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Department of the Treasury Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Open to Public

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990 and its instructions is at www.irs gov/form990

Inspection

OMB No. 1545-0047

| Ā | For | the 201 | 3 calendar year, or tax year begin | ning 09/01, 201 3 | 3, and ending | | 08/31, 20 14 | | | | |
|--------------|----------------|--|---|--|---------------------|---------------------------------------|--------------------------------|--|--|--|--|
| В | _ | | C Name of organization | | | D Employeride | entification number | | | | |
| В | Check | if applicable | NORMA WEIBLEN, CHAR 15 | 553-1145000066 | | | | | | | |
| Γ | | ddress hange | Doing Business As | | | 72-613 | 7976 | | | | |
| Γ | | ame change | Number and street (or P O box if mail is i | not delivered to street address) | Room/suite | E Telephone ni | umber | | | | |
| | In | iltial return | 228 SAINT CHARLES AVE, | 2ND FLOOR | | 504 58 | 6-7421 | | | | |
| | | City or town, state or province, country, and ZIP or foreign postal code | | | | | | | | | |
| | A | mended | NEW ORLEANS, LA 70161 | - , | | G Gross receipt | ts \$ 1,011,009 | | | | |
| r | A | turn pplication | F Name and address of principal officer | Whitney Bank | | H(a) Is this a grou | 1,011,000 | | | | |
| L. | pe | ending | 228 St Charles Ave | New Orleans LA 7013 | 2.0 | subordinates H(b) Are all subordin | | | | | |
| | Tav | -exempt st | | | | ' ' | th a list (see instructions) | | | | |
| ÷ | | bsite > | |) (insert no) 4947(a)(1) | or 527 | 1 | • | | | | |
| - | | | | l lou b | 11 1/2 / 22 | H(c) Group exemp | | | | | |
| ì | Part | m of organ | | Association Other | L Year of for | mation 1991 M | State of legal domicile LA | | | | |
| | | | mmary | | | | | | | | |
| | - [' | - | describe the organization's mission or | | | | | | | | |
| 2015 | 2 | | VIDE SUPPORT TO CHILDRE | | | FOR ASSISTA | ANCE | | | | |
| 2 | E | | H THE GENERAL OPERATING | | | | | | | | |
| en. | S S | | this box 🕨 💹 if the organization di | | | | 3 | | | | |
| | ~ 1 | | er of voting members of the governing | | | | 3 1 | | | | |
| | 8 4 | | er of independent voting members of the | | | | 1 | | | | |
| II : | <u> </u> | | number of individuals employed in caler | | | | 5 NONE | | | | |
| <u>-</u> { | Activities | | number of volunteers (estimate if neces | | | | 6 NONE | | | | |
| 3 | ∢ 7 | | unrelated business revenue from Part VI | | | | 7a NONE | | | | |
| <u> </u> | 1 | b Net ur | nrelated business taxable income from f | | | | 7b NONE | | | | |
| SUMMINED FEB | | | | | .) <u> </u> | Prior Year | Current Year | | | | |
| 12 B | <u>.</u> 8 | B Contri | butions and grants (Part VIII, line 1h) | | ાઝી. _ | | | | | | |
| To 1 | <u> </u> | 9 Progra | am service revenue (Part VIII, line 2g) | | 15 · Ö · 🗀 | | | | | | |
| | |) Invest | ment income (Part VIII, column (A), line | s 3, 4, and 7d) | [3 &]. L | 300,7 | 86 253,703 | | | | |
| _ | - 11 | 1 Other | revenue (Part VIII, column (A), lines 5, 6 | 6d, 8c, 9c, 10c, and 11e) | , 뜻 . | | | | | | |
| _ | 12 | 2 Total | revenue - add lines 8 through 11 (must | equal Part VIII, column (A) line (2) | J.T . | 300,7 | 86 253,703 | | | | |
| | 13 | 3 Grants | s and similar amounts paid (Part IX, colu | ımn (A), lines 1-3) | · · · · · · L | 96,3 | 22 90,835 | | | | |
| | 14 | \$ Benef | its paid to or for members (Part IX, colui | mn (A), line 4) | | | | | | | |
| 9 | ្ច 15 | 5 Saları | es, other compensation, employee bene | fits (Part IX, column (A), lines 5-10) | | 19,5 | 79 20,629 | | | | |
| | 16 | a Profes | ssional fundraising fees (Part IX, column | (A), line 11e) | | | | | | | |
| | <u>8</u> | b Total 1 | fundraising expenses (Part IX, column (I | O), line 25) ▶ NOI | NE | | | | | | |
| L | " 1 7 | | expenses (Part IX, column (A), lines 11a | | | 18,4 | 08. 20,320. | | | | |
| | 18 | | expenses Add lines 13-17 (must equal | | | 134,3 | | | | | |
| | 19 | | nue less expenses Subtract line 18 from | | | 166,4 | | | | | |
| ō | Ses | | | | | ginning of Current Y | | | | | |
| sets | [20 |) Total | assets (Part X, line 16) | | | 4,044,6 | 91. 4,167,895 | | | | |
| Net Assets | 쯹 21 | | liabilities (Part X, line 26) | | | | ONE NONE | | | | |
| Ret | <u>ا</u> ا | _ | ssets or fund balances Subtract line 21 | from line 20 | | 4,044,6 | | | | | |
| | art | Sig | gnature Block | | | | <u> </u> | | | | |
| | | | of perjury, I declare that I have examined th | | | | my knowledge and belief, it is | | | | |
| tr | ue, co | prrect, and | complete Declaration of preparer (other than | officer) is based on all information of wh | ich preparer has an | y knowledge | | | | | |
| | | | Athing I tooks | CON 117 CTO | 1 | 09/2 | 4/2014 | | | | |
| | gn | | Signature of officer | 1 | | Date | 1/2011 | | | | |
| H | ere | | WHITNEY BANK, TRUSTEE | | | | | | | | |
| | | | Type or print name and title | | | | | | | | |
| _ | - | Print/ | Type preparer's name | Preparer's signature | Date | Check | If PTIN | | | | |
| Pa | ıd | | | | | self-employ | J '' | | | | |
| | epare | Eirm's | s name | | L | | | | | | |
| Us | se On | יוע ⊢—— | s address > | | | Firm's EIN | | | | | |
| M | ay the | | cuss this return with the preparer show | above? (see instructions) | | Phone no | V V | | | | |
| | | | Reduction Act Notice, see the separate | | | <u> </u> | Yes X No | | | | |
| . • | | | a same same same saparate | | | | 1010 330 (2013) | | | | |
| 10 | | | | | | | L(1) | | | | |

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| Forn | 990 (2013) | Page Z |
|------------|--|--------|
| Pa | Statement of Program Service Accomplishments | |
| 1 | Check if Schedule O contains a response or note to any line in this Part III | |
| | Briefly describe the organization's mission: | |
| | PROVIDE SUPPORT TO CHILDREN'S HOSPITAL, NEW ORLEANS, LA FOR ASSISTANCE WITH THE GENERAL OPERATING EXPENSES OF THE HOSPITAL | |
| | VIII THE GENERAL OPERATING EXPENSES OF THE HOSPITAL | |
| | | |
| | Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? | X No |
| | | X No |
| 4 | If "Yes," describe these changes on Schedule O Describe the organization's program service accomplishments for each of its three largest program services, as measur expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to c the total expenses, and revenue, if any, for each program service reported | |
| | (Code) (Expenses \$ 90,835. including grants of \$ 90,835.) (Revenue \$) SUPPORT CHILDREN'S HOSPITAL | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| 4h | (Code) (Expenses \$ including grants of \$) (Revenue \$) | |
| 70 | / (Expenses # | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| 4c | (Code) (Expenses \$including grants of \$) (Revenue \$) | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| <u> </u> | Other program convece (Deceribe in Schedule C.) | |
| 4 0 | Other program services (Describe in Schedule O.) (Expenses \$ including grants of \$) (Revenue \$) | |
| 4e | Total program service expenses ► 90,835. | |

| Part | Checklist of Required Schedules | | | |
|------|--|----------|--------------|---------------|
| | | | Yes | No |
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," | | | |
| | complete Schedule A | _1_ | X | - |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)? | 2 | | X |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to | _ | | |
| | candidates for public office? If "Yes," complete Schedule C, Part I | 3_ | | <u>X</u> |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) | | | |
| | election in effect during the tax year? If "Yes," complete Schedule C, Part II | 4 | | X |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, | | | |
| | assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, | | | |
| | Part III | 5_ | | <u>X</u> |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors | | | |
| | have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If | | | |
| | "Yes," complete Schedule D, Part I | 6 | | X |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, | | | l |
| | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II | 7 | | X |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," | | | |
| | complete Schedule D, Part III | 8 | | X |
| 9 | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a | | | |
| | custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or | _ | | ١,, |
| | debt negotiation services? If "Yes," complete Schedule D, Part IV | 9 | | X |
| 10 | Did the organization, directly or through a related organization, hold assets in temporarily restricted | | | ٠,, |
| | endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V | 10 | | X |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, | | | |
| | VII, VIII, IX, or X as applicable. | | , | |
| а | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," | 11a | | X |
| L | complete Schedule D, Part VI | 110 | | |
| D | of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII | 11b | | Х |
| _ | Did the organization report an amount for investments-program related in Part X, line 13 that is 5% or more | 1.10 | | |
| C | of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII | 11c | | Х |
| ч | Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets | <u> </u> | | |
| u | reported in Part X, line 16? If "Yes," complete Schedule D, Part IX | 11d | | Х |
| e | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X | 11e | | X |
| | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses | | | |
| · | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X | 1 1f | | Х |
| 12 a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," | | | |
| | complete Schedule D, Parts XI and XII | 12a | | X |
| b | Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if | | | |
| | the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional | 12b | | X |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 13 | | X |
| 14 a | Did the organization maintain an office, employees, or agents outside of the United States? | 14a | | X |
| b | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, | | | |
| | fundraising, business, investment, and program service activities outside the United States, or aggregate | | | |
| | foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV | 14b | | X |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or | | | |
| | for any foreign organization? If "Yes," complete Schedule F, Parts II and IV | 15 | | <u>X</u> |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other | 1 | | |
| | assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV | 16 | ļ | _X_ |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on | | | ,. |
| | Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions) | 17 | - | X |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on | 1 | 1 | ,, |
| | Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II | 18 | <u> </u> | X |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? | | | ., |
| •• | If "Yes," complete Schedule G, Part III | 19 | | X |
| | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H | 20a | \vdash | X |
| D | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | 20b | | |

| Part I | V Checklist of Required Schedules (continued) | | | |
|--------|---|-----|----------|--------------|
| | | | Yes | No |
| 21 | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or | | | |
| | government on Part IX, column (A), line 17 If "Yes," complete Schedule I, Parts I and II | 21 | X | |
| 22 | Did the organization report more than \$5,000 of grants or other assistance to individuals in the United States | | | |
| | on Part IX, column (A), line 27 If "Yes," complete Schedule I, Parts I and III | 22 | | X |
| 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the | | | |
| | organization's current and former officers, directors, trustees, key employees, and highest compensated | | | |
| | employees? If "Yes," complete Schedule J | 23 | | Х |
| 24 a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than | | | <u> </u> |
| 244 | \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b | | | |
| | through 24d and complete Schedule K. If No, go to line 25a | 24a | | Х |
| b | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | |
| | Did the organization maintain an escrow account other than a refunding escrow at any time during the year | | | |
| · | to defease any tax-exempt bonds? | 24c | | |
| d | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24d | | |
| | Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction | 240 | | |
| 25 a | | 25a | | X |
| L | with a disqualified person during the year? If "Yes," complete Schedule L, Part I | 234 | | |
| b | | | | |
| | year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? | 25b | | v |
| 20 | If "Yes," complete Schedule L, Part L | 250 | | <u> X</u> |
| 26 | Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payable to any | | | |
| | current or former officers, directors, trustees, key employees, highest compensated employees, or | 26 | | _v |
| 0.7 | disqualified persons? If so, complete Schedule L, Part II. | 26 | | <u> X</u> |
| 27 | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, | | | |
| | substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled | | | ٠, |
| | entity or family member of any of these persons? If "Yes," complete Schedule L, Part III. | 27 | | X |
| 28 | Was the organization a party to a business transaction with one of the following parties (see Schedule L, | | | } |
| | Part IV instructions for applicable filing thresholds, conditions, and exceptions). | | | 7,7 |
| | | 28a | | X |
| b | A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete | | | ٠,, |
| | Schedule L, Part IV. | 28b | | X |
| С | An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) | | | ٠,, |
| | was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV | 28c | | X |
| 29 | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M | 29 | | X |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified | | | ٠,, |
| | conservation contributions? If "Yes," complete Schedule M | 30 | | X |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, | | ĺ | |
| | Part I | 31 | | X |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," | | | ., |
| | complete Schedule N, Part II | 32 | | X |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations | | | l |
| | sections 301 7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I | 33 | | X |
| 34 | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, | | | |
| | or IV, and Part V, line 1 | 34 | ļ | X |
| 35 a | Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 35a | <u> </u> | X |
| b | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a | | | |
| | controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 | 35b | <u> </u> | X |
| 36 | $\textbf{Section 501(c)(3) organizations}. \ \ \textbf{Did the organization make any transfers to an exempt non-charitable}$ | | | |
| | related organization? If "Yes," complete Schedule R, Part V, line 2 | 36 | <u> </u> | X |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization | | | |
| | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, | | | 1 |
| | Part VI | 37 | | X |
| 38 | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and | | | |
| | 19? Note All Form 990 filers are required to complete Schedule O | 38 | X | <u> </u> |
| | | E | 000 | (2013) |

| | Statements Regarding Other IRS Filings and Tax Compliance | | | |
|-----|--|-------|-----------|----------|
| | Check if Schedule O contains a response or note to any line in this Part V | • • • | · · · · · | |
| 1 2 | Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable | | Yes | No |
| | Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable | | | |
| | Did the organization comply with backup withholding rules for reportable payments to vendors and | | 1 | |
| | reportable gaming (gambling) winnings to prize winners? | 1c | Х | |
| | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax | | | |
| | Statements, filed for the calendar year ending with or within the year covered by this return . 2a 0 | | Ä | |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? | 2b | | |
| | Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions) | | | |
| 3 a | Did the organization have unrelated business gross income of \$1,000 or more during the year? | 3a | | X |
| b | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O | 3b | | |
| 4a | At any time during the calendar year, did the organization have an interest in, or a signature or other authority | | | |
| | over, a financial account in a foreign country (such as a bank account, securities account, or other financial | | | |
| | account)? | 4a | | X |
| b | If Yes, enter the name of the foreign country: ▶ | | | |
| | See instructions for filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts. | | lj | |
| | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | 5a | | <u>X</u> |
| | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | 5b | | X |
| | If "Yes" to line 5a or 5b, did the organization file Form 8886-T? | 5c | | |
| | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the | _ | | v |
| | organization solicit any contributions that were not tax deductible as charitable contributions? | 6a | | <u>X</u> |
| | If "Yes," did the organization include with every solicitation an express statement that such contributions or | 6ь | | |
| | gifts were not tax deductible? | 00 | | |
| | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods | | | |
| a | and services provided to the payor? | 7a | | Х |
| h | If "Yes," did the organization notify the donor of the value of the goods or services provided? | 7b | | |
| | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was | | | |
| _ | required to file Form 8282? | 7c | | Х |
| d | If "Yes," indicate the number of Forms 8282 filed during the year | | | |
| | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | 7e | | X |
| | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 7f | | Х |
| | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? | 7g | | X |
| h | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? | 7h | | X |
| } | Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting | | | |
| | organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring | | | |
| | organization, have excess business holdings at any time during the year? | 8 | | Х |
|) | Sponsoring organizations maintaining donor advised funds. | | | |
| | Did the organization make any taxable distributions under section 4966? | 9a | | <u>X</u> |
| þ | Did the organization make a distribution to a donor, donor advisor, or related person? | 9b | | X |
|) | Section 501(c)(7) organizations. Enter: | | | |
| | Initiation fees and capital contributions included on Part VIII, line 12 | - | 1 | |
| _ | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities | | į | |
| ١ _ | Section 501(c)(12) organizations. Enter. Gross income from members or shareholders | | | |
| | Gross income from members or shareholders | | | |
| b | against amounts due or received from them.) | | 1 | |
| 2 2 | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? | 12a | | |
| | If "Yes," enter the amount of tax-exempt interest received or accrued during the year | 128 | | |
| | Section 501(c)(29) qualified nonprofit health insurance issuers. | | | |
| | Is the organization licensed to issue qualified health plans in more than one state? | 13a | | |
| ~ | Note. See the instructions for additional information the organization must report on Schedule O. | 100 | مس | |
| b | Enter the amount of reserves the organization is required to maintain by the states in which | | | |
| | the organization is licensed to issue qualified health plans | | | |
| | Enter the amount of reserves on hand | | | |
| • | Did the organization receive any payments for indoor tanning services during the tax year? | 14a | | X |
| | bid the organization receive any payments for indoor taining services during the tax years | | | |
| 4 a | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O | 14b | | |

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| Part | Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. | | | |
|----------|--|-------------------|-------|-------------|
| | Check if Schedule O contains a response or note to any line in this Part VI | | | X |
| Sect | ion A. Governing Body and Management | | | 141 |
| | | | Yes | No |
| 1a | Enter the number of voting members of the governing body at the end of the tax year | | | |
| ·a | If there are material differences in voting rights among members of the governing body, or if the governing | 1 | | |
| | body delegated broad authority to an executive committee or similar committee, explain in Schedule O | | | |
| b | Enter the number of voting members included in line 1a, above, who are independent | i | | |
| 2 | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with | 1 | | |
| • | any other officer, director, trustee, or key employee? | 2 | | Х |
| 3 | Did the organization delegate control over management duties customarily performed by or under the direct | - | | |
| 3 | supervision of officers, directors, or trustees, or key employees to a management company or other person? | 3 | | _X_ |
| 4 | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? | 4 | | X |
| 5 | Did the organization become aware during the year of a significant diversion of the organization's assets? | 5 | | X |
| 6 | Did the organization have members or stockholders? | 6 | | X |
| 7a | Did the organization have members, stockholders, or other persons who had the power to elect or appoint | | | |
| 7 a | | 7a | | Х |
| h | one or more members of the governing body? | ' | | |
| D | stockholders, or persons other than the governing body? | 7ь | | Х |
| 8 | Did the organization contemporaneously document the meetings held or written actions undertaken during | - '- - | | |
| 0 | the year by the following: | | | |
| а | The governing body? | 8a | Х | |
| | Each committee with authority to act on behalf of the governing body? | 8b | | Х |
| 9 | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at | 0.5 | | |
| 3 | the organization's mailing address? If "Yes," provide the names and addresses in Schedule O | 9 | | Х |
| Secti | on B. Policies (This Section B requests information about policies not required by the Internal Revenue | | e.) | |
| | | | Yes | No |
| 10a | Did the organization have local chapters, branches, or affiliates? | 10a | | X |
| | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, | | | |
| | affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? | 10b | | |
| 11a | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? | 11a | Х | |
| b | Describe in Schedule O the process, if any, used by the organization to review this Form 990 | | | |
| | Did the organization have a written conflict of interest policy? If "No," go to line 13 | 12a | X | |
| | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give | | | |
| | rise to conflicts? | 12b | Х | |
| С | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," | | | |
| · | describe in Schedule O how this was done | 12c | Х | |
| 13 | Did the organization have a written whistleblower policy? | 13 | X | |
| 14 | Did the organization have a written document retention and destruction policy? | 14 | Х | |
| 15 | Did the process for determining compensation of the following persons include a review and approval by | | | \vdash |
| 13 | independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? | | | |
| а | The organization's CEO, Executive Director, or top management official | 15a | | X |
| | Other officers or key employees of the organization | 15b | | X |
| | If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions). | | | |
| 16a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement | | | |
| 104 | with a taxable entity during the year? | 16a | | X |
| h | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its | 100 | | |
| - | participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the | | | |
| | organization's exempt status with respect to such arrangements? | 16b | | |
| Sect | ion C. Disclosure | | | |
| 17 | List the states with which a copy of this Form 990 is required to be filed ▶Louisiana | | | |
| 18 | Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section | | | |
| | available for public inspection. Indicate how you made these available. Check all that apply | 50110 | 1/0/2 | OTHY) |
| | Own website Another's website X Upon request Other (explain in Schedule O) | | | |
| 19 | Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of int | erect | nolia | , and |
| | financial statements available to the public during the tax year | C1 621 | holic | ,, and |
| 20 | State the name, physical address, and telephone number of the person who possesses the books and records of the | ne. | | |
| | organization: ►WHITNEY BANK TRUST DIV TEL: (504)586-7421 | | | |
| JSA | 228 ST. CHARLES AVE., 2nd FL; New Orleans, LA 70161 | Form | 990 | (2013) |

| | _ |
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| 'aae | |

| Form | 990 | 1201 | 31 |
|------|-----|------|----|

| 101111330 (201) | J, | | | | | | | | _ | | i ugo • |
|-----------------|----------------|------|-----------|------------|-----------|-----|------------|---------|-------------|------------|---------|
| Part VII | Compensation | of | Officers, | Directors, | Trustees, | Key | Employees, | Highest | Compensated | Employees, | and |
| | Independent Co | onti | actors | | | | | | | | |

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid
 - List all of the organization's current key employees, if any. See instructions for definition of "key employee"
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order, individual trustees or directors, institutional trustees; officers; key employees; highest compensated employees, and former such persons.

| Check this box if neither the organization nor | any related | orgai | niza | tion | cor | npens | sate | d any current offic | er, director, or trus | tee. |
|--|----------------|--------------------------------|-----------------------|---------|--------------|------------------------------|--|---------------------|-----------------------|--------------------------|
| | | | | (C | C) | | | | | |
| (A) | (B) | | | Posi | ition | | | (D) | (E) | (F) |
| Name and Title | Average | (do n | ot ch | eck | more | than o | ne | Reportable | Reportable | Estimated |
| | hours per | box, | unles | s pe | rson | ıs both | an | compensation | compensation from | amount of |
| | week (list any | office | rand | da dı | recto | r/trust | tee) | from | related | other |
| | hours for | 9 5 | 7 | Q | ~ | 릭표 | 77 | the | organizations | compensation |
| | related | 함 | stiti | Officer | Key employee | nple ghe | Former | organization | (W-2/1099-MISC) | from the organization |
| | organizations | ecto | tio | - | 틸 | st c | er | (W-2/1099-MISC) | | and related |
| | below dotted | 7 = | nai | | oye | E Ö | | | | organizations |
| | iine) | Individual trustee or director | Institutional trustee | | ď | pen | | | | |
| | | o o | tee | | | Highest compensated employee | | | | |
| | | | | | | a d | _ | | | ····· |
| | | | | | | | | | | |
| (1) WHITNEY BANK | | | | | | | | | | |
| TRUSTEE | | | X | | | | | NONE | NONE | 20,629 |
| _(2) | | | | | | | | | | |
| | | L | | | | | | | | |
| _(3) | L- - | Į | | | | | | | | |
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| _ (4) | L | | | | | | | | | |
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| _19 | | 1 | | | | | | | | |
| _ (7) | | | | | | | | | | |
| _1/ | | 1 | | | | | | | | |
| (8) | | | | | \vdash | | _ | | | |
| -10/ | | | | | | | | | | |
| (9) | | | | | _ | | - | | | |
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| /10) | | | | | | | | | | |
| (10) | | { | | | | | | | | |
| (44) | | | | | | | | | | |
| (11) | | | | | | | | | | |
| /a=\ | | | | | - | | _ | | | |
| (12) | | 1 | | | | | | | | |
| | | | | | <u> </u> | | _ | | | <u>-</u> |
| (13) | L | 1 | | | | | | | | |
| | | | <u> </u> | | <u> </u> | | | | | |
| (14) | L | | | | | | | | | |
| | <u> </u> | | | | | | | | | |

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| Part VII Section A. Officers, Directors, Tr | 1 | y Em | plo | | | and h | digl | hest Compensat | ed Employed | ≥s (conti | nued) |
|--|---------------------------------------|--------------------------------|-----------------------|---------------------|----------------|------------------------------|-------------|-----------------------|---|-----------|------------------------------|
| (A) | (B) Average | | | • | C) iition | | | (D) | (E) | | (F) |
| Name and title | hours per | 1 ' | | heck | mor | e than c | | Reportable | Reportable | | (F) Estimated |
| | week (list any hours for | office | er an | | | ıs both or/trus | | compensation | compensation | l l | amount of |
| | related | Individual trustee or director | | 1 | т — | _ | | from | related | | other compensation |
| | organizations | direc | Institutional trustee | Officer | Key employee | ghes ploy | Former | the organization | organization (W-2/1099-MI | ٠- ا | from the |
| | below dotted line) | to E | iona | | plo, | ee t cor | ļ ` | (W-2/1099-MISC) | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | / | organization |
| | | rust | 2 | | /ee | npe | i | | | | and related organizations |
| | | ě | stee | | | Highest compensated employee | | | | | - |
| (15) | | | | | | | | | , , , | | - |
| (16) | | | | | | | | | | | |
| (17) | | | | | - | | | | | | |
| (18) | | | | \vdash | | | | | | | |
| | | | | | _ | | | | | | |
| (19) | | 1 | | | | | | | | | |
| (20) | | | | | | | | | | | |
| (21) | | | | | | | | | | | |
| (22) | | | | | | | | | | | · · ·- |
| (23) | <u> </u> | | | ļ | - | ļ <u>.</u> | - | | | | |
| (24) | |] | <u> </u> | <u> </u> | <u> </u> | | | | | | |
| (24) | | | | | | | | | | | |
| (25) | | _ | | | | | | | | | |
| 1b Sub-total | | | | | | | • | | | | |
| c Total from continuation sheets to Part VII, S d Total (add lines 1b and 1c) | | | | | | | > | NON | R 1 | IONE | 20,629 |
| Total number of individuals (including but no reportable compensation from the organization) | t limited to | | | | | | no r | | | • | |
| | | | | | | | | | | | Yes No |
| 3 Did the organization list any former off employee on line 1a? If "Yes," complete Sche | icer, direct <i>dule J for s</i> i | or, o uch in | r ti divi | rusti <i>dua</i> | ee, I | key | em | ployee, or highe | st compensat | ed | 3 X |
| 4 For any individual listed on line 1a, is the | | | | | | | | | | | |
| organization and related organizations g | reater tha | n \$1 | 50,0 | 000 | ? | lf Ye | es, | complete Sched | ule J for su | ıch 🗔 | |
| individua(| | | | | | | | | | | 4 X |
| 5 Did any person listed on line 1a receive of for services rendered to the organization? If | | | | | | | | | | | 5 X |
| Section B. Independent Contractors | | | | | | | | | · | | |
| Complete this table for your five highest co- compensation from the organization Report year | | | | | | | | | | | tax |
| (A) Name and business ad | drace | | | | | | | (B) Description of se | arvicos. | | (C) |
| 14dille dilu busilless du | | | | | | | \pm | | 71 41003 | Comp | pensation |
| | | | | | | | \bot | | | | |
| | | | | | | | \pm | | | <u>-</u> | |
| 2 Total number of independent contractor | s (include | na bi | ıt • | not | lin | nited | to | those listed ab | ovel who | | |
| received more than \$100,000 of compensati | | | | | | | 0 | mose nsted an | OVE) WITO | | |

| art VIII | Statement of Revenue Check if Schedule O contains a response or note to | any line in this Part V | /III | | |
|---------------------------|---|-------------------------|--|---|--|
| | | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | (D) Revenue excluded from tal under sections 512-514 |
| and Other Similar Amounts | Federated campaigns | | | -r - ·- | |
| Program Service Revenue | Business Code | 0 | | | |
| am Servic | | | | | |
| Ť | All other program service revenue | > | | | |
| 3 4 5 | Investment income (including dividends, interest, and other similar amounts) | > | | | 124,6 |
| 6a b c d | Gross rents | | | | |
| 7a b | Gross amount from sales of assets other than inventory Less cost or other basis and sales expenses Gain or (loss) | | | | |
| d a b c | Net gain or (loss) | 129,079. | 129,079. | | |
| Jther I | See Part IV, line 18 | <u> </u> | , | · - · · · · · · · · · · · · · · · · · · | |
| 9a | | | | | |
| b b | Less direct expenses | _ | | | |
| 10a | Gross sales of inventory, less returns and allowances | _ | | | |
| c | Net income or (loss) from sales of inventory | | | | |
| 11a b c | | | | | |
| d e | Total Add lines 11a-11d | 252 702 | 129 079 | | 124 6 |

Part IX Statement of Functional Expenses

| Section 501(c)(3) and 501(c)(4) | organizations must complete all columns. All other organizations must complete column (A) | |
|---------------------------------|---|--|
|---------------------------------|---|--|

| | Check if Schedule O contains a respor | ise or note to any line | in this Part IX | | <u> </u> |
|-----|--|---------------------------------------|------------------------------------|-------------------------------------|--------------------------------|
| | not include amounts reported on lines 6b, 7b, 9b, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
| 1 | Grants and other assistance to governments and | | | | |
| | organizations in the United States See Part IV, line 21 | 90,835. | 90,835. | | |
| 2 | Grants and other assistance to individuals in | | | | |
| _ | the United States See Part IV, line 22 | | | | |
| 3 | Grants and other assistance to governments, | | | | |
| | organizations, and individuals outside the | ĺ | | | |
| | United States See Part IV, lines 15 and 16 | | | | |
| 4 | Benefits paid to or for members | | | | |
| 5 | Compensation of current officers, directors, | | | | |
| | trustees, and key employees | 20,629. | | 20,629. | |
| 6 | Compensation not included above, to disqualified | 1 | | | |
| | persons (as defined under section 4958(f)(1)) and | | | | |
| | persons described in section 4958(c)(3)(B) | | | | |
| 7 | Other salaries and wages | | | | |
| 8 | Pension plan accruals and contributions (include section | | | | |
| | 401(k) and 403(b) employer contributions) | | | | |
| 9 | Other employee benefits | | | | |
| 10 | Payroli taxes | | | | |
| | Fees for services (non-employees) | | | | |
| а | Management | | | | |
| b | Legal | 662. | | 662. | |
| C | Accounting | 750. | | 750. | |
| d | Lobbying | | | | |
| е | Professional fundraising services See Part IV, line 17. | | | | |
| 1 | Investment management fees | 18,792. | | 18,792. | |
| g | Other (If line 11g amount exceeds 10% of line 25, column | | | | |
| | (A) amount, list line 11g expenses on Schedule O) | | | | |
| 12 | Advertising and promotion | | | | |
| 13 | Office expenses | · · · · · · · · · · · · · · · · · · · | | | |
| 14 | Information technology | | | | |
| 15 | Royalties | | | | |
| 16 | Occupancy | | | | |
| 17 | Travel | | | | |
| 18 | Payments of travel or entertainment expenses | | | | |
| | for any federal, state, or local public officials | | | | |
| 19 | Conferences, conventions, and meetings | | | | |
| 20 | Interest | | | | |
| 21 | Payments to affiliates | | | | |
| 22 | Depreciation, depletion, and amortization | | | | |
| 23 | Insurance | | | | |
| 24 | Other expenses Itemize expenses not covered | } | | | |
| | above (List miscellaneous expenses in line 24e If | | | | |
| | line 24e amount exceeds 10% of line 25, column | İ | | | |
| | (A) amount, list line 24e expenses on Schedule (O) | | | | |
| a | · | | | | ··· |
| b | | | | | |
| C | [| | | | |
| d | · | | | | |
| | All other expenses | 116. | 00 00 | 116. | |
| | Total functional expenses Add lines 1 through 24e Joint costs. Complete this line only if the | 131,784. | 90,835. | 40,949. | <u>NON</u> E |
| 20 | organization reported in column (B) joint costs | | | | |
| | from a combined educational campaign and | | | | |
| | fundraising solicitation Check here following SOP 98-2 (ASC 958-720) | | | | |
| ICA | Tollowing SOF 30-2 (ASC 350-720) | | | | |

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| art X | Balance Sheet | | | , |
|------------------------------|---|--------------------------|-------------|----------------------------|
| | Check if Schedule O contains a response or note to any line in this Pa | <u>rt X </u> | | <u> </u> |
| | | (A) Beginning of year | | (B) End of year |
| 1 C | Cash - non-interest-bearing | 195,947. | 1 | 252,216 |
| 2 S | Savings and temporary cash investments | | 2 | |
| 3 P | Pledges and grants receivable, net | | 3 | |
| 4 A | Accounts receivable, net | | 4 | |
| 5 L | oans and other receivables from current and former officers, directors, | | | |
| tı | rustees, key employees, and highest compensated employees | | | |
| c | Complete Part II of Schedule L | | 5 | |
| 6 L 4 | oans and other receivables from other disqualified persons (as defined under section 1958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary | | 6 | |
| 7 N | organizations (see instructions) Complete Part II of Schedule L | | 7 | |
| 7 N 8 Ir | nventories for sale or use | | 8 | |
| | Prepaid expenses and deferred charges | | 9 | |
| 1 | and, buildings, and equipment: cost or | | | |
| 1 | other basis Complete Part VI of Schedule D | | | |
| 1 | ess: accumulated depreciation | | 10c | |
| | nvestments - publicly traded securities | 3,848,744. | 11 | 3,915,67 |
| | nvestments - other securities. See Part IV, line 11 | | 12 | 3,515,07 |
| | nvestments - program-related See Part IV, line 11 | | 13 | |
| 1 | ntangible assets | | 14 | |
| | Other assets. See Part IV, line 11 | | 15 | |
| 1 | Total assets. Add lines 1 through 15 (must equal line 34) | 4,044,691. | 16 | 4,167,89 |
| + | Accounts payable and accrued expenses | | 17 | 2/20:/05 |
| | Grants payable | • | 18 | • |
| | Deferred revenue | | 19 | |
| | ax-exempt bond liabilities | | 20 | |
| | scrow or custodial account liability. Complete Part IV of Schedule D | | 21 | |
| | oans and other payables to current and former officers, directors, | | | |
| ti | rustees, key employees, highest compensated employees, and | | | |
| d | disqualified persons Complete Part II of Schedule L | | 22 | |
| | Secured mortgages and notes payable to unrelated third parties | | 23 | |
| | Unsecured notes and loans payable to unrelated third parties [| | 24 | |
| | Other liabilities (including federal income tax, payables to related third | | | |
| р | parties, and other liabilities not included on lines 17-24). Complete Part X | | | |
| | of Schedule D | | 25 | |
| 26 T | Total liabilities. Add lines 17 through 25 | NONE | 26 | NO |
| 1 | Organizations that follow SFAS 117 (ASC 958), check here ▶ □ and complete lines 27 through 29, and lines 33 and 34. | | | |
| 27 L | Inrestricted net assets | | 27 | |
| 28 T | emporarily restricted net assets | <u>.</u> | 28 | |
| 29 P | Permanently restricted net assets | | 29 | |
| c. | Organizations that do not follow SFAS 117 (ASC 958), check here X and complete lines 30 through 34. | | | |
| 30 C | Capital stock or trust principal, or current funds | | 30 | |
| 31 P | Paid-in or capital surplus, or land, building, or equipment fund | | 31 | |
| 30 C 31 P 32 R 33 T | Retained earnings, endowment, accumulated income, or other funds | 4,044,691. | 32 | 4,167,89 |
| | otal net assets or fund balances | 4,044,691. | 33 | 4,167,89 |
| 34 T | otal liabilities and net assets/fund balances | 4,044,691. | 34 | 4,167,89 |

| Form 99 | 00 (2013)' | | | | Pa | ge 12 |
|---------|--|--------|-------------|-------|------------|--|
| Part | XI Reconciliation of Net Assets | | | | | |
| | Check if Schedule O contains a response or note to any line in this Part XI | | | | <u></u> | X |
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | | 2 | 53, | <u>703.</u> |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | | 1 | 31, | <u>784.</u> |
| 3 | Revenue less expenses Subtract line 2 from line 1 | 3 | | 1 | 21, | <u>919.</u> |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) | 4 | | 4,0 | 44, | <u>691.</u> |
| 5 | Net unrealized gains (losses) on investments | 5 | | | | |
| 6 | Donated services and use of facilities | 6 | | | | |
| 7 | Investment expenses | 7 | | | | |
| 8 | Prior period adjustments | 8 | | | | |
| 9 | Other changes in net assets or fund balances (explain in Schedule O) | 9 | | | 1, | <u> 285.</u> |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line | | | | | |
| | 33, column (B)) | 10 | | 4,1 | <u>67,</u> | <u>895.</u> |
| Part | | | | | | |
| | Check if Schedule O contains a response or note to any line in this Part XII | • • • | | • • • | | $\perp \perp$ |
| _ | | | | | Yes | No |
| 1 | Accounting method used to prepare the Form 990: X Cash Accrual Other | | | | | |
| | If the organization changed its method of accounting from a prior year or checked "Other," e | xplaıı | n in | | | |
| _ | Schedule O | | | | | |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant? | • • • | | 2a | | X |
| | If "Yes," check a box below to indicate whether the financial statements for the year were cor | npiled | or | | | |
| | reviewed on a separate basis, consolidated basis, or both. | | | | | |
| | Separate basis Consolidated basis Both consolidated and separate basis | | | | | |
| b | Were the organization's financial statements audited by an independent accountant? | | | 2b | | X |
| | If "Yes," check a box below to indicate whether the financial statements for the year were aud | ted o | n a | | | |
| | separate basis, consolidated basis, or both: | | | | | |
| | Separate basis Consolidated basis Both consolidated and separate basis | | | | | |
| С | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for over | • | | | i | |
| | of the audit, review, or compilation of its financial statements and selection of an independent accou | | | 2c | | |
| | If the organization changed either its oversight process or selection process during the tax year, or | explai | n in | | | |
| | Schedule O. | | | | | |
| 3a | As a result of a federal award, was the organization required to undergo an audit or audits as se | t fort | h in | | | ,, |
| | the Single Audit Act and OMB Circular A-133? | | • • • | 3a | | <u>X</u> |
| b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo such as required audit or audits, explain why in Schedule O and describe any steps taken to undergo such as | | | 26 | | |

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

► Attach to Form 990 or Form 990-EZ.
►Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www irs.gov/form990

Onen to Public Inspection

| Name | of t | he organization | | | | | | | Employ | er ident | ification number |
|-------|--|--|---------------------|--|---------|-----------------------|-----------|--------------------|----------|-----------------|--------------------------|
| NOR | <u>AN</u> | WEIBLEN, CHAR | | | | | | | | | 137976 |
| Part | _ | | | (All organizations mus | | • | <u>-</u> | | | uctions | · |
| The c | rga | nization is not a priva | ate foundation beca | ause it is: (For lines 1 thro | ough 1 | 1, ched | ck only | one box | c.) | | |
| 1 | | | <u>-</u> | association of churches d | | ed in s | ection | 170(b)(| 1)(A)(i) | | |
| 2 | _ | | | 1)(A)(ii). (Attach Schedul | - | | | | | | |
| 3 | _ | • | • | rvice organization describ | | | | | | | |
| 4 | | | _ | erated in conjunction wi | th a h | ospita | l descri | bed in | section | 170(t |)(1)(A)(iii). Enter the |
| г | | hospital's name, city | | | | | | | | | |
| 5 | | An organization op section 170(b)(1)(A | | nefit of a college or univ | ersity | owned | or ope | erated b | y a go | vernme | ntal unit described in |
| 6 | | | | or governmental unit desc | ribed i | n secti | ion 170 | (Б)(1)(Д | λ)(ν). | | |
| 7 | ᅱ | | - | es a substantial part of it | | | | | | it or fro | om the general public |
| - L | | described in section | • | • | | | 3- | | | | устана регис |
| 8 | | | | n 170(b)(1)(A)(vi). (Com | plete F | art II.) | | | | | |
| 9 | \exists | • | | s: (1) more than 331/3% | | | | contrib | utions, | membe | ership fees, and gross |
| | | - | | exempt functions - subj | | | | | | | |
| | | support from gros | s investment inco | ome and unrelated busi | ness t | axable | incom | e (less | section | 511 | tax) from businesses |
| | | acquired by the org | anızation after Jun | e 30, 1975. See section | 509(a) | (2). (0 | Complet | e Part II | 1.) | | |
| 10 | | An organization org | anized and operati | ed exclusively to test for | public | safety | See se | ction 5 | 09(a)(4) | ١. | |
| 11 [| X | An organization or | ganized and oper | ated exclusively for the | benef | it of, | to perf | orm the | e functi | ions of | or to carry out the |
| | | • | | pported organizations de | | | | | | | |
| | | 509(a)(3). Check th | | es the type of supporting | | | | | | | |
| | a Type I b Type II c Type III-Functionally integrated d X Type III-Non-functionally integrated | | | | | | | | | | |
| e | | | | | | | | | | | |
| | other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) | | | | | | | | | | |
| _ | or section 509(a)(2). | | | | | | | | | | |
| f | | | | | | | | | | | |
| | organization, check this box Since August 17, 2006, has the organization accepted any gift or contribution from any of the | | | | | | | | | | |
| g | | - | 006, has the organ | nization accepted any gift | or con | itributi | on trom | any or | tne | | |
| | | following persons? | | tly controls, either alone | + | . 41 | | | :- | J :_ /::\ | and Yes No |
| | | | | the supported organization | | | | | | | |
| | | | | | | | | | | | 44 (**) |
| | | | | on described in (i) or (ii) a | | | | | | | 11g(iii) X |
| h | | | | ut the supported organiza | | | | | | | |
| | (i) N | ame of supported | (ii) EIN | (iii) Type of organization | | ls the | (v) Did v | ou notify | (vi) ! | s the | (vii) Amount of monetary |
| | ••• | organization | ,, | (described on lines 1-9 | organiz | ation in listed in | the orga | anization | organiz | ation in | support |
| | | | | above or IRC section (see instructions)) | your go | verning ment? | |) of your port? | | rganized US? | |
| | | | | | Yes | No | Yes | No | Yes | No | 1 |
| /A) | | | | | | | | | | | |
| (A) | 5 | SEE PART IV | | | | | | | L | l | |
| (B) | | | _ | ** | | | | | | | |
| (B) | | | | | | | | | | | |
| (C) | | | | | | ŀ | | | | | |
| | | | | | | | | | | | |
| (D) | | | | | | | | | | | |
| (E) | | | | | | | | | | | |
| | | | | | | | | - | | | |
| Total | | | | | | | | | | | |

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ

Schedule A (Form 990 or 990-EZ) 2013

| Schedule A (F | orm 990 or 990-EZ) 2013 | F |
|---------------|---|-------|
| Part II | Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) | |
| | (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify | under |
| | Part III. If the organization fails to qualify under the tests listed below, please complete Part III.) | |

| Sec | tion A. Public Support | no to quanty a | That the tests | noted below, p | olease comple | te rait iii./ | N/A |
|--------|---|-------------------------|------------------|--------------------|-----------------|-------------------------|----------------|
| | ndar year (or fiscal year beginning in) | (a) 2009 | (b) 2010 | (c) 2011 | (d) 2012 | (e) 2013 | (f) Total |
| 1 | Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants") | | | | | | |
| 2 | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | |
| 3 | The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 4 | Total. Add lines 1 through 3 | | | | | | |
| 5 | The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) | | i i | | | | |
| _6_ | Public support. Subtract line 5 from line 4 | | | | | | |
| | tion B. Total Support | | T | T | , | 1 | |
| | ndar year (or fiscal year beginning in) | (a) 2009 | (b) 2010 | (c) 2011 | (d) 2012 | (e) 2013 | (f) Total |
| 7 8 | Amounts from line 4 | | | | | | |
| 9 | Net income from unrelated business activities, whether or not the business is regularly carried on | | | | | | |
| 10 | Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV) | | | | | | |
| 11 | Total support. Add lines 7 through 10 | | | | | | <u> </u> |
| 12 | Gross receipts from related activities, etc. (s | | | | | | |
| 13 | First five years. If the Form 990 is f organization, check this box and stop here tion C. Computation of Public Sup | | | nd, third, fourth, | or fifth tax ye | ear as a section | 501(c)(3) ▶ |
| 14 | Public support percentage for 2013 (li | | | 11 solumn (f)\ | | 14 | 0/ |
| 15 | Public support percentage from 2012 | | · | | | | <u>%</u> |
| | 331/3% support test - 2013. If the co | | | | | | |
| | this box and stop here. The organization | on qualifies as a | a publicly suppo | rted organizatio | п | | |
| | 331/3% support test - 2012. If the | | | | | | |
| | check this box and stop here. The org | | | | | | |
| 17a | 10%-facts-and-circumstances test - | | | | | | |
| | 10% or more, and if the organization | meets the "fa | cts-and-circumst | ances" test, ch | eck this box a | nd stop here . I | Explain in |
| | Part IV how the organization meets | | | | | | supported |
| b | organization | 2012 . If the or | ganization did r | ot check a box | on line 13, 16 | Sa, 16b, or 17a | |
| | 15 is 10% or more, and if the organization | | | | | | • |
| 18 | Explain in Part IV how the organization supported organization Private foundation. If the organization | | | | | | ▶ 🔲 |
| | instructions | | | | | | |
| | · | | | | | | |

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Sect | tion A. Public Support | | | | | | | N/A | |
|---------------|--|------------------|--|--------------------|--|----------------|-------------|------------------|----------|
| Caler | ndar year (or fiscal year beginning in) | (a) 2009 | (b) 2010 | (c) 2011 | (d) 2012 | (e) | 2013 | (f) Total | |
| 1 | Gifts, grants, contributions, and membership fees | | | | | | | | |
| | received (Do not include any "unusual grants ") | | } | | | | | | |
| 2 | Gross receipts from admissions, merchandise | | | | | | | | |
| | sold or services performed, or facilities | | | | | | | | |
| | furnished in any activity that is related to the | | | | | | | | |
| | organization's tax-exempt purpose | | ţ | | | | | | |
| 3 | Gross receipts from activities that are not an | | | | · | | | | |
| • | unrelated trade or business under section 513 | | | | | | | | |
| 4 | Tax revenues levied for the | | | | | | | | |
| • | organization's benefit and either paid | | | | | | | | |
| | to or expended on its behalf | | | | | | | | |
| 5 | The value of services or facilities | | | | | 1 | | | |
| • | furnished by a governmental unit to the | | | | | | | | |
| | organization without charge | | | | | | | | |
| 6 | Total. Add lines 1 through 5 | | | | | | | | |
| | | | | | | | | | |
| 7 a | Amounts included on lines 1, 2, and 3 received from disqualified persons | | | | | | | | |
| b | Amounts included on lines 2 and 3 | | | | | | | | |
| | received from other than disqualified | | | | | | | | |
| | persons that exceed the greater of \$5,000 | | 1 | | | | | | |
| | or 1% of the amount on line 13 for the year | | | | | | | | |
| | Add lines 7a and 7b | | | | | | | | |
| 8 | Public support (Subtract line 7c from | | | 1 | | | | | |
| Soci | line 6) | | <u> </u> | ! | <u> </u> | ļ | | | |
| | tion B. Total Support ndar year (or fiscal year beginning in) ▶ | (a) 2009 | (b) 2010 | (c) 2011 | (d) 2012 | 10 | 2013 | (f) Total | |
| | | (4) 2003 | (6) 2010 | (6) 2011 | (4/2012 | 10 | 7 20 13 | (i) Total | |
| 9 10 a | Amounts from line 6 | | | | | 1 | | | |
| 104 | payments received on securities loans, | | | | | | | | |
| | rents, royalties and income from similar | | • | | | | | | |
| _ | sources | | | | | | | | |
| D | Unrelated business taxable income (less | | | | | | | | |
| | section 511 taxes) from businesses | | | | | | | | |
| | acquired after June 30, 1975 | | | | | + | | | |
| | Add lines 10a and 10b | | | | · | - | | | |
| 11 | Net income from unrelated business activities not included in line 10b, | | | | | | | | |
| | whether or not the business is regularly | | | | | | | | |
| | carried on | | | <u> </u> | | | | | |
| 12 | Other income. Do not include gain or | | | | | | | | |
| | loss from the sale of capital assets | | 1 | | | | | | |
| | (Explain in Part IV) | | | ļ | | - | | | |
| 13 | Total support. (Add lines 9, 10c, 11, | | | | | | | | |
| | and 12) | | | L | L | J | | | |
| 14 | First five years. If the Form 990 is for | = | | | • | | | | \neg |
| | organization, check this box and stop here | | | | | • • • | | ▶ | |
| | tion C. Computation of Public Sup | | | 40. | | 1 1 | | | |
| 15 | Public support percentage for 2013 (line 8, | | | - | | 15 | | | <u>6</u> |
| 16 | Public support percentage from 2012 Scheo | ···· | | | | 16 | | | 6_ |
| | tion D. Computation of Investment | | | | | | | | _ |
| 17 | Investment income percentage for 2013 (lin | | | | | | | | 6_ |
| 18 | Investment income percentage from 2012 S | | | | | | | | 6_ |
| 19 a | 331/3% support tests - 2013 If the org | janization did n | ot check the bo | x on line 14, an | d line 15 is mo | re than | 331/3%, | and line | _ |
| | 17 is not more than 331/3%, check this | s box and sto | p here The org | anization qualifie | es as a publicly | suppor | ted organi | zation 🕨 📘 | |
| b | 331/3% support tests - 2012 If the orga | | | | | | | _ | _, |
| | line 18 is not more than 331/3%, check | | | | | | | | _ |
| 20 | Private foundation. If the organization | did not check | a box on line | 14, 19a, or 19 | | | _ | | \perp |
| JSA 3F 122 | 1 1 000 | | | | | Schedul | e A (Form 9 | 30 or 990-EZ) 20 |)13 |

Part IV Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).

SCHEDULE A, PART I (h) - INFORMATION ABOUT SUPPORTED ORGANIZATIONS

NAME OF SUPPORTED ORGANIZATION:

CHILDRENS HOSPITAL OF N.O

EIN: 72-0467503

TYPE OF ORGANIZATION FROM PART I: HOSPITAL

IS THE ORGANIZATION LISTED IN GOVERNING DOCUMENT?: YES DID YOU NOTIFY THE ORGANIZATION OF YOUR SUPPORT?: YES

IS THE ORGANIZATION ORGANIZED IN THE U.S.?: YES

AMOUNT OF SUPPORT:

TOTAL SUPPORT:

90,835.

90,835.

SCHEDULE I (Form 990)

| SCHEDULE I | | Grants an | d Other A | and Other Assistance to Organizations, | o Organiza | tions, | <u> </u> | OMB No 1545-0047 |
|---|---|--------------------------------|----------------------------------|---|---------------------------------------|---|--|------------------------------------|
| (Form 990) | Go | Governmen | ts, and In | ents, and Individuals in the United States | the United | States | | 2013 |
| Department of the Treasury | | | yanization ansv ► Att | Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22. ▶ Attach to Form 990. | m 990, Part IV, I | ine 21 or 22. | | Open to Public |
| Internal Revenue Service Name of the organization | r information about | | legule I (rorm | Schedule I (Form 990) and its instructions is at www.ifs.gov/rorm990. | ctions is at www | V.Irs.gov/ torm994 | Employer identification number | III Section |
| NORMA WEIBLEN. | N. CHAR 1553-11450000 | 2000066 | | | | | 72-6137976 | 16 |
| | mation or | Assistance | | | | | | |
| 1 Does the organiza | Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and | tantiate the | mount of the g | rants or assistance | , the grantees' eli | gibility for the grants | _ | |
| the selection crite 2 Describe in Part IV | the selection criteria used to award the grants or assistance? | or assistance ss for monito | ring the use of | grant funds in the L | Jnited States. | | | X Yes No |
| Part II Grants and Part IV, line | Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed. | received me | ind Organizat ore than \$5,00 | ions in the Unite 10. Part II can be | duplicated if ac | olete if the organize | ation answered "Ye eeded. | s" to Form 990, |
| 1 (a) Name and a | 1 (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non- cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| _(1)_S <u>be_statement</u> | MENT 1 | | | | | | | |
| (2) | | | | | | | | |
| (3) | | | | | | | | |
| (4) | | | | | ; | | | |
| (5) | | | | | | | | : |
| (6) | | | | | | | | |
| (7) | | | | | | | | |
| [8] | | | | | | | | |
| (6) | | | | | | | | |
| (10) | | | | | | | | |
| (11) | | | | | | | | |
| (12) | | | | | | | | |
| | Enter total number of section 501(c)(3) and government | vernment org | anizations listed | organizations listed in the line 1 table | | | | |
| 3 Enter total numbe | Enter total number of other organizations listed in the line 1 table | <u>-</u> ı | te 1 table | | | | 4 | 1000,1000 |
| ror raperwork neduc | ror raperwork negucijon Aci Notice, see tije instructions | | -Orm 330. | | | | nnause | Schedule (Form 990) (2013) |

JSA 3E1288 1 000 -

89

| Part III | Schedule (Form 990) (2013) Part III Grants and Other Assistance to Individuals in th Part III can be duplicated if additional space is nee | lividuals in the | ne United States | . Complete of the | organization answered "Y | e United States. Complete of the organization answered "Yes" to Form 990, Part IV, line 22. ded. |
|------------------|---|--------------------------------------|--|--|---|--|
| | (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non-cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of non-cash assistance |
| NJA | | | | | | |
| 2 | | | | | | |
| 3 | | | Ĭ | | | |
| 4 | | | Ĭ | | | |
| 5 | | | | | | |
| 9 | | | | | | |
| 7 | | | | | | |
| Part IV | Part IV Supplemental Information. Provide the information Provide the information ביים אמסים מספים אמסים מספים אמסים מספים האמאגנומא ביים אמסים מספים האמאנומא ביים אמסים מספים האמאנומא ביים אמסים מספים האמטים ביים אמסים ביים ביים אמסים ביים אמסים ביים ביים אמסים ביים אמסים ביים ביים ביים ביים ביים ביים ביים ב | ·ΞI | n required in Pa | on required in Part I, line 2, Part III, column (b), | ll, column (b), and any othe | and any other additional information. |
| E GR | THE GRANTS ARE MADE TO CHILDREN'S HOSPITAL. | | in New Orle | IN NEW ORLEANS TO ASSIST | | |
| TH TH | WITH THE GENERAL OPERATING EXPENSES OF THE | 1 1 | HOSPITAL | ; ; ; ; ; ; | | |
| i i i | | ! ! ! ! ! ! ! | | | | |
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| | . | 1 1 1 1 1 1 1 1 | , | 1 1 1 1 1 1 1 1 1 1 1 | | |
| | | 1 | , | 1 1 1 1 1 1 1 1 1 1 | | |
| | | | | | | Schedule I (Form 990) (2013) |

SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

OMB No 1545-0047

Department of the Treasury Internal Revenue Service ► Attach to Form 990 or 990-EZ.

► Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www irs gov/form990

Open to Public Inspection er identification number

| Name of the organization | Employer identification number |
|--|--------------------------------|
| NORMA WEIBLEN, CHAR 1553-1145000066 | 72-6137976 |
| REVIEW OF FORM 990 | |
| | |
| PART VI, LINE 11A | |
| THE FORM 990 IS PREPARED AND REVIEWED BY THE TAX PROFESSIONA | LS AND |
| TRUST OFFICERS OF THE WHITNEY BANK TRUST TAX DEPARTMENT. | |
| | |
| Monitoring and Enforcing Conflict of Interest Policy | |
| Part VI, Line 12 (c) | |
| The bank has a written conflict of interest policy, a manage | ment team |
| that is required to approve self-dealing, and an annual depa | rtment- |
| wide audit to detect inconsistant activities. | |
| | |
| DESCRIPTION FOR MAKING DOCUMENTS PUBLIC | |
| FORM 990, PAGE 6, PART VI, LINE 19 | |
| Upon Request | |
| | |
| ESTIMATE OF AVERAGE HOURS PER WEEK DEVOTED TO RELATED ORGANIZATION | NG |
| | NO. |
| FORM 990, PAGE 7, PART VII, SECTION A | |
| Whitney Bank, Trust Div. | |
| 228 Saint Charles Ave, 2nd Floor | |
| New Orleans, LA 70130 | |
| | |
| EVEL ANAMICAN HOD HODY OOD DARM VI TIND O | |
| EXPLANATION FOR FORM 990, PART XI, LINE 9 | |
| RIC ADJUSTMENT | |
| | |
| | |
| | |

NORMA WEIBLEN, CHAR 1553-1145000066

72-6137976

SCH I, PART II - GRANTS AND OTHER ASSISTANCE TO ORG'S INSIDE THE US

NAME OF ORGANIZATION:

Childrens Hospitals

ADDRESS:

200 Henry Clay Ave

New Orleans, LA 70114

AMOUNT OF CASH GRANT..... 90,835.

PURPOSE OF GRANT:

Support activities of Childrens Hospital

TOTAL CASH GRANTS..... 90,835.

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Ε