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Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

2013

Department of the Treasury
Internal Revenue Service

Do not enter Social Security numbers on this form as it may be made public.
Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2013, or tax year beginning 9/01, 2013, and ending 8/31, 2014

THE DIETRICH W. BOTSTIBER FOUNDATION
200 E. STATE STREET STE 306-A
MEDIA, PA 19063

A Employer identification number
23-7807828

B Telephone number (see the instructions)
(610) 566-3375

G Check all that apply
☐ Initial return
☐ Final return
☐ Address change
☐ Initial return of a former public charity
☐ Amended return
☐ Name change

H Check type of organization
☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust
☐ Other taxable private foundation

I Fair market value of all assets at end of year
(from Part II, column (c), line 16)
\$ 36,787,157.
J Accounting method
☐ Cash
☒ Accrual
☐ Other (specify) _____
 (Part I, column (d) must be on cash basis)

C If exemption application is pending, check here ☐
 D 1 Foreign organizations, check here ☐
 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
 E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
 F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc. received (att sch)				
	2 ☒ If the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments	1,773.	1,773.	N/A	
	4 Dividends and interest from securities	746,460.	746,460.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10	1,253,364.			
	b Gross sales price for all assets on line 6a	8,090,471.			
	7 Capital gain net income (from Part IV, line 2)		1,253,364.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit/(loss) (att sch)					
11 Other income (attach schedule)	SEE STATEMENT 1	13,594.			
12 Total. Add lines 1 through 11		2,015,191.	2,001,597.		
ADMINISTRATIVE AND OPERATING EXPENSES	13 Compensation of officers, directors, trustees, etc.	67,000.	19,250.		47,750.
	14 Other employee salaries and wages	53,324.			53,324.
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule) SEE ST 2	5,496.	2,748.		2,748.
	b Accounting fees (attach sch) SEE ST 3	27,273.			27,273.
	c Other prof fees (attach sch) SEE ST 4	157,407.	157,407.		
	17 Interest				
	18 Taxes (attach schedule)(see instrs) SEE STM 5	73,350.	15,847.		17,503.
	19 Depreciation (attach sch) and depletion SEE STMT 6	1,352.			
	20 Occupancy				
	21 Travel, conferences, and meetings	5,769.			5,769.
	22 Printing and publications				
	23 Other expenses (attach schedule) SEE STATEMENT 7	78,727.	522.		77,705.
	24 Total operating and administrative expenses. Add lines 13 through 23	469,698.	195,774.		232,072.
	25 Contributions, gifts, grants paid PART XV	1,250,000.			1,250,000.
26 Total expenses and disbursements. Add lines 24 and 25	1,719,698.	195,774.		1,482,072.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	295,493.				
b Net investment income (if negative, enter -0-)		1,805,823.			
c Adjusted net income (if negative, enter -0-)					

014 5

Part II Balance Sheets		Beginning of year (a) Book Value	End of year	
			(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash – non-interest-bearing .			
	2 Savings and temporary cash investments	1,633,693.	654,779.	654,779.
	3 Accounts receivable ▶ 15,436.		15,436.	15,436.
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	4,009.	4,158.	4,158.
	10a Investments – U.S. and state government obligations (attach schedule)			
	b Investments – corporate stock (attach schedule)	4,346,010.	5,515,997.	5,515,997.
	c Investments – corporate bonds (attach schedule)			
LIABILITIES	11 Investments – land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	12 Investments – mortgage loans			
	13 Investments – other (attach schedule)	24,952,080.	28,718,581.	28,718,581.
	14 Land, buildings, and equipment: basis ▶ 12,624.			
	Less: accumulated depreciation (attach schedule) SEE STMT 8 ▶ 9,496.	3,848.	3,128.	3,128.
	15 Other assets (describe ▶ SEE STATEMENT 9)		1,875,078.	1,875,078.
	16 Total assets (to be completed by all filers – see the instructions. Also, see page 1, item I)	30,939,640.	36,787,157.	36,787,157.
	17 Accounts payable and accrued expenses	2,611.	380,968.	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	2,611.	380,968.	
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ☒			
	24 Unrestricted	30,937,029.	34,531,111.	
	25 Temporarily restricted		1,875,078.	
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☐			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	30,937,029.	36,406,189.	
	31 Total liabilities and net assets/fund balances (see instructions)	30,939,640.	36,787,157.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	30,937,029.
2 Enter amount from Part I, line 27a	2	295,493.
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 10	3	5,173,667.
4 Add lines 1, 2, and 3	4	36,406,189.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	36,406,189.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)

(b) How acquired
P — Purchase
D — Donation(c) Date acquired
(month, day, year)(d) Date sold
(month, day, year)

1 a SEE STATEMENT 11			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss).

If gain, also enter in Part I, line 7
 If (loss), enter -0- in Part I, line 7

2

1,253,364.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
 If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0-
 in Part I, line 8
 3

0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2012	1,358,182.	30,270,395.	0.044868
2011	1,428,923.	27,622,561.	0.051730
2010	1,325,890.	28,378,025.	0.046722
2009	1,103,153.	25,897,687.	0.042597
2008	1,540,574.	22,175,225.	0.069473

2 Total of line 1, column (d)**2**

0.255390

3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years**3**

0.051078

4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5**4**

33,478,627.

5 Multiply line 4 by line 3**5**

1,710,021.

6 Enter 1% of net investment income (1% of Part I, line 27b)**6**

18,058.

7 Add lines 5 and 6**7**

1,728,079.

8 Enter qualifying distributions from Part XII, line 4**8**

1,482,072.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary – see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here. ☐ and enter 1% of Part I, line 27b		1	36,116.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	36,116.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	36,116.
6 Credits/Payments:			
a 2013 estimated tax pmts and 2012 overpayment credited to 2013	6 a	35,074.	
b Exempt foreign organizations – tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c	10,000.	
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	45,074.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	79.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	8,879.	
11 Enter the amount of line 10 to be Credited to 2014 estimated tax	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) PA		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>WWW.BOTSTIBER.ORG</u>	13	X	
14	The books are in care of <u>TERRANCE KLINE, ADMINISTRATOR</u> Telephone no. <u>(610) 566-3375</u> Located at <u>200 E. STATE STREET STE 306-A MEDIA PA</u> ZIP + 4 <u>19063</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u> <u>N/A</u>			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country <u></u>	16		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <u></u>	1 b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If 'Yes,' list the years <u>20</u> <u></u> , <u>20</u> <u></u> , <u>20</u> <u></u> , <u>20</u> <u></u>	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20</u> <u></u> , <u>20</u> <u></u> , <u>20</u> <u></u> , <u>20</u> <u></u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5 b

X

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☐ Yes ☒ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6 b

X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7 b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DOROTHY BOYLAN C/O 200 E. STATE ST., STE. 306 MEDIA, PA 19063	CO-TRUSTEE 1.00	5,000.	0.	0.
TERRANCE KLINE C/O 200 E. STATE ST., STE 306 MEDIA, PA 19063	CO-TRUSTEE 1.00	5,000.	0.	0.
TERRANCE KLINE C/O 200 E. STATE ST., STE 306 MEDIA, PA 19063	ADMINISTRATO 20.00	57,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1 a	32,166,759.
b Average of monthly cash balances	1 b	1,821,695.
c Fair market value of all other assets (see instructions)	1 c	
d Total (add lines 1a, b, and c)	1 d	33,988,454.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	33,988,454.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	509,827.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	33,478,627.
6 Minimum investment return. Enter 5% of line 5	6	1,673,931.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	1,673,931.
2a Tax on investment income for 2013 from Part VI, line 5	2 a	36,116.
b Income tax for 2013 (This does not include the tax from Part VI)	2 b	
c Add lines 2a and 2b	2 c	36,116.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	1,637,815.
4 Recoveries of amounts treated as qualifying distributions	4	1,350.
5 Add lines 3 and 4	5	1,639,165.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,639,165.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	1,482,072.
b Program-related investments — total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,482,072.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,482,072.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				1,639,165.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			1,401,812.	
b Total for prior years: 20____, 20____, 20____		0.		
3 Excess distributions carryover, if any, to 2013				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2013 from Part XII, line 4: ► \$ 1,482,072.				
a Applied to 2012, but not more than line 2a			1,401,812.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2013 distributable amount				80,260.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				1,558,905.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

BAA

Form 990-PF (2013)

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE STATEMENT 13				
Total			3 a	1,250,000.
b Approved for future payment				
Total			3 b	

Part XVI-A: Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	1,773.	
4	Dividends and interest from securities			14	746,460.	
5	Net rental income or (loss) from real estate.					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income			1	119.	
8	Gain or (loss) from sales of assets other than inventory	900099	-202.	1	1,266,908.	-13,342.
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue:					
a	PARTNERSHIP SCH K-1	900099	4,388.	1	9,087.	
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)		4,186.		2,024,347.	-13,342.
13	Total. Add line 12, columns (b), (d), and (e)				13	2,015,191.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

2013

FEDERAL STATEMENTS

PAGE 1

THE DIETRICH W. BOTSTIBER FOUNDATION

23-7807828

STATEMENT 1
FORM 990-PF, PART I, LINE 11
OTHER INCOME

	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
OTHER INVESTMENT INCOME	\$ 119.		
PARTNERSHIP SCH K-1	13,475.		
TOTAL	\$ 13,594.	\$ 0.	\$ 0.

STATEMENT 2
FORM 990-PF, PART I, LINE 16A
LEGAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	\$ 5,496.	\$ 2,748.		\$ 2,748.
TOTAL	\$ 5,496.	\$ 2,748.		\$ 2,748.

STATEMENT 3
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	\$ 27,273.			\$ 27,273.
TOTAL	\$ 27,273.	\$ 0.		\$ 27,273.

STATEMENT 4
FORM 990-PF, PART I, LINE 16C
OTHER PROFESSIONAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT BROKERS FEES	\$ 144,758.	\$ 144,758.		
INVESTMENT K-1 FEES	12,649.	12,649.		
TOTAL	\$ 157,407.	\$ 157,407.		\$ 0.

THE DIETRICH W. BOTSTIBER FOUNDATION

23-7807828

STATEMENT 5
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL TAX	\$ 40,000.			
FOREIGN TAX PAID ON INVESTMENTS	15,847.	\$ 15,847.		
FOREIGN TAX WH-GRANT RECIPIENTS	17,503.			\$ 17,503.
TOTAL	\$ 73,350.	\$ 15,847.		\$ 17,503.

STATEMENT 6
FORM 990-PF, PART I, LINE 19
ALLOCATED DEPRECIATION

DATE ACQUIRED	COST BASIS	PRIOR YR DEPR	METHOD	RATE	LIFE	CURRENT YR DEPR	NET INVEST INCOME	ADJUSTED NET INCOME
FILE CABINET 5/27/08	678	588	200DB	0.0893		61	0	0
OFFICE CHAIRS 7/29/08	649	563	200DB	0.0893		58	0	0
DELL COMPUTER 3/17/10	665	543	200DB	0.113		75	0	0
FURNITURE 5/26/10	328	222	200DB	0.093		31	0	0
FURNITURE 7/08/10	3,449	2,245	S/L		7	493	0	0
PRINTER 8/03/10	419	360	S/L		5	59	0	0
EQUIPMENT 2/17/12	1,807	542	S/L		5	361	0	0
FURNITURE 5/01/13	910	43	S/L		7	130	0	0
EQUIPMENT 12/18/13	632		S/L		5	84	0	0

STATEMENT 7
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADMINISTRATIVE	\$ 9,736.	\$ 522.		\$ 9,214.
BANK CHARGES	289.			289.
BOARD MEETING EXP	160.			160.
DUES - COUNCIL ON FOUNDATIONS	500.			
INSURANCE	2,917.			2,917.
POSTAGE	492.			492.
PROGRAM COMMITTEE	12,740.			12,740.

THE DIETRICH W. BOTSTIBER FOUNDATION

23-7807828

STATEMENT 7 (CONTINUED)
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROGRAM CONSULTANTS.	\$ 16,785.			\$ 16,785.
PROGRAM EVENTS	22,500.			22,500.
RENTAL EXPENSES	12,608.			12,608.
TOTAL	\$ 78,727.	\$ 522.		\$ 77,705.

STATEMENT 8
FORM 990-PF, PART II, LINE 14
LAND, BUILDINGS, AND EQUIPMENT

CATEGORY	BASIS	ACCUM. DEPREC.	BOOK VALUE	FAIR MARKET VALUE
AUTO./TRANSPORTATION EQUIP.	\$ 0.	\$ 0.	\$ 0.	\$ 3,128.
FURNITURE AND FIXTURES	5,104.	4,253.	851.	0.
MACHINERY AND EQUIPMENT	7,308.	5,031.	2,277.	0.
MISCELLANEOUS	212.	212.	0.	0.
TOTAL	\$ 12,624.	\$ 9,496.	\$ 3,128.	\$ 3,128.

STATEMENT 9
FORM 990-PF, PART II, LINE 15
OTHER ASSETS

	BOOK VALUE	FAIR MARKET VALUE
NET PRESENT VALUE OF FUTURE BENEF INTERE	\$ 1,875,078.	
TOTAL	\$ 1,875,078.	\$ 0.

STATEMENT 10
FORM 990-PF, PART III, LINE 3
OTHER INCREASES

NET PRESENT VALUE OF FUTURE BENEF INT IN TRUST	\$ 1,875,078.
NET UNREALIZED GAINS OR LOSSES ON INVESTMENTS	3,298,589.
TOTAL	\$ 5,173,667.

THE DIETRICH W. BOTSTIBER FOUNDATION

23-7807828

STATEMENT 11
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
1	PUBLICLY TRADED SECURITIES	PURCHASED	VARIOUS	VARIOUS
2	THE COMMUNICATIONS FUND PER K-1	PURCHASED	VARIOUS	VARIOUS
3	PRIVATE SELECTION FUND II LP PER K-1	PURCHASED	VARIOUS	VARIOUS
4	ISHARES S&P GSCI COMMODITY-INDEXED TRUST	PURCHASED	VARIOUS	VARIOUS
5	THE COMMUNICATIONS FUND PER K-1	PURCHASED	VARIOUS	VARIOUS
6	CAPITAL GAIN DIVIDENDS			

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
1	7841192.		6814208.	1026984.				\$ 1026984.
2	0.		9,355.	-9,355.				-9,355.
3	9,094.		0.	9,094.				9,094.
4	0.		13,342.	-13,342.				-13,342.
5	0.		202.	-202.				-202.
6								240,185.
TOTAL								\$ 1253364.

STATEMENT 12
FORM 990-PF, PART XV, LINE 2A-D
APPLICATION SUBMISSION INFORMATION

NAME OF GRANT PROGRAM: BIAAS GRANT PROGRAM
NAME: THE DIETRICH W BOTSTIBER FOUNDATION
CARE OF: VALERIE GRUPP
STREET ADDRESS: 200 E STATE ST, STE 306-A, PO BOX 1819
CITY, STATE, ZIP CODE: MEDIA, PA 19063
TELEPHONE: (610) 566-3375
E-MAIL ADDRESS: VARAPIS@BOTSTIBER.ORG
FORM AND CONTENT: SEE STATEMENT ATTACHED
SUBMISSION DEADLINES: 3/15/2014
RESTRICTIONS ON AWARDS: SEE STATEMENT ATTACHED

STATEMENT 13
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
DELAWARE VALLEY SCIENCE FAIRS INC 3141 CHESTNUT ST PHILADELPHIA, PA 19104	N/A	PUBLIC	SEE ATTACHED STATEMENT	\$ 18,000.

THE DIETRICH W. BOTSTIBER FOUNDATION

23-7807828

STATEMENT 13 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
LEHIGH UNIVERSITY 27 MEMORIAL DRIVE WEST BETHLEHEM, PA 18015	N/A	PUBLIC	SEE ATTACHED STATEMENT	\$ 758,944.
CARE USA 151 ELLIS STREET, NE ATLANTA, GA 30303	N/A	PUBLIC	SEE ATTACHED STATEMENT	200,000.
AUSTRIAN-AMERICAN EDUCATIONAL COMMISSION MUSEUMSPLATZ 1 1070 VIENNA, AUSTRIA	N/A	PUBLIC	SEE ATTACHED STATEMENT	120,000.
ST JOSEPH'S UNIVERSITY 5600 CITY AVE. PHILADELPHIA, PA 19131	N/A	PUBLIC	SEE ATTACHED STATEMENT	17,000.
COUNCIL ON FOUNDATIONS 2121 CRYSTAL DRIVE STE 700 ARLINGTON, VA 22202	N/A	PUBLIC	DUES ALLOCATED TO QUALIFIED CHARITABLE PURPOSES	2,600.
THOMAS ANTONIC EINSIEDLERPLATZ 17/12 A-1050 VIENNA, AUSTRIA	N/A	INDIVIDUA	SEE ATTACHED STATEMENT	10,000.
ATHAN ANDREAS BISS 1115 EAST WILSON ST APT 315 MADISON, WI 53703	N/A	INDIVIDUA	SEE ATTACHED STATEMENT	1,188.
DANIEL ROBINSON PETERHOUSE, TRUMPINGTON ST CAMBRIDGE, CB2 1RD UNITED KINGDOM	N/A	INDIVIDUA	SEE ATTACHED STATEMENT	5,309.
SONIA WALCH SPITALGASSE 2, HOF 1 A-1090 VIENNA, AUSTRIA	N/A	INDIVIDUA	SEE ATTACHED STATEMENT	10,536.
ANNA KATHARINA WINDISCH BLECHTURMGASSE 1/9 1050 VIENNA, AUSTRIA	N/A	INDIVIDUA	SEE ATTACHED STATEMENT	5,000.
MEGAN BRANDOW-FALLER 55 CENTRAL PARK WEST APT 4G NEW YORK, NY 10023	N/A	INDIVIDUA	SEE ATTACHED STATEMENT	5,945.
ROBERT DASSANOWSKY 1410 MEREDITH HEIGHTS #207 COLORADO SPRINGS, CO 80919	N/A	INDIVIDUA	SEE ATTACHED STATEMENT	10,000.

THE DIETRICH W. BOTSTIBER FOUNDATION

23-7807828

STATEMENT 13 (CONTINUED)
 FORM 990-PF, PART XV, LINE 3A
 RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
BRITTA MCEWEN 2500 CALIFORNIA PLAZA OMAHA, NE 68178	N/A	INDIVIDUA	SEE ATTACHED STATEMENT	\$ 6,000.
EDWARD MUSTON 945 BERKELY AVE TRENTON, NJ 08618	N/A	INDIVIDUA	SEE ATTACHED STATEMENT	2,500.
IAN JANEK WASSERMAN 800 31ST ST APT 1506 TUSCALOOSA, AL 35401	N/A	INDIVIDUA	SEE ATTACHED STATEMENT	30,000.
DOMESTIC ABUSE PROJECT OF DE COUNTY 14 W SECOND ST MEDIA, PA 19063	N/A	PUBLIC	SEE ATTACHED STATEMENT	5,000.
MORRIS ANIMAL REFUGE 1242 LOMBARD STREET PHILADELPHIA, PA 19147	N/A	PUBLIC	SEE ATTACHED STATEMENT	10,000.
BETHESDA PROJECT 1630 SOUTH ST PHILADELPHIA, PA 19146	N/A	PUBLIC	SEE ATTACHED STATEMENT	5,000.
PHILADELPHIA FIRE DEPT HISTORICAL CORP 149 NORTH SECOND ST PHILADELPHIA, PA 19106	N/A	PUBLIC	SEE ATTACHED STATEMENT	5,000.
PHILADELPHIA FUTURES 230 SOUTH BROAD ST PHILADELPHIA, PA 19102	N/A	PUBLIC	SEE ATTACHED STATEMENT	5,000.
UNIVERSITY OF NEW ORLEANS FOUNDATION 2021 LAKESHORE DR STE 307 NEW ORLEANS, LA 70122	N/A	PUBLIC	SEE ATTACHED STATEMENT	5,350.
AUSTRIAN ACADEMY OF SCIENCES DR IGNAZ SEIPEL-PLATZ 2 1010 VIENNA, AUSTRIA	N/A	PUBLIC	SEE ATTACHED STATEMENT	11,628.

TOTAL \$ 1,250,000.

**STATEMENT ON TRAVEL, CONFERENCES AND MEETINGS
FORM 990-PF, PART I, LINE 21**

THE FOUNDATION'S TRAVEL, CONFERENCE AND MEETING EXPENSES ARE NEARLY ALL ATTRIBUTABLE TO PROGRAM EXPENSES, SUCH AS THE BOTSTIBER SCHOLARS CONFERENCE, THE ANNUAL MEETING OF THE BOARD OF ADVISORS OF THE BOTSTIBER INSTITUTE FOR AUSTRIAN-AMERICAN STUDIES AND THE FOUNDATION'S HUMANITARIAN PROGRAM IN MYANMAR.

**STATEMENT 11, ADDITIONAL INFORMATION
FORM 990-PF, PART XV, LINE 2A-D
APPLICATION SUBMISSION INFORMATION**

BOTSTIBER INSTITUTE FOR AUSTRIAN-AMERICAN STUDIES GRANT GUIDELINES - 2014

THE BOTSTIBER INSTITUTE FOR AUSTRIAN-AMERICAN STUDIES ("BIAAS") SEEKS GRANT PROPOSALS FOR PROJECTS AIMED AT PROMOTING AN UNDERSTANDING OF THE HISTORIC RELATIONSHIP BETWEEN THE UNITED STATES AND AUSTRIA IN THE FIELDS OF HISTORY, POLITICS, ECONOMICS, LAW AND CULTURAL STUDIES. GRANTS MAY INCLUDE SUPPORT FOR RELATED LECTURES, SEMINARS, WORKSHOPS, CONFERENCES, AND DOCUMENTARIES. GRANTS FOR SALARY REPLACEMENT WILL NOT BE CONSIDERED.

GRANTS WILL NOT EXCEED \$25,000 UNLESS A COMPELLING CASE IS MADE FOR A LARGER GRANT.

GRANT APPLICATIONS MUST BE SUBMITTED BY MARCH 31, 2014. APPLICANTS WILL BE NOTIFIED OF THE RESULT OF THEIR APPLICATION IN JULY 2014. GRANTS WILL BE DISTRIBUTED ON OR BEFORE SEPTEMBER 1, 2014. A FINAL REPORT WILL BE DUE WITHIN NINETY DAYS AFTER THE COMPLETION DATE OF THE AWARD PERIOD.

GRANT PROPOSAL FORMAT

A GRANT PROPOSAL SHALL CONSIST OF A PROPOSAL SUMMARY, NARRATIVE DESCRIPTION AND ALL REQUIRED SUPPORTING INFORMATION.

A PROPOSAL SUMMARY (NOT TO EXCEED ONE PAGE)

THIS SHOULD PROVIDE THE FOLLOWING:

- PROPOSAL TITLE
- NAME OF APPLICANT
- COUNTRY OR CITIZENSHIP
- APPLICANT'S POSITION AND INSTITUTION (IF APPLICABLE)
- MAILING ADDRESS
- EMAIL ADDRESS
- PROJECT SYNOPSIS (NOT TO EXCEED 100 WORDS)
- AMOUNT OF MONEY REQUESTED (IN DOLLARS)

STATEMENT 11, ADDITIONAL INFORMATION, CONTINUED
FORM 990-PF, PART XV, LINE 2A-D
APPLICATION SUBMISSION INFORMATION

- A LIST OF OTHER SOURCES THAT PROVIDED FUNDING FOR THIS PROJECT, IF APPLICABLE
- WHAT IS THE FINAL PRODUCT THAT YOU ARE WORKING TOWARD DURING THE GRANT PERIOD? (NOT TO EXCEED 15 WORDS)
- WHERE DID YOU HEAR ABOUT THE AVAILABILITY OF BIAAS GRANTS?

NARRATIVE DESCRIPTION (NOT TO EXCEED THREE SINGLE-SPACED PAGES):

THE APPLICANT SHOULD SUBMIT A NARRATIVE, NOT TO EXCEED THREE SINGLE-SPACED PAGES, WHICH PROVIDES A JUSTIFICATION FOR THE PROJECT, CONVEYING THE IDEAS, OBJECTIVES, METHODS AND WORK PLAN. A SIMPLE STATEMENT OF NEED OR INTENT IS INSUFFICIENT. THE APPLICANT SHOULD DESCRIBE THE INTELLECTUAL SIGNIFICANCE OF THE PROPOSED PROJECT PERTAINING TO AUSTRIAN-AMERICAN STUDIES, INCLUDING ITS VALUE TO SCHOLARS AND/OR GENERAL AUDIENCES. IF A GRANT REQUEST IS FOR A DISTINCT PART OF A LARGER PROJECT, AN OVERVIEW OF THE LARGER PROJECT SHOULD BE INCLUDED. THE APPLICANT SHOULD DESCRIBE THE INTENDED AUDIENCE AND THE INTENDED RESULTS OF THE PROJECT. THE APPLICANT SHOULD EXPLAIN HOW THE RESULTS WILL BE DISSEMINATED AND WHY SUCH MEANS ARE APPROPRIATE TO THE SUBJECT MATTER AND AUDIENCE.

SUPPORTING INFORMATION:

- A SIMPLE BUDGET FOR THE PROJECT (IN DOLLARS; NOT TO EXCEED ONE PAGE)
- A CURRICULUM VITAE FOR THE APPLICANT, SHOWING CURRENT AND PAST POSITIONS, EDUCATION, AWARDS AND HONORS, PUBLICATIONS AND OTHER RELEVANT PROFESSIONAL ACTIVITIES AND ACCOMPLISHMENTS (NOT TO EXCEED 3 PAGES)
- A BIBLIOGRAPHY (OPTIONAL; NOT TO EXCEED 3 PAGES)
- DESCRIBE ALL CURRENT SUPPORT AND PENDING GRANT AND/OR FELLOWSHIP APPLICATIONS RELATED TO THIS PROJECT. STATE THE TITLE OF THE GRANT OR FELLOWSHIP, SOURCE, PERIOD COVERED, AMOUNT AND EXPECTED NOTIFICATION DATE. IF NO OTHER FUNDING FOR THIS PROJECT IS EXPECTED OR SOUGHT, PLEASE STATE THIS.

PROPOSALS MUST BE IN ENGLISH. THE ENTIRE PROPOSAL SHOULD NOT EXCEED 12 PAGES.

BIAAS EXPECTS GRANT RECIPIENTS TO PROVIDE BROAD ACCESS TO ALL GRANT PRODUCTS, INSOFAR AS THE CONDITIONS OF THE MATERIALS AND INTELLECTUAL PROPERTY RIGHTS ALLOW.

APPLICATIONS MAY BE SUBMITTED BY MAIL OR EMAIL TO THE ADDRESS SET FORTH BELOW ON OR BEFORE MARCH 31, 2014. LATE PROPOSALS WILL NOT BE CONSIDERED.

STATEMENT 11, ADDITIONAL INFORMATION, CONTINUED
FORM 990-PF, PART XV, LINE 2A-D
APPLICATION SUBMISSION INFORMATION

IF YOU HAVE QUESTIONS ABOUT THE APPLICATION PROCESS, YOU MAY CONTACT:

VALERIE ARAPIS, DEPUTY ADMINISTRATOR
THE DIETRICH W. BOTSTIBER FOUNDATION
200 E. STATE STREET, SUITE 306-A
P.O. BOX 1819
MEDIA, PENNSYLVANIA 19063
EMAIL: VARAPIS@BOTSTIBER.ORG
TELEPHONE: 610-566-3375, FAX: 610-566-3376

STATEMENT 11, ADDITIONAL INFORMATION, CONTINUED
FORM 990-PF, PART XV, LINE 2A-D
APPLICATION SUBMISSION INFORMATION

FELLOWSHIP APPLICATION GUIDELINES

THE BOTSTIBER INSTITUTE FOR AUSTRIAN-AMERICAN STUDIES (BIAAS) IS ACCEPTING APPLICATIONS FOR THE BOTSTIBER FELLOWSHIP IN AUSTRIAN-AMERICAN STUDIES. THE FELLOWSHIP WILL BE AWARDED TO A SCHOLAR OR PROFESSIONAL WHO SEEKS FUNDS FOR A PROJECT THAT PROMOTES AN UNDERSTANDING OF THE HISTORIC RELATIONSHIP BETWEEN AUSTRIA AND THE UNITED STATES. A GRANT OF UP TO \$30,000 WILL BE CONSIDERED FOR SUPPORT FOR SALARY, TRAVEL, OR OTHER NECESSARY EXPENSES. FELLOWSHIP APPLICATIONS MUST BE SUBMITTED BY MARCH 31, 2014. APPLICANTS WILL BE NOTIFIED OF THE RESULTS OF THEIR APPLICATIONS IN JULY 2014.

FELLOWSHIP APPLICATION FORMAT:

A ONE-PAGE SUMMARY SHOULD PROVIDE THE NAME OF THE APPLICANT, COUNTRY OF CITIZENSHIP, POSITION AND INSTITUTION (IF APPLICABLE); MAILING ADDRESS AND EMAIL ADDRESS; PROJECT SYNOPSIS (NOT TO EXCEED 100 WORDS); AMOUNT OF MONEY REQUESTED (IN DOLLARS); AMOUNT OF SABBATICAL PAY, PAID LEAVE OF ABSENCE OR OTHER SOURCES OF FINANCIAL SUPPORT EXPECTED DURING THE FELLOWSHIP PERIOD; PROPOSED START DATE AND LENGTH OF GRANT (IN MONTHS); THE RESULT OR THE FINAL PRODUCT THAT THE APPLICANT IS WORKING TOWARD DURING THE GRANT PERIOD (NOT TO EXCEED 25 WORDS); AND A STATEMENT ABOUT WHERE THE APPLICANT LEARNED OF THE BOTSTIBER FELLOWSHIP.

IN NO MORE THAN THREE, SINGLE-SPACED PAGES, PLEASE SUBMIT A STATEMENT OF PLANS FOR THE PERIOD FOR WHICH THE FELLOWSHIP IS REQUESTED. THE APPLICANT SHOULD DESCRIBE THE INTELLECTUAL SIGNIFICANCE OF THE PROPOSED PROJECT PERTAINING TO AUSTRIAN-AMERICAN STUDIES, INCLUDING ITS VALUE TO SCHOLARS AND/OR GENERAL AUDIENCES. THE APPLICANT SHOULD DESCRIBE THE INTENDED AUDIENCE AND THE INTENDED RESULTS OF THE PROJECT. THE APPLICANT SHOULD EXPLAIN HOW THE RESULTS WILL BE DISSEMINATED AND WHY SUCH MEANS ARE APPROPRIATE TO THE SUBJECT MATTER AND AUDIENCE.

THE FOLLOWING SUPPORTING INFORMATION SHOULD BE INCLUDED WITH AN APPLICATION:

- A BUDGET FOR THE FELLOWSHIP TERM (IN DOLLARS; NOT TO EXCEED ONE PAGE)
- A CV FOR THE APPLICANT, SHOWING CURRENT AND PAST POSITIONS, EDUCATION, AWARDS, HONORS, PUBLICATIONS AND OTHER RELEVANT PROFESSIONAL ACTIVITIES AND ACCOMPLISHMENTS (NOT TO EXCEED 3 PAGES)
- A BIBLIOGRAPHY (OPTIONAL; NOT TO EXCEED 3 PAGES)
- A DESCRIPTION OF ALL CURRENT SUPPORT AND PENDING GRANT AND/OR FELLOWSHIP APPLICATIONS RELATED TO THIS PROJECT. STATE THE TITLE OF THE GRANT OR FELLOWSHIP, SOURCE, PERIOD COVERED, AMOUNT AND EXPECTED NOTIFICATION DATE. IF NO OTHER FUNDING FOR THIS PROJECT IS EXPECTED OR SOUGHT, PLEASE STATE THIS.
- REFERENCE LETTERS (OPTIONAL; NOT TO EXCEED 2 PAGES PER REFERENCE LETTER)

PROPOSALS MUST BE IN ENGLISH. THE ENTIRE PROPOSAL SHOULD NOT EXCEED 14 PAGES. APPLICATIONS MAY BE SUBMITTED BY MAIL OR EMAIL TO THE ADDRESS SET FORTH BELOW

STATEMENT 11, ADDITIONAL INFORMATION, CONTINUED
FORM 990-PF, PART XV, LINE 2A-D
APPLICATION SUBMISSION INFORMATION

ON OR BEFORE MARCH 31, 2014. LATE PROPOSALS WILL NOT BE CONSIDERED. IF YOU
HAVE QUESTIONS ABOUT THE APPLICATION PROCESS, YOU MAY CONTACT:

VALERIE ARAPIS, DEPUTY ADMINISTRATOR
THE DIETRICH W. BOTSTIBER FOUNDATION
200 E. STATE STREET, SUITE 306-A
P.O. BOX 1819
MEDIA, PENNSYLVANIA 19063
EMAIL: VARAPIS@BOTSTIBER.ORG
TELEPHONE: 610-566-3375, FAX: 610-566-3376

STATEMENT 12, ADDITIONAL INFORMATION
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING YEAR

PURPOSE OF GRANTS

DELAWARE VALLEY SCIENCE FAIRS INC:

GRANT TO PROVIDE A FOUR-YEAR SCHOLARSHIP TO A STUDENT SELECTED BY THE DELAWARE VALLEY SCIENCE FAIRS AND FOR GENERAL OPERATING SUPPORT OF THE SCIENCE FAIRS.

LEHIGH UNIVERSITY:

THE FOUNDATION PROVIDED FUNDS FOR TUITION, ROOM AND BOARD, AND EXPENSES FOR ELEVE INTERNATIONAL STUDENTS WHO STUDIED AT LEHIGH UNIVERSITY IN THE BOTSTIBER SCHOLARS PROGRAM. THE BOTSTIBER SCHOLARS PROGRAM FOSTERS DIETRICH BOTSTIBER'S MANDATE TO PROVIDE SCHOLARSHIPS IN SCIENCE, TECHNOLOGY AND COMMERCE TO TALENTED INDIVIDUALS OF GOOD MORAL CHARACTER. FOR MORE INFORMATION ON THE BOTSTIBER SCHOLARS PROGRAM, PLEASE VISIT WWW.BOTSTIBER.ORG.

CARE USA:

IN CONNECTION WITH ITS HUMANITARIAN MISSION WHICH CURRENTLY FOCUSES ON HEALTH AND FOOD SECURITY ISSUES IN MYANMAR, THE FOUNDATION DISTRIBUTED FUNDS TO CARE USA TO SUPPORT THE FIFTH YEAR OF A FIVE-YEAR LASHIO INTEGRATED FOOD SECURITY AND ENVIRONMENTALLY FRIENDLY PROJECT IN LASHIO, WHICH IS SITUATED IN THE NORTHERN SHAN STATE OF MYANMAR. FOR MORE INFORMATION ON THE BOTSTIBER FUND FOR FOOD SECURITY, PLEASE VISIT WWW.BOTSTIBER.ORG.

BOTSTIBER INSTITUTE FOR AUSTRIAN-AMERICAN STUDIES:

PURSUANT TO PROCEDURES APPROVED BY THE INTERNAL REVENUE SERVICE, THE BOTSTIBER INSTITUTE FOR AUSTRIAN-AMERICAN STUDIES MAKE GRANTS TO ORGANIZATIONS AND INDIVIDUALS TO PROMOTE AN UNDERSTANDING OF THE HISTORIC RELATIONSHIP BETWEEN THE UNITED STATES AND AUSTRIA. FOR MORE INFORMATION ABOUT THE BOTSTIBER INSTITUTE, PLEASE VISIT WWW.BOTSTIBER.ORG.

BETHESDA PROJECT:

GRANT TO PROVIDE SHELTER AND SUPPORTIVE SERVICES FOR DISADVANTAGED PHILADELPHIANS.

DOMESTIC ABUSE PROJECT OF DELAWARE COUNTY INC:

GRANT FOR GENERAL OPERATING AND PROGRAMMING EXPENSES CONNECTED WITH THE PROJECT'S MISSION TO PREVENT DOMESTIC VIOLENCE AND PROVIDE SUPPORT TO VICTIMS OF DOMESTIC ABUSE THAT ENABLES THEM TO BECOME SELF-SUFFICIENT.

PHILADELPHIA FIRE DEPARTMENT HISTORICAL CORPORATION:

GRANT TO PROVIDE FIRE PREVENTION AND EDUCATION PROGRAMMING AT FIREMAN'S HALL MUSEUM.

STATEMENT 12, ADDITIONAL INFORMATION, CONTINUED
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING YEAR

SAINT JOSEPH'S UNIVERSITY:

GRANT TO THE NEW LIFE TURTLE RESCUE PROGRAM AT SAINT JOSEPH'S UNIVERSITY FOR MAINTENANCE SUPPLIES, EQUIPMENT AND FOOD EXPENSES ASSOCIATED WITH RESCUING TURTLES FROM INHUMANE CONDITIONS AROUND PHILADELPHIA. GRANT TO GEOKIDS: LEARNING INTEGRATING NATURE, KIDS, AND SCIENCE TO PROVIDE SCIENCE EDUCATION OUTREACH TO ELEMENTARY SCHOOL CHILDREN IN PHILADELPHIA.

MORRIS ANIMAL REFUGE:

GRANT TO SUPPORT VOLUNTEERS THAT AID IN ADOPTIONS FROM THE ANIMAL SHELTER.

PHILADELPHIA FUTURES:

GRANT TO SUPPORT THE ACADEMIC ENRICHMENT OPPORTUNITIES PROVIDED TO SPONSOR-A-SCHOLAR HIGH SCHOOL STUDENTS.

THE DIETRICH W. BOTSTIBER FOUNDATION

EIN # 23-7807828

2013 FORM 990-PF

PART II, LINE 10B -CORPORATE STOCK

SECURITY NAME	SHARES	MARKET VALUE
ABB LTD	453	10,315
ALLIANT ENERGY CORP	1,990	116,395
AMBEV SA ADR	29,800	217,242
AMGEN INCORPORATED	510	71,084
ANADARKO PETROLEUM CORP	1,395	157,203
AT & T	4,740	165,710
BANCO SANTANDER SA	755	7,490
BG GROUP PLC SPON ADR	228	4,566
BP PLC SPONS ADR	168	8,037
CA INC	4,060	114,654
CAMPBELL SOUP	5,435	243,596
CANON INC ADR	121	6,959
CHINA MOBILE LTD	77	4,796
CONAGRA FOODS INC	5,900	189,980
CONSOLIDATED EDISON INC	3,180	184,090
DAIMLER AG SPONS ADR	55	4,491
DEUTSCHE TELEKOM AG SP ADR	534	7,957
DUKE ENERGY CORP NEW	2,460	182,015
ENI SPA SPONSORED ADR	133	6,631
ENTERGY CORP NEW	1,780	137,790
EXPRESS SCRIPTS HLDG	1,770	130,856
GDF SUEZ-EUR	105	2,583
GLAXOSMITHKLINE PLC ADRFSPONSORED ADR	2,110	103,601
GLAXOSMITHKLINE PLC ADS	206	10,115
GOLDCORP INC NEW	5,070	142,315
HASBRO	2,110	111,102
HERSHEY COMPANY	2,265	207,066
HONDA MOTOR CO LTD ADR	87	2,962
IBERDROLA SA ADR	449	13,223
INGREDION INC	705	56,231
INTL BUSINESS MACHINES	605	116,342
KAO CORP SPONS ADR	222	9,550
KELLOGG COMPANY	1,960	127,341
KONINKLIJKE AHOLD NV ADR	418	7,152
KRAFT FOODS INC	1,300	76,570
MOLSON COORS BREWING	800	59,160
NATIONAL GRID TRANSCO PLC ADS	126	9,417
NESTLE SPON ADR	101	7,835
NOVARTIS AG ADR	153	13,746
NOVO-NORDISK A-S ADR F	4,175	191,883
NTT DOCOMO INC SP ADR	185	3,197

THE DIETRICH W. BOTSTIBER FOUNDATION

EIN # 23-7807828

2013 FORM 990-PF

PART II, LINE 13 -INVESTMENTS-OTHER

SECURITY NAME	SHARES	MARKET VALUE
COMMUNICATIONS FUND 1 L P	1,000,000	130,844
DIGITAL REALTY TRUST INC	2,200	143,550
FIDELITY ADVISOR LEVERAGED COMPANY S	15,112	905,543
FIDELITY ADVISOR NEW INSIGHTS FUND CL A	32,044	908,460
ISHARES MSCI EAFE SM CAP ETF	6,691	358,429
ISHARES RUSSELL 1000 INDEX FD	21,331	2,393,978
ISHARES RUSSELL 2000 INDEX FD	5,137	598,769
ISHARES RUSSELL MID-CAP ETF	6,320	1,038,692
ISHARES S&P GSCI COMMODITY	4,487	141,340
LOOMIS SAYLES STRATEGIC INCOME FUND	73,378	1,262,115
PRIVATE SELECTION FUND 2 L P	1,000,000	166,830
SENIOR HOUSING PPTYS TR	7,580	176,841
SPDR S&P EMERGING SMALL CAP	2,972	151,869
TEMPLETON GLOBAL BOND FUND CLASS A	85,676	1,166,063
VANGUARD CAPITAL OPPORTUNITY FUND ADM	3,321	401,279
VANGUARD EXPLORER FUND ADMIRAL SHARES	3,055	299,366
VANGUARD FTSE EMERGING MARKETS	9,893	449,142
VANGUARD INTL EQUITY INDX FD	14,089	733,192
VANGUARD INTERNATIONAL VALUE FUND	7,621	292,661
VANGUARD INTERNATIONAL GROWTH ADM	4,350	329,340
VANGUARD INTER-TERM INVEST-GR ADM	152,126	1,518,217
VANGUARD PRIMECAP FUND ADMIRAL	10,019	1,086,474
VANGUARD REIT ETF	3,077	237,483
VANGUARD REIT INDX FUND ADM	4,326	472,877
VANGUARD SELECTED VALUE FUND	5,960	181,246
VANGUARD SHORT-TERM INVEST-GR ADM	89,107	957,900
VANGUARD STRATEGIC EQUITY FD	8,040	267,964
VANGUARD TOTAL INTL BOND INDX ADM	40,281	839,055
VANGUARD TOTAL BOND MKT INDEX ADM	76,230	829,385
VANGUARD TOTAL INTERNATIONAL STOCK ADM FUND	98,746	2,859,679
VANGUARD TOTAL STOCK MARKET INDEX INST	126,151	6,381,980
VANGUARD WINDSOR II FUND ADMIRAL	14,742	<u>1,038,018</u>
TOTAL		<u>28,718,581</u>

THE DIETRICH W. BOTSTIBER FOUNDATION
 EIN # 23-7807828
 2013 FORM 990-PF
 PART II, LINE 10B -CORPORATE STOCK

SECURITY NAME	SHARES	MARKET VALUE
ORACLE CO	3,020	125,421
ORANGE ADR	13,550	205,689
ORANGE NEW	488	7,408
PG&E CORP	2,670	124,102
PEPSICO INCORPORATED	2,190	202,553
PHILIP MORRIS INTL INC	3,090	264,442
PPL CORP	5,270	182,500
PROCTER & GAMBLE	3350	278,419
QBE INSURANCE GROPU LTD ADR	165	1,756
REED ELSEVIER NV	145	6,622
ROGERS COMMU INC CL B F	5930	241,885
ROYAL DUTCH SHELL PLC ADRCL A	89	7,206
RWE AG SPONS ADR -USD	146	5,695
SANOFI ADR	171	9,354
SAP AG	89	6,936
SEVEN & I HLDGS CO LTD-JPY	91	7,300
SIBANYE GOLD LTD ADR F	2622	24,621
SILVER WHEATON CORP	7220	180,572
SINGAPORE TELECOM SPON	226	7,056
TAIWAN SEMICONDUCTOR MFG CO LTD ADR	327	6,847
TAKEDA PHARMACEUTICAL CO LTD-JPY	327	7,465
TELEFONICA SA ADR	550	8,718
TESCO PLC SPONSORED ADR	740	8,562
TEVA PHARM INDS LTD ADRF	3,495	183,557
TEVA PHARM ADR	170	8,928
TOKI MARRINE HLDG INS ADR	261	7,979
TOKYO ELECTRON LTD UNSPON ADR	272	4,787
TOTAL S A SPONS ADR	154	10,158
TRANSOCEAN INC NEW	2730	105,515
UNILEVER PLC SPONS ADR NEW	218	9,605
UNITED OVERSEAS BANK LTD SPONS ADR	167	6,154
VINCI SA ADR	311	5,063
VODAFONE GROUP PLC SPONS ADR	114	3,915
ZURICH INS GRP LTD ADR	197	<u>5,959</u>
TOTAL		<u>5,515,997</u>

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print File by the extended due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions		Employer identification number (EIN) or
	THE DIETRICH W. BOTSTIBER FOUNDATION		23-7807828
	Number, street, and room or suite number. If a P.O. box, see instructions		Social security number (SSN)
	200 E. STATE STREET STE 306-A		
	City, town or post office, state, and ZIP code. For a foreign address, see instructions		
	MEDIA, PA 19063		

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in care of TERRANCE KLINE, ADMINISTRATOR
Telephone No. (610) 566-3375 Fax No. _____
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 4 I request an additional 3-month extension of time until 7/15, 20 15
- 5 For calendar year _____, or other tax year beginning 9/01, 20 13, and ending 8/31, 20 14
- 6 If the tax year entered in line 5 is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension TAXPAYER RESPECTFULLY REQUESTS ADDITIONAL TIME TO GATHER INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE TAX RETURN.

8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a	\$	36,116.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	\$	45,074.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	8c	\$	0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ▶

Title ▶ ADMINISTRATOR/TTEE

Date ▶

BAA

FIFZ0502L 12/31/13

Form 8868 (Rev 1-2014)