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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning **OCT 1, 2013**, and ending **SEP 30, 2014**

Name of foundation THE SAMARTH FOUNDATION		A Employer identification number 04-3832894
Number and street (or P.O. box number if mail is not delivered to street address) 26855 DEZAHARA WAY	Room/suite	B Telephone number (650) 948-2744
City or town, state or province, country, and ZIP or foreign postal code LOS ALTOS HILLS, CA 94022		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 1,790,748.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		0.		N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		87.	87.		STATEMENT 1
4 Dividends and interest from securities		36,851.	36,851.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		19,277.			
b Gross sales price for all assets on line 6a		261,304.			
7 Capital gain net income (from Part IV, line 2)			19,277.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		56,215.	56,215.		
13 Compensation of officers, directors, trustees, etc.		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 3		6,100.	3,050.		3,050.
c Other professional fees STMT 4		2,403.	2,403.		0.
17 Interest					
18 Taxes STMT 5		35.	0.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 6		6,160.	0.		6,050.
24 Total operating and administrative expenses. Add lines 13 through 23		14,698.	5,453.		9,100.
25 Contributions, gifts, grants paid		81,400.			81,400.
26 Total expenses and disbursements. Add lines 24 and 25		96,098.	5,453.		90,500.
27 Subtract line 26 from line 12		-39,883.			
a Excess of revenue over expenses and disbursements			50,762.		
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)				N/A	

323501 10-10-13 LHA For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

	Beginning of year	End of year	
	(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets			
1 Cash - non-interest-bearing			
2 Savings and temporary cash investments	438,291.	11,142.	11,142.
3 Accounts receivable ▶			
Less allowance for doubtful accounts ▶			
4 Pledges receivable ▶			
Less allowance for doubtful accounts ▶			
5 Grants receivable			
6 Receivables due from officers, directors, trustees, and other disqualified persons			
7 Other notes and loans receivable ▶			
Less allowance for doubtful accounts ▶			
8 Inventories for sale or use			
9 Prepaid expenses and deferred charges			
10a Investments - U.S. and state government obligations			
b Investments - corporate stock STMT 7	1,094,660.	1,487,176.	1,779,606.
c Investments - corporate bonds			
11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation ▶			
12 Investments - mortgage loans			
13 Investments - other			
14 Land, buildings, and equipment basis ▶			
Less accumulated depreciation ▶			
15 Other assets (describe ▶)			
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)	1,532,951.	1,498,318.	1,790,748.
Liabilities			
17 Accounts payable and accrued expenses			
18 Grants payable			
19 Deferred revenue			
20 Loans from officers, directors, trustees, and other disqualified persons			
21 Mortgages and other notes payable			
22 Other liabilities (describe ▶ DUE TO VIVEK PAUL)	3,489.	8,739.	
23 Total liabilities (add lines 17 through 22)	3,489.	8,739.	
Net Assets or Fund Balances			
Foundations that follow SFAS 117, check here <input type="checkbox"/>			
and complete lines 24 through 26 and lines 30 and 31.			
24 Unrestricted			
25 Temporarily restricted			
26 Permanently restricted			
Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/>			
and complete lines 27 through 31.			
27 Capital stock, trust principal, or current funds	0.	0.	
28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
29 Retained earnings, accumulated income, endowment, or other funds	1,529,462.	1,489,579.	
30 Total net assets or fund balances	1,529,462.	1,489,579.	
31 Total liabilities and net assets/fund balances	1,532,951.	1,498,318.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,529,462.
2 Enter amount from Part I, line 27a	2	-39,883.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	1,489,579.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,489,579.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a GOLDMAN SACHS - SEE STATEMENT ATTACHED		P	VARIOUS	VARIOUS
b GOLDMAN SACHS - SEE STATEMENT ATTACHED		P	VARIOUS	VARIOUS
c CAPITAL GAINS DIVIDENDS				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 114,172.		111,271.	2,901.
b 138,000.		130,756.	7,244.
c 9,132.			9,132.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			2,901.
b			7,244.
c			9,132.
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	19,277.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	{ If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	83,250.	1,738,467.	.047887
2011	44,688.	1,662,476.	.026880
2010	121,987.	1,666,720.	.073190
2009	76,594.	1,749,785.	.043773
2008	91,653.	1,522,051.	.060217

2 Total of line 1, column (d)	2	.251947
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.050389
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	1,782,324.
5 Multiply line 4 by line 3	5	89,810.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	508.
7 Add lines 5 and 6	7	90,318.
8 Enter qualifying distributions from Part XII, line 4	8	90,500.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		1	508.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	508.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		5	508.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a 1,341.	7	1,341.
b Exempt foreign organizations - tax withheld at source	6b	8	
c Tax paid with application for extension of time to file (Form 8868)	6c	9	
d Backup withholding erroneously withheld	6d	10	833.
7 Total credits and payments. Add lines 6a through 6d		11	0.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11 Enter the amount of line 10 to be Credited to 2014 estimated tax	833. Refunded		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► NILITA PAUL Telephone no ► (650) 948-2744 Located at ► 26855 DEZAHARA WAY, LOS ALTOS HILLS, CA ZIP+4 ► 94022-2067			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
VIVEK PAUL	PRESIDENT; CHAIRPERSON			
26855 DEZAHARA WAY				
LOS ALTOS HILLS, CA 94022-2067	0.50	0.	0.	0.
NILITA PAUL	VP; SECRETARY; TREASURER;			
26855 DEZAHARA WAY				
LOS ALTOS HILLS, CA 94022-2067	0.50	0.	0.	0.
KUNAL LAKHAN-PAL	DIRECTOR			
26855 DEZAHARA WAY				
LOS ALTOS HILLS, CA 94022-2067	0.50	0.	0.	0.
SHREYA LAKHAN-PAL	DIRECTOR			
26855 DEZAHARA WAY				
LOS ALTOS HILLS, CA 94022-2067	0.50	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	1,667,086.
b	Average of monthly cash balances	1b	142,380.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,809,466.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,809,466.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	27,142.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,782,324.
6	Minimum investment return. Enter 5% of line 5	6	89,116.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	89,116.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	508.
b	Income tax for 2013 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	508.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	88,608.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	88,608.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	88,608.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	90,500.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	90,500.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	508.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	89,992.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				88,608.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			85,644.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2013				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 90,500.				
a Applied to 2012, but not more than line 2a			85,644.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				4,856.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	0.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				83,752.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
THE LOS ALTOS EDUCATIONAL FOUNDATION 201 COVINGTON ROAD LOS ALTOS, CA 94024		501(C)(3)	EDUCATIONAL PURPOSES	2,500.
SAPLING FOUNDATION 250 HUDSON ST NEW YORK, NY 10013		501(C)(3)	TO FOSTER THE SPREAD OF GREAT IDEAS	8,500.
MAITRI PO BOX 697 SANTA CLARA, CA 95052		501(C)(3)	TO HELP SOUTH ASIAN WOMEN IN SITUATIONS OF DOMESTIC ABUSE, CULTURAL DISPLACEMENT, AND CONFLICT	250.
CANARY FOUNDATION 3155 PORTER DR PALO ALTO, CA 94304		501(C)(3)	EARLY CANCER DETECTION	100.
FOUNDATION FOR EXCELLENCE 2620 AUGUSTINE DRIVE SANTA CLARA, CA 95054		501(C)(3)	TO FURTHER HIGHER EDUCATION TO STUDENTS IN INDIA	5,250.
Total SEE CONTINUATION SHEET(S)			▶ 3a	81,400.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

3 Grants and Contributions Paid During the Year (Continuation)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
STANFORD UNIVERSITY 295 GALVEZ STREET STANFORD, CA 94305-6104		501(C)(3)	EDUCATIONAL PURPOSES	64,800.
Total from continuation sheets				64,800.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
GOLDMAN SACHS	87.	87.	
TOTAL TO PART I, LINE 3	87.	87.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
FIDELITY	22,899.	9,132.	13,767.	13,767.	
GOLDMAN SACHS	23,084.	0.	23,084.	23,084.	
TO PART I, LINE 4	45,983.	9,132.	36,851.	36,851.	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	6,100.	3,050.		3,050.
TO FORM 990-PF, PG 1, LN 16B	6,100.	3,050.		3,050.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	2,403.	2,403.		0.
TO FORM 990-PF, PG 1, LN 16C	2,403.	2,403.		0.

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FRANCHISE TAX BOARD	35.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	35.	0.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
TRAVEL	6,050.	0.		6,050.	
OTHER EXPENSES	110.	0.		0.	
TO FORM 990-PF, PG 1, LN 23	6,160.	0.		6,050.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	7
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
GOLDMAN SACHS #66047 - FIXED INCOME	463,231.	499,461.		
GOLDMAN SACHS #66047 - EQUITIES	60,294.	66,343.		
GOLDMAN SACHS #66048 - EQUITIES	403,998.	420,971.		
FIDELITY - MUTUAL FUNDS (SEE ATTACHED STATEMENT)	559,653.	792,831.		
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,487,176.	1,779,606.		

FORM 990-PF	PART XV - LINE 1A LIST OF FOUNDATION MANAGERS	STATEMENT	8
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NAME OF MANAGER

VIVEK PAUL
NILITA PAUL
KUNAL LAKHAN-PAL
SHREYA LAKHAN-PAL

Statement Group The Samarth Foundation C08440049
From 01-Oct-2013 To 30-Sep-2014

Base Currency USD

Short Term Realized Gains/Losses

Acct Number	Symbol	Description	Trade Date	Date Sold	Qty	Proceeds	Cost	Gain/Loss
026-66048-0	VOO	VANGUARD S&P 500 ETF	31-Jan-14	9-Apr-14	330	56,059	53,965	2,094
026-66048-0	FEZ	SPDR EURO STOXX 50 FD ETF	31-Jan-14	6-Jun-14	270	12,083	10,789	1,293
026-66048-0	DXJ	WISDOM TREE JAPAN HEDGED EQUITY FUND	31-Jan-14	17-Jun-14	120	5,871	5,627	244
026-66047-2	GSAWX	GS LONG SHORT CREDIT STRATEGIES INSTITUTIONAL	31-Jan-14	11-Jul-14	2,396 93	25,168	25,000	168
026-66047-2	GSAWX	GS LONG SHORT CREDIT STRATEGIES INSTITUTIONAL	28-Feb-14	11-Jul-14	6 009	63	63	(0)
026-66047-2	GSAWX	GS LONG SHORT CREDIT STRATEGIES INSTITUTIONAL	31-Mar-14	11-Jul-14	0 247	3	3	(0)
026-66047-2	GSAWX	GS LONG SHORT CREDIT STRATEGIES INSTITUTIONAL	30-Apr-14	11-Jul-14	4 597	48	48	(0)
026-66047-2	GSAWX	GS LONG SHORT CREDIT STRATEGIES INSTITUTIONAL	30-May-14	11-Jul-14	5 294	56	56	0
026-66047-2	GSAWX	GS LONG SHORT CREDIT STRATEGIES INSTITUTIONAL	30-Jun-14	11-Jul-14	5 085	53	53	(0)
026-66048-0	ITBSKEL3	THE GOLDMAN SACHS GROUP, INC LINKED TO GSCBMXIS DI	19-Jun-14	26-Aug-14	10	8,962	9,913	(951)
026-66048-0	EWP	ISHARES MSCI SPAIN CAPPED ETF	11-Jul-14	5-Sep-14	140	5,806	5,754	52
Total						114,172	111,271	2,900

Long Term Realized Gains/Losses

Acct Number	Symbol	Description	Trade Date	Date Sold	Qty	Proceeds	Cost	Gain/Loss
026-66047-2	GSFIX	GS CORE FIXED INCOME FUND INSTITUTIONAL SHARES	3-Jan-06	31-Jan-14	9,606 15	100,000	95,098	4,902
026-66047-2	GSFIX	GS CORE FIXED INCOME FUND INSTITUTIONAL SHARES	3-Jan-06	11-Jul-14	3,601 90	38,000	35,658	2,342
Total						138,000	130,756	7,244

Period Ended September 30, 2014

CASH, DEPOSITS & MONEY MARKET FUNDS

DEPOSITS & MONEY MARKET FUNDS

	Quantity	Market Price	Market Value / Accrued Income	Unit Cost	Adjusted Cost / Original Cost	Unrealized / Gain (Loss)	Yield to Maturity / Current Yield	Estimated Annual Income
DEPOSITS								
GOLDMAN SACHS BANK DEPOSIT (BDA) ¹⁴	5,669.87	1.0000	5,669.87	1.0000	5,669.87	0.00	0.0836	4.74

FIXED INCOME

INVESTMENT GRADE FIXED INCOME

	Quantity / Current Face	Market Price	Market Value / Accrued Income	Unit Cost	Adjusted Cost / Original Cost	Unrealized / Economic Gain (Loss)	Yield to Maturity in Percentage	Estimated Annual Income
GS CORE FIXED INCOME FUND								
GS CORE FIXED INCOME FUND INSTITUTIONAL SHARES	45,991,520	10.5400	484,750.62	9.7555	448,670.45	36,080.17 75,668.82		13,475.52

OTHER FIXED INCOME

	Quantity	Market Price	Market Value / Accrued Income	Unit Cost	Adjusted Cost / Original Cost	Unrealized / Economic Gain (Loss)	Yield to Maturity in Percentage	Estimated Annual Income
GS LOCAL EMERGING MARKETS DEBT FUND								
GS LOCAL EMERGING MARKETS DEBT FUND INSTITUTIONAL SHARES	1,829,611	8.0400	14,710.07	7.9581	14,560.24	149.83 710.07		834.30
TOTAL FIXED INCOME			499,460.69		463,230.69	36,230.00		14,309.82

PUBLIC EQUITY

US EQUITY

	Quantity	Market Price	Market Value / Accrued Income	Unit Cost	Cost Basis	Unrealized / Economic Gain (Loss)	Dividend Yield	Estimated Annual Income
GS MLP ENERGY INFRASTRUCTURE FUND								
GS MLP ENERGY INFRASTRUCTURE I (GMLPX)	3,175,098	12.9300	41,054.02	11.3826	36,140.97	4,913.05 6,054.01	3.7123	1,524.05

¹⁴ This represents a bank deposit of an affiliated bank reflected here for your convenience and is not cash held in your brokerage or custody account. Please see the enclosed Bank Statement page(s) for specific information related to your bank deposit. Not a Deposit. Not FDIC Insured. May Lose Value (Excluding Goldman Sachs Bank Deposit Account, Term Deposits and Certificates of Deposit). Brokerage and securities services provided by Goldman, Sachs & Co. Bank Deposit Account, Certificates of Deposit and Term Deposits offered by Goldman Sachs Bank USA. Member FDIC.

Statement Detail
THE SAMARTH FOUNDATION (NON-ADVISORY)
Holdings (Continued)

Period Ended September 30, 2014

PUBLIC EQUITY (Continued)

	Quantity	Market Price	Market Value / Accrued Income	Unit Cost	Cost Basis	Unrealized Gain (Loss)	Dividend Yield	Estimated Annual Income
NON-US EQUITY								
WISDOMTREE INTL SMALLCAP DIVIDEND INDEX FUND (WISDOMTREE)								
WISDOMTREE INTERNATIONAL SMALLCAP DIVID FD - ETF (DLS)	165.00	59.1800	9,764.70	61.8700	10,208.55	(443.85)	3.4569	337.55
GS EMERGING MARKETS FUND								
GS EMERGING MARKETS EQUITY FUND INSTITUTIONAL SHARES (GEMIX)	498.339	16.9900	8,466.78	15.0500	7,500.00	966.78	0.7181	60.80
						767.55		
OTHER NON-US EQUITIES								
ISHARES TRUST (SHARES MSCI EMERGING MKTS VALUE ETF (EVAL))	150.00	47.0500	7,057.50	42.9600	6,444.00	613.50	2.0512	144.76
TOTAL NON-US EQUITY								
			25,288.98		24,152.55	1,136.43	2.1476	543.11
TOTAL PUBLIC EQUITY								
			66,343.00		60,293.52	6,049.48	3.1159	2,067.16
TOTAL PORTFOLIO								
			571,473.56		529,194.08	42,279.48		16,381.72

⁶ Original Cost is price paid by purchaser adjusted for annual original issue discount inclusions and/or return of capital adjustments, if applicable. Adjusted Cost reflects adjustments to Original Cost for market discount accretion and/or premium amortization. Adjusted cost for GMS Portfolios and Alternative Investments are determined by inception to date contributions minus inception to date distributions.

Statement Detail
THE SAMARTH FOUNDATION (EQ)
 Holdings

Period Ended September 30, 2014

CASH, DEPOSITS & MONEY MARKET FUNDS

	Quantity	Market Price	Market Value / Accrued Income	Unit Cost	Adjusted Cost / Original Cost	Unrealized Gain (Loss)	Yield to Maturity / Current Yield	Estimated Annual Income
CASH								
US DOLLAR	351 60	1 0000	351 60		351 60			
DEPOSITS & MONEY MARKET FUNDS								
DEPOSITS								
GOLDMAN SACHS BANK DEPOSIT (BDA) ¹⁴	1,613 37	1 0000	1,613 37	1 0000	1,613 37	0 00	0 0501	0 81
TOTAL CASH, DEPOSITS & MONEY MARKET FUNDS			1,964.97		1,964.97			0.81

PUBLIC EQUITY

	Quantity	Market Price	Market Value / Accrued Income	Unit Cost	Cost Basis	Unrealized Gain (Loss)	Dividend Yield	Estimated Annual Income
US EQUITY								
S&P TECHNOLOGY SELECT SECTOR INDEX FUND (SPDR)								
TECHNOLOGY SELECT INDEX 'SPDR' (XLK)	170 00	39 9000	6,783 00	34 8300	5,921 10	861 90	1 7003	115 33
S&P 500 INDEX FUND (VANGUARD)								
VANGUARD S&P 500 ETF (VOO)	1,170 00	180 5900	211,290 30	163 5300	191,330 10	19,960 20	1 8705	3,952 26
RUSSELL MICROCAP INDEX FUND (ISHARES)								
ISHARES MICRO-CAP ETF (IWC)	300 00	69 5200	20,856 00	75 0400	22,512 00	(1,656 00)	1 2444	259 54
MSCI US SMALL CAP VALUE INDEX FUND (VANGUARD)								
VANGUARD INDEX FUNDS - VANGUARD SMALL-CAP VALUE ETF (VBR)	235 00	99 7400	23,438 90	94 9833	22,321 08	1,117 82	1 8257	427 94
MSCI US REIT INDEX FUND (VANGUARD)								
VANGUARD REIT INDEX FUND CMN (VNQ)	335 00	71 8500	24,069 75	75 5670	25,314 95	(1,245 20)	3 9304	946 04
US EQUITY STRUCTURED PRODUCTS								
ROYAL BANK OF CANADA LINKED TO RUSSELL 2000 INDEX UPSIDE LEVERED CAPPED W BUFFER STRUCTURED NOTE DUE 03/08/16 (ORRUTEL2)	15,000 00	94 8100	14,221 50	100 0000	15,000 00	(778 50)		
TOTAL US EQUITY			300,659.45		282,399.23	18,260.22	1.9903	5,701.10

¹⁴This represents a bank deposit of an affiliated bank reflected here for your convenience and is not cash held in your brokerage or custody account. Please see the enclosed Bank Statement page(s) for specific information related to your bank deposit. Not a Deposit. Not FDIC insured. May Lose Value (Excluding Goldman Sachs Bank Deposit Account, Term Deposits and Certificates of Deposit).

Brokerage and securities services provided by Goldman, Sachs & Co. Bank Deposit Account, Certificates of Deposit and Term Deposits offered by Goldman Sachs Bank USA, Member FDIC.

Statement Detail

THE SAMARTH FOUNDATION (EQ)
Holdings (Continued)

Period Ended September 30, 2014

PUBLIC EQUITY (Continued)

NON-US EQUITY

	Quantity	Market Price	Market Value / Accrued Income	Unit Cost	Cost Basis	Unrealized Gain (Loss)	Dividend Yield	Estimated Annual Income
MSCI EAFE INDEX FUND (ISHARES)								
ISHARES MSCI EAFE ETF (EFA)	435 00	64 1200	27,892 20	63 9900	27,835 65	56 55	3 4746	969 14
MSCI EAFE SMALL CAP INDEX FUND (ISHARES)								
ISHARES MSCI EAFE SMALL CAP ETF (SCZ)	215 00	48 5000	10,427 50	49 8153	10,710 29	(282 79)	2 5476	265 65
MSCI EAFE VALUE INDEX FUND (ISHARES)								
ISHARES MSCI EAFE VALUE ETF (EFV)	275 00	54 6699	15,034 22	54 7864	15,066 26	(32 04)	4 5947	690 78
MSCI SPAIN 25/50 INDEX FUND (ISHARES)								
ISHARES MSCI SPAIN CAPPED ETF (EWP)	300 00	38 9000	11,670 00	41 0672	12,320 17	(650 17)	2 9859	348 46
FTSE EMERGING MARKETS INDEX FUND (VANGUARD)								
VANGUARD FTSE EMERGING MKTS ETF (VWO)	170 00	41 7100	7,090 70	37 7200	6,412 40	678 30	2 8410	201 45
S&P EMERGING MARKETS UNDER USD2 BILLION INDEX FUND (SPDR)								
SPDR INDEX SHARES FUNDS CMN SPDR S&P EMERGING MKTS SM CAP EXCHANGE-TRADED FUND (EWX)	200 00	47 9800	9,596 00	43 7700	8,754 00	842 00	2 1022	201 72
GS INTERNATIONAL REAL ESTATE SECURITIES FUND								
GS INTERNATIONAL REAL ESTATE SECURITIES INSTITUTIONAL CLASS SHARES (GIRIX)	3,851 964	6 2800	24,190 33	6 6200	25,500 00	(1,309 67) (1,309 67)	5 3025	1,282 70

Statement Detail
THE SAMARTH FOUNDATION (EQ)
Holdings (Continued)

Period Ended September 30, 2014

PUBLIC EQUITY (Continued)

	Quantity	Market Price	Market Value / Accrued Income	Unit Cost	Cost Basis	Unrealized Gain (Loss)	Dividend Yield	Estimated Annual Income
NON-US EQUITY								
NON-US EQUITY STRUCTURED PRODUCTS								
THE GOLDMAN SACHS GROUP, INC LINKED TO MSCI EAFE UPSIDE LEVERED CAPPED W BUFFER STRUCTURED NOTE DUE 03/03/2016 (MXAEZ08)	15.00	960.6890	14,410.34	1,000.0000	15,000.00	(589.67)		
TOTAL NON-US EQUITY			120,311.29		121,598.77	(1,287.49)	3.7393	3,959.91
TOTAL PUBLIC EQUITY			420,970.74		403,998.00	16,972.73	2.4624	9,661.01
TOTAL PORTFOLIO			422,935.71		405,962.97	16,972.73		9,661.82

⁶ Original Cost is price paid by purchaser adjusted for annual original issue discount inclusions and/or return of capital adjustments, if applicable. Adjusted Cost reflects adjustments to Original Cost for market discount accretion and/or premium amortization. Adjusted cost for GMS Portfolios and Alternative Investments are determined by inception to date contributions minus inception to date distributions.



Investment Report

September 1, 2014 - September 30, 2014

Envelope 021291840



THE SAMARTH FOUNDATION
28855 DEZAHARA WAY
LOS ALTOS HLS CA 94022-4376

Your Advisor
CARDIFF PARK ADVISORS, LLC
2257 VISTA LA NISA
CARLSBAD CA 92009
Phone: (760)635-7526

Brokerage Z72-661740 THE SAMARTH FOUNDATION

Account Summary

Beginning value as of Sep 1 \$835,904.49
Change in investment value -39,264.86
Ending value as of Sep 30 **\$796,639.63**

Accrued Interest (AI) \$0.00
Change in AI from last statement \$0.00

Income Summary

	This Period	Year to Date
Taxable		
Dividends	\$3,701.48	\$10,039.79
Interest	0.03	0.27
Total	\$3,701.51	\$10,040.06

Your Advisor is an independent organization and is not affiliated with Fidelity Investments. Brokerage services provided by Fidelity Brokerage Services LLC, Member NYSE, SIPC.
800-544-6666. Brokerage Accounts carried with National Financial Services LLC, Member NYSE, SIPC

Holdings (Symbol) as of September 30, 2014

Mutual Funds 100% of holdings

DFA INTERNATIONAL VECTOR EQUITY PORT (DFVQX)	16,263 172	\$11.470	\$141,728.68	\$197,334.90	\$186,538.58	\$ 44,809.90
EAI \$4,914 73, EY 2 63%						
DFA US SOCIAL CORE EQUITY 2 PORTFOLIO (DFUEX)	35,135.645	12.890	284,502.16	469,863.03	452,898.46	168,396.30
EAI \$6,015 22, EY 1 33%						



Investment Report

September 1, 2014 - September 30, 2014

Brokerage Z72-661740 THE SAMARTH FOUNDATION

Holdings (Symbol) as of September 30, 2014	Quantity September 30, 2014	Price per Unit September 30, 2014	Total Cost Basis	Total Value September 1, 2014	Total Value September 30, 2014	Unrealized Gain (Loss) September 30, 2014
DFA EMERGING MKRKS CORE EQU PORTF (DFCEX)	7,696.234	19.970	133,422.99	165,197.79	153,693.79	20,270.80
EAI \$4,077.98, EY 2.65%						
Subtotal of Mutual Funds			559,653.83		793,130.83	233,477.00
Core Account 0% of holdings						
CASH	3,508.800	1.000	not applicable	3,508.77	3,508.80	not applicable
Subtotal of Core Account					3,508.80	
Total			\$ 559,653.83		\$796,639.63	\$ 233,477.00

All positions held in cash account unless indicated otherwise

Cost Basis - the original amount paid for a security, including the amount of reinvested dividends and capital gains, plus or minus certain adjustments See last page of statement for details. Total Cost Basis does not include the cost basis on core, money market or other positions where cost basis is unknown or not applicable

Estimated Annual Income (EAI) & Estimated Yield (EY) - EAI is an estimate of annual income for a specific security position over the next rolling 12 months EY is calculated by dividing the current EAI for a security position by its statement closing date market value EY reflects only the income generated by an investment; it does not reflect changes in its price, which may fluctuate For certain types of securities, EAI and EY could include the return of principal or capital gains which would render them overstated EAI and EY are estimates provided for informational purposes only and should not be relied on for making investment, trading, or tax decisions There is no guarantee that your investments will actually generate the EAI or EY presented. Actual income and yield might be lower or higher EAI and EY should not be confused with a security's 30-day Yield or 7-day Yield, if provided, as such yield quotations reflect the actual historical performance of a security. For additional information, including calculation details, refer to the "Additional Information and Endnotes" section at the end of your statement.

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

Department of the Treasury
Internal Revenue Service

► **File a separate application for each return.**
► Information about Form 8868 and its instructions is at www.irs.gov/form8868

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file) You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on **e-file for Charities & Nonprofits**.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions. THE SAMARTH FOUNDATION	Enter filer's identifying number Employer identification number (EIN) or 04-3832894
	Number, street, and room or suite no. If a P.O. box, see instructions. 26855 DEZAHARA WAY	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. LOS ALTOS HILLS, CA 94022	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

NILITA PAUL

- The books are in the care of ► **26855 DEZAHARA WAY - LOS ALTOS HILLS, CA 94022-2067**
Telephone No. ► **(650) 948-2744** Fax No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1** I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **MAY 15, 2015**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☐ calendar year _____ or
- ☒ tax year beginning **OCT 1, 2013**, and ending **SEP 30, 2014**

- 2** If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$ 508.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$ 1,341.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$ 0.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.