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Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public

2013

Department of the Treasury Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf. For calendar year 2013 or tax year beginning SEP 1, 2013 AUG 31, 2014 and ending Name of foundation A Employer identification number THE RICHARD LAURENCE PARISH FOUNDATION 13-1869530 Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number 25 WEST 611 DURFEE ROAD 5616221008 City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here 60189 WHEATON, G Check all that apply Initial return Initial return of a former public charity D 1. Foreign organizations, check here Final return Amended return Foreign organizations meeting the 85% test, check here and attach computation X Address change Name change Section 501(c)(3) exempt private foundation H Check type of organization E If private foundation status was terminated X Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year | J | Accounting method __ Cash F If the foundation is in a 60-month termination (from Part II, col. (c), line 16) Other (specify) under section 507(b)(1)(B), check here 7,865,948. (Part I, column (d) must be on cash basis) ▶\$ Part | Analysis of Revenue and Expenses (d) Disbursements for chantable purposes (a) Revenue and (b) Net investment (c) Adjusted net (The total of amounts in columns (b), (c), and (d) may not necessanly equal the amounts in column (a)) expenses per books income income (cash basis only) N/A Contributions, gifts, grants, etc., received 2 Check X if the foundation is not required to attach Sch. B 2015 Interest on savings and temporary cash investments 12. 12 STATEMENT 235,873. 235,873. STATEMENT Dividends and interest from securities 5a Gross rents Net rental income or (loss) 124,877 COMMET MAY 6a Net gain or (loss) from sale of assets not on line 10 260,106. 124,877 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain Income modifications 10a Gross sales less returns b Less Cost of goods sold c Gross profit or (loss) 11 Other income 1360 762 360,762 12 Total. Add lines 1 through 11 0. 13 Compensation of officers, directo Other employee salaries and wages 15 Pension plans, employee benefits 6".7X 16a Legal fees 6,925. TM 6,925 **b** Accounting fees c Other professional fees 47. Administrative 47. 47 17 Interest STMT 7,320. 250. 250. 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications Operating 23 Other expenses STMT 5 30. 30 <u>30.</u> 24 Total operating and administrative <u>14,3</u>22. 7,252 7,252. expenses. Add lines 13 through 23 336,000. 336,000. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements 350,322 7,252 Add lines 24 and 25 343,252. 27 Subtract line 26 from line 12 10,440 3 Excess of revenue over expenses and disbursements 353,510. b Net investment income (if negative, enter -0-) N/A c Adjusted net income (if negative, enter -0-)

D1 LHA For Paperwork Reduction Act Notice, see Instructions.

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6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

Part IV Capital Gains	and Lo	osses for Tax on In	vestmen	t Income						
		ınd(s) of property sold (e g or common stock, 200 shs			(b) P	How a - Purc) - Don	cquired chase ation	(c) Date (mo ,	acquired day, yr)	(d) Date sold (mo , day, yr)
1a		· · · · · · · · · · · · · · · · · · ·								_
b SEE ATTACHED	STA	TEMENT				٠.				
<u>c</u>		· · · · · · · · · · · · · · · · · · ·								
<u>d</u>								_		
<u>e</u>	40			 	<u> </u>	I				
(e) Gross sales price	(1)	(or allowable)		st or other basis expense of sale					Gain or (loss) is (f) minus (
<u>a</u>										
b										
C										
e 260,106.	·			125 22	0					124 077
	0.000.10	solumn (h) and award by	ha faundation	135,22	9.					124,877.
Complete only for assets showin									Col (h) gain not less than	
(i) F M V as of 12/31/69		(j) Adjusted basis as of 12/31/69		cess of col (i)			00.		(from col (I	
a							· · · · ·	<u>.</u>	 	
b					\neg		_			
C										
d										
е										124,877.
	•	∫ If gain, also enter	ın Part I ime	7	7					
2 Capital gain net income or (net ca	pital loss)					2				124,877.
3 Net short-term capital gain or (los	s) as defi	ned in sections 1222(5) and	1 (6)							
If gain, also enter in Part I, line 8,	•	• •	- 1-7		1					
If (loss), enter -0- in Part I, line 8 Part V Qualification U					Ц	3			N/A	
If section 4940(d)(2) applies, leave th Was the foundation liable for the sect <u>If "Yes," the foundation does not qual</u> i	ion 4942 fy under:	tax on the distributable amo section 4940(e). Do not cor	nplete this pa	ırt						Yes X No
1 Enter the appropriate amount in e	ach colur	nn for each year, see the in	structions be	fore making any er	itries					
(a) Base period years Calendar year (or tax year beginnin	ig in)	(b) Adjusted qualifying disti		Net value of nor	(c) nchar		use assets		Distribi	(d) ution ratio ded by col (c))
2012			2,189.		6	,99	5,496	•		.044627
2011			2,304.				9,434			.046402
2010			1,221.				8,672			.043610
2009			l,456.				3,889			.050514
2008		38	7,114.		5	,52	9,157	•		.070013
2 Total of line 1, column (d)								2		.255166
3 Average distribution ratio for the 5	-year bas	e period - divide the total or	n line 2 by 5,	or by the number (of yea	ars				
the foundation has been in existen	ce if less	than 5 years		·	•			3		.051033
4 Enter the net value of noncharitable	e-use ass	ets for 2013 from Part X, II	ne 5					4		7,644,248.
5 Multiply line 4 by line 3								_5		390,109.
6 Enter 1% of net investment income	e (1% of	Part I, line 27b)						6		3,535.
7 Add lines 5 and 6	-	·						7	-	393,644.
	Dark VII	lino A								
B Enter qualifying distributions from	-		lle and a con-	lata that are to a			-1-	[_8_]		343,252.
If line 8 is equal to or greater than See the Part VI instructions	IINB 7, Ch	eck the box in Part VI, line 1	o, and comp	iete that part using	a 19	6 tax r	ate			
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_		369530		Page 4
	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - s	ee instr	uctio	ons)
1	a Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1			
	Date of ruling or determination letter (attach copy of letter if necessary-see instructions)		_	
- 1	b Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%		7,	070.
	of Part I, line 27b			
	c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			_
_	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0.
3	· ··		/,(070.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0.
5	Tax based on Investment income. Subtract line 4 from line 3 If zero or less, enter -0-		7,(070.
	Credits/Payments			
	a 2013 estimated tax payments and 2012 overpayment credited to 2013 6a 2,880.			
	Exempt foreign organizations - tax withheld at source			
	: Tax paid with application for extension of time to file (Form 8868) 6c 4,500.			
	1 Backup withholding erroneously withheld 6d			
	Total credits and payments Add lines 6a through 6d		7,3	$\frac{380.}{47.}$
	Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached			<u>47.</u>
	Tax due if the total of lines 5 and 8 is more than line 7, enter amount owed g			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			263.
	Enter the amount of line 10 to be Credited to 2014 estimated tax ▶ 263 • Refunded ▶ 11			0.
Pá	art VII-A Statements Regarding Activities			
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in		Yes	No
	any political campaign?	1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	1b		X
	If the answer is "Yes" to 18 or 16, attach a detailed description of the activities and copies of any materials published or			1
	distributed by the foundation in connection with the activities			
C	Did the foundation file Form 1120-POL for this year?	16		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation ► \$ O . (2) On foundation managers ► \$ O .			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation			
	managers ► \$O.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
	If "Yes," attach a detailed description of the activities.	,,,,,		1
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or			
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law			
	remain in the governing instrument?	6	_X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	Х	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)	_		
	NY	_		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)	_		١,
	of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar		-	
	year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV	g		X
	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses	10		X
		Form 990	-PF	2013)

	n 990-PF (2013) THE RICHARD LAURENCE PARISH FOUNDATION 13-186	9530		Page 5
P	art VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12		x
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ► RICHARD L. PARISH, III Telephone no ►630 5	29-4	959	
	Located at ► 25 WEST 611 DURFEE ROAD, WHEATON, IL ZIP+4 ►6	0189		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	<u></u>	>	
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		<u>X</u>
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of the foreign			
	country			L
P	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
18	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)? Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)			
u	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	1.1	1	
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	1b	 	
	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
·	before the first day of the tax year beginning in 2013?	10	1	Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	"		
-	defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2013?			
	If "Yes," list the years ▶			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions) N/A	2b		
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	>			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after		- 1	
	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose		- 1	
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,		- 1	
	Form 4720, to determine if the foundation had excess business holdings in 2013.) N/A	3b		
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that		- 1	
	had not been removed from jeopardy before the first day of the tax year beginning in 2013?	46		<u>X</u>
	Fo	rm 990	-PF (:	2013)

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Form 990-PF (2013) THE RICHARD LAURENCE PAI Part VII-B Statements Regarding Activities for Which			13-18695	530	Page 6
5a During the year did the foundation pay or incur any amount to	TOTTI 4720 Way be	nequirea (contil	nuea)		· 1 · · ·
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	nn 4945(e\\2		es X No		
(2) Influence the outcome of any specific public election (see section 4955),	1 77	·	63 (24) 140		
any voter registration drive?	or to carry on, anochy or man		es X No		
(3) Provide a grant to an individual for travel, study, or other similar purpose	¢?		es X No		
(4) Provide a grant to an organization other than a charitable, etc., organization		· .	es T NO		
509(a)(1), (2), or (3), or section 4940(d)(2)?	on described in section		es X No		
(5) Provide for any purpose other than religious, chantable, scientific, literary	or adjugational nurnages or		es TT NO		
the prevention of cruelty to children or animals?	, or educational purposes, or		es X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un	ider the exceptions described		62 TT NO	į	
section 53 4945 or in a current notice regarding disaster assistance (see instr		iii negulaliolis	N/A	5b	
Organizations relying on a current notice regarding disaster assistance check	•			30	
c if the answer is "Yes" to question 5a(4), does the foundation claim exemption		unnd			
expenditure responsibility for the grant?		-/-	es 🗆 No		
If "Yes," attach the statement required by Regulations section 53.494		'/A	es NO		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	• •		1		
a personal benefit contract?	pay premiums on		es X No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a	normanal hanafit aantraat?	L 11	es (A) NO		v
If "Yes" to 6b, file Form 8870.	personal benefit contract?		-	6b	<u>X</u>
7a At any time during the tax year, was the foundation a party to a prohibited tax:	chelter transaction?		es X No		
		L TI	N/A	75	
Part VIII Information About Officers, Directors, Trust		nogoro Highli		7b	
Paid Employees, and Contractors	ices, Foundation Mic	inagers, nigni	у		
1 List all officers, directors, trustees, foundation managers and their	compensation.				
	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) E	xpense nt, other
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	and deferred compensation	accou	nt, other vances
RICHARD L. PARISH III	PRESIDENT				
25 WEST 611 DURFEE ROAD]				
WHEATON, IL 60189	0.00	0.	0.		0.
DAVID MCKISSOCK	DIRECTOR				
20 HANCE ROAD					
FAIR HAVEN, NJ 07704	0.00	0.	0.		0.
RICHARD C. BONDY	DIRECTOR	-			
716 RIDGEFIELD ROAD]			1	
VILTON, CT 06897	0.00	0.	0.		0.
				į.	
	<u> </u>	[
? Compensation of five highest-paid employees (other than those incompensation)		enter "NONE."	(d) o	1	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	accour	xpense nt, other vances
NONE			00114011022017		
· · · · · · · · · · · · · · · · · · ·					
otal number of other employees paid over \$50,000					0

Form 990-PF (2013) THE RICHARD LAURENCE PARISH FO	OUNDATION 13-	1869530 Page 7
Part VIII Information About Officers, Directors, Trustees, Four Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If none,	enter "NONE."	· · · · · · · · · · · · · · · · · · ·
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
		
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant	etatistical information such as the	
number of organizations and other beneficiaries served, conferences convened, research papers	statistical information such as the	Expenses
1 N/A		
2		······································
3		
4-4		
		· · · · · · · · · · · · · · · · · · ·
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year	ar on lines 1 and 2	Amount
N/A	7. 01. 11.00 1 0.10 2	Amount
2		
All other program-related investments. See instructions		

Total. Add lines 1 through 3

	III SOUTH (2015) THE KICHARD BACKENCE FARISH FOUNDATION	<u> </u>	-1869330 Page 8
_	Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	indations,	see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	7,628,397.
b	Average of monthly cash balances	1b	116,376.
C	Fair market value of all other assets	10	15,885.
d	Total (add lines 1a, b, and c)	1d	7,760,658.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	7,760,658.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	116,410.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	7,644,248.
6	Minimum investment return. Enter 5% of line 5	6	382,212.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations a	nd certain	
	foreign organizations check here and do not complete this part)		
1	Minimum investment return from Part X. line 6	1	382,212.
2a	Tax on investment income for 2013 from Part VI, line 5		
b	Income tax for 2013 (This does not include the tax from Part VI)		
	Add lines 2a and 2b	2c	7.070.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	7,070. 375,142.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	375,142.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	375,142.
Ė	art YII		3,3,112.
	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	343,252.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	343,252.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	343,252.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of	_ 	
	40.00/a) reduction of touring those services	,	

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI,				275 142
line 7				375,142.
2 Undistributed income, if any, as of the end of 2013 a Enter amount for 2012 only		}	335,877.	
b Total for prior years			333,011.	
g rotal for phoryears		0.		
3 Excess distributions carryover, if any, to 2013			· , · · · · , · · · · · · · · · · · · ·	
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2013 from				
Part XII, line 4 > \$ 343,252.		į		
a Applied to 2012, but not more than line 2a		1	335,877.	
b Applied to undistributed income of prior			333,017.	11: Inc. 11: 11: 11: 11: 11: 11: 11: 11: 11: 11
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus			', ' 	······································
(Election required - see instructions)	0.			
d Applied to 2013 distributable amount			.,, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	7,375.
e Remaining amount distributed out of corpus	0.		······································	1/3/3.
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount	Ö.	<u> </u>	······································	0.
must be shown in column (a)) 6 Enter the net total of each column as		***************************************		
indicated below:				
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable		<u> </u>		
amount - see instructions		0.		
e Undistributed income for 2012 Subtract line				······································
4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2013 Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2014				<u>367,767.</u>
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2014.				
Subtract lines 7 and 8 from line 6a	0.			
O Analysis of line 9				
a Excess from 2009	,			
b Excess from 2010				
c Excess from 2011				
d Excess from 2012	, 1			•
e Excess from 2013			`	

323581 10-10-13

Form 990-PF (2013) THE RIC Part XIV Private Operating F		NCE PARISH		13-18 N/A	369530 Page 1
			····	N/A	
1 a If the foundation has received a ruling o					
foundation, and the ruling is effective fo		-	▶	4040(1)(2) 22	040(4)(5)
b Check box to indicate whether the found		ing loundation described		4942(j)(3) or 4	942(j)(5)
2 a Enter the lesser of the adjusted net	(a) 2013	(b) 2012	Prior 3 years (c) 2011	(d) 2010	(e) Total
income from Part I or the minimum	(4) 2010	(0) 2012	(6) 2011	(4) 2010	(6) 10(8)
investment return from Part X for					
each year listed					
b 85% of line 2a		-		<u> </u>	
c Qualifying distributions from Part XII,					
line 4 for each year listed		-			
d Amounts included in line 2c not					
used directly for active conduct of exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities					
Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon a "Assets" allernative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)		!			
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Information Regarding Foundation	he year-see inst		if the foundation	n had \$5,000 or mo	ore in assets
a List any managers of the foundation who year (but only if they have contributed m			tributions received by the	e foundation before the clo	se of any tax
NONE					·
 b List any managers of the foundation who other entity) of which the foundation has 			(or an equally large port	on of the ownership of a p	artnership or
NONE					
2 Information Regarding Contribution Check here ► X if the foundation or the foundation makes gifts, grants, etc. (nly makes contributions	to preselected charitable	organizations and does		
a The name, address, and telephone numb					
b The form in which applications should be	a submitted and informa	ation and materials they s	hould include		
c Any submission deadlines					
d Any restrictions or limitations on awards	, such as by geographic	al areas, charitable fields	, kınds of institutions, or	other factors	
323601 10-10-13	· · · · · · · · · · · · · · · · · · ·		 		Form 990-PF (2013)

3 Grants and Contributions Paid During the		Payment		
Recipient	If recipient is an individual,	Foundation	Purpose of great or	
Name and address (home or business)	if recipient is an individual, show any relationship to any foundation manager or substantial contributor	status of recipient	Purpose of grant or contribution	Amount
a Paid during the year			, ,	
SEE ATTACHED SCHEDULE # 11				
				336,000.
				 -
				_
Total			. ▶ 3a	336,000.
b Approved for future payment				
NONE				
			•	
		ļ		
Total			> 3b	
Total		···		0.

Analysis of Income-Producing Activities Part XVI-A

Enter gross amounts unless otherwise indicated	Unitiale	d business income		led by section 512, 513, or 514	(e)	
1 Program service revenue	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income	
a						
b						
C			1 1			
d						
е						
1			1			
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash			1 1			
investments			14	12.		
4 Dividends and interest from securities			14	12. 235,873.		
5 Net rental income or (loss) from real estate			1	······		
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal						
property			1 1			
7 Other investment income						
8 Gain or (loss) from sales of assets other			1			
than inventory			18	124,877.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue						
a						
b						
C		•		· · · ·		
d			1 1			
8						
12 Subtotal Add columns (b), (d), and (e)		0.		360,762.	0.	
13 Total Add line 12, columns (b), (d), and (e)					360,762.	
(See worksheet in line 13 instructions to verify calculations.)						
	- 4b - A	mplishment of Ex	emnt	Purnoses		
□ Part XVI-B □ Relationship of Activities to	o the Acco			i aipooo		
Part XVI-B Relationship of Activities to						
Line No. Explain below how each activity for which incompared to the control of t	me is reported in	n column (e) of Part XVI-A		ited importantly to the accom	plishment of	
Line No. Explain below how each activity for which incomplete the foundation's exempt purposes (other than the foundation).	me is reported in	n column (e) of Part XVI-A		ited importantly to the accom	plishment of	
Line No. Explain below how each activity for which incompared to the control of t	me is reported in	n column (e) of Part XVI-A		ited importantly to the accom	plishment of	
Line No. Explain below how each activity for which incomplete the foundation's exempt purposes (other than the foundation).	me is reported in	n column (e) of Part XVI-A		ited importantly to the accom	plishment of	
Line No. Explain below how each activity for which incomplete the foundation's exempt purposes (other than the foundation).	me is reported in	n column (e) of Part XVI-A		ited importantly to the accom	plishment of	
Line No. Explain below how each activity for which incomplete the foundation's exempt purposes (other than the foundation).	me is reported in	n column (e) of Part XVI-A		ited importantly to the accom	plishment of	
Line No. Explain below how each activity for which incomplete the foundation's exempt purposes (other than the foundation).	me is reported in	n column (e) of Part XVI-A		ited importantly to the accom	plishment of	
Line No. Explain below how each activity for which incomplete the foundation's exempt purposes (other than the foundation).	me is reported in	n column (e) of Part XVI-A		ited importantly to the accom	plishment of	
Line No. Explain below how each activity for which incomplete the foundation's exempt purposes (other than the foundation).	me is reported in	n column (e) of Part XVI-A		ited importantly to the accom	plishment of	
Line No. Explain below how each activity for which incomplete the foundation's exempt purposes (other than the foundation).	me is reported in	n column (e) of Part XVI-A		ited importantly to the accom	plishment of	
Line No. Explain below how each activity for which incomplete the foundation's exempt purposes (other than the foundation).	me is reported in	n column (e) of Part XVI-A		ited importantly to the accom	plishment of	
Line No. Explain below how each activity for which incomplete the foundation's exempt purposes (other than the foundation).	me is reported in	n column (e) of Part XVI-A		ited importantly to the accom	plishment of	
Line No. Explain below how each activity for which incomplete the foundation's exempt purposes (other than the foundation).	me is reported in	n column (e) of Part XVI-A		ited importantly to the accom	plishment of	
Line No. Explain below how each activity for which incomplete the foundation's exempt purposes (other than the foundation).	me is reported in	n column (e) of Part XVI-A		ited importantly to the accom	plishment of	
Line No. Explain below how each activity for which incomplete the foundation's exempt purposes (other than the foundation).	me is reported in	n column (e) of Part XVI-A		ited importantly to the accom	plishment of	
Line No. Explain below how each activity for which incomplete the foundation's exempt purposes (other than the foundation).	me is reported in	n column (e) of Part XVI-A		ited importantly to the accom	plishment of	
Line No. Explain below how each activity for which incomplete the foundation's exempt purposes (other than the foundation).	me is reported in	n column (e) of Part XVI-A		ited importantly to the accom	plishment of	
Line No. Explain below how each activity for which incomplete the foundation's exempt purposes (other than the foundation).	me is reported in	n column (e) of Part XVI-A		ited importantly to the accom	plishment of	
Line No. Explain below how each activity for which incomplete the foundation's exempt purposes (other than the foundation).	me is reported in	n column (e) of Part XVI-A		ited importantly to the accom	plishment of	
Line No. Explain below how each activity for which incomplete the foundation's exempt purposes (other than the foundation).	me is reported in	n column (e) of Part XVI-A		ited importantly to the accom	plishment of	
Line No. Explain below how each activity for which incomplete the foundation's exempt purposes (other than the foundation).	me is reported in	n column (e) of Part XVI-A		ited importantly to the accom	Form 990-PF (2013)	

	990-PF (2013) THE	RICHARD	LAURENCE	PARISH FOUN	DATION	13-1869530) Page	13
Par			Transfers To a	and Transactions a	nd Relationships With	Noncharitable	e	
	Exempt Orga			·			T- 1	
	Did the organization directly or inc			· · · · ·	• • •		Yes N	0
	he Code (other than section 501(- · · · · · · · · · · · · · · · · · · ·	zations?			
	ransfers from the reporting foun	dation to a nonc	charitable exempt or	ganization of			.	_
•	1) Cash					1a(1)	 	
•	2) Other assets					1a(2)	>	<u>. </u>
	Other transactions							_
•	Sales of assets to a noncharit		•	•		16(1)		
•	Purchases of assets from a n		. •			1b(2)	X	_
•	3) Rental of facilities, equipment		6			1b(3)	X	
•	4) Reimbursement arrangement	s		-		1b(4)	>	
•	5) Loans or loan guarantees			-		1b(5)	X	
•	6) Performance of services or m		•			<u>1b(6)</u>	X	
	haring of facilities, equipment, m	-		· -			X	-
					ays show the fair market value o		sets,	
				ed less than fair market value	e in any transaction or sharing a	rrangement, show in		
	olumn (d) the value of the goods			a avamet areasization	(4) =			_
(a) Une	no (b) Amount involved	(c) iva	N/A	exempt organization	(d) Description of transfers, tra	insactions, and sharing ar	rangements	
			N/A					_
		-						
								
								
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		+			 			_
		- 						_
	-	 	····				u-,	_
	-	 		· · · · · · · · · · · · · · · · · · ·				_
		 					<i>-</i>	
		-						_
	-	 						_
								_
	- 							_
								
2a Is	the foundation directly or indire	ctiv affiliated with	h, or related to, one	or more tax-exempt organization	ations described			_
	section 501(c) of the Code (other	•				Yes	X	0
	"Yes," complete the following sci		· · · · · · · · · · · · · · · · · · ·					
	(a) Name of or			(b) Type of organization	(c) Description	n of relationship		_
	N/A							
						<u> </u>		
	Under penalties of perpay, I declare	that I have examin	ned this return, includin	g accompanying schedules and s	tatements, and to the best of my know	vledge May the IRS of	liscuss this	Ξ
Sign	! k ' /	omplete Decraration	of preparer (other than	i laxpayer) is based on all informa	ation of which preparer has any knowle	return with the shown below	e preparer	
Here	a land	11	(a)	5/13/15	PRESIDENT	X Yes		0
	Signature of officer or truste			Date	Title			_
	Print/Type preparer's ri	ame	Promareck of	onatura	Date Check V	if DTIN		

Form **990-PF** (2013)

P00166476

212 228-7400

Firm's EIN ► 13-3918700

Paid

Preparer **Use Only** Preparer's signature

MICHAEL EMMEL

Print/Type preparer's name

MICHAEL EMMEL

Firm's name MICHAEL L. EMMEL, CPA

NEW YORK, NY 10001

Firm's address ► 1140 BROADWAY, #706

Check X If

self- employed

FORM 990-PF	INTEREST	ON SAVIN	GS AND TEMPORARY	CASH	INVESTMENTS	STATEMENT	1
SOURCE		,	(A) REVENUE PER BOOKS	NET	(B) INVESTMENT INCOME	(C) ADJUSTED NET INCOME	
MONEY MARKET	FUNDS		12.		12.		
TOTAL TO PAR	r I, LINE	3	12.		12.		

FORM 990-PF	DIVIDENDS	AND INTEREST	FROM SECUR	ITIES S	TATEMENT 2
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	· -
BOND INTEREST CORPORATE	9,493.	0.	9,493.	9,493.	
DIVIDENDS	226,380.	0.	226,380.	226,380.	
TO PART I, LINE 4	235,873.	0.	235,873.	235,873.	

FORM 990-PF	ACCOUNTI	NG FEES		TATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	6,925.	6,925.		6,925.
TO FORM 990-PF, PG 1, LN 16B	6,925.	6,925.		6,925.

FORM 990-PF	TAX	ES	S	TATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX NYS FILING FEE	7,070. 250.	0. 250.		0. 250.
TO FORM 990-PF, PG 1, LN 18	7,320.	250.		250.

FORM 990-PF	OTHER E	XPENSES	S	TATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	30.	30.	· · · · · · · · · · · · · · · · · · ·	30.
TO FORM 990-PF, PG 1, LN 23	30.	30.		30.

FORM 990-PF U.S. AND STATE/	CITY GOV	/ERNMENT	OBLIGATIONS	STATEMENT	6
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET	Г
GOVERNMENT SECURITIES	X		6,260.	5,94	15.
TOTAL U.S. GOVERNMENT OBLIGATIONS		•	6,260.	5,94	15.
TOTAL STATE AND MUNICIPAL GOVERNMEN	NT OBLIG	SATIONS			
TOTAL TO FORM 990-PF, PART II, LIN	E 10A	•	6,260.	5,94	15.

FORM 990-PF CORPORATE STO	СК	STATEMENT 7
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
INVESTMENTS-COMMON STOCK INVESTMENTS-PREFERRED STOCK	832,838. 26,775.	7,155,328. 508,920.
TOTAL TO FORM 990-PF, PART II, LINE 10B	859,613.	7,664,248.

FORM 990-PF CORPORATE BONI	os	STATEMENT 8
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
INVESTMENTS-CORPORATE BONDS	137,925.	139,284.
TOTAL TO FORM 990-PF, PART II, LINE 10C	137,925.	139,284.

FORM 990-PF	DEPRECIATION	OF AS	SETS NOT	HELD FO	R INVESTMENT	STATEMENT
DESCRIPTION			COST OTHER	T OR BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
COMPUTER FAX MACHINE COMPUTER				3,747. 588. 6,746.	588.	0 0 0
TOTAL TO FM 9	90-PF, PART II	I, LN	14	11,081.	11,081.	0

FORM 990-PF	OTHER ASSETS		STATEMENT 10
DESCRIPTION	BEGINNING OF	END OF YEAR	FAIR MARKET
	YR BOOK VALUE	BOOK VALUE	VALUE
DIVIDENDS & INTEREST RECEIVABLE FEDERAL INCOME TAX RECEIVABLE	24,263.	26,323.	26,323.
	-279.	-4,237.	-4,237.
TO FORM 990-PF, PART II, LINE 15	23,984.	22,086.	22,086.

THE RICHARD LAURENCE PARISH FOUNDATION

Charitable Contributions Year ended August 31, 2014

American Skin Association	\$ 3,000
Boy's Latin School of Maryland	700
Calvert School	900
Cadence Health Foundation	5,500
C.O.A.R.E.	1,000
C.P.C Behavioral Healthcare	1,800
Divers Alert Network	1,500
Duke University	4,200
Elon University	2,500
Fair Haven Public Library	1,700
Fair Haven Volunteer Fire Company	700
Family Centers	
Family and Children's Services	2,000
First Baptist Church of Jamaica Plan	2,400
First Congregational Church of Glen Ellyn	1,500 500
First Presbyterian Church of Rumson	
First Presbyterian Church of Wheaton	1,500
Gilman School	2,500 900
Greater Baltimore Medical Center GBMC	
Greenwich Academy	1,400 4,000
Greenwich County Day School	3,500
Greenwich Historical Society	•
Greenwich Police Silver Shield Association Inc.	1,500 1,000
Greenwich Teen Center	5,000
Hospice of Palm Beach County	10,000
Hospice of The Carolina Foot Hill	3,000
Jersey Shore Medical Center Foundation	2,800
John G. Shedd Aquarium	2,500
John Hopkins Medical Center Foundation	2,500
Lahey Clinic	4,000
Lake Dunmore Fern Lake Association	•
Mayo Clinic	6,000
Memorial Sloan-Kettering Cancer Center	7,000
Middlebury College	6,000
Middlebury College	5,000
Milton Academy	3,000
Occidental College	2,800
Orbis International	8,000
Our World Underwater Scholarship Society	4,000
Out World Officer water Beliefalship Society	5,500

(continued)

\$ <u>336,000</u>

THE RICHARD LAURENCE PARISH FOUNDATION Charitable Contributions, continued

Pathways, Inc.	4,000
Peggy Adams Animal Rescue League	2,000
Policemen Benevolent Association	700
Saint Mark's Episcopal Church	62,000
Saint Thomas Church of Whitemarsh	3,000
Salt Creek Ballet Company	2,000
Scripps Florida	5,000
Sinai Hospital	6,000
Skidmore College	6,000
South Florida Science Museum	10,000
Spartanburg Regional Foundation	4,000
The Community YMCA Foundation	3,000
The Equus Foundation, Inc	12,000
The Field Museum	2,500
The Lawrenceville School	1,900
The Morton Arboretum	2,500
The Seeing Eye, Inc.	8,500
The Taft School	50,000
Tulane University	2,100
U.A.B. Comprehensive Canc.	4,500
United Negro College Fund	5,000
University of Richmond	3,500
University of Richmond	5,000
Weil Cornell Medical College	4,000
Wheaton Public Library	500
Women Divers Hall of Fame	3,000

2013 DEPRECIATION AND AMORTIZATION REPORT FORM 990-PF PAGE 1

990-PF

INE 010297200DB5.00 17 588. 588. 588. 990-PF PG 1 11,081. 0. 11,081. 11,081.	scription	Method Life		sted Basis	Bus % Reduction in Excl Basis	Basis For Depreciation	Accumulated Depreciation		
PG 1 1,081. 0. 11,081. 0. 11,081. 1	,	2000B5.00	<u> </u>	588.		5,747.	ກັ	/4/. 588.	588.
11,081.	÷	3200DB5.00	<u></u>	6,746.		6,746.	6,7	46.	
	D						11,0	81.	
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			••••		•				
									
					·				

	68 (Rev. 1-2014)					Page		
	are filing for an Additional (Not Automatic) 3-Month Ex	tension,	complete only Part II and check the	s box		▶ X		
Note. Or	ly complete Part II if you have already been granted an				8868.			
	are filing for an Automatic 3-Month Extension, comple							
Part II	Additional (Not Automatic) 3-Month E	xtensio	n of Time. Only file the origin	nal (no c	opies nee	eded).		
			Enter filer's	identifyi	ng number,	see instructions		
Type or						Employer identification number (EIN)		
print	, , , , , , , , , , , , , , , , , , , ,					. (2, 2		
File by the	THE RICHARD LAURENCE PARISH FOUNDATION					69530		
due date for filing your	i Number, street, and room or suite no. If a P.O. pox. see instructions.				Social security number (SSN)			
return See	25 WEST 611 DURFEE ROAD		_					
instructions	City, town or post office, state, and ZIP code. For a fow WHEATON,IL60189	oreign add	lress, see Instructions.					
Enter the	Return code for the return that this application is for (file	e a separa	te application for each return)			0 4		
Applicati	on	Return	Application			Return		
s For		Code	Is For					
	or Form 990-EZ	01			······································	Code		
orm 990		02	Form 1041-A	water of the manner of the control o				
orm 472	(Individual)	03	Form 4720 (other than individual)	ıvıdual)				
Form 990-PF		04	Form 5227	si mari marvidua)				
Form 990-T (sec. 401(a) or 408(a) trust)		05	Form 6069					
Form 990-T (trust other than above)		06	Form 8870			11		
STOP! De	not complete Part II if you were not already granted	an auton	natic 3-month extension on a prev	iously file	d Form 886	8.		
If the control of this into the control of the con	one No. ► 630 529-4959 organization does not have an office or place of business is for a Group Return, enter the organization's four digit of the group, check this box ► quest an additional 3-month extension of time untilicalendar year, or other tax year beginning the tax year entered in line 5 is for less than 12 months, cleans.	Group Exe and atta JULY SEP 1,	mption Number (GEN) I ch a list with the names and EINs of 15, 2015, and ending the control of t	all memb	ers the exte	nsion is for.		
	If the tax year entered in line 5 is for less than 12 months, check reason: Initial return Final return Change in accounting period							
7 Stat	te in detail why you need the extension	O PRE	EPARE A COMPLETE A	ND AC	CURATE	RETURN		
7 Stat	te in detail why you need the extension	O PRE	EPARE A COMPLETE A	ND AC	CURATE	RETURN		
7 Stat	te in detail why you need the extension	O PRI	EPARE A COMPLETE A	ND AC	CURATE	RETURN		
7 Stat	te in detail why you need the extension			ND AC	CURATE	RETURN		
7 Star AD	te in detail why you need the extension DITIONAL TIME IS NECESSARY T			ND AC	CURATE \$	RETURN 0.		
7 Star AD 	te in detail why you need the extension DITIONAL TIME IS NECESSARY T is application is for Forms 990-BL, 990-PF, 990-T, 4720,	or 6069, e	enter the tentative tax, less any					
7 Star AD Ba If th	te in detail why you need the extension DITIONAL TIME IS NECESSARY To us application is for Forms 990-BL, 990-PF, 990-T, 4720, refundable credits. See instructions.	or 6069, e	enter the tentative tax, less any refundable credits and estimated			0.		
7 Star AD 8a If th non b If th tax pre	te in detail why you need the extension DITIONAL TIME IS NECESSARY The sample of the s	or 6069, e enter any owed as a	enter the tentative tax, less any refundable credits and estimated credit and any amount paid					
7 Star AD 8a If th non b If th tax pre c Bala	te in detail why you need the extension DITIONAL TIME IS NECESSARY To is application is for Forms 990-BL, 990-PF, 990-T, 4720, refundable credits. See instructions. Is application is for Forms 990-PF, 990-T, 4720, or 6069, payments made. Include any prior year overpayment alkeylously with Form 8868. Bance due. Subtract line 8b from line 8a. Include your payments.	or 6069, e enter any owed as a yment with	enter the tentative tax, less any refundable credits and estimated credit and any amount paid	8a	\$	0.		
7 Star AD 8a If th non b If th tax pre c Bala	te in detail why you need the extension DITIONAL TIME IS NECESSARY To is application is for Forms 990-BL, 990-PF, 990-T, 4720, refundable credits. See instructions. is application is for Forms 990-PF, 990-T, 4720, or 6069, payments made. Include any prior year overpayment allowiously with Form 8868. Include Subtract line 8b from line 8a. Include your pay PS (Electronic Federal Tax Payment System). See instructions.	or 6069, e enter any owed as a yment with ctions	enter the tentative tax, less any refundable credits and estimated credit and any amount paid in this form, if required, by using	8a 8b	\$	0.		
7 Star AD 8a If th non b If th tax pre c Bala EFT	te in detail why you need the extension DITIONAL TIME IS NECESSARY To is application is for Forms 990-BL, 990-PF, 990-T, 4720, refundable credits. See instructions. is application is for Forms 990-PF, 990-T, 4720, or 6069, payments made. Include any prior year overpayment allowiously with Form 8868. Include Subtract line 8b from line 8a. Include your pay PS (Electronic Federal Tax Payment System). See instructions Signature and Verification in the second of payment, I declare that I have examined this form, including the second of payment, I declare that I have examined this form, including the second of payment, I declare that I have examined this form, including the second of payment, I declare that I have examined this form, including the second of payment.	or 6069, enter any owed as a yment with ctions on mus	enter the tentative tax, less any refundable credits and estimated credit and any amount paid this form, if required, by using	8a 8b 8c	\$ \$	0.		
7 Star AD 8a If th non b If th tax pre c Bala EFT	te in detail why you need the extension EDITIONAL TIME IS NECESSARY To its application is for Forms 990-BL, 990-PF, 990-T, 4720, refundable credits. See instructions. Is application is for Forms 990-PF, 990-T, 4720, or 6069, payments made. Include any prior year overpayment allowiously with Form 8868. Indicate the second of the second	or 6069, e enter any owed as a yment with ctions on mus	enter the tentative tax, less any refundable credits and estimated credit and any amount paid this form, if required, by using anying schedules and statements, and to	8a 8b 8c	\$ \$ f my knowledg	0.		

12-31-13

Part IV Capital Gains and Lo	isses for Tax on Investment Income	<u> </u>				
	d describe the kind(s) of property solution of describe the kind(s) of property solution (s).	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)		
1a VERIZON COMMUN	ICATIONS INC - C	ASH IN LIEU	P		02/21/14	
b RAYONIER ADVAN	CED MATLS INC -	CASH IN LIEU	P		06/27/14	
c \$ 100,000 GENE	RAL ELECTRIC CAP		P	08/27/12		
d VODAPHONE GROU		LIEU	P		02/21/14	
e EXXON MOBILE C	ORP - 500 SHS		P	_	07/31/14	
1 EXXON MOBILE C	ORP - 700 SHS		P		08/07/14	
g UNISOURCE ENER	GY INC - 400 SHS		P			
h						
1						
_1						
k						
1						
m						
_n						
0						
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		Gain or (loss) lus (f) minus (g)		
a 6.		6.			0.	
b 42.		4.			38.	
c 116,658.		110,950.			5,708.	
d 11.		1.			10.	
_θ 50,354.		1,609.			48,745.	
f 68,935.		2,253.			66,682.	
g 24,100.	:	20,406.			3,694.	
h						
<u> </u>						
1					· · · · · · · · · · · · · · · · · · ·	
k						
I						
m						
<u>n</u>						
0		h				
Complete only for assets snowin	g gain in column (h) and owned by t		(I) Loss	ses (from col (h))	and (IA)	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	Gains (excess of col. (h) gain over col. (k), but not less than "-0-")		COI (K),	
a				 .	0.	
b					38.	
С					5,708.	
d					10.	
е					48,745.	
f					66,682.	
g					3,694.	
h						
1						
<u> </u>						
k						
<u> </u>						
m l						
n						
0					· · · · · · · · · · · · · · · · · · ·	
2 Capital gain net income or (net cap	pital loss) (If gain, also enter If (loss), enter "-0-	ın Part I, line 7 -" ın Part I, line 7	2		124,877.	
If gain, also enter in Part I, line 8, o	s) as defined in sections 1222(5) and column (c)	\				
If (loss), enter "-0-" in Part I, line 8		<u> </u>	3	N/A		