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Department of the Treasury  
Internal Revenue Service**Return of Private Foundation**  
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.  
▶ Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

**2013**

Open to Public Inspection

For calendar year 2013 or tax year beginning OCT 1, 2013, and ending SEPT 30, 2014

Name of foundation <b>MAZDA FOUNDATION (USA), INC.</b>		<b>A Employer identification number</b> 38-2952236
Number and street (or P O box number if mail is not delivered to street address) <b>7755 IRVINE CTR DRIVE</b>	Room/suite	<b>B Telephone number (see instructions)</b> 949-727-1990
City or town, state or province, country, and ZIP or foreign postal code <b>IRVINE CA 92618</b>		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D</b> 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> <b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> <b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <b>8,648,702</b>	<b>J</b> Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	

(Part I, column (d) must be on cash basis.)

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>1</b>	Contributions, gifts, grants, etc., received (attach schedule)	1,212,700			
<b>2</b>	Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
<b>3</b>	Interest on savings and temporary cash investments	165,838	165,838	165,838	
<b>4</b>	Dividends and interest from securities				
<b>5a</b>	Gross rents				
<b>b</b>	Net rental income or (loss)				
<b>6a</b>	Net gain or (loss) from sale of assets not on line 10				
<b>b</b>	Gross sales price for all assets on line 6a				
<b>7</b>	Capital gain net income (from Part IV, line 2)		181,531		
<b>8</b>	Net short-term capital gain			12,170	
<b>9</b>	Income modifications				
<b>10a</b>	Gross sales less returns and allowances				
<b>b</b>	Less: Cost of goods sold				
<b>c</b>	Gross profit or (loss) (attach schedule)	0			
<b>11</b>	Other income (attach schedule)				
<b>12</b>	<b>Total.</b> Add lines 1 through 11	1,378,538	347,369	178,008	
<b>13</b>	Compensation of officers, directors, trustees, etc.				
<b>14</b>	Other employee salaries and wages				
<b>15</b>	Pension plans, employee benefits				
<b>16a</b>	Legal fees (attach schedule) STMT 1	8,308			8,308
<b>b</b>	Accounting fees (attach schedule) STMT 2	175			175
<b>c</b>	Other professional fees (attach schedule) STMT 1	51,481	51,481	51,481	51,481
<b>17</b>	Interest				
<b>18</b>	Taxes (attach schedule) (see instructions) STMT 1	11,591			
<b>19</b>	Depreciation (attach schedule) and depletion				
<b>20</b>	Occupancy				
<b>21</b>	Travel, conferences, and meetings				
<b>22</b>	Printing and publications	579			579
<b>23</b>	Other expenses (attach schedule) STMT 1	3,539			
<b>24</b>	<b>Total operating and administrative expenses.</b> Add lines 13 through 23	75,673	51,481	51,481	60,543
<b>25</b>	Contributions, gifts, grants paid	1,381,078			1,320,000
<b>26</b>	<b>Total expenses and disbursements.</b> Add lines 24 and 25	1,456,751	51,481	51,481	1,380,543
<b>27</b>	Subtract line 26 from line 12:				
<b>a</b>	<b>Excess of revenue over expenses and disbursements</b>	(78,213)			
<b>b</b>	<b>Net investment income</b> (if negative, enter -0-)		295,888		
<b>c</b>	<b>Adjusted net income</b> (if negative, enter -0-)			126,527	

For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2013)

**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	159,106	197,294	197,294
	<b>2</b> Savings and temporary cash investments . . . . .			
	<b>3</b> Accounts receivable ▶ . . . . .			
	Less: allowance for doubtful accounts ▶ . . . . .			
	<b>4</b> Pledges receivable ▶ . . . . .			
	Less: allowance for doubtful accounts ▶ . . . . .			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ . . . . .			
	Less: allowance for doubtful accounts ▶ . . . . .			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .	6,005		
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule) . . . . .	2,902,334	2,930,387	2,930,387
	<b>b</b> Investments—corporate stock (attach schedule) <sup>STMT 2</sup> . . . . .	3,254,859	3,713,471	3,713,471
	<b>c</b> Investments—corporate bonds (attach schedule) <sup>STMT 2</sup> . . . . .	1,376,663	1,358,192	1,358,192
<b>Liabilities</b>	<b>11</b> Investments—land, buildings, and equipment: basis ▶ . . . . .			
	Less: accumulated depreciation (attach schedule) ▶ . . . . .			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) <sup>STMT 2</sup> . . . . .	450,524	416,257	416,257
	<b>14</b> Land, buildings, and equipment: basis ▶ . . . . .			
	Less: accumulated depreciation (attach schedule) ▶ . . . . .			
	<b>15</b> Other assets (describe ▶ INTEREST RECEIVABLE ) . . . . .	41,034	33,101	33,101
	<b>16</b> <b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I) . . . . .	8,190,525	8,648,702	8,648,702
	<b>17</b> Accounts payable and accrued expenses . . . . .	21,926	1,894	
	<b>18</b> Grants payable . . . . .		59,183	
<b>Net Assets or Fund Balances</b>	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons . . . . .			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ <sup>STMT 3</sup> ) . . . . .	6,957	10,737	
	<b>23</b> <b>Total liabilities</b> (add lines 17 through 22) . . . . .	28,883	71,814	
	<b>Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.</b> <input type="checkbox"/> . . . . .			
	<b>24</b> Unrestricted . . . . .	8,161,642	8,576,888	
<b>Net Assets or Fund Balances</b>	<b>25</b> Temporarily restricted . . . . .			
	<b>26</b> Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.</b> <input type="checkbox"/> . . . . .			
	<b>27</b> Capital stock, trust principal, or current funds . . . . .			
	<b>28</b> Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .			
	<b>29</b> Retained earnings, accumulated income, endowment, or other funds . . . . .			
	<b>30</b> <b>Total net assets or fund balances</b> (see instructions) . . . . .	8,161,642	8,576,888	
<b>Net Assets or Fund Balances</b>	<b>31</b> <b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	8,190,525	8,648,702	

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	8,161,642
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	(78,213)
<b>3</b> Other increases not included in line 2 (itemize) ▶ <sup>STMT 4</sup> . . . . .	<b>3</b>	518,459
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	8,601,888
<b>5</b> Decreases not included in line 2 (itemize) ▶ <sup>STMT 4</sup> . . . . .	<b>5</b>	25,000
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	<b>6</b>	8,576,888

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a PUBLICLY TRADED SECURITIES</b>		P		
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
<b>a</b> 3,039,881		2,858,350	181,531	
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
<b>a</b>				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
<b>2</b> Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			<b>2</b>	181,531
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 . . . . .			<b>3</b>	12,170

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	412,790	8,032,096	0.0514
2011	280,971	7,842,166	0.0358
2010	503,053	7,950,133	0.0633
2009	379,884	7,775,299	0.0489
2008	410,065	7,509,625	0.0546
<b>2</b> Total of line 1, column (d) . . . . .			<b>2</b> 0.2540
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . . .			<b>3</b> 0.0508
<b>4</b> Enter the net value of noncharitable-use assets for 2013 from Part X, line 5 . . . . .			<b>4</b> 8,741,029
<b>5</b> Multiply line 4 by line 3 . . . . .			<b>5</b> 444,044
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b) . . . . .			<b>6</b> 2,959
<b>7</b> Add lines 5 and 6 . . . . .			<b>7</b> 447,003
<b>8</b> Enter qualifying distributions from Part XII, line 4 . . . . . If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			<b>8</b> 1,380,543

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	<b>1</b>	2,959
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	0
<b>3</b>	Add lines 1 and 2	<b>3</b>	2,959
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	0
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	2,959
<b>6</b>	Credits/Payments:		
<b>a</b>	2013 estimated tax payments and 2012 overpayment credited to 2013	<b>6a</b>	2,298
<b>b</b>	Exempt foreign organizations—tax withheld at source	<b>6b</b>	0
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	700
<b>d</b>	Backup withholding erroneously withheld	<b>6d</b>	0
<b>7</b>	Total credits and payments. Add lines 6a through 6d	<b>7</b>	2,998
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	0
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	<b>9</b>	0
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	<b>10</b>	39
<b>11</b>	Enter the amount of line 10 to be: <b>Credited to 2014 estimated tax</b> 39 <b>Refunded</b>	<b>11</b>	0

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year?		X
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ► \$ 0 (2) On foundation managers. ► \$ 0		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		X
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>		X
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?		
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		X
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	X	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) ► STMT 5		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	X	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i> STMT 8	X	

**Part VII-A Statements Regarding Activities (continued)**

<b>11</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	<b>11</b>		X
<b>12</b>	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	<b>12</b>		X
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	<b>13</b>	X	

Website address ► mazdafoundation.org

**14** The books are in care of ► KATHLEEN SMITH Telephone no. ► 949-727-1990  
 Located at ► 7755 IRVINE CTR DR., IRVINE, CA ZIP+4 ► 92618

**15** Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here. ☐ and enter the amount of tax-exempt interest received or accrued during the year **15** ☐

**16** At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? **16** Yes No  
☐ ☒ ☒  
 See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required****File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
<b>1a</b>	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> <b>1b</b>		
<b>c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? <input type="checkbox"/> <b>1c</b>		X
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b>	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____		
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) <b>2b</b>		
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) <b>3b</b>		
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? <b>4a</b>		X
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? <b>4b</b>		X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)****5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
STMT 6				

**2** Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000 ☐

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)***3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
<b>Total number of others receiving over \$50,000 for professional services</b>		

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments See instructions	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3	0



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1a</b>	8,318,456
<b>b</b>	Average of monthly cash balances . . . . .	<b>1b</b>	522,585
<b>c</b>	Fair market value of all other assets (see instructions) . . . . .	<b>1c</b>	33,101
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1d</b>	8,874,142
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d . . . . .	<b>3</b>	8,874,142
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions) . . . . .	<b>4</b>	133,112
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	8,741,030
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	<b>6</b>	437,052

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6 . . . . .	<b>1</b>	437,052
<b>2a</b>	Tax on investment income for 2013 from Part VI, line 5 . . . . .	<b>2a</b>	2,959
<b>b</b>	Income tax for 2013. (This does not include the tax from Part VI.) . . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b . . . . .	<b>2c</b>	2,959
<b>3</b>	Distributable amount before adjustments Subtract line 2c from line 1 . . . . .	<b>3</b>	434,093
<b>4</b>	Recoveries of amounts treated as qualifying distributions . . . . .	<b>4</b>	
<b>5</b>	Add lines 3 and 4 . . . . .	<b>5</b>	434,093
<b>6</b>	Deduction from distributable amount (see instructions) . . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 . . . . .	<b>7</b>	434,093

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26 . . . . .	<b>1a</b>	1,380,543
<b>b</b>	Program-related investments—total from Part IX-B . . . . .	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	<b>2</b>	0
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3a</b>	0
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3b</b>	0
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	1,380,543
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) . . . . .	<b>5</b>	2,959
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	<b>6</b>	1,377,584

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
<b>1</b> Distributable amount for 2013 from Part XI, line 7 . . . . .				434,093
<b>2</b> Undistributed income, if any, as of the end of 2013:				
<b>a</b> Enter amount for 2012 only . . . . .			351,664	
<b>b</b> Total for prior years: 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2013:				
<b>a</b> From 2008 . . . . .				
<b>b</b> From 2009 . . . . .				
<b>c</b> From 2010 . . . . .				
<b>d</b> From 2011 . . . . .				
<b>e</b> From 2012 . . . . .				
<b>f</b> <b>Total</b> of lines 3a through e . . . . .	0			
<b>4</b> Qualifying distributions for 2013 from Part XII, line 4: ► \$ 1,380,543				
<b>a</b> Applied to 2012, but not more than line 2a . . . . .			351,664	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions) . . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions) . . . . .				
<b>d</b> Applied to 2013 distributable amount . . . . .				434,093
<b>e</b> Remaining amount distributed out of corpus . . . . .	594,786			
<b>5</b> Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 . . . . .	594,786			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) . . . . .				
<b>8</b> Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) . . . . .				
<b>9</b> <b>Excess distributions carryover to 2014.</b> Subtract lines 7 and 8 from line 6a . . . . .	594,786			
<b>10</b> Analysis of line 9.				
<b>a</b> Excess from 2009 . . . . .				
<b>b</b> Excess from 2010 . . . . .				
<b>c</b> Excess from 2011 . . . . .				
<b>d</b> Excess from 2012 . . . . .				
<b>e</b> Excess from 2013 . . . . .	594,786			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling . . . . . **N/A**

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					0
<b>b</b> 85% of line 2a . . . . .	0	0	0	0	0
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					0
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					0
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .	0	0	0	0	0
<b>3</b> Complete 3a, b, or c for the alternative test relied upon.					
<b>a</b> "Assets" alternative test—enter:					
<b>(1)</b> Value of all assets . . . . .					0
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					0
<b>b</b> "Endowment" alternative test—enter <sup>2</sup> / <sub>3</sub> of minimum investment return shown in Part X, line 6 for each year listed . . . . .					0
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					0
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					0
<b>(3)</b> Largest amount of support from an exempt organization . . . . .					0
<b>(4)</b> Gross investment income . . . . .					0

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

**b** The form in which applications should be submitted and information and materials they should include:

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** **Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i>  STMT 7				1,320,000
<b>Total</b>			▶ <b>3a</b>	1,320,000
<b>b</b> <i>Approved for future payment</i>				
<b>Total</b>			▶ <b>3b</b>	0

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
<b>1</b> Program service revenue:						
<b>a</b> _____						
<b>b</b> _____						
<b>c</b> _____						
<b>d</b> _____						
<b>e</b> _____						
<b>f</b> _____						
<b>g</b> Fees and contracts from government agencies						
<b>2</b> Membership dues and assessments . . . . .						
<b>3</b> Interest on savings and temporary cash investments						
<b>4</b> Dividends and interest from securities . . . . .			14	151,519		
<b>5</b> Net rental income or (loss) from real estate:						
<b>a</b> Debt-financed property . . . . .						
<b>b</b> Not debt-financed property . . . . .						
<b>6</b> Net rental income or (loss) from personal property						
<b>7</b> Other investment income . . . . .						
<b>8</b> Gain or (loss) from sales of assets other than inventory						
<b>9</b> Net income or (loss) from special events . . . . .						
<b>10</b> Gross profit or (loss) from sales of inventory . . . . .						
<b>11</b> Other revenue: <b>a</b> _____						
<b>b</b> _____						
<b>c</b> _____						
<b>d</b> _____						
<b>e</b> _____						
<b>12</b> Subtotal. Add columns (b), (d), and (e) . . . . .		0		151,519		0
<b>13</b> Total. Add line 12, columns (b), (d), and (e) . . . . .				<b>13</b>		151,519

(See worksheet in line 13 instructions to verify calculations.)

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

- | 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? |  | Yes | No |
|---|--|-----|----|
| <b>a</b>  | Transfers from the reporting foundation to a noncharitable exempt organization of:   |     |    |
| (1)   | Cash   |     | X  |
| (2)   | Other assets   |     | X  |
| <b>b</b>  | Other transactions:  |     |    |
| (1)   | Sales of assets to a noncharitable exempt organization   |     | X  |
| (2)   | Purchases of assets from a noncharitable exempt organization   |     | X  |
| (3)   | Rental of facilities, equipment, or other assets   |     | X  |
| (4)   | Reimbursement arrangements   |     | X  |
| (5)   | Loans or loan guarantees   |     | X  |
| (6)   | Performance of services or membership or fundraising solicitations   |     | X  |
| <b>c</b>  | Sharing of facilities, equipment, mailing lists, other assets, or paid employees   |     | X  |
| <b>d</b>  | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |     |    |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . . ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

3-12-15  
Date

TRUSTEE/ PRESIDENT  
Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

**Paid  
Preparer  
Use Only**

Print/Type preparer's name \_\_\_\_\_

Preparer's signature

Date \_\_\_\_\_

Check ☐ if self-employed

PTIN

Firm's name ▶

Firm's EIN ▶

Firm's address ►

Phone no

**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

**2013**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).**Name of the organization**

MAZDA FOUNDATION (USA), INC.

**Employer identification number**

38-2952236

**Organization type** (check one):**Filers of:****Section:**

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year . . . . . ▶ \$ .....

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

<b>Name of organization</b> MAZDA FOUNDATION (USA), INC.	<b>Employer identification number</b> 38-2952236
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**Part I** **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MAZDA MOTOR OF AMERICA, INC. 7755 IRVINE CTR DRIVE IRVINE, CA 92618	\$ 1,212,700	<b>Person</b> <input checked="" type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input type="checkbox"/> (Complete Part II for noncash contributions)
			<b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input type="checkbox"/> (Complete Part II for noncash contributions.)
			<b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input type="checkbox"/> (Complete Part II for noncash contributions)
			<b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input type="checkbox"/> (Complete Part II for noncash contributions)
			<b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input type="checkbox"/> (Complete Part II for noncash contributions)
			<b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input type="checkbox"/> (Complete Part II for noncash contributions)



<b>Name of organization</b> MAZDA FOUNDATION (USA), INC.	<b>Employer identification number</b> 38-2952236
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**Part II** **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----

<b>Name of organization</b> MAZDA FOUNDATION (USA), INC.	<b>Employer identification number</b> 38-2952236
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**Part III** **Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year.** Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ► \$ \_\_\_\_\_

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
----- ----- -----		----- ----- -----	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
----- ----- -----		----- ----- -----	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
----- ----- -----		----- ----- -----	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
----- ----- -----		----- ----- -----	

**FORM 990-PF  
FOR FISCAL YEAR ENDED 9/30/2014****STATEMENT 1**

<u>DESCRIPTION</u>	<u>(A) EXPENSES PER BOOKS</u>	<u>(B) NET INVEST- MENT INCOME</u>	<u>(C) ADJUSTED NET INCOME</u>	<u>(D) CHARITABLE PURPOSES</u>
PART I, LINE 16a - LEGAL FEES				
FEES TO MAINTAIN LEGAL COMPLIANCE	8,308	0	0	8,308
PART I, LINE 16b - ACCOUNTING FEES				
AUDIT FEES	175	0	0	175
PART I, LINE 16c - OTHER PROFESSIONAL FEES				
INVESTMENT FEES	51,481	51,481	51,481	51,481
PART I, LINE 18 - TAXES				
FOREIGN TAXES	4,806			
FEDERAL EXCISE TAXES	3,666			
DEFERRED TAXES	3,119	0	0	0
TOTAL	<u>11,591</u>	<u>0</u>	<u>0</u>	<u>0</u>
PART I, LINE 23 - OTHER EXPENSES				
FEDERAL/STATE FILING FEES	2,184	0	0	0
SEMINAR/CONFERENCE FEES	930	0	0	0
MISC	426	0	0	0
TOTAL	<u>3,540</u>	<u>0</u>	<u>0</u>	<u>0</u>

**FORM 990-PF  
FOR FISCAL YEAR ENDED 9/30/2014****STATEMENT 2**

<u>DESCRIPTION</u>	<u>U S</u> <u>GOV'T</u>	<u>OTHER</u> <u>GOV'T</u>	<u>END OF YEAR</u> <u>BOOK</u> <u>VALUE</u>	<u>FAIR MARKET</u> <u>VALUE</u>
PART II, LINE 10a - U S AND STATE/CITY GOVERNMENT OBLIGATIONS				
Morgan Stanley Smith Barney LLC	X		2,930,388	2,930,388
TOTAL			<u>2,930,388</u>	<u>2,930,388</u>
PART II, LINE 10b - CORPORATE STOCK				
Morgan Stanley Smith Barney LLC			3,713,471	3,713,471
TOTAL			<u>3,713,471</u>	<u>3,713,471</u>
PART II, LINE 10c - CORPORATE BONDS				
Morgan Stanley Smith Barney LLC			1,358,192	1,358,192
TOTAL			<u>1,358,192</u>	<u>1,358,192</u>
PART II, LINE 13 - OTHER INVESTMENTS				
Sovereign Securities - Morgan Stanley Smith Barney LLC		X	416,257	416,257
TOTAL			<u>416,257</u>	<u>416,257</u>

**FORM 990-PF  
FOR FISCAL YEAR ENDED 9/30/2014**

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**STATEMENT 3****DESCRIPTION**

<b>BEG OF YEAR</b>	<b>END OF YEAR</b>
<b>BOOK</b>	<b>BOOK</b>
<b><u>VALUE</u></b>	<b><u>VALUE</u></b>

**PART II, LINE 22 - OTHER LIABILITIES**

Excise Tax Payable

661

Deferred Excise Tax Payable

6,957

10,076

TOTAL

6,95710,737

**FORM 990-PF  
FOR FISCAL YEAR ENDED 9/30/2014**

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**STATEMENT 4****DESCRIPTION****Part III, LINE 3 - Analysis of Changes in Net Assets or Fund Balances**

Contributions - in-kind services	25,000
Realized gain/(loss)-Schedule C	181,531
Unrealized gain/(loss)-Schedule B	311,927
<b>TOTAL</b>	<b><u>518,458</u></b>

**Part III, LINE 5 - Analysis of Changes in Net Assets or Fund Balances**

Accrued admin exp	25,000
<b>TOTAL</b>	<b><u>84,623</u></b>

**FORM 990-PF  
FOR FISCAL YEAR ENDED 9/30/2014**

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**STATEMENT 5**

DESCRIPTION

PART VII-A, LINE 8a - REGISTERED WITH THE FOLLOWING STATES:

Alabama  
Alaska  
Arkansas  
California  
Colorado  
Connecticut  
District of Columbia  
Florida  
Georgia  
Hawaii  
Illinois  
Kansas  
Kentucky  
Maine  
Maryland  
Massachusetts  
Michigan  
Minnesota  
Mississippi  
New Hampshire  
New Jersey  
New Mexico  
New York  
North Carolina  
North Dakota  
Ohio  
Oklahoma  
Oregon  
Pennsylvania  
Rhode Island  
South Carolina  
Tennessee  
Utah  
Virginia  
Washington  
West Virginia  
Wisconsin

**FORM 990-PF  
FOR FISCAL YEAR ENDED 9/30/2014****STATEMENT 6****DESCRIPTION****PART VIII, LINE 1 - OFFICERS**

	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
James O'Sullivan 7755 Irvine Ctr Dr , Irvine, CA 92618	Chairman/Trustee 1	0	0	0
Robert Davis 7755 Irvine Ctr Dr , Irvine, CA 92618	Pres/Trustee 1	0	0	0
Renee Barron 7755 Irvine Ctr Dr , Irvine, CA 92618	Secretary/Trustee 1	0	0	0
James E. Lievois 7755 Irvine Ctr Dr., Irvine, CA 92618	Treasurer/Trustee 1	0	0	0



FORM 990-PF  
FOR FISCAL YEAR ENDED 9/30/2014

## STATEMENT 7

DESCRIPTION

## PART XV, SUPPLEMENTARY INFORMATION

## 3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient  Name and Address	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i> Hispanic Scholarship Fund P O Box 894802 Los Angeles, CA 90189-4802	N/A	EXEMPT	Provide scholarship to low income, high achieving Hispanic students	35,000
Project Access 4209 Westerly Place, Suite 113 Newport Beach, CA 92660	N/A	EXEMPT	To fund after-school program	15,000
Second Harvest Food Bank, OC 426-A W Almond Ave Orange, CA 92866	N/A	EXEMPT	Funding for purchase of food	130,000
Student Conservation 689 River Road Charlestown, NH	N/A	EXEMPT	Provide Scholarship	50,000
Challenged Athletes Foundation 9591 Waples Street San Diego, CA 92121	N/A	EXEMPT	Assist injured military personnel in pursuing an active lifestyle by funding equip, coaching and training expenses	125,000
Clemson University 155 Old Greenville Highway Clemson, SC 29631	N/A	EXEMPT	To fund graduate fellowship program	30,000
Shoes That Fit 1420 N Claremont Blvd ,Ste 107-B Claremont, CA 91711	N/A	EXEMPT	Sponsor program to provide clothing and school supplies for children in need	10,000
Gleaners Community Food Bank 2131 Beaufait Detroit, MI 48207	N/A	EXEMPT	Funding for purchase and distribution of food	20,000
JDRF International 2425 Fountainview, Ste 280 Houston, TX 77057	N/A	EXEMPT	Funding for research to prevent, treat and find a cure for juvenile diabetes	15,000
The Food Bank Network of Somerset County P O Box 149 Bound Brook, NJ 08805	N/A	EXEMPT	Funding for purchase and distribution of food	10,000

FORM 990-PF  
FOR FISCAL YEAR ENDED 9/30/2014

## STATEMENT 7

DESCRIPTION

## PART XV, SUPPLEMENTARY INFORMATION

## 3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient  Name and Address	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i> Flemington Area Food Pantry 110 Broad Street Flemington, NJ 08822	N/A	EXEMPT	Funding for purchase and distribution of food	10,000
Northern Illinois Food Bank 600 Industrial Drive St Charles, IL 60174	N/A	EXEMPT	Funding for purchase and distribution of food	5,000
Rosenberg-Richmond Helping Hands P O Box 1268 Richmond, TX 77406	N/A	EXEMPT	Funding for purchase and distribution of food and clothing	10,000
Orangewood Children's Foundation 1575 E 17th Street Santa Ana, CA 92705	N/A	EXEMPT	Sponsor program to aid foster children with enrichment activities, one-on-one support and workshops teaching life skills	20,000
UC Irvine Foundation 100 Theory, Ste 250 Irvine, CA 92617	N/A	EXEMPT	Provide Scholarship	25,000
All Children's Hospital Foundation, Inc 500 7th Ave South St Petersburg FL 33731	N/A	EXEMPT	Provide funding for pediatric treatment, education, research and advocacy	5,000
Prevent Child Abuse Utah 2955 Harrison Blvd Suite 104 Ogden, UT 84430	N/A	EXEMPT	Funding to prevent child abuse through various programs and services	5,000
Ronald McDonald House Charities of Richmond 2330 Monument Ave Richmond VA 23220	N/A	EXEMPT	Provide housing and support for families with seriously ill children receiving treatment at local hospitals	5,000
American Cancer Center, Inc 8219 Town Center Dr Baltimore, MD 21236	N/A	EXEMPT	Funding for prevention, education, treatment and research to find a cure for cancer	5,000
Humane Society of Austin and Travis County, Inc 124 W Anderson Lane Austin, TX 78752	N/A	EXEMPT	Provide funding to shelter abandoned animals and to educate on the ethical and humane treatments of animals	5,000

FORM 990-PF  
FOR FISCAL YEAR ENDED 9/30/2014

## STATEMENT 7

DESCRIPTION

## PART XV, SUPPLEMENTARY INFORMATION

## 3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and Address	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a. Paid during the year</i>				
Boys & Girls Club of Metro Atlanta, Inc 1275 Peachtree St NE Atlanta GA 30309-3506	N/A	EXEMPT	To provide quality programs and services to young people from disadvantaged circumstances	5,000
The Children's Hospital of Philadelphia 3401 Civic Center Blvd Philadelphia, PA 19104	N/A	EXEMPT	Provide funding for treatment and support to children and their family	5,000
Friendship Trays 2401-A Distribution St Charlotte, NC 28203	N/A	EXEMPT	Sponsor program to prepare and deliver balanced meals to the elderly and/or to those in poor health	5,000
Great Plains SPCA 5428 Antioch Drive Merriam, KS 66202	N/A	EXEMPT	Provide funding to save and protect animals	5,000
Greater Chicago Food Depository 4100 W Ann Lurie Pl Chicago, IL 60632	N/A	EXEMPT	Provide funding to distribute food and to develop programs to end poverty	5,000
Gulf Coast Humane Society, Inc. 2010 Arcadia St Ft Myers FL 33916	N/A	EXEMPT	Provide funding for the care and welfare of abandoned animals	5,000
Kentucky Children's Hospital 800 Rose St Lexington, KY 40536	N/A	EXEMPT	Provide funding to the pediatric care center	5,000
Kurt Warner First Things First 1114 Wilshire Ave St Louis, MO 63130	N/A	EXEMPT	Provide funding for various outreach programs	5,000
MACC Fund, Inc. 10000 W Innovation Dr , #135 Milwaukee, WI 53226	N/A	EXEMPT	Provide funding for research on the cure of childhood cancer and related blood disorders	5,000
Make-a-Wish Foundation of North Texas 6655 Deseo Irving, TX 75039-3090	N/A	EXEMPT	Provide funding to grant the wishes of a child diagnosed with a life-threatening medical condition	5,000

FORM 990-PF  
FOR FISCAL YEAR ENDED 9/30/2014

## STATEMENT 7

DESCRIPTION

## PART XV, SUPPLEMENTARY INFORMATION

## 3.Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient  Name and Address	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i>				
March of Dimes Foundation 3000 26th St , #100 Metairie, LA 70002	N/A	EXEMPT	Provide funding to educate and research programs to end premature birth, birth defects and infant mortality	10,000
Toys for Tots 18251 Quantico Gateway Drive Triangle, VA 22172-1776	N/A	EXEMPT	Support the collection and delivery of new toys to the less fortunate	5,000
Nationwide Children's Hospital Foundation 700 Children's Drive Columbus, OH 43205	N/A	EXEMPT	Provide funding for the treatment and research of pediatric care	11,600
Peggy Adams Animal Rescue League 3100 north Military Trail West Palm Beach, FL 33409-2731	N/A	EXEMPT	Provide funding to care and shelter abandoned animals and advocate animal welfare	5,000
Pet Rescue by Judy 2620 Iroquois Ave Sanford FL 32773	N/A	EXEMPT	Provide funding to rescue abandoned animals and maintain an adoption program	5,000
Ronald McDonald House of Cleveland, Inc. 10415 Euclid Ave Cleveland, Ohio 44106-4709	N/A	EXEMPT	Provide housing and support for families with seriously ill children receiving treatment at local hospitals	11,800
Ronald McDonald House Charities of New Mexico 1011 Yale Blvd NE Albuquerque, NM 87106	N/A	EXEMPT	Provide housing and support for families with seriously ill children receiving treatment at local hospitals	5,000
Seattle Children's Hospital Foundation 4800 Sand Point Way NE Seattle, WA 98105	N/A	EXEMPT	Provide funding to prevent, treat and eliminate pediatric disease	5,000
Come Together Foundation 6 Championship Drive, Auburn Hills, MI 48326	N/A	EXEMPT	Provide funding to raise awareness and support statewide in various youth leadership programs	5,000
Doug Flutie Jr Foundation PO Box 767 Framingham, MA 01701	N/A	EXEMPT	Provide funding to increase awareness of autism and assist families living with autism	5,000

FORM 990-PF  
FOR FISCAL YEAR ENDED 9/30/2014

## STATEMENT 7

DESCRIPTION

## PART XV. SUPPLEMENTARY INFORMATION

## 3. Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and Address	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a. Paid during the year</i>				
Where The Angels Play Foundation 158 Bucknell Ave Woodbridge, NJ 07095-3604	N/A	EXEMPT	Provide funding to build safe and fun playgrounds in communities affected by natural disasters	5,000
My Stuff Bags Foundation 5347 Sterling Ctr Dr Westlake Village, CA 91361	N/A	EXEMPT	Provide funding to support agencies caring rescued children in shelters and foster care	250,000
Feed More, Inc 1415 Rhoadmiller St Richmond, VA 23220	N/A	EXEMPT	Provide funding for hunger relief programs	5,000
Fort Bend Women's Center, Inc P O. Box 183 Richmond, TX 77406	N/A	EXEMPT	Provide funding to a child mentor program	10,000
JASW 1819 L St , NW 82 Wash DC 20036	N/A	EXEMPT	Provide funding to support educational programs to promote greater cultural understanding between US and Japan	50,000
Japan Red Cross 1-1-3 Shibe Daimon, Minato-ku Tokyo Japan	N/A	EXEMPT	To provide aid to victims of the landslide/flooding in Hiroshima	25,000
Monique Burr Foundation for Children 7807 Baymeadows Rd East, Ste 205 Jacksonville, FL 32256	N/A	EXEMPT	Provide funding for prevention education programs against abuse and bullying	20,000
SPCA of Monterey County 1002 Monterey Salinas Highway Salinas, CA 93908	N/A	EXEMPT	Provide funding for care and rescue of animals and pet adoption programs	25,000
UnitedHealthcare Children's Foundation PO Box 41 Minneapolis, MN 55440-0041	N/A	EXEMPT	Provide funding for families in need of financial assistance for their child's medical care	11,600
Virginia State University Foundation 1 Hayden Dr , Box 9071 Petersburg, VA 23806	N/A	EXEMPT	Provide Scholarship	10,000

FORM 990-PF  
FOR FISCAL YEAR ENDED 9/30/2014

## STATEMENT 7

DESCRIPTION

## PART XV, SUPPLEMENTARY INFORMATION

## 3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient  Name and Address	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a. Paid during the year</i> VirginiaFIRST 2500 West Broad St Richmond, VA 23220	N/A	EXEMPT	Provide funding to organize STEM-based workshops to motivate the youth to pursue STEM studies	5,000
After School All Stars 5670 Wilshire Blvd., Ste 620 Los Angeles, CA 90036	N/A	EXEMPT	Provide funding for an after-school program	250,000
				<u>1,320,000</u>

**MAZDA FOUNDATION (USA), INC.**

**38-2952236**

**FORM 990-PF  
FOR FISCAL YEAR ENDED 9/30/2014**

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**STATEMENT 8**

**DESCRIPTION**

PART XV, LINE 10 - SUBSTANTIAL CONTRIBUTOR

MAZDA MOTOR OF AMERICA, INC  
7755 IRVINE CTR DR  
IRVINE, CA 92618