



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.

Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 10-01-2013 , and ending 09-30-2014

Name of foundation Endowment For Health Inc		A Employer identification number 02-0512290	
Number and street (or P O box number if mail is not delivered to street address) One Pillsbury Street No 301		B Telephone number (see instructions) (603) 228-2448	
City or town, state or province, country, and ZIP or foreign postal code Concord, NH 03301		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ☐ \$ 85,264,529		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	66,282	66,282		
	4 Dividends and interest from securities.	986,633	986,633		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	5,316,967			
	b Gross sales price for all assets on line 6a 7,374,547				
	7 Capital gain net income (from Part IV, line 2) . . .		5,316,967		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	6,369,882	6,369,882	0	
	13 Compensation of officers, directors, trustees, etc	173,899	0	0	173,899
	14 Other employee salaries and wages	410,668	0	0	410,668
	15 Pension plans, employee benefits	127,696	0	0	127,696
	16a Legal fees (attach schedule)	6,636	0	0	10,141
	b Accounting fees (attach schedule)	25,033	0	0	19,183
	c Other professional fees (attach schedule)	300,060	165,488	0	128,291
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	164,978	0	0	40,871
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy	49,120	0	0	45,197
	21 Travel, conferences, and meetings	41,786	0	0	41,881
	22 Printing and publications	6,982	0	0	6,982
	23 Other expenses (attach schedule)	69,432	0	0	69,440
	24 Total operating and administrative expenses. Add lines 13 through 23	1,376,290	165,488	0	1,074,249
	25 Contributions, gifts, grants paid	1,985,536			2,161,597
	26 Total expenses and disbursements. Add lines 24 and 25	3,361,826	165,488	0	3,235,846
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	3,008,056			
	b Net investment income (if negative, enter -0-)		6,204,394		
	c Adjusted net income (if negative, enter -0-)			0	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	71,624	62,538	62,538
	2	Savings and temporary cash investments	511,557	7,227,742	7,227,742
	3	Accounts receivable ▶ <u>650</u>			
		Less allowance for doubtful accounts ▶ _____	11,721	650	650
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ <u>1,350,000</u>			
		Less allowance for doubtful accounts ▶ _____ 0	1,615,502	1,350,000	1,350,000
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	14,799	28,985	28,985
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule).	4,085,364	4,148,751	4,148,751
	11	Investments—land, buildings, and equipment basis ▶ _____			
	Less accumulated depreciation (attach schedule) ▶ _____				
12	Investments—mortgage loans				
13	Investments—other (attach schedule)	75,867,771	72,443,571	72,443,571	
14	Land, buildings, and equipment basis ▶ <u>124,741</u>				
	Less accumulated depreciation (attach schedule) ▶ <u>124,741</u>				
15	Other assets (describe ▶ _____)	2,292	2,292	2,292	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	82,180,630	85,264,529	85,264,529	
Liabilities	17	Accounts payable and accrued expenses	46,875	58,869	
	18	Grants payable	1,134,728	965,080	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	1,181,603	1,023,949	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted	80,999,027	84,240,580	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	80,999,027	84,240,580	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	82,180,630	85,264,529	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	80,999,027
2	Enter amount from Part I, line 27a	2	3,008,056
3	Other increases not included in line 2 (itemize) ▶ _____	3	233,497
4	Add lines 1, 2, and 3	4	84,240,580
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	84,240,580

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	Publicly Traded Securities	P		
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 7,374,547		2,057,580	5,316,967
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			5,316,967
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	5,316,967
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	3,273,618	78,734,365	0 041578
2011	2,409,877	75,432,695	0 031947
2010	4,077,475	77,991,413	0 052281
2009	3,348,659	73,357,289	0 045649
2008	4,604,546	65,938,820	0 069831

2 Total of line 1, column (d).	2	0 241286
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 048257
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	84,041,672
5 Multiply line 4 by line 3.	5	4,055,599
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	62,044
7 Add lines 5 and 6.	7	4,117,643
8 Enter qualifying distributions from Part XII, line 4.	8	3,235,846

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	124,088
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	124,088
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	124,088
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	136,441
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	136,441
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	1
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ☐	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . ☐	10	12,352
11	Enter the amount of line 10 to be Credited to 2014 estimated tax ☐ 12,352 Refunded ☐	11	0

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ _____ 0 (2) On foundation managers ☐ \$ _____ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ NH _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) 	11	Yes					
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No				
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address  <u>www.endowmentforhealth.org</u>	13	Yes					
14	The books are in care of  <u>Susan Fulton</u> Telephone no  <u>(603) 228-2448</u> Located at  <u>One Pillsbury Street Suite 301 Concord NH</u> ZIP +4  <u>03301</u>							
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here  ☐ and enter the amount of tax-exempt interest received or accrued during the year  <table><tr><td>15</td><td></td></tr></table>	15						
15								
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country 	16	<table><tr><td>Yes</td><td>No</td></tr><tr><td></td><td>No</td></tr></table>	Yes	No		No	
Yes	No							
	No							

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here.  ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. ☐ Yes ☒ No If "Yes," list the years  20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

✓

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

✓

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

✓

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

✓

YesNo

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

✓

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Yes

Organizations relying on a current notice regarding disaster assistance check here.

▶

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

✓

YesNo

If "Yes," attach the statement required by Regulations section 53.4945–5(d). 

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

✓

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

✓

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Karen Ager	Director of Communic	92,828	19,433	0
One Pillsbury Street Suite 301 Concord, NH 03301	37 50			
Kim Firth	Program Director	82,649	24,770	0
One Pillsbury Street Suite 301 Concord, NH 03301	37 50			
Sue Fulton	Dir of Grant Managem	87,423	19,176	0
One Pillsbury Street Suite 301 Concord, NH 03301	37 50			
Kelly Laflamme	Program Director	85,835	9,032	0
One Pillsbury Street Suite 301 Concord, NH 03301	37 50			
Cheryl Dempsey	Administrative Manag	61,933	15,473	0
One Pillsbury Street Suite 301 Concord, NH 03301	37 50			
Total number of other employees paid over \$50,000.				0

Form 990-PF (2013)

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Prime Buchholz 273 Corporate Drive Portsmouth, NH 03801	Investment Advisor	96,546
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	83,033,800
b	Average of monthly cash balances.	1b	730,663
c	Fair market value of all other assets (see instructions).	1c	1,557,031
d	Total (add lines 1a, b, and c).	1d	85,321,494
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	85,321,494
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	1,279,822
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	84,041,672
6	Minimum investment return. Enter 5% of line 5.	6	4,202,084

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	4,202,084
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	124,088
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	124,088
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	4,077,996
4	Recoveries of amounts treated as qualifying distributions.	4	271,914
5	Add lines 3 and 4.	5	4,349,910
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	4,349,910

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	3,235,846
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	3,235,846
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	3,235,846
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				4,349,910
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			1,815,545	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.				
c From 2010.				
d From 2011.				
e From 2012.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 3,235,846				
a Applied to 2012, but not more than line 2a			1,815,545	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				1,420,301
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				2,929,609
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2009. . . .				
b Excess from 2010. . . .				
c Excess from 2011. . . .				
d Excess from 2012. . . .				
e Excess from 2013. . . .				

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon.					
a	"Assets" alternative test—enter					
	(1) Value of all assets.					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization.					
	(4) Gross investment income.					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

Endowment for Health Inc
One Pillsbury Street Suite 301
Concord, NH 03301
(603) 228-2448

b

The form in which applications should be submitted and information and materials they should include

Call 603-228-2448 for grant application or see the Endowment's webiste www.endowmentforhealth.org

c

Any submission deadlines

Various dates depending on type of grant see application for details

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Projects must benefit the citizens of New Hampshire and be health related. Recipients must be 501(c)(3) organizations or municipalities. See application guidelines for additional restrictions.

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	2,161,597
b Approved for future payment See Additional Data Table				
Total			3b	775,709

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Eddie Edwards	Director 1 00	0	0	0
O ne Pillsbury Street Suite 301 Concord, NH 03301				
Orville Fitch	Director 1 00	0	0	0
O ne Pillsbury Street Suite 301 Concord, NH 03301				
Randy Foose	Director 1 00	0	0	0
O ne Pillsbury Street Suite 301 Concord, NH 03301				
Margaret Franckhauser	Vice Chair 2 00	0	0	0
O ne Pillsbury Street Suite 301 Concord, NH 03301				
Jody Hoffer Gittell	Director 1 00	0	0	0
O ne Pillsbury Street Suite 301 Concord, NH 03301				
Yvonne Goldsberry	Secretary 2 00	0	0	0
O ne Pillsbury Street Suite 301 Concord, NH 03301				
Steve Lawlor	Director 1 00	0	0	0
O ne Pillsbury Street Suite 301 Concord, NH 03301				
Kathleen Murphy	Director 1 00	0	0	0
O ne Pillsbury Street Suite 301 Concord, NH 03301				
Sandra Pelletier	Chair 3 00	0	0	0
O ne Pillsbury Street Suite 301 Concord, NH 03301				
Ann Peters	Director 1 00	0	0	0
O ne Pillsbury Street Suite 301 Concord, NH 03301				
Brian Presti	Director 1 00	0	0	0
O ne Pillsbury Street Suite 301 Concord, NH 03301				
Cindy Rosenwald	Director 1 00	0	0	0
O ne Pillsbury Street Suite 301 Concord, NH 03301				
Marshall Rowe	Treasurer 3 00	0	0	0
O ne Pillsbury Street Suite 301 Concord, NH 03301				
Adrienne Rupp	Director 1 00	0	0	0
O ne Pillsbury Street Suite 301 Concord, NH 03301				
Jackie Sparks	Director 1 00	0	0	0
O ne Pillsbury Street Suite 301 Concord, NH 03301				
John Wallace	Director 1 00	0	0	0
O ne Pillsbury Street Suite 301 Concord, NH 03301				
Steven Rowe	President 37 50	173,899	28,811	0
O ne Pillsbury Street Suite 301 Concord, NH 03301				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
University of NH 56 Old Suncook Road Concord, NH 03301	N/A	PC	(FY14) NH Citizen's Health Initiative - To create and sustain a public dialogue that will measurably improve the "systems" that finance and provide health care in NH in order to create an effective system of care and ensure a healthy population	75,000
NH Kids Count 2 Delta Drive Concord, NH 03301	N/A	PC	(FY14) Sustaining the NH Kids Count - To ensure quality advocacy, nonprofit capacity building and knowledge development for the health system in NH in order to improve the health of NH residents by sustaining the general operations of key NH nonprofits	25,000
NH Center for Public Policy Studies 1 Eagle Square Suite 510 Concord, NH 03301	N/A	PC	(FY14) Sustaining the NH Center for Public Policy Studies - To ensure quality advocacy, nonprofit capacity building and knowledge development for the health system in NH in order to improve the health of NH residents by sustaining the general operations of key NH nonprofits	25,000
NH Public Health Association 4 Park Street Concord, NH 03301	N/A	PC	(FY14) Sustaining NH Public Health Association - To ensure quality advocacy, nonprofit capacity building and knowledge development for the health system in NH in order to improve the health of NH residents by sustaining the general operations of key NH nonprofits	25,000
NH Public Health Association 4 Park Street Concord, NH 03301	N/A	PC	(FY14) Sustaining the NH Oral Health Coalition - To improve the oral health of the people of NH through effective oral health public policy advocacy	25,000
Leadership NH 36 Lowell Street Manchester, NH 03101	N/A	PC	(FY14) Sustaining Leadership NH - To build a community of informed leaders in NH to increase civic engagement and strengthen communities through connecting and educating a diverse pool of engaged or emerging leaders about the State of NH	10,000
National Alliance on Mental Illness- NH 85 North State Street Concord, NH 03301	N/A	PC	(FY14) Sustaining the National Alliance on Mental Illness - To ensure quality advocacy, knowledge development and nonprofit capacity building leadership for the mental health system which supports NH's children and their families by providing operating support	25,000
NH Voices for Health 4 Park Street Concord, NH 03301	N/A	PC	(FY14) Sustaining NH Voices for Health - To sustain effective advocacy to ensure that NH residents have access to affordable, quality healthcare and thus lead healthy and productive lives	150,000
NH Voices for Health 4 Park Street Concord, NH 03301	N/A	PC	(FY14) NH Voices for Health Sustainability Project - To sustain the organization by developing a sustainability plan	10,000
NH Fiscal Policy Institute 64 North Main Street 3rd Floor Concord, NH 03301	N/A	PC	(FY14) Sustaining the NH Fiscal Policy Institute - To ensure quality advocacy and knowledge development for the health system in NH in order to improve the health of NH residents by sustaining the general operations of key NH nonprofits	50,000
NH Center for Nonprofits 84 Silk Farm Road Suite 1 Concord, NH 03301	N/A	PC	(FY14) Creating Nonprofit Advocacy Capacity in NH - To ensure the nonprofit sector has a strong voice and role in policy as well as the capacity to take action on legislation which impacts the entire sector by increasing and strengthening the advocacy capacity of non-profit organizations	15,333
NH Legal Assistance 117 North State Street Concord, NH 03301	N/A	PC	(FY14) Sustaining NH Legal Assistance - To ensure quality advocacy, nonprofit capacity building and knowledge development for the health system in NH in order to improve the health of NH residents by sustaining the general operations of key NH nonprofits	25,000
Health Strategies of NH One Pillsbury Street Suite 301 Concord, NH 03301	N/A	POF	(FY14) Health Strategies Operating Support - To support the operations of Health Strategies by providing operating support	1,500
NH Public Health Association 4 Park Street Concord, NH 03301	N/A	PC	(FY14) Oral Health Forum - To strengthen State and local capacity to deliver high-quality oral health services by providing access to expert speakers on important oral health issues	2,000
New Futures 10 Ferry Street Suite 307 Concord, NH 03301	N/A	PC	(FY14) Children's Behavioral Health Collaborative - To improve the behavioral health of NH's children and their families by creating a collective impact initiative initially focused on aligning activities in the strategic plan, Transforming Children's Behavioral Health Care, and building the infrastructure needed for full implementation	149,235
Total  3a				2,161,597

Form 990PF Part XV Line 3 – Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Community Catalyst Inc 30 Winter Street Floor 10 Boston, MA 02108	N/A	PC	(FY14) Supporting NH Health Advocacy - To strengthen organizational and advocacy capacity for the continued development and implementation of a consumer-friendly federally-facilitated Marketplace under the Affordable Care Act, by providing technical assistance to NH advocacy organizations	20,000
NH Fiscal Policy Institute 64 North Main Street 3rd Floor Concord, NH 03301	N/A	PC	(FY14) Investing in Communities Initiative - To improve the lives of low-income and vulnerable residents of NH through capacity-building programs, tactics, and resources to improve the public policy impact of advocates for low-income and vulnerable people	50,000
University of NH 56 Old Suncook Road Concord, NH 03301	N/A	PC	(FY14) Strengthening and Sustaining the NH Pediatric Improvement Partnership Infrastructure (NHPIP)- To strengthen and sustain a statewide collaborative to advance measurement-based quality improvement processes in pediatric primary care settings by 1) creating the training infrastructure needed and 2) securing the resources to sustain it	50,000
Health Strategies of NH One Pillsbury Street Suite 301 Concord, NH 03301	N/A	POF	(FY14) Sustaining Voices for Minority Health Advocacy - To improve the ability of racial, ethnic and language minorities to influence system change through the use of effective leadership and advocacy skills	10,000
Health Strategies of NH One Pillsbury Street Suite 301 Concord, NH 03301	N/A	POF	(FY14) Leveraging Funding for Change - To expand the array of services and supports available to NH children with behavioral health needs and their families by providing technical assistance to prepare federal grant applications	20,000
Northern Human Services 87 Washington Street Conway, NH 03818	N/A	PC	(FY14) Data Collection and Analysis Platform for the Coos Coalition for Young Children and Families - To identify a coordinated, cost effective and manageable data collection and analysis platform that will allow members of the Coos Coalition for Young Children and Families to track and measure progress on identified indicators	17,000
Greater Nashua Dental Connection 31 Cross Street Nashua, NH 03064	N/A	PC	(FY14) Greater Nashua Dental Connection Expansion - To improve access to oral health care for underserved populations by expanding the dental center, preferably in partnership with an area primary health care provider	10,000
NH Catholic Charities 215 Myrtle Street Manchester, NH 031044354	N/A	PC	(FY14) Legal Services for Immigrant Victims of Domestic Violence/Sexual Assault - To assist in strengthening the physical and mental health of immigrant and refugee victims of domestic violence and sexual assault and their families by providing specialized immigration-related legal services that enable victims to obtain a legal status in the U S , receive employment authorization, and fully free themselves from abusive relationships	20,000
NH Humanities Council 117 Pleasant Street Concord, NH 03301	N/A	PC	(FY14) "Connections" Adult Literacy Programs Bridging Cultures and Communities Creating Oportunity - To expand and strengthen the "Connections" adult literacy program by incorporating a writing component, developing new web-based resources, integrating instruction in the use of digital media to enhance the literary experience, and presenting companion programs which coordinate with other Council-conducted projects	10,000
YMCA of Greater Nashua 6 Henry Clay Drive Merrimack, NH 03054	N/A	PC	(FY14) Diabetes Prevention Program - To decrease the risk of people diagnosed as pre-diabetic from developing Type 2 diabetes by providing a Diabetes Prevention Program	5,000
Massachusetts Immigrant and Refugee Advocacy Coalition 146 Lowell Street Manchester, NH 03104	N/A	PC	(FY14) Immigrant integration Initiative Community of Practice - To develop a strong field for Immigrant Integration in NH by convening practitioners for peer-to-peer learning, training, and technical assistance via a Community of Practice	15,000
Lakes Region Partnership for Public Health Inc 67 Water Street Laconia, NH 03246	N/A	PC	(FY14) Immigrant Integration Initiative - To advance the integration and inclusion of immigrants and refugees in NH through a collaborative planning process to foster a shared vision for the future among newcomers and long-term residents and develop a community-level plan of multi-sector strategies to promote the economic, educational, social, cultural, and spatial integration of newcomers	11,000
Organization for Refugee & Immigrant Success (ORIS) 434 Lake Avenue Second Floor Manchester, NH 03103	N/A	PC	(FY14) Immigrant Integration Initiative - To advance the integration and inclusion of immigrants and refugees in NH through a collaborative planning process to foster a shared vision for the future among newcomers and long-term residents and develop a community-level plan of multi-sector strategies to promote the economic, educational, social, cultural, and spatial integration of newcomers	11,000
Second Start 17 Knight Street Concord, NH 03301	N/A	PC	(FY14) Immigrant Integration Initiative - To advance the integration and inclusion of immigrants and refugees in NH through a collaborative planning process to foster a shared vision for the future among newcomers and long-term residents and develop a community-level plan of multi-sector strategies to promote the economic, educational, social, cultural, and spatial integration of newcomers	11,000
United Way of Greater Nashua Inc 20 Broad Street Nashua, NH 03064	N/A	PC	(FY14) Immigrant Integration Initiative - To advance the integration and inclusion of immigrants and refugees in NH through a collaborative planning process to foster a shared vision for the future among newcomers and long-term residents and develop a community-level plan of multi-sector strategies to promote the economic, educational, social, cultural, and spatial integration of newcomers	11,000
Total  3a				2,161,597

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Health Strategies of NH One Pillsbury Street Suite 301 Concord, NH 03301	N/A	POF	(FY14) Oral Health A Framework for Action - To create a revised and updated NH Oral Health Plan by conducting a broad-based planning process that identifies and builds on progress in the NH oral health field, identifies and utilizes current and emerging data, incorporates emerging challenges and opportunities, contains concrete goals and quantifies new and ongoing resources	20,000
Health Strategies of NH One Pillsbury Street Suite 301 Concord, NH 03301	N/A	POF	(FY14) Promoting Integration of Physical and Behavioral Health Care - To improve health outcomes and reduce NH healthcare costs by promoting the integration of physical and behavioral health care	50,000
Health Strategies of NH One Pillsbury Street Suite 301 Concord, NH 03301	N/A	POF	(FY14) Promoting Integration of Physical and Behavioral Health Care - To improve health outcomes and reduce NH healthcare costs by promoting the integration of physical and behavioral health care	9,000
Health Strategies of NH One Pillsbury Street Suite 301 Concord, NH 03301	N/A	POF	(FY14) Enhancing Leadership Capacity to Advance Health Equity - To strengthen the field and increase NH's leadership capacity to advance health equity by providing - Collective Impact 101 and training for leaders of the NH Health and Equity Partnership,- Training in grantmaking with an Equity Lens, and - Training and technical assistance for an Immigrant Integration Initiative Launch Event for the four funded communities	25,000
Health Strategies of NH One Pillsbury Street Suite 301 Concord, NH 03301	N/A	POF	(FY14) Enhancing Leadership Capacity to Advance Health Equity - To strengthen the field and increase NH's leadership capacity to advance health equity by funding Collective Impact 101 training for approximately 50 grassroots leaders from NH's communities of color, funding training and facilitated dialogue regarding equity and communities of color for 30-35 state and local policy makers/leaders to advance health equity, providing training and technical assistance to grantees of the EH's Immigrant Integration Initiative, and supporting public relations activity to advance Immigrant Integration in NH	47,000
Sexual Assault Support Services 7 Junkins Avenue Portsmouth, NH 03801	N/A	PC	(FY14) Facilitating a Merger Between \$A\$\$ and A Safe Place - To more effectively assist those impacted by domestic and sexual violence in Strafford and Rockingham Counties by increasing organizational capacity and efficiency of A Safe Place and Sexual Assault Support Services through a merger	5,000
Nashua Association for the Elderly Inc 70 Temple Street Nashua, NH 03060	N/A	PC	(FY14) Senior Wellness Initiative - To promote the well-being of older adults by providing free health screenings at the Senior Center	5,000
Raymond Coalition for Youth 4 Epping Street Raymond, NH 03077	N/A	PC	(FY14) Raymond Coalition for Youth My Choice Diversion Certification Program - To effectively serve young adult offenders with alcohol and marijuana violations by educating them, and a parent or adult, on the health and legal implications of misusing substances and to have the My Choice Diversion Program Certified	4,950
Friends in Action PO Box 1485 Portsmouth, NH 03802	N/A	PC	(FY14) Community Engagement Center/Needs Assessment and Business Plan - To consider mission expansion by conducting an assessment and business plan for creating a Community Engagement Center/Thrift Store in Durham NH as an extension of its Wildcat Friends Program	5,000
Foundation for Healthy Communities 125 Airport Road Concord, NH 03301	N/A	PC	(FY14) Provider Orders for Life Sustaining Treatment (POLST) Operations and Quality Improvement Project - To establish a statewide system for seriously ill, frail elders to have conversations with loved ones and health providers regarding goals of care and specific life sustaining treatments by having the patient's choices documented on a POLST form (medical orders) as the patient moves among different care settings before they die	10,441
NH Legal Assistance 117 North State Street Concord, NH 03301	N/A	PC	(FY14) Promoting and Protecting the Rights of Assisted Living Residents - To ensure that residents of assisted living facilities are afforded all of the legal protections to which they are entitled and receive the care and services they need to maximize their health, safety and independence	3,641
White Mountain Community Health Center PO Box 4800 298 White Mountain Hwy Conway, NH 03818	N/A	PC	(FY14) Electronic Medical Records - To bring the health center up to date with best practices for medical facilities by purchasing and training staff to use an electronic medical record system	20,000
Health Strategies of NH One Pillsbury Street Suite 301 Concord, NH 03301	N/A	POF	(FY14) Creating Shared Identity and Building the Knowledge Base in the Field of Elder Health - To continue to create a shared identity among stakeholders and strengthen the knowledge base within the field of elders in NH by funding - Convening and facilitation of key stakeholders- Technical assistance from experts in the field of aging and elder health- A Tri-State Roundtable on Aging (NH, ME, VT) for the sharing of innovations and emerging solutions to create more age-friendly communities	15,000
Health Strategies of NH One Pillsbury Street Suite 301 Concord, NH 03301	N/A	POF	(FY14) Early Childhood Research and Technical Assistance - To strengthen the early childhood field by supporting research needed to inform policy decisions and by funding technical assistance to leverage funding	20,000
Health Strategies of NH One Pillsbury Street Suite 301 Concord, NH 03301	N/A	POF	(FY14) Building the Capacity of Children's Behavioral Health Field - To increase timely and appropriate access to behavioral health care for NH children and youth with behavioral health care needs and their families by supporting the field to increase community-based capacity to deliver evidence-based individualized treatment and to leverage national and foundation funding	10,000
Total			 3a	2,161,597

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Disabilities Rights Center Inc One Pillsbury Street Suite 301 Concord,NH 03301	N/A	PC	(FY14) Children's Behavioral Health Collaborative Strategy Development Technical Assistance Project - To advance the goals of the state's plan Transforming Children's Behavioral Health Care by prioritizing strategic policy objectives and identifying strategies to achieve them	19,640
Early Learning NH 2 Delta Drive Concord,NH 03301	N/A	PC	(FY14) Provide Core Support to Spark NH - To strengthen the early childhood field's shared identity by providing core operating support to Spark NH	62,500
Bhutanese Community of NH (BCNH) 510 Chestnut Street Manchester,NH 03101	N/A	PC	(FY13) Bhutanese Women's Leadership and Access Project - To improve access to health and human services for Bhutanese women and to increase their representation in leadership positions in the community by engaging women in a participatory planning process and leadership development sessions	6,934
Children's Alliance of NH Two Delta Drive Suite 201 Concord,NH 03301	N/A	PC	(FY13) Sustaining the Children's Alliance of NH - To ensure quality advocacy, nonprofit capacity building and knowledge development for the health system in NH in order to improve the health of NH residents by sustaining the general operations of key NH nonprofits	25,000
Cooperative Alliance for Seacoast Transportation (COAST) 42 Sumner Drive Dover,NH 03820	N/A	PC	(FY13) Tranportation Coordination Service System for NH - To implement a more efficient and effective community transportation system for citizens of the State of NH	60,000
Disabilities Rights Center Inc 18 Low Ave Concord,NH 03301	N/A	PC	(FY13) Sustaining the NH Disabilities Rights Center, Inc - To ensure quality advocacy and knowledge development for the health system in NH in order to improve the health of NH residents by sustaining the general operations of key NH nonprofits	25,000
Early Learning NH 2 Delta Drive Concord,NH 03301	N/A	PC	(FY13) Spark NH - To advance the comprehensive plan for early childhood in NH by raising public awareness of the importance of healthy early childhood development and by working toward policy and practice changes	62,530
Families in Transition 122 Market Street Manchester,NH 03101	N/A	PC	(FY13) Connecting Housing Advocacy Project - To support the development of more affordable housing for NH's homeless and lowest income residents by strengthening the homeless provider community's commitment to housing advocacy and strengthening the housing development community's commitment to ending homelessness	16,000
Foundation for Healthy Communities 125 Airport Road Concord,NH 03301	N/A	PC	(FY13) Transport NH - To inform and guide the policy debate on NH's transportation system through a broad based coalition of organizations and a public messaging campaign	25,000
Foundation for Healthy Communities 125 Airport Road Concord,NH 03301	N/A	PC	(FY13) NHRx Connects Pharmacy for Medication Bridge - To improve access to pharmacy assistance for uninsured or underinsured individuals by extending the Unused Medication program statewide and by forming a new entity that will manage and sustain the program into the future	47,300
Foundation for Healthy Communities 125 Airport Road Concord,NH 03301	N/A	PC	(FY13) NH Health & Equity Partnership - To promote health and equity and address health disparities in NH by developing the NH Health & Equity Partnership, focusing on strengthening partnerships through advancing leadership, enhancing knowledge, and fostering networking and collaboration	52,684
Goodwin Community Health Center 311 Route 108 Somersworth,NH 03871	N/A	PC	(FY13) Goodwin Community Health Dental Software Training - To improve the integration of oral health into Avis Goodwin Community Health Center's primary care practice by enhancing the health center's utilization of upgraded, integrated dental software	4,908
Journeys in Education Inc 26 Main Street Peterborough,NH 03458	N/A	PC	(FY13) Emerging Voices of NH - To develop greater awareness, empathy and cultural competence regarding the immigrant experience among students and teachers by engaging them in a live play and follow-on classroom curriculum	10,000
Lamprey Health Care 128 State Route 27 Raymond,NH 03077	N/A	PC	(FY13) Nursing Quest Summer Camps - Nursing Quest Summer Camps will offer camp experiences to minority campers and promote awareness of the nursing profession among youth from diverse cultures and ultimate expand diversity within the future nursing workforce	21,555
Manchester Community Health Center 145 Hollis Street Manchester,NH 03101	N/A	PC	(FY13) Building a Center of Excellence for Culturally Effective Care (COCEC) - To create a Center of Excellence for Culturally Effective Care (COCEC)within Manchester Community Health Center	48,998
Total  3a				2,161,597

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Media Power Youth 1245 Elm Street Manchester, NH 03101	N/A	PC	(FY13) Media Power Youth Visibility Project - To increase the visibility of Media Power Youth's programming by simplifying messaging through a new website and web portal	16,680
NH Center for Public Policy Studies 1 Eagle Square Suite 510 Concord, NH 03301	N/A	PC	(FY13) Sustaining the NH Center for Public Policy Studies - To ensure quality advocacy, nonprofit capacity building and knowledge development for the health system in NH in order to improve the health of NH residents by sustaining the general operations of key NH nonprofits	25,000
NH Citizens Alliance 4 Park Street Suite 304 Concord, NH 03301	N/A	PC	(FY13) Health Care Access and Affordability - To continue to increase the knowledge and advocacy skills of NH small business owners and individuals regarding quality, affordable health care policy issues at both state and national level	25,000
NH Coalition Against Domestic & Sexual Violence 4 South State Street Concord, NH 03302	N/A	PC	(FY13) Children Exposed to Domestic Violence - Trauma Informed Services - To provide trauma-informed services to children exposed to violence in their homes and the non-offending parent by developing a cohort of trauma-informed advocates and providing training and technical assistance to member agencies	72,313
NH Fiscal Policy Institute 64 North Main Street 3rd Floor Concord, NH 03301	N/A	PC	(FY13) Communications - To expand the reach and deepen the influence of the research and analysis efforts of the NH Fiscal Policy Institute by retaining a full-time Communications and Outreach Coordinator	8,334
NH Legal Assistance 117 North State Street Concord, NH 03301	N/A	PC	(FY13) NH Legal Assistance Youth Law Project - To provide civil legal services and engage in systemic advocacy for low-income delinquent and CHINS youth to ensure that they receive the mental health, educational, and other services they need to prevent delinquent behavior and involvement with the juvenile system	114,176
NH Public Health Association 4 Park Street Concord, NH 03301	N/A	PC	(FY13) Sustaining NH Public Health Association - To ensure quality advocacy, nonprofit capacity building and knowledge development for the health system in NH in order to improve the health of NH residents by sustaining the general operations of key NH nonprofits	25,000
NH Public Health Association 4 Park Street Concord, NH 03301	N/A	PC	(FY13) NH Oral Health Coalition - To improve the oral health of the people of NH through effective oral health public policy advocacy	25,000
NH Public Health Association 4 Park Street Concord, NH 03301	N/A	PC	(FY13) Seeking Sustainable Funding for the Poison Center - To identify sustainable funding for NH's Poison Center Services by convening and leading a group of policy-makers and stakeholders to examine alternatives and create a consensus plan for sustainable funding streams	4,975
NH Public Radio 2 Pillsbury Street 6th Floor Concord, NH 03301	N/A	PC	(FY13) Sustaining NH Public Radio - To ensure quality advocacy, nonprofit capacity building and knowledge development for the health system in NH in order to improve the health of NH residents by sustaining the general operations of key NH nonprofits	25,000
Seacoast Mental Health Center 1145 Sagamore Avenue Portsmouth, NH 03801	N/A	PC	(FY13) Automated EHR Training Mobile Development Project - To enhance service delivery at Genesis Behavioral Health, Greater Nashua Mental Health Center at Community Council, Monadnock Family Services, Northern Services, and Seacoast Mental Health Center by creating an automated Electronic Health Record (EHR) training	20,000
SHARE Outreach Inc 1 Columbus Avenue Milford, NH 03055	N/A	PC	(FY13) SHARE 360 Environmental Scan - To better manage the needs of low income residents in the Greater Milford community by developing a holistic view of the demographic and economic profile of the service area and by inventorying and evaluating existing service providers and resources	5,000
University of NH 51 College Road Durham, NH 038243585	N/A	PC	(FY13) NH Citizen's Health Initiative - To create and sustain a public dialogue that will measurably improve the "systems" that finance and provide health care in NH in order to accomplish two fundamental objectives to assure a healthy population and to create an effective system of care	91,028
Lakes Region Partnership for Public Health Inc 67 Water Street Suite 105 Laconia, NH 03246	N/A	PC	(FY12) Laconia New American Integration Initiative - To improve the health and well-being of the refugee population in Laconia by 1) conducting health education and outreach, 2) building capacity and a local network of cultural competency trainers in the health care system, and 3) developing a team of volun	15,172
West Central Behavioral Health 9 Hanover Street Suite 2 Lebanon, NH 03766	N/A	PC	(FY12) Integrated Mental Health at the Tiger Treatment Center - To improve behavioral health outcomes and access to care at Newport Middle High School by integrating behavioral health services at a school-based health clinic	41,770
Total				2,161,597

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Families in Transition 122 Market Street Manchester, NH 03101	N/A	PC	(FY12) The Family Place - To improve the mental health and academic outcomes of homeless children by providing evidence-based, family strengthening therapeutic treatment and advocacy integrated within trauma-informed preschool and afterschool programming	25,000
Total				3a 2,161,597

TY 2013 Accounting Fees Schedule

Name: Endowment For Health Inc

EIN: 02-0512290

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting Fees	25,033	0	0	19,183

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2013 Expenditure Responsibility Statement

Name: Endowment For Health Inc
EIN: 02-0512290

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2012-09-17	3,000	(FY 2012 - Grant ID 1950 02) To support the operations of Health Strategies to implement the Endowment for Health's work as an organization to advance leadership, foster networking and collaboration, enhance knowledge and support the NH safety net	2,199	No	September 30, 2013 & June 30, 2014	2014-06-30	\$2,199 spent by grantee, \$801 returned to the Endowment for Health on June 30, 2014
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2012-09-17	10,000	(FY 2012 - Grant ID 1951 07) To enhance the capacity of NH's leaders and organizations by providing resources to support national and statewide learning opportunities and funding for grant writers	9,939	No	September 30, 2013 & June 30, 2014	2014-06-30	\$9,939 spent by grantee, \$61 returned to the Endowment for Health on June 30, 2014
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2012-09-17	10,000	(FY 2012 - Grant ID 2137 06) To promote the effective implementation of federal health reform in New Hampshire by providing support to key groups and stakeholders foster collaboration and information sharing and to develop needed knowledge and technical capacity	7,440	No	September 30, 2013 & June 30, 2014	2014-06-30	\$7,440 spent by grantee, \$2,560 returned to the Endowment for Health on June 30, 2014
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2012-05-02	4,200	(FY 2012 - Grant ID 2291) To strengthen nonprofit organizational capacity by assessing the nonprofit organization's effectiveness in relation to four core capacities - leadership, adaptability, management, and technical capacities - as well as organizational culture using the Core Capacity Assessment Tool Assistance and consultation expertise	2,975	No	September 30, 2013 & June 30, 2014	2014-06-30	\$2,975 spent by grantee, \$1,225 returned to the Endowment for Health on June 30, 2014
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2012-09-26	218,688	(FY 2012 - Grant ID 2311) To improve the health and health care system of NH especially for the vulnerable and underserved through health reform strategies especially public policy	218,688	No	September 30, 2013 & June 30, 2014	2014-06-30	All grant proceeds spent by grantee
Blue Cross Blue Shield of Massachusetts Foundation	Landmark Center 401 Park Drive Boston, MA 02215	2013-05-06	18,000	(FY 2013 - Grant ID 1510 08) To deepen national and regional New England media understanding of the intricate and dynamic world of medicine and health care, with an emphasis on the overall health system and special problems facing low-income and uninsured individuals and families	18,000	No	June 30, 2014	2014-06-30	All grant proceeds spent by grantee
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2013-09-26	200,000	(FY 2013 - Grant ID 2311 01) To improve the health and health care system of NH especially for the vulnerable and underserved by evaluating Medicaid Managed Care and identifying areas for improvement	44,921	No	June 30, 2014	2014-06-30	\$44,921 spent by grantee
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2013-11-13	10,000	(FY 2013 - Grant ID 2367) To improve the ability of racial, ethnic and language minorities to influence system change through the use of effective leadership and advocacy skills	10,000	No	June 30, 2014	2014-06-30	All proceeds spent by grant
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2013-12-09	20,000	(FY 2013 - Grant ID 2368) To expand the array of services and supports available to NH children with behavioral health needs and their families by providing technical assistance to prepare federal grant applications	20,000	No	June 30, 2014	2014-06-30	All proceeds spent by grantee
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2014-03-24	20,000	(FY 2013 - Grant ID 2386) To create a revised and updated New Hampshire Oral Health Plan by conducting a broad-based planning process that identifies and builds on progress in the NH oral health field, identifies and utilizes current and emerging data, incorporates emerging challenges and opportunities, contains concrete goals and quantifies new and ongoing resources	0	No	Grant Report Due June 30, 2015	2015-06-30	Initial verification date has not yet occurred
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2014-03-24	50,000	(FY 2014 - Grant ID 2387) To improve health outcomes and reduce NH healthcare costs by promoting the integration of physical and behavioral health care	0	No	Grant Report Due June 30, 2015	2015-06-30	Initial verification date has not yet occurred
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2014-03-24	25,000	(FY 2014 - Grant ID 2388) To strengthen the field and increase NH's leadership capacity to advance health equity	0	No	Grant Report Due June 30, 2015	2015-06-30	Initial verification date has not yet occurred
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2014-06-09	47,000	(FY 2014 - Grant ID 2388 01) To strengthen the field and increase NH's leadership capacity to advance health equity	0	No	Grant Report Due June 30, 2015	2015-06-30	Initial verification date has not yet occurred
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2014-08-04	9,000	(FY 2014 - Grant ID 2387 01) To improve health outcomes and reduce NH healthcare costs by promoting the integration of physical and behavioral health care	0	No	Grant Report Due June 30, 2015	2015-06-30	Initial verification date has not yet occurred
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2014-09-08	1,500	(FY 2014 - Grant ID 1950 03) To support the operations of Health Strategies by providing operating support	0	No	Grant Report Due June 30, 2015	2015-06-30	Initial verification date has not yet occurred

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2014-09-08	200,000	(FY 2014 - Grant ID 2311 02) To improve the health and health care system of NH especially for the vulnerable and underserved by evaluating Medicaid Managed Care and identifying areas for improvement	0	No	Grant Report Due June 30, 2015	2015-06-30	Initial verification date has not yet occurred
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2014-09-08	12,000	(FY 2014 - Grant ID 2419) To further integration for immigrants in NH by improving the knowledge base regarding the economic impact of immigrants which can be used to better inform a narrative and engage business and other economic leaders in the state	0	No	Grant Report Due June 30, 2015	2015-06-30	Initial verification date has not yet occurred
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2014-09-08	40,975	(FY 2014 - Grant ID 2420) To continue to create a shared identity among stakeholders and strengthen the knowledge base within the field of elders in NH	0	No	Grant Report Due June 30, 2015	2015-06-30	Initial verification date has not yet occurred
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2014-09-08	80,000	(FY 2014 - Grant ID 2421) To strengthen the early childhood field by supporting research needed to inform policy decisions and by funding technical assistance to leverage funding	0	No	Grant Report Due June 30, 2015	2015-06-30	Initial verification date has not yet occurred
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2014-09-08	100,000	(FY 2014 - Grant ID 2422) To increase timely and appropriate access to behavioral health care for NH children and youth with behavioral health care needs and their families by supporting the field to increase community-based capacity to deliver evidence-based individualized treatment and to leverage national and foundation funding	0	No	Grant Report Due June 30, 2015	2015-06-30	Initial verification date has not yet occurred

**TY 2013 Investments Corporate
Bonds Schedule**

Name: Endowment For Health Inc
EIN: 02-0512290

Name of Bond	End of Year Book Value	End of Year Fair Market Value
Colchester Global Bond Fund	4,148,751	4,148,751

TY 2013 Investments - Other Schedule**Name:** Endowment For Health Inc**EIN:** 02-0512290

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
DFA Emerging Markets Value	FMV	3,116,459	3,116,459
Parametric Emerging Markets	FMV	2,224,702	2,224,702
Guggenheim Russell 1000 Equal	FMV	8,773,975	8,773,975
Van Eck Global Hard Assets	FMV	2,418,018	2,418,018
Vanguard Total International	FMV	8,078,195	8,078,195
Vanguard Total Stock Market	FMV	13,937,922	13,937,922
Forester Diversified LTD	FMV	9,972,445	9,972,445
Highclere International Investors SMID Fund	FMV	1,882,241	1,882,241
Weatherlow Offshore Fd I LTD	FMV	9,876,579	9,876,579
Legacy Venture VI LLC	FMV	540,893	540,893
The Tap Fund LTD	FMV	3,008,101	3,008,101
Futures Portfolio Fund LP	FMV	2,061,213	2,061,213
Borealis Granite Fund	FMV	474,751	474,751
Convexity Capital Offshore Fund LP	FMV	2,670,413	2,670,413
Legacy Venture VII LLC	FMV	75,062	75,062
RCP Fund IX LP	FMV	10,000	10,000
BPG Investment Partnership VIIA, LP	FMV	1,830,000	1,830,000
BPG Investment Partnership VIIIA, LP	FMV	1,492,602	1,492,602

TY 2013 Legal Fees Schedule

Name: Endowment For Health Inc

EIN: 02-0512290

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Legal Fees	6,636	0	0	10,141

TY 2013 Other Assets Schedule

Name: Endowment For Health Inc

EIN: 02-0512290

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Deposits	2,292	2,292	2,292

TY 2013 Other Expenses Schedule**Name:** Endowment For Health Inc**EIN:** 02-0512290

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Miscellaneous	17,343	0	0	17,343
Insurance	18,186	0	0	18,186
Office Expenses	13,479	0	0	13,487
Telephone Expense	9,104	0	0	9,104
Computer/Equipment Repairs & Maintenance	10,764	0	0	10,764
Freight/Postage	556	0	0	556

TY 2013 Other Increases Schedule

Name: Endowment For Health Inc

EIN: 02-0512290

Description	Amount
Unrealized Gains	233,497

TY 2013 Other Professional Fees Schedule**Name:** Endowment For Health Inc**EIN:** 02-0512290

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Consulting - Investments	96,546	96,546	0	0
Consulting	134,572	0	0	128,291
Investment Fees	68,942	68,942	0	0

TY 2013 Taxes Schedule**Name:** Endowment For Health Inc**EIN:** 02-0512290

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Payroll Taxes	40,871	0	0	40,871
Federal Excise Taxes	124,107	0	0	0

TY 2013

TransfersFrmControlledEntities

Name: Endowment For Health Inc

EIN: 02-0512290

Name	US / Foreign Address	EIN	Description	Amount
Health Strategies of New Hampshire Inc	One Pillsbury Street Suite 301 Concord, NH 03301	20-8632971	Grant to wholly-owned subsidiary	610,828
Total				610,828