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Form **990-PF** 

### **Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052 2013

Der	nartment o	f the Treasury	Do not enter Social Security number		-					50	
		nue Service	Information about Form 990-PF and its se	parate instruction	ons is at wi	ww.irs.g	ov/forn	1990pf.	Open	to Public Inspe	ection
Fo	r cale	ndar year 201	13 or tax year beginning 10	/1/2013	, an	d endi	ng	9/30/2	2014		
Na	me of fo	undation				A Er	nployer	identification nui	mbei	Ť	
			DD FOR LIBRARY								
		•	oox number if mail is not delivered to street address)		Room/suite			25-6131			
		on, NA - PC				B Te	lephone	number (see instr	ructio	ns)	
Cit	ty or town	1	State	ZIP cod							
<u>Pit</u>	tsburgl	<b>1</b>	PA	15230	)-0185			(412) 234-	177	1	
Fo	reign cou	intry name	Foreign province/state/county	Foreign	postal code	C If	exempt	on application is p	endır	ng, check here	a ▶ 🗀
(2)											_
2 G	Check	all that apply	/ Initial return Initial return	of a former put	blic charit	y D 1.	Foreigi	n organizations, ch	eck h	nere	▶□
٠. ت			Final return Amended re	turn		,	Foreign	n organizations me	etina	the 85% test	
=			Address change Name chang	<sub>le</sub>		-	•	nere and attach co			` ▶□
	Check	type of orga	nization Section 501(c)(3) exempt pr	ivate foundation	n .	E If	private t	foundation status w	vas te	erminated und	ier
				able private for				7(b)(1)(A), check t			`▶□
<u> </u>						_					
' يىع			f all assets at J Accounting method	X Cash	Accrua	1		dation is in a 60-m			_
Z			Part II, col (c), Other (specify) 127,658 (Part I, column (d) must be	on oach hoose		- ur	ider sec	tion 507(b)(1)(B), c	check	here	▶ [
- -		5) ▶ \$		T Cash basis	<del>'</del>						<del></del>
COST SAME DATE	art I	•	Revenue and Expenses (The total of	(a) Revenue a	1 (b)	Net inves	tment	(c) Adjusted ne	<sub>et</sub>	(d) Disburse for charita	
Ĕ			olumns (b), (c), and (d) may not necessarily	expenses pe	r   '~'	ıncome		income	``	purpose	
₹		equal the amo	ounts in column (a) (see instructions) )	books						(cash basis	
<b>S</b> )	1	Contributions, of	gifts, grants, etc, received (attach schedule)			/m1	780				3. A
	2	Check ►X	If the foundation is not required to attach Sch. B.				, , %	- *	٧.	18. 7 18. 18. 18. 18. 18. 18. 18. 18. 18. 18.	346.44
	3	Interest on s	avings and temporary cash investments							200	<i></i>
	4	Dividends ar	nd interest from securities	3,	506		3,503			25 F (28%)	
	5a	Gross rents								1 1 3.56	27.1
	b	Net rental in	come or (loss)	yê <	p <sup>N</sup>		,	* *	۸.	i. Witti	
d)	6a		loss) from sale of assets not on line 10		035	. s		1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -	40.50	4000	
Ž	Ь	- '	ce for all assets on line 6a 17,580		. V 3	ARRES.	36 G	· L'S. Callenger		32 Million	
2្វារៈSevenue	7		net income (from Part IV, line 2)	7 h *			6,035		, e.c.,	* a ( )	
é	8		m capital gain		14.5	2 &^ . s	***** /	3, 10, 17		2.144	
<u> </u>	9	Income mod			, ,		~3,7,	· · · · · · · · · · · · · · · · · · ·		1945)*	
<u>C</u>	10a	Gross sales les	s returns and allowances	, ,	,			2x x 2x 2	4	Y MOTOR BY	
£.;	b	Less Cost o	f goods sold		\ , ,			N. 2 . 1 . 1 . 1 . 1	1. 4	1, 1, 10° ( ) ( ) ( )	
67	l c		or (loss) (attach schedule)	<u> </u>			- '		_		9.4
	11	-	e (attach schedule)								5 9 00 -
m	12		ines 1 through 11	0	541		9,538				
į-, —	13		on of officers, directors, trustees, etc	3,	63		38		-0		
S C	14	•	yee salaries and wages .		- 03		30		-		25
ें Inses	15					-		<del></del>			
Expe			ns, employee benefits								
$\vec{x}$	16a		attach schedule) ees (attach schedule)		-						
. e	b		ees (attach schedule) sional fees (attach sch <u>edule)</u>		<del></del>			<del></del> -	_		
÷	17				<del></del>			<del></del> -	$\dashv$		
Operating and Administrative	17	Interest	h schedule) see-instructions		060	_		<del></del>	_	<del></del>	
<u>:s</u>	18	Taxes (allac	n schedule) and denlette	<u>                                     </u>	068					##7 × ···	/ 3 10 3
÷	19		(attach schedule) and depletion (3)							. <b>(%)</b> (7)	<u>,</u> & * 1
둳	20	Occupancy			<del></del>						
₹	21	•	erences, and meetings	<del></del>	<del></del>				_		
Ĕ	22	Printing and		<u></u>			-	<del>- · </del>			
מ	23		ses (attact(schedule))	<b> </b>						<del></del> -	
<u></u>	24	•	ting and administrative expenses.		404						
rat		Add lines 13			131		38		_0		25
be	25		s, gifts, grants paid		627 📜			1. S.			9,627
<u> </u>			ses and disbursements. Add lines 24 and 2		758		38		0		9,652
	27	Subtract line	26 from line 12	187.	7.3 <sup>3</sup>			M		Su N.Y	
	a	Excess of reve	enue over expenses and disbursements	-1,	217 ^			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1/2	7 . 42 . 4 . 4 . 4 . 4 . 4 . 4 . 4 . 4 .	1
	b	Net investm	ent income (if negative, enter -0-)		ı		9,500	18 1	ž,		
	С	Adjusted ne	et income (if negative, enter -0-)		,				٦	ilas (* 12 a	350

For Paperwork Reduction Act Notice, see instructions.

O 990-PF (2013)

Investments—corporate stock (attach schedule)
Investments—corporate bonds (attach schedule)

Investments—mortgage loans

Land, buildings, and equipment basis

Grants pavable

Deferred revenue

Investments—other (attach schedule) .

Less accumulated depreciation (attach schedule) ►
Other assets (describe ►

Accounts payable and accrued expenses

instructions Also, see page 1, item I)

Investments—land, buildings, and equipment basis

Total assets (to be completed by all filers-see the

Mortgages and other notes payable (attach schedule)

Less accumulated depreciation (attach schedule) ▶

Loans from officers, directors, trustees, and other disqualified persons

11

12

13

14

15 16

17

18

19

20

21

Liabilities

HOUSTON WM B DECD FOR LIBRARY Form 990-PF (2013) 25-6131545 Page 2 Attached schedules and amounts in the description column Beginning of year End of year Part II **Balance Sheets** should be for end-of-year amounts only (See instructions ) (a) Book Value (b) Book Value (c) Fair Market Value Cash—non-interest-bearing 2 Savings and temporary cash investments 3,111 3,111 Accounts receivable ▶ 3 Less allowance for doubtful accounts Pledges receivable ▶ Saperar -Less allowance for doubtful accounts 5 Grants receivable Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) 7 Other notes and loans receivable (attach schedule) Less allowance for doubtful accounts Assets Inventories for sale or use Prepaid expenses and deferred charges Investments—U S and state government obligations (attach schedule) 10a

120,659

120,678

116,350

119,461

124,547

127,658

	22	Other liabilities (describe ► )			٦,		
	23	Total liabilities (add lines 17 through 22)	0		0		· •
ces		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.				,	, , ,
an	24	Unrestricted					
ala	25	Temporarily restricted			ヿ		·
e E	26	Permanently restricted			]		•
or Fund Balances		Foundations that do not follow SFAS 117, check here ► 🗓 and complete lines 27 through 31.					**
	27	Capital stock, trust principal, or current funds	120,678	119,46	1		
ets	28	Paid-in or capital surplus, or land, bldg , and equipment fund			7	•	(\$\frac{1}{2}\frac{1}{
SS	29	Retained earnings, accumulated income, endowment, or other funds			7	,	
Ä	30	Total net assets or fund balances (see instructions)	120,678	119,46	1	. ,	*** ; :
Net Assets	31	Total liabilities and net assets/fund balances (see			٦.	\$	·
_		instructions)	120,678	119,46	1	*	
Pa	rt III	Analysis of Changes in Net Assets or Fund Balances					
1	Total	net assets or fund balances at beginning of year—Part II, column (a	a), line 30 (must agree with				
	end-d	of-year figure reported on prior year's return)		_ 1			120,678
2	Enter	amount from Part I, line 27a		2			-1,217
3	Othe	r increases not included in line 2 (itemize)		3			
4	Add I	ines 1, 2, and 3		4			119,461
5		eases not included in line 2 (itemize)	•••••	5			
6	Total	net assets or fund balances at end of year (line 4 minus line 5)—Pa	irt II, column (b), line 30	6			119,461
					For	m <b>99</b>	<b>0-PF</b> (2013)

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the

Part VI instructions

Form 99	0-PF (2013) HOUSTON WM B DECD FOR LIBRARY				25-61	31545	ſ	age 4
Part	Excise Tax Based on Investment Income (Section 4940(a), 49	40(b),	4940(e), or 4948—	see i	nstructio	ns)		
1a			nter "N/A" on line 1	1				
	Date of ruling or determination letter (attach copy of letter if n			- [	<u> </u>	······································		
b	Domestic foundations that meet the section 4940(e) requirements in Pa	art V, c	heck	}	1		<u>190</u>	
	here  and enter 1% of Part I, line 27b  All others demands formulations actor 2% of line 27h. Example formulations actor 2% of line 27h.							
С	All other domestic foundations enter 2% of line 27b Exempt foreign org	janizai	ions enter 4% or	J				ļ
2	Part I, line 12, col (b) Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundation	anc only	( Others enter () \		2		0	
2 3	Add lines 1 and 2	יווט פוונ	y Others enter -0-)		3		190	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundation	ons onl	v Others enter -0-)		4		130	<del>                                     </del>
5	Tax based on investment income. Subtract line 4 from line 3 If zero		•		5		190	<del>                                     </del>
6	Credits/Payments		,	•				
а	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	59			,79 %	Y Kisa`i Labbata	
b	Exempt foreign organizations—tax withheld at source	6b				, \$40	3%	
С	Tax paid with application for extension of time to file (Form 8868)	6c			ļ.			
d	Backup withholding erroneously withheld	6d						
7	Total credits and payments Add lines 6a through 6d				7		59	
8	Enter any penalty for underpayment of estimated tax. Check here	ıf Forn	n 2220 is attached		8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount			<b>•</b>	9		131	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the	amou	1	<b>&gt;</b>	10		0	<del></del>
11	Enter the amount of line 10 to be Credited to 2014 estimated tax ▶		Refunded	<b>•</b>	11	-	0	
	/II-A Statements Regarding Activities	1 -4-4-			.1.4	т—		T
1a	During the tax year, did the foundation attempt to influence any national participate or intervene in any political campaign?	ı, state	e, or local legislation	or a	O II	4.	Yes	<del>                                     </del>
b	Did it spend more than \$100 during the year (either directly or indirectly	) for n	olitical nurnosos (so			1a		X
D	Instructions for the definition)?	) loi pi	ontical pulposes (se	:6		1ь		x
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials							
	published or distributed by the foundation in connection with the activities		oo ana oopioo oi an	<i>y                                    </i>	terrais			
С								
d	Enter the amount (if any) of tax on political expenditures (section 4955)	ımpos	ed during the year			1c		X_
	(1) On the foundation $\blacktriangleright$ \$ (2) On foundation m						; ,	
е	Enter the reimbursement (if any) paid by the foundation during the year	for po	litical expenditure ta	ax im	posed	1 1	, ,	
	on foundation managers   \$							
2	Has the foundation engaged in any activities that have not previously be	een re	ported to the IRS?			2		X
	If "Yes," attach a detailed description of the activities					;		
3	Has the foundation made any changes, not previously reported to the II					·	٤,	
4-	of incorporation, or bylaws, or other similar instruments? <i>If</i> "Yes," attack		• •	char	nges	3		X
4a b	Did the foundation have unrelated business gross income of \$1,000 or If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	more c	uning the year?			4a_	NI/A	X
b 5	Was there a liquidation, termination, dissolution, or substantial contract	on du	ing the year?			4b 5	N/A	X
J	If "Yes," attach the statement required by General Instruction T	on du	ing the year.			-3	<b> </b>	<del>  ^</del>
6	Are the requirements of section 508(e) (relating to sections 4941 through	ıh 494	5) satisfied either				,	, ,
-	By language in the governing instrument, or	,	,					
	By state legislation that effectively amends the governing instrument:	so that	no mandatory direc	ctions	that			
	conflict with the state law remain in the governing instrument?		•			6	X	
7	Did the foundation have at least $5,000$ in assets at any time during the year? If "Yes,"			art XV		7	Х	
8a	Enter the states to which the foundation reports or with which it is regist	ered (	see instructions)	<b>&gt;</b>				
	PA					ĺ		l
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of F			ey Ge	eneral	17	٠	
•	(or designate) of each state as required by General Instruction G? If "N		•	40.40		8b	×	ļ
9	Is the foundation claiming status as a private operating foundation within as 4942(1)(5) for calendar year 2013 or the taxable year beginning in 20		-	,	• / ` /		ļ	
	or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 20 "Yes," complete Part XIV	is (se	e instructions for Pa	ar VI	v) / II	_		
10	Did any persons become substantial contributors during the tax year?	f "Voc	" attach a schodulo	lietin	a their	9		X
	names and addresses		attaon a soneaale	noun	y uien	10		<sub>V</sub>

Form 9	90-PF (2013) HOUSTON WM B DECD FOR LIBRARY 25-6	131545	1	Page <b>5</b>
Par	VII-A Statements Regarding Activities (continued)			<u> </u>
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		x
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	<del>  ^</del>
	Website address ► N/A			L
14	The books are in care of ► BNY MELLON, N A Telephone no ► (412) 2	34-177	1	
	Located at ▶ P O BOX 185, PITTSBURGH, PA ZIP+4 ▶ 15230	0185		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here.			▶ 🛚
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of	,,\*\	•	
_	the foreign country	Ц		
Par	VII-B Statements Regarding Activities for Which Form 4720 May Be Required		\ <u>\</u>	T
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No. (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			1
	disqualified person?	,	ľ	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			.
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)?		,	'
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the	1	<u>.</u>	,
	foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)			,
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in			
	Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here	1	4	
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	4-		<del></del> -
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private	1c	<u> </u>	X
-	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and	\$	×**	
	6e, Part XIII) for tax year(s) beginning before 2013?	*	, ,	
	If "Yes," list the years   20 12 , 20, 20, 20, 20, 20, 20, 20, 20, 20		,	
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)		×	
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to		<u> </u>	
	all years listed, answer "No" and attach statement—see instructions )	2b	N/A	
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
2-	▶ 20, 20, 20, 20 Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			
3a	at any time during the year?		¢	\ A3
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or		,	
~	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the		2 3	1 1
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse		ţ	
	of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the		, <u>*</u> .	
	foundation had excess business holdings in 2013 )	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		Х
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			ļ
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	1	l v

Form 9	90-PF (2013) HOUSTON WIVE B DECD FOR	LIDKAI	K T					25-6	131545	Page 6
Par	t VII-B Statements Regarding Activities t	or Wh	ich Form 4	720 Ma	ay Be Req	uired	continue/	ed)		
5a	During the year did the foundation pay or incur ar (1) Carry on propaganda, or otherwise attempt to			ı (sectio	on 4945(e))	7	Yes	X No		
	<ul><li>(2) Influence the outcome of any specific public e directly or indirectly, any voter registration driv</li><li>(3) Provide a grant to an individual for travel, studies</li></ul>	/e?			-	on,	Yes	⊠ No		
	(4) Provide a grant to an organization other than section 509(a)(1), (2), or (3), or section 4940(a)			_	ion describ	ed in	Yes	⊠ No		
	(5) Provide for any purpose other than religious, of purposes, or for the prevention of cruelty to ch			literary	, or educat	ional	Yes	⊠ No	,   '	
b	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exception Regulations section 53 4945 or in a current notice regarding disaster assistance (see instruction).							bed in	5b	N/A
С	If the answer is "Yes" to question 5a(4), does the because it maintained expenditure responsibility for	anizations relying on a current notice regarding disaster assistance check here . answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax suse it maintained expenditure responsibility for the grant?  N/A						▶ [		
6a	If "Yes," attach the statement required by Regulations section 53 4945–5(d)  Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes X No.									X
b	If "Yes" to 6b, file Form 8870									
b	At any time during the tax year, was the foundation a partie "Yes," did the foundation receive any proceeds	or have	e any net inco	me att	ributable to				7b	N/A
Par	Information About Officers, Directo	ors, 11	rustees, Fo	undati	on Manag	gers, F	lighly Pa	aid Em	ploye	es,
	and Contractors									
1	List all officers, directors, trustees, foundation		i <b>gers and the</b> le, and average		mpensation					
	(a) Name and address	hou devo	irs per week ted to position	) (If i	not paid, nter -0-)	emple	Contribution oyee benefit erred compe	plans		nse account, illowances
POB	Mellon, N A lox 185 Pittsburgh, PA 15230-0185		TEE TTACHED		211	NONE	··.		NONE	
	Mellon, N A lox 185 Pittsburgh, PA 15230-0185	FEE REIME	BURSEMENT		-148	N/A		<u> </u>	N/A	
2	Companyation of five highest word amplement	/a4h a a	Alana Alana			<del></del>				<del></del>
	Compensation of five highest-paid employees "NONE."	(Other	man mose	include	on line	-see	(d) Contrib		none,	enter ———
_	(a) Name and address of each employee paid more than \$50,00	0	(b) Title, and a hours per w devoted to po	veek	(c) Comper	sation	employee plans and c compens	benefit deferred	. , .	nse account, llowances
NONE							***			
				<del></del>			_			
[otal	number of other employees paid over \$50,000								NONE	

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Pa	rt VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Pa	id En	ployees,
	and Contractors (continued)		
3	Five highest-paid independent contractors for professional services (see instructions). If none, er	nter "N	IONE."
	(a) Name and address of each person paid more than \$50,000 (b) Type of service		(c) Compensation
NOI	<u>VE </u>		
Tota	I number of others receiving over \$50,000 for professional services	<b>•</b>	NONE
Pa	ort IX-A Summary of Direct Charitable Activities		-
	It the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of ganizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1	NONE		
			_
2			
3			
4			
		<b></b>	
Pa	irt IX-B Summary of Program-Related Investments (see instructions)		
	scribe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1	NONE		
		<b></b> -	
2			
All	other program-related investments. See instructions		
3	NONE		
Tota	II. Add lines 1 through 3		NONE
		F	orm <b>990-PF</b> (2013)

Form 9	90-PF (2013) HOUSTON WM B DECD FOR LIBRARY	25-6131545	Page (
Part	X Minimum Investment Return (All domestic foundations must complete this part. Foreign	n foundations,	
	see instructions )		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,	754	
	purposes		
а	Average monthly fair market value of securities	1a	128,999
b	Average of monthly cash balances	1b	2,486
С	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	131,485
e	Reduction claimed for blockage or other factors reported on lines 1a and	- 1	
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	131,485
4	Cash deemed held for charitable activities Enter 1 ½ % of line 3 (for greater amount, see		
	instructions)	4	1,972
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	129,513
6	Minimum investment return. Enter 5% of line 5	_ 6	6,476
Part	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here   □ and do not complete this part )		
1	Minimum investment return from Part X, line 6	1	6,476
2a		<b>37.743</b>	
b	Income tax for 2013. (This does not include the tax from Part VI)		
С	Add lines 2a and 2b	2c	190
3	Distributable amount before adjustments Subtract line 2c from line 1	3	6,286
4	Recoveries of amounts treated as qualifying distributions .	4	
5	Add lines 3 and 4	5	6,286
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	6,286
Part	XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	9,652
b	Program-related investments—total from Part IX-B	1b NONE	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the	7#	
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	1 4	9,652
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	9,652
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating when calculating when calculating when the process of th	nether the found	ation

a Excess from 2009
b Excess from 2010
c Excess from 2011
d Excess from 2012
e Excess from 2013

HOUSTON WM B DECD FOR LIBRARY Form 990-PF (2013) 25-6131545 Page 9 Undistributed Income (see instructions) Part XIII (a) (c) (d) Years prior to 2012 Corpus 2012 1 Distributable amount for 2013 from Part XI, 2013 6.286 Undistributed income, if any, as of the end of 2013 2 a Enter amount for 2012 only 5.938 A. 18 20 09 , 20 10 , 20 11 4,879 **b** Total for prior years Excess distributions carryover, if any, to 2013 3 a From 2008 **b** From 2009 ·K » c From 2010 d From 2011 e From 2012 Total of lines 3a through e 0 Qualifying distributions for 2013 from Part XII, line 4 ▶ 9,652 a Applied to 2012, but not more than line 2a 5,938 Applied to undistributed income of prior years (Election required—see instructions) 3,714 c Treated as distributions out of corpus (Election required—see instructions) d Applied to 2013 distributable amount 443 . 41 e Remaining amount distributed out of corpus 86 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a)) Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 Prior years' undistributed income Subtract line 4b from line 2b 1,165 c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) ×3. tax has been previously assessed 1,165 d Subtract line 6c from line 6b Taxable amount-see instructions e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount-see instructions f Undistributed income for 2013 Subtract lines 4d and 5 from line 1. This amount must be 2/40 distributed in 2014 6,286 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) Excess distributions carryover to 2014. Martine. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9

Form 9	990-PF (2013) HOUSTON WM B DE	CD FOR LIBRARY	<b>,</b>		25-61	31545 Page <b>10</b>
Part	XIV Private Operating Foundation	ons (see instruct	ions and Part VI	II-A, question 9)		N/A
1a	If the foundation has received a ruling	or determination le	etter that it is a priv	ate operating		
	foundation, and the ruling is effective for	or 2013, enter the	date of the ruling	•		
b	Check box to indicate whether the four	idation is a private	operating founda	tion described in s	ection 4942(j)	(3) or 4942(j)(5)
2a		Tax year		Prior 3 years		(a) Tatal
	income from Part I or the minimum investment return from Part X for	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
	each year listed					C
b	85% of line 2a					C
С	Qualifying distributions from Part XII,					
	line 4 for each year listed					
d	Amounts included in line 2c not used directly			"		
	for active conduct of exempt activities					
е	Qualifying distributions made directly					
	for active conduct of exempt activities					
	Subtract line 2d from line 2c					l c
3	Complete 3a, b, or c for the					
	alternative test relied upon					}
а	"Assets" alternative test—enter		Ì			
	(1) Value of all assets					l c
	(2) Value of assets qualifying under					
	section 4942(j)(3)(B)(i)					l c
b			,			
	of minimum investment return shown in Part X, line 6 for each year listed					l c
С	"Support" alternative test—enter					
	(1) Total support other than gross					
	investment income (interest,					1
	dividends, rents, payments on securities loans (section					-
	512(a)(5)), or royalties)					1 0
	(2) Support from general public					
	and 5 or more exempt				ļ	
	organizations as provided in section 4942(j)(3)(B)(iii)					l
	(3) Largest amount of support from					
	an exempt organization					١ ,
	(4) Gross investment income					
Pari		(Complete this	nart only if the	e foundation ha	d \$5 000 or mor	e in accete at
I UI	any time during the year—			c roundation na	a \$5,000 or mor	e iii asseis ai
1	Information Regarding Foundation M			···		<del></del>
a	List any managers of the foundation wh		d more than 2% o	of the total contribut	tions received by t	he foundation
	before the close of any tax year (but or	ly if they have cor	tributed more tha	n \$5,000) (See se	ction 507(d)(2))	no touridation
NON		•		, , ,	( /( -/ /	
b		no own 10% or mo	re of the stock of	a corporation (or a	n equally large no	rtion of the
-	ownership of a partnership or other ent					
NON		<i>3,</i>		<b>3</b>		
2	Information Regarding Contribution	Grant, Gift, Loai	n. Scholarship, e	tc Programs:		
_	Check here ► X if the foundation or				uzations and does	not accept
	unsolicited requests for funds If the for	ındatıon makes gı	fts, grants, etc. (se	ee instructions) to i	ndividuals or organ	nizations
	under other conditions, complete items			,	J	
a	The name, address, and telephone nur	mber or e-mail add	ress of the persor	n to whom applicat	ions should be add	dressed
_	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			, to title in applicat	iono snoula de aut	ui C33Cu
NAT	ADDUIGADIE					
	APPLICABLE				<del></del>	
b	The form in which applications should be	oe submitted and i	nformation and m	aterials they should	d include	
NOT	ADDITIONALE					
	APPLICABLE			·		
	Any submission deadlines					
	APPLICABLE		<del></del>		<del> </del>	<del></del>
d	Any restrictions or limitations on award	s, such as by geo	graphical areas, cl	haritable fields, kin	ds of institutions, o	or other
	factors					
NOT	APPLICABLE					

HOUSTON WM B DECD FOR LIBRARY

25-6131545

Page **11** 

Part XV Supplementary Information (continued and Continued	nued)	-1.C F		- age 1
3 Grants and Contributions Paid During t	If recipient is an individual,	l	ure Payment	
Recipient	show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	contribution	
a Paid during the year	,			
See Attached Statement	1			
	İ			
b Approved for future payment	T		<u> ▶</u>	<b>3a</b> 9,627
NONE				
		,		
Total	<u>,,, ,, , , , , , , , , , , , , , , , ,</u>		•	3b NONE

Form 990-PF (2013) HOUSTON WM B DECD FOR LIBRARY

25-6131545 Page 12

	4 3/1	A A STATE OF THE S	41141				
		VI-A Analysis of Income-Producing Ac			E	540 540 544	
⊏nte	er gro	oss amounts unless otherwise indicated	Unrelated bu	Isiness income	Excluded by sect	ion 512, 513, or 514	(e)
1	Pro	gram service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
	_				7.7		
					<del></del>		
	c .						
	ď					-	<del></del>
	e.						
	f.						
	١.	Fees and contracts from government agencies	<del></del>		-		
2	_	mbership dues and assessments	<del> </del>				·
2 3		•			·		
4		rest on savings and temporary cash investments idends and interest from securities			11	2.500	<del></del>
•		rental income or (loss) from real estate	2 SEARCH ST (1985)	25-28-37000 sees	14	3,506	
5			67 COS - 100 - 100 - 100	22 28 19 12 12 12 12 12 12 12 12 12 12 12 12 12	MARIN CHANGE	THE PROPERTY OF	A STATE OF THE STA
		Debt-financed property				<del></del>	
_		Not debt-financed property					
6		rental income or (loss) from personal property	<del></del>			<u> </u>	
7		er investment income	<u> </u>	,	- 40		
8		or (loss) from sales of assets other than inventory	<del></del>		18	6,035	
9		income or (loss) from special events	<del></del>				
10		ss profit or (loss) from sales of inventory					
11	Oth	er revenue a		·	<del></del> .		
	b .						
	c .			<del></del>			
	d .					·	
	e _						
4-	Sub	ototal Add columns (b), (d), and (e)	Prime.	0	OFFICE STATE	9,541	Ō
13	Tot	al. Add line 12, columns (b), (d), and (e)		<del></del>		13	9,541
<b>13</b> (See	Tota wor	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation					
13 (See Pa	Total wor	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation /I-B Relationship of Activities to the A	ccomplishme			13	9,541
13 (See Pa Lin	Total Wor It XV e No.	al. Add line 12, columns (b), (d), and (e)  ksheet in line 13 instructions to verify calculation  /I-B Relationship of Activities to the A  Explain below how each activity for which incom	ccomplishme	olumn (e) of Part 2	(VI-A contributed	13	9,541
13 (See Pa Lin	Total wor	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation  /I-B Relationship of Activities to the A  Explain below how each activity for which incomaccomplishment of the foundation's exempt purpose.	ccomplishme	olumn (e) of Part 2	(VI-A contributed	13	9,541
13 (See Pa Lin	Total Wor It XV e No.	al. Add line 12, columns (b), (d), and (e)  ksheet in line 13 instructions to verify calculation  /I-B Relationship of Activities to the A  Explain below how each activity for which incom	ccomplishme	olumn (e) of Part 2	(VI-A contributed	13	9,541
13 (See Pa Lin	Total Wor It XV e No.	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation  /I-B Relationship of Activities to the A  Explain below how each activity for which incomaccomplishment of the foundation's exempt purpose.	ccomplishme	olumn (e) of Part 2	(VI-A contributed	13	9,541
13 (See Pa Lin	Total Wor It XV e No.	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation  /I-B Relationship of Activities to the A  Explain below how each activity for which incomaccomplishment of the foundation's exempt purpose.	ccomplishme	olumn (e) of Part 2	(VI-A contributed	13	9,541
13 (See Pa Lin	Total Wor It XV e No.	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation  /I-B Relationship of Activities to the A  Explain below how each activity for which incomaccomplishment of the foundation's exempt purpose.	ccomplishme	olumn (e) of Part 2	(VI-A contributed	13	9,541
13 (See Pa Lin	Total Wor It XV e No.	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation  /I-B Relationship of Activities to the A  Explain below how each activity for which incomaccomplishment of the foundation's exempt purpose.	ccomplishme	olumn (e) of Part 2	(VI-A contributed	13	9,541
13 (See Pa Lin	Total Wor It XV e No.	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation  /I-B Relationship of Activities to the A  Explain below how each activity for which incomaccomplishment of the foundation's exempt purpose.	ccomplishme	olumn (e) of Part 2	(VI-A contributed	13	9,541
13 (See Pa Lin	Total Wor It XV e No.	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation  /I-B Relationship of Activities to the A  Explain below how each activity for which incomaccomplishment of the foundation's exempt purpose.	ccomplishme	olumn (e) of Part 2	(VI-A contributed	13	9,541
13 (See Pa Lin	Total Wor It XV e No.	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation  /I-B Relationship of Activities to the A  Explain below how each activity for which incomaccomplishment of the foundation's exempt purpose.	ccomplishme	olumn (e) of Part 2	(VI-A contributed	13	9,541
13 (See Pa Lin	Total Wor It XV e No.	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation  /I-B Relationship of Activities to the A  Explain below how each activity for which incomaccomplishment of the foundation's exempt purpose.	ccomplishme	olumn (e) of Part 2	(VI-A contributed	13	9,541
13 (See Pa Lin	Total Wor It XV e No.	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation  /I-B Relationship of Activities to the A  Explain below how each activity for which incomaccomplishment of the foundation's exempt purpose.	ccomplishme	olumn (e) of Part 2	(VI-A contributed	13	9,541
13 (See Pa Lin	Total Wor It XV e No.	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation  /I-B Relationship of Activities to the A  Explain below how each activity for which incomaccomplishment of the foundation's exempt purpose.	ccomplishme	olumn (e) of Part 2	(VI-A contributed	13	9,541
13 (See Pa Lin	Total Wor It XV e No.	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation  /I-B Relationship of Activities to the A  Explain below how each activity for which incomaccomplishment of the foundation's exempt purpose.	ccomplishme	olumn (e) of Part 2	(VI-A contributed	13	9,541
13 (See Pa Lin	Total Wor It XV e No.	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation  /I-B Relationship of Activities to the A  Explain below how each activity for which incomaccomplishment of the foundation's exempt purpose.	ccomplishme	olumn (e) of Part 2	(VI-A contributed	13	9,541
13 (See Pa Lin	Total Wor It XV e No.	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation  /I-B Relationship of Activities to the A  Explain below how each activity for which incomaccomplishment of the foundation's exempt purpose.	ccomplishme	olumn (e) of Part 2	(VI-A contributed	13	9,541
13 (See Pa Lin	Total Wor It XV e No.	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation  /I-B Relationship of Activities to the A  Explain below how each activity for which incomaccomplishment of the foundation's exempt purpose.	ccomplishme	olumn (e) of Part 2	(VI-A contributed	13	9,541
13 (See Pa Lin	Total Wor It XV e No.	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation  /I-B Relationship of Activities to the A  Explain below how each activity for which incomaccomplishment of the foundation's exempt purpose.	ccomplishme	olumn (e) of Part 2	(VI-A contributed	13	9,541
13 (See Pa Lin	Total Wor It XV e No.	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation  /I-B Relationship of Activities to the A  Explain below how each activity for which incomaccomplishment of the foundation's exempt purpose.	ccomplishme	olumn (e) of Part 2	(VI-A contributed	13	9,541
13 (See Pa Lin	Total Wor It XV e No.	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation  /I-B Relationship of Activities to the A  Explain below how each activity for which incomaccomplishment of the foundation's exempt purpose.	ccomplishme	olumn (e) of Part 2	(VI-A contributed	13	9,541
13 (See Pa Lin	Total Wor It XV e No.	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation  /I-B Relationship of Activities to the A  Explain below how each activity for which incomaccomplishment of the foundation's exempt purpose.	ccomplishme	olumn (e) of Part 2	(VI-A contributed	13	9,541
13 (See Pa Lin	Total Wor It XV e No.	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation  /I-B Relationship of Activities to the A  Explain below how each activity for which incomaccomplishment of the foundation's exempt purpose.	ccomplishme	olumn (e) of Part 2	(VI-A contributed	13	9,541
13 (See Pa Lin	Total Wor It XV e No.	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation  /I-B Relationship of Activities to the A  Explain below how each activity for which incomaccomplishment of the foundation's exempt purpose.	ccomplishme	olumn (e) of Part 2	(VI-A contributed	13	9,541
13 (See Pa Lin	Total Wor It XV e No.	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation  /I-B Relationship of Activities to the A  Explain below how each activity for which incomaccomplishment of the foundation's exempt purpose.	ccomplishme	olumn (e) of Part 2	(VI-A contributed	13	9,541
13 (See Pa Lin	Total Wor It XV e No.	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation  /I-B Relationship of Activities to the A  Explain below how each activity for which incomaccomplishment of the foundation's exempt purpose.	ccomplishme	olumn (e) of Part 2	(VI-A contributed	13	9,541
13 (See Pa Lin	Total Wor It XV e No.	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation  /I-B Relationship of Activities to the A  Explain below how each activity for which incomaccomplishment of the foundation's exempt purpose.	ccomplishme	olumn (e) of Part 2	(VI-A contributed	13	9,541

Form 99	0-PF (	2013) HOUSTO	ON WM B DECD FO	R LIBRARY				25-	6131545	Pan	<sub>je</sub> 13
Part	XVII	Information Exempt Org		sfers To and Trans	sactions	and Re	elationship	s With Nonch	naritable		
1		he organization o	directly or indirectly e	engage in any of the	_	-	_		154 "	Yes	No
			e Code (other than s	section 501(c)(3) org	anızatıons	s) or in se	ection 527, r	elating to politicate	al [法計	2:00	
_	-	nizations?					e				
а	(1) C		porting foundation to	a noncharitable exe	mpt organ	nization d	ıτ		4 - (4)		
		oasii Other assets		•			•		1a(1)		X
b		r transactions							1a(2)	,	<u>^</u>
~			a noncharitable exe	mpt organization					1b(1)		X
	• •			ible exempt organiza	ation				1b(2)		X
			, equipment, or other						1b(3)		X
	(4) R	Reimbursement a	rrangements						1b(4)		X
	(5) L	oans or loan gua	rantees						1b(5)		Х
				ip or fundraising soli					1b(6)		Х
				its, other assets, or p					1c	$\perp$	X
d				nplete the following sch							
	value	en anv transaction	er assets, or services g Lor sharing arrangeme	iven by the reporting font, show in column (d)	the value	of the goo	idalion receiv	red less than fair r	narket		
(a) Line	-	(b) Amount involved		haritable exempt organizat	·			fers, transactions, an			
(-/		(4)	NOT APPLICABLE			(4) 5000	onputon or truins	icis, transactions, an	d sharing and	ingemer	.15
-				•							
								<u> </u>			
	$\dashv$										
									_		
							<del></del>				
	-							<del></del>			
	$\dashv$						<del></del>		<del></del>		
					<u> </u>	···········					—
										_	
	desc	ribed in section 5	ctly or indirectly affilia 501(c) of the Code (o following schedule	ated with, or related t ther than section 50°	to, one or 1(c)(3)) or	more tax in sectio	e-exempt org n 527?	ganizations	Yes	X No	)
		(a) Name of organ		(b) Type of or	ganization	·		(c) Description of re	elationship		
											_
									_		
			· · · · · · · · · · · · · · · · · · ·								
	Llodor	r nanalties of parties. I doe	lare that I have examined this re	tum, including accompanying sc	hodulon and at	alamania and	to the best of				
Sign	correc	penalities of perjury, i decl ct, and complete Declaration	on of preparer (other than taxpa	ium, including accompanying sc yer) is based on all information o	of which prepare	atements, and er has any kno	wledge				
	0	ang		1/6/2015	VICE	E DDEGII	DENIT		he IRS discuss ne preparer sho		ļ
Here	Sign	nature of officer or trus	stee	1/6/2015 VICE PRESIDENT Date Title			DENT with the preparer shown below (see instructions)? X Yes				No
D2:4		Print/Type preparer's	s name	Preparer's signature			Date	Charle IV	PTIN		
Paid		Shawn P Hanlo	on	LORIO.	Q/A		1/6/20	Check X 15 self-employe	P0096	5923	
Prepa		Firm's name	PRICEWATERHOU						-4008324		
Use (	אווע	Firm's address ▶	600 GRANT STREE	T, PITTSBURGH, P	A 15219				12) 355-60		

### SECTION 4942 (h)(2) ELECTION AS TO THE TREATMENT OF QUALIFYING DISTRIBUTIONS

HOUSTON WM B DECD FOR LIBRARY EIN. 25-6131545 P.O BOX 185, PITTSBURGH, PA 15230-0185

Pursuant to IRC Sec 4942(h)(2) and Reg. 53.4942(a)-3(d)(2), the above referenced foundation hereby elects to treat current year qualifying distributions in excess of the immediately preceding tax year's undistributed income as being made out of (check one)

X Undistr	buted income from the tax year(s)	ending <sup>.</sup>		
	Tax Year	Amou	nt	
	2010	\$1,542 (	00	
	2011	\$2,172	00	
Corpus				
Signed.	ang	Date <sup>-</sup>	12/22/2014	
	Michael Stagis, Vice President			
-	Name and Title	•		

### Attachment to Form 990-PF Part VIII, Column (b) Title and average hours per week devoted to position

As Trustee, BNY Mellon, N A provides administrative services such as acting as investment manager for the named organization. These services require numerous individual bank employees' involvement in the activities of the organization and thus cannot be quantified on an hourly basis. Therefore, the Trustee's fees are not based upon an hourly basis but are calculated based upon factors such as the market value of the account and in accordance with our agreement with the client.

HOUSTON WM B DECD FOR LIBF				25-613	1545 Page 1 of	1
Continuation of Part XV, Lin	ie 3a (990-PF) -	Gran	ts and Con	tributions Paid	During the Year	
Recipient(s) paid during the year						
Name THE FRANK SARRIS PUBLIC LIBRAR	Υ					
Street 35 NORTH JEFFERSON AVENUE						
City		State	Zip Code	Foreign Coun	trv	
CANONSBURG		PA	15317			
Relationship NONE	Foundation Status					
Purpose of grant/contribution GENERAL OPERATING PURPOSES					Amount 9,6	 27
Name						
Street						
City		State	Zip Code	Foreign Coun	try	
Relationship	Foundation Status		1			_
Purpose of grant/contribution					Amount	
Name						
Street				·		
City		State	Zip Code	Foreign Coun	try	_
Relationship	Foundation Status					_
Purpose of grant/contribution					Amount	_
Name						_
Street			<u>.</u> .			
City		State	Zip Code	Foreign Coun	try	_
Relationship	Foundation Status					_
Purpose of grant/contribution					Amount	_
Name						_
Street						_
City		State	Zip Code	Foreign Coun	try	_
Relationship	Foundation Status					_
Purpose of grant/contribution					Amount	
Name						_
Street						-
City	····	State	Zip Code	Foreign Count	try	_
Relationship	Foundation Status			····	"·····································	_
Purpose of grant/contribution					Amount	_

# 1/6/2015 9 55 42 AM - 87 - PIT - HOUSTON WM B DECD FOR LIBRARY

### Part I, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

	is S	0	Γ-					<u>સ</u>	12	۳	6
Net Gam or Loss	9					Net Gain	or Loss	-54			6
Nei							Adjustments				0
Other Expenses	11,545	0					Depreciation				
Cost, Other Basis and Expenses			Expense	of Sale and	Cost of	Improve-	ments				
	17,580	0		•		Valuation	Method				
Gross						Costor	Other Basis	7,255	962	802	2,692
Totals	Capital Gains/Losses	Other sales				Gross Sales	Price	6.700	813	199	2,789
	Ü					Date	Sold	2/5/2014	9/23/2014	9/23/2014	9/23/2014
						Acquisition	Method				
						Date	Acquired	12/20/2006	8/17/1992	12/20/2006	12/31/2013
				Check "X" #	Purchaser	S a	Business				
							Purchaser				
Amount	6,479						CUSIP #	05569M657	05569M657	05569M657	05569M657
i	Long Term CG Distributions	Short Term CG Distributions					Description	BNY MELLON ASSET ALLOCA 05569M657	BNY MELLON ASSET ALLOCA	BNY MELLON ASSET ALLOCA	BNY MELLON ASSET ALLOCA C
					Check "X"	to include	in Part IV	×	×	×	×
								-	7	e	4

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Part I, Line 18 (990-PF) - Taxes

		1,068	0		0 0
		Revenue and Expenses	Net Investment	Adjusted	Disbursements for Charitable
1	Description	per Books	Income	Net Income	Purposes
1	PY EXCISE TAX DUE	1,009			
2	ESTIMATED EXCISE PAYMENTS	59			

Part II, Line 13 (990-PF) - Investments - Other

	`					
				120,659	116,350	124,547
			Basis of	Book Value	Book Value	FMV
		Asset Description	Valuation	Beg of Year	Beg of Year   End of Year	End of Year
1					0	
2	BNY MELL(	BNY MELLON BALANCED FUND CL M		0	116,350	124,547

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Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

	4	_	_	_	ī	-11-	ı	1
	0	Gams Minus Excess	of FMV Over Adjusted	Basis or Losses	10	1	-	ď
			Excess of FMV	Over Adi Basis				
	•	Adjusted Basis	as of	12/31/69	0	0		C
	0		FMV as of	12/31/69		O	0	0
	-444			Gain or Loss	-555	17	6.	97
	11 545	Cost or Other	Basis Plus	Expense of Sale	7 255	962	802	2 692
	0		_	Adjustments	0	0	0	o
	0		Depreciation	Allowed				
	11 101		Gross	Safes Price	6 700	813	662	2 789
			Oate	Sold	2/5/2014	9/23/2014	9/23/2014	9/23/2014
			Date	Acquired	9002/02/21	8/17/1992	12/20/2006	12/31/2013
			¥6 E	Acquired				
5 6 475	_			CUSIP #	N05569M657	M05569M657	V05569M657	V05569M657
Long Term CG Distributions	Short Term CG Distributions			Description of Property Solid	INY MELLON ASSET ALLOCATION FUI	INY MELLON ASSET ALLOCATION FUR	INY MELLON ASSET ALLOCATION FUN	NY MELLON ASSET ALLOCATION FUI
Long Te	Short Te			Description of F	1 BNY MELLON ASSET	2 BNY MELLON ASSET	3 BNY MELLON ASSET	A RNY MELLON ASSET

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Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

									63		0
Name	Check "X"	Street	City	State	Zip Code	Foreign Country	Title	Avg Hrs Per Week	Avg Hrs Title Per Week Compensation	Benefits	Expense
BNY Mellon, NA	×	X P O Box 185	Pittsburgh	PA 1	PA 15230-0185		TRUSTEE	SEE ATTAC	211	211 NONE	NONE
BNY Mellon, N.A	×	P O Box 185	Pittsburgh	PA	15230-0185	Annual	FEE	REIMBURS	-148 N/A	N/A	NIA

Part VI, Line 6a (990-PF) - Estimated Tax Payments

		Date	Amount
1	Credit from prior year return	1	
2	First quarter estimated tax payment	2/11/2014 2	59
3	Second quarter estimated tax payment	3	
4	Third quarter estimated tax payment	4	
5	Fourth quarter estimated tax payment	5	
6	Other payments .	6	
_7	Total .	7	59

Part XIII, Line 2a, Column C (990-PF) - Prior Year Undistributed Income		
1 Distributable amounts for 2012 that remained undistributed at the beginning of the 2013 tax year	1	5,938
2	2	
3	3	
4	4	
5	5	
6	6	
7	7	
8	8 <u></u>	<del>-</del>
9	9	
10 Total	10	5,938

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Part XIII, Line 2b, Column B (990-PF) - Undistributed Income for Prior Years

1	Undistributed income for the 3rd ye	ar 2011		1	3,337
2	Undistributed income for the 4th year	ar 2010		2	1,542
3	Undistributed income for the 5th year	ar 2009	;	3	
4	Total			4	4,879