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Form **990-PF**
Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation
▶ Do not enter Social Security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052
2013
Open to Public Inspection

For calendar year 2013 or tax year beginning OCT 1, 2013 , and ending SEP 30, 2014

Name of foundation: RITA & BURT TANSKY FOUNDATION

A Employer identification number: 45-3516217

Number and street (or P O box number if mail is not delivered to street address): C/O NEUFIELD DOUDNA LLC 220 VOSENKILL R

Room/suite:

B Telephone number: 212-924-3191

City or town, state or province, country, and ZIP or foreign postal code: ATHENS, NY 12015

C If exemption application is pending, check here ▶ ☐

G Check all that apply:
☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶$ 3,827,916.

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

	Part I	**Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	**(a)** Revenue and expenses per books	**(b)** Net investment income	**(c)** Adjusted net income	**(d)** Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received	2,500,000.		N/A	
	2	Check ▶ ☐ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	173.	173.		STATEMENT 1
	4	Dividends and interest from securities	46,170.	46,170.		STATEMENT 2
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	315,881.			
	b	Gross sales price for all assets on line 6a				
	7	Capital gain net income (from Part IV, line 2)		315,881.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss)				
	11	Other income				
	12	**Total** Add lines 1 through 11	2,862,224.	362,224.		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0.	0.		0.
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees				
	b	Accounting fees STMT 3	5,726.	2,863.		2,863.
	c	Other professional fees STMT 4	23,495.	23,495.		0.
	17	Interest				
	18	Taxes STMT 5	4,819.	1,067.		0.
	19	Depreciation and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses				
	24	**Total operating and administrative expenses** Add lines 13 through 23	34,040.	27,425.		2,863.
	25	Contributions, gifts, grants paid	489,310.			489,310.
	26	**Total expenses and disbursements.** Add lines 24 and 25	523,350.	27,425.		492,173.
	27	Subtract line 26 from line 12				
	a	Excess of revenue over expenses and disbursements	2,338,874.			
	b	**Net investment income** (if negative, enter -0-)		334,799.		
	c	**Adjusted net income** (if negative, enter -0-)			N/A	

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10-10-13 LHA For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2013)

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	3,368.	170,637.	170,637.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 6	944,219.	2,613,076.	3,657,279.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item 1)	947,587.	2,783,713.	3,827,916.
Liabilities	17 Accounts payable and accrued expenses	6,850.		
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	6,850.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ **and complete lines 27 through 31.**			
	27 Capital stock, trust principal, or current funds	940,738.	2,783,713.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
	30 **Total net assets or fund balances**	940,738.	2,783,713.	
	31 **Total liabilities and net assets/fund balances**	947,588.	2,783,713.	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	940,738.
2 Enter amount from Part I, line 27a	2	2,338,874.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	3,279,612.
5 Decreases not included in line 2 (itemize) ▶ EXCESS FMV OVER BASIS	5	495,899.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,783,713.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SEE ATTACHED			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				315,881.
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				315,881.
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } 2 315,881.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 } 3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	128,690.	1,324,101.	.097190
2011	16,750.	1,104,455.	.015166
2010			
2009			
2008			

2	**Total** of line 1, column (d)	2	.112356
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.056178
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	3,442,208.
5	Multiply line 4 by line 3	5	193,376.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	3,348.
7	Add lines 5 and 6	7	196,724.
8	Enter qualifying distributions from Part XII, line 4	8	492,173.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ **(attach copy of letter if necessary-see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b			1	3,348.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0.
3	Add lines 1 and 2			3	3,348.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	3,348.
6	Credits/Payments:				
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	3,760.		
b	Exempt foreign organizations - tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments. Add lines 6a through 6d			7	3,760.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☒ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	412.
11	Enter the amount of line 10 to be: **Credited to 2014 estimated tax** ▶	412.	**Refunded** ▶	11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? *If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*	1b		X
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ FL			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses STMT 7	10	X	

Part VII-A Statements Regarding Activities *(continued)*

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ NEUFIELD DOUDNA, LLC Telephone no. ▶ 212-924-3191

Located at ▶ 220 VOSENKILL ROAD, ATHENS, NY ZIP+4 ▶ 12015

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

		Yes	No
16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.				
1a During the year did the foundation (either directly or indirectly):				
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
(6) Agree to pay money or property to a government official? (**Exception**. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	1b		
Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		1c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	☐ Yes ☒ No			
If "Yes," list the years ▶ _____, _____, _____, _____				
b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.)	N/A	2b		
c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ _____, _____, _____, _____				
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)*	N/A	3b		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BURT TANSKY C/O NEUFIELD DOUDNA LLC 220 VOSENKILL ATHENS, NY 12015	TRUSTEE/PART-TIME 1.00	0.	0.	0.
RITA TANSKY C/O NEUFIELD DOUDNA LLC 220 VOSENKILL ATHENS, NY 12015	TRUSTEE/PART-TIME 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 THE FOUNDATIONS IS NOT INVOLVED IN ANY DIRECT CHARITABLE ACTIVITIES. IT'S PRIMARY PURPOSE IS TO SUPPORT, BY CONTRIBUTIONS, OTHER ORGANIZATIONS EXEMPT UNDER	0.
2 INTERNAL REVENUE CODE SECTION 501(C)(3)	0.
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes:				
a	Average monthly fair market value of securities			1a	3,266,333.
b	Average of monthly cash balances			1b	228,294.
c	Fair market value of all other assets			1c	
d	**Total** (add lines 1a, b, and c)			1d	3,494,627.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.		
2	Acquisition indebtedness applicable to line 1 assets			2	0.
3	Subtract line 2 from line 1d			3	3,494,627.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)			4	52,419.
5	**Net value of noncharitable-use assets**. Subtract line 4 from line 3 Enter here and on Part V, line 4			5	3,442,208.
6	**Minimum investment return**. Enter 5% of line 5			6	172,110.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	172,110.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	3,348.		
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	3,348.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	168,762.
4	Recoveries of amounts treated as qualifying distributions			4	0.
5	Add lines 3 and 4			5	168,762.
6	Deduction from distributable amount (see instructions)			6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	168,762.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	492,173.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions**. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	492,173.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	3,348.
6	**Adjusted qualifying distributions** Subtract line 5 from line 4	6	488,825.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7					168,762.
2 Undistributed income, if any, as of the end of 2013					
a Enter amount for 2012 only				0.	
b Total for prior years: ______ , ______ , ______			0.		
3 Excess distributions carryover, if any, to 2013:					
a From 2008					
b From 2009					
c From 2010					
d From 2011					
e From 2012	31,739.				
f Total of lines 3a through e		31,739.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ $ 492,173.					
a Applied to 2012, but not more than line 2a				0.	
b Applied to undistributed income of prior years (Election required - see instructions)			0.		
c Treated as distributions out of corpus (Election required - see instructions)		0.			
d Applied to 2013 distributable amount					168,762.
e Remaining amount distributed out of corpus		323,411.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)		0.			0.
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		355,150.			
b Prior years' undistributed income Subtract line 4b from line 2b			0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions			0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.				0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014					0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)		0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7		0.			
9 **Excess distributions carryover to 2014** Subtract lines 7 and 8 from line 6a		355,150.			
10 Analysis of line 9:					
a Excess from 2009					
b Excess from 2010					
c Excess from 2011					
d Excess from 2012	31,739.				
e Excess from 2013	323,411.				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

SEE STATEMENT 8

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHED STATEMENT				489,310.
Total			▶ 3a	489,310.
b *Approved for future payment*				
NATIONAL JEWISH HEALTH DENVER, CO		501(C)(3)	GENERAL PURPOSE	250,000.
JUPITER MEDICAL CENTER HOSPITAL JUPITER, FL		501(C)(3)	GENERAL PURPOSE	100,000.
BARNABAS HOSPITAL LIVINGSTON, NJ		501(C)(3)	GENERAL PURPOSE	100,000.
Total			▶ 3b	450,000.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	173.	
4 Dividends and interest from securities			14	46,170.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			14	315,881.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		362,224.	0.

13 Total. Add line 12, columns (b), (d), and (e) 13 362,224.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

323621
10-10-13

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in *column (d) the value of the goods, other assets, or services received.*

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

▶ Rita J. Tansky 12/13/15 ▶ TRUSTEE

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self- employed	PTIN
PAT DOUDNA		2/9/15		P00448454

Firm's name ▶ NEUFIELD DOUDNA, LLC

Firm's EIN ▶ 30-0075447

Firm's address ▶ 220 VOSENKILL ROAD
ATHENS 12015

Phone no. 212-924-3191

323622
10-10-13

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990 .

OMB No 1545-0047

2013

Name of the organization

RITA & BURT TANSKY FOUNDATION

Employer identification number

45-3516217

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions of $5,000 or more during the year ▶ $ ______________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990 EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to *certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)*

LHA **For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.** Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

323451
10-24-13

Name of organization	Employer identification number
RITA & BURT TANSKY FOUNDATION	45-3516217

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	BURT AND RITA TANSKY C/O NDLLC 220 VOSENKILL ROAD ATHENS, NY 12015	$ 1,312,576.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
2	BURT AND RITA TANSKY C/O NDLLC 220 VOSENKILL ROAD ATHENS, NY 12015	$ 1,187,424.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
RITA & BURT TANSKY FOUNDATION	45-3516217

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	PUBLICLY TRADED SECURITIES-SEE ATTACHED	$ 1,187,424.	12/10/13

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization	Employer identification number
RITA & BURT TANSKY FOUNDATION	45-3516217

Part III *Exclusively* religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than $1,000 for the year. Complete columns **(a)** through **(e)** and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once.) ▶ $

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INTEREST	173.	173.	
TOTAL TO PART I, LINE 3	173.	173.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DIVIDENDS	46,170.	0.	46,170.	46,170.	
TO PART I, LINE 4	46,170.	0.	46,170.	46,170.	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROF. FEES	5,726.	2,863.		2,863.
TO FORM 990-PF, PG 1, LN 16B	5,726.	2,863.		2,863.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MANAGEMENT FEES	23,495.	23,495.		0.
TO FORM 990-PF, PG 1, LN 16C	23,495.	23,495.		0.

FORM 990-PF TAXES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL	3,752.	0.		0.
FOREIGN	1,067.	1,067.		0.
TO FORM 990-PF, PG 1, LN 18	4,819.	1,067.		0.

FORM 990-PF CORPORATE STOCK STATEMENT 6

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
GOLDMAN SACHS #1 SEE STATEMENT	2,077,985.	3,133,808.
GOLDMAN SACHS #2 SEE STATEMENT	535,091.	523,471.
TOTAL TO FORM 990-PF, PART II, LINE 10B	2,613,076.	3,657,279.

FORM 990-PF LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10 STATEMENT 7

NAME OF CONTRIBUTOR	ADDRESS
BURT AND RITA TANSKY	C/O NEUFIELD DOUDNA LLC 220 VOSENKILL ROAD ATHENS, NY 12015

FORM 990-PF PART XV - LINE 1A LIST OF FOUNDATION MANAGERS STATEMENT 8

NAME OF MANAGER

BURT TANSKY
RITA TANSKY

RITA & BURT TANSKY FOUNDATION
Corporate Stock - Statement 6 Support
FYE 0914

Description	Quantity	Basis	Fair Market Value
Goldman Sachs #1 Account:			
ADOBE SYSTEMS INC CMN	1,348	45,612	93,268
ALLERGAN INC CMN	894	63,908	159,302
BAIDU, INC. SPONSORED ADR CMN	338	62,658	73,762
CELGENE CORPORATION CMN	2,094	113,642	198,469
CROWN CASTLE INTERNATIONAL COR CC	1,823	85,900	146,806
DISCOVERY COMMUNICATIONS, INC. CM	2,841	118,073	105,912
EBAY INC. CMN	2,534	137,155	143,500
EOG RESOURCES INC CMN	1,402	80,775	138,826
EQUINIX, INC. REIT	435	76,899	92,429
GOOGLE INC. CMN CLASS A	111	34,226	65,314
GOOGLE INC. CMN CLASS C	111	34,117	64,087
INTERCONTINENTAL EXCHANGE INC CM	506	66,653	98,695
INTUIT INC CMN	1,125	53,248	98,606
KINDER MORGAN INC CMN CLASS P	1,541	64,264	59,082
L BRANDS, INC. CMN	1,758	101,114	117,751
LIBERTY INTERACTIVE CORP INTERACTIV	4,395	80,611	125,345
MASTERCARD INCORPORATED CMN CLA	1,980	68,439	146,362
MICROSOFT CORPORATION CMN	4,241	158,393	196,613
NIKE CLASS-B CMN CLASS B	927	34,995	82,688
NOVO-NORDISK A/S ADR ADR CMN	1,980	37,250	94,288
PERRIGO CO PLC CMN	331	51,417	49,713
PRICELINE GROUP INC/THE CMN	106	46,910	122,809
QUALCOMM INC CMN	2,011	108,869	150,362
SALLY BEAUTY HOLDINGS, INC. CMN	1,565	41,427	42,834
SYNGENTA AG SPONSORED ADR CMN	648	36,033	41,064
THE WILLIAMS COMPANIES, INC. CMN	1,793	89,089	99,243
VISA INC. CMN CLASS A	749	63,343	159,814
WALGREEN CO. CMN	2,281	85,251	135,195
YELP INC. CMN	464	37,712	31,668
Totals:		2,077,985	3,133,808
Goldman Sachs #2 Account:			
GS LINKED TO MSCI EAFE STRUCTURED	250	250,000	241,000
GS STRATEGIC INCOME FUND INSTITUTI	26,673	285,091	282,471
Totals:		535,091	523,471

RITA & BURT TANSKY FOUNDATION
Schedule B Part 2
Contribution of Property
FYE 0914

Description	Qty	Market Value
ADOBE SYSTEMS INC CMN	174	9,626
ADOBE SYSTEMS INC CMN	329	18,200
ADOBE SYSTEMS INC CMN	362	20,026
ALLERGAN INC CMN	507	49,387
APPLE, INC. CMN	58	32,802
CELGENE CORPORATION CMN	224	38,252
CME GROUP INC. CMN CLASS A	17	1,356
CME GROUP INC. CMN CLASS A	85	6,778
CME GROUP INC. CMN CLASS A	95	7,575
CME GROUP INC. CMN CLASS A	85	6,778
CME GROUP INC. CMN CLASS A	170	13,556
CROWN CASTLE INTL CORP COMMON STOCK	59	4,437
CROWN CASTLE INTL CORP COMMON STOCK	822	61,823
EOG RESOURCES INC CMN	4	637
EOG RESOURCES INC CMN	14	2,230
EOG RESOURCES INC CMN	21	3,346
EOG RESOURCES INC CMN	35	5,576
EOG RESOURCES INC CMN	50	7,966
EOG RESOURCES INC CMN	52	8,284
EOG RESOURCES INC CMN	80	12,745
EOG RESOURCES INC CMN	140	22,303
GOOGLE, INC. CMN CLASS A	62	67,249
INTRCONTINENTALEXCHANGE GP INC CMN	239	51,808
INTUIT INC CMN	653	48,975
KINDER MORGAN INC CMN CLASS P	99	3,256
KINDER MORGAN INC CMN CLASS P	78	2,565
KINDER MORGAN INC CMN CLASS P	108	3,552
KINDER MORGAN INC CMN CLASS P	171	5,624
KINDER MORGAN INC CMN CLASS P	314	10,327
LIBERTY INTERACTIVE CORP INTERACTIVE CMN CLAS	248	6,809
LIBERTY INTERACTIVE CORP INTERACTIVE CMN CLAS	621	17,050
LIBERTY INTERACTIVE CORP INTERACTIVE CMN CLAS	1,375	37,751
MASTERCARD INCORPORATED CMN CLASS A	116	88,579
NIKE CLASS-B CMN CLASS B	478	37,867
NOVO-NORDISK A/S ADR ADR CMN	16	2,843
NOVO-NORDISK A/S ADR ADR CMN	24	4,264
NOVO-NORDISK A/S ADR ADR CMN	31	5,508
NOVO-NORDISK A/S ADR ADR CMN	61	10,838
NOVO-NORDISK A/S ADR ADR CMN	72	12,792
PERRIGO COMPANY CMN	243	37,519
PRICELINE.COM INC CMN	57	67,768
PROGRESSIVE CORPORATION (THE) CMN	122	3,335
PROGRESSIVE CORPORATION (THE) CMN	138	3,773
PROGRESSIVE CORPORATION (THE) CMN	430	11,756
PROGRESSIVE CORPORATION (THE) CMN	459	12,549

PROGRESSIVE CORPORATION (THE) CMN	493	13,479
QUALCOMM INC CMN	38	2,788
QUALCOMM INC CMN	100	7,338
QUALCOMM INC CMN	201	14,749
QUALCOMM INC CMN	620	45,496
SALLY BEAUTY HOLDINGS, INC. CMN	120	3,272
SALLY BEAUTY HOLDINGS, INC. CMN	251	6,845
SYNGENTA AG SPONSORED ADR CMN	22	1,708
SYNGENTA AG SPONSORED ADR CMN	60	4,657
SYNGENTA AG SPONSORED ADR CMN	48	3,726
SYNGENTA AG SPONSORED ADR CMN	77	5,977
SYNGENTA AG SPONSORED ADR CMN	70	5,433
SYNGENTA AG SPONSORED ADR CMN	103	7,995
VERISIGN INC CMN	102	5,850
VERISIGN INC CMN	142	8,144
VERISIGN INC CMN	170	9,750
VERISIGN INC CMN	221	12,674
VISA INC. CMN CLASS A	18	3,590
VISA INC. CMN CLASS A	39	7,778
VISA INC. CMN CLASS A	35	6,980
VISA INC. CMN CLASS A	49	9,772
VISA INC. CMN CLASS A	64	12,764
VISA INC. CMN CLASS A	63	12,564
VISA INC. CMN CLASS A	146	29,117
WALGREEN CO. CMN	99	5,603
WALGREEN CO. CMN	186	10,528
WALGREEN CO. CMN	183	10,358
WALGREEN CO. CMN	538	30,451
Total Fair Market Value		**1,187,424**

	Brooklyn, NY		
12/18/2013	University Of Pittsburgh Pittsburgh, PA	General Purpose	(2,000)
12/18/2013	National Jewish Health Denver, CO	General Purpose	(50,000)
12/20/2013	Phoenix House New York, NY	General Purpose	(25,000)
12/23/2013	Jewish National Fund New York, NY	General Purpose	(2,000)
12/23/2013	Memorial Sloan Kettering New York, NY	General Purpose	(1,250)
12/23/2013	University Of Texas At Dallas Holocaust Studies Dallas, TX	General Purpose	(500)
12/30/2013	Hillel International Washington, DC	General Purpose	(1,000)
12/31/2013	Jewish Family & Childrens Services New York, NY	General Purpose	(400)
1/2/2014	Holocaust Memorial Museum Washington, DC	General Purpose	(3,000)
1/2/2014	NCI Foundation Chantilly, VA	General Purpose	(2,000)
1/3/2014	Feeding South Florida Pembroke Park, FL	General Purpose	(31,200)
1/13/2014	WJC American Section New York, NY	General Purpose	(1,500)
1/16/2014	American Jewish Historical Society New York, NY	General Purpose	(250)
3/18/2014	Jupiter Medical Center Foundation Jupiter, Florida	General Purpose	(33,500)
3/21/2014	Jewish Community Center Of Greater Pittsburgh Pittsburgh, PA	General Purpose	(100,000)
3/26/2014	Vogel Alcove Dallas, TX	General Purpose	(25,000)
4/28/2014	Saint Barnabas Medical Center Foundation Livingston, NJ	General Purpose	(33,000)
6/12/2014	Bell Building Educated Leaders For Life Dorchester, MA	General Purpose	(90,000)
7/7/2014	Sanctuary For Families New York, NY	General Purpose	(17,000)
8/7/2014	Raymond F Kravis Center For Performing Arts West Palm Beach, FL	General Purpose	(2,000)
9/23/2014	Sanctuary For Families New York, NY	General Purpose	(33,000)
TOTAL (To Part I, line 26)			(489,310)

RITA AND BURT TANSKY FOUNDATION

Part XV

Date	Description	Purpose	Amount
11/7/2013	Bell Building Educated Leaders For Life Dorchester, MA	General Purpose	(22,000)
11/8/2013	New York City Rescue Mission New York, NY	General Purpose	(500)
11/8/2013	Palm Beach County Food Bank Lantana, FL	General Purpose	(100)
11/8/2013	Feeding South Florida Pembroke Park, FL	General Purpose	(500)
11/8/2013	Alzheimers Disease Research Chicago, IL	General Purpose	(500)
11/12/2013	Gallaudet University Washington, DC	General Purpose	(500)
11/12/2013	SLE Lupus Foundation New York, NY	General Purpose	(1,000)
11/14/2013	Arthritis Foundation Atlanta, Georgia	General Purpose	(500)
11/14/2013	WJC American Section New York, NY	General Purpose	(1,000)
11/15/2013	Braille Institute Of America Los Angeles, CA	General Purpose	(500)
11/19/2013	Temple Judea Palm Beach Gardens, FL	General Purpose	(3,600)
12/5/2013	Hospice Of Palm Beach County West Palm Beach, FL	General Purpose	(1,000)
12/8/2013	Salvation Army Alexandria, VA	General Purpose	(300)
12/10/2013	The Breast Cancer Research Foundation New York, NY	General Purpose	(1,000)
12/10/2013	University City Childrens Center University City, MO	General Purpose	(1,000)
12/10/2013	American Heart Association Dallas, TX	General Purpose	(450)
12/11/2013	Feeding South Florida Pembroke Park, FL	General Purpose	(500)
12/13/2013	Dorot New York, NY	General Purpose	(360)
12/18/2013	Paralyzed Veterans Of America Washington, DC	General Purpose	(200)
12/18/2013	March Of Dimes	General Purpose	(200)

RITA & BURT TANSKY FOUNDATION
Capital Gains - PART IV
FYE 0914

Security	Shares	P/D	Date Acquired	Date Sold	Proceeds	Cost Basis	Gain/Loss
GS High Yield CGD	237.5	P	12/12/2013	12/12/2013	1,693	-	1,693
Perrigo	243	D	12/10/2013	12/19/2013	37,748	22,711	15,037
Qualcomm	180	D	12/10/2013	12/26/2013	13,232	7,299	5,933
Perrigo	140	P	12/19/2013	12/26/2013	21,246	21,748	(502)
Apple	58	D	12/10/2013	2/10/2014	30,676	22,541	8,136
Verisign	42	D	12/10/2013	4/15/2014	2,058	1,190	868
EOG Resources	8	D	12/10/2013	4/28/2014	780	397	384
EOG Resources	28	D	12/10/2013	4/28/2014	2,731	1,233	1,498
EOG Resources	70	D	12/10/2013	4/28/2014	6,827	3,574	3,254
EOG Resources	100	D	12/10/2013	4/28/2014	9,753	4,689	5,065
EOG Resources	104	D	12/10/2013	4/28/2014	10,143	4,740	5,403
EOG Resources	90	D	12/10/2013	4/28/2014	8,778	4,776	4,002
Kinder Morgan Inc.	44	P	10/31/2013	4/28/2014	1,427	1,557	(131)
Kinder Morgan Inc.	99	D	12/10/2013	4/28/2014	3,210	3,202	8
Kinder Morgan Inc.	78	D	12/10/2013	4/28/2014	2,529	2,495	34
Kinder Morgan Inc.	108	D	12/10/2013	4/28/2014	3,502	3,471	31
Kinder Morgan Inc.	105	D	12/10/2013	4/28/2014	3,404	3,397	8
Verisign	60	D	12/10/2013	5/5/2014	2,895	1,700	1,195
Verisign	142	D	12/10/2013	5/5/2014	6,851	4,637	2,215
Verisign	170	D	12/10/2013	5/5/2014	8,202	5,735	2,467
Verisign	221	D	12/10/2013	5/5/2014	10,663	6,585	4,078
Kinder Morgan Inc.	66	D	12/10/2013	5/22/2014	2,222	2,135	87
Kinder Morgan Inc.	314	D	12/10/2013	5/22/2014	10,573	10,086	486
Kinder Morgan Inc.	972	P	1/10/2014	5/22/2014	32,728	34,902	(2,174)
Equinix Inc.	58	P	2/19/2014	7/9/2014	12,330	11,148	1,182
Teradata	450	P	12/26/2013	7/9/2014	18,181	20,115	(1,935)
Syngenta AG	22	D	12/10/2013	7/14/2014	1,609	881	728
Syngenta AG	67	D	12/10/2013	7/14/2014	4,900	3,294	1,607
Progressive	122	D	12/10/2013	7/15/2014	2,987	2,783	204
Progressive	138	D	12/10/2013	7/15/2014	3,379	2,958	421
Progressive	77	D	12/10/2013	7/15/2014	1,885	1,762	123
Adobe Systems	140	D	12/10/2013	7/23/2014	10,062	3,692	6,370
Progressive	353	D	12/10/2013	7/24/2014	8,572	8,076	496
Progressive	355	D	12/10/2013	7/24/2014	8,620	7,637	983
Progressive	104	D	12/10/2013	8/5/2014	2,442	2,237	204
Progressive	493	D	12/10/2013	8/5/2014	11,574	10,603	971
Adobe Systems	127	D	12/10/2013	8/8/2014	8,683	3,765	4,918
Adobe Systems	20	D	12/10/2013	8/18/2014	1,413	593	820
Adobe Systems	222	D	12/10/2013	8/18/2014	15,680	5,855	9,825
CME	17	D	12/10/2013	8/18/2014	1,256	972	284
CME	85	D	12/10/2013	8/18/2014	6,281	4,516	1,765

CME	95	D	12/10/2013	8/18/2014	7,020	5,416	1,604
CME	85	D	12/10/2013	8/18/2014	6,281	4,963	1,318
CME	62	D	12/10/2013	8/18/2014	4,582	2,983	1,599
CME	108	D	12/10/2013	8/19/2014	7,916	5,196	2,720
EOG Resources	174	D	12/10/2013	8/19/2014	18,526	9,234	9,293
Verifone	330	P	12/26/2013	9/9/2014	11,500	8,138	3,362
GS High Yield	78.598	P	1/31/2013	1/9/2014	564	579	(16)
GS High Yield	79.957	P	2/28/2013	1/9/2014	573	589	(16)
GS High Yield	69.085	P	3/31/2013	1/9/2014	495	513	(17)
GS High Yield	58.71	P	4/30/2013	1/9/2014	421	441	(20)
GS High Yield	59.03	P	5/31/2013	1/9/2014	423	439	(15)
GS High Yield	60.35	P	6/30/2013	1/9/2014	433	434	(1)
GS High Yield	60.06	P	7/31/2013	1/9/2014	431	438	(7)
GS High Yield	59.76	P	8/31/2013	1/9/2014	428	431	(2)
GS High Yield	58.54	P	9/30/2013	1/9/2014	420	423	(4)
GS High Yield	58.38	P	10/31/2013	1/9/2014	419	431	(12)
GS High Yield	44.95	P	11/29/2013	1/9/2014	322	332	(9)
GS High Yield	237.5	P	12/12/2013	1/9/2014	1,703	1,693	10
GS High Yield	60.8	P	12/12/2013	1/9/2014	436	434	2
GS High Yield	46.06	P	12/31/2013	1/9/2014	330	329	1
GS Strategic Income	4,290.47	P	1/9/2014	6/9/2014	45,908	45,865	43
GS Strategic Income	9,433.96	P	1/9/2014	7/7/2014	100,000	100,849	(849)
GS Strategic Income	7,115.75	P	1/9/2014	8/14/2014	75,000	76,067	(1,067)
Adobe Systems	108	P	11/16/2011	10/2/2013	5,552	3,094	2,458
Apple	9	D	11/15/2011	10/28/2013	4,777	855	3,921
Adobe Systems	66	P	11/16/2011	10/29/2013	3,574	1,891	1,683
Adobe Systems	68	P	11/16/2011	10/30/2013	3,688	1,948	1,740
Intercontinental Exc	18	D	11/15/2011	10/30/2013	3,439	1,328	2,110
Mastercard	7	D	11/15/2011	10/30/2013	5,066	1,080	3,986
Priceline	1	D	11/15/2011	10/30/2013	1,062	232	830
Priceline	3	D	11/15/2011	10/30/2013	3,186	657	2,529
Visa	25	D	11/15/2011	10/30/2013	5,062	1,608	3,454
EOG Resources	63	P	11/16/2011	11/6/2013	11,243	6,423	4,819
Perrigo	145	D	11/15/2011	12/19/2013	22,524	9,548	12,976
Perrigo	83	D	11/15/2011	12/19/2013	12,893	5,465	7,428
Perrigo - Cash in Lieu		D	11/15/2011	12/19/2013	5	-	5
Allergan	160	D	11/15/2011	12/26/2013	17,526	6,556	10,970
Google	12	D	11/15/2011	12/26/2013	13,416	6,624	6,792
Google	2	D	11/15/2011	12/26/2013	2,236	1,137	1,099
Intercontinental Exc	100	D	11/15/2011	12/26/2013	22,517	7,380	15,136
Mastercard	23	D	11/15/2011	12/26/2013	18,867	5,203	13,665
Mastercard	17	D	11/15/2011	12/26/2013	13,946	3,567	10,379
Priceline	16	D	11/15/2011	12/26/2013	18,971	3,501	15,469
Visa	17	D	11/15/2011	12/26/2013	3,737	1,094	2,643
Visa	35	D	11/15/2011	12/26/2013	7,693	2,268	5,425
Visa	48	D	11/15/2011	12/26/2013	10,550	3,393	7,157
Apple	24	D	11/15/2011	2/10/2014	12,694	2,281	10,413

Apple	14	D	11/15/2011	2/10/2014	7,405	2,846	4,558
Apple	16	D	11/15/2011	2/10/2014	8,462	5,259	3,203
Liberty Interactive	346	P	8/10/2012	2/10/2014	9,446	6,021	3,426
Kinder Morgan Inc.	160	P	1/31/2012	3/13/2014	4,958	5,176	(218)
Kinder Morgan Inc.	93	P	2/14/2012	3/13/2014	2,882	3,008	(126)
Kinder Morgan Inc.	66	P	2/29/2012	3/13/2014	2,045	2,329	(284)
Kinder Morgan Inc.	76	P	4/9/2012	3/13/2014	2,355	2,996	(640)
Kinder Morgan Inc.	74	P	4/16/2012	3/13/2014	2,293	2,786	(493)
Kinder Morgan Inc.	88	P	4/30/2012	3/13/2014	2,727	3,159	(432)
Kinder Morgan Inc.	69	P	5/9/2012	3/13/2014	2,138	2,352	(214)
Kinder Morgan Inc.	95	P	5/25/2012	3/13/2014	2,944	3,055	(111)
Kinder Morgan Inc.	398	P	5/31/2012	3/13/2014	12,334	12,784	(450)
Kinder Morgan Inc.	53	P	8/7/2012	3/13/2014	1,642	1,919	(277)
Kinder Morgan Inc.	58	P	8/20/2012	3/13/2014	1,797	2,026	(229)
Kinder Morgan Inc.	131	P	9/12/2012	3/13/2014	4,060	4,696	(637)
Kinder Morgan Inc.	35	P	10/15/2012	3/13/2014	1,085	1,220	(135)
Verisign	596	P	11/16/2011	4/15/2014	29,198	19,855	9,343
Kinder Morgan Inc.	101	P	10/15/2012	4/28/2014	3,275	3,520	(246)
Kinder Morgan Inc.	72	P	4/9/2013	4/28/2014	2,334	2,787	(453)
Progressive	435	P	2/21/2012	6/6/2014	11,000	9,358	1,641
Progressive	294	P	2/22/2012	6/6/2014	7,434	6,323	1,111
Progressive	342	P	2/22/2012	7/7/2014	8,581	7,355	1,226
Progressive	248	P	3/19/2012	7/7/2014	6,223	5,656	566
Progressive	86	P	3/29/2012	7/7/2014	2,158	1,968	190
Teradata	315	D	11/15/2011	7/9/2014	12,726	4,858	7,869
Teradata	166	D	11/15/2011	7/9/2014	6,707	7,564	(857)
Teradata	96	P	2/26/2013	7/9/2014	3,879	5,931	(2,052)
Progressive	138	P	3/29/2012	7/15/2014	3,379	3,157	221
CME	424	P	11/16/2011	8/18/2014	31,332	20,924	10,408
Visa	31	D	11/15/2011	8/18/2014	6,602	2,192	4,411
Crown Castle	268	D	11/15/2011	8/19/2014	20,989	10,458	10,531
Intuit	141	D	11/15/2011	8/19/2014	12,026	4,371	7,655
L Brands	129	P	6/14/2013	8/19/2014	8,160	6,574	1,586
Verifone	303	P	10/9/2012	9/9/2014	10,559	8,863	1,696
Verifone	78	P	10/11/2012	9/9/2014	2,718	2,373	345
Verifone	91	P	10/25/2012	9/9/2014	3,171	2,765	407
GS High Yield	1,537.94	P	3/2/2012	11/1/2013	11,350	11,058	292
GS High Yield	1,445.05	P	3/2/2012	11/4/2013	10,650	10,390	260
GS High Yield	6,060.09	P	3/2/2012	1/9/2014	43,451	43,572	(121)
GS High Yield	96.79	P	3/31/2012	1/9/2014	694	691	3
GS High Yield	120.4	P	4/30/2012	1/9/2014	863	863	-
GS High Yield	120.87	P	5/31/2012	1/9/2014	867	850	17
GS High Yield	114.07	P	6/29/2012	1/9/2014	818	813	5
GS High Yield	113.76	P	7/31/2012	1/9/2014	816	823	(7)
GS High Yield	118.93	P	8/31/2012	1/9/2014	853	863	(11)
GS High Yield	117.72	P	9/30/2012	1/9/2014	844	862	(18)
GS High Yield	118.521	P	10/31/2012	1/9/2014	850	871	(21)

GS High Yield	122.468	P	11/30/2012	1/9/2014	878	903	(25)
GS High Yield	37.706	P	12/12/2012	1/9/2014	270	276	(6)
GS High Yield	360.01	P	12/12/2012	1/9/2014	2,581	2,635	(54)
GS High Yield	116.166	P	12/31/2012	1/9/2014	833	849	(16)
OVERALL TOTAL					1,199,719	883,838	315,881