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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 09-01-2013 , and ending 08-31-2014

Name of foundation THE ROBERT E HANSEN FAMILY FOUNDATION		A Employer identification number 76-0259279	
Number and street (or P O box number if mail is not delivered to street address) C/O INGE BACON 253 N 1ST AVE ROOM/SUITE 1		Room/suite	B Telephone number (see instructions) (920) 421-0923
City or town, state or province, country, and ZIP or foreign postal code STURGEON BAY, WI 54235		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ☐ \$ 1,607,138		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☐ ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	27	27	27	
	4 Dividends and interest from securities.	30,286	30,286	30,286	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	444,211			
	b Gross sales price for all assets on line 6a 1,287,522				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	474,524	30,313	30,313	
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	4,298	4,298	4,298	
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	658	141	141	
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	10	10		
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	4,966	4,449	4,439	0
	25 Contributions, gifts, grants paid	50,634			50,634
	26 Total expenses and disbursements. Add lines 24 and 25	55,600	4,449	4,439	50,634
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	418,924			
	b Net investment income (if negative, enter -0-)		25,864		
	c Adjusted net income (if negative, enter -0-)			25,874	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	2		
	2	Savings and temporary cash investments	228,026	119,231	119,231
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	47,957		
	b	Investments—corporate stock (attach schedule)	777,228	1,168,529	1,274,007
	c	Investments—corporate bonds (attach schedule).		64,978	65,721
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)		145,893	147,921
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)	776	258	258	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,053,989	1,498,889	1,607,138	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	1,053,989	1,498,889	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	1,053,989	1,498,889	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	1,053,989	1,498,889	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	1,053,989
2	Enter amount from Part I, line 27a	2	418,924
3	Other increases not included in line 2 (itemize) ▶ _____	3	25,976
4	Add lines 1, 2, and 3	4	1,498,889
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,498,889

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	211,505	1,395,657	0 151545
2011	154,919	1,305,895	0 118631
2010	184,432	1,398,746	0 131855
2009	211,179	1,416,366	0 149099
2008	134,095	1,356,331	0 098866
2 Total of line 1, column (d).			2 0 649996
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 129999
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.			4 1,521,152
5 Multiply line 4 by line 3.			5 197,748
6 Enter 1% of net investment income (1% of Part I, line 27b).			6 259
7 Add lines 5 and 6.			7 198,007
8 Enter qualifying distributions from Part XII, line 4.			8 50,634

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)		
1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	517
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3 Add lines 1 and 2.	3	517
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	517
6 Credits/Payments		
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	776
b Exempt foreign organizations—tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d.	7	776
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	259
11 Enter the amount of line 10 to be Credited to 2014 estimated tax 259 Refunded	11	

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c Did the foundation file Form 1120-POL for this year?	1c		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions): ☐ TX			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of INGE BACON Telephone no (920) 421-0923 Located at 253 N 1ST AVE STURGEON BAY WI ZIP+4 54235			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?.	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. If "Yes," list the years 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i>)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☒		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
REBECCA HANSEN	SECY & ASST	0	0	0
8 CARDINAL DR	0 25			
ITHACA,NY 14850				
ALEXANDER E HANSEN	PRESIDENT	0	0	0
3463 VOSBURG ST	0 25			
PASADENA,CA 91107				
LAURIE H SAXTON	VP & ASST TR	0	0	0
506 CEDAR HILL DR	0 25			
SAN RAFAEL,CA 94903				
MARJORIE S SCHULTZ	ASST SECRETA	0	0	0
3401 LOUISIANA ST	0 00			
SUITE 380				
HOUSTON,TX 77002				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 THE FOUNDATION HAS NO DIRECT CHARITABLE ACTIVITIES. EXPENDITURES ARE IN THE FORM OF DONATIONS TO INDIVIDUAL CHARITIES OVER WHICH THE FOUNDATION HAS NO CONTROL.	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	1,353,754
b	Average of monthly cash balances.	1b	190,563
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,544,317
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	1,544,317
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	23,165
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,521,152
6	Minimum investment return. Enter 5% of line 5.	6	76,058

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	76,058
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	517
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	517
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	75,541
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	75,541
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	75,541

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	50,634
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	50,634
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	50,634
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				75,541
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013				
a From 2008.				66,378
b From 2009.				140,388
c From 2010.				115,381
d From 2011.				91,526
e From 2012.				143,112
f Total of lines 3a through e.	556,785			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 50,634				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2013 distributable amount.				50,634
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	24,907			24,907
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	531,878			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . .	41,471			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	490,407			
10 Analysis of line 9				
a Excess from 2009. . . .				140,388
b Excess from 2010. . . .				115,381
c Excess from 2011. . . .				91,526
d Excess from 2012. . . .				143,112
e Excess from 2013. . . .				

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Form 990-PF (2013)

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	50,634
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AMERICAN DIABETES ASSOCIATION 1701 N BEAUREGARD ST ALEXANDRIA,VA 22311	NONE	PUBLIC	WELLNESS	250
AUDUBON SOCIETY 225 VARICK ST 7TH FLOOR NEWYORK,NY 10014	NONE	PUBLIC	WILDLIFE PRESERVATION	1,000
AUDOBON SOCIETY 225 VARICK ST 7TH FLOOR NEWYORK,NY 10014	NON		ANIMAL WELFARE	1,000
BRYN MAWR COLLEGE 101 N MERION AVE BRYN MAWR,PA 19010	NONE	PUBLIC	EDUCATION	10,000
CHANDLER SCHOOL 1005 ARMADA DR PASADENA,CA 91103	NONE	PUBLIC	EDUCATION	500
CORNELL LAB OF ORNITHOLOGY 159 SAPSUCKER WOODS RD ITHACA,NY 14850	NONE	PUBLIC	WILDLIFE PRESERVATION	1,000
CORNELL LAB OF ORNITHOLOGY 159 SAPSUCKER WOODS RD ITHACA,NY 14850	NONE	PUBLIC	EDUCATION	1,000
DOCTORS WITHOUT BORDERS 333 7TH AVENUE 2ND FLOOR NEWYORK,NY 10001	NONE	PUBLIC	WELLNESS	1,000
DOCTORS WITHOUT BORDERS 333 7TH AVENUE 2ND FLOOR NEWYORK,NY 10001	NONE	PUBLIC	WELLNESS	1,000
ENVIRONMENTAL DEFENSE FUND 257 PARK AVE SOUTH NEWYORK,NY 10010	NONE	PUBLIC	ENVIRONMENT	500
FEEDING AMERICA 35 E WACKER DR SUITE 200 CHICAGO,IL 60601	NONE	PUBLIC	ANTI POVERTY	500
FINGERS LAKE LAND TRUST 202 EAST COURT ST ITHACA,NY 14850	NONE	PUBLIC	ENVIRONMENT	1,000
HAWK MOUNTAIN SANCTUARY 1700 HAWK MOUNTAIN RD KEMPTON,PA 19529	NONE	PUBLIC	WILDLIFE PRESERVATION	1,000
HAWK MOUNTAIN SANCTUARY 1700 HAWK MOUNTAIN RD KEMPTON,PA 19529	NONE	PUBLIC	WILDLIFE PRESERVATION	1,000
KCRW 1900 PICO BLVD SANTA MONICA,CA 90405	NONE	PUBLIC	PUBLIC RADIO	200
Total  3a				50,634

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
KIMBERLY FOUNDATION 15701 NE 36TH ST VANCOUVER,WA 98682	NONE	PUBLIC	WELLNESS	7,000
KPCC 474 SOUTH RAYMOND AVE PASADENA,CA 91105	NONE	PUBLIC	PUBLIC RADIO	200
KUSC MEMBERSHIP PO BOX 7913 LOS ANGELES,CA 90015	NONE	PUBLIC	PUBLIC RADIO	600
LA SALLE HIGH SCHOOL 3880 E SIERRA MADRE BLVD PASADENA,CA 91107	NONE	PUBLIC	EDUCATION	1,000
METROPOLITAN OPERA 70 LINCOLN CENTER PLAZA NEW YORK,NY 10023	NONE	PUBLIC	ARTS	1,000
METROPOLITAN OPERA 70 LINCOLN CENTER PLAZA NEW YORK,NY 10023	NONE	PUBLIC	ARTS	1,000
MILLER ART CENTER 107 S 4TH AVE STURGEON BAY,WI 54235	NONE	PUBLIC	ARTS	3,000
MOTHER'S CLUB 980 N FAIR OAKS AVE PASADENA,CA 91103	NONE	PUBLIC	ANTI POVERTY	1,000
MOTHER'S CLUB 980 N FAIR OAKS AVE PASADENA,CA 91103	NONE	PUBLIC	ANTI POVERTY	400
MOTHER'S CLUB 980 N FAIR OAKS AVE PASADENA,CA 91103	NONE	PUBLIC	ANTI POVERTY	1,000
NATURE CONSERVANCY 4245 N FAIRFAX DR ARLINGTON,VA 22203	NONE	PUBLIC	NATURE CONSERVANCY	1,000
NATURE CONSERVANCY 4245 N FAIRFAX DR ARLINGTON,VA 22203	NONE	PUBLIC	NATURE CONSERVANCY	500
NATURE CONSERVANCY 4245 N FAIRFAX DR ARLINGTON,VA 22203	NONE	PUBLIC	NATURE CONSERVANCY	1,000
NORTHWESTERN HIGH SCHOOL ORCH 2503 W MAIN ST ROCK HILL,SC 29732	NONE	PUBLIC	EDUCATION	1,050
OXFAM AMERICA 226 CAUSEWAY ST 5TH FL BOSTON,MA 02114	NONE	PUBLIC	ANTI POVERTY	1,000
Total  3a				50,634

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
OXFAM AMERICA 226 CAUSEWAY ST 5TH FL BOSTON,MA 02114	NONE	PUBLIC	ANTI POVERTY	1,000
PBS OF SOUTHERN CALIFORNIA 3080 BRISTOL ST SUITE 10 COSTA MESA,CA 92626	NONE	PUBLIC	PUBLIC TELEVISION	500
PFLAG 1828 L ST NW STE 660 WASHINGTON,DC 20036	NONE	PUBLIC	WELLNESS	500
PFLAG - PASADENA 1828 L ST NW STE 660 WASHINGTON,DC 20036	NONE	PUBLIC	WELLNESS	500
PFLAG - PASADENA 1828 L ST NW STE 660 WASHINGTON,DC 20036	NONE	PUBLIC	WELLNESS	500
PFLAG - PASADENA 1828 L ST NW STE 660 WASHINGTON,DC 20036	NONE	PUBLIC	WELLNESS	500
PLANNED PARENTHOOD 434 WEST 33RD ST NEWYORK,NY 10001	NONE	PUBLIC	WELLNESS	250
THE HUNTINGTON LIBRARY FNDTN 1151 OXFORD RD SAN MARINO,CA 91108	NONE	PUBLIC	LITERACY	684
THE WILDERNESS SOCIETY 1615 M ST NW WASHINGTON,DC 20036	NONE	PUBLIC	NATURE CONSERVANCY	1,000
THE WILDERNESS SOCIETY 1615 M ST NW WASHINGTON,DC 20036	NONE	PUBLIC	NATURE CONSERVANCY	1,000
WELLESLEY COLLEGE 106 CENTRAL ST WELLESLEY,MA 02481	NONE	PUBLIC	EDUCATION	1,000
WELLESLEY COLLEGE 106 CENTRAL ST WELLESLEY,MA 02481	NONE	PUBLIC	EDUCATION	1,000
WILLIAMS COLLEGE 75 PARK ST WILLIAMSTOWN,MA 01267	NONE	PUBLIC	EDUCATION	500
Total ▶ 3a				50,634

TY 2013 Compensation Explanation

Name: THE ROBERT E HANSEN
FAMILY FOUNDATION

EIN: 76-0259279

Person Name	Explanation
REBECCA HANSEN	
ALEXANDER E HANSEN	
LAURIE H SAXTON	
MARJORIE S SCHULTZ	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2013 Gain/Loss from Sale of Other Assets Schedule

Name: THE ROBERT E HANSEN
FAMILY FOUNDATION

EIN: 76-0259279

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
VERIZON COMMUNICATIONS INC	2014-02	PURCHASE	2014-02		44	46			-2	
VERIZON COMMUNICATIONS INC	2014-02	PURCHASE	2014-02		44	45			-1	
VODAFONE GROUP PLC	2010-12	PURCHASE	2014-02		22	26			-4	
3M COMPANY	1990-09	PURCHASE	2014-04		69,233	7,405			61,828	
AUTOMATIC DATA PROCESSING	1989-08	PURCHASE	2014-04		118,579	7,385			111,194	
BANK OF AMERICA CORP	2013-01	PURCHASE	2014-04		48,031	34,889			13,142	
BANK OF AMERICA CORP	2013-02	PURCHASE	2014-04		14,409	10,803			3,606	
BOEING CO	2011-08	PURCHASE	2014-04		54,190	27,042			27,148	
CHESAPEAKE ENERGY CORP	2013-01	PURCHASE	2014-04		47,849	36,018			11,831	
CLOUGH GLOBAL OPPORTUNITIES	2011-10	PURCHASE	2014-04		37,265	32,264			5,001	
FORD MOTOR CO NEW	2011-10	PURCHASE	2014-04		34,562	26,139			8,423	
GENERAL ELECTRIC CO	2011-08	PURCHASE	2014-04		35,643	22,506			13,137	
HARLEY DAVIDSON INC	2002-07	PURCHASE	2014-04		50,225	37,839			12,386	
HARTFORD FINANCIAL SERVICES	2012-05	PURCHASE	2014-04		50,644	26,821			23,823	
ISHARES MSCI PAC EX-JAPAN ETF	2009-12	PURCHASE	2014-04		28,920	24,310			4,610	
JOHNSON & JOHNSON	2005-10	PURCHASE	2014-04		67,949	45,120			22,829	
KINDER MORGAN INC	2012-11	PURCHASE	2014-04		29,135	29,458			-323	
LOEWS CORP	2013-02	PURCHASE	2014-04		29,270	29,579			-309	
MERCK & CO INC NEW COM	2011-10	PURCHASE	2014-04		45,658	26,178			19,480	
MICRON TECH INC	2011-10	PURCHASE	2014-04		46,283	9,385			36,898	
MICROSOFT CORP	2007-01	PURCHASE	2014-04		1,176	927			249	
MICROSOFT CORP	2007-03	PURCHASE	2014-04		19,606	13,919			5,687	
MICROSOFT CORP	2007-04	PURCHASE	2014-04		35,290	25,745			9,545	
NOKIA CP ADR	2012-04	PURCHASE	2014-04		32,273	22,397			9,876	
NOKIA CP ADR	2012-04	PURCHASE	2014-04		21,271	11,019			10,252	
NOKIA CP ADR	2012-06	PURCHASE	2014-04		16,136	5,955			10,181	
PROSHARES SHORT S&P 500	2013-01	PURCHASE	2014-04		23,417	31,240			-7,823	
PROSHARES SHORT S&P 500	2013-01	PURCHASE	2014-04		19,389	26,870			-7,481	
PROSHARES SHORT S&P 500	2013-03	PURCHASE	2014-04		27,698	34,785			-7,087	
VODAFONE GROUP PLC	2010-12	PURCHASE	2014-04		12,579	16,906			-4,327	

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
WAL MART STORES INC	2006-11	PURCHASE	2014-04		16,239	9,989			6,250	
WAL MART STORES INC	2007-03	PURCHASE	2014-04		17,786	11,052			6,734	
WEYERHAUESER CO	2013-01	PURCHASE	2014-04		33,365	35,414			-2,049	
XL GROUP PLC NEW	2011-06	PURCHASE	2014-04		24,849	17,940			6,909	
XL GROUP PLC NEW	2011-08	PURCHASE	2014-04		24,849	15,500			9,349	
GOODYEAR TIRE & RUBBER	2013-05	PURCHASE	2014-04		58,604	30,885			27,719	
ISHARES 20+ YEAR TREAS BOND EFT	2013-04	PURCHASE	2014-04		43,084	47,957			-4,873	
LOEWS CORP	2013-05	PURCHASE	2014-04		11,359	12,116			-757	
VERIZON COMMUNICATIONS	2014-02	PURCHASE	2014-04		7,990	8,180			-190	
VANGUARD GLOBAL EX-US RE	2014-04	PURCHASE	2014-05		16,262	15,662			600	
VANGAURD REIT ETF	2014-04	PURCHASE	2014-05		16,345	15,595			750	

TY 2013 Investments Corporate Bonds Schedule

Name: THE ROBERT E HANSEN
FAMILY FOUNDATION

EIN: 76-0259279

Name of Bond	End of Year Book Value	End of Year Fair Market Value
DOUBLELINE TOTAL RETURN	35,681	35,811
PIMCO INCOME FUND	29,297	29,910

TY 2013 Investments Corporate
Stock Schedule

Name: THE ROBERT E HANSEN
FAMILY FOUNDATION
EIN: 76-0259279

Name of Stock	End of Year Book Value	End of Year Fair Market Value
3M CO		
ADP INC		
BANK OF AMERICA CORP		
BOEING COMPANY		
CHESAPEAKE ENERGY CORP OKLA		
CLOUGH GLBL OPPORTUNITIES FUND		
FORD MOTOR CO		
GENERAL ELECTRIC CO		
GOODYEAR TIRE & RUBBER		
HARLEY DAVIDSON INC		
HARTFORD FINANCIAL SERVICES CORP		
ISHARES INC MSCI PAC EX JAPAN		
JOHNSON & JOHNSON		
KINDER MORGAN INC		
LOEWS CORP		
MERCK & CO		
MICRON TECHNOLOGY		
MICROSOFT CORP		
NOKIA CORP		
PROSHARES TR SHORT 20+ YR ETF		
VODAFONE GROUP		
WAL MART STORES		
WEYERHAUSER CO		
XL GROUP PCS SHS		
ISHARES MSCI JAPAN ETF	30,186	32,509
ISHARES MSCI PAC EX JAPAN EFT	22,650	27,605
SPDR GOLD TR GOLD SHS	32,164	31,584
SPDR TR SERIES 1	157,326	172,611
VANGUARD FTSE ALL WO EX-US SC	24,914	25,702
VANGUARD FTSE EMERGING MKTS	31,560	34,731

Name of Stock	End of Year Book Value	End of Year Fair Market Value
VANGUARD GROWTH ETF	321,890	361,023
VANGUARD SM CAP GROWTH ETF	66,902	71,433
VANGUARD SM CAP VALUE ETF	66,995	72,329
VANGUARD VALUE ETF INDEX	332,775	359,462
WISDOMTREE EUROPE HEDGED EQ	52,733	53,843
WISDOMTREE TR JAPAN HEDGED EQ	28,434	31,175

TY 2013 Investments - Other Schedule

Name: THE ROBERT E HANSEN
FAMILY FOUNDATION

EIN: 76-0259279

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
IVY ASSET STRATEGY 1	AT COST	64,897	66,496
MAINSTAY MARKETFIELD 1	AT COST	48,851	48,234
THIRD AVE REAL ESTATE VAL INST	AT COST	32,145	33,191

TY 2013 Other Assets Schedule

Name: THE ROBERT E HANSEN
FAMILY FOUNDATION

EIN: 76-0259279

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PREPAID EXCISE TAX	776	258	258

TY 2013 Other Expenses Schedule

Name: THE ROBERT E HANSEN
FAMILY FOUNDATION
EIN: 76-0259279

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
ADR & WIRE TRANSFER FEES	10	10		

TY 2013 Other Increases Schedule

Name: THE ROBERT E HANSEN
FAMILY FOUNDATION

EIN: 76-0259279

Description	Amount
ADJUSTED GAINS	25,976

TY 2013 Other Professional Fees Schedule

Name: THE ROBERT E HANSEN
FAMILY FOUNDATION

EIN: 76-0259279

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MGMT FEES	4,298	4,298	4,298	

TY 2013 Taxes Schedule

Name: THE ROBERT E HANSEN

FAMILY FOUNDATION

EIN: 76-0259279

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX	141	141	141	
EXCISE TAX	517			