EXTENDED DUE DATE-APRIL 15, 2015

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning SEP 1, 2013 **, and ending** AUG 31, 2014

Name of foundation: HATTIE M. STRONG FOUNDATION

A Employer identification number: 53-0237223

Number and street (or P O box number if mail is not delivered to street address): 6551 LOISDALE COURT

Room/suite: 160

B Telephone number: 703/313-6791

City or town, state or province, country, and ZIP or foreign postal code: SPRINGFIELD, VA 22150-1820

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1 Foreign organizations, check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶$ 36,359,446.

J Accounting method: ☐ Cash ☐ Accrual ☒ Other (specify) MODIFIED CASH *(Part I, column (d) must be on cash basis)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

			(a) Revenue and expenses per books	**(b)** Net investment income	**(c)** Adjusted net income	**(d)** Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received	100.		N/A	
	2	Check ▶ ☒ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	33.	33.		Statement 1
	4	Dividends and interest from securities	591,504.	591,504.		Statement 2
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	827,305.			
	b	Gross sales price for all assets on line 6a 2,191,185.				
	7	Capital gain net income (from Part IV, line 2)		827,305.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss)				
	11	Other income				
	12	**Total** Add lines 1 through 11	1,418,942.	1,418,842.		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	137,891.	27,578.		110,313.
	14	Other employee salaries and wages	97,883.	22,770.		75,113.
	15	Pension plans, employee benefits	43,102.	9,500.		33,602.
	16a	Legal fees Stmt 3	1,163.	0.		1,163.
	b	Accounting fees Stmt 4	15,109.	7,554.		7,555.
	c	Other professional fees Stmt 5	117,395.	61,836.		55,559.
	17	Interest				
	18	Taxes Stmt 6	37,147.	3,846.		14,170.
	19	Depreciation and depletion				
	20	Occupancy	41,798.	8,924.		32,874.
	21	Travel, conferences, and meetings	2,312.	0.		2,312.
	22	Printing and publications				
	23	Other expenses Stmt 7	34,480.	7,130.		27,350.
	24	**Total operating and administrative expenses.** Add lines 13 through 23	528,280.	149,138.		360,011.
	25	Contributions, gifts, grants paid	1,294,012.			1,274,550.
	26	**Total expenses and disbursements** Add lines 24 and 25	1,822,292.	149,138.		1,634,561.
	27	Subtract line 26 from line 12:				
	a	Excess of revenue over expenses and disbursements	<403,350.>			
	b	**Net investment income** (if negative, enter -0-)		1,269,704.		
	c	**Adjusted net income** (if negative, enter -0-)			N/A	

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LHA For Paperwork Reduction Act Notice, see instructions

914, 12

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

			Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	124,471.	150,583.	150,583.
	3	Accounts receivable ▶ 938,568.			
		Less: allowance for doubtful accounts ▶	1,086,699.	938,568.	938,568.
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock Stmt 8	27,212,797.	26,931,466.	35,270,295.
	c	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation ▶			
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment: basis ▶			
		Less accumulated depreciation ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	28,423,967.	28,020,617.	36,359,446.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31**			
	24	Unrestricted	28,423,967.	28,020,617.	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances**	28,423,967.	28,020,617.	
	31	**Total liabilities and net assets/fund balances**	28,423,967.	28,020,617.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	28,423,967.
2	Enter amount from Part I, line 27a	2	<403,350.>
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	28,020,617.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	28,020,617.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	See Attached Statements			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	2,191,185.		1,363,880.	827,305.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				827,305.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } 2 827,305.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 } 3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col. (c))
2012	1,382,242.	30,170,949.	.045814
2011	1,155,720.	27,550,560.	.041949
2010	1,130,492.	29,158,199.	.038771
2009	1,254,208.	27,220,455.	.046076
2008	1,733,100.	24,803,372.	.069874

2	**Total** of line 1, column (d)	2	.242484
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.048497
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	33,691,404.
5	Multiply line 4 by line 3	5	1,633,932.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	12,697.
7	Add lines 5 and 6	7	1,646,629.
8	Enter qualifying distributions from Part XII, line 4	8	1,634,561.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ **(attach copy of letter if necessary-see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	25,394.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0.
3	Add lines 1 and 2			3	25,394.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0.
5	**Tax based on investment income** Subtract line 4 from line 3. If zero or less, enter -0-			5	25,394.
6	Credits/Payments:				
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	23,250.		
b	Exempt foreign organizations - tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c	3,750.		
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments. Add lines 6a through 6d			7	27,000.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☒ if Form 2220 is attached			8	
9	**Tax due** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	1,606.
11	Enter the amount of line 10 to be: **Credited to 2014 estimated tax** ▶ 1,606. **Refunded** ▶			11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? *If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*	1b		X
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0. **(2)** On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ VA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ www.hmstrongfoundation.org

14 The books are in care of ▶ The Foundation Telephone no. ▶703/313-6791

Located at ▶6551 LOISDALE COURT, SPRINGFIELD, VA ZIP+4 ▶22150-1820

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No If "Yes," list the years ▶ ________ , ________ , ________ , ________			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ________ , ________ , ________ , ________			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 9		137,891.	25,512.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ANDORIA L. WILLIAMS - 6551 LOISDALE CT, SUITE 160, SPRINGFIELD, VA 22150	BOOKKEEPER 35.00	91,081.	17,592.	2/ 0.
				3/
FOOTNOTE EXPLANATIONS ARE LISTED AT THE BOTTOM OF STATEMENT 9.				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
ROSS C. LITTLE - 1536 NORTHERN NECK DRIVE #101, VIENNA, VA 22182	INVESTMENT ADVISORY SERVICES	61,750.
JANET KERR-TENER 10427 MARBURY ROAD, OAKTON, VA 22124	GRANTS ADVISORY SERVICES	55,255.

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:				
a	Average monthly fair market value of securities			1a	34,090,255.
b	Average of monthly cash balances			1b	114,216.
c	Fair market value of all other assets			1c	
d	**Total** (add lines 1a, b, and c)			1d	34,204,471.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.		
2	Acquisition indebtedness applicable to line 1 assets			2	0.
3	Subtract line 2 from line 1d			3	34,204,471.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)			4	513,067.
5	**Net value of noncharitable-use assets** Subtract line 4 from line 3. Enter here and on Part V, line 4			5	33,691,404.
6	**Minimum investment return** Enter 5% of line 5			6	1,684,570.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	1,684,570.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	25,394.		
b	Income tax for 2013. (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	25,394.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	1,659,176.
4	Recoveries of amounts treated as qualifying distributions			4	0.
5	Add lines 3 and 4			5	1,659,176.
6	Deduction from distributable amount (see instructions)			6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	1,659,176.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,634,561.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,634,561.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions** Subtract line 5 from line 4	6	1,634,561.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7					1,659,176.
2 Undistributed income, if any, as of the end of 2013					
a Enter amount for 2012 only				0.	
b Total for prior years: ______ , ______ , ______			0.		
3 Excess distributions carryover, if any, to 2013:					
a From 2008	23,747.				
b From 2009					
c From 2010					
d From 2011					
e From 2012					
f **Total** of lines 3a through e		23,747.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ $ 1,634,561.					
a Applied to 2012, but not more than line 2a				0.	
b Applied to undistributed income of prior years (Election required - see instructions)			0.		
c Treated as distributions out of corpus (Election required - see instructions)		0.			
d Applied to 2013 distributable amount					1,634,561.
e Remaining amount distributed out of corpus		0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)		23,747.			23,747.
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		0.			
b Prior years' undistributed income. Subtract line 4b from line 2b			0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions			0.		
e Undistributed income for 2012. Subtract line 4a from line 2a Taxable amount - see instr.				0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014					868.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)		0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7		0.			
9 **Excess distributions carryover to 2014** Subtract lines 7 and 8 from line 6a		0.			
10 Analysis of line 9:					
a Excess from 2009					
b Excess from 2010					
c Excess from 2011					
d Excess from 2012					
e Excess from 2013					

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon. a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None SEE STATEMENT 10, PAGES 1 TO 9

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
GRANTS APPROVED AND AWARDED - $846,080.	NONE		SEE STATEMENT 11. SEE STATEMENT 11.	846,080.
SCHOLARSHIPS APPROVED AND AWARDED - $420,000.	NONE		SEE STATEMENT 12.	420,000.
BARBARA CANTRELL CLASSROOM SUPPORT FUND - $8,470.	NONE		PROVIDING SCHOLASTIC SUPPLIES TO 16 PUBLIC AND PRIVATE SCHOOL CLASSROOMS.	8,470.
Total			▶ 3a	1,274,550.
b Approved for future payment				
None				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	33.	
4 Dividends and interest from securities			14	591,504.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	827,305.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0.		1,418,842.	0.

13 **Total** Add line 12, columns (b), (d), and (e) 13 1,418,842.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

▶ Robin C. Tanner 2/19/2015 ▶ SEC/TREAS/EXECUTIVE DIRECTOR

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☒ if self- employed	PTIN
JOHN B. KINCAID, CPA		CPA 2/19 2015		P01371260

Firm's name ▶ JOHN B. KINCAID, C.P.A.

Firm's EIN ▶ 27-4010441

Firm's address ▶ 10005 RHODE ISLAND AVENUE
COLLEGE PARK, MD 20740-1141

Phone no. 301/441-9300

Continuation for 990-PF, Part IV

HATTIE M. STRONG FOUNDATION 53-0237223 Page 1 of 2

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	DFA US TARGETED VALUE PRTF	P	Various	11/12/13
b	DFA ONE YEAR FIXED INCOME PRTF	P	Various	11/12/13
c	DFA US TARGETED VALUE PRTF	P	Various	12/10/13
d	DFA US LARGE CAP VALUE PRTF	P	Various	12/10/13
e	DFA US LARGE CAP VALUE PRTF	P	Various	01/10/15
f	DFA US LARGE CAP VALUE PRTF	P	Various	01/16/15
g	DFA ONE YEAR FIXED INCOME PRTF	P	Various	01/29/15
h	VANGUARD FTSE DEVELOPED MKT ETF	P	Various	05/28/15
i	VANGUARD INDEX FDSTF	P	Various	05/28/15
j	DFA US LARGE CAP VALUE PRTF	P	Various	07/03/15
k	VANGUARD INDEX FDS	P	Various	07/08/15
l	DFA US LARGE CAP VALUE PRTF	P	Various	08/05/15
m	VANGUARD INDEX FDS	P	Various	08/07/15
n	VANGUARD INDEX FDS	P	Various	08/07/15
o	LITIGATION PROCEEDS	P	Various	10/18/13

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	50,000.		35,488.	14,512.
b	150,000.		149,715.	285.
c	100,000.		69,372.	30,628.
d	100,000.		63,469.	36,531.
e	450,000.		279,416.	170,584.
f	275,000.		170,808.	104,192.
g	100,000.		99,907.	93.
h	178,194.		139,608.	38,586.
i	122,986.		78,694.	44,292.
j	83,000.		48,294.	34,706.
k	59,622.		37,099.	22,523.
l	97,000.		57,079.	39,921.
m	106,106.		67,452.	38,654.
n	97,041.		67,479.	29,562.
o	142.			142.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a				14,512.
b				285.
c				30,628.
d				36,531.
e				170,584.
f				104,192.
g				93.
h				38,586.
i				44,292.
j				34,706.
k				22,523.
l				39,921.
m				38,654.
n				29,562.
o				142.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8	3	

HATTIE M. STRONG FOUNDATION

Continuation for 990-PF, Part IV
53-0237223 Page 2 of 2

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	Capital Gains Dividends			
b				
c				
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	222,094.			222,094.
b				
c				
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col (j), if any	
a				222,094.
b				
c				
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	827,305.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

Form 990-PF Interest on Savings and Temporary Cash Investments Statement 1

Source	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
SUNTRUST BANK	33.	33.	
Total to Part I, line 3	33.	33.	

Form 990-PF Dividends and Interest from Securities Statement 2

Source	Gross Amount	Capital Gains Dividends	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
FIDELITY INVESTMENTS	813,598.	222,094.	591,504.	591,504.	
To Part I, line 4	813,598.	222,094.	591,504.	591,504.	

Form 990-PF Legal Fees Statement 3

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
LEGAL SERVICES & LOAN COLLECTION EXPENSE	1,163.	0.		1,163.
To Fm 990-PF, Pg 1, ln 16a	1,163.	0.		1,163.

Form 990-PF Accounting Fees Statement 4

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
ACCOUNTING & TAX SERVICES	15,109.	7,554.		7,555.
To Form 990-PF, Pg 1, ln 16b	15,109.	7,554.		7,555.

Form 990-PF Other Professional Fees Statement 5

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
INVESTMENT ADVISORY MANAGEMENT SERVICES	61,750.	61,750.		0.
ACTUARIAL FEES	390.	86.		304.
GRANT CONSULTANT	55,255.	0.		55,255.
To Form 990-PF, Pg 1, ln 16c	117,395.	61,836.		55,559.

Form 990-PF Taxes Statement 6

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
PAYROLL TAXES	17,285.	3,690.		13,595.
FEDERAL EXCISE TAX (2013/2014)	19,131.	0.		0.
PERSONAL PROPERTY TAX	731.	156.		575.
To Form 990-PF, Pg 1, ln 18	37,147.	3,846.		14,170.

Form 990-PF Other Expenses Statement 7

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
COMPUTER SERVICE & MAINTENANCE	5,424.	1,158.		4,266.
INSURANCE	3,566.	762.		2,804.
REPAIRS & MAINTENANCE	670.	143.		527.
OFFICE EXPENSE, SUPPLIES AND POSTAGE	22,489.	4,570.		17,919.
TELEPHONE	2,331.	497.		1,834.
To Form 990-PF, Pg 1, ln 23	34,480.	7,130.		27,350.

Form 990-PF Corporate Stock Statement 8

Description	Book Value	Fair Market Value
SEE ATTACHED INVESTMENT REPORT (STATEMENT 13)	26,931,466.	35,270,295.
Total to Form 990-PF, Part II, line 10b	26,931,466.	35,270,295.

Form 990-PF Part VIII - List of Officers, Directors Trustees and Foundation Managers Statement 9

Name and Address	Title and Avrg Hrs/Wk	Compen-sation	Employee Ben Plan Contrib	Expense Account
HENRY L STRONG 6551 LOISDALE CT, SUITE 160 SPRINGFIELD, VA 22150	PRESIDENT/CHAIRMAN 10.00	0.	0.	0.
BENTE STRONG 6551 LOISDALE CT, SUITE 160 SPRINGFIELD, VA 22150	DIRECTOR 1.00	0.	0.	0.
H GREGORY PLATTS 6551 LOISDALE CT, SUITE 160 SPRINGFIELD, VA 22150	DIRECTOR 3.00	0.	0.	0.
ROBIN C TANNER 6551 LOISDALE CT, SUITE 160 SPRINGFIELD, VA 22150	SEC/TREAS-EXECUTIVE DIRECT 35.00	137,891.	25,512. 2/ 3/	0.
SIGRID S REYNOLDS 6551 LOISDALE CT, SUITE 160 SPRINGFIELD, VA 22150	VICE PRESIDENT 5.00	0.	0.	0.
JOHN M LYNHAM JR 6551 LOISDALE CT, SUITE 160 SPRINGFIELD, VA 22150	DIRECTOR 1.00	0.	0. 1/	0.
RICHARD S T MARSH 6551 LOISDALE CT, SUITE 160 SPRINGFIELD, VA 22150	DIRECTOR 4.00	0.	0.	0.
CAROL L SCHWARTZ 6551 LOISDALE CT, SUITE 160 SPRINGFIELD, VA 22150	DIRECTOR 1.00	0.	0.	0.

JUDITH B CYPHERS 6551 LOISDALE CT, SUITE 160 SPRINGFIELD, VA 22150	DIRECTOR 1.00	0.	0.	0.
MARY C. CHOKSI 6551 LOISDALE CT, SUITE 160 SPRINGFIELD, VA 22150	DIRECTOR 1.00	0.	0.	0.
C. LOCKWOOD REYNOLDS 6551 LOISDALE CT, SUITE 160 SPRINGFIELD, VA 22150	DIRECTOR 1.00	0.	0.	0.
SEE NOTES BELOW	0.00	0.	0.	0.
Totals included on 990-PF, Page 6, Part VIII		137,891.	25,512.	0.

FOOTNOTE EXPLANATIONS -

1/ - THE LAW OFFICE OF FOLEY & LARDNER, OF WHICH MR. LYNHAM IS A MEMBER, RECEIVED COMPENSATION AS LEGAL COUNSEL FOR F/Y 2013.

2/ - REPRESENTS HEALTH CARE PREMIUM COST.

3/ - THE FOUNDATION PARTICIPATES IN A DEFINED BENEFIT PENSION ARRANGEMENT ON BEHALF OF ITS EMPLOYEES. CONTRIBUTIONS ARE NOT ALLOCATED TO INDIVIDUAL EMPLOYEES' ACCOUNTS UNTIL RETIREMENT.

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- Strong Scholars
- Loan Program
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- Biography of Hattie M. Strong
- Bobbie Fund
- Bobbie Fund Support Application

The Hattie M. Strong Foundation was incorporated in the District of Columbia in 1928. Its primary activity is the administration of a scholarship program aimed at college students enrolled in teacher-training programs at selected partnering institutions. It also administers a grant program in support of projects within the educational field, primarily in Washington, D.C. and normally limited to organizations which have been ruled tax-exempt under the Internal Revenue Code. The Foundation's current priority is to assist organizations that provide out-of-school-time programming.

Henry L. Strong, President
Sigrid S. Reynolds, Vice President
Robin C. Tanner, Secretary/Treasurer-Executive Director

FOUNDATION OFFICE

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Phone: (703) 313-6791
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E-mail: hmsf@hmstrongfoundation.org
Web site: www.hmstrongfoundation.org

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Hattie M. Strong Foundation Grant-Making Priorities

The Hattie M. Strong Foundation makes charitable grants to 501(c)(3) charities serving at-risk school-aged children enrolled in public or public charter schools in the city of Washington. Occasional grants are also made to organizations serving at-risk children in surrounding jurisdictions. The Strong Foundation's current priority is to assist organizations that provide **out-of-school-time (OST) programming during the after-school hours, Saturdays, and summers.** Preference is given to programs that support, reinforce, and enrich the core academic objectives of the District of Columbia Public Schools, as well as character development, community service, good citizenship, and appreciation of the performing and visual arts

The Strong Foundation no longer accepts unsolicited requests for grants. This decision makes it possible for the Foundation to direct more money to the community while reducing the burden on local charities. That said, the Foundation is always happy to receive information, such as newsletters and other materials, describing the work of local charities that provide OST programming.

Grants range from $5,000 to $25,000 and are made throughout the Foundation's fiscal year which runs September 1 to August 31 Organizations under consideration for potential grants may be contacted for additional information by the Foundation. In some cases, the Foundation may ask to schedule a site visit. Listed below is a sampling of the many organizations that the Foundation has supported this year:

826 DC
BUILD DC
Casa Chirilagua
Dance Place
Community Lodgings
Higher Achievement Program
Marthas Table
Resources for Inner City Children
Literacy Lab

Please contact Janet Kerr-Tener at jkerrtener@gmail.com for more information.

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STRONG SCHOLARSHIP PROGRAM FOR INITIAL LICENSURE TEACHER CANDIDATES

Background

Starting in 1928, the Hattie M. Strong Foundation (HMSF) has run what we believe to be one of the earliest and most successful student loan programs in the country. We have supported "young people of promise" in their pursuit of higher education across all fields of study in all regions of the country. Our loans always charged zero interest and offered flexible repayment schedules tied to the economic realities of a student's career choice.

In 2009, the HMSF Board of Directors decided to confront a different kind of economic reality; the astonishingly high levels of debt that today's college graduates must incur to complete their studies. Rather than make available yet another layer of debt, we decided to stop lending money and to simply give it away.

In alignment with our traditional focus on education, we have replaced our student loan program with a scholarship program aimed at college students enrolled in teacher-training programs. Specifically, the HMSF hopes to reduce financial pressure during the student-teaching semester, when a student's ability to offset expenses with outside employment is curtailed by the rigor of full-time work in the classroom.

Program Operation, Application, and Selection Process

Funds for the $5,000 scholarships are distributed via partnership with twenty-one institutions, all located near Washington, D.C., that have demonstrated leadership in preparing outstanding classroom teachers. Application requirement and student selection will be determined by each institution's scholarship committee in line with the following criteria in descending order of importance:

- Undergraduate students who have exhibited outstanding success and enthusiasm in field experience prior to the final year of the program or graduate students whose life experiences prior to enrollment reveal the same traits
- Students with demonstrated financial need
- Students who have achieved a minimum 3.0 GPA in the two semesters prior to their final year

Inquiries

For students interested in learning more about applying for a **Hattie M.**

Strong Foundation Strong Scholars Scholarship, please contact the following institutions.

- **The Catholic University of America, Washington, D.C.**
- **Gallaudet University, Washington, D.C.**
- **Howard University, Washington, D.C.**
- **James Madison University, Harrisonburg, Virginia**
- **Longwood University, Farmville, Virginia**
- **Norfolk State University, Norfolk, Virginia**
- **Old Dominion University, Norfolk, Virginia**
- **Radford University, Radford, Virginia**
- **Shenandoah University, Winchester, Virginia**
- **University of Mary Washington, Fredericksburg, Virginia**
- **Bowie State University, Bowie, Maryland**
- **Frostburg State University, Frostburg, Maryland**
- **Notre Dame of Maryland University, Baltimore, Maryland**
- **Salisbury University, Salisbury, Maryland**
- **Towson University, Towson, Maryland**
- **East Carolina University, Greenville, North Carolina**
- **Elon University, Elon, North Carolina**
- **Fayetteville State University, Fayetteville, North Carolina**
- **North Carolina, Agricultural & Technology State University Greensboro, North Carolina**
- **Salem College, Salem, North Carolina**
- **University of North Carolina-Wilmington, Wilmington, North Carolina**

The Catholic University of America, Washington, D.C.
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Loan Program | Contact Us | Biography of Hattie M Strong

Hattie M Strong Foundation
(INCORPORATED)
6551 Loisdale Court Suite 160 - Springfield VA 22150
Telephone (703) 313-6791 - Fax (703) 313-6793

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Board of Directors
Grant Program
Scholarship Program
Strong Scholars
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Biography of Hattie M. Strong
Bobbie Fund
Bobbie Fund Support Application

The Barbara B. Cantrell Classroom Support Fund

Purpose

The "Bobbie Fund" is established in honor and memory of Barbara, "Bobbie," B. Cantrell, longtime administrator of our loan program, who acted as a guide and adviser to many generations of loan recipients through her wise counsel and great heart. Its purpose is to provide classroom supplies up to $500 in value to recent Strong Scholars specifically to enhance learning in their classrooms.

Eligibility and Process

Strong Scholarship recipients are eligible for the Bobbie Fund for three of the first five years of their teaching career but initial funding must be requested within three years of certification. Funding is limited and applications will be approved on a first come, first served basis between September 1 and December 15th. Applications must include a completed Bobbie Fund Support Request (available on our website) and independent verification of employment as a full-time teacher under contract for the upcoming school year (email acceptable).

Upon notification of support, each recipient shall select items electronically from corporate venders including but not limited to Amazon, Target or Walmart and provide those venders with a shipping address for direct delivery. A link to the "cart" or "wish list" from that vendor shall then be forwarded to the Foundation for review and purchase. The Foundation will process no more than two such orders per grant awarded.

Guidelines for Purchases

Examples of items that would meet the criteria include: writing tools, paper, books, Kleenex , fans, or anything else that provides an optimal learning environment for students of all ages and abilities. Electronics will not be approved unless they are provided to every student (cheap calculators might be approved but laptops or notepads would not).

Questions may be directed to:
BobbieFund@HMStrongFoundation.org

FY 2014 HATTIE M. STRONG FOUNDATION GRANTS AWARDED

	TOTAL # AWARDED = 75; $846,080	
1	**Membership Dues**	
	National Center for Family Philanthropy, Washington, D.C. - Membership	$1,000
	Washington, Regional Association of Grantmakers, Washington, D.C. - Membership	$6,600
	Council on Foundations, Arlington, Va. - Membership	$3,480
	Sub-Total	*$11,080*
2	**$25,000 3-year Grants**	
	826 DC, Washington, D.C. - Out-Of-School-Time-Program	$25,000
	Build DC, Washington, D.C. - After-School Program	$25,000
	College Success Foundation, Washington, D.C. - Out-Of-School-Time-Program	$25,000
	DC Scores, Washington, D.C. - Out-Of-School-Time-Program	$25,000
	George B. Thomas Learning Acadamy, Bethesda, Md. - Saturday School	$25,000
	Higher Achievement Program, Washington, D.C. - Out-Of-School-Time-Program	$25,000
	Horizons Greater Washington, Washington, D.C. - Out-Of-School-Time-Program	$25,000
	Sub-Total	***$175,000***
3	**$15,000 3-year Grants**	
	Brainfood, Washington, D.C. - After-School-Program	$15,000
	Casa Chirilagua, Alexandria, VA. - Out-Of-School-Time-Program	$15,000
	College Tribe, Washington, D.C. - After-School-Program	$15,000
	Community Lodgings, Alexandria, VA. - Out-Of-School-Time-Academic Support	$15,000
	Corcoran ArtReach, Washington, D.C. - Out-Of-School-Time Program	$15,000
	Dance Place, Washington, D.C. - Out-Of-School-Time-Program	$15,000

FY 2014 HATTIE M. STRONG FOUNDATION GRANTS AWARDED

	Growing Together, Silver Spring, Md. - Out-Of-School-Time-Program	$15,000
	National Building Museum, Washington, D.C. - Out-Of-School-Time-Program	$15,000
	National Housing Trust, Washington, D.C. - After-School-Program	$15,000
	National Society of Black Engineers, Alexandria, VA. - Summer Program	$15,000
	Unique Learning Center, Washington, D.C. - After-School-Program	$15,000
	Sub-Total	***$165,000***
4	**$15,000 One-Time Grants**	
	KIPP DC PCS, Washington, D.C. - General Operating	$15,000
	Literacy Lab, Washington, D.C. - After School Program	$15,000
	The House DC, Washington, D.C. - Out-Of-School-Time Program	$15,000
	Washington Lawyers Committee, Washington, D.C. - Out-Of-School-Time Program	$15,000
	Sub-Total	***$60,000***
5	**$10,000 One-Time Grants**	
	Arlington Housing Corp., Arlington, Va. - After School-Program	$10,000
	Beacon House, Washington, DC - Academic Program	$10,000
	Capital Partners for Education, Washington, D.C. - Tutoring/Mentoring	$10,000
	Chesapeake Bay Foundation, Annanpolis, Md. - Out-of-School-Time	$10,000
	DC Creative Writing Workshop, Washington, D.C. - After-School-Time	$10,000
	DC Promise Neighborhood Initiative, Washington, D.C.- Out of School-Time	$10,000
	E.L. Haynes Public Charter School, Washington, D.C. - Out-of-School-Time	$10,000
	Horton's Kids, Washington, D.C. - After-School-Program	$10,000
	Junior Tennis Champions Center, College Park, Md. - Out-Of-School-Time	$10,000
	Latino Student Fund, Washington, D.C. - Out-of-School Program	$10,000

FY 2014 HATTIE M. STRONG FOUNDATION GRANTS AWARDED

	Little Lights, Washington, D.C. - Out-Of-School-Program	$10,000
	Living Classrooms, Washington, D.C. - Summer Program	$10,000
	Passion for Learning, Silver Spring, Md. - Out-Of-School-Time	$10,000
	Petworth Youth Program, Washington, D.C. - After School/Summer Program	$10,000
	Reading Parners, Washington, D.C. - Tutoring/Mentoring	$10,000
	ReSET, Washington, D.C. - Programs operating in DC	$10,000
	RICH DC, Washington, D.C. - Intensive Tutoring Program	$10,000
	Shakespeare Theatre, Washington, D.C. - Out-Of-School-Time	$10,000
	Smithsonian Anacostia Museum, Washington,D.C. - Savoy ES Program	$10,000
	Teens Run DC, Washington, D.C. - Out-Of-School-Time	$10,000
	Washington Animal Rescue League, Washington, D.C. - Out-of-School-Time	$10,000
	Young Playrights Theatre, Washington, D.C. - Out-of-School-Time	$10,000
	Sub-Total	**$220,000**
6	***$5,000 One-Time Grants***	
	Spark the Wave, Washington D.C. - Out-of-School-Time	$5,000
	Sub-Total	**$5,000**
7	Board-Recommended Grants	
	Arena State, Washington, DC -Outreach Programs	$5,000
	Bishop Walker School for Boys, Washington, D.C. - Out-Of-School Time Programs	$10,000
	Chillum Youth Project, Hyattsville, Md. - Out-Of-School-Time-Programs	$5,000
	Collegiate Directions, Bethesda, Md. - Programing	$5,000
	DC Greens, Washington, D.C. - Growing Garden Teachers & School Garden Markets	$10,000
	For The Love of Children, Washington, D.C. - Out-Of-School-Time Programs	$10,000
	Friends of Fort Dupont Ice Arena, Wash, D.C.-Programs Serving under-resourced youth	$5,000
	Joint Council on International Childrens Services, Alex, Va-Programs serving DC youth	$5,000

FY 2014 HATTIE M. STRONG FOUNDATION GRANTS AWARDED

	Kiwanis Foundation, Washington, DC - Joe Riley Leadership Award	$5,000
	Levine Music, Washington, D.C.-THEARC	$5,000
	Medstar National Rehab Hosp, Wash,DC-Education Coordination Program	$5,000
	National Building Museum, Washington, D.C.-Educators Workshops & Training	$10,000
	Phillips Collection, Washington, DC - ArtLinks to Learning Program	$5,000
	Studio Theatre, Washington, DC - Programing for Low Income Youth	$5,000
	Theatre Lab School of the Dramatic Arts, Wash,DC-Programs for Disadvantaged Youth	$5,000
	Turn Around USA, New York, NY - Programs Serving Youth in DC/Metro Area	$5,000
	Sub-Total	**$100,000**
8	Additional Grants	
	ACE Mentor Program, Laurel, Md - Out-Of-School-Time Programs	$10,000
	First Generation College Bound, Laurel, Md - After School Programs	$10,000
	Fishing School, Washington, DC - Out-Of-School-Time-Programs	$10,000
	Jubilee Youth Programs, Washington, DC - Out-Of-School-Time-Programs	$10,000
	Kid Power, Washington, DC - Out-Of-School-Time-Programs	$10,000
	Latin American Youth Center, Washington, DC - Out-Of-School-Time-Programs	$10,000
	No.Va. Therapeutic Riding Program, Clifton, Va - Programs/low income&disabled youth	$10,000
	Super Leaders, Washington, DC - Out-Of-School-Time-Programs	$10,000
	The House DC, Washington, DC - Out-Of-School-Time-Programs	$15,000
	Washington Tennis and Education Foundation, Wash, DC-Out-Of-School-Time Programs	$10,000
	Sub-Total	**$105,000**
9	Memorial Grants	
	Friends of Fairfax Juvenile Court, Fairfax, Va.-Memorial Grant-B.Cantrell	$5,000
	Sub-Total	$5,000
	FY2014 GRAND TOTAL	**$846,080**

HATTIE M. STRONG FOUNDATION EIN: 53-0237223

FORM 990 – PF /2013 PART XV-SUPPLEMENTARY INFORMATION STATEMENT 12

-STRONG SCHOLARSHIPS APPROVED AND PAID - PAGE 1 OF 2

DISTRICT OF COLUMBIA

1.	THE CATHOLIC UNIVERSITY OF AMERICA—4 SCHOLARSHIPS	$20,000
	WASHINGTON, D.C.	
2.	GALLAUDET UNIVERSITY--------------------2 SCHOLARSHIPS	$10,000
	WASHINGTON, D.C.	
3.	HOWARD UNIVERSITY-----------------------2 SCHOLARSHIPS	$10,000
	WASHINGTON, D.C.	$40,000

MARYLAND

1.	BOWIE STATE UNIVERSITY------------------5 SCHOLARSHIPS	$25,000
	BOWIE, MARYLAND	
2.	FROSTBURG STATE UNIVERSITY-----------5 SCHOLARSHIPS	$25,000
	FROSTBURG, MARYLAND	
3.	NOTRE DAME OF MARYLAND---------------5 SCHOLARSHIPS	$25,000
	BALTIMORE, MARYLAND	
4.	SALISBURY UNIVERSITY--------------------5 SCHOLARSHIPS	$25,000
	SALISBURY, MARYLAND	
5.	TOWSON UNIVERSITY-----------------------6 SCHOLARSHIPS	$30,000
	TOWSON, MARYLAND	$130,000

NORTH CAROLINA

1.	EAST CAROLINA UNIVERSITY--------------2 SCHOLARSHIPS	$10,000
	GREENVILLE, NORTH CAROLINA	
2.	ELON UNIVERSITY--------------------------4 SCHOLARSHIPS	$20,000
	ELON, NORTH CAROLINA	
3.	FAYETTEVILLE STATE UNIVERSITY------2 SCHOLARSHIPS	$10,000
	FAYETTEVILLE, NORTH CAROLINA	
4.	NORTH CAROLINA A & T STATE-----------5 SCHOLARSHIPS	$25,000
	GREENSBORO, NORTH CAROLINA	
5.	SALEM ACADEMY & COLLEGE--------------4 SCHOLARSHIPS	$20,000
	SALEM, NORTH CAROLINA	
6.	UNIVERSITY OF NC – WILMINGTON--------- 2 SCHOLARSHIPS	$10,000
	WILMINGTON, NORTH CAROLINA	$95,000

HATTIE M. STRONG FOUNDATION EIN: 53-0237223

FORM 990 – PF /2013 PART XV-SUPPLEMENTARY INFORMATION STATEMENT 12
-STRONG SCHOLARSHIPS APPROVED AND PAID - PAGE 2 OF 2

VIRGINIA

1.	JAMES MADISON UNIVERSITY HARRISONBURG, VIRGINIA	6 SCHOLARSHIPS	$30,000
2.	LONGWOOD UNIVERSITY FARMVILLE, VIRGINIA	5 SCHOLARSHIPS	$25,000
3.	NORFOLK STATE UNIVERSITY NORFOLK, VIRGINIA	2 SCHOLARSHIPS	$10,000
4.	OLD DOMINION UNIVERSITY NORFOLK, VIRGINIA	6 SCHOLARSHIPS	$30,000
5.	RADFORD UNIVERSITY RADFORD, VIRGINIA	6 SCHOLARSHIPS	$30,000
6.	SHENANDOAH UNIVERSITY WINCHESTER, VIRGINIA	4 SCHOLARSHIPS	$20,000
7.	UNIVERSITY OF MARY WASHINGTON FREDERICKSBURG, VIRGINIA	2 SCHOLARSHIPS	$10,000
			$155,000
	$155,000		
		TOTAL	**$420,000**

HATTIE M. STRONG FOUNDATION EIN: 53-0237223
FORM 990 – PF /2013 PART II - BALANCE SHEET
- INVESTMENT REPORT -
STATEMENT 13
PAGE 1 OF 3

Fidelity INVESTMENTS

FIDELITY PRIVATE
CLIENT GROUP℠

00005998 01 AV 0 378 23005998 Envelope 536032284

JOHN B KINCAID
10005 RHODE ISLAND AVE
COLLEGE PARK MD 20740-1141

Investment Report

August 1, 2014 - August 31, 2014

Interested Party

Online	Fidelity.com
FAST(sm)-Automated Telephone	800-544-5555
Private Client Group	800-544-5704
Customer Service	800-544-6666

Fidelity Account℠ Z69-491292 HATTIE M STRONG FOUNDATION

Account Summary

Beginning value as of Aug 1	$34,802,930.78
Withdrawals	-300,000 00
Transaction costs, loads and fees	-20.40
Change in investment value	767,385.59
Ending value as of Aug 31	**$35,270,295.97**
Accrued Interest (AI)	$0 00
Change in AI from last statement	$0 00
Account trades from Sep 2013 - Aug 2014	9

Income Summary

	This Period	Year to Date
Taxable		
Dividends	$1,334 05	$289,377 48
Interest	0.48	2 16
Total	**$1,334.53**	**$289,379.64**

Realized Gain/Loss from Sales

	This Period	Year to Date
Long-term gain	$108,137.07	$523,113 09

Holdings (Symbol) as of August 31, 2014

Stocks 36% of holdings	Quantity August 31, 2014	Price per Unit August 31, 2014	Total Cost Basis	Total Value August 1, 2014	Total Value August 31, 2014
VANGUARD FTSE DEVELOPED MARKET ETF (VEA)	140,100.000	$41.690	$4,722,790 78	$5,825,358 00	$5,840,769 00
VANGUARD INDEX FDS FORMERLY VANGUARD INDEX TR TO 05/24/2001 S&P 500 ETF SHS NEW (VOO)	33,045 000	183.990	3,730,811 51	5,953,819 20	6,079.949 55

HATTIE M. STRONG FOUNDATION EIN: 53-0237223

FORM 990 – PF /2013 PART II - BALANCE SHEET STATEMENT 13
- INVESTMENT REPORT - PAGE 2 OF 3

Fidelity INVESTMENTS

FIDELITY PRIVATE CLIENT GROUP℠

Investment Report

August 1, 2014 - August 31, 2014

Fidelity Account℠ Z69-491292 HATTIE M STRONG FOUNDATION

Holdings (Symbol) as of August 31, 2014	Quantity August 31, 2014	Price per Unit August 31, 2014	Total Cost Basis	Total Value August 1, 2014	Total Value August 31, 2014
VANGUARD INDEX FDS VANGUARD REIT ETF FORMERLY VANGUARD INDEX TR TO 05/24/01 REIT VIPER SHS (VNQ)	11,450 000	77 180	594,226 68	954,975 00	883,711 00
Subtotal of Stocks			**9,047,828.97**		**12,804,429.55**
Mutual Funds ***64% of holdings***					
DFA INTL REAL ESTATE SEC PORTFOLIO (DFITX) EAI $47,816 72, EY 4 50%	183,205 830	5.800	889,560 37	1,044,273.23	1,062,593
DFA EMERGING MRKTS CORE EQU PORTF (DFCEX) EAI $66,489 42, EY 2 12%	145,046 721	21 640	2,912,942.92	3,044,530 67	3,138,811 04
DFA US MICRO CAP PRTF INSTL (DFSCX) EAI $7,618 11, EY 0 64%	59,055 110	20 040	846,361 45	1,132,086 45	1,183,464 40
DFA US TARGETED VALUE PRTF INSTL (DFFVX) EAI $10,292 10, EY 0 70%	61,592 448	23 940	1,022,511 59	1,403,075.96	1,474,523 20
DFA ONE YEAR FIXED INCOME PRTF INSTL (DFIHX) EAI $20,328 95, EY 0 34%	575,150 246	10 320	5,930,039 32	5,934,216.49	5,935,550.53
DFA INTERNATIONAL SMALL COMPANY PORT (DFISX) EAI $30,204 77, EY 2 37%	64,083.664	19 900	1,054,985 23	1,266,934.03	1,275,264 91
DFA INT'L SMALL CAP VALUE (DISVX) EAI $35,372 50, EY 2 63%	63,052 582	21 300	1,036,671 02	1,334,192 63	1,343,019 99
DFA US SMALL CAP VALUE PRTF INSTL (DFSVX) EAI $5,257 30, EY 0 56%	25,645 383	36 870	693,008 01	893,485 14	945,545 27
DFA US LARGE CAP VALUE PRTF INSTL (DFLVX) EAI $89,935 17, EY 1 47%	176,968 059	34 500	3,495,861 59	6,014,436 27	6,105,398
Subtotal of Mutual Funds			**17,881,941.50**		**22,464,171.18**
Core Account ***0% of holdings***					
CASH *For balances below $10,000 00, the current interest rate is 00 01%*	1,695 240	1.000	not applicable 169524	1,547 71	1,695 24

HATTIE M. STRONG FOUNDATION EIN. 53-0237223

FORM 990 – PF /2013 PART II - BALANCE SHEET STATEMENT 13

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Fidelity INVESTMENTS

FIDELITY PRIVATE CLIENT GROUPSM

Investment Report

August 1, 2014 - August 31, 2014

Fidelity Account℠ Z69-491292 HATTIE M STRONG FOUNDATION

Holdings (Symbol) as of August 31, 2014	Quantity August 31, 2014	Price per Unit August 31, 2014	Total Cost Basis	Total Value August 1, 2014	Total Value August 31, 2014
Subtotal of Core Account					1,695.24
Total			~~$ 26,929,770.47~~ 26,931,465.71		$35,270,295.97

All positions held in cash account unless indicated otherwise

Total Cost Basis does not include the cost basis on core, money market or other positions where cost basis is unknown or not applicable

Estimated Annual Income (EAI) & Estimated Yield (EY) *- EAI is an estimate of annual income for a specific security position over the next rolling 12 months EY is calculated by dividing the current EAI for a security position by its statement closing date market value EY reflects only the income generated by an investment, it does not reflect changes in its price, which may fluctuate For certain types of securities, EAI and EY could include the return of principal or capital gains which would render them overstated EAI and EY are estimates provided for informational purposes only and should not be relied on for making investment, trading, or tax decisions There is no guarantee that your investments will actually generate the EAI or EY presented Actual income and yield might be higher or lower EAI and EY should not be confused with a security's 30-day Yield or 7-day Yield, if provided, as such yield quotations reflect the actual historical performance of a security* ***For additional information, including calculation details, refer to the "Additional Information and Endnotes" section at the end of your statement.***

Estimated Cash Flow rolling as of August 31, 2014

The table below presents the estimated monthly interest and dividend income and return of principal that your current holdings may generate over the next rolling 12 months The cash flows displayed are estimates provided for informational purposes only and there is no guarantee that you will actually receive any of the amounts displayed These estimates should not be relied upon for making investment, trading or tax decisions The estimates for fixed rate domestic bond and CD income are calculated using the security's coupon rate The estimates for domestic common stock and mutual fund income are calculated using an indicated annual dividend (IAD) The IAD is an estimate of a security's dividend payments for the next 12 months calculated based on prior and/or declared dividends for that security IADs are sourced from third party vendors believed to be reliable, but no assurance can be made as to accuracy There are circumstances in which these estimates will not be presented for a specific security you hold **Please refer to Help/Glossary on Fidelity.com for additional information on these calculations.**

Month	Bond & CD Income	Bond & CD Principal	Stock Income	Mutual Fund Income	Total Estimat. Cash Flow
Sep 2014	--	--	--	$62,986	$62,986
Oct 2014	--	--	--	$1,694	$1,694
Nov 2014	--	--	--	$1,694	$1,694
Dec 2014	--	--	--	$110,803	$110,803
Jan 2015	--	--	--	$1,694	$1,694
Feb 2015	--	--	--	$1,694	$1,694
Mar 2015	--	--	--	$62,986	$62,986
Apr 2015	--	--	--	$1,694	$1,694
May 2015	--	--	--	$1,694	$1,694
Jun 2015	--	--	--	$62,986	$62,986
Jul 2015	--	--	--	$1,694	$1,694
Aug 2015	--	--	--	$1,694	$1,694
Total	--	--	--	**$313,313**	**$313,313**

Form **8868**

(Rev January 2014)

Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ **File a separate application for each return.**
▶ **Information about Form 8868 and its instructions is at *www.irs.gov/form8868*.**

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box . . . . ▶ ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing *(e-file)*. You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions) For more details on the electronic filing of this form, visit *www irs.gov/efile* and click on *e-file for Charities & Nonprofits*

Part I **Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only . . . . ▶ ☐

All other corporations (including 1120-C filers), partnerships, REMCs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

Type or print

File by the due date for filing your return See instructions

Name of exempt organization or other filer, see instructions
HATTIE M. STRONG FOUNDATION

Employer identification number (EIN) or
53-0237223

Number, street, and room or suite no If a P O. box, see instructions.
6551 LOISDALE COURT,SUITE 160

Social security number (SSN)

City, town or post office, state, and ZIP code. For a foreign address, see instructions
SPRINGFIELD,VA 22150-1820

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	**Return Code**	**Application Is For**	**Return Code**
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ THE FOUNDATION

Telephone No ▶ 703/313-6791 FAX No ▶ 703/313-6793

- If the organization does not have an office or place of business in the United States, check this box . . . . ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ________ If this is for the whole group, check this box . . . . . . ▶ ☐ If it is for part of the group, check this box . . . . ▶ ☐ and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until APRIL 15 , 20 15 , to file the exempt organization return for the organization named above The extension is for the organization's return for.

▶ ☐ calendar year 20____ or
▶ ☒ tax year beginning SEPTEMBER 1 , 20 13 , and ending AUGUST 31 , 20 14

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	$ 27,000.00
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	$ 23,250.00
c	**Balance due.** Subtract line 3b from line 3a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	$ 3,750.00

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Privacy Act and Paperwork Reduction Act Notice, see Instructions. Form **8868** (Rev 1-2014)

JSA
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