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SCANNED DEC 2 9 2014

Farm 990-PF Department of the Treasury Internal Revenue Service Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

Ford	alen	dar year 2013 or tax year	r beginning_	OCT	1, 2013	, and ending	SEP 30, 201	.4
Nar	ne of	foundation	•				A Employer identificati	on number
_X	ER	IC FOUNDATIO	ON				22-314925	
		nd street (or P O box number i				Room/suite	B Telephone number	
	_	PLEASANT ST					413-585-0	671
		own, state or province, col					C If exemption application i	s pending, check here
	_	THAMPTON, MA	<u> 1 010</u> 6	<u> </u>				
G C	heck	all that apply:	Initial return			ormer public charity	D 1. Foreign organization	ons, check here
			Final return		Amended return		2. Foreign organizations	meeting the 85% test.
			Address cha		Name change		2. Foreign organizations check here and attach	computation
H_0	_			_	empt private foundation		E If private foundation s	
		ction 4947(a)(1) nonexem			Other taxable private found		under section 507(b)	(1)(A), check here
		arket value of all assets at 6	end of year		ng method: X Cash	Accrual	F If the foundation is in	
(II)		Part II, col. (c), line 16)	1012	U ∐ Part Looku	her (specify) mn (d) must be on cash i	haere)	under section 507(b)	(1)(B), check here
	rt l						(-) Ad444	(d) Disbursements
		(The total of amounts in colu necessarily equal the amoun			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	for charitable purposes (cash basis only)
	1	Contributions, gifts, grant			 -		N/A	
	2	Check X if the foundation		ttach Sch B		<u></u>		<u> </u>
	3	Interest on savings and tempo cash investments			450550	450550		
	4	Dividends and interest fro	om securities		<u> 150650.</u>	150650.		STATEMENT 1
	5a	Gross rents						
	_	Net rental income or (loss)			55505	<u> </u>		
ě	6a	Net gain or (loss) from sale of Gross sales price for all			57727.			
Revenue	b assets on line 6a 7 Capital gain net income (from Part IV, line 2)				57727.			
Re					31141.		_ 	
	8	Net short-term capital gai	III			<u> </u>		
	9	Income modifications Gross sales less returns	l					-
	10a	a. a a.	ļ					
		Less Cost of goods sold Gross profit or (loss)	l <u></u> -		_			
	11	Other income						
	12	Total. Add lines 1 through	ıh 11		208377.	208377.		
	13	Compensation of officers, dire		etc	33000.	0.		33000.
	14	Other employee salaries a	•					
	15	Pension plans, employee	-					
ses	16a	Legal fees						
eï		Accounting fees	STN	IT 2	2500.	1250.		1250.
Exp		Other professional fees					DEG	
<u>š</u>	17	Interest				·	KEUE	IVED
Operating and Administrative Expens	18	Taxes	STN	IT 3	35 <u>.</u>	0.	2	၂၇ 0.
nist	19	Depreciation and depletion	on				DEC 2	2 2014 8
Ē	20	Occupancy					200 2	~ CUIT Ø
ΑĞ	21	Travel, conferences, and	-				OGDE	
auc	22	Printing and publications			49.	0.	LOGDE	
ing	23	Other expenses		1T 4	3548.	0.		0.
rat	24	Total operating and adm			20422	1050		24050
ad		expenses. Add lines 13 t			39132.	1250.		34250.
_	25	Contributions, gifts, gran			199720.			199720.
	26	Total expenses and disb	oursements.		220052	1250.		233970.
	07	Add lines 24 and 25	12:		238852.	1,430.		433310.
		Subtract line 26 from line			30 4 75.			
	ŀ	Excess of revenue over exper Net investment income (-30413.	207127.		
		Adjusted net income (if n				20/12/	N/A	
3235		Aujusted her income (if A	iegative, enter -0	-)	<u> </u>		14/13	Form 000-DE (2012)

2569848.

2569848.

Form **990-PF** (2013)

4

5

Add lines 1, 2, and 3

Decreases not included in line 2 (itemize) ▶

Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

F	Part IV Capital Gains a	and Losses for Ta	x on Investmen	t Income					
	(a) List and descr 2-story brick wa	ribe the kind(s) of property rehouse; or common stock	sold (e.g., real estate, x, 200 shs. MLC Co.)	ĺ	(b) Ho P - F I - D	w acquired Purchase Donation	(c) Date (mo., c	acquired day, yr.)	(d) Date sold (mo., day, yr.)
18	CORNING INC					D _	12/3	0/09	04/22/14
_t	INCOME FUND AMERICA P				11/1	9/97	06/24/14		
_									
_6	<u></u>								<u> </u>
_	(e) Gross sales price	(f) Depreciation allow (or allowable)		st or other basis expense of sale				Sain or (loss s (f) minus	(g)
8				487					45892.
_ <u>b</u>				5316	5.				11835.
_0					_				
					-+				
e	Complete only for assets showing	u dain in column (h) and o	whed by the foundation	on 12/31/60			I) Coine //	Col (h) govo	
_	Complete only for assets showing	(i) Adjusted basis		cess of col. (I)		() CO	i) Gains (C l. (k). but	Col. (h) gaın not less tha	n -0-) or
	(i) F.M.V. as of 12/31/69	as of 12/31/69		col. (j), if any				(from col. (
_				(///	-				45892.
_ <u>a</u>									11835.
					_				11033.
_ <u>`</u>			<u> </u>				·		
_ <u>-</u>									
		C If gain	also enter in Part I, line	7	7			· - -,-	
2	Capital gain net income or (net cap	pital loss)	, enter -0- in Part I, line	7	}	2			57727.
3	Net short-term capital gain or (los				1				
J	If gain, also enter in Part I, line 8,	•	zzz(o) and (o).						
	If (loss), enter -0- in Part I, line 8				<u>r</u>	3		N/A	<u> </u>
E	Part V Qualification U	nder Section 4940	(e) for Reduced	Tax on Net	Inve	stment Inc	ome		
(Fo	or optional use by domestic private	foundations subject to the	section 4940(a) tax on	net investment ind	come.)				
lf •	section 4940(d)(2) applies, leave th	us nart hlank							
	scotion 4540(u)(z) applies, leave th	is part blank.							
	as the foundation liable for the sect		• •	•	od?				Yes X No
	Yes," the foundation does not quali				+=:00				
<u>1</u>	Enter the appropriate amount in e	ach column for each year,		lore making any er			\neg		(d)
	Base period years	Adjusted qual	(b) ifying distributions	Net value of nor	(C) ncharita	hle-use assets	.	Distrit	oùtion ratio
_	Calendar year (or tax year beginning	ig in) Adjusted qual		L		3505910		(cor (p) ar	olded by col. (c)) .053784
_	2012		188561. 169069.			3263782			.051802
_	2011		202640.	<u> </u>		3483434			.051802
_	2010 2009	- 	182735.			3101353			.058921
_	2008		159263.			1982339			.080341
_	2000			<u> </u>		170233	'		000341
2	Total of line 1, column (d)						2		.303020
	Average distribution ratio for the 5	5-vear hase period - divide	the total on line 2 hy 5	or by the number	of vear	ę	-	<u> </u>	
٠	the foundation has been in exister		inc total on mile 2 by o,	or by the number	or your	•	3	1	.060604
	the foundation has been in exister	ioc ii ioso tilali o years					"		
A	Enter the net value of noncharitab	leause assets for 2013 from	n Part Y line 5				4		3975155.
•	Zinor the net value of nemeria nas	10 450 450010 101 20 10 11 011					<u> </u>		
5	Multiply line 4 by line 3						5		240910.
Ŭ	memply and 1 by and 0							-	
6	Enter 1% of net investment incom	ie (1% of Part I, line 27h)					6		2071.
•	2 The Strict Hittourion Hoom	- (o a							
7	Add lines 5 and 6						7		242981.
•							<u> </u>		
8	Enter qualifying distributions from	ı Part XII, line 4					_8		233970.
	If line 8 is equal to or greater than See the Part VI instructions.	line 7, check the box in Pa	rt VI, line 1b, and comp	olete that part using	g a 1%	tax rate.			

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Pa	ert VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e),	or 494	<u>8 - s</u>	ee instr	uctio	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.					
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)					
þ	Domestic foundations that meet the section 4940(e) requirements in Part V, check here I and enter 1%		1		41	<u>.43.</u>
	of Part I, line 27b					
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).					^
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	_	2 -			0.
	Add lines 1 and 2		3		4_	43.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4		41	$\frac{0.}{43.}$
_	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5		4.	.45.
6	Credits/Payments: 2013 estimated tax payments and 2012 overpayment credited to 2013 6a 813					
	2013 estimated tax payments and 2012 overpayment credited to 2013 Exempt foreign organizations - tax withheld at source 6b	**				
	Tax paid with application for extension of time to file (Form 8868) 6c					
	Backup withholding erroneously withheld 6d					
	Total credits and payments. Add lines 6a through 6d		,		ន1	.34.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8	-			
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed					
	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10			39	91.
	Enter the amount of line 10 to be: Credited to 2014 estimated tax					0.
	nrt VII-A Statements Regarding Activities					
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or inter	vene in			Yes	No
	any political campaign?			1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the defin	ntion)?		<u>1b</u>		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials public	lished o	r	}	Ì	
	distributed by the foundation in connection with the activities					
C	Did the foundation file Form 1120-POL for this year?			10	<u> </u>	X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:					
	(1) On the foundation. ► \$ (2) On foundation managers. ► \$	0.				
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation					
	managers. ► \$ 0 .					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2_	-	<u> X</u>
	If "Yes," attach a detailed description of the activities.					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporat	ion, or				.
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3	+	$\frac{\mathbf{x}}{\mathbf{x}}$
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		N/Z	A 4b	+	<u> </u>
	of "Yes," has it filed a tax return on Form 990-T for this year? Was there a handston, termination, discolution, or substantial contraction during the year?		14 / 1	Fs. 40 5	+	x
ð	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.			3	+	A
e	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			1		
U	By language in the governing instrument, or				1	
	 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the 	state law	v	İ	1	
	remain in the governing instrument?	01210 1211		6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Pa	rt XV		7	X	
•	The state of the s					
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)			ĺ		
- •	MA					
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)					
_	of each state as required by General Instruction G? If "No," attach explanation			8 <u>b</u>	X	<u> </u>
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for	r calenda	ir	1		
	year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV			9	_	X_
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses			10		X _

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Pa	art VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	-	11	<u>x</u>
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privile	ges?		
	If "Yes," attach statement (see instructions)	Ī	12	\mathbf{x}
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	<u> </u>	13 X	
	Website address ► WWW.XERICFOUNDATION.ORG			<u> </u>
14	The books are in care of ► KENDALL CLARK ENGELMAN Telephone no. ► (413) 5	85-0	671
		+4 ▶ 010		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	- 		▶ □
	and enter the amount of tax-exempt interest received or accrued during the year	;	N/A	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank,	<u></u>	Ye	s No
	securities, or other financial account in a foreign country?		16	X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign			1
	country			
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
12	During the year did the foundation (either directly or indirectly):	-		1
		X No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
		X No	- 1	}
		X No		
		X No	-	
	(5) Transfer any income or assets to a disqualified person (or make any of either available		1	1
		X No		ļ
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period after		-	
	termination of government service, if terminating within 90 days.)	X No		1
	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations		J	ļ
U	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	.	16	X
	Organizations relying on a current notice regarding disaster assistance check here			1
	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
G	before the first day of the tax year beginning in 2013?		1c	x
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation		"	+
4	defined in section 4942(j)(3) or 4942(j)(5)):			
	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
4	before 2013? Lax year 2015, did the roundation have any undistributed income (lines od and de, Part Am) for tax year(s) beginning Yes	X No		
	MINUTE BLOOM			-
k	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
ų	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
		N/A	2Ь	1
_	statement - see instructions.) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			+
9.	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
38	during the year?	X No		
L	of the year? If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after	110		
0	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispo	90	1	
		30		
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,	N/A	ah	
	·	,	3 <u>b</u> 4a	x
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? Did the foundation make any investment in a prior year (but ofter December 31, 1969) that could jeopardize its charitable purpose that		74	+~
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that help removed from reposedy before the first day of the tay year beginning in 20132.	1	4h	x
	had not been removed from jeopardy before the first day of the tax year beginning in 2013?		4b.]	

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Part VII-B Statements Regarding Activities for Which I	Form 4720 May Be F	Required (contin	ued)	
*5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	Y€	s X No	[[
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indire	ectly,		
any voter registration drive?	• , •	Y6	s X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes	?		s X No	
(4) Provide a grant to an organization other than a charitable, etc., organizatio				
509(a)(1), (2), or (3), or section 4940(d)(2)?	iii aaaaniaaa iii aaaiian	□ v _e	es 🗓 No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or aducational nurnoses, or f		3 (21) 110	
the prevention of cruelty to children or animals?	or educational purposes, or i		s X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	for the eventions described i		S LALINO	1 1
section 53.4945 or in a current notice regarding disaster assistance (see instru		ii negulalions		5b X
• •	•			A A
Organizations relying on a current notice regarding disaster assistance check h				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr			l	
expenditure responsibility for the grant?		I∕A ∐ Y∈	s L No	1 1
If "Yes," attach the statement required by Regulations section 53 4945				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on			
a personal benefit contract?		Ye	s X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		_6	Sb X
If "Yes" to 6b, file Form 8870.		_		
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	Ye	s 🗶 No 📙	
b If "Yes," did the foundation receive any proceeds or have any net income attribu	table to the transaction?		<u>N/A</u> 7	7b
Part VIII Information About Officers, Directors, Trust	ees, Foundation Ma	nagers, Highly	/	
Paid Employees, and Contractors				
1 List all officers, directors, trustees, foundation managers and their			7.0-	
(-) Name and address	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
(a) Name and address	to position	enter -0-)	and deterred compensation	allowances
PETER A. LAIRD	PRESIDENT			
C/O MIRAGE STUDIOS,				
NORTHAMPTON, MA 01060	2.00	0.	0.	0.
	VICE PRESIDEN	T		
C/O GAGE-WILEY, INC.				
NORTHAMPTON, MA 01060	2.00	0.	0.	0.
	SECRETARY/TRE			
C/O MIRAGE STUDIOS,				
NORTHAMPTON, MA 01060	20.00	33000.	0.	0.
	EXECUTIVE VIC			
63 DICKINSON ROAD			[]	
WHATELY, MA 01093	0.00	0.	0.	0.
2 Compensation of five highest-paid employees (other than those inc				
	(b) Title, and average		(d) Contributions to	(e) Expense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	account, other allowances
NONE	devoted to position		compensation	allowarices
NONE			ļ	
	 	 		
]		
		<u> </u>		
Total number of other employees paid over \$50,000				0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)	
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	
Total number of others receiving over \$50,000 for professional services	▶ 0
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 THE FOUNDATION OFFERS ASSISTANCE TO 501(C)(3) CHARITIES FRO	М
THE WESTERN MASSACHUSETTS, AREA CODE 413, AREA. GRANTS ARE	
USUALLY LIMITED TO \$5,000 PER CHARITY.	199720.
2	
	\dashv
3	
4	
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	\dashv
	

Total. Add lines 1 through 3

P	Minimum Investment Return (All domestic foundations in	nust complete this pa	ırt Foreign fou	ndations, se	e instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable	e, etc., purposes:			
а	Average monthly fair market value of securities	•		1a	4019015.
b	Average of monthly cash balances			16	16675.
C	Fair market value of all other assets			1c	
d	Total (add lines 1a, b, and c)			1d	4035690.
е	Reduction claimed for blockage or other factors reported on lines 1a and				
	1c (attach detailed explanation)	1e	0.		
2	Acquisition indebtedness applicable to line 1 assets		<u> </u>	2	_ 0.
3	Subtract line 2 from line 1d			3	4035690.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount,	, see instructions)		4	60535.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and or	n Part V, line 4		5	3975155.
6	Minimum investment return. Enter 5% of line 5			6	198758.
P	Distributable Amount (see instructions) (Section 4942(j)(3) are foreign organizations check here and do not complete this part.		g foundations ar	nd certain	
1	Minimum investment return from Part X, line 6			1	198758.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	4143.		<u> </u>
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b			
C	Add lines 2a and 2b			2c	4143.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	194615.
4	Recoveries of amounts treated as qualifying distributions			4	0.
5	Add lines 3 and 4			5	194615.
6	Deduction from distributable amount (see instructions)			6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part	XIII, line 1		7	194615.
P	Qualifying Distributions (see instructions)				
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purp	poses:			222070
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26			1a	233970.
b	Program-related investments - total from Part IX-B			1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitate	ole, etc., purposes		2	
3	Amounts set aside for specific charitable projects that satisfy the:				
а	Suitability test (prior IRS approval required)			3a	
b	Cash distribution test (attach the required schedule)			3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and			4	233970.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net inve	stment			<u> -</u>
	income. Enter 1% of Part I, line 27b			5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4			6	233970.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years w	hen calculating whether	the foundation	qualifies for th	e section

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4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI,	· · · · · · · · · · · · · · · · · · ·			
line 7				194615.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years:				
		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008 63094.				
b From 2009 34658.				
c From 2010 39737.				
d From 2011 7401.				
e From 2012 14882.				
f Total of lines 3a through e	159772.			
4 Qualifying distributions for 2013 from				
Part XII, line 4: ►\$ 233970.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus			}	
(Election required - see instructions)	0.			
d Applied to 2013 distributable amount				<u> 194615.</u>
e Remaining amount distributed out of corpus	39355.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	ļ			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	199127.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which				
the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable		•		
amount - see instructions		0.		
e Undistributed income for 2012. Subtract line			_	
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract				
lines 4d and 5 from line 1. This amount must				0.
be distributed in 2014				U •
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by	0.			
section 170(b)(1)(F) or 4942(g)(3)				
8 Excess distributions carryover from 2008	63094.			
not applied on line 5 or line 7	03034.			
9 Excess distributions carryover to 2014 Subtract lines 7 and 8 from line 6a	136033.			
	130033.	_		
10 Analysis of line 9: a Excess from 2009 34658.				
b Excess from 2010 39737.				
c Excess from 2011 7401.				
d Excess from 2012 14882.				
e Excess from 2013 39355.				
6 FVC699 II OHI 5010 73333.			l	Farm 000 DE (0040)

Port VIV Private Operation Fo	DUNDATION				149258 Page
Part XIV Private Operating Fo			II-A, question 9)	N/A	
1 a If the foundation has received a ruling or					
foundation, and the ruling is effective for		_	▶└┌		
b Check box to indicate whether the foundate		ng foundation described		4942(j)(3) or4	1942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	(1) 0040	Prior 3 years	(1) 0040	
income from Part I or the minimum	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
investment return from Part X for		İ			+
each year listed					<u> </u>
b 85% of line 2a				<u> </u>	<u> </u>
c Qualifying distributions from Part XII,					
line 4 for each year listed			ļ	<u> </u>	
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities			 		
e Qualifying distributions made directly		ĺ			
for active conduct of exempt activities.					
Subtract line 2d from line 2c				<u> </u>	
3 Complete 3a, b, or c for the alternative test relied upon:					İ
a "Assets" alternative test - enter:					Ì
(1) Value of all assets					ļ
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from				-	
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Infor			if the foundatio	n had \$5,000 or m	ore in assets
at any time during th	e year-see insti	ructions.)			
1 Information Regarding Foundation	Managers:				
a List any managers of the foundation who			tributions received by th	ie foundation before the cl	ose of any tax
year (but only if they have contributed me	ore than \$5,000). (See s	section 507(d)(2).)			
PETER A. LAIRD					
b List any managers of the foundation who			(or an equally large por	tion of the ownership of a	partnership or
other entity) of which the foundation has	a 10% or greater intere	st.			
IONE					
2 Information Regarding Contribution					
Check here 🕨 🗓 if the foundation on					
the foundation makes gifts, grants, etc. (s	see instructions) to indiv	viduals or organizations	under other conditions,	complete items 2a, b, c, ar	id d
a The name, address, and telephone numb	er or e-mail address of i	the person to whom app	lications should be addr	essed:	
SEE STATEMENT 7					
	submitted and informa	tion and materials they s	hould include:		
b The form in which applications should be					
c Any submission deadlines:					
	auch an humana	al areas charatable falls	lundo of	v other factors	

Grants and Contributions Paid During the	fear or Approved for Future	Payment		
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Continuution	
a Paid during the year				
ARTSPACE COMMUNITY ARTS CENTER	NONE	501 (C)(3)	MUSIC PROGRAMS	
GREENFIELD, MA 01301				5000
BERKSHIRE CHILDREN AND FAMILIES INC 220 RUSSELL STREET, SUITE 200 HADLEY, MA 01035	NONE	501 (C)(3)	KIDS 4 HARMONY PROGRAM	1800
CENTER FOR NEW AMERICANS 42 GOTHIC STREET NORTHAMPTON, MA 01060	NONE	501 (C)(3)	30 POEMS IN NOVEMBER! PROJECT	2500
CHILDREN'S CHORUS OF SPRINGFIELD 361 SUMNER AVENUE SPRINGFIELD, MA 01108	NONE	501 (C)(3)	PURCHASE PORTABLE KEYBOARD	1220
COMMUNITY ACCESS TO THE ARTS 40 RAILROAD STREET	NONE	501 (C)(3)	VISUAL ARTS WORKSHOPS	
GREAT BARRINGTON, MA 01230		L		3500
Total SEE CO b Approved for future payment	NTINUATION SHEE	ET(S)	▶ 3a	199720
NONE				
				<u>-</u> _
Total			▶ 3b	000 PF (004)

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelated	business income		d by section 512, 513, or 514	(e)
•	(a) Business	(b)	(c) Exclu- sion	(d)	Related or exempt
1 Program service revenue:	code	Amount	code	Amount	function income
a		· - · -			
b			<u> </u>		
C	<u> </u>		 		
d					
e					
f					
g Fees and contracts from government agencies	 				
2 Membership dues and assessments	<u> </u>		 		
3 Interest on savings and temporary cash	1				
Investments			1 4	150650	
4 Dividends and interest from securities			14	150650.	
5 Net rental income or (loss) from real estate:			╂┈┼		
a Debt-financed property			1 -		
b Not debt-financed property		·	+ +		
6 Net rental income or (loss) from personal				į	
property 7 Other investment income					
8 Gain or (loss) from sales of assets other		- · ·	+ +-		_ -
than inventory			18	57727.	
9 Net income or (loss) from special events	 		1 -0	37727	
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:				-	
a					
b			1 1		
С					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		208377.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	208377.
(See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities t	o the Acco	mplishment of E	xempt	Purposes	
					Johnsont of
Explain below how each activity for which incomplete the foundation's exempt purposes (other than			A COMMOU	ed importantly to the accomp	ousninent of
the foundation's exempt purposes (other than	by providing fair	03 (or 00011 purposco).			·· ···································
	· -	<u> </u>			
	_				
					
				·—	
		<u> </u>			<u> </u>
					
	· - · - · -				<u> </u>
					
323621					Form 990-PF (2013)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable	Form 990-PF (FOUNDATION			22-314925	3 P:	age 13
1 Did the organization directly or indirectly angage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)) organizations) or in section 527, relating to political organizations? 1 Transfers from the reporting foundation to a noncharitable exempt organization of. (1) Cash (2) Other assets 3 Didnet transactions; (1) Sales of sestes to a noncharitable exempt organization (2) Purchases of dasets from a noncharitable exempt organization (3) Rental of factions, enquinement or other assets (4) Rembursement arrangements (5) Losars or dang full antiess (6) Performance of services or membership or fundriasing solicitations (8) Performance of services or membership or fundriasing solicitations (8) Performance of services or membership or fundriasing solicitations (9) Performance of services or membership or fundriasing solicitations (10) A structure or any of the above is "reformed in the following schedule. Column (6) should always show the fair market value of the goods, other assets, or services greated or any of the above is "reformed in section 501(c)" of the Code (other than section 501(c)") or in accordance of the section 501(c)" of the Code (other than section 501(c)") or in sect	Part XVII			and Transactions a	nd Relationships Wit	h Noncharitab	e	
Transfers from the reporting foundation to a noncharitable exempt organization of. 11 (Cash 11 (Cash 12) Other assets 12 (1) Cash 13 (2) Other assets 14 (2) Other assets 15 Other transactions: (1) Sales of assets to a noncharitable exempt organization 15 Other transactions: (1) Sales of assets to a noncharitable exempt organization 16 (B) (B) IX 16 (B) IX 16 (B) IX 16 (B) IX 17 (B) IX 18 (B) IX 18 (B) Performance of services or membership or fundrasing solicitations 18 (B) Performance of services or membership or fundrasing solicitations 19 (B) Performance of services or membership or fundrasing solicitations 19 (B) Performance of services or membership or fundrasing solicitations 19 (B) IX 19	1 Did the o	 -		an with any other organization	in described in section 501(s) o	<u> </u>	Ves	No
1 Insert from the reporting foundation to a noncharitable exempt organization of (1) Cash (2) Other assets 5 10 Other transactions; 1 Insert 1 Ins						"	1.00	110
(1) Cash (2) Other assets b Other transactions; (1) Sales of assets to a nonchartable exempt organization (2) Purchase of assets from a nonchartable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangement, or other assets (5) Loans or loan guarantees (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (6) In answer to any of the above is "Yes," complete the following schedule, Column (b) should always show the fair market value of the goods, other assets, or services previous and employees (a) Line to (b) Amount involved (c) Name of nonchartable exempt organization (d) Description of transfers, transactions, and sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (a) Line to (b) Amount involved (c) Name of nonchartable exempt organization (d) Description of transfers, transactions, and sharing arrangements and the services or an exemption of transfers, transactions, and sharing arrangements. (a) Line to (b) Amount involved (c) Name of nonchartable exempt organization (e) Description of relationship (a) Name of degratation (e) Type of organization (e) Description of relationship N/A (b) Type of organization (e) Description of relationship N/A (c) Name of degratation (e) Type of organization (e) Description of relationship N/A (b) Type of organization (e) Description of relationship N/A (c) Description of relationship N/A (d) Description of relationship N/A (e) Description of relationship N/A (f) Remarket value in any transaction or sharing arrangements, and to the best of my knowledge properties of the sharing arrangement of the sharing arrangement of the sharing arrangement of the sharing arrangement of the sharing arrangement of the sharing arrangement of the sharing arrangeme		•		- · · · · · · · · · · · · · · · · · · ·				
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or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A 2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? (a) Name of noncharitable exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? (b) If Yes, "complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A Under penalties of parago, Logicing that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge refurn with the prepare results and objected organization of prepare (other than taxpayer) is based on all information of which prepare has any throwledge return with the prepare results and objected organization of prepare (other than taxpayer) is based on all information of which prepare has any throwledge return with the prepare results and object of the context of the conte					vays show the fair market value		sets,	
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Sign Here Signature of Suprementation Print/Type preparer's name Preparer's signature Print/Type preparer's name		-	•		ations described	Yes	: Tx	ON D
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Paid ROBERT SUPRENANT TREASURER Title Print/Type preparer's name Preparer's signature Date Cop 11/26/14 Polio46605	1 44					viedge return with t	he prepa	rer
Paid ROBERT SUPRENANT Signatura Otofficer or frustree Date Title Date Date CPA 11/26/14 PTIN Self- employed PO1046605				112.11.14	TREASURER	4 []		¬ I
Paid ROBERT SUPRENANT COA 11/26/14 self-employed P01046605	Sig	nature of officer or truster						
Paid ROBERT SUPRENANT CPF 11/26/14 P01046605		Print/Type preparer's n	ame Preparer's	ignatura	Date Check	If PTIN		
ROBERT BOFRENANT AF PT TOTAL C 11720/14 101040005			\/_ \	+ 11 1 d = 00		·		
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	Preparer		RIARTY & PRIMACK	PC \	Firm's Elf	N ► 04-3191'	789	
Use Only Volume November 1 and	Use Unly			U GUTTER AAA				
Firm's address ► ONE MONARCH PLACE SUITE 900 SPRINGFIELD, MA 01144 Phone no. 413-739-1800		1			Dhane	112_720	חמפו	١
SPRINGFIELD, MA 01144 Phone no. 413-739-1800 Form 990-PF (2013		SE	MINGELEUD, WW O					

Part XV Supplementary Information		·		
3 Grants and Contributions Paid During the Y				
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
COMMUNITY ADOLESCENT RESOURCES AND ED	NONE	501 (C)(3)	NEW DIRECTIONS PROGRAM	
247 CABOT STREET				
HOLYOKE, MA_01040				5000
DANKIN PIONEER VALLEY HUMANE SOCIETY PO BOX 6307 SPRINGFIELD, MA 01101-6307	NONE	501 (C)(3)	PET FOOD AID PROGRAM	5000,
EDITH WHARTON RESTORATION INC 2 PLUNKETT STREET	NONE	501 (C)(3)	WORDFEST AT THE MOUNT	
LENOX, MA 01240	 			5000
ERIC CARLE MUSEUM OF PICTURE BK ART	NONE	501 (C)(3)	GENERAL CONTRIBUTION	
125 WEST BAY ROAD AMHERST, MA 01002		1		21000
FIRST BOOK 1319 F ST NW, SUITE 1000	NONE	501 (C)(3)	JA DONATION	
WASHINGTON DC 20004		 		5000
FRANKLIN LAND TRUST 679 MOHAWK TRAIL SHELBURNE FALLS, MA 01370	NONE	501 (C)(3)	WHATELY PRESERVATION	2000
FRIENDS OF HOSPICE HOUSE INC 1165 NORTH PLEASANT STREET AMHERST, MA 01002	NONE	501 (C)(3)	THERAPEUTIC HARP FOR HOME VISITS	2500
MILKSI, MA VIOUZ				
FRIENDS OF S. WHITE DICKINSON LIBRARY PO BOX 187	NONE	501 (C)(3)	LA CONTRIBUTION	
WHATELY, MA 01093		<u></u>		500
FRUITLANDS MUSEUM 102 PROSPECT HILL ROAD	NONE	501 (C)(3)	GENERAL CONTRIBUTION	
HARVARD, MA 01451	 	 	- 	1000
GIRL SCOUTS OF CENTRAL AND W. MASS 301 KELLY WAY HOLYOKE, MA 01040	NONE	501 (C)(3)	"GIRLS ON FIRE" PROGRAM	5000
Total from continuation sheets				185700

XERIC FOUNDATION

Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation status of recipient Purpose of grant or contribution show any relationship to Amount any foundation manager Name and address (home or business) or substantial contributor GIRLS, INC NONE 501 (C)(3) TEEN CENTER PROJECT P.O. BOX 6812 HOLYOKE MA 01040 2500. GRAHMTASTIC CONNECTION NONE 501 (C)(3) PL FAMILY DONATION 21 BRADEEN STREET, SUITE 107 2000. SPRINGVALE, ME 04083 HANCOCK SHAKER VILLAGE NONE 501 (C)(3) DISCOVERY BARN 1843 W HOUSATONIC STREET IMPROVEMENTS PITTSFIELD, MA 01201 2100. HOLYOKE COMMUNITY COLLEGE FOUNDATION NONE 501 (C)(3) STEP FORWARD/QUEST TNC PROGRAM 303 HOMESTEAD AVENUE HOLYOKE MA 01040 2500. 501 (C)(3) JACOB'S PILLOW DANCE FESTIVAL INC. NONE INSIDE-OUT SUMMER SERIES 358 GEORGE CARTER ROAD 2500. BECKETT MA 01223 501 (C)(3) GENERAL CONTRIBUTION JONES LIBRARY NONE 43 AMITY STREET 3000. AMHERST MA 01002 GERENA ELEMENTARY KISTNER FOUNDATION INC NONE 501 (C)(3) school VISIT 4 NORMAN ROAD 3000. BUCKLAND MA 01338 LILLY LIBRARY NONE 501 (C)(3) SUMMER CHILDREN'S PROGRAM 19 MEADOW STREET FLORENCE MA 01062 2800. NONE 501 (C)(3) TEENSPACE PROGRAM MASS MOCA SUPPORT 87 MARSHALL STREET 5000. NORTH ADAMS, MA 01247 NORTHAMPTON ACADEMY OF MUSIC 501 (C)(3) TWO SUMMER YOUTH NONE 274 MAIN STREET PROGRAMS 2500. NORTHAMPTON, MA 01060 Total from continuation sheets

Part XV

XERIC FOUNDATION

Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount status of any foundation manager contribution Name and address (home or business) or substantial contributor recipient NORTHAMPTON COMMUNITY MUSIC CENTER NONE 501 (C)(3) MULTI-CULTURAL 139 SOUTH STREET CHILDREN'S CHOIR SUPPORT NORTHAMPTON, MA 01060 4500. ORCHARD HOUSE NONE 501 (C)(3) GENERAL CONTRIBUTION PO BOX 343 6000. CONCORD, MA 01742 PIONEER VALLEY HABITAT FOR HUMANITY NONE 501 (C)(3) CONSTRUCTION MATERIALS 140 PINE STREET FLORENCE MA 01062 5000. R.K. FINN RYAN RD ELEMENTARY SCHOOL NONE 501 (C)(3) PITI THEATHER COMPANY PTO PRESENTATION 498 RYAN ROAD 1800. FLORENCE, MA 01062 REACH OUT AND READ -- LA 501 (C)(3) JA/PL CONTRIBUTION NONE 56 ROULAND ST, 1000 6000. BOSTON MA 02129 BOOKS READER TO READER INC NONE 501 (C)(3) 24 MT VIEW CIRCLE 5000. AMHERST MA 01002 NONE 501 (C)(3) PL FAMILY DONATION READING IS FUNDAMENTAL 1730 RHODE ISLAND AVE., NW, 11TH FLOOR 5000. WASHINGTON, DC 20036 S. WHITE DICKINSON MEMORIAL LIBRARY NONE 501 (C)(3) LA CONTRIBUTION PO BOX 187 WHATELY, MA 01093 5000. NONE 501 (C)(3) VOLUNTEER PROGRAM SAFE PASSAGE 43 CENTER STREET, SUITE 304 2500. NORTHAMPTON MA 01060 501 (C)(3) FALL FESTIVAL SHAKESPEARE AND COMPANY INC NONE 70 KEMBLE STREET 5000. LENOX, MA 01240 Total from continuation sheets

Part XV

XERIC FOUNDATION

Part XV **Supplementary Information** Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount status of contribution any foundation manager Name and address (home or business) or substantial contributor recipient SPRINGFIELD LIBRARY AND MUSEUMS NONE 501 (C)(3) ART PICNIC TABLE ASSOCIATION PROJECT 21 EDWARDS STREET 5000. SPRINGFIELD, MA 01103 SPRINGFIELD SCHOOL VOLUNTEERS NONE 501 (C)(3) INTERVENTION MODEL 1550 MAIN STREET, 3RD FLOOR SALARIES 3000. SPRINGFIELD MA 01103 STAND UP TO CANCER NONE 501 (C)(3) GENERAL CONTRIBUTION 1801 W OLYMPIC BLVD PASADENA CA 91199-1224 5000. 501 (C)(3) STARLIGHTS YOUTH THEATRE INC NONE SCHOLARSHIP FUNDS PO BOX 2114 3000. AMHERST, MA 01002 501 (C)(3) FREE ART-MAKING THE ART GARDEN NONE WORKSHOPS 4 UNION STREET SHELBURNE FALLS, MA 01370 2500. DOOR TO DOOR DELIVERY THE FOOD BANK NONE 501 (C)(3) PROGRAM P.O. BOX 160 5000. HATFIELD, MA 01038 PL CONTRIBUTION NONE 501 (C)(3) THE HERO INITIATIVE 11301 OLYMPIC BLVD., #587 5000. LOS ANGELES, CA 90064 TRAPROCK PEACE CENTER INC NONE 501 (C)(3) GIRLS LEADERSHIP CAMP SCHOLARSHIPS PO BOX 1201 2000. GREENFIELD MA 01302 NONE 501 (C)(3) GENERAL CONTRIBUTION UMASS ENGLISH DEPARTMENT MEMORIAL HALL, 134 HICKS WAY 10000. AMHERST, MA 01003 UNITED CEREBRAL PALSY ASSOC NONE 501 (C)(3) PLAYGROUND CONSTRUCTION BERKSHIRES 208 WEST STREET 5000. PITTSFIELD, MA 01201 Total from continuation sheets

Part XV Supplementary Information	on .			
3 Grants and Contributions Paid During the	Year (Continuation)			
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
UNITED WAY OF HAMPSHIRE COUNTY	NONE	501 (C)(3)	AMHERST LEISURE	
71 KING STREET			SERVICES SUMMER CAMP	
NORTHAMPTON, MA 01060				4000
WGBY	NONE	501 (C)(3)	PHILOSOPHY FOR KIDS	
44 HAMPDEN STREET			DOCUMENTARY	
SPRINGFIELD, MA 01103		ļ		5000
WILLISTON NORTHAMTON SCHOOL ANNUAL	NONE	501 (C)(3)	GENERAL CONTRIBUTION	
FUND 19 PAYSON AVENUE			1	
EASTHAMPTON MA 01027				5500
		<u> </u>	-	
<u></u>				
			-	
	 	 		
]	
		<u> </u>		
Total from continuation sheets				

FORM 990-PF	DIVIDENDS	S AND INTER	EST FROM SECUE	RITIES ST	PATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	REVENUE	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
AMERICA MUTUAL FUND EVEGREEN MONEY	17110.		0. 17110.	17110.	
MARKET FUND INCOME FUND OF	9531.	,	0. 9531.	9531.	
AMERICA NEW PERSPECTIVE	53029. 70980.		0. 53029. 0. 70980.		
TO PART I, LINE 4	150650	,	0. 150650.	150650.	
FORM 990-PF		ACCOUNTI	NG FEES	Si	PATEMENT 2
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROFESSIONAL FEES	_	2500.	1250.		1250.
TO FORM 990-PF, PG 1	L, LN 16B	2500.	1250.		1250.
FORM 990-PF		TAX	ES	ST	TATEMENT 3
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MASS FILING FEE	_ _	35.	0.		0.
TO FORM 990-PF, PG	 1, LN 18	35.	0.		0.

FORM 990-PF	OTHER EXPENSES			-	STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVES MENT INCO		(C) ADJUSTED NET INCOM		
INSURANCE MISCELLANEOUS OFFICE DUES & FEES	1970. 275. 885. 418.		0. 0. 0.			0. 0. 0.
TO FORM 990-PF, PG 1, LN 23	3548.		0.			0.
FORM 990-PF	CORPORAT	E STOCK			STATEMENT	5
DESCRIPTION			воон	K VALUE	FAIR MARKE VALUE	T
CORNING INC			• •	45878.	4370	84.
TOTAL TO FORM 990-PF, PART II	, LINE 10B	=		45878.	4370	84.
FORM 990-PF	OTHER INV	ESTMENTS			STATEMENT	6
DESCRIPTION		LUATION ETHOD	воог	K VALUE	FAIR MARKE VALUE	T
AMERICA MUTUAL FUND INCOME FUND OF AMERICA NEW PERSPECTIVE		COST COST COST		313963. 1350955. 842769.	4538 16963 13912	98.
TOTAL TO FORM 990-PF, PART II	, LINE 13	_		2507687.	35414	46.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT

7

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

XERIC FOUNDATION 351 PLEASANT STREET, PMB 214 NORTHAMPTON, MA 01060

TELEPHONE NUMBER

413-585-0671

FORM AND CONTENT OF APPLICATIONS

WESTERN MASS 501(C)(3) CHARITIES MAY SUBMIT A WRITTEN REQUEST, NO SPECIAL APPLICATION FORM IS NECESSARY. COMPLETE DETAILS CAN BE OBTAINED @ WWW.XERICFOUNDATION.ORG

ANY SUBMISSION DEADLINES

CHARITIES - JANUARY 31 FOR MARCH 1 REVIEW

RESTRICTIONS AND LIMITATIONS ON AWARDS

501(C)(3) CHARITIES MUST BE IN WESTERN MASSACHUSETTS 413 AREA CODE REQUESTS GENERALLY SHOULD NOT EXCEED \$5,000