Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

► **Do not enter Social Security numbers on this form as it may be made public.**
► Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No 1545-0052

2013

For calendar year 2013, or tax year beginning 10/01 , 2013, and ending 9/30 , 2014

HELEN S BOYLAN FOUNDATION
PO BOX 731
CARTHAGE, MO 64836

A Employer identification number: 43-1254043
B Telephone number (see the instructions): (417) 359-2657
C If exemption application is pending, check here ► ☐
D 1 Foreign organizations, check here . ► ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ► ☐
E If private foundation status was terminated under section 507(b)(1)(A), check here ► ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, column (c), line 16)* ► $ 4,835,203.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis)*

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc, received (att sch)				
	2 Ck ► ☒ if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	97,457.	97,457.	97,457.	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10	386,037.			
	b Gross sales price for all assets on line 6a 2,566,662.				
	7 Capital gain net income (from Part IV, line 2)		386,037.		
	8 Net short-term capital gain			76,452.	
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit/(loss) (att sch)				
	11 Other income (attach schedule)				
	12 **Total.** Add lines 1 through 11	483,494.	483,494.	173,909.	
OPERATING AND ADMINISTRATIVE EXPENSES	13 Compensation of officers, directors, trustees, etc	128,600.	32,150.		
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule) See St 1	2,162.	541.		
	b Accounting fees (attach sch) See St 2	3,875.	969.		
	c Other prof fees (attach sch) See St 3	37,674.	9,419.		37,674.
	17 Interest				
	18 Taxes (attach schedule)(see instrs) See Stm 4	7,922.	1,981.		
	19 Depreciation (attach sch) and depletion				
	20 Occupancy	2,400.	600.		
	21 Travel, conferences, and meetings	987.	247.		987.
	22 Printing and publications				
	23 Other expenses (attach schedule) See Statement 5	2,765.	692.		
	24 **Total operating and administrative expenses.** Add lines 13 through 23	186,385.	46,599.		38,661.
	25 Contributions, gifts, grants paid Stmt 6	241,762.			241,762.
	26 **Total expenses and disbursements.** Add lines 24 and 25	428,147.	46,599.	0.	280,423.
	27 Subtract line 26 from line 12:				
	a **Excess of revenue over expenses and disbursements**	55,347.			
	b **Net investment income** (if negative, enter -0-)		436,895.		
	c **Adjusted net income** (if negative, enter -0-)			173,909.	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
ASSETS	1	Cash — non-interest-bearing	63,432.	73,790.	
	2	Savings and temporary cash investments			
	3	Accounts receivable ►			
		Less allowance for doubtful accounts ►			
	4	Pledges receivable ►			
		Less allowance for doubtful accounts ►			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch) ►			
		Less allowance for doubtful accounts ►			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments — U S. and state government obligations (attach schedule)	99,502.		
	b	Investments — corporate stock (attach schedule) Statement 7	1,461,529.	1,592,668.	1,954,583.
	c	Investments — corporate bonds (attach schedule) Statement 8	1,398,729.	1,624,781.	1,616,575.
	11	Investments — land, buildings, and equipment basis ►			
		Less accumulated depreciation (attach schedule) ►			
	12	Investments — mortgage loans			
	13	Investments — other (attach schedule) Statement 9	1,129,253.	916,550.	1,264,045.
	14	Land, buildings, and equipment basis ►			
		Less accumulated depreciation (attach schedule) ►			
	15	Other assets (describe ► See Statement 10)		3.	
	16	**Total assets** (to be completed by all filers — see the instructions Also, see page 1, item I)	4,152,445.	4,207,792.	4,835,203.
LIABILITIES	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, & other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ►)			
	23	**Total liabilities** (add lines 17 through 22)	0.	0.	
NET ASSETS OR FUND BALANCES		**Foundations that follow SFAS 117, check here ► ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ► [X] and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	3,710,449.	3,710,449.	
	28	Paid-in or capital surplus, or land, building, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	441,996.	497,343.	
	30	**Total net assets or fund balances** (see instructions)	4,152,445.	4,207,792.	
	31	**Total liabilities and net assets/fund balances** (see instructions)	4,152,445.	4,207,792.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,152,445.
2	Enter amount from Part I, line 27a	2	55,347.
3	Other increases not included in line 2 (itemize) ►	3	
4	Add lines 1, 2, and 3	4	4,207,792.
5	Decreases not included in line 2 (itemize) ►	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	4,207,792.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g , real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a	See Statement 11			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) — If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7	2	386,037.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	76,452.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No

If 'Yes,' the foundation does not qualify under section 4940(e) Do not complete this part N/A

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2012			
2011			
2010			
2009			
2008			

2	**Total** of line 1, column (d)	2	
3	Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	
5	Multiply line 4 by line 3	5	
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	
7	Add lines 5 and 6	7	
8	Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ► [ ] and enter 'N/A' on line 1. Date of ruling or determination letter _______ (attach copy of letter if necessary – see instrs) b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► [ ] and enter 1% of Part I, line 27b c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)	1	8,738.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0.
3 Add lines 1 and 2	3	8,738.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	8,738.
6 Credits/Payments:		
a 2013 estimated tax pmts and 2012 overpayment credited to 2013 — 6a		
b Exempt foreign organizations – tax withheld at source — 6b		
c Tax paid with application for extension of time to file (Form 8868) — 6c		
d Backup withholding erroneously withheld — 6d		
7 Total credits and payments Add lines 6a through 6d	7	0.
8 Enter any **penalty** for underpayment of estimated tax Check here [X] if Form 2220 is attached	8	178.
9 **Tax due** If the total of lines 5 and 8 is more than line 7, enter **amount owed** See Statement 12 ►	9	9,297.
10 **Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ►	10	
11 Enter the amount of line 10 to be: **Credited to 2014 estimated tax** ► **Refunded** ►	11	

Part VII-A Statements Regarding Activities

		Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1 a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1 b		X
*If the answer is 'Yes' to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c Did the foundation file **Form 1120-POL** for this year?	1 c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ► $ 0. **(2)** On foundation managers ► $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If 'Yes,' attach a detailed description of the activities*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If 'Yes,' attach a conformed copy of the changes*	3		X
4 a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4 a		X
b If 'Yes,' has it filed a tax return on **Form 990-T** for this year?	4 b	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If 'Yes,' attach the statement required by General Instruction T*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If 'Yes,' complete Part II, column (c), and Part XV*	7	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) ► MO			
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If 'No,' attach explanation*	8 b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If 'Yes,' complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? *If 'Yes,' attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► www.boylanfoundation.org

14 The books are in care of ► ELIZABETH SIMMONS Telephone no ► (417) 359-2657

Located at ► 303 S MAIN, PO BOX 731 CARTHAGE MO ZIP + 4 ► 64836

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** – Check here . N/A ► ☐

and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If 'Yes,' enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

				Yes	No
1 a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is 'Yes' to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1 b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here	► ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	☐ Yes ☒ No			
	If 'Yes,' list the years ► 20__ , 20__ , 20__ , 20__				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer 'No' and attach statement – see instructions)		2 b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ► 20__ , 20__ , 20__ , 20__				
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If 'Yes,' did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)*		3 b	N/A	
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4 a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		4 b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5 a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5 b** N/A

Organizations relying on a current notice regarding disaster assistance check here ► ☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53 4945-5(d)

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X (No)

If 'Yes' to 6b, file Form 8870

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Statement 13		128,600.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 — see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
None				

Total number of other employees paid over $50,000 ► 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over $50,000 for professional services ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ►	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes. a Average monthly fair market value of securities		1a	4,843,488.
b Average of monthly cash balances		1b	135,794.
c Fair market value of all other assets (see instructions)		1c	
d **Total** (add lines 1a, b, and c)		1d	4,979,282.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2 Acquisition indebtedness applicable to line 1 assets		2	0.
3 Subtract line 2 from line 1d		3	4,979,282.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)		4	74,689.
5 **Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	4,904,593.
6 **Minimum investment return.** Enter 5% of line 5		6	245,230.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6		1	245,230.
2a Tax on investment income for 2013 from Part VI, line 5	2a 8,738.		
b Income tax for 2013 (This does not include the tax from Part VI)	2b		
c Add lines 2a and 2b		2c	8,738.
3 Distributable amount before adjustments Subtract line 2c from line 1		3	236,492.
4 Recoveries of amounts treated as qualifying distributions		4	
5 Add lines 3 and 4		5	236,492.
6 Deduction from distributable amount (see instructions)		6	
7 **Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	236,492.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1a	280,423.
b Program-related investments — total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 **Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	280,423.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6 **Adjusted qualifying distributions.** Subtract line 5 from line 4	6	280,423.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				236,492.
2 Undistributed income, if any, as of the end of 2013:				
a Enter amount for 2012 only			0.	
b Total for prior years. 20 __, 20 __, 20 __		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010				
d From 2011 94,693.				
e From 2012 77,206.				
f **Total** of lines 3a through e	171,899.			
4 Qualifying distributions for 2013 from Part XII, line 4: ► $ 280,423.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2013 distributable amount				236,492.
e Remaining amount distributed out of corpus	43,931.			
5 Excess distributions carryover applied to 2013 (*If an amount appears in column (d), the same amount must be shown in column (a).*)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	215,830.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount – see instructions		0.		
e Undistributed income for 2012 Subtract line 4a from line 2a. Taxable amount – see instructions			0.	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	0.			
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a	215,830.			
10 Analysis of line 9				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011 94,693.				
d Excess from 2012 77,206.				
e Excess from 2013 43,931.				

Part XIV | Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ►

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2013	**(b)** 2012	**(c)** 2011	**(d)** 2010	**(e) Total**
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon a 'Assets' alternative test – enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test – enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV | Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year – see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**

Check here ► ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

See Statement 14

b The form in which applications should be submitted and information and materials they should include:

See Statement for Line 2a

c Any submission deadlines:

See Statement for Line 2a

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

See Statement for Line 2a

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Total			► **3a**	
b *Approved for future payment*				
Total			► **3b**	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					97,457.
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					386,037.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue.					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)					483,494.
13 **Total.** Add line 12, columns (b), (d), and (e)				13	483,494.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions.)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1 a (1)		X
	(2) Other assets	1 a (2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1 b (1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1 b (2)		X
	(3) Rental of facilities, equipment, or other assets	1 b (3)		X
	(4) Reimbursement arrangements	1 b (4)		X
	(5) Loans or loan guarantees	1 b (5)		X
	(6) Performance of services or membership or fundraising solicitations	1 b (6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1 c		X

d If the answer to any of the above is 'Yes,' complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2 a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If 'Yes,' complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee: [signature] Date: 8/7/15 Title: Secretary

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
LARRY J MCGUIRE	LARRY J MCGUIRE	7-21-15		P01223034

Firm's name ► DAY & MCGUIRE Firm's EIN ► 43-1107559

Firm's address ► 222 GRANT ST CARTHAGE, MO 64836-1603 Phone no (417) 359-5582

Form **8868**
(Rev January 2014)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

► **File a separate application for each return.**
► **Information about Form 8868 and its instructions is at *www.irs.gov/form8868.***

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ► [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extention on a previously filed Form 8868

Electronic filing *(e-file)*. You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www.irs gov/efile* and click on *e-file for Charities & Nonprofits.*

Part I — Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension – check this box and complete Part I only ► [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions HELEN S BOYLAN FOUNDATION	Employer identification number (EIN) or 43-1254043
File by the due date for filing your return See instructions	Number, street, and room or suite number If a P O box, see instructions PO BOX 731	Social security number (SSN)
	City, town or post office, state, and ZIP code For a foreign address, see instructions CARTHAGE, MO 64836	

Enter the Return code for the return that this application is for (file a separate application for each return) 04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► ELIZABETH SIMMONS

Telephone No. ► (417) 359-2657 Fax No ►

- If the organization does not have an office or place of business in the United States, check this box ► [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ____ If this is for the whole group, check this box ► [ ] If it is for part of the group, check this box ► [ ] and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 5/15, 20 15, to file the exempt organization return for the organization named above The extension is for the organization's return for

► [ ] calendar year 20 ____ or

► [X] tax year beginning 10/01, 20 13, and ending 9/30, 20 14

2 If the tax year entered in line 1 is for less than 12 months, check reason [ ] Initial return [ ] Final return [ ] Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	**3a**	$ 8,738.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	**3b**	$ 0.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	**3c**	$ 8,738.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box ► [X]

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions HELEN S BOYLAN FOUNDATION	Employer identification number (EIN) or 43-1254043
File by the extended due date for filing your return See instructions	Number, street, and room or suite number If a P O box, see instructions DAY & MCGUIRE 222 GRANT ST	Social security number (SSN)
	City, town or post office, state, and ZIP code For a foreign address, see instructions CARTHAGE, MO 64836-1603	

Enter the Return code for the return that this application is for (file a separate application for each return) 04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in care of ► ELIZABETH SIMMONS
  Telephone No ► (417) 359-2657 Fax No. ►
- If the organization does not have an office or place of business in the United States, check this box ► [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box ► [ ] If it is for part of the group, check this box ► [ ] and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until 8/15 , 20 15

5 For calendar year ____ , or other tax year beginning 10/01 , 20 13 , and ending 9/30 , 20 14

6 If the tax year entered in line 5 is for less than 12 months, check reason [ ] Initial return [ ] Final return [ ] Change in accounting period

7 State in detail why you need the extension Taxpayer respectfully requests additional time to gather information necessary to file a complete and accurate tax return.

8 a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	**8 a**	$ 8,738.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	**8 b**	$ 0.
c Balance due. Subtract line 8b from line 8a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	**8 c**	$ 8,738.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ► Title ► Secretary Date ►

Statement 1
Form 990-PF, Part I, Line 16a
Legal Fees

	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
LATHROP	$ 2,162.	$ 541.		
Total	$ 2,162.	$ 541.	$ 0.	$ 0.

Statement 2
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
ACCOUNTING FEES	$ 3,875.	$ 969.		
Total	$ 3,875.	$ 969.	$ 0.	$ 0.

Statement 3
Form 990-PF, Part I, Line 16c
Other Professional Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
ADMINISTRATIVE FEES	$ 22,367.	$ 5,592.		$ 22,367.
INVESTMENT FEES	15,307.	3,827.		15,307.
Total	$ 37,674.	$ 9,419.	$ 0.	$ 37,674.

Statement 4
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
PRIOR YEAR EXCISE TAX	$ 7,922.	$ 1,981.		
Total	$ 7,922.	$ 1,981.	$ 0.	$ 0.

Statement 5
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
DUES	$ 725.	$ 181.		
INSURANCE	1,250.	313.		
OFFICE EXPENSE	790.	198.		
Total	$ 2,765.	$ 692.	$ 0.	$ 0.

Statement 6
Form 990-PF, Part I, Line 25
Contributions, Gifts, and Grants

Cash Grants and Allocations

Class of Activity:	EDUCATION ASSISTANCE	
Donee's Name:	CARTGHAGE R-X FOUNDATION	
Donee's Address:	710 LYON STREET CARTHAGE, MO 64836	
Relationship of Donee:	NONE	
Organizational Status of Donee:	501C(3)	
Amount Given:		$ 12,500.
Class of Activity:	EDUCATION ASSISTANCE	
Donee's Name:	LINDALE INDEPENDENT SCHOOLS	
Donee's Address:	920 E HUBBARD LINDALE, TX 75771	
Relationship of Donee:	NONE	
Organizational Status of Donee:	501C(3)	
Amount Given:		33,013.
Class of Activity:	BOOKS AND READING MATERIA	
Donee's Name:	LINDALE LIBRARY	
Donee's Address:	200 E HUBBARD STREET LINDALE, TX 75771	
Relationship of Donee:	NONE	
Organizational Status of Donee:	501C(3)	
Amount Given:		5,617.
Class of Activity:	EDUCATION ASSISTANCE	
Donee's Name:	TYLER JUNIOR COLLEGE	
Donee's Address:	PO BOX 9020 TYLER, TX 75711	
Relationship of Donee:	NONE	
Organizational Status of Donee:	501C(3)	
Amount Given:		5,000.
Class of Activity:	BOOKS AND READING MATERIA	
Donee's Name:	CARTHAGE PUBLIC LIBRARY	
Donee's Address:	612 S GARRISON CARTHAGE, MO 64836	
Relationship of Donee:	NONE	
Organizational Status of Donee:	501C(3)	
Amount Given:		7,000.
Class of Activity:	MUSIC EDUCATION	

Statement 6 (continued)
Form 990-PF, Part I, Line 25
Contributions, Gifts, and Grants

Donee's Name:	MISSOURI SOUTHERN STATE UNIVERSITY	
Donee's Address:	3950 E NEWMAN ROAD JOPLIN, MO 64801	
Relationship of Donee:	NONE	
Organizational Status of Donee:	501C(3)	
Amount Given:		$ 4,500.
Class of Activity:	BACKPACKS FOR KIDS	
Donee's Name:	REGIONAL EAST TEXAS FOOD BANK	
Donee's Address:	3201 ROBERTSON ROAD TYLER, TX 75701	
Relationship of Donee:	NONE	
Organizational Status of Donee:	501C(3)	
Amount Given:		6,000.
Class of Activity:	MUSIC CONCERT	
Donee's Name:	KANSAS CITY JAZZ ORCHESTRA	
Donee's Address:	PO BOX 12841 SHAWNEE MISSION, KS 66282	
Relationship of Donee:	NONE	
Organizational Status of Donee:	501C(3)	
Amount Given:		15,000.
Class of Activity:	GENERAL SUPPORT	
Donee's Name:	UNITED INNER CITY SERVICE	
Donee's Address:	2008 E 12TH STREET KANSAS CITY, MO 64127	
Relationship of Donee:	NONE	
Organizational Status of Donee:	501C(3)	
Amount Given:		10,000.
Class of Activity:	MEDICAL CARE PROGRAMS	
Donee's Name:	MCCUNE BROOKS FOUNDATION	
Donee's Address:	3125 DR RUSSELL SMITH DR CARTHAGE, MO 64836	
Relationship of Donee:	NONE	
Organizational Status of Donee:	501C(3)	
Amount Given:		37,500.
Class of Activity:	ANIMAL RESCUE/SPAY NEUTER	
Donee's Name:	CARTHAGE HUMANE SOCIETY	
Donee's Address:	13860 DOG KENNEL LANE CARTHAGE, MO 64836	
Relationship of Donee:	NONE	
Organizational Status of Donee:	501C(3)	
Amount Given:		2,000.
Class of Activity:	MEDICAL RESEARCH	
Donee's Name:	THE PARKINSONS FOUNDATION	
Donee's Address:	8900 STATE LINE ROAD LEAWOOD, KS 66206	
Relationship of Donee:	NONE	
Organizational Status of Donee:	501C(3)	
Amount Given:		7,000.
Class of Activity:	SNAP ADOPTION SERVICES	
Donee's Name:	AZLEWAY BOYS RANCH & CHILDREN SERV	

Statement 6 (continued)
Form 990-PF, Part I, Line 25
Contributions, Gifts, and Grants

Donee's Address:	15892 CR 26 TYLER, TX 75707	
Relationship of Donee:	NONE	
Organizational Status of Donee:	501C(3)	
Amount Given:		$ 5,000.
Class of Activity:	PROJECT AWARE	
Donee's Name:	MOSCA	
Donee's Address:	3100 BROADWAY KANSAS CITY, MO 64111	
Relationship of Donee:	NONE	
Organizational Status of Donee:	501C(3)	
Amount Given:		2,000.
Class of Activity:	MEDICAL SUPPLIES	
Donee's Name:	LIFE CHOICES	
Donee's Address:	531 E 7TH JOPLIN, MO 64801	
Relationship of Donee:	NONE	
Organizational Status of Donee:	501C(3)	
Amount Given:		1,000.
Class of Activity:	CHILDRENS ART CAMP	
Donee's Name:	ART CENTRAL	
Donee's Address:	1110 E 13TH CARTHAGE, MO 64836	
Relationship of Donee:	NONE	
Organizational Status of Donee:	501C(3)	
Amount Given:		1,000.
Class of Activity:	EDUCATION ASSISTANCE	
Donee's Name:	CARTHAGE R-9 SCHOOLS	
Donee's Address:	710 LYON CARTHAGE, MO 64836	
Relationship of Donee:	NONE	
Organizational Status of Donee:	501C(3)	
Amount Given:		3,250.
Class of Activity:	AFTER SCHOOL PROGRAMS	
Donee's Name:	GUADALUPE CENTERS	
Donee's Address:	1015 AVENIDA CESAR E CHAVEZ KANSAS CITY, MO 64108	
Relationship of Donee:	NONE	
Organizational Status of Donee:	501C(3)	
Amount Given:		12,500.
Class of Activity:	UNDERWRITE PERFORMANCE	
Donee's Name:	UMKC CONSERVATORY	
Donee's Address:	4949 CHERRY KANSAS CITY, MO 64110	
Relationship of Donee:	NONE	
Organizational Status of Donee:	501C(3)	
Amount Given:		9,000.
Class of Activity:	INTERVENTION PROGRAM CHIL	
Donee's Name:	CHILD PROTECTION CENTER	
Donee's Address:		

Statement 6 (continued)
Form 990-PF, Part I, Line 25
Contributions, Gifts, and Grants

Relationship of Donee:	NONE	
Organizational Status of Donee:	501 (C)3	
Amount Given:		$ 5,000.
Class of Activity:	CHAPEL CONSTRUCTION	
Donee's Name:	ST LUKES HOSPITAL	
Donee's Address:	4225 BALTIMORE AVE KANSAS CITY, MO 64111	
Relationship of Donee:	NONE	
Organizational Status of Donee:	501 (C)3	
Amount Given:		7,000.
Class of Activity:	EQUIPMENT	
Donee's Name:	CITY OF LINDALE FIRE DEPT	
Donee's Address:	910 E HUBBARD LINDALE, TX 75771	
Relationship of Donee:	NONE	
Organizational Status of Donee:	501 (C)3	
Amount Given:		5,000.
Class of Activity:	EDUCATION	
Donee's Name:	WILDCAT GLADES CONSERVATION	
Donee's Address:	201 W RIVIERA DRIVE JOPLIN, MO 64801	
Relationship of Donee:	NONE	
Organizational Status of Donee:	501 (C)3	
Amount Given:		2,000.
Class of Activity:	MUSIC EDUCATION	
Donee's Name:	MSSU FOUNDATION	
Donee's Address:	3950 E NEWMAN ROAD JOPLIN, MO 64801	
Relationship of Donee:	NONE	
Organizational Status of Donee:	501 (C)3	
Amount Given:		3,500.
Class of Activity:	APPLIANCES FOR SHELTER	
Donee's Name:	CHILDRENS HAVEN	
Donee's Address:	711 S PITCHER JOPLIN, MO 64801	
Relationship of Donee:	NONE	
Organizational Status of Donee:	501 (C)3	
Amount Given:		1,000.
Class of Activity:	TORNADO RELIEF	
Donee's Name:	JOPLIN AREA HABITAT FOR HUMANITY	
Donee's Address:	5201 N MAIN JOPLIN, MO 64801	
Relationship of Donee:	NONE	
Organizational Status of Donee:	501 (C)3	
Amount Given:		500.
Class of Activity:	MUSIC EDUCATION	
Donee's Name:	LAKE COUNTY SYMPHONY	
Donee's Address:	114 N JOHNSON MINEOLA, TX 75773	

Statement 6 (continued)
Form 990-PF, Part I, Line 25
Contributions, Gifts, and Grants

Relationship of Donee:	NONE	
Organizational Status of Donee:	501 (C)3	
Amount Given:		$ 3,382.
Class of Activity:	BUILDING CONSTRUCTION	
Donee's Name:	YOUTH WITH A MISSION	
Donee's Address:	PO BOX 3000 GARDEN VALLEY, TX 75771	
Relationship of Donee:	NONE	
Organizational Status of Donee:	501 (C)3	
Amount Given:		5,000.
Class of Activity:	STORM SHELTER CONST	
Donee's Name:	ROTARY CLUB YOUTH	
Donee's Address:	22310 NE COLBERN ROAD LEES SUMMITT, MO 64086	
Relationship of Donee:	NONE	
Organizational Status of Donee:	501 (C)3	
Amount Given:		5,000.
Class of Activity:	JAZZ CONCERT	
Donee's Name:	COUNCIL ON THE ARTS	
Donee's Address:	PO BOX 33 CARTHAGE, MO 64836	
Relationship of Donee:	NONE	
Organizational Status of Donee:	501 (C)3	
Amount Given:		2,500.
Class of Activity:	PLAYGROUND EQUIPMENTN	
Donee's Name:	HEAD START OF SHAWNEE MISSION	
Donee's Address:	8155 SANTA FE DRIVE OVERLAND PARK, KS 66204	
Relationship of Donee:	NONE	
Organizational Status of Donee:	501 (C)3	
Amount Given:		2,500.
Class of Activity:	MUSICAL INSTRUMENTS	
Donee's Name:	SHAWNEE MISSION ELEMENTARY	
Donee's Address:	7235 ANTIOCH SHAWNEE MISSION, KS 66204	
Relationship of Donee:	NONE	
Organizational Status of Donee:	501 (C)3	
Amount Given:		1,000.
Class of Activity:	UNDERWRITE OPERA PERF	
Donee's Name:	OPERA OF THE OZARKS	
Donee's Address:	1203 WHISPERING PINES ST LOUIS, MO 63146	
Relationship of Donee:	NONE	
Organizational Status of Donee:	501 (C)3	
Amount Given:		2,500.
Class of Activity:	RESURFACE SOFTBALL FIELDS	
Donee's Name:	CARTHAGE YOUTH SOFTBALL	
Donee's Address:	6415 CR 120 CARTHAGE, MO 64836	
Relationship of Donee:	NONE	

Statement 6 (continued)
Form 990-PF, Part I, Line 25
Contributions, Gifts, and Grants

Organizational Status of Donee:	501 (C)3	
Amount Given:		$ 3,000.
Class of Activity:	COMMUNITY ACTIVITIES	
Donee's Name:	CARTHAGE CHAMBER OF COMMERCE	
Donee's Address:	402 S GARRISON CARTHAGE, MO 64836	
Relationship of Donee:	NONE	
Organizational Status of Donee:	501 (C)3	
Amount Given:		1,000.
Class of Activity:	CHILDRENS PROGRAMS	
Donee's Name:	ROSE BROOKS CENTER	
Donee's Address:	PO BOX 320599 KANSAS CITY, MO 64132	
Relationship of Donee:	NONE	
Organizational Status of Donee:	501 (C)3	
Amount Given:		5,000.
Class of Activity:	UNDERWRITE CONCERT	
Donee's Name:	SOUTHERN SYMPHONY	
Donee's Address:	3950 E NEWMAN ROAD JOPLIN, MO 64801	
Relationship of Donee:	NONE	
Organizational Status of Donee:	501 (C)3	
Amount Given:		2,000.
Class of Activity:	EDUCATIONAL	
Donee's Name:	GREAT FOUNDATIONS	
Donee's Address:	307 N GLENWOOD TYLER, TX 75702	
Relationship of Donee:	NONE	
Organizational Status of Donee:	501 (C)3	
Amount Given:		5,000.
Class of Activity:	MIDWEST GATHERING	
Donee's Name:	CITY OF CARTHAGE	
Donee's Address:	326 GRANT CARTHAGE, MO 64836	
Relationship of Donee:	NONE	
Organizational Status of Donee:	501 (C)3	
Amount Given:		1,000.
	Total	$ 241,762.

Statement 7
Form 990-PF, Part II, Line 10b
Investments - Corporate Stocks

Corporate Stocks	Valuation Method	Book Value	Fair Market Value
APPLE INC	Cost	$ 53,651.	$ 68,006.
COSTCO WHOLESALE	Cost	20,615.	36,343.
DANAHER CORP	Cost	21,010.	39,510.
GOOGLE	Cost	38,762.	65,283.
O'REILLY AUTO	Cost	20,822.	41,349.
OCCIDENTAL PETROLEUM	Cost	37,447.	38,941.
STARBUCKS	Cost	17,608.	32,448.
THERMO FISHER	Cost	23,806.	49,289.
UNION PACIFIC	Cost	20,004.	44,452.
WELLS FARGO	Cost	20,168.	39,681.
CELEGENE CORP	Cost	37,659.	38,860.
DISNEY WALT CO	Cost	29,791.	50,302.
GENERAL ELECTRIC	Cost	27,041.	28,566.
INTERACTIVE CORP	Cost	20,572.	28,667.
JP MORGAN CHASE	Cost	38,310.	49,096.
TYCO INTERNATIONAL	Cost	20,874.	32,313.
APPLIED MATERIALS	Cost	24,722.	33,387.
BOEING CO	Cost	18,380.	32,482.
CAPITAL ONE FIN CORP	Cost	30,532.	36,321.
GILEAD SCIENCES	Cost	27,501.	39,387.
HARTFORD FIN SERVICES	Cost	20,127.	29,427.
JOHNSON & JOHNSON	Cost	41,806.	50,630.
KLA-TENCOR CORP	Cost	24,801.	33,088.
MASTERCARD INC CLASS A	Cost	18,483.	23,285.
MONDELEZ INTERNATIONAL	Cost	31,480.	37,178.
PEPSICO INC	Cost	24,269.	26,996.
TWENTY-FIRST CENTURY FOX	Cost	26,970.	31,547.
ANADARKO PETE CORP	Cost	39,041.	36,011.
BAXTER INTERNATIONAL	Cost	39,516.	36,962.
BIOGEN IDEC INC	Cost	39,491.	39,697.
BLACKROCK INC	Cost	29,558.	29,549.
BP PLC	Cost	55,220.	49,883.
C H ROBINSON WORLDWIDE	Cost	38,685.	38,134.
CAREFUSION CORP	Cost	32,958.	34,842.
CINTAS CORP	Cost	36,446.	44,119.
CLOROX CO	Cost	38,527.	40,337.
ECOLAB INC	Cost	39,517.	39,616.
EOG RESOURCES INC	Cost	18,532.	17,824.
EXPEDIA INC	Cost	38,888.	42,934.
F5 NETWORKS INC	Cost	48,392.	50,465.
MARRIOTT INTL INC	Cost	27,039.	32,220.
MONSANTO CO	Cost	18,778.	17,439.
MORGAN STANLEY CO	Cost	45,932.	48,744.
MYLAN INC	Cost	24,177.	20,607.
NATIONAL OILWELL VARCO	Cost	30,163.	32,190.
PRUDENTIAL FINANCIAL	Cost	54,370.	53,643.
ROBERT HALF INTERNATIONAL	Cost	29,225.	28,175.
SOUTHWEST AIRLINES	Cost	28,039.	43,732.
STARWOOD HOTELS & RESORTS	Cost	35,645.	39,525.
VERIZON COMMUNICATIONS	Cost	13,441.	13,997.
MARRIOTT INTL INC NEW	Cost	53,877.	67,104.
	Total	$ 1,592,668.	$ 1,954,583.

Statement 8
Form 990-PF, Part II, Line 10c
Investments - Corporate Bonds

Corporate Bonds	Valuation Method	Book Value	Fair Market Value
COCA COLA CO	Cost	$ 50,499.	$ 50,558.
E I DUPONT DE NEMOURS	Cost	25,225.	25,431.
TEXAS INSTRUMENTS	Cost	51,190.	51,410.
GE CAP CORP	Cost	51,005.	50,252.
GOLDMAN SACHS GROUP	Cost	27,204.	28,081.
JP MORGAN CHASE	Cost	51,208.	51,748.
MORGAN STANLEY	Cost	25,597.	27,155.
TEVA PHARMA FIN 11/111	Cost	52,396.	50,896.
AFLAC INC	Cost	50,391.	51,540.
AT&T INC	Cost	35,134.	34,577.
BANK NEW YORK CO INC	Cost	52,484.	50,914.
BP CAPITAL MARKERS	Cost	52,699.	51,352.
UNITED HEALTH GROUP INC	Cost	59,375.	56,038.
AMERICAN EXPRESS CREDIT CORP	Cost	51,923.	51,652.
ANHEUSER-BUSCH INBEV WORLDWIDE	Cost	61,603.	60,365.
CISCO SYSTEMS INC	Cost	52,362.	52,438.
CONOCOPHILLIPS CO	Cost	48,455.	49,309.
HALLIBURTON	Cost	49,922.	50,226.
LOWES COMPANIES	Cost	51,345.	50,898.
OCCIDENTAL PETROLEUM	Cost	50,626.	50,635.
PEPSICO	Cost	49,148.	49,855.
ROYAL BANK OF CANADA	Cost	51,442.	51,030.
UNITED TECHNOLOGIES CORP	Cost	50,404.	50,739.
WELLS FARGO & CO	Cost	51,947.	50,885.
AMERIPRISE FINANCIAL	Cost	53,569.	52,711.
ARCHER DANIELS MIDLAND	Cost	45,158.	44,820.
BB&T CORP	Cost	50,111.	50,056.
BHP BILLITON FIN	Cost	50,358.	50,507.
DAIMLER FINANCE NA LLC	Cost	51,423.	51,372.
JOHN DEERE CAPITAL CORP	Cost	49,422.	49,132.
RIO TINTO FIN USA	Cost	32,488.	32,015.
SIMON PROPERTY GROUP	Cost	35,952.	35,737.
STARBUCKS CORP	Cost	51,576.	51,003.
TOTAL CAP SA	Cost	51,140.	51,238.
	Total	$ 1,624,781.	$ 1,616,575.

Statement 9
Form 990-PF, Part II, Line 13
Investments - Other

Other Securities	Valuation Method	Book Value	Fair Market Value
EAGLE SMALL CAPITAL GROWTH	Cost	$ 125,297.	$ 197,083.
ISHARES TR S&P MID CAP	Cost	196,346.	295,481.
ISHARES SMALL CAP	Cost	118,813.	205,367.
SCOUT MIDCAP	Cost	197,177.	290,359.
METROPOLITAN WEST HIGH YIELD BOND FUND 1	Cost	153,917.	149,395.
MUDDER MID CAP CORE GROWTH FUND	Cost	50,000.	52,238.
WALTHAUSEN SMALL CAP VALUE FUND	Cost	75,000.	74,122.
	Total	$ 916,550.	$ 1,264,045.

Statement 10
Form 990-PF, Part II, Line 15
Other Assets

		Book Value	Fair Market Value
Rounding		$ 3.	
	Total	$ 3.	$ 0.

Statement 11
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

Item	(a) Description	(b) How Acquired	(c) Date Acquired	(d) Date Sold
1	CVS CAREMARK CORP	Purchased	9/30/2012	10/01/2013
2	FEDERAL NATL MTG ASSN	Purchased	9/23/2003	10/15/2013
3	LINCOLN NATL CORP	Purchased	6/12/2013	10/10/2013
4	SCOUT INTERNATIONAL FUND	Purchased	9/30/2012	10/18/2013
5	FEDERAL HOME LOAN BANK	Purchased	5/27/2004	10/18/2013
6	ADT CORP	Purchased	9/30/2012	10/23/2013
7	JP MORGAN CHASE	Purchased	9/30/2012	11/01/2013
8	UNITED TECH CORP	Purchased	9/30/2012	11/13/2013
9	CABOT OIL & GAS	Purchased	7/11/2013	11/13/2013
10	IBM	Purchased	9/30/2012	11/13/2013
11	HOME DEPOT	Purchased	9/30/2012	11/13/2013
12	JOHNSON CONTROLS	Purchased	9/30/2013	11/13/2013
13	O'REILY AUTO	Purchased	9/30/2012	11/13/2013
14	STARBUCKS CORP	Purchased	9/30/2012	11/13/2013
15	TJX CORP	Purchased	6/24/2013	11/13/2013
16	TWENTY-FIRST CENTURY FOX	Purchased	4/11/2013	11/13/2013
17	COSTCO WHOLESALE	Purchased	9/30/2012	11/13/2013
18	KROGER CO	Purchased	7/23/2013	11/13/2013
19	PEPSICO	Purchased	8/13/2013	11/13/2013
20	WHOLE FOODS MKT	Purchased	6/11/2013	11/13/2013
21	CHEVRON CORP	Purchased	9/30/2012	11/13/2013
22	CONTINENTAL RESOURCES	Purchased	3/04/2013	11/13/2013
23	NATIONAL OILWELL VARCO	Purchased	9/30/2012	11/13/2013
24	OCCIDENTAL PETRO	Purchased	9/30/2012	11/13/2013
25	BERKSHIRE HATHAWAY	Purchased	9/30/2012	11/13/2013
26	CME GROUP	Purchased	6/04/2013	11/13/2013
27	CAPITAL ONE FINANCIAL	Purchased	7/11/2013	11/13/2013
28	HARTFORD FINANCIAL	Purchased	3/12/2013	11/13/2013
29	JP MORGAN CHASE	Purchased	9/30/2012	11/13/2013
30	PRINCIPAL FINANCIAL GROUP	Purchased	6/04/2013	11/13/2013
31	WELLS FARGO	Purchased	9/30/2012	11/13/2013
32	BRISTOL MYERS SQUIBB	Purchased	9/30/2012	11/13/2013
33	COVIDIEN PLC	Purchased	9/30/2012	11/13/2013
34	GILDEAD SCIENCES	Purchased	5/24/2013	11/13/2013
35	THERMO FISHER SCIENTIFIC	Purchased	9/30/2012	11/13/2013
36	UNITEDHEALTH GROUP	Purchased	9/30/2012	11/13/2013
37	WATERS CORP	Purchased	3/12/2013	11/13/2013
38	3M CORP	Purchased	9/30/2012	11/13/2013
39	ADT CORP	Purchased	10/01/2012	11/13/2013
40	BOEING CO	Purchased	9/30/2012	11/13/2013
41	CUMMINS INC	Purchased	10/01/2012	11/13/2013
42	DANAHER CORP	Purchased	9/30/2012	11/13/2013
43	TYCO INTERNATIONAL	Purchased	9/30/2012	11/13/2013

Statement 11 (continued)
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

Item	(a) Description	(b) How Acquired	(c) Date Acquired	(d) Date Sold
44	UNION PACIFIC CORP	Purchased	9/30/2012	11/13/2013
45	APPLE INC	Purchased	9/30/2012	11/13/2013
46	APPLIED MATERIALS	Purchased	10/01/2012	11/13/2013
47	GOOGLE INC	Purchased	9/30/2012	11/13/2013
48	INTERACTIVE CORP	Purchased	9/30/2012	11/13/2013
49	KLA-TENCOR	Purchased	8/05/2013	11/13/2013
50	MASTERCARD INC	Purchased	5/24/2013	11/13/2013
51	SALESFORCE INC	Purchased	9/30/2012	11/13/2013
52	BHP BILLITON	Purchased	9/12/2013	11/13/2013
53	PRAXAIR	Purchased	9/30/2012	11/13/2013
54	VALE SA-SP ADR	Purchased	9/12/2013	11/13/2013
55	KROGER CO	Purchased	7/23/2013	11/19/2013
56	WHOLE FOODS MKT	Purchased	5/24/2013	12/04/2013
57	CONTINENTAL RESOURCES	Purchased	3/04/2013	12/04/2013
58	GILEAD SCIENCIES	Purchased	4/11/2013	12/12/2013
59	WATERS CORP	Purchased	3/12/2013	12/12/2013
60	ADT CORP	Purchased	10/01/2013	12/12/2013
61	OCCIDENTAL PETRO.	Purchased	12/16/2010	12/13/2013
62	VALE SA-SP ADR	Purchased	9/12/2013	1/06/2014
63	BERKSHIRE HATHAWAY	Purchased	9/30/2012	1/06/2014
64	ANHEUSER-BUSCH INBEV WORLDWIDE	Purchased	7/16/2012	1/08/2014
65	TJX CORP	Purchased	6/24/2013	1/16/2014
66	BHP BILLITON	Purchased	9/12/2013	1/16/2014
67	UNITEDHEALTH GROUP	Purchased	9/30/2012	2/13/2014
68	PEPSICO	Purchased	8/13/2013	2/28/2014
69	PRINCIPAL FINANCIAL GROUP	Purchased	6/04/2013	2/28/2014
70	VANGUARD FTSE ENERG MKT	Purchased	9/30/2012	3/13/2014
71	GENERAL ELECTRIC	Purchased	9/30/2012	3/13/2014
72	SOUTHWEST AIRLINES	Purchased	1/06/2014	3/13/2014
73	APPLIED MATERIALS	Purchased	6/04/2013	3/13/2014
74	MARRIOTT INTL INC	Purchased	11/19/2013	3/13/2014
75	O'REILY AUTO	Purchased	9/30/2012	3/13/2014
76	TWENTY-FIRST CENTRURY FOX	Purchased	4/11/2013	3/13/2014
77	MONDELEZ INTL	Purchased	1/14/2013	3/13/2014
78	NATIONAL OILWELL VARCO	Purchased	9/30/2012	3/13/2014
79	CAPITAL ONE FINANCIAL	Purchased	7/11/2013	3/13/2014
80	HARTFORD FINANCIAL	Purchased	3/12/2013	3/13/2014
81	MORGAN STANLEY CO	Purchased	1/16/2014	3/13/2014
82	WELLS FARGO	Purchased	9/30/2012	3/13/2014
83	BIOGEN IDEC INC	Purchased	2/13/2014	3/13/2014
84	COVIDIEN PLC	Purchased	9/30/2012	3/13/2014
85	THERMO FISHER SCIENTIFIC	Purchased	9/30/2012	3/13/2014
86	CINTAS CORP	Purchased	12/12/2013	3/13/2014
87	CUMMINS INC	Purchased	9/12/2013	3/13/2014
88	DANAHER CORP	Purchased	9/30/2012	3/13/2014
89	PRECISION CASTPARTS	Purchased	12/12/2013	3/13/2014
90	TYCO INTERNATIONAL	Purchased	9/30/2012	3/13/2014
91	APPLE INC	Purchased	9/30/2012	3/13/2014
92	INTERACTIVE CORP	Purchased	9/30/2012	3/13/2014
93	MASTERCARD INC	Purchased	5/24/2013	3/13/2014
94	SALESFORCE INC	Purchased	9/30/2012	3/13/2014
95	XILINX INC	Purchased	1/16/2014	3/13/2014
96	PRAXAIR	Purchased	9/30/2012	3/13/2014
97	WALT DISNEY CO	Purchased	9/30/2012	3/13/2014
98	HOME DEPOT	Purchased	9/30/2012	3/13/2014
99	JOHNSON CONTROLS	Purchased	9/12/2013	3/13/2014

Statement 11 (continued)
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

Item	(a) Description	(b) How Acquired	(c) Date Acquired	(d) Date Sold
100	STARBUCKS CORP	Purchased	9/30/2012	3/13/2014
101	STARWOOD HOTELS & RESORTS	Purchased	11/13/2013	3/13/2014
102	COSTCO WHOLESALE	Purchased	9/30/2012	3/13/2014
103	PEPSICO	Purchased	8/13/2013	3/13/2014
104	CJHEVRON CORP	Purchased	9/30/2012	3/13/2014
105	CME GROUP	Purchased	6/04/2013	3/13/2014
106	JP MORGAN CHASE	Purchased	9/30/2012	3/13/2014
107	PRUDENTIAL FIN INC	Purchased	12/04/2013	3/13/2014
108	BRISTOL MYERS SQUIBB	Purchased	9/30/2012	3/13/2014
109	GILDEAD SCIENCES	Purchased	4/11/2013	3/13/2014
110	UNION PACIFIC CORP	Purchased	9/30/2012	3/13/2014
111	MICROSOFT	Purchased	11/13/2013	3/13/2014
112	JOHNSON & JOHNSON	Purchased	5/24/2013	3/13/2014
113	UNITED TECH CORP	Purchased	9/30/2012	3/13/2014
114	KLA-TENCOR	Purchased	8/05/2013	3/13/2014
115	OCCIDENTAL PETRO	Purchased	9/30/2012	3/13/2014
116	BOEING CO	Purchased	9/30/2012	3/13/2014
117	3M CORP	Purchased	9/30/2012	3/13/2014
118	LAZARD EMERGING MKTS EQUITY	Purchased	9/30/2012	3/14/2014
119	VERIZON COMMUNICATIONS SENIOR NOTE	Purchased	4/03/2007	3/19/2014
120	3M CORP	Purchased	9/30/2012	3/19/2014
121	CME GROUP	Purchased	6/24/2013	4/10/2014
122	GILDEAD SCIENCES	Purchased	5/24/2013	4/10/2014
123	MASTERCARD INC	Purchased	5/24/2013	4/10/2014
124	EI DUPONT CO SR UNSEC NOTE	Purchased	9/23/2010	4/15/2014
125	SCOUT MID CAP FUND	Purchased	9/30/2012	4/16/2014
126	ISHARES MSCI	Purchased	9/30/2012	5/06/2014
127	GOOGLE INC	Purchased	9/30/2012	5/06/2014
128	GOOGLE INC	Purchased	9/30/2012	5/06/2014
129	SCOUT INTERNATIONAL FUND	Purchased	9/30/2012	5/07/2014
130	IBM CORP NOTE	Purchased	5/12/2011	5/12/2014
131	HOME DEPOT	Purchased	9/30/2012	5/15/2014
132	CME GROUP	Purchased	6/04/2013	5/15/2014
133	SALESFORCE INC	Purchased	10/01/2013	5/15/2014
134	XILINX INC	Purchased	2/13/2014	5/15/2014
135	CATERPILLAR INC SR UNSEC NOTE	Purchased	5/27/2011	5/27/2014
136	OCCIDENTAL PETRO	Purchased	9/30/2012	6/03/2014
137	NOW INC FRACT SH	Purchased	6/03/2014	6/06/2014
138	STARWOOD HOTELS & RESORTS	Purchased	11/13/2013	6/12/2014
139	BRISTOL MYERS SQUIBB	Purchased	9/30/2012	6/12/2014
140	SOUTHWEST AIRLINES	Purchased	1/06/2014	6/12/2014
141	MICROSOFT	Purchased	11/13/2013	6/12/2014
142	COVIDIEN PLC	Purchased	9/30/2012	6/16/2014
143	SHIRE PLC	Purchased	5/15/2014	6/23/2014
144	GENERAL ELECTRIC	Purchased	9/30/2012	7/10/2014
145	PRECISION CASTPARTS	Purchased	12/12/2013	7/10/2014
146	AT&T INC NOTE	Purchased	7/30/2010	7/15/2014
147	TARGET CORP SR UNSEC NOTE	Purchased	7/18/2011	7/18/2014
148	JOHNSON CONTROLS	Purchased	9/12/2013	8/14/2014
149	UNITED TECH CORP	Purchased	9/30/2012	8/14/2014
150	XILINX INC	Purchased	1/16/2014	8/14/2014
151	CHEVRON CORP	Purchased	9/30/2012	8/25/2014
152	NOW INC.	Purchased	6/03/2014	8/25/2014
153	PRAXAIR	Purchased	9/30/2012	8/25/2014
154	APPLE INC	Purchased	9/30/2012	9/03/2014
155	WALGREEN CO	Purchased	5/15/2014	9/11/2014

Statement 11 (continued)
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

Item	(a) Description	(b) How Acquired	(c) Date Acquired	(d) Date Sold
156	CUMMINS INC	Purchased	9/12/2013	9/11/2014
157	VERIZON COMMUNICATIONS, INC.	Purchased	9/30/2012	9/11/2014
158	Capital Gain Dividends			

Item	(e) Gross Sales	(f) Deprec. Allowed	(g) Cost Basis	(h) Gain (Loss)	(i) FMV 12/31/69	(j) Adj. Bas. 12/31/69	(k) Excess (i)-(j)	(l) Gain (Loss)
1	24,135.		17,035.	7,100.				$ 7,100.
2	50,000.		50,000.	0.				0.
3	24,156.		19,836.	4,320.				4,320.
4	73,602.		59,143.	14,459.				14,459.
5	51,671.		49,968.	1,703.				1,703.
6	14,888.		12,285.	2,603.				2,603.
7	5,256.		4,387.	869.				869.
8	3,754.		2,465.	1,289.				1,289.
9	17,926.		18,828.	-902.				-902.
10	21,066.		18,942.	2,124.				2,124.
11	2,710.		1,199.	1,511.				1,511.
12	3,148.		2,756.	392.				392.
13	3,741.		1,910.	1,831.				1,831.
14	4,062.		1,898.	2,164.				2,164.
15	3,756.		2,944.	812.				812.
16	3,522.		2,939.	583.				583.
17	4,298.		2,249.	2,049.				2,049.
18	3,990.		3,700.	290.				290.
19	6,440.		6,258.	182.				182.
20	4,113.		3,666.	447.				447.
21	3,592.		624.	2,968.				2,968.
22	3,997.		2,759.	1,238.				1,238.
23	3,703.		3,566.	137.				137.
24	6,277.		5,352.	925.				925.
25	4,585.		2,780.	1,805.				1,805.
26	5,883.		5,209.	674.				674.
27	3,488.		3,293.	195.				195.
28	2,958.		1,842.	1,116.				1,116.
29	4,584.		3,729.	855.				855.
30	3,368.		2,644.	724.				724.
31	3,619.		1,567.	2,052.				2,052.
32	2,067.		1,296.	771.				771.
33	3,245.		2,291.	954.				954.
34	5,116.		3,876.	1,240.				1,240.
35	4,439.		2,362.	2,077.				2,077.
36	3,545.		2,265.	1,280.				1,280.
37	1,994.		1,885.	109.				109.
38	2,568.		1,588.	980.				980.
39	1,282.		1,082.	200.				200.
40	3,989.		1,831.	2,158.				2,158.
41	2,627.		2,662.	-35.				-35.
42	4,409.		2,258.	2,151.				2,151.
43	3,115.		2,252.	863.				863.
44	3,944.		2,192.	1,752.				1,752.
45	7,792.		2,612.	5,180.				5,180.
46	3,075.		2,727.	348.				348.
47	5,144.		1,461.	3,683.				3,683.
48	2,863.		2,275.	588.				588.

Statement 11 (continued)
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

Item	(e) Gross Sales	(f) Deprec. Allowed	(g) Cost Basis	(h) Gain (Loss)	(i) FMV 12/31/69	(j) Adj. Bas. 12/31/69	(k) Excess (i)-(j)	(l) Gain (Loss)
49	3,185.		2,932.	253.				$ 253.
50	3,665.		2,400.	1,265.				1,265.
51	4,003.		2,666.	1,337.				1,337.
52	2,809.		2,681.	128.				128.
53	2,483.		1,330.	1,153.				1,153.
54	2,534.		2,691.	-157.				-157.
55	36,580.		34,160.	2,420.				2,420.
56	37,298.		34,487.	2,811.				2,811.
57	33,655.		25,018.	8,637.				8,637.
58	20,771.		15,286.	5,485.				5,485.
59	16,819.		16,498.	321.				321.
60	11,588.		10,679.	909.				909.
61	50,000.		50,787.	-787.				-787.
62	22,004.		25,203.	-3,199.				-3,199.
63	41,919.		29,334.	12,585.				12,585.
64	49,811.		49,593.	218.				218.
65	35,390.		27,966.	7,424.				7,424.
66	25,024.		25,139.	-115.				-115.
67	31,307.		19,934.	11,373.				11,373.
68	31,918.		33,375.	-1,457.				-1,457.
69	30,343.		25,305.	5,038.				5,038.
70	38,954.		42,260.	-3,306.				-3,306.
71	5,599.		4,643.	956.				956.
72	6,876.		5,573.	1,303.				1,303.
73	4,989.		4,052.	937.				937.
74	5,891.		5,099.	792.				792.
75	7,317.		3,183.	4,134.				4,134.
76	5,119.		4,479.	640.				640.
77	4,128.		3,280.	848.				848.
78	4,494.		4,754.	-260.				-260.
79	5,815.		5,269.	546.				546.
80	3,136.		1,950.	1,186.				1,186.
81	5,638.		5,758.	-120.				-120.
82	3,822.		1,475.	2,347.				2,347.
83	3,301.		3,288.	13.				13.
84	4,936.		3,207.	1,729.				1,729.
85	8,615.		3,675.	4,940.				4,940.
86	4,754.		4,401.	353.				353.
87	1,396.		1,331.	65.				65.
88	5,947.		3,011.	2,936.				2,936.
89	5,062.		5,091.	-29.				-29.
90	4,677.		2,915.	1,762.				1,762.
91	10,596.		7,458.	3,138.				3,138.
92	5,116.		3,185.	1,931.				1,931.
93	6,891.		4,320.	2,571.				2,571.
94	5,291.		3,427.	1,864.				1,864.
95	8,313.		7,562.	751.				751.
96	3,950.		1,994.	1,956.				1,956.
97	3,988.		2,360.	1,628.				1,628.
98	3,937.		1,712.	2,225.				2,225.
99	2,276.		2,120.	156.				156.
100	5,188.		2,657.	2,531.				2,531.
101	7,824.		7,459.	365.				365.

Statement 11 (continued)
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

Item	(e) Gross Sales	(f) Deprec. Allowed	(g) Cost Basis	(h) Gain (Loss)	(i) FMV 12/31/69	(j) Adj. Bas. 12/31/69	(k) Excess (i)-(j)	(l) Gain (Loss)
102	5,709.		3,213.	2,496.				$ 2,496.
103	3,261.		3,337.	-76.				-76.
104	5,714.		1,041.	4,673.				4,673.
105	8,972.		8,335.	637.				637.
106	4,591.		3,510.	1,081.				1,081.
107	6,739.		7,037.	-298.				-298.
108	3,253.		1,943.	1,310.				1,310.
109	3,887.		2,785.	1,102.				1,102.
110	5,566.		2,631.	2,935.				2,935.
111	6,412.		6,478.	-66.				-66.
112	4,646.		4,340.	306.				306.
113	6,761.		4,225.	2,536.				2,536.
114	3,995.		3,519.	476.				476.
115	5,744.		4,940.	804.				804.
116	6,093.		3,051.	3,042.				3,042.
117	2,615.		1,588.	1,027.				1,027.
118	41,181.		48,768.	-7,587.				-7,587.
119	56,661.		57,857.	-1,196.				-1,196.
120	23,639.		14,294.	9,345.				9,345.
121	24,262.		25,062.	-800.				-800.
122	7,896.		6,684.	1,212.				1,212.
123	16,039.		11,390.	4,649.				4,649.
124	25,597.		25,238.	359.				359.
125	9,972.		5,857.	4,115.				4,115.
126	78,998.		75,850.	3,148.				3,148.
127	5,281.		1,463.	3,818.				3,818.
128	5,205.		1,459.	3,746.				3,746.
129	259,594.		204,471.	55,123.				55,123.
130	50,000.		50,583.	-583.				-583.
131	25,500.		13,656.	11,844.				11,844.
132	18,741.		19,495.	-754.				-754.
133	30,851.		22,449.	8,402.				8,402.
134	27,734.		29,446.	-1,712.				-1,712.
135	50,000.		50,543.	-543.				-543.
136	19,027.		16,859.	2,168.				2,168.
137	26.		24.	2.				2.
138	19,137.		18,275.	862.				862.
139	16,824.		12,599.	4,225.				4,225.
140	19,322.		14,510.	4,812.				4,812.
141	19,147.		18,100.	1,047.				1,047.
142	40,266.		22,111.	18,155.				18,155.
143	45,299.		35,349.	9,950.				9,950.
144	24,486.		20,825.	3,661.				3,661.
145	36,841.		36,926.	-85.				-85.
146	16,380.		16,550.	-170.				-170.
147	50,000.		50,243.	-243.				-243.
148	28,584.		25,556.	3,028.				3,028.
149	32,235.		23,320.	8,915.				8,915.
150	20,983.		25,317.	-4,334.				-4,334.
151	33,228.		20,280.	12,948.				12,948.
152	3,465.		3,368.	97.				97.
153	23,676.		15,077.	8,599.				8,599.
154	51,023.		39,882.	11,141.				11,141.

Statement 11 (continued)
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

Item	(e) Gross Sales	(f) Deprec. Allowed	(g) Cost Basis	(h) Gain (Loss)	(i) FMV 12/31/69	(j) Adj. Bas. 12/31/69	(k) Excess (i)-(j)	(l) Gain (Loss)
155	34,179.		36,824.	-2,645.				$ -2,645.
156	26,584.		25,470.	1,114.				1,114.
157	23,964.		23,522.	442.				442.
158								10,433.
							Total	$ 386,037.

Statement 12
Form 990-PF, Part VI, Line 9
Tax Due

Tax Due	$ 8,916.
Late Payment Penalty	262.
Late Interest	119.
Total	$ 9,297.

Statement 13
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compen-sation	Contri-bution to EBP & DC	Expense Account/ Other
J B HERING 20933 CR 447 LINDALE, TX 75771	V PRES / DIR 0.50	$ 17,400.	$ 0.	$ 0.
HELEN B. DUFF 5640 BELL ROAD #1084 SCOTTSDALE, AZ 85254-5957	DIRCETOR 0.50	17,400.	0.	0.
LAUREN LAIRD 910 POPLAR PLACE CRANBERRY TOWNSHIP, PA 16066	DIRCETOR 0.50	17,400.	0.	0.
EUGENE C HALL 1029 W 66TH STREET KANSAS CITY, MO 64113	Director 0.50	15,200.	0.	0.
ELIZABETH SIMMONS 1522 S RIVER CARTHAGE, MO 64836	Secretary 1.00	15,400.	0.	0.

Statement 13 (continued)
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compensation	Contribution to EBP & DC	Expense Account/ Other
SALLY SPRADLING STUART 9542 BUENA VISTA OVERLAND PARK, KS 66207	President 0.50	$ 15,200.	$ 0.	$ 0.
IDA LOCARNI 711 BELLE AIRE CARTHAGE, MO 64836	Chairman 0.50	15,400.	0.	0.
J SHANNON SPRADLING 6301 W 101ST STREET OVERLAND PARK, KS 66212	Treasurer 0.50	15,200.	0.	0.
	Total	$ 128,600.	$ 0.	$ 0.

Statement 14
Form 990-PF, Part XV, Line 2a-d
Application Submission Information

Name of Grant Program:	
Name:	HELEN S BOYLAN FOUNDATION
Care Of:	ELIZABETH SIMMONS
Street Address:	PO BOX 731
City, State, Zip Code:	CARTHAGE, MO 64836
Telephone:	(417) 359-6558
E-Mail Address:	
Form and Content:	NO PRESCRIBED FORM.
Submission Deadlines:	N/A
Restrictions on Awards:	N/A