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Return of Private Foundation  
or Section 4947(a)(1) Trust Treated as Private Foundation

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► Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

2013

For calendar year 2013, or tax year beginning 10/01, 2013, and ending 9/30, 2014

THE MANDELBAUM FOUNDATION  
80 MAIN STREET #510  
WEST ORANGE, NJ 07052

A Employer identification number  
22-6060789B Telephone number (see the instructions)  
973-325-0011

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity  
☐ Final return ☐ Amended return  
☐ Address change ☐ Name change

H Check type of organization. ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16) ☐ \$ 535,344.  
J Accounting method. ☒ Cash ☐ Accrual  
☐ Other (specify) (Part I, column (d) must be on cash basis.)

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

## Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

REVENUE

1 Contributions, gifts, grants, etc., received (att sch)

195,000.

2 Ck ☐ if the foundn is not req to att Sch B

3 Interest on savings and temporary cash investments

249.

249.

249.

4 Dividends and interest from securities

4,512.

4,512.

4,512.

5a Gross rents

b Net rental income or (loss)

6a Net gain/(loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit/(loss) (att sch)

11 Other income (attach schedule)

12 Total. Add lines 1 through 11

199,761.

4,761.

4,761.

13 Compensation of officers, directors, trustees, etc.

0.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach sch) SEE ST 1

3,000.

1,500.

1,500.

1,500.

c Other prof fees (attach sch)

17 Interest

18 Taxes (attach schedule)(see instrs) SEE STM 2

193.

193.

193.

19 Depreciation (attach sch) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule)

SEE STATEMENT 3

230.

115.

115.

115.

24 Total operating and administrative expenses. Add lines 13 through 23

3,423.

1,808.

1,808.

1,615.

25 Contributions, gifts, grants paid PART XV

188,004.

188,004.

26 Total expenses and disbursements. Add lines 24 and 25

191,427.

1,808.

1,808.

189,619.

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

8,334.

b Net investment income (if negative, enter -0)

2,953.

c Adjusted net income (if negative, enter -0)

2,953.

SCANNED DEC 10 2014 OPERATIVE EXPENSES

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end of year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
ASSETS	1	Cash — non-interest-bearing		30,649.	35,990.	35,990.
	2	Savings and temporary cash investments				
	3	Accounts receivable				
		Less: allowance for doubtful accounts				
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach sch)				
		Less: allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		225.	182.	182.
	10a	Investments — U.S. and state government obligations (attach schedule)				
	b	Investments — corporate stock (attach schedule)		245,101.	245,101.	248,724.
	c	Investments — corporate bonds (attach schedule)				
	11	Investments — land, buildings, and equipment: basis				
	Less: accumulated depreciation (attach schedule)					
12	Investments — mortgage loans					
13	Investments — other (attach schedule)		244,112.	248,873.	248,873.	
14	Land, buildings, and equipment: basis					
	Less: accumulated depreciation (attach schedule)					
15	Other assets (describe SEE STATEMENT 4)		3,300.	1,575.	1,575.	
16	<b>Total assets</b> (to be completed by all filers — see the instructions. Also, see page 1, item I)		523,387.	531,721.	535,344.	
LIABILITIES	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, & other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe )				
	23	<b>Total liabilities</b> (add lines 17 through 22)		0.	0.	
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here. and complete lines 27 through 31. X					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, building, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds		523,387.	531,721.	
	30	<b>Total net assets or fund balances</b> (see instructions)		523,387.	531,721.	
	31	<b>Total liabilities and net assets/fund balances</b> (see instructions)		523,387.	531,721.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	523,387.
2	Enter amount from Part I, line 27a	2	8,334.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	531,721.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	531,721.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a N/A				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(j) Fair Market Value as of 12/31/69	(i) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss).	<div style="border: 1px solid black; padding: 2px;">           If gain, also enter in Part I, line 7            If (loss), enter -0- in Part I, line 7         </div>		2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):	<div style="border: 1px solid black; padding: 2px;">           If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0-            in Part I, line 8         </div>		3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2012	130,897.	449,051.	0.291497
2011	191,849.	415,300.	0.461953
2010	157,998.	411,393.	0.384056
2009	183,837.	399,707.	0.459929
2008	145,240.	415,393.	0.349645

2 Total of line 1, column (d)	2	1.947080
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.389416
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	495,989.
5 Multiply line 4 by line 3	5	193,146.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	30.
7 Add lines 5 and 6	7	193,176.
8 Enter qualifying distributions from Part XII, line 4	8	189,619.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see instructions)**

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter N/A on line 1.			
• Date of ruling or determination letter. _____ (attach copy of letter if necessary — see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here. <input type="checkbox"/> and enter 1% of Part I, line 27b		1	59.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	59.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	59.
6 Credits/Payments			
a 2013 estimated tax pmts and 2012 overpayment credited to 2013	6 a	182.	
b Exempt foreign organizations — tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d.	7	182.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.	10	123.	
11 Enter the amount of line 10 to be Credited to 2014 estimated tax	11	0.	
		123.	Refunded

**Part VII-A Statements Regarding Activities**

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation ▶ \$ 0. (2) On foundation managers ▶ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) NJ		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

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**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>DAVID MANDELBAUM</u> Telephone no. <u>973 325-0011</u> Located at <u>80 MAIN STREET SUITE 510 WEST ORANGE NJ</u> ZIP + 4 <u>07052</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u> <u>N/A</u>			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country <u></u>	16		X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

		Yes	No
1 a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1 b	N/A
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1 c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years <u>20</u> <u></u> , <u>20</u> <u></u> , <u>20</u> <u></u> , <u>20</u> <u></u> .		
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)	2 b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u>20</u> <u></u> , <u>20</u> <u></u> , <u>20</u> <u></u> , <u>20</u> <u></u> .		
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)	3 b	N/A
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4 b	X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)**5 a** During the year did the foundation pay or incur any amount to:(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?Organizations relying on a current notice regarding disaster assistance check here ☐

5 b

N/A

**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

**6 a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If 'Yes' to 6b, file Form 8870.

6 b

X

**7 a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

N/A

7 b

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MICHAEL MANDELBAUM 80 MAIN STREET SUITE 510 WEST ORANGE, NJ 07052	TRUSTEE 0	0.	0.	0.
DAVID MANDELBAUM 80 MAIN STREET SUITE 510 WEST ORANGE, NJ 07052	TRUSTEE 0	0.	0.	0.
ROBERT GOLDBERG 80 MAIN STREET SUITE 510 WEST ORANGE, NJ 07052	TRUSTEE 0	0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1 -- see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b> Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes.	
<b>a</b> Average monthly fair market value of securities	<b>1 a</b> 467,581.
<b>b</b> Average of monthly cash balances	<b>1 b</b> 33,320.
<b>c</b> Fair market value of all other assets (see instructions)	<b>1 c</b> 2,641.
<b>d</b> Total (add lines 1a, b, and c)	<b>1 d</b> 503,542.
<b>e</b> Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1 e</b> 0.
<b>2</b> Acquisition indebtedness applicable to line 1 assets	<b>2</b> 0.
<b>3</b> Subtract line 2 from line 1d	<b>3</b> 503,542.
<b>4</b> Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	<b>4</b> 7,553.
<b>5</b> Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b> 495,989.
<b>6</b> Minimum investment return. Enter 5% of line 5	<b>6</b> 24,799.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b> Minimum investment return from Part X, line 6	<b>1</b> 24,799.
<b>2a</b> Tax on investment income for 2013 from Part VI, line 5	<b>2 a</b> 59.
<b>b</b> Income tax for 2013. (This does not include the tax from Part VI.)	<b>2 b</b>
<b>c</b> Add lines 2a and 2b	<b>2 c</b> 59.
<b>3</b> Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b> 24,740.
<b>4</b> Recoveries of amounts treated as qualifying distributions	<b>4</b>
<b>5</b> Add lines 3 and 4	<b>5</b> 24,740.
<b>6</b> Deduction from distributable amount (see instructions)	<b>6</b>
<b>7</b> Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b> 24,740.

**Part XII** Qualifying Distributions (see instructions)

<b>1</b> Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes.	
<b>a</b> Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	<b>1 a</b> 189,619.
<b>b</b> Program-related investments — total from Part IX-B	<b>1 b</b>
<b>2</b> Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	<b>2</b>
<b>3</b> Amounts set aside for specific charitable projects that satisfy the.	
<b>a</b> Suitability test (prior IRS approval required)	<b>3 a</b>
<b>b</b> Cash distribution test (attach the required schedule)	<b>3 b</b>
<b>4</b> Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b> 189,619.
<b>5</b> Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	<b>5</b>
<b>6</b> Adjusted qualifying distributions. Subtract line 5 from line 4	<b>6</b> 189,619.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				24,740.
2 Undistributed income, if any, as of the end of 2013:				
a Enter amount for 2012 only			0.	
b Total for prior years: 20____, 20____, 20____		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008	124,510.			
b From 2009	163,900.			
c From 2010	137,474.			
d From 2011	171,118.			
e From 2012	108,487.			
f Total of lines 3a through e	705,489.			
4 Qualifying distributions for 2013 from Part XII, line 4. ► \$ 189,619.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2013 distributable amount				24,740.
e Remaining amount distributed out of corpus	164,879.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	870,368.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2012 Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	124,510.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	745,858.			
10 Analysis of line 9				
a Excess from 2009	163,900.			
b Excess from 2010	137,474.			
c Excess from 2011	171,118.			
d Excess from 2012	108,487.			
e Excess from 2013	164,879.			

N/A

**b** Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(i)(3) or

4942(1)(5)

**b 85%** of line 2a

**d** Amounts included in line 2c not used directly for active conduct of exempt activities

**3** Complete 3a, b, or c for the alternative test relied upon.

a 'Assets' alternative test – enter:

**(1) Value of all assets**

(2) Value of assets qualifying under section 4942(i)(3)(B)(i)

**b** 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c 'Support' alternative test – enter.

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(iii)

**(3) Largest amount of support from an exempt organization**

**(4) Gross investment income**

**Part XV** **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)

### 1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed.

SEE STATEMENT 5

**b** The form in which applications should be submitted and information and materials they should include.

SEE STATEMENT FOR LINE 2A

**c Any submission deadlines**

SEE STATEMENT FOR LINE 2A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE STATEMENT FOR LINE 2A

**Part XV** Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a</i> Paid during the year SEE ATTACHED SCHEDULE			DONATIONS ARE MADE FOR MEDICAL, EDUCATIONAL, RELIGIOUS AND HUMANITARIAN PURPOSES TO VARIOUS ORGANIZED CHARITIES.	188,004.
<b>Total</b>			<b>3 a</b>	188,004.
<i>b</i> Approved for future payment				
<b>Total</b>			<b>3 b</b>	





**Schedule B**  
**(Form 990, 990-EZ,**  
**or 990-PF)**

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

► **Attach to Form 990, Form 990-EZ, or Form 990-PF**

► Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No 1545-0047

**2013**

Name of the organization

THE MANDELBAUM FOUNDATION

Employer identification number

22-6060789

Organization type (check one).

Filers of:

Form 990 or 990-EZ

Section:

- ☐ 501(c)( ) (enter number) organization  
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation  
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation  
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation  
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

**Special Rules**

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc, purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc, purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc, contributions of \$5,000 or more during the year ► \$ \_\_\_\_\_

**Caution:** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

**BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.**

Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization

THE MANDELBAUM FOUNDATION

Employer identification number

22-6060789

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	DAVANNE REALTY 80 MAIN ST SUITE 510 WEST ORANGE, NJ 07052	\$ 25,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
2	F&E REALTY 80 MAIN ST SUITE 510 WEST ORANGE, NJ 07052	\$ 20,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
3	NATHAN BARRY CO 80 MAIN ST SUITE 510 WEST ORANGE, NJ 07052	\$ 20,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
4	525 REALTY HOLDING 80 MAIN ST SUITE 510 WEST ORANGE, NJ 07052	\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
5	NATHAN MANDELBAUM -ADMIN TRUST 80 MAIN ST SUITE 510 WEST ORANGE, NJ 07052	\$ 50,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
6	DAVID MANDELBAUM 80 MAIN ST SUITE 510 WEST ORANGE, NJ 07052	\$ 50,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)



Name of organization

Employer identification number

THE MANDELBAUM FOUNDATION

22-6060789

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	450 CORPORATION 80 MAIN ST SUITE 510 WEST ORANGE, NJ 07052	\$ 20,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

THE MANDELBAUM FOUNDATION

22-6060789

**Part II** **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	N/A		
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

BAA

Employer identification number

22-5060789

**organizations that total more than \$1,000 for the year.** Complete columns (a) through (e) and the following line entry.

► \$ N/A

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	N/A		
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
-----			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
-----			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
-----			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
-----			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

2013

## FEDERAL STATEMENTS

PAGE 1

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THE MANDELBAUM FOUNDATION

22-6060789

11/26/14

10:44AM

**STATEMENT 1**  
**FORM 990-PF, PART I, LINE 16B**  
**ACCOUNTING FEES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
	\$ 3,000.	\$ 1,500.	\$ 1,500.	\$ 1,500.
TOTAL	<u>\$ 3,000.</u>	<u>\$ 1,500.</u>	<u>\$ 1,500.</u>	<u>\$ 1,500.</u>

**STATEMENT 2**  
**FORM 990-PF, PART I, LINE 18**  
**TAXES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
	\$ 193.	\$ 193.	\$ 193.	
TOTAL	<u>\$ 193.</u>	<u>\$ 193.</u>	<u>\$ 193.</u>	<u>\$ 0.</u>

**STATEMENT 3**  
**FORM 990-PF, PART I, LINE 23**  
**OTHER EXPENSES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK FEES	\$ 35.	\$ 18.	\$ 18.	\$ 18.
OFFICE SUPPLIES	121.	60.	60.	60.
SUBSCRIPTIONS	74.	37.	37.	37.
TOTAL	<u>\$ 230.</u>	<u>\$ 115.</u>	<u>\$ 115.</u>	<u>\$ 115.</u>

**STATEMENT 4**  
**FORM 990-PF, PART II, LINE 15**  
**OTHER ASSETS**

	BOOK VALUE	FAIR MARKET VALUE
EXCHANGE	\$ 1,575.	\$ 1,575.
TOTAL	<u>\$ 1,575.</u>	<u>\$ 1,575.</u>

**STATEMENT 5**  
**FORM 990-PF, PART XV, LINE 2A-D**  
**APPLICATION SUBMISSION INFORMATION**

NAME OF GRANT PROGRAM: DAVID MANDELBAUM, TRUSTEE 973-325-0011  
NAME:  
CARE OF:  
STREET ADDRESS: 80 MAIN STREET, SUITE 510

2013

FEDERAL STATEMENTS

PAGE 2

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THE MANDELBAUM FOUNDATION

22-6060789

11/26/14

10:44AM

**STATEMENT 5 (CONTINUED)**  
**FORM 990-PF, PART XV, LINE 2A-D**  
**APPLICATION SUBMISSION INFORMATION**

CITY, STATE, ZIP CODE:	WEST ORANGE, NJ 07052
TELEPHONE:	973-325-0011
E-MAIL ADDRESS:	
FORM AND CONTENT:	LETTER OF SOLICITATION ON ORGANIZATION STATIONERY DESCRIBING THE NATURE OR PURPOSE.
SUBMISSION DEADLINES:	N/A
RESTRICTIONS ON AWARDS:	N/A

The Mandelbaum Foundation  
 FEIN: 22-6060789  
 Attachment to Form 990-PF  
 September 30, 2014

	Beginning of Year	End of Year	Total at FMV	Average at FMV
--	----------------------	----------------	-----------------	-------------------

**Page 8, Part X - Line 1(a): Average Monthly  
Fair Market Value of Securites**

Corporate Stock	193,452	248,724	442,176	221,088
Morgan Stanley	244,112	248,873	492,985	246,493
Total	437,564	497,597	935,161	467,581

**Page 8, Part X - Line 1(b): Average Monthly  
Fair Market Value of Cash Balances**

Cash	30,649	35,990	66,639	33,320
Total	30,649	35,990	66,639	33,320

**Page 8, Part X - Line 1(c): Average Monthly  
Fair Market Value of Cash Balances**

Prepaid Expense	225	182	407	204
Exchange	3,300	1,575	4,875	2,438
Total	225	182	407	2,641

Grand Total

503,542

**THE MANDELBAUM FOUNDATION**  
**Contributions**  
**For The Year Ended September 30, 2014**

Date	Num	Name Address	Paid Amount
<b>Albert Einstein College of Medicine</b>			
1/16/2014	2234	1300 Morris Park Avenue Bronx, NY 10461	1,000.00
4/7/2014	2257	1300 Morris Park Avenue Bronx, NY 10461	795.00
Total Albert Einstein College of Medicine			1,795.00
<b>American Friends of Reuth</b>			
4/24/2014	2264	4 W 43rd St Suite 402 NY, NY 10036	360.00
Total American Friends of Reuth			360.00
<b>American Friends of the Hebrew University</b>			
1/17/2014	2235	100 W Cypress Creek Rd Ft Lauderdale, FL	1,000.00
Total American Friends of the Hebrew University			1,000.00
<b>American Friends of the Israel Museum</b>			
6/30/2014	2285	500 Fifth Avenue #2540 New York, NY 10..	5,000.00
Total American Friends of the Israel Museum			5,000.00
<b>Boy Scouts of America</b>			
10/17/2013	2212	222 Columbia Tpke Florham Park, NJ 07932	1,000.00
Total Boy Scouts of America			1,000.00
<b>Brown University</b>			
10/28/2013	2216	Providence, RI 02912	200.00
Total Brown University			200.00
<b>Cerebral Palsy of New Jersey</b>			
10/16/2013	2211	220 So Orange Ave Livingston, NJ 07039	1,125.00
Total Cerebral Palsy of New Jersey			1,125.00
<b>Columbia High School Scholarship Fund</b>			
2/21/2014	2244	PO Box 315 Maplewood, NJ 07040	200.00
Total Columbia High School Scholarship Fund			200.00
<b>Concordia University Wisconsin</b>			
5/27/2014	2273	12800 N Lakeshore Dr Mequon, WI 53097	1,000.00
Total Concordia University Wisconsin			1,000.00
<b>Congregation B'nai Jeshurun</b>			
10/7/2013	2208	1025 So Orange Ave Short Hills, NJ 07078	1,000.00
12/10/2013	2228	1025 So Orange Ave Short Hills, NJ 07078	3,947.00
9/2/2014	2299	1025 So Orange Ave Short Hills, NJ 07078	180.00
9/29/2014	2305	1025 So Orange Ave Short Hills, NJ 07078	18,000.00
Total Congregation B'nai Jeshurun			23,127.00
<b>Cornell University Medical College Sch Fd</b>			
12/19/2013	2229	445 E. 69th St NY, NY 10021	2,700.00
Total Cornell University Medical College Sch Fd			2,700.00
<b>CPNJ</b>			
7/1/2014	2286	220 So Orange Ave Livingston, NJ 07039	1,000.00
Total CPNJ			1,000.00
<b>Cure Breast Cancer Foundation Inc</b>			
10/28/2013	2215	1122 Clifton Ave. Clifton, NJ 07013	1,000.00
1/23/2014	2238	1122 Clifton Ave. Clifton, NJ 07013	10,500.00
Total Cure Breast Cancer Foundation Inc			11,500.00
<b>Delbarton School</b>			
11/19/2013	2222	St Mary's Abbey Morristown, NJ 07960	2,000.00
Total Delbarton School			2,000.00
<b>Food Allergy Initiative</b>			
5/16/2014	2269	232 Madison Ave NY, NY 10016	3,500.00
Total Food Allergy Initiative			3,500.00

**THE MANDELBAUM FOUNDATION**  
**Contributions**  
**For The Year Ended September 30, 2014**

<u>Date</u>	<u>Num</u>	<u>Name Address</u>	<u>Paid Amount</u>
<b>Friendship Circle</b>			
3/30/2014	2290	61 N Ashby Ave. Livingston, NJ 07039	1,000.00
Total Friendship Circle			1,000.00
<b>Hebrew Education Society</b>			
3/27/2014	2253	9502 Seaview Ave Brooklyn, NY 11236	1,000.00
Total Hebrew Education Society			1,000 00
<b>Hillel International</b>			
5/2/2014	2265	800 8th St NW Washington, DC 20001	500.00
Total Hillel International			500 00
<b>Human Rights First</b>			
9/9/2014	2303	333 7th Ave NY, NY 10001	250.00
Total Human Rights First			250.00
<b>IJCU of Muhlenberg College</b>			
6/6/2014	2277	2400 Chew St Allentown, PA 18164	100 00
6/17/2014	2280	2400 Chew St Allentown, PA 18164	250 00
Total IJCU of Muhlenberg College			350 00
<b>Interfaith Hospitality Network</b>			
8/19/2014	2295	46 Park Street Montclair, NJ 07043	5,000.00
Total Interfaith Hospitality Network			5,000 00
<b>International Society for Yad Vashem Inc</b>			
10/30/2013	2217	C/O Atlantic Realty 90 Woodbride Center D	1,000 00
Total International Society for Yad Vashem Inc			1,000.00
<b>Israel Sports Exchange</b>			
4/23/2014	2262	100 Misty Lane Parsippany, NJ 07054	25,000 00
Total Israel Sports Exchange			25,000 00
<b>Jewish Educational Center</b>			
7/1/2014	2287	330 Elmora Ave. Elizabeth, NJ 07208	360.00
Total Jewish Educational Center			360.00
<b>Jupiter Medical Center Foundation</b>			
6/17/2014	2281	1210 So Old Pine Hwy Jupiter, FL 33488	10,000 00
Total Jupiter Medical Center Foundation			10,000.00
<b>JVS</b>			
2/11/2014	2243	111 Prospect St East Orange, NJ 07017	1,000 00
9/5/2014	2301	111 Prospect St East Orange, NJ 07017	5,000.00
Total JVS			6,000.00
<b>Keren Chasdei Yisroel</b>			
12/3/2013	2225	PO Box 554 Washingtonville, NY 10992	180.00
3/6/2014	2246	PO Box 554 Washingtonville, NY 10992	90 00
4/9/2014	2259	PO Box 554 Washingtonville, NY 10992	36.00
9/9/2014	2302	PO Box 554 Washingtonville, NY 10992	36 00
Total Keren Chasdei Yisroel			342 00
<b>Keren Haya'eled</b>			
5/30/2014	2274	PO Box 180115 Brooklyn, NY 11218	18 00
Total Keren Haya'eled			18 00
<b>Lincoln Center Theater</b>			
3/11/2014	2250	150 W 65th St NY< NY 10023	7,500 00
Total Lincoln Center Theater			7,500 00
<b>Livingston PBA</b>			
1/29/2014	2241	PO Box 163 Livingston, NJ 07039	50.00
Total Livingston PBA			50 00



**THE MANDELBAUM FOUNDATION**  
**Contributions**  
**For The Year Ended September 30, 2014**

<u>Date</u>	<u>Num</u>	<u>Name Address</u>	<u>Paid Amount</u>
<b>Lymphoma Research Foundation</b>			
8/1/2014	2291	111 Broadway NY, NY 10006	1,000 00
Total Lymphoma Research Foundation			1,000 00
<b>March for Babies</b>			
3/27/2014	2254	20 Chapin Rd PO Box 642 Pine Brook, NJ ...	2,500.00
Total March for Babies			2,500.00
<b>McPherson Eye Research Institute</b>			
1/6/2014	2231	Univ of Wisconsin US Bank Lock Box 7880...	1,000 00
Total McPherson Eye Research Institute			1,000.00
<b>MDA</b>			
5/12/2014	2268	PO Box 999 Springfield, NJ 07081	50 00
Total MDA			50 00
<b>Michael McCormick Jr. Memorial Foundation</b>			
3/4/2014	2245	12 Robertson Rd. W. Orange, NJ 07052	1,500.00
5/30/2014	2275	12 Robertson Rd. W. Orange, NJ 07052	5,000.00
Total Michael McCormick Jr. Memorial Foundation			6,500 00
<b>Mikvah Chana</b>			
1/17/2014	2236	35 Surrey Lane Livingston, NJ 07039	360.00
Total Mikvah Chana			360.00
<b>MLD Foundation</b>			
4/24/2014	2263	21345 Miles Dr W. Linn, OR 97068	500 00
Total MLD Foundation			500 00
<b>Monmouth University</b>			
5/12/2014	2266	400 Cedar Ave West Long Branch, NJ 07764	350 00
Total Monmouth University			350.00
<b>Mt. Sinai's Women's Health Day</b>			
11/11/2013	2219	One Gustave Lang Pl PO Box 1223 NY, NY ..	500.00
Total Mt Sinai's Women's Health Day			500 00
<b>Muhlenberg College</b>			
12/3/2013	2227	2400 Chew St Allentown, PA 18104	500 00
4/15/2014	2260	2400 Chew St Allentown, PA 18104	72 00
Total Muhlenberg College			572 00
<b>Muscular Dystrophy Association</b>			
7/7/2014	2288	PO Box 3 Livingston, NJ 07039	50 00
Total Muscular Dystrophy Association			50.00
<b>Museum of Arts &amp; Design</b>			
8/1/2014	2292	2 Columbus Circle NY, NY 10019	125 00
Total Museum of Arts & Design			125 00
<b>NCJW/Essex</b>			
11/5/2013	2218	70 So Orange Ave Livingston, NJ 07035	180.00
Total NCJW/Essex			180 00
<b>New York Botanical Gardens</b>			
6/23/2014	2282	2900 Southern Blvd Bronx, NY 10458	180 00
Total New York Botanical Gardens			180 00
<b>NYC Police Foundation Inc</b>			
12/3/2013	2226	555 Fifth Ave NY, NY 10017	5,000.00
Total NYC Police Foundation Inc			5,000 00
<b>Operation Smile</b>			
7/21/2014	2289	6435 Tidewater Drive Norfolk, VA 23509	240.00
Total Operation Smile			240 00

**THE MANDELBAUM FOUNDATION**  
**Contributions**  
**For The Year Ended September 30, 2014**

Date	Num	Name Address	Paid Amount
<b>Opportunity Project Inc</b>			
6/26/2014	2283	90 Millburn Ave. Millburn, NJ 07041	1,800 00
8/14/2014	2293	90 Millburn Ave. Millburn, NJ 07041	5,000.00
Total Opportunity Project Inc			6,800.00
<b>Paper Mill Playhouse</b>			
3/25/2014	2251	22 Brookside Dr. Millburn, NJ 07041	250.00
3/25/2014	2252	22 Brookside Dr. Millburn, NJ 07041	400 00
Total Paper Mill Playhouse			650.00
<b>Pencils of Promise</b>			
10/7/2013	2207	37 W 28th St 3rd Floor NY, NY 10001	1,800.00
Total Pencils of Promise			1,800.00
<b>Princeton University</b>			
11/19/2013	2221	PO Box 5357 Princeton, NJ 08543	1,000 00
Total Princeton University			1,000.00
<b>Raymond F Kravis Center for Perf Arts</b>			
9/18/2014	2304	701 Okeechobee Blvd West Palm Beach, F .	100.00
Total Raymond F Kravis Center for Perf Arts			100 00
<b>Seton Hall University</b>			
5/12/2014	2267	457 Centre St South Orange, NJ 07079	4,500 00
Total Seton Hall University			4,500.00
<b>Shepards of Youth</b>			
1/14/2014	2233	c/o Fidelity 641 Shunpike Rd Chatham, NJ ..	2,900 00
Total Shepards of Youth			2,900.00
<b>SLE Lupus Foundation</b>			
9/30/2014	2306	330 7th Avenue NY, NY 10001	1,000.00
Total SLE Lupus Foundation			1,000 00
<b>Spectrum for Living</b>			
4/8/2014	2258	210 Rivervale Rd Rivervale, NJ 07675	500 00
Total Spectrum for Living			500.00
<b>Sport Clube Portugues Inc</b>			
4/21/2014	2261	51-55 Prospect St Newark, NJ 07105	350.00
Total Sport Clube Portugues Inc			350 00
<b>Stewart Oksenhorn Memorial</b>			
3/31/2014	2255	c/o Aspen Film 110 E Hallam St Aspen, CO .	250 00
Total Stewart Oksenhorn Memorial			250 00
<b>Summit Speech School</b>			
8/15/2014	2294	705 Central Ave New Providence, NJ 07974	5,000.00
Total Summit Speech School			5,000.00
<b>The Breast Cancer Research Foundation</b>			
6/27/2014	2284	459 Columbus Ave. Ste 151 New York, NY..	2,500 00
Total The Breast Cancer Research Foundation			2,500 00
<b>The Children's Fund for GSD Research</b>			
5/19/2014	2270	917 Bethany Mountain Rd Cheshire Ct 06410	180.00
Total The Children's Fund for GSD Research			180.00
<b>The Hampton Synagogue</b>			
6/3/2014	2276	154 Sunset Avenue Westhampton Bch, NY . .	540 00
Total The Hampton Synagogue			540 00
<b>The Jawanco Foundation</b>			
1/7/2014	2230	2300N Littletoe Rd New City, NY 10456	200 00
Total The Jawanco Foundation			200 00

**THE MANDELBAUM FOUNDATION**  
**Contributions**  
**For The Year Ended September 30, 2014**

<u>Date</u>	<u>Num</u>	<u>Name Address</u>	<u>Paid Amount</u>
<b>The Jewish Museum</b>			
1/23/2014	2237	355 Lexington Ave New York, NY 10017	1,500 00
Total The Jewish Museum			1,500.00
<b>The Museum of Modern Art</b>			
6/17/2014	2278	11 W 53rd St NY, NY 10019	50.00
Total The Museum of Modern Art			50 00
<b>The Partnershipfor Public Service</b>			
8/28/2014	2298	1100 New York Ave NW Washington DC 20...	10,000.00
Total The Partnershipfor Public Service			10,000.00
<b>The Public Theater</b>			
6/17/2014	2279	425 Lafayette St NY, NY 10003	3,000.00
Total The Public Theater			3,000 00
<b>The Raoul Wallenberg Committee</b>			
1/27/2014	2240	37 W 26th St NY NY 10010	200 00
Total The Raoul Wallenberg Committee			200.00
<b>The Society's Annual Appeal</b>			
11/12/2013	2220	PO Box 27461 NY, NY 10087	200 00
Total The Society's Annual Appeal			200 00
<b>The Society of the Four Arts</b>			
10/25/2013	2214	2 Four Arts Plaza Palm Beach, FL 33480	100.00
Total The Society of the Four Arts			100 00
<b>The Urban Assembly</b>			
1/24/2014	2239	90 Broad St NY, NY 10004	1,000 00
Total The Urban Assembly			1,000.00
<b>Thomas Jefferson University Hospitals</b>			
11/15/2013	2210	925 Chestnut St Philadelphia PA 19107	500.00
Total Thomas Jefferson University Hospitals			500 00
<b>Trustees at the U of Penn</b>			
10/2/2013	2205	c/o Newark Academy 91 So Orange Ave Liv .	200.00
Total Trustees at the U of Penn			200.00
<b>University of the Cumberland</b>			
5/23/2014	2272	6191 Calley Station Williamsburg, KY 40769	500 00
Total University of the Cumberland			500 00
<b>US Holocaust Memorial Museum</b>			
10/10/2013	2209	66 E 42nd St NY, NY 10165	1,500.00
Total US Holocaust Memorial Museum			1,500.00
<b>Young Women's Leadership Network</b>			
3/10/2014	2248	322 8th Ave NY,NY 10001	2,500 00
3/10/2014	2249	322 8th Ave NY,NY 10001	2,500.00
9/4/2014	2300	322 8th Ave NY,NY 10001	3,000 00
Total Young Women's Leadership Network			8,000.00
<b>TOTAL</b>			<b>188,004.00</b>