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Department of the Treasury
Internal Revenue ServiceReturn of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

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OMB No. 1545-0052

2013

For calendar year 2013, or tax year beginning 10/01, 2013, and ending 9/30, 2014

LOUISE H. MOFFETT FAMILY FOUNDATION
1615 POYDRAS STREET, 22ND FLOOR
NEW ORLEANS, LA 70112-1254

A Employer identification number
72-1345770B Telephone number (see the instructions)
504-309-9342

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☒ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 86,229.
J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) (Part I, column (d) must be on cash basis.)

C If exemption application is pending, check here. ☐D 1 Foreign organizations, check here. ☐2 Foreign organizations meeting the 85% test, check here and attach computation. ☐E If private foundation status was terminated under section 507(b)(1)(A), check here. ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc., received (att sch)

56,000.

2 Cl ☐ if the found is not req to att Sch B

3 Interest on savings and temporary cash investments

187.

187.

4 Dividends and interest from securities

5a Gross rents

b Net rental income or (loss)

6a Net gain/(loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less: Cost of goods sold

c Gross profit/(loss) (att sch)

11 Other income (attach schedule)

12 Total. Add lines 1 through 11

56,187.

187.

0.

13 Compensation of officers, directors, trustees, etc.

0.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule) SEE ST. 1

1,629.

b Accounting fees (attach sch) SEE ST. 2

1,584.

c Other prof fees (attach sch)

17 Interest

18 Taxes (attach schedule) (see instrs) SEE STM. 3

150.

19 Depreciation (attach sch) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule)

SEE STATEMENT 4

1,282.

24 Total operating and administrative expenses. Add lines 13 through 23

4,645.

25 Contributions, gifts, grants paid. PART XV.

384,650.

324,150.

26 Total expenses and disbursements. Add lines 24 and 25

389,295.

0.

0.

324,150.

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

-333,108.

b Net investment income (if negative, enter -0)

187.

c Adjusted net income (if negative, enter -0)

0.

5-18

23

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash — non-interest-bearing			
	2 Savings and temporary cash investments	419,325.	86,229.	86,229.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U.S. and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule)			
	c Investments — corporate bonds (attach schedule)			
	11 Investments — land, buildings, and equipment: basis			
Less: accumulated depreciation (attach schedule)				
12 Investments — mortgage loans				
13 Investments — other (attach schedule)				
14 Land, buildings, and equipment: basis				
Less: accumulated depreciation (attach schedule)				
15 Other assets (describe				
16 Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I)	419,325.	86,229.	86,229.	
LIABILITIES	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
FUND ASSETS	Foundations that follow SFAS 117, check here			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ...			
	27 Capital stock, trust principal, or current funds	419,325.	86,229.	
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	419,325.	86,229.	
	31 Total liabilities and net assets/fund balances (see instructions)	419,325.	86,229.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	419,325.
2 Enter amount from Part I, line 27a	2	-333,108.
3 Other increases not included in line 2 (itemize)	3	12.
4 Add lines 1, 2, and 3.	4	86,229.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	86,229.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a	N/A			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss).	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):				
If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8.	If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8.		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2012	374,495.	137,747.	2.718716
2011	329,945.	547,596.	0.602534
2010	251,885.	830,573.	0.303267
2009	270,343.	1,103,145.	0.245066
2008	197,852.	1,351,243.	0.146422

2 Total of line 1, column (d)	2	4.016005
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.803201
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	194,562.
5 Multiply line 4 by line 3	5	156,272.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2.
7 Add lines 5 and 6	7	156,274.
8 Enter qualifying distributions from Part XII, line 4	8	324,150.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary — see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here... ☒ and enter 1% of Part I, line 27b		1	2.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	2.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	2.
6 Credits/Payments:			
a 2013 estimated tax pmts and 2012 overpayment credited to 2013	6 a	373.	
b Exempt foreign organizations — tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7		373.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		0.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		371.
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax	371.	Refunded	0.

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes.		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>LA</u>		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation.	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If 'Yes,' complete Part XIV.		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses	X	

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes', attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address: <u>N/A</u>	13	X	
14	The books are in care of <u>CYNTHIA M. MOLYNEUX</u> Telephone no. <u>504-309-9342</u> Located at <u>1615 POYDRAS STREET, SUITE 2279 NEW ORLEANS</u> ZIP + 4 <u>70112-1254</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u> <u>N/A</u>			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	1 b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If 'Yes,' list the years <u>20__ , 20__ , 20__ , 20__</u>	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u>20__ , 20__ , 20__ , 20__</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5 a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) *STMT 10* ☒ Yes ☐ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5 b

X

Organizations relying on a current notice regarding disaster assistance check here ☐c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? *STMT 11* ☒ Yes ☐ No
If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

6 b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? *If 'Yes' to 6b, file Form 8870.*7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No
b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? *N/A*

7 b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 7		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 — see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 .. ☐ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	
a	Average monthly fair market value of securities	1 a
b	Average of monthly cash balances	1 b 197,525.
c	Fair market value of all other assets (see instructions)	1 c
d	Total (add lines 1a, b, and c)	1 d 197,525.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e 0.
2	Acquisition indebtedness applicable to line 1 assets	2 0.
3	Subtract line 2 from line 1d	3 197,525.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4 2,963.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5 194,562.
6	Minimum investment return. Enter 5% of line 5	6 9,728.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1 9,728.
2a	Tax on investment income for 2013 from Part VI, line 5	2 a 2.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2 b
c	Add lines 2a and 2b	2 c 2.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3 9,726.
4	Recoveries of amounts treated as qualifying distributions	4
5	Add lines 3 and 4	5 9,726.
6	Deduction from distributable amount (see instructions)	6
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7 9,726.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a 324,150.
b	Program-related investments — total from Part IX-B	1 b
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2
3	Amounts set aside for specific charitable projects that satisfy the:	
a	Suitability test (prior IRS approval required)	3 a
b	Cash distribution test (attach the required schedule)	3 b
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4 324,150.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5 2.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6 324,148.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7.....				9,726.
2 Undistributed income, if any, as of the end of 2013:			0.	
a Enter amount for 2012 only.....		0.		
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013:				
a From 2008.....	130,586.			
b From 2009.....	215,500.			
c From 2010.....	210,586.			
d From 2011.....	302,675.			
e From 2012.....	367,618.			
f Total of lines 3a through e.....	1,226,965.			
4 Qualifying distributions for 2013 from Part XII, line 4: ► \$ 324,150.			0.	
a Applied to 2012, but not more than line 2a....				
b Applied to undistributed income of prior years (Election required — see instructions).....		0.		
c Treated as distributions out of corpus (Election required — see instructions).....	0.			9,726.
d Applied to 2013 distributable amount.....				
e Remaining amount distributed out of corpus ..	314,424.			0.
5 Excess distributions carryover applied to 2013. (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			
6 Enter the net total of each column as indicated below:	1,541,389.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5.....				
b Prior years' undistributed income. Subtract line 4b from line 2b.....		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed....		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions.....		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount — see instructions.....			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014.....				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).....	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) ..	130,586.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a.....	1,410,803.			
10 Analysis of line 9:				
a Excess from 2009.....	215,500.			
b Excess from 2010.....	210,586.			
c Excess from 2011.....	302,675.			
d Excess from 2012.....	367,618.			
e Excess from 2013.....	314,424.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.....

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years				(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b 85% of line 2a.					
c Qualifying distributions from Part XII, line 4 for each year listed.....					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test — enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).....					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii)					
(3) Largest amount of support from an exempt organization.....					
(4) Gross investment income.....					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

SEE STATEMENT 8

b The form in which applications should be submitted and information and materials they should include:

SEE STATEMENT FOR LINE 2A

c Any submission deadlines:

SEE STATEMENT FOR LINE 2A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE STATEMENT FOR LINE 2A

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a</i> Paid during the year SEE STATEMENT 9				
Total.			3 a	384,650.
<i>b</i> Approved for future payment				
Total.			3 b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies . . .					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	187.	
4	Dividends and interest from securities					
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue:					
a						
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)				187.	
13	Total. Add line 12, columns (b), (d), and (e)				13	187.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF

▶ Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2013

Name of the organization

Employer identification number

LOUISE H. MOFFETT FAMILY FOUNDATION

72-1345770

Organization type (check one):

Filers of:

Form 990 or 990-EZ

Section:

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization

Employer identification number

LOUISE H. MOFFETT FAMILY FOUNDATION

72-1345770

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	N/A		
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

BAA

Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

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STATEMENT 1
FORM 990-PF, PART I, LINE 16A
LEGAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
.....	\$ 1,629.			
TOTAL	<u>\$ 1,629.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

STATEMENT 2
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
.....	\$ 1,584.			
TOTAL	<u>\$ 1,584.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

STATEMENT 3
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
.....	\$ 150.			
TOTAL	<u>\$ 150.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

STATEMENT 4
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK CHARGES.....	\$ 300.			
OFFICE SUPPLIES EXPENSES.....	982.			
TOTAL	<u>\$ 1,282.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

STATEMENT 5
FORM 990-PF, PART III, LINE 3
OTHER INCREASES

ROUNDING / MISCELLANEOUS.....				\$ 12.
TOTAL				<u>\$ 12.</u>

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STATEMENT 6
FORM 990-PF, PART VII-A, LINE 10
SUBSTANTIAL CONTRIBUTORS DURING THE TAX YEAR

<u>NAME OF SUBSTANTIAL CONTRIBUTOR</u>	<u>ADDRESS OF SUBSTANTIAL CONTRIBUTOR</u>
POYDRAS STREET INVESTORS, LLC	1615 POYDRAS ST., 22ND FLOOR NEW ORLEANS, LA 70112

STATEMENT 7
FORM 990-PF, PART VIII, LINE 1
LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED</u>	<u>COMPEN- SATION</u>	<u>CONTRI- BUTION TO EBP & DC</u>	<u>EXPENSE ACCOUNT/ OTHER</u>
KENNETH R. VEGA 1615 POYDRAS ST. SUITE 2279 NEW ORLEANS, LA 70112-1254	TREASURER 1.00	\$ 0.	\$ 0.	\$ 0.
LOUISE H. MOFFETT 1615 POYDRAS ST., SUITE 2279 NEW ORLEANS, LA 70112-1254	PRESIDENT 1.00	0.	0.	0.
CRYSTAL L. MOFFETT-LOURD 1615 POYDRAS ST. SUITE 2279 NEW ORLEANS, LA 70112-1254	VICE PRESIDENT 1.00	0.	0.	0.
JAMES R. MOFFETT, JR. 1615 POYDRAS ST., SUITE 2279 NEW ORLEANS, LA 70112-1254	VICE PRESIDENT 1.00	0.	0.	0.
CYNTHIA M. MOLYNEUX 1615 POYDRAS ST SUITE 2279 NEW ORLEANS, LA 70112-1254	EXECUTIVE DIR./SECRETARY 4.00	0.	0.	0.
TOTAL		\$ 0.	\$ 0.	\$ 0.

STATEMENT 8
FORM 990-PF, PART XV, LINE 2A-D
APPLICATION SUBMISSION INFORMATION

NAME OF GRANT PROGRAM:	
NAME:	CYNTHIA M. MOLYNEUX
CARE OF:	LOUISE H. MOFFETT FAMILY FOUNDATION
STREET ADDRESS:	1615 POYDRAS STREET, SUITE 2279
CITY, STATE, ZIP CODE:	NEW ORLEANS, LA 70112-1254
TELEPHONE:	
E-MAIL ADDRESS:	
FORM AND CONTENT:	FORMAL WRITTEN REQUEST OUTLINING SPECIFIC NEEDS AND USE OF FUNDS
SUBMISSION DEADLINES:	N/A
RESTRICTIONS ON AWARDS:	N/A

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STATEMENT 9
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
SAILFISH POINT FOUNDATION, INC. PO BOX 1107 STUART, FL 34995	NONE	PRIVATE FOUNDATION	UNRESTRICTED DONATION	\$ 2,000.
KID SMART 1024 ELYSIAN FIELDS AVE. NEW ORLEANS, LA 70117	NONE	EXEMPT	UNRESTRICTED DONATION	1,000.
HORATIO ALGER ASSOCIATION 99 CANAL CENTER PLAZA ALEXANDRIA, VA 22314	NONE	EXEMPT	UNRESTRICTED DONATION	20,000.
ISIDORE NEWMAN SCHOOL 1903 JEFFERSON AVENUE NEW ORLEANS, LA 70115	NONE	EXEMPT	UNRESTRICTED DONATION	10,000.
THE VIRGINIA ROSANNE AMATO FOUNDATION 1615 POYDRAS STREET, 22ND FLOOR NEW ORLEANS, LA 70112	NONE	PRIVATE FOUNDATION	UNRESTRICTED DONATION	2,500.
VOLUNTEER SERVICE COUNCIL 4001 HIGHWAY 36 SOUTH BRENHAM, TX 77833	NONE	EXEMPT	UNRESTRICTED DONATION	500.
COPS II P.O. BOX 15497 NEW ORLEANS, LA 70175	NONE	EXEMPT	UNRESTRICTED DONATION	1,000.
BRIDGE HOUSE / GRACE HOUSE 4150 EARHART BLVD NEW ORLEANS, LA 70125	NONE	EXEMPT	UNRESTRICTED DONATION	1,000.
ARCHDIOCESE OF NEW ORLEANS 1000 HOWARD AVENUE SUITE 700 NEW ORLEANS, LA 70113	NONE	EXEMPT	UNRESTRICTED DONATION	3,000.
FAMILY SERVICE OF GREATER NEW ORLEANS 2515 CANAL STREET, SUITE 201 NEW ORLEANS, LA 70119	NONE	EXEMPT	UNRESTRICTED DONATION	5,000.
UNITED WAY OF GREATER NEW ORLEANS 2515 CANAL STREET NEW ORLEANS, LA 70119	NONE	EXEMPT	UNRESTRICTED DONATION	10,000.

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STATEMENT 9 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
NEW ORLEANS MUSEUM OF ART P.O. BOX 19123 NEW ORLEANS, LA 70179	NONE	EXEMPT	UNRESTRICTED DONATION	\$ 5,000.
LOUISIANA SPCA 1700 MARDI GRAS BLVD. NEW ORLEANS, LA 70114	NONE	EXEMPT	UNRESTRICTED DONATION	5,000.
CRIMESTOPPERS P.O. BOX 55249 METAIRIE, LA 70055	NONE	EXEMPT	UNRESTRICTED DONATION	10,000.
THE NOCCA INSTITUTE 2800 CHARTRES STREET NEW ORLEANS, LA 70117	NONE	EXEMPT	UNRESTRICTED DONATION	1,000.
LONGUE VUE HOUSE & GARDENS 7 BAMBOO ROAD NEW ORLEANS, LA 70124	NONE	EXEMPT	UNRESTRICTED DONATION	2,000.
YOUNG EISNER SCHOLARS PO BOX 3085 INGLEWOOD, CA 90304	NONE	EXEMPT	UNRESTRICTED DONATION	5,000.
PRESERVATION RESOURCE CENTER OF NO 923 TCHOUPITOULAS STREET NEW ORLEANS, LA 70130	NONE	EXEMPT	UNRESTRICTED DONATION	2,000.
DUCKS UNLIMITED 193 BUSINESS PARK DRIVE STE. E RIDGELAND, MS 39157	NONE	EXEMPT	UNRESTRICTED DONATION	5,000.
LEGACY DONOR FOUNDATION 2701 KINGMAN ST STE. 101 METAIRIE, LA 70006	NONE	EXEMPT	UNRESTRICTED DONATION	2,000.
LIBERTY'S KITCHEN PO BOX 19293 NEW ORLEANS, LA 70179	NONE	EXEMPT	UNRESTRICTED DONATION	5,000.
PROJECT LAZARUS PO BOX 3906 NEW ORLEANS, LA 70177	NONE	EXEMPT	UNRESTRICTED DONATION	5,000.
JOHN H. REAGAN HIGH SCHOOL ALUMNI ASSOC. PO BOX 572540 HOUSTON, TX 77257	NONE	EXEMPT	UNRESTRICTED DONATION	3,000.

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STATEMENT 9 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
WYES PO BOX 54075 NEW ORLEANS, LA 70154	NONE	EXEMPT	UNRESTRICTED DONATION	\$ 2,500.
METROPOLITAN CRIME COMMISSION 1615 POYDRAS STREET SUITE 1060 NEW ORLEANS, LA 70112	NONE	EXEMPT	UNRESTRICTED DONATION	5,000.
THE EDIBLE SCHOOLYARD NEW ORLEANS 2319 VALENCE STREET NEW ORLEANS, LA 70115	NONE	EXEMPT	UNRESTRICTED DONATION	1,500.
LA WILDFOWL CARVERS & COLLECTORS GUILD PO BOX 7596 METAIRIE, LA 70010	NONE	EXEMPT	UNRESTRICTED DONATION	1,500.
THE CHARTWELL CENTER 4239 CAMP STREET NEW ORLEANS, LA 70115	NONE	EXEMPT	UNRESTRICTED DONATION	1,000.
NEW ORLEANS POLICE & JUSTICE FOUNDATION 400 POYDRAS STREET STE. 2105 NEW ORLEANS, LA 70130	NONE	EXEMPT	URESTRICED DONATION	5,000.
BANNER M.D. ANDERSON CANCER CENTER 2946 E. BANNER GATEWAY DR GILBERT, AZ 85234	NONE	EXEMPT	UNRESTRICTED DONATION	25,000.
FRENCH QUARTER FESTIVALS, INC. 400 N. PETERS STREET STE. 205 NEW ORLEANS, LA 70130	NONE	EXEMPT	UNRESTRICTED DONATION	1,000.
BREAKTHROUGH NEW ORLEANS 1903 JEFFERSON AVE NEW ORLEANS, LA 70115	NONE	EXEMPT	UNRESTRICTED DONATION	1,000.
JUNIOR ACHIEVEMENT GREATER NEW ORLEANS 5100 ORLEANS AVE NEW ORLEANS, LA 70124	NONE	EXEMPT	UNRESTRICTED DONATION	10,000.

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STATEMENT 9 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
AMERICAN RED CROSS SOUTHEAST LA CHAPTER 2640 CANAL STREET NEW ORLEANS, LA 70119	NONE	EXEMPT	UNRESTRICTED DONATION	\$ 7,500.
SAVE THE OAKS, INC. PO BOX 15833 NEW ORLEANS, LA 70175	NONE	EXEMPT	UNRESTRICTED DONATION	2,000.
FAST FORWARD RESTART, NOLA 7240 CROWDER BLVD. STE. 301 NEW ORLEANS, LA 70127	NONE	EXEMPT	UNRESTRICTED DONATION	5,000.
THE OGDEN MUSEUM OF SOUTHERN ART 925 CAMP STREET NEW ORLEANS, LA 70130	NONE	EXEMPT	UNRESTRICTED DONATION	6,500.
LOUISIANA CANCER RESEARCH CONSORTIUM 501 BASIN ST. SUITE A NEW ORLEANS, LA 70112	NONE	EXEMPT	UNRESTRICTED DONATION	1,000.
GRAND CANYON UNIVERSITY 3300 WEST CAMELBACK ROAD PHOENIX, AZ 85017	NONE	EXEMPT	SCHOLARSHIPS	1,750.
NORTHERN ARIZONA UNIVERSITY SOUTH SAN FRANCISCO STREET FLAGSTAFF, AZ 86011	NONE	EXEMPT	SCHOLARSHIPS	1,750.
ARIZONA STATE UNIVERSITY 1151 S. FOREST AVE. TEMPE, AZ 85287	NONE	EXEMPT	SCHOLARSHIPS	15,750.
UNIVERSITY OF ARIZONA 1200 E. UNIVERSITY BLVD TUCSON, AZ 85721	NONE	EXEMPT	SCHOLARSHIPS	17,500.
CREIGHTON UNIVERSITY 2500 CALIFORNIA PLAZA OMAHA, NE 68102	NONE	EXEMPT	SCHOLARSHIPS	3,500.
CHANDLER-GILBERT COMMUNITY COLLEGE 2626 EAST PECOS ROAD CHANDLER, AZ 85225	NONE	EXEMPT	SCHOLARSHIPS	1,750.
UNIVERSITY OF PHOENIX 1625 WEST FOUNTAINHEAD PARKWAY TEMPE, AZ 85282	NONE	EXEMPT	SCHOLARSHIPS	3,500.

SEE STATEMENT 12
DETAIL OF SCHOLARSHIPS

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STATEMENT 9 (CONTINUED)
 FORM 990-PF, PART XV, LINE 3A
 RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
UNIVERSITY OF DENVER 2199 S. UNIVERSITY BLVD DENVER, CO 80208	NONE	EXEMPT	SCHOLARSHIPS	\$ 3,500.
LOS ANGELES COUNTY MUSEUM OF ART 5905 WILSHIRE BLVD LOS ANGELES, CA 90036	NONE	EXEMPT	UNRESTRICTED DONATIONS	5,000.
THE IDEA VILLAGE 515 GIROD STREET NEW ORLEANS, LA 70130	NONE	EXEMPT	UNRESTRICTED DONATIONS	1,500.
THE NATIONAL WORLD WAR II MUSEUM 945 MAGAZINE STREET NEW ORLEANS, LA 70130	NONE	EXEMPT	UNRESTRICTED DONATIONS	13,500.
LADIES LEUKEMIA LEAGUE, INC P O BOX 9355 METAIRIE, LA 70055	NONE	EXEMPT	UNRESTRICTED DONATIONS	1,000.
SECOND HARVEST FOOD BANK 700 EDWARDS AVE NEW ORLEANS, LA 70123	NONE	EXEMPT	UNRESTRICTED DONATIONS	3,000.
INTERFAITH COMMUNICATIONS INTERNATIONAL 2104 STATE STREET NEW ORLEANS, LA 70118	NONE	EXEMPT	UNRESTRICTED DONATIONS	1,000.
CATHOLIC CHARITIES ARCHDIOCESE OF N O 1000 HOWARD AVE SUITE 200 NEW ORLEANS, LA 70113	NONE	EXEMPT	UNRESTRICTED DONATIONS	2,500.
FRIENDS OF THE CABILDO 701 CHARTRES STREET NEW ORLEANS, LA 70116	NONE	EXEMPT	UNRESTRICTED DONATIONS	1,000.
AUDUBON NATURE INSTITUTE, INC. 6500 MAGAZINE STREET NEW ORLEANS, LA 70118	NONE	EXEMPT	UNRESTRICTED DONATIONS	50,000.
MAKE-A-WISH FOUNDATION OF LA 3340 SEVERN AVENUE METAIRIE, LA 70002	NONE	EXEMPT	UNRESTRICTED DONATIONS	1,000.

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STATEMENT 9 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
THE MIRACLE PROJECT 9301 WILSHIRE BLVD. SUITE 507 BEVERLY HILLS, CA 90210	NONE	EXEMPT	UNRESTRICTED DONATIONS	\$ 500.
VOLUNTEERS OF AMERICA GREATER NO 4152 CANAL STREET NEW ORLEANS, LA 70119	NONE	EXEMPT	UNRESTRICTED DONATIONS	2,500.
BEAUREGARD-KEYES HOUSE 1113 CHARTRES STREET NEW ORLEANS, LA 70116	NONE	EXEMPT	UNRESTRICTED DONATIONS	1,000.
CANCER CRUSADERS P O BOX 7911 METAIRIE, LA 70010	NONE	EXEMPT	UNRESTRICTED DONATIONS	1,500.
UNITY OF GREATER NEW ORLEANS 2475 CANAL STREET SUITE 300 NEW ORLEANS, LA 70119	NONE	EXEMPT	UNRESTRICTED DONATIONS	250.
DELTA FESTIVAL BALLET P O BOX 7425 METAIRIE, LA 70010	NONE	EXEMPT	UNRESTRICTED DONATIONS	1,000.
LSUHSC FOUNDATION DEPT OF PSYCHIATRY 1542 TULANE AVE ROOM 241 NEW ORLEANS, LA 70112	NONE	EXEMPT	UNRESTRICTED DONATIONS	1,000.
LOUISIANA ENDOWMENT FOR THE HUMANITIES 938 LAYAYETTE STREET SUITE 300 NEW ORLEANS, LA 70113	NONE	EXEMPT	UNRESTRICTED DONATION	1,000.
LOUISIANA MUSEUM FOUNDATION 632 DUMAINE STREET NEW ORLEANS, LA 70116	NONE	EXEMPT	UNRESTRICTED DONATION	1,000.
YMCA OF GREATER NEW ORLEANS 1050 S. JEFFERSON DAVIS PKY STE 241 NEW ORLEANS, LA 70125	NONE	EXEMPT	UNRESTRICTED DONATION	5,000.
COUNCIL ALCOHOL/ DRUG ABUSE NEW ORLEANS 2640 CANAL STREET NEW ORLEANS, LA 70119	NONE	EXEMPT	UNRESTRICTED DONATION	1,000.

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STATEMENT 9 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
BRAIN INJURY ASSOC. OF LOUISIANA 5500 PRYTANIA STREET STE. 640 NEW ORLEANS, LA 70115	NONE	EXEMPT	UNRESTRICTED DONATION	\$ 2,000.
TRINITY COUNSELING & TRAINING CENTER 1329 JACKSON AVENUE NEW ORLEANS, LA 70130	NONE	EXEMPT	UNRESTRICTED DONATION	2,500.
EN CLASSE USA, INC. (NY) 12 PHILIPS LANE RYE, NY 10580	NONE	EXEMPT	UNRESTRICTED DONATION	5,000.
LA PHILHARMONIC SYMPHONY ORCHESTRA 1010 COMMON ST. STE. 2120 NEW ORLEANS, LA 70112	NONE	EXEMPT	UNRESTRICTED DONATION	15,000.
THE ROOTS OF MUSIC 828 ROYAL STREET STE. 521 NEW ORLEANS, LA 70116	NONE	EXEMPT	UNRESTRICTED DONATION	2,500.
TIMES PICAYUNE DOLL & TOY FUND PO BOX 61065 NEW ORLEANS, LA 70161	NONE	EXEMPT	UNRESTRICTED DONATION	500.
CANCER ASSOC. GNO 501 BASIN STREET STE. A NEW ORLEANS, LA 70112	NONE	EXEMPT	UNRESTRICTED DONATION	1,000.
KINGSLEY HOUSE 1600 CONSTANCE STREET NEW ORLEANS, LA 70130	NONE	EXEMPT	UNRESTRICTED DONATION	1,000.
OZANAM INN PO BOX 30565 NEW ORLEANS, LA 70190	NONE	EXEMPT	UNRESTRICTED DONATION	2,000.
HUMANE SOCIETY OF LOUISIANA PO BOX 740321 NEW ORLEANS, LA 70174	NONE	EXEMPT	UNRESTRICTED DONATION	2,000.
YOUTH EMPOWERMENT PROJECT 1604 ORETHA CASTLE HALEY BLVD NEW ORLEANS, LA 70115	NONE	EXEMPT	UNRESTRICTED DONATION	1,500.

2013

FEDERAL STATEMENTS

PAGE 10

CLIENT JRMFD TN

LOUISE H. MOFFETT FAMILY FOUNDATION

72-1345770

1/28/15

01:52PM

STATEMENT 9 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
AMERICAN HEART ASSOCIATION 110 VETERANS BLVD. SUITE 160 METAIRIE, LA 70005	NONE	EXEMPT	UNRESTRICTED DONATION	\$ 2,000.
GIRL SCOUTS LOUISIANA EAST 841 S. CLEARVIEW PKWY JEFFERSON, LA 70121	NONE	EXEMPT	UNRESTRICTED DONATION	1,400.
START THE ADVENTURE IN READING (STAIR) 1545 STATE STREET NEW ORLEANS, LA 70118	NONE	EXEMPT	UNRESTRICTED DONATION	1,000.
TEACH FOR AMERICA-GREATER NO 1055 ST. CHARLES AVE. STE. 600 NEW ORLEANS, LA 70130	NONE	EXEMPT	UNRESTRICTED DONATION	2,500.
XAVIER UNIVERSITY OF LOUISIANA 1 DREXEL DRIVE NEW ORLEANS, LA 70125	NONE	EXEMPT	UNRESTRICTED DONATION	1,000.
SECOND HARVEST FOOD BANK 700 EDWARDS AVENUE NEW ORLEANS, LA 70123	NONE	EXEMPT	UNRESTRICTED DONATION	3,000.
YAYA ARTS CENTER PO BOX 52617 NEW ORLEANS, LA 70152	NONE	EXEMPT	UNRESTRICTED DONATION	5,000.
ST. MICHAEL SPECIAL SCHOOL 1522 CHIPPEWA STREET NEW ORLEANS, LA 70130	NONE	EXEMPT	UNRESTRICTED DONATION	1,000.
UNIVERSITY OF SAN DIEGO 5998 ALCALA PARK SAN DIEGO, CA 92110	NONE	EXEMPT	SCHOLARSHIPS	1,750.
SANTA BARBARA CITY COLLEGE 721 CLIFF DRIVE SANTA BARBARA, CA 93109	NONE	EXEMPT	SCHOLARSHIPS	1,750.
GLENDALE COMMUNITY COLLEGE 6000 WEST OLIVE AVE GLENDALE, AZ 85302	NONE	EXEMPT	SCHOLARSHIPS	1,750.
NORTHERN STATE UNIVERSITY 1200 SOUTH JAY STREET ABERDEEN, SD 57401	NONE	EXEMPT	SCHOLARSHIPS	1,750.

TOTAL \$ 384,650.

THE LOUISE H.MOFFETT FAMILY FOUNDATION

72-1345770

FORM 990-PF

STATEMENT 10

PART VII-B- STATEMENTS REGARDING ACTIVITIES FOR WHICH FORM 4720 MAY BE REQUIRED.

LINE 5a (4) ALL GRANTS TO PRIVATE FOUNDATIONS WERE MADE WITH TIMELY EXPENDITURE RESPONSIBILITY AGREEMENTS.

STATEMENT 10

afie

THE JAMES R. MOFFETT FAMILY FOUNDATION

1615 POYDRAS STREET • 22ND FLOOR

NEW ORLEANS, LOUISIANA 70112

TEL: (504) 309-9342

FAX: (504) 309-1145

CYNTHIA M. MOLYNEUX
EXECUTIVE DIRECTOR

January 7, 2014

Ms. Ann Louise Price
Sailfish Point foundation, Inc.
P. O. Box 1107
Stuart, FL 34995-1107

Dear Ms. Price:

The James R. Moffett Family Foundation is pleased to inform you that its Board of Directors has approved a grant of \$2,000.00 to the Sailfish Point Foundation, Inc. pursuant to the grant application dated 1/7/14. Since your organization and the James R. Moffett Family Foundation are both private foundations, we must enter into an expenditure responsibility agreement.

Please confirm by signing below that you have agreed to the following:

- To repay any portion of the amount of the grant which is not used for charitable, scientific, literary, or educational purposes as defined under Internal Revenue Code (IRC) §501(c)(3), and more specifically for Scholarship Cost.
- To submit full and complete annual reports on the manner in which the funds are spent and the progress made in accomplishing the purpose of the grant and keep these reports for at least four years from the date of grant
- To maintain records of receipts and expenditures and to make your books and records available to us at reasonable times and keep these records for at least four years from the date of grant
- Not to use any of the funds
 - o To carry on propaganda, or otherwise to attempt, to influence legislation
 - o To influence the outcome of any specific public election, or to carry on, directly or indirectly, any voter registration drive
 - o To make any grant to an individual (other than through a pre-approved scholarship program under IRC §4945(d)(3) or (4))
 - o To undertake any activity for any purpose other than a charitable purpose (as specified in IRS §170(c)(2).

STATEMENT 11

Ms. Ann Louise Price

-2-

January 7, 2014

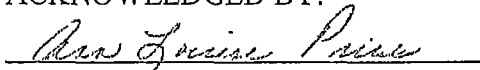
If this agreement meets with your approval, kindly sign it and return one copy to us. On behalf of the James R. Moffett Family Foundation, I extend every good wish for the success of this scholarship program.

Sincerely,



Louise H. Moffett
Vice-President
The James R. Moffett Family Foundation

ACKNOWLEDGED BY:



Ann Louise Price

Feb. 4
Date: January ____, 2014

GIFT ACKNOWLEDGMENT FORM

In accordance with the Omnibus Revenue Reconciliation Act of 1993 (1993 Act), effective December 31, 1993, all gifts of \$250 and above require substantiation of the contribution with a written letter from the donee organization. Therefore, please complete this form and return it within the next ten days with the following information:

- The amount of cash and a description (but not the value) of any property other than cash contributed;
- Whether the donee organization provided any goods or services in consideration, in whole or in part, for the contribution; and
- If goods or services are provided, include a description and good faith estimate of value of those goods and services.

I would like to confirm that on 2. 4. 2014, the organization noted below received a cash contribution from Louise H. Moffett in the amount of \$ 2,000⁰⁰.

No goods or services were provided for this donation.

Academy Point Foundation, Inc.
(Name of Your Organization)

TAX I.D. #: 65-0978271

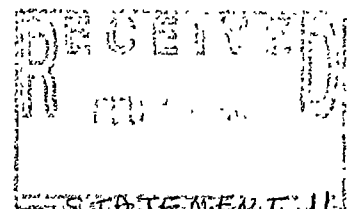
BY: Ann Louise Price
(Signature)

Ann Louise PRICE
(Please Print Name)

TITLE: President

Please return this form within ten days of receipt of the contribution to:

Louise H. Moffett
1615 Poydras Street, 22nd Floor
New Orleans, Louisiana 70112



LOUISE H. MOFFETT FAMILY FOUNDATION

1615 POYDRAS STREET • 22ND FLOOR

NEW ORLEANS, LOUISIANA 70112

TEL: (504) 309-9342

FAX: (504) 309-1145

CYNTHIA M. MOLYNEUX
EXECUTIVE DIRECTOR

September 17, 2014

Mr. John G. Amato
The Virginia Rosanne Amato Foundation
1615 Poydras Street, 22nd Floor
New Orleans, LA 70112

Dear Mr. Amato:

The Louise H. Moffett Family Foundation is pleased to inform you that its Board of Directors has approved a grant of \$2,500.00 to The Virginia Rosanne Amato. Since your organization and the Louise H. Moffett Family Foundation are both private foundations, we must enter into an expenditure responsibility agreement.

Please confirm by signing below that you have agreed to the following:

- To repay any portion of the amount of the grant which is not used for charitable, scientific, literary, or educational purposes as defined under Internal Revenue Code (IRC) §501(c)(3), and more specifically for Scholarship Cost.
- To submit full and complete annual reports on the manner in which the funds are spent and the progress made in accomplishing the purpose of the grant and keep these reports for at least four years from the date of grant
- To maintain records of receipts and expenditures and to make your books and records available to us at reasonable times and keep these records for at least four years from the date of grant
- Not to use any of the funds
 - o To carry on propaganda, or otherwise to attempt, to influence legislation
 - o To influence the outcome of any specific public election, or to carry on, directly or indirectly, any voter registration drive
 - o To make any grant to an individual (other than through a pre-approved scholarship program under IRC §4945(d)(3) or (4))
 - o To undertake any activity for any purpose other than a charitable purpose (as specified in IRS §170(c)(2).

STATEMENT 11

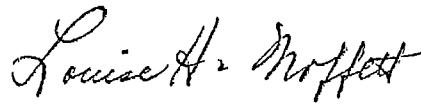
Mr. John G. Amato

September 17, 2014

The Virginia Rosanne Amato Foundation

If this agreement meets with your approval, kindly sign it and return one copy to us. On behalf of the Louise H. Moffett Family Foundation, I extend every good wish for the success of this endeavor.

Sincerely,



Louise H. Moffett
President
Louise H. Moffett Family Foundation

ACKNOWLEDGED BY:



John G. Amato

Date: September 18, 2014

GIFT ACKNOWLEDGMENT FORM

In accordance with the Omnibus Revenue Reconciliation Act of 1993 (1993 Act), effective December 31, 1993, all gifts of \$250 and above require substantiation of the contribution with a written letter from the donee organization. Therefore, please complete this form and return it within the next ten days with the following information:

- The amount of cash and a description (but not the value) of any property other than cash contributed;
- Whether the donee organization provided any goods or services in consideration, in whole or in part, for the contribution; and
- If goods or services are provided, include a description and good faith estimate of value of those goods and services.

I would like to confirm that on SEPTEMBER 18, 2014, the organization noted below received a cash contribution from Louise H. Moffett Family Foundation in the amount of \$ 2,500.00.

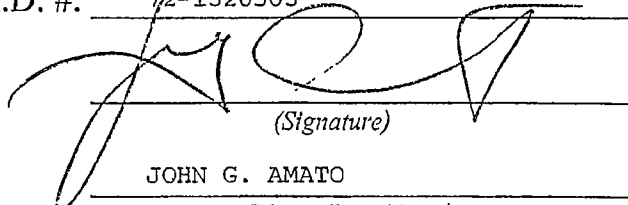
No goods or services were provided for this donation.

THE VIRGINIA ROSANNA AMATO FOUNDATION

(Name of Your Organization)

TAX I.D. #: 72-1320503

BY:


(Signature)
JOHN G. AMATO
(Please Print Name)

TITLE: PERSIDENT

Please return this form within ten days of receipt of the contribution to:

Louise H. Moffett Family Foundation
1615 Poydras Street, 22nd Floor
New Orleans, Louisiana 70112

THE LOUISE H. MOFFETT FAMILY FOUNDATION

#72-1345770

YEAR ENDED 9/30/14

STATEMENT 12

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SCHEDULE BY COLLEGE / UNIVERSITY OF CHECKS MADE PAYABLE JOINTLY TO
STUDENT AND COLLEGE / UNIVERSITY :

COLLEGE/ UNIVERSITY	DATE	CHECK #	STUDENT'S NAME	\$ AMOUNT
GRAND CANYON UNIVERSITY				
	1/29/2014	4207	Morgan Ambrose	\$ 1,750
NORTHERN ARIZONA UNIVERSITY				
	7/9/2014	4331	Kiersten Gutier	\$ 1,750
ARIZONA STATE UNIVERSITY				
	1/29/2014	4208	Taylor Caldwell	\$ 1,750
	1/29/2014	4217	Jacob Seemann	\$ 1,750
	1/29/2014	4220	Kaitlyn Trotter	\$ 1,750
	7/9/2014	4340	Kaitlyn Trotter	\$ 1,750
	7/9/2014	4330	Breanna Pope	\$ 1,750
	1/29/2014	4219	Timothy Taylor	\$ 1,750
	7/9/2014	4338	Timothy Taylor	\$ 1,750
	1/29/2014	4216	Hunter Rohrer	\$ 1,750
	7/9/2014	4335	Hunter Rohrer	\$ 1,750
				\$ 15,750
UNIVERSITY OF ARIZONA				
	1/29/2014	4206	Sarah Ambrose	\$ 1,750
	7/9/2014	4324	Sarah Ambrose	\$ 1,750
	1/29/2014	4218	Ashlee Taylor	\$ 1,750
	7/9/2014	4337	Ashlee Taylor	\$ 1,750
	1/29/2014	4213	Jessica Noll	\$ 1,750
	7/9/2014	4333	Jessica Noll	\$ 1,750
	1/29/2014	4212	Mia Morande	\$ 1,750
	1/29/2014	4210	Holly Durr	\$ 1,750
	7/9/2014	4329	Holly Durr	\$ 1,750
	7/9/2014	4339	Lucas Trotter	\$ 1,750
				\$ 17,500
CREIGHTON UNIVERSITY				
	1/29/2014	4211	Kathryn Keenan	\$ 1,750
	7/9/2014	4332	Kathryn Keenan	\$ 1,750
				\$ 3,500
CHANDLER-GILBERT COMMUNITY COLLEGE				
	1/29/2014	4215	Glenda Ramirez	\$ 1,750

THE LOUISE H. MOFFETT FAMILY FOUNDATION

#72-1345770

YEAR ENDED 9/30/14

STATEMENT 12

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SCHEDULE BY COLLEGE / UNIVERSITY OF CHECKS MADE PAYABLE JOINTLY TO
STUDENT AND COLLEGE / UNIVERSITY :

University of Phoenix

1/29/2014	4214	Mayra Ontiveros	\$	1,750
7/9/2014	4334	Mayra Ontiveros	\$	1,750
			<u>\$</u>	<u>3,500</u>

University of Denver

1/29/2014	4209	Anna Cotroneo	\$	1,750
7/9/2014	4328	Anna Cotroneo	\$	1,750
			<u>\$</u>	<u>3,500</u>

University of San Diego

7/9/2014	4325	Patrick Berumen	<u>\$</u>	<u>1,750</u>
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Santa Barbara City College

7/9/2014	4327	Robert Carrillo	<u>\$</u>	<u>1,750</u>
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Glendale Community College

7/9/2014	4336	Adriana Soto	<u>\$</u>	<u>1,750</u>
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Northern State University

7/9/2014	4341	Kyle Yeargain	<u>\$</u>	<u>1,750</u>
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