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Department of the Treasury

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public.

| Ford | calendar year 2013 or tax year beginning SEP | 1, 2013 | , and ending | AUG 31, 2014 | |
|-----------------------|---|------------------------------|---------------------|--|--|
| Nan | ne of foundation | | | A Employer identification | number |
| В | ENJAMIN & SOPHIE SCHER | | | | |
| _ <u>C</u> | HARITABLE FOUNDATION | | | 13-3965996 | |
| | mber and street (or PO box number if mail is not delivered to street a | ddress) | Room/suite | B Telephone number | |
| _ | 557 LOWER LANDO LANE | | | 435.649.34 | .39 |
| | y or town, state or province, country, and ZIP or foreign po | stal code | | C If exemption application is p | ending, check here |
| | ARK CITY, UT 84098 | Instal return of a fa | | D 1 F | - abaatibaa |
| u C | Check all that apply: | Initial return of a fo | rmer public charity | D 1. Foreign organizations | s, check here |
| | X Address change | Name change | | Foreign organizations me check here and attach co | eting the 85% test, |
| H (| Check type of organization: X Section 501(c)(3) exe | | | | |
| | | Other taxable private founda | tion | E If private foundation sta under section 507(b)(1) | |
| I Fa | air market value of all assets at end of year J Accountin | | Accrual | F If the foundation is in a | |
| | | er (specify) | | under section 507(b)(1 | |
| | \$ 930,293. (Part I, colun | nn (d) must be on cash b | pasis) | (-)(| ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |
| Pa | Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not | (a) Revenue and | (b) Net investment | (c) Adjusted net | (d) Disbursements |
| | necessarily equal the amounts in column (a) | expenses per books | ıncome | income | for charitable purposes (cash basis only) |
| | 1 Contributions, gifts, grants, etc., received | | | N/A | |
| | 2 Check X if the foundation is not required to attach Sch B Interest on savings and temporary | | | | |
| | 3 cash investments | 2. | 2. | | STATEMENT 1 |
| | 4 Dividends and interest from securities | 39,537. | 39,537. | | STATEMENT 2 |
| | 5a Gross rents | | | | |
| | D Net rental income or (loss) | | | | |
| Revenue | 68. Net gain or (loss) from sale of assets not on line 10 Gross sales price for all b assets on line 6a | | | | |
| ĕ | 7 Capital gain net income (from Part IV, line 2) | | 0. | | |
| æ | 8 Net short-term capital gain | | | | 1 |
| | 9 Income modifications | | | | |
| | Gross sales less returns 10a and allowances | | | | |
| | b Less Cost of goods sold | | | | |
| | c Gross profit or (loss) | | | | |
| | 11 Other income | | | | |
| | 12 Total. Add lines 1 through 11 | 39,539. | 39,539. | | |
| | 13 Compensation of officers, directors, trustees, etc | 80,000. | 35,000. | | 30,000. |
| | 14 Other employee salaries and wages | 12 002 | E 245 | | F 245 |
| 8 | 15 Pension plans, employee benefits | 13,803. | 5,245. | | 5,245. |
| | 16a Legal fees STMT 3 | 1,675. | 838. | | 0. |
| 츛 | b Accounting fees STMT 3 c Other professional fees | 1,073. | 630. | | · · |
| 9 E | 17 Interest | | | | |
| aţi | 18 Taxes STMT 4 | 12,490. | 0. | | 0. |
| istr | 19 Depreciation and depletion | | | | |
| Administrative Expens | 19 Depreciation and depletion 20 Occupancy JUN 0 1 2015 | | | - | |
| Adi | 21 Travel conferences, and meetings | | | <u> </u> | |
| and | 22 Printing and publications 1 | | ~~·~ | <u> </u> | |
| 1g a | 23 Other expenses STMT-5 | 1,765. | 0. | | 0. |
| Operating | 24 Total operating and administrative | | | | |
| ě | expenses. Add lines 13 through 23 | 109,733. | 41,083. | | 35,245. |
| O | 25 Contributions, gifts, grants paid | 66,000. | | | 66,000. |
| | 26 Total expenses and disbursements. | | | | |
| _ | Add lines 24 and 25 | 175,733. | 41,083. | | 101,245. |
| | 27 Subtract line 26 from line 12; | 404401 | | | |
| | 8. Excess of revenue over expenses and disbursements | -136,194. | | | |
| | b Net investment income (if negative, enter -0-) | | 0. | 37/3 | |
| 3235 | C Adjusted net income (if negative, enter -0-) | netructions | | N/A | Form QQQ - DE (2012) |

| For | m 99 | 0-PF (2013) CHARITABLE FOUNDATION | | | 3965996 Page 2 |
|-----------------------------|------|--|----------------------|----------------|-----------------------|
| Г | art | Balance Sheets Attached schedules and amounts in the description | Beginning of year | End of | year |
| 느 | art | column should be for end-of-year amounts only | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| | 1 | Cash - non-interest-bearing | 31,703. | 16,640. | 16,640. |
| | 2 | Savings and temporary cash investments | 271,531. | 146,136. | 146,136. |
| | 3 | Accounts receivable ► | | | |
| | | Less; allowance for doubtful accounts | _ | | |
| | 4 | Pledges receivable ▶ | | | |
| | | Less; allowance for doubtful accounts ▶ | | | |
| | 5 | Grants receivable | | | |
| | 6 | Receivables due from officers, directors, trustees, and other | | | |
| | | disqualified persons | | | |
| | 7 | Other notes and loans receivable | | | |
| | 1 | Less; allowance for doubtful accounts | | | |
| ξ | 8 | Inventories for sale or use | | | |
| Assets | 9 | Prepaid expenses and deferred charges | | | |
| ₹ | 10a | Investments - U.S. and state government obligations | | | |
| | b | Investments - corporate stock STMT 6 | 767,517. | 767,517. | 767,517. |
| | c | Investments - corporate bonds | | | |
| | 11 | Investments - land, buildings, and equipment basis | | | |
| | | Less accumulated depreciation | | | |
| | 12 | Investments - mortgage loans | | | |
| | 13 | Investments - other | | | |
| | 14 | Land, buildings, and equipment basis | | | |
| | | Less accumulated depreciation | | | |
| | 15 | Other assets (describe ► | | | |
| | 18 | Total assets (to be completed by all filers - see the | | - | |
| | İ | instructions. Also, see page 1, item 1) | 1,070,751. | 930,293. | 930,293. |
| | 17 | Accounts payable and accrued expenses | | | |
| | 18 | Grants payable | | | |
| Ø | 19 | Deferred revenue | | | |
| Liabilities | 20 | Loans from officers, directors, trustees, and other disqualified persons | | | |
| a Di | 21 | Mortgages and other notes payable | | | |
| | 22 | Other liabilities (describe > | | ···· | |
| | | · · · · · · · · · · · · · · · · · · · | | | |
| | 23 | Total liabilities (add lines 17 through 22) | 0. | 0. | |
| | | Foundations that follow SFAS 117, check here | | | |
| | l | and complete lines 24 through 26 and lines 30 and 31. | | İ | |
| 9 | 24 | Unrestricted | | | |
| a | 25 | Temporarily restricted | . = | | |
| Ba | 26 | Permanently restricted | | | |
| Ē | | Foundations that do not follow SFAS 117, check here | | | |
| Ę | | and complete lines 27 through 31. | | : | |
| 8 | 27 | Capital stock, trust principal, or current funds | 2,470,979. | 2,470,979. | |
| set | 28 | Paid-in or capital surplus, or land, bldg., and equipment fund | 0. | 0. | |
| Net Assets or Fund Balances | 29 | Retained earnings, accumulated income, endowment, or other funds | -1,400,228. | -1,540,686. | |
| Š | 30 | Total net assets or fund balances | 1,070,751. | 930,293. | |
| _ | | | | | |
| | 31 | Total liabilities and net assets/fund balances | 1,070,751. | 930,293. | |
| | art | III Analysis of Changes in Net Assets or Fund B | alances | | |
| | art | III Allalysis of Changes III Net Assets of Fulld B | | | |
| 1 | | I net assets or fund balances at beginning of year - Part II, column (a), line | 30 | | |
| | | st agree with end-of-year figure reported on prior year's return) | | 1 | 1,070,751. |
| | | r amount from Part I, line 27a | | 2 | -136,194. |
| | | r increases not included in line 2 (itemize) | | 3 | 0. |
| | | lines 1, 2, and 3 | •• | . 4 | 934,557. |
| | | eases not included in line 2 (itemize) | | 5 | 4,264. |
| <u>6</u> | Tota | I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co | olumn (b), line 30 . | . 6 | 930,293. |
| | | | | | Form QQQ DE (2012) |

323511 10-10-13

CHARITABLE FOUNDATION

| | ibe the kind(s) of property rehouse; or common stoc | v sold (e.g., real estate, k, 200 shs. MLC Co.) | (6 |) How acquire P - Purchase D - Donation | 1 1- |) Date acquired mo., day, yr.) | (d) Date sold (mo., day, yr.) |
|--|---|--|--|--|------------------------------|---|---|
| <u>a</u> | | | | | | | |
| d NOM | <u> </u> | | | | | | ļ |
| <u> </u> | · · · · · · · · · · · · · · · · · · · | | | | | | |
| <u> </u> | · · · · · · · · · · · · · · · · · · · | | | | | | |
| <u> </u> | (f) Depreciation allow | | t or other basis | | | (h) Com or (loss | <u> </u> |
| (e) Gross sales price | (i) Depreciation allow | | xpense of sale | | (| (h) Gain or (loss e) plus (f) minus | |
| <u>a</u> | | | · · · · · · · · · · · · · · · · · · · | | | | |
| <u>-</u> | | | | + | | | |
| d | | | | | | | - |
| 0 | | | | | | | |
| Complete only for assets showing | g gain in column (h) and c | owned by the foundation | on 12/31/69 | | | ains (Col. (h) gain | |
| (i) F.M.V. as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | | cess of col. (I) col. (J), if any | | |), but not less tha osses (from col. (| |
| | | | | | | _ | |
| <u> </u> | <u></u> | | | | | | · · · · · · · · · · · · · · · · · · · |
| C | ··· | | | | | | |
| d | | | | | | | |
| 0 | | | | | | | |
| Capital gain net income or (net ca | pital loss) { If gain, | also enter in Part I, line i), enter -0- in Part I, line | 7 7 | 2 | | | |
| Net short-term capital gain or (los | • | | , | | | | |
| If gain, also enter in Part I, line 8, of the short of th | | 1222(3) and (5). | ` | } 3 | | | |
| Part V Qualification U | nder Section 494 | 0(e) for Reduced | Tax on Net Ir | vestmen | Inco | me | |
| | | | | | | | |
| Vas the foundation liable for the sect † "Yes," the foundation does not quali Enter the appropriate amount in e | ify under section 4940(e). | . Do not complete this pa | rt. | | | <u> </u> | Yes X No |
| "Yes," the foundation does not quali Enter the appropriate amount in e (a) Base period years | ify under section 4940(e). each column for each year | Do not complete this pa ; see the instructions be (b) | rt. ore making any entr | les. (c) | ecate | Distrib | (d) |
| "Yes," the foundation does not qual Enter the appropriate amount in e (a) Base period years Calendar year (or tax year beginnir | ify under section 4940(e). each column for each year | Do not complete this pa ; see the instructions be (b) alifying distributions | rt. ore making any entr Net value of nonc | ies. (c) haritable-use a | | Distrit (col. (b) div | (d) button ratio vided by col. (c)) |
| f "Yes," the foundation does not quali Enter the appropriate amount in e (a) Base period years Calendar year (or tax year beginning | ify under section 4940(e). each column for each year | Do not complete this part, see the instructions better. (b) alifying distributions 87,713. | rt. fore making any entr Net value of nonc | ies. (c) haritable-use a | 580. | Distrit (col. (b) di | (d) button ratio vided by col. (c)) |
| f "Yes," the foundation does not quali Enter the appropriate amount in e (a) Base period years Calendar year (or tax year beginning 2012 2011 | ify under section 4940(e). each column for each year | (b) 87,713. 47,500. | rt. fore making any entr Net value of nonc | nes. (c) haritable-use a 1,463,! | 580. 766. | Distrit (col. (b) di | (d) button ratio vided by col. (c)) • 059930 • 033527 |
| FYes," the foundation does not qualified the appropriate amount in each of | ify under section 4940(e). each column for each year | Do not complete this particle (b) alifying distributions $\frac{87,713}{47,500}$ | rt. fore making any entr Net value of nonc | nes. (c) haritable-use a 1,463,! 1,416, | 580. 766. 261. | Oıstrıl (col. (b) dıv | (d) button ratio vided by col. (c)) • 059930 • 033527 • 066691 |
| FYes," the foundation does not qualified Enter the appropriate amount in each gas period years Calendar year (or tax year beginning 2012 2011 2010 2009 | ify under section 4940(e). each column for each year | Do not complete this particle (b) alifying distributions $\frac{87,713}{47,500}$ $102,921$ $115,667$ | rt. fore making any entr Net value of nonc | 1, 463, 1, 416, 1, 543, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, | 580. 766. 261. 053. | Distrit (col. (b) div | (d) button ratio vided by col. (c)) • 059930 • 033527 • 066691 • 080099 |
| FYes," the foundation does not qualified the appropriate amount in each of | ify under section 4940(e). each column for each year | Do not complete this particle (b) alifying distributions $\frac{87,713}{47,500}$ | rt. fore making any entr Net value of nonc | nes. (c) haritable-use a 1,463,! 1,416, | 580. 766. 261. 053. | Distrit (col. (b) div | (d) button ratio vided by col. (c)) • 059930 • 033527 • 066691 |
| "Yes," the foundation does not qualificate the appropriate amount in each of the appropriate amount in each | ify under section 4940(e). each column for each year | Do not complete this particle (b) alifying distributions $\frac{87,713}{47,500}$ $102,921$ $115,667$ | rt. fore making any entr Net value of nonc | 1, 463, 1, 416, 1, 543, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, | 580. 766. 261. 053. | Distrit (col. (b) di | (d) button ratio vided by col. (c)) • 059930 • 033527 • 066691 • 080099 • 082796 |
| "Yes," the foundation does not qualificate the appropriate amount in each of the appropriate amount in each | ify under section 4940(e). each column for each year ng in) Adjusted qua | Do not complete this part, see the instructions between the instructions between the instructions between the instructions between the instructions all figures and instructions are seen to be a seen that the instruction of | rt. fore making any entr Net value of nonc | tes. (c) haritable-use a 1,463,1 1,416,1 1,543,1 1,444,0 1,336,1 | 580. 766. 261. 053. | (col. (b) dn | (d) button ratio vided by col. (c)) • 059930 • 033527 • 066691 • 080099 • 082796 |
| "Yes," the foundation does not qualificate the appropriate amount in each of the appropriate amount in each | ify under section 4940(e). each column for each year ng in) Adjusted qua 5-year base period - divide | Do not complete this part, see the instructions between the instructions between the instructions between the instructions between the instructions all figures and instructions are seen to be a seen that the instruction of | rt. fore making any entr Net value of nonc | tes. (c) haritable-use a 1,463,1 1,416,1 1,543,1 1,444,0 1,336,1 | 580. 766. 261. 053. | (col. (b) dn | (d) button ratio vided by col. (c)) . 059930 . 033527 . 066691 . 080099 . 082796 |
| "Yes," the foundation does not qualification in each of the appropriate amount in each of the appropriate am | ify under section 4940(e). each column for each year ng in) Adjusted qua 5-year base period - dividence if less than 5 years | Do not complete this particle (b) (b) alifying distributions 87,713. 47,500. 102,921. 115,667. 110,637. | rt. fore making any entr Net value of nonc | tes. (c) haritable-use a 1,463,1 1,416,1 1,543,1 1,444,0 1,336,1 | 580. 766. 261. 053. | (col. (b) dn | (d) button ratio vided by col. (c)) • 059930 • 033527 • 066691 • 080099 |
| Enter the appropriate amount in e (a) Base period years Calendar year (or tax year beginning) 2012 2011 2010 2009 2008 Total of line 1, column (d) Average distribution ratio for the 5 the foundation has been in exister Enter the net value of noncharitable | ify under section 4940(e). each column for each year ng in) Adjusted qua 5-year base period - dividence if less than 5 years | Do not complete this particle (b) (b) alifying distributions 87,713. 47,500. 102,921. 115,667. 110,637. | rt. fore making any entr Net value of nonc | tes. (c) haritable-use a 1,463,1 1,416,1 1,543,1 1,444,0 1,336,1 | 580. 766. 261. 053. | (col. (b) dn | (d) button ratio vided by col. (c)) |
| Pyes," the foundation does not qualificate the appropriate amount in each gase period years Calendar year (or tax year beginning 2012 2011 2010 2009 2008 Total of line 1, column (d) Average distribution ratio for the 5 the foundation has been in exister | ify under section 4940(e). each column for each year ng in) Adjusted qua 5-year base period - dividence if less than 5 years | Do not complete this particle (b) (b) alifying distributions 87,713. 47,500. 102,921. 115,667. 110,637. | rt. fore making any entr Net value of nonc | tes. (c) haritable-use a 1,463,1 1,416,1 1,543,1 1,444,0 1,336,1 | 580. 766. 261. 053. | (col. (b) dn | (d) button ratio vided by col. (c)) . 059930 . 033527 . 066691 . 080099 . 082796 . 323043 . 064609 1,438,635. |
| Enter the appropriate amount in e (a) Base period years Calendar year (or tax year beginning) 2012 2011 2010 2009 2008 Total of line 1, column (d) Average distribution ratio for the 5 the foundation has been in exister Enter the net value of noncharitable | of y under section 4940(e). Bach column for each year Adjusted qua 5-year base period - divide nce if less than 5 years ole-use assets for 2013 fro | Do not complete this part, see the instructions beto. (b) alifying distributions 87,713. 47,500. 102,921. 115,667. 110,637. e the total on line 2 by 5, om Part X, line 5 | rt. fore making any entr Net value of nonc | tes. (c) haritable-use a 1,463,1 1,416,1 1,543,1 1,444,0 1,336,1 | 580. 766. 261. 053. | (col. (b) dn | (d) button ratio vided by col. (c)) . 059930 . 033527 . 066691 . 080099 . 082796 . 323043 . 064609 1,438,635. 92,949. |
| Pyes," the foundation does not qualificate the appropriate amount in each graph of the foundation does not qualificate the appropriate amount in each graph of the foundation has been in exister the net value of noncharitable Multiply line 4 by line 3 | of y under section 4940(e). Bach column for each year Adjusted qua 5-year base period - divide nce if less than 5 years ole-use assets for 2013 fro | Do not complete this part, see the instructions beto. (b) alifying distributions 87,713. 47,500. 102,921. 115,667. 110,637. e the total on line 2 by 5, om Part X, line 5 | rt. fore making any entr Net value of nonc | tes. (c) haritable-use a 1,463,1 1,416,1 1,543,1 1,444,0 1,336,1 | 580. 766. 261. 053. | 2 3 4 5 | (d) button ratio vided by col. (c)) |
| Pyes, the foundation does not qualified Enter the appropriate amount in each graph of the state | of y under section 4940(e). Beach column for each year Adjusted qua 5-year base period - divide nce if less than 5 years ble-use assets for 2013 from ne (1% of Part I, line 27b) | Do not complete this part, see the instructions beto. (b) alifying distributions 87,713. 47,500. 102,921. 115,667. 110,637. e the total on line 2 by 5, om Part X, line 5 | rt. fore making any entr Net value of nonc | tes. (c) haritable-use a 1,463,1 1,416,1 1,543,1 1,444,0 1,336,1 | 580. 766. 261. 053. | 2 3 4 5 6 | (d) button ratio vided by col. (c)) . 059930 . 033527 . 066691 . 080099 . 082796 . 323043 . 064609 1,438,635. 92,949. 0. |

X

UT

8a Enter the states to which the foundation reports or with which it is registered (see instructions)

of each state as required by General Instruction G? If "No," attach explanation

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)

year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar

| Part VII-A Statements Regarding Activities (continued) II Amy time during the year, off the foundation, directly or infractly, own a controlled entity with the meaning of section \$12(b) (13)? If Yea, "attach stationed (see instructions) II Amy time during the year, off the foundation or a designation of the seement of the seem | | ort VIII-A I Statements Regarding Activities (continued) | 000 | | rage 5 |
|--|-----|--|------|--------------|--|
| section 51/20/139 / If Yes, * attach scheduls (see instructions) 10 dit the foundation make a distribution to a done advased fund over which the foundation or a disqualified person had advasory privileges? 11 yes, * attach statiment (see instructions) 12 | _ | | | | |
| 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualriside person had advisory privileges? If Yes, a flack statement (see instructions) 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 14 The books are in care of ▶ ROBERT SCHER Loaded at ▶ 2557 LOWER LANDO LANE PARK CITY, UT Telephone no. ▶ 435.649.3439 15 Section 4947(dit) nonexempt historials treats filing from 990-PF in lieu of Form 1041-Check there and enter the amount of tix-exempt interest received or accrued during the year 16 Alany time during calendar year 2103, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 18 Part VII-B 1 Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 19 Part VII-B 1 Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 10 Jump the year did the foundation (either directly or indirectly): 11 Engage in the sale or exchange, or lessing of property with a disqualified person? 12 Jump the year did the foundation (either directly or indirectly): 13 Furnish goods, services, or facilities to (or accept them from) a disqualified person? 14 Person propersation to, or pay or remburse the expenses of, a disqualified person? 15 Jump the year of the foundation of the expenses of, a disqualified person? 16 Jump the year of the year the expenses of the disqualified person? 17 Yes X No 18 Jump the foundation or accept them from a disqualified person? 18 Jump the year of the year the property to a government official? (Exception, Check No. 19 Jump the year of year property to a government official? (Exception, Check No. 19 Jump the year of year of year year year year year year year year | (1 | | 4. | | v |
| If Yes, *attach statement (see instructions) 12 X | 40 | | ''' | | <u>├</u> ^ |
| 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Websatin address ➤ N/A 14 The books are in carn of ➤ ROBERT SCHER Located at ➤ 25.57 LOWER LANDO LANE, PARK CITY, UT 15 Section 4947(0)(1) increampt charitable trusts filing from 990-PF in lesu of Form 1041-Check here and enter the amount of tix-exempt interest received or accrued during the year. 16 Act any time during cleandar year (23), did the foundation have an interest in or a signature or other authority over a bank, seau-risks, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1, if Yes,* enter the name of the foreign country ► Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required Fale Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly): in unless an exception applies. 1b Derrow money from, land money to, or otherwise extend credit to (or accept it from) a disqualide person? 1c) Formating an the sale or exchange, or leasing of property with a disqualified person? 1c) Formating an interest of the seed of the se | 12 | · · · · · · · · · · · · · · · · · · · | 1.0 | | v |
| Website address > N/A If the books are in care of > ROBERT SCHER Located at > 2557 LOWER LANDO LANE, PARK CTTY, UT 15 Section 4847(a)(1) increasempt charatrable rusts fining form 990-PF in leu of Form 1041-Check here and either the amount of tax-event primers it received or accrued dumpt by year 16 Alany time dump calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial accounts in a foreign country? See the instructions for exceptions and fining requirements for Form 10F 90-22.1. If Yes, enter the name of the foreign country. Part VII-B Statements Regarding Activities for Whitch Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 burning the year of the foundation (either directly or indirectly): (1) Figage in the sale or exchange, or lessing of property with a disqualified person? (2) Borrow money from, land money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish poods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of 1, a disqualified person? (5) Transfer any income or assests to a degualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check No. of the the fundation argued to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) 1 If any service is 14(1)-6(1), did any of the sets fall to qualify under the exceptions described in Regulations section 53-4941(d)-3 or in a current notice regarding disaster assistance heck here 2 Id the foundation angreed by make a grant to or to employ the official for a period after termination of experiment proporation and property and any of the part of the part of the part of the part of the part of the p | 10 | | | V | ^ - |
| 14. The books are in care of ▶ ROBERT SCHER Located at № 2557 LOWER LANDO LANE, PARK CITY, UT 15. Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in leu of Form 1041-Check here and enter the amount of twe-evenpt interest noewed or accrued during the year 16. Alany time during cellendry says 2013, dut the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16. Alany time during cellendry says 2013, dut the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16. Alany time during cellendry says 2013, dut the foundation (either directly or indirectly): 17. Part VII-B Statements Regardling Activities for Which Form 4720 May Be Required FIIe Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 18. Degrow money from, lend money to, or otherwise extend credit to (or accept it from) 29. Borrow money from, lend money to, or otherwise extend credit to (or accept it from) 30. Furnish goods, services, or facilities to (or accept them from) a disqualified person? 31. Furnish goods, services, or facilities to (or accept them from) a disqualified person? 32. Furnish goods, services, or facilities to (or accept them from) a disqualified person? 33. Furnish goods, services, or facilities to (or accept them from) a disqualified person? 34. Pey compensation to, or pay or reimburse the expenses of, a disqualified person? 35. Fransfer any income or assets to a disqualified person (or make any of afther available for the benefit or use of a disqualified person)? 36. Agree to pay money or propryety to a government official? (Exception, Check 'No' of the foundation of government service, it termination within 0 government services, it terminating within 00 days. 37. Furnish and the foundation of person of the acts fail to qualify under the exceptions described in Regulations section 53.4941(-)-3 or | 13 | | | | |
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| 15 Seaton 4947(a)(1) nonexempt charitable trusts filing Form 9040-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 18 Set the instructions for exceptions and filing requirements for Form TD F 90-22.1. If Yes, "enter the name of the foreign country." Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or lessing of proparty with a disqualified person? (2) Borrow money from, and money to, or otherwise extend credit to (or accept lit from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or remibrise the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person? Yes X No (6) Agree to say money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government errow, all terminating within 90 days. (6) Agree to say money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of powernment errow, all terminating within 90 days. (6) Agree to say money or propropry to a government official? (Exception, Check 'No' of the toundation of powernment errow, all terminating within 90 days. (7) Agree to say money or propriety to a government official? (Fixed powernment) of the power of the say of the exception of the say of the exception of the say of the exception of the say of the excepti | 14 | | | #33 | |
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| 19 At any time during calendar year 2013, dot the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required Fäe Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year old the foundation (either directly or indirectly). 1b Graph in the sale or exchange, or lessing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person) or water available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person) or water available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person) or water available for the benefit or use of a disqualified person (or make any of either available for a period after termination of government service, it terminating within 90 days.) b If any answer is Yes's to 14(1)-6(), did any of the acts fails to qualify under the exceptions described in Regulations section 53.4941(6)-3 or in a current notice regarding disaster assistance (see instructions)? N/A 1b D Are there any years its distribute animal facility for the person of section 4942(6)(7) or | 10 | | N | / A | |
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| 1a During the year did the foundation (either directly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Chack 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b) If any answer is 'Nes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(g)-3 or in a current notice regarding disaster assistance (see instructions)? 1 Organizations relying on a current notice regarding disaster assistance (see instructions)? 2 Taxes on faultive to distribute income (section 442) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If 'Yes,' list the years b Are there any years listed in 2a for which the foundation is estapplying the provisions of section 4942(a)(2) (relating to incorrect valuation of assests) to the year's undistributed income? ((if applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.) b) If 'Yes,' did if have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year peniod (or longer peniod approved by the Commissioner under section 4943(c)(7) | `` | | | Yes | No |
| (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or asset to a disqualified person (or make any) of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation argined to make a grant to or to employ the official for a period after termination of government service, it terminating within 90 days.) b If any answer is "Yes" to Ta(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance check here c) Did the foundation engage in a prior year in any of the acts described in Ta, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(0)(3) or 4942(0)(5): a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years Implementation of the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer 'No' and attach statementsee instructions.) b Ar there any years listed in 2a for which the foundation is not applying the provisions of section 4943(c)(7) to dispose of holdings acquired by gift or bequest or (a) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excesse business holdings in 2013.) N/A b Did the foundation invest during th | 1: | | | | `` |
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| (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? c Did the foundation relying on a current notice regarding disaster assistance (see instructions)? c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(0)(3) or 4942(0)(5)); a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. Death of the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Death the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time | | · · · · · · · · · · · · · · · · · · · | | | |
| (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) 10 If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(0)-3 or in a current notice regarding disaster assistance (see instructions)? 10 Organizations relying on a current notice regarding disaster assistance check here 11 On Interest of the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? 11 Traces on faulture to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942((3)) or 4942((3)) | | | | |] |
| (5) Transfer any income or assets to a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(8), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? 1 To the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? 1 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years \[\begin{array}{ c c c c c c c c c c c c c c c c c c c | | | | | |
| for the benefit or use of a disqualified person)? (b) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b) If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? c) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): a) At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years \(\) b) Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) 10 If "Yes," list the years \(\) 21 If "Yes," lid it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) 10 If "Yes," list the provision hade any investment in a prior year (but after December 31, 1969) that could peopardize its chantable purpose that had not been removed | | | Ì | | |
| If the foundation agreed to make a grant to or to employ the official for a period after terrimation of government service, if terriminating within 90 days.) If any answer is Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(0)(3) or 4942(0)(5)): a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If Yes, "Ist the years \bigcip | | | | | |
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| b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here before the first day of the tax year perior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)); At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) A Did the foundation make any investment in a prior year (but after December 31, 1969) that could geopardize its chantable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? | | if the foundation agreed to make a grant to or to employ the official for a period after | | | |
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| before the first day of the tax year beginning in 2013? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years Yes, " Yes X No If "Yes," list they ear's undistributed income? (If applying section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) 2 If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3 Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? 3 Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? 3 Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? 4 Did the foundation had excess business holdings in 2013.as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) 4 Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its chantable purposes? 4 A X 5 Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its chantable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? | | · Fig. | | | |
| 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years listed in 2a, list the years listed, answer "No" and attach statement - see instructions.) If "Yes in the year's listed in 2a, list the years here. At the end of tax year 2013, and the foundation had excess business enterprise at any time during the year? If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. At the end of tax year 2013, list and excess business enterprise at any time during the year? If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. At the years listed, answer "No" and attach state year year year years listed in 2a, list the years here. If the year's list the year's list end attach year years listed, answer "No" and attach years listed, answer "No" and attach years listed, answer "No" and attach years listed, answer "No" a | | c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected | | | Ì |
| defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years b Are there any years listed in 2a for which the foundation is notapplying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A 2b of If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. All the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) N/A 4a Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its chantable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? | | before the first day of the tax year beginning in 2013? | 1c | | X |
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| before 2013? If "Yes," list the years \ | | defined in section 4942(j)(3) or 4942(j)(5)): | | | |
| b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. —————————————————————————————————— | | | ļ | | ļ |
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| valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. | | | 1 | | . |
| statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. | | | | | ĺ |
| c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. | | | 1 | | |
| 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b if "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? 4b X | | | 2b | | <u> </u> |
| during the year? b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) 10 A B Did the foundation invest during the year any amount in a manner that would jeopardize its chantable purposes? 20 Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its chantable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? 30 X | | c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. | | | ļ |
| during the year? b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) 10 A B Did the foundation invest during the year any amount in a manner that would jeopardize its chantable purposes? 20 Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its chantable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? 30 X | | <u> </u> | 1 | | |
| b if "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? 4b X | 3 | a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time | l | | l |
| May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its chantable purposes? 4b X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its chantable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? 4b X | | | 1 | | |
| of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its chantable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its chantable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? 4b X | | | ı | | ĺ |
| Form 4720, to determine if the foundation had excess business holdings in 2013.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its chantable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its chantable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? 4b X | | | | 1 | 1 |
| 4a Did the foundation invest during the year any amount in a manner that would jeopardize its chantable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its chantable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? 4b X | | | 1 | [| l |
| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its chantable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? 4b X | | | _ | | |
| had not been removed from jeopardy before the first day of the tax year beginning in 2013? | | | 48 | ├ | ^- |
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| Part VII-B Statements Regarding Activities for Which F | orm 4720 May Be F | Required (continu | ued) | | | |
|--|---|-------------------|--|--|-------------|----------|
| 5a During the year did the foundation pay or incur any amount to: | | | | $\neg \tau$ | $\neg \neg$ | |
| (1) Carry on propaganda, or otherwise attempt to influence legislation (section | 1 4945(e))? | Y6 | s X No | 1 | ì | |
| (2) Influence the outcome of any specific public election (see section 4955); o | r to carry on, directly or indire | ectly, | | | - [| |
| any voter registration drive? | | Y6 | s 🗶 No | 1 | 1 | |
| (3) Provide a grant to an individual for travel, study, or other similar purposes | ? | Ye | B X No | | ı | |
| (4) Provide a grant to an organization other than a charitable, etc., organization | n described in section | | | 1 | - 1 | |
| 509(a)(1), (2), or (3), or section 4940(d)(2)? | | Ye | s X No | ļ | - 1 | |
| (5) Provide for any purpose other than religious, charitable, scientific, literary, | or educational purposes, or f | | | j | - 1 | |
| the prevention of cruelty to children or animals? | | | 8 X No | } | - 1 | |
| b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und | der the exceptions described i | n Regulations | | - 1 | | |
| section 53.4945 or in a current notice regarding disaster assistance (see instru | • | | N/A | 5b | | |
| Organizations relying on a current notice regarding disaster assistance check h | | | ▶∟」∣ | | ı | |
| c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr | | | |] | ì | |
| expenditure responsibility for the grant? | | [/A | 98 No | ł | - 1 | |
| If "Yes," attach the statement required by Regulations section 53.4945 | • • | | 1 | | - 1 | |
| 6a Did the foundation, during the year, receive any funds, directly or indirectly, to p | pay premiums on | | | j | | |
| a personal benefit contract? | | Ye | 18 🗶 No | l | | |
| b Did the foundation, during the year, pay premiums, directly or indirectly, on a p | ersonal benefit contract? | | L | 6b | | <u> </u> |
| If "Yes" to 6b, file Form 8870. | | | | | | |
| 7a At any time during the tax year, was the foundation a party to a prohibited tax s | | Ye | 8 X No | | | |
| b If Yes, did the foundation receive any proceeds or have any net income attribu | | | Ņ/A | 7b | i | |
| Part VIII Information About Officers, Directors, Trustone Paid Employees, and Contractors | ees, Foundation Ma | nagers, Highly | <i>y</i> | | | |
| List all officers, directors, trustees, foundation managers and their | compensation | | | | | |
| Elot dil offico 3, di eccors, di actocs, foundation managors dife dich | | (c) Compensation | (d) Contributions to | 1 10 | A Expe | ense |
| (a) Name and address | (b) Title, and average hours per week devoted | (If not paid, | (d) Contributions to employee benefit plans and deferred | acc | Expe | other |
| ROBERT SCHER | to position TRUSTEE | enter -0-) | compensation | | llowan | ices |
| 2557 LOWER LANDO LANE | LKOSIEE | | | 1 | | |
| PARK CITY, UT 84098 | 20.00 | 40,000. | 0. | | | 0. |
| | TRUSTEE | 40,000. | | | | <u> </u> |
| 1261 N VALLEY RIDGE DRIVE | | | | | | |
| HEBER CITY, UT 84032 | 20.00 | 40,000. | 0. | | | 0. |
| | | 20,000 | | 1 | | <u> </u> |
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| | | | | + | | |
| | | | | 1 | | |
| | | | | 1 | | |
| 2 Compensation of five highest-paid employees (other than those inc | luded on line 1). If none, | enter "NONE." | | | | |
| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week | (c) Compensation | (d) Contributions to employee benefit plans and deferred | (6 | Expe | ense |
| (a) Name and address of each employee paid more than \$50,000 | devoted to position | (c) Compansation | and deferred compensation | aci | llowan | ICes |
| NONE | | | | \top | | |
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| | <u>L </u> | L | L | <u> </u> | | |
| Total number of other employees paid over \$50,000 | | | | | | 0 |
| | | | F | - 000 | DE / | (2013) |

| Part VIII Information About Officers, Directors, Trustees, For Paid Employees, and Contractors (continued) | undation Managers, Highly | - |
|--|---------------------------------------|------------------|
| 3 Five highest-paid independent contractors for professional services. If none | , enter "NONE." | |
| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
| NONE | | |
| | | |
| | | |
| | | |
| | | |
| | | |
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| | | |
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| Total number of others receiving over \$50,000 for professional services | | ▶ 0 |
| Part IX-A Summary of Direct Charitable Activities | | |
| List the foundation's four largest direct charitable activities during the tax year. Include relevan | t statistical information such as the | |
| number of organizations and other beneficianes served, conferences convened, research pape | ers produced, etc. | Expenses |
| 1 N/A | | |
| 1 87/6 | | |
| · · · · · · · · · · · · · · · · · · · | | |
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| 2 | | |
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| 3 | | |
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| | | |
| 4 | | |
| | | |
| Dot V DIO | | |
| Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax y | ros on lines 1 and 0 | A |
| | real off filles 1 and 2. | Amount |
| 1 N/A | · · · · · · · · · · · · · · · · · · · | |
| | | |
| | | |
| 2 | | |
| | | |
| | | |
| All other program-related investments. See instructions. | | |
| 3 | | |
| | | |
| | | |
| Total. Add lines 1 through 3 | | 0. |

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

CHARITABLE FOUNDATION 13-3965996 Form 990-PF (2013) Page 8 Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: 1,446,319 a Average monthly fair market value of securities 1a b Average of monthly cash balances 16 c Fair market value of all other assets 1c 1d 1,460,543. d Total (add lines 1a, b, and c) Reduction claimed for blockage or other factors reported on lines 1a and 0. 1c (attach detailed explanation) 1e Acquisition indebtedness applicable to line 1 assets 460 Subtract line 2 from line 1d 3 3 908. Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 ,438,635 Minimum investment return. Enter 5% of line 5 Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here

and do not complete this part.) 71,932. Minimum investment return from Part X, line 6 Tax on investment income for 2013 from Part VI, line 5 Income tax for 2013. (This does not include the tax from Part VI.) Add lines 2a and 2b Distributable amount before adjustments. Subtract line 2c from line 1 3 Recoveries of amounts treated as qualifying distributions 4 932. Add lines 3 and 4 5 Deduction from distributable amount (see instructions) 6 0. Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 932 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 101,245. 1a b Program-related investments - total from Part IX-B 1b 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) 3a b Cash distribution test (attach the required schedule) **3**b Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 4 101,245.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

Form **990-PF** (2013)

5

в

income. Enter 1% of Part I, line 27b

Adjusted qualifying distributions. Subtract line 5 from line 4

4940(e) reduction of tax in those years.

BENJAMIN & SOPHIE SCHER CHARITABLE FOUNDATION

Part XIII Undistributed Income (see instructions)

Form 990-PF_(2013)_

Page 9

| | | | | |
|--|-------------|---------------------|---|-------------|
| | (a) | (b) | (c) | (d) |
| D. A. J. Arkly and and for 2010 (and Darky) | Corpus | Years prior to 2012 | 2012 | 2013 |
| 1 Distributable amount for 2013 from Part XI, | | | | 71 022 |
| line 7 | | | | 71,932. |
| 2 Undistributed income, if any, as of the end of 2013 a Enter amount for 2012 only | | | 0. | |
| b Total for prior years: | | | | |
| b rom for prior yours. | | 0. | | |
| 8 Excess distributions carryover, if any, to 2013; | | | <u> </u> | |
| a From 2008 | i | | | |
| b From 2009 43,920. | | | | |
| c From 2010 26, 218. | | | | |
| d From 2011 | | | | |
| e From 2012 15,145. | | | | |
| f Total of lines 3a through e | 85,283. | | | |
| 4 Qualifying distributions for 2013 from | | | | |
| Part XII, line 4: ▶\$ 101,245. | | | | |
| a Applied to 2012, but not more than line 2a | | | 0. | |
| b Applied to undistributed income of prior | | | | |
| years (Election required - see instructions) | | 0. | | |
| c Treated as distributions out of corpus | | | • | |
| (Election required - see instructions) | 0. | | | |
| d Applied to 2013 distributable amount | | | | 71,932. |
| e Remaining amount distributed out of corpus | 29,313. | | | |
| 5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a)) | 0. | | | 0. |
| 6 Enter the net total of each column as indicated below: | | | | |
| | 114,596. | | | |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract | 114,3500 | | | |
| line 4b from line 2b | | 0. | | |
| c Enter the amount of prior years' | | | | |
| undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously | | | | |
| assessed | | 0. | | |
| d Subtract line 6c from line 6b. Taxable | | 0. | | |
| amount - see instructions | | 0. | | |
| Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr. | | | 0. | |
| f Undistributed income for 2013. Subtract | | | | |
| lines 4d and 5 from line 1. This amount must | | | | |
| be distributed in 2014 | | | | 0. |
| 7 Amounts treated as distributions out of | | | | |
| corpus to satisfy requirements imposed by | | | | |
| section 170(b)(1)(F) or 4942(g)(3) | 0. | | | |
| 8 Excess distributions carryover from 2008 | | ···· | | |
| not applied on line 5 or line 7 | 0. | | | |
| 9 Excess distributions carryover to 2014. | | | .,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | |
| Subtract lines 7 and 8 from line 6a | 114,596. | | | <u></u> |
| 10 Analysis of line 9; | | | | |
| a Excess from 2009 43,920. | | | | |
| b Excess from 2010 26,218. | ļ | | | |
| c Excess from 2011 | | | | |
| d Excess from 2012 15,145. | | | | |
| e Excess from 2013 29,313. | | · | | <u> </u> |

| | BLE FOUNDAT | | | | -3965996 Page 1 |
|---|-----------------------------|-----------------------------|-------------------------|--------------------------|----------------------|
| Part XIV Private Operating Fo | | | I-A, question 9) | N/A | |
| 1 a If the foundation has received a ruling or | | · · · · · · | | | |
| foundation, and the ruling is effective for | 2013, enter the date of the | he ruling | ▶ ∟ | | ··· |
| b Check box to indicate whether the found | | g foundation described | | 4942(j)(3) or L | 4942(j)(5) |
| 2 a Enter the lesser of the adjusted net | Tax year | | Prior 3 years | | |
| income from Part I or the minimum | (a) 2013 | (b) 2012 | (c) 2011 | (d) 2010 | (e) Total |
| investment return from Part X for | | | Ì | | |
| each year listed | | | <u> </u> | | |
| b 85% of line 2a | | | | | |
| c Qualifying distributions from Part XII, | | | | | |
| line 4 for each year listed | | | ļ | | |
| d Amounts included in line 2c not | | | } | 1 | |
| used directly for active conduct of | | | | | |
| exempt activities | | | | | |
| e Qualifying distributions made directly | • | | ì | | |
| for active conduct of exempt activities. | | |] | | |
| Subtract line 2d from line 2c | | | <u>i</u> _ | | |
| 3 Complete 3a, b, or c for the alternative test relied upon: | | | | | |
| a "Assets" alternative test - enter: | | | | | |
| (1) Value of all assets | | | | | |
| (2) Value of assets qualifying | | | | | |
| under section 4942(j)(3)(B)(i) | | | | | |
| b "Endowment" alternative test - enter | | | | | |
| 2/3 of minimum investment return shown in Part X, line 6 for each year listed | | | | | |
| c "Support" alternative test - enter: | | | | | |
| (1) Total support other than gross | | | | | |
| investment income (interest, | | | } | | |
| dividends, rents, payments on securities loans (section | | | | | |
| 512(a)(5)), or royalties) | | | İ | | |
| (2) Support from general public | | | | | |
| and 5 or more exempt organizations as provided in | | | } | | |
| section 4942(j)(3)(B)(iii) | | | | | |
| (3) Largest amount of support from | | | | | |
| an exempt organization | | | | | |
| (4) Gross investment income | | | | | |
| Part XV Supplementary Info | | | if the foundat | tion had \$5,000 (| or more in assets |
| at any time during t | he year-see instr | ructions.) | | | |
| 1 Information Regarding Foundatio | n Managers: | | | ==: | |
| a List any managers of the foundation who | | | tributions received b | y the foundation before | the close of any tax |
| year (but only if they have contributed m | ore than \$5,000). (See s | ection 507(d)(2).) | | | |
| NONE | | | | | |
| b List any managers of the foundation who | | | (or an equally large | portion of the ownership | of a partnership or |
| other entity) of which the foundation has | s a 10% or greater interes | St. | | | |
| NONE | | | | | |
| 2 Information Regarding Contributi | | | | | |
| Check here ► 🗶 if the foundation o | | | | | |
| the foundation makes gifts, grants, etc. | | | | | , c, and d. |
| a The name, address, and telephone num! | ber or e-mail address of t | he person to whom app | lications should be a | ddressed: | |
| | | | | | |
| | | | | | |
| b The form in which applications should b | e submitted and informa | tion and materials they s | hould include; | | |
| c Any submission deadlines: | | | | | |
| d Any restrictions or limitations on awards | s, such as by geographic | al areas, charitable fields | , kınds of ınstitutions | s, or other factors: | |
| , | ,, ggp- | , | , | | |
| | | | | | |
| | | | | | |

013) CHARITABLE FOUNDATION
Supplementary Information (continued)

| Part XV Supplementary Inform | | | | |
|--|---|--|----------------------------------|-----------------------|
| 3 Grants and Contributions Paid Durin | ng the Year or Approved for Futur If recipient is an individual, | | | |
| Recipient | show any relationship to | Foundation status of | Purpose of grant or contribution | Amount |
| Name and address (home or business) | or substantial contributor | recipient | | |
| a Paid during the year | | | | |
| | | | | |
| | | | | |
| ANTI-DEFAMATION LEAGUE | N/A | PUBLIC CHARITY | GENERAL OPERATIONS | |
| 605 THIRD AVENUE | | | | |
| NEW YORK, NY 10158-3560 | | | - | 1,00 |
| | | | • | |
| | | | | |
| AMNESTY INTERNATIONAL USA | N/A | PUBLIC CHARITY | GENERAL OPERATIONS | |
| 5 PENN PLAZA, 16TH FLOOR | | | | |
| NEW YORK, NY 10001-1810 | | - | | 1,000 |
| | | | | |
| | | | | |
| CHEVRA HATZALAH | N/A | PUBLIC CHARITY | GENERAL OPERATIONS | |
| 1340 EAST 9TH STREET BROOKLYN, NY 11230 | | | ļ | 1,000 |
| DAGGARAN, NI 11200 | | | | |
| | | Ī | | |
| DOCTORS WITHOUT BORDERS | N/A | DITELLO CHARLEY | GENERAL OPERATIONS | |
| 333 7TH AVE 2ND FLOOR | \\\^A | FOBLIC CHARITI | SENERAL OFERALIONS | |
| NEW YORK, NY 10001 | | | 1 | 10,000 |
| | | | | |
| | | | | |
| ENGENDER HEALTH | N/A | PUBLIC CHARITY | GENERAL OPERATIONS | |
| 440 NINTH AVENUE | | | 1 | |
| NEW YORK, NY 10001 | COMMINIATION CHE | I I I I I I I I I I I I I I I I I I I | L | 10,000 |
| total SE b Approved for future payment | E CONTINUATION SHE | ET(S) | ▶ 3a | 66,000 |
| b reproved for fature payment | | | | |
| | | | | |
| NONE | | | | |
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| Total | <u></u> | <u>. </u> | . 3b | |
| | | | | rm 990-PF (201 |

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Form **990-PF** (2013)

Part XVI-A Analysis of Income-Producing Activities

| | | | | | | | ··· |
|--------------------|--|--------------------|--|--|--|--------------------------------|---------------------------------------|
| - | amounts unless otherwise inc | licated. | (a) Business | (b) Amount | (C) Exclu- sion | (d) | (e) Related or exempt |
| 1 Program | n service revenue; | | code | Amount | code | Amount | function income |
| . — | | | _ | | | | |
| р — | | | _ } | | | | |
| | | | - | | | | |
| ¹ — | | | _ - | | | | |
| · | | | _ | | - | | |
| - Enno | and contracts from sovernme | nt a consuce | | - | - | | |
| | and contracts from governme ship dues and assessments | nt agencies | - | | - | | |
| | on savings and temporary cas | h | | | | | |
| investm | | " | | | 14 | 2. | |
| | ds and interest from securities | | | | 14 | 39,537. | |
| - | al income or (loss) from real e | state* | | | | 33,3371 | · · · · · · · · · · · · · · · · · · · |
| | -financed property | Jac 10. | | · | - | | |
| | debt-financed property | | | | | | |
| | al income or (loss) from perso | nal | | | | | |
| property | | | | | 1 | | |
| | vestment income | | | | | | |
| | (loss) from sales of assets oth | er | | | | | |
| than inv | | |]] | | | | |
| | me or (loss) from special ever | nts | | | | | |
| | rofit or (loss) from sales of inv | | | | | | |
| 11 Other re | | - | | | | | |
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| c — | | | | | | | |
| d — | | | | | | | |
| | | | | | | | |
| 12 Subtota | l. Add columns (b), (d), and (e |) | | 0. | | 39,539. | 0. |
| 13 Total. A | dd line 12, columns (b), (d), a | nd (e) | | | | 13 | 39,539. |
| (See works | heet in line 13 instructions to v | erify calculations | .) | | | | |
| Part X\ | /I-B Relationship | of Activitie | s to the Acco | mplishment of E | emp | t Purposes | |
| Line No. | Explain below how each a the foundation's exempt p | | | | contrib | outed importantly to the accom | plishment of |
| | DIVIDENDS, IN | | | | M O | RDINARY AND R | OUTINE |
| | INVESTMENTS | | | | | 110 111 1110 11 | |
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| 323621 | | | | | | | 5 000 05 |
| 323621 10-10-13 | | | | | | | Form 990-PF (2013) |

| Form 990 | D-PF (2013) CHARI | TABLE FOR | UNDATIO | N | 1 | <u>.3-3965996</u> | Pa | ge 13 |
|-------------|--|-------------------------|---------------------|---------------------------------------|---|---------------------------|----------------|-------|
| Part 2 | | | nsfers To a | and Transactions a | and Relationships With | Noncharitable | • | |
| | Exempt Organ | | | | | | | |
| | | | = | = = = | on described in section 501(c) of | | Yes | No |
| | Code (other than section 501(c | | | | izations? | | | |
| | nsfers from the reporting found | lation to a nonchant | table exempt or | ganization or | | 4.44 | | v |
| | Cash | | | • | | 1a(1) | | X |
| | Other assets | • | | | • | 18(2) | | X |
| | er transactions: Sales of assets to a noncharita | abla avamet arganiz | antina n | | | 1 | | v |
| ٠, | Purchases of assets from a no | • • | | | | 1b(1) | | X |
| | Rental of facilities, equipment, | | t organization | | | 1b(2) | _ | X |
| | Reimbursement arrangements | | | | | . 1b(3) 1b(4) | | X |
| | Loans or loan guarantees | ' . | | | | 1b(5) | | X |
| | Performance of services or ma | embership or fundra | aising solicitatio | Ins | | 1b(6) | | X |
| | aring of facilities, equipment, ma | • | - | | | 10 | | X |
| | | | | • • | ways show the fair market value of | | ets. | |
| | | | | | ue in any transaction or sharing ar | | · · · · · · | |
| | umn (d) the value of the goods, | | | | • · · · · • • • · · · · · · · · · · · · | . | | |
| (a)Line n | o (b) Amount involved | (c) Name | of noncharitable | exempt organization | (d) Description of transfers, tran | nsactions, and sharing ar | rangeme | ents |
| | | | N/A | | | | | |
| | | | | | | | | |
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| | - | | | | | | | |
| 20 10 | t the foundation directly or indire | othy offshatad with a | r related to one | or mare toy exempt ergan | I described | | | |
| | section 501(c) of the Code (othe | - | • | • • | izauons described | Yes | Γ Υ | No |
| | Yes," complete the following sol | , | (0)(0)) 01 111 3001 | 11011 321 | | 103 | ه کی | l NO |
| | (a) Name of or | | | (b) Type of organization | (c) Description | n of relationship | | _ |
| | N/A | | | , , , , , , , , , , , , , , , , , , , | ,,, | · | | |
| | ··· | | | | | | | |
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| | | | | | | | | |
| | | | | | statements, and to the best of my know | . May the TRS | diacuss | this |
| Sign | | Simplete Declaration of | preparer (other tha | in taxpayer) is based on all infor | mation of which preparer has any knowle | return with the | e prepar | rer |
| Here | 1 /lac | <u> </u> | | 3/28/15 | Trustee | X Yes | |] No |
| | Signature of officer or truste | | | Date | Title | | | |
| | Print/Type preparer's r | name | Preparer's s | signature | Date Check | if PTIN | | |
| D-:-1 | | | 1 | | self- employe | | | |
| Paid | | | | COTT, JD, L | | P01359 | | |
| Prep Use | | KK SCOTT | & ASSOC | TATES, PA | Firm's EIN | ▶ 58-26772 | 34 | |
| 200 | ~ | | | | | | | |

Firm's address ▶ 2265 SECOFFEE TERRACE

COCONUT GROVE, FL 33133

Phone no. 305.860.9432

Form **990-PF** (2013)

| 3 Grants and Contributions Paid During the Y | ear (Continuation) | | | |
|--|--|--------------------------------|----------------------------------|--------|
| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| HORSEABILITY | N/A | PUBLIC CHARITY | GENERAL OPERATIONS | |
| 238 ROUND SWAMP RD MELVILLE, NY 11747 | | | | 10,00 |
| INTERNATIONAL COMMITTEE OF THE RED | N/A | PUBLIC CHARITY | GENERAL OPERATIONS | |
| 19 AVENUE DE LA PAIX CH 1202 GENEVA, SWITZERLAND | | | | 10,00 |
| MAKE A WISH FOUNDATION OF AMERICA 3550 NORTH CENTRAL AVENUE, SUITE 300 PHOENIZ, AZ 850152127 | N/A | PUBLIC CHARITY | GENERAL OPERATIONS | 1,00 |
| OXFAM AMERICA | N/A | PUBLIC CHARITY | GENERAL OPERATIONS | 1,00 |
| 26 WEST STREET BOSTON, MA 02111 | | | | 10,00 |
| SPECIAL OLYMPICS 1133 19TH STREET, N.W. WASHINGTON, DC 20036 | N/A | PUBLIC CHARITY | GENERAL OPERATIONS | 1,00 |
| THE MIAMI PROJECT TO CURE PARALYSIS PO BOX 016960 (R48) MIAMI, FL 331016960 | N/A | PUBLIC CHARITY | GENERAL OPERATIONS | 1,00 |
| WYCLIFFE CHARITIES FOUNDATION INC. 4650 WYCLIFFE COUNTRY CLUB BLVD | N/A | PUBLIC CHARITY | GENERAL OPERATIONS | |
| LAKE WORTH, FL 33449-8151 | | | | 10,00 |
| | | | | |
| | | | | |
| Total from continuation sheets | | | | 43,00 |

| FORM 990-PF INTERE | ST ON SAVI | NGS AND TEM | PORARY CASH | INVESTMENTS | STATEMENT 1 | | | |
|-----------------------------------|-----------------|-------------------------------------|---------------------------------|-------------------------------|-------------|--|--|--|
| SOURCE | REVE | (A) REVENUE NET IN PER BOOKS IN 2. | | (C) ADJUSTED NET INCOME | | | | |
| WELLS FARGO | | | | | | | | |
| TOTAL TO PART I, LI | | | | | | | | |
| FORM 990-PF | DIVIDEND | s and inter | EST FROM SE | CURITIES | STATEMENT 2 | | | |
| SOURCE | GROSS AMOUNT | CAPITAL GAINS DIVIDEND | REVENU | | | | | |
| TD AMERITRADE | 39,537 | • | 0. 39,5 | 37. 39,53 | 37. | | | |
| TO PART I, LINE 4 39,537. | | • | 0. 39,5 | 39,53 | 37. | | | |
| FORM 990-PF | | ACCOUNTI | NG FEES | | STATEMENT 3 | | | |
| DESCRIPTION | | (A) EXPENSES PER BOOKS | (B) NET INVEST MENT INCOM | | | | | |
| ACCOUNTING FEES | | 1,675. | 83 | 8. | 0. | | | |
| TO FORM 990-PF, PG | 1, LN 16B | 1,675. | 83 | 8. | 0. | | | |
| FORM 990-PF | | TAX | ES | | STATEMENT 4 | | | |
| DESCRIPTION | | (A) EXPENSES PER BOOKS | (B) NET INVEST MENT INCOM | | | | | |
| PAYROLL TAXES NYS DEPARTMENT OF I | LAW | 12,240. 250. | | 0. | 0. | | | |
| TO FORM 990-PF, PG | 1, LN 18 | 12,490. | | 0. | 0. | | | |
| | = | | | | | | | |

| FORM 990-PF | OTHER E | XPENSES | | STATEMENT 5 | | | |
|------------------------------|------------------------------|-----------------------------------|------------------------------|----------------------|--|--|--|
| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOM | | | | |
| OFFICE SUPPLIES | 1,765. | 0. | | 0. | | | |
| TO FORM 990-PF, PG 1, LN 23 | 1,765. | 0. | | 0. | | | |
| FORM 990-PF | CORPORAT | E STOCK | | STATEMENT 6 | | | |
| DESCRIPTION | | ВС | OK VALUE | FAIR MARKET VALUE | | | |
| TD AMERITRADE | | : | 767,517. | 767,517. | | | |
| TOTAL TO FORM 990-PF, PART I | I, LINE 10B | | 767,517. | 767,517. | | | |

| Form 886 | 68 (Rev. 1-2014) | | | | | Page 2 | |
|---|--|--------------|--------------------------------------|-------------|--|------------------|--|
| • If you | are filing for an Additional (Not Automatic) 3-Month Ex | tension, c | complete only Part II and check this | box | | X | |
| Note. Or | nly complete Part II if you have already been granted an a | utomatic | 3-month extension on a previously fi | led Form | 8868 | | |
| • If you | are filing for an Automatic 3-Month Extension, comple | te only Pa | rt I (on page 1) | | | | |
| Part II | Additional (Not Automatic) 3-Month E | xtensio | n of Time. Only file the origina | al (no co | pies neede | ∍d). | |
| | | | Enter filer's | identifyir | g number, se | e instructions | |
| Type or | Name of exempt organization or other filer, see instru | ctions. | | Employer | mployer identification number (EIN) or | | |
| print | DENTINENT CODULE COURT | | | | | | |
| File by the | MUNDEMADIE EMINIDAMEMI | | | | 13-3965996 | | |
| due date fo | le for Number, street, and room or suite no. If a P.O. box, see instructions. | | | Social se | ocial security number (SSN) | | |
| return See | | | | | | | |
| instructions | City, town or post office, state, and ZIP code For a for COCONUT GROVE, FL 33133 | oreign add | lress, see instructions. | | | | |
| | | | | | | | |
| Enter the | e Return code for the return that this application is for (file | a separa | te application for each return) | | | 0 4 | |
| Applicat | ion | Return | Application | | | Return | |
| ls For | | Code | Is For | | | Code | |
| | 0 or Form 990-EZ | 01 | | | | - 5545 | |
| Form 99 | | 02 | Form 1041-A | ** | | 08 | |
| | 20 (individual) | 03 | Form 4720 (other than individual) | | | | |
| Form 99 | | 04 | Form 5227 | | | 10 | |
| | 0-T (sec 401(a) or 408(a) trust) | 05 | Form 6069 | | | 11 | |
| | 0-T (trust other than above) | 06 | Form 8870 | | | 12 | |
| STOP! D | o not complete Part II if you were not already granted | an autor | natic 3-month extension on a previ | iously file | d Form 8868 | | |
| | ROBERT SCHER | | | | | | |
| | books are in the care of > 2557 LOWER LANI | DO LA | NE - PARK CITY, UT | 8409 | 8 | | |
| Telep | hone No ► 435.649.3439 | | Fax No ▶ | | | | |
| If the | organization does not have an office or place of business | s in the U | nited States, check this box | | | | |
| • If this | is for a Group Return, enter the organization's four digit | Group Exe | emption Number (GEN) li | this is fo | r the whole gr | oup, check this | |
| box 🕨 | If it is for part of the group, check this box | and atta | ch a list with the names and EINs of | all memb | ers the extens | sion is for. | |
| 4 In | equest an additional 3-month extension of time until | | 15, 2015 | | | | |
| 5 Fo | r calendar year, or other tax year beginning | SEP 1 | , 2013 , and ending | AUG | 31, 20 | 14 | |
| 6 If 1 | the tax year entered in line 5 is for less than 12 months, o | heck reas | on Initial return | Final r | eturn | | |
| L | Change in accounting period | | | | | | |
| | ate in detail why you need the extension | | | | | | |
| | DDITIONAL TIME IS NEEDED BECA | | | | | | |
| _ | EQUESTED FROM UNRELATED THIR | D PAR | TIES TO PREPARE A (| COMPL | ETE AND |) | |
| <u>A</u> | CCURATE RETURN. | | | | | | |
| 8a If | a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any | | | | | | |
| | nonrefundable credits. See instructions | | | | \$ | 0. | |
| b If | this application is for Forms 990-PF, 990-T, 4720, or 6069 | 3, enter an | y refundable credits and estimated | 1 | | | |
| ta | x payments made Include any prior year overpayment al | lowed as | a credit and any amount paid | | | | |
| previously with Form 8868 | | | | | \$ | 0. | |
| C Balance due. Subtract line 8b from line 8a Include your payment with this form, if required, by using | | | | | _ | | |
| E | TPS (Electronic Federal Tax Payment System). See instr | | | 8c | \$ | 0. | |
| | | | st be completed for Part II o | • | | | |
| Under pe it is true, | nalties of perjury, I declare that I have examined this form, include correct, and complete, and that I am authorized to prepare this fo | orm. | 1 | the best o | f my knowledge | and belief, | |
| Signature | Trtle > | 120 | ustel | _Date | > 3/ | درام | |
| | | - | | | Form 88 | 68 (Rev. 1-2014) | |