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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 10-01-2013 , and ending 09-30-2014

Name of foundation NORMAN I & SANDRA RICH FAMILY CHARITABLE FOUNDATION		A Employer identification number 36-3858426	
Number and street (or P O box number if mail is not delivered to street address) 1515 FIFTH AVE NO 104		B Telephone number (see instructions) (309) 762-7700	
City or town, state or province, country, and ZIP or foreign postal code MOLINE, IL 61265		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ☒ \$ 349,942		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	1	1		
	4 Dividends and interest from securities.	11,327	11,327		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	697			
	b Gross sales price for all assets on line 6a _____ 7,717				
	7 Capital gain net income (from Part IV, line 2) . . .		697		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
Operating and Administrative Expenses	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	12,025	12,025		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	474	0		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	185	0		0
	24 Total operating and administrative expenses. Add lines 13 through 23	659	0		0
	25 Contributions, gifts, grants paid	18,324			18,324
	26 Total expenses and disbursements. Add lines 24 and 25	18,983	0		18,324
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-6,958			
	b Net investment income (if negative, enter -0-)		12,025		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	1,182	1,314	1,314
	3	Accounts receivable ▶ <u>130</u>			
		Less allowance for doubtful accounts ▶ _____	200	130	130
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	196,389 ☒	189,369	348,498
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____			
		Less accumulated depreciation (attach schedule) ▶ _____			
Liabilities	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____			
		Less accumulated depreciation (attach schedule) ▶ _____			
	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	197,771	190,813	349,942
	17	Accounts payable and accrued expenses			
	18	Grants payable			
Net Assets or Fund Balances	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	80,587	80,587	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	117,184	110,226	
	30	Total net assets or fund balances (see page 17 of the instructions)	197,771	190,813	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	197,771	190,813	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	197,771
2	Enter amount from Part I, line 27a	2	-6,958
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	190,813
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	190,813

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	ANNALY CAPITAL MGMT 250 SHS	P	2010-02-09	2013-11-21
b	CINCINNATI FINANCIAL 100 SHS	P	2010-01-08	2013-11-21
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,579		4,338	-1,759
b 5,138		2,682	2,456
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			-1,759
b			2,456
c			
d			
e			

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	697
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	15,015	296,504	0 050640
2011	13,536	264,146	0 051244
2010	12,260	252,104	0 048631
2009	12,264	241,857	0 050708
2008	33,694	247,394	0 136196

2	Total of line 1, column (d).	2	0 337419
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 067484
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	332,080
5	Multiply line 4 by line 3.	5	22,410
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	120
7	Add lines 5 and 6.	7	22,530
8	Enter qualifying distributions from Part XII, line 4.	8	18,324

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	241
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3 Add lines 1 and 2.		3	241
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	241
6 Credits/Payments			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a		
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d.		7	0
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ☐		9	241
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . ☐		10	
11 Enter the amount of line 10 to be Credited to 2014 estimated tax ☐ Refunded ☐		11	

Part VII-A

Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c Did the foundation file Form 1120-POL for this year?.	1c		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ _____ 0 (2) On foundation managers ☐ \$ _____ 0			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____ 0			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ IL _____			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶N/A				
14	The books are in care of ▶NORMAN RICH Telephone no ▶(309) 762-7700 Located at ▶1515 5TH AVE STE 104 MOLINE IL ZIP +4 ▶61265			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).	☐ Yes	☒ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes	☐ No	
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NORMAN RICH 1925 SE SAILFISH PT BLVD STUART,FL 34996	PRESIDENT 0 00	0	0	0
MARTIN RICH 435 LAMBIANCE DR UNIT 708 LONGBOAT KEY,FL 34228	SECRETARY/TREASURER 0 00	0	0	0
DAVID STERN 1515 FIFTH AVE STE 104 MOLINE,IL 61265	VICE PRESIDENT 0 00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	334,358
b	Average of monthly cash balances.	1b	2,779
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	337,137
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	337,137
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	5,057
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	332,080
6	Minimum investment return. Enter 5% of line 5.	6	16,604

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	16,604
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	241
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	241
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	16,363
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	16,363
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	16,363

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	18,324
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	18,324
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	18,324
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				16,363
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			8,096	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.				
c From 2010.				
d From 2011.				
e From 2012.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 18,324				
a Applied to 2012, but not more than line 2a			8,096	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				10,228
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				6,135
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2009. . . .				
b Excess from 2010. . . .				
c Excess from 2011. . . .				
d Excess from 2012. . . .				
e Excess from 2013. . . .				

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

NORMAN RICH
1515 FIFTH AVE STE 104
MOLINE,IL 61265
(309) 762-7700

b

The form in which applications should be submitted and information and materials they should include

NO SPECIFIC FORM REQUIRED

c

Any submission deadlines

SEPTEMBER 30TH OF EACH YEAR

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NO SPECIFIC RESTRITIONS OR LIMITATIONS

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	18,324
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AMERICAN COUNCIL ON SCIENCE AND HEALTH 1995 BROADWAY 202 NEW YORK,NY 10023		PUBLIC	GENERAL OPERATING EXPENSES	50
AMERICAN CRIMINAL JUSTICE CENTER PO BOX 96459 WASHINGTON,DC 200906459		PUBLIC	GENERAL OPERATING EXPENSES	200
AMERICAN FRIENDS OF MAGEN DAVID ADOM 352 SEVEVTH AVE STE 400 NEW YORK,NY 10001		PUBLIC	GENERAL OPERATING EXPENSES	300
AMERICAN HEART ASSOCIATION PO BOX 78851 PHOENIX,AZ 850628851		PUBLIC	GENERAL OPERATING EXPENSES	50
AMERICAN JEWISH COMMITTEE 165 E 56TH STREET NEW YORK,NY 101262395		PUBLIC	GENERAL OPERATING EXPENSES	100
AMERICAN JEWISH HISTORY MUSEUM 101 S INDEPENDENCE MALL E PHILADELPHIA,PA 19106		PUBLIC	GENERAL OPERATING EXPENSES	90
AMERICAN JEWISH HISTORY SOCIETY 15 W 16TH STREET NEW YORK,NY 10011		PUBLIC	GENERAL OPERATING EXPENSES	100
AMIT 817 BROADWAY NEW YORK,NY 10003		PUBLIC	GENERAL OPERATING EXPENSES	200
B'NAI B'RITH PO BOX 170305 MILWAUKEE,WI 532178091		PUBLIC	GENERAL OPERATING EXPENSES	100
BEN-GURION UNIVERSITY OF THE NEGEV 1001 AVENUE OF THE AMERICAS 19TH FLOOR NEW YORK,NY 10018		PUBLIC	GENERAL OPERATING EXPENSES	250
CITIZEN'S FOR SELF GOVERNANCE 106 E 6TH ST STE 900 AUSTIN,TX 78701		PUBLIC	GENERAL OPERATING EXPENSES	75
DISABLED AMERICAN VETS PO BOX 14301 CINCINNATI,OH 452500301		PUBLIC	GENERAL OPERATING EXPENSES	50
EASTER SEALS PO BOX 49945 SARASOTA,FL 342306945		PUBLIC	GENERAL OPERATING EXPENSES	50
FAIRNESS & ACCURACY IN REPORTING 124 W 30TH ST STE 201 NEW YORK,NY 10001		PUBLIC	GENERAL OPERATING EXPENSES	100
FEED THE CHILDREN PO BOX 36 OKLAHOMA CITY,OK 73101		PUBLIC	GENERAL OPERATING EXPENSES	50
Total  3a				18,324

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
FEEDING AMERICA 35 E WACKER DRIVE SUITE 2000 CHICAGO,IL 60601		PUBLIC	GENERAL OPERATING EXPENSES	100
FRATERNAL ORDER OF POLICE 242 SOUTH WASHINGTON BLVD SARASOTA,FL 342366943		PUBLIC	GENERAL OPERATING EXPENSES	25
FREEDOM CENTER PO BOX 55089 SHERMAN OAKS,CA 91499		PUBLIC	GENERAL OPERATING EXPENSES	100
GEORGE BUSH PRESIDENTIAL CENTER 2943 SMU BOULEVARD DALLAS,TX 75205		PUBLIC	GENERAL OPERATING EXPENSES	25
GO FOR THE HEART 16 N BRYN MAWR AVE 3 31 BRYN MAWR,PA 19010		PUBLIC	GENERAL OPERATING EXPENSES	100
HEART CENTER OF AMERICA PO BOX 1892 MERRIFIELD,VA 221168092		PUBLIC	GENERAL OPERATING EXPENSES	50
HEBREW UNIVERSITY ONE BATTERY PARK PLAZA 25TH FLOOR NEWYORK,NY 10004		PUBLIC	GENERAL OPERATING EXPENSES	250
HERITAGE FOUNDATION PO BOX 97057 WASHINGTON,DC 200777315		PUBLIC	GENERAL OPERATING EXPENSES	500
HELP HOSPITALIZED VETERANS PO BOX 758505 TOPEKA,KS 666758505		PUBLIC	GENERAL OPERATING EXPENSES	100
HIAS 333 7 TH AVE 16TH FL NEWYORK,NY 10001		PUBLIC	GENERAL OPERATING EXPENSES	200
HELP ME SEE 20 W 36TH ST STE 701 NEWYORK,NY 100188005		PUBLIC	GENERAL OPERATING EXPENSES	50
HOLDEN CANCER CENTER UI HOSPITALS CLINICS IOWA CITY,IA 52242		PUBLIC	GENERAL OPERATING EXPENSES	100
HELP WOUNDED HEROES PO BOX 96118 WASHINGTON,DC 200906118		PUBLIC	GENERAL OPERATING EXPENSES	50
ISRAEL CHILDREN'S CANCER FOUNDATION 141 WASHINGTON AVE STE 205 LAWRENCE,NY 11559		PUBLIC	GENERAL OPERATING EXPENSES	100
ISRAEL TENNIS CENTER 3275 W HILLSBORO BLVD SUITE 102 DEERFIELD BEACH,FL 33442		PUBLIC	GENERAL OPERATING EXPENSES	2,200
Total  3a				18,324

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH JOINT DISTRIBUTION COMMITTEE PO BOX 4124 NEW YORK,NY 10163		PUBLIC	GENERAL OPERATING EXPENSES	300
JEWISH FOUNDATION FOR THE RIGHTEOUS 305-7TH AVE NEW YORK,NY 101170994		PUBLIC	GENERAL OPERATING EXPENSES	300
JEWISH NATIONAL FUND PO BOX 5609 HICKSVILLE,NY 118025609		PUBLIC	GENERAL OPERATING EXPENSES	300
KEREN OR 350 SEVENTH AVENUE SUITE 701 NEW YORK,NY 10001		PUBLIC	GENERAL OPERATING EXPENSES	200
JUDICIAL WATCH PO BOX 96234 WASHINGTON,DC 200777480		PUBLIC	GENERAL OPERATING EXPENSES	300
LIBERTY INSTITUTE PO BOX 9078 PUEBLO,CO 810089978		PUBLIC	GENERAL OPERATING EXPENSES	50
MAZON 10495 SANTA MONICA BLVD STE 100 LOS ANGELES,CA 90025		PUBLIC	GENERAL OPERATING EXPENSES	250
MD ANDERSON CANCER CENTER P O BOX 4464 HOUSTON,TX 77210		PUBLIC	GENERAL OPERATING EXPENSES	100
MDA 222 S RIVERSIDE PLAZA STE 1500 CHICAGO,IL 60606		PUBLIC	GENERAL OPERATING EXPENSES	50
MEDIA RESEARCH CENTER 325 S PATRICK ST ALEXANDRIA,VA 22314		PUBLIC	GENERAL OPERATING EXPENSES	100
NATIONAL CENTER FOR PUBLIC POLICY PO BOX 96453 WASHINGTON,DC 20077		PUBLIC	GENERAL OPERATING EXPENSES	100
NATIONAL RIGHT TO WORK 8001 BRADDOCK ROAD SPRINGFIELD,VA 22160		PUBLIC	GENERAL OPERATING EXPENSES	50
PERLMAN MUSIC PROGRAM P O BOX 3407 SARASOTA,FL 34230		PUBLIC	GENERAL OPERATING EXPENSES	3,500
PROJECT HOPE PO BOX 96340 WASHINGTON,DC 200777214		PUBLIC	GENERAL OPERATING EXPENSES	100
RED CROSS 2001 CANTU COURT SARASOTA,FL 32436		PUBLIC	GENERAL OPERATING EXPENSES	50
Total  3a				18,324

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
RED CLOUD INDIAN SCHOOL 100 MISSION DRIVE PINE RIDGE,SD 577702100		PUBLIC	GENERAL OPERATING EXPENSES	50
RONALD REAGAN FOUNDATION PO BOX 5020 SIMI VALLEY,CA 930625020		PUBLIC	GENERAL OPERATING EXPENSES	200
COALITION TO SALUTE AMERICA HEROES 552 FORT EVANS ROAD STE 300 LEESBURG,VA 20176		PUBLIC	GENERAL OPERATING EXPENSES	50
SARASOTA ORCHESTRA 709 N TAMIAMI TRAIL SARASOTA,FL 34236		PUBLIC	GENERAL OPERATING EXPENSES	300
SOUTHEATERN LEGAL FOUNDATION 2255 SEWEL MILL ROAD STE 320 MARIETTA,GA 30062		PUBLIC	GENERAL OPERATING EXPENSES	225
SMITHSONIAN INSTITUTE P O BOX 37012 WASHINGTON,DC 20013		PUBLIC	GENERAL OPERATING EXPENSES	100
SOUTHWEST INDIAN RELIEF PO BOX 6039 ALBERT LEA,MN 560079842		PUBLIC	GENERAL OPERATING EXPENSES	175
ST JOSEPH'S INDIAN SCHOOL P O BOX 326 CHAMBERLAIN,SD 57326		PUBLIC	GENERAL OPERATING EXPENSES	50
STAND WITH US P O BOX 341069 LOS ANGELES,CA 900341069		PUBLIC	GENERAL OPERATING EXPENSES	100
THE FRIENDSHIP CIRCLE 754 S 9TH STREET PHILADELPHIA,PA 191472837		PUBLIC	GENERAL OPERATING EXPENSES	250
TRI CITY JEWISH CENTER 2715 - 30TH STREET ROCK ISLAND,IL 61201		PUBLIC	GENERAL OPERATING EXPENSES	1,734
TRI CITY CEMETARY ASSOCIATION 2715 - 30TH STREET ROCK ISLAND,IL 61201		PUBLIC	GENERAL OPERATING EXPENSES	100
UNITED AMERICAN PATRIOTS 110-A SHIELDS PARK DRIVE KERNERSVILLE,NC 27284		PUBLIC	GENERAL OPERATING EXPENSES	50
UNVERSITY OF IOWA FOUNDATION PO BOX 4550 IOWA CITY,IA 522444550		PUBLIC	GENERAL OPERATING EXPENSES	100
US INVESTIGATIVE UNIT 30011 IVY GLEN DRIVE STE 223 LAGUNA NIGUEL,CA 92677		PUBLIC	GENERAL OPERATING EXPENSES	50
Total  3a				18,324

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WORLD JEWISH CONGRESS FOUNDATION P O BOX 90400 WASHINGTON,DC 200906440		PUBLIC	GENERAL OPERATING EXPENSES	1,000
WWII VETERANS COMMITTEE PO BOX 96543 WASHINGTON,DC 200777777		PUBLIC	GENERAL OPERATING EXPENSES	100
YAD VASHEM P O BOX 170305 MILWAUKEE,WI 532179962		PUBLIC	GENERAL OPERATING EXPENSES	100
YOUNG AMERICA'S FOUNDATION 110 ELDEN STREET HERNDON,VA 20170		PUBLIC	GENERAL OPERATING EXPENSES	200
YIDDISH BOOK CENTER 1021 WEST STREET AMHERST,MA 01002		PUBLIC	GENERAL OPERATING EXPENSES	100
202020 PO BOX 96669 WASHINGTON,DC 200906669		PUBLIC	GENERAL OPERATING EXPENSES	300
ADL 333 S 132ND STREET OMAHA,NE 68154		PUBLIC	GENERAL OPERATING EXPENSES	100
ARMED FORCED AID CAMPAIGN AFC PO BOX 96303 WASHINGTON,DC 200906303		PUBLIC	GENERAL OPERATING EXPENSES	50
ALL FAITHS FOOD BANK 8171 BLAIKIE CT SARASOTA,FL 342409886		PUBLIC	GENERAL OPERATING EXPENSES	200
AMERICAN CIVIL RIGHTS UNION 3213 DUKE ST 625 ALEXANDRIA,VA 22314		PUBLIC	GENERAL OPERATING EXPENSES	50
NATIONAL LEGAL AID & DEFENDER ASSOCIATION 1140 CONNECTICUT AVE NW STE 900 WASHINGTON,DC 20036		PUBLIC	GENERAL OPERATING EXPENSES	100
NEW LEGAL DEFENSE FUND 395 HUDSON STREET NEWYORK,NY 10014		PUBLIC	GENERAL OPERATING EXPENSES	50
ONE FAMILY PO BOX 822732 PHILADELPHIA,PA 19182		PUBLIC	GENERAL OPERATING EXPENSES	200
PROJECT VERITAS PO BOX 96838 WASHINGTON,DC 200906838		PUBLIC	GENERAL OPERATING EXPENSES	150
RIGHT TO WORK LEGAL DEFENSE FOUNDATION 8001 BRADDOCK ROAD SPRINGFIELD,VA 22160		PUBLIC	GENERAL OPERATING EXPENSES	100
Total  3a				18,324

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
US JUSTICE FOUNDATION PO BOX 131728 HOUSTON,TX 772191728		PUBLIC	GENERAL OPERATING EXPENSES	150
HOLOCAUST MUSEUM 100 RAOUL WALLENBERG PLC SW WASHINGTON,DC 20024		PUBLIC	GENERAL OPERATING EXPENSES	50
HOSPICE FUND OF AMERICA PO BOX 1839 MERRIFIELD,VA 22116		PUBLIC	GENERAL OPERATING EXPENSES	25
INSTITUTE FOR HUMANE STUDIES 3301 N HAIRFAX DR MSN 1C5 ARLINGTON,VA 22201		PUBLIC	GENERAL OPERATING EXPENSES	100
INSTITUTE FOR JUSTICE 901 N GLEBE RD STE 900 ARLINGTON,VA 22203		PUBLIC	GENERAL OPERATING EXPENSES	100
INTERFAITH ALLIANCE PO BOX 98143 WASHINGTON,DC 200908143		PUBLIC	GENERAL OPERATING EXPENSES	50
CITIZEN'S UNITED FOUNDATION 1006 PENNSYLVANIA AVE SE WASHINGTON,DC 20003		PUBLIC	GENERAL OPERATING EXPENSES	50
Total			3a	18,324

**TY 2013 Investments Corporate
Stock Schedule**

Name: NORMAN I & SANDRA RICH FAMILY CHARITABLE
FOUNDATION
EIN: 36-3858426

Name of Stock	End of Year Book Value	End of Year Fair Market Value
	189,369	348,498

TY 2013 Other Expenses Schedule

Name: NORMAN I & SANDRA RICH FAMILY CHARITABLE
FOUNDATION

EIN: 36-3858426

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
IL FILING FEES	28	0		0
BANK/BROKERAGE FEES	157	0		0

TY 2013 Taxes Schedule

Name: NORMAN I & SANDRA RICH FAMILY CHARITABLE
FOUNDATION

EIN: 36-3858426

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAX	280	0		0
FOREIGN TAX W/H	194	0		0

TY 2013 IRS Payment

Name: NORMAN I & SANDRA RICH FAMILY CHARITABLE
FOUNDATION

EIN: 36-3858426

Type of Account: Checking

Payment Amount in Dollars and Cents: 241

Requested Payment Date: 2015-02-13

Taxpayer's Daytime Phone Number: (309) 762-7700