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Form 990-PF

## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2013

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

- Do not enter Social Security numbers on this form as it may be made public.
- Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

For calendar year 2013 or tax year beginning 9/1/2013 , and ending 8/31/2014

Name of foundation <b>BIRD CHARLES SUMNER FDN TR U/DECL</b>			A Employer identification number <b>04-6093505</b>		
Number and street (or P O box number if mail is not delivered to street address) <b>BNY Mellon, N A - P O BOX 185</b>		Room/suite	B Telephone number (see instructions) <b>(617) 722-7527</b>		
City or town <b>Pittsburgh</b>		State <b>PA</b>	ZIP code <b>15230-0185</b>		
Foreign country name		Foreign province/state/county	Foreign postal code		
<b>G</b> Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change					
<b>H</b> Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation					
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ► \$ <b>2,310,548</b>	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	(Part I, column (d) must be on cash basis)			
<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)

SCANNED 7/2015 Revenue

1 Contributions, gifts, grants, etc , received (attach schedule)				
2 Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	73,427	73,327		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	249,149			
b Gross sales price for all assets on line 6a	475,351			
7 Capital gain net income (from Part IV, line 2)	249,149			
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	322,576	322,476	0	
13 Compensation of officers, directors, trustees, etc	19,715	11,829		7,886
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)				
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see instructions)	1,079	1,079		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)	35			35
24 Total operating and administrative expenses.				
Add lines 13 through 23	20,829	12,908	0	7,921
25 Contributions, gifts, grants paid	95,000			95,000
26 Total expenses and disbursements. Add lines 24 and 25	115,829	12,908	0	102,921
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	206,747			
b Net investment income (if negative, enter -0-)		309,568		
c Adjusted net income (if negative, enter -0-)			0	

For Paperwork Reduction Act Notice, see instructions.

HTA

Form 990-PF (2013)

21

Assets	Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash—non-interest-bearing				
2	Savings and temporary cash investments		51,824	25,635	25,635
3	Accounts receivable ►				
	Less allowance for doubtful accounts ►				
4	Pledges receivable ►				
	Less allowance for doubtful accounts ►				
5	Grants receivable				
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
7	Other notes and loans receivable (attach schedule) ►				
	Less allowance for doubtful accounts ►				
8	Inventories for sale or use				
9	Prepaid expenses and deferred charges				
10a	Investments—U.S. and state government obligations (attach schedule)				
b	Investments—corporate stock (attach schedule)				
c	Investments—corporate bonds (attach schedule)				
11	Investments—land, buildings, and equipment basis ►				
	Less accumulated depreciation (attach schedule) ►				
12	Investments—mortgage loans				
13	Investments—other (attach schedule)		1,667,138	1,898,943	2,284,913
14	Land, buildings, and equipment basis ►				
	Less accumulated depreciation (attach schedule) ►				
15	Other assets (describe ► )				
16	<b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I) .		1,718,962	1,924,578	2,310,548
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons				
21	Mortgages and other notes payable (attach schedule)				
22	Other liabilities (describe ► )				
23	<b>Total liabilities</b> (add lines 17 through 22)		0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ► <input type="checkbox"/>				
	and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
25	Temporarily restricted				
26	Permanently restricted				
Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/>					
and complete lines 27 through 31.					
27	Capital stock, trust principal, or current funds		1,718,962	1,924,578	
28	Paid-in or capital surplus, or land, bldg , and equipment fund				
29	Retained earnings, accumulated income, endowment, or other funds				
30	<b>Total net assets or fund balances</b> (see instructions)		1,718,962	1,924,578	
31	<b>Total liabilities and net assets/fund balances</b> (see instructions)		1,718,962	1,924,578	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,718,962
2	Enter amount from Part I, line 27a	2	206,747
3	Other increases not included in line 2 (itemize) ►	3	
4	Add lines 1, 2, and 3	4	1,925,709
5	Decreases not included in line 2 (itemize) ► See Attached Statement	5	1,131
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5)—Part II, column (b), line 30	6	1,924,578

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b> See Attached Statement					
<b>b</b> See Attached Statement					
<b>c</b> See Attached Statement					
<b>d</b> See Attached Statement					
<b>e</b> See Attached Statement					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
<b>a</b>			0		
<b>b</b>			0		
<b>c</b>			0		
<b>d</b>			0		
<b>e</b>			0		
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
<b>a</b>			0		
<b>b</b>			0		
<b>c</b>			0		
<b>d</b>			0		
<b>e</b>			0		
2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		<b>2</b>	249,149	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			<b>3</b>	0	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	100,123	2,065,714	0.048469
2011	101,675	1,979,270	0.051370
2010	95,993	2,125,255	0.045168
2009	80,791	1,936,070	0.041729
2008	125,139	1,762,940	0.070983

2 Total of line 1, column (d)	<b>2</b>	0.257719
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	0.051544
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	<b>4</b>	2,232,888
5 Multiply line 4 by line 3	<b>5</b>	115,092
6 Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	3,096
7 Add lines 5 and 6	<b>7</b>	118,188
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	<b>8</b>	102,921

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

**1a** Exempt operating foundations described in section 4940(d)(2), check here ►  and enter "N/A" on line 1  
Date of ruling or determination letter \_\_\_\_\_ (attach copy of letter if necessary—see instructions)

**b** Domestic foundations that meet the section 4940(e) requirements in Part V, check here ►  and enter 1% of Part I, line 27b

**c** All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)

**2** Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

**3** Add lines 1 and 2

**4** Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

**5 Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-

**6 Credits/Payments**

**a** 2013 estimated tax payments and 2012 overpayment credited to 2013 **6a** 2,333

**b** Exempt foreign organizations—tax withheld at source **6b**

**c** Tax paid with application for extension of time to file (Form 8868) **6c**

**d** Backup withholding erroneously withheld **6d**

**7 Total credits and payments** Add lines 6a through 6d **7** 2,333

**8 Enter any penalty for underpayment of estimated tax** Check here  if Form 2220 is attached

**9 Tax due.** If the total of lines 5 and 8 is more than line 7, enter amount owed ► **9** 3,858

**10 Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ► **10** 0

**11 Enter the amount of line 10 to be Credited to 2014 estimated tax** ► **Refunded** ► **11** 0

1	6,191
2	0
3	6,191
4	
5	6,191
6a	2,333
6b	
6c	
6d	
7	2,333
8	
9	3,858
10	0
11	0

**Part VII-A Statements Regarding Activities**

**1a** During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? ► **1a** X

**b** Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?  
*If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*

**c** Did the foundation file Form 1120-POL for this year?

**d** Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  
(1) On the foundation ► \$ \_\_\_\_\_ (2) On foundation managers ► \$ \_\_\_\_\_

**e** Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ \_\_\_\_\_

**2** Has the foundation engaged in any activities that have not previously been reported to the IRS?  
*If "Yes," attach a detailed description of the activities*

**3** Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*

**4a** Did the foundation have unrelated business gross income of \$1,000 or more during the year?

**b** If "Yes," has it filed a tax return on Form 990-T for this year?

**5** Was there a liquidation, termination, dissolution, or substantial contraction during the year?  
*If "Yes," attach the statement required by General Instruction T*

**6** Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either

- By language in the governing instrument, or
- By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

**7** Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*

**8a** Enter the states to which the foundation reports or with which it is registered (see instructions) ► MA

**b** If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*

**9** Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*

**10** Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*

	Yes	No
1a	X	
1b	X	
1c	X	
2	X	
3	X	
4a	X	
4b	N/A	
5	X	
6	X	
7	X	
8b	X	
9	X	
10	X	

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X
Website address ► N/A			
14	The books are in care of ► BNY MELLON, NA Located at ► P.O. BOX 185, PITTSBURGH, PA	Telephone no ► (617) 722-7527 ZIP+4 ► 15230-0185	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year	► 15	N/A
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of the foreign country ►	16	Yes X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____	
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a	During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>			5b N/A
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	<i>If "Yes," attach the statement required by Regulations section 53 4945–5(d)</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870</i>			6b X
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?			7b N/A

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BNY Mellon, N.A. P O BOX 185 Pittsburgh, PA 15230-0185	TRUSTEE SEE ATTACHED	26,606	NONE	NONE
BNY Mellon, N.A. P O BOX 185 Pittsburgh, PA 15230-0185	FEE REIMBURSEMENT	-6,891	N/A	N/A
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**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
-----				
-----				
-----				
-----				
-----				
-----				
<b>Total number of other employees paid over \$50,000</b>				► NONE

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**
**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services



NONE

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments. See instructions	
3 NONE	

Total. Add lines 1 through 3



NONE

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	2,190,982
b	Average of monthly cash balances	1b	75,909
c	Fair market value of all other assets (see instructions)	1c	
d	<b>Total</b> (add lines 1a, b, and c)	1d	2,266,891
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	2,266,891
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	34,003
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,232,888
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	111,644

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part )

1	Minimum investment return from Part X, line 6	1	111,644
2a	Tax on investment income for 2013 from Part VI, line 5	2a	6,191
b	Income tax for 2013 (This does not include the tax from Part VI )	2b	
c	Add lines 2a and 2b	2c	6,191
3	Distributable amount before adjustments Subtract line 2c from line 1	3	105,453
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	105,453
6	Deduction from distributable amount (see instructions)	6	
7	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	105,453

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	102,921
b	Program-related investments—total from Part IX-B	1b	NONE
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the	3a	
a	Suitability test (prior IRS approval required)	3b	
b	Cash distribution test (attach the required schedule)	4	102,921
4	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	5	
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	6	102,921
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4		

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				105,453
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			95,020	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e		0		
4 Qualifying distributions for 2013 from Part XII, line 4 ► \$ 102,921			95,020	
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2013 distributable amount				7,901
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a) )				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		0		
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014		0		
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				97,552
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

**Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)****N/A**

1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ►				
b	Check box to indicate whether the foundation is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)				
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed				
b	85% of line 2a				0
c	Qualifying distributions from Part XII, line 4 for each year listed				0
d	Amounts included in line 2c not used directly for active conduct of exempt activities				0
e	Qualifying distributions made directly for active conduct of exempt activities				0
	Subtract line 2d from line 2c				0
3	Complete 3a, b, or c for the alternative test relied upon				
a	"Assets" alternative test—enter				
(1)	Value of all assets				0
(2)	Value of assets qualifying under section 4942(j)(3)(B)(i)				0
b	"Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				0
c	"Support" alternative test—enter				
(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				0
(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)				0
(3)	Largest amount of support from an exempt organization				0
(4)	Gross investment income				0

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)****1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ►  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

CHRISTINE E ABRAMO MELLON TR OF NE

b The form in which applications should be submitted and information and materials they should include

CONTACT CHRISTINE E ABRAMO (617) 722-7527

c Any submission deadlines

CONTACT CHRISTINE E ABRAMO (617) 722-7527

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

CONTACT CHRISTINE E ABRAMO (617) 722-7527

**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i> See Attached Statement				
<b>Total</b>			► 3a	95,000
<i>b Approved for future payment</i> NONE				
<b>Total</b>			► 3b	NONE

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
<b>1</b> Program service revenue					
a					
b					
c					
d					
e					
f					
<b>g</b> Fees and contracts from government agencies					
<b>2</b> Membership dues and assessments					
<b>3</b> Interest on savings and temporary cash investments					
<b>4</b> Dividends and interest from securities					
<b>5</b> Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
<b>6</b> Net rental income or (loss) from personal property					
<b>7</b> Other investment income					
<b>8</b> Gain or (loss) from sales of assets other than inventory					
<b>9</b> Net income or (loss) from special events					
<b>10</b> Gross profit or (loss) from sales of inventory					
<b>11</b> Other revenue a					
b					
c					
d					
e					
<b>12</b> Subtotal Add columns (b), (d), and (e)		0		322,576	0
<b>13</b> Total. Add line 12, columns (b), (d), and (e)				322,576	

(See worksheet in line 13 instructions to verify calculations )

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions )
	NOT APPLICABLE



## Part I, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

Check "X" to include in Part IV	Description	CUSIP #	Purchaser	Check "X" if Purchaser is a Business	Date Acquired	Acquisition Method	Date Sold	Gross Sales Price	Cost or Other Basis	Capital Gains/Losses Other sales	Totals		Net Gain or Loss
											Gross Sales	Cost, Other Basis and Expenses	
Long Term CG Distributions	Amount	216,377						475,351	0	226,202	0	249,149	0
Short Term CG Distributions													
1	X BNY MELLON LARGE CAP STI	05569M103			4/25/2011		3/19/2014	22,000	31,150				0
2	X BNY MELLON INCOME STOCK	05569M301			12/29/2013		3/19/2014	5,075	4,920				-9,150
3	X BNY MELLON INCOME STOCK	05569M401			7/9/2009		3/19/2014	63,925	31,755				155
4	X BNY MELLON FOC EQ OPP-M	05569M475			12/11/2013		3/19/2014	11,240	10,603				32,170
5	X BNY MELLON FOC EQ OPP-M	05569M475			7/7/2010		3/19/2014	19,760	11,984				637
6	X BNY MELLON M/C MULTISTR	05569M509			5/30/2013		3/19/2014	26,133	23,000				7,768
7	X BNY MELLON M/C MULTISTR	05569M509			12/16/2013		3/19/2014	8,488	7,959				3,133
8	X BNY MELLON M/C MULTISTR	05569M509			12/27/2012		3/19/2014	9,379	6,897				529
9	X BNY MELLON EMERGING MKT	05569M655			4/25/2011		3/19/2014	16,504	22,000				-5,496
10	X BNY MELLON EMERGING MKT	05569M655			6/8/2011		3/19/2014	15,718	20,000				-4,282
11	X BNY MELLON EMERGING MKT	05569M655			7/7/2010		3/19/2014	9,778	10,232				-146
12	X DREYFUS EMG MKT DEBT LO	261980494			7/6/2012		1/31/2014	13,907	15,000				-1,093
13	X DREYFUS EMG MKT DEBT LO	261980494			12/30/2013		1/31/2014	67	71				-4
14	X DREYFUS GLOBAL REAL ESTATE	261980582			7/6/2012		3/19/2014	10,090	9,501				499
15	X DREYFUS OPPORTUNISTIC S	26200C403			12/1/2013		3/19/2014	5,150	4,724				426
16	X DREYFUS OPPORTUNISTIC S	26200C403			7/7/2010		3/19/2014	3,850	2,408				1,442
17	X DREYFUS SELECT MGER SIC	862211576			12/4/2013		3/19/2014	2,226	2,072				154
18	X DREYFUS SELECT MGER SIC	862211578			4/25/2011		3/19/2014	6,774	4,573				2,201
19	X DREYFUS SELECT MGER SIC	862211577			12/30/2011		3/19/2014	2,060	1,413				647
20	X DREYFUS SELECT MGER SIC	862211577			12/31/2013		3/19/2014	3,258	3,194				64
21	X DREYFUS SELECT MGER SIC	862211577			7/7/2010		3/19/2014	632	447				235
22	X DREYFUS US EQUITY FUND-I	862211F27			12/31/2013		3/19/2014	513	519				0
23	X DREYFUS US EQUITY FUND-I	862211F27			6/6/2011		3/19/2014	2,487	1,770				-6

**Part I, Line 18 (990-PF) - Taxes**

	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	
1	FOREIGN TAX WITHHELD	1,079	1,079	0	0	

**Part I, Line 23 (990-PF) - Other Expenses**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	
1 MA FILING FEE	35				35

**Part II, Line 13 (990-PF) - Investments - Other**

	Asset Description	Valuation	Basis of Valuation	Book Value Beg. of Year	Book Value End of Year	1,667,138	1,898,943	2,284,913
1				0	0			
2	DREYFUS FLOATING RATE INC-Y			0	40,000		39,937	
3	DREYFUS PREM LT TERM HI YLD-R			0	30,000		31,869	
4	DREYFUS GLOBAL REAL ES SEC-Y			0	30,499		35,974	
5	DREYFUS DIVERSIFIED INTL-I			0	212,654		266,826	
6	DREYFUS GROWTH & VALUE FDS INC			0	22,056		34,718	
7	DREYFUS DIVERSIFIED EM MKT-Y			0	30,000		34,777	
8	ASG MANAGED FUTURES STRAT-Y			0	9,090		10,821	
9	ASG GLOBAL ALTERNATIVES FUND-Y			0	67,356		71,286	
10	DREYFUS SELECT MGR S/C GR-Y			0	24,296		32,813	
11	DREYFUS US EQUITY FUND-Y			0	88,230		128,821	
12	DREYFUS SELECT MGR S/C VL-Y			0	23,150		35,466	
13	TCW EMERGING MARKETS INCOME FUN			0	15,236		15,190	
14	ADVANTAGE DYN TOTAL RET-Y			0	9,000		10,870	
15	BNY MELLON LARGE CAP STK FD CL M			0	548,935		543,714	
16	BNY MELLON INCOME STK FD CL M			0	40,824		88,601	
17	BNY MELLON CORP BOND-M			0	47,242		48,209	
18	BNY MELLON FOCUSED EQUITY OPP-M			0	75,415		137,050	
19	BNY MELLON MID CAP STK FD CL M			0	88,376		142,820	
20	BNY MELLON NATL S/T MUN BD FD CL M			0	58,013		57,745	
21	BNY MELLON BOND FD CL M			0	287,510		307,609	
22	BNY MELLON EMERGING MKTS FD CL M			0	151,061		209,797	

**Part III (990-PF) - Changes in Net Assets or Fund Balances**

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**Line 5 - Decreases not included in Part III, Line 2**

1	BASIS CHANGE ON DIVS TREATED AS ROC - TWC EMERGING MARKETS INCOME FUND-I	1	131
2	NEPOSET REVERSAL SETTLED NEXT YEAR	2	1,000
3	Total	3	1,131

## Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

Long Term CG Distributions		Short Term CG Distributions		Amount		258,974						0						0						32,772							
Description of Property Sold	CUSIP #	How Acquired	Date Acquired	Date	Gross Sales Price	Depreciation Allowed	Adjustments	Cost or Other Basis Plus Expenses of Sale						FMV as of 12/31/69						Adjusted Basis as of 12/31/69						Excess of FMV Over Adjusted Basis or Losses					
1 BNY MELLON LARGE CAP STOCK-M	05565M103		4/25/2011	3/19/2014	22,000									31,150						0						0					
2 BNY MELLON INCOME STOCK-M	05565M301		12/9/2013	3/19/2014	5,075									4,920						0						0					
3 BNY MELLON INCOME STOCK-M	05565M401		7/6/2009	3/19/2014	63,325									31,755						32,110						0					
4 BNY MELLON FOC EQ OPP-M	05565M475		12/11/2013	3/19/2014	11,240									10,603						0						637					
5 BNY MELLON FOC EQ OPP-M	05565M475		7/7/2010	3/19/2014	19,760									11,934						0						7,766					
6 BNY MELLON MIM MULTISTRATEGY	05565M509		5/30/2013	3/19/2014	26,133									23,000						0						3,133					
7 BNY MELLON MIM MULTISTRATEGY FUND	05565M509		12/16/2013	3/19/2014	8,488									0						0						0					
8 BNY MELLON MIM MULTISTRATEGY FUND	05565M509		12/7/2012	3/19/2014	9,379									0						0						0					
9 BNY MELLON EMERGING MKTS-M	05565M655		4/25/2011	3/19/2014	16,504									0						22,000						0					
10 BNY MELLON EMERGING MKTS-M	05565M655		6/8/2011	3/19/2014	15,718									0						20,000						4					
11 BNY MELLON EMERGING MKTS-M	05565M655		7/7/2010	3/19/2014	9,778									0						10,232						0					
12 DREYFUS EMG MKT DEBT LOC	261980494		7/6/2012	3/19/2014	13,907									0						15,000						-1,093					
13 DREYFUS EMG MKT DEBT LOC C-I	261980494		12/30/2013	3/19/2014	67									0						71						4					
14 DREYFUS GLOBAL REAL ES SEC-C-I	261986582		7/6/2012	3/19/2014	10,000									0						9,501						0					
15 DREYFUS OPPORTUNISTIC SEC-C-I	262000C40		12/11/2013	3/19/2014	5,150									0						0						499					
16 DREYFUS OF-PUTNAM (C/SIC-1)	262000C40		7/7/2010	3/19/2014	3,350									0						4,724						-1,326					
17 DREYFUS SELECT MGER (SIC-1)	86271F378		—	3/19/2014	—									0						0						0					
18 DREYFUS SELECT MGER (SIC-1)	86271F378		12/4/2013	3/19/2014	2,226									0						2,072						-154					
19 DREYFUS SELECT MGER (SIC-1)	86271F677		4/25/2011	3/19/2014	6,774									0						4,573						2,201					
20 DREYFUS SELECT MGER (SIC-1)	86271F677		12/30/2011	3/19/2014	2,060									0						1,413						647					
21 DREYFUS SELECT MGER (SIC-1)	86271F677		12/31/2013	3/19/2014	3,258									0						3,194						64					
22 DREYFUS SELECT MGER (SIC-1)	86271F677		7/7/2010	3/19/2014	682									0						447						235					
23 DREYFUS US EQUITY FUND-I	86271F277		12/31/2013	3/19/2014	513									0						519						-6					
			6/8/2011	3/19/2014	2,487									0						1,770						0					
					717									0						0						717					

**Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers**

	Name	Check "X" if Business	Street	City	State	Zip Code	Foreign Country	Title	Avg Hrs Per Week	Compensation SEE ATTAC	Benefits	Expense Account
1	BNY Mellon, N A	X	P O BOX 185	Pittsburgh	PA	15230-0185		TRUSTEE	26.606	NONE	NONE	
2	BNY Mellon, N A	X	P O BOX 185	Pittsburgh	PA	15230-0185		FEE	REIMBURS	-6.891	N/A	N/A

**Part VI, Line 6a (990-PF) - Estimated Tax Payments**

	Date	Amount
1 Credit from prior year return	1	2,333
2 First quarter estimated tax payment	2	
3 Second quarter estimated tax payment	3	
4 Third quarter estimated tax payment	4	
5 Fourth quarter estimated tax payment	5	
6 Other payments	6	
7 Total	7	2,333

**Part XIII, Line 2a, Column C (990-PF) - Prior Year Undistributed Income**

1	Distributable amounts for 2012 that remained undistributed at the beginning of the 2013 tax year	1	95,020
2		2	
3		3	
4		4	
5		5	
6		6	
7		7	
8		8	
9		9	
10	Total	10	95,020

BIRD CHARLES SUMNER FDN TR U/DECL

04-6093505 Page 1 of 7

**Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year****Recipient(s) paid during the year****Name**

PILGRIM MONUMENT &amp; PROVINCETOWN MUSEUM

**Street**

1 HIGH POLE HILL RD

<b>City</b> PROVINCETOWN	<b>State</b> MA	<b>Zip Code</b> 02657	<b>Foreign Country</b>
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<b>Relationship</b> NONE	<b>Foundation Status</b> PC
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<b>Purpose of grant/contribution</b> GENERAL OPERATING PURPOSES	<b>Amount</b> 500
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**Name**

EAGLEBROOK SCHOOL

**Street**

271 PINE NOOK ROAD

<b>City</b> DEERFIELD	<b>State</b> MA	<b>Zip Code</b> 01342	<b>Foreign Country</b>
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<b>Relationship</b> NONE	<b>Foundation Status</b> PC
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<b>Purpose of grant/contribution</b> GENERAL OPERATING PURPOSES	<b>Amount</b> 20,000
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**Name**

PROVINCETOWN ARTS PRESS, INC

**Street**

650 COMMERCIAL ST

<b>City</b> PROVINCETOWN	<b>State</b> MA	<b>Zip Code</b> 02657	<b>Foreign Country</b>
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<b>Relationship</b> NONE	<b>Foundation Status</b> PC
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<b>Purpose of grant/contribution</b> GENERAL OPERATING PURPOSES	<b>Amount</b> 1,000
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**Name**

TRURO CENTER FOR THE ARTS AT CASTLE HILL, INC

**Street**

P O BOX 756

<b>City</b> TRURO	<b>State</b> MA	<b>Zip Code</b> 02666	<b>Foreign Country</b>
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<b>Relationship</b> NONE	<b>Foundation Status</b> PC
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<b>Purpose of grant/contribution</b> GENERAL OPERATING PURPOSES	<b>Amount</b> 5,000
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**Name**

PROVINCETOWN INTERNATIONAL FILM FESTIVAL, INC

**Street**

P O BOX 605

<b>City</b> PROVINCETOWN	<b>State</b> MA	<b>Zip Code</b> 02657-0605	<b>Foreign Country</b>
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<b>Relationship</b> NONE	<b>Foundation Status</b> PC
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<b>Purpose of grant/contribution</b> GENERAL OPERATING PURPOSES	<b>Amount</b> 1,000
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**Name**

PROVINCETOWN ART ASSOCIATION AND MUSEUM, INC

**Street**

460 COMMERCIAL STREET

<b>City</b> PROVINCETOWN	<b>State</b> MA	<b>Zip Code</b> 02657	<b>Foreign Country</b>
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<b>Relationship</b> NONE	<b>Foundation Status</b> PC
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<b>Purpose of grant/contribution</b> GENERAL OPERATING PURPOSES	<b>Amount</b> 1,000
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BIRD CHARLES SUMNER FDN TR U/DECL

04-6093505 Page 2 of 7

**Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year****Recipient(s) paid during the year****Name**

TRURO HISTORICAL SOCIETY

**Street**

13 TRURO CENTER RD

City TRURO	State MA	Zip Code 02536	Foreign Country
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Relationship NONE	Foundation Status PC
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Purpose of grant/contribution GENERAL OPERATING PURPOSES	Amount 1,000
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**Name**

AMERICAN FRIENDS OF GEORGIA

**Street**

100 WOODBRIDGE CTR DR

City WOODBRIDGE	State NJ	Zip Code 07095	Foreign Country
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Relationship NONE	Foundation Status PC
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Purpose of grant/contribution GENERAL OPERATING PURPOSES	Amount 2,000
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**Name**

WELLFLEET PRESERVATION HALL

**Street**

P O BOX 3024

City WELLFLEET	State MA	Zip Code 02667	Foreign Country
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Relationship NONE	Foundation Status PC
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Purpose of grant/contribution GENERAL OPERATING PURPOSES	Amount 500
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**Name**

PROVINCETOWN TENNESSEE WILLIAMS THEATER FESTIVAL, INC

**Street**

P.O. BOX 1721

City PROVINCETOWN	State MA	Zip Code 02657	Foreign Country
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Relationship NONE	Foundation Status PC
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Purpose of grant/contribution GENERAL OPERATING PURPOSES	Amount 1,000
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**Name**

PROVINCETOWN THEATER

**Street**

238 BRADFORD ST

City PROVINCETOWN	State MA	Zip Code 02657	Foreign Country
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Relationship NONE	Foundation Status PC
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Purpose of grant/contribution GENERAL OPERATING PURPOSES	Amount 2,500
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**Name**

SUSTAINABLE CAPE - CENTER FOR AGRICULTURAL PRESERVATION &amp; EDUCATION

**Street**

P O BOX 1004

City TRURO	State MA	Zip Code 02666	Foreign Country
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Relationship NONE	Foundation Status PC
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Purpose of grant/contribution GENERAL OPERATING PURPOSES	Amount 1,000
---	-----------------

BIRD CHARLES SUMNER FDN TR U/DECL

04-6093505 Page 3 of 7

**Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year****Recipient(s) paid during the year****Name**

LOFT CINEMA, INC

**Street**

3233 E SPEEDWAY BLVD

<b>City</b> TUCSON	<b>State</b> AZ	<b>Zip Code</b> 85716-3933	<b>Foreign Country</b>
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<b>Relationship</b> NONE	<b>Foundation Status</b> PC
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<b>Purpose of grant/contribution</b> GENERAL OPERATING PURPOSES	<b>Amount</b> 2,500
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**Name**

THE TRUSTEES OF RESERVATIONS

**Street**

572 ESSEX STREET

<b>City</b> BEVERLY	<b>State</b> MA	<b>Zip Code</b> 01915	<b>Foreign Country</b>
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<b>Relationship</b> NONE	<b>Foundation Status</b> PC
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<b>Purpose of grant/contribution</b> GENERAL OPERATING PURPOSES	<b>Amount</b> 2,300
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**Name**

NATIVE SEEDS/SEARCH

**Street**

3061 N CAMPBELL AVENUE

<b>City</b> TUCSON	<b>State</b> AZ	<b>Zip Code</b> 85719	<b>Foreign Country</b>
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<b>Relationship</b> NONE	<b>Foundation Status</b> PC
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<b>Purpose of grant/contribution</b> GENERAL OPERATING PURPOSES	<b>Amount</b> 2,500
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**Name**

PATAGONIA REGIONAL TIMES

**Street**

316 NAUGLE AVE

<b>City</b> PATAGONIA	<b>State</b> AZ	<b>Zip Code</b> 85624	<b>Foreign Country</b>
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<b>Relationship</b> NONE	<b>Foundation Status</b> PC
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<b>Purpose of grant/contribution</b> GENERAL OPERATING PURPOSES	<b>Amount</b> 1,000
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**Name**

MANOMET CENTER FOR CONSERVATION SCIENCES

**Street**

P O BOX 1770

<b>City</b> MANOMET	<b>State</b> MA	<b>Zip Code</b> 02345	<b>Foreign Country</b>
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<b>Relationship</b> NONE	<b>Foundation Status</b> PC
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<b>Purpose of grant/contribution</b> GENERAL OPERATING PURPOSES	<b>Amount</b> 1,000
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**Name**

LLOYD CENTER

**Street**

2201 LLOYD CENTER

<b>City</b> PORTLAND	<b>State</b> OR	<b>Zip Code</b> 97232	<b>Foreign Country</b>
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<b>Relationship</b> NONE	<b>Foundation Status</b> PC
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<b>Purpose of grant/contribution</b> GENERAL OPERATING PURPOSES	<b>Amount</b> 500
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BIRD CHARLES SUMNER FDN TR U/DECL

04-6093505 Page 4 of 7

**Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year****Recipient(s) paid during the year****Name**

CONWAY SCHOOL OF LANDSCAPE DESIGN, INC

**Street**

P O BOX 179

City CONWAY	State MA	Zip Code 01341-0179	Foreign Country
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Relationship NONE	Foundation Status PC
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Purpose of grant/contribution GENERAL OPERATING PURPOSES	Amount 10,000
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**Name**

WESTPORT ART GROUP, INC

**Street**

P O BOX 157

City WESTPORT	State MA	Zip Code 02791	Foreign Country
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Relationship NONE	Foundation Status PC
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Purpose of grant/contribution GENERAL OPERATING PURPOSES	Amount 500
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**Name**

18TH STREET ARTS CENTER

**Street**

1639 18TH ST

City SANTA MONICA	State CA	Zip Code 90404	Foreign Country
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Relationship NONE	Foundation Status PC
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Purpose of grant/contribution GENERAL OPERATING PURPOSES	Amount 1,500
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**Name**

FRESH ENERGY

**Street**

408 ST PETER STREET, SUITE 220

City ST PAUL	State MN	Zip Code 55102-1130	Foreign Country
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Relationship NONE	Foundation Status PC
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Purpose of grant/contribution GENERAL OPERATING PURPOSES	Amount 2,500
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**Name**

THE FRIENDS SCHOOL OF MINNESOTA

**Street**

1365 ENGLEWOOD AVE

City SAINT PAUL	State MN	Zip Code 55104	Foreign Country
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Relationship NONE	Foundation Status PC
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Purpose of grant/contribution GENERAL OPERATING PURPOSES	Amount 1,000
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**Name**

ARMENIAN TREE PROJECT

**Street**

65 MAIN STREET

City WATERTOWN	State MA	Zip Code 02472	Foreign Country
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Relationship NONE	Foundation Status PC
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Purpose of grant/contribution GENERAL OPERATING PURPOSES	Amount 500
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BIRD CHARLES SUMNER FDN TR U/DECL

04-6093505 Page 5 of 7

**Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year****Recipient(s) paid during the year****Name**

ALLEN'S NECK FRIENDS MEETING HOUSE

**Street**

643 HORSENECK ROAD

<b>City</b> SOUTH DARTMOUTH	<b>State</b> MA	<b>Zip Code</b> 02748	<b>Foreign Country</b>
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<b>Relationship</b> NONE	<b>Foundation Status</b> PC
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<b>Purpose of grant/contribution</b> GENERAL OPERATING PURPOSES	<b>Amount</b> 600
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**Name**

REDWOOD LIBRARY AND ATHENAEUM

**Street**

50 BELLEVUE AVE

<b>City</b> NEWPORT	<b>State</b> RI	<b>Zip Code</b> 02840	<b>Foreign Country</b>
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<b>Relationship</b> NONE	<b>Foundation Status</b> PC
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<b>Purpose of grant/contribution</b> GENERAL OPERATING PURPOSES	<b>Amount</b> 1,500
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**Name**

NEWPORT HOSPITAL FOUNDATION, INC

**Street**

11 FRIENDSHIP ST

<b>City</b> NEWPORT	<b>State</b> RI	<b>Zip Code</b> 02840	<b>Foreign Country</b>
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<b>Relationship</b> NONE	<b>Foundation Status</b> PC
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<b>Purpose of grant/contribution</b> GENERAL OPERATING PURPOSES	<b>Amount</b> 10,500
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**Name**

YELLOWSTONE BUFFALO FOUNDATION

**Street**

222 EAST MAIN STREET

<b>City</b> BOZEMAN	<b>State</b> MT	<b>Zip Code</b> 59715	<b>Foreign Country</b>
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<b>Relationship</b> NONE	<b>Foundation Status</b> PC
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<b>Purpose of grant/contribution</b> GENERAL OPERATING PURPOSES	<b>Amount</b> 1,600
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**Name**

NORMAN BIRD SANCTUARY TRUST

**Street**

583 THIRD BEACH ROAD

<b>City</b> MIDDLETOWN	<b>State</b> RI	<b>Zip Code</b> 02842-5738	<b>Foreign Country</b>
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<b>Relationship</b> NONE	<b>Foundation Status</b> PC
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<b>Purpose of grant/contribution</b> GENERAL OPERATING PURPOSES	<b>Amount</b> 2,000
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**Name**

WEER AFRICA

**Street**

10218 STRONG AVE

<b>City</b> CORONA	<b>State</b> NY	<b>Zip Code</b> 11368	<b>Foreign Country</b>
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<b>Relationship</b> NONE	<b>Foundation Status</b> PC
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<b>Purpose of grant/contribution</b> GENERAL OPERATING PURPOSES	<b>Amount</b> 2,200
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BIRD CHARLES SUMNER FDN TR U/DECL

04-6093505 Page 6 of 7

**Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year****Recipient(s) paid during the year****Name**

PLAN INTERNATIONAL USA, INC

**Street**

155 PLAN WAY

City WARWICK	State RI	Zip Code 02886	Foreign Country
Relationship NONE	Foundation Status PC		

Purpose of grant/contribution GENERAL OPERATING PURPOSES	Amount 1,500
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**Name**

COLORADO ENVIRONMENTAL COALITION

**Street**

1536 WYNKOOP ST, SUITE 5C

City DENVER	State CO	Zip Code 80202	Foreign Country
Relationship NONE	Foundation Status PC		

Purpose of grant/contribution GENERAL OPERATING PURPOSES	Amount 1,250
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**Name**

MINERAL SPRINGS FOUNDATION

**Street**

354 MANITOU AVE

City MANITOU SPRINGS	State CO	Zip Code 80829	Foreign Country
Relationship NONE	Foundation Status PC		

Purpose of grant/contribution GENERAL OPERATING PURPOSES	Amount 1,250
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**Name**

TRANSITION COLORADO

**Street**

2415 19TH ST

City BOULDER	State CO	Zip Code 80304	Foreign Country
Relationship NONE	Foundation Status PC		

Purpose of grant/contribution GENERAL OPERATING PURPOSES	Amount 3,200
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**Name**

COLORADO COLLEGE RADIO KRCC-FM

**Street**

912 N WEBSTER ST

City COLORADO SPRINGS	State CO	Zip Code 80903	Foreign Country
Relationship NONE	Foundation Status PC		

Purpose of grant/contribution GENERAL OPERATING PURPOSES	Amount 500
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**Name**

NAUSET PUBLIC SCHOOLS

**Street**

78 ELDREDGE PARK WAY

City ORLEANS	State MA	Zip Code 02653	Foreign Country
Relationship NONE	Foundation Status PC		

Purpose of grant/contribution GENERAL OPERATING PURPOSES	Amount 2,000
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BIRD CHARLES SUMNER FDN TR U/DECL

04-6093505 Page 7 of 7

**Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year****Recipient(s) paid during the year****Name**

ALLEN'S POND WILDLIFE SANCTUARY

**Street**

1280 HORSENECK RD

**City**

WESTPORT

**State**

MA

**Zip Code**

02790

**Foreign Country****Relationship**

NONE

**Foundation Status**

PC

**Purpose of grant/contribution**

GENERAL OPERATING PURPOSES

**Amount**

600

**Name**

UNITY SPIRITUAL CENTER

**Street**

453 BELLWOOD AVE

**City**

ASBURY

**State**

NJ

**Zip Code**

08802

**Foreign Country****Relationship**

NONE

**Foundation Status**

PC

**Purpose of grant/contribution**

GENERAL OPERATING PURPOSES

**Amount**

4,000

**Name****Street****City****State****Zip Code****Foreign Country****Relationship****Foundation Status****Purpose of grant/contribution****Amount****Name****Street****City****State****Zip Code****Foreign Country****Relationship****Foundation Status****Purpose of grant/contribution****Amount****Name****Street****City****State****Zip Code****Foreign Country****Relationship****Foundation Status****Purpose of grant/contribution****Amount****Name****Street****City****State****Zip Code****Foreign Country****Relationship****Foundation Status****Purpose of grant/contribution****Amount**

**Attachment to Form 990-PF Part VIII, Column (b) Title and average hours per week devoted to position**

As Trustee, BNY Mellon, N.A. provides administrative services such as acting as investment manager for the named organization. These services require numerous individual bank employees' involvement in the activities of the organization and thus cannot be quantified on an hourly basis. Therefore, the Trustee's fees are not based upon an hourly basis but are calculated based upon factors such as the market value of the account and in accordance with our agreement with the client