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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation**

- ▶ Do not enter Social Security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

For calendar year 2013, or tax year beginning 10/01, 2013, and ending 9/30, 2014

DONALD J VOORHIES CHARITABLE FOUNDATION
208 HILLTOP CIRCLE
NEW IBERIA, LA 70563**A** Employer identification number
72-6198657**B** Telephone number (see the instructions)
(337) 364-1975

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16)
\$ 450,591.

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis)

C If exemption application is pending, check here ☐

D 1 Foreign organizations, check here ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc. received (att sch)	58,249.		
2 ☐ If the foundn is not req to att Sch B			
3 Interest on savings and temporary cash investments	4.	4.	4.
4 Dividends and interest from securities	13,201.	13,201.	13,201.
5a Gross rents			
b Net rental income or (loss)			
6a Net gain/(loss) from sale of assets not on line 10	25,019.		
b Gross sales price for all assets on line 6a	27,016.		
7 Capital gain net income (from Part IV, line 2)	25,019.		
8 Net short-term capital gain			
9 Income modifications			
10a Gross sales less returns and allowances			
b Less Cost of goods sold			
c Gross profit/(loss) (att sch)			
11 Other income (attach schedule)			
12 Total. Add lines 1 through 11	96,473.	38,224.	13,205.
13 Compensation of officers, directors, trustees, etc.	0.		
14 Other employee salaries and wages			
15 Pension plans, employee benefits			
16a Legal fees (attach schedule)			
b Accounting fees (attach sch)			
c Other prof fees (attach sch)			
17 Interest			
18 Other (attach schedule (see instrs))	316.		
19 Depreciation (attach sch) and depletion			
20 Occupancy			
21 Travel, conferences, and meetings			
22 Printing and publications	34.		
23 Other expenses (attach schedule)			
24 Total operating and administrative expenses. Add lines 13 through 23	350.		
25 Contributions, gifts, grants paid PART XV	20,625.		20,625.
26 Total expenses and disbursements. Add lines 24 and 25	20,975.	0.	20,625.
27 Subtract line 26 from line 12:			
a Excess of revenue over expenses and disbursements	75,498.		
b Net investment income (if negative, enter -0-)		38,224.	
c Adjusted net income (if negative enter 0)			13,205.

BAA For Paperwork Reduction Act Notice, see instructions.

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Form 990-PF (2013)

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ENVELOPE POSTMARK DATE JAN 20 2015

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REVENUE

EXPENSES

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JAN 27 2015
IRS

SEE STM 1

Part II Balance Sheets		Beginning of year (a) Book Value	End of year	
			(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash — non-interest-bearing	3,407.	9,435.	9,435.
	2 Savings and temporary cash investments	4,416.	13,240.	13,240.
	3 Accounts receivable			
	Less allowance for doubtful accounts			
	4 Pledges receivable			
	Less allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U S and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule) STATEMENT 2	288,755.	324,382.	427,916.
	c Investments — corporate bonds (attach schedule)			
	11 Investments — land, buildings, and equipment basis			
LIABILITIES	Less accumulated depreciation (attach schedule)			
	12 Investments — mortgage loans			
	13 Investments — other (attach schedule)			
	14 Land, buildings, and equipment basis			
	Less accumulated depreciation (attach schedule)			
	15 Other assets (describe)			
	16 Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I).	296,578.	347,057.	450,591.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
NET ASSETS OR FUND BALANCES	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	296,578.	347,057.	
	30 Total net assets or fund balances (see instructions)	296,578.	347,057.	
	31 Total liabilities and net assets/fund balances (see instructions)	296,578.	347,057.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	296,578.
2 Enter amount from Part I, line 27a	2	75,498.
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	372,076.
5 Decreases not included in line 2 (itemize) SEE STATEMENT 3	5	25,019.
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	347,057.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a	218 JPMORGAN CHASE & CO	P	VARIOUS	1/29/14
b	100 UNITED TECHNOLOGIES CORP	P	VARIOUS	5/27/14
c	34 UNITED TECHNOLOGIES CORP	P	VARIOUS	5/27/14
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 11,940.		569.	11,371.
b 11,252.		1,066.	10,186.
c 3,824.		362.	3,462.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			11,371.
b			10,186.
c			3,462.
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	25,019.
3 Net short term capital gain or (loss) as defined in sections 1222(5) and (6)	If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income) N/A

- If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☐ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2012			
2011			
2010			
2009			
2008			

2 Total of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	
8 Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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Form 990-PF (2013)

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary – see instrs)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	764.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	764.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	764.
6	Credits/Payments		
a	2013 estimated tax pmts and 2012 overpayment credited to 2013	6 a	
b	Exempt foreign organizations – tax withheld at source	6 b	
c	Tax paid with application for extension of time to file (Form 8868)	6 c	
d	Backup withholding erroneously withheld	6 d	
7	Total credits and payments. Add lines 6a through 6d	7	0.
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	17.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	781.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2014 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1 b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
1 c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XIV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) N/A		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

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Form 990-PF (2013)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)			X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		X	
Website address ▶ N/A				
14	The books are in care of ▶ DONALD J VOORHIES	Telephone no ▶	(337) 364-1975	
	Located at ▶ 208 HILLTOP CIRCLE NEW IBERIA LA	ZIP + 4 ▶	70563	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here and enter the amount of tax-exempt interest received or accrued during the year	N/A	▶	15 N/A
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		Yes	No
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country ▶			X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes	☒ No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes	☒ No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes	☒ No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes	☒ No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes	☒ No
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes	☒ No
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		
Organizations relying on a current notice regarding disaster assistance check here ▶		
1 b		N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		
1 c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	☐ Yes	☒ No
If 'Yes,' list the years ▶ 20 __ , 20 __ , 20 __ , 20 __		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions)		
2 b		N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 __ , 20 __ , 20 __ , 20 __		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes	☒ No
b If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)		
3 b		N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		
4 a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		
4 b		X

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Form 990-PF (2013)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5 b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6 b X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7 b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DONALD J VOORHIES 208 HILLTOP CIRCLE NEW IBERIA, LA 70563	TRUSTEE 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	0.

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Form 990-PF (2013)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1 a	427,916.
b Average of monthly cash balances	1 b	7,861.
c Fair market value of all other assets (see instructions)	1 c	
d Total (add lines 1a, b, and c)	1 d	435,777.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	435,777.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	6,537.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	429,240.
6 Minimum investment return. Enter 5% of line 5	6	21,462.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1 Minimum investment return from Part X, line 6		1	21,462.
2a Tax on investment income for 2013 from Part VI, line 5	2 a	764.	
b Income tax for 2013 (This does not include the tax from Part VI)	2 b		
c Add lines 2a and 2b		2 c	764.
3 Distributable amount before adjustments. Subtract line 2c from line 1		3	20,698.
4 Recoveries of amounts treated as qualifying distributions		4	
5 Add lines 3 and 4		5	20,698.
6 Deduction from distributable amount (see instructions)		6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	20,698.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	20,625.
b Program-related investments — total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	20,625.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	20,625.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Form 990-PF (2013)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				20,698.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			18,421.	
b Total for prior years 20____, 20____, 20____		0.		
3 Excess distributions carryover, if any, to 2013				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 20,625.				
a Applied to 2012, but not more than line 2a			18,421.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2013 distributable amount				2,204.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				18,494.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

N/A

- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

- b 85% of line 2a

- c Qualifying distributions from Part XII,
line 4 for each year listed

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- e** Qualifying distributions made directly for active conduct of exempt activities
Subtract line 2d from line 2c

- 3** Complete 3a, b, or c for the alternative test relied upon

- a 'Assets' alternative test – enter

- (1) Value of all assets

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)

- b** 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c 'Support' alternative test – enter

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization

- (4) Gross investment income

Part XV	Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)
----------------	--

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

DONALD J VOORHIES

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

- b** The form in which applications should be submitted and information and materials they should include

- c Any submission deadlines

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a</i> Paid during the year SEE STATEMENT 4				
Total			▶ 3a	20,625.
<i>b</i> Approved for future payment				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			3		4.
4	Dividends and interest from securities			3		13,201.
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					25,019.
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue					
a						
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)					38,224.
13	Total. Add line 12, columns (b), (d), and (e)				13	38,224.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► **Attach to Form 990, Form 990-EZ, or Form 990-PF**
► Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545 0047

2013

Name of the organization

DONALD J VOORHIES CHARITABLE FOUNDATION

Employer identification number

72-6198657

Organization type (check one)

Filers of:

Form 990 or 990-EZ

Section:

- ☐ 501(c)() (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**

Note. Only a section 501(c)(7), (8) or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ► \$ _____

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization

Employer identification number

DONALD J VOORHIES CHARITABLE FOUNDATION

72-6198657

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	DONALD J VOORHIES 208 HILLTOP CIRCLE NEW IBERIA, LA 70563	\$ 58,249.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization

Employer identification number

DONALD J VOORHIES CHARITABLE FOUNDATION

72-6198657

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	N/A		
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

BAA

Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Employer identification number

72-6198657

organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry

► \$ N/A

BAA

DONALD J VOORHIES CHARITABLE FOUNDATION

72-6198657

STATEMENT 1
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX ON INVESTMENT INCOME	\$ 316.			
TOTAL	\$ 316.	\$ 0.	\$ 0.	\$ 0.

STATEMENT 2
FORM 990-PF, PART II, LINE 10B
INVESTMENTS - CORPORATE STOCKS

CORPORATE STOCKS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
3311 SHARES JP MORGAN	COST	\$ 138,636.	\$ 200,514.
332 SHARES UNITED TECHNOLOGIES	COST	2,277.	34,940.
96 SHARES BOND FUND OF AMERICA	COST	858.	1,221.
617 SHARES CAPITAL WORLD BOND FUND	COST	11,966.	12,684.
1374 SHARES CAPITAL WORLD GROWTH & INCOM	COST	46,719.	64,268.
22103 SHARES FRANKLIN INCOME FUND	COST	53,856.	55,037.
959 SHARES WASHINGTON MUTUAL FUND	COST	50,205.	40,378.
20 SHARES VAN KAMPEN BUILD AM BONDS	COST	19,865.	18,874.
TOTAL		\$ 324,382.	\$ 427,916.

STATEMENT 3
FORM 990-PF, PART III, LINE 5
OTHER DECREASES

NET UNREALIZED GAINS OR LOSSES ON INVESTMENTS	\$ 25,019.
TOTAL	\$ 25,019.

STATEMENT 4
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
AMERICAN RED CROSS		PUBLIC	TO PROVIDE FOOD FOR THE POOR	\$ 200.
IBERIA PERFORMING ARTS LEAGUE NEW IBERIA, LA 70563		PUBLIC	TO HELP WITH LOCAL LEAGUE	1,000.

DONALD J VOORHIES CHARITABLE FOUNDATION

72-6198657

STATEMENT 4 (CONTINUED)
 FORM 990-PF, PART XV, LINE 3A
 RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
IBERIA CULTURAL RESOURCES ASSOCIATION NEW IBERIA, LA 70563		PUBLIC	TO PROVIDE SUPPLIES	\$ 1,250.
UNITED WAY OF NEW IBERIA NEW IBERIA, LA 70560		PUBLIC	TO HELP LOCAL CHARITY	100.
MEDREGORIE STAR ,		RELIG	TO HELP WITH RESEARCH	25.
ST EDWARDS SCHOOL CAPITAL CAMPAIGN NEW IBERIA, LA 70560		RELIG	TO HELP RENOVATE SCHOOL	250.
IBERIA HOMELESS SHELTER NEW IBERIA, LA 70560		PUBLIC	TO PROVIDE FOOD FOR THE POOR	500.
ST FRANCIS DINER NEW IBERIA, LA 70560		PUBLIC	TO PROVIDE FOOD FOR THE POOR	500.
SOCIAL SERVICE CENTER NEW IBERIA, LA 70563		PUBLIC	TO PROVIDE CLOTHES FOR THE POOR	750.
NATIVITY CATHOLIC CHURCH NEW IBERIA, LA 70563		RELIG	TO PROVIDE FOOD FOR THE POOR	1,700.
LOYOLA UNIVERSITY NEW ORLEANS, LA 70118		PUBLIC	TO HELP RESEARCH	500.
ETERNAL WORLD TELEVISION IRONDALE, AL 35210		RELIG	TO PROVIDE RELIGIOUS EDUCATION	300.
VATICAN OBSERVATORY FOUNDATION TUCSON, AZ 85719		RELIG	TO HELP RESEARCH	100.
ST LASALLE AUXILLARY LAFAYETTE, LA 70501		PUBLIC	TO HELP LOCAL CHARITY	150.
UL LAFAYETTE OPERA GUILD LAFAYETTE, LA 70504		PUBLIC	TO HELP WITH MUSIC EDUCATION	200.
FRIENDS OF THE SHADOWS NEW IBERIA, LA 70560		PUBLIC	TO HELP WITH RENOVATIONS	400.
BISHOP SERVICE APPEAL ,		RELIG	TO PROVIDE RELIGIOUS EDUCATION	300.

DONALD J VOORHIES CHARITABLE FOUNDATION

72-6198657

STATEMENT 4 (CONTINUED)
 FORM 990-PF, PART XV, LINE 3A
 RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
CATHOLIC RELIEF SERVICES ,		RELIG	TO PROVIDE FOOD FOR THE POOR	\$ 150.
JESUIT SOCIETY ,		RELIG	TO PROVIDE FOOD FOR THE POOR	300.
MD ANDERSON CANCER CENTER ,		PUBLIC	TO HELP RESEARCH	100.
ACADIANA CATHOLIC DIOCESE OF LAFAYETTE LAFAYETTE, LA 70501		PUBLIC	TO PROVIDE RELIGIOUS EDUCATION	50.
AMERICAN HEART ASSOCIATION ,		PUBLIC	TO HELP RESEARCH	50.
CROSS INTERNATIONAL CATHOLIC OUTREACH ,		RELIG	TO PROVIDE RELIGIOUS EDUCATION	300.
CATHOLIC BISHOP OF NORTHERN ALASKA ,		RELIG	TO PROVIDE RELIGIOUS EDUCATION	100.
CATHOLIC HIGH SCHOOL NEW IBERIA, LA 70560		PUBLIC	TO PROVIDE UPDATED TECHNOLOGY	550.
KRVS PUBLIC RADIO ,		PUBLIC	TO SUPPORT LOCAL RADIO	100.
DECLOUET SOCIAL SERVICES ,		PUBLIC	IN HONOR OF DIANNE AND SMITTY LANDRY	1,000.
ENVISION DE BERRY ,		PUBLIC	TO HELP SUPPORT LOCAL CHARITY	250.
SACRED HEART ON THE TECHE ,		PUBLIC	TO HELP RENOVATE CHURCH	500.
BROUSSARD CEMETERY INC ,		PUBLIC	TO HELP BUILD FENCE	200.
BAYOU TECHE MUSEUM FOUNDATION ,		PUBLIC	TO HELP WITH RELIGION EXHIBIT	5,500.
ANGEL PAWS ADOPTION CENTER ,		PUBLIC	TO HELP WITH CHRISTMAS FUNDRAISER	100.

DONALD J VOORHIES CHARITABLE FOUNDATION

72-6198657

STATEMENT 4 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
LA ASSOCIATION ESPANOLA DE NUEVA IBERIA		PUBLIC	TO HELP SUPPORT LOCAL CHARITY	\$ 500.
LAFAYETTE DIOCESE OFFICE OF VOCATIONS		RELIG	IN HONOR OF FR. ED DEGEYTER BURSE	1,000.
FELLOWSHIP OF CATHOLIC UNIVERSITY STUDEN		RELIG	ANDREW VILCAN MISSIONARY PRIEST	1,000.
LA SUGAR CANE FESTIVAL ASSOC		PUBLIC	TO HELP WITH RENOVATIONS	150.
CHILDREN'S HOSPITAL OF PHILADELPHIA		PUBLIC	IN HONOR OF ELIZABETH DESORMEAUX	500.
TOTAL				\$ 20,625.

each of you, especially for those who have consecrated themselves to me and to my Son. Thank you for having responded to my call.

1040

Miscellaneous

2 CRYPTS

side-by-side, at St. Marcellus, \$5,700 for both (337) 365-5506

8' POOL TABLE

Presidential Series New \$3,600 98% new \$2,185 OBO Selling for health reasons. Will consider trade of equal value. Call (337) 380-2425

AAA VACUUM

Cleaner Repair & Sup., 1117 Center St., 367-0105

CYPRESS

Swings, Gliders, Adirondack chairs, rockers 256-2151

END ROLLS FOR SALE.

Available now, starting at \$5.00 a roll. Come by The Daily Iberian Circulation Office, 926 East Main St., 8:00am to 5:00pm, Monday thru Friday

FREEZER \$200,

Gas stove \$150, dining table & 6 chairs \$200, love seat \$40, large utility desk \$65, filing cabinet \$30, rocking chair \$20, sewing machine cabinet \$20, circular shop fan \$150 and drill press \$150. Call (337) 256-5221 or 364-4022

Inground Plots

at Holy Family Cemetery, 2 sets, \$1200 each (337) 365-5506

LARGE FUTON

bed, wood frame, \$300 (337) 367-8648

WE SPECIALIZE

in water wells, submersible pumps and water softeners. In business over 30 years. 229-4721, 577-8223

YOUR AD HERE!

Place your classified ad in 120 Louisiana newspapers, with a total circulation of more than 1 million for only \$265. For information about Statewide Ads please call The Daily Iberian Classifieds at 321-6768

Furniture, clothes, home decor, tools, appliances. Everything in the home must go Saturday, November 1st 7:00am, 4600 Bull Island Rd., New Iberia, La 70560

GARAGE SALE

1606 Sugarland Terrace (near Tampico's) Saturday, 7am to 2pm. Lots of everything. Call 967-8241 for directions

GARAGE SALE

304 Flanders Ridge Drive, Youngsville, LA, (Highland Ridge Sub.) Saturday, Nov 1st, 7:00am to 12:00noon

GARAGE SALE

Friday and Saturday 8am to 3pm at 507 Bayard Street. Gun case, iron bed frame, roll-away bed, dishes, toys, X-Mas items, and lots more

GARAGE SALE

Friday October 31st and Saturday Nov 1st, at 5303 Shoreline Drive, from 8am to 3pm. Rain or shine. Benefit for Acadiana Creative Art Foundation. Craft items, small tools, decorative items, etc.

1300 Food/Catering

DAGO'S IN LYDIA

Fresh Shrimp & Live Crabs Daily. Call for Shrimp Specials. Please call 365-4235 or 365-3600

or UNUSED ALUMINUM SHEETS

\$1.00 each

Either useful for crib & crow's nest, insect & termite proofing, rodent protection, house skirts, handicrafts and decorations

The Daily Iberian
Lewis & Main St

1620 Legal Notices

I, Mark Tenney,

am not responsible for any debts other than my own as of Oct 23, 2014

NOTICE

The Donald J. Voorhies Charitable Foundation tax return is available for inspection at 450 East Main Street, New Iberia, LA between 8:00am and 12:00pm and 1:00pm and 5:00pm. The address of the private foundation is 208 Hilltop Circle and phone number is (337) 364-1975. The private foundation's principal manager is Donald J. Voorhies

INVITATION TO BIDDERS BID #1027 - PURCHASE OF FOOD & FOOD PRODUCTS - SPRING 2015

Sealed bids will be received by the Iberia Parish School Board until 12 noon on Friday, November 7, 2014 at the IPSB Administrative Office, located at 1500 Jane Street, mailing address P.O. Box 200, New Iberia, Louisiana 70562-0200, for the Purchase of Food and Food Products for the Spring 2015 - including Process, Staples, Frozen and Dry. All bids will be opened and read at the scheduled staff meeting at 9:00 a.m. on Monday, November 10, 2014

Specifications, Instructions to Bidders and Bid Form #1027 may be obtained at no cost from the Iberia Parish School Board Office, 1204-B LeMaire Street, New Iberia, LA 70560 - Department of Child Nutrition

The School Board reserves the right to reject any and all bids and to waive informalities

If there are any questions regarding bidding procedures, please contact Leah Savoy, Child Nutrition Supervisor

Iberia Parish School Board

Dale R. Henderson
Secretary/Treasurer

October 20 and 29, 2014

steve@rosaryhouse.com

Cashier Needed

CJ's Get-N-Go Texaco 4814 Hwy 90 East (corner Hwy 90/Neco Town Rd.) Call for interview between 8am and 1pm, 365-6257

IMMEDIATE OPENING

for Mobile Home Service person, great pay, great hours, health insurance and profit sharing. Phone contact only (337) 896-0071 and (337)-237-9395



1004 Social Security/SSI

DISABLED? I CAN HELP!

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40 Years Experience
1-866-SS-DISABILITY
125 Center St
New Iberia, LA
(337)-364-4556

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The Morty Law Firm

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*Criminal Defense
*Divorce/Custody
*General Litigation
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when you need