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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning **OCT 1, 2013**, and ending **SEP 30, 2014**

Name of foundation BLOWITZ-RIDGEWAY FOUNDATION		A Employer identification number 36-2488355
Number and street (or P.O. box number if mail is not delivered to street address) 1701 E. WOODFIELD RD.	Room/suite 201	B Telephone number 847-330-1020
City or town, state or province, country, and ZIP or foreign postal code SCHAUMBURG, IL 60173		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 23,975,399.	J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received			N/A	
2 Check ☒ if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	555,165.	555,165.		STATEMENT 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	1,435,560.			
b Gross sales price for all assets on line 6a 6,134,834.				
7 Capital gain net income (from Part IV, line 2)		1,435,560.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income	6,921.	0.		STATEMENT 2
12 Total. Add lines 1 through 11	1,997,646.	1,990,725.		
13 Compensation of officers, directors, trustees, etc	211,949.	42,390.		169,559.
14 Other employee salaries and wages	44,548.	8,910.		35,638.
15 Pension plans, employee benefits	31,906.	6,381.		25,525.
16a Legal fees STMT 3	7,500.	1,500.		6,000.
b Accounting fees STMT 4	12,000.	9,600.		2,400.
c Other professional fees STMT 5	51,307.	51,307.		0.
17 Interest				
18 Taxes STMT 6	49,089.	1,933.		7,734.
19 Depreciation and depletion	1,428.	286.		
20 Occupancy	16,823.	3,365.		13,458.
21 Travel, conferences, and meetings	28,781.	5,756.		23,025.
22 Printing and publications	5,675.	0.		5,675.
23 Other expenses STMT 7	24,631.	4,302.		18,529.
24 Total operating and administrative expenses. Add lines 13 through 23	485,637.	135,730.		307,543.
25 Contributions, gifts, grants paid	1,095,469.			1,095,469.
26 Total expenses and disbursements. Add lines 24 and 25	1,581,106.	135,730.		1,403,012.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	416,540.			
b Net investment income (if negative, enter -0-)		1,854,995.		
c Adjusted net income (if negative, enter -0-)			N/A	

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LHA For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets		Beginning of year (a) Book Value	End of year	
			(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	39,496.	54,907.	54,907.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶ 280,000.			
	Less: allowance for doubtful accounts ▶ 0.	265,000.	280,000.	280,000.
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 9	6,210,379.	6,222,819.	6,222,819.
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 10	16,915,674.	17,410,641.	17,410,641.
	14 Land, buildings, and equipment: basis ▶ 58,021.			
	Less accumulated depreciation STMT 11 ▶ 56,420.	3,029.	1,601.	1,781.
	15 Other assets (describe ▶ STATEMENT 12)	4,086.	5,251.	5,251.
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)	23,437,664.	23,975,219.	23,975,399.
	17 Accounts payable and accrued expenses	103,976.	108,878.	
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	103,976.	108,878.	
	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	23,333,688.	23,866,341.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances	23,333,688.	23,866,341.	
	31 Total liabilities and net assets/fund balances	23,437,664.	23,975,219.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	23,333,688.
2 Enter amount from Part I, line 27a	2	416,540.
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 8	3	116,113.
4 Add lines 1, 2, and 3	4	23,866,341.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	23,866,341.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE ATTACHED		P		
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 6,134,834.		4,699,274.	1,435,560.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			1,435,560.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 2 1,435,560.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	1,582,591.	22,294,210.	.070987
2011	1,675,076.	21,226,082.	.078916
2010	1,738,081.	22,498,029.	.077255
2009	1,636,721.	21,355,955.	.076640
2008	1,634,822.	19,389,579.	.084314

2 Total of line 1, column (d)	2	.388112
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.077622
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	23,693,701.
5 Multiply line 4 by line 3	5	1,839,152.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	18,550.
7 Add lines 5 and 6	7	1,857,702.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	1,503,012.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1 37,100.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2 0.
3 Add lines 1 and 2		3 37,100.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4 0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5 37,100.
6 Credits/Payments:		
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a 34,200.	
b Exempt foreign organizations - tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d	7 34,200.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9 2,900.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>IL</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X	
14	The books are in care of ► <u>SERENA MOY</u> Telephone no. ► <u>847-330-1020</u> Located at ► <u>1701 E. WOODFIELD RD., SCHAUMBURG, IL</u> ZIP+4 ► <u>60173</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ►	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		4b

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6b**

If "Yes" to 6b, file Form 8870.

X**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 13		211,949.	7,995.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SERENA MOY - C/O 1701 E. WOODFIELD RD. NO. 201, SCHAUMBURG, IL 60173	ADMIN 40.00	79,949.	7,995.	0.

Total number of other employees paid over \$50,000**0**

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 LOAN TO ILLINOIS FACILITIES FUND	
	100,000.
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	100,000.

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	24,010,933.
b	Average of monthly cash balances	1b	43,586.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	24,054,519.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	24,054,519.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	360,818.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	23,693,701.
6	Minimum investment return. Enter 5% of line 5	6	1,184,685.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,184,685.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	37,100.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	37,100.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,147,585.
4	Recoveries of amounts treated as qualifying distributions	4	85,000.
5	Add lines 3 and 4	5	1,232,585.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,232,585.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,403,012.
b	Program-related investments - total from Part IX-B	1b	100,000.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,503,012.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,503,012.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				1,232,585.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008	550,222.			
b From 2009	582,325.			
c From 2010	559,906.			
d From 2011	456,618.			
e From 2012	317,045.			
f Total of lines 3a through e	2,466,116.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ \$ 1,503,012.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				1,232,585.
e Remaining amount distributed out of corpus	270,427.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	2,736,543.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	550,222.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	2,186,321.			
10 Analysis of line 9:				
a Excess from 2009	582,325.			
b Excess from 2010	559,906.			
c Excess from 2011	456,618.			
d Excess from 2012	317,045.			
e Excess from 2013	270,427.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon:				
a "Assets" alternative test - enter:				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c "Support" alternative test - enter:				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SERENA MOY, 847-330-1020

1701 E. WOODFIELD RD., #201, SCHAUMBURG, IL 60173

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED STATEMENT

c Any submission deadlines:

APPLICATIONS ARE ACCEPTED ANY TIME

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED STATEMENT

Part XV	Supplementary Information (continued)
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3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SEE ATTACHED LIST				1,095,469.
Total			▶ 3a	1,095,469.
b <i>Approved for future payment</i>				
NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities			14	555,165.		
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income			14	6,921.		
8 Gain or (loss) from sales of assets other than inventory						1,435,560.
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		0.		562,086.		1,435,560.
13 Total. Add line 12, columns (b), (d), and (e)					13	1,997,646.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

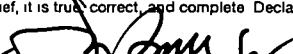
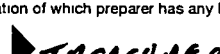
Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|--|---|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| | a Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| | b Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| (6) Performance of services or membership or fundraising solicitations | 1b(6) | X | |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X | |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.				May the IRS discuss this return with the preparer shown below (see instr.)? ☐ Yes ☐ No		
	 Signature of officer or trustee		2/12/15 Date		 Title		
Paid Preparer Use Only	Print/Type preparer's name A. V. RUZICKA, JR.		Preparer's signature 		Date 2-13-15	Check ☐ if self-employed	PTIN P00446466
	Firm's name ▶ RUZICKA & ASSOCIATES, LTD.					Firm's EIN ▶ 36-3182496	
	Firm's address ▶ 333 SKOKIE BOULEVARD #105 NORTHBROOK, IL 60062					Phone no. (847) 446-6400	

Form **990-PF** (2013)

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
INVESTMENTS	555,165.	0.	555,165.	555,165.	
TO PART I, LINE 4	555,165.	0.	555,165.	555,165.	

FORM 990-PF	OTHER INCOME	STATEMENT	2
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
PROGRAM RELATED INVESTMENTS	6,921.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	6,921.	0.	

FORM 990-PF	LEGAL FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	7,500.	1,500.		6,000.
TO FM 990-PF, PG 1, LN 16A	7,500.	1,500.		6,000.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	12,000.	9,600.		2,400.
TO FORM 990-PF, PG 1, LN 16B	12,000.	9,600.		2,400.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT MANAGEMENT FEES	34,465.	34,465.		0.	
CUSTODIAL FEES	16,842.	16,842.		0.	
TO FORM 990-PF, PG 1, LN 16C	51,307.	51,307.		0.	

FORM 990-PF	TAXES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
PAYROLL TAXES	9,667.	1,933.		7,734.	
EXCISE TAXES CURRENT	37,100.	0.		0.	
EXCISE TAXES DEFERRED	2,322.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	49,089.	1,933.		7,734.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOUNDATION DUES	3,105.	0.		1,305.	
INSURANCE	4,529.	906.		3,623.	
OFFICE SUPPLIES	13,560.	2,712.		10,848.	
TELEPHONE	3,420.	684.		2,736.	
OTHER	17.	0.		17.	
TO FORM 990-PF, PG 1, LN 23	24,631.	4,302.		18,529.	

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	8
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DESCRIPTION	AMOUNT
CHANGE IN UNREALIZED GAINS ON INVESTMENTS HELD	116,113.
TOTAL TO FORM 990-PF, PART III, LINE 3	116,113.

FORM 990-PF	CORPORATE STOCK	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCKS	6,222,819.	6,222,819.
TOTAL TO FORM 990-PF, PART II, LINE 10B	6,222,819.	6,222,819.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	10
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS	FMV	17,410,641.	17,410,641.
TOTAL TO FORM 990-PF, PART II, LINE 13		17,410,641.	17,410,641.

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT	STATEMENT	11
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DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
OFFICE EQUIPMENT	25,345.	25,345.	0.
SOFTWARE	5,400.	5,400.	0.
COMPUTER	2,189.	2,189.	0.
COPIER	7,759.	7,759.	0.
COMPUTER	1,951.	1,951.	0.
COMPUTER	1,046.	1,046.	0.
FURNITURE	5,383.	5,383.	0.
COMPUTER	3,609.	3,609.	0.
COPIER	5,339.	3,738.	1,601.
TOTAL TO FM 990-PF, PART II, LN 14	58,021.	56,420.	1,601.

FORM 990-PF	OTHER ASSETS	STATEMENT	12
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ACCRUED INTEREST AND DIVIDENDS	4,086.	5,251.	5,251.
TO FORM 990-PF, PART II, LINE 15	4,086.	5,251.	5,251.

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT	13
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
DANIEL KLINE C/O 1701 E. WOODFIELD RD. NO. 201 SCHAUMBURG, IL 60173	PRESIDENT 11.00	30,000.	0.	0.
ANTHONY DEAN C/O 1701 E. WOODFIELD RD. NO. 201 SCHAUMBURG, IL 60173	TRUSTEE 9.00	27,600.	0.	0.
THOMAS FITZGIBBON C/O 1701 E. WOODFIELD RD. NO. 201 SCHAUMBURG, IL 60173	TREASURER 4.00	15,600.	0.	0.
MARVA WILLIAMS C/O 1701 E. WOODFIELD RD. NO. 201 SCHAUMBURG, IL 60173	TRUSTEE 4.00	7,200.	0.	0.
MARVIN PITLUK C/O 1701 E. WOODFIELD RD. NO. 201 SCHAUMBURG, IL 60173	TRUSTEE 7.00	6,000.	0.	0.
SAMUEL WINSTON C/O 1701 E. WOODFIELD RD. NO. 201 SCHAUMBURG, IL 60173	TRUSTEE 7.00	9,000.	0.	0.
PIERRE LEBRETON C/O 1701 E. WOODFIELD RD. NO. 201 SCHAUMBURG, IL 60173	VICE PRESIDENT 4.00	10,200.	0.	0.
SANDRA SWANTEK, M.D. C/O 1701 E. WOODFIELD RD. NO. 201 SCHAUMBURG, IL 60173	SECRETARY 4.00	7,200.	0.	0.

BLOWITZ-RIDGEWAY FOUNDATION

36-2488355

SERENA MOY	EXECUTIVE DIRECTOR			
C/O 1701 E. WOODFIELD RD., NO. 201	40.00	79,949.	7,995.	0.
SCHAUMBURG, IL 60173				

BARBARA BOLSEN	TRUSTEE			
C/O 1701 E. WOODFIELD RD., NO. 201	5.50	19,200.	0.	0.
SCHAUMBURG, IL 60173				

C/O 1701 E. WOODFIELD RD., NO. 201

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

<u>211,949.</u>	<u>7,995.</u>	<u>0.</u>
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2013 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
1	OFFICE EQUIPMENT	031595SL		5.00	16	25,345.			25,345.	25,345.		0.
2	SOFTWARE	033100SL		5.00	16	5,400.			5,400.	5,400.		0.
3	COMPUTER	033100SL		5.00	16	2,189.			2,189.	2,189.		0.
4	COPIER	033101SL		5.00	16	7,759.			7,759.	7,759.		0.
5	COMPUTER	033102SL		5.00	16	1,951.			1,951.	1,951.		0.
6	COMPUTER	083103SL		5.00	16	1,046.			1,046.	1,046.		0.
7	FURNITURE	060104SL		5.00	16	5,383.			5,383.	5,383.		0.
8	COMPUTER	022809SL		5.00	16	3,609.			3,609.	3,249.		360.
12	COPIER	022811SL		5.00	16	5,339.			5,339.	2,670.		1,068.
	* TOTAL 990-PF PG 1 DEPR					58,021.		0.	58,021.	54,992.	0.	1,428.

328102
03-01-13

(D) - Asset disposed

* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

Money Market Funds
U S Treasury
U S Government
Corporate Bonds
Equity Securities
Mutual Funds
Accrued Income

	Harris		Harbor		Vanguard		PIMCO		Total	
	Cost	MV	Cost	MV	Cost	MV	Cost	MV	Cost	MV
Money Market Funds	75,952 66	75,952 66					75,952 66		75,952 66	
U S Treasury										
U S Government										
Corporate Bonds	4,760,047 31	6,222,819 39								
Equity Securities										
Mutual Funds			2,051,941 64	3,796,093 70	8,060,506 74	9,555,174 86	4,180,363 96	3,983,420 15	4,760,047 31	6,222,819 39
	5,251 10	5,251 10							14,292,812 34	17,334,688 71
Accrued Income	4,841,251 07	6,304,023 15	2,051,941 64	3,796,093 70	8,060,506 74	9,555,174 86	4,180,363 96	3,983,420 15	5,251 10	5,251 10
	1,462,772 08		1,744,152 06		1,494,668 12		(196,943 81)		19,134,063 41	23,638,711 86
MV B/S							4,504,648 45		23,638,711 86	
									90,092 97	
									deferred tax liability	
Sales proceeds	5,206,153 61		320,375 00		285,805 01		322,500 00		6,134,833 62	

Blowitz-Ridgeway Foundation-HIM

Account Number: 71-H158-AB-4
Statement Period: 09/01/14 through 09/30/14

Investment Position
09/30/14

	Total Cost	Total Market	Market Appreciation/ Depreciation	% of Account at Market	Accrued Income	Estimated Annual Income	Market Yield
Equity							
Common Stocks							
Consumer Discretionary	630,191.44	844,581.99	214,390.55	13.40	1,282.61	10,666.00	1.26 %
Consumer Staples	464,371.06	633,205.20	168,834.14	10.04	783.51	11,118.00	1.76 %
Energy	579,321.50	647,991.32	68,669.82	10.28		13,552.00	2.09 %
Financials	752,237.74	1,030,323.85	278,086.11	16.34	1,053.51	22,062.00	2.14 %
Health Care	530,259.32	639,029.57	108,770.25	10.14	419.40	12,777.00	2.00 %
Industrials	425,426.77	621,096.98	195,670.21	9.85	718.00	10,633.00	1.71 %
Information Technology	859,556.80	1,222,098.04	362,541.24	19.39	799.14	22,378.00	1.83 %
Materials	94,699.43	133,439.40	38,739.97	2.12		1,752.00	1.31 %
Telecommunication Services	114,840.58	121,575.68	6,735.10	1.93		5,350.00	4.40 %
Utilities	309,142.67	329,477.36	20,334.69	5.23	194.22	9,664.00	2.93 %
Total Common Stocks	4,760,047.31	6,222,819.39	1,462,772.08	98.71	5,250.39	119,952.00	1.93 %
Total Equity	4,760,047.31	6,222,819.39	1,462,772.08	98.71	5,250.39	119,952.00	1.93 %
Cash Equivalent	75,952.66	75,952.66	0.00	1.20	0.71	7.00	.01 %
Total Assets	4,835,999.97	6,298,772.05	1,462,772.08	99.92	5,251.10	119,959.00	1.90 %
Accrued Income							
Dividends	5,250.39	5,250.39		.08			

Blowitz-Ridgeway Foundation-HIM

Account Number: 71-H158-AB-4
Statement Period: 09/01/14 through 09/30/14

Investment Position 09/30/14							
	Total Cost	Total Market	Market Appreciation/ Depreciation	% of Account at Market	Accrued Income	Estimated Annual Income	Market Yield
Interest	0.71	0.71		.00			
Total Accrued Income	5,251.10	5,251.10	0.00	.08			
Total Assets and Accruals	4,841,251.07	6,304,023.15	1,462,772.08	100.00%	5,251.10	119,959.00	1.90%

Blowitz-Ridgeway Foundation-HIM

Account Number: 71-H158-AB-4
Statement Period: 09/01/14 through 09/30/14

Asset and Liability Positions
09/30/14

Asset Description Asset ID (CUSIP) / Ticker	Shares / Par	% of Asset Category at Mkt	Total Cost / Unit Price	Total Market / Unit Price	Market Appr/Depr	% of Acct at Mkt	Accrued Income	Estimated Annual Income Rate	Market Yield
Equity									
Common Stocks									
Consumer Discretionary									
- Autozone Inc Com 053332102 / AZO	52.000	43	28,190.80 542.131	26,502.32 509.660	- 1,688.48	.42			
- Comcast Corp Cl A 20030N101 / CMCSA	2,848,000	2.46	119,155.45 41.838	153,165.44 53.780	34,009.99	2.43	640.80	2,563.00 0.90000	1.67%
- Dillards Inc Cl A 254067101 / DDS	348,000	61	38,650.34 111.064	37,925.04 108.980	- 725.30	.60	20.88	83.00 0.24000	22%
- Disney Walt Co Com 254687106 / DIS	764,000	1.09	62,251.20 81.481	68,018.92 89.030	5,767.72	1.08		657.00 0.86000	97%
- Foot Locker Inc Com 344849104 / FL	1,687,000	1.51	61,667.23 36.554	93,881.55 55.650	32,214.32	1.49		1,484.00 0.88000	1.58%
- Hanesbrands Inc Com 410345102 / HBI	793,000	1.37	54,359.58 68.549	85,199.92 107.440	30,840.34	1.35		951.00 1.20000	1.12%
- Lear Corp Com New 521865204 / LEA	947,000	1.32	67,055.01 70.808	81,830.27 86.410	14,775.26	1.30		757.00 0.80000	93%
- Macys Inc Com 55616P104 / M	1,987,000	1.86	43,395.35 21.840	115,603.66 58.180	72,208.31	1.83	620.93	2,483.00 1.25000	2.15%
- O Reilly Automotive Inc New Com 67103H107 / ORLY	460,000	1.11	58,347.53 126.842	69,165.60 150.360	10,818.07	1.10			
- Scripps Networks Interact In Cl A Com 811065101 / SNI	483,000	61	37,448.86 77.534	37,717.47 78.090	268.61	.60		386.00 0.80000	1.02%
- Wyndham Worldwide Corp Com 98310W108 / WYN	930,000	1.21	59,670.09 64.161	75,571.80 81.260	15,901.71	1.20		1,302.00 1.40000	1.72%

Blowitz-Ridgeway Foundation-HIM

Account Number: 714158-AB-4
Statement Period: 09/01/14 through 09/30/14

Asset and Liability Positions
09/30/14

Asset Description Asset ID (CUSIP) / Ticker	Shares / Par	% of Asset Category at Mkt	Total Cost / Unit Price	Total Market / Unit Price	Market Appr/Depr	% of Acct at Mkt	Accrued Income	Estimated Annual Income Rate	Market Yield
Total Consumer Discretionary		13.57	630,191.44	844,581.99	214,390.55	13.40	1,282.61	10,666.00	1.26%
Consumer Staples									
- Archer Daniels Midland Co Com 039483102 / ADM	2,433 000	2.00	123,057.41 50 578	124,326.30 51 100	1,268 89	1 97		2,335.00 0 96000	1 88%
- CVS Health Corporation 126650100 / CVS	1,734 000	2 22	93,448.21 53.892	138,009 06 79.590	44,560 85	2.19		1,907.00 1 10000	1 38%
- Dr Pepper Snapple Group Inc Com 26138E109 / DPS	1,911 000	1 97	109,324.22 57 208	122,896.41 64.310	13,572.19	1 95	783 51	3,134.00 1.64000	2 55%
- Kroger Co Com 501044101 / KR	2,543 000	2.13	62,432.66 24 551	132,236.00 52.000	69,803 34	2.10		1,881.00 0 74000	1 42%
- Tyson Foods Inc Cl A 902494103 / TSN	1,516 000	.96	37,273.43 24.587	59,684.92 39.370	22,411.49	.95		454.00 0 30000	76%
- Wal Mart Stores Inc Com 931142103 / WMT	733 000	.90	38,835 13 52 981	56,052.51 76 470	17,217.38	89		1,407.00 1.92000	2 51%
Total Consumer Staples		10.18	464,371.06	633,205.20	168,834.14	10.04	783.51	11,118.00	1 76%
Energy									
- Baker Hughes Inc Com 057224107 / BHI	1,418 000	1 48	100,398 79 70 803	92,255 08 65 060	- 8,143.71	1.46		964.00 0 68000	1 05%
- Chevron Corp New Com 166764100 / CVX	1,512 000	2 90	157,074.85 103.885	180,411.84 119 320	23,336 99	2.86		6,471.00 4 28000	3 59%
- Eog Res Inc Com 26875P101 / EOG	981 000	1 56	102,730 69 104 720	97,138 62 99.020	- 5,592.07	1 54		657.00 0.67000	68%
- Exxon Mobil Corp Com 30231G102 / XOM	754 000	1 14	57,741 93 76 581	70,913.70 94 050	13,171 77	1 12		2,081.00 2 76000	2 93%

Blowitz-Ridgeway Foundation-HIM

Account Number: 71-H158-AB-4
Statement Period: 09/01/14 through 09/30/14Asset and Liability Positions
09/30/14

Asset Description Asset ID (CUSIP) / Ticker	Shares / Par	% of Asset Category at Mkt	Total Cost / Unit Price	Total Market / Unit Price	Market Appr/Depr	% of Acct at Mkt	Accrued Income	Estimated Annual Income Rate	Market Yield
- Halliburton Co Com 406216101 / HAL	1,643 000	1.70	91,820.36 55.886	105,989.93 64.510	14,169.57	1.68		985.00 0.60000	93%
- Marathon Pete Corp Com 56585A102 / MPC	1,041 000	1.42	53,959.42 51.834	88,141.47 84.670	34,182.05	1.40		2,082.00 2.00000	2.36%
- Valero Energy Corp New Com 91913Y100 / VLO	284.000	.21	15,595.46 54.914	13,140.68 46.270	-2,454.78	.21		312.00 1.10000	2.38%
Total Energy		10.41	579,321.50	647,991.32	68,669.82	10.28	0.00	13,552.00	2.09%
Financials									
- Ameriprise Finl Inc Com 03076C106 / AMP	998 000	1.98	52,770.81 52.877	123,133.24 123.380	70,362.43	1.95		2,315.00 2.32000	1.88%
- Capital One Finl Corp Com 14040H105 / COF	1,422 000	1.87	100,260.76 70.507	116,063.64 81.620	15,802.88	1.84		1,706.00 1.20000	1.47%
- Discover Finl Svcs Com 254709108 / DFS	1,977 000	2.05	50,881.84 25.737	127,299.03 64.390	76,417.19	2.02		1,897.00 0.96000	1.49%
- Equity Residential Com 29476L107 / EQR	569 000	.56	38,278.71 67.274	35,039.02 61.580	-3,239.69	.56	284.50	1,223.00 2.15000	3.49%
- Fifth Third Bancorp Com 316773100 / FITB	4,727 000	1.52	89,026.79 18.834	94,634.54 20.020	5,607.75	1.50	614.51	2,458.00 0.52000	2.60%
- PNC Finl Svcs Group Inc Com 693475105 / PNC	1,174 000	1.61	98,098.12 83.559	100,470.92 85.580	2,372.80	1.59		2,254.00 1.92000	2.24%
- Reinsurance Group Amer Inc Com New 759351604 / RGA	456 000	.59	38,313.09 84.020	36,539.28 80.130	-1,773.81	.58		601.00 1.32000	1.65%
- SL Green Rlty Corp Com 78440X101 / SLG	309 000	.50	33,968.54 109.931	31,307.88 101.320	-2,660.66	.50	154.50	618.00 2.00000	1.97%
- Travelers Cos Inc Com 89417E109 / TRV	1,291 000	1.95	78,508.37 60.812	121,276.54 93.940	42,768.17	1.92		2,840.00 2.20000	2.34%

Blowitz-Ridgeway Foundation-HIM

Account Number: 71-H158-AB-4
Statement Period: 09/01/14 through 09/30/14

Asset and Liability Positions
09/30/14

Asset Description Asset ID (CUSIP) / Ticker	Shares / Par	% of Asset Category at Mkt	Total Cost / Unit Price	Total Market / Unit Price	Market Appr/Depr	% of Acct at Mkt	Accrued Income	Estimated Annual Income Rate	Market Yield
- Unumprovident Corp Com 91529Y106 / UNM	1,679,000	93	45,734.49 27.239	57,724.02 34.380	11,989.53	.92		1,108.00 0.66000	1.92%
- Wells Fargo & Co New Com 949746101 / WFC	3,602,000	3.00	126,396.22 35.091	186,835.74 51.870	60,439.52	2.96		5,042.00 1.40000	2.70%
Total Financials		16.56	752,237.74	1,030,323.85	278,086.11	16.34	1,053.51	22,062.00	2.14%
Health Care									
- Gilead Sciences Inc Com 375558103 / GILD	872,000	1.49	91,206.93 104.595	92,824.40 106.450	1,617.47	1.47			
- Humana Inc Com 444859102 / HUM	126,000	.26	16,157.51 128.234	16,416.54 130.290	259.03	.26	35.28	141.00 1.12000	86%
- Johnson & Johnson Com 478160104 / JNJ	1,314,000	2.25	131,394.04 99.995	140,059.26 106.590	8,665.22	2.22		3,679.00 2.80000	2.63%
- Medtronic Inc Com 585055106 / MDT	1,582,000	1.57	88,067.13 55.668	98,004.90 61.950	9,937.77	1.55		1,930.00 1.22000	1.97%
- Merck & Co Inc New Com 58933Y105 / MRK	873,000	.83	48,731.56 55.821	51,751.44 59.280	3,019.88	.82	384.12	1,536.00 1.76000	2.97%
- Mylan Labs Inc Com 628530107 / MYL	1,187,000	.87	33,910.45 28.568	53,996.63 45.490	20,086.18	.86			
- Pfizer Inc Com 717081103 / PFE	5,280,000	2.51	107,913.86 20.438	156,129.60 29.570	48,215.74	2.48		5,491.00 1.04000	3.52%
- United Therapeutics Corp Del Com 91307C102 / UTHR	232,000	.48	12,877.84 55.508	29,846.80 128.650	16,968.96	.47			
Total Health Care		10.27	530,259.32	639,029.57	108,770.25	10.14	419.40	12,777.00	2.00%

Blowitz-Ridgeway Foundation-HIM

Account Number: 71-H158-AB-4
Statement Period: 09/01/14 through 09/30/14

Asset and Liability Positions
09/30/14

Asset Description Asset ID (CUSIP) / Ticker	Shares / Par	% of Asset Category at Mkt	Total Cost / Unit Price	Total Market / Unit Price	Market Appr/Depr	% of Acct at Mkt	Accrued Income	Estimated Annual Income Rate	Market Yield
Industrials									
- Boeing Co Com 097023105 / BA	359 000	.73	42,738.59 119.049	45,729.42 127.380	2,990.83	73		1,048.00 2.92000	2.29%
- Caterpillar Inc Com 149123101 / CAT	846.000	1.35	87,997.86 104.016	83,779.38 99.030	- 4,218.48	1.33		2,368.00 2.80000	2.83%
- Centas Corp Com 172908105 / CTAS	573.000	.65	29,582.80 51.628	40,448.07 70.590	10,865.27	.64		441.00 0.77000	1.09%
- Huntington Ingalls Inds Inc Com 446413106 / HII	467.000	.78	38,630.10 82.720	48,666.07 104.210	10,035.97	.77		373.00 0.80000	.77%
- Northrop Grumman Corp Com 666807102 / NOC	972.000	2.06	78,259.91 80.514	128,070.72 131.760	49,810.81	2.03		2,721.00 2.80000	2.13%
- Southwest Airls Co Com 844741108 / LUV	3,602.000	1.95	34,561.76 9.595	121,639.54 33.770	87,077.78	1.93		864.00 0.24000	.71%
- Union Pac Corp Com 907818108 / UNP	1,409.000	2.45	113,655.75 80.664	152,763.78 108.420	39,108.03	2.42	718.00	2,818.00 2.00000	1.84%
Total Industrials		9.98	425,426.77	621,096.98	195,670.21	9.85	718.00	10,633.00	1.71%
Information Technology									
- Apple Inc Com 037833100 / AAPL	3,177.000	5.14	147,432.61 46.406	320,082.75 100.750	172,650.14	5.08		5,972.00 1.88000	1.87%
- Brocade Communications Sys Inc Com New 111621306 / BRCD	5,853.000	1.02	47,783.96 8.164	63,622.11 10.870	15,838.15	1.01	209.09	819.00 0.14000	1.29%
- Cisco Sys Inc Com 17275R102 / CSCO	1,999.000	.81	39,931.27 19.976	50,314.83 25.170	10,383.56	.80	379.81	1,519.00 0.76000	3.02%
- Google Inc Cl A 38259P508 / GOOGL	42.000	.40	24,197.70 576.136	24,713.22 588.410	515.52	.39			

Blowitz-Ridgeway Foundation-HIM

Account Number: 71-41158-AB-4
Statement Period: 09/01/14 through 09/30/14

Asset and Liability Positions
09/30/14

Asset Description Asset ID (CUSIP) / Ticker	Shares / Par	% of Asset Category at Mkt	Total Cost / Unit Price	Total Market / Unit Price	Market Appr/Depr	% of Acct at Mkt	Accrued Income	Estimated Annual Income Rate	Market Yield
- Google Inc Cl C 38259P706 / GOOG	42 000	39	24,120.40 574.295	24,249.12 577.360	128.72	38			
- Hewlett Packard Co Com 428236103 / HPQ	1,289 000	.73	36,907.83 28.633	45,720.83 35.470	8,813.00	.73	210.24	824.00 0.64000	1.80%
- Intel Corp Com 458140100 / INTC	1,366 000	.76	47,032.61 34.431	47,564.12 34.820	531.51	.75		1,229.00 0.90000	2.58%
- Microsoft Corp Com 594918104 / MSFT	4,796 000	3.57	134,199.02 27.981	222,342.56 46.360	88,143.54	3.53		5,947.00 1.24000	2.67%
- Micron Technology Inc Com 595112103 / MU	981 000	.54	32,121.47 32.744	33,609.06 34.260	1,487.59	.53			
- Netapp Inc Com 64110D104 / NTAP	2,336 000	1.61	89,670.87 38.387	100,354.56 42.960	10,683.69	1.59		1,541.00 0.66000	1.54%
- Oracle Corp Com 68389X105 / ORCL	1,586 000	.98	46,308.01 29.198	60,712.08 38.280	14,404.07	.96		761.00 0.48000	1.25%
- Qualcomm Inc Com 747525103 / QCOM	1,825 000	2.19	135,771.74 74.395	136,455.25 74.770	683.51	2.16		3,066.00 1.68000	2.25%
- Skyworks Solutions Inc Com 83088M102 / SWKS	1,591 000	1.48	54,079.31 33.991	92,357.55 58.050	38,278.24	1.47		700.00 0.44000	.76%
Total Information Technology		19.64	859,556.80	1,222,098.04	362,541.24	19.39	799.14	22,378.00	1.83%
Materials									
- Ball Corp Com 058498106 / BLL	394 000	.40	25,241.52 64.065	24,928.38 63.270	- 313.14	.40		204.00 0.52000	.82%
- Cabot Corp Com 127055101 / CBT	378 000	.31	20,903.59 55.301	19,191.06 50.770	- 1,712.53	.30		332.00 0.88000	1.73%
- PPG Inds Inc Com 693506107 / PPG	454 000	1.44	48,554.32 106.948	89,319.96 196.740	40,765.64	1.42		1,216.00 2.68000	1.36%

Blowitz-Ridgeway Foundation-HIM

Account Number: 71-H158-AB-4
Statement Period: 09/01/14 through 09/30/14

Asset and Liability Positions
09/30/14

Asset Description Asset ID (CUSIP) / Ticker	Shares / Par	% of Asset Category at Mkt	Total Cost / Unit Price	Total Market / Unit Price	Market Appr/Depr	% of Acct at Mkt	Accrued Income	Estimated Annual Income Rate	Market Yield
Total Materials		2.14	94,699.43	133,439.40	38,739.97	2.12	0.00	1,752.00	1.31%
Telecommunication Services									
- Verizon Communications Inc Com 92343V104 / VZ	2,432,000	1.95	114,840.58 47.221	121,575.68 49.990	6,735.10	1.93		5,350.00 2.20000	4.40%
Total Telecommunication Services		1.95	114,840.58	121,575.68	6,735.10	1.93	0.00	5,350.00	4.40%
Utilities									
- AES Corp Com 00130H105 / AES	7,012,000	1.60	82,817.18 11.811	99,430.16 14.180	16,612.98	1.58		1,402.00 0.20000	1.41%
- American Elec Pwr Inc Com 025537101 / AEP	2,243,000	1.88	114,404.27 51.005	117,107.03 52.210	2,702.76	1.86		4,486.00 2.00000	3.83%
- Exelon Corp Com 30161N101 / EXC	2,420,000	1.33	79,553.15 32.873	82,497.80 34.090	2,944.65	1.31		3,000.00 1.24000	3.64%
- UGI Corp New Com 902681105 / UGI	893,000	.49	32,368.07 36.246	30,442.37 34.090	-1,925.70	.48	194.22	776.00 0.87000	2.55%
Total Utilities		5.29	309,142.67	329,477.36	20,334.69	5.23	194.22	9,664.00	2.93%
Total Common Stocks		100.00	4,760,047.31	6,222,819.39	1,462,772.08	98.71	5,250.39	119,952.00	1.93%
Total Equity		100.00	4,760,047.31	6,222,819.39	1,462,772.08	98.71	5,250.39	119,952.00	1.93%
Cash Equivalent									
- Cash	0.000	.00	0.00	0.00	0.00	.00			
- Virtus Insight MMF Cl I # 953 928287558	75,952.660	100.00	75,952.66 1.000	75,952.66 1.000	0.00	1.20	0.71	7.00 0.00010	.01%

Blowitz-Ridgeway Foundation-HIM

Account Number: 71-H158-AB-4
Statement Period: 09/01/14 through 09/30/14

Asset and Liability Positions 09/30/14									
Asset Description Asset ID (CUSIP) / Ticker	Shares / Par	% of Asset Category at Mkt	Total Cost / Unit Price	Total Market / Unit Price	Market Appr/Depr	% of Acct at Mkt	Accrued Income	Estimated Annual Income Rate	Market Yield
Total Cash Equivalent		100.00	75,952.66	75,952.66	0.00	1.20	0.71	7.00	.01%
Total Assets			4,835,999.97	6,298,772.05	1,462,772.08	99.92	5,251.10	119,959.00	1.90%
Accruals									
Dividends			5,250.39	5,250.39	0.00	.08			
Interest			0.71	0.71	0.00	.00			
Total Accrued Income			5,251.10	5,251.10	0.00	.08			
Total Assets and Accruals			4,841,251.07	6,304,023.15	1,462,772.08	100.00	5,251.10	119,959.00	1.90%

Blowitz-Ridgeway
Harbor International Fund
30-Sep-14

[illegible]

Your Investment Summary
For Account Number: 1948064
01/01/2014 - 09/30/2014

How to reach us:
harborfunds.com

800-422-1050
Monday through Friday, 8:00 a.m. - 6:00 p.m. Eastern time

Duplicate Statement For:
BLOWITZ RIDGEWAY FOUNDATION CO
1701 E WOODFIELD RD STE 201
SCHAUMBURG IL 60173-5127

Total Account Value
(as of 09/30/2014) **\$3,796,093.70**

Account Summary	
Beginning Value (01/01/2014)	\$4,172,292.89
+ Additions	\$0.00
- Reductions	\$270,375.00
+/- Change in Investment Value*	-\$105,824.19
Ending Value (09/30/2014)	\$3,796,093.70

* Change in Investment Value represents the appreciation or depreciation of your investment as well as dividend and capital gains distributions.

Earnings	Year-to-date
Dividend Income	\$0.00
Short Term Capital Gains	\$0.00
Long Term Capital Gains	\$0.00
Total	\$0.00

**Fund Summary**

Fund	Ticker Symbol	Beginning Value	Net Account Activity	Ending Value	% of Assets	Share Price	Shares Owned
Harbor International Fund - Institutional	HAIX	\$4,172,292.89	-\$376,199.19	\$3,796,093.70	100.00%	\$68.97	55,039.781
Total		\$4,172,292.89	-\$376,199.19	\$3,796,093.70	100.00%		

*Net Account Activity represents the difference between the additions and redemptions in the fund and the change in investment value over the statement period.

Fund Performance

Fund performance assumes the reinvestment of dividends and capital gains distributions and is net of management fees and expenses. Returns for periods of less than one year are not annualized. **Performance data shown represents past performance and is no guarantee of future results. Current performance may be higher or lower than historical data shown. Investment returns and the value of an investment will fluctuate and an investor's shares, when sold, may be worth more or less than their original cost. You can obtain performance data current to the most recent month end (available within seven business days after the most recent month end) by calling 800-422-1050 or by visiting harborfunds.com.**

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Harbor Funds now offers you the option to receive a paper copy of your Year-End Statement, even if you have signed up for e-delivery. View your Account Profile on harborfunds.com to update your Document Delivery Settings.

Contact Us

Please review your statement and report any inaccuracies or discrepancies. If you have any questions or concerns relating to your statement, Harbor Funds or any services provided to you, please contact Harbor Funds Distributors, Inc. at 800-422-1050, Monday through Friday from 8:00 a.m. to 6:00 p.m. Eastern time.

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Harbor FundsSM

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 BLOWITZ RIDGEWAY FOUNDATION CO
 1701 E WOODFIELD RD STE 201
 SCHAUMBURG IL 60173-5127

2018/9/16/18

Your Investment Analysis

For Account Number: 1948064
 01/01/2014 - 09/30/2014

Harbor International Fund - Institutional

Ticker: HAINX	Fund #2011	
Cost Basis Information	Noncovered	Covered
Cost Basis Method	Average Cost	Average Cost
Cost Basis	\$1,889,148.12	\$162,793.52
Cost Per Share	\$35.97	\$64.47

Shares acquired prior to January 1, 2012 are considered **Noncovered**, and shares acquired after January 1, 2012 are **Covered**. Harbor will report to the IRS the cost basis for shares sold only if they were Covered shares

Beginning Value (01/01/2014)	\$4,172,292.89
+ Additions	\$0.00
- Reductions	\$270,375.00
+/- Change in Investment Value	-\$105,824.19
Ending Value (09/30/2014)	\$3,796,093.70

Fund Transactions

Trade Date	Description	Shares Transacted	Share Price	Dollar Amount	Total Shares Owned
01/01/2014	Beginning Balance		\$71.01	\$4,172,292.89	58,756.413
02/05/2014	Wire Redemption	164.081	\$67.04	-\$11,000.00	58,592.332
04/09/2014	Wire Redemption	1,511.197	\$72.79	-\$110,000.00	57,081.135
05/07/2014	Wire Redemption	616.016	\$73.05	-\$45,000.00	56,465.119
06/04/2014	Wire Redemption	591.456	\$73.97	-\$43,750.00	55,873.663
07/16/2014	Wire Redemption	541.785	\$73.83	-\$40,000.00	55,331.878
08/06/2014	Wire Redemption	292.097	\$70.61	-\$20,625.00	55,039.781
09/30/2014	Ending Balance		\$68.97	\$3,796,093.70	55,039.781

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September 30, 2014, quarter-to-date statement
View your statements online at vanguard.com.

Third-party copy

Client Services: 800-662-2739

RUZICKA & ASSOCIATES
333 SKOKIE BLVD STE 105
NORTHBROOK IL 60062-1622



004680



Client Services: 800-662-2739

Foundation account
Blowitz-Ridgeway Foundation

Account overview

\$9,555,174.86

Total account value as of September 30, 2014

Year-to-date income

Taxable income	\$168,344.57
Nontaxable income	0.00
Total	\$168,344.57

Balances and holdings for Vanguard funds

Beginning on January 1, 2012, new tax rules on taxable (nonretirement) mutual fund accounts (excluding money market funds) require Vanguard to track cost basis information for shares acquired and subsequently sold, on or after that date. Unless you select another method, sales of Vanguard mutual funds, but not ETFs, will default to the average cost method. We'll begin reporting cost basis to the IRS in 2013. For more information, visit vanguard.com/costbasis

Symbol	Name	Fund and account	Average price per share	Total cost	Balance on 06/30/2014	Balance on 09/30/2014
VMMXX	Prime Money Mkt Fund	0030-09977231385	-	-	\$0.00	\$0.00
VSMAX	Small-Cap Index Fund Adm	0548-09977231385	29.61	1,006,377.28	2,008,925.34	1,802,579.04
VTIAX	Tot Intl Stock Ix Admiral	0569-09977231385	23.65	3,315,277.43	4,143,170.97	3,835,532.05
VBTLX	Total Bond Mkt Index Adm	0584-09977231385	10.29	3,738,852.03	3,910,271.72	3,917,063.77
					\$10,062,368.03	\$9,555,174.86

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Client Services: 800-662-2739

Foundation account
Blowitz-Ridgeway Foundation

Account activity for Vanguard funds continued

Small-Cap Index Fund Adm 0548-09977231385 continued

Date	Transaction	Amount	Share price	Shares transacted	Total shares owned	Value
09/10	Wire redemption	-30,600.00	55.61	-550.261	33,985.276	
Ending balance on 9/30/2014			\$53.04		33,985.276	\$1,802,579.04

Tot Intl Stock Ix Admiral 0569-09977231385

Purchases	Withdrawals	Dividends
\$0.00	\$81,250.00	\$20,499.33

Date	Transaction	Amount	Share price	Shares transacted	Total shares owned	Value
	Beginning balance on 6/30/2014		\$29.12		142,279.223	\$4,143,170.97
07/16	Exchange to Prime MM	-\$40,000.00	29.20	-1,369.863	140,909.360	
08/06	Wire redemption	-41,250.00	28.29	-1,458.112	139,451.248	
09/23	Income dividend 147	20,499.33	27.84	736.327	140,187.575	
Ending balance on 9/30/2014			\$27.36		140,187.575	\$3,835,532.05

Total Bond Mkt Index Adm 0584-09977231385

Purchases	Withdrawals	Dividends
\$0.00	\$0.00	\$24,921.84
30-day SEC yield as of 09/30/2014		2.15%

*Based on holdings - yield to maturity for last 30 days, distribution may differ. For updated information, visit vanguard.com.





Client Services: 800-662-2739

Foundation account

Blowitz-Ridgeway Foundation

Realized gains and losses

You can get cost basis information for both realized and unrealized gains and losses for your Vanguard account at vanguard.com

Some or all of this information may be reported to the IRS on Form 1099-B Proceeds from Broker and Barter Exchange Transactions. Vanguard provides cost basis information using the average cost method for mutual funds and first in, first out for other holdings, unless you've selected another method. You may want to consult a tax advisor to determine the appropriate method for you. Certain adjustments may change the basis we're currently reporting to you. In that event, we'll send you revised realized gain and loss information. A dash indicates the information on our system was incomplete at the time this document was generated. See IRS Publication 550 (Investment Income and Expenses) for additional information.

Vanguard funds

Small-Cap Index Fund Adm 0548-09977231385

Term	Date sold	Quantity	Proceeds	Total cost	Gain/Loss	Disallowed loss	Total gain/ Allowable loss
Short-term	07/16	0.000	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Long-term	07/16	875.114	48,000.00	25,396.02	22,603.98	0.00	22,603.98
Short-term	08/06	0.000	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Long-term	08/06	386.308	20,625.00	11,210.75	9,414.25	0.00	9,414.25
Short-term	09/10	0.000	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Long-term	09/10	550.261	30,600.00	15,958.71	14,631.29	0.00	14,631.29
Total short-term	Various	0.000	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total long-term	Various	1,811.683	99,225.00	52,575.48	46,649.52	0.00	46,649.52

Tot Intl Stock lx Admiral 0569-09977231385

Term	Date sold	Quantity	Proceeds	Total cost	Gain/Loss	Disallowed loss	Total gain/ Allowable loss
Short-term	07/16	0.000	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Long-term	07/16	1,369.863	40,000.00	32,099.92	7,900.08	0.00	7,900.08



Blowitz-Ridgeway Foundation
PIMCO
September 30, 2014

The Blowitz-Ridgeway Foundation
PIMCO
Cost History
30-Sep-14

Total return										Summary		
Date	Inst	Cost	MV A/E	Market Value	MV P/L	Realized Gains	Transfer	Income	Total	Cost	MV	Price
9/30/2013	327,083,230	3,753,856.69	(214,816.14)	3,539,040.55						Beg	3,753,856.69	3,539,040.55
10/31/2013	632.14	6,890.36	26,166.66		(26,166.66)					Div	80,558.56	80,558.56
	327,715,373	3,760,747.05	(188,849.48)	3,572,097.57	(26,166.66)					ST Cap	3,762.56	3,762.56
11/30/2013	606,069	6,584.03	(6,554.31)		6,554.31					LT CAP	19,686.15	19,686.15
	328,321,442	3,767,341.08	(189,203.79)	3,572,137.29	(19,612.35)					transfer	322,500.00	322,500.00
12/31/2013	2,626,689	28,210.18	(82,511.95)		82,511.95	(23,448.71)				Realized		
	330,948,131	3,795,551.26	(257,715.74)	3,537,835.52	42,899.60	(23,448.71)				MV	17,872.33	10.97
1/31/2014	448,117	4,826.99	43,023.25		(43,023.25)						4,180,363.96	3,883,420.15
	331,394,248	3,800,378.25	(214,692.49)	3,585,685.76	(123.65)	(23,448.71)						
2/28/2014	486,436	5,282.69	13,255.78		(13,255.78)							
	331,880,684	3,805,660.94	(201,436.71)	3,604,224.23	(13,379.43)	(23,448.71)						
3/31/2014	19,100,535	206,458.81	(27,105.50)		27,105.50							
	350,981,219	4,012,119.75	(228,542.21)	3,783,577.54	13,726.07	(23,448.71)	(200,000.00)					
4/30/2014	11,941,433	129,558.03	20,945.98		(20,945.98)							
	362,922,652	4,141,677.78	(207,596.23)	3,934,081.55	(7,219.81)	(23,448.71)	(322,500.00)					
5/31/2014	837,021	9,165.38	39,821.49		(39,821.49)							
	363,759,673	4,150,843.16	(167,674.74)	3,983,168.42	(47,141.40)	(23,448.71)	(322,500.00)					
6/30/2014	879,403	7,453.05	7,275.19		(7,275.19)							
	364,439,078	4,158,296.21	(160,399.55)	3,897,896.66	(54,416.59)	(23,448.71)	(322,500.00)					
7/31/2014	756,426	8,237.48	(28,155.12)		29,155.12							
	365,195,502	4,166,533.69	(189,554.67)	3,976,979.02	(25,261.47)	(23,448.71)	(322,500.00)					
8/31/2014	710,282	7,806.00	36,519.55		(36,519.55)							
	365,905,784	4,174,339.69	(153,035.12)	4,021,304.57	(61,781.02)	(23,448.71)	(322,500.00)					
9/30/2014	554,211	6,024.27	(43,908.89)		43,908.89							
	366,459,995	4,180,363.96	(196,943.81)	3,983,420.15	(17,872.33)	(23,448.71)	(322,500.00)					

Monthly Statement

MB 01 006976 23048 B 30 A



ANTHONY J RUZICKA JR
RUZICKA & ASSOCIATES
333 N SKOKIE BOULEVARD STE 105
NORTHBROOK IL 60062-1622

Interested Party Copy

September 2014

Page 1 of

Account Number 118880

Shareowner
BLOWITZ-RIDGEWAY FOUNDATION
1701 E WOODFIELD RD STE 201
SCHAUMBURG IL 60173-5127

For More Information

To speak to a representative, call 1-800-927-4648
Monday-Friday 9:00am to 7:00pm ET.

For 24-Hour Automated Account Information,
call 1-800-987-4626.

Visit our website: www.pimco.com/investments

Account Holdings Summary as of September 30, 2014

Fund Name	Shares Owned	Share Price	Market Value	Percentage of Holdings
PIMCO Total Return Inst	366,459.995	\$10.870	\$3,983,420.15	100.00%
Total			\$3,983,420.15	100.00%

Account Earnings Summary Year-to-Date

Fund Name	Long-Term Capital Gains	Dividends & Short-Term Capital Gains	Total Dividends & Capital Gains
PIMCO Total Return Inst	\$0.00	\$62,312.70	\$62,312.70
Total	\$0.00	\$62,312.70	\$62,312.70

September 2014

Page 2 of 4

Transaction Summary Year-to-Date

PIMCO Investments LLC acted as agent for you and the PIMCO Funds in any purchase transaction(s).

Fund Name	Ticker Symbol	Fund Number
PIMCO Total-Return Inst	PTTRX	35

Fund Earnings Summary
 As of September 30, 2014

	Current Period	Year-to-date
Capital Gains	\$0.00	\$0.00
Dividends	\$6,024.27	\$62,312.70
Total Value	\$6,024.27	\$62,312.70

Transactions

Confirm Date	Trade Date	Transaction Description	Number of Shares	Share Price	Amount
		Beginning Value as of 01/01/14	330,948.131	\$10.690	\$3,537,835.52
01/31/14	01/31/14	Income Reinv	446.117	\$10.820	\$4,826.99
02/28/14	02/28/14	Income Reinv	486.436	\$10.860	\$5,282.69
03/07/14	03/07/14	Shares Purch Wire	18,501.388	\$10.810	\$200,000.00
03/31/14	03/31/14	Income Reinv	599.147	\$10.780	\$6,458.81
04/10/14	04/10/14	Shares Purch Wire	11,290.323	\$10.850	\$122,500.00
04/30/14	04/30/14	Income Reinv	651.110	\$10.840	\$7,058.03
05/30/14	05/30/14	Income Reinv	837.021	\$10.950	\$9,165.38
06/30/14	06/30/14	Income Reinv	679.403	\$10.970	\$7,453.05
07/31/14	07/31/14	Income Reinv	756.426	\$10.890	\$8,237.48
08/29/14	08/29/14	Income Reinv	710.282	\$10.990	\$7,806.00
09/30/14	09/30/14	Income Reinv	554.211	\$10.870	\$6,024.27
		Ending Value as of 09/30/14	366,459.995	\$10.870	\$3,983,420.15

Blowitz-Ridgeway Foundation
PRI Activity
9/30/14

Year	#	Balance 9/30/2013	Receipts	New	Balance 9/30/14	Total Interest
2010	15	40,000.00	(20,000.00)		20,000.00	893.56 1/14
2011	16	55,000.00	(20,000.00)		35,000.00	1,306.06 3/14
2012	17	75,000.00	(20,000.00)		55,000.00	1,856.06 6/14
2013	18	95,000.00	(20,000.00)		75,000.00	2,406.06 9/14
2014	19		(5,000.00)	100,000.00	95,000.00	459.59
		265,000.00	(85,000.00)	100,000.00	280,000.00	6,921.33

6,921.33

G/L

280,000.00

To Illinois Facilities Fund
Note all interest @ 2.75%

H-5 1

#15		#16		#17		#18		#19		Total Payment
Prin	Int	Prin	Int	Prin	Int	Prin	Int	Prin	Int	
5,000.00	277.26	5,000.00	381.23	5,000.00	519.86	5,000.00	638.49			21,836.84
5,000.00	237.33	5,000.00	339.04	5,000.00	474.66	5,000.00	610.27			21,661.30
5,000.00	205.68	5,000.00	308.53	5,000.00	445.65	5,000.00	582.78			21,542.64
5,000.00	173.29	5,000.00	277.26	5,000.00	415.89	5,000.00	534.52	5,000.00	459.59	26,880.55
20,000.00	893.56	20,000.00	1,306.06	20,000.00	1,856.06	20,000.00	2,406.06	5,000.00	459.59	91,921.33

PROMISSORY NOTE

\$100,000.00

Chicago, Illinois
August 1, 2014

FOR VALUE RECEIVED, IFF, an Illinois not-for-profit corporation ("Borrower"), HEREBY PROMISES TO PAY to the order of BLOWITZ RIDGEWAY FOUNDATION ("Payee"), at Payee's office at 1701 E. Woodfield Rd., Suite 201; Schaumburg, IL 60173, or at such other place in the United States of America as the holder hereof may designate, the principal amount of One Hundred Thousand Dollars (\$100,000.00), together with interest thereon at the rate or rates hereinafter set forth.

Principal shall be repaid in equal quarterly installments, ~~beginning October 1, 2014, of five thousand dollars (\$5,000). The loan shall be repaid over a five (5) year period, for a period of twenty (20) quarters. The final maturity date of this Promissory Note is July 31, 2019~~ (the "Maturity Date"), on which date the Borrower shall repay all outstanding principal and interest borrowed, under this Promissory Note.

Borrower shall make quarterly payments of interest. Borrower shall pay such interest, in like money, at said office, calculated at the rate specified below, quarterly on the first day of April, July, October, and January of each year during the term hereof, with a final payment of accrued interest on the Maturity Date.

Interest shall be calculated for each calendar quarter at the fixed rate of 2.75% per annum. Notwithstanding any language herein contained to the contrary, interest shall accrue on the outstanding principal amount after the Maturity Date, whether by lapse of time, acceleration or otherwise, at a per annum rate of 7.75%. Interest shall be computed on the basis of a 365-day year over the number of days elapsed in the quarter immediately preceding the payment date.

This Note evidences discussions between the Payee and Borrower, where it was decided that the loan be used in the Borrower's General Loan Fund. If Borrower shall at any time use any amounts due hereunder or any earnings thereon other than in the manner agreed upon or shall at any time cease to operate for its present purposes, then the balance of the principal sum of this Note then unpaid, together with interest accrued and unpaid thereon, shall be immediately due and payable.

Borrower shall pay and be obligated for any and all costs and expenses, including, without limitations, court costs and attorneys' fees and expenses, incurred or sustained by Payee by reason of or in connection with the enforcement and collection of this Note or the exercise of any of the rights, powers and remedies available under this Note, at law or in equity.

This Note may be prepaid by Borrower, in whole or in part, without premium or penalty, at any time or times, upon three (3) business days' prior notice to Payee, with accrued interest on the principal amount outstanding to the date of such prepayment. All payments hereunder shall be applied first to repayment of interest accrued and unpaid, then to repayment of principal outstanding and unpaid.

Each of the following occurrences is hereby defined as an "Event of Default":

(a) Borrower shall fail to make any payment of principal, interest, or other amounts payable under the Note when and as due;

(b) There shall occur any default or event of default, or a similar event shall occur or continue under any instrument, document, note or agreement delivered to the Payee in connection with the Loan, including, but not limited to, the Note;

(c) Any representation, warranty, schedule, certificate, financial statement, report, notice or other writing furnished by or on behalf of Borrower to the Payee is false or misleading in any material respect on the date as of which the facts therein set forth are stated or certified; or,

(d) Borrower shall fail to comply with any provision hereof, which failure does not otherwise constitute an Event of Default, and such failure shall continue for ten (10) days after notice thereof to Borrower by the Payee or any other holder of the Note.

Upon the occurrence of any Event of Default and during the continuance thereof, the Payee or any other holder of the Note may declare the Note and any other amounts owed to the Payee to be immediately due and payable.

Payment of principal and interest shall be made in such manner as is acceptable to the holder hereof. Whenever any payment to be made hereunder shall be due on a Saturday, Sunday or public holiday under the laws of the State of Illinois, such payment may be made on the next succeeding business day.

Payee shall not, by any act or omission to act, be deemed to waive any of its rights, powers or remedies hereunder, unless such waiver is granted pursuant to a writing signed by Payee, and then only to the extent specifically set forth therein.

Borrower, for itself and on behalf of all of its successors and assigns, hereby waives presentment for payment, demand, notice of dishonor, notice of non-payment, protest, notice of protest and diligence in collection, and all other notices in connection with the delivery, acceptance, performance, default, non-performance, or enforcement of this Note.

This Note and all the provisions hereof shall extend to and be binding upon Borrower and its successors and assigns, and extend to and inure to the benefits of Payee and any and all person(s) hereunder from time to time owning or holding this Note, and their respective heirs, legal representatives, successors and assigns.

Any provision of this Note which is unenforceable, invalid or contrary to law, or the inclusion of which would affect the validity, legality or enforcement of this Note, shall be of no effect, and in such case, all the remaining provisions of this Note shall subsist and shall be fully effective according to the terms of this Note, the same as though any such provision had not been included herein.

The obligation of Borrower to repay the principal sum is subject to and governed by the laws of the State of Illinois, and this Note shall be construed, for all purposes, and enforced in accordance with the laws of the State of Illinois.

IN WITNESS WHEREOF, Borrower has duly executed and delivered this Note as of the date first above written.

IFF, an
Illinois not-for-profit corporation

By: _____

Its: CEO

STATE OF ILLINOIS

)

)

SS

COUNTY OF COOK

I, NOMEDA TAUTKUTE, a Notary Public in and for and residing in said County, in the State aforesaid, DO HEREBY CERTIFY that Joe Neri, the Chief Executive Officer (CEO) of IFF, an Illinois not-for-profit corporation, personally known to me to be the same person whose name is subscribed to the foregoing instrument as such CEO appeared before me this date in person and acknowledged that he signed and delivered said instrument as his own free and voluntary act of said corporation, for the uses and purposes therein set forth; and the CEO then and there acknowledged that, as custodian of the seal of said corporation, did affix the seal of said corporation to said instrument as own free and voluntary act as the free and voluntary act of said corporation, for the uses and purposes therein set forth.

GIVEN under my hand and Notarial Seal this 28th day of July 2014.

Nomeda Tautkute
Notary Public



Grants - Alpha List, by Program Areas 1 and 2

10/15/2014

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
<u>Education</u>			
<u>Secondary</u>			
Josephinum Academy Chicago, IL <i>For renewal support of the Cost of Education program for the 2013-2014 school year, which provides scholarships for students from low-income families to pursue a private, college-preparatory education.</i>	\$5,000.00	\$0.00 Cash Grants <i>Active Grant</i>	11/4/2013
Total Secondary (1 item)	\$5,000.00	\$0.00	
Total Education (1 item)	\$5,000.00	\$0.00	
<u>HEALTH</u>			
<u>AIDS</u>			
Alexian Brothers Bonaventure House Chicago, IL <i>For renewal support of its transitional living programs for formerly homeless people living with HIV/AIDS at the Bonaventure House in Chicago.</i>	\$15,000.00	\$0.00 Cash Grants <i>Active Grant</i>	10/7/2013

Organization Project Title	Grant Amount	Paid To Date	Type Status	Grant Date
Test Positive Aware Network Chicago, IL <i>To support the Psychosocial Support Services, which includes peer-led support groups and therapy groups facilitated by licensed therapists. TPAN uses a holistic approach to address an HIV medical diagnosis as well as co-occurring issues.</i>	\$10,000.00	\$0.00	Cash Grants <i>Active Grant</i>	6/2/2014
Total AIDS (2 items)		\$25,000.00		
<u>Counseling/Psychological Services</u>				
Apna Ghar, Inc. (Our Home) Chicago, IL <i>To support the counseling services for abused immigrant women and their children. Comprehensive services include individual counseling, art therapy, group counseling, and children's counseling for both shelter residents as well as non-residential clients</i>	\$10,000.00	\$0.00	Cash Grants <i>Active Grant</i>	7/14/2014
Organizing Neighborhoods for Equality: Northside Chicago, IL <i>For the Mental Health Justice Project, which will provide training to police officers on identifying/dealing with individuals with mental illness in a more effective manner. (\$2,500 Williams TDG 6/2/14 & \$10,000 Bolsen TDG 9/8/14)</i>	\$12,500.00	\$0.00	Cash Grants <i>Active Grant</i>	6/2/2014
TriCity Family Services Geneva, IL <i>To support the outpatient treatment for children and teens with mental illness and disorders in Kane County. The agency uses a family-based approach to psychotherapy counseling, and provides supportive services.</i>	\$2,500.00	\$0.00	Cash Grants <i>Active Grant</i>	4/7/2014

Organization Project Title	Grant Amount	Paid To Date	Type Status	Grant Date
Total Counseling/Psychological Services (3 items)				
	\$25,000.00	\$0.00		
<u>Health Care & Health Care Access</u>				
American Indian Health Service of Chicago Chicago, IL <i>For general operating support to help medically underserved American Indians and Alaskan Natives in low-income communities through primary, behavioral and oral health services. (\$2,500 Williams TDG 6/2/14 & \$2,500 Dean TDG 9/8/14)</i>	\$5,000.00	\$0.00	Cash Grants <i>Active Grant</i>	6/2/2014
Angel Flight Central Kansas City, MO <i>For general support of this organization that serves people in need by arranging charitable flights for access to health care and other humanitarian purposes in the Midwest region. (\$5,000 Kline TDG 8/4/14 & \$5,000 Dean TDG 9/8/14)</i>	\$10,000.00	\$0.00	Cash Grants <i>Active Grant</i>	8/4/2014
The Ark Chicago, IL <i>For support towards the purchase of medications to stock its Fred Woods Pharmacy and Gertrude & Harry G. Fins Pharmacy Annex, which fills prescriptions for low-income people who are uninsured or have inadequate insurance. (\$5,000 Swamtek TDG 9/8/14)</i>	\$20,000.00	\$0.00	Cash Grants <i>Active Grant</i>	9/8/2014
Cancer Wellness Center Northbrook, IL <i>For renewal general support of programs serving cancer patients, survivors and their families/givers. Programs include counseling and support groups, educational and nutrition classes, and wellness activities, and services. (\$5,000 Kline TDG 9/8/14)</i>	\$5,000.00	\$0.00	Cash Grants <i>Active Grant</i>	9/8/2014

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
Chicago Women's Health Center Chicago, IL <i>For general operating support. The Center provides access to gynecological health care, alternative insemination, health health education, individual counseling and group therapy, and integrative health services where clients pay what they can afford.</i>	\$10,000.00	Cash Grants <i>Active Grant</i>	7/14/2014
The Children's Clinic Oak Park, IL <i>For operating support. Funds will be used towards costs of providing medical, dental and social services to children from low-income families in west suburban Cook County and Chicago. (plus \$2,500 Fitzgibbon TDG 9/8/14)</i>	\$17,500.00	Cash Grants <i>Active Grant</i>	4/7/2014
Compass to Care Childhood Cancer Foundation Chicago, IL <i>For the Access Life Initiative, which aims to alleviate financial burden of cancer-related travel costs for families with a child diagnosed with cancer to and from medical facilities in the Chicago metro area, or outside Illinois for specialty care.</i>	\$10,000.00	Cash Grants <i>Active Grant</i>	9/8/2014
Rush-Copley Foundation Aurora, IL <i>For support of the Moving on to Health diabetes education program for uninsured and Medicaid patients in the Aurora area. The program aims to equip patients to successfully manage their diabetes.</i>	\$10,000.00	Cash Grants <i>Active Grant</i>	6/2/2014
Family Health Partnership Clinic Woodstock, IL <i>To support expansion of clinical services in McHenry County. The Clinic is moving to a new 10,000 sq. ft. facility and projects a 20% increase in the number of underserved patients in the first year.</i>	\$15,000.00	Cash Grants <i>Active Grant</i>	10/7/2013

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
Foundation for Women's Cancer Chicago, IL <i>To subsidize costs associated with the planning/ implementation of a full-day gynecologic cancer Survivor Course that will be implemented with a medical institution. Courses are intended to educate/empower survivors to access care. (\$2,500-Williams TDG)</i>	\$2,500.00	\$0.00 Cash Grants Active Grant	6/2/2014
Gads Hill Center Chicago, IL <i>For the Healthy Moves Program, which will expand the network of health promoters to educate families on healthy eating, shopping and cooking using evidence-based curriculum aimed at reducing obesity and chronic disease.</i>	\$10,000.00	\$0.00 Cash Grants Active Grant	7/14/2014
Horizon Hospice Chicago, IL <i>To continue providing palliative and hospice care to all pediatric and adult patients who need it, including those who are indigent or lack private insurance, Medicare or Medicaid.</i>	\$15,000.00	\$0.00 Cash Grants Active Grant	11/4/2013
India American Medical Association Charitable Foundation Chicago, IL <i>Towards salary support of a full-time Clinic Coordinator at this free health care clinic in the West Ridge neighborhood. The Clinic Coordinator would assist with Clinic operations and administrative functions.</i>	\$15,000.00	\$0.00 Cash Grants Active Grant	5/5/2014
Korean American Community Services Chicago, IL <i>For Immigrant Family Wellness Program, which offers counseling and supportive services to meet the mental health needs of Korean and Latino immigrant clients living in the Albany Park neighborhood, and greater Chicago area. (\$3,000 LeBreton TDG)</i>	\$3,000.00	\$0.00 Cash Grants	9/8/2014

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
Leukemia Research Foundation Wilmette, IL <i>For renewal support of the Patient Financial Assistance Program, which provides assistance to local patients and their families facing significant out-of-pocket medical expenses associated with blood cancer.</i>	\$12,500.00	Cash Grants Active Grant	6/2/2014
Angles (formerly LINKS North Shore Youth Health Service) Northfield, IL <i>For renewal support of its Clinic and Counseling Program, Community Education Programs, and Pride Youth Division, all of which promote overall adolescent physical and mental health.</i>	\$5,000.00	Cash Grants Active Grant	5/5/2014
Metropolitan Chicago Breast Cancer Task Force Chicago, IL <i>For the Screen to Live Program, which educates uninsured, underinsured or publically insured women in Chicago's Englewood and West Englewood neighborhoods on the importance of regular mammogram screenings, links them to quality screening services, etc.</i>	\$10,000.00	Cash Grants Active Grant	12/9/2013
Midwest Palliative & Hospice CareCenter Glenview, IL <i>For the Music Care Service programs, Music Therapy and Music-Theratology for hospice patients and their families. Music Therapists provide end-of-life patients and their family members with music to help alleviate pain and symptoms.</i>	\$15,000.00	Cash Grants Active Grant	4/7/2014
Mobile C.A.R.E. Foundation Chicago, IL <i>For the Comprehensive Asthma Management Program (CAMP) which provides free screenings, diagnosis, education, treatment, on-going free medical care, follow-up and referrals to low-income children at Chicago area schools and head start programs.</i>	\$10,000.00	Cash Grants Active Grant	5/5/2014

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
PADS Lake County North Chicago, IL <i>For expansion and enhancement of the Homeless Healthcare Access Program, a partnership with the Lake County Coalition for the homeless. The Program aims to ensure that persons experiencing homelessness are aware of their healthcare options.</i>	\$10,000.00	Cash Grants Active Grant	5/5/2014
Little Sisters of the Poor/St. Joseph's Home for the Elderly Palatine, IL <i>For renewal support of the Restorative Rehabilitation Program, designed to enable a resident, within the constraints of chronic diseases and other conditions associated with aging, achieve their highest physical, emotional, and functional level possible.</i>	\$15,000.00	Cash Grants Active Grant	3/3/2014
Suburban Primary Health Care Council Westchester, IL <i>For renewal funding of the Access to Care Program, which links low-income, uninsured and underinsured people to primary care practice for unlimited office visits, diagnostic laboratory and radiology tests, and prescription medication</i>	\$15,000.00	Cash Grants Active Grant	7/14/2014
Teen Living Programs Chicago, IL <i>For renewal support of the Whole Health Program, which addresses primary and mental health care, health education, and nutrition of homeless youth. The Program has expanded to include greater focus on Outreach, Prevention, and Aftercare.</i>	\$15,000.00	Cash Grants Active Grant	3/3/2014
Tri City Health Partnership St. Charles, IL <i>For renewal operating support of this free health care clinic, which provides treatment for acute and chronic conditions and to expand its dental health education and treatment program. (plus \$2,500 Fitzgerald TDG 9/8/14)</i>	\$17,500.00	Cash Grants Active Grant	4/7/2014

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
White Crane Wellness Center Chicago, IL <i>To expand and continue the mental health model for at-risk older adults in community-based settings. Services include psych-educational groups which aim to improve coping skills/prevent a decline in functioning that might lead to depression.</i>	\$10,000.00	\$0.00 Cash Grants <i>Active Grant</i>	2/3/2014
Youth Outlook Naperville, IL <i>To support the HIV prevention education programs among gay, lesbian, bisexual, transgender and questioning youth, ages 12-20, at weekly drop-in center meetings at the agency's locations in Naperville, Aurora and DeKalb.</i>	\$10,000.00	\$0.00 Cash Grants <i>Active Grant</i>	12/9/2013
Total Health Care & Health Care Access (26 items)	\$293,000.00	\$0.00	
<u>Mental & Physical Disability</u>			
Center for Independence through Conductive Education Countrywide, IL <i>Towards salary support of a full-time occupational therapist to provide medically necessary therapy services to children with physical disabilities who face significant access to physical and occupational therapy. Funds would support 100 children.</i>	\$10,000.00	\$0.00 Cash Grants <i>Active Grant</i>	6/2/2014
The Center of Concern Park Ridge, IL <i>For renewal funding of the Senior Support and Geriatric Counseling Program, which provides referrals and assessments, counseling, visits and telephone reassurance, and support groups on grief/loss, and Alzheimer's. The majority of clients are age 80 plus.</i>	\$15,000.00	\$0.00 Cash Grants <i>Active Grant</i>	8/4/2014

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
Canine Therapy Corps (formerly Chenny Troupe) Chicago, IL <i>For the animal-assisted therapy programs for children with chronic illnesses or conditions, with autism spectrum disorders or other cognitive/developmental delays, and adolescents in substance abuse recovery or healing from emotional trauma.</i>	\$5,000.00	\$0.00 Cash Grants <i>Active Grant</i>	9/8/2014
CRIS Radio/A program of Chicago Lighthouse Chicago, IL <i>For renewal support of CRIS Radio and Beacon programming, which provides access to relevant news and information for people with blindness, low vision, and other disabilities. (\$2,500 Dean TDG 9/8/14)</i>	\$12,500.00	\$0.00 Cash Grants <i>Active Grant</i>	7/14/2014
Have Dreams (Helping Autistic Voices Emerge) Park Ridge, IL <i>For the SCILS (Social, Communication and Independent Living Skills) Program, which serves children, teens and young adults with autism through year-round customized learning.</i>	\$10,000.00	\$0.00 Cash Grants <i>Active Grant</i>	2/3/2014
The Kids Equipment Network Forest Park, IL <i>Towards the purchase of new wheelchair seating systems components, which will replace used and donated seating supports; and towards the purchase of adapted car seats for children with special needs;</i>	\$10,000.00	\$0.00 Cash Grants <i>Active Grant</i>	8/4/2014
Maine-Niles Association of Special Recreation Morton Grove, IL <i>For the Financial Aid Service Project, which provides scholarships for low-income disabled children and youth to participate in therapeutic recreation programs.</i>	\$5,000.00	\$0.00 Cash Grants <i>Active Grant</i>	12/9/2013

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
UCP Seguin Services Cicero, IL <i>For the Building Bridges to the Future Transition Program, which provides parents of children with intellectual and/or developmental disabilities with individual consultation on successfully transitioning the child into adulthood. (\$2,500 Williams TDG)</i>	\$2,500.00	Cash Grants Active Grant	6/2/2014
St. Coletta's of Illinois Tinley Park, IL <i>To enhance the nursing program, which serves individuals with developmental disabilities. Funds will be used towards the purchase of medical and computer equipment to replace dated equipment.</i>	\$15,000.00	Cash Grants Active Grant	7/14/2014
Tuesday's Child Chicago, IL <i>For Familias Felices, for Spanish-speaking families of children 18-months - 6 years, which provides one-on-one sessions, counseling and classroom intervention on developmental disabilities, autism, bi-polar, proper nutrition, etc. (\$4,000 LeBreton TDG)</i>	\$4,000.00	Cash Grants Active Grant	9/8/2014
Total Mental & Physical Disability (10 items)		\$89,000.00	\$0.00
Physical Health			
Alagille Syndrome Alliance Tualatin, OR <i>For its 6th International Symposium on Alagille Syndrome in June, 2014. This conference includes children's programs and educational seminars for parents on scientific and clinic research updates, nutrition, aging, and prenatal diagnosis.</i>	\$10,000.00	Cash Grants Active Grant	5/5/2014

Organization Project Title	Grant Amount	Paid To Date	Type Status	Grant Date
Total Physical Health (1 item)	\$10,000.00	\$0.00		
Total HEALTH (42 items)	\$442,000.00	\$0.00		
<u>SOCIAL SERVICE</u>				
<u>Child Abuse, incl. sexual abuse</u>				
All Our Children's Advocacy Center Justice, IL <i>To help fund the Forensic Interview position at the Center, which responds to the needs of children who have disclosed and reported sexual abuse in Southwest Cook County. The position conducts interviews in a safe environment.</i>	\$15,000.00	\$0.00	Cash Grants <i>Active Grant</i>	5/5/2014
CASA Kane County Geneva, IL <i>For renewal support to cover the cost to recruit, train and supervise new and active volunteers to serve the growing number of abused and neglected children who are entering the Kane County Juvenile Court system.</i>	\$10,000.00	\$0.00	Cash Grants <i>Active Grant</i>	3/3/2014
CASA Lake County Deerfield, IL <i>For continued support of its advocacy services on behalf of abused and neglected children in the Lake County Juvenile Court System. Funds would cover six volunteer training sessions each year and to expand its capacity by funding travel reimbursement.</i>	\$10,000.00	\$0.00	Cash Grants <i>Active Grant</i>	8/4/2014

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
Chicago Children's Advocacy Center Chicago, IL <i>For its Mental Health Program serving victims of child sexual abuse. The program provides individual and group psychotherapy, art therapy, and Integrative Treatment of Complex Trauma Therapy Model, an evidence-based approach for multiple traumas.</i>	\$15,000.00	Cash Grants <i>Active Grant</i>	10/7/2013
Children's Advocacy Center of North and Northwest Cook County Hoffman Estates, IL <i>For the Safe From the Start Program for children, birth through age 5, who were exposed to violence, and their families. Funds would support a full-time bilingual counselor position who would provide trauma-focused counseling in home, school or office.</i>	\$10,000.00	Cash Grants <i>Active Grant</i>	6/2/2014
Zacharias Sexual Abuse Center (formerly LaCASA) Gurnee, IL <i>For renewal support of the Children's Program, which provides crisis intervention and psychological therapy, and medical and legal advocacy for children and teen victims of sexual abuse and assault, and prevention education at schools.</i>	\$15,000.00	Cash Grants <i>Active Grant</i>	6/2/2014
Total Child Abuse, incl. sexual abuse (6 items)		\$0.00	
<u>Children & Youth Services--general</u>			
Big Brothers/Big Sisters of Metro Chicago Chicago, IL <i>To support Phase II of its Enhanced Community Based Mentoring Program, which includes nine new program activities that will address attitudes and competencies, educational achievement, and risky behavior.</i>	\$5,000.00	Cash Grants <i>Active Grant</i>	11/4/2013

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
Tutoring Chicago (Formerly Cabrini-Green Tutoring Program) Chicago, IL <i>For operating support of its one-on-one tutoring services for economically disadvantaged children in grades 1-6 during the 2013-2014 School Year.</i>	\$10,000.00	Cash Grants <i>Active Grant</i>	4/7/2014
The Cradle Evanston, IL <i>For renewal support of the Nursery and Special Needs Infant Care Program. Funds would help offset the cost of 50 days of nursery care for a baby with special needs, or cover Nursery operations for one week.</i>	\$12,500.00	Cash Grants <i>Active Grant</i>	4/7/2014
Merit School of Music Chicago, IL <i>For the Regenstein Scholarship Program, which provides full scholarships for all of Merit's Music programs, free instrument rental, and public transportation cards for travel to and from the school year-round. (\$5,000 Swantek TDG 9/8/14)</i>	\$5,000.00	Cash Grants <i>Active Grant</i>	9/8/2014
The Peace Corner Chicago, IL <i>For the Peace Corner University, an after-school tutoring, and summer program which provides a safe place for youth, ages 11-16, in the Austin neighborhood, while providing fun, educational/ academic workshops that help develop critical thinking.</i>	\$7,500.00	Cash Grants <i>Active Grant</i>	3/3/2014
Total Children & Youth Services--general (5 items)		\$40,000.00	\$0.00

Domestic Violence/Sexual Assault

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
A Safe Place/Lake County Crisis Center Zion, IL <i>For renewal support of its comprehensive programs and services for domestic violence victims and their children. Programs include counseling, housing, court advocacy, and community education and prevention.</i>	\$15,000.00	Cash Grants Active Grant	10/7/2013
Connections for Abused Women and their Children (CAWC) Chicago, IL <i>For renewal support of the Hospital Crisis Intervention Project at Stroger Hospital, which provides direct services to battered women, educates healthcare providers on identifying and responding to victims of abuse.</i>	\$12,500.00	Cash Grants Active Grant	3/3/2014
Between Friends Chicago, IL <i>For general operating support, which provides prevention, intervention and education on domestic violence. Services include teen dating violence prevention education in schools, community education, crisis phone line, counseling/support, etc.</i>	\$5,000.00	Cash Grants Active Grant	8/4/2014
Guardian Angel Community Services Joliet, IL <i>To support child services to comfort, care and rally around children and adolescents who are victims of domestic violence and sexual assault by providing emergency shelter, counseling, legal and medical advocacy, and a 24-hour emergency hotline.</i>	\$5,000.00	Cash Grants Active Grant	11/4/2013
House of the Good Shepherd Chicago, IL <i>For renewal support of the Children's Program, which provides age-appropriate individual and group counseling for children who have witnessed family violence. (plus \$5,000 Fitzgibbon TDG 9/8/14)</i>	\$10,000.00	Cash Grants Active Grant	3/3/2014

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
Life Span Des Plaines, IL <i>For the Children and Teen Counseling Program, which offers intervention services to children and teens experiencing domestic violence at home or dating violence in their own relationships.</i>	\$10,000.00	\$0.00 Cash Grants <i>Active Grant</i>	8/4/2014
Turning Point Woodstock, IL <i>Towards salary support of the Children's Mental Health Therapist, who provides counseling and therapy to children at the shelter who are victims of domestic violence or are witnesses to the violence. The therapist also deals with dating violence</i>	\$10,000.00	\$0.00 Cash Grants <i>Active Grant</i>	2/3/2014
WINGS Program Palatine, IL <i>For renewal support of the Safe House emergency domestic violence shelter, which provides housing and supportive services for women and children. Services include crisis counseling, medical and legal advocacy, job counseling and placement, case management</i>	\$10,000.00	\$0.00 Cash Grants <i>Active Grant</i>	9/8/2014
Total Domestic Violence/Sexual Assault (8 items)		\$77,500.00	\$0.00
General			
Catholic Charities, Diocese of Joliet Joliet, IL <i>For renewal support of the Back to School Fair events held in August, 2014 in Will and DuPage Counties, which serve about 10,000 children and adults. The fairs are a multi-agency effort to provide free health and human services, and school supplies.</i>	\$15,000.00	\$0.00 Cash Grants <i>Active Grant</i>	8/4/2014

Organization Project Title	Grant Amount	Paid To Date	Type Status	Grant Date
Council on Foundations Washington, DC \$2,160 of FY14 membership dues of \$2,660 can be counted as a grant.	\$2,160.00	\$0.00	Cash Grants Active Grant	2/3/2014
Donors Forum of Chicago Chicago, IL \$2234 of FY14 membership dues of \$3004 can be counted as a grant.	\$2,234.00	\$0.00	Cash Grants Active Grant	10/7/2013
East Side Heart & Home East St. Louis, IL For the Senior Program, which provides monthly meals, and social, educational and informational opportunities for seniors, ages 60-102, who live alone and are isolated in East St. Louis.	\$3,000.00	\$0.00	Cash Grants Active Grant	9/8/2014
Senior Care Volunteer Network (formerly Faith in Action of McHenry County) Crystal Lake, IL To provide mileage reimbursement for volunteers in Kane County, who provide seniors with transportation to medical appointments, grocery shopping, etc. using their personal vehicles. Volunteers also assist with minor home repairs.	\$4,000.00	\$0.00	Cash Grants Active Grant	7/14/2014
Fox Valley Older Adult Services Sandwich, IL Capital request towards the costs of a roof replacement for the senior services center which serves seniors in five counties.	\$10,000.00	\$0.00	Cash Grants Active Grant	7/14/2014
Grantmakers in Health Washington, DC 2014 membership dues	\$2,875.00	\$0.00	Cash Grants Active Grant	7/14/2014

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
H.O.M.E. Chicago, IL <i>For renewal general operating support of its programs for seniors, which includes Home Upkeep and Repair; Inter-generational Housing which provides supportive services at shared living facilities; and Shopping Bus Program.</i>	\$15,000.00	Cash Grants Active Grant	6/2/2014
Howard Area Community Center Chicago, IL <i>For renewal support of the Health and Human Services Program, which provides counseling and case management, services to domestic violence victims, HIV prevention and testing, dental services, community health education, and emergency assistance.</i>	\$10,000.00	Cash Grants Active Grant	4/7/2014
Light Opera Works Wilmette, IL <i>\$100 donation in honor of Marvin Pitluk in lieu of flowers.</i>	\$100.00	Cash Grants Active Grant	5/15/2014
Light Opera Works Wilmette, IL <i>For Outreach and Education programming, which includes costs for students to participate in summer/winter musical theater workshops, support for disabled patrons and tickets for social service/community organizations. (In memory of Marvin Pitluk)</i>	\$25,000.00	Cash Grants Active Grant	7/14/2014
Senior Home Sharing Wheaton, IL <i>Towards the salary of the Director of Resident Services position, who provides case management and coordinates supportive services to residents, many of whom suffer from chronic health and mental health conditions that require more intensive care.</i>	\$10,000.00	Cash Grants Active Grant	12/9/2013

Organization Project Title	Grant Amount	Paid To Date	Type Status	Grant Date
Storycatchers Theatre Chicago, IL <i>For the Fabulous Females Program, which serves adolescent girls incarcerated at the Illinois Youth Center. The Program uses performing arts to provide court-involved girls with tools to explore their issues and express themselves.</i>	\$7,500.00	\$0.00	Cash Grants <i>Active Grant</i>	5/5/2014
Support Advocates for Women Chicago,, IL <i>For general operating support of this agency that provides women released from prison with shelter, and programs to help them remain free of re-incarceration. Funds will be used towards rental expenses on the Hamlin facility, stipends and transportation.</i>	\$15,000.00	\$0.00	Cash Grants <i>Active Grant</i>	10/7/2013
Total General (14 items)		\$121,869.00		
Homeless				
Beacon Therapeutic Diagnostic and Treatment Center Chicago, IL <i>For the Family Assertive Community Treatment program, which provides intensive case management, counseling, specialized services and housing for young homeless families.</i>	\$10,000.00	\$0.00	Cash Grants <i>Active Grant</i>	10/7/2013
Center for Changing Lives Chicago, IL <i>To support the spectrum of financial and income services, through one-on-one employment and financial coaching on-site at six partner agency homeless shelters. The individualized coaching aims to augment the case management services provided at shelters.</i>	\$15,000.00	\$0.00	Cash Grants <i>Active Grant</i>	8/4/2014

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
Connections for the Homeless Evanston, IL <i>For the Health & Wellness Services program, which will provide Primary and Coordinated Care, Health Stabilization Clinic, Client Education on Primary Care Services, Enrollment in Public Healthcare Benefits and Wellness Services for homeless clients.</i>	\$10,000.00	\$0.00 Cash Grants Active Grant	3/3/2014
The Harbour Park Ridge, IL <i>For renewal support of the Transitional Living Program, which provides stable and safe housing and comprehensive services for girls, ages 16-21, who are homeless and cannot return home.</i>	\$10,000.00	\$0.00 Cash Grants Active Grant	11/4/2013
Home of the Sparrow McHenry, IL <i>For the McHenry Shelter Expansion and Homeless Outreach and Prevention Program, which will increase the ability to house more families, and reduce the number of families entering homelessness by providing effective interventions and shelter diversions.</i>	\$15,000.00	\$0.00 Cash Grants Active Grant	9/8/2014
Housing Options for the Mentally Ill in Evanston Evanston, IL <i>For general operating support, which includes the Supportive Housing Program, I-WORK program, Community Care program and other services for adults recovering from mental illnesses. Funds will also be used towards the cost of a psychiatrist.</i>	\$15,000.00	\$0.00 Cash Grants Active Grant	11/4/2013
Inspiration Corporation Chicago, IL <i>For the Foodservice Training and Employment Services Program, which provides hard and soft skills job training, case management, transitional jobs, placement and retention services in the hospitality industry.</i>	\$12,000.00	\$0.00 Cash Grants Active Grant	7/14/2014

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
Institute of Women Today Chicago, IL <i>For general operating support to offset costs towards services for homeless women and their children, through Maria Shelter, a 50-bed interim shelter; for families headed by fathers and intact families through Believe, a 50-bed interim shelter.</i>	\$15,000.00	\$0.00 Cash Grants <i>Active Grant</i>	9/8/2014
Interfaith House Chicago, IL <i>For renewal general operating support of its services for the homeless, which includes medical assessment, case management, transitional and permanent housing, and job placements.</i>	\$10,000.00	\$0.00 Cash Grants <i>Active Grant</i>	10/7/2013
Lake County Haven Libertyville, IL <i>For renewal support of its Transitional Shelter and Housing Programs, which provides homeless women and their children with safety, support, and life-skills training in order to live independently.</i>	\$10,000.00	\$0.00 Cash Grants <i>Active Grant</i>	10/7/2013
Lincoln Park Community Shelter Chicago, IL <i>For the Interim Housing Community & On Track Program, which provides homeless men and women with housing and supportive services. Services include linkages to counseling, job training programs, housing placement, Mental and Physical Health, etc.</i>	\$10,000.00	\$0.00 Cash Grants <i>Active Grant</i>	11/4/2013
Matthew House Chicago, IL <i>For continued funding for one data entry clerk, who provides data entry services to case managers for the national Homeless Management Information System.</i>	\$10,000.00	\$0.00 Cash Grants <i>Active Grant</i>	6/2/2014

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
The Night Ministry Chicago, IL <i>\$100 donation in honor of Barbara Bolsen's mother in lieu of flowers.</i>	\$100.00	Cash Grants <i>Active Grant</i>	7/7/2014
North Side Housing & Supportive Services (formerly Lakeview Shelter) Chicago, IL <i>For the Integrative Health Care Program, which provides crucial mental health services for clients who are formerly homeless, or at-risk of homelessness. Funds will be used towards salary support for two mental health professionals. (\$3,000 LeBreton TDG</i>	\$3,000.00	Cash Grants <i>Active Grant</i>	9/8/2014
Sarah's Circle Chicago, IL <i>For operating support of this organization for women who are/at-risk of being homeless. Programs and services include a Daytime Support Center, permanent supportive housing, case management, clinical services, and referral services.</i>	\$15,000.00	Cash Grants <i>Active Grant</i>	4/7/2014
West Suburban P.A.D.S. Maywood, IL <i>For renewal support of the Supportive Service Program, an integrated solution to homelessness, which provides basic needs care, case management, health services, job assistance, emergency shelter, and housing assistance.</i>	\$15,000.00	Cash Grants <i>Active Grant</i>	2/3/2014
New Foundation Center (formerly WiPower) Northfield, IL <i>For the Supportive Housing Program, which provides housing, lease subsidy, and support services to individuals who are homeless or living in a nursing home and have a serious mental illness in Lake and Cook Counties.</i>	\$10,000.00	Cash Grants <i>Active Grant</i>	2/3/2014

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
You Can Make It, Inc. Chicago, IL <i>For support of the Interim House Shelter for homeless women and children. Supportive services include case management, workshops, referrals and follow-up services that address the causes of homelessness and assist them in finding permanent housing.</i>	\$10,000.00	\$0.00 Cash Grants <i>Active Grant</i>	8/4/2014
	<u>\$195,100.00</u>	<u>\$0.00</u>	
Total Homeless (18 items)			
Poverty The CARA Program Chicago, IL <i>For the Traditional Job Training, Placement and Retention Program, which provides adults affected by homelessness and poverty with the hard skills needed to secure and sustain quality, permanent employment.</i>	\$10,000.00	\$0.00 Cash Grants <i>Active Grant</i>	8/4/2014
Chicago Fund on Aging and Disability Chicago, IL <i>For the Home Delivered Meals for Individuals with Disabilities program, a new hunger relief initiative in partnership with the Chicago Mayor's Office for People with Disabilities.</i>	\$10,000.00	\$0.00 Cash Grants <i>Active Grant</i>	12/9/2013
Christian Outreach of Lutherans Waukegan, IL <i>For general operating support of the two Food Pantries and Family Housing Program. The Food Pantries provide meals, specialty diet foods for diabetics/cardiac patients, and those with food allergies. The Family Housing Program offers transitional housing.</i>	\$15,000.00	\$0.00 Cash Grants <i>Active Grant</i>	9/8/2014

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
Emergency Fund Chicago, IL <i>For renewal support of the Flexible Financial Fund, which provides emergency aid to the impoverished through Crisis Solutions Grants for short-term needs and Self-Sufficiency Grants for basic needs while completing job training.</i>	\$15,000.00	Cash Grants <i>Active Grant</i>	11/4/2013
Greater Chicago Food Depository Chicago, IL <i>For renewal support of the Older Adult Program, which provides fresh produce and boxed meals to low-income older residents living at five CHA/HUD buildings.</i>	\$10,000.00	Cash Grants <i>Active Grant</i>	2/3/2014
Humanitarian Service Project Carol Stream, IL <i>For renewal support of the Senior Citizen Project, which provides meals and a well-being check to impoverished seniors living in DuPage & Kane Counties. Funds will also be used for the Feed the Kids program, which provides meals to families in the summer.</i>	\$10,000.00	Cash Grants <i>Active Grant</i>	9/8/2014
Jane Addams Resource Corporation Chicago, IL <i>For the Welding Fast Track Program, which addresses the skills gap in manufacturing by offering technical skills training and supportive services to unemployed and disadvantaged job seekers. The Program includes Work Readiness Training.</i>	\$7,500.00	Cash Grants	5/5/2014
Lakeview Pantry Chicago, IL <i>For renewal support of the Client Services ("Bootstraps") Program, which provides consultation and self-help initiatives that address the issues that lead to food insecurity, such as unemployment and housing instability.</i>	\$12,500.00	Cash Grants <i>Active Grant</i>	6/2/2014

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
People's Resource Center Wheaton, IL <i>For the Food Pantry Program, which provides free, nutritious food to low-income families in DuPage County through two sites. Funds would be used to purchase food, food gift certificates, and partial salaries for program staff.</i>	\$10,000.00	Cash Grants Active Grant	5/5/2014
Rebuilding Together-North Suburban Chicago Glenview, IL <i>For renewal support to restore and repair homes, in need of major structural repairs or roof replacement, of disabled or low-income families. Funds will be used towards the repair of 40-60 homes, on/around the National Rebuilding Day in April.</i>	\$9,000.00	Cash Grants Active Grant	3/3/2014
Hope's Front Door (formerly Walk-In Ministry of Hope) Downers Grove, IL <i>For the Immediate Assistance Program (IAP) & Special Assistance Program (SAP). IAP provides food/ transportation assistance, including gas vouchers to look for employment, maintain jobs or get to doctors' appointments. SAP addresses medical & dental.</i>	\$15,000.00	Cash Grants Active Grant	3/3/2014
West Suburban Community Pantry (formerly Woodridge Community Pantry) Woodridge, IL <i>For the purchase and distribution of food at this emergency food pantry serving DuPage County. Services include a school breakfast program, delivery to homebound clients, and nutrition planning classes.</i>	\$15,000.00	Cash Grants Active Grant	12/9/2013
Total Poverty (12 items)	<u>\$139,000.00</u>	<u>\$0.00</u>	
Total SOCIAL SERVICE (63 items)	<u>\$648,469.00</u>	<u>\$0.00</u>	

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
Grand Total (106 items)	<u>\$1,095,469.00</u>	<u>\$0.00</u>	

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Chicago, IL 60613

Ms. Michelle Ernsdorff
Compass to Care Childhood Cancer Foun
120 West Madison Street, Suite 702
Chciago, IL 60602

Ms. Jane Ann Farmer
Turning Point
P.O. Box 723
Woodstock, IL 60098

Ms. Toren G Flink
Zacharias Sexual Abuse Center (formerly
4275 Grand Avenue
Gurnee, IL 60031-

Ms. Courtney Frederick
Life Span
P.O. Box 1515
Des Plaines, IL 60017

Ms. Janea Gadelman
Angel Flight Central
10 Richards Road
Kansas City, MO 64116

Ms. Maricela Garcia
Gads Hill Center
1919 West Cullerton Street
Chicago, IL 60608-2697

Mr. Gary Garland
Lakeview Pantry
3831 North Broadway
Chicago, IL 60613

Ms. Jennifer A Georgis
St. Coletta's of Illinois
18350 Crossing Drive
Tinley Park, IL 60477-

Ms. Barbara Graham
Rush-Copley Foundation
2000 Ogden Avenue
Aurora, IL 60504-

Ms. Terri Z. Greenberg
CASA Lake County
1020 Milwaukee Avenue
Suite 312
Deerfield, IL 60015-

Mr. Wendell Gustafson
Senior Home Sharing
711 E. Roosevelt Road
Wheaton, IL 60187

Mr. Jim Haptonstahl
UCP Seguin Services
3100 S. Central Avenue
Cicero, IL 60804-

Ms. Jill Heller
Tutoring Chicago (Formerly Cabrini-Gree
2145 North Halsted
Chicago, IL 60614

Ms. Patricia C. Herbst
Center for Independence through Conduct
100 Plainfield Road
Countryside, IL 60525

Ms. Suzanne Hoban
Family Health Partnership Clinic
13707 W. Jackson
Woodstock, IL 60098

Ms. Terri Horton-O'Connell
Foundation for Women's Cancer
230 W. Monroe
Suite 2528
Chicago, IL 60606

Ms. Kristina E. Johnsen
Have Dreams (Helping Autistic Voices Er
515 Busse Highway, Suite 150
Park Ridge, IL 60068

Mr. John Jones
Home of the Sparrow
5342 West Elm Street
McHenry, IL 60050

Ms. Jess Kane
Chicago Women's Health Center
1025 W. Sunnyside Ave., Ste. 201
Chicago, IL 60640

Ms. Sharon Kayser
Apna Ghar, Inc. (Our Home)
4350 N. Broadway, 2nd Floor
Chicago, IL 60613

Ms. Jacqueline Kennedy
You Can Make It, Inc.
5050-5052 South Laflin
Chicago, IL 60609

Ms. Karole Kettering
Humanitarian Service Project
465 Randy Road
Carol Stream, IL 60188

Ms. Maria Kim
The CARA Program
237 South Desplaines
Chicago, IL 60661

Sister Carol Lehmkuhl
East Side Heart & Home
705 Summit
East St. Louis, IL 62201

Valerie Lies
Donors Forum of Chicago
208 South LaSalle Street
Suite 740
Chicago, IL 60604-

Jeri Linas
Teen Living Programs
162 W. Hubbard Street, Suite 400
Chicago, IL 60610-

Ms. Elizabeth Lippitt
The Children's Clinic
320 Lake Street
Oak Park, IL 60302

Ms. Kate R. Maehr
Greater Chicago Food Depository
4100 West Ann Lurie Place.
Chicago, IL 60632

sister Marguerite McCarthy
Little Sisters of the Poor/St. Joseph's Hom
80 West Northwest Highway
Palatine, IL 60067-3580

Ms. Bridget McDonough
Light Opera Works
516 4th Street
Wilmette, IL 60091-2829

Ms. Bridget McDonough
Light Opera Works
516 4th Street
Wilmette, IL 60091-2829

Ms. Kathleen McGowen
Catholic Charities, Diocese of Joliet
203 N. Ottawa Street
Joliet, IL 60432-

Mr. John McNabola
The Center of Concern
1580 North Northwest Hwy
Park Ridge, IL 60068-

Ms. Bonnie Miller-Barnes
CRIS Radio/A program of Chicago Light
1850 West Roosevelt Road
Chicago, IL 60608

Mr. Arthur Mollenhauer
Big Brothers/Big Sisters of Metro-Chicago
560 W. Lake Street
5th Floor
Chicago, IL 60661

Ms. Nancy Mullen
Youth Outlook
1828 Old Naperville Road
Naperville, IL 60563

Ms. Anne Marie Murphy
Metropolitan Chicago Breast Cancer Task
1645 West Jackson Blvd, Suite 450
Chicago, IL 60612

Jennifer Nelson
Interfaith House
3456 W. Franklin Blvd.
Chicago, IL 60624-

Dr. Ramon Nieves
Tuesday's Child
c/o Gordon Tech High School
3633 N. California Ave.
Chicago, IL 60618

Mr. Bruce A. Otto
H.O.M.E.
5414B W. Roosevelt Rd
Chicago, IL 60644

Mr. Mark Parr
Children's Advocacy Center of North and
640 Illinois Boulevard
Hoffman Estates, IL 60194-

Ms. Diane Pascal
Inspiration Corporation
4554 N. Broadway
Suite 207
Chicago, IL 60640-

Ms. Kimberly Perez
People's Resource Center
201 S. Naperville Road
Wheaton, IL 60187

Scott Pfiel
Chicago Fund on Aging and Disability
3047 N. Lincoln Avenue
Suite 214
Chicago, IL 60657

Ms. Sarah J. Ponitz
Senior Care Volunteer Network (formerly
3600 Memorial Drive, Suite 140
Crystal Lake, IL 60014

Ms. Christy Prassas
The Night Ministry
4711 N. Ravenswood
Chicago, IL 60640-4407

Dr. Rambha Radhakrishnan
India American Medical Association Char
2645 W. Peterson Avenue
Chicago, IL 60659

Ms. Katherine Ragnar
Sarah's Circle
4838 N. Sheridan
Chicago, IL 60640-8061

Mr. Bruce Rasey
Howard Area Community Center
7648 North Paulina Street
Chicago, IL 60626-

Sister Dorothy Renckens
House of the Good Shepherd
P.O. Box 13453
Chicago, IL 60613-

Ms. Susan Reyna-Guerrero
Beacon Therapeutic Diagnostic and Treat
1912 West 103rd Street
Chicago, IL 60643

Ms. Jennifer Ritter
Organizing Neighborhoods for Equality: N
4648 N. Racine
Chicago, IL 60640

Char Rivette
Chicago Children's Advocacy Center
1240 South Damen Avenue
Chicago, IL 60608

Ms. Janell Robinson
Hope's Front Door (formerly Walk-In Mir
1047 Curtiss
Downers Grove, IL 60515

Mary G. Runge
Horizon Hospice
833 West Chicago Avenue
Chicago, IL 60622-

Ms. Cordelia Ryan
Connections for Abused Women and their
1116 N. Kedzie
5th Floor
Chicago, IL 60647-7916

Ms. Erin Ryan
Lincoln Park Community Shelter
600 W. Fullerton Parkway
Chicago, IL 60614

Ms. Laura Sabino
Lake County Haven
P.O. Box 127
Libertyville, IL 60048-

Ms. Barbara Schmitt
West Suburban Community Pantry (forme
6809 Hobson Valley Drive, Unit 118
Woodridge, IL 60517

Ms. Lynda Schueler
West Suburban P.A.D.S.
1851 South 9th Avenue
Maywood, IL 60153

Mr. Kenneth Scott
American Indian Health Service of Chicago
4081 N. Broadway Street
Chicago, IL 60613

Dr. Paul Selden Ph.D.
Connections for the Homeless
2010 Dewey Avenue
Evanston, IL 60201-

Ms. Mary K. Sheehan
Midwest Palliative & Hospice CareCenter
2050 Claire Court
Glenview, IL 60025

Rev. Sanja Stinson
Matthew House
3722-28 S. Indiana Avenue
Chicago, IL 60653-

Ms Susan Vogel
New Foundation Center (formerly WilPov
444 W. Frontage Road
Northfield, IL 60093-3009

Ms. Shannon Watson
Tri City Health Partnership
318 Walnut Street
St. Charles, IL 60174

Ms. Michele Wetzel
Alexian Brothers Bonaventure House
825 W. Wellington
Chicago, IL 60657-

Ms. Cynthia Worsley
Fox Valley Older Adult Services
1406 Suydam Road
Sandwich, IL 60548

Mr. Matt Siemer
Mobile C.A.R.E. Foundation
321 N. Loomis Street
Suite 202
Chicago, IL 60607

Mr. Marc Swatez
The Ark
6450 North California Avenue
Chicago, IL 60645-

Ms. Brooke Voss
The Cradle
2049 Ridge Avenue
Evanston, IL 60201-2794

Ms. Diane Weber
Christian Outreach of Lutherans
127 W. Water Street
Waukegan, IL 60085-

Mr. Joel Williams
PADS Lake County
3001 Green Bay Road
Building 5
North Chicago, IL 60064-

Amy Skalinder
Angles (formerly LINKS North Shore Yoi
1779 Maple Street
Northfield, IL 60093-

Mr. Don Trieschmann
Rebuilding Together-North Suburban Chi
P.O. Box 626
Glenview, IL 60025

Ms. Patricia Waddell
Leukemia Research Foundation
3520 Lake Avenue
Suite 202
Wilmette, IL 60091

Mr. Bruce Weiss
Test Positive Aware Network
5537 North Broadway
Chicago, IL 60640-1405

Duane Wilson
The Peace Corner
5022 W. Madison
Chicago, IL 60644



THE BLOWITZ-RIDGEWAY FOUNDATION

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Grant Guidelines

Guidelines for Grant Applications

A Program and capital grants will be made to organizations in support of but not limited to the following purposes: medical, psychiatric, psychological and/or residential care, and research programs in medicine, psychology, social science and education

B Although the Foundation does support operating budgets, applicants should be aware the Foundation should not be considered a continuing source of annual funding. Applicants should indicate probable sources of funding, if any, for ensuing years of the project for which they are seeking help

C Grants will not be given to government agencies, nor generally to organizations that subsist mainly on third party funding and have demonstrated no ability or expended little effort to attract private funding

D Applicants must be classified as 501(c)(3) by the Internal Revenue Service

E. Grants will not be made for religious or political purposes, nor generally for the production or writing of audio-visual materials

F. Although grants may be made to organizations outside the state of Illinois, preference will generally be given to applicants from Illinois. If applying for a program operating outside the state of Illinois, please contact the Foundation prior to submitting an application

G. We prefer prospective grantees whose programs or services benefit persons who have not yet reached their majority and/or are for the care of individuals who lack sufficient resources to provide for themselves

H. Fundraising and administrative costs of successful applicants will be within limits generally considered as reasonable.

I A grant will be made only to the organization providing the service to the end user or that is conducting the program for which funding is sought

J Applicants may request commitments which extend beyond one year

K An applicant must be an equal opportunity employer as well as provide equal access to programs or services



THE BLOWITZ-RIDGEWAY FOUNDATION

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Application Procedures

1 A completed Blowitz-Ridgeway grant application form must accompany all grant requests. Please make sure that the contact person is clearly stated in the application along with a phone number and email address for any inquiries.

2 As a result of the federal legislation, the Pension Protection Act of 2006, which was signed into law on August 17, 2006, private foundations now face possible significant tax issues if they make grants to certain "Type III" Supporting Organizations, public charities described in Section 509(a)(3) of the Internal Revenue Code. Therefore, pending further clarification from the IRS, the Blowitz-Ridgeway Foundation must practice due diligence in this matter. **For these reasons, if you have a 509(a)3 Status, please provide a copy of the Schedule A Form, Part I "Reason for Public Charity Status" from the most recent Form-990, with the grant request.**

3 Applicant organizations are required to provide latest full-year audited financial statements. However, organizations with revenues of less than \$300,000 may submit their 990 or 990 E-Z federal tax form and unaudited financial statements. We do not accept the 990-N.

4 Grant applications will be reviewed for completeness by staff and will not be forwarded to the Grant Review Committee until complete. Applications are accepted throughout the year and are reviewed in the order they are received. After reviewing an application, the Committee may: decline, recommend for approval by the board, request additional information, schedule a site visit, or invite the applicant in for interview by the board.

5. Applicants, if declined, may not reapply for at least one year from the date of the application unless the nature or circumstances surrounding the request changes significantly. The subsequent application should describe these changes in full.

6 If applying for a program operating outside the state of Illinois, please contact the Foundation prior to submitting an application.

You may download a grant application (Word document) here or contact the Foundation office.

[Short Form Application](#) (Requests of \$15,000 or less)

[Long Form Application](#) (Requests over \$15,000)

To see a copy of our **2014 Annual Report** click [here](#)

To see a copy of our **2013 Annual Report** click [here](#)

To see a copy of our **2012 Annual Report** click [here](#)

To see a copy of our **2011 Annual Report** click [here](#)



Requests for application forms or further information should be addressed to

Serena L. Moy
Administrator
THE BLOWITZ-RIDGEWAY FOUNDATION
1701 E. Woodfield Road, Suite 201
Schaumburg, IL 60173
(847) 330-1020

Blowitz-Rudgeway
Investment Summary
September 30, 2014

	Harris		Harbor		Vanguard		PIMCO		Total	
	Cost	MV	Cost	MV	Cost	MV	Cost	MV	Cost	MV
Money Market Funds	75,952 66	75,952 66							75,952 66	75,952 66
U S Treasury										
U S Government										
Corporate Bonds	4,760,047 31	6,222,819 39							4,760,047 31	6,222,819 39
Equity Securities			2,051,941 64	3,796,093 70	8,060,506 74	9,555,174 86	4,180,363 96	3,983,420 15	14,292,812 34	17,334,688 71
Mutual Funds	5,251 10	5,251 10							5,251 10	5,251 10
Accrued Income	4,841,251 07	6,304,023 15	2,051,941 64	3,796,093 70	8,060,506 74	9,555,174 86	4,180,363 96	3,983,420 15	19,134,063 41	23,638,711 86
	1,462,772 08		1,744,152 06		1,494,668 12		(196,943 81)		4,504,648 45	
									23,638,711 86	

MV B/S

90,092 97
deferred tax liability

Sales proceeds

322,500 00

285,805 01

320,375 00

5,206,153 61

6,134,833 62

Blowitz-Ridgeway Foundation-HIM

Account Number: 71-H158-AB-4
Statement Period: 09/01/14 through 09/30/14

Investment Position
09/30/14

	Total Cost	Total Market	Market Appreciation/ Depreciation	% of Account at Market	Accrued Income	Estimated Annual Income	Market Yield
Equity							
Common Stocks							
Consumer Discretionary	630,191.44	844,581.99	214,390.55	13.40	1,282.61	10,666.00	1.26 %
Consumer Staples	464,371.06	633,205.20	168,834.14	10.04	783.51	11,118.00	1.76 %
Energy	579,321.50	647,991.32	68,669.82	10.28		13,552.00	2.09 %
Financials	752,237.74	1,030,323.85	278,086.11	16.34	1,053.51	22,062.00	2.14 %
Health Care	530,259.32	639,029.57	108,770.25	10.14	419.40	12,777.00	2.00 %
Industrials	425,426.77	621,096.98	195,670.21	9.85	718.00	10,633.00	1.71 %
Information Technology	859,556.80	1,222,098.04	362,541.24	19.39	799.14	22,378.00	1.83 %
Materials	94,699.43	133,439.40	38,739.97	2.12		1,752.00	1.31 %
Telecommunication Services	114,840.58	121,575.68	6,735.10	1.93		5,350.00	4.40 %
Utilities	309,142.67	329,477.36	20,334.69	5.23	194.22	9,664.00	2.93 %
Total Common Stocks	4,760,047.31	6,222,819.39	1,462,772.08	98.71	5,250.39	119,952.00	1.93 %
Total Equity	4,760,047.31	6,222,819.39	1,462,772.08	98.71	5,250.39	119,952.00	1.93 %
Cash Equivalent	75,952.66	75,952.66	0.00	1.20	0.71	7.00	.01 %
Total Assets	4,835,999.97	6,298,772.05	1,462,772.08	99.92	5,251.10	119,959.00	1.90 %
Accrued Income							
Dividends	5,250.39	5,250.39		.08			

BMO  Financial Group
BMO Harris Bank N.A.

Blowitz-Ridgeway Foundation-HIM

Account Number: 71-H158-AB-4
Statement Period: 09/01/14 through 09/30/14

Investment Position 09/30/14							
	Total Cost	Total Market	Market Appreciation/ Depreciation	% of Account at Market	Accrued Income	Estimated Annual Income	Market Yield
Interest	0.71	0.71		.00			
Total Accrued Income	5,251.10	5,251.10	0.00	.08			
Total Assets and Accruals	4,841,251.07	6,304,023.15	1,462,772.08	100.00	5,251.10	119,959.00	1.90%

Blowitz-Ridgeway Foundation-HIM

Account Number: 71-H158-AB-4
Statement Period: 09/01/14 through 09/30/14

Asset and Liability Positions
09/30/14

Asset Description Asset ID (CUSIP) / Ticker	Shares / Par	% of Asset Category at Mkt	Total Cost / Unit Price	Total Market / Unit Price	Market Appr/Depr	% of Acct at Mkt	Accrued Income	Estimated Annual Income Rate	Market Yield
Equity									
Common Stocks									
Consumer Discretionary									
- Autozone Inc Com 053332102 / AZO	52 000	43	28,190.80 542.131	26,502.32 509.660	- 1,688.48	.42			
- Comcast Corp Cl A 20030N101 / CMCSA	2,848 000	2.46	119,155.45 41.838	153,165.44 53.780	34,009.99	2.43	640.80	2,563.00 0.90000	1.67%
- Dillards Inc Cl A 254067101 / DDS	348 000	61	38,650.34 111.064	37,925.04 108.980	- 725.30	.60	20.88	83.00 0.24000	.22%
- Disney Walt Co Com 254687106 / DIS	764 000	1.09	62,251.20 81.481	68,018.92 89.030	5,767.72	1.08		657.00 0.86000	.97%
- Foot Locker Inc Com 344849104 / FL	1,687 000	1.51	61,667.23 36.554	93,881.55 55.650	32,214.32	1.49		1,484.00 0.88000	1.58%
- Hanesbrands Inc Com 410345102 / HBI	793 000	1.37	54,359.58 68.549	85,199.92 107.440	30,840.34	1.35		951.00 1.20000	1.12%
- Lear Corp Com New 521865204 / LEA	947 000	1.32	67,055.01 70.808	81,830.27 86.410	14,775.26	1.30		757.00 0.80000	.93%
- Macys Inc Com 55616P104 / M	1,987 000	1.86	43,395.35 21.840	115,603.66 58.180	72,208.31	1.83	620.93	2,483.00 1.25000	2.15%
- O Reilly Automotive Inc New Com 67103H107 / ORLY	460 000	1.11	58,347.53 126.842	69,165.60 150.360	10,818.07	1.10			
- Scripps Networks Interact In Cl A Com 811065101 / SNI	483 000	61	37,448.86 77.534	37,717.47 78.090	268.61	.60		386.00 0.80000	1.02%
- Wyndham Worldwide Corp Com 98310W108 / WYN	930 000	1.21	59,670.09 64.161	75,571.80 81.260	15,901.71	1.20		1,302.00 1.40000	1.72%

Blowitz-Ridgeway Foundation-HIM

Account Number: 71-H158-AB-4
Statement Period: 09/01/14 through 09/30/14

Asset and Liability Positions
09/30/14

Asset Description Asset ID (CUSIP) / Ticker	Shares / Par	% of Asset Category at Mkt	Total Cost / Unit Price	Total Market / Unit Price	Market Appr/Depr	% of Acct at Mkt	Accrued Income	Estimated Annual Income Rate	Market Yield
Total Consumer Discretionary		13.57	630,191.44	844,581.99	214,390.55	13.40	1,282.61	10,666.00	1.26%
Consumer Staples									
- Archer Daniels Midland Co Com 039483102 / ADM	2,433 000	2.00	123,057.41 50.578	124,326 30 51.100	1,268 89	1 97		2,335 00 0.96000	1 88%
- CVS Health Corporation 126650100 / CVS	1,734 000	2.22	93,448.21 53 892	138,009 06 79.590	44,560 85	2 19		1,907.00 1 10000	1.38%
- Dr Pepper Snapple Group Inc Com 26138E109 / DPS	1,911 000	1.97	109,324.22 57 208	122,896.41 64 310	13,572.19	1.95	783 51	3,134 00 1 64000	2 55%
- Kroger Co Com 501044101 / KR	2,543 000	2.13	62,432.66 24.551	132,236 00 52.000	69,803 34	2 10		1,881 00 0 74000	1.42%
- Tyson Foods Inc Cl A 902494103 / TSN	1,516 000	.96	37,273 43 24 587	59,684.92 39 370	22,411 49	.95		454 00 0 30000	76%
- Wal Mart Stores Inc Com 931142103 / WMT	733 000	.90	38,835 13 52 981	56,052.51 76 470	17,217 38	89		1,407 00 1 92000	2 51%
Total Consumer Staples		10.18	464,371.06	633,205.20	168,834.14	10.04	783.51	11,118.00	1.76%
Energy									
- Baker Hughes Inc Com 057224107 / BHI	1,418 000	1 48	100,398 79 70 803	92,255.08 65 060	- 8,143 71	1 46		964 00 0 68000	1 05%
- Chevron Corp New Com 166764100 / CVX	1,512 000	2 90	157,074 85 103 885	180,411.84 119.320	23,336 99	2 86		6,471.00 4 28000	3.59%
- Eog Res Inc Com 26875P101 / EOG	981 000	1 56	102,730 69 104 720	97,138 62 99 020	- 5,592.07	1 54		657.00 0 67000	68%
- Exxon Mobil Corp Com 30231G102 / XOM	754 000	1 14	57,741 93 76 581	70,913.70 94.050	13,171 77	1 12		2,081.00 2.76000	2.93%

Blowitz-Ridgeway Foundation-HIM

Account Number: 71-H158-AB-4
Statement Period: 09/01/14 through 09/30/14

Asset and Liability Positions
09/30/14

Asset Description Asset ID (CUSIP) / Ticker	Shares / Par	% of Asset Category at Mkt	Total Cost / Unit Price	Total Market / Unit Price	Market Appr/Depr	% of Acct at Mkt	Accrued Income	Estimated Annual Income Rate	Market Yield
- Halliburton Co Com 406216101 / HAL	1,643 000	1.70	91,820 36 55 886	105,989 93 64 510	14,169 57	1.68		985 00 0 60000	.93%
- Marathon Pete Corp Com 56585A102 / MPC	1,041 000	1.42	53,959 42 51.834	88,141 47 84 670	34,182.05	1.40		2,082.00 2.00000	2.36%
- Valero Energy Corp New Com 91913Y100 / VLO	284.000	21	15,595.46 54 914	13,140 68 46.270	- 2,454 78	21		312.00 1 10000	2.38%
Total Energy		10.41	579,321.50	647,991.32	68,669.82	10.28	0.00	13,552.00	2.09%
Financials									
- Ameriprise Finl Inc Com 03076C106 / AMP	998 000	1.98	52,770 81 52.877	123,133 24 123.380	70,362.43	1.95		2,315 00 2.32000	1.88%
- Capital One Finl Corp Com 14040H105 / COF	1,422.000	1.87	100,260.76 70 507	116,063 64 81.620	15,802 88	1.84		1,706 00 1 20000	1.47%
- Discover Finl Svcs Com 254709108 / DFS	1,977 000	2.05	50,881 84 25 737	127,299 03 64 390	76,417 19	2.02		1,897.00 0 96000	1.49%
- Equity Residential Com 29476L107 / EQR	569.000	.56	38,278 71 67 274	35,039.02 61.580	- 3,239.69	56	284 50	1,223 00 2 15000	3.49%
- Fifth Third Bancorp Com 316773100 / FITB	4,727 000	1.52	89,026 79 18 834	94,634 54 20 020	5,607 75	1.50	614 51	2,458 00 0 52000	2.60%
- PNC Finl Svcs Group Inc Com 693475105 / PNC	1,174.000	1.61	98,098 12 83 559	100,470 92 85.580	2,372.80	1.59		2,254.00 1 92000	2.24%
- Reinsurance Group Amer Inc Com New 759351604 / RGA	456 000	59	38,313.09 84 020	36,539.28 80 130	- 1,773 81	58		601 00 1 32000	1.65%
- SL Green Rlty Corp Com 78440X101 / SLG	309 000	50	33,968 54 109 931	31,307 88 101 320	- 2,660 66	50	154 50	618 00 2.00000	1.97%
- Travelers Cos Inc Com 89417E109 / TRV	1,291 000	1.95	78,508.37 60 812	121,276.54 93 940	42,768 17	1.92		2,840 00 2 20000	2.34%

Blowitz-Ridgeway Foundation-HIM

Account Number: 71-H158-AB-4
Statement Period: 09/01/14 through 09/30/14

Asset and Liability Positions 09/30/14									
Asset Description Asset ID (CUSIP) / Ticker	Shares / Par	% of Asset Category at Mkt	Total Cost / Unit Price	Total Market / Unit Price	Market Appr/Depr	% of Acct at Mkt	Accrued Income	Estimated Annual Income Rate	Market Yield
- Unumprovident Corp Com 91529Y106 / UNM	1,679 000	93	45,734.49 27.239	57,724.02 34.380	11,989.53	.92		1,108.00 0.66000	1.92%
- Wells Fargo & Co New Com 949746101 / WFC	3,602.000	3.00	126,396.22 35.091	186,835.74 51.870	60,439.52	2.96		5,042.00 1.40000	2.70%
Total Financials		16.56	752,237.74	1,030,323.85	278,088.11	16.34	1,053.51	22,062.00	2.14%
Health Care									
- Gilead Sciences Inc Com 375558103 / GILD	872.000	1.49	91,206.93 104.595	92,824.40 106.450	1,617.47	1.47			
- Humana Inc Com 444859102 / HUM	126.000	.26	16,157.51 128.234	16,416.54 130.290	259.03	.26	35.28	141.00 1.12000	.86%
- Johnson & Johnson Com 478160104 / JNJ	1,314 000	2.25	131,394.04 99.995	140,059.26 106.590	8,665.22	2.22		3,679.00 2.80000	2.63%
- Medtronic Inc Com 585055106 / MDT	1,582.000	1.57	88,067.13 55.668	98,004.90 61.950	9,937.77	1.55		1,930.00 1.22000	1.97%
- Merck & Co Inc New Com 58933Y105 / MRK	873.000	.83	48,731.56 55.821	51,751.44 59.280	3,019.88	.82	384.12	1,536.00 1.76000	2.97%
- Mylan Labs Inc Com 628530107 / MYL	1,187.000	.87	33,910.45 28.568	53,996.63 45.490	20,086.18	.86			
- Pfizer Inc Com 717081103 / PFE	5,280 000	2.51	107,913.86 20.438	156,129.60 29.570	48,215.74	2.48		5,491.00 1.04000	3.52%
- United Therapeutics Corp Del Com 91307C102 / UTHR	232.000	.48	12,877.84 55.508	29,846.80 128.650	16,968.96	.47			
Total Health Care		10.27	530,259.32	639,029.57	108,770.25	10.14	419.40	12,777.00	2.00%

Blowitz-Ridgeway Foundation-HIM

Account Number: 71-H158-AB-4
Statement Period: 09/01/14 through 09/30/14

Asset and Liability Positions
09/30/14

Asset Description Asset ID (CUSIP) / Ticker	Shares / Par	% of Asset Category at Mkt	Total Cost / Unit Price	Total Market / Unit Price	Market Appr/Depr	% of Acct at Mkt	Accrued Income	Estimated Annual Income Rate	Market Yield
Industrials									
- Boeing Co Com 097023105 / BA	359.000	73	42,738.59 119.049	45,729.42 127.380	2,990.83	73		1,048.00 2.92000	2.29%
- Caterpillar Inc Com 149123101 / CAT	846.000	1.35	87,997.86 104.016	83,779.38 99.030	-4,218.48	1.33		2,368.00 2.80000	2.83%
- Cintas Corp Com 172908105 / CTAS	573.000	65	29,582.80 51.628	40,448.07 70.590	10,865.27	.64		441.00 0.77000	1.09%
- Huntington Ingalls Inds Inc Com 446413106 / HII	467.000	78	38,630.10 82.720	48,666.07 104.210	10,035.97	.77		373.00 0.80000	.77%
- Northrop Grumman Corp Com 666807102 / NOC	972.000	2.06	78,259.91 80.514	128,070.72 131.760	49,810.81	2.03		2,721.00 2.80000	2.13%
- Southwest Airs Co Com 844741108 / LUV	3,602.000	1.95	34,561.76 9.595	121,639.54 33.770	87,077.78	1.93		884.00 0.24000	.71%
- Union Pac Corp Com 907818108 / UNP	1,409.000	2.45	113,655.75 80.664	152,763.78 108.420	39,108.03	2.42	718.00	2,818.00 2.00000	1.84%
Total Industrials		9.98	425,426.77	621,096.98	195,670.21	9.85	718.00	10,633.00	1.71%
Information Technology									
- Apple Inc Com 037833100 / AAPL	3,177.000	5.14	147,432.61 46.406	320,082.75 100.750	172,650.14	5.08		5,972.00 1.88000	1.87%
- Brocade Communications Sys Inc Com New 111621306 / BRCD	5,853.000	1.02	47,783.96 8.164	63,622.11 10.870	15,838.15	1.01	209.09	819.00 0.14000	1.29%
- Cisco Sys Inc Com 17275R102 / CSCO	1,999.000	81	39,931.27 19.976	50,314.83 25.170	10,383.56	.80	379.81	1,519.00 0.76000	3.02%
- Google Inc Cl A 38259P508 / GOOGL	42.000	40	24,197.70 576.136	24,713.22 588.410	515.52	.39			

Blowitz-Ridgeway Foundation-HIM

Account Number: 71-H158-AB-4
Statement Period: 09/01/14 through 09/30/14

Asset and Liability Positions
09/30/14

Asset Description Asset ID (CUSIP) / Ticker	Shares / Par	% of Asset Category at Mkt	Total Cost / Unit Price	Total Market / Unit Price	Market Appr/Depr	% of Acct at Mkt	Accrued Income	Estimated Annual Income Rate	Market Yield
- Google Inc Cl C 38259P706 / GOOG	42.000	39	24,120.40 574.295	24,249.12 577.360	128.72	38			
- Hewlett Packard Co Com 428236103 / HPQ	1,289.000	.73	36,907.83 28.633	45,720.83 35.470	8,813.00	73	210.24	824.00 0.64000	1.80%
- Intel Corp Com 458140100 / INTC	1,366.000	.76	47,032.61 34.431	47,564.12 34.820	531.51	.75		1,229.00 0.90000	2.58%
- Microsoft Corp Com 594918104 / MSFT	4,796.000	3.57	134,199.02 27.981	222,342.56 46.360	88,143.54	3.53		5,947.00 1.24000	2.67%
- Micron Technology Inc Com 595112103 / MU	981.000	.54	32,121.47 32.744	33,609.06 34.260	1,487.59	53			
- Netapp Inc Com 64110D104 / NTAP	2,336.000	1.61	89,670.87 38.387	100,354.56 42.960	10,683.69	1.59		1,541.00 0.66000	1.54%
- Oracle Corp Com 68389X105 / ORCL	1,586.000	.98	46,308.01 29.198	60,712.08 38.280	14,404.07	96		761.00 0.48000	1.25%
- Qualcomm Inc Com 747525103 / QCOM	1,825.000	2.19	135,771.74 74.395	136,455.25 74.770	683.51	2.16		3,066.00 1.68000	2.25%
- Skyworks Solutions Inc Com 83088M102 / SWKS	1,591.000	1.48	54,079.31 33.991	92,357.55 58.050	38,278.24	1.47		700.00 0.44000	76%
Total Information Technology		19.64	859,556.80	1,222,098.04	362,541.24	19.39	799.14	22,378.00	1.83%
Materials									
- Ball Corp Com 058498106 / BLL	394.000	40	25,241.52 64.065	24,928.38 63.270	- 313.14	40		204.00 0.52000	.82%
- Cabot Corp Com 127055101 / CBT	378.000	.31	20,903.59 55.301	19,191.06 50.770	- 1,712.53	30		332.00 0.88000	1.73%
- PPG Inds Inc Com 693506107 / PPG	454.000	1.44	48,554.32 106.948	89,319.96 196.740	40,765.64	1.42		1,216.00 2.68000	1.36%

Blowitz-Ridgeway Foundation-HIM

Account Number: 71-H158-AB-4
Statement Period: 09/01/14 through 09/30/14

Asset and Liability Positions
09/30/14

Asset Description Asset ID (CUSIP) / Ticker	Shares / Par	% of Asset Category at Mkt	Total Cost / Unit Price	Total Market / Unit Price	Market Appr/Depr	% of Acct at Mkt	Accrued Income	Estimated Annual Income Rate	Market Yield
Total Materials		2.14	94,699.43	133,439.40	38,739.97	2.12	0.00	1,752.00	1.31%
Telecommunication Services									
- Verizon Communications Inc Com 92343V104 / VZ	2,432,000	1.95	114,840.58 47.221	121,575.68 49.990	6,735.10	1.93		5,350.00 2.20000	4.40%
Total Telecommunication Services		1.95	114,840.58	121,575.68	6,735.10	1.93	0.00	5,350.00	4.40%
Utilities									
- AES Corp Com 00130H105 / AES	7,012,000	1.60	82,817.18 11.811	99,430.16 14.180	16,612.98	1.58		1,402.00 0.20000	1.41%
- American Elec Pwr Inc Com 025537101 / AEP	2,243,000	1.88	114,404.27 51.005	117,107.03 52.210	2,702.76	1.86		4,486.00 2.00000	3.83%
- Exelon Corp Com 30161N101 / EXC	2,420,000	1.33	79,553.15 32.873	82,497.80 34.090	2,944.65	1.31		3,000.00 1.24000	3.64%
- UGI Corp New Com 902681105 / UGI	893,000	.49	32,368.07 36.246	30,442.37 34.090	-1,925.70	.48	194.22	776.00 0.87000	2.55%
Total Utilities		5.29	309,142.67	329,477.36	20,334.69	5.23	194.22	9,664.00	2.93%
Total Common Stocks		100.00	4,760,047.31	6,222,819.39	1,462,772.08	98.71	5,250.39	119,952.00	1.93%
Total Equity		100.00	4,760,047.31	6,222,819.39	1,462,772.08	98.71	5,250.39	119,952.00	1.93%
Cash Equivalent									
- Cash	0.000	.00	0.00	0.00	0.00	.00			
- Virtus Insight MMF Cl I # 953 928287558	75,952.660	100.00	75,952.66 1.000	75,952.66 1.000	0.00	1.20	0.71	7.00 0.00010	0.1%

Blowitz-Ridgeway Foundation-HIM

Account Number: 71-H158-AB-4
Statement Period: 09/01/14 through 09/30/14

Asset and Liability Positions 09/30/14									
Asset Description Asset ID (CUSIP) / Ticker	Shares / Par	% of Asset Category at Mkt	Total Cost / Unit Price	Total Market / Unit Price	Market Appr/Depr	% of Acct at Mkt	Accrued Income	Estimated Annual Income Rate	Market Yield
Total Cash Equivalent		100.00	75,952.66	75,952.66	0.00	1.20	0.71	7.00	.01%
Total Assets			4,835,999.97	6,298,772.05	1,462,772.08	99.92	5,251.10	119,959.00	1.90%
Accruals									
Dividends			5,250.39	5,250.39	0.00	.08			
Interest			0.71	0.71	0.00	.00			
Total Accrued Income			5,251.10	5,251.10	0.00	.08			
Total Assets and Accruals			4,841,251.07	6,304,023.15	1,462,772.08	100.00	5,251.10	119,959.00	1.90%



Your Investment Summary
For Account Number: 1948064
01/01/2014 - 09/30/2014

How to reach us:
☎ harborfunds.com

☎ 800-422-1050
Monday through Friday, 8:00 a.m. - 6:00 p.m. Eastern time

0018768-0048377 C0107 C0003 423770 000184101 001 500001
RUZICKA & ASSOCIATES
ANTHONY J RUZICKA JR
333 SKOKIE BOULEVARD, STE 105
NORTHBROOK IL 60062-1622



Duplicate Statement For:
BLOWITZ RIDGEWAY FOUNDATION CO
1701 E WOODFIELD RD STE 201
SCHAUMBURG IL 60173-5127

Total Account Value
(as of 09/30/2014) **\$3,796,093.70**

Account Summary	
Beginning Value (01/01/2014)	\$4,172,292.89
+ Additions	\$0.00
- Reductions	\$270,375.00
+/- Change in Investment Value*	-\$105,824.19
Ending Value (09/30/2014)	\$3,796,093.70

* Change in Investment Value represents the appreciation or depreciation of your investment as well as dividend and capital gains distributions.

Earnings	Year-to-date
Dividend Income	\$0.00
Short Term Capital Gains	\$0.00
Long Term Capital Gains	\$0.00
Total	\$0.00



Fund Summary

Fund	Ticker Symbol	Beginning Value	Net Account Activity	Ending Value	% of Assets	Share Price	Shares Owned
Harbor International Fund - Institutional	HAINX	\$4,172,292.89	-\$376,199.19	\$3,796,093.70	100.00%	\$68.97	55,039.781
Total		\$4,172,292.89	-\$376,199.19	\$3,796,093.70	100.00%		

*Net Account Activity represents the difference between the additions and redemptions in the fund and the change in investment value over the statement period

Fund Performance

Fund performance assumes the reinvestment of dividends and capital gains distributions and is net of management fees and expenses. Returns for periods of less than one year are not annualized. **Performance data shown represents past performance and is no guarantee of future results. Current performance may be higher or lower than historical data shown. Investment returns and the value of an investment will fluctuate and an investor's shares, when sold, may be worth more or less than their original cost. You can obtain performance data current to the most recent month end (available within seven business days after the most recent month end) by calling 800-422-1050 or by visiting harborfunds.com.**

Shareholder News

Harbor Mobile App

The new Harbor Funds mobile app is now available for both Apple and Android devices. It allows access to Harbor fund information, as well as access to your personal Harbor account.

New Option For Year-End Statements

Harbor Funds now offers you the option to receive a paper copy of your Year-End Statement, even if you have signed up for e-delivery. View your Account Profile on harborfunds.com to update your Document Delivery Settings.

Contact Us

Please review your statement and report any inaccuracies or discrepancies. If you have any questions or concerns relating to your statement, Harbor Funds or any services provided to you, please contact Harbor Funds Distributors, Inc. at 800-422-1050, Monday through Friday from 8:00 a.m. to 6:00 p.m. Eastern time.

FINRA BrokerCheck

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Investors should carefully consider the investment objectives, risks, charges and expenses of a Harbor fund before investing. To obtain a summary prospectus or prospectus for this and other information, visit harborfunds.com or call 800-422-1050. Read it carefully before investing.

2015/9/16/69

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BLOWITZ RIDGEWAY FOUNDATION CO
1701 E WOODFIELD RD STE 201
SCHAUMBURG IL 60173-5127

Your Investment Analysis
For Account Number: 1948064
01/01/2014 - 09/30/2014

Harbor International Fund - Institutional

Ticker: HAINX Fund #2011

Harbor International Fund (01/01/2014)		Cost Basis Information		Noncovered		Covered	
Beginning Value		\$4,172,292.89		Average Cost		Average Cost	
+ Additions		\$0.00					
- Reductions		\$270,375.00					
+/- Change in Investment Value		-\$105,824.19					
Ending Value (09/30/2014)		\$3,796,093.70					
				Average Cost		Average Cost	
				\$1,889,148.12		\$162,793.52	
				Cost Per Share		\$35.97	
						\$64.47	

Shares acquired prior to January 1, 2012 are considered **Noncovered**, and shares acquired after January 1, 2012 are **Covered**. Harbor will report to the IRS the cost basis for shares sold only if they were Covered shares

Fund Transactions

Trade Date	Description	Shares Transacted	Share Price	Dollar Amount	Total Shares Owned
01/01/2014	Beginning Balance		\$71.01	\$4,172,292.89	58,756.413
02/05/2014	Wire Redemption	164.081	\$67.04	-\$11,000.00	58,592.332
04/09/2014	Wire Redemption	1,511.197	\$72.79	-\$110,000.00	57,081.135
05/07/2014	Wire Redemption	616.016	\$73.05	-\$45,000.00	56,465.119
06/04/2014	Wire Redemption	591.456	\$73.97	-\$43,750.00	55,873.663
07/16/2014	Wire Redemption	541.785	\$73.83	-\$40,000.00	55,331.878
08/06/2014	Wire Redemption	292.097	\$70.61	-\$20,625.00	55,039.781
09/30/2014	Ending Balance		\$68.97	\$3,796,093.70	55,039.781

8840265-169





September 30, 2014, quarter-to-date statement
View your statements online at vanguard.com.

Third-party copy

Client Services: 800-662-2739

RUZICKA & ASSOCIATES
333 SKOKIE BLVD STE 105
NORTHBROOK IL 60062-1622



004680



Client Services: 800-662-2739

Foundation account
Blowitz-Ridgeway Foundation

Account Overview

\$9,555,174.86

Total account value as of September 30, 2014

Year-to-date income

Taxable income	\$168,344.57
Nontaxable income	0.00
Total	\$168,344.57

Balances and holdings for Vanguard funds

Beginning on January 1, 2012, new tax rules on taxable (nonretirement) mutual fund accounts (excluding money market funds) require Vanguard to track cost basis information for shares acquired and subsequently sold, on or after that date. Unless you select another method, sales of Vanguard mutual funds, but not ETFs, will default to the average cost method. We'll begin reporting cost basis to the IRS in 2013. For more information, visit vanguard.com/costbasis.

Symbol	Name	Fund and account	Average price per share	Total cost	Balance on 06/30/2014	Balance on 09/30/2014
VMMXX	Prime Money Mkt Fund	0030-09977231385	-	-	\$0.00	\$0.00
VSMAX	Small-Cap Index Fund Adm	0548-09977231385	29.61	1,006,377.28	2,008,925.34	1,802,579.04
VTIAX	Tot Intl Stock Ix Admiral	0569-09977231385	23.65	3,315,277.43	4,143,170.97	3,835,532.05
VBTLX	Total Bond Mkt Index Adm	0584-09977231385	10.29	3,738,852.03	3,910,271.72	3,917,063.77
					\$10,062,368.03	\$9,555,174.86

4860 11/11/14





Client Services: 800-662-2739

Foundation account
Blowitz-Ridgeway Foundation

Account activity for Vanguard funds continued

Small-Cap Index Fund Adm 0548-09977231385 continued

Date	Transaction	Amount	Share price	Shares transacted	Total shares owned	Value
09/10	Wire redemption	-30,600.00	55.61	-550.261	33,985.276	
Ending balance on 9/30/2014						\$1,802,579.04

Tot Intl Stock Ix Admiral 0569-09977231385

Purchases		Withdrawals		Dividends		
\$0.00		\$81,250.00		\$20,499.33		
Date	Transaction	Amount	Share price	Shares transacted	Total shares owned	Value
	Beginning balance on 6/30/2014		\$29.12		142,279.223	\$4,143,170.97
07/16	Exchange to Prime MM	-\$40,000.00	29.20	-1,369.863	140,909.360	
08/06	Wire redemption	-41,250.00	28.29	-1,458.112	139,451.248	
09/23	Income dividend 147	20,499.33	27.84	736.327	140,187.575	
Ending balance on 9/30/2014						\$3,835,532.05

Total Bond Mkt Index Adm 0584-09977231385

Purchases	Withdrawals	Dividends
\$0.00	\$0.00	\$24,921.84
30-day SEC yield as of 09/30/2014*		
		2.15%

*Based on holdings' yield to maturity for last 30 days; distribution may differ. For updated information, visit vanguard.com.





Client Services: 800-662-2739

Foundation account

Blowitz-Ridgeway Foundation

Realized gains and losses

You can get cost basis information for both realized and unrealized gains and losses for your Vanguard account at vanguard.com

Some or all of this information may be reported to the IRS on Form 1099-B Proceeds from Broker and Barter Exchange Transactions. Vanguard provides cost basis information using the average cost method for mutual funds and first in, first out for other holdings, unless you've selected another method. You may want to consult a tax advisor to determine the appropriate method for you. Certain adjustments may change the basis we're currently reporting to you. In that event, we'll send you revised realized gain and loss information. A dash indicates the information on our system was incomplete at the time this document was generated. See IRS Publication 550 (Investment Income and Expenses) for additional information.

Vanguard funds

Small-Cap Index Fund Adm 0548-09977231385

Term	Date sold	Quantity	Proceeds	Total cost	Gain/Loss	Disallowed loss	Total gain/ Allowable loss
Short-term	07/16	0.000	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Long-term	07/16	875.114	48,000.00	25,396.02	22,603.98	0.00	22,603.98
Short-term	08/06	0.000	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Long-term	08/06	386.308	20,625.00	11,210.75	9,414.25	0.00	9,414.25
Short-term	09/10	0.000	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Long-term	09/10	550.261	30,600.00	15,968.71	14,631.29	0.00	14,631.29
Total short-term	Various	0.000	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total long-term	Various	1,811.683	99,225.00	52,575.48	46,649.52	0.00	46,649.52

Tot Intl Stock Ix Admiral 0569-09977231385

Term	Date sold	Quantity	Proceeds	Total cost	Gain/Loss	Disallowed loss	Total gain/ Allowable loss
Short-term	07/16	0.000	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Long-term	07/16	1,369.863	40,000.00	32,099.92	7,900.08	0.00	7,900.08



Blowitz-Ridgeway Foundation
PMCO
September 30, 2014

The Blowitz-Ridgeway Foundation
PMCO
Cost History
30-Sep-14

Total return										Summary		
Date	Shares	Inst Cost	MV A/E	Market Value	MV P&L	Realized Gains	Transfer	Income	Total	Cost	MV	Price
9/30/2013	327,083.230	3,753,856.69	(214,816.14)	3,539,040.55						Beg	3,753,856.69	3,539,040.55
10/31/2013	632.14	6,890.36	26,166.66		(26,166.66)			(6,890.36)		Dw	80,558.56	80,558.56
										ST Cap	3,762.56	3,762.56
11/30/2013	327,715.373	3,760,747.05	(188,849.48)	3,572,097.57	(26,166.66)			(6,890.36)		LT CAP	19,686.15	19,686.15
	606.069	6,594.03	(6,554.31)		6,554.31			(6,594.03)		transfer	322,500.00	322,500.00
12/31/2013	328,321.442	3,767,341.08	(195,203.79)	3,572,137.29	(19,612.35)			(13,484.39)		Realized		
	2,626.689	28,210.18	(62,511.95)		62,511.95	(23,448.71)		(4,781.47)		MV	17,872.33	10.97
	330,948.131	3,795,551.26	(257,715.74)	3,537,835.52	42,899.60	(23,448.71)		(18,245.86)			4,180,363.06	3,983,420.15
1/31/2014	446.117	4,826.99	43,023.25		(43,023.25)			(4,826.99)				
	331,394.248	3,800,378.25	(214,692.49)	3,585,685.76	(123.65)	(23,448.71)		(23,072.85)				
2/28/2014	486.436	5,282.69	13,255.78		(13,255.78)			(5,282.69)				
	331,880.684	3,805,660.94	(201,436.71)	3,604,224.23	(13,379.43)	(23,448.71)		(28,355.54)				
3/31/2014	19,100.535	206,458.81	(27,105.50)		27,105.50		(200,000.00)	(6,458.81)				
	350,981.219	4,012,119.75	(228,542.21)	3,783,577.54	13,726.07	(23,448.71)		(34,814.35)				
4/30/2014	11,841.433	129,556.03	20,945.98		(20,945.98)		(122,500.00)	(7,058.03)				
	362,822.652	4,141,677.78	(207,596.23)	3,934,081.55	(7,219.91)	(23,448.71)		(41,872.38)				
5/31/2014	637.021	9,165.38	39,821.49		(39,821.49)			(9,165.38)				
	363,759.673	4,150,843.16	(167,874.74)	3,983,168.42	(47,141.40)	(23,448.71)	(322,500.00)	(51,037.78)				
6/30/2014	679.403	7,453.05	7,275.19		(7,275.19)			(7,453.05)				
	364,438.076	4,158,296.21	(160,399.55)	3,997,896.66	(54,418.58)	(23,448.71)	(322,500.00)	(58,490.81)				
7/31/2014	756.426	8,237.48	(29,155.12)		29,155.12			(8,237.48)				
	365,195.502	4,166,533.69	(169,554.67)	3,976,979.02	(25,261.47)	(23,448.71)	(322,500.00)	(66,728.29)				
8/31/2014	710.282	7,806.00	36,519.55		(36,519.55)			(7,806.00)				
	365,905.784	4,174,339.69	(153,035.12)	4,021,304.57	(61,781.02)	(23,448.71)	(322,500.00)	(74,534.29)				
9/30/2014	564.211	6,024.27	(43,908.69)		43,908.69			(6,024.27)				
	366,459.995	4,180,363.06	(196,943.81)	3,983,420.15	(17,872.33)	(23,448.71)	(322,500.00)	(80,558.56)				

Monthly Statement

MB 01 006976 23048 B 30 A



ANTHONY J RUZICKA JR
 RUZICKA & ASSOCIATES
 333 N SKOKIE BOULEVARD STE 105
 NORTHBROOK IL 60062-1622

Interested Party Copy

September 2014

Page 1 of

Account Number 118880

Shareowner

BLOWITZ-RIDGEWAY FOUNDATION
 1701 E WOODFIELD RD STE 201
 SCHAUMBURG IL 60173-5127

For More Information

To speak to a representative, call 1-800-927-4648
 Monday-Friday 9:00am to 7:00pm ET.

For 24-Hour Automated Account Information,
 call 1-800-987-4626.

Visit our website: www.pimco.com/investments

Account Holdings Summary as of September 30, 2014

Fund Name	Shares Owned	Share Price	Market Value	Percentage of Holdings
PIMCO Total Return Inst	366,459.995	\$10.870	\$3,983,420.15	100.00%
Total			\$3,983,420.15	100.00%

Account Earnings Summary Year-to-Date

Fund Name	Long-Term Capital Gains	Dividends & Short-Term Capital Gains	Total Dividends & Capital Gains
PIMCO Total Return Inst	\$0.00	\$62,312.70	\$62,312.70
Total	\$0.00	\$62,312.70	\$62,312.70

September 2014

Page 2 of 4

Transaction Summary Year-to-Date

PIMCO Investments LLC acted as agent for you and the PIMCO Funds in any purchase transaction(s).

Fund Name	Ticker Symbol	Fund Number
PIMCO Total Return Inst	PTTRX	35

Fund Earnings Summary
 As of September 30, 2014

	Current Period	Year-to-date
Capital Gains	\$0.00	\$0.00
Dividends	\$6,024.27	\$62,312.70
Total Value	\$6,024.27	\$62,312.70

Transactions

Confirm Date	Trade Date	Transaction Description	Number of Shares	Share Price	Amount
		Beginning Value as of 01/01/14	330,948.131	\$10.690	\$3,537,835.52
01/31/14	01/31/14	Income Reinv	446.117	\$10.820	\$4,826.99
02/28/14	02/28/14	Income Reinv	486.436	\$10.860	\$5,282.69
03/07/14	03/07/14	Shares Purch Wire	18,501.388	\$10.810	\$200,000.00
03/31/14	03/31/14	Income Reinv	599.147	\$10.780	\$6,458.81
04/10/14	04/10/14	Shares Purch Wire	11,290.323	\$10.850	\$122,500.00
04/30/14	04/30/14	Income Reinv	651.110	\$10.840	\$7,058.03
05/30/14	05/30/14	Income Reinv	837.021	\$10.950	\$9,165.38
06/30/14	06/30/14	Income Reinv	679.403	\$10.970	\$7,453.05
07/31/14	07/31/14	Income Reinv	756.426	\$10.890	\$8,237.48
08/29/14	08/29/14	Income Reinv	710.282	\$10.990	\$7,806.00
09/30/14	09/30/14	Income Reinv	554.211	\$10.870	\$6,024.27
		Ending Value as of 09/30/14	366,459.995	\$10.870	\$3,983,420.15

Blowitz-Ridgeway Foundation

PRJ Activity

9/30/14

Year	#	Balance 9/30/2013	Receipts	New	Balance 9/30/14	Total Interest
2010	15	40,000.00	(20,000.00)		20,000.00	893.56 1/14
2011	16	55,000.00	(20,000.00)		35,000.00	1,306.06 3/14
2012	17	75,000.00	(20,000.00)		55,000.00	1,856.06 6/14
2013	18	95,000.00	(20,000.00)		75,000.00	2,406.06 9/14
2014	19		(5,000.00)	100,000.00	95,000.00	459.59
		265,000.00	(85,000.00)	100,000.00	280,000.00	6,921.33

G/L

6,921.33

To Illinois Facilities Fund
Note all interest @ 2.75%

H-5.1

#15		#16		#17		#18		#19		Total Payment
Prin	Int	Prin	Int	Prin	Int	Prin	Int	Prin	Int	
5,000.00	277.26	5,000.00	381.23	5,000.00	519.86	5,000.00	658.49			21,836.84
5,000.00	237.33	5,000.00	339.04	5,000.00	474.66	5,000.00	610.27			21,661.30
5,000.00	205.68	5,000.00	308.53	5,000.00	445.65	5,000.00	582.78			21,542.64
5,000.00	173.29	5,000.00	277.26	5,000.00	415.89	5,000.00	554.52	5,000.00	459.59	26,880.55
20,000.00	893.56	20,000.00	1,306.06	20,000.00	1,856.06	20,000.00	2,406.06	5,000.00	459.59	91,921.33

PROMISSORY NOTE

\$100,000.00

Chicago, Illinois
August 1, 2014

FOR VALUE RECEIVED, IFF, an Illinois not-for-profit corporation ("Borrower"), HEREBY PROMISES TO PAY to the order of BLOWITZ RIDGEWAY FOUNDATION ("Payee"), at Payee's office at 1701 E. Woodfield Rd., Suite 201; Schaumburg, IL 60173, or at such other place in the United States of America as the holder hereof may designate, the principal amount of One Hundred Thousand Dollars (\$100,000.00), together with interest thereon at the rate or rates hereinafter set forth.

Principal shall be repaid in equal quarterly installments, ~~beginning October 1, 2014, of five thousand dollars (\$5,000). The loan shall be repaid over a five (5) year period, for a period of twenty (20) quarters. The final maturity date of this Promissory Note is July 31, 2019~~ (the "Maturity Date"), on which date the Borrower shall repay all outstanding principal and interest borrowed, under this Promissory Note.

Borrower shall make quarterly payments of interest. Borrower shall pay such interest, in like money, at said office, calculated at the rate specified below, quarterly on the first day of April, July, October, and January of each year during the term hereof, with a final payment of accrued interest on the Maturity Date.

Interest shall be calculated for each calendar quarter at the fixed rate of 2.75% per annum. Notwithstanding any language herein contained to the contrary, interest shall accrue on the outstanding principal amount after the Maturity Date, whether by lapse of time, acceleration or otherwise, at a per annum rate of 7.75%. Interest shall be computed on the basis of a 365-day year over the number of days elapsed in the quarter immediately preceding the payment date.

This Note evidences discussions between the Payee and Borrower, where it was decided that the loan be used in the Borrower's General Loan Fund. If Borrower shall at any time use any amounts due hereunder or any earnings thereon other than in the manner agreed upon or shall at any time cease to operate for its present purposes, then the balance of the principal sum of this Note then unpaid, together with interest accrued and unpaid thereon, shall be immediately due and payable.

Borrower shall pay and be obligated for any and all costs and expenses, including, without limitations, court costs and attorneys' fees and expenses, incurred or sustained by Payee by reason of or in connection with the enforcement and collection of this Note or the exercise of any of the rights, powers and remedies available under this Note, at law or in equity.

This Note may be prepaid by Borrower, in whole or in part, without premium or penalty, at any time or times, upon three (3) business days' prior notice to Payee, with accrued interest on the principal amount outstanding to the date of such prepayment. All payments hereunder shall be applied first to repayment of interest accrued and unpaid, then to repayment of principal outstanding and unpaid.

Each of the following occurrences is hereby defined as an "Event of Default":

(a) Borrower shall fail to make any payment of principal, interest, or other amounts payable under the Note when and as due;

(b) There shall occur any default or event of default, or a similar event shall occur or continue under any instrument, document, note or agreement delivered to the Payee in connection with the Loan, including, but not limited to, the Note;

(c) Any representation, warranty, schedule, certificate, financial statement, report, notice or other writing furnished by or on behalf of Borrower to the Payee is false or misleading in any material respect on the date as of which the facts therein set forth are stated or certified; or,

(d) Borrower shall fail to comply with any provision hereof, which failure does not otherwise constitute an Event of Default, and such failure shall continue for ten (10) days after notice thereof to Borrower by the Payee or any other holder of the Note.

Upon the occurrence of any Event of Default and during the continuance thereof, the Payee or any other holder of the Note may declare the Note and any other amounts owed to the Payee to be immediately due and payable.

Payment of principal and interest shall be made in such manner as is acceptable to the holder hereof. Whenever any payment to be made hereunder shall be due on a Saturday, Sunday or public holiday under the laws of the State of Illinois, such payment may be made on the next succeeding business day.

Payee shall not, by any act or omission to act, be deemed to waive any of its rights, powers or remedies hereunder, unless such waiver is granted pursuant to a writing signed by Payee, and then only to the extent specifically set forth therein.

Borrower, for itself and on behalf of all of its successors and assigns, hereby waives presentment for payment, demand, notice of dishonor, notice of non-payment, protest, notice of protest and diligence in collection, and all other notices in connection with the delivery, acceptance, performance, default, non-performance, or enforcement of this Note.

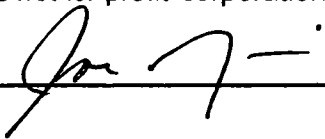
This Note and all the provisions hereof shall extend to and be binding upon Borrower and its successors and assigns, and extend to and inure to the benefits of Payee and any and all person(s) hereunder from time to time owning or holding this Note, and their respective heirs, legal representatives, successors and assigns.

Any provision of this Note which is unenforceable, invalid or contrary to law, or the inclusion of which would affect the validity, legality or enforcement of this Note, shall be of no effect, and in such case, all the remaining provisions of this Note shall subsist and shall be fully effective according to the terms of this Note, the same as though any such provision had not been included herein.

The obligation of Borrower to repay the principal sum is subject to and governed by the laws of the State of Illinois, and this Note shall be construed, for all purposes, and enforced in accordance with the laws of the State of Illinois.

IN WITNESS WHEREOF, Borrower has duly executed and delivered this Note as of the date first above written.

IFF, an
Illinois not-for-profit corporation

By: _____

Its: CEO

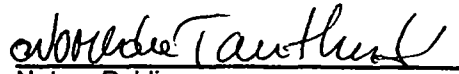
STATE OF ILLINOIS

)) SS

COUNTY OF COOK

I, NOMEDA TAUTKUTE, a Notary Public in and for and residing in said County, in the State aforesaid, DO HEREBY CERTIFY that Joe Neri, the Chief Executive Officer (CEO) of IFF, an Illinois not-for-profit corporation, personally known to me to be the same person whose name is subscribed to the foregoing instrument as such CEO appeared before me this date in person and acknowledged that he signed and delivered said instrument as his own free and voluntary act of said corporation, for the uses and purposes therein set forth; and the CEO then and there acknowledged that, as custodian of the seal of said corporation, did affix the seal of said corporation to said instrument as own free and voluntary act as the free and voluntary act of said corporation, for the uses and purposes therein set forth.

GIVEN under my hand and Notarial Seal this 28th day of July 2014.


Notary Public



Grants - Alpha List, by Program Areas 1 and 2

10/15/2014

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
<u>Education</u>			
<u>Secondary</u>			
Josephinum Academy Chicago, IL <i>For renewal support of the Cost of Education program for the 2013-2014 school year, which provides scholarships for students from low-income families to pursue a private, college-preparatory education</i>	\$5,000.00	\$0.00 Cash Grants <i>Active Grant</i>	11/4/2013
Total Secondary (1 item)	\$5,000.00	\$0.00	
Total Education (1 item)	\$5,000.00	\$0.00	
<u>HEALTH</u>			
<u>AIDS</u>			
Alexian Brothers Bonaventure House Chicago, IL <i>For renewal support of its transitional living programs for formerly homeless people living with HIV/AIDS at the Bonaventure House in Chicago.</i>	\$15,000.00	\$0.00 Cash Grants <i>Active Grant</i>	10/7/2013

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
Test Positive Aware Network Chicago, IL <i>To support the Psychosocial Support Services, which includes peer-led support groups and therapy groups facilitated by licensed therapists. TPAN uses a holistic approach to address an HIV medical diagnosis as well as co-occurring issues.</i>	\$10,000.00	\$0.00 Cash Grants Active Grant	6/2/2014
Total AIDS (2 items)		\$25,000.00	\$0.00
<u>Counseling/Psychological Services</u>			
Apna Ghar, Inc. (Our Home) Chicago, IL <i>To support the counseling services for abused immigrant women and their children. Comprehensive services include individual counseling, art therapy, group counseling, and children's counseling for both shelter residents as well as non-residential clients</i>	\$10,000.00	\$0.00 Cash Grants Active Grant	7/14/2014
Organizing Neighborhoods for Equality: Northside Chicago, IL <i>For the Mental Health Justice Project, which will provide training to police officers on identifying/dealing with individuals with mental illness in a more effective manner. (\$2,500 Williams TDG 6/2/14 & \$10,000 Bolsen TDG 9/8/14)</i>	\$12,500.00	\$0.00 Cash Grants Active Grant	6/2/2014
TriCity Family Services Geneva, IL <i>To support the outpatient treatment for children and teens with mental illness and disorders in Kane County. The agency uses a family-based approach to psychotherapy counseling, and provides supportive services.</i>	\$2,500.00	\$0.00 Cash Grants Active Grant	4/7/2014

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
Total Counseling/Psychological Services (3 items)			
	\$25,000.00	\$0.00	
<u>Health Care & Health Care Access</u>			
American Indian Health Service of Chicago Chicago, IL <i>For general operating support to help medically underserved American Indians and Alaskan Natives in low-income communities through primary, behavioral and oral health services. (\$2,500 Williams TDG 6/2/14 & \$2,500 Dean TDG 9/8/14)</i>	\$5,000.00	Cash Grants Active Grant	6/2/2014
Angel Flight Central Kansas City, MO <i>For general support of this organization that serves people in need by arranging charitable flights for access to health care and other humanitarian purposes in the Midwest region. (\$5,000 Kline TDG 8/4/14 & \$5,000 Dean TDG 9/8/14)</i>	\$10,000.00	Cash Grants Active Grant	8/4/2014
The Ark Chicago, IL <i>For support towards the purchase of medications to stock its Fred Woods Pharmacy and Gertrude & Harry G. Fins Pharmacy Annex, which fills prescriptions for low-income people who are uninsured or have inadequate insurance. (\$5,000 Swantek TDG 9/8/14)</i>	\$20,000.00	Cash Grants Active Grant	9/8/2014
Cancer Wellness Center Northbrook, IL <i>For renewal general support of programs serving cancer patients, survivors and their families/givers. Programs include counseling and support groups, educational and nutrition classes, and wellness activities and services. (\$5,000 Kline TDG 9/8/14)</i>	\$5,000.00	Cash Grants Active Grant	9/8/2014

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
Chicago Women's Health Center Chicago, IL <i>For general operating support. The Center provides access to gynecological health care, alternative insemination, health health education, individual counseling and group therapy, and integrative health services where clients pay what they can afford.</i>	\$10,000.00	Cash Grants Active Grant	7/14/2014
The Children's Clinic Oak Park, IL <i>For operating support. Funds will be used towards costs of providing medical, dental and social services to children from low-income families in west suburban Cook County and Chicago. (plus \$2,500 Fitzgibbon TDG 9/8/14)</i>	\$17,500.00	Cash Grants Active Grant	4/7/2014
Compass to Care Childhood Cancer Foundation Chicago, IL <i>For the Access Life Initiative, which aims to alleviate financial burden of cancer-related travel costs for families with a child diagnosed with cancer to and from medical facilities in the Chicago metro area, or outside Illinois for specialty care.</i>	\$10,000.00	Cash Grants Active Grant	9/8/2014
Rush-Copley Foundation Aurora, IL <i>For support of the Moving on to Health diabetes education program for uninsured and Medicaid patients in the Aurora area. The program aims to equip patients to successfully manage their diabetes.</i>	\$10,000.00	Cash Grants Active Grant	6/2/2014
Family Health Partnership Clinic Woodstock, IL <i>To support expansion of clinical services in McHenry County. The Clinic is moving to a new 10,000 sq. ft. facility and projects a 20% increase in the number of underserved patients in the first year.</i>	\$15,000.00	Cash Grants Active Grant	10/7/2013

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
Foundation for Women's Cancer Chicago, IL <i>To subsidize costs associated with the planning/ implementation of a full-day gynecologic cancer Survivor Course that will be implemented with a medical institution. Courses are intended to educate/empower survivors to access care. (\$2,500-Williams TDG)</i>	\$2,500.00	\$0.00 Cash Grants Active Grant	6/2/2014
Gads Hill Center Chicago, IL <i>For the Healthy Moves Program, which will expand the network of health promoters to educate families on healthy eating, shopping and cooking using evidence-based curriculum aimed at reducing obesity and chronic disease.</i>	\$10,000.00	\$0.00 Cash Grants Active Grant	7/14/2014
Horizon Hospice Chicago, IL <i>To continue providing palliative and hospice care to all pediatric and adult patients who need it, including those who are indigent or lack private insurance, Medicare or Medicaid.</i>	\$15,000.00	\$0.00 Cash Grants Active Grant	11/4/2013
India American Medical Association Charitable Foundation Chicago, IL <i>Towards salary support of a full-time Clinic Coordinator at this free health care clinic in the West Ridge neighborhood. The Clinic Coordinator would assist with Clinic operations and administrative functions.</i>	\$15,000.00	\$0.00 Cash Grants Active Grant	5/5/2014
Korean American Community Services Chicago, IL <i>For Immigrant Family Wellness Program, which offers counseling and supportive services to meet the mental health needs of Korean and Latino immigrant clients living in the Albany Park neighborhood, and greater Chicago area. (\$3,000 LeBreton TDG)</i>	\$3,000.00	\$0.00 Cash Grants	9/8/2014

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
Leukemia Research Foundation Wilmette, IL <i>For renewal support of the Patient Financial Assistance Program, which provides assistance to local patients and their families facing significant out-of-pocket medical expenses associated with blood cancer.</i>	\$12,500.00	Cash Grants Active Grant	6/2/2014
Angles (formerly LINKS North Shore Youth Health Service) Northfield, IL <i>For renewal support of its Clinic and Counseling Program, Community Education Programs, and Pride Youth Division, all of which promote overall adolescent physical and mental health.</i>	\$5,000.00	Cash Grants Active Grant	5/5/2014
Metropolitan Chicago Breast Cancer Task Force Chicago, IL <i>For the Screen to Live Program, which educates uninsured, underinsured or publically insured women in Chicago's Englewood and West Englewood neighborhoods on the importance of regular mammogram screenings, links them to quality screening services, etc.</i>	\$10,000.00	Cash Grants Active Grant	12/9/2013
Midwest Palliative & Hospice CareCenter Glenview, IL <i>For the Music Care Service programs, Music Therapy and Music-Thanatology for hospice patients and their families. Music Therapists provide end-of-life patients and their family members with music to help alleviate pain and symptoms.</i>	\$15,000.00	Cash Grants Active Grant	4/7/2014
Mobile C.A.R.E. Foundation Chicago, IL <i>For the Comprehensive Asthma Management Program (CAMP) which provides free screenings, diagnosis, education, treatment, on-going, free medical care, follow-up and referrals to low-income children at Chicago area schools and head start programs.</i>	\$10,000.00	Cash Grants Active Grant	5/5/2014

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
PADS Lake County North Chicago, IL <i>For expansion and enhancement of the Homeless Healthcare Access Program, a partnership with the Lake County Coalition for the homeless. The Program aims to ensure that persons experiencing homelessness are aware of their healthcare options.</i>	\$10,000.00	Cash Grants Active Grant	5/5/2014
Little Sisters of the Poor/St. Joseph's Home for the Elderly Palatine, IL <i>For renewal support of the Restorative Rehabilitation Program, designed to enable a resident, within the constraints of chronic diseases and other conditions associated with aging, achieve their highest physical, emotional and functional level possible.</i>	\$15,000.00	Cash Grants Active Grant	3/3/2014
Suburban Primary Health Care Council Westchester, IL <i>For renewal funding of the Access to Care Program, which links low-income, uninsured and underinsured people to primary care practice for unlimited office visits, diagnostic laboratory and radiology tests, and prescription medication.</i>	\$15,000.00	Cash Grants Active Grant	7/14/2014
Teen Living Programs Chicago, IL <i>For renewal support of the Whole Health Program, which addresses primary and mental health care, health education, and nutrition of homeless youth. The Program has expanded to include greater focus on Outreach, Prevention, and Aftercare.</i>	\$15,000.00	Cash Grants Active Grant	3/3/2014
Tri City Health Partnership St. Charles, IL <i>For renewal operating support of this free health care clinic, which provides treatment for acute and chronic conditions and to expand its dental health education and treatment program. (plus \$2,500 Fitzgibbon TDG 9/8/14)</i>	\$17,500.00	Cash Grants Active Grant	4/7/2014

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
White Crane Wellness Center Chicago, IL <i>To expand and continue the mental health model for at-risk older adults in community-based settings. Services include psych-educational groups which aim to improve coping skills/prevent a decline in functioning that might lead to depression.</i>	\$10,000.00	\$0.00 Cash Grants <i>Active Grant</i>	2/3/2014
Youth Outlook Naperville, IL <i>To support the HIV prevention education programs among gay, lesbian, bisexual, transgender and questioning youth, ages 12-20, at weekly drop-in center meetings at the agency's locations in Naperville, Aurora and DeKalb.</i>	\$10,000.00	\$0.00 Cash Grants <i>Active Grant</i>	12/9/2013
Total Health Care & Health Care Access (26 items)		\$0.00	
Mental & Physical Disability			
Center for Independence through Conductive Education Countryside, IL <i>Towards salary support of a full-time occupational therapist to provide medically necessary therapy services to children with physical disabilities who face significant access to physical and occupational therapy. Funds would support 100 children.</i>	\$10,000.00	\$0.00 Cash Grants <i>Active Grant</i>	6/2/2014
The Center of Concern Park Ridge, IL <i>For renewal funding of the Senior Support and Geriatric Counseling Program, which provides referrals and assessments, counseling, visits and telephone reassurance, and support groups on grief/loss, and Alzheimer's. The majority of clients are age 80 plus.</i>	\$15,000.00	\$0.00 Cash Grants <i>Active Grant</i>	8/4/2014

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
Canine Therapy Corps (formerly Chenny Troupe) Chicago, IL <i>For the animal-assisted therapy programs for children with chronic illnesses or conditions, with autism spectrum disorders or other cognitive/developmental delays, and adolescents in substance abuse recovery or healing from emotional trauma</i>	\$5,000.00	\$0.00 Cash Grants <i>Active Grant</i>	9/8/2014
CRIS Radio/A program of Chicago Lighthouse Chicago, IL <i>For renewal support of CRIS Radio and Beacon programming, which provides access to relevant news and information for people with blindness, low vision, and other disabilities. (\$2,500 Dean TDG 9/8/14)</i>	\$12,500.00	\$0.00 Cash Grants <i>Active Grant</i>	7/14/2014
Have Dreams (Helping Autistic Voices Emerge) Park Ridge, IL <i>For the SCILS (Social, Communication and Independent Living Skills) Program, which serves children, teens and young adults with autism through year-round customized learning.</i>	\$10,000.00	\$0.00 Cash Grants <i>Active Grant</i>	2/3/2014
The Kids Equipment Network Forest Park, IL <i>Towards the purchase of new wheelchair seating systems components, which will replace used and donated seating supports; and towards the purchase of adapted car seats for children with special needs.</i>	\$10,000.00	\$0.00 Cash Grants <i>Active Grant</i>	8/4/2014
Maine-Niles Association of Special Recreation Morton Grove, IL <i>For the Financial Aid Service Project, which provides scholarships for low-income disabled children and youth to participate in therapeutic recreation programs.</i>	\$5,000.00	\$0.00 Cash Grants <i>Active Grant</i>	12/9/2013

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
UCP Seguin Services Cicero, IL <i>For the Building Bridges to the Future Transition Program, which provides parents of children with intellectual and/or developmental disabilities with individual consultation on successfully transitioning the child into adulthood. (\$2,500 Williams TDG)</i>	\$2,500.00	Cash Grants <i>Active Grant</i>	6/2/2014
St. Coletta's of Illinois Tinley Park, IL <i>To enhance the nursing program, which serves individuals with developmental disabilities. Funds will be used towards the purchase of medical and computer equipment to replace dated equipment</i>	\$15,000.00	Cash Grants <i>Active Grant</i>	7/14/2014
Tuesday's Child Chicago, IL <i>For Familias Felices, for Spanish-speaking families of children 18-months - 6 years, which provides one-on-one sessions, counseling and classroom intervention on developmental disabilities, autism, bi-polar, proper nutrition, etc. (\$4,000 LeBreton TDG)</i>	\$4,000.00	Cash Grants <i>Active Grant</i>	9/8/2014
Total Mental & Physical Disability (10 items)		\$89,000.00	\$0.00
Physical Health			
Alagille Syndrome Alliance Tualatin, OR <i>For its 6th International Symposium on Alagille Syndrome in June, 2014 This conference includes children's programs and educational seminars for parents on scientific and clinic research updates, nutrition, aging, and prenatal diagnosis.</i>	\$10,000.00	Cash Grants <i>Active Grant</i>	5/5/2014

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
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Total Physical Health (1 item)	\$10,000.00	\$0.00	
Total HEALTH (42 items)	\$442,000.00	\$0.00	

SOCIAL SERVICE

Child Abuse, incl. sexual abuse

All Our Children's Advocacy Center
Justice, IL

*To help fund the Forensic Interview position at the Center,
which responds to the needs of children who have disclosed and
reported sexual abuse in Southwest Cook County. The position
conducts interviews in a safe environment.*

CASA Kane County
Geneva, IL

*For renewal support to cover the cost to recruit, train and
supervise new and active volunteers to serve the growing
number of abused and neglected children who are entering the
Kane County Juvenile Court system.*

CASA Lake County
Deerfield, IL

*For continued support of its advocacy services on behalf of
abused and neglected children in the Lake County Juvenile
Court System. Funds would cover six volunteer training
sessions each year and to expand its capacity by funding travel
reimbursement.*

\$0.00 Cash Grants
Active Grant

5/5/2014

\$0.00 Cash Grants
Active Grant

3/3/2014

\$0.00 Cash Grants
Active Grant

8/4/2014

Organization Project Title	Grant Amount	Paid To Date	Type Status	Grant Date
Chicago Children's Advocacy Center Chicago, IL <i>For its Mental Health Program serving victims of child sexual abuse. The program provides individual and group psychotherapy, art therapy, and Integrative Treatment of Complex Trauma Therapy Model, an evidence-based approach for multiple traumas.</i>	\$15,000.00	\$0.00	Cash Grants <i>Active Grant</i>	10/7/2013
Children's Advocacy Center of North and Northwest Cook County Hoffman Estates, IL <i>For the Safe From the Start Program for children, birth through age 5, who were exposed to violence, and their families. Funds would support a full-time bilingual counselor position who would provide trauma-focused counseling in home, school or office.</i>	\$10,000.00	\$0.00	Cash Grants <i>Active Grant</i>	6/2/2014
Zacharias Sexual Abuse Center (formerly LaCASA) Gurnee, IL <i>For renewal support of the Children's Program, which provides crisis intervention and psychological therapy, and medical and legal advocacy for children and teen victims of sexual abuse and assault, and prevention education at schools.</i>	\$15,000.00	\$0.00	Cash Grants <i>Active Grant</i>	6/2/2014
Total Child Abuse, incl. sexual abuse (6 items)		\$75,000.00		
<u>Children & Youth Services--general</u>				
Big Brothers/Big Sisters of Metro Chicago Chicago, IL <i>To support Phase II of its Enhanced Community Based Mentoring Program, which includes nine new program activities that will address attitudes and competencies, educational achievement, and risky behavior</i>	\$5,000.00	\$0.00	Cash Grants <i>Active Grant</i>	11/4/2013

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
Tutoring Chicago (Formerly Cabrini-Green Tutoring Program) Chicago, IL <i>For operating support of its one-on-one tutoring services for economically disadvantaged children in grades 1-6 during the 2013-2014 School Year.</i>	\$10,000.00	\$0.00 Cash Grants Active Grant	4/7/2014
The Cradle Evanston, IL <i>For renewal support of the Nursery and Special Needs Infant Care Program. Funds would help offset the cost of 50 days of nursery care for a baby with special needs, or cover Nursery operations for one week.</i>	\$12,500.00	\$0.00 Cash Grants Active Grant	4/7/2014
Merit School of Music Chicago, IL <i>For the Regenstein Scholarship Program, which provides full scholarships for all of Merit's Music programs, free instrument rental, and public transportation cards for travel to and from the school year-round. (\$5,000 Swantek TDG 9/8/14)</i>	\$5,000.00	\$0.00 Cash Grants Active Grant	9/8/2014
The Peace Corner Chicago, IL <i>For the Peace Corner University, an after-school tutoring, and summer program which provides a safe place for youth, ages 11-16, in the Austin neighborhood, while providing fun, educational/ academic workshops that help develop critical thinking.</i>	\$7,500.00	\$0.00 Cash Grants Active Grant	3/3/2014
Total Children & Youth Services--general (5 items)	\$40,000.00	\$0.00	

Domestic Violence/Sexual Assault

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
A Safe Place/Lake County Crisis Center Zion, IL <i>For renewal support of its comprehensive programs and services for domestic violence victims and their children. Programs include counseling, housing, court advocacy, and community education and prevention.</i>	\$15,000.00	\$0.00 Cash Grants <i>Active Grant</i>	10/7/2013
Connections for Abused Women and their Children (CAWC) Chicago, IL <i>For renewal support of the Hospital Crisis Intervention Project at Stroger Hospital, which provides direct services to battered women, educates healthcare providers on identifying and responding to victims of abuse.</i>	\$12,500.00	\$0.00 Cash Grants <i>Active Grant</i>	3/3/2014
Between Friends Chicago, IL <i>For general operating support, which provides prevention, intervention and education on domestic violence. Services include teen dating violence prevention education in schools, community education, crisis phone line, counseling/support, etc.</i>	\$5,000.00	\$0.00 Cash Grants <i>Active Grant</i>	8/4/2014
Guardian Angel Community Services Joliet, IL <i>To support child services to comfort, care and rally around children and adolescents who are victims of domestic violence and sexual assault by providing emergency shelter, counseling, legal and medical advocacy, and a 24-hour emergency hotline.</i>	\$5,000.00	\$0.00 Cash Grants <i>Active Grant</i>	11/4/2013
House of the Good Shepherd Chicago, IL <i>For renewal support of the Children's Program, which provides age-appropriate individual and group counseling for children who have witnessed family violence. (plus \$5,000 Fitzgibbon TDG 9/8/14)</i>	\$10,000.00	\$0.00 Cash Grants <i>Active Grant</i>	3/3/2014

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
Life Span Des Plaines, IL <i>For the Children and Teen Counseling Program, which offers intervention services to children and teens experiencing domestic violence at home or dating violence in their own relationships.</i>	\$10,000.00	\$0.00 Cash Grants <i>Active Grant</i>	8/4/2014
Turning Point Woodstock, IL <i>Towards salary support of the Children's Mental Health Therapist, who provides counseling and therapy to children at the shelter who are victims of domestic violence or are witnesses to the violence. The therapist also deals with dating violence.</i>	\$10,000.00	\$0.00 Cash Grants <i>Active Grant</i>	2/3/2014
WINGS Program Palatine, IL <i>For renewal support of the Safe House emergency domestic violence shelter, which provides housing and supportive services for women and children. Services include crisis counseling, medical and legal advocacy, job counseling and placement, case management</i>	\$10,000.00	\$0.00 Cash Grants <i>Active Grant</i>	9/8/2014
Total Domestic Violence/Sexual Assault (8 items)		\$77,500.00	\$0.00
General			
Catholic Charities, Diocese of Joliet Joliet, IL <i>For renewal support of the Back to School Fair events held in August, 2014 in Will and DuPage Counties, which serve about 10,000 children and adults. The fairs are a multi-agency effort to provide free health and human services, and school supplies.</i>	\$15,000.00	\$0.00 Cash Grants <i>Active Grant</i>	8/4/2014

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
Council on Foundations Washington, DC \$2,160 of FY14 membership dues of \$2,660 can be counted as a grant.	\$2,160.00	\$0.00 Cash Grants Active Grant	2/3/2014
Donors Forum of Chicago Chicago, IL \$2234 of FY14 membership dues of \$3004 can be counted as a grant.	\$2,234.00	\$0.00 Cash Grants Active Grant	10/7/2013
East Side Heart & Home East St. Louis, IL For the Senior Program, which provides monthly meals, and social, educational and informational opportunities for seniors, ages 60-102, who live alone and are isolated in East St Louis	\$3,000.00	\$0.00 Cash Grants Active Grant	9/8/2014
Senior Care Volunteer Network (formerly Faith in Action of McHenry County) Crystal Lake, IL To provide mileage reimbursement for volunteers in Kane County, who provide seniors with transportation to medical appointments, grocery shopping, etc. using their personal vehicles. Volunteers also assist with minor home repairs.	\$4,000.00	\$0.00 Cash Grants Active Grant	7/14/2014
Fox Valley Older Adult Services Sandwich, IL Capital request towards the costs of a roof replacement for the senior services center which serves seniors in five counties.	\$10,000.00	\$0.00 Cash Grants Active Grant	7/14/2014
Grantmakers in Health Washington, DC 2014 membership dues.	\$2,875.00	\$0.00 Cash Grants Active Grant	7/14/2014

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
H.O.M.E. Chicago, IL <i>For renewal general operating support of its programs for seniors, which includes Home Upkeep and Repair, Inter-generational Housing which provides supportive services at shared living facilities; and Shopping Bus Program.</i>	\$15,000.00	\$0.00 Cash Grants Active Grant	6/2/2014
Howard Area Community Center Chicago, IL <i>For renewal support of the Health and Human Services Program, which provides counseling and case management, services to domestic violence victims, HIV prevention and testing, dental services, community health education, and emergency assistance.</i>	\$10,000.00	\$0.00 Cash Grants Active Grant	4/7/2014
Light Opera Works Wilmette, IL <i>\$100 donation in honor of Marvin Pitluk in lieu of flowers.</i>	\$100.00	\$0.00 Cash Grants Active Grant	5/15/2014
Light Opera Works Wilmette, IL <i>For Outreach and Education programming, which includes costs for students to participate in summer/winter musical theater workshops, support for disabled patrons and tickets for social service/community organizations. (In memory of Marvin Pitluk)</i>	\$25,000.00	\$0.00 Cash Grants Active Grant	7/14/2014
Senior Home Sharing Wheaton, IL <i>Towards the salary of the Director of Resident Services position, who provides case management and coordinates supportive services to residents, many of whom suffer from chronic health and mental health conditions that require more intensive care.</i>	\$10,000.00	\$0.00 Cash Grants Active Grant	12/9/2013

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
Storycatchers Theatre Chicago, IL <i>For the Fabulous Females Program, which serves adolescent girls incarcerated at the Illinois Youth Center. The Program uses performing arts to provide court-involved girls with tools to explore their issues and express themselves.</i>	\$7,500.00	\$0.00 Cash Grants Active Grant	5/5/2014
Support Advocates for Women Chicago,, IL <i>For general operating support of this agency that provides women released from prison with shelter, and programs to help them remain free of re-incarceration. Funds will be used towards rental expenses on the Hamlin facility, stipends and transportation.</i>	\$15,000.00	\$0.00 Cash Grants Active Grant	10/7/2013
Total General (14 items)		\$0.00	
<u>Homeless</u>			
Beacon Therapeutic Diagnostic and Treatment Center Chicago, IL <i>For the Family Assertive Community Treatment program, which provides intensive case management, counseling, specialized services and housing for young homeless families.</i>	\$10,000.00	\$0.00 Cash Grants Active Grant	10/7/2013
Center for Changing Lives Chicago, IL <i>To support the spectrum of financial and income services, through one-on-one employment and financial coaching on-site at six partner agency homeless shelters. The individualized coaching aims to augment the case management services provided at shelters.</i>	\$15,000.00	\$0.00 Cash Grants Active Grant	8/4/2014

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
Connections for the Homeless Evanston, IL <i>For the Health & Wellness Services program, which will provide Primary and Coordinated Care, Health Stabilization Clinic, Client Education on Primary Care Services, Enrollment in Public Healthcare Benefits and Wellness Services for homeless clients.</i>	\$10,000.00	\$0.00 Cash Grants Active Grant	3/3/2014
The Harbour Park Ridge, IL <i>For renewal support of the Transitional Living Program, which provides stable and safe housing and comprehensive services for girls, ages 16-21, who are homeless and cannot return home</i>	\$10,000.00	\$0.00 Cash Grants Active Grant	11/4/2013
Home of the Sparrow McHenry, IL <i>For the McHenry Shelter Expansion and Homeless Outreach and Prevention Program, which will increase the ability to house more families, and reduce the number of families entering homelessness by providing effective interventions and shelter diversions.</i>	\$15,000.00	\$0.00 Cash Grants Active Grant	9/8/2014
Housing Options for the Mentally Ill in Evanston Evanston, IL <i>For general operating support, which includes the Supportive Housing Program, I-WORK program, Community Care program and other services for adults recovering from mental illnesses. Funds will also be used towards the cost of a psychiatrist.</i>	\$15,000.00	\$0.00 Cash Grants Active Grant	11/4/2013
Inspiration Corporation Chicago, IL <i>For the Foodservice Training and Employment Services Program, which provides hard and soft skills job training, case management, transitional jobs, placement and retention services in the hospitality industry.</i>	\$12,000.00	\$0.00 Cash Grants Active Grant	7/14/2014

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
Institute of Women Today Chicago, IL <i>For general operating support to offset costs towards services for homeless women and their children, through Maria Shelter, a 50-bed interim shelter; for families headed by fathers and intact families through Believe, a 50-bed interim shelter.</i>	\$15,000.00	Cash Grants <i>Active Grant</i>	9/8/2014
Interfaith House Chicago, IL <i>For renewal general operating support of its services for the homeless, which includes medical assessment, case management, transitional and permanent housing, and job placements.</i>	\$10,000.00	Cash Grants <i>Active Grant</i>	10/7/2013
Lake County Haven Libertyville, IL <i>For renewal support of its Transitional Shelter and Housing Programs, which provides homeless women and their children with safety, support, and life-skills training in order to live independently</i>	\$10,000.00	Cash Grants <i>Active Grant</i>	10/7/2013
Lincoln Park Community Shelter Chicago, IL <i>For the Interim Housing Community & On Track Program, which provides homeless men and women with housing and supportive services. Services include linkages to counseling, job training programs, housing placement, Mental and Physical Health, etc.</i>	\$10,000.00	Cash Grants <i>Active Grant</i>	11/4/2013
Matthew House Chicago, IL <i>For continued funding for one data entry clerk, who provides data entry services to case managers for the national Homeless Management Information System.</i>	\$10,000.00	Cash Grants <i>Active Grant</i>	6/2/2014

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
The Night Ministry Chicago, IL. <i>\$100 donation in honor of Barbara Bolsen's mother in lieu of flowers.</i>	\$100.00	Cash Grants Active Grant	7/7/2014
North Side Housing & Supportive Services (formerly Lakeview Shelter) Chicago, IL <i>For the Integrative Health Care Program, which provides crucial mental health services for clients who are formerly homeless, or at-risk of homelessness. Funds will be used towards salary support for two mental health professionals. (\$3,000 LeBreton TDG)</i>	\$3,000.00	Cash Grants Active Grant	9/8/2014
Sarah's Circle Chicago, IL <i>For operating support of this organization for women who are at-risk of being homeless. Programs and services include a Daytime Support Center, permanent supportive housing, case management, clinical services, and referral services.</i>	\$15,000.00	Cash Grants Active Grant	4/7/2014
West Suburban P.A.D.S. Maywood, IL <i>For renewal support of the Supportive Service Program, an integrated solution to homelessness, which provides basic needs care, case management, health services, job assistance, emergency shelter, and housing assistance.</i>	\$15,000.00	Cash Grants Active Grant	2/3/2014
New Foundation Center (formerly WillPower) Northfield, IL <i>For the Supportive Housing Program, which provides housing, lease subsidy, and support services to individuals who are homeless or living in a nursing home and have a serious mental illness in Lake and Cook Counties.</i>	\$10,000.00	Cash Grants Active Grant	2/3/2014

Organization Project Title	Grant Amount	Paid To Date	Type Status	Grant Date
You Can Make It, Inc. Chicago, IL <i>For support of the Interim House Shelter for homeless women and children. Supportive services include case management, workshops, referrals and follow-up services that address the causes of homelessness and assist them in finding permanent housing.</i>	\$10,000.00	\$0.00	Cash Grants <i>Active Grant</i>	8/4/2014
	<u>\$195,100.00</u>	<u>\$0.00</u>		
	Total Homeless (18 items)			
The CARA Program Chicago, IL <i>For the Traditional Job Training, Placement and Retention Program, which provides adults affected by homelessness and poverty with the hard skills needed to secure and sustain quality, permanent employment.</i>	\$10,000.00	\$0.00	Cash Grants <i>Active Grant</i>	8/4/2014
Chicago Fund on Aging and Disability Chicago, IL <i>For the Home Delivered Meals for Individuals with Disabilities program, a new hunger relief initiative in partnership with the Chicago Mayor's Office for People with Disabilities.</i>	\$10,000.00	\$0.00	Cash Grants <i>Active Grant</i>	12/9/2013
Christian Outreach of Lutherans Waukegan, IL <i>For general operating support of the two Food Pantries and Family Housing Program. The Food Pantries provide meals, specialty diet foods for diabetics/cardiac patients, and those with food allergies. The Family Housing Program offers transitional housing.</i>	\$15,000.00	\$0.00	Cash Grants <i>Active Grant</i>	9/8/2014

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
Emergency Fund Chicago, IL <i>For renewal support of the Flexible Financial Fund, which provides emergency aid to the impoverished through Crisis Solutions Grants for short-term needs and Self-Sufficiency Grants for basic needs while completing job training.</i>	\$15,000.00	Cash Grants Active Grant	11/4/2013
Greater Chicago Food Depository Chicago, IL <i>For renewal support of the Older Adult Program, which provides fresh produce and boxed meals to low-income older residents living at five CHA/HUD buildings.</i>	\$10,000.00	Cash Grants Active Grant	2/3/2014
Humanitarian Service Project Carol Stream, IL <i>For renewal support of the Senior Citizen Project, which provides meals and a well-being check to impoverished seniors living in DuPage & Kane Counties. Funds will also be used for the Feed the Kids program, which provides meals to families in the summer.</i>	\$10,000.00	Cash Grants Active Grant	9/8/2014
Jane Addams Resource Corporation Chicago, IL <i>For the Welding Fast Track Program, which addresses the skills gap in manufacturing by offering technical skills training and supportive services to unemployed and disadvantaged job seekers. The Program includes Work Readiness Training.</i>	\$7,500.00	Cash Grants	5/5/2014
Lakeview Pantry Chicago, IL <i>For renewal support of the Client Services ("Bootstraps") Program, which provides consultation and self-help initiatives that address the issues that lead to food insecurity, such as unemployment and housing instability</i>	\$12,500.00	Cash Grants Active Grant	6/2/2014

Organization Project Title	Grant Amount	Paid To Date	Type Status	Grant Date
People's Resource Center Wheaton, IL <i>For the Food Pantry Program, which provides free, nutritious food to low-income families in DuPage County through two sites. Funds would be used to purchase food, food gift certificates, and partial salaries for program staff.</i>	\$10,000.00	\$0.00	Cash Grants <i>Active Grant</i>	5/5/2014
Rebuilding Together-North Suburban Chicago Glenview, IL <i>For renewal support to restore and repair homes, in need of major structural repairs or roof replacement, of disabled or low-income families. Funds will be used towards the repair of 40-60 homes, on/around the National Rebuilding Day in April.</i>	\$9,000.00	\$0.00	Cash Grants <i>Active Grant</i>	3/3/2014
Hope's Front Door (formerly Walk-In Ministry of Hope) Downers Grove, IL <i>For the Immediate Assistance Program (IAP) & Special Assistance Program (SAP). IAP provides food/ transportation assistance, including gas vouchers to look for employment, maintain jobs or get to doctors' appointments. SAP addresses medical & dental.</i>	\$15,000.00	\$0.00	Cash Grants <i>Active Grant</i>	3/3/2014
West Suburban Community Pantry (formerly Woodridge Community Pantry) Woodridge, IL <i>For the purchase and distribution of food at this emergency food pantry serving DuPage County. Services include a school breakfast program, delivery to homebound clients, and nutrition planning classes.</i>	\$15,000.00	\$0.00	Cash Grants <i>Active Grant</i>	12/9/2013
Total Poverty (12 items)	\$139,000.00	\$0.00		
Total SOCIAL SERVICE (63 items)	\$648,469.00	\$0.00		

Organization Project Title	Grant Amount	Paid Type To Date Status	Grant Date
Grand Total (106 items)	<u>\$1,095,469.00</u>	<u>\$0.00</u>	

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House of the Good Shepherd
P.O. Box 13453
Chicago, IL 60613-

Char Rivette
Chicago Children's Advocacy Center
1240 South Damen Avenue
Chicago, IL 60608

Ms. Cordelia Ryan
Connections for Abused Women and their
1116 N. Kedzie
5th Floor
Chicago, IL 60647-7916

Ms. Barbara Schmitt
West Suburban Community Pantry (forme
6809 Hobson Valley Drive, Unit 118
Woodridge, IL 60517

Dr. Paul Selden Ph.D.
Connections for the Homeless
2010 Dewey Avenue
Evanston, IL 60201-

Ms. Mary K. Sheehan
Midwest Palliative & Hospice CareCenter
2050 Claire Court
Glenview, IL 60025

Rev. Sanja Stinson
Matthew House
3722-28 S. Indiana Avenue
Chicago, IL 60653-

Ms Susan Vogel
New Foundation Center (formerly WilPov
444 W. Frontage Road
Northfield, IL 60093-3009

Ms. Shannon Watson
Tri City Health Partnership
318 Walnut Street
St. Charles, IL 60174

Ms. Michele Wetzel
Alexian Brothers Bonaventure House
825 W. Wellington
Chicago, IL 60657-

Ms. Cynthia Worsley
Fox Valley Older Adult Services
1406 Suydam Road
Sandwich, IL 60548

Mr. Matt Siemer
Mobile C.A.R.E. Foundation
321 N. Loomis Street
Suite 202
Chicago, IL 60607

Mr. Marc Swatez
The Ark
6450 North California Avenue
Chicago, IL 60645-

Ms. Brooke Voss
The Cradle
2049 Ridge Avenue
Evanston, IL 60201-2794

Ms. Diane Weber
Christian Outreach of Lutherans
127 W. Water Street
Waukegan, IL 60085-

Mr. Joel Williams
PADS Lake County
3001 Green Bay Road
Building 5
North Chicago, IL 60064-

Amy Skalinder
Angles (formerly LINKS North Shore Yoi
1779 Maple Street
Northfield, IL 60093-

Mr. Don Trieschmann
Rebuilding Together-North Suburban Chi
P.O. Box 626
Glenview, IL 60025

Ms. Patricia Waddell
Leukemia Research Foundation
3520 Lake Avenue
Suite 202
Wilmette, IL 60091

Mr. Bruce Weiss
Test Positive Aware Network
5537 North Broadway
Chicago, IL 60640-1405

Duane Wilson
The Peace Corner
5022 W. Madison
Chicago, IL 60644



the blowitz ridgeway foundation

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Grant Guidelines

Guidelines for Grant Applications

A Program and capital grants will be made to organizations in support of but not limited to the following purposes: medical, psychiatric, psychological and/or residential care, and research programs in medicine, psychology, social science and education.

B Although the Foundation does support operating budgets, applicants should be aware the Foundation should not be considered a continuing source of annual funding. Applicants should indicate probable sources of funding, if any, for ensuing years of the project for which they are seeking help.

C Grants will not be given to government agencies, nor generally to organizations that subsist mainly on third party funding and have demonstrated no ability or expended little effort to attract private funding.

D Applicants must be classified as 501(c)(3) by the Internal Revenue Service.

E Grants will not be made for religious or political purposes, nor generally for the production or writing of audio-visual materials.

F Although grants may be made to organizations outside the state of Illinois, preference will generally be given to applicants from Illinois. If applying for a program operating outside the state of Illinois, please contact the Foundation prior to submitting an application.

G We prefer prospective grantees whose programs or services benefit persons who have not yet reached their majority and/or are for the care of individuals who lack sufficient resources to provide for themselves.

H Fundraising and administrative costs of successful applicants will be within limits generally considered as reasonable.

I A grant will be made only to the organization providing the service to the end user or that is conducting the program for which funding is sought.

J Applicants may request commitments which extend beyond one year.

K An applicant must be an equal opportunity employer as well as provide equal access to programs or services.



THE BLOWITZ-RIDGEWAY FOUNDATION

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Application Procedures

1 A completed Blowitz-Ridgeway grant application form must accompany all grant requests. **Please make sure that the contact person is clearly stated in the application along with a phone number and email address for any inquiries.**

2 As a result of the federal legislation, the Pension Protection Act of 2006, which was signed into law on August 17, 2006, private foundations now face possible significant tax issues if they make grants to certain "Type III" Supporting Organizations, public charities described in Section 509(a)(3) of the Internal Revenue Code. Therefore, pending further clarification from the IRS, the Blowitz-Ridgeway-Foundation must practice due diligence in this matter. **For these reasons, if you have a 509(a)3 Status, please provide a copy of the Schedule A Form, Part I "Reason for Public Charity Status" from the most recent Form-990, with the grant request.**

3 Applicant organizations are required to provide latest full-year audited financial statements. However, organizations with revenues of less than \$300,000 may submit their 990 or 990 E-Z federal tax form and unaudited financial statements. We do not accept the 990-N.

4 Grant applications will be reviewed for completeness by staff and will not be forwarded to the Grant Review Committee until complete. Applications are accepted throughout the year and are reviewed in the order they are received. After reviewing an application, the Committee may decline, recommend for approval by the board, request additional information, schedule a site visit, or invite the applicant in for interview by the board.

5. Applicants, if declined, may not reapply for at least one year from the date of the application unless the nature or circumstances surrounding the request changes significantly. The subsequent application should describe these changes in full.

6 If applying for a program operating outside the state of Illinois, please contact the Foundation prior to submitting an application.

You may download a grant application (Word document) here or contact the Foundation office.

[Short Form Application](#) (Requests of \$15,000 or less)

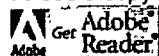
[Long Form Application](#) (Requests over \$15,000)

To see a copy of our **2014 Annual Report** click [here](#)

To see a copy of our **2013 Annual Report** click [here](#)

To see a copy of our **2012 Annual Report** click [here](#)

To see a copy of our **2011 Annual Report** click [here](#)



Requests for application forms or further information should be addressed to

Serena L. Moy
Administrator
THE BLOWITZ-RIDGEWAY FOUNDATION
1701 E. Woodfield Road, Suite 201
Schaumburg, IL 60173
(847) 330-1020