P	06/30/10	10/11/13
(15) Community Capital Mgmt	P	06/30/10	10/11/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 3,626		3,697	-71
(2) 3,662		3,734	-72
(3) 3,686		3,758	-72
(4) 3,706		3,778	-72
(5) 3,758		3,832	-74
(6) 3,761		3,834	-73
(7) 3,790		3,865	-75
(8) 4,219		4,302	-83
(9) 4,236		4,319	-83
(10) 4,457		4,544	-87
(11) 4,475		4,563	-88
(12) 4,487		4,575	-88
(13) 4,536		4,625	-89
(14) 298,855		304,718	-5,863
(15) 1,172,467		1,195,469	-23,002

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than 0-) OR Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
(1)			-71
(2)			-72
(3)			-72
(4)			-72
(5)			-74
(6)			-73
(7)			-75
(8)			-83
(9)			-83
(10)			-87
(11)			-88
(12)			-88
(13)			-89
(14)			-5,863
(15)			-23,002

Form 990-PF	Capital Gains and Losses for Tax on Investment Income		2013
Name		Employer Identification Number	
Swift Foundation c/o Manchester Capital Management		77-0559600	
For calendar year 2013, or tax year beginning		10/01/13, and ending 09/30/14	

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) CRH plc	P	05/05/14	05/30/14
(2) Cenovus Energy Inc	P	05/05/14	08/07/14
(3) City National Corp	P	01/29/13	11/07/13
(4) Darling Intl Inc	P	09/01/11	09/23/14
(5) Darling Intl Inc	P	09/01/11	09/23/14
(6) Darling Intl Inc	P	09/01/11	09/23/14
(7) PowerShares DB Ag	P	01/15/13	01/09/14
(8) Daiwa House Ind Ltd Adrf	P	05/05/14	08/07/14
(9) Daiwa House Ind Ltd Adrf	P	05/05/14	05/30/14
(10) Encana Corporation	P	05/05/14	08/07/14
(11) Nic Inc	P	09/01/11	03/12/14
(12) Nic Inc	P	09/01/11	03/12/14
(13) Nic Inc	P	09/01/11	03/12/14
(14) Nic Inc	P	09/01/11	01/03/14
(15) Nic Inc	P	09/01/11	12/26/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 2,267		2,410	-143
(2) 27,075		26,264	811
(3) 23,656		17,409	6,247
(4) 460		418	42
(5) 5,524		5,014	510
(6) 5,524		5,014	510
(7) 964,883		975,628	-10,745
(8) 4,658		4,178	480
(9) 2,434		2,217	217
(10) 15,008		15,914	-906
(11) 1,964		1,160	804
(12) 1,964		1,160	804
(13) 22,096		13,048	9,048
(14) 8,815		4,349	4,466
(15) 8,361		4,059	4,302

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
(1)			-143
(2)			811
(3)			6,247
(4)			42
(5)			510
(6)			510
(7)			-10,745
(8)			480
(9)			217
(10)			-906
(11)			804
(12)			804
(13)			9,048
(14)			4,466
(15)			4,302

Form 990-PF	Capital Gains and Losses for Tax on Investment Income	2013
For calendar year 2013, or tax year beginning 10/01/13 , and ending 09/30/14		

Name **Swift Foundation**
c/o Manchester Capital Management

Employer Identification Number
77-0559600

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) Nic Inc	P	09/01/11	12/13/13
(2) Nic Inc	P	09/01/11	12/13/13
(3) Nic Inc	P	09/01/11	12/13/13
(4) Nic Inc	P	09/01/11	12/13/13
(5) Nic Inc	P	09/01/11	12/13/13
(6) Eaton Vance Parametric	P	01/15/13	06/30/14
(7) Eaton Vance Parametric	P	01/15/13	06/30/14
(8) EII International	P	04/03/08	08/07/14
(9) EII International	P	04/03/08	08/07/14
(10) EII International	P	04/03/08	08/07/14
(11) EII International	P	04/03/08	08/07/14
(12) EII International	P	04/03/08	08/07/14
(13) EII International	P	04/03/08	08/07/14
(14) EII International	P	04/03/08	08/07/14
(15) EII International	P	04/03/08	08/07/14

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 1,132		580	552
(2) 2,263		1,160	1,103
(3) 2,263		1,160	1,103
(4) 2,263		1,160	1,103
(5) 4,526		2,320	2,206
(6) 700,007		665,880	34,127
(7) 1,980,683		1,884,120	96,563
(8) 952		834	118
(9) 11,166		9,781	1,385
(10) 12,543		10,987	1,556
(11) 32,179		28,186	3,993
(12) 387,167		339,128	48,039
(13) 395,780		346,672	49,108
(14) 429,399		376,120	53,279
(15) 753,266		659,803	93,463

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
(1)			552
(2)			1,103
(3)			1,103
(4)			1,103
(5)			2,206
(6)			34,127
(7)			96,563
(8)			118
(9)			1,385
(10)			1,556
(11)			3,993
(12)			48,039
(13)			49,108
(14)			53,279
(15)			93,463

Form 990-PF	Capital Gains and Losses for Tax on Investment Income		2013
For calendar year 2013, or tax year beginning		10/01/13	and ending 09/30/14

Name **Swift Foundation**
c/o Manchester Capital Management

Employer Identification Number
77-0559600

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) Enbridge Inc	P	05/05/14	08/07/14
(2) E O G Resources Inc	P	04/29/14	05/19/14
(3) Enerplus Resources Fund	P	05/05/14	08/07/14
(4) 1st Financial Bankshares	P	11/14/12	01/15/14
(5) Fidelity Floating Rate	P	06/02/13	09/30/14
(6) Financial Engines Inc	P	12/14/11	10/11/13
(7) Financial Engines Inc	P	12/14/11	10/11/13
(8) Fortescue Metls New Adrf	P	05/05/14	08/07/14
(9) Fortescue Metls New Adrf	P	05/05/14	08/07/14
(10) Fortinet Inc	P	12/04/13	09/11/14
(11) Fortinet Inc	P	06/19/13	09/11/14
(12) Fortinet Inc	P	06/19/13	08/20/14
(13) Fuji Photo Film Ltd	P	05/05/14	05/30/14
(14) Green Mountain Coffee	P	04/29/14	08/22/14
(15) GlaxoSmithKline Plc	P	05/05/14	08/07/14

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 33,211		33,038	173
(2) 28,534		27,982	552
(3) 9,307		9,274	33
(4) 27,667		14,991	12,676
(5) 1,689,647		1,700,000	-10,353
(6) 5,284		2,339	2,945
(7) 26,421		11,693	14,728
(8) 1,079		1,121	-42
(9) 7,345		7,631	-286
(10) 13,696		9,127	4,569
(11) 35,219		24,214	11,005
(12) 25,210		17,936	7,274
(13) 11,266		10,932	334
(14) 23,222		16,996	6,226
(15) 72,297		86,261	-13,964

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
(1)			173
(2)			552
(3)			33
(4)			12,676
(5)			-10,353
(6)			2,945
(7)			14,728
(8)			-42
(9)			-286
(10)			4,569
(11)			11,005
(12)			7,274
(13)			334
(14)			6,226
(15)			-13,964

Form 990-PF	Capital Gains and Losses for Tax on Investment Income		2013
For calendar year 2013, or tax year beginning		10/01/13	and ending 09/30/14

Name **Swift Foundation**
c/o Manchester Capital Management

Employer Identification Number
77-0559600

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) GlaxoSmithKline Plc	P	05/05/14	05/30/14
(2) Chart Industries Inc	P	01/29/13	10/09/13
(3) HSBC Holdings Plc	P	04/29/14	05/19/14
(4) Heidelbergcement Ag Adrf	P	05/05/14	08/07/14
(5) Hess Corporation	P	04/29/14	05/19/14
(6) Hartford Fin Svcs Group	P	04/29/14	08/22/14
(7) Hennes & Mauritz Ab Adrf	P	05/05/14	05/30/14
(8) Hongkong &China Gas Adrf	P	05/05/14	08/07/14
(9) Hongkong &China Gas Adrf	P	05/05/14	08/07/14
(10) Hongkong &China Gas Adrf	P	05/05/14	05/30/14
(11) Intercontl Htl New Adr	P	05/05/14	07/02/14
(12) iShares Tr S&P Lat Am	P	09/30/13	05/01/14
(13) Ipg Photonics Corp	P	06/26/12	01/03/14
(14) Ipg Photonics Corp	P	06/26/12	01/03/14
(15) Itc Holdings Corp	P	04/29/14	05/19/14

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 3,295		3,373	-78
(2) 17,408		9,994	7,414
(3) 30,883		29,884	999
(4) 7,277		9,050	-1,773
(5) 49,121		49,190	-69
(6) 26,015		24,887	1,128
(7) 1,869		1,783	86
(8) 1,330		1,259	71
(9) 13,299		12,588	711
(10) 7,479		6,524	955
(11) 10		9	1
(12) 639,328		650,858	-11,530
(13) 7,565		4,296	3,269
(14) 7,565		4,296	3,269
(15) 41,114		41,541	-427

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
(1)			-78
(2)			7,414
(3)			999
(4)			-1,773
(5)			-69
(6)			1,128
(7)			86
(8)			71
(9)			711
(10)			955
(11)			1
(12)			-11,530
(13)			3,269
(14)			3,269
(15)			-427

Form 990-PF	Capital Gains and Losses for Tax on Investment Income	2013
For calendar year 2013, or tax year beginning 10/01/13 , and ending 09/30/14		

Name Swift Foundation c/o Manchester Capital Management	Employer Identification Number 77-0559600
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(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) Jarden Corp	P	04/29/14	05/19/14
(2) Kbc Group Nv Adr	P	05/05/14	08/07/14
(3) Kingfisher New ADR	P	05/05/14	08/07/14
(4) Komatsu Ltd	P	05/05/14	05/30/14
(5) Kuraray Co Ltd Adr	P	05/05/14	08/07/14
(6) Liquidity Services Inc	P	09/01/11	05/15/14
(7) Liquidity Services Inc	P	09/01/11	05/15/14
(8) Liquidity Services Inc	P	09/01/11	05/15/14
(9) Liquidity Services Inc	P	09/01/11	05/15/14
(10) Liquidity Services Inc	P	09/01/11	05/15/14
(11) Liquidity Services Inc	P	09/01/11	05/15/14
(12) Lifetime Fitness	P	09/01/11	08/07/14
(13) Lifetime Fitness	P	09/01/11	08/07/14
(14) Lifetime Fitness	P	09/01/11	08/07/14
(15) Lifetime Fitness	P	09/01/11	07/11/14

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 35,918		36,066	-148
(2) 13,524		15,367	-1,843
(3) 13,429		19,272	-5,843
(4) 2,285		2,294	-9
(5) 4,871		4,420	451
(6) 677		1,648	-971
(7) 2,708		6,592	-3,884
(8) 3,047		7,416	-4,369
(9) 6,771		16,480	-9,709
(10) 7,109		17,304	-10,195
(11) 8,125		19,776	-11,651
(12) 1,914		2,035	-121
(13) 11,484		12,210	-726
(14) 12,441		13,227	-786
(15) 15,687		13,227	2,460

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than 0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
(1)			-148
(2)			-1,843
(3)			-5,843
(4)			-9
(5)			451
(6)			-971
(7)			-3,884
(8)			-4,369
(9)			-9,709
(10)			-10,195
(11)			-11,651
(12)			-121
(13)			-726
(14)			-786
(15)			2,460

Capital Gains and Losses for Tax on Investment Income

Form **990-PF** For calendar year 2013, or tax year beginning **10/01/13**, and ending **09/30/14** **2013**

Name **Swift Foundation** Employer Identification Number **77-0559600**
c/o Manchester Capital Management

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) Marketaxess Hldgs	P	09/01/11	12/16/13
(2) Mens Wearhouse Inc	P	09/01/11	11/26/13
(3) Mens Wearhouse Inc	P	09/01/11	11/26/13
(4) Mens Wearhouse Inc	P	09/01/11	11/26/13
(5) Mens Wearhouse Inc	P	09/01/11	11/26/13
(6) Mens Wearhouse Inc	P	09/01/11	10/09/13
(7) Mens Wearhouse Inc	P	09/01/11	10/09/13
(8) Mens Wearhouse Inc	P	09/01/11	10/09/13
(9) Mens Wearhouse Inc	P	09/01/11	10/09/13
(10) Mens Wearhouse Inc	P	09/01/11	10/09/13
(11) Metso Corp S A Adr	P	05/05/14	05/30/14
(12) Myriad Genetics Inc	P	03/13/12	01/07/14
(13) Myriad Genetics Inc	P	03/13/12	01/07/14
(14) Myriad Genetics Inc	P	03/13/12	01/07/14
(15) Myriad Genetics Inc	P	03/13/12	01/07/14

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 16,176		7,402	8,774
(2) 2,548		1,533	1,015
(3) 2,548		1,533	1,015
(4) 19,111		11,500	7,611
(5) 25,481		15,334	10,147
(6) 1,128		767	361
(7) 3,383		2,300	1,083
(8) 3,383		2,300	1,083
(9) 4,510		3,067	1,443
(10) 27,060		18,400	8,660
(11) 15,146		15,760	-614
(12) 1,047		1,228	-181
(13) 4,186		4,914	-728
(14) 4,710		5,528	-818
(15) 6,803		7,985	-1,182

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)			8,774
(2)			1,015
(3)			1,015
(4)			7,611
(5)			10,147
(6)			361
(7)			1,083
(8)			1,083
(9)			1,443
(10)			8,660
(11)			-614
(12)			-181
(13)			-728
(14)			-818
(15)			-1,182

Form 990-PF	Capital Gains and Losses for Tax on Investment Income		2013
For calendar year 2013, or tax year beginning		10/01/13	and ending 09/30/14

Name **Swift Foundation**
c/o Manchester Capital Management

Employer Identification Number
77-0559600

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) Myriad Genetics Inc	P	03/13/12	01/07/14
(2) Myriad Genetics Inc	P	03/13/12	12/23/13
(3) Myriad Genetics Inc	P	03/13/12	12/23/13
(4) Myriad Genetics Inc	P	03/13/12	12/23/13
(5) Myriad Genetics Inc	P	03/13/12	12/23/13
(6) Neogen Corp	P	09/01/11	05/07/14
(7) Neogen Corp	P	09/01/11	11/12/13
(8) National Grid Plc	P	04/29/14	08/22/14
(9) National Grid Plc	P	05/05/14	08/07/14
(10) National Grid Plc	P	05/05/14	05/30/14
(11) New Jersey Resource Corp	P	09/01/11	07/28/14
(12) New Jersey Resource Corp	P	09/01/11	07/28/14
(13) New Jersey Resource Corp	P	09/01/11	07/09/14
(14) New Jersey Resource Corp	P	09/01/11	07/09/14
(15) National Oilwell Varco	P	04/29/14	05/19/14

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 10,466		12,285	-1,819
(2) 598		614	-16
(3) 5,381		5,528	-147
(4) 7,175		7,371	-196
(5) 8,371		8,599	-228
(6) 25,860		15,569	10,291
(7) 7,015		3,460	3,555
(8) 33,999		32,742	1,257
(9) 45,999		45,867	132
(10) 8,033		7,668	365
(11) 9,392		8,162	1,230
(12) 20,125		17,490	2,635
(13) 7,068		5,830	1,238
(14) 26,858		22,154	4,704
(15) 56,930		54,816	2,114

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) OR Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
(1)			-1,819
(2)			-16
(3)			-147
(4)			-196
(5)			-228
(6)			10,291
(7)			3,555
(8)			1,257
(9)			132
(10)			365
(11)			1,230
(12)			2,635
(13)			1,238
(14)			4,704
(15)			2,114

Form 990-PF	Capital Gains and Losses for Tax on Investment Income		2013
Name		Employer Identification Number	
Swift Foundation c/o Manchester Capital Management		77-0559600	
For calendar year 2013, or tax year beginning		10/01/13 , and ending 09/30/14	

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) Nordea Bank Adr	P	05/05/14	08/07/14
(2) Novo-Nordisk A-S Adr	P	05/05/14	08/07/14
(3) Novo-Nordisk A-S Adr	P	05/05/14	08/07/14
(4) Novartis AG	P	05/05/14	08/07/14
(5) Novartis AG	P	05/05/14	05/30/14
(6) Corp Office Pptys Sbi	P	09/01/11	12/13/13
(7) Corp Office Pptys Sbi	P	09/01/11	12/13/13
(8) Corp Office Pptys Sbi	P	09/01/11	12/13/13
(9) Corp Office Pptys Sbi	P	09/01/11	12/13/13
(10) Corp Office Pptys Sbi	P	09/01/11	12/13/13
(11) Owens Illinois	P	04/29/14	08/22/14
(12) Pengrowth Energy Trust	P	05/05/14	08/07/14
(13) Polycom Inc	P	06/06/12	11/07/13
(14) Polycom Inc	P	06/06/12	11/07/13
(15) Plantronics Inc	P	09/01/11	04/17/14

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 15,947		17,526	-1,579
(2) 1,905		1,833	72
(3) 52,023		50,055	1,968
(4) 127,610		131,400	-3,790
(5) 3,678		3,599	79
(6) 2,200		2,596	-396
(7) 2,200		2,596	-396
(8) 2,200		2,596	-396
(9) 2,200		2,596	-396
(10) 13,201		15,574	-2,373
(11) 33,532		34,575	-1,043
(12) 8,557		9,166	-609
(13) 8,071		8,635	-564
(14) 11,299		12,089	-790
(15) 2,111		1,563	548

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
(1)			-1,579
(2)			72
(3)			1,968
(4)			-3,790
(5)			79
(6)			-396
(7)			-396
(8)			-396
(9)			-396
(10)			-2,373
(11)			-1,043
(12)			-609
(13)			-564
(14)			-790
(15)			548

Form 990-PF	Capital Gains and Losses for Tax on Investment Income		2013
For calendar year 2013, or tax year beginning		10/01/13	and ending 09/30/14

Name **Swift Foundation**
c/o Manchester Capital Management

Employer Identification Number
77-0559600

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) Plantronics Inc	P	09/01/11	04/17/14
(2) Potash Corp Sask Inc	P	05/05/14	05/30/14
(3) Power Integrations Inc	P	09/01/11	04/15/14
(4) Power Integrations Inc	P	09/01/11	10/03/13
(5) Power Integrations Inc	P	09/01/11	10/03/13
(6) Power Integrations Inc	P	09/01/11	10/03/13
(7) Power Integrations Inc	P	09/01/11	10/03/13
(8) Penn West Petroleum	P	05/05/14	08/07/14
(9) Reckitt Benckiser Adr	P	05/05/14	08/07/14
(10) Red Electrica Corp Adr	P	05/05/14	08/07/14
(11) R P C Inc	P	02/21/12	04/23/14
(12) R P C Inc	P	02/21/12	04/23/14
(13) R P C Inc	P	02/21/12	04/23/14
(14) R P C Inc	P	02/21/12	04/23/14
(15) R P C Inc	P	02/21/12	11/08/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 8,446		6,253	2,193
(2) 6,040		6,054	-14
(3) 5,971		3,105	2,866
(4) 2,672		1,553	1,119
(5) 5,345		3,105	2,240
(6) 6,681		3,882	2,799
(7) 10,689		6,211	4,478
(8) 5,313		6,847	-1,534
(9) 35,416		33,481	1,935
(10) 26,435		27,781	-1,346
(11) 2,192		1,155	1,037
(12) 2,466		1,300	1,166
(13) 12,332		6,499	5,833
(14) 20,827		10,975	9,852
(15) 16,002		10,398	5,604

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
(1)			2,193
(2)			-14
(3)			2,866
(4)			1,119
(5)			2,240
(6)			2,799
(7)			4,478
(8)			-1,534
(9)			1,935
(10)			-1,346
(11)			1,037
(12)			1,166
(13)			5,833
(14)			9,852
(15)			5,604

Form 990-PF	Capital Gains and Losses for Tax on Investment Income		2013
For calendar year 2013, or tax year beginning		10/01/13	and ending 09/30/14

Name **Swift Foundation**
c/o Manchester Capital Management

Employer Identification Number
77-0559600

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) R P C Inc	P	02/21/12	11/07/13
(2) Roche Hldg Ltd Spon	P	05/05/14	08/07/14
(3) Roche Hldg Ltd Spon	P	05/05/14	05/30/14
(4) Riverbed Technology	P	02/12/13	04/15/14
(5) SAP Aktiengesell Adr	P	05/05/14	05/30/14
(6) Sapient Corporation	P	09/01/11	02/12/14
(7) Sapient Corporation	P	09/01/11	02/12/14
(8) Sapient Corporation	P	09/01/11	02/12/14
(9) Sapient Corporation	P	09/01/11	02/12/14
(10) Sapient Corporation	P	09/01/11	02/12/14
(11) Sapient Corporation	P	09/01/11	02/12/14
(12) Sapient Corporation	P	09/01/11	02/12/14
(13) Sapient Corporation	P	09/01/11	02/12/14
(14) Sapient Corporation	P	09/01/11	02/12/14
(15) Sapient Corporation	P	09/01/11	02/12/14

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 10,648		6,932	3,716
(2) 122,932		125,135	-2,203
(3) 10,471		10,208	263
(4) 15,880		13,706	2,174
(5) 909		942	-33
(6) 787		532	255
(7) 787		532	255
(8) 1,574		1,065	509
(9) 1,574		1,065	509
(10) 1,574		1,065	509
(11) 1,574		1,065	509
(12) 1,574		1,065	509
(13) 1,574		1,065	509
(14) 1,574		1,065	509
(15) 1,574		1,065	509

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
(1)			3,716
(2)			-2,203
(3)			263
(4)			2,174
(5)			-33
(6)			255
(7)			255
(8)			509
(9)			509
(10)			509
(11)			509
(12)			509
(13)			509
(14)			509
(15)			509

Form 990-PF	Capital Gains and Losses for Tax on Investment Income		2013
For calendar year 2013, or tax year beginning		10/01/13	and ending 09/30/14

Name **Swift Foundation**
c/o Manchester Capital Management

Employer Identification Number
77-0559600

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) Sapiient Corporation	P	09/01/11	02/12/14
(2) Sapiient Corporation	P	09/01/11	02/12/14
(3) Sapiient Corporation	P	09/01/11	02/12/14
(4) Sapiient Corporation	P	09/01/11	02/12/14
(5) Sapiient Corporation	P	09/01/11	02/12/14
(6) Sapiient Corporation	P	09/01/11	02/12/14
(7) Schneider Electric Adr	P	05/05/14	08/07/14
(8) Charles Schwab Corp	P	04/29/14	08/28/14
(9) Select Comfort Corp	P	09/01/11	11/20/13
(10) Select Comfort Corp	P	09/01/11	11/20/13
(11) Select Comfort Corp	P	09/01/11	11/20/13
(12) Select Comfort Corp	P	09/01/11	11/20/13
(13) Stora Enso Corp Adr	P	05/05/14	08/07/14
(14) Stora Enso Corp Adr	P	05/30/14	08/07/14
(15) Shin-Etsu Chemical Adr	P	05/05/14	05/30/14

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 1,574		1,065	509
(2) 1,574		1,065	509
(3) 1,574		1,065	509
(4) 1,574		1,065	509
(5) 1,574		1,065	509
(6) 3,147		2,130	1,017
(7) 46,901		54,587	-7,686
(8) 47,756		44,651	3,105
(9) 997		1,038	-41
(10) 6,480		6,746	-266
(11) 9,969		10,379	-410
(12) 20,436		21,277	-841
(13) 3,173		3,898	-725
(14) 4,310		5,334	-1,024
(15) 915		907	8

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
(1)			509
(2)			509
(3)			509
(4)			509
(5)			509
(6)			1,017
(7)			-7,686
(8)			3,105
(9)			-41
(10)			-266
(11)			-410
(12)			-841
(13)			-725
(14)			-1,024
(15)			8

Form 990-PF	Capital Gains and Losses for Tax on Investment Income	2013
For calendar year 2013, or tax year beginning 10/01/13 , and ending 09/30/14		

Name Swift Foundation c/o Manchester Capital Management	Employer Identification Number 77-0559600
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(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) Shire Pharm Group	P	04/29/14	09/26/14
(2) Shire Pharm Group	P	04/29/14	08/28/14
(3) South Jersey Inds Inc	P	09/01/11	07/28/14
(4) South Jersey Inds Inc	P	09/01/11	07/28/14
(5) South Jersey Inds Inc	P	09/01/11	07/28/14
(6) South Jersey Inds Inc	P	09/01/11	07/09/14
(7) Sumitomo Mitsui New Adrf	P	05/05/14	08/07/14
(8) Sumitomo Metal Mng Adr	P	05/05/14	05/30/14
(9) SanDisk Corp	P	04/29/14	05/19/14
(10) Sodastream Intl	P	11/02/11	02/07/14
(11) Sodastream Intl	P	11/02/11	02/07/14
(12) Sodastream Intl	P	11/02/11	02/07/14
(13) Sodastream Intl	P	11/02/11	02/07/14
(14) Sodastream Intl	P	11/02/11	02/07/14
(15) Sodastream Intl	P	11/02/11	02/07/14

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 52,164		32,911	19,253
(2) 40,100		26,987	13,113
(3) 2,758		2,661	97
(4) 8,275		7,983	292
(5) 19,309		18,628	681
(6) 43,481		39,917	3,564
(7) 7,476		7,703	-227
(8) 3,409		3,373	36
(9) 33,460		30,909	2,551
(10) 1,919		1,947	-28
(11) 2,879		2,921	-42
(12) 3,839		3,894	-55
(13) 3,839		3,894	-55
(14) 4,799		4,868	-69
(15) 5,758		5,842	-84

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0- OR Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
(1)			19,253
(2)			13,113
(3)			97
(4)			292
(5)			681
(6)			3,564
(7)			-227
(8)			36
(9)			2,551
(10)			-28
(11)			-42
(12)			-55
(13)			-55
(14)			-69
(15)			-84

Form 990-PF	Capital Gains and Losses for Tax on Investment Income		2013
For calendar year 2013, or tax year beginning		10/01/13	and ending 09/30/14

Name **Swift Foundation**
c/o Manchester Capital Management

Employer Identification Number
77-0559600

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story bnck warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) Sodastream Intl	P	11/02/11	02/07/14
(2) Sodastream Intl	P	11/02/11	02/07/14
(3) Secom Ltd Adr	P	05/05/14	05/30/14
(4) Simpson Manufacturing Co	P	09/01/11	04/10/14
(5) Simpson Manufacturing Co	P	09/01/11	04/10/14
(6) Simpson Manufacturing Co	P	09/01/11	01/03/14
(7) StatoilHydro ASA	P	05/05/14	08/07/14
(8) Suncor Energy Inc	P	05/05/14	08/07/14
(9) Suncor Energy Inc	P	05/05/14	05/30/14
(10) Subsea 7 Inc Adr	P	05/05/14	08/07/14
(11) Seven & I Holdings Co Adr	P	05/05/14	05/30/14
(12) Swedbank Ab Adr	P	05/05/14	08/07/14
(13) Transalta Corp	P	05/05/14	08/07/14
(14) Texas Capital Bancshares	P	09/01/11	01/28/14
(15) Texas Capital Bancshares	P	09/01/11	01/28/14

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 9,597		9,736	-139
(2) 13,436		13,630	-194
(3) 921		872	49
(4) 1,644		1,383	261
(5) 1,644		1,383	261
(6) 29,695		22,820	6,875
(7) 19,857		21,384	-1,527
(8) 36,215		36,556	-341
(9) 11,444		11,714	-270
(10) 10,348		12,603	-2,255
(11) 5,295		5,222	73
(12) 21,137		22,436	-1,299
(13) 11,207		11,977	-770
(14) 1,620		674	946
(15) 5,880		2,445	3,435

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
(1)			-139
(2)			-194
(3)			49
(4)			261
(5)			261
(6)			6,875
(7)			-1,527
(8)			-341
(9)			-270
(10)			-2,255
(11)			73
(12)			-1,299
(13)			-770
(14)			946
(15)			3,435

Capital Gains and Losses for Tax on Investment Income

Form **990-PF** | For calendar year 2013, or tax year beginning **10/01/13**, and ending **09/30/14** | **2013**

Name **Swift Foundation** | Employer Identification Number **77-0559600**
c/o Manchester Capital Management

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) Texas Capital Bancshares	P	09/01/11	01/28/14
(2) Texas Capital Bancshares	P	09/01/11	01/14/14
(3) Texas Capital Bancshares	P	09/01/11	01/14/14
(4) Texas Capital Bancshares	P	09/01/11	01/14/14
(5) Texas Capital Bancshares	P	09/01/11	10/29/13
(6) Texas Capital Bancshares	P	09/01/11	10/29/13
(7) Texas Capital Bancshares	P	09/01/11	10/29/13
(8) Texas Capital Bancshares	P	09/01/11	10/29/13
(9) Texas Capital Bancshares	P	09/01/11	10/29/13
(10) Texas Capital Bancshares	P	09/01/11	10/29/13
(11) Texas Capital Bancshares	P	09/01/11	10/29/13
(12) Teck Resources Ltd B	P	05/05/14	08/07/14
(13) Techne Corp	P	02/15/12	10/30/13
(14) Techne Corp	P	02/15/12	10/30/13
(15) Techne Corp	P	02/15/12	10/30/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 6,000		2,495	3,505
(2) 1,685		674	1,011
(3) 4,556		1,822	2,734
(4) 6,241		2,495	3,746
(5) 106		50	56
(6) 2,538		1,198	1,340
(7) 2,538		1,198	1,340
(8) 2,750		1,298	1,452
(9) 2,750		1,298	1,452
(10) 3,861		1,822	2,039
(11) 5,288		2,495	2,793
(12) 11,314		11,001	313
(13) 2,200		1,758	442
(14) 2,200		1,758	442
(15) 4,400		3,515	885

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)			3,505
(2)			1,011
(3)			2,734
(4)			3,746
(5)			56
(6)			1,340
(7)			1,340
(8)			1,452
(9)			1,452
(10)			2,039
(11)			2,793
(12)			313
(13)			442
(14)			442
(15)			885

Form 990-PF	Capital Gains and Losses for Tax on Investment Income		2013
For calendar year 2013, or tax year beginning		10/01/13	and ending 09/30/14

Name **Swift Foundation**
c/o Manchester Capital Management

Employer Identification Number
77-0559600

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) Techne Corp	P	02/15/12	10/30/13
(2) Techne Corp	P	02/15/12	10/30/13
(3) Techne Corp	P	02/15/12	10/30/13
(4) Tenneco Inc	P	07/17/13	08/13/14
(5) Fresh Market Inc	P	09/01/11	12/04/13
(6) Fresh Market Inc	P	09/01/11	12/04/13
(7) Time Inc Com	P	04/29/14	08/22/14
(8) Time Inc Com	P	04/29/14	06/09/14
(9) Tokyo Gas Co Ltd Adr	P	05/05/14	08/07/14
(10) Tokyo Gas Co Ltd Adr	P	05/05/14	05/30/14
(11) Technip Adr	P	05/05/14	08/07/14
(12) Takeda Pharma Co Adr	P	05/05/14	08/07/14
(13) Takeda Pharma Co Adr	P	05/05/14	05/30/14
(14) Tokyo Electron Ltd Adr	P	05/05/14	05/30/14
(15) Tesco Plc Spon Adr	P	05/05/14	05/30/14

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 6,600		5,273	1,327
(2) 8,800		7,031	1,769
(3) 11,000		8,789	2,211
(4) 28,559		22,219	6,340
(5) 9,866		9,644	222
(6) 15,786		15,431	355
(7) 2,943		2,589	354
(8) 9			9
(9) 22,869		21,271	1,598
(10) 1,035		966	69
(11) 14,301		18,022	-3,721
(12) 30,924		31,265	-341
(13) 1,667		1,677	-10
(14) 880		853	27
(15) 1,045		994	51

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
(1)			1,327
(2)			1,769
(3)			2,211
(4)			6,340
(5)			222
(6)			355
(7)			354
(8)			9
(9)			1,598
(10)			69
(11)			-3,721
(12)			-341
(13)			-10
(14)			27
(15)			51

Capital Gains and Losses for Tax on Investment Income

Form **990-PF** For calendar year 2013, or tax year beginning **10/01/13**, and ending **09/30/14** **2013**

Name **Swift Foundation**
c/o Manchester Capital Management

Employer Identification Number
77-0559600

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) Tullow Oil Plc Adr	P	05/05/14	08/07/14
(2) UMB Financial Corp	P	09/01/11	07/03/14
(3) UMB Financial Corp	P	09/01/11	06/12/14
(4) Unilever NV	P	04/29/14	05/19/14
(5) Unibail-Rodamco SE Adr	P	05/05/14	05/30/14
(6) United Parcel Service	D	12/21/07	04/29/14
(7) United Parcel Service	D	12/21/07	04/29/14
(8) United Parcel Service	D	12/21/07	04/29/14
(9) United Parcel Service	D	12/21/07	04/29/14
(10) United Parcel Service	D	12/21/07	04/29/14
(11) United Parcel Service	D	12/21/07	04/29/14
(12) United Parcel Service	D	12/21/07	04/29/14
(13) United Parcel Service	D	12/21/07	04/29/14
(14) United Parcel Service	D	12/21/07	04/29/14
(15) United Parcel Service	D	12/21/07	04/29/14

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 12,417		15,250	-2,833
(2) 35,438		20,617	14,821
(3) 5,998		3,748	2,250
(4) 56,507		54,744	1,763
(5) 910		901	9
(6) 5,489			5,489
(7) 9,801		1	9,800
(8) 120,943		7	120,936
(9) 19,602		1	19,601
(10) 9,801		1	9,800
(11) 59,100		4	59,096
(12) 29,403		2	29,401
(13) 176,417		11	176,406
(14) 7,351			7,351
(15) 24,502		1	24,501

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) OR Losses (from col (h))
(1)			-2,833
(2)			14,821
(3)			2,250
(4)			1,763
(5)			9
(6)			5,489
(7)			9,800
(8)			120,936
(9)			19,601
(10)			9,800
(11)			59,096
(12)			29,401
(13)			176,406
(14)			7,351
(15)			24,501

Form 990-PF	Capital Gains and Losses for Tax on Investment Income	2013
For calendar year 2013, or tax year beginning 10/01/13 , and ending 09/30/14		

Name **Swift Foundation**
c/o Manchester Capital Management

Employer Identification Number
77-0559600

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) United Parcel Service	D	12/21/07	04/29/14
(2) United Parcel Service	D	12/21/07	04/29/14
(3) United Parcel Service	D	12/21/07	04/29/14
(4) United Parcel Service	D	12/21/07	04/29/14
(5) United Parcel Service	D	12/21/07	04/29/14
(6) United Parcel Service	D	12/21/07	04/29/14
(7) United Parcel Service	D	12/21/07	04/29/14
(8) United Parcel Service	D	12/21/07	04/29/14
(9) United Parcel Service	D	12/21/07	04/29/14
(10) United Parcel Service	D	12/21/07	04/29/14
(11) United Parcel Service	D	12/21/07	04/29/14
(12) United Parcel Service	D	12/21/07	04/29/14
(13) United Parcel Service	D	12/21/07	04/29/14
(14) United Parcel Service	D	12/21/07	04/29/14
(15) United Parcel Service	D	12/21/07	04/29/14

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 24,894		2	24,892
(2) 12,741		1	12,740
(3) 1,764			1,764
(4) 1,372		8	1,364
(5) 9,801		1	9,800
(6) 10,291		1	10,290
(7) 2,940			2,940
(8) 8,919		1	8,918
(9) 25,580		2	25,578
(10) 1,176			1,176
(11) 111,241		7	111,234
(12) 55,669		3	55,666
(13) 118,885		7	118,878
(14) 48,221		3	48,218
(15) 98,009		6	98,003

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0- or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
(1)			24,892
(2)			12,740
(3)			1,764
(4)			1,364
(5)			9,800
(6)			10,290
(7)			2,940
(8)			8,918
(9)			25,578
(10)			1,176
(11)			111,234
(12)			55,666
(13)			118,878
(14)			48,218
(15)			98,003

Capital Gains and Losses for Tax on Investment Income

Form **990-PF** For calendar year 2013, or tax year beginning **10/01/13**, and ending **09/30/14** **2013**

Name **Swift Foundation** Employer Identification Number **77-0559600**
c/o Manchester Capital Management

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) United Parcel Service	D	12/21/07	04/29/14
(2) Meridian Diagnostics	P	09/01/11	08/20/14
(3) Meridian Diagnostics	P	09/01/11	08/20/14
(4) Meridian Diagnostics	P	09/01/11	08/20/14
(5) Meridian Diagnostics	P	09/01/11	08/20/14
(6) Meridian Diagnostics	P	09/01/11	08/20/14
(7) Meridian Diagnostics	P	09/01/11	08/20/14
(8) Valmont Industries Inc	P	04/29/14	05/19/14
(9) Vodafone Group Plc	P	04/29/14	05/19/14
(10) Valeant Pharmaceuticals Internationa	P	05/05/14	05/30/14
(11) Wesfarmers Ltd New Adr	P	05/05/14	05/30/14
(12) Woodside Petro	P	05/05/14	08/07/14
(13) Woodside Petro	P	05/05/14	05/30/14
(14) Watts Water Tech	P	09/01/11	08/01/14
(15) Watts Water Tech	P	09/01/11	08/01/14

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 182,199		11	182,188
(2) 1,004		931	73
(3) 2,009		1,863	146
(4) 3,013		2,794	219
(5) 3,515		3,260	255
(6) 5,524		5,123	401
(7) 32,643		30,270	2,373
(8) 58,997		55,445	3,552
(9) 17,203		17,792	-589
(10) 3,197		3,406	-209
(11) 7,415		7,781	-366
(12) 23,590		23,252	338
(13) 8,968		8,782	186
(14) 1,440		696	744
(15) 23,043		11,136	11,907

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)			182,188
(2)			73
(3)			146
(4)			219
(5)			255
(6)			401
(7)			2,373
(8)			3,552
(9)			-589
(10)			-209
(11)			-366
(12)			338
(13)			186
(14)			744
(15)			11,907

Form 990-PF	Capital Gains and Losses for Tax on Investment Income		2013
For calendar year 2013, or tax year beginning		10/01/13	and ending 09/30/14

Name **Swift Foundation**
c/o Manchester Capital Management

Employer Identification Number
77-0559600

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) Weight Watchers International Inc	P	12/05/12	12/04/13
(2) Weight Watchers International Inc	P	12/05/12	12/04/13
(3) The Whitewave Foods Co	P	05/09/13	02/18/14
(4) The Whitewave Foods Co	P	05/09/13	02/18/14
(5) Wright Express Corp	P	09/01/11	08/19/14
(6) Wright Express Corp	P	09/01/11	08/19/14
(7) Wright Express Corp	P	09/01/11	12/26/13
(8) Wright Express Corp	P	09/01/11	12/26/13
(9) Wright Express Corp	P	09/01/11	12/26/13
(10) Sector Spdr Tech Select	P	07/20/12	04/29/14
(11) Sector Spdr Tech Select	P	07/20/12	04/29/14
(12) Sector Spdr Tech Select	P	07/20/12	04/29/14
(13) Sector Spdr Tech Select	P	07/20/12	04/29/14
(14) Sector Spdr Tech Select	P	07/20/12	04/29/14
(15) Sector Spdr Tech Select	P	07/20/12	04/29/14

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 14,551		23,146	-8,595
(2) 15,359		24,432	-9,073
(3) 20,029		13,576	6,453
(4) 42,729		28,962	13,767
(5) 14,316		5,288	9,028
(6) 20,042		7,403	12,639
(7) 1,191		508	683
(8) 1,290		550	740
(9) 4,963		2,115	2,848
(10) 358,144		292,970	65,174
(11) 54,540		44,615	9,925
(12) 58,176		47,589	10,587
(13) 10,908		8,923	1,985
(14) 10,908		8,923	1,985
(15) 10,908		8,923	1,985

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
(1)			-8,595
(2)			-9,073
(3)			6,453
(4)			13,767
(5)			9,028
(6)			12,639
(7)			683
(8)			740
(9)			2,848
(10)			65,174
(11)			9,925
(12)			10,587
(13)			1,985
(14)			1,985
(15)			1,985

Capital Gains and Losses for Tax on Investment Income

Form **990-PF** For calendar year 2013, or tax year beginning **10/01/13**, and ending **09/30/14** **2013**

Name **Swift Foundation** Employer Identification Number **77-0559600**
c/o Manchester Capital Management

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) Sector Spdr Tech Select	P	07/20/12	04/29/14
(2) Sector Spdr Tech Select	P	07/20/12	04/29/14
(3) Sector Spdr Tech Select	P	07/20/12	04/29/14
(4) Sector Spdr Tech Select	P	07/20/12	04/29/14
(5) Sector Spdr Tech Select	P	07/20/12	04/29/14
(6) Sector Spdr Tech Select	P	07/20/12	04/29/14
(7) Sector Spdr Tech Select	P	07/20/12	04/29/14
(8) Sector Spdr Tech Select	P	07/20/12	04/29/14
(9) Sector Spdr Tech Select	P	07/20/12	04/29/14
(10) Sector Spdr Tech Select	P	07/20/12	04/29/14
(11) Sector Spdr Tech Select	P	07/20/12	04/29/14
(12) Sector Spdr Tech Select	P	07/20/12	04/29/14
(13) Sector Spdr Tech Select	P	07/20/12	04/29/14
(14) Sector Spdr Tech Select	P	07/20/12	04/29/14
(15) Sector Spdr Tech Select	P	07/20/12	04/29/14

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 3,636		2,974	662
(2) 3,636		2,974	662
(3) 3,636		2,974	662
(4) 18,180		14,872	3,308
(5) 18,180		14,872	3,308
(6) 3,636		2,974	662
(7) 94,536		77,332	17,204
(8) 21,816		17,846	3,970
(9) 3,636		2,974	662
(10) 123,623		101,127	22,496
(11) 18,180		14,872	3,308
(12) 9,090		7,436	1,654
(13) 30,906		25,282	5,624
(14) 36,360		29,743	6,617
(15) 36,360		29,743	6,617

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)			662
(2)			662
(3)			662
(4)			3,308
(5)			3,308
(6)			662
(7)			17,204
(8)			3,970
(9)			662
(10)			22,496
(11)			3,308
(12)			1,654
(13)			5,624
(14)			6,617
(15)			6,617

Capital Gains and Losses for Tax on Investment Income

Form **990-PF** For calendar year 2013, or tax year beginning **10/01/13**, and ending **09/30/14** **2013**

Name **Swift Foundation** Employer Identification Number **77-0559600**
c/o Manchester Capital Management

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story bnck warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) Sector Spdr Tech Select	P	07/20/12	04/29/14
(2) Sector Spdr Tech Select	P	07/20/12	04/29/14
(3) Sector Spdr Tech Select	P	07/20/12	04/29/14
(4) Sector Spdr Tech Select	P	07/20/12	04/29/14
(5) Sector Spdr Tech Select	P	07/20/12	04/29/14
(6) Sector Spdr Tech Select	P	07/20/12	04/29/14
(7) Sector Spdr Tech Select	P	07/20/12	04/29/14
(8) Sector Spdr Tech Select	P	07/20/12	04/29/14
(9) Sector Spdr Tech Select	P	07/20/12	04/29/14
(10) Sector Spdr Tech Select	P	07/20/12	04/29/14
(11) Sector Spdr Tech Select	P	07/20/12	04/29/14
(12) Sector Spdr Tech Select	P	07/20/12	04/29/14
(13) Cons Staples Sec SPDR	P	03/31/11	04/29/14
(14) Cons Staples Sec SPDR	P	03/31/11	04/29/14
(15) Cons Staples Sec SPDR	P	03/31/11	04/29/14

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 130,895		107,075	23,820
(2) 7,272		5,949	1,323
(3) 39,996		32,717	7,279
(4) 3,636		2,974	662
(5) 141,803		115,998	25,805
(6) 36,360		29,743	6,617
(7) 29,088		23,794	5,294
(8) 50,905		41,640	9,265
(9) 476,327		389,635	86,692
(10) 229,073		187,382	41,691
(11) 3,636		2,974	662
(12) 14,546		11,897	2,649
(13) 41,923		29,402	12,521
(14) 319,941		224,384	95,557
(15) 405,994		284,736	121,258

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) OR Losses (from col (h))
(1)			23,820
(2)			1,323
(3)			7,279
(4)			662
(5)			25,805
(6)			6,617
(7)			5,294
(8)			9,265
(9)			86,692
(10)			41,691
(11)			662
(12)			2,649
(13)			12,521
(14)			95,557
(15)			121,258

Form 990-PF	Capital Gains and Losses for Tax on Investment Income		2013
For calendar year 2013, or tax year beginning		10/01/13	and ending 09/30/14

Name **Swift Foundation**
c/o Manchester Capital Management

Employer Identification Number
77-0559600

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story bnck warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) Cons Staples Sec SPDR	P	03/31/11	04/29/14
(2) Cons Staples Sec SPDR	P	03/31/11	04/29/14
(3) Cons Staples Sec SPDR	P	03/31/11	04/29/14
(4) Cons Staples Sec SPDR	P	03/31/11	04/29/14
(5) Cons Staples Sec SPDR	P	03/31/11	04/29/14
(6) Cons Staples Sec SPDR	P	03/31/11	04/29/14
(7) Cons Staples Sec SPDR	P	03/31/11	04/29/14
(8) Cons Staples Sec SPDR	P	03/31/11	04/29/14
(9) Cons Staples Sec SPDR	P	03/31/11	04/29/14
(10) Cons Staples Sec SPDR	P	03/31/11	04/29/14
(11) Cons Staples Sec SPDR	P	03/31/11	04/29/14
(12) Cons Staples Sec SPDR	P	03/31/11	04/29/14
(13) Cons Staples Sec SPDR	P	03/31/11	04/29/14
(14) Cons Staples Sec SPDR	P	03/31/11	04/29/14
(15) Cons Staples Sec SPDR	P	03/31/11	04/29/14

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 33,097		23,212	9,885
(2) 136,802		95,944	40,858
(3) 225,067		157,843	67,224
(4) 52,957		37,139	15,818
(5) 220,654		154,748	65,906
(6) 35,308		24,760	10,548
(7) 150,058		105,228	44,830
(8) 4,413		3,095	1,318
(9) 30,894		21,665	9,229
(10) 57,375		40,234	17,141
(11) 4,413		3,095	1,318
(12) 8,827		6,190	2,637
(13) 4,413		3,095	1,318
(14) 35,308		24,760	10,548
(15) 8,827		6,190	2,637

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
(1)			9,885
(2)			40,858
(3)			67,224
(4)			15,818
(5)			65,906
(6)			10,548
(7)			44,830
(8)			1,318
(9)			9,229
(10)			17,141
(11)			1,318
(12)			2,637
(13)			1,318
(14)			10,548
(15)			2,637

Capital Gains and Losses for Tax on Investment Income

Form **990-PF** For calendar year 2013, or tax year beginning **10/01/13**, and ending **09/30/14** **2013**

Name **Swift Foundation** Employer Identification Number **77-0559600**
c/o Manchester Capital Management

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) Cons Staples Sec SPDR	P	03/31/11	04/29/14
(2) Cons Staples Sec SPDR	P	03/31/11	04/29/14
(3) Cons Staples Sec SPDR	P	03/31/11	04/29/14
(4) Cons Staples Sec SPDR	P	03/31/11	04/29/14
(5) Cons Staples Sec SPDR	P	03/31/11	04/29/14
(6) Cons Staples Sec SPDR	P	03/31/11	04/29/14
(7) Cons Staples Sec SPDR	P	03/31/11	04/29/14
(8) Cons Staples Sec SPDR	P	03/31/11	04/29/14
(9) Cons Staples Sec SPDR	P	03/31/11	04/29/14
(10) Health Care Sel Sec SPDR	P	03/31/11	06/09/14
(11) Health Care Sel Sec SPDR	P	03/31/11	06/09/14
(12) Charles Schwab x5211			
(13) PowerShares DB Agriculture			
(14) MicroVest Duration Fund			
(15)			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 30,894		21,665	9,229
(2) 4,413		3,095	1,318
(3) 4,413		3,095	1,318
(4) 35,308		24,760	10,548
(5) 13,240		9,285	3,955
(6) 17,652		12,380	5,272
(7) 4,413		3,095	1,318
(8) 4,413		3,095	1,318
(9) 17,654		12,380	5,274
(10) 333,236		190,000	143,236
(11) 1,985,033		1,131,797	853,236
(12) 429,562			429,562
(13) 7			7
(14) -3,971			-3,971
(15)			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) OR Losses (from col (h))
(1)			9,229
(2)			1,318
(3)			1,318
(4)			10,548
(5)			3,955
(6)			5,272
(7)			1,318
(8)			1,318
(9)			5,274
(10)			143,236
(11)			853,236
(12)			429,562
(13)			7
(14)			-3,971
(15)			

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
Native American Natural Foods	\$ 388		
RSF Social Finance - PRI Fund	3,031		
Persistent Energy Partners	17,810		
Miscellaneous Income	30,913	30,913	
NonDividend Distributions	2,599	2,599	
Canyon-Johnson Urban Fund III	34,699		
PowerShares DB Agriculture	-142,855		
MicroVest Short Duration Fund	-52,998		
Canyon-Johnson Urban Fund III	2,686		
Total	\$ -103,727	\$ 33,512	\$ 0

Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Accounting Fees	\$ 46,870	\$ 11,718		
Total	\$ 46,870	\$ 11,718	0	0

Statement 3 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Investment Management Fees	\$ 289,548	\$ 289,548		
Consulting Fees	1,167			1,167
Managing Director Fees	97,833			97,833
Admin Assistant Fees	19,359			19,359
Total	\$ 407,907	\$ 289,548	0	\$ 118,359

Federal Statements

Statement 4 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Federal Tax	\$ 180,717	\$	\$	\$
Foreign Taxes	5,685	5,685		
California Tax	1,318			
Total	\$ 187,720	\$ 5,685	\$ 0	\$ 0

Statement 5 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Expenses	\$	\$	\$	\$
Grant Administration	161,035			161,035
Miscellaneous Investment Cost	23,857	23,857		
Legacy 13, LLC Expenses	10,657			10,657
Office Expenses	5,990			
California Filing Fees	160			
Total	\$ 201,699	\$ 23,857	\$ 0	\$ 171,692

Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
Guayaki Preferred	\$ 500,000	\$ 500,000	Cost	\$ 776,000
Total	\$ 500,000	\$ 500,000		\$ 776,000

Statement 7 - Form 990-PF, Part II, Line 13 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
Charles Schwab x5211	\$ 31,797,498	\$ 13,411,180	Cost	\$ 19,754,850
Charles Schwab x2820	4,733,461	5,208,346	Cost	5,985,833
Charles Schwab x4337		4,948,715	Cost	4,926,014
Charles Schwab x8984		5,005,231	Cost	5,228,777
Charles Schwab x6411		4,965,749	Cost	4,792,110
Canyon Johnson Urban Fund III, LP	562,225	439,531	Cost	632,701
Impax NEF II, LP	511,128	877,393	Cost	885,900
Root Capital	800,000	800,000	Cost	800,000
Microvest Short Duration Fund, LP	1,665,814	1,726,280	Cost	1,750,828
Total	\$ 40,070,126	\$ 37,382,425		\$ 44,757,013

Statement 8 - Form 990-PF, Part II, Line 15 - Other Assets

Description	Beginning of Year	End of Year	Fair Market Value
Legacy 13, LLC	\$ 51,487	\$ 40,831	\$ 40,831
RSF Social Finance - PRI Fund 03	406,887	400,000	400,000
Persistent Energy Partners	638,439	490,193	180,417
Yansa Renovables	80,000	80,000	1
Native American Natural Foods, LLC	143,680	144,068	150,000
CoEfficient, LLC	50,000	50,000	50,000
CoEfficient, LLC		25,000	25,000
MicroEnergy Credits	100,000	130,913	25,000
Total	\$ 1,470,493	\$ 1,361,005	\$ 871,249

Statement 9 - Form 990-PF, Part II, Line 22 - Other Liabilities

Description	Beginning of Year	End of Year
Capital One Card Payable	\$ 66	\$ 5,431
Total	\$ 66	\$ 5,431

Form 990-PF, Part XV, Line 1a - Managers Who Contributed Over 2% or \$5,000

Name of Manager	Amount
John F. Swift	\$
Total	\$ 0

Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description
No Specified Form

Form 990-PF, Part XV, Line 2c - Submission Deadlines

Description
None

Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

Description
None - Approval by Board of Directors Required

Federal Statements

Statement 10 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Name		Address		Relationship	Status	Purpose	Amount
Address		Address					
AIDA		50 California Street	PC	None	PC	Climate Advocacy	50,000
Arizona Community Foundation	San Francisco CA 94111	2201 E Camelback Road	PC	None	PC	Environmental	40,000
Phoenix AZ 85016		126 Main Street	PC	None	PC	Cultural Diversity	15,000
Availabe Potential Enterprises	Northampton MA 01060	972 Mission Street	PC	None	PC	Community Improvement	25,000
blueEnergy	San Francisco CA 94103	475 Riverside Drive	PC	None	PC	Global Networks and Collaborations	25,000
Confluence Philanthropy	New York NY 10115	PO Box 29361	PC	None	PC	Environmental	2,000
Consultative Group on	San Francisco CA 94129	2067 Massachusetts Avenue	PC	None	PC	Cultural Diversity	40,000
Cultural Survival	Cambridge MA 02140	2150 Allston Way	PC	None	PC	Climate Advocacy	20,000
Earth Island Institute	Berkeley CA 94704	1612 K Street, NW	PC	None	PC	Environmental and Cultural Diversity	30,000
EarthRights International	Washington DC 20006	1612 K Street, NW	PC	None	PC	Environmental	20,000
EarthWorks	Washington DC 20006	1877 Garden Avenue	PC	None	PC	Environmental	26,200
Environmental Law Alliance	Eugene OR 97403	231 Las Mananitas	PC	None	PC	Community Improvement	35,000
E-Tech International	Santa Fe NM 87501	1 Haight Street	PC	None	PC	Environmental	20,000
Forest Ethics	San Francisco CA 94102	144 School Street	PC	None	PC	Community Improvement	69
Friends of Santa Cruz	Santa Cruz CA 95060	Carrera 24 # 36-09	PC	None	PC	Cultural Diversity	90,000
Fundacion Gaia Amazonas	Bogota	2840 Wilderness Place	PC	None	PC	Environmental	575,000
Global Greengrants Fund	Boulder CO 80301	179 Boylston Street	PC	None	PC	Environmental and Cultural Diversity	35,000
Grassroots International	Boston MA 02130			None			

Federal Statements

Statement 10 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name		Address		Relationship	Status	Purpose	Amount
Groundswell	Washington DC 20005	1156 15th Street NW	PC	None	Community Improvement	145,000	
Idea Wild	Fort Collins CO 80521	420 Riddle Drive	PC	None	Biodiversity	30,000	
International Funders for	San Francisco CA 94129	PO Box 29184	PC	None	Cultural Diversity	30,000	
Land is Life	Brooklyn NY 11249	240 Kent Avenue	PC	None	Biodiversity	124,000	
Latino Community Foundation	San Francisco CA 94111	1 Embarcadero Center	PC	None	Community Improvement	15,000	
Maya Forest Inc	Brunswick GA 31525	9204 Odyssey Lake Circle	PC	None	Biodiversity	50,000	
Movement Strategy Center	Oakland CA 94612	436 14th Street	PC	None	Climate Advocacy	20,000	
Mt Adams Resource Stewards	Glewood WA 98619	316 E Main Street	PC	None	Community Improvement	7,000	
New Course	Bainbridge Island WA 9811	710 John Nelson Lane, NE	PC	None	Environmental and Cultural Diversity	25,000	
New Economics Institute	Boston MA 02111	89 South Street	PC	None	Community Improvement	25,000	
New Venture Fund	Washington DC 20036	1201 Connecticut Avenue	PC	None	Environmental and Cultural Diversity	127,000	
Organic Consumers Association	Finland MN 55603	6771 South Silver Hill Dr	PC	None	Environmental	30,000	
Polaris Institute	Ottawa ON K2P1P5	180 Metcalfe Street	PC	None	Global Networks and Collaborations	30,000	
Public Citizen	Washington DC 20009	1600 20th Street NW	PC	None	Community Improvement	10,000	
RAVEN	Huntsville TX 77320	6 Oak Bend Drive	PC	None	Biodiversity	10,000	
RSF Social Finance	San Francisco CA 94129	1002 O'Reilly Avenue	PC	None	Community Improvement	50,000	
Slow Money	Boulder CO 80306	PO Box 2231	PC	None	Global Networks and Collaborations	5,000	

Federal Statements

Statement 10 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name	Address	Relationship	Status	Purpose	Amount
South Dakota Peace and	7102 W 12th Street				
Sioux Falls SD 57107	PC	None		Global Networks and Collaborations	10,000
Sustainable Harvest	PO Box 1447	None	PC	Environmental and Cultural Diversity	35,000
Ellsworth ME 04605		None	PC	Community Improvement	35,000
The Center for Mind-Body Medicine	5225 Connecticut Avenue	None	PC	Environmental and Cultural Diversity	80,000
Washington DC 20015		None	PC	Global Networks and Collaborations	40,000
The Gaia Foundation	6 Heathgate Place	None	PC	Biodiversity	120,000
London NW32NU		None	PC	Environmental	40,000
The Oakland Institute	4173 MacArthur Blvd	None	PC	Cultural Diversity	30,000
Oakland CA 94619		None	PC	Community Improvement	25,000
Tides Foundation	1014 Torney Avenue	None	PC	Community Improvement	25,000
San Francisco CA 94129		None	PC		
Trustees of Tufts	Ballou Hall	None	PC		
Medford MA 02155		None	PC		
White Earth Land Recovery Project	607 Main Avenue	None	PC		
Callaway MN 56521		None	PC		
Working Villages International	14 Maine Street	None	PC		
Brunswick ME 04011		None	PC		
Yansa Renovables	14 Church Street	None	PC		
Cold Spring NY 10516		None	PC		
Total					2,221,269

Statement 11 - Form 990-PF, Part XV, Line 3b - Grants and Contributions Approved for Future Pmt

Name	Address	Relationship	Status	Purpose	Amount
Confluence Philanthropy	475 Riverside Drive				
New York NY 10115	PC	None		Global Networks and Collaborations	25,000
Cultural Survival	2067 Massachusetts Avenue				
Cambridge MA 02140	PC	None		Cultural Diversity	40,000

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**Statement 11 - Form 990-PF, Part XV, Line 3b - Grants and Contributions Approved for
 Future Pmt (continued)**

Name	Address	Relationship	Address	Status	Purpose	Amount
Grassroots International Boston MA 02130 Groundswell	179 Boylston Street PC	None			Environmental and Cultural Diversity	35,000
Washington DC 20005	1156 15th Street NW PC	None			Community Improvement	40,000
New Venture Fund Washington DC 20036	1201 Connecticut Avenue PC	None			Environmental and Cultural Diversity	75,000
The Gaia Foundation London NW32NU	6 Heathgate Place PC	None			Environmental and Cultural Diversity	80,000
Working Villages International Brunswick ME 04011	14 Maine Street PC	None			Community Improvement	25,000
Total						<u>320,000</u>