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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052 Open to Public Inspection

or ca	lend	lar year 2013 or tax year	beginning OCT	1, 2013	, and ending	SEP 30, 2014	<u> </u>
Nam	e of	foundation				A Employer identificatio	n number
mr.	16	AEROFLEX FO				13-6168635	=
			of mail is not delivered to street	address)	Room/suite	B Telephone number	·
		IT & ASSOC.	60 CUTTER	•	512	(631) 298-	-9543
			untry, and ZIP or foreign p			C If exemption application is	
-		AT NECK, NY	11021	osiai oodo		o il exemption application is	pending, diedx nere
		all that apply:	Initial return	Initial return of a fo	rmer public charity	D 1. Foreign organization	s, check here
			Final return	Amended return			
			Address change	Name change		Foreign organizations m check here and attach c	eeting the 85% test, omputation
<u>i</u> Ch	eck	type of organization:	X Section 501(c)(3) e:	kempt private foundation		E If private foundation sta	atus was terminated
	Sec	tion 4947(a)(1) nonexem	npt charitable trust	Other taxable private founda		under section 507(b)(1)(A), check here
			end of year J Account	=	X Accrual	F If the foundation is in a	60-month termination
		art II, col. (c), line 16)		ther (specify)		under section 507(b)(1)(B), check here 🕨
<u></u>				ımn (d) must be on cash i	Dasis.)		1 4
<u>Pai</u>	τl	Analysis of Revenue ar (The total of amounts in colu- necessarily equal the amoun	iu cxpenses imns (b), (c), and (d) may not	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes
Т				<u> </u>	moonic		(cash basis only)
		Contributions, gifts, gran	•	0.		N/A	
		Interest on savings and temporals investments					
		cash investments Dividends and interest fro		101,202.	101,202.	***************************************	STATEMENT
	-	Gross rents	om securities	101,202.	101,202.		DIALEMENT
		Net rental income or (loss)			ı		
		Net gain or (loss) from sale of	sesate not on line 10	307,880.			
E		Gross sales price for all assets on line 6a	868,859.	30,7000		RE	CEIVED
Revenue	-	assets on line oa Capital gain net income (from			307,880.		· 0
۳		Net short-term capital ga	•			ISI DEI	1 8 2014 8
		Income modifications				0	, di
1	10a	Gross sales less returns and allowances			, , ,		
	b	Less Cost of goods sold				UG	WEN, J.
	C	Gross profit or (loss)				*	
	11	Other income					
	12	Total. Add lines 1 throug	jh 11	409,082.	409,082.		
		Compensation of officers, dir		30,000.	15,000.	,	15,00
		Other employee salaries	-				-
ξ.		Pension plans, employee	e benefits			 	
use		Legal fees	CMMM 2	10 000	E 000		F 00
×pe		Accounting fees	STMT 2 STMT 3	10,000.	5,000. 26,667.		5,00 13,33
ē E		Other professional fees Interest	DIMI 2	40,000.	20,007	<u>'</u>	13,33
aţi		Taxes	STMT 4	3,457.	0.		
₩		Depreciation and depletic		3,237.		·	
盲		Occupancy	-				
Adi		Travel, conferences, and	meetings				
밀		Printing and publications	-				
ğ		Other expenses	STMT 5	42,161.	41,740.		42
aţį	24	Total operating and adn	ninistrative				
be		expenses. Add lines 13	through 23	125,618.	88,407.		33,75
9	25	Contributions, gifts, gran	nts paid	288,500.			288,50
	26	Total expenses and disl	bursements.				
		Add lines 24 and 25		414,118.	88,407	·	322,25
		Subtract line 26 from line					
		Excess of revenue over exper	•	<5,036.			
		Net investment income			320,675		
	C	Adjusted net income (if i	negative, enter -0-)		<u> </u>	N/A	Form 990-PF (2

For	m 99	0-PF(2013) THE AEROFLEX FOUNDATION						
P	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of				
_			(a) Book Value	(b) Book Value	(c) Fair Market Value			
	ı	Cash - non-interest-bearing	70,985.	67,065.	67,065.			
	1	Savings and temporary cash investments	4,705.	57,350.	57,350.			
	3	Accounts receivable ▶						
		Less: allowance for doubtful accounts						
	4	Pledges receivable						
		Less: allowance for doubtful accounts ▶						
	_	Grants receivable						
	6	Receivables due from officers, directors, trustees, and other						
		disqualified persons						
	7	Other notes and loans receivable						
		Less: allowance for doubtful accounts						
Assets		Inventories for sale or use			 -			
SS	I .	Prepaid expenses and deferred charges						
•		Investments - U.S. and state government obligations						
		Investments - corporate stock STMT 6	1,406,499.	1,582,489.	2,868,810.			
		Investments - corporate bonds STMT 7	1,370,773.	1,193,509.	1,218,061.			
	11	Investments - land, buildings, and equipment basis						
		Less accumulated depreciation						
	12	Investments - mortgage loans STMT 8	112,138.	88,535.	57,844.			
	13	Investments - other						
	14	Land, buildings, and equipment: basis						
		Less accumulated depreciation						
	15	Other assets (describe ► OTHER ASSETS)	17,111.	13,956.	13,956.			
	16	Total assets (to be completed by all filers - see the						
_		instructions. Also, see page 1, item 1)	2,982,211.	3,002,904.	<u>4,283,086.</u>			
	17	Accounts payable and accrued expenses	10,250.	37,713.				
	18	Grants payable						
es S	19	Deferred revenue						
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons						
iab	21	Mortgages and other notes payable						
_	22	Other liabilities (describe > STATEMENT 9)	1,741.	7.				
	1							
	23	Total liabilities (add lines 17 through 22)	11,991.	37,720.				
		Foundations that follow SFAS 117, check here						
(A)		and complete lines 24 through 26 and lines 30 and 31.						
ဦ	24	Unrestricted						
ā	25	Temporarily restricted						
Net Assets or Fund Balances	26	Permanently restricted						
Š		Foundations that do not follow SFAS 117, check here	İ					
F	1	and complete lines 27 through 31.						
ţ	27	Capital stock, trust principal, or current funds	2,970,220.	2,965,184.				
SSe	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.				
ţ	29	Retained earnings, accumulated income, endowment, or other funds	0.	0.				
Ž	30	Total net assets or fund balances	2,970,220.	2,965,184.				
	•							
_	31	Total liabilities and net assets/fund balances	2,982,211.	3,002,904.				
P	art	III Analysis of Changes in Net Assets or Fund Ba	lances					
_	Tota	net assets or fund balances at beginning of year - Part II, column (a), line 3						
'		st agree with end-of-year figure reported on prior year's return)	•	1	2,970,220.			
2	•	r amount from Part I, line 27a		2	<5,036.>			
		r increases not included in line 2 (itemize)		3	<u> </u>			
-		lines 1, 2, and 3		4	2,965,184.			
-		eases not included in line 2 (itemize)		5	0.			
-		net assets or fund balances at end of year (line 4 minus line 5) - Part II, col	umn (b), line 30	6	2,965,184.			
<u>~</u>	. 514	The second of th			Form 990-PF (2013)			

(a) List and des 2-story brick v	cribe the kill varehouse;	nd(s) of property sold (e.g. or common stock, 200 shs	, real estate, . MLC Co.)		`P-Pu	acquired rchase ination		te acquired , day, yr.)	(d) Date sold (mo., day, yr.)
1a					<u> </u>				
b SEE ATTACHE	STA!	<u>rements</u>			ļ				
<u>c</u>								<u> </u>	
<u>d</u>									ļ
<u>e</u>	T				<u> </u>				<u> </u>
(e) Gross sales price	(f) [Depreciation allowed (or allowable)		t or other basis xpense of sale				Gain or (loss lus (f) minus	
<u>a</u> b								-	
G									-
d 868,859	•			560,97	9.				307,880.
Complete only for assets show	ıng gain in	column (h) and owned by	the foundation	on 12/31/69			(I) Gains	(Col. (h) gair	
(i) F.M.V. as of 12/31/69		j) Adjusted basis as of 12/31/69		cess of col. (ı) col. (ı), ıf any		С	òl. (k), bı	ut not less that es (from col.	ı⊓ -0-) or
a									
b						<u> </u>			
C									
d									
e									307,880.
Capital gain net income or (net	capital loss)	$\begin{cases} \text{ if gain, also enter} \\ \text{ if (loss), enter -0} \end{cases}$	in Part I, line : - in Part I, line	7 7	} 2				307,880.
Net short-term capital gain or (I	oss) as defi	ned in sections 1222(5) an	d (6):						
If gain, also enter in Part I, line			- (-).		<i>]</i>				
If (loss), enter -0- in Part I, line Part V Qualification	8				<u> </u>			N/A	
section 4940(d)(2) applies, leave /as the foundation liable for the se <u>"Yes,"</u> the foundation does not que Enter the appropriate amount in	ection 4942 alify under	tax on the distributable arr section 4940(e). Do not co	mplete this pa	rt.					Yes X No
	1 each colui		istructions bei	rore making any e					(d)
(a) Base period years Calendar year (or tax year begin	ning in)	(b) Adjusted qualifying dis		Net value of no				Distri (col. (b) di	(d) bution ratio vided by col. (c))
2012			1,310.			75,45			.073933
2011			6,980.			26,05			.077020
2010			7,468.			<u>26,24</u>			.074463
			2,738.			72,59			.069644
2008		23	8,840.		3,9	<u>25,08</u>	6.	<u> </u>	.060850
Total of line 1, column (d)					_		2		.355910
Average distribution ratio for the the foundation has been in exist			on line 2 by 5,	or by the number	of years		3		.071182
Enter the net value of noncharit	able-use as:	sets for 2013 from Part X,	line 5				4		3,549,617.
Multiply line 4 by line 3							5		252,669.
Enter 1% of net investment inci	ome (1% of	Part I, line 27b)					6		3,207.
Add lines 5 and 6	-						7		255,876.
B Enter qualifying distributions fro	om Part XII.	line 4					8		322,254.
· · · · · ·		eck the box in Part VI, line	1b. and comp	lete that part usin	nn a 1% ta	x rate.			•

Part VII Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(b), or4948 - see instructions) I a teampt operating droundation destinated and section 4940(a); check here		990-PF (2013) THE AEROFLEX FOUNDATION		6168		F	Page 4
Date of fulling or determination letter: Activation of value of electromagnetism in Part V, check here X and enter 1%	Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e),	or 4948	- see in	stru	ctior	าร)
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ►X and enter 1% of 1941 t, lane 12/b. All other domestic foundations enter 2% of line 27b, Exempt foreign organizations enter 4% of Part I, line 12, col. (b). 2	1a E	exempt operating foundations described in section 4940(d)(2), check here 🕨 🔙 and enter "N/A" on line 1.					
col Part I, line 27b c All other domains froundations enter 2% of line 27b, Exampt tonegon organizations enter 4% of Part I, line 12, col. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 3, 2, 0.7. 3 Add lines 1 and 2 4 Subtitie A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- 6 3, 2, 0.7. 5 Tax based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- 6 3, 2, 0.7. 5 Tax based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- 6 3, 2, 0.7. 6 Sampt from gromanizations - tax withheld at source 7 Tax goad with application for extension of time to line 6 from 8689) 8 Enter any penalty for underpayment of estimated tax. Check hare If Form 2220 is attached 8 Enter any penalty for underpayment of estimated tax. Check hare If Form 2220 is attached 8 Enter any penalty for underpayment of estimated tax. Check hare If Form 2220 is attached 8 Enter any penalty for underpayment of estimated tax. Penalty is a form to line 10 to leve foreidine 2014 estimated tax. Penalty is a foreign 2 foreig		Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)					
A Riother domestic foundations enter 2% of the 27b. Exempt foreign organizations enter 4% of Part I, line 12, cot. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Add lines 1 and 2 4 Subtilie A (incoming lax (domestic section 4947(a)(1) trusts and traxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3.1 izaro or less, enter -0- 6 Credis/Payments: 2 2013 estimated tax psyments and 2012 overpayment credied to 2013 8 Exempt foreign organizations - tax withheld all source 1 Exp and with application for extension of time to the (form 8688) 8 Exit and publication for extension of time to the (form 8688) 8 Exit and publication for extension of time to the (form 8688) 8 Exit and publication for extension of time to the (form 8688) 8 Exit and publication for extension of time to the (form 8688) 8 Exit and publication for extension of time to the (form 8688) 8 Exit and publication for extension of time to the (form 8688) 8 Exit and publication for extension of time to the (form 8688) 8 Exit and publication for extension of time to the (form 8688) 8 Exit and publication for extension of time to the (form 8688) 8 Exit and publication for extension of time to the (form 8688) 8 Exit the amount of line 10to of time to the (form 8688) 9 Tax Vise. If the interior is the foundation attempt to influence any national, state, or local legislation or did it participate or intervere in any political campaign? 1 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervere in any political campaign? 1 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervere in any political campaign? 1 During the tax year, did the foundation attempt to extension of the exte	p [Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🗶 and enter 1%	1			3,2	<u>07.</u>
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 3,207. 4 Add lines 1 and 2 5 Subtills A (income) tax (domestic section 4947(a)(1) trusts and faxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3, if zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3, if zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3, if zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3, if zero or less, enter -0- 5 Tax based on investment of care decided to 2013 6 Basicular without on granustions: -tax withheld at source 6 Tax pad with application for extension of time to the (Form 8868) 6 Basicular without on granustions: -tax withheld at source 6 Tax pad with application for extension of time to the (Form 8868) 7 Total credits and payments. Add lines 6 Bat brough 6d 8 Tax dee, I the total of lines 5 and 8 is more than line 7, enter amount overed 9 Tax view. If the total of lines 5 and 8 is more than line 7, enter amount overed 9 Tax view. If the total of lines 5 and 8 is more than line 7, enter amount overed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpald 11 Tax view. If the care is t	(of Part I, line 27b	j				
3 3 3, 207. Subtile A normal tax (domestic section 4947(a)(1) irusts and taxable foundations only. Others enter -0-) Tax based on investment income. Subtract line 4 from line 3. if zero or less, enter -0- Tax based on investment income. Subtract line 4 from line 3. if zero or less, enter -0- Cordisch?ayments: 2 2013 estimated bax payments and 2012 overpayment credited to 2013 Exampt foreign organizations - tax withheld at source Tax pad with application for extension of time to lide (Form 8888) Backup withholding erroneously withheld Backup withholding erroneously withheld Total credits and payments. Add lines 5 and 8 is more than line 7, enter amount over 1 form 2220 is attached Enter any penalty for underpayment of estimated tax. Check here I if Form 2220 is attached Enter any penalty for underpayment of estimated tax. Check here I if Form 2220 is attached Enter any penalty for underpayment of estimated tax. Check here I if Form 2220 is attached Enter any penalty for underpayment of estimated tax. Check here I if Form 2220 is attached Enter any penalty for underpayment of estimated tax. Check here I if Form 2220 is attached Enter any penalty for underpayment of estimated tax. Check here I if Form 2220 is attached Enter any penalty for underpayment of estimated tax. Check here I if Form 2220 is attached Enter the amount of line 10 to be; Gredited to 2014 estimated tax. Ph. 10 to	c /	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). $$					
4 Subtitle A (noome) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter-0-) 5 Tax based on investment income. Subtract line 4 from line 3. if zero or less, enter-0- 6 CreditsPayments: 2 2013 estimated tax payments and 2012 overpayment credited to 2013 6 Early and a subtract of the sub		• • • • • • • • • • • • • • • • • • • •	2				
5 Tax based on investment Income. Subtract line 4 from line 3. If zero or less, enter -0- 5 creditsPymonts: a 2013 estimated tax payments and 2012 overpayment credited to 2013 b Exempt foreign organizations - tax withheld at source 6 Tax pad with application for extension of time to this (Form 8868) 6 Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 7 Total credits and payments. Add lines 6a through 6d 8 Enter any peasity for underpayment of estimated tax. Check here		•	3			<u>3,2</u>	
8 Credits/Payments: 2013 estimated bax payments and 2012 overpayment credited to 2013 8 b Exempt foreign organizations - tax withheld at source 7 Tax paid with application for extension of time to the (Form 8868) 8 d 7 Total credits and payments. Add lines 6a through 66 8 Total credits and payments. Add lines 6a through 66 9 Total credits and payments. Add lines 6a through 66 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Part VII-A Statements Regarding Activities 1 During the lax year, did the boundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1 During the lax year, did the boundation entering the year (either directly or indirectly) for political purposes (see instructions for the definition)? 1 If the answer is "Yes" to 1 ar or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities. 1 Did to the foundation (If any) of tax on political expenditures (section 4955) imposed during the year: 1 (1) On the foundation. If year 1 Part Poll. In this, year? 2 Enter the amount (If any) of tax on political expenditures with the year for political expenditure tax imposed on foundation managers. In Section 4	4 5	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				<u>0.</u>
a 2013 estimated tax payments and 2012 overpayment credited to 2013 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here If Form 2220 is attached 8 Tax due. If the total of lines 5 and 6 is more than line 7, enter amoent owed 9 Total credits. If line 7 is more than the total of lines 5 and 8, enter the amoent overpaid 10 Tenter the amount of line 10 to be; Credited to 2014 estimated tax ▶ Refunded ▶ 10 11 Enter the amount of line 10 to be; Credited to 2014 estimated tax ▶ Refunded ▶ 11 Part VIII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities. Did the foundation lile Form 1120-POL for this year? 4 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation in Reform 1120-POL for this year? 4 Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0 . (2) On foundation managers. ▶ \$ 0 . 2 Has the foundation made any changes, not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. A the foundation have unrelated business gross morome of \$1,000 or more during the year? If "Yes," attach a bardate the statement required by General Instruction T. Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either; 9 by language in the governing instrument, or 9 by state legislation that e		·	5			<u>3,2</u>	<u>07.</u>
Exempt foreign organizations - tax withheld at source • Tax paid with application for extension of time to file (Form 8868) • Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2014 entimated tax ▶ Part VII-A Statements Regarding Activities 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 7a or 1b, attach a detailed description of the activities. 10 List the foundation in Form 1907 to 10 the supplementary of the activities. 11 List X 12 List X 13 List Carried the standard of the form 112-POLI to this year? 14 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 15 List Carried the form 112-POLI to this year? 16 Enter the embursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$		· 1 1					
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7 3, 200. 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line? I's more than the total of lines 5 and 8, enter the amount overpaid 11 Infect the amount of line 10 to be: Credited to 2014 estimated tax ▶ 10 Infection of the amount of line 10 to be: Credited to 2014 estimated tax ▶ 10 Infection of the amount of line 10 to be: Credited to 2014 estimated tax ▶ 10 Infection of the amount of line 10 to be: Credited to 2014 estimated tax ▶ 10 Infection of the amount of line 10 Infection of the activities and copies of any materials published or distributed by the foundation on connection with the activities. 1 Infect the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 2 Infect the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 3 Infect the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 4 Infect the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 5 Infect the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 6 Enter the reimbursement (if any) and by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ O. 2 (2) On foundation of the infection of the activities of the infection of the infection of the activities of the inf							
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NY b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	, ,	no the foundation have at least φ0,000 in assets at any time during the year? If thes, complete Fait II, col. (c), and Fa	IL AV	ŀ			<u> </u>
NY b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	ا مع	Enter the states to which the foundation reports or with which it is registered (see instructions)					
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X							
of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	-						1
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X					8h	x	1
year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X		•	r calendar	ŀ	UU	42	\vdash
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X			. Julionual		g		x
				ŀ			
		The state of the s		Forn		-PF (

	990-PF (2013) THE AEROFLEX FOUNDATION 13-6168	<u>6</u> 35		Page 5
Pa	rt VII-A Statements Regarding Activities (continued)	-		
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	х	
	Website address ► N/A			
14	The books are in care of ► HECHT & ASSOCIATES, LLP Telephone no. ► (516)	466-	-65	08
	Located at ▶60 CUTTER MILL ROAD #512, GREAT NECK, NY ZIP+4 ▶11			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			\Box
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16	-	X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign			
	country >			
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required	•		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No'			
	If the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2013?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2013?			
	If "Yes," list the years > , , , , ,			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.) N/A	2b		
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	>			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time		j	
	during the year?		l	
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,		- 1	
	Form 4720, to determine if the foundation had excess business holdings in 2013.) N/A	3b		
48	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	48		X
t	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		X

-orm 990-PF (2013) THE AEROFLEX FOUNDATION	13-0	5168635 Page 7
Part VIII Information About Officers, Directors, Trustees, Founda Paid Employees, and Contractors (continued)	tion Managers, Highly	_
3 Five highest-paid independent contractors for professional services. If none, enter	r "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	_	
	_	
# # # # # # # # # # # # # # # # # # #		
Part IX-A Summary of Direct Charitable Activities		<u>▶ </u> 0
List the foundation's four largest direct charitable activities during the tax year. Include relevant statis number of organizations and other beneficiaries served, conferences convened, research papers produced to the conference of the conferenc	tical information such as the fluced, etc.	Expenses
ı N/A		
147.44		
2		
3		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on	lines 1 and 2.	Amount
N/A		
		
2	· ·	
All other program-related investments. See instructions.		
3		
		
Total. Add lines 1 through 3		0.
		Form 990-PF (2013)

P	art,X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations	s, see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	T	
a		1a	3,488,085.
b		1b	100,053.
C		1c	15,534.
d		1d	3,603,672.
е	Reduction claimed for blockage or other factors reported on lines 1a and	- '-	
	1c (attach detailed explanation) 1e 0 .		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	3,603,672.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	54,055.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,549,617.
6	Minimum investment return Enter 5% of line 5	6	177,481.
F	Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an	d certain	
_	foreign organizations check here and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	<u>177,481.</u>
2a	, , , , , , , , , , , , , , , , , , ,		
Ь	Income tax for 2013. (This does not include the tax from Part VI.)		
C		2c	3,207.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	174,274.
4	Recoveries of amounts treated as qualifying distributions	4	<u> </u>
5	Add lines 3 and 4	5	174,274.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	174,274.
	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	322,254.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
8	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	322,254.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	3,207.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	319,047.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years.	qualifies t	for the section

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI,		Total of prior to a spiral		
line 7				174,274.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years:		_		
		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008 43,064.				
b From 2009 77, 956.				
e From 2010 92,618.				
d From 2011 103,057. e From 2012 103,419.				
f Total of lines 3a through e	420,114.			
4 Qualifying distributions for 2013 from	420,114.			
Part XII, line 4: ► \$ 322, 254.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus		-		
(Election required - see instructions)	0.			
d Applied to 2013 distributable amount				174,274.
e Remaining amount distributed out of corpus	147,980.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
8 Corpus Add lines 3f, 4c, and 4e Subtract line 5	568,094.			
b Prior years' undistributed income. Subtract	300,034.			
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2012. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2014				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008	42.064			
not applied on line 5 or line 7	43,064.			
9 Excess distributions carryover to 2014.	525,030.			
Subtract lines 7 and 8 from line 6a	525,030.			
10 Analysis of line 9: a Excess from 2009 77,956.				
b Excess from 2010 92,618.				
c Excess from 2011 103,057.				
d Excess from 2012 103, 419.				
e Excess from 2013 147, 980.				
			· 	Form QQO-DE (2012)

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Part XIV Private Operating For	OFLEX FOUND		A guartier (I)	13-61	68635 Page 10
			-A, question 9)	N/A	
1 a If the foundation has received a ruling of					
foundation, and the ruling is effective for	•	•		40.40(3/0) 140	140/.\/5\
b Check box to indicate whether the found		ng toundation described		4942(j)(3) or 49	42(j)(5)
2 a Enter the lesser of the adjusted net	Tax year (a) 2013	(b) 2012	Prior 3 years (c) 2011	(d) 2010	(e) Total
income from Part 1 or the minimum	(8) 2010	(0) 2012	(6) 2011	(4) 2010	(6) 10(8)
investment return from Part X for					
each year listed		 			
b 85% of line 2a	-				
c Qualifying distributions from Part XII,					
line 4 for each year listed d Amounts included in line 2c not	· · · · · · · · · · · · · · · · · · ·		-		
used directly for active conduct of					
exempt activities	•				
e Qualifying distributions made directly				-	·
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the			_		
alternative test relied upon;					
a "Assets" alternative test - enter:(1) Value of all assets					1
``				-	
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return					
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(III)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info	•		if the foundatio	n had \$5,000 or m	ore in assets
at any time during t	-	ructions.)			
1 Information Regarding Foundation					
a List any managers of the foundation wh year (but only if they have contributed in			tributions received by th	ie foundation before the clo	se of any tax
	ποιο τημη φο,σσο). (σσο	00011011 007 (0)(2).)			
NONE b List any managers of the foundation wh	a awa 10% or more of t	he stock of a corporation	(or an equally large por	tion of the ownership of a p	artnershin or
other entity) of which the foundation ha			to an equally large pur	uon or the ownership of a p	armoramp or
NONE	-				
2 Information Regarding Contribut	ion. Grant. Gift. Loan	. Scholarship, etc., P	rograms:		
Check here ► X if the foundation of				not accept unsolicited requ	iests for funds. If
the foundation makes gifts, grants, etc.					
a The name, address, and telephone num	ber or e-mail address of	the person to whom app	lications should be addr	essed:	
b The form in which applications should b	e submitted and inform	ation and materials they s	hould include:		
c Any submission deadlines;					
d Any restrictions or limitations on award	s, such as by geographic	cal areas, charitable fields	, kınds of ınstitutions, o	r other factors:	
		<u> </u>			5 000 DE (0040)
					5 DOO DE 100 100

Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Purpose of grant or show any relationship to Foundation **A**mount any foundation manager or substantial contributor contribution status of Name and address (home or business) recipient a Paid during the year THE NEW YORK PUBLIC LIBRARY FIFTH AVENUE & 42 STREET NEW YORK NY 10018 25,000. BROOKLYN ACADEMY OF MUSIC 30 LAFAYETTE AVENUE 15,000. BROOKLYN, NY 11217 FINE ARTS WORK CENTER OF PROVINCETOWN 24 PEARL STREET PROVIDENCETOWN, MA 02657 10,000. BROWN UNIVERSITY 119 ELM STREET PROVIDENCE, RI 02912 10,000. ANNUNCIATION GREEK ORTHODOX CHURCH 302 WEST 91 STREET NEW YORK NY 10024 10,000. SEE CONTINUATION SHEET(S) ➤ 3a 288 500 Total b Approved for future payment NONE **▶** 3b Total

323611 10-10-13

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelated	ousiness income		ded by section 512, 513, or 514	(e)
1 Program service revenue:	(a) Business code	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
	Code		1000		
	-		_		
c	-		1		
d	-		1		
6	-				
1			<u> </u>		
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					101,20
 5 Net rental income or (loss) from real estate: a Debt-financed property b Not debt-financed property 					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					307,88
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory				,	
11 Other revenue:					
8	_				
b	-				
<u> </u>					
d	_		_		
e	- 		. 		400.00
12 Subtotal. Add columns (b), (d), and (e)	<u> </u>).	0.	
13 Total. Add line 12, columns (b), (d), and (e)				13 _	409,08
(See worksheet in line 13 instructions to verify calculations.)					

Part XVI-B	Relationship of	f Activities to	the Accomplishment of	f Exempt Purposes
------------	-----------------	-----------------	-----------------------	-------------------

Line No.															
▼	the fo	undatior	ı's exempt	purpose	s (other th	an by pro	viding f	funds for si	uch pur	poses).					
4	INTER	REST	AND	DIV	DEND	INC	OME	EARN	ED (ON SE	CURI	TIES	HELD	FOR	INVESTMENT
8	GAIN	OR	(LOSS	10 (8	I SAL	E OF	SEC	CURIT	IES	HELD	FOR	INV	ESTME	NT	
														· ·	
								<u> </u>							
	<u> </u>														
	l														
			<u> </u>				_								
											_				
323821 10-10-13															Form 990-PF (2013)

Pa	rt XVII	Information Re Exempt Organ		sfers To a	and Transactions	and	Relationsh	ips With Nonch	aritable	•	
1	Did the ord			of the followin	g with any other organiza	ation de	escribed in section	in 501(c) of		Yes	No
•					?7, relating to political org			55 .(5) 5.			
а		from the reporting founda									
	(1) Cash	•			•				1a(1)		Х
	(2) Other	assets							1a(2)		X
b	Other trans	sactions:									
	(1) Sales	of assets to a noncharital	ble exempt organizat	ion					16(1)		X
	(2) Purch	ases of assets from a no	ncharitable exempt o	rganization					1b(2)		X
	(3) Renta	l of facilities, equipment,	or other assets						1b(3)		X
	(4) Reimb	oursement arrangements	i						1b(4)		X
	(5) Loans	or loan guarantees							1b(5)		_X_
	(6) Perfor	mance of services or me	mbership or fundrais	sing solicitatio	ons				1b(6)		X
	_	facilities, equipment, ma	-						1c	Li	X
d					dule. Column (b) should					ets,	
					ed less than fair market v	alue in	any transaction	or sharing arrangement	t, show in		
<i>1</i> - \) the value of the goods,			.						
(a)∟	ine no	(b) Amount involved	(c) Name of		e exempt organization		(d) Description	of transfers, transactions, ar	nd sharing an	rangeme	nts
			 	N/A							
		···-··				-+					
			+								
											
								<u>.</u> .			
						$\neg +$					
										_	
		-					•		***		
				·							
2a			-		or more tax-exempt orga	anızatıc	ons described				
		501(c) of the Code (othe	• •	(3)) or in sect	tion 527?				Yes	LX	No
<u>b</u>	If "Yes," co	mplete the following sch			(h) Tupo of organization	_ 1		- Necessation of solution			
		(a) Name of org	Janization		(b) Type of organization	11		c) Description of relation	nsnip		
		N/A									
						-	<u> </u>				
											
		·						· · · · · · · · · · · · · · · · · · ·			
	Under	penalties of perjury, I declare	that I have examined thi	s return, includir	ng accompanying schedules a	and state	ements, and to the t	est of my knowledge	M Ab - IDD	al	
Si	gn and be	blief, it is true, correct, and cor	mplete Declaration of pro-	eparer (other tha	n taxpayer) is based on all info	ormation	n of which preparer	nas any knowledge	May the IRS	e prepar	er
	re	ley K	lluly		1121411	Ψ	> 7 RU	5766 1	shown below X Yes] _{No}
	Sign	nature of officer or trustee	B		Date	- ₽	Title	L			
_		Print/Type preparer's na	ame	Preparer's s	signature	Da	te	Check if PTII	N		
				/	() 1/1	•		self- employed			
Pa	iid	LOUIS DEFI	LIPPO CPA	Kon	is No John	20	12/1/14	P	00043	695	
	eparer	Firm's name ► HEC			, LLP		. 	Firm's EIN ► 11-3298936			
Us	se Only				<u> </u>						
		Firm's address ► 60	CUTTER M	ILL RC	AD #512						
		GREAT NECK, NY 11021						Phone no. (516) 466	-65	0.8

323622 10-10-13

	sses for Tax on Investment Income						
(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co. (b) How acquired P - Purchase D - Donation (mo., day, yr.)							
1a 2,500 COCA COL	A CO.	P	02/11/0512/13/13				
b 1,400 MATTEL I	P	05/18/1001/10/14					
c 1,150 NORDSTRO	P	11/07/0804/11/14					
d 100 EXXON MOBI	L ORP.		P	02/09/0504/28/14			
e 700 MCDONALD'S			P	10/22/0907/01/14			
f 1,000 MACY'S I			P	10/27/1108/19/14			
g 1,050 EXXON MO			P	02/09/0509/26/14			
h 550 PROCTER &			P	10/04/0509/29/14			
1 200 REGENERON			P	09/14/0909/25/01			
16,000 DUN & BR			P	11/28/1210/17/13			
k 3,000 DUN & BR			P	11/28/1210/22/13 12/09/0801/15/14			
1 6,000 E.I. DU m 50,000 MORGAN			P	05/21/1004/11/14			
n 45,000 AMERICA			P	11/26/1204/11/14			
0 20,000 CITIGRO			P	08/05/0904/16/14			
	(f) Depreciation allowed	(g) Cost or other basis					
(e) Gross sales price	(or allowable)	plus expense of sale		(h) Gain or (loss) (e) plus (f) minus (g)			
a 98,519.		53,722.		44,797.			
b 63,227.		31,425.	<u> </u>	31,802.			
69,506. d 10,076.		17,495.		52,011.			
	-	6,058. 41,780.		4,018. 28,964.			
f 58,329.		31,210.		27,119.			
100 205		63,609.		36,716.			
g 100,325. h 46,409.		25,142.		21,267.			
71,138.		4,294.	-	66,844.			
$\frac{1}{1}$ 5,910.		5,942.		<32.>			
k 2,974.		2,971.		3.			
6,000.		5,972.		28.			
m 50,201.		52,248.		<2,047.>			
n 45,272.		45,676.		<404.>			
0 20,371.		20,067.		304.			
Complete only for assets shown	ng gain in column (h) and owned by t	the foundation on 12/31/69		sses (from col. (h))			
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		of col. (h) gain over col. (k), not less than "-0-")			
<u>a</u>				44,797.			
b				31,802.			
<u>c</u>				52,011.			
d				4,018.			
е				28,964.			
1				<u>27,119.</u>			
9		<u> </u>		<u>36,716.</u>			
<u>h</u>				21,267.			
<u> </u>				66,844.			
<u></u>				< <u>32.</u> >			
K				<u>3.</u> 28.			
m				<2,047.>			
n				<404.>			
0				304.			
	apital loss) { If gain, also enter If (loss), enter "-0	in Part I, line 7 _ \		303.			
Capital gain net income or (net ca Net short-term capital gain or (los	apital loss) (If (loss), enter "-C ss) as defined in sections 1222(5) an		2				
If gain, also enter in Part I, line 8, If (loss), enter "-0-" in Part I, line	column (c).	}	3				

Part IV Capital Gains and	Losses for Tax on Investment Income				
. (a) List	and describe the kind(s) of property solo y brick warehouse; or common stock, 20		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 35,000 G.E. M	MONEY BANK	P	11/23/12	04/11/14	
b 40,000 POTASH		P	08/22/12	04/07/14	
c 50,000 NASDAC			P	09/19/11	06/18/14
d RETURN OF PRI	NCIPAL		P		
_e					
1					
g					
<u>h</u>					
<u> </u>		_ .			
-				<u> </u>	
<u>k</u>					
<u>m</u>			 	 	
<u>n</u>				 	
0	(6) Depression allowed	(a) Copt or other base	<u></u>) Coup c= (!===)	
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale) Gain or (loss) plus (f) minus (g)	
a 35,012	3 •	35,254.			<u><242.</u> >
b 40,199		43,058.			<u><2,859.</u> >
c 51,039		51,448.			<u><409.</u> >
d 23,608	5 .	23,608.			0.
<u>e</u>					
<u>f</u>					
9					
<u>h</u>	_				
1					· · · · · · · · · · · · · · · · · · ·
k			·		
1					
m					
n					·
0		-		 .	
	owing gain in column (h) and owned by t	the foundation on 12/31/69	(I) Lo	sses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (excess	of col. (h) gain over not less than "-0-")	r col. (k),
a					<242.>
b					<2,859.>
С				 -	<409.>
d					0.
е					
f					
<u>g</u>					
<u>h</u>					
.1					
<u> </u>			<u>-</u>		
<u>k</u>	<u> </u>				
1					
<u>m</u>					
<u>n</u>			- ·		
0					
2 Capital gain net income or (ne	et capital loss) { if gain, also enter if (loss), enter "-0	in Part I, line 7 I-" in Part I, line 7	2		307,880.
If gain, also enter in Part I, line	(loss) as defined in sections 1222(5) an e 8, column (c).	 		,	
If (loss), enter "-0-" in Part I, II	ne 8		3	N/A	

THE AEROFLEX FOUNDATION

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, show any relationship to Recipient Foundation Purpose of grant or Amount any foundation manager or substantial contributor status of contribution Name and address (home or business) recipient GOODSPEED OPERA HOUSE FOUNDATION BOX A EAST HADDAM, CT 06423 10,000. LINCOLN CENTER THEATRE 150 WEST 65 STREET NEW YORK, NY 10023 10,000, MANHATTAN THEATRE CLUB 311 WEST 43 STREET NEW YORK, NY 10036 10,000. MATTITUK-LAUREL LIBRARY MAIN ROAD, PO BOX 1437 MATTITUCK, NY 11952 10,000. NEW YORK CITY CENTER 130 WEST 56 STREET NEW YORK, NY 10019 11,000. PECONIC BAY MEDICAL CENTER 1300 ROANOKE AVENUE RIVERHEAD NY 11901 10,000. PROVINCETOWN ART ASSOCIATION & MUSEUM INC. 460 COMMERCIAL STREET PROVINCETOWN, MA 02657 10,000. PUBLIC THEATRE/NEW YORK SHAKESPEARE **FESTIVAL** 425 LAFAYETTE STREET NEW YORK, NY 10002 10,000. SCHOOL OF AMERICAN BALLET 70 LINCOLN CENTER PLAZA 10,000. NEW YORK, NY 10023 SECOND STAGE THEATRE 307 WEST 43 STREET 15,000. NEW YORK, NY 10036 Total from continuation sheets 218 500.

THE AEROFLEX FOUNDATION 13-6168635 Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to **Amount** status of contribution any foundation manager Name and address (home or business) recipient or substantial contributor UNIVERSITY OF CALIFORNIA AT BERKELEY BANCROFT LIBRARY BERKELEY, CA 94720 15 000. UNIVERSITY OF HARTFORD 200 BLOOMFIELD AVENUE WEST HARTFORD, CT 06117 10,000. METROPOLITAN MUSEUM OF ART 1000 FIFTH AVENUE NEW YORK, NY 10028 10,000. ADVENT LUTHERAN CHURCH 1100 BAYER AVENUE MATTITUCK, NY 11952 10,000. BURCHFIELD-PENNEY ART CENTER 1100 ELMWOOD AVENUE BUFFALO, NY 14222 5,000. JUVENILE DIABETES RESEARCH FOUNDATION 432 PARK AVENUE SOUTH NEW YORK, NY 10016 5,000, LYME ACADEMY OLLEGE OF FINE ARTS 84 LYME STREET 10,000. OLD LYME CT 06371 THE MORGAN LIBRARY AND MUSEUM 225 MADISON AVENUE NEW YORK, NY 10016 5,000. MUSICIAN'S AID SOCIETY

10 EAST 40 STREET

NEW YORK, NY 10016

MATTITUCK, NY 11952

10,000.

10,000.

NORTH FORK COMMUNITY THEATRE 12700 OLD SECOND AVENUE

Total from continuation sheets

13-6168635

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount contribution status of any foundation manager Name and address (home or business) recipient or substantial contributor SUSSEX COUNTY TEEN ARTS INC. ONE COLLEGE HILL RD NEWTON, NJ 07860 5,000. WILKES UNIVERSITY 84 WEST SOUTH STREET WILKES-BARRE PA 18766 5,000. ESSEX WINTER SERIES INC. PO BOX 383 ESSEX CT 06426 3,000. LAKELAND EMERGENCY SQUAD PO BOX 311 ANDOVER, NJ 07821 1,000. GINGOLD THEATRICAL GROUP 520 EIGHTH AVENUE NEW YORK, NY 10018 3,500. NYU LANGONE MEDICAL CENTER 1 PARK AVENUE NEW YORK, NY 10016 5,000. ROUNDABOUT THEATRE COMPANY 231 WEST 39 STREET NEW YORK, NY 10018 10,000. UNIVERSITY OF CALIFORNIA AT BERKELEY (RETURNED CHECK) BANCROFT LIBRARY BERKELEY CA 94720 <10,000.> WILKES UNIVERSITY 84 WEST SOUTH STREET WILKES-BARRE, PA 18766

Total from continuation sheets

FORM 990-PF	DIVIDENDS	AND INTER	EST FROM S	ECURITIES S	STATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVEN S PER BO		
NEUBERGER & BERMAN	101,202.	(0. 101,	202. 101,202.	
TO PART I, LINE 4	101,202.		0. 101,	101,202.	
FORM 990-PF		ACCOUNTII	NG FEES	S	STATEMENT 2
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVES' MENT INCO		(D) CHARITABLE PURPOSES
ACCOUNTING FEES		10,000.	5,0	00.	5,000.
TO FORM 990-PF, PG 1,	LN 16B	10,000.	5,0	00.	5,000.
FORM 990-PF	OT	HER PROFES	SIONAL FEE	S S	STATEMENT 3
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME		(D) CHARITABLE PURPOSES
OTHER PROFESSIONAL FE	ES	40,000.	26,6	67.	13,333.
TO FORM 990-PF, PG 1,	LN 16C	40,000.	26,6	67.	13,333.
FORM 990-PF		TAXI	ES	S	TATEMENT 4
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVES		(D) CHARITABLE PURPOSES
		2 207			
FEDERAL INCOME TAX NYS FOUNDATION TAX		3,207. 250.		0.	0. 0.

FORM 990-PF	OTHER E	XPENSES			STATEMENT	5
DESCRIPTION	(A) (B) (C) EXPENSES NET INVEST- ADJUSTE PER BOOKS MENT INCOME NET INCO					
CUSTODIAN AND INVESTMENT FEES MISCELLANEOUS EXPENSES	41,740.		740.			0. 421.
TO FORM 990-PF, PG 1, LN 23	42,161.	41,740.				421.
FORM 990-PF	CORPORAT	E STOCK	······································		STATEMENT	6
DESCRIPTION			вос	OK VALUE	FAIR MARK	ET
				1,582,489.	2,868,	810.
TOTAL TO FORM 990-PF, PART I	I, LINE 10B		-	1,582,489.	2,868,	810.
FORM 990-PF	CORPORAT	E BONDS			STATEMENT	7
DESCRIPTION			во	OK VALUE	FAIR MARK	ET
				1,193,509.	1,218,	061.
TOTAL TO FORM 990-PF, PART I	I, LINE 10C		:	1,193,509.	1,218,	061.
FORM 990-PF	MORTGAG	E LOANS			STATEMENT	8
DESCRIPTION			во	OK VALUE	FAIR MARK	ET
				88,535.	57,	844.
TOTAL TO FORM 990-PF, PART I	I, LINE 12			88,535.	57,	844.

FORM 990-PF	OTHER LIABILITIES		STATEMENT	9
DESCRIPTION		BOY AMOUNT	EOY AMOUNT	
ACCRUED FEDERAL TAX	-	1,741.		7.
TOTAL TO FORM 990-PF, PART II,	LINE 22	1,741.		7.