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# Form **990-PF**

## **Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For	calen	idar year 2013 or tax year beginning OCL	1, 2013	, and ending	SEP 30, 2014	
		foundation			A Employer Identification	number
T	ΉE	WALLACE F. PATE, SR. F	'ELLOW MAN			
F	OU.	NDATION			57-0998635	
		and street (or P O box number if mail is not delivered to street	t address)	Room/suite	B Telephone number	20-
P	.0	. DRAWER 458			843-546-82	# 3882
Cit	y or to	own, state or province, country, and ZIP or foreign p	oostal code		C If exemption application is p	ending, check here
G	EO	RGETOWN, SC 29442		<u> </u>		
G	Check	call that apply Initial return	Initial return of a fo	ormer public charity	D 1. Foreign organizations	s, check here
		Final return	Amended return		9	
_		Address change	Name change		Foreign organizations me check here and attach co	eting the 85% test, pmputation
Н (	Check	type of organization X Section 501(c)(3) e	xempt private foundation		E If private foundation sta	tus was terminated
	□ Se	ection 4947(a)(1) nonexempt charitable trust	Other taxable private founda	ation	under section 507(b)(1	
1 F		arket value of all assets at end of year   J   Account	ing method X Cash	Accrual	F If the foundation is in a	60-month termination
(f	rom i		ther (specify)		under section 507(b)(1	_ 1 1
	<b>-</b> \$	625,228. (Part I, colu	ımn (d) must be on cash	basis.)		
P	art I	Analysis of Revenue and Expenses	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
		Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	expenses per books	income	income	for chantable purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received			N/A	
	2	Check X if the foundation is not required to attach Sch. B	`			
	3	Interest on savings and temporary cash investments	569.	569.		STATEMENT 1
	4	Dividends and interest from securities	9,245.	9,245.		STATEMENT 2
	5a	Gross rents				
	l b	Net rental income or (loss)				
4	6a	Net gain or (loss) from sale of assets not on line 10	-684.			
Revenue	b	Gross sales nace for all E \( \O 1 \lambda \)				
eve	7	Capital gain net income (from Part IV, line 2)		0.		IED.
Œ	8	Net short-term capital gain			REVE	100
	9	Income modifications				1015
	10a	Gross sales less returns and allowances			169 CEB 11	ton (0)
	b	Less Cost of goods sold			191	The state of the s
	0	Gross profit or (loss)			OGDE	N, 12 1
	11	Other income				
)	12	Total Add lines 1 through 11	9,130.	9,814		
	13	Compensation of officers, directors, trustees, etc	0.	0	•	0.
2	14	Other employee salaries and wages				
5	15	Pension plans, employee benefits				
<b>3</b>	16	a Legal fees				
	l t	b Accounting fees STMT 3	1,800.	0	•	0.
		Other professional fees				
		Interest .				
よりして 80 ドウ Administrative	18	Taxes STMT 4	347.	0	•	0.
ري الج الج	19	Depreciation and depletion			<u> </u>	
21/12 Significant	20					
א א	21	Travel, conferences, and meetings				
7	22	Printing and publications				
5	23	Other expenses				
į	24	Total operating and administrative		I		
Operation		expenses. Add lines 13 through 23	2,147.	0		0.
Ō	25		27,950.			27,950.
	- 1	Total expenses and disbursements.				
		Add lines 24 and 25	30,097.	. 0	•	27,950.
	27					
	1	Excess of revenue over expenses and disbursements	-20,967.			
	1	b Net investment income (if negative, enter -0-)		9,814		
_	- 1	C Adjusted net income (if negative, enter -0-)			N/A	

THE WALLACE F. PATE, SR. FELLOW MAN

FOUNDATION

Form 990-PF (2013)

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only Beginning of year End of year (a) Book Value (b) Book Value (c) Fair Market Value 1 Cash - non-interest-bearing 160,977. 129,955. 160,977. 2 Savings and temporary cash investments 3 Accounts receivable ▶ Less allowance for doubtful accounts 4 Pledges receivable Less allowance for doubtful accounts 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons 7 Other notes and loans receivable Less allowance for doubtful accounts 8 Inventories for sale or use 9 Prepaid expenses and deferred charges 10a Investments - U S and state government obligations STMT 5 20,449. 284,653. 285,176. 441,606. STMT 6 b Investments - corporate stock 54,055. 21,992. STMT 7 c Investments - corporate bonds 11 Investments - land, buildings, and equipment basis Less accumulated depreciation 12 Investments - mortgage loans 13 Investments - other 14 Land, buildings, and equipment basis Less accumulated depreciation 15 Other assets (describe ▶ 16 Total assets (to be completed by all filers - see the 489,112. 468,145. 625,228. instructions Also, see page 1, item 1) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable 22 Other liabilities (describe 0. 0 23 Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. **Assets or Fund Balances** 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted  $\triangleright |X|$ Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 692,943. 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg, and equipment fund -203,831.-224,798.29 Retained earnings, accumulated income, endowment, or other funds 489,112. 468,145 30 Total net assets or fund balances 489,112. 468,145 31 \_Total liabilities and net assets/fund balances Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 489,112. (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 468,145.

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6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

	rm 990-PF (2013) , FOUN		<del>-</del>					5	<del>7</del> -099	8635	Page 3
F	Part IV Capital Gains a	nd Losses for Tax on I	nvestment	Income			.,				
		be the kind(s) of property sold (e ehouse, or common stock, 200 st			P	How ac - Purch - Dona	nase	(c) Date a (mo , da	cquired ay, yr)	( <b>d)</b> Dat (mo , d	
<u>1a</u>	PUBLICLY TRADED	SECURITIES					P	VARIO	วบร	VARI	ous
_b	) <u></u>										
_0	<u> </u>			<del>.</del>	<u> </u>					ļ	
d	<u> </u>				ļ			_			
<u>e</u>	<u> </u>		1.2	<del></del>	ļ 					<u></u>	
_	(e) Gross sales price	(f) Depreciation allowed (or allowable)	137	t or other basis xpense of sale	_	i			in or (loss (f) minus	(g)	
_a	50,144.			50,82	8.						-684.
_ t	)			· · · · · · · · · · · · · · · · · · ·							
_											_
			<u> </u>								<del> </del>
_6			. Also formed shows	40/04/00						—	
_	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Ex	cess of col (i) col (j), if any			(I) col	(k), but n	ol. (h) gain ot less tha (from col	n -0-) or	
_		23 01 12/01/03									-684.
_ <u>a</u>							-				-004.
			-								
_			<del> </del>								
Ë											
_		∫ If gain, also ent	ar in Part I line	7	$\overline{}$						
	Capital gain net income or (net cap	ital loss) 🐧 If (loss), enter -	0- in Part I, line	7	}	2					-684.
3	Net short-term capital gain or (loss if gain, also enter in Part I, line 8, c		and (6)		λ						
	If (loss), enter -0- in Part I, line 8					3			N/A		
F	Part V Qualification Ur	nder Section 4940(e) fo	r Reduced	Tax on Net	Inv	estm	ent Inc	ome			
(F	or optional use by domestic private t	foundations subject to the section	1 4940(a) tax on	net investment ir	ncom	e )					
ıf ·	section 4940(d)(2) applies, leave thi	s nart hlank									
		•									
	as the foundation liable for the section			· ·	riod?					Yes	X No
	"Yes," the foundation does not qualif										
<u>_</u>	Enter the appropriate amount in ea		instructions be	iore making any e			<del></del>	1		(d)	
	Base period years	(b) Adjusted qualifying di	etributions	Net value of no	(C) nocha		otezek ezu		Distri	oùtion ratio vided by col	(a)\
_	Calendar year (or tax year beginning	y III / ' ' ' ' '	25,500.	1101 14145 01 110	,,,,,,,,,		3,361		(COI (D) un		46082
_	2012 2011		27,645.				2,363				53956
_	2010		27,050.				7,841				<del>47637</del>
_	2009		26,050.				1,992				46353
_	2008		33,939.				3,402				67419
_			<u> </u>					i I	···	<del></del>	
2	Total of line 1, column (d)							2		.2	61447
	Average distribution ratio for the 5	-year base period - divide the tota	I on line 2 by 5,	or by the number	r of ye	ars					
	the foundation has been in existen-			•	•			3		.0	52289
		·									
4	Enter the net value of noncharitable	e-use assets for 2013 from Part X	(, line 5					4		618	,229.
5	Multiply line 4 by line 3							5		32	<u>,327.</u>
6	Enter 1% of net investment income	e (1% of Part I, line 27b)						6			98.
										± .	4 = =
7	Add lines 5 and 6		•					7		32	,425.
Я	Enter qualifying distributions from	Part XII line 4						8		27	,950.
•	If line 8 is equal to or greater than		ne 1b, and comp	plete that part usin	ng a 1	% tax r	ate		·		•
	See the Part VI instructions	·	·		-						

THE WALLACE F. PATE, SR. FELLOW MAN

Form	990-PF (2013) , FOUNDATION			<u>09986</u>			age 4
Pa	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e)	or 49	48 -	see ins	tru	ction	ıs)
1 a	Exempt operating foundations described in section 4940(d)(2), check here   and enter "N/A" on line 1						
	Date of ruling or determination letter (attach copy of letter if necessary-see instructions)						
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here   and enter 1%		1			1	96.
	of Part I, line 27b						• • • •
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b) $\rightarrow$		1				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	L	2				0.
3	Add lines 1 and 2	L	3	<u></u>		1	96.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	_			0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	L	5			1	96.
6	Credits/Payments						
а	2013 estimated tax payments and 2012 overpayment credited to 2013 6a 6a						
b	Exempt foreign organizations - tax withheld at source						
C	Tax paid with application for extension of time to file (Form 8868)  6c						
d	Backup withholding erroneously withheld 6d						
7	Total credits and payments Add lines 6a through 6d		7				0.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached		8				
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	<b>•</b>	9			1	96.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	▶ _	10				
11	Enter the amount of line 10 to be Credited to 2014 estimated tax ▶ Refund	ed 🕨	11				
Pa	rt VII-A Statements Regarding Activities						
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or in	tervene in	1			Yes	
	any political campaign?			L	1 a		X
þ	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the de	finition)?	1	<u> </u>	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials p	ublished	or				
	distributed by the foundation in connection with the activities.			-			
C	Did the foundation file Form 1120-POL for this year?			<u> </u>	1 c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year						
	(1) On the foundation > \$ (2) On foundation managers > \$	0.					
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation	n					
	managers ► \$O.						
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			_	2		X
	If "Yes," attach a detailed description of the activities.			·			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorpor	ation, or					
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			L	3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			<u> </u>	4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?		N	/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			<u> </u>	5		X
	If "Yes," attach the statement required by General Instruction T.						
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either						
	By language in the governing instrument, or						
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with t	he state l	aw		_	v	
	remain in the governing instrument?			_	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and I	Part XV		ļ.,,	7	X	<del></del>
	_						
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)						
	SC						
t	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)					,,	
	of each state as required by General Instruction G? If "No," attach explanation			-	8b	X	ļ
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5)	for calen	dar				.,
	year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV			}-	9		X
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresse	<u>s</u>			10		X

THE WALLACE F. PATE, SR. FELLOW MAN 57-0998635 FOUNDATION Form 990-PF (2013) Page 5 Part VII-A Statements Regarding Activities (continued) 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of X section 512(b)(13)? If "Yes," attach schedule (see instructions) 11 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? X 12 If "Yes," attach statement (see instructions) X 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 Website address N/A Telephone no.  $\triangleright$  (843)546-8200 3882 14 The books are in care of ► THE FOUNDATION Located at ►ARCADIA P.O. DRAWER 458, GEORGETOWN, ZIP+4 ▶29442 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here N/A ▶ 15 and enter the amount of tax-exempt interest received or accrued during the year Yes No 16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, 16 X securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country > Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required Yes No File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly) Yes X No (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) Yes X No a disqualified person? Yes X No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available Yes X No for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after Yes X No termination of government service, if terminating within 90 days ) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations N/A 16 section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected Х before the first day of the tax year beginning in 2013? 10 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning Yes X No before 2013? If "Yes," list the years ▶ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach N/A 2b statement - see instructions ) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time \_ Yes X No during the year? b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after

May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

Form 4720, to determine if the foundation had excess business holdings in 2013.)

had not been removed from jeopardy before the first day of the tax year beginning in 2013?

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

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X

Х

3b

4a

N/A

THE WALLACE F. PATE, SR.	FELLOW MAN			
Form 990-PF (2013) FOUNDATION			<u>57-09986</u>	35 Page 6
Part VII-B   Statements Regarding Activities for Which F	orm 4720 May Be F	Required (continu	neid)	
5a During the year did the foundation pay or incur any amount to		<del></del>	( <del>T</del> )	
(1) Carry on propaganda, or otherwise attempt to influence legislation (section			s X No	
(2) Influence the outcome of any specific public election (see section 4955), or	r to carry on, directly or indire	ectly,	г <del>е</del> л	
any voter registration drive?			s X Na	
(3) Provide a grant to an individual for travel, study, or other similar purposes?		Ye	s X Na	
(4) Provide a grant to an organization other than a charitable, etc., organization	described in section		(B)	
509(a)(1), (2), or (3), or section 4940(d)(2)?			s X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f		TT.	
the prevention of cruelty to children or animals?			s X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und		in Regulations	37/3	
section 53 4945 or in a current notice regarding disaster assistance (see instru			N/A	ib
Organizations relying on a current notice regarding disaster assistance check hi				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr				
expenditure responsibility for the grant?		I/A 🗀 Ye	ıs 🔲 No	
If "Yes," attach the statement required by Regulations section 53 4945				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to p	pay premiums on		ছে	
а personal benefit contract?		Ye	es X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		<b>!</b>	6b X
If "Yes" to 6b, file Form 8870.		<b></b>	<b>□</b>	
7a At any time during the tax year, was the foundation a party to a prohibited tax s		Y£	es X No	
b If "Yes," did the foundation receive any proceeds or have any net income attribu		11.		7b
Part VIII Information About Officers, Directors, Trusto Paid Employees, and Contractors	ees, Foundation Ma	inagers, Highly	1	
List all officers, directors, trustees, foundation managers and their cases.	compensation		<del></del>	
List all officers, affectors, trastees, foundation managers and affect	(b) Title, and average	(c) Compensation	(d) Contributions to	(e) Expense
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	account, other allowances
	to position	Citter -0-7	Compensation	4.1011411000
SEE STATEMENT 8		0.	0.	0.
ODD DIMIDING C				
			-	
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none	enter "NONE."		
	(b) Title, and average		(d) Contributions to	(e) Expense account, other
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	employee benefit plans and deferred compensation	allowances
NONE				
		i		
		1		

0

Total number of other employees paid over \$50,000

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued) 3 Five highest-paid independent contractors for professional services. If none, enter "NONE." (a) Name and address of each person paid more than \$50,000 (c) Compensation (b) Type of service NONE Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the **Expenses** number of organizations and other beneficiaries served, conferences convened, research papers produced, etc N/A Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 **Amount** 1 PER THE DEFINITIONS AS DETAILED IN THE INSTRUCTIONS, WALLACE F. PATE, SR. FELLOW MAN FOUNDATION DOES NOT SIGNIFICANTLY PARTICIPATE IN DIRECT CHARITABLE ACTIVITES, 0. 2 0. SEE STATEMENT 9 All other program-related investments. See instructions 3 THE FOUNDATION HAS BEEN FULLY ACTIVATED. 0.

Total. Add lines 1 through 3

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57-0998635 FOUNDATION Page 8 Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out chantable, etc., purposes 473,150. a Average monthly fair market value of securities 1a 154,494. 16 b Average of monthly cash balances c Fair market value of all other assets 10 627,644. 14 d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 0. 1e 1c (attach detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 627,644. 3 Subtract line 2 from line 1d 3 9,415.4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 618,229. Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4. 5 30,911. Minimum investment return. Enter 5% of line 5 Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain and do not complete this part ) foreign organizations check here 30,911. Minimum investment return from Part X, line 6 1 196. Tax on investment income for 2013 from Part VI, line 5 2a Income tax for 2013 (This does not include the tax from Part VI) 2b h 2c C Add lines 2a and 2b 3 Distributable amount before adjustments. Subtract line 2c from line 1 3 4 Recoveries of amounts treated as qualifying distributions 5 5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 30 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 Part XII

	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	<u>27,950.</u>
	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	27,950.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		_
	income Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	27,950.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Part XIII Undistributed Income (see instructions)

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b Excess from 2010 c Excess from 2011 d Excess from 2012	· • • • • • • • • • • • • • • • • • • •				
c Excess from 2011 d Excess from 2012	<del></del>		,		
d Excess from 2012			·	·	, `

the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

W.F. PATE, JR. P.O. DRAWER 458 GEORGETOWN, SC 29442

b The form in which applications should be submitted and information and materials they should include

#### WRITTEN

c Any submission deadlines

AT LEAST 30 DAYS BEFORE NEEDED

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors NONE

Form 990-PF (2013) • FOUNDATION

Part XV | Supplementary Information (continued)

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Part XV Supplementary Informat				
3 Grants and Contributions Paid During th		Payment		
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	74110011
a Paid during the year				
SOUTH CAROLINA CHRISTIAN FOUNDATION		RELIGIOUS		
POST OFFICE BOX 2397		RELIGIOUS		
SPARTANBURG, SC 29304				_3,40
				····
AMI KIDS - GEORGETOWN		CHARITY		
POST OFFICE BOX 638 GEORGETOWN, SC 29442				1,00
ODOROGITORA, DC 25442		-		1,00
		1		
BONEFISH & TARPON TRUST		CHARITY		
24 DOCKSIDE LANE, PMB 83				25
KEY LARGO, PL 33037		<del></del>	<del></del>	25
CATAWBA BAPTIST CHURCH		RELIGIOUS		
1450 S. ANDERSON ROAD				
ROCK HILL, SC 29730		<del> </del>		
COASTAL CONSERVATION ASSOCIATION		EDUCATION		
3037 B MCNAUGHTON DRIVE				
COLUMBIA, SC 29223	COMPANIA MICON CHE	Em (C)		25
	CONTINUATION SHE	ET ( S )	<b>▶</b> 3a	27,95
b Approved for future payment				
NONE				
		<del>                                     </del>		
				<del>_</del>
		<u> </u>		
Totai			<b>▶</b> 3b	m 990-PF /20

Form 990-PF (2013) .

FOUNDATION

Part XVI-A	Analysis of	Income-Producing	<b>Activities</b>
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nter gross amounts unless otherwise indicated	Unrelate	d business income	Exclud	ed by section 512, 513, or 514	(e)
1 Program service revenue	(a) Business code	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
•	Code		1 222		<del></del>
a b		· · · · · · · · · · · · · · · · · · ·	$\vdash$		
<u> </u>	-				
d	-	·		· · · · · · · · · · · · · · · · · · ·	
е			<b>  </b>	<del></del>	
1	-				
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments			14	569. 9,245.	
4 Dividends and interest from securities			14	9,245.	
5 Net rental income or (loss) from real estate		, , , , , , , , , , , , , , , , , , , ,		· · · · · · · · · · · · · · · · · · ·	
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other Investment Income			<u> </u>		
8 Gain or (loss) from sales of assets other					
than inventory					-684.
9 Net income or (loss) from special events		<del> </del>		· · · · · · · · · · · · · · · · · · ·	
O Gross profit or (loss) from sales of inventory			<b> </b>		·
1 Other revenue					
a	-			<del></del>	
b	_				
C					<del></del>
d				····	·
6	-	0.	-	9,814.	-691
2 Subtotal Add columns (b), (d), and (e)			11	13_	-684 9,130
3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations )				19	5,150
Part XVI-B Relationship of Activities		omplishment of E	cempt	t Purposes	
Line No. Explain below how each activity for which in	come is reported i	n column (e) of Part XVI-A	contrib	uted importantly to the accor	nplishment of
the foundation's exempt purposes (other that	an by providing fu	nds for such purposes)		<del></del>	
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323621 0.10-13			-	<del></del>	Form <b>990-PF</b> (2013

Form 990-PF (2013) • Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

	Excilipt Gigail						
Did the o	rganization directly or indir	rectly engage in any o	of the followin	ig with any other organization	described in section	on 501(c) of	Yes No
the Code	(other than section 501(c)	(3) organizations) oi	in section 52	?7, relating to political organia	zations?		
a Transfers	s from the reporting founda	ation to a noncharitat	ole exempt or	ganization of			
(1) Casi	h			,			1a(1) X
(2) Othe	er assets						1a(2) X
b Other tra	nsactions						
(1) Sale	s of assets to a noncharital	ble exempt organizat	ion				1b(1) X
(2) Puro	chases of assets from a noi	ncharitable exempt o	rganization				1b(2) X
(3) Ren	tal of facilities, equipment,	or other assets					1b(3) X
(4) Rein	nbursement arrangements						1b(4) X
(5) Loan	ns or loan guarantees						1b(5) X
	ormance of services or me	mbership or fundrais	ing solicitation	ons			1b(6) X
	of facilities, equipment, ma		-				1c X
		-		edule Column (b) should alw	avs show the fair m	arket value of the goods	, other assets,
	<del>-</del>	•	-	ed less than fair market value	-		
	(d) the value of the goods,					0 - 0	•
1) Line no	(b) Amount involved			e exempt organization	(d) Description	of transfers, transactions, ar	d shanng arrangements
<del>-</del>	· ,	<del></del>	N/A		<del>                                     </del>	<del></del>	
-							
	<del></del>						
		<del></del>		<del></del>	<del></del>		
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		L		<del></del>	<del></del> _		
	•	•		or more tax-exempt organiz	ations described		Г Г <del>о</del> т
	n 501(c) of the Code (othe		(3)) or in sec	tion 527?			Yes X No
b If "Yes,"	complete the following sch			[ a =	<del>_</del> · <del> </del>	-) December of relation	
	(a) Name of org	janization		(b) Type of organization		c) Description of relation	isnip
	N/A_			<u> </u>		· <del>-</del>	
							<del></del>
_		<del></del>					<del></del>
					<u> </u>		
		//_					
سمم ا				ng accompanying schedules and s an taxpayer) is baseg on allyinforma		han any kaomindon 1 5	May the IRS discuss this
Sign   👢			Janor (Odrier die		TOM		eturn with the preparer hown below (see instr)?
Here 📗	Walland	· vacy	/	2/6/13	1/hus	1/-	X Yes No
Sıç	gnature of officer or trustee			Date/ /	Title	<b></b>	
	Print/Type preparer's na		Preparer's s	signature	Date	Check if PTII	<b>I</b>
	LARRY G. T	UTTLE,	<u></u>	0 ATTA. A	12/18/14	self- employed	
Paid	CPA			any the	14/8/14		00027082
Preparer	Firm's name SMI	TH SAPP				Firm's EIN ► 57-	0801130
Use Only	/			•			
	Firm's address ▶ 4.7	28 JENN D	R. SUI	TE 100			
		RTLE BEAC		29577		Phone no 843	448-8334
	<del></del>						Form 990-PF (2013)

Part XV **Supplementary Information** Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient show any relationship to Foundation Purpose of grant or Amount any foundation manager status of contribution Name and address (home or business) or substantial contributor recipient CROHN'S & COLITIS FOUNDATION OF EDUCATION AMERICA, INC. 386 PARK AVENUE SOUTH 17TH FLOOR 250. NEW YORK, NE YORK 10016 CHARITY DUCKS UNLIMITED, INC. ONE WATERFOWL WAY 1,000. MEMPHIS, TN 38120 EDUCATION HARBOR HISTORICAL ASSOCIATION PO BOX 2228 1,000. GEORGETOWN, SC 29442 EDUCATION HEALTHY LEARNERS J.B. BECK CENTER - CHURCH STREET 400. GEORGETOWN, SC 29440 EDUCATION JOHN HOPKINS THYROID TUMOR CENTER, DEPT OF ENDOCRINOLOGY 1830 E MONUMENT ST. SUITE 333 9,000. BALTIMORE, MD 21287 EDUCATION LOW COUNTRY PREP SCHOOL 300 BLUE STEM DRIVE PAWLEYS ISLAND, SC 29585 EDUCATION PALMETTO HEALTH FOUNDATION 1600 MARION STREET 1,000. COLUMBIA, SC 29201 RELIGIOUS PRINCE GEORGE WINYAH EPISCOPAL CHURCH PO BOX 674 4,500. GEORGETOWN, SC 29442 CHARITY ROCKY MOUNTAIN ELK FOUNDATION POST OFFICE BOX 8249 MISSOULA, MT 59807 EDUCATION SHEPARD CENTER 2020 PEACHTREE ROAD 1,000. ATLANTA, GA 30309 23,050. Total from continuation sheets

THE WALLACE F. PATE, SR. FELLOW MAN

FOUNDATION 57-0998635

Part XV Supplementary Information 3 Grants and Contributions Paid During the Year (Continuation) Recipient If recipient is an individual, Foundation status of Purpose of grant or contribution show any relationship to Amount any foundation manager or substantial contributor Name and address (home or business) recipient TARA HALL HOME FOR BOYS CHARITY PO BOX 955 GEORGETOWN, SC 29442 1,000. PAWLEYS ISLAND COMMUNITY CHURCH RELIGIOUS POST OFFICE BOX 777 PAWLEYS ISLAND, SC 29585 2,400. ST. PAUL'S CHURCH RELIGIOUS 304 E. CAMPERDOWN WAY GREENVILLE, SC 29601 1,500. Total from continuation sheets

FORM 990-PF INTERE	ST ON SAVIN	NGS AND TEM	PORARY	CASH IN	VESTMENTS	STATEMENT	1
SOURCE		(A REVE PER B	NUE		(B) VESTMENT COME	(C) ADJUSTED NET INCOM	
BOND PREMIUM AMORTI 08871 74 UBS FINANCIAL #BL 0			1,698. 2,267.		-1,698. 2,267.		
TOTAL TO PART I, LI	NE 3		569.		569.		
FORM 990-PF	DIVIDENDS	S AND INTER	EST FRO	OM SECUR	ITIES	STATEMENT	2
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	RI	(A) EVENUE R BOOKS	(B) NET INVES MENT INCO		
UBS FINANCIAL #BL 08871 74	9,245.	•	0.	9,245.	9,24	15.	
TO PART I, LINE 4	9,245		0.	9,245.	9,24	15.	
FORM 990-PF		ACCOUNTI	NG FEE	S		STATEMENT	3
DESCRIPTION		(A) EXPENSES PER BOOKS	NET I	B) NVEST- INCOME	(C) ADJUSTEI NET INCOM		
SMITH, SAPP, BOOKHO CRUMPLER & CALLIHAM		0. 1,800.		0.			0.
TO FORM 990-PF, PG	1, LN 16B	1,800.		0.			0.

	XAT	ES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVE MENT INC		(C) ADJUSTED NET INCOM		
EXCISE TAX FOREIGN TAXES	251. 96.	<del></del>	0.			0.
TO FORM 990-PF, PG 1, LN 18	347.		0.		<del></del>	0.
FORM 990-PF U.S. AND	STATE/CITY G	OVERNMENT	OBLI	GATIONS	STATEMENT	5
DESCRIPTION	U.S GOV'		воо	K VALUE	FAIR MARKI VALUE	ET
UBS FINANCIAL - 08871	<u> </u>			0.		0.
TOTAL U.S. GOVERNMENT OBLIGA	TIONS					
TOTAL STATE AND MUNICIPAL GO	VERNMENT OBL	IGATIONS				
TOTAL TO FORM 990-PF, PART I	I, LINE 10A			0.		0.
					<del></del>	
FORM 990-PF	CORPORAT	E STOCK			STATEMENT	6
FORM 990-PF  DESCRIPTION	CORPORAT	E STOCK	воо	K VALUE	STATEMENT FAIR MARKI	6
	CORPORAT	E STOCK	ВОО	K VALUE 285,176.	FAIR MARK	6 ET
DESCRIPTION		E STOCK	ВОО		FAIR MARKI VALUE	6 ET
DESCRIPTION UBS FINANCIAL - 08871			ВОО	285,176.	FAIR MARKI VALUE	6 ET
DESCRIPTION  UBS FINANCIAL - 08871  TOTAL TO FORM 990-PF, PART I	I, LINE 10B			285,176.	FAIR MARKI VALUE 441,6	6 506.
DESCRIPTION  UBS FINANCIAL - 08871  TOTAL TO FORM 990-PF, PART I  FORM 990-PF	I, LINE 10B			285,176. 285,176.	FAIR MARK VALUE  441,6  441,6  STATEMENT  FAIR MARK	606. 506. 7

	I - LIST OF OFFICERS, DIRECTORS PEES AND FOUNDATION MANAGERS		STATEMENT 8	
NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	
JOHN M. PATE	TRUSTEE 0.00	0.	0.	0.
GEORGETOWN, SC  WALLACE F. PATE, JR.  GEORGEOTWN, SC	TRUSTEE 0.00	0.	0.	0.
STELLA P. FORD GEORGETOWN, SC	TRUSTEE 0.00	0.	0.	0.
DOROTHY P. BRIDGERS GREENVILLE, SC	TRUSTEE 0.00	0.	0.	0.
BECKHAM P. DUNBAR SPARTANBURG, SC	TRUSTEE 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAG	E 6, PART VIII	0.	0.	0.
FORM 990-PF SUMMARY OF	PROGRAM-RELATED INV	/ESTMENTS	STAT	EMENT 9

### DESCRIPTION

NOR DOES IT HAVE ANY PROGRAM RELATED INVESTMENTS. THE FOUNDATION ONLY MAKES GIFTS AND PLEDGES AS WILL BE NOTED PER THE SCHEDULES ATTACHED FOR PART XV ON FUTURE RETURNS WHEN THE

TO FORM 990-PF, PART IX-B, LINE 2 0.