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Form **990-PF**Department of the Treasury  
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

**2013**

Open to Public Inspection

For calendar year 2013 or tax year beginning

10/01, 2013, and ending

09/30, 2014

Name of foundation <b>THE HERB BLOCK FOUNDATION</b>		A Employer identification number <b>26-0008276</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>1730 M STREET, NW</b>		B Telephone number (see instructions) <b>(202) 223-8801</b>
Room/suite <b>901</b>		
City or town, state or province, country, and ZIP or foreign postal code <b>WASHINGTON, DC 20036</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) <b>\$ 54,790,022.</b>		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	559,599.	559,599.		ATCH 1
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	1,606,593.			
b	Gross sales price for all assets on line 6a <b>10,665,309.</b>				
7	Capital gain net income (from Part IV, line 2)		1,606,593.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule) ATCH 2	29,700.			
12	Total. Add lines 1 through 11	2,195,892.	2,166,192.		
13	Compensation of officers, directors, trustees, etc.	338,644.			338,644.
14	Other employee salaries and wages	45,000.			45,000.
15	Pension plans, employee benefits	37,726.			37,726.
16a	Legal fees (attach schedule)	22,105.			22,105.
b	Accounting fees (attach schedule)	17,550.	5,000.		12,550.
c	Other professional fees (attach schedule) *	354,724.	164,782.		189,942.
17	Interest	233.			
18	Taxes (attach schedule) (see instructions) ATCH 4	81,640.			33,986.
19	Depreciation (attach schedule) and depletion	115,628.			
20	Occupancy	96,638.			96,638.
21	Travel, conferences, and meetings	8,429.			8,429.
22	Printing and publications	13,139.			13,139.
23	Other expenses (attach schedule) ATCH 5	799,896.	546.		799,350.
24	Total operating and administrative expenses. Add lines 13 through 23	1,931,352.	170,328.		1,597,509.
25	Contributions, gifts, grants paid	1,465,000.			1,465,000.
26	Total expenses and disbursements. Add lines 24 and 25	3,396,352.	170,328.		3,062,509.
27	Subtract line 26 from line 12	-1,200,460.			
a	Excess of revenue over expenses and disbursements		1,995,864.		
b	Net investment income (if negative, enter -0-)				
c	Adjusted net income (if negative, enter -0-)				

J14

22

**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing . . . . .	280,047.	3,757,163.	3,757,163.
	2 Savings and temporary cash investments . . . . .	659.		
	3 Accounts receivable ▶ . . . . .			
	Less allowance for doubtful accounts ▶ . . . . .			
	4 Pledges receivable ▶ . . . . .			
	Less allowance for doubtful accounts ▶ . . . . .			
	5 Grants receivable . . . . .			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7 Other notes and loans receivable (attach schedule) ▶ . . . . .			
	Less allowance for doubtful accounts ▶ . . . . .			
	8 Inventories for sale or use . . . . .			
	9 Prepaid expenses and deferred charges . . . . .			
	10 a Investments - U.S. and state government obligations (attach schedule) . . . . .			
	b Investments - corporate stock (attach schedule) . . . . .			
	c Investments - corporate bonds (attach schedule) . . . . .			
	11 Investments - land, buildings, and equipment basis . . . . .			
Less accumulated depreciation (attach schedule) ▶ . . . . .				
12 Investments - mortgage loans . . . . .				
13 Investments - other (attach schedule) . . . . . ATCH 6	51,560,072.	49,561,168.	49,561,168.	
14 Land, buildings, and equipment basis . . . . .	574,745.			
Less accumulated depreciation (attach schedule) ▶ . . . . .	332,253.	242,492.	242,492.	
15 Other assets (describe ▶ . . . . . ATCH 8)	1,328,395.	1,229,199.	1,229,199.	
16 <b>Total assets</b> (to be completed by all filers - see the instructions Also, see page 1, item I) . . . . .	53,421,175.	54,790,022.	54,790,022.	
<b>Liabilities</b>	17 Accounts payable and accrued expenses . . . . .			
	18 Grants payable . . . . .			
	19 Deferred revenue . . . . .			
	20 Loans from officers, directors, trustees, and other disqualified persons . . . . .			
	21 Mortgages and other notes payable (attach schedule) . . . . .			
	22 Other liabilities (describe ▶ . . . . . ATCH 9)		3,654.	
	23 <b>Total liabilities</b> (add lines 17 through 22) . . . . .	0	3,654.	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here .</b> <input checked="" type="checkbox"/> <b>X</b>			
	<b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	24 Unrestricted . . . . .	53,421,175.	54,786,368.	
	25 Temporarily restricted . . . . .			
	26 Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, . . .</b> <input type="checkbox"/>			
	<b>check here and complete lines 27 through 31.</b>			
	27 Capital stock, trust principal, or current funds . . . . .			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund . . . . .			
	29 Retained earnings, accumulated income, endowment, or other funds . . . . .			
30 <b>Total net assets or fund balances</b> (see instructions) . . . . .	53,421,175.	54,786,368.		
31 <b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	53,421,175.	54,790,022.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	53,421,175.
2 Enter amount from Part I, line 27a . . . . .	2	-1,200,460.
3 Other increases not included in line 2 (itemize) ▶ ATCH 10 . . . . .	3	2,565,653.
4 Add lines 1, 2, and 3 . . . . .	4	54,786,368.
5 Decreases not included in line 2 (itemize) ▶ . . . . .	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 . . . . .	6	54,786,368.

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**Part IV Capital Gains and Losses for Tax on Investment Income**(a) List and describe the kind(s) of property sold (e.g., real estate,  
2-story brick warehouse, or common stock, 200 shs MLC Co)(b) How  
acquired  
P - Purchase  
D - Donation(c) Date  
acquired  
(mo, day, yr)(d) Date sold  
(mo, day, yr)**1a** SEE PART IV SCHEDULE**b****c****d****e**

(e) Gross sales price

(f) Depreciation allowed  
(or allowable)(g) Cost or other basis  
plus expense of sale(h) Gain or (loss)  
(e) plus (f) minus (g)**a****b****c****d****e**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69

(j) Adjusted basis  
as of 12/31/69(k) Excess of col (i)  
over col (j), if any(l) Gains (Col (h) gain minus  
col (k), but not less than -0-) or  
Losses (from col (h))**a****b****c****d****e****2** Capital gain net income or (net capital loss){ If gain, also enter in Part I, line 7  
If (loss), enter -0- in Part I, line 7 }**2**

1,606,593.

**3** Net short-term capital gain or (loss) as defined in sections 1222(5) and (6){ If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in  
Part I, line 8 }**3**

0

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

**1** Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	2,579,807.	47,328,568.	0.054508
2011	2,782,113.	44,549,145.	0.062450
2010	2,875,084.	52,887,820.	0.054362
2009	2,522,323.	49,263,423.	0.051201
2008	3,185,312.	48,557,602.	0.065599

**2** Total of line 1, column (d)**2**

0.288120

**3** Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the  
number of years the foundation has been in existence if less than 5 years**3**

0.057624

**4** Enter the net value of noncharitable-use assets for 2013 from Part X, line 5**4**

49,066,198.

**5** Multiply line 4 by line 3**5**

2,827,391.

**6** Enter 1% of net investment income (1% of Part I, line 27b)**6**

19,959.

**7** Add lines 5 and 6**7**

2,847,350.

**8** Enter qualifying distributions from Part XII, line 4**8**

3,062,509.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the  
Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 . . . . .			
Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .		1	19,959.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . . . .		2	
3 Add lines 1 and 2 . . . . .		3	19,959.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . . . .		4	0
5 <b>Tax based on investment income.</b> Subtract line 4 from line 3 If zero or less, enter -0- . . . . .		5	19,959.
6 Credits/Payments			
a 2013 estimated tax payments and 2012 overpayment credited to 2013 . . . . .	6a	32,000.	
b Exempt foreign organizations - tax withheld at source . . . . .	6b		
c Tax paid with application for extension of time to file (Form 8868) . . . . .	6c		
d Backup withholding erroneously withheld . . . . .	6d		
7 Total credits and payments Add lines 6a through 6d . . . . .	7	32,000.	
8 Enter any <b>penalty</b> for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached . . . . .	8	21.	
9 <b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .	9		
10 <b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .	10	12,020.	
11 Enter the amount of line 10 to be <b>Credited to 2014 estimated tax</b> <input checked="" type="checkbox"/> 12,020. <b>Refunded</b> <input type="checkbox"/> . . . . .	11		

**Part VII-A Statements Regarding Activities**

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? . . . . .		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input checked="" type="checkbox"/> \$ _____ (2) On foundation managers <input checked="" type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .		X
If "Yes," attach a detailed description of the activities		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .		X
b If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .		X
If "Yes," attach the statement required by General Instruction T		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> . . . . .		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation. . . . .		
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV. . . . .		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . . . . .		X

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**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? . . . . .	13	X	
Website address ▶ HERBBLOCKFOUNDATION.ORG				
14	The books are in care of ▶ THE HERB BLOCK FOUNDATION Telephone no ▶ 202-223-8801			
	Located at ▶ 1730 M STREET, NW SUITE 901 WASHINGTON, DC ZIP+4 ▶ 20036			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here . . . . . and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶ 15			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .	16	X	
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ▶ SEE GENERAL EXPLANATION				

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required****File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . .	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . .	1b	X
Organizations relying on a current notice regarding disaster assistance check here . . . . . ▶ <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? . . . . .	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years ▶		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) . . . . .	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) . . . . .	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . .	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? . . . . .	4b	X

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No  
If "Yes" to 6b, file Form 8870**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 11		338,644.	0	0

**2** Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ATCH 12		738,509.

**Total** number of others receiving over \$50,000 for professional services . . . . . ▶**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments. See instructions.	
3 NONE	
<b>Total.</b> Add lines 1 through 3 . . . . . ▶	

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	46,492,008.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	1,849,701.
<b>c</b>	Fair market value of all other assets (see instructions)	<b>1c</b>	1,471,690.
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	49,813,399.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	49,813,399.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	<b>4</b>	747,201.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4.	<b>5</b>	49,066,198.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	2,453,310.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	2,453,310.
<b>2a</b>	Tax on investment income for 2013 from Part VI, line 5	<b>2a</b>	19,959.
<b>b</b>	Income tax for 2013 (This does not include the tax from Part VI)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	19,959.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1.	<b>3</b>	2,433,351.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	2,433,351.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	<b>7</b>	2,433,351.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	3,062,509.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	<b>4</b>	3,062,509.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	<b>5</b>	19,959.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4.	<b>6</b>	3,042,550.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7 . . . . .				2,433,351.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only . . . . .				
b Total for prior years 20 11, 20 10, 20 09 . . . . .				
3 Excess distributions carryover, if any, to 2013				
a From 2008 . . . . . 814,972.				
b From 2009 . . . . . 71,205.				
c From 2010 . . . . . 256,457.				
d From 2011 . . . . . 582,310.				
e From 2012 . . . . . 244,686.				
f Total of lines 3a through e . . . . .	1,969,630.			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 3,062,509.				
a Applied to 2012, but not more than line 2a . . . . .				
b Applied to undistributed income of prior years (Election required - see instructions) . . . . .				
c Treated as distributions out of corpus (Election required - see instructions) . . . . .				
d Applied to 2013 distributable amount . . . . .				2,433,351.
e Remaining amount distributed out of corpus . . . . .	629,158.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a) )				
6 Enter the net total of each column as indicated below:	2,598,788.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
d Subtract line 6c from line 6b Taxable amount - see instructions . . . . .				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instructions . . . . .				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 . . . . .				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) . . . . .				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) . . . . .	814,972.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a . . . . .	1,783,816.			
10 Analysis of line 9				
a Excess from 2009 . . . . . 71,205.				
b Excess from 2010 . . . . . 256,457.				
c Excess from 2011 . . . . . 582,310.				
d Excess from 2012 . . . . . 244,686.				
e Excess from 2013 . . . . . 629,158.				

NOT APPLICABLE

**b** Check box to indicate whether the foundation is a private operating foundation described in section

4942(1)(3) or		4942(1)(5)
---------------	--	------------

[illegible]

### 1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds if the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions. complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

**b** The form in which applications should be submitted and information and materials they should include

**c Any submission deadlines**

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i> SEE STATEMENT <b>14-27</b>				1,465,000.
<b>Total</b> .....			<b>3a</b>	1,465,000.
<b>b</b> <i>Approved for future payment</i>				
<b>Total</b> .....			<b>3b</b>	

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue						
a ATCH 13						29,700.
b						
c						
d						
e						
f						
g Fees and contracts from government agencies						
2 Membership dues and assessments . . . . .						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities . . . . .			14	559,599.		
5 Net rental income or (loss) from real estate						
a Debt-financed property . . . . .						
b Not debt-financed property . . . . .						
6 Net rental income or (loss) from personal property						
7 Other investment income . . . . .						
8 Gain or (loss) from sales of assets other than inventory			18	1,606,593.		
9 Net income or (loss) from special events . . .						
10 Gross profit or (loss) from sales of inventory . .						
11 Other revenue a						
b						
c						
d						
e						
12 Subtotal. Add columns (b), (d), and (e) . . . .				2,166,192.		29,700.
13 Total. Add line 12, columns (b), (d), and (e) . .						2,195,892.

(See worksheet in line 13 instructions to verify calculations )

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

**Part XVII** Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?   |       | Yes | No |
|---|-------|-----|----|
| <b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of  |       |     |    |
| (1) Cash  | 1a(1) |     | X  |
| (2) Other assets  | 1a(2) |     | X  |
| <b>b</b> Other transactions   |       |     |    |
| (1) Sales of assets to a noncharitable exempt organization  | 1b(1) |     | X  |
| (2) Purchases of assets from a noncharitable exempt organization  | 1b(2) |     | X  |
| (3) Rental of facilities, equipment, or other assets  | 1b(3) |     | X  |
| (4) Reimbursement arrangements  | 1b(4) |     | X  |
| (5) Loans or loan guarantees  | 1b(5) |     | X  |
| (6) Performance of services or membership or fundraising solicitations  | 1b(6) |     | X  |
| <b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees   | 1c    |     | X  |
| <b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |       |     |    |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . . ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

1/12/15  
Date

► President/CEO  
Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

**Paid  
Preparer  
Use Only**

Print/Type preparer's name

MICHAEL S. OLSEN

Preparer's signature

He - or

Date
------

1-875

Check ☐ self-employed

PTIN
------

P00889622

Firm's name ► CRAMER &amp; OLER, LLC

Firm's EIN ▶ 52-1792567

Firm's address ► 6106 MACARTHUR BOULEVARD, SUITE 108

Phone no 301-320-0100

BETHESDA, MD

20816

Form **990-PF** (2013)

**FORM 990-PF - PART IV**  
**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS					273,926.	
1,754,601.		STATE ST NON-LEND GOVT CR PROPERTY TYPE: SECURITIES 1,602,903.				P	151,698.	
210,399.		STATE ST S&P 500 TOB PROPERTY TYPE: SECURITIES 124,928.				P	85,471.	
3,422,084.		WELLINGTON STRAT REAL ASSET PROPERTY TYPE: SECURITIES 2,743,458.				P	678,626.	
700,000.		DELAWARE PROPERTY TYPE: SECURITIES 1,208,846.				P	-508,846.	
3,457,859.		LONLEAF PROPERTY TYPE: SECURITIES 2,880,555.				P	577,304.	
300,000.		VANGUARD EMERG MKTS PROPERTY TYPE: SECURITIES 328,383.				P	-28,383.	
296,440.		1607 CAP PTNRS PROPERTY TYPE: SECURITIES				P	296,440.	
250,000.		BRIDGEWAY PROPERTY TYPE: SECURITIES 169,643.				P	80,357.	
TOTAL GAIN (LOSS) .....							<u>1,606,593.</u>	

FEDERAL CAPITAL GAIN DIVIDENDS

## 15% RATE CAPITAL GAIN DIVIDENDS

LONGBLEAF

80,528.

VANGUARD ST INV GRADE

8,160.

T ROWE PRICE

185,238.

TOTAL 15% RATE CAPITAL GAIN DIVIDENDS

273,926.

TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS

273,926.



FORM 990PF - GENERAL EXPLANATION ATTACHMENT

INVESTMENTS IN FOREIGN COUNTRIES  
INVESTMENTS IN FOREIGN COUNTRIES

THE FOUNDATION INVESTS IN VARIOUS FUNDS WHICH HOLD INVESTMENTS IN VARIOUS  
COUNTRIES.

ATTACHMENT 1FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
DELAWARE	120,339.	120,339.
WELLINGTON	10,506.	10,506.
LONGLEAF	6,741.	6,741.
VANGUARD	146,757.	146,757.
1607 CAPITAL	130,209.	130,209.
T ROWE PRICE	12,653.	12,653.
BRIDGEWAY	79,057.	79,057.
NORTHERN TRUST	18,711.	18,711.
LAZARD	34,626.	34,626.
TOTAL	<u>559,599.</u>	<u>559,599.</u>

ATTACHMENT 2FORM 990PF, PART I - OTHER INCOME

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
CARTOON REPRINT SALES	23,475.
ROYALTIES-CARTOONS	94.
INCOME FROM BOOKS	320.
INCOME FROM VIDEO	5,811.
TOTALS	<u>29,700.</u>

ATTACHMENT 3FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>CHARITABLE PURPOSES</u>
INVESTMENT MANAGEMENT FEES	164,782.	164,782.	
PAYROLL FEES	4,954.		4,954.
COMPUTER CONSULTANTS	7,998.		7,998.
SCHOLARSHIP ADMIN	50,657.		50,657.
OTHER CONSULTANTS	126,333.		126,333.
TOTALS	<u>354,724.</u>	<u>164,782.</u>	<u>189,942.</u>

ATTACHMENT 4

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	CHARITABLE PURPOSES
PAYROLL	28,899.	28,899.
REAL ESTATE	4,803.	4,803.
OTHER	284.	284.
EXCISE	47,654.	
TOTALS	81,640.	33,986.

ATTACHMENT 5FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
BANK FEES	546.		15,336.
DUES & SUBSCRIPTIONS	15,336.		10,371.
INSURANCE	10,371.		24,315.
AWARDS & PRIZES	24,315.		12,852.
OFFICE & ADMIN EXPS	12,852.		108,756.
MEALS & ENTERTAINMENT	108,756.		35,720.
MARKETING/ADVERTISING	35,720.		592,000.
SCHOLARSHIPS	592,000.		
TOTALS	799,896.	546.	799,350.

ATTACHMENT 6FORM 990PF, PART II - OTHER INVESTMENTS

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
STATE STREET TRUST CO	7,975,103.	6,943,657.	6,943,657.
WELLINGTON TRUST CO	3,250,822.		
LONGLEAF PARTNERS FUND	3,095,134.		
DELAWARE INV	4,691,968.	4,381,049.	4,381,049.
VANGUARD	6,003,086.	6,684,995.	6,684,995.
1607 CAPITAL	5,057,742.	4,844,351.	4,844,351.
T ROWE PRICE	2,328,132.	2,954,545.	2,954,545.
BRIDGEWAY FUNDS	3,832,306.	4,347,865.	4,347,865.
NORTHERN TRUST	1,389,155.	1,503,722.	1,503,722.
FORESTER DIV	13,146,041.	14,098,147.	14,098,147.
CARAVEL	790,583.	1,143,785.	1,143,785.
LAZARD FUNDS		2,659,052.	2,659,052.
TOTALS	<u>51,560,072.</u>	<u>49,561,168.</u>	<u>49,561,168.</u>

LAND, BUILDINGS, EQUIPMENT NOT HELD FOR INVESTMENTATTACHMENT 7

## FIXED ASSET DETAIL      ACCUMULATED DEPRECIATION DETAIL

ASSET DESCRIPTION	METHOD/ CLASS	FIXED ASSET DETAIL				ACCUMULATED DEPRECIATION DETAIL			
		BEGINNING BALANCE	ADDITIONS	DISPOSALS	ENDING BALANCE	BEGINNING BALANCE	ADDITIONS	DISPOSALS	ENDING BALANCE
FURNITURE & FIXTS	SL	6,387.			6,387.	6,387.			6,387.
CANNON COPIER	SL	700.		700.		700.		700.	
CONDOMINIUM	SL	330,000.			330,000.	88,687	8,250.		96,937.
FURNITURE & FIXTS	SL	38,992.			38,992.	38,992.			38,992.
CONDO-TRANE RTU	SL	9,602.			9,602.	6,320.	960		7,280.
DELL COMPUTER	SL	1,147.		1,147.		1,147.		1,147.	
2 DELL COMPUTERS	SL	3,165.		3,165.		3,165.		3,165.	
COMPUTER	SL	1,880.		1,880.		1,880.		1,880.	
DELL COMP & EQUIP	SL	3,472.		3,472.		3,472.		3,472.	
SERVER	SL	756.		756.		755.	1.	756.	
MICROEDGE SOFTWARE	SL	2,241.		2,241.		2,241.		2,241.	
TRAV EXHIBIT SET 1	SL	46,638.			46,638.	46,638.			46,638.
TRAV EXHIBIT 2-4	SL	76,708.			76,708.	76,708.			76,708.
VIDEO	SL	198,705.			198,705.	79,484.	19,871.		99,355.
WEBSITE	SL	35,800.			35,800.	21,480.	7,160.		28,640.
TRAV EXHIBIT SET 5	SL	58,495.			58,495.	51,995.	6,500.		58,495.
TV & BLU RAY	SL	1,001.			1,001.	95.	143.		238.
DOCUMENTARY FILM	SL	1,000,000.			1,000,000.	20,833.	50,000.		70,833.

ATTACHMENT 7



LAND, BUILDINGS, EQUIPMENT NOT HELD FOR INVESTMENTATTACHMENT 7 (CONT'D)

## FIXED ASSET DETAIL      ACCUMULATED DEPRECIATION DETAIL

ASSET DESCRIPTION	METHOD/ CLASS	FIXED ASSET DETAIL			ACCUMULATED DEPRECIATION DETAIL		
		BEGINNING BALANCE	ADDITIONS	DISPOSALS	ENDING BALANCE	ADDITIONS	ENDING BALANCE
DVD PROD-EXHIBITS	SL	221,649.			221,649.	22,165	33,247.
3 COMPUTERS & SFTW	SL		2,921.		2,921.	292.	292.
GIFTS ONLINE SETU	SL		4,000.		4,000.	286.	286.
TOTALS		<u>2,037,338.</u>			<u>2,030,898.</u>		<u>564,328.</u>

ATTACHMENT 8FORM 990PF, PART II - OTHER ASSETS

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
SECURITY DEPOSIT	5,120.	5,120.	5,120.
VIDEO PRODUCTION, NET	119,221.	99,350.	99,350.
DOCUMENTARY FILM, NET	979,167.	929,167.	929,167.
WEBSITE, NET	14,320.	7,160.	7,160.
DVD PRODUCTION, NET	210,567.	188,402.	188,402.
TOTALS	<u>1,328,395.</u>	<u>1,229,199.</u>	<u>1,229,199.</u>

ATTACHMENT 9FORM 990PF, PART II - OTHER LIABILITIES

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>
IRS REFUNDS RECEIVED IN ERROR		3,654.
TOTALS		<u>3,654.</u>

ATTACHMENT 10FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
UNREALIZED GAIN ON INVESTMENTS	2,565,653.
TOTAL	<u>2,565,653.</u>

## THE HERB BLOCK FOUNDATION

26-0008276

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 11

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS		EXPENSE ACCT AND OTHER ALLOWANCES
			TO EMPLOYEE BENEFIT PLANS		

JEAN J. RICKARD 1730 M STREET, NW 901 WASHINGTON, DC 20036	EXEC DIR EMERITA & VP 40.00	106,785.	0	0	0
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ROBIN MESZOLY 1730 M STREET, NW 901 WASHINGTON, DC 20036	TREASURER 1.00	0	0	0	0
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MARCELA BRANE 1730 M STREET, NW 901 WASHINGTON, DC 20036	PRESIDENT 40.00	118,989.	0	0	0
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SARAH ARMSTRONG ALEX 1730 M STREET, NW 901 WASHINGTON, DC 20036	EXEC DIRECTOR 40.00	112,870.	0	0	0
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ATHELIA KNIGHT 1730 M STREET, NW 901 WASHINGTON, DC 20036	CHAIRMAN OF THE BOARD 1.00	0	0	0	0
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ATTACHMENT 11

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 11 (CONT'D)

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
ROBERT ASHER 1730 M STREET, NW 901 WASHINGTON, DC 20036	DIRECTOR 1.00	0	0	0
JANE ASHER 1730 M STREET, NW 901 WASHINGTON, DC 20036	DIRECTOR 1.00	0	0	0
JILL HAMMER STANLEY 1730 M STREET, NW 901 WASHINGTON, DC 20036	DIRECTOR 1.00	0	0	0
DONNA CANZANO MCNULTY 1730 M STREET, NW 901 WASHINGTON, DC 20036	DIRECTOR 1.00	0	0	0
LAURIE STRAYER 1730 M STREET, NW 901 WASHINGTON, DC 20036	DIRECTOR 1.00	0	0	0

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 11 (CONT'D)

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS		EXPENSE ACCT AND OTHER ALLOWANCES
			TO EMPLOYEE BENEFIT PLANS		
ROGER WILKINS 1730 M STREET, NW 901 WASHINGTON, DC 20036	DIRECTOR 1.00	0	0	0	0
CLARENCE PAGE 1730 M STREET, NW 901 WASHINGTON, DC 20036	DIRECTOR 1.00	0	0	0	0
LAURA HUTCHISON 1730 M STREET, NW 901 WASHINGTON, DC 20036	DIRECTOR 1.00	0	0	0	0
RAYMOND BONIESKIE 1730 M STREET, NW 901 WASHINGTON, DC 20036	DIRECTOR 1.00	0	0	0	0
LYNDA BONIESKIE 1730 M STREET, NW 901 WASHINGTON, DC 20036	SECRETARY 1.00	0	0	0	0
GRAND TOTALS		338,644.	0	0	0

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALSATTACHMENT 12

<u>NAME AND ADDRESS</u>	<u>TYPE OF SERVICE</u>	<u>COMPENSATION</u>
CAMBRIDGE ASSOCIATES LLC PO BOX 83232 CHICAGO, IL 60691-0232 INVESTMENT MANAGER	INVESTMENT MGR	96,586.
INTERNATIONAL SCHOLARSHIP 1321 MURFREESBORO DR #800 NASHVILLE, TN 37217 PROCESS SCHOLARSHIPS - ABOVE AMOUNT INCLUDES SCHOLARSHIP FUNDS	PROCESS SCHOLARSHIPS	641,923.
TOTAL COMPENSATION		<u>738,509.</u>



FORM 990-PF, PART XVI-A - ANALYSIS OF PROGRAM SERVICE REVENUE

ATTACHMENT 13

DESCRIPTION	BUSINESS CODE	AMOUNT	EXCLUSION CODE	AMOUNT	RELATED OR EXEMPT FUNCTION INCOME
CARTOON REPRINT SALES					23,475.
ROYALTIES & SALES OF BOOKS, VIDEOS					6,225.
TOTALS				29,700.	

# Grants

Approved 10/01/2013 through 09/30/2014

11/10/2014

approved to  
# 5100

Organization	Project Title	Paid Amount
A New Way of Life Re-Entry Project PO Box 875288 Los Angeles, CA 90087	general operating	\$15,000 00 ✓
A Wider Circle 4808 Moorland Ln. Suite 802 Bethesda, MD 20814	discretionary 2014 Jane Asher	\$5,000.00 ✓
A M E. Capital Endowment Trust 1518 M Street, NW Washington, DC 20005-1771	discretionary 2014 Athelia Knight	\$5,000 00 ✓
Academy of Hope 601 Edgewood Street, NE, Suite 25 Washington, DC 20017	general operating support	\$15,000.00 ✓
Africa America Institute 420 Lexington Avenue Suite 1706 New York, NY 10170	discretionary 2014 Roger Wilkins	\$5,000 00 ✓
America's Second Harvest of the Big Bend 110 Four Points Way Tallahassee, FL 32305	discretionary 2014 donna mcnulty	\$2,500 00 ✓
American Cancer Society 7500 Greenway Center Drive Suite 300 Greenbelt, MD 20770	discretionary fund for Ray Bonieskie	\$3,000.00 ✓
American Civil Liberties Union Foundation 125 Broad Street, 18th floor New York, NY 10004	campaign to end the use of religion to discriminate.	\$20,000.00 ✓
American Foundation for Suicide Prevention 120 Wall Street 29th Floor New York, NY 10005	Discretionary Fund 2014 Lynda Bonieskie	\$1,000 00 ✓
American Red Cross P.O. Box 4002018 Des Moines, IA 50340-2018	Discretionary Fund 2014 Jean Rickard	\$1,000 00 ✓

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Organization	Project Title	Paid Amount
American Red Cross P.O. Box 4002018 Des Moines, IA 50340-2018	Emergency Fund 2014 - Pacific Typhoon	\$25,000.00 ✓
Americans United for Separation of Church and State 1301 K Street NW Suite 850, East Tower Washington, DC 20005	general operating	\$15,000.00 ✓
Arkansas Public Policy Panel 1308 West Second Street Little Rock, AK 72201	general operating support	\$15,000.00 ✓
Association of American Editorial Cartoonists 3899 N. Front Street Harrisburg, PA 17110	Satire Fest	\$15,000.00 ✓
Avalon Theatre 5612 Connecticut Avenue NW Washington, DC 20015	discretionary 2014 Sarah Alex	\$2,500.00 ✓
Barboursville Ruritians 5259 Community Center Road Barboursville, VA 22923	Discretionary 2014 Ray Bonieskie	\$500.00 ✓
Beacon House PO Box 29629 601 Edgewood Street, NE Suite 15 Washington, DC 20017	general operating support	\$10,000.00 ✓
Bellevue/NYU Program for Survivors of Torture NYU Office of Development One Park Avenue, 17th Floor New York, NY 10016	Advocating Against Torture The Clinician's Voice initiative	\$15,000.00
Capital Area Food Bank 4900 Puerto Rico Avenue NE Washington, DC 20017	discretionary 2014 Jean Rickard	\$1,500.00 ✓
Capital Hospice 2900 Telestar Court Falls Church, VA 22042	discretionary 2014 Jean rickard	\$500.00 ✓
Capital Partners for Education 1413 K Street, NW 2nd Floor Washington, DC 20005	general operating	\$15,000.00 ✓
CARE USA PO Box 7039 Merrifield, VA 22116	Sarah Alex Discretionary 2014	\$5,000.00 ✓

Organization	Project Title	Paid Amount
Cartoonists Rights Network International No. 7272 Fairfax Station, VA 22039-7272	Discretionary 2014	\$5,000 00 ✓
CASA of Maryland, Inc 8151 15th Avenue Hyattsville, MD 20783	immigrants rights education project in Northern Virginia	\$25,000.00 ✓
Center for Community Alternatives 25 Chapel Street 7th Floor Brooklyn, NY 11201	Expanding Access to Higher Education campaign	\$10,000.00 ✓
Center for Constitutional Rights 666 Broadway, 7th Floor New York, NY 10012	general operating	\$25,000 00 ✓
Center for Democracy and Technology 1634 I Street NW Suite 1100 Washington, DC 20006 Washington, DC 20006	Digital Fourth Amendment Project	\$15,000 00 ✓
Children's Home Society of Florida North Central Division 1801 Miccosukee Commons Drive Tallahassee, FL 32308	discretionary 2014 donna mcnulty	\$1,000.00 ✓
Children's Rights 330 7th Avenue 4th Floor New York, NY 10001	general operating support	\$20,000.00 ✓
Chinese Children Adoption International Headquarters/Service Center 6920 South Holly Circle Centennial, CO 80112	discretionary 2014 donna mcnulty	\$1,000.00 ✓
City Year Washington DC 1875 Connecticut Ave NW 11th Floor, Suite 1130 Washington, DC 20009	DC Whole School, Whole Child program	\$20,000.00 ✓
College Tracks 5126 Manning Drive Bethesda, MD 20814	general operating support	\$15,000 00 ✓
Committee to Protect Journalists 330 Seventh Avenue, 11th floor New York, NY 10001	general operating	\$20,000.00 ✓

Organization	Project Title	Paid Amount
Committee to Protect Journalists 330 Seventh Avenue, 11th floor New York, NY 10001	Discretionary grant for Clarence Page	\$1,500.00 ✓
Concerns of Police Survivors PO Box 3199 3096 Old South 5 Camdenton, MO 65020	Discretionary grant for Ray Bonieskie	\$3,500.00 ✓
Council for Court Excellence 1111 14th Street, NW Suite 500 Washington, DC 20005	general operating	\$10,000.00 ✓
Court Appointed Special Advocates (CASA) Program of Montgomery County 1010 Grandin Avenue Room B-3 Rockville, MD 20851	general operating	\$5,000.00 ✓
Crittenton Services of Greater Washington 815 Silver Spring Avenue Silver Spring, MD 20910	general operating support	\$10,000.00 ✓
Cystic Fibrosis Foundation 6939 Arlington Road Suite B Bethesda, MD 20814	Discretionary 2014 Robin Meszoly	\$10,000.00 ✓
Cystic Fibrosis Foundation 6939 Arlington Road Suite B Bethesda, MD 20814	Discretionary 2014 Lynda Bonieskie	\$2,000.00 ✓
Cystic Fibrosis Foundation 6939 Arlington Road Suite B Bethesda, MD 20814	discretionary 2014 jill stanley	\$3,000.00 ✓
Cystic Fibrosis Foundation 6939 Arlington Road Suite B Bethesda, MD 20814	discretionary 2014 sarah alex	\$500.00 ✓
D.C. Central Kitchen 425 Second Street, NW Washington, DC 20001	Culinary Job Training program	\$15,000.00 ✓

Organization	Project Title	Paid Amount
DC Appleseed Center for Law and Justice, Inc. 1111 14th Street, NW Suite 510 Washington, DC 20005	DC Voting Rights	\$15,000 00 ✓
DC SCORES 1224 M Street, NW Suite 200 Washington, DC 20005	general operating support	\$15,000 00 ✓
DC Volunteer Lawyers Project 5335 Wisconsin Avenue NW Suite 440 Washington, DC 20015	Domestic Violence Program	\$15,000 00 ✓
DC Vote 1100 H Street, NW Suite M-100 Washington, DC 20005	general operating	\$10,000 00 ✓
Democracy North Carolina 1821 Green Street Durham, NC 27705	Grassroots Voter Protection Project	\$15,000 00 ✓
Disability Rights Advocates 2001 Center Street Fourth Floor Berkeley, CA 94704-1204	voting rights project and disaster preparedness plans project	\$10,000.00 ✓
Doctors without Borders 333 Seventh Avenue 2nd Floor New York, NY 10001-5004	Discretionary 2014 Donna McNulty	\$3,000 00 ✓
Doctors without Borders 333 Seventh Avenue 2nd Floor New York, NY 10001-5004	discretionary 2014 Laurie Strayer	\$1,000.00 ✓
Doctors without Borders 333 Seventh Avenue 2nd Floor New York, NY 10001-5004	2014 Emergency fund for Ebola Crisis	\$10,000 00 ✓
Donors Choose 213 West 35th Street 2nd Floor East New York, NY 10001	discretionary 2014 Laurie Strayer	\$3,000.00 ✓
DREDF 3075 Adeline Street Suite 210 Berkeley, CA 94703	Foster Youth Resources for Education	\$15,000 00 ✓

Organization	Project Title	Paid Amount
Drug Policy Alliance 131 West 33rd Street, 15th Floor New York, NY 10001	general operating	\$20,000.00 ✓
ECHO Tallahassee 702 West Madison Street Tallahassee, FL 32304	discretionary 2014 Donna McNulty	\$2,500.00 ✓
Edu-Futuro Syphax Education Center 2110 Washington Blvd, 2nd Floor Arlington, VA 22204	Emerging Leaders Program	\$10,000.00 ✓
Empower DC 1419 V Street, NW Washington, DC 20009	Public Housing Project	\$10,000.00 ✓
Estella's Brilliant Bus 6645 Traveler Road West Palm Beach, FL 33411	Discretionary grant for Jane Ashet	\$5,000.00 ✓
Every Child Matters Education Fund 1023 15th Street NW, Suite 401 Washington, DC 20005	Strong Kids, Strong New Hampshire	\$15,000.00 ✓
Ex-Prisoners and Prisoners Organizing for Community Advancement 4 King Street Worcester, MA 01610	general operating support	\$10,000.00 ✓
Fair Chance 2001 S Street, NW 3rd Floor Washington, DC 20009	general operating	\$15,000.00 ✓
FAIR Elections Legal Network/ New Venture Fund 1825 K Street, NW Suite 450 Washington, DC 20006	Campus Vote Project	\$10,000.00 ✓
Family Equality Council P O. Box 206 Boston, MA 02133	Outspoken Generation program	\$10,000.00
FAMM Foundation 1100 H Street NW Suite 1000 Washington, DC 20005	general operating support	\$15,000.00 ✓
Feed the Children PO Box 36 Oklahoma City, OK 73101-0036	discretionary 2014 Jean Rickard	\$500.00 ✓

Organization	Project Title	Paid Amount
First Star 901 K Street, NW Suite 700 Washington, DC 20001	Greater WASHINGTON Academy for Foster Youth	\$10,000.00 ✓
Free Minds Book Club & Writing Workshop 2201 P Street, NW Washington, DC 20037	general operating support	\$20,000.00 ✓
Friends of Conservation 700 Commerce Drive Suite 500 Oak Brook, IL 60523	discretionary 2014 Jill Stanley	\$4,000.00 ✓
Friends of Guest House 1 East Luray Avenue Alexandria, VA 22301	general operating support	\$10,000.00 ✓
Friendship Place 4713 Wisconsin Avenue NW Washington, DC 20016	AimHire	\$15,000.00 ✓
Gandhi Brigade PO Box 7381 Silver Spring, MD 20907	general operating	\$10,000.00 ✓
Generation Citizen 175 Varick St, 5th Floor New York, NY 10014	general operating support	\$15,000.00 ✓
Government Accountability Project (GAP) 1612 K Street, NW Suite 1100 Washington, DC 20006	general operating	\$15,000.00 ✓
Greater Boston Legal Services 197 Friend Street Boston, MA 02114	refugees and Immigrants Protection Project	\$15,000.00 ✓
Higher Achievement Program 317 8th Street, NE Washington, DC 20002-6107	general operating	\$15,000.00 ✓
Homeless Children's Playtime Project 1525 Newton Street NW Washington, DC 20010	Teen Program	\$10,000.00 ✓
Hope for Children U.S. 5801 Searl terrace Bethesda, MD 20816	discretionary fund 2014 bob asher	\$6,000.00 ✓



Organization	Project Title	Paid Amount
Horton's Kids 110 Maryland Avenue, SE Suite 207 Washington, DC 20002	general operating support for older youth	\$15,000.00 ✓
House of Ruth 5 Thomas Circle, NW Washington, DC 20005	Discretionary Fund 2014 Jean Rickard	\$500.00 ✓
House of Ruth 5 Thomas Circle, NW Washington, DC 20005	discretionary 2014 Jill Stanley	\$1,000.00 ✓
Howard County Food Bank c/o Howard County Community Action Council 6751 Columbia Gateway Drive Columbia, MD 21046	discretionary 2014 Lynda Bonieskie	\$5,000.00 ✓
Johns Hopkins University Neurology Center 100 North Charles Street Suite 429A Baltimore, MD 21201	Discretionary Fund 2014 Ray Bonieskie	\$1,000.00 ✓
Just Neighbors Immigrant Ministry, Inc 5827 Columbia Pike, Suite 320 Falls Church, VA 22041	general operating	\$10,000.00 ✓
Kids In Need of Defense (KIND) 1300 L Street NW Suite 1100 Washington, DC 20005	discretionary 2014 Laurie Strayer	\$2,000.00 ✓
Kids In Need of Defense (KIND) 1300 L Street NW Suite 1100 Washington, DC 20005	Emergency Fund 2014 - unaccompanied children/rocket docketts	\$15,000.00 ✓
Las Americas 1500 E Yandell Dr. El Paso, TX 79902	general operating support	\$15,000.00 ✓
Latino Union of Chicago 3416 W Bryn Mawr Ave. 60659, IL 60659	Illinois Domestic Worker Bill of Rights	\$15,000.00 ✓
Liberty's Promise 2900A Jefferson Davis Hwy. Alexandria, VA 22305-3023	general operating support	\$15,000.00 ✓

Organization	Project Title	Paid Amount
LIFT 1620 I Street NW Suite 820 Washington, DC 20006	Job Skills and Job Placement Program	\$10,000.00 ✓
Literacy Council of Montgomery County 21 Maryland Avenue Suite 320 Rockville, MD 20850	General Operating	\$10,000.00 ✓
Literacy Council of Northern Virginia 2855 Annandale Road Falls Church, VA 22042	general operating	\$10,000.00 ✓
Live It Learn It 735 8th Street, SE, Suite 300 Washington, DC 20003	general operating support	\$15,000.00 ✓
Living Classrooms of the National Capital Region 515 M Street, SE Building 74 Suite 222 Washington, DC 20003	Fresh Start program	\$20,000.00 ✓
Loudoun Interfaith Relief 750 Miller Drive Suite A-1 Leesburg, VA 20175	discretionary 2014 Jean Rickard	\$1,000.00 ✓
Make A Wish Foundation Gift Processing center PO Box 97104 Washington, DC 20090-7104	discretionary 2014 jean rickard	\$500.00 ✓
Martha's Table 2114 14th Street, NW Washington, DC 20009	Honorarium for Lecture 2014	\$20,000.00 ✓
Miriam's Kitchen 2401 Virginia Avenue, NW Washington, DC 20037	Case Management Program	\$7,500.00 ✓
NAACP Legal Defense Fund 40 Rector Street 5th Floor New York, NY 10006	Discretionary 2014 Roger Wilkins	\$5,000.00 ✓
National Center for Youth Law 405 14th Street 15th Floor Oakland, CA 94612	general operating support	\$15,000.00 ✓

Organization	Project Title	Paid Amount
National Coalition Against Censorship 19 Fulton Street, Suite 407 New York, NY 10038	Youth Free Expression Project and Arts Advocacy Project	\$10,000.00 ✓
National Coalition to Abolish the Death Penalty 1620 L Street, NW Suite 250 Washington, DC 20036	Civic Engagement Initiative	\$10,000.00 ✓
National Juvenile Justice Network 1319 F Street NW Suite 402 Washington, DC 20004	Youth Justice Leadership Institute	\$15,000.00 ✓
National Women's Health Network 1413 K St, NW Suite 400 Washington, DC 20005	Raising Women's Voices for health Care We Need (RWV)	\$25,000.00 ✓
New Futures 805 15th Street, NW Suite 100 Washington, DC 20005	Career Education Workshops and Career Navigator	\$15,000.00 ✓
New Leaders 1003 K Street, NW 5th Floor Washington, DC 20001	general operating	\$15,000.00 ✓
Norfolk State University Dr. Carl Haywood Norfolk State University 700 Park Avenue Norfolk, VA 23504	discretionary 2014 athelia knight	\$1,000.00
Northern Virginia Family Service 10455 White Granite Drive Suite 100 Oakton, VA 22124	Training Futures	\$15,000.00
Ohio University Office of Annual Giving PO Box 869 Athens, OH 45701	Clarence Page discretionary 2014	\$5,000.00
One World Education 1800 Kenyon Street, NW Washington, DC 20010	general operating support	\$15,000.00
Operation Seas the Day, Inc PO Box 811 Bethany Beach, DE 19930	discretionary 2014 Ray Bonieskie	\$1,000.00

Organization	Project Title	Paid Amount
Operation Seas the Day, Inc PO Box 811 Bethany Beach, DE 19930	discretionary 2014 Jean Rickard	\$1,000.00
Our Daily Bread 4080 Chain Bridge Road Fairfax, VA 22030	Discretionary 2014 Jean Rickard	\$0 00
Our Daily Bread 4080 Chain Bridge Road Fairfax, VA 22030	discretionary 2014 Jean Rickard	\$1,500 00
Pathways to Housing DC 101 Q Street, NE Suite G Washington, DC 20002	Supported Employment program	\$10,000 00
Playworks DC 600 Pennsylvania Ave, SE Suite 100 Washington, DC 20003	general operating	\$7,500.00
Por Cristo c/o Thomas Hougen Virginia Hospital Center 1625 North George Mason Drive Suite 405 Arlington, VA 22205	Discretionary 2014 Sarah Alex	\$1,000 00
Princeton University Alumni and Donor Records PO Box 5357 Princeton, NJ 08543-5357	Athelia Knight Discretionary 2014	\$1,000 00
Project Mercy 7011 Ardmore Avenue Fort Wayne, IN 46809	discretionary 2014 bob asher	\$4,000.00
Project Vote 805 15th Street, NW Suite #250 Washington, DC 20005	general operating support	\$15,000 00
Public Citizen Foundation, Inc 1600 20th Street NW Washington, DC 20009	Big Money campaign	\$15,000.00
Public Allies Washington, DC 1029 Vermont Avenue NW Suite 1000 Washington, DC 20005	DC Leadership Development Curriculum	\$15,000 00
Reading Partners 600 New Hampshire Ave , NW Washington, DC 20037	general operating	\$15,000.00

Organization	Project Title	Paid Amount
Ronald McDonald House of Northern Virginia 3312 Gallows Road Falls Church, VA 22042	discretionary 2014 Jean Rickard	\$500.00
SCAN of Northern Virginia 1705 Fern Street 2nd Floor Alexandria, VA 22302	Parent Education	\$15,000.00
Sibley Memorial Hospital Foundation 5225 Loughboro Road NW Washington, DC 20016	discretionary 2014 sarah alex	\$1,000.00
SOME 71 O Street, NW Washington, DC 20001	discretionary 2014 Jean Rickard	\$1,500.00
Southern Center for Human Rights 83 Poplar Street, NW Atlanta, GA 30303-2122	general operating	\$20,000.00
Street Sense 1317 G Street, NW Washington, DC 20005	discretionary 2014 Jill Stanley	\$1,000.00
StreetWise Partners 1615 L Street, NW 13th Floor Washington, DC 20036	general operating	\$15,000.00
Student Press Law Center 1101 Wilson Blvd. Suite 1100 Arlington, VA 22209	discretionary 2014 Laura Hutchison	\$10,000.00
Tahirih Justice Center 6402 Arlington Blvd. Suite 300 Falls Church, VA 22042	General Operating Expenses	\$20,000.00
Teens With A Purpose 700 E Olney Road Norfolk, VA 23504	discretionary 2014 Athelia Knight	\$2,000.00
The Art of Yoga Project 555 Bryant Street #232 Palo Alto, CA 94301-1704	discretionary 2014 Laurie Strayer	\$2,000.00

Organization	Project Title	Paid Amount
<del>The Campaign for the Fair Sentencing of Youth</del> 1319 F St NW Suite 303 Washington, DC 20004	discretionary 2014 Marcela Brane	\$4,000.00 ✓
The Center for Victims of Torture 649 Dayton Avenue St. Paul, MN 55104	public policy and advocacy work	\$15,000.00
The Constitution Project 1200 18th Street, NW Suite 1000 Washington, DC 20036	general operating	\$15,000.00
The Foundation Schools 6000 Executive Blvd. Suite 605 Rockville, MD 20852	Foundation Links	\$10,000.00
The Gridiron Club and Foundation 529 14th Street NW 976 National Press Building Washington, DC 20045	Discretionary 2014 Clarence Page	\$2,500.00
The Patricia M Sitar Center for the Arts 1700 Kalorama Road, NW Suite 101 Washington, DC 20009	Arts for Teens Initiative	\$10,000.00
The Sterling Playmakers P O. Box 1611 Sterling, VA 20167	Discretionary Fund 2014 Ray Bomieskie	\$1,000.00
Transitional Housing Corporation 5101 16th Street, NW Washington, DC 20011	general operating support	\$15,000.00
Turning the Page 1625 K Street NW, Suite 102 Washington, DC 20036	general operating support	\$10,000.00
VERA Institute of Justice 233 Broadway 12th floor New York, NY 10279	Common Justice	\$10,000.00
Violence Policy Center 1730 Rhode Island Avenue Suite 1014 Washington, DC 20036	general operating	\$15,000.00

Organization	Project Title	Paid Amount
Washington Association of Black Journalists PO Box 77130 Washington, DC 20013	discretionary fund 2014 Athelia Knight	\$1,000.00
Washington Tennis & Education Foundation The William H.G Fitzgerald Tennis Center 16th and Kennedy Streets, NW Washington, DC 20011	Center of Excellence, new East Capitol Campus	\$15,000.00
Wilderness Leadership and Learning 1758 Park Road, NW Washington, DC 20010-2105	general operating support for the youth leadership programming	\$10,000 00
Witness to Innocence 1501 Cherry Street Philadelphia, PA 19102	general operating	\$15,000.00
Women Deliver 588 Broadway Room 905 New York, NY 10012	Discretionary Fund 2013 Marci Brane	\$5,000 00
Wounded Warrior Project PO Box 758517 Topeka, KS 66675	discretionary 2014 Lynda Bonieskie	\$2,000.00
YWCA Tulsa 1503 South Denver Avenue Tulsa, OK 74119	Project Citizenship	\$10,000 00
<b>Grand Totals</b>		<b>\$1,465,000.00</b>