



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



2013

Open to Public Inspection

Form **990-PF****Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private FoundationDepartment of the Treasury
Internal Revenue Service

Do not enter Social Security numbers on this form as it may be made public.
Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2013 or tax year beginning 9/1/2013, and ending 8/31/2014

Name of foundation BLANCHARD ARTHUR F TR U-AGREE			A Employer identification number 04-6093374	
Number and street (or P O box number if mail is not delivered to street address) BNY Mellon, N A - P O BOX 185			B Telephone number (see instructions) (617) 722-3891	
City or town Pittsburgh	State PA	ZIP code 15230-0185		
Foreign country name Foreign province/state/county Foreign postal code				
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change			D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
H Check type of organization <input type="checkbox"/> Section 501(c)(3) exempt private foundation <input checked="" type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation				
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 19,751,849		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	526,753	522,070		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	791,420			
	b Gross sales price for all assets on line 6a 7,805,126				
	7 Capital gain net income (from Part IV, line 2)		791,420		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	1,318,173	1,313,490	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	65,251	39,151		26,100
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	31,436	7,912		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	63,045			63,045
	24 Total operating and administrative expenses. Add lines 13 through 23	159,732	47,063	0	89,145
	25 Contributions, gifts, grants paid	701,600			701,600
26 Total expenses and disbursements. Add lines 24 and 25	861,332	47,063	0	790,745	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	456,841				
b Net investment income (if negative, enter -0-)		1,266,427			
c Adjusted net income (if negative, enter -0-)			0		

For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2013)

HTA

ENVELOPE
POSTMARK DATE
JUL 0 1 2015

SCANNED JUL 14 2015

Form 990-PF (2013) BLANCHARD ARTHUR F TR U-AGREE

04-6093374

Page **2**

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	173,588	878,965	878,965
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
Liabilities	11 Investments—land, buildings, and equipment, basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	17,099,720	16,858,511	18,872,884
	14 Land, buildings, and equipment, basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	17,273,308	17,737,476	19,751,849
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0	0	
	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	17,273,308	17,737,476	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	17,273,308	17,737,476	
	31 Total liabilities and net assets/fund balances (see instructions)	17,273,308	17,737,476	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	17,273,308
2 Enter amount from Part I, line 27a	2	456,841
3 Other increases not included in line 2 (itemize) ▶ See Attached Statement	3	7,327
4 Add lines 1, 2, and 3	4	17,737,476
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	17,737,476

Form 990-PF (2013)

BLANCHARD ARTHUR F TR U-AGREE

04-6093374

Page **3****Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Attached Statement			
b See Attached Statement			
c See Attached Statement			
d See Attached Statement			
e See Attached Statement			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			0
b			0
c			0
d			0
e			0

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			0
b			0
c			0
d			0
e			0

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	791,420
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 }	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	1,334,395	18,223,975	0.073222
2011	931,173	17,668,175	0.052703
2010	722,933	18,711,386	0.038636
2009	774,804	17,219,743	0.044995
2008	645,374	15,053,174	0.042873

2 Total of line 1, column (d)	2	0.252429
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.050486
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	18,972,886
5 Multiply line 4 by line 3	5	957,865
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	12,664
7 Add lines 5 and 6	7	970,529
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	790,745

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b).			
1			25,329	
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		0	
3	Add lines 1 and 2		25,329	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		25,329	
6	Credits/Payments			
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	14,300	
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c	11,029	
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7	25,329	
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	0	
11	Enter the amount of line 10 to be Credited to 2014 estimated tax Refunded	11	0	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ (2) On foundation managers ▶ \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	X	
14	The books are in care of ▶ BNY MELLON, N.A. Telephone no. ▶ (617) 722-3891 Located at ▶ P.O. BOX 185, PITTSBURGH, PA ZIP+4 ▶ 15230-0185			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here ▶ <input checked="" type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a** During the year did the foundation pay or incur any amount to
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☒ Yes ☐ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No
- b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No
- Organizations relying on a current notice regarding disaster assistance check here ☐
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No
- If "Yes," attach the statement required by Regulations section 53.4945–5(d)
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
- If "Yes" to 6b, file Form 8870
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No
- b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

5b		X
6b		X
7b	N/A	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BNY Mellon, N.A. P.O. BOX 185 Pittsburgh, PA 15230-0185	TRUSTEE SEE ATTACHED	164,448	NONE	NONE
BNY Mellon, N.A. P.O. BOX 185 Pittsburgh, PA 15230-0185	FEE REIMBURSEMENT	-99,197	N/A	N/A

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

▶ NONE

Form 990-PF (2013)

BLANCHARD ARTHUR F TR U-AGREE

04-6093374

Page 7

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3	NONE

Form 990-PF (2013)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	18,617,805
b	Average of monthly cash balances	1b	644,008
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	19,261,813
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	19,261,813
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	288,927
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	18,972,886
6	Minimum investment return. Enter 5% of line 5	6	948,644

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	948,644
2a	Tax on investment income for 2013 from Part VI, line 5	2a	25,329
b	Income tax for 2013. (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	25,329
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	923,315
4	Recoveries of amounts treated as qualifying distributions	4	7,325
5	Add lines 3 and 4	5	930,640
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	930,640

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	790,745
b	Program-related investments—total from Part IX-B	1b	NONE
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	790,745
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	790,745

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				930,640
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				222,516
f Total of lines 3a through e	222,516			
4 Qualifying distributions for 2013 from Part XII, line 4. ► \$ 790,745				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2013 distributable amount				790,745
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	139,895			139,895
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	82,621			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	82,621			
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				82,621
e Excess from 2013				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)**N/A**

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2013	(b) 2012	(c) 2011	(d) 2010	
				0
b 85% of line 2a				0
c Qualifying distributions from Part XII, line 4 for each year listed				0
d Amounts included in line 2c not used directly for active conduct of exempt activities				0
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				0
3 Complete 3a, b, or c for the alternative test relied upon:				
a "Assets" alternative test—enter:				
(1) Value of all assets				0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				0
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				0
c "Support" alternative test—enter:				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				0
(3) Largest amount of support from an exempt organization				0
(4) Gross investment income				0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

NOT APPLICABLE

- b** The form in which applications should be submitted and information and materials they should include:

NOT APPLICABLE

- c** Any submission deadlines.

NOT APPLICABLE

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NOT APPLICABLE

Form 990-PF (2013)

BLANCHARD ARTHUR F TR U-AGREE

04-6093374

Page **11****Part XV** **Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Attached Statement				
Total				3a 701,600
b <i>Approved for future payment</i> NONE				
Total				3b NONE

(e)
Related or exempt
function income
(See instructions)

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | |
|---|--|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | |
| | (1) Cash | 1a |
| | (2) Other assets | 1a |
| b | Other transactions: | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b |
| | (3) Rental of facilities, equipment, or other assets | 1b |
| | (4) Reimbursement arrangements | 1b |
| | (5) Loans or loan guarantees | 1b |
| | (6) Performance of services or membership or fundraising solicitations | 1b |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1 |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | |

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

ang
Signature of officer or trustee

7/1/2015

VICE PRESIDENT
Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name _____

Shawn P. Hanlon

Preparer's signature

2020 CMA

Date _____

7/1/2015

Check ☒ if self-employed

PTIN

P00965923

Firm's name ► PRICEWATERHOUSECOOPERS LLP

Firm's EIN ▶ 13-4008324

Firm's address ▶ 600 GRANT STREET, PITTSBURGH, PA 15219

Phone no	(412) 355-6000
----------	----------------

Part I, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

Check "X" to include in Part IV	Description	CUSIP #	Purchaser	Check "X" if Purchaser is a Business	Date Acquired	Acquisition Method	Date Sold	Gross Sales Price	Totals				Net Gain or Loss
									Capital Gains/Losses				
									Gross Sales	Cost, Other Basis and Expenses	Depreciation	Adjustments	
1	X BNY MELLON INTERMEDIATE	05569M814			1/24/2013		4/1/2014	44,184	45,852				-1,668
2	X BNY MELLON INTERMEDIATE	05569M814			1/24/2013		8/21/2014	4,000	4,138				-138
3	X BNY MELLON BOND FUND-M	05569M830			2/1/2010		9/25/2013	56,100	55,884				216
4	X BNY MELLON BOND FUND-M	05569M830			4/30/1998		4/1/2014	590,807	589,296				1,511
5	X BNY MELLON BOND FUND-M	05569M830			10/30/1992		4/1/2014	215,637	215,263				374
6	X BNY MELLON BOND FUND-M	05569M830			2/1/2010		4/1/2014	22,039	22,243				-206
7	X BNY MELLON BOND FUND-M	05569M830			12/16/2013		4/1/2014	10,550	10,468				82
8	X BNY MELLON BOND FUND-M	05569M830			7/13/2006		4/1/2014	33,180	31,165				2,015
9	X BNY MELLON BOND FUND-M	05569M830			12/16/2013		4/1/2014	2,032	2,017				15
10	X BNY MELLON BOND FUND-M	05569M830			9/30/1983		4/1/2014	10,531	9,693				838
11	X BNY MELLON BOND FUND-M	05569M830			9/30/1983		8/21/2014	5,000	5,004				-496
12	X BNY MELLON EMERGING MKT	05569M855			12/22/2006		9/25/2013	33,000	68,728				-35,728
13	X BNY MELLON EMERGING MKT	05569M855			12/28/2007		4/1/2014	13,589	28,172				-14,583
14	X BNY MELLON EMERGING MKT	05569M855			12/22/2006		4/1/2014	63,131	132,549				-69,418
15	X BNY MELLON EMERGING MKT	05569M855			12/21/2007		4/1/2014	114,010	233,002				-118,992
16	X BNY MELLON EMERGING MKT	05569M855			12/10/2003		4/1/2014	56,348	97,177				-40,829
17	X BNY MELLON EMERGING MKT	05569M855			12/28/2007		8/21/2014	3,750	7,006				-3,256
18	X BNY MELLON TAX-SEN L/C M	05569M434			1/24/2013		4/1/2014	208,977	170,852				38,125
19	X BNY MELLON TAX-SEN L/C M	05569M434			1/24/2013		8/21/2014	8,000	6,221				1,779
20	X BNY MELLON SM/MID CAP-M	05569M442			2/3/2011		9/25/2013	26,400	24,429				1,971
21	X BNY MELLON SM/MID CAP-M	05569M442			12/16/2013		4/1/2014	4,641	4,246				395
22	X BNY MELLON SM/MID CAP-M	05569M442			3/22/2012		4/1/2014	2,127	1,745				382
23	X BNY MELLON SM/MID CAP-M	05569M442			12/13/2010		4/1/2014	4,828	3,989				839
24	X BNY MELLON SM/MID CAP-M	05569M442			2/3/2011		4/1/2014	35,790	31,218				4,572
25	X BNY MELLON SM/MID CAP-M	05569M442			12/16/2013		4/1/2014	101,958	93,275				8,683
26	X BNY MELLON SM/MID CAP-M	05569M442			3/22/2012		4/1/2014	176,216	144,537				31,679
27	X BNY MELLON SM/MID CAP-M	05569M442			3/22/2012		8/21/2014	4,000	3,298				702
28	X BNY MELLON M/C MULTI-STR	05569M509			12/17/2012		9/25/2013	9,900	7,776				2,124
29	X BNY MELLON M/C MULTI-STR	05569M509			12/16/2013		4/1/2014	1,675	1,559				116
30	X BNY MELLON M/C MULTI-STR	05569M509			1/18/2002		4/1/2014	10,348	6,419				3,929
31	X BNY MELLON M/C MULTI-STR	05569M509			12/17/2012		4/1/2014	9,109	6,530				2,459
32	X BNY MELLON M/C MULTI-STR	05569M509			12/16/2013		4/1/2014	32,335	30,099				2,236
33	X BNY MELLON M/C MULTI-STR	05569M509			12/12/2002		4/1/2014	182,926	114,451				68,475
34	X BNY MELLON M/C MULTI-STR	05569M509			1/18/2002		8/21/2014	1,250	754				496
35	X BNY MELLON ST US GOV SEC	05569M780			2/1/2010		9/25/2013	18,150	18,632				-482
36	X BNY MELLON ST US GOV SEC	05569M780			2/1/2010		4/1/2014	11,892	12,299				-407
37	X BNY MELLON ST US GOV SEC	05569M780			2/1/2010		4/1/2014	214,524	221,872				-7,348
38	X BNY MELLON ST US GOV SEC	05569M780			2/1/2010		8/21/2014	2,000	2,072				-72
39	X BNY MELLON INTERMEDIATE	05569M814			1/24/2013		9/25/2013	44,550	45,836				-1,286
40	X BNY MELLON INTERMEDIATE	05569M814			1/24/2013		4/1/2014	820,835	851,834				-30,999
41	X DREYFUS YIELD ENH STRA T	26188X817			4/1/2014		8/21/2014	6,500	6,423				77
42	X DREYFUS ALTERN DIVERS ST	26188X858			4/1/2014		8/21/2014	8,250	8,120				130
43	X DREYFUS DIVERSIFIED INTL-	261886632			2/3/2011		9/25/2013	16,500	15,434				1,066
44	X DREYFUS DIVERSIFIED INTL-	261886632			4/1/2014		8/21/2014	4,000	3,881				119
45	X DREYFUS DIVERSIFIED EM M	26203E646			4/1/2014		8/21/2014	750	681				69
46	X BNY MELLON TAX-SEN L/C M	05569M434			12/20/2013		9/25/2013	112,200	98,557				13,643
47	X BNY MELLON TAX-SEN L/C M	05569M434			12/20/2013		12/27/2013	189,142	186,742				2,400
48	X BNY MELLON TAX-SEN L/C M	05569M434			12/20/2013		4/1/2014	4,026,104	3,291,595				734,509
49	X BNY MELLON TAX-SEN L/C M	05569M434			12/20/2013		4/1/2014	1,307	1,257				50
50	X BNY MELLON TAX-SEN L/C M	05569M434			12/20/2013		12/30/2013	10,000	9,873				127
51	X BNY MELLON TAX-SEN L/C M	05569M434			12/20/2013		4/1/2014	30,574	29,421				1,153

Part I, Line 18 (990-PF) - Taxes

		31,436	7,912	0	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	FOREIGN TAX WITHHELD	7,912	7,912		
2	PY EXCISE TAX DUE	9,224			
3	ESTIMATED EXCISE PAYMENTS	14,300			

Part I, Line 23 (990-PF) - Other Expenses

		63,045	0	0	63,045
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	MA STATE FILING FEE	125			125
2	ADMINISTRATIVE FEES	62,920			62,920

Part II, Line 13 (990-PF) - Investments - Other

		17,099,720	16,858,511	18,872,884
		Book Value	Book Value	FMV
		Beg. of Year	End of Year	End of Year
Asset Description	Basis of Valuation			
1		0	0	
2	BNY MELLON TAX-SENSITIVE LARGE CAP	0	2,442,097	3,162,532
3	BNY MELLON SMALL/MID CAP FUND-M	0	1,077,653	1,499,883
4	BNY MELLON MID CAP STK FD CL M	0	289,842	481,285
5	BNY MELLON S/T US GVT SECS FD CL M	0	739,887	716,468
6	BNY MELLON INTERMEDIATE BOND FD C	0	1,437,537	1,436,728
7	BNY MELLON BOND FD CL M	0	1,932,212	1,991,496
8	BNY MELLON EMERGING MKTS FD CL M	0	1,330,877	1,532,303
9	DREYFUS YIELD ENH STRA T-Y	0	2,334,949	2,370,356
10	DREYFUS ALTERN DIVERS STR-Y	0	2,963,590	3,025,085
11	DREYFUS DIVERSIFIED INTL-I	0	1,288,032	1,492,163
12	DREYFUS DIVERSIFIED EM MK-Y	0	269,417	296,333
13	BNY MELLON TAX-SENSITIVE LARGE CAP	0	118,162	153,021
14	BNY MELLON SMALL/MID CAP FUND-M	0	50,749	72,017
15	BNY MELLON MID CAP STK FD CL M	0	11,464	23,259
16	BNY MELLON S/T US GVT SECS FD CL M	0	35,556	34,476
17	BNY MELLON INTERMEDIATE BOND FD C	0	67,163	69,147
18	BNY MELLON BOND FD CL M	0	84,129	95,878
19	BNY MELLON EMERGING MKTS FD CL M	0	55,176	74,274
20	DREYFUS YIELD ENH STRA T-Y	0	112,455	114,160
21	DREYFUS ALTERN DIVERS STR-Y	0	142,763	145,726
22	DREYFUS DIVERSIFIED INTL-I	0	61,765	71,956
23	DREYFUS DIVERSIFIED EM MK-Y	0	13,036	14,338

Part III (990-PF) - Changes in Net Assets or Fund Balances

Line 3 - Other increases not included in Part III, Line 2

1	RECOVERY OF SCHOLARSHIPS GRANTED	1	7,325
2	FEDERAL TAX REFUND	2	2
3	Total	3	7,327

Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

Long Term CG Distributions										Amount				
Short Term CG Distributions										188,900				
	Description of Property Sold	CUSIP #	How Acquired	Date Acquired	Date Sold	Gross Sales Price	Depreciation Allowed	Adjustments	Cost or Other Basis Plus Expense of Sale	Gain or Loss	F M V as of 12/31/69	Adjusted Basis as of 12/31/69	Excess of FMV Over Adj Basis	Gains Minus Excess of FMV Over Adjusted Basis or Losses
1	BNY MELLON INTERMEDIATE BD-M	055689M414		1/24/2013	4/1/2014	44,184			45,852	-1,668				-1,668
2	BNY MELLON INTERMEDIATE BD-M	055689M414		1/24/2013	8/21/2014	4,138			4,000	-138				-138
3	BNY MELLON BOND FUND-M	055689M430		2/11/2010	9/25/2013	58,100			55,884	2,216				2,216
4	BNY MELLON BOND FUND-M	055689M430		4/30/1968	4/1/2014	590,807			589,288	1,511				1,511
5	BNY MELLON BOND FUND-M	055689M430		10/30/1992	4/1/2014	215,837			215,837	0				0
6	BNY MELLON BOND FUND-M	055689M430		2/11/2010	4/1/2014	22,039			22,245	-206				-206
7	BNY MELLON BOND FUND-M	055689M430		12/16/2013	4/1/2014	10,350			10,488	-138				-138
8	BNY MELLON BOND FUND-M	055689M430		7/13/2008	4/1/2014	33,180			31,163	2,017				2,017
9	BNY MELLON BOND FUND-M	055689M430		12/16/2013	4/1/2014	16,331			16,597	-266				-266
10	BNY MELLON BOND FUND-M	055689M430		9/30/1983	4/1/2014	5,002			5,002	0				0
11	BNY MELLON BOND FUND-M	055689M430		9/30/1983	8/21/2014	3,350			3,350	0				0
12	BNY MELLON EMERGING MKT S-M	055689M435		12/22/2005	9/25/2013	33,588			38,778	-5,190				-5,190
13	BNY MELLON EMERGING MKT S-M	055689M435		12/22/2005	4/1/2014	13,589			38,172	-24,583				-24,583
14	BNY MELLON EMERGING MKT S-M	055689M435		12/22/2005	4/1/2014	61,131			132,549	-71,418				-71,418
15	BNY MELLON EMERGING MKT S-M	055689M435		12/22/2005	4/1/2014	11,310			233,002	-221,692				-221,692
16	BNY MELLON EMERGING MKT S-M	055689M435		12/22/2005	4/1/2014	15,348			97,177	-81,829				-81,829
17	BNY MELLON EMERGING MKT S-M	055689M435		12/22/2005	4/1/2014	3,750			7,006	-3,256				-3,256
18	BNY MELLON TAX-SEN LC MS-M	055689M434		1/24/2013	8/21/2014	208,977			170,852	38,125				38,125
19	BNY MELLON TAX-SEN LC MS-M	055689M434		1/24/2013	8/21/2014	8,000			6,221	1,779				1,779
20	BNY MELLON TAX-SEN LC MS-M	055689M434		1/24/2013	9/25/2013	28,400			24,429	3,971				3,971
21	BNY MELLON SWAMP CAP-M	055689M442		2/16/2013	4/1/2014	4,841			4,246	595				595
22	BNY MELLON SWAMP CAP-M	055689M442		3/22/2012	4/1/2014	2,127			1,745	382				382
23	BNY MELLON SWAMP CAP-M	055689M442		12/13/2010	4/1/2014	4,828			3,989	839				839
24	BNY MELLON SWAMP CAP-M	055689M442		3/27/2011	4/1/2014	35,780			31,218	4,572				4,572
25	BNY MELLON SWAMP CAP-M	055689M442		1/26/2013	4/1/2014	101,958			83,275	18,683				18,683
26	BNY MELLON SWAMP CAP-M	055689M442		3/22/2012	4/1/2014	178,218			144,537	33,681				33,681
27	BNY MELLON SWAMP CAP-M	055689M442		3/22/2012	8/21/2014	4,000			3,298	702				702
28	BNY MELLON MAC MULT STRATEGY FUND	055689M508		12/7/2012	9/25/2013	6,900			7,776	-876				-876
29	BNY MELLON MAC MULT STRATEGY FUND	055689M508		12/7/2012	4/1/2014	1,875			1,559	316				316
30	BNY MELLON MAC MULT STRATEGY FUND	055689M508		1/19/2002	4/1/2014	10,348			8,419	1,929				1,929
31	BNY MELLON MAC MULT STRATEGY FUND	055689M508		12/7/2012	4/1/2014	9,109			6,650	2,459				2,459
32	BNY MELLON MAC MULT STRATEGY FUND	055689M508		12/16/2013	4/1/2014	32,335			30,099	2,236				2,236
33	BNY MELLON MAC MULT STRATEGY FUND	055689M508		12/12/2002	4/1/2014	182,928			114,451	68,475				68,475
34	BNY MELLON MAC MULT STRATEGY FUND	055689M508		1/18/2002	8/21/2014	1,250			754	496				496
35	BNY MELLON S&P US GOV SECS-M	055689M780		2/11/2010	9/25/2013	18,150			18,832	-682				-682
36	BNY MELLON S&P US GOV SECS-M	055689M780		2/11/2010	4/1/2014	11,892			12,299	-407				-407
37	BNY MELLON S&P US GOV SECS-M	055689M780		2/11/2010	4/1/2014	214,524			221,872	-7,348				-7,348
38	BNY MELLON S&P US GOV SECS-M	055689M780		2/11/2010	8/21/2014	2,000			2,072	-72				-72
39	BNY MELLON INTERMEDIATE BD-M	055689M414		1/24/2013	9/25/2013	44,550			45,836	-1,286				-1,286
40	BNY MELLON INTERMEDIATE BD-M	055689M414		1/24/2013	4/1/2014	820,835			851,834	-30,999				-30,999
41	DREW US YIELD ENH STRA T-Y	28188X17		4/1/2014	8/21/2014	6,500			6,423	77				77
42	DREW US ALTERN DIVERS STR-Y	28188X58		2/2/2011	8/21/2014	16,500			15,434	1,066				1,066
43	DREW US DIVERSIFIED INTL-I	28188832		4/1/2014	8/21/2014	4,000			3,881	119				119
44	DREW US DIVERSIFIED INTL-I	28188832		4/1/2014	8/21/2014	750			69	69				69
45	DREW US DIVERSIFIED EM MK-Y	055689M434		1/24/2013	9/25/2013	112,200			96,557	15,643				15,643
46	BNY MELLON TAX-SEN LC MS-M	055689M434		12/20/2013	12/27/2013	189,142			186,742	2,400				2,400
47	BNY MELLON TAX-SEN LC MS-M	055689M434		1/24/2013	4/1/2014	4,026,104			3,281,595	734,509				734,509
48	BNY MELLON TAX-SEN LC MS-M	055689M434		12/20/2013	4/1/2014	1,307			1,257	50				50
49	BNY MELLON TAX-SEN LC MS-M	055689M434		12/20/2013	12/30/2013	10,000			9,873	127				127
50	BNY MELLON TAX-SEN LC MS-M	055689M434		12/20/2013	4/1/2014	30,574			29,421	1,153				1,153

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

	Name	Check "X" if Business	Street	City	State	Zip Code	Foreign Country	Title	Avg Hrs Per Week	Compensation	Benefits	Expense Account	0
1	BNY Mellon, N.A.	X	P O BOX 185	Pittsburgh	PA	15230-0185		TRUSTEE	SEE ATTAC	164,448	NONE	NONE	0
2	BNY Mellon, N.A.	X	P O BOX 185	Pittsburgh	PA	15230-0185		FEE	REIMBURS	-99,197	N/A	N/A	

Part VI, Line 6a (990-PF) - Estimated Tax Payments

	Date		Amount
1 Credit from prior year return		1	0
2 First quarter estimated tax payment	1/9/2014	2	3,575
3 Second quarter estimated tax payment	2/11/2014	3	3,575
4 Third quarter estimated tax payment	5/9/2014	4	3,575
5 Fourth quarter estimated tax payment	8/11/2014	5	3,575
6 Other payments		6	
7 Total		7	14,300

**Attachment to Form 990-PF Part VIII, Column (b) Title and average hours
per week devoted to position**

As Trustee, BNY Mellon, N.A. provides administrative services such as acting as investment manager for the named organization. These services require numerous individual bank employees' involvement in the activities of the organization and thus cannot be quantified on an hourly basis. Therefore, the Trustee's fees are not based upon an hourly basis but are calculated based upon factors such as the market value of the account and in accordance with our agreement with the client.

BLANCHARD ARTHUR F TR U-AGREE

04-6093374 Page 1 of 18

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

CHELSEA REACH EDUCATION FOUNDATION INC

Street

500 BROADWAY

City

CHELSEA

State

MA

Zip Code

02150

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING

Amount

55,000

Name

BOSTON CHILDRENS MUSEUM

Street

308 CONGRESS ST

City

BOSTON

State

MA

Zip Code

02210

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING

Amount

55,000

Name

MALDEN YMCA

Street

99 DARTMOUTH ST

City

MALDEN

State

MA

Zip Code

02148

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING

Amount

55,000

Name

SOUTH BOSTON NEIGHBORHOOD HOUSE

Street

136 H ST

City

SOUTH BOSTON

State

MA

Zip Code

02127

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING

Amount

55,000

Name

SOUTH BOSTON COMMUNITY HEALTH CENTER

Street

409 W BROADWAY

City

BOSTON

State

MA

Zip Code

02127

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING

Amount

55,000

Name

MASS AUDUBONS BOSTON NATURE CENTER

Street

500 WALK HILL ST

City

MATTAPAN

State

MA

Zip Code

02126

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING

Amount

55,000

BLANCHARD ARTHUR F TR U-AGREE

04-6093374 Page 2 of 18

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

SALEM STATE UNIVERSITY - VIVAN TRANT

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 5,000

Name

FITCHBURG STATE UNIVERSITY - ABRIA ROBERTS

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 5,000

Name

FRAMINGHAM STATE UNIVERSITY - ROOSEMIDE SAINT FORT

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 5,000

Name

ASSUMPTION COLLEGE - ERIC APGAR

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 900

Name

CALIFORNIA INSTITUTE OF TECHNOLOGY - THOMAS ARNOLD

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 850

Name

UNIVERSITY OF DELAWARE - SARAH BERKLEY

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 1,200

BLANCHARD ARTHUR F TR U-AGREE

04-6093374 Page 3 of 18

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

UNIVERSITY OF VERMONT - MICHAEL BERKLEY

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 1,000

Name

UNIVERSITY OF NEW HAMPSHIRE - GABRIELA MALDONADO

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 5,000

Name

MUHLENBERG COLLEGE - ERIN BOHMILLER

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 1,500

Name

VIRGINIA POLYTECHNIC INSTITUTE - NATALIE CALCAGNI

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 1,200

Name

WESTMONT COLLEGE - HANNAH EARLY

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 850

Name

OBERLIN COLLEGE AND CONSERVATORY - KATHERINE EARLY

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 850

BLANCHARD ARTHUR F TR U-AGREE

04-6093374 Page 4 of 18

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

UNIVERSITY OF MASSACHUSETTS AMHERST - JOANNE EVANS

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 1,500

Name

UNIVERSITY OF MAINE - STEPHANIE FARANDA

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 750

Name

MCDANIEL COLLEGE - NOELLE GORMAN

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 1,000

Name

VILLANOVA UNIVERSITY - EMILY HATCH

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 1,000

Name

INDIANA UNIVERSITY - SHANE HURLEY

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 750

Name

HARVARD UNIVERSITY - DIPTI JASRASARIA

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 1,000

BLANCHARD ARTHUR F TR U/AGREE

04-6093374 Page 5 of 18

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

TOWSON UNIVERSITY - ALEXANDRA AWISZUS

Street

City	State	Zip Code	Foreign Country
Relationship	Foundation Status		
NONE	NC		
Purpose of grant/contribution	Amount		
EDUCATIONAL	750		

Name

CARNEGIE MELLON UNIVERISTY - RUBEN MARKOWITZ

Street

City	State	Zip Code	Foreign Country
Relationship	Foundation Status		
NONE	NC		
Purpose of grant/contribution	Amount		
EDUCATIONAL	1,250		

Name

GEORGE WASHINGTON UNIVERISTY - SARAH MASERANG

Street

City	State	Zip Code	Foreign Country
Relationship	Foundation Status		
NONE	NC		
Purpose of grant/contribution	Amount		
EDUCATIONAL	1,000		

Name

ITHACA COLLEGE - REBECCA BELLE NEWMAN

Street

City	State	Zip Code	Foreign Country
Relationship	Foundation Status		
NONE	NC		
Purpose of grant/contribution	Amount		
EDUCATIONAL	1,750		

Name

UNIVERSITY OF PITTSBURGH - EMILY PARKER

Street

City	State	Zip Code	Foreign Country
Relationship	Foundation Status		
NONE	NC		
Purpose of grant/contribution	Amount		
EDUCATIONAL	1,000		

Name

INDIANA UNIVERSITY - EMILY SAMPERI

Street

City	State	Zip Code	Foreign Country
Relationship	Foundation Status		
NONE	NC		
Purpose of grant/contribution	Amount		
EDUCATIONAL	1,250		

BLANCHARD ARTHUR F TR U-AGREE

04-6093374 Page 6 of 18

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

CORNELL UNIVERSITY - RENA YANG

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 750

Name

HARVARD UNIVERSITY - SHARON ZHOU

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 1,500

Name

SAINT ANSELM COLLEGE - MATHEW GUZZARDI

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 900

Name

UNIVERSITY OF MASSACHUSETTS AMHERST - EDWARD FLANNERY

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 1,200

Name

UNIVERSITY OF MASSACHUSETTS AMHERST - KRISTIN GARGIULO

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 1,200

Name

UNIVERSITY OF CONNECTICUT - MEGAN HATCH

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 1,000

BLANCHARD ARTHUR F TR U-AGREE

04-6093374 Page 7 of 18

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

WILLIAMS COLLEGE - ASHLEY ARNOLD

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 1,000

Name

PENN STATE UNIVERSITY - ALLSION MIELKE

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 500

Name

PROVIDENCE COLLEGE - MOIRA HARRISON

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 1,300

Name

UNIVERSITY OF VERMONT - NICHOLAS FORAND

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 1,500

Name

UNIVERSITY OF VERMONT - SPENCER HEARNE

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 1,200

Name

UMASS DARTMOUTH - LUCY JENSEN

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 1,300

BLANCHARD ARTHUR F TR U-AGREE

04-6093374 Page 8 of 18

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

TOWSON UNIVERSITY - JANIS KONKLE

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 1,500

Name

MASSACHUSETTS COLLEGE OF ART - WENDY UMANA

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 5,000

Name

MARY WASHINGTON UNIVERSITY - RACHAEL DEARBORN

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 900

Name

UNIVERSITY OF MASSACHUSETTS LOWELL - CAROLYN FARMER

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 1,000

Name

MERRIMACK COLLEGE

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 1,000

Name

UNIVERSITY OF ROCHESTER - JAMES MATTHEW SIDWELL

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 900

BLANCHARD ARTHUR F TR U-AGREE

04-6093374 Page 9 of 18

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

UNIVERSITY OF NEW HAMPSHIRE - MOLLY BIRON

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 1,000

Name

TULANE UNIVERSITY - ALISON REIP

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 850

Name

WORCESTER POLYTECHNIC INSTITUTE - ANDREW BELZ

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 1,000

Name

UNIVERSITY OF MASSACHUSETTS AMHERST - JULIA LARSON

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 1,000

Name

UNIVERSITY OF MICHIGAN - ADAM LEVINE

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 1,300

Name

LEHIGH UNIVERSITY - JAMES MANNHERZ

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 1,200

BLANCHARD ARTHUR F TR U-AGREE

04-6093374 Page 10 of 18

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

JAMES MADISON UNIVERSITY - ZOE MEYERS

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 1,200

Name

EMMANUEL COLLEGE - ANASTASIA RUDOLPH

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 1,500

Name

GORDON COLLEGE - KYLA SANDOCK

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 1,500

Name

LEHIGH UNIVERSITY - AMANDA SIDWELL

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 1,300

Name

UNIVERSITY OF PENNSYLVANIA - MADHAVIA MURALIDHARAN

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 750

Name

BENTLEY UNIVERSITY - NORA BOUNAR

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 1,000

BLANCHARD ARTHUR F TR U-AGREE

04-6093374 Page 11 of 18

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

UNIVERSITY OF MASSACHUSETTS AMHERST - NICOLE POWER

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 1,000

Name

PRESCOTT COLLEGE - EMILYANN DEARBORN

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 1,000

Name

PURCHASE COLLEGE - HAI ALVAREZ-MILLARD

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 1,000

Name

NORWICH UNIVERSITY - KILE ANESTIS

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 1,500

Name

WELLESLEY COLLEGE - IANKA BHATIA

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 500

Name

UNIVERSITY OF MASSACHUSETTS - ADIN BOHMILLER

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 1,500

BLANCHARD ARTHUR F TR U-AGREE

04-6093374 Page 12 of 18

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

UNIVERSITY OF VERMONT - RACHEL BRIONES

Street

City	State	Zip Code	Foreign Country
------	-------	----------	-----------------

Relationship NONE	Foundation Status NC
----------------------	-------------------------

Purpose of grant/contribution EDUCATIONAL	Amount 1,000
--	-----------------

Name

CLEMSON UNIVERSITY - RICHARD COFFEY

Street

City	State	Zip Code	Foreign Country
------	-------	----------	-----------------

Relationship NONE	Foundation Status NC
----------------------	-------------------------

Purpose of grant/contribution EDUCATIONAL	Amount 1,500
--	-----------------

Name

VANDERBILT UNIVERSITY - LINDA CUI

Street

City	State	Zip Code	Foreign Country
------	-------	----------	-----------------

Relationship NONE	Foundation Status NC
----------------------	-------------------------

Purpose of grant/contribution EDUCATIONAL	Amount 500
--	---------------

Name

MASS COLLEGE OF PHARMACY & HEALTH - CAROLYN EVANS

Street

City	State	Zip Code	Foreign Country
------	-------	----------	-----------------

Relationship NONE	Foundation Status NC
----------------------	-------------------------

Purpose of grant/contribution EDUCATIONAL	Amount 1,500
--	-----------------

Name

UNIVERSITY OF MASSACHUSETTS AMHERST - MEGAN FLANNERY

Street

City	State	Zip Code	Foreign Country
------	-------	----------	-----------------

Relationship NONE	Foundation Status NC
----------------------	-------------------------

Purpose of grant/contribution EDUCATIONAL	Amount 500
--	---------------

Name

MCGILL UNIVERSITY - EMILY GOODWIN

Street

City	State	Zip Code	Foreign Country
------	-------	----------	-----------------

Relationship NONE	Foundation Status NC
----------------------	-------------------------

Purpose of grant/contribution EDUCATIONAL	Amount 500
--	---------------

BLANCHARD ARTHUR F TR U/AGREE

04-6093374 Page 13 of 18

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

LEHIGH UNIVERSITY - KYLE HAYES

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 500

Name

NORWICH UNIVERSITY - ETHAN JONES

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 1,500

Name

UNIVERSITY OF CHICAGO - FRANKLIN LU

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 500

Name

GETTYSBURG COLLEGE - ABIGAIL METHENY

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 1,000

Name

EMMANUEL COLLEGE - JONATHAN MILLS

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 1,000

Name

SAINT ANSELM COLLEGE - CATHERINE NEYLAND

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 1,000

BLANCHARD ARTHUR F TR U/AGREE

04-6093374 Page 14 of 18

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

HAMILTON COLLEGE - ELENI NEYLAND

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 1,000

Name

WORCESTER POLYTECHNIC INSTITUTE - MRY ELLEN OSLER

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 500

Name

TULANE UNIVERSITY - KAYLA PARKER

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 500

Name

ELON UNIVERSITY - KAYLA PIERI

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 500

Name

UNIVERSITY OF CONNECTICUT - RAMYA RAGUPATHY

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 1,500

Name

NORTHEASTERN UNIVERSITY - ANNY RONG

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 500

BLANCHARD ARTHUR F TR U-AGREE

04-6093374 Page 15 of 18

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

UNIVERSITY OF VERMONT - DAVID ROSNER

Street

City	State	Zip Code	Foreign Country
Relationship	Foundation Status		
NONE	NC		
Purpose of grant/contribution	Amount		
EDUCATIONAL	1,500		

Name

WORCESTER STATE COLLEGE - KATHRYN SALEMME

Street

City	State	Zip Code	Foreign Country
Relationship	Foundation Status		
NONE	NC		
Purpose of grant/contribution	Amount		
EDUCATIONAL	500		

Name

STONY BROOK UNIVERSITY - ADITI SHARMA

Street

City	State	Zip Code	Foreign Country
Relationship	Foundation Status		
NONE	NC		
Purpose of grant/contribution	Amount		
EDUCATIONAL	500		

Name

UNIVERSITY OF DELAWARE - NEIL SHARMA

Street

City	State	Zip Code	Foreign Country
Relationship	Foundation Status		
NONE	NC		
Purpose of grant/contribution	Amount		
EDUCATIONAL	500		

Name

BOSTON UNIVERSITY - AKANKSHA SRIVASTAVA

Street

City	State	Zip Code	Foreign Country
Relationship	Foundation Status		
NONE	NC		
Purpose of grant/contribution	Amount		
EDUCATIONAL	500		

Name

NORTHEASTERN UNIVERSITY - HAIYUN SUN

Street

City	State	Zip Code	Foreign Country
Relationship	Foundation Status		
NONE	NC		
Purpose of grant/contribution	Amount		
EDUCATIONAL	500		

BLANCHARD ARTHUR F TR U/AGREE

04-6093374 Page 16 of 18

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

UNIVERSITY OF DELAWARE - ALEXA WHITEHEAD

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 500

Name

UNIVERSITY OF CHICAGO - ANGELA ZHAO

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 1,500

Name

MASSACHUSETTS COLLEGE OF PHARMACY & HEALTH SCIENCES - ADIBA MAMOON

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 1,500

Name

BRYN MAWR COLLEGE - JULIA WHITTLE

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 500

Name

MERRIMACK COLLEGE - JOHN MARSHALL EVANS

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 1,500

Name

MASSACHUSETTS COLLEGE OF ART - ANITA VIGGH

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status NC		
Purpose of grant/contribution EDUCATIONAL			Amount 500

BLANCHARD ARTHUR F TR U-AGREE

04-6093374 Page 17 of 18

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

EMPOWERMENT OF LOW INC PEOPLE & COMMUNITIES

Street

25 WEST ST 5TH FLOOR

City

BOSTON

State

MA

Zip Code

02111

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING

Amount

35,000

Name

BOYS & GIRLS CLUB OF BOSTON, INC

Street

50 CONGRESS ST SUITE 730

City

BOSTON

State

MA

Zip Code

02109

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING

Amount

35,000

Name

CATHOLIC SCHOOLS FOUNDATION

Street

260 FRANKLIN ST #630

City

BOSTON

State

MA

Zip Code

02110

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING

Amount

25,000

Name

CRADLES TO CRAYONS

Street

155 N BEACON ST

City

BRIGHTON

State

MA

Zip Code

02135

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING

Amount

30,000

Name

ETHOS FOR ELDERLY & DISABLED

Street

555 ARMORY ST

City

JAMAICA PLAIN

State

MA

Zip Code

02130

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING

Amount

11,000

Name

HORIZONS FOR HOMELESS CHILDREN

Street

1705 COLUMBUS AVE

City

EGLESTON SQ

State

MA

Zip Code

02119

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING

Amount

30,000

BLANCHARD ARTHUR F TR U-AGREE

04-6093374 Page 18 of 18

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

NEW ENGLAND CENTER FOR HOMELESS VETERANS

Street

17 COURT ST

City

BOSTON

State

MA

Zip Code

02108

Foreign Country

Relationship

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING

Amount

30,000

Name

NATIONAL BRAILLE PRESS

Street

88 ST STEPHEN ST

City

BOSTON

State

MA

Zip Code

02115

Foreign Country

Relationship

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING

Amount

35,000

Name

VICTORY PROGRAMS SUPPORT FOR MEALS ENHANCEMENT

Street

965 MASSACHUSETTS AVE

City

BOSTON

State

MA

Zip Code

02119

Foreign Country

Relationship

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING

Amount

30,000

Name

Street

City

State

Zip Code

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

Amount

Name

Street

City

State

Zip Code

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

Amount

Name

Street

City

State

Zip Code

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

Amount

Form 8868 (Rev. 1-2014)

Page **2**

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**
- Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print	Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or
	BLANCHARD ARTHUR F TR U-AGREE	04-6093374
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions.	Social security number (SSN)
	BNY Mellon, N A - P.O. BOX 185	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	Pittsburgh, PA 15230-0185	

Enter the Return code for the return that this application is for (file a separate application for each return) **04**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of **BNY MELLON, N.A.**
Telephone No. **(617) 722-3891** Fax No.
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until **7/15/2015**
- 5 For calendar year , or other tax year beginning **9/1/2013**, and ending **8/31/2014**
- 6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period
- 7 State in detail why you need the extension **ADDITIONAL TIME IS REQUESTED IN ORDER TO OBTAIN NECESSARY INFORMATION TO FILE A COMPLETE AND ACCURATE RETURN**

8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	25,329
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	25,329
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature *Arthur F. Blanchard*Title **EA**Date **4-1-15**Form **8868** (Rev. 1-2014)

Form **8868**
(Rev. January 2014)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► File a separate application for each return.

► Information about Form 8868 and its instructions is at www.irs.gov/form8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box. ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only. ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	BLANCHARD ARTHUR F TR U/AGREE	04-6093374
	Number, street, and room or suite no. If a P O box, see instructions	Social security number (SSN)
	BNY Mellon, N A - P O BOX 185	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	Pittsburgh, PA 15230-0185	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► BNY MELLON, N A

Telephone No. ► (617) 722-3891

Fax No. ►

- If the organization does not have an office or place of business in the United States, check this box. ☐

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 4/15/2015, to file the exempt organization return for the organization named above. The extension is for the organization's return for
- ☐ calendar year _____ or

- ☒ tax year beginning 9/1/2013, and ending 8/31/2014

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a	If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	25,329
b	If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$	14,300
c	Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$	11,029

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Privacy Act and Paperwork Reduction Act Notice, see instructions.
HTA

Form **8868** (Rev 1-2014)