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INTERNAL REVENUE SERVICE

Return of Private Foundation

Form **990-PF**

Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation
Do not enter Social Security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning 09/01, 2013, and ending 08/31, 2014

Name of foundation WILKINS CHARITABLE FOUNDATION		A Employer identification number 91-6277933						
Number and street (or P.O. box number if mail is not delivered to street address)	Room/suite	B Telephone number (see instructions) 800-357-7094						
BANK OF AMERICA, N.A. P.O. BOX 831041								
City or town, state or province, country, and ZIP or foreign postal code DALLAS, TX 75283-1041								
G Check all that apply: <table border="0"> <tr> <td><input type="checkbox"/> Initial return</td> <td><input type="checkbox"/> Initial return of a former public charity</td> </tr> <tr> <td><input type="checkbox"/> Final return</td> <td><input type="checkbox"/> Amended return</td> </tr> <tr> <td><input type="checkbox"/> Address change</td> <td><input type="checkbox"/> Name change</td> </tr> </table>		<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity	<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return	<input type="checkbox"/> Address change	<input type="checkbox"/> Name change	C If exemption application is pending, check here <input type="checkbox"/> D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity							
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return							
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change							
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation								
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 4,450,314.		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)						

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	89,060.	87,805.		STMT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	54,674.			
	b Gross sales price for all assets on line 6a	1,404,256.			
	7 Capital gain net income (from Part IV, line 2)		54,674.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)		162.		STMT 2
	12 Total Add lines 1 through 11	143,734.	142,641.		
	13 Compensation of officers, directors, trustees, etc.	57,200.	34,320.		22,880.
	14 Other employee salaries and wages		NONE	NONE	
	15 Pension plans, employee benefits		NONE	NONE	
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	1,250.	NONE	NONE	1,250.
	c Other professional fees (attach schedule)	8,986.			8,986.
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	21,912.	2,670.		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings		NONE	NONE	
	22 Printing and publications		NONE	NONE	
	23 Other expenses (attach schedule)	25.	2,606.		25.
	24 Total operating and administrative expenses. Add lines 13 through 23	89,373.	39,596.	NONE	33,141.
	25 Contributions, gifts, grants paid	158,000.			158,000.
	26 Total expenses and disbursements Add lines 24 and 25	247,373.	39,596.	NONE	191,141.
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-103,639.			
	b Net investment income (if negative, enter -0-)		103,045.		
	c Adjusted net income (if negative, enter -0-)				

P line

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	96,777.	77,044.	77,044.
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments - U S and state government obligations (attach schedule) .			
	b	Investments - corporate stock (attach schedule) . STMT 7 .	3,516,873.	3,869,845.	4,373,270.
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis Less accumulated depreciation ▶ (attach schedule)			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule) . STMT 8 .	378,274.		
	14	Land, buildings, and equipment basis Less accumulated depreciation ▶ (attach schedule)			
15	Other assets (describe ▶)				
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	3,991,924.	3,946,889.	4,450,314.	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons .			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)		NONE	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here . <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, . . . <input checked="" type="checkbox"/> check here and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	3,991,924.	3,946,889.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds . .			
30	Total net assets or fund balances (see instructions)	3,991,924.	3,946,889.		
31	Total liabilities and net assets/fund balances (see instructions)	3,991,924.	3,946,889.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,991,924.
2	Enter amount from Part I, line 27a	2	-103,639.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 9	3	76,282.
4	Add lines 1, 2, and 3	4	3,964,567.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 10	5	17,678.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,946,889.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES					
b OTHER GAINS AND LOSSES					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 833,345.		857,082.	-23,737.		
b 570,911.		492,500.	78,411.		
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a			-23,737.		
b			78,411.		
c					
d					
e					
2 Capital gain net income or (net capital loss)			2	54,674.	
<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; padding-left: 5px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div> </div>					
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):			3		
<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; padding-left: 5px;"> If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 </div> </div>					

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	188,970.	4,079,705.	0.046320
2011	194,787.	3,839,069.	0.050738
2010	155,405.	3,934,972.	0.039493
2009	172,829.	3,501,917.	0.049353
2008	217,343.	3,251,481.	0.066844
2 Total of line 1, column (d)			2 0.252748
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.050550
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5			4 4,331,862.
5 Multiply line 4 by line 3			5 218,976.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 1,030.
7 Add lines 5 and 6			7 220,006.
8 Enter qualifying distributions from Part XII, line 4			8 191,141.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	2,061.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	2,061.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	NONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	2,061.
6 Credits/Payments.			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	12,692.	
b Exempt foreign organizations - tax withheld at source	6b	NONE	
c Tax paid with application for extension of time to file (Form 8868)	6c	NONE	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	12,692.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	10,631.	
11 Enter the amount of line 10 to be Credited to 2014 estimated tax <input type="checkbox"/> 2,064. Refunded <input type="checkbox"/>	11	8,567.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> WA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation.	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV.		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>NONE</u>	13	X	
14	The books are in care of <u>BANK OF AMERICA, N.A.</u> Telephone no <u>(206) 358-0912</u> Located at <u>800 5TH AVE, FL 33, SEATTLE, WA</u> ZIP+4 <u>98104-3176</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country <u></u>	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly). (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <u></u>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)). a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <u></u> b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u></u>	2b	X
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐**5b****c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**7b****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BANK OF AMERICA, N.A. P.O. BOX 24565, SEATTLE, WA 98124	TRUSTEE 1	53,850.	-0-	-0-
BOB BUNTING 999 3RD AVE, FL 33, SEATTLE, WA 98104-4019	VICE-CHAIRMAN 1	750.	-0-	-0-
BRIAN L COMSTOCK 2155-112TH AVE NE, SUITE 201, BELLEVUE, WA 98004	CHAIRMAN 1	1,000.	-0-	-0-
LOY D SMITH 3910 SW 109TH, SEATTLE, WA 98146	MANAGER & SECRET 1	1,600.	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 ☐ **NONE**

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over \$50,000 for professional services		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments. See instructions	
3 NONE	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	4,285,803.
b	Average of monthly cash balances	1b	112,026.
c	Fair market value of all other assets (see instructions)	1c	NONE
d	Total (add lines 1a, b, and c)	1d	4,397,829.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	4,397,829.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	65,967.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,331,862.
6	Minimum investment return. Enter 5% of line 5	6	216,593.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	216,593.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	2,061.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	2,061.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	214,532.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	214,532.
6	Deduction from distributable amount (see instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	214,532.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	191,141.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	191,141.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	191,141.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				214,532.
2 Undistributed income, if any, as of the end of 2013:				
a Enter amount for 2012 only			157,891.	
b Total for prior years 20 <u>11</u> , 20 <u> </u> , 20 <u> </u>		NONE		
3 Excess distributions carryover, if any, to 2013:				
a From 2008	NONE			
b From 2009	NONE			
c From 2010	NONE			
d From 2011	NONE			
e From 2012	NONE			
f Total of lines 3a through e	NONE			
4 Qualifying distributions for 2013 from Part XII, line 4. ► \$ <u>191,141.</u>				
a Applied to 2012, but not more than line 2a			157,891.	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2013 distributable amount				33,250.
e Remaining amount distributed out of corpus	NONE			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	NONE			
b Prior years' undistributed income. Subtract line 4b from line 2b		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b Taxable amount - see instructions		NONE		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				181,282.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	NONE			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	NONE			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	NONE			
10 Analysis of line 9.				
a Excess from 2009	NONE			
b Excess from 2010	NONE			
c Excess from 2011	NONE			
d Excess from 2012	NONE			
e Excess from 2013	NONE			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)**NOT APPLICABLE**

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years				(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i),					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties),					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SEE STATEMENT 14

b The form in which applications should be submitted and information and materials they should include.

SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines

SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED STATEMENT FOR LINE 2

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE STATEMENT 28				158,000.
Total			3a	158,000.
b Approved for future payment				
Total			3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue.						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities				14	89,060.	
5 Net rental income or (loss) from real estate.						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property .						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory				18	54,674.	
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory . .						
11 Other revenue a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)					143,734.	
13 Total. Add line 12, columns (b), (d), and (e)						143,734.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|---|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Karen J. Kiser
Signature of officer or trustee

12/15/2014
Date

► TRUSTEE
Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

BANK OF AMERICA, N.A.

**Paid
Preparer
Use Only**

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no	

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
USGI REPORTED AS NONQUALIFIED DIVIDENDS	918.	918.
FOREIGN DIVIDENDS	15,318.	15,318.
NONDIVIDEND DISTRIBUTIONS	2,066.	
DOMESTIC DIVIDENDS	35,446.	35,446.
OTHER INTEREST	5,145.	5,145.
FOREIGN INTEREST	186.	186.
U.S. GOVERNMENT INTEREST(FEDERAL TAXABLE	467.	467.
NON-TAXABLE FOREIGN INCOME	-811.	
US GOVERNMENT INTEREST REPORTED AS QUALI	695.	695.
NONQUALIFIED FOREIGN DIVIDENDS	4,184.	4,184.
NONQUALIFIED DOMESTIC DIVIDENDS	25,446.	25,446.
TOTAL	89,060.	87,805.

FORM 990PF, PART I - OTHER INCOME
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
PARTNERSHIP INCOME		162.
	-----	-----
TOTALS	=====	=====
		162.
		=====

FORM 990PF, PART I - ACCOUNTING FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
TAX PREPARATION FEE - BOA	1,250.			1,250.
TOTALS	1,250.	NONE	NONE	1,250.
	=====	=====	=====	=====

FORM 990PF, PART I - OTHER PROFESSIONAL FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	CHARITABLE PURPOSES -----
OTHER PROFESSIONAL FEES - CHAR	8,986.	8,986.
TOTALS	8,986.	8,986.
	=====	=====

FORM 990PF, PART I - TAXES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
FOREIGN TAXES	2,246.	2,246.
EXCISE TAX - PRIOR YEAR	6,550.	
EXCISE TAX ESTIMATES	12,692.	
FOREIGN TAXES ON QUALIFIED FOR	256.	256.
FOREIGN TAXES ON NONQUALIFIED	168.	168.
	-----	-----
TOTALS	21,912.	2,670.
	=====	=====

FORM 990PF, PART I - OTHER EXPENSES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	CHARITABLE PURPOSES -----
STATE FILING FEE	25.		25.
PARTNERSHIP EXPENSES		2,606.	
TOTALS	25.	2,606.	25.
	=====	=====	=====

WILKINS CHARITABLE FOUNDATION

91-6277933

FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION -----	BEGINNING BOOK VALUE -----	ENDING BOOK VALUE -----	ENDING FMV ---
464287507 ISHARES CORE S&P MID	118,401.	98,001.	144,235.
464287655 ISHARES RUSSELL 2000	66,386.	66,386.	95,113.
921943858 VANGUARD FTSE DEVELO	118,373.	108,582.	132,282.
922042858 VANGUARD FTSE EMERGI	220,598.		
922908553 VANGUARD REIT ETF	249,854.	243,439.	277,771.
466001864 IVY ASSET STRATEGY F	140,626.	207,079.	237,001.
693390841 PIMCO HIGH YIELD FD	80,782.	43,441.	44,214.
714199106 PERMANENT PORTFOLIO	104,387.		
72200Q182 PIMCO ALL ASSET ALL	301,189.		
202671913 AGGREGATE BOND CTF	250,421.	360,088.	359,002.
207543877 SMALL CAP GROWTH LEA	81,602.	69,844.	89,404.
29099J109 EMERGING MARKETS STO	178,824.	302,930.	334,473.
302993993 MID CAP VALUE CTF	103,230.	133,103.	158,554.
303995997 SMALL CAP VALUE CTF	71,720.	76,719.	93,152.
323991307 MID CAP GROWTH CTF	125,895.	143,945.	169,342.
45399C107 DIVIDEND INCOME COMM	371,864.	369,201.	446,068.
99Z466163 HIGH QUALITY CORE CO	198,335.	171,088.	203,020.
99Z466197 INTERNATIONAL FOCUSE	316,655.	373,350.	442,302.
99Z501647 STRATEGIC GROWTH COM	417,731.	363,790.	439,114.
73935S105 POWERSHARES DB COMMO		364,090.	336,979.
38145C646 GOLDMAN SACHS STRATE		374,769.	371,244.
TOTALS	3,516,873.	3,869,845.	4,373,270.
	=====	=====	=====

WILKINS CHARITABLE FOUNDATION

91-6277933

FORM 990PF, PART II - OTHER INVESTMENTS
=====

DESCRIPTION -----	COST/ FMV		BEGINNING BOOK VALUE -----
	C	F	
73935S105 POWERSHARES DB COMMO	C		378,274.

TOTALS			378,274.
			=====

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

=====

DESCRIPTION

AMOUNT

CTF TIMING ADJUSTMENT

55,564.

PARTNERSHIP BASIS ADJUSTMENT

20,716.

ROUNDING

2.

TOTAL

76,282.
=====

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

=====

DESCRIPTION

AMOUNT

COST BASIS ADJUSTMENT - SALES

14,552.

ROC ADJUSTMENT - 2012

3,126.

TOTAL

17,678.
=====

91-6277933

[illegible]

91-6277933

JSA
3F0970 1 000

GAINS AND LOSSES FROM PASS-THRU ENTITIES
=====NET SHORT-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS
AND OTHER FIDUCIARIES

COMMON TRUST FUNDS	3,075.00	-----
TOTAL NET SHORT-TERM GAIN OR LOSS (ROUNDED)		----- 3,075.00 =====

NET LONG-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS
AND OTHER FIDUCIARIES

COMMON TRUST FUNDS	34,339.00	
PARTNERSHIPS, TRUSTS, S CORPORATIONS	-20,716.00	-----
TOTAL NET LONG-TERM GAIN OR LOSS (ROUNDED)		----- 13,623.00 =====

RECIPIENT NAME:

LOY D. SMITH; CATHERINE WILKINS FOUNDATION

ADDRESS:

P.O. BOX 24565 WA1-501-33-23

SEATTLE, WA 98124

RECIPIENT'S PHONE NUMBER: 206-358-0912

FORM, INFORMATION AND MATERIALS:

SEE ATTACHED

SUBMISSION DEADLINES:

NONE

RESTRICTIONS OR LIMITATIONS ON AWARDS:

SEE ATTACHED

RECIPIENT NAME:
HUNGER INTERVENTION PROGRAM
ADDRESS:
3841 NE 123RD ST
SEATTLE, WA 98125
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT HEALTHY HIP PACKS PROGRAM
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
MARY'S PLACE SEATTLE
ADDRESS:
P.O. BOX 1711
SEATTLE, WA 98111
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT EMERGENCY NIGHT SHELTER AT BELL ST
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
UNITY VILLAGE CHAPEL
ADDRESS:
26011 OHIO AVE NE
KINGSTON, WA 98346
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
HOPE CREEK CHARITABLE FOUNDATION
ADDRESS:
4326 148TH ST SE
MILL CREEK, WA 98012
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
PURCHASE PORTABLE STORAGE CONTAINER
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
REAL ESCAPE FROM THE SEX TRADE
AKA REST
ADDRESS:
24 ROY ST, BOX 256
SEATTLE, WA 98109
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT FOR REST HOUSE
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
DENTAL LIFELINE NETWORK fka
NATIONAL FOUNDATION OF DENTISTRY
ADDRESS:
P.O. BOX 2641
VASHON, WA 98070
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT DENTAL SERVICES PROGRAMS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
HOMESTEP
ADDRESS:
4 NICKERSON ST, SUITE 300
SEATTLE, WA 98109
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT YOUTH & FAMILY SERVICES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
YWCA OF SEATTLE-KING-SNOHOMISH
COUNTIES
ADDRESS:
1118 5TH AVE
SEATTLE, WA 98101
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT CHILDREN'S DOMESTIC VIOLENCE PROGRAM
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
YWCA OF TACOMA & PIERCE COUNTY
ADDRESS:
405 BROADWAY
TACOMA, WA 98402
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT LEGAL SERVICES PROGRAM
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
VOLUNTEERS OF AMERICA, INC.
ADDRESS:
P.O. BOX 839
EVERETT, WA 98206
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT SENIOR COMPANION PROGRAM
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:
AMARA PARENTING & ADOPTION
SERVICES
ADDRESS:
3300 E UNION ST
SEATTLE, WA 98122
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
PREGNANCY & PARENTING COUNSELING SERVICES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
HEARING SPEECH & DEAFNESS CENTER
ADDRESS:
1625 19TH AVE
SEATTLE, WA 98122
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT PARENT INFANT PROGRAMS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:
NORTHWEST HARVEST
ADDRESS:
P.O. BOX 1271
SEATTLE, WA 98102
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT THREE SQUARES CHILDRENS FOOD PROGRAM
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
CHIEF SEATTLE CLUB
ADDRESS:
410 2ND AVE
SEATTLE, WA 98104
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
NEIGHBORCARE HEALTH
ADDRESS:
905 SPRUCE ST, SUITE 300
SEATTLE, WA 98104
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT PIKE MARKET MENTAL HEALTH PROGRAM
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
SENIOR SERVICES OF SNOHOMISH
COUNTY
ADDRESS:
11627 AIRPORT RD
EVERETT, WA 98204
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT NUTRITION SERVICES FOR SENIORS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
PUGET SOUND BLOOD CENTER AND
PROGRAM
ADDRESS:
921 TERRY AVE
SEATTLE, WA 98104
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
NEONATAL CMV TRANSMISSION RESEARCH STUDY
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
PIKE MARKET SENIOR CENTER
ADDRESS:
1931 1ST AVE
SEATTLE, WA 98101
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
FULL LIFE CARE fka ELDERHEALTH
ADDRESS:
800 JEFFERSON ST
SEATTLE, WA 98104
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
COMMUNITY SUPPORT PROJECT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
PLYMOUTH HOUSING GROUP
ADDRESS:
2113 THIRD AVE
SEATTLE, WA 98121
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:
LIFEWIRE fka EASTSIDE DOMESTIC
VIOLENCE PROGRAM
ADDRESS:
P.O. BOX 6398
BELLEVUE, WA 98008
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT COMMUNITY CARE HOUSING SERVICES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
DOWNTOWN EMERGENCY SERVICE
CENTER
ADDRESS:
515 3RD AVE
SEATTLE, WA 98104
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT EMERGENCY SHELTER PROGRAM
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
ABUSED DEAF WOMENS ADVOCACY
SERVICES
ADDRESS:
8623 ROOSEVELT WAY NE
SEATTLE, WA 98115
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
TREEHOUSE FUND
ADDRESS:
2100 24TH ST
SEATTLE, WA 98144-4637
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT WEARHOUSE PROGRAM
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:
EASTSIDE LEGAL ASSISTANCE PROGRAM
ADDRESS:
1510 140TH AVE NE
BELLEVUE, WA 98005
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
DOMESTIC VIOLENCE LEGAL PROJECT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:
NORTH HELP LINE
ADDRESS:
12736 33RD AVE NE
SEATTLE, WA 98125
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT EMERGENCY SERVICES PROGRAMS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
VISION HOUSE
ADDRESS:
P.O. BOX 2951
RENTON, WA 98056-2951
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:
COCOON HOUSE
ADDRESS:
2929 PINE ST
EVERETT, WA 98201
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT FOR EMERGENCY SHELTER
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:
TRULY MOTIVATED TRANSITIONAL
LIVING
ADDRESS:
11326 BALD HILL RD SE
YELM, WA 98597
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
TRANSITIONAL HOUSING FOR ADDICTS IN RECOVERY
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:
SHARED HOUSING SERVICES
ADDRESS:
901 S 11TH ST
TACOMA, WA 98045
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:

API CHAYA

ADDRESS:

P.O. BOX 14047
SEATTLE, WA 98122

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT ADVOCACY SERVICES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:

WASHINGTON C.A.S.H.

ADDRESS:

2100 24TH AVE S, SUITE 380
SEATTLE, WA 98144

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT BUSINESS TRAINING & LOAN PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

FAMILY WORKS

ADDRESS:

P.O. BOX 31112
SEATTLE, WA 98103

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

PROVIDE SERVICES FOR HOMELESS FAMILIES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
SUMMIT ASSISTANCE DOGS
ADDRESS:
P.O. BOX 699
ANACORTES, WA 98221
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT TEAM TRAINING CAMP
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
RISING OUT OF THE SHADOWS aka
ROOTS
ADDRESS:
1415 NE 43RD ST
SEATTLE, WA 98105
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
WESTSIDE BABY
ADDRESS:
10032 15TH AVE SW
SEATTLE, WA 98146
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
COMMUNITY COLLECTION & DISTRIBUTION PROGRAMS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

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RECIPIENT NAME:

ELIZABETH GREGORY HOME

ADDRESS:

1604 NE 50TH ST
SEATTLE, WA 98105

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT HYGIENE FACILITY EXPANSION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:

ASSISTANCE LEAGUE OF SEATTLE

ADDRESS:

1415 N 45TH ST
SEATTLE, WA 98103

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT OPERATION SCHOOL BELL

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:

ASSISTANCE LEAGUE OF EVERETT
WASHINGTON

ADDRESS:

5107 EVERGREEN WAY
EVERETT, WA 98203

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

PROVIDE BASIC NEEDS SERVICES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 2,000.

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RECIPIENT NAME:

MEDICAL TEAMS INTERNATIONAL
WESTERN WASHINGTON OFFICE

ADDRESS:

9680 153RD AVE NE
REDMOND, WA 98052

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT MOBILE DENTAL PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

EMERGENCY FOOD NETWORK
OF TACOMA & PIERCE COUNTY

ADDRESS:

3318 92ND ST S
LAKEWOOD, WA 98499

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT FOOD PURCHASING PROGRAM

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 7,500.

RECIPIENT NAME:

LOW INCOME HOUSING INSTITUTE

ADDRESS:

2407 1ST AVE, SUITE 200
SEATTLE, WA 98121

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT URBAN REST STOP PROGRAM

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

TOTAL GRANTS PAID:

158,000.

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FEDERAL FOOTNOTES

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THE COMPENSATION SHOWN ON THE RETURN THAT IS PAID TO BANK OF AMERICA, N.A. AS CORPORATE TRUSTEE IS NOT CALCULATED BASED UPON AN HOURLY RATE FOR TIME SPENT BY THE TRUSTEE; RATHER, BANK OF AMERICA'S COMPENSATION AS CORPORATE TRUSTEE IS CALCULATED USING A MARKET VALUE FEE SCHEDULE. THE TRUST OFFICER'S TIME SPENT PERFORMING ADMINISTRATIVE RESPONSIBILITIES FOR THIS FOUNDATION AVERAGES ONE HOUR PER WEEK. IN ADDITION, TIME IS SPENT BY OTHER STAFF MEMBERS FOR RECORDKEEPING, INVESTMENT MANAGEMENT, INCOME COLLECTION, RENDERING STATEMENTS AND ACCOUNTINGS, REGULATORY REPORTING, REGULATORY COMPLIANCE, AND TAX SERVICES.

CATHERINE HOLMES WILKINS FOUNDATION

Grant Guidelines

The Foundation was created by the Will of Catherine Holmes Wilkins to provide charitable grants to qualified medical research and social service agencies in the Puget Sound region.

Funding Priorities

- **Medical Research and Education**
To medical and academic centers conducting research and training in areas such as cancer, heart disease, and mental illness
- **Physically Handicapped and Mentally Ill**
To community nonprofit agencies providing direct social services to people with physical disabilities or mental illness who are primarily low-income or destitute
- **Services for the Needy**
To community-based programs providing immediate support to the needy, with particular emphasis on services for abused women and children

Foundation Policies

- Applicants must have IRS tax exempt **501(c)(3)** status.
- Organizations must operate within or significantly affect the residents of the **Greater Seattle region: Seattle, Tacoma to Everett, Eastside.**
- Applicant organizations not related to medical research must have an annual operating budget less than \$1 million. (However, larger groups which have received two Wilkins grants within the last five years may reapply for support).
- Grant applications will not be accepted from organizations which have been declined for funding twice in the previous five years.
- **Multi-year funding:** groups that have received two grants within the previous five years may apply for three-year funding. (See application process below)
- After receiving three grants from the foundation, applicants must wait two years before re-applying.
- Preference will be given to **projects** rather than ongoing operating expenses.
- When funding **capital campaigns**, preference will be given to smaller campaigns where modest contributions may have an impact.
- Grants will not be made for debt retirement or to meet operation deficit.
- **Average grant size** ranges from \$3,000 to \$10,000. Most grants are \$5,000.
- Grants are not made to individuals or for scholarships.

Catherine Holmes Wilkins Foundation Grant Guidelines continued

Application Procedures

To apply for a **one-year grant**, please submit one complete set of the following materials. Provide 1-3 pages (narrative) and must not exceed 3 pages. Staple and/or clip all materials into a single packet. Applicant organizations not related to medical research must have annual operating budgets less than \$1 million. (However, larger groups which have received two Wilkins grants within the last five years may reapply for support.) Fundraising foundations for larger institutions such as hospitals or schools are not eligible to apply.

1. **Organization** name and address, contact person, phone number and email.
2. **Amount** requested.
3. **Organization Description:** History, field of operation, accomplishments, experience in issue area.
4. **Project Description:** Summarize goals and objectives; timeline; general work plan.
5. **Organization Operating Budget:** Summary of income and expenses, program areas.
6. **Project Budget:** Sources and amount of income and expenditures
7. **Future Funding:** Amount required to complete the project, and sources of future funding.
8. **Staff:** Names, positions, and qualifications of key project staff, and administrator of grant funds.
9. **Attachments:** IRS 501(c)(3) letter; list of Board of Directors with their principal affiliations.

Multi-Year Funding: To apply for a multi-year grant, please provide the same information described for a one-year grant, however include information about the projected goals and activities over a three year period. We recognize that the initial year will be described in greatest detail. Provide a projected three-year project budget, with greatest detail for the initial year. Instead of submitting full proposals for years two and three, **recipients of a three-year grant must submit a year-end report** that will be reviewed by foundation grant committee. That report must include an actual year-end budget (income and expenses) for the reported grant period. Groups reporting on first and second year funding must also include a projected budget for the year ahead.

Proposal Deadlines

Requests are reviewed and grants awarded three times each year. Proposals must be **received:**

- 2nd Monday of March (Spring Cycle)
- 5th Friday of June (Summer Cycle)
- 2nd Friday of October (Fall Cycle)

Foundation Contacts

For additional information, please contact

Keri Healey, Grants Consultant
206.604.5374
Email: keri@kerihealey.com

Send one complete set of your full proposal to

Nancy Atkinson, Vice President
Sr. Philanthropic Relationship Manager
Catherine Wilkins Foundation
Bank of America
Philanthropic Solutions
P.O. Box 24565 – WA1-501-33-23
Seattle, WA 98124