Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning 10/01 **, 2013, and ending** 09/30 **, 20**14

Name of foundation: PRESBYTERIAN HEALTH FOUNDATION

A Employer identification number: 73-0709836

Number and street (or P O box number if mail is not delivered to street address): 655 RESEARCH PARKWAY, SUITE 500

Room/suite:

B Telephone number (see instructions): (405) 319-8150

City or town, state or province, country, and ZIP or foreign postal code: OKLAHOMA CITY, OK 73104-3603

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 161,701,620.

J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) ____________ *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	26,195.			
	2 Check ▶ ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	61,107.	66,121.		
	4 Dividends and interest from securities	4,092,481.	4,092,481.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	57,585,989.			
	b Gross sales price for all assets on line 6a 140,646,802.				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule) ATCH 1	1,137,679.	1,208,218.	1,008,007.	
	12 **Total.** Add lines 1 through 11	62,903,451.	5,366,820.	1,008,007.	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	252,008.	30,744.		20,393.
	14 Other employee salaries and wages	124,625.	12,462.		112,163.
	15 Pension plans, employee benefits	45,316.	3,910.		41,406.
	16a Legal fees (attach schedule) ATCH 2	43,501.	35,672.	26,303.	
	b Accounting fees (attach schedule) ATCH 3	105,596.	10,559.	10,559.	95,037.
	c Other professional fees (attach schedule) *	16,807.	16,807.	16,807.	
	17 Interest				
	18 Taxes (attach schedule) (see instructions) ATCH 5	395,273.	9,474.	5,953.	23,799.
	19 Depreciation (attach schedule) and depletion	252,911.			
	20 Occupancy	11,632.	2,890.	1,919.	6,661.
	21 Travel, conferences, and meetings	19,165.	1,917.		17,248.
	22 Printing and publications	604.	60.		544.
	23 Other expenses (attach schedule) ATCH 6	245,006.	50,389.	30,279.	138,876.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	1,512,444.	174,884.	91,820.	456,127.
	25 Contributions, gifts, grants paid	43,235,000.			36,371,513.
	26 **Total expenses and disbursements** Add lines 24 and 25	44,747,444.	174,884.	91,820.	36,827,640.
	27 Subtract line 26 from line 12:				
	a **Excess of revenue over expenses and disbursements**	18,156,007.			
	b **Net investment income** (if negative, enter -0-)		5,191,936.		
	c **Adjusted net income** (if negative, enter -0-).			916,187.	

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Part II Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	9,146,460.	3,696,466.	3,696,466.
	3 Accounts receivable ▶ 1,871,364. Less allowance for doubtful accounts ▶ 1,735,762.	662,888.	135,602.	135,602.
	4 Pledges receivable ▶ Less. allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶	4,960,099.	4,410,512.	ATCH 7 4,410,512.
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U S and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule) ATCH 7A	60,523,326.	135,771,147.	135,771,147.
	c Investments - corporate bonds (attach schedule)	6,656,772.		
	11 Investments - land, buildings, and equipment basis ▶ 4,158,633. Less accumulated depreciation (attach schedule) ▶	4,858,600.	4,158,633.	4,158,633.
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶ ATCH 8)	88,963,942.	13,529,260.	13,529,260.
	16 **Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	175,772,087.	161,701,620.	161,701,620.
Liabilities	17 Accounts payable and accrued expenses	1,453,725.	53,833.	
	18 Grants payable	1,709,981.	717,467.	
	19 Deferred revenue	46,166.	17,250.	
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)	5,673,641.		ATCH 9
	22 Other liabilities (describe ▶ ATCH 10)	29,357,658.	300,000.	
	23 **Total liabilities** (add lines 17 through 22)	38,241,171.	1,088,550.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here** ▶ [X] **and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted	137,530,916.	160,613,070.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, ▶ [ ] **check here and complete lines 27 through 31.**			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 **Total net assets or fund balances** (see instructions)	137,530,916.	160,613,070.	
	31 **Total liabilities and net assets/fund balances** (see instructions)	175,772,087.	161,701,620.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	137,530,916.
2	Enter amount from Part I, line 27a	2	18,156,007.
3	Other increases not included in line 2 (itemize) ▶ ATCH 11	3	4,926,147.
4	Add lines 1, 2, and 3	4	160,613,070.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	160,613,070.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo., day, yr.)
1a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col. (j), if any	(l) Gains (Col (h) gain minus col. (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-60,887.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	3,128,383.	89,909,044.	0.034795
2011	2,108,071.	99,836,605.	0.021115
2010	2,637,370.	102,372,160.	0.025763
2009	2,785,321.	99,483,234.	0.027998
2008	8,964,967.	112,669,171.	0.079569

2	**Total** of line 1, column (d)	2	0.189240
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.037848
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	153,459,606.
5	Multiply line 4 by line 3	5	5,808,139.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	51,919.
7	Add lines 5 and 6	7	5,860,058.
8	Enter qualifying distributions from Part XII, line 4	8	36,827,640.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 . . . Date of ruling or determination letter ______________ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b	1	51,919.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	51,919.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	51,919.
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013 — 6a — 371,818.		
b	Exempt foreign organizations - tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	371,818.
8	Enter any **penalty** for underpayment of estimated tax Check here [X] if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	319,899.
11	Enter the amount of line 10 to be **Credited to 2014 estimated tax** ▶ 75,000. **Refunded** ▶	11	244,899.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ 0 (2) On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	*Did the foundation have unrelated business gross income of $1,000 or more during the year?*	4a	X	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	X	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5	X	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ OK,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions). ATCH 12	11	X	
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

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15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)*	3b		X
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		X
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 13		237,657.	14,351.	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 14		101,165.	8,814.	394.

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
ATCH 15		58,345.
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	111,665,166.
b	Average of monthly cash balances	1b	26,227,597.
c	Fair market value of all other assets (see instructions)	1c	17,903,791.
d	**Total** (add lines 1a, b, and c)	1d	155,796,554.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	155,796,554.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	2,336,948.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	153,459,606.
6	**Minimum investment return.** Enter 5% of line 5	6	7,672,980.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	7,672,980.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	51,919.		
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	51,919.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	7,621,061.
4	Recoveries of amounts treated as qualifying distributions			4	24,186,647.
5	Add lines 3 and 4			5	31,807,708.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	31,807,708.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	36,827,640.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	36,827,640.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	51,919.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	36,775,721.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				31,807,708.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only				
b Total for prior years 20____,20____,20____				
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e	0			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ $ 36,827,640.				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2013 distributable amount				31,807,708.
e Remaining amount distributed out of corpus	5,019,932.			
5 Excess distributions carryover applied to 2013 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	5,019,932.			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a	5,019,932.			
10 Analysis of line 9.				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013 5,019,932.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed .					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets . . .					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test-enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . .					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income .					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include.

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHMENT 17				36,371,513.
Total ▶ 3a				36,371,513.
b *Approved for future payment*				
SEE ATTACHMENT 17				150,000.
Total ▶ 3b				150,000.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	61,107.	
4 Dividends and interest from securities			14	4,092,481.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			15	108,022.	
8 Gain or (loss) from sales of assets other than inventory			18	57,585,989.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b ATCH 16				25,640.	1,004,017.
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				61,873,239.	1,004,017.

13 Total. Add line 12, columns (b), (d), and (e) . . . 13 62,877,256.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
11B	RENTAL INCOME FROM PROGRAM RELATED INVESTMENT IN RESEARCH
	PARK.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions.			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

▶ [signature] | 6-17-15 | ▶ PRESIDENT

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
STEPHANIE L. STEWART	Stephanie Stewart	6/16/2015		P01646944
Firm's name ▶ KPMG LLP			Firm's EIN ▶ 13-5565207	
Firm's address ▶ 210 PARK AVE., SUITE 2850 OKLAHOMA CITY, OK 73102			Phone no 405-239-6411	

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		SALE OF TRIANGLE BLDG PROPERTY TYPE: REAL ESTATE				P	11/14/2000	09/19/2014
500,000.		693,271.					-193,271.	
		REALIZED GAIN ON SECURITIES PROPERTY TYPE: SECURITIES				P	VAR	VAR
14256802.		14088598.					168,204.	
		P'SHIP FLOW-THROUGH INV-REALIZED LOSS PROPERTY TYPE: SECURITIES				P	VAR	VAR
		35,820.					-35,820.	
TOTAL GAIN(LOSS)		....					-60,887.	

NOTE THAT INCLUDED IN PART I, LINE 6A, COL (A) IS A GAIN FROM THE SALE OF CERTAIN RESEARCH PARK BUILDINGS (SEE ATTACHMENT 18). NO GAIN FROM THIS TRANSACTION IS INCLUDED IN NET INVESTMENT INCOME LINE 7, COL (B) BECAUSE THESE BUILDINGS WERE PROGRAM RELATED INVESTMENTS AND AS SUCH, THE GAIN FROM THE SALE OF SUCH BUILDINGS IS SPECIFICALLY EXCLUDED FROM NET INVESTMENT INCOME PURSUANT TO TREAS. REG. SECTION 53.4940-1(f)(1).

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME
PROGRAM RELATED INVESTMENT INCOME FROM BUILDINGS, ETC.	1,004,017.	1,004,017.	1,004,017.
ROYALTY INCOME	108,022.	108,891.	
INTEREST INCOME FROM PROMISSORY NOTE	3,990.	3,990.	3,990.
GOLF TOURNAMENT INCOME	12,300.		
OTHER INCOME	9,350.	91,320.	
TOTALS	1,137,679.	1,208,218.	1,008,007.

FORM 990PF, PART I - LEGAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
LEGAL FEES	43,501.	35,672.	26,303.	
TOTALS	43,501.	35,672.	26,303.	

ATTACHMENT 3

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
ACCOUNTING FEES	105,596.	10,559.	10,559.	95,037.
TOTALS	105,596.	10,559.	10,559.	95,037.

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME
MANAGEMENT FEE	16,807.	16,807.	16,807.
TOTALS	16,807.	16,807.	16,807.

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
FICA	27,320.	3,521.		23,799.
EXCISE TAX	362,000.			
REAL ESTATE TAXES	5,953.	5,953.	5,953.	
TOTALS	395,273.	9,474.	5,953.	23,799.

ATTACHMENT 6

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
MAINTENANCE & REPAIR	1,515.	151.		
INSURANCE	37,583.	3,758.		19,974.
MISCELLANEOUS EXPENSE	13,234.	1,343.		11,888.
INVESTMENT EXP. IN PARTNERSHIP		2,967.		
SUPPLIES	42,595.	4,259.		38,336.
TELEPHONE	4,750.	475.		4,275.
POSTAGE & FREIGHT	1,842.	184.		1,658.
CONTRACT LABOR	23,088.	2,309.		20,779.
LANDSCAPE MAIN. - OHC	21,686.	2,169.		19,516.
BAD DEBT EXPENSE	25,657.	25,657.	25,657.	
COMMISSIONS	4,622.	4,622.	4,622.	
PROGRAM EXPENSE	43,489.			
OFFICE EXPENSES	24,945.	2,495.		22,450.
TOTALS	245,006.	50,389.	30,279.	138,876.

Presbyterian Health Foundation
EIN: 73-0709836
September 30, 2014

FORM 990-PF, PART II, LINE 7, NOTES AND LOANS RECEIVABLE

Borrower	Original Amount	Balance Due	Date of Note	Maturity Date	Repayment Terms	Interest Rate	Security from Borrower	Purpose of Loan
Oklahoma City Renewal Authority A-2	$6,500,000	$4,363,090	8/31/2007	7/1/2022	Monthly *	Variable	None	Research Park Construction
Accele Biopharma, Inc.	$75,000	$47,422	7/15/2013	7/15/2016	Monthly	6%	None	Equipment Loan
TOTAL	$6,575,000	$4,410,512						

*Interest only through 07/01/2010

Presbyterian Health Foundation
EIN: 73-0709836
September 30, 2014

FORM 990-PF, PART II, LINE 10b: INVESTMENTS - CORPORATE STOCK

Name of Stock	End of Year Market Value
Accele Biopharma, Inc.	225,050
Insmed Pharmaceuticals, Inc.	6,500
OMRF	1
Cytovance	1
Selexys	250,000
Riley Genomics, Inc.	31,000
Biolytx Pharm. Corp.	8,000
Sub-Total	520,552
Total Assets from OU Foundation	63,670,538
Total Assets from Vanguard	71,580,057
Total Investments for Part II, Line 10b	135,771,147

ATTACHMENT 8

FORM 990PF, PART II - OTHER ASSETS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
RESEARCH PARK PROJ #6 BLDG	5,048,664.	5,048,664.
LESS: ACCUMULATED DEPRECIATION	-1,959,498.	-1,959,498.
PHF REDEVELOPMENT, LLC LAND	2,656,070.	2,656,070.
LEASE COMMISSION	69,333.	69,333.
LESS: ACCUMULATED AMORTIZATION	-37,748.	-37,748.
INVESTMENT IN LLC	1,626,250.	1,626,250.
INVESTMENT IN LLP'S	6,126,189.	6,126,189.
TOTALS	13,529,260.	13,529,260.

ATTACHMENT 9

FORM 990PF, PART II - MORTGAGES AND OTHER NOTES PAYABLE

LENDER: REI NEW MARKETS INVESTMENT, LLC
ORIGINAL AMOUNT: 7,000,000.

BEGINNING BALANCE DUE	5,673,641.
ENDING BALANCE DUE	
TOTAL BEGINNING MORTGAGES AND OTHER NOTES PAYABLE	5,673,641.
TOTAL ENDING MORTGAGES AND OTHER NOTES PAYABLE	

ATTACHMENT 10

FORM 990PF, PART II - OTHER LIABILITIES

DESCRIPTION	ENDING BOOK VALUE
OCRA INTEREST RESERVE	300,000.
TOTALS	300,000.

ATTACHMENT 11

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION		AMOUNT
UNREALIZED GAIN ON SECURITIES		4,926,147.
	TOTAL	4,926,147.

ATTACHMENT 12

FORM 990PF, PART VII-A, LINE 11A-TRANSFERS FROM CONTROLLED ENTITY STATEMENT

TOTAL AMOUNT

CONTROLLED ENTITY'S NAME:	CV SUBSIDIARY, LLC
CONTROLLED ENTITY'S ADDRESS:	655 RESEARCH PARKWAY
CITY, STATE & ZIP:	OKLAHOMA CITY, OK 73102
EIN:	26-0061221
TRANSFER AMOUNT:	922,371.

EXPLANATION OF TRANSFER FROM CONTROLLED ENTITY:
*SEE ADDITIONAL INFORMATION BELOW

CONTROLLED ENTITY'S NAME:	OLSF II INVESTMENTS, LLC
CONTROLLED ENTITY'S ADDRESS:	100 W. 5TH STREET, SUITE 705
CITY, STATE & ZIP:	TULSA, OK 74103
EIN:	16-1782511
TRANSFER AMOUNT:	-2,684.

EXPLANATION OF TRANSFER FROM CONTROLLED ENTITY:
**SEE ADDITIONAL INFORMATION BELOW

**RENT FROM A CONTROLLED ENTITY THAT DOES NOT GENERATE NET UNRELATED INCOME WITHIN THE MEANING OF 512(b)(13)(B)(i)(1). THIS PAYMENT IS NOT A QUALIFIED SPECIFIED PAYMENT.

**FLOW THROUGH PARTNERSHIP NET INVESTMENT INCOME FROM A CONTROLLED ENTITY THAT DOES NOT GENERATE NET UNRELATED INCOME WITHIN THE MEANING OF 512(b)(13)(B)(i)(1).
THIS PAYMENT IS NOT A QUALIFIED SPECIFIED PAYMENT.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 13

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
CARL EDWARDS 655 RESEARCH PARKWAY, SUITE 500 OKLAHOMA CITY, OK 73104-3603	CHAIRMAN 1.00	0	0	0
ROBERT S. ELLIS, M.D. 655 RESEARCH PARKWAY, SUITE 500 OKLAHOMA CITY, OK 73104-3603	TRUSTEE 1.00	0	0	0
JERRY B. VANNATTA, M.D. 655 RESEARCH PARKWAY, SUITE 500 OKLAHOMA CITY, OK 73104-3603	TRUSTEE 1.00	0	0	0
DAVID RAINBOLT 655 RESEARCH PARKWAY, SUITE 500 OKLAHOMA CITY, OK 73104-3603	TRUSTEE 1.00	0	0	0
HARRY B. TATE, M.D. 655 RESEARCH PARKWAY, SUITE 500 OKLAHOMA CITY, OK 73104-3603	TRUSTEE 1.00	0	0	0
MICHAEL JOSEPH 655 RESEARCH PARKWAY, SUITE 500 OKLAHOMA CITY, OK 73104-3603	TRUSTEE 1.00	0	0	0

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 13 (CONT'D)

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
RAINEY WILLIAMS 655 RESEARCH PARKWAY, SUITE 500 OKLAHOMA CITY, OK 73104-3603	TRUSTEE 1.00	0	0	0
TOM GRAY 655 RESEARCH PARKWAY, SUITE 500 OKLAHOMA CITY, OK 73104-3603	PRESIDENT AND TRUSTEE 40.00	143,134.	7,628.	0
WILLIAM BARNES, M.D. 655 RESEARCH PARKWAY, SUITE 500 OKLAHOMA CITY, OK 73104-3603	TRUSTEE 1.00	0	0	0
CHRISTY EVEREST 655 RESEARCH PARKWAY, SUITE 500 OKLAHOMA CITY, OK 73104-3603	TRUSTEE 1.00	0	0	0
BEVERLY TRAVIS 655 RESEARCH PARKWAY, SUITE 500 OKLAHOMA CITY, OK 73104-3603	CONTROLLER 40.00	94,523.	6,723.	0
	GRAND TOTALS	237,657.	14,351.	0

990PF, PART VIII - COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEES

ATTACHMENT 14

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT. AND OTHER ALLOWANCES
MELISSA KIZER 655 RESEARCH PARKWAY, STE. 500 OKLAHOMA CITY, OK 73104-3603	GRANT ADMINISTRATOR 40.00	101,165.	8,814.	394.
	TOTAL COMPENSATION	101,165.	8,814.	394.

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALS

ATTACHMENT 15

NAME AND ADDRESS	TYPE OF SERVICE	COMPENSATION
KPMG LLP 210 PARK AVE., STE. 2850 OKLAHOMA CITY, OK 73102	AUDIT/TAX SERVICES	58,345.
TOTAL COMPENSATION		58,345.

PRESBYTERIAN HEALTH FOUNDATION 73-0709836

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

ATTACHMENT 16

DESCRIPTION	BUSINESS CODE	AMOUNT	EXCLUSION CODE	AMOUNT	RELATED OR EXEMPT FUNCTION INCOME
PROGRAM RELATED INVESTMENT INC.					1,004,017.
INTEREST INCOME ON PROMISSORY NOTE			01	3,990.	
GOLF TOURNAMENT INCOME			01	12,300.	
OTHER INCOME			01	9,350.	
TOTALS				25,640.	1,004,017.

PRESBYTERIAN HEALTH FOUNDATION
EIN: 73-0709836
SEPTEMBER 30, 2014

FORM 990-PF, PART XV
GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR OR APPROVED FOR FUTURE PAYMENT

	DATE APPROVED	TOTAL AMOUNT APPROVED	BEGINNING BALANCE AS OF 10/1/2013	FY14 ADDITIONS	AMOUNTS WRITTEN-OFF	GRANTS PAID DURING FY14	GRANTS APPROVED FOR FUTURE PAYMENT	ENDING BALANCE AS OF 9/30/2014
OUHSC/MD/PHD Program OMRF/MD/PHD Program	9/27/2000 9/27/2000	$5,000,000	$809,981	$0	$0	$442,514	$0	$367,467
OKC ECONOMIC DEV FND	2/18/2010	$500,000	$400,000	$0	$0	$200,000	$0	$200,000
DEAN MCGEE	6/25/2013	$500,000	$500,000	$0	$0	$500,000	$0	$0
OUHSC	9/23/2014	$1,350,000	$0	$1,350,000	$0	$1,350,000	$0	$0
OMRF	9/23/2014	$650,000	$0	$650,000	$0	$650,000	$0	$0
OKLAHOMA CITY ALL SPORTS ASSOC	3/25/2014	$125,000	$0	$125,000	$0	$25,000	$100,000	$100,000
TEACH FOR AMERICA	9/17/2014	$15,000	$0	$15,000	$0	$5,000	$10,000	$10,000
JOHN REX SCHOOL / COMMUNITIES FOUNDATION OF OKLAHOMA	9/17/2014	$30,000	$0	$30,000	$0	$10,000	$20,000	$20,000
REGIONAL FOOD BANK	9/17/2014	$20,000	$0	$20,000	$0	$0	$20,000	$20,000
OMRF - ANNUAL 241 EVENT	3/31/2014	$25,000	$0	$25,000	$0	$25,000	$0	$0
UNITED WAY OF CENTRAL OKLAHOMA	4/29/2014	$45,000	$0	$45,000	$0	$45,000	$0	$0
OKLAHOMA BIOSCIENCE ASSOCIATION	7/18/2014	$25,000	$0	$25,000	$0	$25,000	$0	$0
OKLAHOMA CITY PHILHARMONIC	9/17/2014	$5,000	$0	$5,000	$0	$5,000	$0	$0
UNIVERSITY OF OKLAHOMA	10/1/2013	$33,033,999	$0	$33,033,999	$0	$33,033,999	$0	$0
OU FOUNDATION	VARIOUS	$12,500	$0	$12,500	$0	$12,500	$0	$0
A CHANCE TO CHANGE FOUNDATION	2/19/2014	$2,500	$0	$2,500	$0	$2,500	$0	$0
ALLIED ARTS	2/19/2014	$1,000	$0	$1,000	$0	$1,000	$0	$0
AMERICAN HEART ASSOCIATION	2/14/2014	$1,500	$0	$1,500	$0	$1,500	$0	$0
AMERICAN RED CROSS	6/18/2014	$500	$0	$500	$0	$500	$0	$0
AMERICAN SOCIETY FOR MATHEMATICS	6/12/2014	$200	$0	$200	$0	$200	$0	$0
ARTS COUNCIL OF OKLAHOMA CITY	8/25/2014	$1,000	$0	$1,000	$0	$1,000	$0	$0
BOYS & GIRLS CLUB OF OK CO , INC	9/23/2014	$2,500	$0	$2,500	$0	$2,500	$0	$0
CASA OF OKLAHOMA COUNTY, INC	2/10/2014	$100	$0	$100	$0	$100	$0	$0
CENTRAL OKLAHOMA HABITAT FOR HUMANITY, INC	12/3/2013	$500	$0	$500	$0	$500	$0	$0
CHILDREN'S HOSPITAL FOUNDATION	7/29/2014	$500	$0	$500	$0	$500	$0	$0
CITY RESCUE MISSION, INC	6/12/2014	$500	$0	$500	$0	$500	$0	$0
COLLEGE OF MEDICINE RESEARCH FUND	11/19/2013	$2,500	$0	$2,500	$0	$2,500	$0	$0
FRIENDS OF THE MANSION, INC	5/2/2014	$1,000	$0	$1,000	$0	$1,000	$0	$0
GIRL SCOUTS - WESTERN OKLAHOMA, INC	7/30/2014	$1,000	$0	$1,000	$0	$1,000	$0	$0
HAROLD HAMM DIABETES CENTER	11/1/2013	$7,500	$0	$7,500	$0	$7,500	$0	$0
i2E, INC	3/27/2014	$5,000	$0	$5,000	$0	$5,000	$0	$0
MYRIAD BOTANICAL GARDENS FOUNDATION	10/4/2013	$2,250	$0	$2,250	$0	$2,250	$0	$0
OK SENIOR FOLLIES / OCU	5/1/2014	$2,500	$0	$2,500	$0	$2,500	$0	$0
OKC BEAUTIFUL	4/29/2014	$2,500	$0	$2,500	$0	$2,500	$0	$0
OKLAHOMA CITY NATIONAL MEMORIAL & MUSEUM	2/19/2014	$1,000	$0	$1,000	$0	$1,000	$0	$0

PRESBYTERIAN HEALTH FOUNDATION
EIN: 73-0709836
SEPTEMBER 30, 2014

FORM 990-PF, PART XV
GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR OR APPROVED FOR FUTURE PAYMENT

	DATE APPROVED	TOTAL AMOUNT APPROVED	BEGINNING BALANCE AS OF 10/1/2013	FY14 ADDITIONS	AMOUNTS WRITTEN-OFF	GRANTS PAID DURING FY14	GRANTS APPROVED FOR FUTURE PAYMENT	ENDING BALANCE AS OF 9/30/2014
PEPPERS RANCH	12/3/2014	$500	$0	$500	$0	$500	$0	$0
POSITIVE TOMORROWS	6/24/2014	$500	$0	$500	$0	$500	$0	$0
POSSIBILITIES, INC	1/24/2014	$500	$0	$500	$0	$500	$0	$0
REGIONAL FOOD BANK OF OKLAHOMA	2/10/2014	$500	$0	$500	$0	$500	$0	$0
TEEN RECOVERY SOLUTIONS	9/23/2014	$500	$0	$500	$0	$500	$0	$0
THE CORPUS CHRISTI FOOD BANK	1/24/2014	$500	$0	$500	$0	$500	$0	$0
THE SALVATION ARMY	12/3/2013	$200	$0	$200	$0	$200	$0	$0
THE TREE BANK	6/4/2014	$250	$0	$250	$0	$250	$0	$0
TREASURES FOR TOMORROW	9/5/2014	$2,000	$0	$2,000	$0	$2,000	$0	$0
YMCA OF GREATER OKLAHOMA CITY	12/3/2013	$1,000	$0	$1,000	$0	$1,000	$0	$0
TOTALS		**$41,378,999**	**$1,709,981**	**$35,378,999**	**$0**	**$36,371,513**	**$150,000**	**$717,467**

ALL GRANTS WERE MADE TO ORGANIZATIONS DESCRIBED IN IRC SECTION 509(a)(1), 509(a)(2) or 509(a)(3) NO GRANTEE ORGANIZATIONS DESCRIBED IN IRC SECTION 509(a)(3) ARE ORGANIZATIONS DESCRIBED IN CLAUSE (i) OR (ii) OF SECTION 4942(g)(4)(A)

PRESBYTERIAN HEALTH FOUNDATION
EIN: 73-0709836
SEPTEMBER 30, 2014
FORM 990-PF, PART VII-A, LINE 5

EXPLANATION FOR SUBSTANTIAL CONTRACTION:
ON OCTOBER 1, 2013, THE FOUNDATION SOLD SIX OF THE SEVEN BUILDINGS THAT MADE UP THE RESEARCH PARK TO THE UNIVERSITY OF OKLAHOMA HEALTH SCIENCES CENTER (THE "OUHSC") FOR $85,000,000. THE FACILITIES SOLD INCLUDED A CLASS A WET LABORATORY, SPECIAL PURPOSE OFFICE SPACE, A PARKING GARAGE AND ALL RELATED PERSONAL PROPERTY IN THE BUILDINGS. BASED ON INDEPENDENT APPRAISAL THE FAIR VALUE OF THE PROPERTY WAS ESTIMATED AT $125,890,000.

THE FOUNDATION'S PRIMARY REASON FOR SELLING THE ASSETS SUBSTANTIALLY BELOW MARKET VALUE WAS TO FURTHER THE FOUNDATION'S TAX EXEMPT PURPOSE AND MISSION WHICH IS TO PROMOTE THE DEVELOPMENT OF MEDICAL EDUCATION, SCIENTIFIC RESEARCH AND OTHER MEDICAL, BIOMEDICAL, BIOTECHNICAL AND HEALTH-RELATED PROGRAMS. IN ADDITION, THE FOUNDATION HAS HISTORICALLY (AND PLANS TO CONTINUE) TO PROVIDE RESOURCES AND FUNDING TO OUHSC. IN CONSIDERATION OF THESE FACTS, U.S. GAAP CONSIDERS THE NONRECIPROCAL PORTION OF THE TRANSACTION TO BE A CONTRIBUTION TO THE OUHSC AND ALL NON-CASH CONTRIBUTIONS ARE REQUIRED TO BE MEASURED AT FAIR VALUE ON THE GIFT DATE. THEREFORE, THE FOUNDATION RECORDED A $40,890,000 GAIN TO RECOGNIZE RESEARCH PARK ASSETS AT FAIR VALUE AND A CORRESPONDING GRANT ON SALE OF RESEARCH PARK ASSETS IN THE CONSOLIDATED STATEMENTS OF ACTIVITIES ON OCTOBER 1, 2013.

PRIOR TO ADJUSTMENT TO FAIR VALUE, THE FOUNDATION'S COST BASIS IN THE RESEARCH PARK ASSETS SOLD ON OCTOBER 1, 2013 TOTALED $76,572,707 AND LIABILITIES ASSOCIATED WITH DISCONTINUED OPERATIONS TOTALED $30,128,448. IN ADDITION TO THE $85,000,000 THE FOUNDATION'S CAPITAL LEASE OBLIGATION IN THE AMOUNT OF $8,021,662 WAS FORGIVEN PLUS VARIOUS OTHER BENEFITS TOTALING $268,343, RESULTING IN A GAIN ON THE SALE OF $16,717,298.

CERTIFIED COPY OF LIQUIDATION PLAN/RESOLUTION:
PRESBYTERIAN HEALTH FOUNDATION HAS NO PLANS TO LIQUIDATE

NAME AND ADDRESS OF RECIPIENT OF ASSETS:
UNIVERSITY OF OKLAHOMA
1000 STANTON L. YOUNG BLVD. OKLAHOMA CITY, OK 73117

EXPLANATION OF THE NATURE AND FMV OF ASSETS DISTRIBUTED:
SEE ABOVE.