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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

Department of the Treasury Internal Revenue Service ▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

		idar year 2013 or tax year beginning Septemb	oer 30 , 201	3, and e		September 28	, 20	14
Na	me of fo	oundation			A Employe	r identification numbe	er	
		THE BOX FOUNDATION	າ∕suite		33-0776076			
Nu	mber an	d street (or P O box number if mail is not delivered to street address)	B Telephon	ie number (see instructio	ons)			
C/O TAX DEPARTMENT, 9330 BALBOA AVENUE (858) 5								
Cit	y or tow	n, state or province, country, and ZIP or foreign postal code			C If exempt	tion application is pend	ing, check here	> □
SA	N DIEG	GO, CA 92123-1516						
G	Check		n of a former public	charity	D 1. Foreig	n organizations, check l	here	▶ [
		Final return Amended			2. Foreia	n organizations meeting	the 85% test.	
_		Address change Name cha			check	here and attach compu	itation	▶
H		type of organization: 🔽 Section 501(c)(3) exempt p				foundation status was : 07(b)(1)(A), check here	terminated und	ter ▶∏
		on 4947(a)(1) nonexempt charitable trust 🔲 Other tax				- (-)(-)(-)(-)		٠ ـــ
I		narket value of all assets at J Accounting method	l: 🗹 Cash 🗌 A	ccrual	F If the fou	ndation is in a 60-mont	h termination	
		f year (from Part II, col. (c),			under se	ction 507(b)(1)(B), check	k here	▶ _
	line 16	000/021.00	on cash basis.)					
P	art I		(a) Revenue and	(b) Net	investment	(c) Adjusted net	(d) Disbursem for charitab	
		amounts in columns (b), (c), and (d) may not necessarily equal	expenses per books		come	income	purposes	3
		the amounts in column (a) (see instructions))					(cash basis o	ліу) ——:
	1	Contributions, gifts, grants, etc., received (attach schedule)	1,579,421.00	ļ				i
	2	Check ► ☐ If the foundation is not required to attach Sch. B						
	3	Interest on savings and temporary cash investments	0.00		0.00	0 00		
	4	Dividends and interest from securities						
	5a	Gross rents						
	b	Net rental income or (loss)						
ĭe	6a	Net gain or (loss) from sale of assets not on line 10						
Je J	b	Gross sales price for all assets on line 6a		-				
Revenue	8	Capital gain net income (from Part IV, line 2)						
_	9	Net short-term capital gain					* * * * ′	 ,
	10a	Gross sales less returns and allowances						
	b	Less: Cost of goods sold						
	c	Gross profit or (loss) (attach schedule)						
	11	Other income (attach schedule)						
	12	Total. Add lines 1 through 11	1,579,421.00		0 00	0.00		
	13	Compensation of officers, directors, trustees, etc.	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					
Expenses	14	Other employee salaries and wages			VECE!	マピン		
ë	15	Pension plans, employee benefits				၂ပ္ပု		
χ	16a	Legal fees (attach schedule)		-		2045	-	
Ш	b	Accounting fees (attach schedule)		8	MAR 0 2	2015		
tive	С	Other professional fees (attach schedule)						
Ţ	17	Interest		(OGDE	y UT		
Jis	18	Taxes (attach schedule) (see instructions)	10.00		====			10.00
Ē	19	Depreciation (attach schedule) and depletion						
þ	20	Occupancy						
ğ	21	Travel, conferences, and meetings		<u> </u>				
a	22	Printing and publications		ļ		-		
ng	23 24	Other expenses (attach schedule)	637,645.00				637,64	<u>45.00</u>
äŧi	24	Add lines 13 through 23						
Operating and Administra	25	Contributions, gifts, grants paid	637,655 00				637,65	
ō	26	Total expenses and disbursements. Add lines 24 and 25	1,012,144.00		0.00	0.00	1,012,14	
	27	Subtract line 26 from line 12:	1,649,799.00	 	0.00	0 00	1,649,79	55.UU
	a	Excess of revenue over expenses and disbursements	70 270 00	1				
	b	Net investment income (if negative, enter -0-)	-70,378 00	<u> </u>	0.00			
	Γ	Adjusted net income (if negative, enter -0-)		1	0.00	0 00		
_	<u> </u>		<u> </u>			. 000		

Part II		Balance Sheets Attached schedules and amounts in the description column	Beginning of year	E	nd o	of year		
ĿĊ	ir t ti	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)	(a) Book Value	(b) Book Value		(c) Fair Market Value		
	1	Cash—non-interest-bearing	650,399.00	580,021	1.00	580,021 00		
	2	Savings and temporary cash investments						
	3	Accounts receivable ►						
		Less: allowance for doubtful accounts ▶		, and the second				
	4	Pledges receivable ▶	* j		,	, ,		
		Less: allowance for doubtful accounts ▶	" "		_	•		
	5	Grants receivable						
	6	Receivables due from officers, directors, trustees, and other				·		
		disqualified persons (attach schedule) (see instructions)						
	7	Other notes and loans receivable (attach schedule) ▶	>		À	>		
		Less: allowance for doubtful accounts ▶			*****			
ts	8	Inventories for sale or use						
Assets	9	Prepaid expenses and deferred charges						
As	10a	Investments—U.S. and state government obligations (attach schedule)						
	ь	Investments—corporate stock (attach schedule)						
	c	Investments—corporate bonds (attach schedule)						
	11	Investments—land, buildings, and equipment: basis ▶	۸.	. =		, , , , ,		
		Less. accumulated depreciation (attach schedule) ▶		man was a some	*** **	00 march 10		
	12	Investments—mortgage loans						
	13	Investments—other (attach schedule)						
	14	Land, buildings, and equipment: basis ▶		 		- 1		
		Less. accumulated depreciation (attach schedule) ▶		······································				
	15	011						
	16	Other assets (describe ►) Total assets (to be completed by all filers—see the						
	' '	instructions. Also, see page 1, item l)	650,399.00	580,021	1 00	580,021.00		
	17	Accounts payable and accrued expenses	000,000.00	000,02	1.00	300,021.00		
	18	Grants payable						
Liabilities	19	Deferred revenue			\neg	ا الله المحادث		
iit	20	Loans from officers, directors, trustees, and other disqualified persons						
ab	21	Mortgages and other notes payable (attach schedule)						
I	22	Other liabilities (describe ►)			\dashv			
	23	Total liabilities (add lines 17 through 22)			\neg	· · · · · · · · · · · · · · · · · · ·		
-		Foundations that follow SFAS 117, check here ▶ □	-					
or Fund Balances		and complete lines 24 through 26 and lines 30 and 31.						
2	24	Unrestricted				· · · · · · · · · · · · · · · · · · ·		
ala	25	Temporarily restricted	650,399.00		_			
ä	26	Permanently restricted	030,399.00			N 2		
pu		Foundations that do not follow SFAS 117, check here ▶ □			\dashv			
F		and complete lines 27 through 31.						
ō	27	Capital stock, trust principal, or current funds						
	28	Paid-in or capital surplus, or land, bldg., and equipment fund						
se	29	Retained earnings, accumulated income, endowment, or other funds				***`		
Net Assets	30	Total net assets or fund balances (see instructions)	650,399.00	580,021	1 00	A 14		
et	31	Total liabilities and net assets/fund balances (see	650,355.00	300,02	1.00			
z	•	instructions)	650 300 00	500 02°	1 00			
Pa	rt III	Analysis of Changes in Net Assets or Fund Balances	650,399.00	580,021	1.00	**		
		Il net assets or fund balances at beginning of year—Part II, colu	mn (a), line 30 (mus	t agree with				
•		of-year figure reported on prior year's return)			1	EEU 300 VV		
2		er amount from Part I, line 27a		—	2	650,399.00 -70,378.00		
3				_	3	-10,378.00		
4		er increases not included in line 2 (itemize)			4	EOD 024 02		
5	_			-	5	580,021.00		
6	Tota	reases not included in line 2 (itemize) ► il net assets or fund balances at end of year (line 4 minus line 5)—I	Part II. column (b) lin	ne 30	6	£00.034.00		
_ _	· · · · · ·		. a. c 11, ooiai1111 (b), 111		<u> </u>	580,021.00 Form 990-PF (2013)		
						1 GHI 000-1 (2013)		

Part	V Capital Gains and	Losses for Tax on Investmer	nt Income			
(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)				(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr.)	(d) Date sold (mo , day, yr)
1a_						ļ
b					.	
<u>c</u>						
<u>d</u> _		 				
<u>e</u>	(e) Gross sales price	(f) Depreciation allowed	(g) Cost or	r other basis	(h) Ga	un or (loss)
	(e) Gross sales price	(or allowable)	plus expe	ense of sale	(e) plus	(f) minus (g)
<u>a</u> b				·		
		·				
d					-	
<u>ч</u>						
	Complete only for assets sho	wing gain in column (h) and owned by t	the foundation	on 12/31/69	(f) Gains (Co	ol (h) gain minus
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69		ss of col (i)	col (k), but no	ot less than -0-) or (from col (h))
а					-	
b						
<u>c</u>					~	
<u>d</u>						
<u>е</u>		(If gain also	o enter in Pa	art I line 7	<u> </u>	
2	Capital gain net income or		nter -0- in Pa		2	
3	If gain, also enter in Part	n or (loss) as defined in sections 12 I, line 8, column (c) (see instructio	ns) If (loss)), enter -0- ın (3	
Part		er Section 4940(e) for Reduce				·
		vate foundations subject to the sec				
Was th		e this part blank. section 4942 tax on the distributab qualify under section 4940(e). Do r			pase period?	☐ Yes 🗸 No
1	Enter the appropriate amo	ount in each column for each year;	see the instr	uctions before m	aking any entries.	
Cale	(a) Base period years ndar year (or tax year beginning in)	(b) Adjusted qualifying distributions	Net value o	(c) of noncharitable-use a		(d) stribution ratio divided by col (c))
	2012	1,618,539 (00	461,2	24.00	3.5092
	2011	1,751,035.0		360,5		4.8560
	2010	1,896,821.0		618,5		3.0667
	2009	1,898,567.0			11.00	2.9706
	2008	2,166,037.0	00	503,4	50.00	4.3024
2 3	Total of line 1, column (d)	for the 5-year base period—divide				18.7049
Ū	_	dation has been in existence if less		•		3.7410
4	Enter the net value of none	charitable-use assets for 2013 from	n Part X, line	5	. 4	671,161 27
5	Multiply line 4 by line 3				. 5	2,510,814 31
6	Enter 1% of net investmen	nt income (1% of Part I, line 27b)			. 6	0.00
7	Add lines 5 and 6				. 7	2,510,814.31
8		ns from Part XII, line 4				1,649,799 00 1% tax rate. See the

Part \	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 49	<u>48 —</u>	see i	nstru	ictio	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter. (attach copy of letter if necessary—see instructions)				* *	, 25°62,
ь	Domestic foundations that meet the section 4940(e) requirements in Part V, check	1	Lin Main .	٠٠٠ د ٠٠٠	· O	00
•	here ► □ and enter 1% of Part I, line 27b		ž č.	ž.	<u>.</u>	
С	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			Í.	i. Liui.	
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2			_	
3	Add lines 1 and 2	3				
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0	5				
6	Credits/Payments.	14. 3	* 8 * 9	4	á	3 23
а	2013 estimated tax payments and 2012 overpayment credited to 2013 6a			**		٠.
b	Exempt foreign organizations—tax withheld at source 6b	. 4	Ž., Ž.,	40 4		*
C	Tax paid with application for extension of time to file (Form 8868) . 6c 6c	•		1. 3		. ;
d	Backup withholding erroneously withheld			1, 1		
7	Total credits and payments Add lines 6a through 6d	7				
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8				<u> </u>
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9				<u> </u>
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10				<u> </u>
11	Enter the amount of line 10 to be. Credited to 2014 estimated tax	11				
Part	VII-A Statements Regarding Activities During the tax year, did the foundation attempt to influence any national, state, or local legislation	or d	id it		Yes	No
10	participate or intervene in any political campaign?	or u	iu ii	1a	163	140
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purpo			ıa		- •
J	Instructions for the definition)?		•	1b		1
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any published or distributed by the foundation in connection with the activities.	mate	nals	\$ 100 mm ·	A STATE OF THE STA	ž ž i j
С	Did the foundation file Form 1120-POL for this year?			1c		1
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ (2) On foundation managers. ▶ \$					· · **:
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax in on foundation managers. ▶ \$	npos	ed	.us		""
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . If "Yes," attach a detailed description of the activities.			2		/
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		,
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a		<u> </u>
b	If "Yes," has it filed a tax return on Form 990-T for this year?			4b		<u> </u>
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		1
	If "Yes," attach the statement required by General Instruction T.			,		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			*		
	By language in the governing instrument, or			Sal.		
	• By state legislation that effectively amends the governing instrument so that no mandatory direct conflict with the state law remain in the governing instrument?	ions	that	6	·	1
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and	d Part	XV	7	\	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶			by .		
	CA			ĺ .		i
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney	/ Gen	eral			
	(or designate) of each state as required by General Instruction G? If "No," attach explanation		•	8b	✓	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 49					
	4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)	If "Y	es,"			
	complete Part XIV		· .	9		<u> </u>
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule lis					
	names and addresses	<u>· · · </u>	•	10		

Par	t VII-A Statements Regarding Activities (continued)			_			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the						
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		/			
12							
	person had advisory privileges? If "Yes," attach statement (see instructions)	40		,			
42		12	_	<u> </u>			
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	✓				
4.4	Website address ► http://www.jackintheboxinc.com/responsibility/community						
14			-2643				
	Located at ▶ 9330 Balboa Ave, San Diego, CA ZIP+4 ▶	9212	3	<u></u> -			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here			▶ [_]			
	and enter the amount of tax-exempt interest received or accrued during the year						
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority		Yes	No			
	over a bank, securities, or other financial account in a foreign country?	16		/			
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of		. 2.7	\$			
	the foreign country ►			*			
Par	VII-B Statements Regarding Activities for Which Form 4720 May Be Required						
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No			
1a	During the year did the foundation (either directly or indirectly):			ESEC.			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	8					
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a	ĝ		\$ 3			
	disqualified person?) »§,	4 K.				
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . Yes No	/ *	2 X	,			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No		*	1 30,73			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			``. ;			
	the benefit or use of a disqualified person)?	<i>5</i> , %		,			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the		3.	i.			
	foundation agreed to make a grant to or to employ the official for a period after	ş					
		. *		````			
ь	termination of government service, if terminating within 90 days.)	**	E 25				
U	residence is the second of the second of the acts fall to qualify under the exceptions described in Hegulations		3 10.2				
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b					
	Organizations relying on a current notice regarding disaster assistance check here	3.4	w e/	1 ,45 3			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that	. *	Ž	,			
_	were not corrected before the first day of the tax year beginning in 2013?	1c		✓			
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private						
	operating foundation defined in section 4942(j)(3) or 4942(j)(5)):	. ```		823			
а	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and	1	Ω_{ij}	5			
	6e, Part XIII) for tax year(s) beginning before 2013?						
	If "Yes," list the years ▶ 20, 20, 20, 20		,	. * .			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)	*3		34,270			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to	á					
	all years listed, answer "No" and attach statement—see instructions.)	2b	7.				
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		,	^ .			
	▶ 20 ,20 ,20 ,20			3,			
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise	6	×(5).	ji,			
	at any time during the year?	*					
h	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or		,	'^!			
-	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the		1	1 1			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of			,			
	the 10-, 15-, or 20-year first phase holding penod? (Use Schedule C, Form 4720, to determine if the						
	foundation had excess business holdings in 2013.)	3b					
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?						
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	4a		✓			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4.					
	2013?	4b		✓			

				~
orm	990-	ᅡ	(201	31

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)											
5a	During the year did the foundation pay or incur a									«	4 ;
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? . Yes No								*	``	, 1
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on,									T Production of the Control of the C	3
	directly or indirectly, any voter registration drive?								100	1 %	
	(3) Provide a grant to an individual for travel, stu						🗌 Yes	✓ No	1 1 1		
	(4) Provide a grant to an organization other than							_	13%		
	section 509(a)(1), (2), or (3), or section 4940(c						Yes	✓ No	, ' `		. 1
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational										
L	purposes, or for the prevention of cruelty to o						∐Yes	✓ No		ylik.	,
D	If any answer is "Yes" to 5a(1)–(5), did any of the Regulations section 53.4945 or in a current notice							ibea in		% .s.	×
	Organizations relying on a current notice regardi					uctions):		5b		
c	If the answer is "Yes" to question 5a(4), does t					the tay	, ,	▶∐			;
Ŭ	because it maintained expenditure responsibility						Yes	□No	(, *
	If "Yes," attach the statement required by Regula		•				□ res	∟, NO	\ \ \ \ \ \ \		i. Ka
6a	Did the foundation, during the year, receive any					emiums	:		'	3	
				•			Yes	√ No	,	38	,
b	Did the foundation, during the year, pay premiun	ns. dire	ctly or indire	ctlv. on	a personal	benefi	_	_	6b	`wallis e	×å
	If "Yes" to 6b, file Form 8870.	,	,	,,	- p	20		•		; % , .	
7a	At any time during the tax year, was the foundation a	a party	to a prohibited	tax sh	elter transac	tion?		✓ No		7.4	k i
b	If "Yes," did the foundation receive any proceeds								7b	·	
Part	Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees,										
	and Contractors										
1	List all officers, directors, trustees, foundation		agers and the e, and average		· 	<u> </u>					
	(a) Name and address	hou	rs per week	i (If r	mpensation not paid,	emplo	Contribution: byee benefit	plans	(e) Expe	nse aco	
STATE	EMENT 2	devot	ed to position	en	iter -0-)	and der	erred compe	nsation			
2	Compensation of five highest-paid employee "NONE."	es (oth	er than thos	se incl	uded on li	ne 1—	see instr	uctions	i). If no	one, (enter
	NONE.				1		400				
	(a) Name and address of each employee paid more than \$50,00	ın	(b) Title, and a		(c) Comper	nsation	(d) Contribu employee	benefit	(e) Expe		
·	(-) and addition of basis of page more than \$60,00		devoted to p		(o) compo	ioution	plans and c		other a	illowan	ces
							· · · · ·				
	······										
		•									
Total	number of other employees paid over \$50,000 .		L								
otai	number of other employees paid over \$50,000 .		<u>· · · · · · · · · · · · · · · · · · · </u>		· · · ·			P			

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Page	7

Par	VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Emand Contractors (continued)	ıployees,
3	Five highest-paid independent contractors for professional services (see instructions). If none, enter "NON	E."
	(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE		
-		
Tota	number of others receiving over \$50,000 for professional services	
Par	IX-A Summary of Direct Charitable Activities	
	the foundations four leasest direct characteries advises direct the tay year limited relevant statistical information such as the gumber of	Γ
	t the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of janizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1		
•		
2		
2		
_		
3		
4		
Dav	LIV D. Common of Decrees Deleted Investments (see instructions)	<u> </u>
	t IX-B Summary of Program-Related Investments (see instructions) scribe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
	scribe the two largest program-related investments made by the foundation during the tax year on times 1 and 2	Amount
1		
_		
2		
		
	other program-related investments. See instructions	1
3		
		
Tota	I. Add lines 1 through 3	J

Part	Minimum Investment Return (All domestic foundations must complete this part. Fore see instructions.)	ign found	dations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,	* .	
	purposes'	ìÀ	
а	Average monthly fair market value of securities	1a	
Ь	Average of monthly cash balances	1b	681,382.00
C	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	681,382.00
е	Reduction claimed for blockage or other factors reported on lines 1a and		
•	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3 4	Subtract line 2 from line 1d	3	681,382 00
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see		
_	instructions)	4	10,220.73
5 6	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	671,161.27
	Minimum investment return. Enter 5% of line 5	6	33,558.06
Part	XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating f and certain foreign organizations check here ► ☐ and do not complete this part.)	oundatio	ns
1	Mınımum investment return from Part X, line 6	1	33,558.06
2a	Tax on investment income for 2013 from Part VI, line 5 2a		
b	Income tax for 2013. (This does not include the tax from Part VI.) 2b		
C	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	33,558.0€
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	33,558.06
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	33,558.06
Part	XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	* \$	
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	1,649,799.00
b	Program-related investments—total from Part IX-B	1b	1,043,733.00
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,	 -	
_	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:	├	
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	0.00
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,649,799.00
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.	<u> </u>	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
	Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,649,799.00
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculatin qualifies for the section 4940(e) reduction of tax in those years.	g whether	

Distributable amount for 2013 from Part XI,	Part	XIII Undistributed Income (see instruction	ons)			
2 Undestributed income, if any, as of the end of 2013. 2 Enter amount for 2012 only 5 Total for pror years: 20 _ 20 _ 20 5 Excess distributions carryover from y, to 2013: a From 2008			(a)			
2 Undistributed income, if any, as of the end of 2013. a Enter amount for 2012 only 7 Total for pror years: 20	1	Distributable amount for 2013 from Part XI,	Corpus	Years prior to 2012	2012	2013
a Enter amount for 2012 only		line 7				33,558.06
b Total for pnor years: 20 _ 20 _ 20 Excess distributions carryover for years (1.00 to 1.00	2	Undistributed income, if any, as of the end of 2013.			_	
Second content Seco	а	Enter amount for 2012 only				
a From 2008	b	Total for pnor years: 20,20,20				
b From 2009	3	Excess distributions carryover, if any, to 2013:				
C From 2010 1,865,898.00 d From 2011 1,733,006 36 e From 2011 1,733,006 36 e From 2012 1,595,477.79 f Total of lines 3a through e	а					
d From 2011	b					· ·
From 2012 1,595,477.79 1,701 of lines 3a through e	С] 				
f Total of lines 3a through e 4 Qualifying distributions for 2013 from Part XII, line 4:▶ \$ 1,649,799 00 a Applied to 2012, but not more than line 2a. Applied to undistributed income of pnor years (Election required—see instructions). c Treated as distributions out of corpus (Election required—see instructions). d Applied to 2013 distributable amount end amount appears in column (d), the same amount must be shown in column (a). Excess distributions carryover applied to 2013 (if an amount appears in column (d), the same amount must be shown in column (a). Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b Enter the amount of prior years' undistributed income for which a notice of deficiency has been instead, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6b from line 6b. Taxable amount—see instructions e Undistributed income for 2012. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014. A mounts treated as distributions out of corpus to satisfy requirements imposed by section 170(h)(f)(F) and 942(a)(3) (see instructions). 8 Excess form 2014. 3,481,738.15 9,481,738.15 9,481,738.15 9,481,738.15 9,481,738.15 9,481,738.15 9,481,738.15 9,481,738.15 9,481,738.15 9,481,738.15 9,481,738.15 9,481,738.15 1,616,240.94 1,616,240.94 1,616,240.94 1,1,616,240.94 1	d					:
4. Qualifying distributions for 2013 from Part XII, line 4: ▶ \$ 1,48,799.00 a Applied to 2012, but not more than line 2a b Applied to undistributed income of prory years (Election required—see instructions) c Treated as distributions out of corpus (Election required—see instructions) d Applied to 2013 distributiable amount e Remaining amount distributed out of corpus Excess distributions carryover applied to 2013 if an amount appears in column (a), the same amount must be shown in column (a) amount must be shown in column (a) to Enter the net total of each column as indicated below: a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b. Taxable amount—see instructions e Undistributed income for 2012. Subtract lines 4d and 5 from line 1 This amount must be distributed income for 2013. Subtract lines 4d and 5 from line 1 This amount must be distributed income for 2014. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) Excess distributions carryover for 2008 not applied on line 5 or line 7 (see instructions) Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a. 2,140,861.00 8,957,118.09 Analysis of line 9. Excess from 2010 1,195,877.79	_					
iline 4: \$ 1,649,799.00 a Applied to 2012, but not more than line 2a. b Applied to undistributed income of pnor years (Election required—see instructions) c Treated as distributions out of corpus (Election required—see instructions) d Applied to 2013 distributed out of corpus Excess distributions carryover applied to 2013 (if an amount appears in column (a), if an amount appears in column (a), if an amount must be shown in column (a)) Enter the net total of each column as indicated below: a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6b from line 6b. Taxable amount—see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount—see instructions f Undistributed income for 2013. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions). 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). 9 Excess from 2009 . 2,146,497.00 b Excess from 2010 . 1,753,006.36 d Excess from 2012 . 1,595,477.79	•		9,481,738.15			-
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b Applied to undistributed income of pnor years (Election required—see instructions) c Treated as distributions out of corpus (Election required—see instructions) d Applied to 2013 distributable amount Remaining amount distributed out of corpus Excess distributions carryover applied to 2013 iff an amount appears in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a). Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b. Taxable amount—see instructions e Undistributed income for 2012. Subtract lines 4d and 5 from line 2. Taxable amount—see instructions f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions). 8 Excess firm 2019 . 2,146,497.00 b Excess from 2010 . 1,855,896.00 c Excess from 2011 . 1,855,896.00 d Excess from 2012 . 1,595,477.79						
(Election required—see instructions) c Treated as distributions out of corpus (Election required—see instructions) d Applied to 2013 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2013 (If an amount appears in column (a), the same amount must be shown in column (a) 6 Enter the net total of each column as indicated below: a Corpus, Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b. Taxable amount—see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount—see instructions f Undistributed income for 2013. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b/(1)P) or 4942(g)(3) (see instructions). 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). 9 Excess from 2010 . 1,865,896.00 c Excess from 2011 . 1,733,006 36 d Excess from 2012 . 1,595,477.79	-					
c Treated as distributions out of corpus (Election required—see instructions) d Applied to 2013 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2013 diff an amount appears in column (a), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4 from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6b. Taxable amount—see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount—see instructions f Undistributed income for 2013. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b/f)(f) or 4942(g)(3) (see instructions). 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9. a Excess from 2010 . 1,865,896.00 c Excess from 2011 . 1,733,006 36 d Excess from 2012 . 1,595,477.79	U	, ,				
required—see instructions) d Applied to 2013 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2013 (If an amount appears in column (a), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b. Taxable amount—see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount—see instructions f Undistributed income for 2013. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(F) or 4942(g)(3) (see instructions). 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a. 1,1816,240.94 11,097,979.09 11,	^	•				1
d Applied to 2013 distributable amount . e Remaining amount distributed out of corpus 5 Excess from 2012 . le Remaining amount distributed out of corpus 3 (if an amount appears in column (d), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b . c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . d Subtract line 6c from line 6b. Taxable amount—see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount—see instructions f Undistributed income for 2013. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 . 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) . 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) . 9 Excess distributions carryover to 2014. Subtract lines 6 . 10 Analysis of line 9 . 2.146,497.00 b Excess from 2010 . 1,868,395.00 c Excess from 2011 . 1,733,006.36 d Excess from 2012 . 1,595,477.79	C				f	i
e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2013 (If an amount appears in column (if), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b. Taxable amount—see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount—see instructions f Undistributed income for 2013. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions). 8 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 2,140,861.00 2,140,861.00 2,140,861.00 2,140,861.00 2,140,861.00 2,140,861.00 2,140,861.00 2,140,861.00 2,140,861.00 3,957,118.09	А	·		*		22 550 00
### Excess distributions carryover applied to 2013 ### an amount appears in column (a), the same amount must be shown in column (a) as indicated below: ### Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 ### Drior years' undistributed income. Subtract line 4b from line 2b ### Corpus. Add lines 3f, 4c, and 4e. Subtract line 4b from line 2b ### Corpus. Add lines 3f, 4c, and 4e. Subtract line 4b from line 2b ### Corpus. Add lines 3f, 4c, and 4e. Subtract line 4b from line 2b ### Corpus. Add lines 3f, 4c, and 4e. Subtract line 4b from line 2b ### Corpus. Add lines 3f, 4c, and 4e. Subtract line 4b from line 2b ### Corpus. Add lines 3f, 4c, and 4e. Subtract line 4b from line 6b. Taxable amount—see instructions ### Corpus. Add lines 4b		• •	1 616 240 94			33,338 00
(If an amount appears in column (d), the same amount must be shown in column (a) 6			1,010,240.34			
amount must be shown in column (a)) Enter the net total of each column as indicated below: a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . d Subtract line 6c from line 6b. Taxable amount—see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount—see instructions . f Undistributed income for 2013. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014		• • • • • • • • • • • • • • • • • • • •				† · · · · · · · · · · · · · · · · · · ·
indicated below: a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . d Subtract line 6c from line 6b. Taxable amount—see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount—see instructions f Undistributed income for 2013. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014		, , , , , , , , , , , , , , , , , , , ,				,
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . d Subtract line 6c from line 6b. Taxable amount—see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount—see instructions . f Undistributed income for 2013. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 . 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) . 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) . 9 Excess distributions carryover to 2014. Subtract lines 9. a Excess from 2009 . 2,146,497.00 b Excess from 2010 . 1,865,896.00 c Excess from 2011 . 1,733,003.36 d Excess from 2012 . 1,595,477.79	6	Enter the net total of each column as			•	1
b Prior years' undistributed income. Subtract line 4b from line 2b		indicated below:				
line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			11,097,979.09			
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount—see instructions	b					i
income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b. Taxable amount—see instructions		line 4b from line 2b	′			
been issued, or on which the section 4942(a) tax has been previously assessed	С					
tax has been previously assessed . d Subtract line 6c from line 6b. Taxable amount—see instructions						
d Subtract line 6c from line 6b. Taxable amount—see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount—see instructions f Undistributed income for 2013. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions). 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a Subtract lines 7 and 8 from line 6a Analysis of line 9. a Excess from 2009 2,146,497.00 b Excess from 2010 1,865,896.00 c Excess from 2011 1,733,006.36 d Excess from 2012						
amount—see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount—see instructions	А	, ,				<u> </u>
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount—see instructions	u		*			
4a from line 2a. Taxable amount—see instructions						
Instructions	·					
4d and 5 from line 1 This amount must be distributed in 2014						
distributed in 2014	f	Undistributed income for 2013. Subtract lines				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) . 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) . 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9. a Excess from 2009 2,146,497.00 b Excess from 2010 1,865,896.00 c Excess from 2011 1,733,006 36 d Excess from 2012 1,595,477 79						
to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) . 8		distributed in 2014				0.00
170(b)(1)(F) or 4942(g)(3) (see instructions) . 8	7					1
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) . 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9. a Excess from 2009 2,146,497.00 b Excess from 2010 1,865,896.00 c Excess from 2011 1,733,006 36 d Excess from 2012 1,595,477 79			1			
applied on line 5 or line 7 (see instructions) . 2,140,861.00 9	_					
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	8					
Subtract lines 7 and 8 from line 6a 8,957,118.09 10 Analysis of line 9. a Excess from 2009 2,146,497.00 b Excess from 2010 1,865,896.00 c Excess from 2011 1,733,006 36 d Excess from 2012 1,595,477 79	_	• •	2,140,861.00			
10 Analysis of line 9. a Excess from 2009 2,146,497.00 b Excess from 2010 1,865,896.00 c Excess from 2011 1,733,006.36 d Excess from 2012 1,595,477.79	9					
a Excess from 2009 2,146,497.00 b Excess from 2010 1,865,896.00 c Excess from 2011 1,733,006.36 d Excess from 2012 1,595,477.79	10		8,957,118.09			
b Excess from 2010 1,865,896.00 c Excess from 2011 1,733,006 36 d Excess from 2012 1,595,477 79		•				
c Excess from 2011 1,733,006 36 d Excess from 2012 1,595,477 79						
d Excess from 2012 1,595,477 79						
	-					
	_					<u> </u>

	90-PF (2013)			\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \		Page 1 (
Part					9)	
1a	If the foundation has received a ruling foundation, and the ruling is effective for			private operating		
	-		•	tion described in s	ection 4942(j)(3	
ь	Check box to indicate whether the four Enter the lesser of the adjusted net	Tax year	operating founda	Prior 3 years	BC(1011 4942())(C) OI 4942()(O
2a	income from Part I or the minimum	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
	investment return from Part X for each year listed	(a) 2013	(0) 2012	(6) 2011	(a) 2010	N/A
b	85% of line 2a					
С	Qualifying distributions from Part XII, line 4 for each year listed .					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
е	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon:					
а	"Assets" alternative test—enter (1) Value of all assets (2) Value of assets qualifying under					
b	section 4942(j)(3)(B)(i) "Endowment" alternative test—enter ² / ₃ of minimum investment return shown in					
C	Part X, line 6 for each year listed "Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					
Part		•	•	tne foundation r	ad \$5,000 or mo	re in assets a
	any time during the year-		ns.)			
1 a	Information Regarding Foundation I List any managers of the foundation v before the close of any tax year (but o	vho have contribi				by the foundation
N/A						
b	List any managers of the foundation ownership of a partnership or other er					ge portion of the
N/A						
2	Information Regarding Contribution Check here ▶ ☑ If the foundation unsolicited requests for funds. If the foundation	only makes cont oundation makes	ributions to presi	elected charitable	-	
a	other conditions, complete items 2a, b The name, address, and telephone nu		ddress of the pers	son to whom applic	ations should be ac	ddressed:
b	The form in which applications should	be submitted an	d information and	materials they sho	ould include:	
с	Any submission deadlines:					

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

	XV Supplementary Information (cont	inued)			
3_	Grants and Contributions Paid During t		ed for Fut	ture Payment	·
	Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	Name and address (home or business)	or substantial contributor	recipient		
а	Paid dunng the year				
	radfait 2				10121440
SIAI	EMENT 3		1		1,012,144.00
	Total			▶ 3	3a 1,012,144.00
b	Approved for future payment				
			}		
	•				
	Total	<u> </u>		<u> </u>	Bb
				The state of the s	

Ente	r gro	ss amounts unless otherwise indicated	Unrelated bu	isiness income	Excluded by sec	ction 512, 513, or 5	(e)
	_		(a) Business code	(b) Amount	(c) Exclusion code	(d) e Amount	Related or exempt function income (See instructions)
1	Pro	gram service revenue.					
	b				1		
	c				1		
	d				1	 	
	e						-
	f				1		
	g	Fees and contracts from government agencies			+		
2	_	mbership dues and assessments			1	-	
3		rest on savings and temporary cash investments			1		
4		idends and interest from securities				-	
5		rental income or (loss) from real estate:	ib by b	.x % \$80	233	15' 46 ()	\$. \$ ' : \$ * :
-		Debt-financed property	# 400 Au C	7 00 00 00 1000 1000			*
		Not debt-financed property			1		
6		rental income or (loss) from personal property					
7		er investment income					
8		n or (loss) from sales of assets other than inventory					
9		income or (loss) from special events			1		
10		ss profit or (loss) from sales of inventory	<u> </u>		<u> </u>		
		er revenue. a					
	b						
	С						
	d						
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	е		ŀ				
12	_	ototal. Add columns (b), (d), and (e)					
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Form 99	0-PF (2	2013)								Pa	ge 13
Part	XVII		n Regarding Tran ganizations	sfers To and Trans	actions and F	elationshi	ips W	ith Noncha	ritab	е	
1	in se orga	the organization of ection 501(c) of the inizations?	directly or indirectly elected than s	engage in any of the fo section 501(c)(3) organ	izations) or in se	ection 527, r				Yes	No
а	(1) (_	a noncharitable exem					1a(1) 1a(2)		√ √
b	(1) S (2) F	Purchases of asse	ets from a noncharita	mpt organization . ible exempt organization r assets			 		1b(1) 1b(2) 1b(3)		✓
	(4) F (5) L	Reimbursement ar Loans or loan gua	rrangements rantees	ip or fundraising solici			 	· · · · · · · · · · · · · · · · · · ·	1b(4) 1b(5) 1b(6)		√ √ √
c d	If the	e answer to any o	of the above is "Yes	its, other assets, or pa s," complete the follow ces given by the repor ement, show in column	ving schedule. (ting foundation	Column (b) s	should dation	d always sho received les	s than	fair m	arket
(a) Line	on e	(b) Amount involved	(c) Name of nonch	aritable exempt organization	(d) Descri	ption of transfe	ers, tran	sactions, and sh	aring arr	angeme	ents
2a b	desc	cribed in section 5		iliated with, or related ther than section 501(_] Yes	· 🗸	No
		(a) Name of organi	ızatıon	(b) Type of organ	nization		(c) Des	cnption of relation	onship		
				d this return, including accomp				pest of my knowle	dge and	belief, it	is true,
Sign Here	1	ect, and complete. Deck	Me	in taxpayer) is based on all info	Director Title	arer has any kno	wledge.	May the with the (see instru	preparer	shown	below
Paid Prep	arer	Print/Type preparer	's name	Preparer's signature		Date		Check if self-employed	PTIN		
	Only Firm's name Firm's address						Firm's Phone	EIN ►			

Schedule B (Form 990, 990-EZ,

or 990-PF) Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

Employer identification number

JACK IN THE BOX FOUND		33-0776076		
Organization type (check one)				
Filers of:	Section:			
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization			
	4947(a)(1) nonexempt charitable trust not treated as a private for	undation		
	☐ 527 political organization			
Form 990-PF	✓ 501(c)(3) exempt private foundation			
	4947(a)(1) nonexempt charitable trust treated as a private foundate	ation		
	☐ 501(c)(3) taxable private foundation			
, ,	n is covered by the General Rule or a Special Rule . (c)(7), (8), or (10) organization can check boxes for both the General Rule a	and a Special Rule. See		
General Rule				
_	non filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,0 ny one contributor. Complete Parts I and II.	000 or more (in money or		
Special Rules				
For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 331/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.				
For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III				
For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year				
	that is not covered by the General Rule and/or the Special Rules does not must answer "No" on Part IV, line 2, of its Form 990; or check the box o			

Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

JACK IN THE BOX FOUNDATION

33-0776076

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
1	JACK IN THE BOX INC 9330 BALBOA AVENUE SAN DIEGO, CA 92123	\$ 561,658	Person Payroll Noncash (Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
2	WELLS FARGO 101 FEDERAL STREET, 20TH FLOOR BOSTON, MA 02110		Person Payroll Noncash (Complete Part II for noncash contributions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
3	BAMA COMPANIES INC. 2727 E 11TH STREET TULSA, OK 74159	\$ 8,275	Person Payroll Noncash (Complete Part II for noncash contributions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
4	BARCO UNIFORMS 350 W. ROSECRANS AVENUE GARDENA, CA 90248	\$ 7,750	Person Payroll Noncash (Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
5	CARGILL 31155 VIA CRISTAL SAN JUAN CAPISTRANO, CA 92675	\$\$	Person Payroll Noncash (Complete Part II for noncash contributions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
6	COCA-COLA REFRESHMENTS THREE PARK PLAZA, STE 600 IRVINE, CA 92614	41.675	Person Payroll Noncash (Complete Part II for noncash contributions)		

Name of organization

Employer identification number

JACK IN THE BOX FOUNDATION 33-0776076

Part I	Contributors (see instructions). Use auplicate copies of	Part I if additional space is	needed.
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	CONAGRA FOODS LAMB WESTON 18725 MARTHA AVENUE SARATOGA, CA 95070	\$ <u>5,250</u>	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
8	CTI FOODS, LLC 22303 HWY 95 WILDER, ID 83676	\$7,750	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
9	DR PEPPER SNAPPLE GROUP 4050 E. SIDEWINDER COURT GILBERT, AZ 85297	\$15,500	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
10	PO BOX 558 BALDWIN, GA 30511	\$5,250	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
11	FLOWERS FOODS BAKERIES GROUP 2322 W. LINCOLN STREET PHOENIX, AZ 85009	\$7,750	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
12	GOLDEN STATE FOODS 640 S. SIXTH STREET CITY OF INDUSTRY, CA 91746	\$5,250	Person

Part I	Contributors (see instructions). Use duplicate copies of	Part I if additional space is	needed.
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
13	HEINZ NORTH AMERICA 1057 IMPERIAL HWY #413 PLACENTIA, CA 92870	\$ 5,250	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
14	HORIZON MEDIA INC. 1940 CENTARY PARK EAST LOS ANGELES, CA 90067	\$8,800	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	HUGHES NETWORK SYSTEMS 11717 EXPLORATION LN GERMANTOWN, MD 20876	\$7,750	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
16	MBM 2641 MEADOWBROOK ROAD ROCKY MOUNT, NC 27802	\$ 15,500	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
17	MICHIGAN TURKEY PRODUCERS 1100 HALL ST. S W. GRAND RAPIDS, MI 49503	\$5,250	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
18	MINDSHARE TECHNOLOGIES, INC. 310 EAST 4500 SOUTH, STE 450 SALT LAKE CITY, UT 84107	\$ 7,750	Person Payroll Noncash (Complete Part II for noncash contributions)

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
19	NASSER COMPANY, INC. 22720 SAVI RANCH PARKWAY YORBA LINDA, CA 92887	\$7,750	Person Payroll Noncash (Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
20	NATIONAL FRANCHISE ASSOCIATION 11411 NE 124TH STREET, STE 170 KIRKLAND, WA 98034	\$25,500	Person Payroll Noncash (Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
21	OSI INDUSTRIES 1225 CORPORATE DRIVE AURORA, IL 60505	\$5,250	Person Payroll Noncash (Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
22	PREFERRED MARKETING GROUP 20715 DEARBORN STREET CHATSWORTH, CA 91311	\$	Person Payroll Noncash (Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
23	S&D COFFEE, INC 6103 BROOKSHADOW CT GREENSBORO, NC 27410	\$	Person Payroll Noncash (Complete Part II for noncash contributions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
24	SCHREIBER FOODS 425 PINE STREET GREEN BAY, WI 54307	\$	Person Payroll Noncash (Complete Part II for noncash contributions)		

Name of organization

Employer identification number

JACK IN THE BOX FOUNDATION 33-0776076 Contributors (see instructions). Use duplicate copies of Part I if additional space is needed. Part I (c) (d) (a) Name, address, and ZIP + 4 **Total contributions** Type of contribution No. \square 25 SECRET WEAPON MARKETING Person **Pavroll** П Noncash П \$ 7,750 1658 10TH STREET (Complete Part II for noncash contributions.) SANTA MONICA, CA 90404 (a) (b) (d) (c) **Total contributions** Type of contribution No. Name, address, and ZIP + 4 Person \checkmark 26 SUGARDALE FOOD SERVICE Payroli 5,250 Noncash 1888 SOUTHWAY STREET SE (Complete Part II for noncash contributions) MASSILLON, OH 44646 (c) (d) (a) Name, address, and ZIP + 4 **Total contributions** Type of contribution No. \checkmark Person 27 TAYLOR FARMS **Payroll** Noncash 911-B BLANCO CIRCLE 7,750 (Complete Part II for noncash contributions) SALINAS, CA 93902 (a) (b) (c) (d) Total contributions Type of contribution No. Name, address, and ZIP + 4 28 Person 1 TAYLOR FREEZERS OF CALIFORNIA **Payroll** Noncash 7,750 6825 E WASHINGTON BLVD (Complete Part II for noncash contributions) COMMERCE, CA 90010 (b) (d) (c) (a) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution Person 29 TBS FOODS, INC. **Payroll** П 5,375 Noncash 4917 GENESTA AVE (Complete Part II for noncash contributions.) ENCINO, CA 91316 (b) (c) (d) (a) Total contributions Name, address, and ZIP + 4 Type of contribution No. Person 30 TURANO BAKING COMPANY **Payroli** \Box Noncash 6501 WEST ROOSEVELT ROAD 5,250 (Complete Part II for noncash contributions) BERWYN, IL 60402

Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization Employer identification number JACK IN THE BOX FOUNDATION 33-0776076

Part I	Contributors (see instructions). Use duplicate copies o	f Part I if additional space is	needed.
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	TYSON FOODS 2200 DON TYSON PARKWAY SPRINGDALE, AZ 72762	\$7,750	Person
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
32	UNIVERSITY OF PHOENIX 4025 S RIVERPOINT PARKWAY PHOENIX, AZ 85040	\$8,075	Person
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
33	VEG FRESH FARMS 1400 RINCON ROAD CORONA, CA 92880	\$7,750	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
34	VENTURA FOODS 45165 SAGEWIND COURT TEMECULA, CA 92592	\$5,250	Person
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
35	VTP ENTERPRISES 2865 WESTHOLLOW DRIVE, UNIT 41 HOUSTON, TX 77082	\$9,520	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
36	WAYNE FARMS LLC 4110 CONTINENTAL DRIVE, BLDG A OAKWOOD, GA 30566	\$7,750	Person Payroli Noncash (Complete Part II for noncash contributions)

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed. Part I (d) (a) Total contributions Name, address, and ZIP + 4 Type of contribution Νo. JIM EDMONDSON Person M 37 **Payroll** \$ 9,250 Noncash 6103 BROOKSHADOW COURT (Complete Part II for noncash contributions) GREENSBORO, NC 27410 (d) (a) (b) (c) Total contributions Name, address, and ZIP + 4 Type of contribution No. Person **7** 38 BEN ERAMYA **Payroll** Noncash 7,900 38044 AUGUSTA LANE (Complete Part II for noncash contributions) MURRIETA, CA 92563 (c) (d) (a) Name, address, and ZIP + 4 Total contributions Type of contribution No. 39 Person LAUREN GLASS **Payroll** \Box Noncash 8,650 30252 TOMAS STREET, STE 200 (Complete Part II for noncash contributions) RANCHO SANTA MARGARITA, CA 92688 (b) (c) (d) (a) Total contributions Name, address, and ZIP + 4 Type of contribution No. Person \square 40 MIKE HERRICK **Payroll** Noncash \Box 5,590 616 CALLE PLANO (Complete Part II for noncash contributions) CAMARILLO, CA 93012 (b) (c) (d) (a) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution Person \square 41 BEN NEMATZEDAH **Payroll** \$ 15,375 Noncash 4917 GENESTA AVENUE (Complete Part II for noncash contributions) ENCINO, CA 91316 (b) (a) (c) (d) Total contributions Type of contribution Name, address, and ZIP + 4 No. Person 42 JOHN PASSANTE **Payroll** Noncash 5,000 2865 WESTHOLLOW DR , UNIT 41 (Complete Part II for noncash contributions.) HOUSTON, TX 77082

Part I	Contributors (see instructions). Use duplicate cop	nes of Part I if additional space is	needed.
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
43	ANIL YADAV 11411 NE 124TH STREET, STE 170 KIRKLAND, WA 98034	\$\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person

Part 1, line 1- Contributions, gifts, grants, etc

Form 990-PF, Page 1, Detail

FYE 9/28/2014

Contributor	<u>Amount</u>
Bowl-a-thon	\$ 44,264
Contrib Club	\$ 15,842
Golf Tournament	\$ 711,183
Jack Communities	\$ 8,790
Jack in the Box Inc	\$ 500,000
Various One-time employee contributions	\$ 39,971
JIB/employees for BBBS	\$ 259,371

1,579,421

Part 1, line 23- Other expenses

Total

Total	\$ 637,645
Golf tournament expenses	\$ 629,645
Bowl-a-thon expenses	\$ 8,000
<u>Description</u>	<u>Amount</u>

	(A) Name & Addresses	(B) Title, and Average Hours Per Week Devoted to Position	(C) Compensation (If Not Paid, Enter -0-)	(D) Contributions to Employee Benefit Plans and Deferred Compensation	(E) Expense Account & Other Allowances
1	Впап Luscomb 9330 Balboa Ave San Diego, CA 92123	President 0 Hours Per Week	0	0	0
2		Director 0 Hours Per Week	0	0	0
3		Director 0 Hours Per Week	0	0	0
4	Keith Guilbault 9330 Balboa Ave San Diego, CA 92123	Director 0 Hours Per Week	0	0	0
5	Paul Melancon 9330 Balboa Ave San Diego, CA 92123	Director 0 Hours Per Week	0	0	0
6	Phillip Rudolph 9330 Balboa Ave San Diego, CA 92123	Director 0 Hours Per Week	0	0	0
7	Karen Trissel 9330 Balboa Ave San Diego, CA 92123	Director 0 Hours Per Week	0	0	0
8		Director 0 Hours Per Week	0	0	0
9	Christine Willis 9330 Balboa Ave San Diego, CA 92123	Director 0 Hours Per Week	0	0	0
10	Kathy Kovacevich 9330 Balboa Ave San Diego, CA 92123	Secretary 40 Hours Per Week	0	0	0

Part XV 3a, Grants and Contributions Paid During the Year or Approved for Future Payment

	ı				If recipient is an individual show any relationship to	Foundation		
	Recipient Name	Recipient Address			any foundation manager or substantial contributor	Status of recipient	Purpose of grant or Contribution	Amount
-	ALLIANCE FOR CHILDRENS RIGHT	3333 WILSHIRE BLVD, STE 550	LOS ANGELES	CA 90010	SUBSUMICE CONDIDUCTOR	Exempt	Donation	13,000
ż	AMERICAN RED CROSS NATIONAL	3950 CALLE FORTUNADA	SAN DIEGO	CA 92123		Exempt	Donation	38,837
3	BAKERSFIELD MEMORIAL HOSPITAL FOUNDATION	P0 BOX 2401	BAKERSFIELD	CA 93303		Exempt	Donation	844
4	BIG BROTHERS BIG SISTERS COLUMBIA NORTHWEST	1827 NE 44TH AVE STE 100	PORTLAND	OR 97213		Exempt	Donation	686
5	BIG BROTHERS BIG SISTERS OF CENTRAL ARIZONA	1010 E MCDOWELL RD STE 400	PHOENIX	AZ 85006		Exempt	Donation	13,780
6	BIG BROTHERS BIG SISTERS OF CENTRAL CALIFORNIA FRESNO	905 N FULTON	FRESNO	CA 93728		Exempt	Donation	1,433
7	BIG BROTHERS BIG SISTERS OF CENTRAL TEXAS AUSTIN	1400 TILLERY ST	AUSTIN	TX 78721		Exempt	Donation	230
8	BIG BROTHERS BIG SISTERS OF CHARLOTTE	3801 INDEPENDENCE BLVD #101	CHARLOTTE	NC 28205		Exempt	Donatron	406
9	BIG BROTHERS BIG SISTERS OF COLORADO	1391 N SPEER BLVD #450	DENVER	CO 80204		Exempt	Donation	366
10	BIG BROTHERS BIG SISTERS OF GREATER KANSAS CITY	3908 WASHINGTON STREET	KANSAS CITY	MO 64111		Exempt	Donation	163
11	BIG BROTHERS BIG SISTERS OF IRVING	450 E JOHN CARPENTER FWY	IRVING	TX 75062		Exempt	Donation	395,000
12	BIG BROTHERS BIG SISTERS OF LONE STAR	450 E JOHN CARPENTER FRWY	IRVING	TX 75062		Exempt	Donation	5,483
13	BIG BROTHERS BIG SISTERS OF LOS ANGELES	800 S FIGUEROA STE 620	LOS ANGELES	CA 90017		Exempt	Donation	23,606
14	BIG BROTHERS BIG SISTERS OF MIDDLE TENNESSEE	1704 CHARLOTTE AVE #130	NASHVILLE	TN 37203		Exempt	Donation	7,758
15	BIG BROTHERS BIG SISTERS OF ORANGE	14131 YORBA	TUSTIN	CA 92780		Exempt	Donation	1,307
16	BIG BROTHERS BIG SISTERS OF PUGET SOUND BIG BROTHERS BIG SISTERS OF SAN DIEGO	1600 S GRAHAM 8515 ARJONS DRIVE STE A	SEATTLE SAN DIEGO	WA 98118 CA 92126		Exempt	Donation	2,634 30,244
17 18	BIG BROTHERS BIG SISTERS OF SOUTH TEXAS	202 BALTIMORE AVE	SAN ANTONIO	TX 78215		Exempt Exempt	Donation Donation	2,387
19	BIG BROTHERS BIG SISTERS OF SOUTHERN NEVADA	2000 E FLAMINGO ROAD	LAS VEGAS	NV 89119		Exempt	Donation	1,665
20	BIG BROTHERS BIG SISTERS OF SOUTHWEST IDAHO INC	110 N 127TH ST	BOISE	ID 83702		Exempt	Donation	401
21	BIG BROTHERS BIG SISTERS OF SWLA	4135 COMMON ST	LAKE CHARLES	LA 70607		Exempt	Donation	50
22	BIG BROTHERS BIG SISTERS OF THE BAY AREA	649 MISSION ST 5TH FLOOR	SAN FRANCISCO	CA 94105		Exempt	Donation	4.950
23	BIG BROTHERS BIG SISTERS OF THE GREATER SACRAMENTO AREA	1451 RIVER PARK DR STE 241	SACRAMENTO	CA 95815		Exempt	Donation	1,340
24	BIG BROTHERS BIG SISTERS OF THE INLAND	222 W MISSION AVE STE 40	SPOKANE	WA 99201		Exempt	Donation	91
25	BIG BROTHERS BIG SISTERS OF THE UPSTATE	620 NORTH MAIN STREET STE 102	GREENVILLE	SC 29601		Exempt	Donation	1,087
26	BIG BROTHERS BIG SISTERS-EASTERN MO	501 N GRAND BLVD #100	ST LOUIS	MO 63103		Exempt	Donation	60
27	CAROLINAS HEALTHCARE FOUNDATION	PO BOX 32861	CHARLOTTE	NC 28232		Exempt	Donation	895
28	CATHOLIC BIG BROTHERS BIG SISTERS	1530 JAMES M WOOD BLVD	LOS ANGELES	CA 90015		Exempt	Donation	10,000
29	CHARLOTTE CHECKERS CHARITABLE	210 E TRADE ST #E480	CHARLOTTE	NC 28202		Exempt	Donation	612
30	CHILDRENS HOSPITAL COLORADO	13123 E 16TH AVE B045	AURORA	CO 80045		Exempt	Donation	78
31	CHILDRENS HOSPITAL LOS ANGELES	4650 SUNSET BLVD MS29	LOS ANGELES	CA 90027		Exempt	Donation	9,143
32		1201 WEST LA VETA AVE	ORANGE	CA 92868		Exempt	Donation	584
33	CHILDRENS HOSPITAL OF SAN ANTONIO	100 NE LOOP 410 STE 706	SAN ANTONIO	TX 78216		Exempt	Donation	91
34	CHILDRENS MEDICAL CENTER FOUNDATION	2777 N STEMMONS FWY STE 700	DALLAS	TX 75207		Exempt	Donation	1,445
35	CHILDRENS MEDICAL RESEARCH INC-OKLAHOMA CITY	800 RESEARCH PKWY STE 150	OKLAHOMA CITY	OK 73104		Exempt	Donation	435
36	CHILDRENS MERCY HOSPITAL	2401 GILLHAM RD	KANSAS CITY	MO 64108		Exempt	Donation	3
37 38	CLASSROOM OF THE FUTURE FOUNDATION	6401 LINDA VISTA ROAD	SAN DIEGO	CA 92111		Exempt	Donation	28,500
39	DELL CHILDRENS MEDICAL EMBRACE	4900 MUELLER BLVD	AUSTIN	TX 78723		Exempt	Donation	829
40	GREENVILLE HOSP SYSTEM	705 16TH ST, STE 100E 313 MEMORIAL DR	SAN DIEGO GREER	CA 92101 SC 29815-15	:22	Exempt Exempt	Donation Donation	2,500 75
41	HEART PROGRAM	6717 STUEBNER AIRLINE RD #207	HOUSTON	TX 77091	22	Exempt	Donation	2.500
42	HUNTINGTONS DISEASE	PO BOX 19524	SAN DIEGO	CA 92159-05	324	Exempt	Donation	5.000
43	JACK IN THE BOX FOUNDATION GOLF TOURNAMENT EVENT	9330 BALBOA AVE	SAN DIEGO	CA 92123		Exempt	Donation	25,500
44	JOHN CORCORAN FOUNDATION INC	1925 SOUTH COAST HWY	OCEANSIDE	CA 92054		Exempt	Donation	1,350
45	JUNIOR ACHIEVEMENT OF SAN DIEGO	4756 MISSION GORGE PL	SAN DIEGO	CA 92120		Exempt	Donation	80,145
46	LEGACY EMANUEL CHILDRENS HOSPITAL	PO BOX 4484	PORTLAND	OR 97208		Exempt	Donation	342
47	MARCH OF DIMES FOUNDATION	9325 SKY PARK COURT, STE 250	SAN DIEGO	CA 92123		Exempt	Donation	68.897
48	MBM CORPORATION-9277	2641 MEADOWBROOK RD	ROCKY MOUNT	NC 27801		Exempt	Donation	1,940
49	MONROE CARELL JR CHILDRENS HOSPITAL	HOSPITAL AT VANDERBILT GIFT PROCESSING OFFICE	NASHVILLE	TN 37240		Exempt	Donation	696
50	NATURAL HIGH	9404 GENESEE AVE, STE 210	LA JOLLA	CA 92037		Exempt	Donation	3,500
51	OUR LADY OF THE LAKE FOUNDATION	PO BOX 84357	BATON ROUGE	LA 70884		Exempt	Donation	120
52	PHOENIX CHILDRENS HOSPITAL	2929 EAST CAMELBACK RD STE 122	PHOENIX	AZ 85016		Exempt	Donation	1,104
53	PROMOTIONAL PARTNERS WORLDWIDE	811 WILSHIRE BLVD #550	LOS ANGELES	CA 90017		Exempt	Donation	251
54	PROVIDENCE HEALTH CARE FOUNDATION	PO BOX 2555	SPOKANE	WA 99220		Exempt	Donation	220
55	SAN DIEGO CHILDRENS HOSPITAL	385 W MAIN ST	EL CENTRO	CA 92243		Exempt	Donation	31,990
56	SAN DIEGO DOWNTOWN BREAKFAST	PO BOX 80336	SAN DIEGO	CA 92138-03	336	Exempt	Donation	3,000
57	SEATTLE CHILDRENS HOSPITAL	PO BOX 5371 MAIL STOP S-200	SEATTLE	WA 98145		Exempt	Donation	1,886
58 59	SECRET WEAPON MARKETING ST JUDE MEDICAL CENTER	1560 VENTURA BLVD 1040 101 E VALENCIA MESA DR	SHERMAN OAKS FULLERTON	CA 91403 CA 92835		Exempt Exempt	Donation Donation	500 5,000
60	ST LOUIS CHILDRENS HOSPITAL FOUNDATION	1 CHILDRENS PL	ST LOUIS	MO 63110		Exempt	Donation	2,055
61	ST LUKES REGIONAL MEDICAL CTR	190 E BANNOCK	BOISE	ID 83712		Exempt	Donation	2,055 48
62	STAR PAL	4110 54TH ST	SAN DIEGO	CA 92105		Exempt	Donation	5,000
63	SUNRISE CHILDRENS HOSPITAL	3186 MARYLAND PKWY	LAS VEGAS	NV 89109		Exempt	Donation	1,090
64	TEXAS CHILDRENS HOSPITAL	1919S BRAESWOOD, MC 4-4483	HOUSTON	TX 77230		Exempt	Donation	3,132
65	TONY HAWK FOUNDATION	1611-A S MELROSE DR #360	VISTA	CA 92081		Exempt	Donation	1 500
66	TRINITY MOTHER FRANCES	611 S FLEISHEL	TYLER	TX 75701		Exempt	Donation	225
67	UC DAVIS MEDICAL CENTER	4900 BROADWAY STE 1150	SACRAMENTO	CA 95820		Exempt	Donation	10
68	UCSD FOUNDATION	9500 GILMAN DR 0536	LA JOLLA	CA 92093		Exempt	Donation	50,000
69	UCSF BENIOFF CHILDRENS HOSPITAL	PO BOX 45339	SAN FRANCISCO	CA 94145-0	339	Exempt	Donation	1,669
70	USS MIDWAY MUSEUM	910 N HARBOR DRIVE	SAN DIEGO	CA 92101		Exempt	Donation -	30,000
71	YMCA OF SAN DIEGO COUNTY	3708 RUFFIN ROAD	SAN DIEGO	CA 92123		Exempt	Donation	80,500

Total Contributions, Gifts, Grants Paid

Form **8868**

(Rev. January 2013)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

► File a separate application for each return.

OMB No. 1545-1709

	are filing for an Automatic 3-Month Extension are filing for an Additional (Not Automatic) 3-N					. ▶ ☑		
	complete Part II unless you have already been					rm 8868.		
a corpo 8868 to Return	nic filing (e-file). You can electronically file Formation required to file Form 990-T), or an addition request an extension of time to file any of the for Transfers Associated With Certain Personons). For more details on the electronic filing of	onal (not auto e forms lister ial Benefit (omatic) 3-month exter d in Part I or Part II w Contracts, which mus	nsion of time. You ca with the exception of st be sent to the IF	an electroni f Form 8879 RS in pape	cally file Form 0, Information or format (see		
A corpo	Automatic 3-Month Extension of Timpration required to file Form 990-T and requirely	esting an a	utomatic 6-month ex	ktension-check this				
	, roorporations (including 1120-C filers), partners come tax returns.	ships, REMIC		e Form 7004 to requ				
	Name of exempt organization or other filer, see	instructions		Employer Identification				
Type or print	JACK IN THE BOX FOUNDATION			33-0	0776076			
•	Number, street, and room or suite no. If a P.O.	box, see instr	uctions.	Social security number		· · · · · · · · · · · · · · · · · · ·		
File by the due date f	!							
filing your	City, town or post office, state, and ZIP code F	or a foreign a	ddress, see instructions					
return Se								
Enter th	e Return code for the return that this application	n is for (file a	separate application	for each return) .		. 04		
Applic Is For	ation	Return Code	Application Is For					
Form 9	990 or Form 990-EZ	01	Form 990-T (corpora	ation)	07			
Form 9		02	Form 1041-A		08			
	720 (individual)	03	Form 4720		09			
Form 9	990-PF	04	Form 5227		10			
Form 9	990-T (sec. 401(a) or 408(a) trust)	05	Form 6069		11			
Form 9	990-T (trust other than above)	06	Form 8870			12		
Teleph If the control of the control	none No. 858-571-2643 organization does not have an office or place of is for a Group Return, enter the organization's fowhole group, check this box th the names and EINs of all members the exter request an automatic 3-month (6 months for a	business in business in bur digit Gro If it is for parasion is for.	the United States, che up Exemption Number t of the group, check	858-571-2319 eck this box		this is		
; ;	until MAY 15 , 20 15 , to file the exfor the organization's return for: Calendar year 20 or ✓ tax year beginning SEPTEMBER 30	empt organi	zation return for the o	rganization named al SEPTEMEBR 2	bove. The e			
[2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period 3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any							
nonrefundable credits. See instructions. 3a \$. 0			
estimated tax payments made. Include any prior year overpayment allo			ayment allowed as a c	redit.	3b \$	c		
	Balance due. Subtract line 3b from line 3a. Incli EFTPS (Electronic Federal Tax Payment System			f required, by using	3c \$	0		
Caution	Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions							

	8 (Rev 1-2013)			· · •···· · · · · · · · · · · · · · · ·			Page 2		
Note. (are filing for an Additional (Not Automatic) 3-Ma Only complete Part II if you have already been grain are filing for an Automatic 3-Month Extension,	nted an aut	omatic 3-month exte	nsion on a previously					
Part I					ies ne	eded).			
				Enter filer's identifyin			Instructions		
Type o					Identification number (EIN) or				
File by the due date		Social security number	(SSN)					
iling your eturn Se nstructio	ee Only, town or post smoot, state, and 21 code to	City, town or post office, state, and ZIP code For a foreign address, see instructions.							
Enter th	ne Return code for the return that this application	is for (file a	separate application	for each return)		•			
Applic Is For		Return Code	Application Is For	• •			Return Code		
Form 9	990 or Form 990-EZ	01	1 1 1 mg		<u>)</u>	- Tak 3	\$84353E		
Form 9	990-BL	02	Form 1041-A				08		
Form 4	4720 (individual)	03	Form 4720				09		
Form 9	990-PF	04	Form 5227				10		
Form 9	990-T (sec 401(a) or 408(a) trust)	05	Form 6069				11		
Form 9	990-T (trust other than above)	06	Form 8870				12		
of the of this or the of this with	ooks are in the care of ▶ hone No. ▶ organization does not have an office or place of b is for a Group Return, enter the organization's for whole group, check this box ▶ ☐ . If it the names and EINs of all members the extension I request an additional 3-month extension of time For calendar year, or other tax year beginni If the tax year entered in line 5 is for less than 12 is ☐ Change In accounting period State in detail why you need the extension	pusiness in t ur digit Grou it is for par n is for.	the United States, ch up Exemption Numb t of the group, check	eck this box er (GEN) this box		if th	is is ttach a		
	nonrefundable credits. See instructions.								
	this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and stimated tax payments made. Include any prior year overpayment allowed as a credit and any mount pald previously with Form 8868.					\$			
	Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.					\$			
1	Signature and Verifica		-	•	_4_	14 "			
	enalties of perjury, I declare that I have examined the ge and belief it is true, correct, and complete, and that			1.	·		•		
ignature	. Polo me	Title ►	DIRECTOR	Da	ate > _	2/13	/15 B (Rev 1-2013)		
					F	orm dool	D (Rev 1-2013)		