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## Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury Internal Revenue Service

► Do not enter Social Security numbers on this form as it may be made public. ► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2013

OMB No 1545-0052

For cal	endar year 2013, or tax year beginning	9/01 , 2013,	and ending 8	/31	, 2014	
	SBERG ABRAMS FOUNDATION			A	Employer identification num 77-6148976	nber
	BOX 2067			В	Telephone number (see the	instructions)
SARA	TOGA, CA 95070				408-867-5052	
G Che	eck all that apply   Initial return	Initial return of a form	per public charity	c	If exemption application is	pending, check here
<b>u</b> 0/10	Final return	D 1	Foreign organizations, chec	k here ►		
	Address change	Name change		1	Foreign organizations meet	لـــا
H Ç		(c)(3) exempt private for		] -	here and attach computation	
	Section 4947(a)(1) nonexempt charitable t		rivate foundation	E	If private foundation status	
		ounting method X Ca	ash Accrual	_	under section 507(b)(1)(A)	
v ► Ś	1 1	Other (specify) column (d) must be or	cash hasis)	F	If the foundation is in a 60 under section 507(b)(1)(B)	
Part	Analysis of Revenue and			-1	(c) Adv A - d A	(d) Disbursements
	Expenses (The total of amounts in columns (b), (c), and (d) may not neces-	(a) Revenue and expenses per books	(b) Net investment income	nt	(c) Adjusted net income	for charitable
	sarily equal the amounts in column (a)					purposes (cash basis only)
	(see instructions))  1 Contributions, gifts, grants, etc, received (att sch)	<u> </u>		-		
	2 Ck X if the foundn is <b>not</b> req to att Sch B					
	3 Interest on savings and temporary cash investments				N/A	
	4 Dividends and interest from securities	345,577.	345,5	77.	N/A	
	5 a Gross rents b Net rental income					
R	or (loss)  6 a Net gain/(loss) from sale of assets not on line 10	695,918.				
E	b Gross sales price for all 1 704 175	093,918.		$\overline{}$		•
V E N	7 capital gain net income (from Part IV, line 2)		695,9	18.		COCK
N U	8 Net short-term capital gain 9 Income modifications					IEUFIVED
Ĕ	10 a Gross sales less returns and			-+	2-689	0
	allowances b Less Cost of			-		MAY 1 3 2015 8
	goods sold					RS.
	c Gross profit/(loss) (att sch)  11 Other income (attach schedule)		<u> </u>	$\rightarrow$		aDEN. IIT
	See Statement 1	-51,919.				
	12 Total. Add lines 1 through 11	989,576. 0.	1,041,4	95.		
	Compensation of officers, directors, trustees, etc.  14 Other employee salaries and wages	133,058.				133,058.
	15 Pension plans, employee benefits				·	
A	16a Legal fees (attach schedule)	4 602				4 622
M	b Accounting fees (attach sch) See St 2 c Other prof fees (attach sch) See St 3		2	00.		4,623.
O I	17 Interest	200.		-	· · · · · · · · · · · · · · · · · · ·	
E T	18 Taxes (attach schedule)(see instrs) See Stm 4	347.				
A A	19 Depreciation (attach sch) and depletion					į
N V	20 Occupancy					
_	21 Travel, conferences, and meetings 22 Printing and publications				<del>.                                      </del>	
A E X D P	23 Other expenses (attach schedule)	<del></del>				
ĕ	See Statement 5	14,464.				14,464.
S E S	24 Total operating and administrative expenses. Add lines 13 through 23	152,692.	2	00.		152,145.
;	25 Contributions, gifts, grants paid Part XV	237,500.			<del></del>	237,500.
)	26 Total expenses and disbursements. Add lines 24 and 25	390,192.	2	00.		389,645.
) <del></del>	27 Subtract line 26 from line 12:	30,172.			<del></del>	
	a Excess of revenue over expenses and disbursements	599,384.				
	b Net investment income (if negative, enter -0-)		1,041,2	95.		
	C Adjusted net income (if negative, enter -0-)				YOU : 10000 2 2 2 2 3	Farm 900 BE (2012)

Page 2

Part		Balance Sheets '	column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest		(d) Bush Value	(B) BOOK Value	(c) an market value
	2		ary cash investments	481,811.	369,175	369,175.
	3	Accounts receivable	_	401,011.		309,173.
ł	•	Less. allowance for				-
	4	Pledges receivable	<b></b>	<del></del>	<del></del>	
	•	Less allowance for	doubtful accounts >			
	5	Grants receivable			<del> </del>	<del></del>
	6		cers, directors, trustees, and other			
		disqualified persons (atta	ch schedule) (see instructions)			
_	7	Other notes and loans red	ceivable (attach sch)			
A		Less. allowance for	doubtful accounts >			
Š	8	Inventories for sale	or use			
ASSET	9	Prepaid expenses a	nd deferred charges			
Ś	10 a	Investments – US obligations (attach s	and state government schedule)			
	Ŀ	Investments — corporate		5,808,205.	6,648,233	7,322,890.
		Investments — corporate	bonds (attach schedule)	, ===, ===		
	11	Investments - land	, buildings, and		*	
		equipment basis	•			
		Less accumulated depred (attach schedule)	ciation			
	12	Investments - mort	gage loans			
	13	Investments - othe	r (attach schedule)			
	14	Land, buildings, and	d equipment basis ►			
		Less accumulated depre- (attach schedule)	ciation			
	15	Other assets (descr	be ► See Statement 6 )	261,786.	133,778	133,778.
	16	Total assets (to be see the instructions	completed by all filers — Also, see page 1, item I)	6,551,802.	7,151,186	7,825,843.
	17		nd accrued expenses	0,000,000		7,020,030
I A	18	Grants payable				
Ŗ	19	Deferred revenue				$\neg$
Ľ	20	Loans from officers, dire	ctors, trustees, & other disqualified persons			
Ī	21	Mortgages and other note	es payable (attach schedule)			
i	22	Other liabilities (des	scribe Decribe		<del></del>	
E S	23	Total liabilities (add	d lines 17 through 22)	0.	C	).
<u> </u>			ollow SFAS 117, check here			
		and complete lines	24 through 26 and lines 30 and 31.	-		
NF	24	Unrestricted				
E U T N	25	Temporarily restrict	ed			7
D	26	Permanently restric	ted			7
A B A L A		Foundations that d and complete lines	o not follow SFAS 117, check here 🕒 🛛			
ĔĹ	27	Capital stock, trust	principal, or current funds .			
TA	28	•	s, or land, building, and equipment fund	-		
OE	29	·	nulated income, endowment, or other funds	6,551,802.	7,151,186	5.
RS	30	Total net assets or	fund balances (see instructions)	6,551,802.	7,151,186	
	31		net assets/fund balances	6,551,802.	7,151,186	<del>-</del> -1
Par	ŧm,		nges in Net Assets or Fund Balanc			· · · · · · · · · · · · · · · · · · ·
1	Tota	I net assets or fund t	palances at beginning of year — Part II, coli	umn (a), line 30 (must ac	gree with	
•	end-	of-year figure reporte	ed on prior year's return).		L_1	0/002/002:
2	Ente	er amount from Part I	, line 27a		<b></b>	599,384.
3		increases not included in	line 2 (itemize).		· + - ·	3
4		lines 1, 2, and 3			<b>├</b> ─	7,151,186.
5		eases not included in line 2	•	<u>5</u>		7 151 106
6_		al net assets or fund t	palances at end of year (line 4 minus line 5	<del></del>	ine 30 6	7,151,186.
_ BAA			TEEA0302L	07/09/13		Form <b>990-PF</b> (2013)

2-story brick warehouse	the kind(s) of property sold (e.g., ree; or common stock, 200 shares MLC		b) How acq P — Purch D — Donat	ase	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a 17,201 TOTAL STOCK	MKT INDX ADM		P		Various	4/16/14
b 18,503 TOTAL STOCK			P	-	Various	6/04/14
c KELT - LT CAPITAL G	· · · · · · · · · · · · · · · · · · ·		P		Various	Various
d						
е						
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale			(h) Gain or (e) plus (f) m	
a 800,000.		483	,097.			316,903.
<b>b</b> 900,000.			,160.			374,840.
c 4,175.			Ì			4,175.
d						
е						
Complete only for assets show	ing gain in column (h) and owned by				(I) Gains (Col	
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (over column (j), if any	(i) y		ain minús column (F an -0-) <b>o</b> r Losses (fr	
a						316,903.
b						374,840.
С						4,175.
d						
е						
2 Capital gain net income or (net	If (loss), ent	enter in Part I, line 7 er -0- in Part I, line 7		2		695,918.
If gain, also enter in Part I, line	(loss) as defined in sections 1222(5) e 8, column (c) (see instructions). If (					
ın Part I, Iıne 8	r Section 4940(e) for Reduce			3	<u> </u>	0.
ii section 4340(u)(z) applies, leave t	his part blank					
Was the foundation liable for the sec If 'Yes,' the foundation does not qua	ction 4942 tax on the distributable am lify under section 4940(e) Do not co	mplete this part			Yes	X No
If 'Yes,' the foundation does not qua  1 Enter the appropriate amount  (a)  Base period years Calendar year (or tax year	tion 4942 tax on the distributable am	mplete this part	any entr	ies	Yes  (d)  Distribution umn (b) divided	n ratio
Was the foundation liable for the sectif 'Yes,' the foundation does not qua  1 Enter the appropriate amount (a)  Base period years Calendar year (or tax year beginning in)	ction 4942 tax on the distributable am lify under section 4940(e). Do not coin each column for each year, see the Adjusted qualifying distributions.	mplete this part e instructions before making (c) Net value of noncharitable-use asse	any entr	ies	(d) Distribution	n ratio by column (c))
Was the foundation liable for the sectif 'Yes,' the foundation does not qua  1 Enter the appropriate amount (a)  Base period years Calendar year (or tax year beginning in)  2012	ction 4942 tax on the distributable amilify under section 4940(e). Do not come each column for each year, see the column for each year.	mplete this part e instructions before making (c) Net value of noncharitable-use asse	any entrets	ies	(d) Distribution	n ratio by column (c)) 0.047161
Was the foundation liable for the sectif 'Yes,' the foundation does not qua  1 Enter the appropriate amount (a)  Base period years Calendar year (or tax year beginning in)  2012 2011	ction 4942 tax on the distributable amulify under section 4940(e). Do not continuous con	mplete this part e instructions before making (c) Net value of noncharitable-use asse 6,967 6,372	any entrests 7,781.	ies	(d) Distribution	n ratio by column (c)) 0.047161 0.048015
Was the foundation liable for the sec If 'Yes,' the foundation does not qua 1 Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2012 2011 2010	ction 4942 tax on the distributable amilify under section 4940(e). Do not come each column for each year, see the column for e	mplete this part e instructions before making (c) Net value of noncharitable-use asse 6,967 6,372 6,112	any entrests 7,781.	ies	(d) Distribution	0.047161 0.048015 0.020323
Was the foundation liable for the sectif 'Yes,' the foundation does not qua  1 Enter the appropriate amount  Base period years Calendar year (or tax year beginning in)  2012  2011  2010  2009	ction 4942 tax on the distributable amilify under section 4940(e). Do not come each column for each year, see the column for e	mplete this part e instructions before making (c) Net value of noncharitable-use asse 6,967 6,372 6,112 5,617	any entrets 7,781. 2,076. 2,529.	ies	(d) Distribution	0.047161 0.048015 0.020323 0.022045
Was the foundation liable for the sec If 'Yes,' the foundation does not qua 1 Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2012 2011 2010	ction 4942 tax on the distributable amilify under section 4940(e). Do not come each column for each year, see the column for e	mplete this part e instructions before making (c) Net value of noncharitable-use asse 6,967 6,372 6,112	any entrets 7,781. 2,076. 2,529.	ies	(d) Distribution	0.047161 0.048015 0.020323 0.022045
Was the foundation liable for the sectif 'Yes,' the foundation does not qua  1 Enter the appropriate amount of the section of	ction 4942 tax on the distributable amilify under section 4940(e). Do not come each column for each year, see the column for e	mplete this part e instructions before making (c) Net value of noncharitable-use asse 6, 967 6, 372 6, 112 5, 617 3, 465	any entrets 7,781. 2,076. 2,529.	ies	(d) Distribution	0.047161 0.048015 0.020323 0.022045
Was the foundation liable for the sectif 'Yes,' the foundation does not qua  1 Enter the appropriate amount of the section of	ction 4942 tax on the distributable amilify under section 4940(e). Do not come each column for each year, see the column for e	mplete this part e instructions before making (c) Net value of noncharitable-use asse 6, 967 6, 372 6, 112 5, 617 3, 465	any entrets 7,781. 2,076. 2,529.	(colu	(d) Distribution	0.047161 0.048015 0.020323 0.022045 0.077027
Was the foundation liable for the sectif 'Yes,' the foundation does not qua  1 Enter the appropriate amount in Base period years Calendar year (or tax year beginning in)  2012 2011 2010 2009 2008  2 Total of line 1, column (d)  3 Average distribution ratio for the number of years the foundation	ction 4942 tax on the distributable amilify under section 4940(e). Do not come each column for each year, see the column for e	mplete this part e instructions before making (c) Net value of noncharitable-use asse 6,967 6,372 6,112 5,617 3,465  stal on line 2 by 5, or by the syears	any entrets 7,781. 2,076. 2,529.	(colu	Distribution umn (b) divided	0.047161 0.048015 0.020323 0.022045 0.077027 0.214571 0.042914
Was the foundation liable for the sectif 'Yes,' the foundation does not qua  1 Enter the appropriate amount in Base period years Calendar year (or tax year beginning in)  2012 2011 2010 2009 2008  2 Total of line 1, column (d)  3 Average distribution ratio for the number of years the foundation	Adjusted qualifying distributions  328,608. 305,954. 124,225. 123,840. 266,955.	mplete this part e instructions before making (c) Net value of noncharitable-use asse 6,967 6,372 6,112 5,617 3,465  stal on line 2 by 5, or by the syears	any entrets 7,781. 2,076. 2,529.	(colu	Distribution umn (b) divided	0.047161 0.048015 0.020323 0.022045 0.077027 0.214571 0.042914 6,859,014.
Was the foundation liable for the sectif 'Yes,' the foundation does not qua  1 Enter the appropriate amount in the section of	Adjusted qualifying distributions  328,608. 305,954. 124,225. 123,840. 266,955.	mplete this part e instructions before making (c) Net value of noncharitable-use asse 6,967 6,372 6,112 5,617 3,465  stal on line 2 by 5, or by the syears	any entrets 7,781. 2,076. 2,529.	(colu	Distribution umn (b) divided	0.047161 0.048015 0.020323 0.022045 0.077027 0.214571 0.042914 6,859,014.
Was the foundation liable for the sectif 'Yes,' the foundation does not qua  1 Enter the appropriate amount of the section of	Adjusted qualifying distributions  328,608. 305,954. 124,225. 123,840. 266,955.	mplete this part e instructions before making (c) Net value of noncharitable-use asse 6,967 6,372 6,112 5,617 3,465  stal on line 2 by 5, or by the syears	any entrets 7,781. 2,076. 2,529.	2 3 4 5	Distribution umn (b) divided	0.047161 0.048015 0.020323 0.022045 0.077027 0.214571 0.042914 6,859,014. 294,348.
Was the foundation liable for the sectif 'Yes,' the foundation does not qua  1 Enter the appropriate amount (a)  Base period years Calendar year (or tax year beginning in)  2012 2011 2010 2009 2008  2 Total of line 1, column (d) 3 Average distribution ratio for the number of years the foundation 4 Enter the net value of nonchart 5 Multiply line 4 by line 3 6 Enter 1% of net investment income.	Adjusted qualifying distributions  328,608. 305,954. 124,225. 123,840. 266,955.  he 5-year base period — divide the ton has been in existence if less than 5 matable-use assets for 2013 from Part	mplete this part e instructions before making (c) Net value of noncharitable-use asse 6,967 6,372 6,112 5,617 3,465  stal on line 2 by 5, or by the syears	any entrets 7,781. 2,076. 2,529.	2 3 4 5 6 7	Distribution umn (b) divided	0.047161 0.048015 0.020323 0.022045 0.077027 0.214571 0.042914 6,859,014. 294,348. 10,413.
Was the foundation liable for the sectif 'Yes,' the foundation does not quate an accordance of the sectif 'Yes,' the foundation does not quate an accordance of the section	Adjusted qualifying distributions  (b) Adjusted qualifying distributions  328,608. 305,954. 124,225. 123,840. 266,955.  The 5-year base period — divide the ton has been in existence if less than 5 attable-use assets for 2013 from Part come (1% of Part I, line 27b)	mplete this part e instructions before making (c) Net value of noncharitable-use asse 6, 967 6, 372 6, 112 5, 617 3, 465  stal on line 2 by 5, or by the syears X, line 5	any entrests , 781. , 076. , 529. , 573.	2 3 4 5 6 7 8	Distribution umn (b) divided	0.047161 0.048015 0.020323 0.022045 0.077027 0.214571 0.042914 6,859,014. 294,348. 10,413. 304,761.
Was the foundation liable for the sectif 'Yes,' the foundation does not qua  1 Enter the appropriate amount in Base period years Calendar year (or tax year beginning in)  2012 2011 2010 2009 2008  2 Total of line 1, column (d)  3 Average distribution ratio for the number of years the foundation  4 Enter the net value of noncharts  5 Multiply line 4 by line 3  6 Enter 1% of net investment incompany and formulations are supported by the second and second	Adjusted qualifying distributions  328,608. 305,954. 124,225. 123,840. 266,955.  he 5-year base period — divide the ton has been in existence if less than 5 matable-use assets for 2013 from Part	mplete this part e instructions before making (c) Net value of noncharitable-use asse 6, 967 6, 372 6, 112 5, 617 3, 465  stal on line 2 by 5, or by the syears X, line 5	any entrests , 781. , 076. , 529. , 573.	2 3 4 5 6 7 8	Distribution (b) divided	0.047161 0.048015 0.020323 0.022045 0.077027 0.214571 0.042914 6,859,014. 294,348. 10,413. 304,761.

	•					
		6148			Р	age 4
Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see	instru	uctions	<del>(</del> i)		
1 a	Exempt operating foundations described in section 4940(d)(2), check here  Date of ruling or determination letter.  (attach copy of letter if necessary — see instrs)	-				
t	Domestic foundations that meet the section 4940(e) requirements in Part V,  check here X and enter 1% of Part I, line 27b	1			10,4	13.
(	c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-).	2				0.
3	Add lines 1 and 2	3			10,4	13.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4				0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5			10,4	13.
6	Credits/Payments.					
a	a 2013 estimated tax pmts and 2012 overpayment credited to 2013 . 6 a					
t	Exempt foreign organizations – tax withheld at source . 6b	]				
(	Tax paid with application for extension of time to file (Form 8868) 6 c 2,000.	]				
(	Backup withholding erroneously withheld  6 d					
7	Total credits and payments Add lines 6a through 6d	7			2,0	00.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here X if Form 2220 is attached	8				8.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed See Statement 7	9			8,6	09.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10				
_11	Enter the amount of line 10 to be: Credited to 2014 estimated tax	11				
Par	t VII-A   Statements Regarding Activities					
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		-	1 a	Yes	No X
ŀ	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?			1 Ь		Х
	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities					
	C Did the foundation file Form 1120-POL for this year?		.	1 c		X
	d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year		-			
	(1) On the foundation >\$ 0. (2) On foundation managers >\$		0.	}	- 1	
•	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers > \$ 0.					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		X
2	If 'Yes,' attach a detailed description of the activities		-			
_	·		i			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		l	3		X
4:	a Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4 a		X
1	b If 'Yes,' has it filed a tax return on Form 990-T for this year?		. [	4 b	N	/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		[	5		X
	If 'Yes,' attach the statement required by General Instruction T		ſ			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either					
	By language in the governing instrument, or					
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?			. 6	 X	
_	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV.		ŀ	7	X	

10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses

BAA

Form 990-PF (2013)

8b X

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If 'Yes,' complete Part XIV

8 a Enter the states to which the foundation reports or with which it is registered (see instructions)

**b** If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If 'No,' attach explanation* 

Par	t VII-A   Statements Regarding Activities (continued)			<del></del>
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		x
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application	n <sup>7</sup> 13	X	
	Website address ► N/A			
14		<u>08-867-</u>	5052	
16	Located at PO_BOX_2067_SARATOGA_CAZIP + 4 P95070 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here	' <sub>N/</sub>	/ <u>A</u>	-□-
15	and enter the amount of tax-exempt interest received or accrued during the year	1	**	N/A
10			Yes	$\overline{}$
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If 'Yes,' enter the name of the foreign country ▶			
Pai	t VII-B   Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.	<u> </u>	Yes	No
1 a	During the year did the foundation (either directly or indirectly)	Z]No		
		<u>K</u> No │		,
		No		
	(-)	No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	No		
		X No		
١	If any answer is 'Yes' to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	_	b	N/A
	Organizations relying on a current notice regarding disaster assistance check here	_		
•	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	<u>-</u>	С	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).			
		XNo		
	If 'Yes,' list the years ▶ 20 , 20 , 20 , 20			
	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions).	-;	_   -	N/A
	of the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.	<del>-</del>		<u> </u>
	► 20 , 20 , 20 , 20, 20			
3	a Did the foundation hold more than a 2% direct or indirect interest in any business	X No		
		의 NO		
	b If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969. (2) the lapse of the 5-year period (or longer period approved			
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or		_	
	(3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	<u>L</u> ;	3 b	N/A
4	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		1 a	X
			+	<del>                                     </del>
	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of			_
_	the tax year beginning in 2013?	1	4 b	X
BA		Form	990-PF	(2013)

Form 990-PF (2013) GROSSBERG ABRAMS F Part VII-B   Statements Regarding Activiti		4720 May Be Regi	77-614 uired (continued)	48976 Page (
5 a During the year did the foundation pay or incui		.,,	(00//////000)	<del>-                                    </del>
(1) Carry on propaganda, or otherwise attemp	-	n (section 4945(e))?	☐ Yes [X]	No
(2) Influence the outcome of any specific publ on, directly or indirectly, any voter registra	ic election (see section	4955), or to carry		No
(3) Provide a grant to an individual for travel,				No
(4) Provide a grant to an organization other th in section 509(a)(1), (2), or (3), or section	No			
(5) Provide for any purpose other than religious educational purposes, or for the prevention	us, charitable, scientific n of cruelty to children o	, literary, or or animals?	Yes X	No
<b>b</b> If any answer is 'Yes' to 5a(1)-(5), did <b>any</b> of t described in Regulations section 53 4945 or in (see instructions)?	he transactions fail to o a current notice regard	qualify under the except ling disaster assistance	tions	5 b N/A
Organizations relying on a current notice regain	ding disaster assistanc	e check here	▶ [	
c If the answer is 'Yes' to question 5a(4), does to tax because it maintained expenditure response	he foundation claim exi sibility for the grant?	emption from the	N/A Yes	No
If 'Yes,' attach the statement required by Regu	ılatıons section 53 4945	5-5(d)		
6 a Did the foundation, during the year, receive ar on a personal benefit contract?			∐Yes X	No
<b>b</b> Did the foundation, during the year, pay premi	ums, directly or indirect	tly, on a personal benet	it contract?	6 b X
If 'Yes' to 6b, file Form 8870  7 a At any time during the tax year, was the found	lation a party to a probl	ihited tax shelter transa	ction? Yes X	No
<b>b</b> if 'Yes,' did the foundation receive any procee				N/A 76
Part VIII Information About Officers, Di				·,, - +
and Contractors		_		
1 List all officers, directors, trustees, foundation	n managers and their o	compensation (see inst	ructions).	
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ISAAC ABRAMS	Trustee	0.	0.	0
PO BOX 2067 SARATOGA, CA 95070	1.00			
GEORGIA ABRAMS	Trustee	0.	0.	0
PO_BOX_2067	1.00			
SARATOGA, CA 95070				
				Į.
			•	
2 Compensation of five highest-paid employees (or	ther than those included	on line 1 — see instruction	ns). If none, enter 'NONE	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d)Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
TAMARA ABRAMS				
50 SUNSET LANE BERKELEY, CA 94708	MANAGER 20	58,125.	0.	0.
DARYL ABRAMS	20	36,123.		<del>                                     </del>
257 MORADA LANE SANTA BARBARA, CA 93105	MANAGER 20	74,933.	0.	0.
			<u> </u>	
	j			
	<u>L</u>	<u></u>	<u> </u>	ļ
Total number of other employees paid over \$50,000	TEEA0306L 0	7/10/13	<del></del>	(  Form <b>990-PF</b> (2013)
YAA	IEEAUSUOL U			101111 JUST 1 (2013)

# N/A All other program-related investments. See instructions

Total. Add lines 1 through 3 0. Form 990-PF (2013)

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Form 990-PF (2013) GROSSBERG ABRAMS FOUNDATION 77-6148976 F

Part X\* Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

		T-00-67.	
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes: Average monthly fair market value of securities.	1 a	6,313,191.
	Average of monthly cash balances	1 b	452,493.
	Fair market value of all other assets (see instructions)	1 c	197,782.
	·	1 d	6, 963, 466.
	<b>Total</b> (add lines 1a, b, and c) Reduction claimed for blockage or other factors reported on lines 1a and 1c		0, 903, 400.
G	(attach detailed explanation)   1e   0.		
•	Acquisition indebtedness applicable to line 1 assets	2	0
	Subtract line 2 from line 1d	3	0. 6,963,466.
3		<del>-</del>	0, 903, 400.
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	104,452.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	6,859,014.
6	Minimum investment return. Enter 5% of line 5	6	342,951.
Parl	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private opera	iting fo	oundations
	and certain foreign organizations check here ▶ ☐ and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	342,951.
2 a	Tax on investment income for 2013 from Part VI, line 5		
t	Income tax for 2013 (This does not include the tax from Part VI)		
c	Add lines 2a and 2b	2 c	10,413.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	332,538.
4	Recoveries of amounts treated as qualifying distributions	4	<u>-</u>
5	Add lines 3 and 4	5	332,538.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	332,538.
Pai	TXII Qualifying Distributions (see instructions)		
ā	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes. Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1 a	389,645.
	Program-related investments – total from Part IX-B	16	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)	3 a	
	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	389,645.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	10,413.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	379,232.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the for	ındatıor	า
	qualifies for the section 4940(e) reduction of tax in those years		

### Part XIII Undistributed Income (see instructions)

Distributable amount for 2013 from Part XI, line?  2 Indistributed inceme, if any, as of the end of 2013:  Enter amount for 2012 only  5 Total for prior years 20 _ 20 _ 20  3 Excess distributions carryowr, if any, to 2013.  From 2009  From 2010  From 2010  From 2011  From 2012  I Total of lines 3 at through e  Outline 4** \$ 389, 645.  A Applied to 2012, but not more of prior years (Election required — see instructions)  Treated as distributions out of corpus  Cleschor required — see instructions)  Outline 6** \$ 389, 645.  A Applied to 2013 distributions out of corpus  Cleschor required — see instructions)  Outline 6** \$ 389, 645.  Outline 7** \$ 389, 645.  Outline 6** \$ 389, 645.  Outline			<b>(a)</b> Corpus	(b) Years prior to 2012	<b>(c)</b> 2012	<b>(d)</b> 2013
2 Undstributed internet, if any, at of the eat of 2013: 8 Enter amount for 2012 only 9 Total for prey years 20 20 20 0. 335, 803.  2 Excess distributions carpower, if any, to 2013. 8 From 2009 9 From 2010 9 From 2011 9 From 2012 1 Total of lines 3a through e 1 Cualitying distributions for 2013 from Part XII, line 4 * * \$ 389, 645, a Applied to 2012, but not more of prior years (Election required — see instructions) 1 C Treated as distributions on to corpus (Election required — see instructions) 1 C Treated as distributions out of corpus (Election required — see instructions) 2 C Treated as distributions out of corpus (Election required — see instructions) 3 O. 4 Applied to 2012 distributions out of corpus (Election required — see instructions) 4 Applied to 2013 distributions out of corpus (Election required — see instructions) 0 O. 4 Applied to 2013 distributions out of corpus 1 Excess distributions out of the corpus of the co	1					222 520
a Enter amount for 2012 only brotal for proy years 20 , 20 , 20    3 Excess distributions cargover, if any, to 2013. a From 2008 b From 2009 c From 2010 c From 2011 c From 2012 f Total of lines 3 a through e  4 Qualifying distributions for 2013 from Part XII, line 4 * S 389, 645. a Applied to 2012, but not more than line 2a  5 Applied to 2012, but not more than line 2a  5 Applied to 2012, but not more than line 2a  5 Applied to 2012, but not more than line 2a  6 Applied to 2013 distributions out of corpus (Election required — see instructions) c Treated as distributions out of corpus (Election required — see instructions) c Treated as distributed out of corpus f Election required — see instructions c Treated as distributed out of corpus f Election required — see instructions c Treated as distributed out of corpus f Election remained pages are not comm (d), the same amount distributed out of corpus f of an amount appears in comm (d), the same amount mappears in comm (d), the same amount must be shown in column (a).  6 Enter the net total of each column as indicated below: a Corpus, Add lines 3f, K., and 4c. Subtract line 5 b Fror years' undistributed incomes Subtract line 4b from line 2b.  6 Enter the amount of print years' undistributed of a from line 2b. c Enter the amount of print years' undistributed entrol line 2b from line 2b. c Enter the amount of print years' undistributed of a from line 2b. c Enter the amount of print years' undistributed and so from line 6b. c Treated as distributions array of a subtract lines 4d and 5 from line 6b. Translite amount — see instructions  9 C Indistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014  7 Amounts treated as distributions carryover for 2008 not applied on line 5 or line? Years and 8 from line 6a.  9 Excess fishtibutions carryover for 2014, 500 or 300 or	2	· · · · · · · · · · · · · · · · · · ·				332,538.
b Total for prior years 2 2 2 2 . 20 3 Excess distributions carryover, if any, to 2013. a From 2008 b From 2010 d From 2010 d From 2011 d From 2012 1 Total of lines 3a through e  O. 4  Qualifying distributions for 2013 from Part XII, line 4 * \$ 3.89,645. a Applied to undistributed income of prior years (clicition required — see instructions) d Applied to 2013 distributibated amount e Remaining amount distributed out of corpus (Clicition required — see instructions) d Applied to 2013 distributibated amount e Remaining amount distributed out of corpus (Clicition required — see instructions) d Applied to 2013 distributibated amount e Remaining amount distributed out of corpus (Clicition required — see instructions) d Applied to 2013 distributibated amount e Remaining amount distributed out of corpus f Lizess distributions carryois applied to 2013 (If an amount appears in column (a), the same amount must be shown in column (a))  6 Enter the net total of each column as indicated below: a Carpus, Add Inst 3f, 4s, and 4e. Subtract line 5 b Fror years' undistributed income Subtract line 5 b Fror years' undistributed amount — see instructions  6 Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(c)) tax has been previously assessed d Subtract line 6c from line 6 Taxable amount— see instructions  7 Undistributed income for 2013 Subtract lines 4 and 35 from line 7. This amount must be done and the see instructions 7 Undistributed income for 2013 Subtract lines 4 and 35 from line 7 lines amount must be done in a struction of the company of the second prior years of the structions of the company of the second prior years of the years of the years of the years of the years of years of the years of years of years of years of years of years o					335 803	
3 Excess distributions carryover, if any, to 2013.  a From 2009 b From 2010 c From 2011 c From 2012 f Total of lines 3a through e  4. Qualifying distributions for 2013 from Pert 4. Qualifying distributions for 2013 from Pert 5. A Applied to 2012, but not more than line 2a  b Applied to undistributed income of prior years Cliection required — see instructions)  c Treated as distributions out of corpus (Election required — see instructions)  d Applied to 2013 distributable amount  Remaining amount distributed out of corpus (Election remain appears in column (a), the same amount most be shown in column (a), the same amount most be shown in column (a).  Enter the net total of ach column as indicated below:  a Corpus, Add lines 3f, 4c, and 4c. Subtract line 5  D.  From years' undistributed income Subtract line 4b from line 2.  B Pror years' undistributed income Subtract line 4b from line 2.  C Enter the amount — see instructions has been instud, or on which the saction 4942(a) lax has been previously assessed  d Subtract line 6c from line 6b Taxable amount — see instructions  1 Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014  7 Amounts treated as distributions out of applied on line 5 or line 7 (see instructions)  9 Excess fistibutions carryover from 2008 not applied on line 5 or line 7 (see instructions)  9 Excess fistibutions carryover from 2008 not applied on line 5 or line 7 (see instructions)  9 Excess fistibutions carryover from 2008 not applied on line 5 or line 7 (see instructions)  9 Excess fistibutions carryover from 2008 not applied on line 5 or line 7 (see instructions)  9 Excess fistibutions carryover from 2008 not applied on line 5 or line 7 (see instructions)  9 Excess from 2012  e Excess from 2012		-	<del></del>	0	333,003.	
## From 2009   C From 2010   C From 2010   C From 2010   C From 2011   C From 2012   C From 2013   C From 2012   C From 2013   C From 2012   C From 2013   C From 2014   C From 2013   C		<u> </u>		0		
b From 2009 c From 2010 d From 2011 e From 2012 f Total of lines 3a through e  4. Qualifying distributions for 2013 from Part XII, line 4: P\$ 389, 645. a Applied to 2012, but not more than line 2a b Applied to 2012, but not more than line 2a b Applied to undistributed income of prior years (Election required — see instructions) c Treated as distributions out of corpus (Election required — see instructions) d Applied to 2013 distributable amount e Remaining amount distributed out of corpus f Remaining amount distributed out of corpus f Remaining amount distributed out of corpus f (if an amount appears in column (i), the same amount must be shown in column (a)) f Enter the net total of each column as indicated below: a Corpus, Add lines 3i, 4c, and 4c. Subtract line 5 f From years' undistributed income Subtract line 4b from line 2 c Enter the amount of prior years' undistributed in line 2 d Subtract line 6c from line 10 for Subtract line 4b from line 2 d Subtract line 6c from line 10 This amount must be distributed income for 2012. Subtract lines 4 and 5 from line 1 This amount must be distributed income for 2013. Subtract lines 4 and 5 from line 1 This amount must be distributed in 2014.  1 Undistributed income for 2013. Subtract lines 4 and 5 from line 1 This amount must be distributed in 2014.  2 Excess fistributions carryover from 2008 not applied on line 5 or line? (see instructions)  9. Excess distributions carryover from 2008 not applied on line 5 or line? (see instructions)  9. Excess fistributions carryover from 2014. 9. Decide the subtract lines 7 and 8 from line 5 and 8 from line 6a  1 Analysis of line 9  2 Excess from 2010 c Excess from 2010 c Excess from 2010 c Excess from 2010 c Excess from 2010						
c From 2010 d From 2011 e From 2012 I Total of lines 3a through e  1. Qualifying distributions for 2013 from Part XII, line 4 * * \$ 389_645. a Applied to 2012, but not more than line 2a b Applied to undistributed income of prory years (Election required - see instructions)  1. Treated as distributions out of corpus (Election required - see instructions)  2. Treated as distributions out of corpus (Election required - see instructions)  3. Applied to 2013 distributibate amount e Remaining amount distributed out of corpus 5. Excess distributions carryover applied to 2013  6. Enter the net total of each column as indicated below: a Corpus, Add lines 31, 4, and 4s. Subtract line 4b from line 2b  6. Enter the amount of pror years' undistributed under for which the section 4942(a) lax has been previously assessed d 3ubtract line 6 from line 6b Taxable amount - see instructions  1. Undistributed income for 2012. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014  1. Undistributed income for 2012. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014  278,696.  278,696.  278,696.  278,696.  Excess distributions carryover from 2008 not applied on line 5 or line? (see instructions)  9. Excess distributions carryover from 2008 not applied on line 5 or line? (see instructions)  9. Excess distributions carryover from 2008 not applied on line 5 or line? (see instructions)  9. Excess distributions carryover from 2008 not applied on line 5 or line? (see instructions)  9. Excess distributions carryover from 2008 not applied on line 5 or line? (see instructions)  9. Excess from 2010  1. Excess from 2010  1. Excess from 2011  1. Excess from 2011  1. Excess from 2011  1. Excess from 2012  2. Excess from 2011						
d From 2012   From 2012	_					
e From 2012  1 Total of lines 3a through e  Qualifying distributions for 2013 from Part XII, line 4 ↑ ↑ \$ 3.89 , 645,  Applied to 2012, but not more than line 2a  b Applied to 2012, but not more than line 2a  b Applied to 2013 distributions control experiment (Election required – see instructions)  C Treated as distributions out of corpus (Election required – see instructions)  d Applied to 2013 distributibate amount  e Remaining amount distributed out of corpus  5 Excess distributions carriever applied to 2013  (If an amount appears in column (d), the same amount must be shown in column (a) )  6 Enter the net total of each column as indicated below:  a Carpus, Add line 3f, 4c, and 4e, Subtract line 5  b Prior years' undistributed income Subtract line 4b from line 2b  C Enter the amount of prior years' undistributed income for which a notice of deficiency 4942(a) last has been previously assessed  d Subtract line 6c from line 6b Taxable amount — see instructions  d Undistributed income for 2012 Subtract lines 4d and 15 from line 1 This amount must be distributed in 2014  1 Undistributed in 2014  1 Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014  1 Amounts treated as distributions out of open control of the 7 (see instructions)  8 Excess distributions carryover from 2008 not applied on line 3 or line 7 (see instructions)  9 Excess distributions carryover from 2004, see instructions  10 Analysis of line 9  a Excess from 2010  c Excess from 2011  d Excess from 2012  e Excess from 2012  e Excess from 2013						
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4 Qualifying distributions for 2013 from Part XII, line 4 * \$ 3 89,645. a Applied to 2012, but not more than line 2a 3335,803.  5 Applied to undistributed income of prior years (Election required — see instructions)  6 Treated as distributions out of corpus ((Election required — see instructions)  7 Applied to 2013 distributions and to forpus ((Election required — see instructions)  8 Applied to 2013 distributions and to forpus (Election required — see instructions)  9 Excess distributions carryer spelled 2013 (if an amount appears in column (a) the same amount must be shown in column (a) )  6 Enter the net total of each column as indicated below:  a Corpus. Add line 3f, 4c, and 4e. Subtract line 5  b Prior years' undistributed income Subtract line 4b from line 2b incompany final sheen issued, or on which the section 4942(a) last has been previously assessed distribution from line 2b incompany final sheen issued, or on which the section 4942(a) last has been previously assessed distribution from line 12b incompany final sheen issued, or on which the section 4942(a) Last has been previously assessed distributions out of the control of the properties of the control of the co		·				!
XII, line 4 * S 389, 645.  a Applied to 2012, but not more than line 2a b Applied to undistributed income of prior years (Election required – see instructions) c Treated as distributions out of corpus glection required – see instructions) d Applied to 2013 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2013 (if an amount appears in column (a), the same amount must be shown in column (a))  6 Enter the not total of each column as indicated below: a Corpus, Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed di income for which a notice of deficiently has been issued, or on which the section 9942(b) Ish has been prorously assessed d Subtract line 6b from line 6b Taxable amount – see instructions e Indistributed income for 2012 Subtract line 4s from line 2a Taxable amount – see instructions e Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)  9 Excess from 2010 c Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2012 e Excess from 2013			U.			
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b Applied to undistributed income of prior years (Election required – see instructions)  C Treated as distributions out of corpus (Election required – see instructions)  d Applied to 2013 distributable amount e Remaining amount distributed out of corpus 5  Excess distributions carryover applied to 2013 (if an amount appears in column (d), the same amount must be shown in column (d).  6 Enter the net total of each column as indicated below:  a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5  b Prior years' undistributed income Subtract line 4b from line 2b.  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.  d Subtract line 6c from line 6b Taxable amount – see instructions  d Indistributed income for 2012 Subtract line 4a from line 2a Taxable amount – see instructions  o Lindistributed income for 2013 Subtract lines 4ad and 5 from line 1 This amount must be distributed in 2014  7 Amounts treated as distributions out of corpus to salisty requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)  9 Excess from 2010  c Excess from 2010  c Excess from 2010  c Excess from 2011  d Excess from 2011  d Excess from 2012  e Excess from 2012  e Excess from 2013  e Excess from 2011  d Excess from 2013						
(Election required — see instructions)  c Treated as distributions out of corpus (Election required — see instructions)  d Applied to 2013 distributable amount e Remaining amount distributed out of corpus 5 Exess distributions carryover apriled to 2013 (if an amount appears in column (d), the same amount must be shown in column (a) )  6 Enter the net total of each column as indicated below: a Corpus. Add line st, 4c, and 4e. Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b  c Enter the amount of prior years' undistributed shown in column (a) year of the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount — see instructions d Indistributed income for 2013. Subtract line 4a from line 2e Taxable amount — see instructions  f Undistributed income for 2013. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 A mounts treated as distributions out of corpus to saliefy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)  9 Excess from 2010 c Excess from 2010 c Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013	а	Applied to 2012, but not more than line 2a			335,803.	
c Treated as distributions out of corpus (Election required — see instructions) d Applied to 2013 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2013 (if an amount appears in column (a), the same amount must be shown in column (a) )  6 Enter the net total of each column as indicated below: a Corpus, Add lines 3f, 4c, and 4e. Subtract line 4b from line 2b  b Prior years' undistributed income. Subtract line 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6b Taxable amount — see instructions e Indistributed income for 2012 Subtract line 4a from line 2a Taxable amount — see instructions  1 Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(17) or 4942(0)(3) (see instructions)  8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2011 d Excess from 2013 e Excess from 2011 d Excess from 2013 e Excess from 2011 e Excess from 2013	b					
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b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013		,				
c Excess from 2011 d Excess from 2012 e Excess from 2013		·				!
d Excess from 2012 e Excess from 2013						
e Excess from 2013						
						;
		·	<del></del>	<u> </u>	<u> </u>	Form <b>990-PF</b> (2013)

Part XIV   Private Operating Foundat		uctions and Par	t VIII A guestion	77-6148976	
1 a If the foundation has received a ruling or dete	<del></del>		<del></del>	<del></del>	N/A
is effective for 2013, enter the date of the	ruling	it is a private operat	ang loundation, and th	►	
<b>b</b> Check box to indicate whether the foundat		erating foundation of		4942(j)(3) or	4942(j)(5)
2 a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year	4, 2010	Prior 3 years	1 1 2010	
investment return from Part X for each year listed	(a) 2013	<b>(b)</b> 2012	(c) 2011	(d) 2010	(e) Total
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed			-		
d Amounts included in line 2c not used directly for active conduct of exempt activities					
<ul> <li>Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c</li> </ul>					
3 Complete 3a, b, or c for the alternative test relied upon.					
a 'Assets' alternative test — enter					
(1) Value of all assets	····	<del> </del>	ļ		
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)	<u> </u>				
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test – enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					_
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
1 Information Regarding Foundation Wanagers of the foundation who have close of any tax year (but only if they have GEORGIA ABRAMS	e year see ir gers: e contributed more t	than 2% of the total of	contributions received		
GEORGIA ADRAMS					
<b>b</b> List any managers of the foundation who own a partnership or other entity) of which the None	10% or more of the foundation has a	e stock of a corporati 10% or greater inte	on (or an equally large rest	e portion of the owner	ship of
2 Information Regarding Contribution, Gran Check here ► X if the foundation only ma requests for funds If the foundation make complete items 2a, b, c, and d.	akes contributions to s gifts, grants, etc	preselected charitate (see instructions)	ble organizations and o to individuals or orga	nizations under oth	
a The name, address, and telephone number o	r e-mail of the perso	on to whom applicate	ons snould be address	ea	
<b>b</b> The form in which applications should be	submitted and info	ormation and mater	ials they should inclu	ıde	<del></del>
c Any submission deadlines.					
d Any restrictions or limitations on awards,	such as by geogra	phical areas, charit	able fields, kinds of	institutions, or other	factors.
3A'A	Т	EEA0310L07/10/13			form <b>990-PF</b> (2013)

Form 990-PF (2013) GROSSBERG ABRAMS FOUNDATION

Part XV Supplementary Information (continued)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	substantial contributor	recipient	5511115511517	
a Paid during the year See Statement 8				
See Seatement 6				
Total .		1	► 3a	237,500
b Approved for future payment	T			
				ļ
		1		
		1		
Total		<u> </u>	<u> </u>	<del> </del>

### Part XVI-A Analysis of Income-Producing Activities

Inter gross a	mounts unless otherwise indicated.	Unrelate	d business income	Excluded b	y section 512, 513, or 514	(e)
		(a) Business code	<b>(b)</b> Amount	(c) Exclu- sion	<b>(d)</b> Amount	Related or exempt function income (See instructions)
	n service revenue	-		code		
a		<del>                                     </del>		+		
ď		<del>                                     </del>		<del>-  -</del>		<del></del>
e		+	<del></del>	<del>                                     </del>	····	
f		1		+ +		
g Fees an	nd contracts from government agencies	<del>                                     </del>		<del>                                     </del>		· · · · · · · · · · · · · · · · · · ·
_	rship dues and assessments					
3 Interest o	n savings and temporary cash investments			<del>                                     </del>		
4 Dividen	ds and interest from securities			14	345,577.	
5 Net rent	tal income or (loss) from real estate.					*
<b>a</b> Debt-fin	nanced property					
<b>b</b> Not deb	ot-financed property					
6 Net rental	l income or (loss) from personal property					
7 Other in	nvestment income					
8 Gain or (I	oss) from sales of assets other than inventory			18	695,918.	
	ome or (loss) from special events					
10 Gross p	profit or (loss) from sales of inventory					
11 Other re	evenue		<del></del>			<u> </u>
a PARTI	NERSHIP ORD. LOSS			1	-51,919.	
b	<del></del>					<del> </del>
			<del></del>			<del></del>
d						
	<del></del>	<del> </del>		<del></del>		
e					000 576	
	al Add columns (b), (d), and (e)				989,576.	000 576
13 Total.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e)	one)			989,576.	989,576.
13 Total. / (See workshe	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculation				13	989,576.
13 Total. / (See workshe	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e)		shment of Exem	pt Purpos	13	989,576.
13 Total. / (See workshe	Al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculations  Relationship of Activities to the	Accompli			13 _	
13 Total. (See worksheet XVI-E	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculation	Accompli			13 _	
13 Total. / (See workshe	Al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculations  Relationship of Activities to the	Accompli			13 _	
13 Total. (See worksheet XVI-E	Al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculations  Relationship of Activities to the	Accompli			13 _	
13 Total. (See worksheet XVI-E	Al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculations  Relationship of Activities to the	Accompli			13 _	
13 Total. (See worksheet XVI-E	Al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculations  Relationship of Activities to the	Accompli			13 _	
13 Total. (See worksheet XVI-E	Al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculations  Relationship of Activities to the	Accompli			13 _	
13 Total. (See worksheet XVI-E	Al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculations  Relationship of Activities to the	Accompli			13 _	
13 Total. (See worksheet XVI-E	Al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculations  Relationship of Activities to the	Accompli			13 _	
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13 Total. (See worksheet XVI-E	Al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculations  Relationship of Activities to the	Accompli			13 _	
13 Total. (See worksheet XVI-E	Al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculations  Relationship of Activities to the	Accompli			13 _	
13 Total. (See worksheet XVI-E	Al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculations  Relationship of Activities to the	Accompli			13 _	
13 Total. (See worksheet XVI-E	Al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculations  Relationship of Activities to the	Accompli			13 _	
13 Total. (See worksheet XVI-E	Al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculations  Relationship of Activities to the	Accompli			13 _	
13 Total. (See worksheet XVI-E	Al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculations  Relationship of Activities to the	Accompli			13 _	
13 Total. (See worksheet XVI-E	Al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculations  Relationship of Activities to the	Accompli			13 _	
13 Total. (See worksheet XVI-E	Al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculations  Relationship of Activities to the	Accompli			13 _	
13 Total. (See worksheet XVI-E	Al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculations  Relationship of Activities to the	Accompli			13 _	
13 Total. (See worksheet XVI-E	Al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculations  Relationship of Activities to the	Accompli			13 _	
13 Total. (See worksheet XVI-E	Al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculations  Relationship of Activities to the	Accompli			13 _	
13 Total. (See worksheet XVI-E	Al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculations  Relationship of Activities to the	Accompli			13 _	

Form 990-PF (2013) GROSSBERG ABRAMS FOUNDATION 77-6148976

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable

	Exempt Organiz	zations						
described	rganization directly d in section 501(c) o o political organizat	of the Code (oth	ngage in any of the following wher than section 501(c)(3) organized	ith any otl inizations)	her organization or in section 527,		Yes	No
_	•		a noncharitable exempt organi	zation of				1
(1) Cash		, louridation to t	a noncharitable exempt organi	zation or		1 a (1)		X
(1) Oash		•			ļ-	1 a (2)		X
<b>b</b> Other tra					<u> </u>			<del>^</del>
	s of assets to a non	ncharitable ever	mnt organization			1 b (1)		<b>X</b>
` '			ole exempt organization		•	1 b (2)	$\vdash$	X
	al of facilities, equit		· =		-	1 b (3)	<b></b>	X
<b>(-)</b>	ar or racinites, equipoles, bursement arrange	•			<b> </b>	1 b (4)	<del>                                     </del>	X
	is or loan guarantee		·			1 b (5)		X
	_		p or fundraising solicitations			1 b (6)		X
` '			ts, other assets, or paid emplo	vees	Ī	1 c		X
_					L			<del></del>
<b>d</b> If the and the goods any trans	swer to any of the a s, other assets, or sel saction or sharing a	above is 'Yes,' orvices given by the arrangement, sh	complete the following schedul he reporting foundation If the for low in column <b>(d)</b> the value of	e Columr undation re the goods	n <b>(b)</b> should always show the fair m ceived less than fair market value in s, other assets, or services received	arket val	ue of	
(a) Line no	(b) Amount involved	(c) Name of	f noncharitable exempt organization	(d)	Description of transfers, transactions, and s	haring arrar	ngement	.s
N/A								
			•					
		_						
	undation directly or in d in section 501(c) complete the follow		d with, or related to, one or more ther than section 501(c)(3)) or	tax-exemp in section	ot organizations 527?	Yes	s X	No
	Name of organizat		(b) Type of organization	n	(c) Description of rela	tionship		
N/A	Traine or organizat	11011	(b) Type or organization					
IV/ A		·						
	<u> </u>	<del></del>						
				· · · · · · · · · · · · · · · · · · ·				
Under p	penalties of perjury, I decla	are that I have exam	ined this return, including accompanying	schedules an	nd statements, and to the best of my knowledge eparer has any knowledge	and belief,	it is true	
Sign   Correct,	and complete Declaration	on of preparer (other	than taxpayer) is based on all informatio		OFFICER	May the this return preparer (see inst	IRS disc rn with the r shown l tructions	cuss he below
Signa	ture of officer or trustee		Date	Т	itle		Yes	No
<del></del>	Print/Type preparer's na	ame	Preparer's signature	_	Date Check If	PTIN		
Paid	MARK D MILA		Mulle		9   1	P0074	<u>7081</u>	
Preparer			Associates CPA		Firm's EIN ► 77-04	<u> 491567</u>		
Use Only			Alameda #315					
	<u> </u>	San Jose,	CA 95126-2305		Phone no (408	) 288-		
BAA						Form <b>99</b>	0-PF (2	2013)

2013	Federal Statements	Page 1
Client 205	GROSSBERG ABRAMS FOUNDATION	77-6148976
4/14/15		04 32AM
Statement 1 Form 990-PF, Part I, Line 11 Other Income	/-> / -> .	(2)
	(a) (b) Net Revenue Investment per Books Income	(c) Adjusted Net Income
PARTNERSHIP ORD. LOSS	Total $\frac{\$ -51,919}{\$ -51,919}$ $\frac{\$}{\$}$ 0.	\$ 0.
Statement 2 Form 990-PF, Part I, Line 16b Accounting Fees		
	(a) (b) Net (c) Expenses Investment Adjusted per Books Income Net Income	
ACCOUNTING FEE	Total \$ 4,623. \$ 0.	\$ 4,623. \$ 4,623.
Statement 3 Form 990-PF, Part I, Line 16c Other Professional Fees		
INVESTMENT FEES	(a)       (b) Net       (c)         Expenses       Investment       Adjusted         per Books       Income       Net Income         \$ 200.       \$ 200.         Total       \$ 200.       \$ 200.	(d) Charitable Purposes  \$ 0.
Statement 4 Form 990-PF, Part I, Line 18 Taxes		
EXCISE TAX	(a) (b) Net (c) Expenses Investment Adjusted per Books Income Net Income  \$ 347. Total \$ 347. \$ 0.	(d) Charitable Purposes  \$ 0.

2013	Page 2		
Client 205	GROSSBERG A	77-6148976	
4/14/15			04 32AN
Statement 5 Form 990-PF, Part I, Line Other Expenses	23		
			(c) (d) sted Charitable ncome Purposes
BANK CHARGES INSURANCE EXP OFFICE EXPENSES PAYROLL PROCESSING I PAYROLL TAXES STATE FILING FEE	\$ FEE	267. 1,534. 1,179. 345. 11,054. 85.	\$ 267. 1,534. 1,179. 345. 11,054. 85.
STATE FIBING FEE	Total 🕏	14,464. \$ 0.	\$ 14,464.
Statement 6 Form 990-PF, Part II, Line Other Assets	e 15		
INVESTMENT - S2S NINVESTMENT - ANCHORINVESTMENT - HARBOU	VALLEY PARTNERS	Book Value \$ 27,5 75,0 31,2 Total \$ 133,7	34. \$ 27,534. 00. 75,000. 44. 31,244.
Statement 7 Form 990-PF, Part VI, Liı Tax Due	пе 9		
Tax Due Late Payment Penalt Late Interest	у	T	\$ 8,421. 126. 62. otal \$ 8,609.
Statement 8 Form 990-PF, Part XV, L Recipient Paid During th	ine 3a ne Year		
Name and Addr	Donee ess Relation:		
CONGREGATION SHA'AR 290 DOLORES ST. SAN FRANCISCO, CA 9	ZAHAV NONE	501C3 GENERAL SU	PPORT \$ 8,000
CAMP TAWONGA 131 STEUART STREET,	NONE	501C3 GENERAL SU	PPORT 15,000

2013 Federal Statements					Page 3
Client 205	GROSSBERG ABRAMS FOUNDATION				77-6148976
4/14/15					04 32AM
Statement 8 (continued) Form 990-PF, Part XV, Line 3a Recipient Paid During the Year					
Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	-	Amount
SAN FRANCISCO JEWISH FILM FESTIVAL 145 NINTH ST., STE 200 SAN FRANCISCO, CA 94103	NONE	501C3	GENERAL SUPPORT	\$	5,000.
SHALOM BAYIT TIDES CENTER P.O. BOX 10102 OAKLAND, CA 94610	NONE	501C3	GENERAL SUPPORT		10,000.
AMERICAN FRIENDS OF THE ISRAEL FREE LOAN 11 RIVERSIDE DR, 4MV NEW YORK, NY 10023	NONE	501C3	GENERAL SUPPORT		14,500.
JEWISH FAMILY & CHILDREN'S OF EAST BAY 2484 SHATTUCK AVE, STE 210 BERKELEY, CA 94704		501C3	GENERAL SUPPORT		25,000.
ACTION FOR POST-SOVIET JEWRY 24 CRESCENT ST, STE 306 WALTHAM, MA 02453	NONE	501C3	GENERAL SUPPORT		5,000.
TEHIYAH DAY SCHOOL 2603 TASSAJARA AVE EL CERRITO, CA 94530	NONE	501C3	GENERAL SUPPORT		46,000.
JEWISH FUNDS FOR JUSTICE 330 SEVENTH AVE, STE 1902 NEW YORK, NY 10001	NONE	501C3	GENERAL SUPPORT		8,000.
JEWISH FAMILY & CHILDREN'S SERVICES 2150 POST ST SAN FRANCISCO, CA 94115	S NONE	501C3	GENERAL SUPPORT		15,000.
BERKELEY HILLEL 2736 BANCROFT WAY BERKELEY, CA 94704	NONE	501C3	GENERAL SUPPORT		5,000.
EZER MIZION 1281 49TH ST NW BROOKLYN, NY 11219	NONE	501C3	GENERAL SUPPORT		5,000.
AMERICAN FRIENDS OF MAGEN DAVID FOR ISRA 352 SEVENTH AVE, STE 400 NEW YORK, NY 10001	NONE	501C3	GENERAL SUPPORT		2,500.

2013 Federal Statements				Page 4
Client 205	ROSSBERG ABRAM	S FOUNDATI	ON	77-6148976
4/14/15  Statement 8 (continued) Form 990-PF, Part XV, Line 3a Recipient Paid During the Year				04 32AM
Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
INSTITUTE FOR CURRICULUM SERVICES 131 STEUART ST SAN FRANCISCO, CA 94105	NONE	501C3	GENERAL SUPPORT	\$ 10,000.
JDC PO BOX 530, 132 EAST 43RD ST NEW YORK, NY 10017	NONE	501C3	GENERAL SUPPORT	5,000.
JWEISH FREE LOAN ASSOCIATION 6505 WILSHIRE BLVD, STE 715 LOS ANGELES, CA 90048	NONE	501C3	GENERAL SUPPORT	7,000.
JEWISH PARTISAN EDUCATIONAL FOUNDATION 2107 VAN NESS AVE SAN FRANCISCO, CA 94109	NONE	501C3	GENERAL SUPPORT	2,000.
JFCC IN SEATTLE 1601 16TH AVE SEATTLE, WA 98122	NONE	501C3	GENERAL SUPPORT	5,000.
JEWSIH VOCATIONAL SERVICES(LOS ANGELES) 6505 WILSHIRE BLVD., #200 LOS ANGELES, CA 90048	NONE	501C3	GENERAL SUPPORT	16,500.
JEWSIH VOCATIONAL SERVICES(SAN FRANCISC) 225 BUSH ST, #400 LOS ANGELES, CA 94104	NOEN	501C3	GENERAL SUPPORT	9,000.
Mazon: A Jewish Response to Hunger 1990 South Bundy Dr., STE 260 LOS ANGELES, CA 90025	NONE	501C3	GENERAL SUPPORT	8,000.
NEW ISRAEL FUND 703 Market Street, STE 1503 SAN FRANCISCO, CA 94103	NONE	501C3	GENERAL SUPPORT	6,000.
ONE ISRAEL FUND 455 CENTRAL AVE, STE 210 CEDARHURST, NY 11516	NONE	501C3	GENERAL SUPPORT	5,000.
			Total	\$ 237,500.