Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning OCT 1, 2013 , and ending SEP 30, 2014

Name of foundation: THE JUDY AND MICHAEL STEINHARDT FOUNDATION

A Employer identification number: 13-3357500

Number and street (or P O box number if mail is not delivered to street address): 712 FIFTH AVENUE, 34TH FLOOR | Room/suite:

B Telephone number: 212-371-7300

City or town, state or province, country, and ZIP or foreign postal code: NEW YORK, NY 10019

C If exemption application is pending, check here ▶ [ ]

G Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return [ ] Amended return [ ] Address change [ ] Name change

D 1. Foreign organizations, check here ▶ [ ]

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]

H Check type of organization: [X] Section 501(c)(3) exempt private foundation [ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶$ 2,372,347.

J Accounting method: [X] Cash [ ] Accrual [ ] Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

	Line	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	7,431,640.		N/A	
	2 Check ▶ [ ] if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	513.	513.		STATEMENT 1
	4 Dividends and interest from securities	33.	33.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	<3,136.>			
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		4,975,931.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	<84.>	761.		STATEMENT 3
	12 Total. Add lines 1 through 11	7,428,966.	4,977,238.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees				
	c Other professional fees				
	17 Interest				
	18 Taxes STMT 4	100,250.	0.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 5	416.	6.		410.
	24 Total operating and administrative expenses. Add lines 13 through 23	100,666.	6.		410.
	25 Contributions, gifts, grants paid	13,597,323.			13,597,323.
	26 Total expenses and disbursements. Add lines 24 and 25	13,697,989.	6.		13,597,733.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	<6,269,023.>			
	b Net investment income (if negative, enter -0-)		4,977,232.		
	c Adjusted net income (if negative, enter -0-)			N/A	

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10-10-13 LHA For Paperwork Reduction Act Notice, see instructions. Form 990-PF (2013)

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	8,739,802.	275,505.	275,505.
	3 Accounts receivable ▶ 11,410.			
	Less: allowance for doubtful accounts ▶	108,304.	11,410.	11,410.
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 6	0.	2,092,782.	2,092,782.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 7	<4,161.>	<7,350.>	<7,350.>
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	8,843,945.	2,372,347.	2,372,347.
Liabilities	17 Accounts payable and accrued expenses	23.	23.	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	23.	23.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	8,843,922.	2,372,324.	
	30 **Total net assets or fund balances**	8,843,922.	2,372,324.	
	31 **Total liabilities and net assets/fund balances**	8,843,945.	2,372,347.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,843,922.
2 Enter amount from Part I, line 27a	2	<6,269,023.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	2,574,899.
5 Decreases not included in line 2 (itemize) ▶ NET ASSET ADJUSTMENT	5	202,575.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,372,324.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	99,545.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0.
3 Add lines 1 and 2			3	99,545.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	99,545.
6 Credits/Payments:				
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	121,961.		
b Exempt foreign organizations - tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c			
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d			7	121,961.
8 Enter any **penalty** for underpayment of estimated tax. Check here ☒ if Form 2220 is attached			8	
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	22,416.
11 Enter the amount of line 10 to be: **Credited to 2014 estimated tax** ▶ 22,416. **Refunded** ▶			11	0.

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	1b		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NY			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ THE ORGANIZATION Telephone no. ▶ 212-371-7300
Located at ▶ 712 FIFTH AVENUE, 34TH FLOOR, NEW YORK, NY ZIP+4 ▶ 10019

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 | N/A

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **5b** X (No)

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X (No)

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MICHAEL STEINHARDT C/O STEINHARDT MGMT CO, 712 FIFTH AVE NEW YORK, NY 10019	TRUSTEE 0.00	0.	0.	0.
JUDITH STEINHARDT C/O STEINHARDT MGMT CO, 712 FIFTH AVE NEW YORK, NY 10019	TRUSTEE 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,138,459.
b	Average of monthly cash balances	1b	5,017,040.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	6,155,499.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	6,155,499.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	92,332.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6,063,167.
6	**Minimum investment return.** Enter 5% of line 5	6	303,158.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	303,158.
2a	Tax on investment income for 2013 from Part VI, line 5 — 2a: 99,545.		
b	Income tax for 2013. (This does not include the tax from Part VI.) — 2b:		
c	Add lines 2a and 2b	2c	99,545.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	203,613.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	203,613.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	203,613.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	13,597,733.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	13,597,733.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	13,597,733.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				203,613.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years: ______ , ______ , ______		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008 — 6,983,355.				
b From 2009 — 1,482,748.				
c From 2010 — 525,782.				
d From 2011 — 6,969,351.				
e From 2012 — 14,522,985.				
f Total of lines 3a through e	30,484,221.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ $ 13,597,733.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				203,613.
e Remaining amount distributed out of corpus	13,394,120.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e Subtract line 5	43,878,341.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	6,983,355.			
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a	36,894,986.			
10 Analysis of line 9:				
a Excess from 2009 — 1,482,748.				
b Excess from 2010 — 525,782.				
c Excess from 2011 — 6,969,351.				
d Excess from 2012 — 14,522,985.				
e Excess from 2013 — 13,394,120.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

MICHAEL STEINHARDT

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHED STATEMENT 8	NONE	501(C)(3)	TO AID DONEES IN FULFILLING THEIR EXEMPT PURPOSE -	13,597,323.
Total			▶ 3a	13,597,323.
b *Approved for future payment* NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	513.	
4 Dividends and interest from securities			14	33.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income	541900	<845.>	14	761.	
8 Gain or (loss) from sales of assets other than inventory			18	<3,136.>	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		<845.>		<1,829.>	0.

13 **Total.** Add line 12, columns (b), (d), and (e) 13 <2,674.>

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee: [signature] Date: 6/29/2015 Title: Trustee

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Michael Sioli CPA	Michael Sioli C.P.A	6/23/2013		P01394730
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no.	

323622
10-10-13

Schedule B (Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www.irs.gov/form990.*

OMB No 1545-0047

2013

Name of the organization	Employer identification number
THE JUDY AND MICHAEL STEINHARDT FOUNDATION	13-3357500

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of $5,000 or more during the year . . . . . . ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
THE JUDY AND MICHAEL STEINHARDT FOUNDATION	13-3357500

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MICHAEL STEINHARDT C/O STEINHARDT MGMT CO,712 FIFTH AVENUE 34FL NEW YORK, NY 10019	$ 7,325,000.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
2	MICHAEL STEINHARDT C/O STEINHARDT MGMT CO,712 FIFTH AVENUE 34FL NEW YORK, NY 10019	$ 100,140.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
3	JEWISH EDUCATION SERVICE OF NORTH AMERICA INC. 247 WEST 37TH STREET NEW YORK, NY 10018	$ 6,500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
THE JUDY AND MICHAEL STEINHARDT FOUNDATION	13-3357500

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	500,000 SHARES WISDOMTREE INVESTMENTS, INC.	$ 7,325,000.	02/21/14
		$	
		$	
		$	
		$	
		$	

Name of organization	Employer identification number
THE JUDY AND MICHAEL STEINHARDT FOUNDATION	13-3357500

Part III *Exclusively* religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than $1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of $1,000 or less for the year. (Enter this information once) ▶ $

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	171,000 SHARES WISDOMTREE INVESTMENTS, INC.	D	11/10/04	03/05/14
b	123,600 SHARES WISDOMTREE INVESTMENTS, INC.	D	11/10/04	03/06/14
c	8,000 SHARES WISDOMTREE INVESTMENTS, INC.	D	11/10/04	03/07/14
d	2,500 SHARES WISDOMTREE INVESTMENTS, INC.	D	11/10/04	03/10/14
e	11,000 SHARES WISDOMTREE INVESTMENTS, INC.	D	11/10/04	03/13/14
f	THRU HESPERUS PARTNERS, LTD.			
g				
h				
i				
j				
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	2,720,667.		27,360.	2,693,307.
b	2,005,468.		19,776.	1,985,692.
c	95,818.		1,280.	94,538.
d	39,394.		400.	38,994.
e	168,296.		1,760.	166,536.
f				<3,136.>
g				
h				
i				
j				
k				
l				
m				
n				
o				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				2,693,307.
b				1,985,692.
c				94,538.
d				38,994.
e				166,536.
f				<3,136.>
g				
h				
i				
j				
k				
l				
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter "-0-" in Part I, line 7 }	2	4,975,931.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

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05-01-13

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	171,000 SHARES WISDOMTREE INVESTMENTS, INC.	D	11/10/04	03/05/14
b	123,600 SHARES WISDOMTREE INVESTMENTS, INC.	D	11/10/04	03/06/14
c	8,000 SHARES WISDOMTREE INVESTMENTS, INC.	D	11/10/04	03/07/14
d	2,500 SHARES WISDOMTREE INVESTMENTS, INC.	D	11/10/04	03/10/14
e	11,000 SHARES WISDOMTREE INVESTMENTS, INC.	D	11/10/04	03/13/14
f	THRU HESPERUS PARTNERS, LTD.			
g				
h				
i				
j				
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	2,720,667.		27,360.	2,693,307.
b	2,005,468.		19,776.	1,985,692.
c	95,818.		1,280.	94,538.
d	39,394.		400.	38,994.
e	168,296.		1,760.	166,536.
f				<3,136.>
g				
h				
i				
j				
k				
l				
m				
n				
o				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a				2,693,307.
b				1,985,692.
c				94,538.
d				38,994.
e				166,536.
f				<3,136.>
g				
h				
i				
j				
k				
l				
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	4,975,931.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INTEREST - JP MORGAN CHASE	506.	506.	
INTEREST - JP MORGAN CHASE	1.	1.	
INTEREST HESPERUS PARTNERS	6.	6.	
TOTAL TO PART I, LINE 3	513.	513.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
DIVIDENDS - DREYFUS	2.	0.	2.	2.	
DIVIDENDS THRU PARTNERSHIPS	31.	0.	31.	31.	
TO PART I, LINE 4	33.	0.	33.	33.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
ORDINARY GAIN FROM PARTNERSHIP	845.	845.	
RENTAL REAL ESTATE LOSS FROM PARTNERSHIPS	<84.>	<84.>	
ORDINARY LOSS SUBJECT TO UBTI	<26.>	0.	
LONG TERM CAPITAL LOSS SUBJECT TO UBTI	<819.>	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	<84.>	761.	

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
STATE CORPORATE TAXES	250.	0.		0.
FEDERAL TAXES	100,000.	0.		0.
TO FORM 990-PF, PG 1, LN 18	100,250.	0.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FILING FEES	250.	0.		250.
OTHER PORTFOLIO DEDUCTIONS	6.	6.		0.
ADVERTISING	160.	0.		160.
TO FORM 990-PF, PG 1, LN 23	416.	6.		410.

FORM 990-PF CORPORATE STOCK STATEMENT 6

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
WISDOMTREE INVESTMENTS, INC.	2,092,782.	2,092,782.
TOTAL TO FORM 990-PF, PART II, LINE 10B	2,092,782.	2,092,782.

FORM 990-PF OTHER INVESTMENTS STATEMENT 7

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
HESPERUS PARTNERS, LTD	COST	<7,350.>	<7,350.>
TOTAL TO FORM 990-PF, PART II, LINE 13		<7,350.>	<7,350.>

THE JUDY AND MICHAEL STEINHARDT FOUNDATION
EIN # 13-3357500
OCTOBER 1, 2013 - SEPTEMBER 30, 2014

PART XV, SUPPLEMENTARY INFORMATION - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

AGAHOZO-SHALOM YOUTH VILLAGE INC.	$	25,000.00
ALUMNI COMMUNITY, INC	$	334,000.00
ALUMNI COMMUNITY, INC	$	334,000.00
ALUMNI COMMUNITY, INC	$	304,300.00
ALZHEIMER'S DRUG DISCOVERY FOUNDATION	$	1,800.00
AMERICAN COALITION AGAINST A NUCLEAR IRAN INC.	$	25,000.00
AMERICAN FOLK ART MUSEUM	$	1,500.00
AMERICAN FRIENDS MAGEN DAVID ADOM	$	1,800 00
AMERICAN FRIENDS OF BEIT HATFUTSOT	$	25,000.00
AMERICAN FRIENDS OF BNEI AKIVA YESHIVAS IN ISRAEL INC	$	5,000.00
AMERICAN FRIENDS OF MAGEN DAVID ADOM	$	5,000.00
AMERICAN FRIENDS OF MAGEN DAVID ADOM	$	10,000.00
AMERICAN FRIENDS OF MESHI INC.	$	10,000.00
AMERICAN FRIENDS OF MESHI INC.	$	15,000.00
AMERICAN FRIENDS OF SHAVEI YISRAEL INC.	$	5,000.00
AMERICAN FRIENDS OF TEL AVIV UNIVERSITY	$	1,000,000.00
AMERICAN FRIENDS OF THE ISRAEL MUSEUM	$	100,000.00
AMERICAN FRIENDS OF THE BIBLE LANDS MUSEUM JERUSALEM	$	1,800.00
AMERICAN FRIENDS OF THE OPEN UNIVERSITY OF ISRAEL INC.	$	5,000.00
AMERICAN FRIENDS OF THE TEL AVIV UNIVERSITY INC.	$	20,000.00
AMERICAN FRIENDS SHAVEI YISRAEL INC.	$	10,000.00
AMERICAN HEBREW ACADEMY INC.	$	1,000,000.00
AMERICAN JEWISH JOINT DISTRIBUTION COMMITTEE INC.	$	25,000.00
AMERICAN MUSEUM OF NATURAL HISTORY	$	1,000.00
ARS NOVA THEATER, INC	$	1,400.00
ARTIS - CONTEMPORARY ISRAELI ART FUND INC.	$	10,000.00
ASPHALT GREEN INC.	$	1,000.00
BARD COLLEGE	$	20,000.00
BEDFORD 2020 COALITION	$	100.00
BEIT RABBAN DAY SCHOOL	$	5,000.00
BIRTHRIGHT ISRAEL FOUNDATION	$	5,700.00
B'NAI BRITH YOUTH ORGANIZATION INC.	$	125,000.00
B'NAI BRITH YOUTH ORGANIZATION INC.	$	187,500.00
B'NAI JESHURUN CONGREGATION	$	100,000.00
BRANDEIS UNIVERSITY	$	10,000.00
BRANDEIS UNIVERSITY	$	25,000.00
BROOKLYN ACADEMY OF MUSIC INC.	$	25,000.00
CENTER FOR INDEPENDENT THOUGHT INC.	$	10,000.00
CENTER FOR INDEPENDENT THOUGHT INC.	$	15,000.00
CENTRAL FUND OF ISRAEL	$	5,000.00
CENTRAL PARK CONSERVANCY	$	1,000.00
CHABAD LUBAVITCH OF MIDTOWN MANHATTAN	$	1,800 00
CHILDREN'S HOSPITAL OF PHILADELPHIA	$	9,000.00
COLEL CHABAD	$	1,000 00
COMMITTEE FOR ACCURACY IN MIDDLE EAST REPORTING IN AMERICA INC.	$	1,000.00
CONGREGATION ATERES TZVI	$	1,800.00
CONGREGATION B'NAI JESHURUN	$	100,000.00
CONGREGATION KEHILATH JESHURUN	$	1,950.00
CONGREGATION SHEARITH ISRAEL	$	1,800.00
DALTON SCHOOL INC.	$	10,000.00
EDEN VILLAGE CAMP INC.	$	5,000.00
EZRAT ISRAEL INC.	$	5,000 00
EZRAT ISRAEL INC.	$	10,000.00
FOOTSTEPS INC.	$	25,000.00
FOUR FREEDOMS PARK CONSERVANCY INC.	$	1,000.00
FRIENDS OF GREEN CHIMNEYS	$	1,800.00
FRIENDS OF ISRAEL SCI-TECH SCHOOLS INC.	$	5,000.00
GARDEN CONVERVANCY INC.	$	5,000.00
HALACHIC ORGAN DONOR SOCIETY INC.	$	10,000.00

THE JUDY AND MICHAEL STEINHARDT FOUNDATION
EIN # 13-3357500
OCTOBER 1, 2013 - SEPTEMBER 30, 2014

PART XV, SUPPLEMENTARY INFORMATION - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

HALACHIC ORGAN DONOR SOCIETY INC.	$	25,000 00
HANNAH SENESH COMMUNITY DAY SCHOOL	$	5,000.00
HAROLD GRINSPOON FOUNDATION	$	188,060.00
HAROLD GRINSPOON FOUNDATION	$	72,540.00
HATZOLAH OF MILL BASIN-CANARSIE INC.	$	1,000 00
HEBREW CHARTER SCHOOL CENTER	$	500,000.00
HEBREW CHARTER SCHOOL CENTER	$	500,000 00
HEBREW HOME AT RIVERDALE	$	1,800.00
HEBREW UNION COLLEGE - JEWISH INSTITUTE OF RELIGION	$	22,500.00
HILLEL OF GREATER PHILADELPHIA	$	12,500.00
HILLEL OF GREATER PHILADELPHIA	$	12,500.00
HILLEL OF GREATER PHILADELPHIA	$	12,500.00
HUMAN RIGHTS FIRST	$	1,000.00
HUMAN RIGHTS WATCH INC.	$	5,000.00
INSTITUTE FOR EDUCATIONAL ACHIEVEMENT INC.	$	1,000.00
INSTITUTE FOR THE STUDY OF THE ANCIENT WORLD - NYU	$	50,000.00
INTELLIGENCE SQUARED US FOUNDATION	$	3,800 00
ISRAEL INSTITUTE INC.	$	125,000.00
J CONNECT INC.	$	1,800.00
JERUSALEM FOUNDATION INC.	$	12,000.00
JERUSALEM FOUNDATION INC.	$	100,000.00
JEWISH AGENCY FOR ISRAEL-NORTH AMERICAN COUNCIL	$	50,000.00
JEWISH COMMUNAL FUND	$	125,000.00
JEWISH COMMUNAL FUND	$	50,000.00
JEWISH COMMUNAL FUND	$	125,000.00
JEWISH COMMUNAL FUND	$	75,000.00
JEWISH COMMUNITY COUNCIL OF GREATER CONEY ISLAND INC.	$	1,800.00
JEWISH COMMUNITY PROJECT OF LOWER MANHATTAN	$	1,800.00
JEWISH EDUCATION PROJECT, THE	$	80,000.00
JEWISH FEDERATION OF GREATER METROWEST NJ	$	1,000.00
JEWISH HERITAGE CONNECTION	$	15,000.00
JEWISH HERITAGE PROGRAMS	$	18,000.00
JEWISH MUSEUM	$	2,500.00
JEWISH MUSEUM	$	10,000.00
JEWISH NEWS SERVICE INC.	$	20,000.00
KAUFMAN MUSIC CENTER	$	1,000.00
KEHILLAH JEWISH HIGH SCHOOL	$	1,800.00
LAWYERS' COMMITTEE FOR CIVIL RIGHTS UNDER LAW	$	5,000.00
LINCOLN CENTER FOR THE PERFORMING ARTS INC.	$	2,800 00
LINCOLN CENTER FOR THE PERFORMING ARTS INC.	$	50,000 00
LIVINGSTON RIPLEY WATERFOWL CONSERVANCY INC.	$	500.00
LUBAVITCH HOUSE	$	5,000 00
MIDDLE EAST MEDIA & RESEARCH INSTITUTE INC.	$	5,000.00
MIDDLE EAST MEDIA & RESEARCH INSTITUTE INC.	$	125,000.00
MILITARY RELIGIOUS FREEDOM FOUNDATION INC.	$	1,800.00
MIRIAM FOUNDATION	$	10,000.00
MUSEUM OF JEWISH HERITAGE A LIVING MEMORIAL TO THE HOLOCAUST	$	10,000.00
NATIONAL JEWISH OUTREACH PROGRAM INC.	$	10,000 00
NETWORK FOR RESEARCH IN JEWISH EDUCATION INC.	$	2,500.00
NEW YORK BOTANICAL GARDEN	$	5,000.00
NEW YORK BOTANICAL GARDEN	$	1,000,000.00
NEW YORK BOTANICAL GARDEN	$	5,000.00
NEW YORK HISTORICAL SOCIETY	$	1,800 00
NEW YORK PUBLIC RADIO	$	1,000.00
NEW YORK UNIVERSITY	$	10,000.00
NEW YORK UNIVERSITY	$	25,000.00
NEW YORK UNIVERSITY	$	25,000.00
NEW YORK UNIVERSITY	$	250,000.00
NEW YORK UNIVERSITY	$	1,000,000 00

THE JUDY AND MICHAEL STEINHARDT FOUNDATION
EIN # 13-3357500
OCTOBER 1, 2013 - SEPTEMBER 30, 2014

PART XV, SUPPLEMENTARY INFORMATION - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

NEW YORK UNIVERSITY	$	900,000.00
NYU SKIRBALL CENTER PERFORMING ARTS	$	10,000 00
OHEL AYALAH	$	5,000.00
OHR TORAH STONE INSTITUTIONS OF ISRAEL	$	25,000.00
PACE UNIVERSITY	$	1,000.00
PANTHERA CORPORATION	$	25,000.00
PARDES INSTITUTE OF JEWISH STUDIES NORTH AMERICA INC.	$	20,000.00
PARTNERSHIP FOR EXCELLENCE IN JEWISH EDUCATION INC.	$	18,000.00
PROGRESSIVE POLICY INSTITUTE	$	5,000.00
PROJECT SUNSHINE INC.	$	1,800.00
RABBI JACOB JOSEPH SCHOOL	$	5,000.00
RAJE-USA INC.	$	75,000.00
RAMAZ SCHOOL	$	25,000.00
REGENTS OF THE UNIVERSITY OF MICHIGAN	$	5,000.00
SHALEM FOUNDATION	$	50,000.00
SHARSHERET INC.	$	1,000.00
SHIR HADASH INC.	$	250.00
SOCCER FOR PEACE INC.	$	10,000.00
STEINHARDT FAMILY FOUNDATION	$	25.00
STEINHARDT FAMILY FOUNDATION	$	200,000.00
STEINHARDT FAMILY FOUNDATION	$	500,000.00
STEINHARDT FAMILY FOUNDATION	$	150,000.00
STEINHARDT FAMILY FOUNDATION	$	300,000.00
SYLVAN HEIGHTS WATERFOWL PARK & ECO-CENTER INC.	$	1,000.00
THE ABRAHAM JOSHUA HESCHEL SCHOOL	$	10,000.00
THE ALS ASSOCIATION GREATER NY CHAPTER	$	5,000.00
THE AMERICAN SPECTATOR SPECTOR FOUNDATION INC.	$	5,000.00
THE BACHMANN-STRAUSS DYSTONIA & PARKINSON'S FOUNDATION INC.	$	5,000.00
THE CHILDREN'S AID SOCIETY	$	2,600.00
THE HEBREW HOME RIVERDALE	$	1,000.00
THE JEWISH COMMUNITY CENTER IN MANHATTAN INC.	$	165,000.00
THE JEWISH COMMUNITY CENTER IN MANHATTAN INC.	$	10,000 00
THE JEWISH FEDERATIONS OF NORTH AMERICA INC.	$	1,800.00
THE JEWISH FEDERATIONS OF NORTH AMERICA INC.	$	1,800.00
THE JEWISH HIGH SCHOOL OF CONNECTICUT INC.	$	100,000.00
THE METROPOLITAN MUSEUM OF ART	$	58,948.00
THE METROPOLITAN MUSEUM OF ART	$	22,500.00
THE METROPOLITAN MUSEUM OF ART	$	8,297.00
THE STEINHARDT FOUNDATION FOR JEWISH LIFE INC.	$	554,583 00
THE STEINHARDT FOUNDATION FOR JEWISH LIFE INC.	$	554,583.00
THE STEINHARDT FOUNDATION FOR JEWISH LIFE INC.	$	554,583.00
THE THIRD WAY FOUNDATION INC.	$	5,000.00
THIS WORLD: THE JEWISH VALUES NETWORK	$	40,000.00
THIS WORLD· THE JEWISH VALUES NETWORK	$	52,704.00
THIS WORLD. THE JEWISH VALUES NETWORK	$	50,000.00
THIS WORLD: THE JEWISH VALUES NETWORK	$	100,000.00
THIS WORLD: THE JEWISH VALUES NETWORK	$	100,000.00
TOWN HALL FOUNDATION INC.	$	1,700.00
TOWN HALL FOUNDATION INC.	$	1,000.00
TURNAROUND FOR CHILDREN INC.	$	5,000.00
TURNAROUND FOR CHILDREN INC.	$	1,000.00
UNTERMYER GARDENS CONSERVANCY	$	1,000.00
WASHINGTON DISTRICT OF COLUMBIA JEWISH COMMUNITY CENTER INC.	$	5,000.00
WEILL CORNELL MEDICAL COLLEGE	$	25,000.00
WILDLIFE CONSERVATION SOCIETY	$	10,000.00
WILDLIFE CONSERVATION SOCIETY	$	10,000.00
YESHIVAT CHOVEVEI TORAH RABBINICAL SCHOOL	$	1,800.00
YIVO INSTITUTE FOR JEWISH RESEARCH INC.	$	5,000.00
TOTAL CONTRIBUTIONS	$	13,597,323.00

STATEMENT 8

THE JUDY AND MICHAEL STEINHARDT FOUNDATION
EIN 13-3357500

PART VII, QUESTION 5c, TAXES ON TAXABLE EXPENDITURES

INFORMATION RELATING TO GRANTS SUBJECT TO EXPENDITURE RESPONSIBILITY

GRANTEE - STEINHARDT FAMILY FOUNDATION

DATE PAID		AMOUNT
10/30/13	$	25
12/22/13	$	200,000
03/05/14	$	500,000
06/06/14	$	150,000
07/31/14	$	300,000
	$	1,150,025

PURPOSE - TO FUND EDUCATIONAL PROGRAMS FOR CHILDREN AND FOR RECENT IMMIGRANTS TO ISRAEL AND TO PROVIDE ADMINISTRATIVE SUPPORT IN CONNECTION WITH THE FOUNDATION'S GENERAL CHARITABLE PURPOSE.

AMOUNT OF GRANT SPENT BY GRANTEE - $ 1,150,050.

DIVERSION - TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON INFORMATION PROVIDED BY THE GRANTEE, NO PART OF THE GRANT HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.

PART VII, QUESTION 5c, TAXES ON TAXABLE EXPENDITURES

INFORMATION RELATING TO GRANTS SUBJECT TO EXPENDITURE RESPONSIBILITY

GRANTEE - STEINHARDT FOUNDATION FOR JEWISH LIFE

DATE PAID	AMOUNT
11/25/13	$ 554,583
02/14/14	$ 554,583
05/14/14	$ 554,583
	$ 1,663,749

PURPOSE - IMPROVE AND EXPAND JEWISH EDUCATION AND THE ESTABLISHMENT OF SOCIAL, EDUCATIONAL, AND CULTURAL CENTERS FOR JEWS IN THE DISPORA.

AMOUNT OF GRANT SPENT BY GRANTEE - $ 1,663,749.

DIVERSION - TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON INFORMATION PROVIDED BY THE GRANTEE, NO PART OF THE GRANT HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.

• If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box ▶ [X]

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

• If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1)

Part II **Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return See instructions	Name of exempt organization or other filer, see instructions THE JUDY AND MICHAEL STEINHARDT FOUNDATION	Employer identification number (EIN) or 13-3357500
	Number, street, and room or suite no. If a P.O. box, see instructions. 712 FIFTH AVENUE, 34TH FLOOR	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. NEW YORK, NY 10019	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

• The books are in the care of ▶ THE ORGANIZATION 712 FIFTH AVENUE, 34TH FLOOR - NEW YORK, NY 10019

Telephone No ▶ 212-371-7300 Fax No. ▶

• If the organization does not have an office or place of business in the United States, check this box ▶ [ ]

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box ▶ [ ] If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until AUGUST 15, 2015

5 For calendar year ______ , or other tax year beginning OCT 1, 2013 , and ending SEP 30, 2014 .

6 If the tax year entered in line 5 is for less than 12 months, check reason [ ] Initial return [ ] Final return [ ] Change in accounting period

7 State in detail why you need the extension
ADDITIONAL TIME IS NECESSARY TO OBTAIN INFORMATION NEEDED TO PREPARE AND FILE A COMPLETE AND ACCURATE TAX RETURN.

8a	If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	$ 121,961.
b	If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	$ 121,961.
c	**Balance due.** Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	$ 0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶ Title ▶ Date ▶

323842
12-31-13

Form **8868**
(Rev January 2014)

Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ *File a separate application for each return.*

▶ **Information about Form 8868 and its instructions is at** ***www.irs.gov/form8868.***

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing ***(e-file).*** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits.*

Part I **Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print File by the due date for filing your return See instructions	Name of exempt organization or other filer, see instructions. THE JUDY AND MICHAEL STEINHARDT FOUNDATION	Enter filer's identifying number Employer identification number (EIN) or 13-3357500
	Number, street, and room or suite no. If a P.O. box, see instructions. 712 FIFTH AVENUE, 34TH FLOOR	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. NEW YORK, NY 10019	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ THE ORGANIZATION 712 FIFTH AVENUE, 34TH FLOOR - NEW YORK, NY 10019
  Telephone No ▶ 212-371-7300 Fax No. ▶
- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ____ If this is for the whole group, check this box ▶ [ ] . If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until MAY 15, 2015 , to file the exempt organization return for the organization named above. The extension is for the organization's return for:
▶ [ ] calendar year ____ or
▶ [X] tax year beginning OCT 1, 2013 , and ending SEP 30, 2014 .

2 If the tax year entered in line 1 is for less than 12 months, check reason: [ ] Initial return [ ] Final return
[ ] Change in accounting period

3a	If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	$ 121,961.
b	If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	$ 121,961.
c	**Balance due.** Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	3c	$ 0.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.