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## Form 990-PF

2013

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3

**b** Net investment income (if negative, enter 0).

C Adjusted net income (if negative, enter 0-) BAA For Paperwork Reduction Act Notice, see instructions.

#### **Return of Private Foundation** or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2013

► Do not enter Social Security numbers on this form as it may be made public. Department of the Treasury Internal Revenue Service ► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf. For calendar year 2013, or tax year beginning 2013, and ending 11/01 9/30 2014 Employer identification number JAMES H WOODS III FOUNDATION 37-6551347 PO BOX 505 Ŕ Telephone number (see the instructions) CUBA, MO 65453 314-993-8634 C If exemption application is pending, check here X Initial return Check all that apply Initial return of a former public charity Final return Amended return 1 Foreign organizations, check here Address change Name change 2 Foreign organizations meeting the 85% test, chec X Section 501(c)(3) exempt private foundation Н Check type of organization here and attach computation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation If private foundation status was terminated under section 507(b)(1)(A), check here. Fair market value of all assets at end of year Accounting method: X Cash (from Part II, column (c), line 16) Other (specify) F If the foundation is in a 60-month termination **►** \$ under section 507(b)(1)(B), check here (Part I, column (d) must be on cash basis ) 1,434,433 Part | Analysis of Revenue and (b) Net investment (d) Disbursements (a) Revenue and (c) Adjusted net Expenses (The total of amounts in for charitable expenses per books ıncome income columns (b), (c), and (d) may not neces purposes (cash basis only) sarily equal the amounts in column (a) (see instructions)) Contributions, gifts, grants, etc, received (att sch) 1,155,681 if the foundn is not reg to att Sch B Ck ▶ Interest on savings and temporary SCANNED FIR cash investments Dividends and interest from securities 13,915 13,915 13,915 5 a Gross rents b Net rental income or (loss) 6 a Net gain/(loss) from sale of assets not on line 10 109,792 **b** Gross sales price for all 757,094. assets on line 6a 109,792 Capital gain net income (from Part IV, fine 2) Net short-term capital gain 109,792 Income modifications 10 a Gross sales less returns and allowances b Less Cost of goods sold. c Gross profit/(loss) (att sch) 11 Other income (attach schedule) 12 Total. Add lines 1 through 11 279. 123,707 123,707 388 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees (attach schedule) SEE ST 1 2,975 2,975. 2,975. 2,975. b Accounting fees (attach sch) c Other prof fees (attach sch) SEE ST 2 8,200 8,200 8,200. 8,200. OPERATING 17 Interest 18 Taxes (attacl 19 Depre sch) 20 21 22 EXPENSE 23 Other Total operating and administrative expenses. Add hips 3 through <u>11,</u>175. 11,175 11,175 11,175 Contributions, gifts, gran Total expenses and disbursements. Add lines 24 and 25 11,175 11,175 11,175 11,175. Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements 1,268,213

112,532

112,532.

TEEA0504L 10/18/13

Form 990-PF (2013)

Page 2

David	<u> </u>	Balance Sheets  Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End o	of year
ratt	"	Balance Sheets column should be for end of year amounts only (See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash – non-interest-bearing			
	2	Savings and temporary cash investments			
	3	Accounts receivable			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable			
		Less: allowance for doubtful accounts			
	5	Grants receivable		· · · · · · · · · · · · · · · · · · ·	
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch)			<del> </del>
A		Less allowance for doubtful accounts			
Š	8	Inventories for sale or use		<del></del>	
ASSET	9	Prepaid expenses and deferred charges		<del>_</del>	
S	10	a Investments – U.S. and state government obligations (attach schedule)			
	1	ho Investments — corporate stock (attach schedule)			
	(	c Investments — corporate bonds (attach schedule)			
	11	Investments — land, buildings, and equipment basis ►			
		Less accumulated depreciation (attach schedule)			
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule) STATEMENT 3		1,434,433.	1,434,433.
	14	Land, buildings, and equipment basis►			
		Less accumulated depreciation (attach schedule)			
		Other assets (describe Total assets (to be completed by all filers)			1 101 100
_	-1-	see the instructions. Also, see page 1, item I)	0.	1,434,433.	1,434,433.
ī	17				
A B	18	Grants payable		166,000	<u>.</u>
Ĭ	19	Deferred revenue		166,220.	
L	20	Loans from officers, directors, trustees, & other disqualified persons  Mortgages and other notes payable (attach schedule)	<del>-</del>	<del></del> _	
Ť	21	Other liabilities (describe )	<u> </u>	<del></del> -	
E	22	Other liabilities (describe)			-
Š	23		_0.	166,220.	_
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
N F U N	24	Unrestricted.		1,268,213.	1
ΤŇ	25	Temporarily restricted			
_ D	26	Permanently restricted			
A B A E A		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
EL	27	Capital stock, trust principal, or current funds			
SN	28	Paid-in or capital surplus, or land, building, and equipment fund			
Q E	29	Retained earnings, accumulated income, endowment, or other funds			
ŔŚ	30	Total net assets or fund balances (see instructions)	0.	1,268,213.	
	31	Total liabilities and net assets/fund balances (see instructions)	0.	1,434,433.	
Part	Ш	Analysis of Changes in Net Assets or Fund Balance	es		
1	Tota	I net assets or fund balances at beginning of year - Part II, colu	ımn (a), line 30 (must a		
		of-year figure reported on prior year's return)		1	0.
		er amount from Part I, line 27a		2	1,268,213.
		Increases not included in line 2 (itemize)		3	1 260 213
		lines 1, 2, and 3		4	1,268,213.
		ases not included in line 2 (itemize)	Dort II. column (5)	5	1 200 212
6	rota	I net assets or fund balances at end of year (line 4 minus line 5)	- Fart II, column (b), I	ine 30 6	1,268,213.

	n 990-PF (2013) JAMES H W	OODS III FOUNDATION  Losses for Tax on Investmen	t Income		37-6551347	Page 3
		the kind(s) of property sold (e g , ree, or common stock, 200 shares ML		(b) How acquired P — Purchase D — Donation	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1	SEE STATEMENT 4		<del></del>			
	b					
_	c					
	<u>d</u>					
	9	T			<u> </u>	
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other bas plus expense of sal		(h) Gain or (e) plus (f) m	(loss) inus (g)
	a					
	b				,	
	<u> </u>					
	d					
	e Constitution of the cons					
	(i) Fair Market Value	ing gain in column (h) and owned by  (i) Adjusted basis			(I) Gains (Coli	
	as of 12/31/69	as of 12/31/69	(k) Excess of column over column (j), if a	ny th:	ain minus column (k an -0-) <b>or</b> Losses (fr	
	a					
_	b					<del></del>
	<u> </u>					
	d					
	<u> </u>				<del></del>	
	Capital gain net income or (net		enter in Part I, line 7 er -0- in Part I, line 7	2	:	109,792.
J		e 8, column (c) (see instructions). If				100 700
Pa	•	r Section 4940(e) for Reduce	Tay on Net Investme	ant Income	<u> </u>	109,792.
		e foundations subject to the section 4			27 / 2	
	ction 4940(d)(2) applies, leave t		-5-to(a) tax on thet investine	int income )	N/A	
		tion 4942 tax on the distributable am lify under section 4940(e) Do not coi		e period?	Yes	No
1	Enter the appropriate amount i	n each column for each year; see the	e instructions before makin	g any entries		·
	(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use ass	ets (colu	<b>(d)</b> Distribution imn (b) divided	ratio by column (c))
	2012		==			<del>·</del>
	2011					
	2010					
	2009					
	2008					
2	Total of line 1, column (d)			2		
3	Average distribution ratio for th number of years the foundation	ne 5-year base period – divide the to n has been in existence if less than 5	tal on line 2 by 5, or by the years	3		
4	Enter the net value of nonchar	table-use assets for 2013 from Part	X, line 5	4		
5	Multiply line 4 by line 3			5		
6	Enter 1% of net investment inc	ome (1% of Part I, line 27b)		6		
7	Add lines 5 and 6			7		
8	Enter qualifying distributions fro			8		
	If line 8 is equal to or greater the Part VI instructions	nan line 7, check the box in Part VI,	line 1b, and complete that p	oart using a 1%	tax rate See ti	ne

Form <b>Par</b>	990-PF (2013) JAMES H WOODS III FOUNDATION  VI Excise Tax Based on Investment Income (Section 4940(a), 494	10/h)	37-	6551347		Р	age 4
	Exempt operating foundations described in section 4940(d)(2), check here			e instruction	15)		
	Date of ruling or determination letter (attach copy of letter if necessary		1				
b	Domestic foundations that meet the section 4940(e) requirements in Part V,	,	-	1 1		2.2	251.
	check here. ▶ ☐ and enter 1% of Part I, line 27b						
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, Ii	ne 12, c	column (b).				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2			0.
3	Add lines 1 and 2			3		2.2	51.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundation	ns onl	v. Others enter -0-)	4			0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter	er -0-	•	5		2.2	51.
6	Credits/Payments						
а	2013 estimated tax pmts and 2012 overpayment credited to 2013	6 a		]			
b	Exempt foreign organizations — tax withheld at source	6 b		]			
С	Tax paid with application for extension of time to file (Form 8868)	6 c		]			
	Backup withholding erroneously withheld	6 d		_			
7	Total credits and payments. Add lines 6a through 6d			7			0.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here	220 is	attached	8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		!	9		2,2	<u>251.</u>
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	1		10			
11	Enter the amount of line 10 to be Credited to 2014 estimated tax  VII-A   Statements Regarding Activities		Refunded	11			
				<del></del>		Yes	No
1 a	During the tax year, did the foundation attempt to influence any national, state, o participate or intervene in any political campaign?	r local	l legislation or did it		1 a	162	X
b	Did it spend more than \$100 during the year (either directly or indirectly) for polit (see the instructions for definition)?	ical pu	urposes		1 b		X
	If the answer is 'Yes' to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies or distributed by the foundation in connection with the activities	of any	materials published				
c	Did the foundation file Form 1120-POL for this year?				1 c		х
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed	during	g the year		- <del></del>	<b>-</b>	
е	(1) On the foundation \$\\$ 0. (2) On foundation man. Enter the reimbursement (if any) paid by the foundation during the year for political exp		►\$ re tax imposed on	0.	-		
2	foundation managers • \$ 0.	مقامما	the IDC2			İ	.,
2	Has the foundation engaged in any activities that have not previously been report If 'Yes,' attach a detailed description of the activities	tea to	the IRS?		2		_X_
3	Has the foundation made any changes, not previously reported to the IRS, in its governiof incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformation of the state of the st	ing ins med c	trument, articles copy of the changes		3		X_
	Did the foundation have unrelated business gross income of \$1,000 or more during	ng the	year?		4 a		X
	If 'Yes,' has it filed a tax return on Form 990-T for this year?				4 b	N.	1
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?				5_		X
_	If 'Yes,' attach the statement required by General Instruction T						
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) s	atisfie	a eitner.				
	By language in the governing instrument, or						
	• By state legislation that effectively amends the governing instrument so that no mand with the state law remain in the governing instrument?	latory (	directions that conflict		6		Х_
	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, it		• • • •		7	X	
8 a	Enter the states to which the foundation reports or with which it is registered (see	e instr	uctions)				
	MO						
ь	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney Gene (or designate) of each state as required by <i>General Instruction 6? If 'No,' attach explanation</i>	erai			8 b	х	
9	Is the foundation claiming status as a private operating foundation within the mea for calendar year 2013 or the taxable year beginning in 2013 (see instructions for	aning (	of section 4942(j)(3) ( XIV)? <i>If 'Yes,' comple</i>	or 4942(j)(5) ete Part XIV	9		_x_
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a and addresses	schedu	ule listing their names SEE STATEMEN		10	х	
BAA				Fo	orm <b>99</b>	0-PF (2	2013)

Par	t VII-A	Statements Regarding Activities (continued)					
11	At any ti within th	me during the year, did the foundation, directly or indirectly, own a controlled entity e meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)			11		<u>X</u>
12	Did the fo	oundation make a distribution to a donor advised fund over which the foundation or a disqualified persor privileges? If 'Yes,' attach statement (see instructions)	n had		12		Х
13	Did the f	oundation comply with the public inspection requirements for its annual returns and exemption	applica	tion?	13	X	
	Website	= <u></u>		- <b></b>			
14		ks are in care of DARRELL LAYMAN Telephone in		<u>573-88</u>	35 <b>-</b> 73	<u>323</u>	
15		at <u>202 W WASHINGTON CUBA MO</u> ZIP + 4 • 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> — Check here	<u>654</u>	53	_N/Ā		т.
13		er the amount of tax-exempt interest received or accrued during the year	<b>▶</b>   •	15	447 44		∐ N/A
16	At any tir	me during calendar year 2013, did the foundation have an interest in or a signature or other authority overcurities, or other financial account in a foreign country?		<u> </u>	16	Yes	No X
	See the i	nstructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the	•				
Dar	foreign o	Statements Regarding Activities for Which Form 4720 May Be Required		<u></u>	1		Щ_
I ai		m 4720 if any item is checked in the 'Yes' column, unless an exception applies.			Г	Yes	No
1 a		ne year did the foundation (either directly or indirectly).			$\vdash$	162	NO
	_	age in the sale or exchange, or leasing of property with a disqualified person?	Yes	X No			ĺ
	(2) Borr	ow money from, lend money to, or otherwise extend credit to (or accept it from) a ualified person?	<b>→</b> ¬ .	X No			
		using goods, services, or facilities to (or accept them from) a disqualified person?	Yes Yes	X No			
	• •	compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	X No			
	(5) Tran	isfer any income or assets to a disqualified person (or make any of either available	<b></b>	_			
	TOT [	he benefit or use of a disqualified person)?	Yes	X No			
	found	te to pay money or property to a government official? (Exception. Check 'No' if the dation agreed to make a grant to or to employ the official for a period after termination overnment service, if terminating within 90 days)	Yes	ΧNο			
t	If any ar Regulati	nswer is 'Yes' to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in ons section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?			1 ь	N	/A
		ations relying on a current notice regarding disaster assistance check here	•	. 🔲			
c	Did the f	foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, e not corrected before the first day of the tax year beginning in 2013?			1 c		x
2	Taxes or private of	n failure to distribute income (section 4942) (does not apply for years the foundation was a operating foundation defined in section 4942(j)(3) or 4942(j)(5))					
a	At the er and 6e,	nd of tax year 2013, did the foundation have any undistributed income (lines 6d Part XIII) for tax year(s) beginning before 2013?	Yes	X No			
	If 'Yes,'	list the years 20, 20, 20	_				
b	(relating	e any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a) is listed, answer 'No' and attach statement — see instructions.)	3)(2) )(2) to		2 b	N	/A
c	-	ovisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years he , 20, 20, 20	ere.				
<b>3</b> a	Did the f	foundation hold more than a 2% direct or indirect interest in any business se at any time during the year?	Yes	X No			
t	or disqua by the C (3) the la	did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation alified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved ommissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or apse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to be if the foundation had excess business holdings in 2013)	_	_	3 Ь	N	/A
4 a		foundation invest during the year any amount in a manner that would jeopardize its le purposes?			4a		X
	jeopardiz the tax y	foundation make any investment in a prior year (but after December 31, 1969) that could to its charitable purpose that had not been removed from jeopardy before the first day of year beginning in 2013?			4 b		X
BAA				Fo	rm <b>99</b> 0	)-PF (	(2013)

Form 990-PF (2013) JAMES H WOODS III	FOUNDATION		37-65	51347	Page <b>6</b>
Part VII-B   Statements Regarding Activiti		4720 May Be Req	uired (continued)		
5a During the year did the foundation pay or incu	r any amount to			.	
(1) Carry on propaganda, or otherwise attemp	t to influence legislatio	n (section 4945(e))?	Yes X	No	
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	lic election (see section ition drive?	4955); or to carry	Yes X	No	
(3) Provide a grant to an individual for travel,	•		Yes X	] No	
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section	nan a charitable, etc, or 4940(d)(2)? (see instru	ganization described uctions)	Yes	] No	
(5) Provide for any purpose other than religio educational purposes, or for the preventio	us, charitable, scientific n of cruelty to children	e, literary, or or animals?	Yes X	] No	
b If any answer is 'Yes' to 5a(1)-(5), did any of described in Regulations section 53.4945 or in (see instructions)?	-	_	tions	5 b	N/A_
Organizations relying on a current notice rega	rding disaster assistand	ce check here	▶ [	J	
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon	sibility for the grant?	•	N/A Yes	] No	
If 'Yes,' attach the statement required by Regi	ulations section 53 4945	5-5(d)			
6 a Did the foundation, during the year, receive air on a personal benefit contract?			∐ Yes ∑	No	
<b>b</b> Did the foundation, during the year, pay prem	iums, directly or indirec	tly, on a personal bene	fit contract?	6 Ь	X
If 'Yes' to 6b, file Form 8870				,	
7 a At any time during the tax year, was the found				No	
<b>b</b> If 'Yes,' did the foundation receive any procee				N/A 76	
Part VIII Information About Officers, D	irectors, Trustees,	Foundation Manag	gers, Highly Paid	Employees	5,
and Contractors		·			
1 List all officers, directors, trustees, foundation	n managers and their	compensation (see inst	ructions).		
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation		e account, llowances
JAMES H WOODS III	TRUSTEE	0.	0.		0.
PO BOX 32510 DEVONPORT, AUCKLAND 0744 NEW ZE.	0 ALAND				
					_
				ļ	
		1			
		<u> </u>			
2 Compensation of five highest-paid employees (o	her than those included		ns). If none, enter 'NON		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d)Contributions to employee benefit plans and deferred compensation		e account, llowances
NONE					
	!				
		<del></del>		<del> </del>	
	<u>'</u>				
	,				
			<del>-</del>	<del> </del>	
Table combas of alberta and account of the combast	<u></u>	<u> </u>	L		
Total number of other employees paid over \$50,000	TEEA0306L 0	07/10/13			<u>0</u> - <b>PF</b> (2013)

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Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).

Adjusted qualifying distributions. Subtract line 5 from line 4

BAA

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4

5

6

11,175.

11,175.

## Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	<b>(c)</b> 2012	<b>(d)</b> 2013
1 Distributable amount for 2013 from Part XI,				100 600
2 Undistributed income, if any, as of the end of 2013				102,608.
a Enter amount for 2012 only			0.	
<b>b</b> Total for prior years 20 , 20 , 20		0.		<del></del>
3 Excess distributions carryover, if any, to 2013				
a From 2008				
<b>b</b> From 2009				
<b>c</b> From 2010				
<b>d</b> From 2011				
e From 2012				
f Total of lines 3a through e.	0.			
4 Qualifying distributions for 2013 from Part				
XII, line 4 <sup>.</sup> ► \$ 11,175.				
a Applied to 2012, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior years				
(Election required – see instructions)		0.		
c Treated as distributions out of corpus	_			
(Election required – see instructions)	0.			44 455
d Applied to 2013 distributable amount				11,175.
e Remaining amount distributed out of corpus	0.	<u> </u>		
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the	0.	<del></del>		0.
same amount must be shown in column (a) )			ľ	
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency				
has been issued, or on which the section				
4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				
amount - see instructions		0.		
e Undistributed income for 2012 Subtract line 4a from				
line 2a Taxable amount — see instructions			0.	<del></del>
f Undistributed income for 2013 Subtract lines				
4d and 5 from line 1. This amount must be distributed in 2014.				01 422
7 Amounts treated as distributions out of		- +		91,433.
corpus to satisfy requirements imposed				
by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
` ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2009				
<b>b</b> Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				
BAA	<del></del>			orm 990-PF (2013)

a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling  b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)  2 Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed  b 85% of line 2a  c Qualifying distributions from Part XII, line 4 for each year listed  d Amounts included in line 2c not used directly for active conduct of exempt activities  e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	Part XIV   Private Operating Founda			t VII-A. auestion	37-655134 <sup>-</sup>	7 Page N/A
b Check box to midicate whether the foundation is a private operating foundation described in section	1 a If the foundation has received a ruling or dete	ermination letter that			ne ruling	10,11
Tax year Proc. 3 years I active the lesser of the adjusted return from the form part of the minimum resistment return from Part X for seach year listed b 85% of line 2s Calashying distributions from Part XI, line 4 for each year listed d Amounts included in line 2c to Calashying distributions from Part XII, line 4 for each year listed c Qualifying distributions from Part XII, line 4 for each year listed c Qualifying distributions made directly d Y alse of assets qualifying under section 4942(X)(3)(8)(8)  D Information Resides (and assets a			erating foundation (	described in section		4942(1)(5)
necessing from Part X for examinations are all to the minimum massimant return from Part X for examinations are all to the part X for examination of the par	2a Enter the lesser of the adjusted net		T TOURIDATION OF		1 4342()(3) 01	1 4342()(3)
c Qualifying distributions from Part XII, line 4 for each year listed d Anomatis included in line 2 not used directly for achiev conduct of exempt activities c Qualifying distributions made directly for achiev conduct of exempt activities Subtract line 2d from line 2c Complete 3a, b. or c for the alternative test relied upon: a Assets' alternative test – enter. (1) Value of all assets (2) Value of assets qualifying under section 4942(0/38)(8)(9) b Endowment alternative test – enter 27 ad minimum investment estar in shown in Part X, line 65 weak year listed c Support alternative test – enter (1) (1) Total support other than gross investment in come (interest, on securities loans's esection 512(a)(5)), or royalities) (3) Support from general public and a for minimum eximination of support from an exempt organization or support from an exempt organization in come  Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% off the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(a)(2)) NONE  Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than \$5,000 (See section 507(a)(2)) NONE  Information Regarding Foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.  NONE  Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs: Check here P X or the foundation of the person to whom applications and does not accept unsolicited requests for funds. If the foundation makes got interesting to individuals or organizations under other conditions, complete items 2c, b, c, and d. a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:  b The form in which applications should be submitted and information and	investment return from Part X for		<b>(b)</b> 2012		( <b>d)</b> 2010	(e) Total
Ince 4 for each year listed d Anounts michael in line 2 rot used directly for active conduct of exempt activities Coulifying distributions made directly for active conduct of exempt activities Subtract line 2 from line 2 incentive activities Subtract line 2 from line 2 incentive activities Subtract line 2 from line 2 incentive activities Subtract line 3 incentive test of exempt activities Subtract line 3 incentive test of exempt activities Subtract line 3 incentive test of exempt activities (2) Value of assets qualifying under section 4942(0)(3)(6)(0)  b Enforment alterrative test — enter 2/3 of minimum minimum returnative return shown in Part X, line 6 for each year listed C Support afternative test — enter (1) Total support other than gross investment recome for exempt for exempt for exempt in a section 4942(0)(3)(6)(0)  (2) Support from general paths and 5 or more exempt organization (3) Cargost amount of support from an exempt organization (4) Gross investment income  Int XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)  Information Regarding Foundation Managers: a list any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))  NONE  Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc. Programs: Check here \(^{\text{N}}\) if the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete terms 2a, b, c, and the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete terms 2a, b, c, and see the foundation and makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete terms 2a, b, c, and see the foundation and information and materials they should incl	<b>b</b> 85% of line 2a					
for active conduct of exempt activities  © Cualifying distributions made directly for active conduct of exempt activities Subtract line 2 for on line 2 cl. Complete 3a, b, or c for the alternative test relied upon a 'Assets' alternative test enter. (1) Yalue of assets causifying under section 494(2)(3)(8)) b' Endowment' alternative test enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed  Complete that proses investment returns shown in Part X, line 6 for each year listed  Comport alternative test enter (1) Total support other than gross investment income (interests dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)  Comport alternative test enter (1) Total support of the than gross investment income (interests dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)  Comport alternative test enter (1) Total support of support from an exempt organization as provided in section 494(0)(14)(6)(1)  (2) Support from general public and 5 or more exempt organizations as provided in section 494(0)(14)(6)(1)  (3) Largest amount of support from an exempt organization and provided in section 494(0)(14)(14)(14)  (4) Gross investment income  Information Regarding Foundation Managers:  Information Regarding Foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))  NONE  Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:  Check here F X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation and makes grifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and to describe the submitted and information and materials they should include:  Information Regarding Contribution or e-mail of th	line 4 for each year listed					
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(1) Value of all assets (2) Value of assets qualifying under section 49420(3)(B)(I) b "Endowment" alternative test — enter 2/3 of maintain mismitain that is always in Part X, line 6 for each year listed maintain mismitant rituris shown in Part X, line 6 for each year listed (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)  (2) Support find general public and 5 or more exempt organizations as provided in section 492(X)(3)(B)(III)  (3) Largest amount of support from an exempt organization (4) Gross investment income  Information Regarding Foundation Managers: a List any managers of the foundation Managers: a List any managers of the foundation who ave contributed more than \$5,000) (See section 507(d)(2))  NONE  b List any managers of the foundation who have contributed more than \$5,000) (See section 507(d)(2))  Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs: Check here \(^{\begin{array}{c} \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	3 Complete 3a, b, or c for the alternative test relied upon:					
2 Support alternative test – enter 2/3 of multiman investment return shown in Part X, lims 6 for early part listed  C Support alternative test – enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)  (2) Support from geneal public and 5 or more exempt organizations as provided in section 4942(0)(80)(iii)  (3) Largest amount of support from an exempt organization as provided in section 4942(0)(80)(iii)  (3) Largest amount of support from an exempt organization as provided in section 4942(0)(80)(iii)  (3) Largest amount of support from an exempt organization (2) Gross investment income  Information Regarding Foundation Managers:  a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))  NONE  b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.  Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs: Check here P X If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:  b The form in which applications should be submitted and information and materials they should include:  c Any submission deadlines:						
b Endowment alternative test — enter 2/3 of minimum in impact X, line 6 for each year Isted c 'Support' alternative test — enter (1) Total support other than gross investment riccinome (interest, dividends), rents, payments on securities Joans (section \$12(a)(3)), or royalties)  (2) Support from general public and 5 or more sempl organizations as provided in section \$492(3/30)(n), or royalties)  (3) Largest amount of support from an exempt organization as provided in section \$492(3/30)(n) or general public and 5 or more sempt organization as provided in section \$492(3/30)(n) or general public and 5 or more sempt organization (4) Gross investment income  art XV   Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)  Information Regarding Foundation Managers:  a List any managers of the foundation who have contributed more than \$5,000 (See section 507(d)(2))  NONE  b List any managers of the foundation who ewn 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.  NONE  Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:  Check here ► X   if the foundation makes grifs, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d  a The name, address, and telephone number or e-mail of the person to whom applications should be addressed.  b The form in which applications should be submitted and information and materials they should include.	(2) Value of assets qualifying under			<u> </u>		
c 'Support' alternative test — enter  (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalities)  (2) Support from general public and 5 or more exempt organizations as provided in setting 494(X)(3)(B)(I)  (3) Largest amount of support from an exempt organization  (4) Gross investment income  11TXV   Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)  Information Regarding Foundation Managers:  a List any managers of the foundation who have contributed more than \$5,000) (See section 507(d)(2))  NONE  b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.  NONE  Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:  Check here   X  if the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b. c., and d  In name, address, and telephone number or e-mail of the person to whom applications should be addressed:  b The form in which applications should be submitted and information and materials they should include:  c Any submission deadlines:	<b>b</b> 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X,					
(1) Total support other than gross investment income (interest dividends, rents, payments on securities loans (section \$12(a)(5)), or royalties)  (2) Support from general public and 5 or more exempt organizations as provided in section \$42(x)(3)(8)(iii)  (3) Largest amount of support from an exempt organization say time during the year — see instructions.)  Information Regarding Foundation Managers:  a List any managers of the foundation who also we contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section \$507(d)(2)) NONE  b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.  NONE  Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:  Check here    X  if the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete times 2a, b, c, and d  In the form in which applications should be submitted and information and materials they should include:  c Any submission deadlines:	•		ļ			
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assets at any time during the year — see instructions.)  Information Regarding Foundation Managers:  a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)  NONE  b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.  NONE  Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:  Check here ► ▼ If if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d  a The name, address, and telephone number or e-mail of the person to whom applications should be addressed.  b The form in which applications should be submitted and information and materials they should include:  c Any submission deadlines:						
Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))  NONE  b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.  NONE  Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs: Check here ► X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d  a The name, address, and telephone number or e-mail of the person to whom applications should be addressed.  b The form in which applications should be submitted and information and materials they should include.  c Any submission deadlines:	assets at any time during the	Complete this) ne vear – see in	s part only if the	foundation had	\$5,000 or more	in
a partnership or other entity) of which the foundation has a 10% or greater interest.  NONE  Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:  Check here	a List any managers of the foundation who have close of any tax year (but only if they have NONE)	e contributed more to e contributed more	than \$5,000) (See	section 507(d)(2) )		
Check here X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d  The name, address, and telephone number or e-mail of the person to whom applications should be addressed.  The form in which applications should be submitted and information and materials they should include.  C Any submission deadlines.	a partnership or other entity) of which the	n 10% or more of the foundation has a 1	estock of a corporation  10% or greater inter	on (or an equally large rest.	e portion of the owner	ship of
b The form in which applications should be submitted and information and materials they should include:  c Any submission deadlines:	Check here X if the foundation only mare requests for funds. If the foundation make	akes contributions to	preselected charitab	le organizations and o	does not accept unsol nizations under othe	icited er conditions,
c Any submission deadlines	a The name, address, and telephone number o	r e-mail of the perso	n to whom applicatio	ons should be address	ed·	
	<b>b</b> The form in which applications should be	submitted and infor	rmation and materia	als they should ınclu	de·	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	c Any submission deadlines					
,	<b>d</b> Any restrictions or limitations on awards.	such as by geograp	phical areas, charita	able fields, kinds of i	nstitutions, or other	factors

	If recipient is an individual,			N/A
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	substantial contributor	recipient		
a Paid during the year	substantial contributor	recipient		
Total			► 3a	
b Approved for future payment  Total			▶ 36	

ter gross amounts unless otherwise indicated	Unrelated	business income	Excluded by	section 512, 513, or 514	(e)
1 Program service revenue·	(a) Business code	<b>(b)</b> Amount	Exclu- sion code	<b>(d)</b> Amount	Related or exempt function income (See instructions)
a					
b			<del></del>	<del></del>	
c d		<del></del>	+		<del></del>
е		<del> </del>	<del></del>		
f	+ +		++-		
g Fees and contracts from government agencies	<del>-                                    </del>		<del>-  -</del> -		
2 Membership dues and assessments	<del></del>		<del></del>		
3 Interest on savings and temporary cash investments	<del> </del>		+	<del></del>	
4 Dividends and interest from securities	<del>                                     </del>	<del></del>	+		13,915
5 Net rental income or (loss) from real estate			+		15,715
a Debt-financed property			+ +-		
<b>b</b> Not debt-financed property	<u> </u>	-	<del>                                     </del>		
6 Net rental income or (loss) from personal property	1		<del></del>		
7 Other investment income			1		
8 Gain or (loss) from sales of assets other than inventory	<u> </u>				109,792
9 Net income or (loss) from special events			† · · · · · †		
10 Gross profit or (loss) from sales of inventory					
11 Other revenue			1 1		
a					
b					
С					
d					
e					
Subtotal Add columns (b), (d), and (e)					123,707
13 Total. Add line 12, columns (b), (d), and (e)		<del> </del>		13	123,707
See worksheet in line 13 instructions to verify calcula	ations)				
Part XVI-B Relationship of Activities to t	he Accompli	shment of Exem	nt Purpose	es	
	·	<del> </del>	·		
Line No. Explain below how each activity for which accomplishment of the foundation's exem	income is repo	rted in column (e) of	Part XVI-A c	ontributed importantl	y to the
	pr purposes (ou	— than by providing		in purposes) (See ii	istructions )
N/A		·			
		·····		<del></del>	
		<del></del>		<del> </del>	
	·				
					<del></del>

# Form 990-PF (2013) JAMES H WOODS III FOUNDATION 37-6551347 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

					<del></del>					- T	
1 Di	d the c	organization direc	tly or indirectly	engage in any of other than section	the following wit	th any oth	ner organization	1 27		Yes	<u>No</u>
re	lating t	to political organi:	zations?		_		or ar section s	_,,			
			ing foundation to	o a noncharitable	exempt organiza	ation of					
-	Cash								1 a (1)		<u>X</u>
	•	er assets ansactions							1 a (2)		X
-			noncharitable ex	empt organization	า				16(1)		х
-	•			table exempt orga					1 b (2)		X
(3	Rent	tal of facilities, eq	upment, or oth	er assets					1 b (3)		X
(4	) Rein	nbursement arran	igements						1 b (4)		X
(5	) Loar	ns or loan guaran	tees.						1 b (5)		Χ
•	•			hip or fundraising					1 b (6)		X
<b>c</b> S	harıng	of facilities, equip	oment, mailing l	lists, other assets,	, or paid employ	ees			1 c		X
th	e goods	s, other assets, or	services given by	y the reporting foun	idation. If the four	ndation red	ceived less than	ays show the fair if fair market value in or services receive	1	ue of	
(a) Line	<del></del>	(b) Amount involved	<u> </u>	of noncharitable exem	<del></del>			sfers, transactions, and		ngement	s
N/A					······						
										_	
	-	<del></del> -									
	<del></del>								-		
	+	<del></del>		<del></del>	<del></del>						
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						L					
2als	the tou escribe	undation directly or ed in section 501(e	indirectly affiliat	ed with, or related to other than section	to, one or more ta n 501(c)(3)) or in	ax-exempt section :	organizations 527?		☐Ye:	s X	No
		complete the follo			(-)(-),						
	(a)	Name of organiz	zation	<b>(b)</b> Type	e of organization		(c)	Description of rel	ationship		
N/A											
		···									
				<del> </del>	<del></del>		<del>-</del>	<del></del>			
	Under n	enalties of persury. I de	eclare that I have exa	mined this return, inclus	ding accompanying sc	hedules and	statements and to	the best of my knowledg	e and belief	it is true	
	correct,	and complete Declara	tion of preparer (other	er than taxpayer) is base	ed on all information of	of which prep	parer has any knowle	edge			
Sign		() am. a	A Ward	20 24	117/12/2				May the this retu	n with th	ie
lere	<u>-</u>	ure of officer or trustee	<u> </u>		12/12/18		RUSTEE		preparer (see inst	(ucuons)	2
	Sigria	Print/Type preparer's	,	Preparer's	signature		Date / /		PTIN	Yes	No
3~:-		DARRELL W.	effermany	DARRE	-	ΔNI	2/12/15	Check X if	P0035	5122	
Paid Prepa	ror	Firm's name		LAYMAN, CPA.		LTIA	1-1-1-		753907	2123	
Jse C		Firm's address		ASHINGTON PO			· · ·				
, 3C C	, iii y			65453				Phone no (573	8) 885-	7323	i
BAA					<del></del> :-		\		Form <b>99</b>		

#### Schedule B (Form 990, 990-EZ, or 990-PF)

**Schedule of Contributors** 

Department of the Treasury Internal Revenue Service

► Attach to Form 990, Form 990-EZ, or Form 990-PF
► Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.

2013

OMB No 1545-0047

Name of the organization		Employer identification number
JAMES H WOODS III FOUNDATION		37-6551347
Organization type (check one)		
Filers of:	Section:	
Form 990 or 990-EZ	501(c)( ) (enter number) organization	
	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a	private foundation
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a priv	ate foundation
	501(c)(3) taxable private foundation	
Check if your organization is covered by the G	eneral Rule or a Special Rule	
Note. Only a section 501(c)(7), (8), or (10) ord	anization can check boxes for both the General Rule and a S	Special Rule. See instructions.
General Rule  X For an organization filing Form 990, 990-EZ, contributor (Complete Parts I and II.)	or 990-PF that received, during the year, \$5,000 or more (in mone	y or property) from any one
Special Rules		
509(a)(1) and 170(b)(1)(A)(vi) and receive	Form 990 or 990-EZ that met the 33-1/3% support test of the d from any one contributor, during the year, a contribution of t VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I a	the greater of (1) \$5,000 or
For a section 501(c)(7), (8), or (10) organization total contributions of more than \$1,000 for the prevention of cruelty to children or anii	on filing Form 990 or 990-EZ that received from any one contributuse exclusively for religious, charitable, scientific, literary, of mals Complete Parts I, II, and III.	tor, during the year, r educational purposes, or
contributions for use <i>exclusively</i> for religious, If this box is checked, enter here the total con	on filing Form 990 or 990-EZ that received from any one contribut charitable, etc, purposes, but these contributions did not total to retributions that were received during the year for an exclusively reless the <b>General Rule</b> applies to this organization because it receives,000 or more during the year	more than \$1,000. ligious, charitable, etc,
990-PF) but it must answer 'No' on Part IV. Iir	y the General Rule and/or the Special Rules does not file Sc ie 2, of its Form 990; or check the box on line H of its Form 9 ie filing requirements of Schedule B (Form 990, 990-EZ, or 9	990-EZ or on its Form 990-PF.
BAA For Paperwork Reduction Act Notice, se or 990-PF.	ee the Instructions for Form 990, 990EZ, Schedule B (	Form 990, 990-EZ, or 990-PF) (2013)

Name of org		i '	er identification number
	H WOODS III FOUNDATION		5551347
Part I	Contributors (see instructions). Use duplicate copies of Part I if additional space	is needed.	
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	THOMAS HILL WARD FOUNDATION		Person Payroll
	222 E DUNKLIN	\$259,751	, —
	JEFFERSON_CITY, MO_65101		(Complete Part II for noncash contributions.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	JAMES H WOODS JR FOUNDATION		Person Payroll
	4 LAYTON TERRACE	\$828,752	
	ST_LOUIS, MO_63124		(Complete Part II for noncash contributions.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	JAMES H WOODS JR FOUNDATION 4 LAYTON TERRACE	\$65,159	Person X Payroll  Noncash
	ST_LOUIS,_MO_63124		(Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Complete Part II for noncash contributions.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Complete Part II for noncash contributions )
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash Complete Part II for
RΔΔ	TEEA07001 12/07/13	Schedulo D /Farry 00	noncash contributions )
	IEE AU /03 13/3 // 13	ACTION IN A SECTION OF	99(IsC / (V 99(IsPE) / /II) 4)

Page

1 of

1 of **Part 1** 

Schedule **B** (Form 990, 990-EZ, or 990-PF) (2013)

Page

to

Schedule **B** (Form 990, 990-EZ, or 990-PF) (2013)

of Part II

Name of organization

BAA

JAMES H WOODS III FOUNDATION

37-6551347

Employer identification number

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed (a) No. from Part I (b)
Description of noncash property given (c) FMV (or estimate) (see instructions) (d) Date received MARKETABLE SECURITIES 259,751. 11/21/13 (d) Date received (a) No. from Part I (b)
Description of noncash property given (c) FMV (or estimate) (see instructions) MARKETABLE SECURITIES 2\_\_\_ 4/28/14 828,752 (a) No. from Part I (b)
Description of noncash property given (d) Date received (c) FMV (or estimate) (see instructions) (a) No. from Part I (b) Description of noncash property given (c) FMV (or estimate) (see instructions) (d) Date received (a) No. from Part I (d) Date received (b)
Description of noncash property given (c) FMV (or estimate) (see instructions) (a) No. from Part I (d) Date received (b)
Description of noncash property given (c) FMV (or estimate) (see instructions)

<b>3</b> (Form 990, 990-EZ, or 990-PF) (2013)		Page 1 to 1 of Part III
nization H WOODS III FOUNDATION	-	Employer identification number 37-6551347
organizations that total more than \$ For organizations completing Part III, enter total of contributions of \$1,000 or less for the year (E	<b>1,000 for the year.</b> Complete of exclusively religious, charitable, Enter this information once. See	s to section 501(c)(7), (8) or (10) columns (a) through (e) and the following line entry. etc
(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
N/A		
Transferee's name, address,	(e) Transfer of gift , and ZIP + 4	Relationship of transferor to transferee
(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
Transferee's name, address	(e) Transfer of gift , and ZIP + 4	Relationship of transferor to transferee
(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
Transferee's name, address	(e) Transfer of gift , and ZIP + 4	Relationship of transferor to transferee
(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
Transferee's name, address	(e) Transfer of gift , and ZIP + 4	Relationship of transferor to transferee
	Transferee's name, address  (b)  Purpose of gift  Transferee's name, address  Transferee's name, address	## WOODS III FOUNDATION    Exclusively religious, charitable, etc., individual contribution organizations that total more than \$1,000 for the year. Complete For organizations completing Parl III, enter total of exclusively religious, charitable, contributions of \$1,000 or less for the year. (Enter this information once. See Use duplicate copies of Parl III if additional space is needed.    Purpose of gift

2013	FEDERAL STATEMENTS	PAGE 1
	JAMES H WOODS III FOUNDATION	37-655134
STATEMENT 1 FORM 990-PF, PART I, LINE 16A LEGAL FEES		
LEGAL	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED (C) PER BOOKS INCOME NET INCOME  \$ 2,975. \$ 2,975. \$ 2,975. \$  TOTAL \$ 2,975. \$ 2,975. \$	(D) CHARITABLE PURPOSES  2,975. 2,975.
STATEMENT 2 FORM 990-PF, PART I, LINE 16C OTHER PROFESSIONAL FEES		
INVESTMENT MANAGEMENT FEES	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED (C) PER BOOKS INCOME NET INCOME  \$ 8,200. \$ 8,200. \$ 8,200. \$  TOTAL \$ 8,200. \$ 8,200. \$ 8,200. \$	(D) CHARITABLE PURPOSES 8,200. 8,200.
STATEMENT 3 FORM 990-PF, PART II, LINE 13 INVESTMENTS - OTHER		
OTHER PUBLICLY TRADED SECUR	METHOD VALUE	R MARKET VALUE
COMMERCE TRUST PORTFOLIO	MKT VAL \$ 1,434,433. \$ 1	1,434,433.

# STATEMENT 4 FORM 990-PF, PART IV, LINE 1 CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

		(B) HOW	(C) DATE	(D) DATE
ITEM	(A) DESCRIPTION	ACOUIRED	ACOUIRED	SOLD
1	VANGUARD INTERMEDIATE	PURCHASED	4/01/2014	4/02/2014
2	0.667 CDK GLOBAL INC	PURCHASED	1/01/2014	1/14/2014
3	501.25 COLUMBIA ACORN US	PURCHASED	4/30/2014	5/13/2014
4	3169.5 COLUMBIA STRATEGIC INCOME	PURCHASED	4/30/2014	5/13/2014
5	3483.5 COLUMBIA INT.BOND FUND-Z	PURCHASED	4/30/2014	5/13/2014
6	2009.249 COLUMBIA CONTRARIAN CORE	PURCHASED	4/30/2014	5/13/2014
7	493.75 COLUMBIA SMALL CAP GROWT	PURCHASED	4/30/2014	5/13/2014
8	1928 COLUMBIA EMERGING MKTS	PURCHASED	4/30/2014	5/13/2014
9	208 TE CONNECTIVITY LTD	PURCHASED	4/30/2014	5/15/2014
10	101 ABBOTT LABS	PURCHASED	4/30/2014	5/15/2014
11	66 ABBVIE INC	PURCHASED	4/30/2014	5/15/2014
12	50 AMGEN INC	PURCHASED	4/30/2014	5/15/2014
13	145 CHUBB CORP	PURCHASED	4/30/2014	5/15/2014
14	67 CULLEN FROST BANKERS	PURCHASED	4/30/2014	5/15/2014
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#### **FEDERAL STATEMENTS**

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**JAMES H WOODS III FOUNDATION** 

37-6551347

# STATEMENT 4 (CONTINUED) FORM 990-PF, PART IV, LINE 1 CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION  150 DISCOVER FIN. SERVICES  84 DU PONT (E I) DE NEMOURS CO  250 EMC CORPORATION  100 EXXON MOBIL CORPORATION  100 APACHE CORP  50 CHEVRON CORPORATION  111 DEERE & CO  50 DIAGEO PLC - ADR  572.737 ABSOLUTE OPPORTUNITIES FD  550 GOLDMAN SACHS GROWTH  685.303 GOLDMAN SACHS US EQUITY  806.5 OPPENHEIMER INT. GROWTH  2907 PIMCO COMMODITIES PLUS  1268.5 RIDGEWORTH MID CAP VALUE  1959.25 SCHRODER EMERGING MKT  1380.25 TEMPLETON GLOBAL BOND  669 VICTORY SMALL CO OPP FUND  500 ISHARES MSCI EMERGING MKTS  66 KELLOGG CO  134 KINDER MORGAN INC  25 KNOWLES CORPORATION  134 MDU RESOURCES GROUP INC  165 MARKET VECTORS GOLD MINER  100 MARKET VECTORS AGRIBUSINES  175 MARSH & MCLENNAN INC  67 MEAD JOHNSON NUTRITION  100 MICROCHIP TECHNOLOGY INC  67 NATIONAL-OILWELL VARCO  132 NEWMONT MINING CORP  100 PLUM CREEK TIMBER CO INC  87 PRAXAIR INC  50 ROCKWELL AUTOMATION INC  619 SPDR DJ WILSHIRE INTNL R E  400 SPDR DB INTNL GOVT INFALT  43 SANOFI SA CVR RIGHTS EXP  412 SCHWAB CHARLES CORP  50 SEMPRA ENERGY  80 J M SMUCKER CO  210 TJX COS INC  125 3M CO  150 WELLS FARGO & COMPANY  133 ZOETIS INC  COLUMBIA ACORN INTL FUND  100 US BANCORP  1777.249 PIMCO TOTAL RETURN FUND  FINANCIAL SQUARE TR GOV  GOLDMAN SACHS US EQUITY	(B) HOW	(C) DATE ACOUIRED	(D) DATE SOLD 5/15/2014 5/15/2014 5/15/2014 7/15/2014 7/15/2014 7/15/2014 7/15/2014 5/13/2014 5/13/2014 5/13/2014 5/13/2014 5/13/2014 5/13/2014 5/13/2014 5/13/2014 5/15/2014
15	150 DISCOVER FIN SERVICES	ACOUIRED PURCHASED PURCHASED	4/30/2014	5/15/2014
16	84 DI PONT (F I) DE MEMOLIRS CO	DIBCHACED	4/30/2014	5/15/2014
17	250 FMC COPPORATION	DIIDCHASED	4/30/2014	5/15/2014
18	100 EVYON MODII CODDODATION	DIIDCUASED	4/30/2014	5/15/2014
19	100 EAAON MODIL CORFORATION	DIDCHASED	4/30/2014	7/15/2014
20	TOU APACIE CORPORATION	PURCHASED	4/30/2014	7/15/2014
20	JU CHEVRON CORPORATION	PURCHASED	4/30/2014	7/15/2014
21	TIT DEEKE & CO	PURCHASED	4/30/2014	7/15/2014
22	50 DIAGEO PLC - ADK	PURCHASED	4/30/2014	7/13/2014
23	5/2./3/ ABSOLUTE OPPORTUNITIES PU	PURCHASED	4/30/2014	5/13/2014
24	550 GULDMAN SACHS GRUWIH	PURCHASED	4/30/2014	5/13/2014
25	685.303 GULDMAN SACHS US EQUIII	PURCHASED	4/30/2014	5/13/2014
26	806.5 OPPENHEIMER INT.GROWTH	PURCHASED	4/30/2014	5/13/2014
27	2907 PIMCO COMMODITIES PLUS	PURCHASED	4/30/2014	5/13/2014
28	1268.5 RIDGEWORTH MID CAP VALUE	PURCHASED	4/30/2014	5/13/2014
29	1959.25 SCHRODER EMERGING MKT	PURCHASED	4/30/2014	5/13/2014
30	1380.25 TEMPLETON GLOBAL BOND	PURCHASED	4/30/2014	5/13/2014
31	669 VICTORY SMALL CO OPP FUND	PURCHASED	4/30/2014	5/13/2014
32	500 ISHARES MSCI EMERGING MKTS	PURCHASED	4/30/2014	5/15/2014
33	66 KELLOGG CO	PURCHASED	4/30/2014	5/15/2014
34	134 KINDER MORGAN INC	PURCHASED	4/30/2014	5/15/2014
35	25 KNOWLES CORPORATION	PURCHASED	4/30/2014	5/15/2014
36	134 MDU RESOURCES GROUP INC	PURCHASED	4/30/2014	5/15/2014
37	165 MARKET VECTORS GOLD MINER	PURCHASED	4/30/2014	5/15/2014
38	100 MARKET VECTORS AGRIBUSINES	PURCHASED	4/30/2014	5/15/2014
39	175 MARSH & MCLENNAN INC	PURCHASED	4/30/2014	5/15/2014
40	67 MEAD JOHNSON NUTRITION	PURCHASED	4/30/2014	5/15/2014
41	100 MICROCHIP TECHNOLOGY INC	PURCHASED	4/30/2014	5/15/2014
42	67 NATIONAL-OILWELL VARCO	PURCHASED	4/30/2014	5/15/2014
43	132 NEWMONT MINING CORP	PURCHASED	4/30/2014	5/15/2014
44	100 PLUM CREEK TIMBER CO INC	PURCHASED	4/30/2014	5/15/2014
45	87 PRAXAIR INC	PURCHASED	4/30/2014	5/15/2014
46	50 ROCKWELL AUTOMATION INC	PURCHASED	4/30/2014	5/15/2014
47	619 SPDR DJ WILSHIRE INTNL R E	PURCHASED	4/30/2014	5/15/2014
48	400 SPDR DB INTNL GOVT INFALT	PURCHASED	4/30/2014	5/15/2014
49	43 SANOFI SA CVR RIGHTS EXP	PURCHASED	4/30/2014	5/15/2014
50	412 SCHWAB CHARLES CORP	PURCHASED	4/30/2014	5/15/2014
51	50 SEMPRA ENERGY	PURCHASED	4/30/2014	5/15/2014
52	80 J M SMUCKER CO	PURCHASED	4/30/2014	5/15/2014
53	210 TJX COS INC	PURCHASED	4/30/2014	5/15/2014
54	125 3M CO	PURCHASED	4/30/2014	5/15/2014
55	150 WELLS FARGO & COMPANY	PURCHASED	4/30/2014	5/15/2014
56	133 ZOETTS INC	PURCHASED	4/30/2014	5/15/2014
57	COLUMBIA ACORN INTL FUND	PURCHASED	4/30/2014	6/05/2014
58	100 IIS BANCORP	PURCHASED	4/30/2014	7/15/2014
59	1777 249 PIMCO TOTAL RETURN FUND	PURCHASED	4/30/2014	8/06/2014
60	FINANCIAL SOUARE TR COV	PURCHASED	4/30/2014	10/31/2014
61	COLDMAN SACHS IIS FOUTTY	PURCHASED	12/09/2013	12/09/2013
62	COLDMAN SACHS IIS FOILTY	PURCHASED	12/01/2013	12/09/2013
63	PIMCO FMFRCING MKT ROND	PURCHASED	12/01/2013	12/13/2013
64	DIMCO EMERCING MKT ROND	PURCHASED	12/01/2013	12/13/2013
65	100 US BANCORP 1777.249 PIMCO TOTAL RETURN FUND FINANCIAL SQUARE TR GOV GOLDMAN SACHS US EQUITY GOLDMAN SACHS US EQUITY PIMCO EMERGING MKT BOND PIMCO EMERGING MKT BOND VANGUARD INTERMEDIATE	PURCHASED	12/01/2013	12/13/2013
0.5	MINOUPO INTERNIDIALE	i oncimbed	12/01/2013	12, 13, 2013

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#### **FEDERAL STATEMENTS**

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**JAMES H WOODS III FOUNDATION** 

37-6551347

# STATEMENT 4 (CONTINUED) FORM 990-PF, PART IV, LINE 1 CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

<u>ITEM</u>	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
ITEM 1 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 10 11 22 22 22 22 23 33 33 33 33 33 33 34 44 44 44 44 44 44				GAIN (LOSS) 0. 1,391. -729. -470. 18,266. 2,810. -198. 4,399. 1,107. 1,745. 3,234. 4,036. 1,206. 1,031. 1,345. 4,149. 1,278. 663. -258. 1,676. 1,165. 5,212. 1,890. 2,043. -462. 3,808. 1,055. 1,676. 1,676. 1,676. 1,676. 1,676. 1,760. 1,676. 1,760. 1,612. 3,733. -1,760. 1,612. 3,733. -1,760. 1,612. 3,733. -1,760. 1,612. 3,733. -1,760. 1,612. 3,733. -1,760. 1,612. 3,733. -1,760. 1,612. 3,733. -1,760. 1,612. 3,733. -1,760. 1,612. 3,733. -1,760. 1,761	FMV 12/31/69	ADJ. BAS. 12/31/69	EXCESS (I)-(J)	GAIN (LOSS) \$ 0.6. 1,391729470. 18,266. 2,198. 4,399. 1,107. 1,745. 3,234. 4,036. 1,031. 1,345. 171. 4,149. 1,278. 373. 663258. 1,676. 1,165. 5,212. 1,890. 2,943. 901462. 3,808. 1,055. 1,676. 1,165. 5,212. 1,890. 2,970. 1,612. 3,354. 3,7331,760. 1,612. 3,354. 3,7331,760. 1,760. 1,7612. 3,354. 3,7331,760. 1,7612. 3,354. 3,73787. 2,366. 3,197. 1,903. 6,757.

2013

#### FEDERAL STATEMENTS

PAGE 4

**JAMES H WOODS III FOUNDATION** 

37-6551347

STATEMENT 4 (CONTINUED)
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

<u>ITEM</u>	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV <u>12/31/69</u>	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
54	17,790.		11,223.	6,567.				\$ 6,567.
55	7,450.		5,159.	2,291.				2,291.
56	4,081.		4,190.	-109.				-109.
57	269.		0.	269.				269.
58	4,297.		3,769.	528.				528.
59	19,425.		19,879.	-454.				-454.
60	82,788.		82,788.	0.				0.
61	252.		0.	252.				252.
62	65.		0.	65.				65.
63	236.		0.	236.				236.
64	55.		0.	55.				55.
65	85.		0.	85.				85.
							TOTAL	\$ 109,792.

### **STATEMENT 5** FORM 990-PF, PART VII-A, LINE 10 SUBSTANTIAL CONTRIBUTORS DURING THE TAX YEAR

NAME OF SUBSTANTIAL CONTRIBUTOR

ADDRESS OF SUBSTANTIAL CONTRIBUTOR

JAMES H WOODS JR FOUNDATION

4 LAYTON TERRACE ST LOUIS, MO 63124

THOMAS HILL WARD FOUNDATION

222 E DUNKLIN JEFFERSON CITY, MO 65101

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## **FEDERAL SUPPORTING DETAIL**

PAGE 1

**JAMES H WOODS III FOUNDATION** 

37-6551347

SCHEDULE OF CONTRIBUTORS
FAIR MARKET VALUE OR ESTIMATED VALUE
THOMAS HILL WARD FOUNDATION

101 CH ADDOMM TADO		0.007
101 SH ABBOTT LABS	\$	2,827.
66 SH ABBVIE INC		1,702.
50 SH AMGEN INC		2,341.
67 SH CHEVRON CORP		3,099.
3709.175 SH COMMERCE BOND FUND		69,531.
100 SH DANAHER CORP		1,810.
83 SH DISNEY WALT CO		3,796.
50 SH DOVER CORP		4,506.
84 SH DU PONT		4,371.
33 SH EOG RESOURCES		4,165.
132 SH EXXON MOBIL		3,605.
640.493 SH ABSOLUTE STRATEGIES		6,854.
572.737 ABSOLUTE OPPORTUNITIES FUND		6,667.
167 SH GENERAL ELECTRIC		
		4,362.
685.303 SH GOLDMAN SACHS US EQUITY		6,668.
200 SH ISHARES MSCI		5,959.
167 SH ISHARES LATIN AMERICA		4,915.
33 SH ISHARES NASDAQ BIOTECH		3,939.
67 SH JOHNSON AND JOHNSON		2,248.
66 SH KELLOGG CO		2,819.
134 SH KINDER MORGAN		3,763.
83 SH KRAFT FOODS GROUP		3,578.
134 SH MDU RESOURCES GROUP		
		2,224.
165 SH MARKET VECTORS GOLD MINERS		6,922.
100 SH MARKET VECTORS AGRIBUSINESS		3,694.
67 SH MEAD JOHNSON NUTRITION		2,482.
100 SH MICROCHIP		1,532.
134 SH MENDELEZ INTERNATIONAL		
		3,414.
67 SH NATIONAL OILWELL VARCO		1,634.
134 SH NEWELL RUBBERMAID		3,538.
132 SH NEWMONT MINING		4,444.
711.785 PIMCO EMERGING MARKETS		8,335.
67 SH PEPSICO		3,520.
1107.637 PIMCO EMERGING LOCAL BOND		11,668.
100 SH PLUM CREEK TIMBER CO		3,603.
66 SH PROCTER & GAMBLE		3,889.
204.435 PRUDENTIAL GLOBAL REAL ESTATE		4,001.
50 SH ROCKWELL AUTOMATION		3,835.
100 SH SPDR S&P EMERGING ASIA PACIFIC		
		4,735.
50 SH SEMPRA ENERGY		1,700.
33 SH 3M		2,297.
116 SH TORTOISE ENERGY INFRA		3,488.
50 SH TYPPERWARE BRANDS		4,285.
100 SH US BANCORP		3,769.
34 SH UNION PACIFIC CORP		2,145.
50 SH UNITED TECHNOLOGIES		4,216.
770.867 VANGUARD INTERMEDIATE TERM		6,667.
133 SH ZOETIS		4,189.
	TOTAL \$	259,751.
	101VT 3	233, 131.

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## FEDERAL SUPPORTING DETAIL

PAGE 2

#### **JAMES H WOODS III FOUNDATION**

37-6551347

SCHEDULE OF CONTRIBUTORS
FAIR MARKET VALUE OR ESTIMATED VALUE
JAMES H WOODS JR FOUNDATION

146 SH AUTOMATIC DATA PROCESSING 183 SH BAXTER INTERNATIONAL 100 SH BHP LIMITED SPONS ADR 23 SH BLACKROCK 155 SH ACCENTURE PLC 208 SH TE CONNECTIVITY 100 SH APACHE CORP 26 SH APPLE 100 SH CATERPILLAR 88 SH CHEVRON 145 SH CHUBB 501.250 SH COLUMBIA ACORN 3169.5 SH STRATEGIC INCOME 3483.5 SH COLUMBIA INTERMEDIATE BOND 2009.249 COLUMBIA INTERMEDIATE BOND 2009.249 COLUMBIA SMALL CAP GROWTH 1928 SH COLUMBIA EMERGING MARKETS 67 SH CULLEN FROST BANKERS 111 SH DEERE 50 SH DIAGEO PLC 150 SH DISCOVER FINANCIAL 250 SH EMC	\$ 7,947. 11,306. 6,403. 4,467. 9,278. 7,815. 8,655. 14,578. 8,917. 10,824. 9,463. 16,243. 20,031. 32,414. 23,788. 11,583. 19,999. 3,936. 9,146. 6,392. 7,709. 6,196.
214 SH EMERSON ELECTRIC 115 SH EXXON MOBIL 550 SH GOLDMAN SACHS GROWTH 866 SH HARBOR INTL 138 SH HONEYWELL 61 SH IBM	10,880. 6,553. 14,995. 46,574. 8,446. 7,233.
1205 SH ISHARES MSCI EMERGING MKTS 127 SH JOHNSON AND JOHNSON 150 SH KRAFT FOODS 175 SH MARSH & MCLENNAN 125 SH MCDONALDS CORP	47,224. 8,591. 6,155. 7,008. 10,855.
289 SH MONDELEZ INTERNATIONAL 151 SH NESTLE S A ADR 138 SH NOVARTIS AG 90 SH OCCIDENTAL PETROLEUM 806.5 SH OPPENHEIMER INTER GROWTH 1777.249 SH PIMCO TOTAL RETURN	6,947. 9,336. 8,450. 7,515. 26,242. 19,879.
133 SH PEPSICO 124 SH PHILIP MORRIS INTL 2907 SH PIMCO COMMODITIES PLUS 87 SH PRAXAIR 57 SH PROCTER & GAMBLE 158.75 SH PRUDENTIAL GLOBAL REAL ESTATE	8,640. 6,482. 31,250. 9,560. 2,752. 3,746.
1000 SH PRUDENTIAL JENNISON MID CAP 175 SH QUALCOMM 1268.5 RIDGEWORTH MID CAP VALUE 400 SH ROCHE HLDG 619 SH SPDR DJ WILSHIRE INTL REAL EST 400 SH SPDR DB INTL GOVT	32,300. 10,770. 16,249. 10,421. 25,127. 22,091.
43 SH SANOFI SA CVR RIGHTS 134 SH SCHLUMBERGER LTD 1959.25 SH SCHRODER EMERGING MARKET 412 SH SCHWAB CHARLES CORP 80 SH JM SMUCKER	106. 10,934. 25,216. 8,714. 6,083.
210 SH TJX COS 1380.25 TEMPLETON GLOBAL BOND 92 SH 3M	5,768. 18,654. 8,926.

2013	FEDERAL SUPPORTING DETAIL	PAGE 3
	JAMES H WOODS III FOUNDATION	37-6551347
SCHEDULE OF CON FAIR MARKET VALU JAMES H WOODS J 103 SH UNITED PA 669 SH VICTORY S 63 SH VISA INC 471 SH WELLS FAR	ARCEL \$ SMALL CO	7,119. 23,742. 9,549. 14,580. 828,752.
SCHEDULE OF CON CASH CONTRIBUTE JAMES H WOODS J	ONS	
PRINCIPAL CASH PRINCIPAL CASH PRINCIPAL CASH	TOTAL \$	62,177. 7. 2,975. 65,159.
BALANCE SHEET DEFERRED REVEN UNREALIZED GAINS		166,220. 166,220.

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