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Form 990-PF



Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.



OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 10-01-2013 , and ending 09-30-2014

Name of foundation THE ALON AND ROSANA MILLER FOUNDATION		A Employer identification number 20-0515170	
Number and street (or P O box number if mail is not delivered to street address) 550 S HILL STREET		B Telephone number (see instructions) (213) 628-8619	
City or town, state or province, country, and ZIP or foreign postal code LOS ANGELES, CA 90013		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <div><input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <input type="checkbox"/> \$ 3,011,894		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	500,000			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	4,191	4,191	4,191	
	4 Dividends and interest from securities.				
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV , line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	504,191	4,191	4,191	
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	 168	63	63	
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	 208	150	150	
	24 Total operating and administrative expenses. Add lines 13 through 23	376	213	213	0
	25 Contributions, gifts, grants paid	469,900			469,900
	26 Total expenses and disbursements. Add lines 24 and 25	470,276	213	213	469,900
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	33,915			
	b Net investment income (if negative, enter -0-)		3,978		
	c Adjusted net income (if negative, enter -0-)			3,978	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	2,977,719	3,011,697	3,011,697
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	260	197	197
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	2,977,979	3,011,894	3,011,894
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	2,977,979	3,011,894	
	30	Total net assets or fund balances (see page 17 of the instructions)	2,977,979	3,011,894	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	2,977,979	3,011,894	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	2,977,979
2	Enter amount from Part I, line 27a	2	33,915
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	3,011,894
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	3,011,894

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)	
1a					
(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (loss) (e) plus (f) minus (g)
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a					
b					
c					
d					
e					
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }				2
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }				3

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))		
2012	498,570	2,945,408	0 16927		
2011	440,300	2,568,473	0 17143		
2010	409,700	2,127,698	0 19256		
2009	493,200	1,613,118	0 30574		
2008	456,654	1,484,848	0 30754		
2 Total of line 1, column (d).				2	1 14654
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years				3	0 22931
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.				4	3,040,873
5 Multiply line 4 by line 3.				5	697,293
6 Enter 1% of net investment income (1% of Part I, line 27b).				6	40
7 Add lines 5 and 6.				7	697,333
8 Enter qualifying distributions from Part XII, line 4.				8	469,900

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)		
1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	80
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3 Add lines 1 and 2.	3	80
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	80
6 Credits/Payments		
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	197
b Exempt foreign organizations—tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d.	7	197
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	117
11 Enter the amount of line 10 to be Credited to 2014 estimated tax 117 Refunded	11	

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c Did the foundation file Form 1120-POL for this year?	1c		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b		No
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		No
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions): <input type="checkbox"/> CA _____			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of ALON AND ROSANA MILLER FOUNDN Telephone no (213) 628-8619 Located at 550 S HILL STREET LOS ANGELES CA ZIP+4 900132401			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		Yes	No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?		Yes	No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		Yes	No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		Yes	No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?		Yes	No
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).		Yes	No
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(4)	Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		No
	Organizations relying on a current notice regarding disaster assistance check here.			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ALON MILLER	President	0		
5145 AMESTOY AVENUE ENCINO, CA 91316	1 00			
ROSANA MILLER	Secretary	0		
5145 AMESTOY AVENUE ENCINO, CA 91316	1 00			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	2,389,298
b	Average of monthly cash balances.	1b	697,883
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	3,087,181
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	3,087,181
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	46,308
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,040,873
6	Minimum investment return. Enter 5% of line 5.	6	152,044

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	152,044
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	80
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	80
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	151,964
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	151,964
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	151,964

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	469,900
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	469,900
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	469,900
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				151,964
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013				
a From 2008.	382,747			
b From 2009.	413,006			
c From 2010.	303,587			
d From 2011.	312,140			
e From 2012.	351,363			
f Total of lines 3a through e.	1,762,843			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 469,900				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				151,964
e Remaining amount distributed out of corpus	317,936			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,080,779			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . .	382,747			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	1,698,032			
10 Analysis of line 9				
a Excess from 2009. . . .	413,006			
b Excess from 2010. . . .	303,587			
c Excess from 2011. . . .	312,140			
d Excess from 2012. . . .	351,363			
e Excess from 2013. . . .	317,936			

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed				
b	85% of line 2a				
c	Qualifying distributions from Part XII, line 4 for each year listed				
d	Amounts included in line 2c not used directly for active conduct of exempt activities				
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c				
3	Complete 3a, b, or c for the alternative test relied upon				
a	"Assets" alternative test—enter				
	(1) Value of all assets				
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .				
c	"Support" alternative test—enter				
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).				
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).				
	(3) Largest amount of support from an exempt organization				
	(4) Gross investment income				

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

See Additional Data Table

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

THE ALON AND ROSANA MILLER FOUNDATI
550 S HILL STREET 770
LOS ANGELES,CA 900132401
(213) 628-8619

b

The form in which applications should be submitted and information and materials they should include

SUBMIT APPLICATION IN THE FORM OF A LETTER ON THE LETTERHEAD OF THE CHARITABLE ORGANIZATION WE WANT TO KNOW WHEN THE ORGANIZATION WAS FOUNDED, WHAT IS THE PURPOSE OF THIS ORGANIZATION, AND WHAT GOALS ARE THEY STRIVING TO ACHIEVE WHY DO THEY WANT THIS SPECIFIC AMOUNT OF FUNDS FROM OUR FOUNDATION AND WHAT SPECIFIC USE ARE THEY PLANNING FOR THE CONTRIBUTION

c

Any submission deadlines

NONE

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

THE AMOUNT OF ANY CONTRIBUTION MADE FROM THE FOUNDATION MUST BE UTILIZED FOR THE SPECIFIC PURPOSE THAT THE CHARITABLE ORGANIZATION STATED IT WAS TO BE USED FOR

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	469,900
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated


Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)


Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

ALON MILLER
ROSANA MILLER


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
YESHIVA OHR ELCHONON CHABAD 7215 WARING AVENUE LOS ANGELES,CA 90046		PUBLIC	CONSTRUCTION OF NEW SCHOOL DORMITORY	15,100
MESIVTA OF GREATER LOS ANGELES 25115 MUREAU ROAD CALABASAS,CA 91302		PUBLIC	SCHOOL BUILDINGS CONSTRUCTION	16,500
VALLEY TORAH HIGH SCHOOL 12517 CHANDLER BLVD VALLEY VILLAGE,CA 91607		PUBLIC	SCHOOL SCHOLARSHIP FUND	7,500
AMERICAN FRIENDS OF ORA 36 RODNEY ST BROOKLYN,NY 11219		PUBLIC	EDUCATION SCHOLARSHIP FUND	3,000
NER ISRAEL RABINICAL COLLEGE 400 MT WILSON LANE BALTIMORE,MD 21208		PUBLIC	ADMINISTRATION AND EDUCATIONAL ACTIVITIES	12,500
ASHREINUJAM 369 N FAIRFAX AVE STE 4 LOS ANGELES,CA 90036		PUBLIC	TO SUPPORT THE COLLEGIATE OUTREACH PROGRAM	12,000
TORATH EMETH ACADEMY 540 N LA BREA AVENUE LOS ANGELES,CA 90036		PUBLIC	SCHOLARSHIP FUND	5,000
BIKUR CHOLIM 8489 WEST THIRD STREET LOS ANGELES,CA 90048		PUBLIC	HEALTH EMERGENCIES AND EMOTIONAL SUPPORT	1,000
AM FRNDS OF BEIT ISSIE SHAPIRO 5870 OLYMPIC BLVD STE 107 LOS ANGELES,CA 90036		PUBLIC	SUPPORT INNOVATIVE PROGRAMS FOR CHILDREN WITH DEVELOPMENTAL DISABILITIES	1,000
OHR ELIYAHU ACADEMY 241 S DETROIT STREET LOS ANGELES,CA 90036		PUBLIC	SUPPORT TORAH AND GENERAL STUDIES EDUCATION	9,800
EMEK HEBREW ACADEMY 15365 MAGNOLIA BLVD SHERMAN OAKS,CA 91403		PUBLIC	SCHOLARSHIP FUND	25,000
MERKAZ HATORAH COMMUNITY KOLLEL 1441 SOUTH CARDIFF AVENUE LOS ANGELES,CA 90035		PUBLIC	EDUCATIONAL SCHOLARSHIP FUND	7,000
ISRAELI LEADERSHIP COUNCIL 5900 CANOGA AVE STE 390 WOODLAND HILLS,CA 91367		PUBLIC	TO SUPPORT EDUCATION AND ECONOMICAL GOALS FOR ORGANIZATIONS SUPPORTING ISRAEL	9,800
ISRAEL EMERGENCY ALLIANCE STAND WITH PO BOX 341069 LOS ANGELES,CA 90034		PUBLIC	DEDICATED TO EDUCATING PEOPLE SO THAT THEY CAN MORE EFFECTIVELY ADVOCATE FOR ISRAEL AND PEACE LOVING PEOPLE OF ALL FAITHS	30,000
THE SOURCE OF LIFE INC 17815 VENTURA BLVD 213-215 ENCINO,CA 91316		PUBLIC	TO SUPPORT A RELIGIOUS CENTER TO EDUCATE JEWISH FAMILIES IN THE LEARNING OF TORAH AND OTHER RELIGIOUS STUDIES	90,000
Total  3a				469,900


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
LARGER THAN LIFE P O BOX 480835 LOS ANGELES,CA 90048		PUBLIC	SUPPORT THE BUILDING OF TWO NEW APPLIED RESEARCH LABORATORIES AT TEL-HASHOMER HOSPITAL IN ISRAEL AT THE FOREFRONT OF IMPROVING THE QUALITY OF LIFE OF KIDS WITH CANCER, REGARDLESS OF RELIGION, RACE OR ETHNICITY	13,000
LOS ANGELES CHEDER 801 N LA BREA AVENUE LOS ANGELES,CA 90038		PUBLIC	EDUCATIONAL INSTITUTION IMPROVEMENTS FOR THE BENEFIT OF THE CHILDREN	20,000
WEST VALLEY ERUV SOCIETY 18625 WELLS DRIVE TARZANA,CA 91356		PUBLIC	TO SUPPORT THE CONSTRUCTION OF AN ERUV FOR THE WEST SAN FERNANDO VALLEY	85,000
BAIS YAAKOV SCHOOL FOR GIRLS 7353 BEVERLY BLVD LOS ANGELES,CA 90036		PUBLIC	SCHOLARSHIP FUND	2,500
KOLLEL LOS ANGELES 223 S FORMOSA AVENUE LOS ANGELES,CA 90036		PUBLIC	EDUCATIONAL SUPPLIES	5,000
SAMUEL A FRYER YESHIVAT YAHNEH 5353 WTHIRD STREET LOS ANGELES,CA 90020		PUBLIC	EDUCATIONAL SCHOLARSHIP FUND	5,000
AISH 1417 S DOHENY DRIVE LOS ANGELES,CA 90035			SCHOLARSHIP FUND	3,000
AMERICAN FRIENDS OF ORCHOS CHAIM 17402 CITRONIA STREET NORTHRIDGE,CA 91325			SCHOLARSHIP FUND	7,000
CHAI LIFELINE 151 W 30TH STREET NEWYORK,NY 10001			SUPPORT PROGRAMS FOR ASSISTING FAMILIES THROUGH BOTH THE CRISES AND EVERYDAY TRIALS OF SERIOUS PEDIATRIC ILLNESS	1,000
MACHOM BETH MEIR 1339 48TH STREET BROOKLYN,NY 11219			SCHOLARSHIP FUND	5,000
RABINICAL SEMINARY OF AMERICA 76-01 147TH STREET FLUSHING,NY 11367			SCHOLARSHIP FUND	1,000
ROFEH CHOLIM CANCER SOCIETY 726 BEDFORD AVENUE BROOKLYN,NY 11205			MEDICAL RESEARCH	3,800
FRIENDS OF PITTSBURGH INSTITUTIONS 411 N CITRUS AVENUE LOS ANGELES,CA 90036			SCHOLARSHIP FUND	3,600
WIZO WOMEN'S INT'L ZIONIST ORGANIZA 950 THIRD AVENUE NEWYORK,NY 10022			TO SUPPORT THE QUALITY OF SERVICE AND EDUCATION AT THE CENTERS	2,000
ZION ORPHANAGE 69-27 181 STREET FRESH MEADOWS,NY 11365			ZION EDUCATION SCHOLARSHIP FOR ORPHANS AND DISADVANTAGED CHILDREN	1,000
Total  3a				469,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN FRIENDS OF BEIT EL 29-10 THOMSON AVE LONG ISLAND,NY 11101			SCHOOL - SCHOLARSHIP FUND	1,000
AMERICAN FRIENDS OF IDF NEW YORK 5 SUTTON ROAD MONSEY,NY 10952			TO SUPPORT THE MEN AND WOMEN IN HARMS WAY	7,000
CHEDER LUBAVITCH HEBREW DAY SCHOOL 5201 WEST HOWARD SKOKIE,IL 60077			SCHOOL SCHOLARSHIP FUND	1,800
EMUNAH OF AMERICA 7 PENN PLAZA NEW YORK,NY 10001			PUBLIC SOCIAL WELFARE AND EDUCATIONAL PROGRAMS THROUGHOUT ISRAEL	1,000
KOLLEL YECHIEL YEHUDAH 444 N LA BREA LOS ANGELES,CA 90036			TO ADVANCE JUDAIC AND TALMUDIC STUDIES AND COMMUNITY OUTREACH	3,600
AMERICAN FRIENDS OF SHEBA MEDICAL C 9465 WILSHIRE BLVD 300 BEVERLY HILLS,CA 90212			HELPING THOSE IN NEED OF MEDICAL ATTENTION	1,000
NAHAL HAREDI NETZAH YEHUDA FOUNDATI 6505 WILSHIRE BLVD 625 LOS ANGELES,CA 90048			TI SUPPORT ISRAEL'S SOLDIERS, MEN AND WOMEN	20,000
AM FRIENDS OF THE ISRAEL PHILHARMON 9911 WPICO BLVD 505 LOS ANGELES,CA 90035			TO SUPPORT THE ISRAEL PHILHARMONIC ORCHESTRA AND ITS MUSIC EDUCATION PROGRAM FOR ISRAELI YOUTH	6,000
AM FRIENDS OF MICHKANE MEIR 12274 49TH STREET BROOKLYN,NY 11219			EDUCATION SCHOLARSHIP GRANT	1,000
AM FRIENDS OF MAGEN DAVID ADOM 6505 WILSHIRE BLVD 650 LOS ANGELES,CA 90048			TO SUPPORT THE PARAMEDICS ABLE TO HELP IN MEDICAL EMERGENCIES	2,000
BONEI OLAM 1755 46TH STREET BROOKLYN,NY 11204			TO HELP INFERTILE COUPLE WHO CANNOT AFFORD TREATMENT	1,000
CHABAD ISRAEL CENTER 1520 S ROBERTSON BLVD LOS ANGELES,CA 90035			TO HELP THE INFIRM AND PROVIDE MUCH NEEDED EMPERGENCY AND HOLIDAY FOOD ALLOCATIONS, AND SCHOLARSHIPS FOR CHILDRENS PRESCHOOL AND CAMP PROGRAMS	1,800
CONGREGATION FOREST GLEN 40 AIRPORT ROAD LAKEWOOD,NJ 08701			TO HELP FUND DIRECT MONETARY HELP TO FAMILIES, AS WELL AS FOOD VOUCHERS, ALSO WITH MANY DIFFERENT PERSONALIZED PROGRAMS FOR THE NEEDY	3,000
THE MARINA SHUL 2532 LINCOLN BLVD VENICE,CA 90291			TO HELP ESTABLISH A STRONGER BOND OF IDENTITY AND AWARENESS THROUGHTOUT THE JEWISH COMMUNITY	1,800
ONE ISRAEL FUND 445 CENTRAL AVENUE 210 CEDARHURST,NY 11516			TO SUPPORT THE EDUCATION PTOGRAM AT BNEI DAVID INSTITUTE IN ELI	5,000
Total  3a				469,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ZION ORPHANAGE INC 69-27 181 ST FRESH MEADOWS,NY 11365			TO SUPPORT THE EDUCATIONAL PROGRAMS IN ORDER TO PREPARE THE CHILDREN TO BE PRODUCTIVE AND INDEPENDENT ADULTS	1,000
SHAVEI HEVRON INSTITUTIONS 1 REWE STREET BROOKLYN,NY 11211			TO SUPPORT THE EDUCATIONAL PROGRAMSIN ISRAEL	1,000
STAND BY ME 15910 VENTURA BLVD 812 ENCINO,CA 91436			TO PROVIDE FINANCIAL AND MORAL SUPPORT NEEDED TO CONTINUE OUR WORTHY MISSION, PROVIDING NECESSARY SERVICES TO THE CANCER PATIENTS IN OUR COMMUNITY	1,800
YESHIVA CHAYEI OLAM 38 CABIN FIELD CIRCLE LAKEWOOD,NJ 08701			EDUCATION SCHOLARSHIPS	1,000
YOUNG ISRAEL OF NORTHRIDGE 17511 DEVONSHIRE STREET NORTHRIDGE,CA 91325			SCHOLARSHIP FUND	1,500
ZICHRON SHLOME REFUAH FUND 1319 51st ST BROOKLYN,NY 11219			TO SUPPORT THE FINANCIAL, EMOTIONAL AND PRACTICAL NEEDS OF THE CANCER PATIENTS AND THEIR FAMILIES	1,000
YESHIVA LEV AVRAHAM 1331 EAST 34th STREET BROOKLYN,NY 11210			SCHOLARSHIP FUND	2,500
Total  3a				469,900

TY 2013 Other Expenses Schedule**Name:** THE ALON AND ROSANA MILLER FOUNDATION**EIN:** 20-0515170**Software ID:** 13000170**Software Version:** 2013v4.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EMA ANNUAL FEE	150	150	150	
OFFICE EXPENSES	58			

TY 2013 Taxes Schedule**Name:** THE ALON AND ROSANA MILLER FOUNDATION**EIN:** 20-0515170**Software ID:** 13000170**Software Version:** 2013v4.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CALIFORNIA REGISTRATION FEES	75			
EXCISE TAX ON INVESTMENT INCOME	63	63	63	
FTB FILING FEE	10			
SECRETARY OF STATE FILING FEES	20			