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EXTENSION GRANTED TO 07/15/
Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning SEP 1, 2013, and ending AUG 31, 2014

Name of foundation EDYTH BUSH CHARITABLE FOUNDATION, INC.		A Employer identification number 23-7318041
Number and street (or P.O. box number if mail is not delivered to street address) P.O. BOX 1967	Room/suite	B Telephone number 407-647-4322
City or town, state or province, country, and ZIP or foreign postal code WINTER PARK, FL 32790-1967		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 83,135,540.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		40,000.		N/A = NOT APPLICABLE	
2 Check ☐ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		58.	58.		STATEMENT 1
4 Dividends and interest from securities		1,111,692.	1,048,548.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		4,688,785.			STATEMENT 3
b Gross sales price for all assets on line 6a	25,574,489.				
7 Capital gain net income (from Part IV, line 2)			4,031,740.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income			-68,222.		STATEMENT 4
12 Total. Add lines 1 through 11		5,840,535.	5,012,124.		
13 Compensation of officers, directors, trustees, etc		633,789.	163,653.		470,136.
14 Other employee salaries and wages		113,375.	17,083.		96,292.
15 Pension plans, employee benefits		712,007.	206,482.		505,525.
16a Legal fees STMT 5		13,222.	2,777.		10,445.
b Accounting fees STMT 6		32,783.	6,884.		25,899.
c Other professional fees STMT 7		271,781.	271,781.		0.
17 Interest					
18 Taxes STMT 8		89,823.	0.		0.
19 Depreciation and depletion		65,947.	12,618.		
20 Occupancy		69,565.	22,956.		46,608.
21 Travel, conferences, and meetings		39,827.	3,983.		35,844.
22 Printing and publications		25,260.	2,526.		22,734.
23 Other expenses STMT 9		247,901.	102,718.		145,184.
24 Total operating and administrative expenses. Add lines 13 through 23		2,315,280.	813,461.		1,358,667.
25 Contributions, gifts, grants paid		2,811,796.			2,811,796.
26 Total expenses and disbursements. Add lines 24 and 25		5,127,076.	813,461.		4,170,463.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		713,459.			
b Net investment income (if negative, enter -0-)			4,198,663.		
c Adjusted net income (if negative, enter -0-)				N/A	

SCANNED JUL 10 2015

Operating and Administrative Expenses

GRT 2

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		508,173.	661,143.	661,143.
	2	Savings and temporary cash investments		259,264.	1,174,116.	1,174,116.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock	STMT 11	32,102,178.	32,549,046.	46,976,384.
	c	Investments - corporate bonds	STMT 12	14,336,228.	13,045,321.	13,159,348.
	11	Investments - land, buildings, and equipment: basis ▶				
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other	STMT 13	15,413,163.	15,977,552.	20,796,004.	
14	Land, buildings, and equipment: basis ▶	1,560,277.		STMT 15		
	Less: accumulated depreciation ▶	1,206,592.	417,444.	353,685.	353,685.	
15	Other assets (describe ▶ ARTWORK)		14,860.	14,860.	14,860.	
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)		63,051,310.	63,775,723.	83,135,540.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)		0.	0.	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted		63,051,310.	63,775,723.	
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances		63,051,310.	63,775,723.	
	31	Total liabilities and net assets/fund balances		63,051,310.	63,775,723.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	63,051,310.
2	Enter amount from Part I, line 27a	2	713,459.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 10	3	10,954.
4	Add lines 1, 2, and 3	4	63,775,723.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	63,775,723.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENTS				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e 25,574,489.		21,542,749.	4,031,740.	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e			4,031,740.	
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	4,031,740.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	3,813,925.	73,285,202.	.052042
2011	3,963,383.	69,673,355.	.056885
2010	3,916,832.	74,243,071.	.052757
2009	3,334,721.	68,320,172.	.048810
2008	2,205,171.	59,944,833.	.036787

2 Total of line 1, column (d)	2	.247281
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.049456
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	79,708,653.
5 Multiply line 4 by line 3	5	3,942,071.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	41,987.
7 Add lines 5 and 6	7	3,984,058.
8 Enter qualifying distributions from Part XII, line 4	8	4,172,650.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	41,987.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	41,987.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	41,987.
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a 90,434.		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	90,434.
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	48,447.
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax ☒ 48,447. Refunded ☐		11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☒ \$ 0. (2) On foundation managers. ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ FL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.EDYTHBUSH.ORG	13	X	
14	The books are in care of ► DAVID A. ODAHOWSKI Telephone no. ► 407-647-4322 Located at ► 199 E. WELBOURNE AVE, SUITE 100, WINTER PARK, FL ZIP+4 ► 32789-4365			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► ☐	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

X

Organizations relying on a current notice regarding disaster assistance check here

☐c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **SEE STATEMENT 21**☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 14		633,789.	24,298.	STMT 16 3,945.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SILVIA LANDIVAR-VEGA - 199 E. WELBOURNE AVE, SUITE 100, WINTER PARK FL, 32789-4365	EXECUTIVE ASSISTANT 35.00	51,250.	2,531.	0.

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
THE BOGDAHN GROUP ORLANDO, FL	CONSULTING SERVICES	82,500.
FLAG CAPITAL MANAGEMENT STAMFORD, CT	INVESTMENT SERVICES	54,199.
METROPOLIS ORLANDO, FL	MARKETING/MEDIA CONSULTING SERVICES	52,977.
WELLS FARGO BANK, N.A. MINNEAPOLIS, MN	INVESTMENT SERVICES	52,499.

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a Average monthly fair market value of securities	1a	79,236,295.	
b Average of monthly cash balances	1b	1,686,195.	
c Fair market value of all other assets	1c	0.	
d Total (add lines 1a, b, and c)	1d	80,922,490.	
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.	
2 Acquisition indebtedness applicable to line 1 assets	2	0.	
3 Subtract line 2 from line 1d	3	80,922,490.	
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,213,837.	
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	79,708,653.	
6 Minimum investment return. Enter 5% of line 5	6	3,985,433.	

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6		1	3,985,433.
2a Tax on investment income for 2013 from Part VI, line 5	2a	41,987.	
b Income tax for 2013. (This does not include the tax from Part VI.)	2b		
c Add lines 2a and 2b	2c	41,987.	
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	3,943,446.	
4 Recoveries of amounts treated as qualifying distributions	4	10,954.	
5 Add lines 3 and 4	5	3,954,400.	
6 Deduction from distributable amount (see instructions)	6	0.	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	3,954,400.	

Part XII**Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	4,170,463.	
b Program-related investments - total from Part IX-B	1b	0.	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	2,187.	
3 Amounts set aside for specific charitable projects that satisfy the:			
a Suitability test (prior IRS approval required)	3a		
b Cash distribution test (attach the required schedule)	3b		
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	4,172,650.	
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	41,987.	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	4,130,663.	

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				3,954,400.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			570,350.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ \$ 4,172,650.				
a Applied to 2012, but not more than line 2a			570,350.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				3,602,300.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	0.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				352,100.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHED STATEMENT 19				2,811,796.
Total			▶ 3a	2,811,796.
b Approved for future payment				
SEE ATTACHED STATEMENT 20				1,080,417.
Total			▶ 3b	1,080,417.

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

► Samuel Odehoun

Date _____

7/2/15

► **PRESIDENT/CEO**

May the IRS discuss this return with the preparer shown below (see instr. 1)?

☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	LORI SIMS	LORI SIMS	06/15/15		P00147779
	Firm's name ▶ CLIFTONLARSONALLEN LLP				Firm's EIN ▶ 41-0746749
	Firm's address ▶ 420 SOUTH ORANGE AVENUE, SUITE 500 ORLANDO, FL 32801				Phone no. 407-802-1200

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Name of the organization

EDYTH BUSH CHARITABLE FOUNDATION, INC.

Employer identification number

23-7318041

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐

501(c)() (enter number) organization

☐4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐

527 political organization

Form 990-PF

☒

501(c)(3) exempt private foundation

☐

4947(a)(1) nonexempt charitable trust treated as a private foundation

☐

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**☒

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules☐

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.☐For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization

Employer identification number

EDYTH BUSH CHARITABLE FOUNDATION, INC.

23-7318041

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	DR. ARLYNE D. O'GARA, TRUSTEE 1670 GRANDVIEW BOULEVARD KISSIMMEE, FL 34744	\$ 35,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Employer identification number

23-7318041

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	_____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	_____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	_____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	_____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	_____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	_____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	_____ _____ _____	\$ _____	_____

Name of organization

Employer identification number

EDYTH BUSH CHARITABLE FOUNDATION, INC.

23-7318041

Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	BANK OF AMERICA	P	VARIOUS	VARIOUS
b	PIMCO TOTAL RETURN FUND	P	VARIOUS	VARIOUS
c	PIMCO DIVERSIFIED FUND	P	VARIOUS	VARIOUS
d	PIMCO SHORT-TERM FUND	P	VARIOUS	VARIOUS
e	LANDMARK (TUCKERBROOK) REAL ASSETS FUND	P	VARIOUS	VARIOUS
f	TIFF REALTY & RESOURCES III	P	VARIOUS	VARIOUS
g	TIFF REALTY & RESOURCES 2008	P	VARIOUS	VARIOUS
h	WESTPORT CAPITAL PARTNERS REAL ESTATE FUND I	P	VARIOUS	VARIOUS
i	PERENNIAL REAL ESTATE FD.	P	VARIOUS	VARIOUS
j	VANGUARD INSTITUTIONAL INDEX FUND	P	VARIOUS	VARIOUS
k	VANGUARD RUSSELL VALUE INDEX FUND	P	VARIOUS	VARIOUS
l	TIFF PRIVATE EQUITY PARTNERS 2007	P	VARIOUS	VARIOUS
m	FLAG PRIVATE EQUITY III	P	VARIOUS	VARIOUS
n	FORTRESS PARTNERS OFFSHORE FUND	P	VARIOUS	VARIOUS
o	TIFF PRIVATE EQUITY PARTNERS 2008	P	VARIOUS	VARIOUS

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a		-77.	77.
b	3,100,000.	3,025,067.	74,933.
c	400,000.	383,872.	16,128.
d	400,000.	394,470.	5,530.
e	543,000.	543,000.	0.
f	162,838.	129,715.	33,123.
g	158,207.	92,273.	65,934.
h	34,000.	160,035.	-126,035.
i	816,000.	816,000.	0.
j	500,000.	302,763.	197,237.
k	6,324,363.	5,169,685.	1,154,678.
l	287,676.	129,887.	157,789.
m	356,082.	168,646.	187,436.
n	290,150.	264,411.	25,739.
o	102,964.	49,185.	53,779.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			77.
b			74,933.
c			16,128.
d			5,530.
e			0.
f			33,123.
g			65,934.
h			-126,035.
i			0.
j			197,237.
k			1,154,678.
l			157,789.
m			187,436.
n			25,739.
o			53,779.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	COMMONFUND CAPITAL INTERNATIONAL PARTNERS VI	P	VARIOUS	VARIOUS
b	TUCKERBROOK SB GLOBAL DISTRESSED FD.	P	VARIOUS	VARIOUS
c	STYX PARTNERS	P	VARIOUS	VARIOUS
d	MEDLEY OPPORTUNITY FUND LP	P	VARIOUS	VARIOUS
e	HARBINGER CLASS L HOLDINGS, LLC	P	VARIOUS	VARIOUS
f	HARBINGER CLASS PE HOLDINGS TRUST	P	VARIOUS	VARIOUS
g	FLAG VENTURE PARTNERS VI	P	VARIOUS	VARIOUS
h	MERIDIAN SPECIAL INVESTMENT FUND	P	VARIOUS	VARIOUS
i	BROWN ADVISORY LARGE-CAP GROWTH	P	VARIOUS	VARIOUS
j	DEPRINCE, RACE & ZOLLO LARGE CAP VALUE FUND	P	VARIOUS	VARIOUS
k	WELLS CAPITAL HERITAGE ALLCAP GROWTH FUND	P	VARIOUS	VARIOUS
l	FIDUCIARY MANAGEMENT ALLCAP EQUITY	P	VARIOUS	VARIOUS
m	PARTNERSHIP CAPITAL GAINS ADJUSTMENT	P	VARIOUS	VARIOUS
n	CAPITAL GAIN DISTRIBUTIONS	P	VARIOUS	VARIOUS
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	348,625.	187,748.	160,877.
b	285,000.	282,857.	2,143.
c	6,868.	6,868.	0.
d	6,048.	6,048.	0.
e	1,489.	1,489.	0.
f	6,623.	6,623.	0.
g	565,478.	175,781.	389,697.
h	160,865.	156,529.	4,336.
i	1,601,615.	1,093,191.	508,424.
j	4,482,163.	3,579,930.	902,233.
k	3,371,174.	2,941,359.	429,815.
l	1,263,261.	1,080,864.	182,397.
m		657,045.	-657,045.
n		-262,515.	262,515.
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			160,877.
b			2,143.
c			0.
d			0.
e			0.
f			0.
g			389,697.
h			4,336.
i			508,424.
j			902,233.
k			429,815.
l			182,397.
m			-657,045.
n			262,515.
o			

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	4,031,740.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
SALEM TRUST - BROWN ADVISORY LARGE CAP GROWTH	11.
SALEM TRUST - DEPRINCE, RACE, ZOLLO LARGE-CAP VALUE FUND	3.
SALEM TRUST - FMI	26.
SALEM TRUST - RECEIPTS AND DISBURSEMENTS ACCOUNT	13.
SALEM TRUST - WELLS CAPITAL HERITAGE ALLCAP GROWTH FUND	5.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	58.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN(A) AMOUNT
3M COMPANY COMMON STOCK	59,600.	0.	59,600.
BLACKROCK MULTI-ASSET INC FD	15,578.	0.	15,578.
BROWN ADVISORY LARGE-CAP GROWTH	49,876.	0.	49,876.
DEPRINCE, RACE, ZOLLO LARGE-CAP VALUE FUND	183,474.	0.	183,474.
FMI ALL CAP EQUITY	49,966.	0.	49,966.
MANNING & NAPIER OVERSEAS FUND	88,924.	0.	88,924.
PIMCO DIVERSIFIED FUND	140,141.	0.	140,141.
PIMCO SHORT-TERM FUND	100,899.	0.	100,899.
PIMCO TOTAL RETURN FUND	40,298.	0.	40,298.
TIFF PRIVATE EQUITY PARTNERS 2007	24,730.	0.	24,730.
TIFF PRIVATE EQUITY PARTNERS 2008	5,933.	0.	5,933.
TIFF REALTY & RESOURCES 2008	15,034.	0.	15,034.
TIFF REALTY & RESOURCES III	9,633.	0.	9,633.
VANGUARD INSTITUTIONAL INDEX FUND	132,407.	0.	132,407.
VANGUARD RUSSELL VALUE INDEX	72,051.	0.	72,051.
VANGUARD TOTAL BOND MARKET	78,665.	0.	78,665.
WELLS CAPITAL HERITAGE ALLCAP GROWTH	31,693.	0.	31,693.
WESTPORT CAPITAL PARTNERS REAL ESTATE FUND	7,814.	0.	7,814.
WESTWOOD INCOME OPPORTUNITY FD	4,976.	0.	4,976.
TOTAL TO FM 990-PF, PART I, LINE 4	1,111,692.	0.	1,111,692.

FORM 990-PF GAIN OR (LOSS) FROM SALE OF ASSETS STATEMENT 3

(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
BANK OF AMERICA			PURCHASED	VARIOUS	VARIOUS
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
0.	-77.	0.	0.	77.	

(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
PIMCO TOTAL RETURN FUND			PURCHASED	VARIOUS	VARIOUS
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
3,100,000.	3,025,067.	0.	0.	74,933.	

(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
PIMCO DIVERSIFIED FUND			PURCHASED	VARIOUS	VARIOUS
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
400,000.	383,872.	0.	0.	16,128.	

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED PURCHASED	(F) DATE ACQUIRED VARIOUS	DATE SOLD VARIOUS
PIMCO SHORT-TERM FUND	400,000.	394,470.	0.	0.		5,530.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED PURCHASED	(F) DATE ACQUIRED VARIOUS	DATE SOLD VARIOUS
LANDMARK (TUCKERBROOK) REAL ASSETS FUND	543,000.	543,000.	0.	0.		0.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED PURCHASED	(F) DATE ACQUIRED VARIOUS	DATE SOLD VARIOUS
TIFF REALTY & RESOURCES III	162,838.	129,715.	0.	0.		33,123.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED PURCHASED	(F) DATE ACQUIRED VARIOUS	DATE SOLD VARIOUS
TIFF REALTY & RESOURCES 2008	158,207.	92,273.	0.	0.		65,934.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED DEPREC.	(F) DATE ACQUIRED GAIN OR LOSS	DATE SOLD
WESTPORT CAPITAL PARTNERS REAL ESTATE FUND I				PURCHASED	VARIOUS	VARIOUS
	34,000.	160,035.	0.	0.	-126,035.	

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED DEPREC.	(F) DATE ACQUIRED GAIN OR LOSS	DATE SOLD
PERENNIAL REAL ESTATE FD.				PURCHASED	VARIOUS	VARIOUS
	816,000.	816,000.	0.	0.	0.	

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED DEPREC.	(F) DATE ACQUIRED GAIN OR LOSS	DATE SOLD
VANGUARD INSTITUTIONAL INDEX FUND				PURCHASED	VARIOUS	VARIOUS
	500,000.	302,763.	0.	0.	197,237.	

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED DEPREC.	(F) DATE ACQUIRED GAIN OR LOSS	DATE SOLD
VANGUARD RUSSELL VALUE INDEX FUND				PURCHASED	VARIOUS	VARIOUS
	6,324,363.	5,169,685.	0.	0.	1,154,678.	

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD			
TIFF PRIVATE EQUITY PARTNERS 2007	PURCHASED	VARIOUS	VARIOUS		
	287,676.	129,887.	0.	0.	157,789.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD			
FLAG PRIVATE EQUITY III	PURCHASED	VARIOUS	VARIOUS		
	356,082.	168,646.	0.	0.	187,436.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD			
FORTRESS PARTNERS OFFSHORE FUND	PURCHASED	VARIOUS	VARIOUS		
	290,150.	264,411.	0.	0.	25,739.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD			
TIFF PRIVATE EQUITY PARTNERS 2008	PURCHASED	VARIOUS	VARIOUS		
	102,964.	49,185.	0.	0.	53,779.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	MANNER ACQUIRED (E) DEPREC.	DATE ACQUIRED (F) GAIN OR LOSS	DATE SOLD
COMMONFUND CAPITAL INTERNATIONAL PARTNERS VI				PURCHASED	VARIOUS	VARIOUS
	348,625.	187,748.	0.	0.	160,877.	

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	MANNER ACQUIRED (E) DEPREC.	DATE ACQUIRED (F) GAIN OR LOSS	DATE SOLD
TUCKERBROOK SB GLOBAL DISTRESSED FD.				PURCHASED	VARIOUS	VARIOUS
	285,000.	282,857.	0.	0.	2,143.	

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	MANNER ACQUIRED (E) DEPREC.	DATE ACQUIRED (F) GAIN OR LOSS	DATE SOLD
STYX PARTNERS				PURCHASED	VARIOUS	VARIOUS
	6,868.	6,868.	0.	0.	0.	

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	MANNER ACQUIRED (E) DEPREC.	DATE ACQUIRED (F) GAIN OR LOSS	DATE SOLD
MEDLEY OPPORTUNITY FUND LP				PURCHASED	VARIOUS	VARIOUS
	6,048.	6,048.	0.	0.	0.	

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD			
PURCHASED	VARIOUS	VARIOUS			
	1,489.	1,489.	0.	0.	0.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD			
PURCHASED	VARIOUS	VARIOUS			
	6,623.	6,623.	0.	0.	0.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD			
PURCHASED	VARIOUS	VARIOUS			
	565,478.	175,781.	0.	0.	389,697.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD			
PURCHASED	VARIOUS	VARIOUS			
	160,865.	156,529.	0.	0.	4,336.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	MANNER ACQUIRED (E) DEPREC.	DATE ACQUIRED (F) GAIN OR LOSS	DATE SOLD
BROWN ADVISORY LARGE-CAP GROWTH				PURCHASED	VARIOUS	VARIOUS
	1,601,615.	1,093,191.	0.	0.	508,424.	

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	MANNER ACQUIRED (E) DEPREC.	DATE ACQUIRED (F) GAIN OR LOSS	DATE SOLD
DEPRINCE, RACE & ZOLLO LARGE CAP VALUE FUND				PURCHASED	VARIOUS	VARIOUS
	4,482,163.	3,579,930.	0.	0.	902,233.	

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	MANNER ACQUIRED (E) DEPREC.	DATE ACQUIRED (F) GAIN OR LOSS	DATE SOLD
WELLS CAPITAL HERITAGE ALLCAP GROWTH FUND				PURCHASED	VARIOUS	VARIOUS
	3,371,174.	2,941,359.	0.	0.	429,815.	

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	MANNER ACQUIRED (E) DEPREC.	DATE ACQUIRED (F) GAIN OR LOSS	DATE SOLD
FIDUCIARY MANAGEMENT ALLCAP EQUITY				PURCHASED	VARIOUS	VARIOUS
	1,263,261.	1,080,864.	0.	0.	182,397.	

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED		DATE ACQUIRED	DATE SOLD
PARTNERSHIP CAPITAL GAINS ADJUSTMENT	PURCHASED		VARIOUS	VARIOUS
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
0.	0.	0.	0.	0.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED		DATE ACQUIRED	DATE SOLD
CAPITAL GAIN DISTRIBUTIONS	PURCHASED		VARIOUS	VARIOUS
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
0.	-262,515.	0.	0.	262,515.

CAPITAL GAINS DIVIDENDS FROM PART IV	0.
TOTAL TO FORM 990-PF, PART I, LINE 6A	4,688,785.

FORM 990-PF

OTHER INCOME

STATEMENT

4

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
WESTPORT CAPITAL PARTNERS REAL ESTATE FUND I	0.	2,807.	
TUCKERBROOK SB GLOBAL DISTRESSED FUND	0.	-4,734.	
TIFF REALTY & RESOURCES III	0.	15,418.	
TIFF REALTY & RESOURCES 2008	0.	-13,820.	
TIFF PRIVATE EQUITY PARTNERS 2008	0.	-18,297.	
TIFF PRIVATE EQUITY PARTNERS 2007	0.	-19,302.	
PERENNIAL REAL ESTATE FUND	0.	26,914.	
FLAG VENTURE PARTNERS VI	0.	-56,999.	
FLAG PRIVATE EQUITY III	0.	-5,014.	
COMMONFUND CAPITAL INTERNATIONAL PARTNERS VI	0.	9,922.	
CITY OF LONDON GLOBAL EMERGING MARKETS COUNTRY FUND	0.	63,735.	
LANDMARK REAL ASSETS FUND	0.	-71,464.	
HARBINGER CLASS L HOLDINGS, LLC	0.	154.	
HARBINGER CLASS PE HOLDINGS TRUST	0.	678.	
MEDLEY OPPORTUNITY FUND	0.	1,649.	
STYX PARTNERS FUND	0.	130.	
KING STREET CAPITAL	0.	1.	
TOTAL TO FORM 990-PF, PART I, LINE 11	0.	-68,222.	

FORM 990-PF

LEGAL FEES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	13,222.	2,777.		10,445.
TO FM 990-PF, PG 1, LN 16A	13,222.	2,777.		10,445.

FORM 990-PF

ACCOUNTING FEES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	32,783.	6,884.		25,899.
TO FORM 990-PF, PG 1, LN 16B	32,783.	6,884.		25,899.

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT	271,781.	271,781.		0.
TO FORM 990-PF, PG 1, LN 16C	271,781.	271,781.		0.

FORM 990-PF

TAXES

STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
STATE TAXES AND FEES	4,823.	0.		0.
EXCISE TAX	65,000.	0.		0.
UBI TAX	20,000.	0.		0.
TO FORM 990-PF, PG 1, LN 18	89,823.	0.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT

9

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DUES	2,616.	863.		1,752.
EDUCATIONAL TRAINING	4,507.	947.		3,561.
EQUIPMENT RENTAL & MAINTENANCE	13,157.	2,763.		10,394.
INFORMATION SERVICES	82,500.	82,500.		0.
INSURANCE	19,612.	4,118.		15,493.
LIBRARY MAINTENANCE	690.	0.		690.
OFFICE EXPENSES	29,868.	6,272.		23,596.
OTHER SERVICES	46,360.	0.		46,362.
POSTAGE	2,505.	726.		1,779.
TECHNOLOGY SERVICES	15,616.	4,529.		11,087.
MISCELLANEOUS	30,470.	0.		30,470.
TO FORM 990-PF, PG 1, LN 23	247,901.	102,718.		145,184.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	10
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DESCRIPTIONAMOUNT

RECOVERY OF PRIOR YEAR DISTRIBUTABLE AMOUNT

10,954.

TOTAL TO FORM 990-PF, PART III, LINE 3

10,954.

FORM 990-PF

CORPORATE STOCK

STATEMENT 11

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
MERIDIAN SPECIAL INVESTMENT FUND	95,671.	109,170.
3M COMPANY COMMON STOCK	219,875.	2,880,000.
VANGUARD INSTITUTIONAL INDEX FUND	4,176,890.	7,003,609.
CITY OF LONDON GLOBAL EMERGING MARKETS COUNTRY FUND	1,236,484.	4,204,248.
MANNING & NAPIER OVERSEAS FUND	5,453,329.	6,378,534.
BROWN ADVISORY LARGE-CAP GROWTH FUND	4,748,455.	6,764,586.
DEPRINCE, RACE & ZOLLO LARGE-CAP VALUE FUND	6,165,252.	6,929,808.
WELLS CAPITAL HERITAGE ALLCAP GROWTH	5,112,128.	6,730,009.
VANGUARD RUSSELL VALUE INDEX FUND	0.	0.
FMI ALL CAP EQUITY	5,340,962.	5,976,420.
TOTAL TO FORM 990-PF, PART II, LINE 10B	32,549,046.	46,976,384.

FORM 990-PF

CORPORATE BONDS

STATEMENT 12

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
PIMCO DIVERSIFIED FUND	2,811,697.	2,843,653.
PIMCO TOTAL RETURN FUND	2,760,134.	2,828,411.
PIMCO SHORT-TERM FUND	4,372,526.	4,407,966.
VANGUARD TOTAL BOND MARKET INDEX FUND	3,100,964.	3,079,318.
TOTAL TO FORM 990-PF, PART II, LINE 10C	13,045,321.	13,159,348.

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 13

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
TIFF PRIVATE EQUITY PARTNERS 2007	COST	1,462,332.	1,367,593.
FLAG PRIVATE EQUITY III	COST	1,175,064.	1,681,839.
FORTRESS PARTNERS OFFSHORE FUND	COST	689,659.	1,092,245.
COMMONFUND CAPITAL INTERNATIONAL PARTNERS VI	COST	1,205,051.	1,615,148.
TUCKERBROOK SB GLOBAL DISTRESSED FUND I	COST	1,058,209.	1,474,528.
FLAG VENTURE PARTNERS VI	COST	1,147,000.	2,307,360.
TIFF REALTY & RESOURCES III	COST	662,758.	713,896.
WESTPORT CAPITAL PARTNERS REAL ESTATE FUND I	COST	736,262.	550,686.
PERENNIAL REAL ESTATE FUND	COST	1,924,006.	2,666,102.
TIFF REALTY & RESOURCES 2008	COST	624,018.	641,308.
TIFF PRIVATE EQUITY PARTNERS 2008	COST	641,056.	1,011,464.
STYX PARTNERS, L.P.	COST	6,603.	8,457.
MEDLEY OPPORTUNITY FUND, L.P.	COST	112,624.	31,841.
KINGSTREET CAPITAL, L.P.	COST	322.	352.
HARBINGER CLASS L HOLDINGS LLC	COST	1,311.	1,012.
HARBINGER CLASS PE HOLDINGS, L.P.	COST	23,533.	11,130.
LANDMARK REAL ASSETS FUND	COST	1,487,190.	2,577,854.
BLACKROCK MULTI-ASSET INCOME FUND	COST	1,515,578.	1,515,640.
WESTWOOD INCOME OPPORTUNITY FUND	COST	1,504,976.	1,527,549.
TOTAL TO FORM 990-PF, PART II, LINE 13		15,977,552.	20,796,004.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 14

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
GERALD F. HILBRICH 199 E. WELBOURNE AVE, SUITE 100 WINTER PARK, FL 32789-4365	CHAIRMAN 5.00	12,500.	0.	0.
HERBERT W. HOLM 199 E. WELBOURNE AVE, SUITE 100 WINTER PARK, FL 32789-4365	VICE-CHAIRMAN 5.00	12,500.	0.	0.
DEBORAH C. GERMAN 199 E. WELBOURNE AVE, SUITE 100 WINTER PARK, FL 32789-4365	DIRECTOR 5.00	12,500.	0.	0.
MATTHEW W. CERTO 199 E. WELBOURNE AVE, SUITE 100 WINTER PARK, FL 32789-4365	DIRECTOR 5.00	3,125.	0.	0.
RICHARD J. WALSH 199 E. WELBOURNE AVE, SUITE 100 WINTER PARK, FL 32789-4365	DIRECTOR 5.00	12,500.	0.	0.
DAVID A. ODAHOWSKI 199 E. WELBOURNE AVE, SUITE 100 WINTER PARK, FL 32789-4365	PRESIDENT & DIRECTOR 45.00	283,571.	11,314.	3,945.
DEBORAH J. HESSLER 199 E. WELBOURNE AVE, SUITE 100 WINTER PARK, FL 32789-4365	CORPORATE SECRETARY 45.00	95,214.	4,713.	0.
MARY ELLEN HUTCHESON, CPA 199 E. WELBOURNE AVE, SUITE 100 WINTER PARK, FL 32789-4365	VICE PRESIDENT & TREASURER 45.00	167,504.	8,271.	0.
HARVEY L. MASSEY 199 E. WELBOURNE AVE, SUITE 100 WINTER PARK, FL 32789-4365	DIRECTOR 5.00	12,500.	0.	0.
ELIZABETH DVORAK 199 E. WELBOURNE AVE, SUITE 100 WINTER PARK, FL 32789-4365	DIRECTOR 5.00	12,500.	0.	0.
GLENN A. RIVERS 199 E. WELBOURNE AVE, SUITE 100 WINTER PARK, FL 32789-4365	DIRECTOR 5.00	9,375.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		633,789.	24,298.	3,945.

EDYTH BUSH CHARITABLE FOUNDATION, INC.
FORM 990-PF, PART II, BALANCE SHEETS
LINE 14, COLUMN B
FYE: AUGUST 31, 2014

EIN: 23-7318041

<u>DESCRIPTION</u>	<u>COST</u>	<u>ACCUMULATED DEPRECIATION 8/31/13</u>	<u>CURRENT DEPRECIATION</u>	<u>DISPOSALS</u>	<u>ACCUMULATED DEPRECIATION 8/31/14</u>
OFFICE CONDOMINIUM UNITS AND IMPROVEMENTS	1,306,137	920,726	55,137		975,863
FURNITURE, FIXTURES AND EQUIPMENT	<u>254,140</u>	<u>227,466</u>	<u>10,810</u>	<u>(7,547)</u>	<u>230,729</u>
	<u>1,560,277</u>	<u>1,148,192</u>	<u>65,947</u>	<u>(7,547)</u>	<u>1,206,592</u>

EDYTH BUSH CHARITABLE FOUNDATION,
INC. FORM 990 PF, PART VIII - OFFICERS'
COMPENSATION
LINE 1, COLUMN (e)
FYE: AUGUST 31, 2014

EIN: 23-7318041

Explanation of Foundation provided automobile as a fringe benefit:

Mr. Odahowski, President, was provided with a Foundation owned automobile for business and personal use for the entire fiscal year. The automobile's annual lease value is \$ 3,100 (using the IRS' Annual Lease Value Table); fuel was also provided, of which \$ 3,945 is a taxable fringe benefit.



OUTLINE OF GRANT REQUEST REQUIREMENTS

This Foundation asks that requests for grants be submitted in writing or through our online grant application. Contact the Foundation office for details on how to access the online application form. Most applicants will use our online application to apply for funding. We strongly encourage you to apply online as you will have immediate acknowledgment of the receipt of your application and it will be processed much faster. However, if you wish to submit your request in writing, it should include the following:

1. Name, address, telephone number, and Federal Employer Identification Number (EIN) of the tax-exempt organization which will be the recipient of the grant.
2. The amount requested, and a complete statement of why the grant is needed and what will be done with the money.
3. Name, contact information, and position or relationship to the organization of the individual signing the grant request.
4. A signed statement that the grant request has been authorized by the governing board to be submitted on behalf of the requesting organization.
5. List of other funders (and amounts) you are approaching for this project.
6. List specific goals you expected to accomplish with the grant funds.
7. How the project or operations will be financed after funds from this Foundation are expended.
8. Measurement tests by which the effectiveness of the grant, if made, should be judged when the grant funds have been expended.
9. A detailed budget of the project or need, showing how the requested funds from this Foundation would be spent. (Three columns usually are effective: Line Item, Total Project, and Foundation Funds.). Include the length of time funds will be needed.
10. A statement that the requesting organization will furnish a report showing how the funds were spent and that funds were spent solely for the purposes for which the grant is sought. Such reports must satisfy the requirements of the Edyth Bush Charitable Foundation, Inc., the Internal Revenue Service, and may be required to be certified by a Certified Public Accountant. If a grant is made by the Foundation to your organization, you will be expected to accept the General terms and Conditions "Exhibit A" available in the Grantee Tool Box at www.edyrbush.org.
11. The names, occupations and business affiliations of each of the Board of Directors or the Trustees responsible for the management of the requesting organization.
12. The application must furnish as attachments:
 - (a) A statement signed by you that your organization's tax exemption under Internal Revenue Code Section 501(c)(3) and your status under Section 509(a) has not been revoked or modified.

EDYTH BUSH CHARITABLE FOUNDATION, INC.
FORM 990-PF, PART XV, 2b
GRANT REQUEST REQUIREMENTS
FYE: AUGUST 31, 2014

EIN: 23-7318041

- (b) Your agency's latest annual IRS Form 990 and Audit, if such audits are made. Provide the most recent quarterly or monthly management financial report as well, if the annual statement is more than three months old.

Grant requests will not be returned to the applicants.

When a grant request has been acted on, such action is final upon the request as presented. It normally will not be carried over for future consideration unless specifically designated for further investigation or deferred by the Board of Directors. The applicant is not precluded by denial of a request from making other new grant requests in the future unless the field of a denied request is one which our Board of Directors has limited by a policy determination.

Grant requests should be transmitted through www.edytbush.org or mailed to:

Edyth Bush Charitable Foundation, Inc.
199 E. Welbourne Avenue, Suite 100
P.O. Box 1967
Winter Park, Florida 32790-1967
Telephone: (407) 647-4322
Toll free in Florida: (888) 647-4322

Dated: November 2, 1979
(As Revised April 2010)



GRANT POLICIES AND PROCEDURES

A. Geographic Limitations:

The Foundation welcomes grant requests from otherwise eligible tax-exempt organizations under Internal Revenue Code Sections 501(c)(3) and Section 509(a) located and/or operating within the Orlando MSA of Orange, Seminole, Osceola and Lake Counties, Florida. Other grant requests should have special interest or support from one or more of our Directors.

B. General Purposes:

1. Based on policy resolutions adopted by Edyth Bush (Mrs. Archibald G. Bush), our Founder, while she was still alive, this Foundation is operated exclusively for charitable, religious, literary, and other exempt purposes.

"Special consideration will be given to distributions and grants to charitable, religious and educational organizations which are organized and operated to help underprivileged or needy people to improve themselves, or to relieve human suffering; "--.

2. As a practical matter, we have made grants for challenge and development purposes, construction and renovation, equipment and expansion of functions, pilot projects and seed start-up of new programs, and study or planning grants to determine feasibility and market. We also have made emergency grants, emergency and other Program-Related Investment Loans. Over 50% of our grants are on a challenge or match basis, either "pay-as-matched" or "all-or-nothing."
3. Typically, grants range from \$5,000 to \$50,000. Many of our larger grants are on a challenge match basis.
4. The Foundation has broad interests in human service, education, health care and a limited interest in the arts. The Foundation has elected to focus these interests by concentrating on certain priorities within the particular field. This focus is more clearly defined by the Foundation's Grant Policy Limitations.

C. Grant Policy Limitations:

In addition to the Orlando MSA geographic limitation, the Foundation will ordinarily deny grant requests (as adopted by our Board of Directors):

1. "From chiefly tax-supported institutions, or their 'support' foundations (more than 50% government funding of the operations or project indicates 'chiefly tax-supported') or to continue dropped or discontinued government funded programs or projects until at least one (1) year or more of 51% private funding has been completed successfully;
2. "For individual scholarships or for individual research grants even if through an exempt or otherwise qualified educational organization;

3. "For alcoholism or drug abuse programs or facilities;
4. "For routine operating expenses;
5. "To pay off deficits or pre-existing debt;
6. "For foreign organizations or for foreign expenditure. For this purpose 'foreign' means outside the United States, or its territories and possessions, whether the organization itself is U.S. based or foreign based;
7. "For travel projects or fellowships;
8. "For chiefly church, sacramental, denominational or inter-denominational purposes, except outreach projects for elderly, indigents, needy, youth, or homeless regardless of belief, race, color, creed, or sex;
9. "For endowment funds or other purely revenue generating funds;
10. "Advocacy organizations or advocacy component funding;
11. "For cultural or arts organizations unless their collections, exhibits, projects or performances are of demonstrated nationally recognized quality; or for the demonstrated educational value of children, K-12th grade.
12. "From organizations having receipts or revenues from memberships and/or contributions of less than \$25,000 in the previous year, or from any organization whose Internal Revenue Code Section 509(a) 'publicly supported' status will need renewal in the next six (6) months.

Most of the policies are those favored by Edyth Bush, our founder, in her personal giving or in her Foundation policies prior to her death.

D. Grant Request Procedures:

1. We suggest that initial contact be through the Eligibility Quiz located at the Foundation's website at www.edythbush.org. You may also contact us by telephone (407-647-4322), by email, or through a letter of inquiry stating the amount sought and purpose of the grant, and nature of the organization.
2. Grant requests are submitted through our online grant application or by mail. The Program Officer will provide you the necessary information for access to our online application.
3. We may conduct a field review (site visit) by one or more Officers or Directors of the Foundation. The field review includes a conference with the organization's professional staff involved in the request, one or more of its Board of Directors or Trustees, appropriate accounting personnel of the organization, as well as a review of actual operations.
4. After our review, you will be notified of the Foundation's determination. If approved, you are asked to accept the grant terms, including our General Terms and Conditions – "Exhibit A". You may be asked to attend a Grantee Conference held at our office prior to payout of the grant. If the grant is a match or challenge grant, you should be prepared to meet the deadlines specified in the grant letter within which to certify the match to us, including enough information for the Foundation to verify the certification. Copies of all grant-related documents, including the

Acceptance Letter, Exhibit A, and Grantee Conference are available in the Grantee Toolbox at www.edyrbush.org.

5. Program-Related Investment Loans:

Requests for emergency, construction, renovation, or "bridge" loans require a complete grant request and must comply with all of the Foundation's grant policies. Loans are ordinarily for up to a maximum of three years at simple interest. After a file is complete, the request will typically be reviewed and a decision made within sixty days. We suggest talking to the Program Officer before filing a loan request.

E. Grantee Reporting Requirements:

We do ask grantees to provide us with a progress report at least every six months. When the grant funds have been fully spent, we require a final report containing a list of the disbursements of the grant balanced against the grant budget, together with an evaluation of the results of the grant. New grant requests will not be processed by the Foundation from the same organization until the final report has been filed on any prior grant. The Foundation from time-to-time conducts post-review audits of previously completed grants. This is primarily for the purpose of assisting the Foundation in establishing its own grant policies as well as to review the stewardship of the grant funds by your organization.

F. Reapplications:

In case a grant request is denied, reapplication on the same grant request ordinarily will not be considered. However, unless the organization is not eligible for tax or policy reasons, denial of a grant request is without prejudice to your submitting other requests on different projects or on other subjects.

G. Submission of Requests:

The Foundation has no submission deadline dates and grant requests are received at any time. All request materials received become property of the Foundation and will not be returned to sender.

H. Office Conferences and Technical Assistance:

Please phone in advance for appointments. Much can be done by telephone rather than travel. Our telephone lines are open during office hours (9:00 A.M. to 5:00 P.M.), and we encourage phone or email contact.

I. Grant Request Outline:

Grant requests should follow carefully our Online Grant Application or Outline of Grant Request Requirements. The Outline, along with other important information, is available on our website www.edyrbush.org.

Edyth Bush Charitable Foundation, Inc.
199 E. Welbourne Avenue, Suite 100
Winter Park, Florida 32789 407-647-4322 or
1-888-647-4322
www.edyrbush.org

Dated: November 2, 1979 (As Revised April 2010)

ÉDYTH BUSH CHARITABLE FOUNDATION, INC.

EIN: 23-7318041

PART XV - SUPPLEMENTARY INFORMATION

LINE 3a - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

FYE: AUGUST 31, 2014

<u>Recipient Organization</u>	<u>Tax Status</u>	<u>Purpose of Grant or Contribution</u>	<u>Amount</u>
A Gift For Teaching 6501 Magic Way Building #400C Orlando, Florida 32809	501(c)(3) Public Charity	To aid the 2014 "Summer of Dreams" day camp for homeless children in Orange, Seminole and Osceola counties	\$ 5,000
A Gift For Teaching 6501 Magic Way Building #400C Orlando, Florida 32809	501(c)(3) Public Charity	Assist with transporting \$2.5 million in school supplies from warehouses in Minnesota to classrooms in Central Florida	\$ 25,640
Albin Polasek Foundation 633 Osceola Avenue Winter Park, Florida 32789	501(c)(3) Public Charity	In recognition of Richard J. Conlee's support of Winter Park nonprofit organizations	\$ 5,000
Alzheimer's & Dementia Resource Center 1506 Lake Highland Drive Orlando, Florida 32803	501(c)(3) Public Charity	To support a community challenge grant to strengthen the organization's resource development and fundraising capabilities	\$ 50,000
Annika Foundation 9685 Lake Nona Village Place, Suite 205 Orlando, Florida 32827	501(c)(3) Public Charity	To encourage the Annika Invitational USA, to bring the 9 Healthy Habits curriculum to Seminole and Osceola County schools, and to support the Annika Foundation's work with the nonprofit organization, the First Tee of Central Florida	\$ 20,000
Association of Fundraising Professionals Post Office Box 398 Winter Park, Florida 32790	501(c)(3) Public Charity	David R. Roberts Youth in Philanthropy Award and the H. Clifford Lee Lifetime Achievement Award presented annually at the National Philanthropy Day event	\$ 11,000
The Boggy Creek Gang, A Hole in the Wall Gang Camp, Inc. 30500 Brantley Branch Road Eustis, Florida 32736	501(c)(3) Public Charity	To assist with Camp Boggy Creek's medical housing expansion, which accommodates volunteer doctors, nurses, and healthcare professionals	\$ 100,000
Boys & Girls Club of Lake and Sumter Counties, Inc. 10401 US Hwy 441, Suite 81 Leesburg, Florida 34788	501(c)(3) Public Charity	To fund a feasibility study in preparation of a capital campaign	\$ 16,000
Boys & Girls Club of Lake and Sumter Counties, Inc. 10401 US Hwy 441, Suite 81 Leesburg, Florida 34788	501(c)(3) Public Charity	To fund Director of Development position and upgrade donor software system in preparation for "Building Great Futures Capital Campaign"	\$ 142,191

EDYTH BUSH CHARITABLE FOUNDATION, INC.

EIN: 23-7318041

PART XV - SUPPLEMENTARY INFORMATION

LINE 3a - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

FYE: AUGUST 31, 2014

<u>Recipient Organization</u>	<u>Tax Status</u>	<u>Purpose of Grant or Contribution</u>	<u>Amount</u>
Coalition for the Homeless of Central Florida, Inc 639 West Central Boulevard Orlando, Florida 32801	501(c)(3) Public Charity	To support the "Journey Home" fundraising campaign to benefit programs and services at the Women's Residential and Counseling Center and the Center for Women and Families	\$ 25,000
Conductive Education Center of Orlando 931 S Semoran Blvd, Suite 220 Crossroads Business Center Winter Park, Florida 32792	501(c)(3) Public Charity	To purchase equipment and provide the services to the children enrolled in the CECO Assistive Technology Project	\$ 50,000
Elevate Orlando Post Office Box 940633 Maitland, Florida 32794	501(c)(3) Public Charity	To encourage the "On-line Matching Gift Campaign" for gifts up to \$500 contributed on on the new Elevate Orlando website	\$ 25,000
Enzian Theatre, Inc 1300 S Orlando Avenue Maitland, Florida 32751	501(c)(3) Public Charity	To encourage community contributions to the "Forever Enzian" capital campaign	\$ 50,000
Florida Chamber Foundation, Inc 136 S Bronough Street Post Office Box 11309 Tallahassee, Florida 32302-3309	501(c)(3) Public Charity	To support the Six Pillars of Florida's Future Economic Initiative	\$ 50,000
Florida Philanthropic Network 1211 N Westshore Boulevard, Suite 314 Tampa, Florida 33607	501(c)(3) Public Charity	In support of 2014 programs	\$ 5,000
Foundation for Excellence in Education Post Office Box 10691 Tallahassee, Florida 32302	501(c)(3) Public Charity	To support 2014 programs	\$ 5,000
Funders Together to End Homelessness 89 South Street, Suite 803 Boston, Massachusetts 02111	501(c)(3) Public Charity	To support 2013 programs and an Orlando meeting in conjunction with the Florida Philanthropic Network Annual Conference	\$ 5,000
Grants Managers Network 1666 K Street, NW, Suite 440 Washington, DC 20005	501(c)(3) Public Charity	In support of 2014 programs	\$ 1,500
Health Council of East Central Florida, Inc 2461 State Road 426, Suite 2041 Oviedo, Florida 32765	501(c)(3) Public Charity	To provide financial sustainability research for Orange County Youth Mental Health Commission	\$ 12,000
Kate and Justin Rose Foundation, Inc Post Office Box 593265 Orlando, Florida 32859-3265	501(c)(3) Public Charity	In recognition of the philanthropic and voluntary work of Kate and Justin Rose	\$ 10,000

EDYTH BUSH CHARITABLE FOUNDATION, INC.
EIN: 23-7318041
PART XV - SUPPLEMENTARY INFORMATION
LINE 3a - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR
FYE: AUGUST 31, 2014

<u>Recipient Organization</u>	<u>Tax Status</u>	<u>Purpose of Grant or Contribution</u>	<u>Amount</u>
LifeStream Behavioral Center, Inc 515 West Main Street Leesburg, Florida 34748	501(c)(3) Public Charity	First year cost to reopen Anthony House, providing transitional housing and services for homeless families and individuals	\$ 50,000
Mad Cow Theatre Inc Post Office Box 3109 Orlando, Florida 32802-3109	501(c)(3) Public Charity	In support of "What the Dickens! A Multi-Organizational, Year-Long Celebration of Charles Dickens" program in Central Florida high schools	\$ 6,000
McDaniel College 2 College Hill Westminster, Maryland 21157	501(c)(3) Public Charity	To provide assistance for the educational programs in recognition of H Clifford Lee	\$ 1,000
Meals on Wheels, Etc 2801 S Financial Court Sanford, Florida 32773	501(c)(3) Public Charity	To purchase new kitchen equipment and expand the catering program	\$ 34,431
Michelee Puppets, Inc 4420 Parkway Commerce Boulevard Orlando, Florida 32808	501(c)(3) Public Charity	To support a new Development Manager position to increase agency's donor base and help ensure sustainability	\$ 50,000
Mothers Milk Bank of Florida, Inc 4125 Teriwood Avenue Orlando, Florida 32812	501(c)(3) Public Charity	To provide support for the organization to establish offices in space available at OneBlood's Administrative Building	\$ 50,000
Mustard Seed of Central Florida, Inc 12 Mustard Seed Lane Orlando, Florida 32810	501(c)(3) Public Charity	To provide repair and maintenance on existing delivery trucks and establish a Restricted Transportation Cost Fund	\$ 14,600
Orlando Repertory Theatre (Civic Theatre of Central Florida) 1001 E Princeton Street Orlando, Florida 32803	501(c)(3) Public Charity	To match Orange County Cultural Facilities funds for the purposes of completing final renovation of the Edyth Bush Theatre	\$ 120,000
Orlando Repertory Theatre (Civic Theatre of Central Florida) 1001 E Princeton Street Orlando, Florida 32803	501(c)(3) Public Charity	A \$1 for \$1 matching grant with The Bush Foundation from St Paul, Minnesota, for a \$160,000 project to renovate the Edyth Bush Theatre green room, dressing rooms, and stage manager's office	\$ 80,000
Ovarian Cancer Alliance 1855 West SR 434, Suite 282 Longwood, Florida 32750	501(c)(3) Public Charity	In support of program costs and leadership development training for board and staff	\$ 10,000
Philanthropy and Nonprofit Leadership Center Rollins College 1000 Holt Avenue Winter Park, Florida 32789	501(c)(3) Public Charity	To support the Philanthropy and Nonprofit Leadership Center's programs and services	\$ 333,333

EDYTH BUSH CHARITABLE FOUNDATION, INC.
PART XV - SUPPLEMENTARY INFORMATION
LINE 3a - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR
FYE: AUGUST 31, 2014

EIN: 23-7318041

<u>Recipient Organization</u>	<u>Tax Status</u>	<u>Purpose of Grant or Contribution</u>	<u>Amount</u>
Philanthropy and Nonprofit Leadership Center Rollins College 1000 Holt Avenue Winter Park, Florida 32789	501(c)(3) Public Charity	In support of the Florida Nonprofit Alliance	\$ 50,000
The Philanthropy Roundtable 1730 M Street NW, Suite 601 Washington, DC 20036	501(c)(3) Public Charity	In support of 2014 programs	\$ 5,000
Quest, Inc 500 E Colonial Drive Orlando, Florida 32803	501(c)(3) Public Charity	To support the Katie Porta Living Endowment and Legacy Fund, as the lead gift/challenge grant to honor Katie Porta for her lifelong work benefiting those who are disabled or have disabling conditions and their families	\$ 25,000
Restore Orlando, Inc 1030 W Kaley Ave Orlando, Florida 32805	501(c)(3) Public Charity	To assist with the final expenses of suspending operations	\$ 15,000
Rollins College 1000 Holt Avenue Winter Park, Florida 32789	501(c)(3) Public Charity	For the expansion of PeerSpectives Leadership Development Roundtable for Nonprofit Executives	\$ 10,266
Rollins College 1000 Holt Avenue Winter Park, Florida 32789	501(c)(3) Public Charity	Expansion and Renovation of the Archibald Granville Bush Science Center at Rollins College	\$ 400,000
Rollins College 1000 Holt Avenue Winter Park, Florida 32789	501(c)(3) Public Charity	Track 3 of Peerspectives Leadership Development Roundtable for Nonprofit Executives	\$ 40,500
Ronald McDonald House Charities Of Central Florida, Inc 1030 North Orange Avenue, Suite 105 Orlando, Florida 32801	501(c)(3) Public Charity	To build a Ronald McDonald House on the campus of Nemours Children's Hospital to advance the quality of life for children and families served by Nemours	\$ 250,000
St Paul Foundation 101 Fifth Street East Suite 2400 St Paul, Minnesota 55101	501(c)(3) Public Charity	To fund programs continuing the legacy of the Bush Family in St Paul, Minnesota and Winter Park, Florida (designated for Beacon Interfaith Housing Collaborative)	\$ 100,000
University of Central Florida Foundation 12424 Research Parkway Orlando, Florida 32826	501(c)(3) Public Charity	To establish the Edyth Bush Charitable Foundation Endowed Scholarship at the UCF College of Medicine	\$ 300,000
University of Florida 1938 West University Avenue Gainesville, Florida 32603	501(c)(3) Public Charity	In support of the Lake Nona Leadership Council and Symposium	\$ 20,000

EDYTH BUSH CHARITABLE FOUNDATION, INC.

EIN: 23-7318041

PART XV - SUPPLEMENTARY INFORMATION

LINE 3a - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

FYE: AUGUST 31, 2014

<u>Recipient Organization</u>	<u>Tax Status</u>	<u>Purpose of Grant or Contribution</u>	<u>Amount</u>
Winter Park Day Nursery, Inc 741 S Pennsylvania Avenue Winter Park, Florida 32789	501(c)(3) Public Charity	In recognition of Richard J Conlee's support of Winter Park nonprofit organizations	\$ 5,000
Winter Park Public Library 460 E New England Avenue Winter Park, Florida 32789	501(c)(3) Public Charity	In recognition of Richard J Conlee's support of Winter Park nonprofit organizations	\$ 5,000
The Winter Park Sidewalk Art Festival Foundation, Inc Post Office Box 597 Winter Park, Florida 32790	501(c)(3) Public Charity	Designated for the 55th Winter Park Sidewalk Art Festival - Edyth Bush Charitable Foundation "Art of Philanthropy"	\$ 5,000
*Grant Totals			\$ 2,593,461
Board/Staff Matching Gifts	Various 501(c)(3) Public Charities		\$ 75,910
*Gifts (Memorials, Events, Sponsorships)	Various 501(c)(3) Public Charities		\$ 142,425
Total FYE 2014 Grants and Contributions			\$ 2,811,796

*Expenditure responsibility report is attached at Statement 21 for a certain grant included in one of these categories that was made to the following entity

The Catholic Foundation of Central Florida

EDYTH BUSH CHARITABLE FOUNDATION, INC.**EIN: 23-7318041****Part XV—SUPPLEMENTARY INFORMATION****LINE 3b—GRANTS AND CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT****FYE: AUGUST 31, 2014**

Recipient Organization	Tax Status	Purpose of Grant or Contribution	Amount
AFP Foundation for Philanthropy 4300 Wilson Boulevard, Suite 300 Arlington, Virginia 22203-4168	501(c)(3) Public Charity	In support of the 2015 International AFP Collegiate Chapter Leaders' Conference	\$ 48,750
Nemours Foundation 10140 Centurion Parkway North Jacksonville, Florida 32256	501(c)(3) Public Charity	In support of the Nemours Gala to raise funds for the purchase of a pediatric ambulance	\$ 50,000
Orlando Ballet 415 E. Princeton Street Orlando, Florida 32803-1453	501(c)(3) Public Charity	To support agency-wide technology upgrades	\$ 10,000
Philanthropy and Nonprofit Leadership Center Rollins College 1000 Holt Avenue Winter Park, FL 32789	501(c)(3) Public Charity	Support the Philanthropy and Nonprofit Leadership Center's programs & services	\$ 666,667
Ronald McDonald House Children's Charities 1030 North Orange Avenue, Suite 105 Orlando, Florida 32801	501(c)(3) Public Charity	To build a Ronald McDonald House on the campus of Nemours Children's Hospital to advance the quality of life for children and families served by Nemours	\$ 250,000
The James Madison Institute For Public Policy Studies, Inc. 100 North Duval Street Tallahassee, Florida 32301-7725	501(c)(3) Public Charity	To support 2014 programs for philanthropy and volunteerism in Florida	\$ 5,000
USTA Tennis and Education Foundation 70 West Red Oak Lane White Plains, New York 10604	501(c)(3) Public Charity	In support of programming in Central Florida	\$ 50,000
			<u><u>\$ 1,080,417</u></u>

Edyth Bush Charitable Foundation, Inc.
EIN: 23-7318041
Expenditure Responsibility Statement
Form 990-PF
Fiscal Year End August 31, 2014

Pursuant to IRC Regulation §53.4945-5(d)(2), the Edyth Bush Charitable Foundation, Inc. provides the following information:

Grantee:	The Catholic Foundation of Central Florida, Inc. 50 East Robinson Street Orlando, Florida 32801
Amount of Grants:	\$2,500
Purpose of grants:	The grant provided general support for the Shepherd's Fund, an emergency fund used for addressing community needs. The Catholic Foundation is an operating foundation for the Catholic Diocese of Orlando.
Reports:	The Catholic Foundation of Central Florida submitted a full and complete report of all expenditures.
Diversions:	To the knowledge of the grantor no funds have been diverted to any activity other than the activity for which the grant was originally made.
Verification:	The grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore, no independent verification of the report was made.