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## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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► Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

2013

For calendar year 2013 or tax year beginning

AUG 1, 2013

, and ending

JUL 31, 2014

Name of foundation

MIKE CURB FAMILY FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

48 MUSIC SQUARE EAST

City or town, state or province, country, and ZIP or foreign postal code

NASHVILLE, TN 37203

G Check all that apply:

Initial return  Initial return of a former public charity  
 Final return  Amended return  
 Address change  Name change

H Check type of organization:  Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundationI Fair market value of all assets at end of year **J Accounting method:**  Cash  Accrual  
(from Part II, col. (c), line 16)  Other (specify) **► \$ 23,724,658.** (Part I, column (d) must be on cash basis)**Part I Analysis of Revenue and Expenses**

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	0.		N/A	
2	Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	245.	245.		STATEMENT 1
4	Dividends and interest from securities	397,568.	397,568.		STATEMENT 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	1,576,968.			
b	Gross sales price for all assets on line 6a	5,993,962.			
7	Capital gain net income (from Part IV, line 2)		1,576,968.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss)				
11	Other income	66,062.	66,062.		STATEMENT 3
12	Total. Add lines 1 through 11	2,040,843.	2,040,843.		
13	Compensation of officers, directors, trustees, etc	0.	0.		0.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees	82,655.	0.		82,655.
b	Accounting fees	7,223.	4,816.		2,407.
c	Other professional fees	182,010.	109,594.		72,416.
17	Interest				
18	Taxes	6,603.	0.		6,603.
19	Depreciation and depletion	96,061.	96,061.		
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses	121,775.	-29,999.		151,774.
24	Total operating and administrative expenses. Add lines 13 through 23	496,327.	180,472.		315,855.
25	Contributions, gifts, grants paid	1,775,388.			1,775,388.
26	Total expenses and disbursements. Add lines 24 and 25	2,271,715.	180,472.		2,091,243.
27	Subtract line 26 from line 12:	-230,872.			
a	Excess of revenue over expenses and disbursements				
b	Net investment income (if negative, enter -0-)		1,860,371.		
c	Adjusted net income (if negative, enter -0-)			N/A	

9/4

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	218,118.	163,033.	163,033.
	2	Savings and temporary cash investments	532,435.	598,697.	598,697.
	3	Accounts receivable ►			
		Less: allowance for doubtful accounts ►			
	4	Pledges receivable ►			
		Less: allowance for doubtful accounts ►			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ►			
		Less: allowance for doubtful accounts ►			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock	STMT 9	9,807,898.	12,162,681.
	c	Investments - corporate bonds	STMT 10	3,155,689.	3,636,235.
	11	Investments - land, buildings, and equipment basis ►			
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other	STMT 11	1,058,032.	1,521,445.
	14	Land, buildings, and equipment basis ►	6,205,811.		1,567,047.
		Less accumulated depreciation	STMT 12 ►	628,991.	5,576,820.
	15	Other assets (describe ► DEPOSIT )		20,145.	20,145.
	16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)		20,465,198.	23,724,658.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ► )			
	23	Total liabilities (add lines 17 through 22)		0.	0.
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ► <input type="checkbox"/>				
	and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/>				
	and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds		1,500,000.	1,500,000.
	28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.
	29	Retained earnings, accumulated income, endowment, or other funds		18,965,198.	18,752,049.
	30	Total net assets or fund balances		20,465,198.	20,252,049.
	31	Total liabilities and net assets/fund balances		20,465,198.	20,252,049.

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	20,465,198.
2	Enter amount from Part I, line 27a	2	-230,872.
3	Other increases not included in line 2 (itemize) ► <u>FEDERAL EXCISE TAX REFUND</u>	3	17,723.
4	Add lines 1, 2, and 3	4	20,252,049.
5	Decreases not included in line 2 (itemize) ►	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	20,252,049.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a					
b	<b>SEE ATTACHED STATEMENT</b>				
c					
d					
e					
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a					
b					
c					
d					
e	5,993,962.		4,416,994.	1,576,968.	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
a					
b					
c					
d					
e				1,576,968.	
2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	1,576,968.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }		3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	3,178,341.	23,863,660.	.133187
2011	3,050,799.	24,097,218.	.126604
2010	1,998,638.	25,130,404.	.079531
2009	2,492,054.	24,080,179.	.103490
2008	1,791,067.	23,084,719.	.077587

2 Total of line 1, column (d)

2 .520399

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3 .104080

4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5

4 23,795,786.

5 Multiply line 4 by line 3

5 2,476,665.

6 Enter 1% of net investment income (1% of Part I, line 27b)

6 18,604.

7 Add lines 5 and 6

7 2,495,269.

8 Enter qualifying distributions from Part XII, line 4

8 2,091,243.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**1a Exempt operating foundations described in section 4940(d)(2), check here ►  and enter "N/A" on line 1.

Date of ruling or determination letter: \_\_\_\_\_ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ►  and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

a 2013 estimated tax payments and 2012 overpayment credited to 2013

6a  21,507.

b Exempt foreign organizations - tax withheld at source

6b 

c Tax paid with application for extension of time to file (Form 8868)

6c 

d Backup withholding erroneously withheld

6d 

7 Total credits and payments. Add lines 6a through 6d

7  21,507.8 Enter any **penalty** for underpayment of estimated tax. Check here  if Form 2220 is attached8 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter **amount owed**9  15,700.10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**10 11 Enter the amount of line 10 to be: **Credited to 2014 estimated tax** ►11  Refunded **Part VII-A Statements Regarding Activities**

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

 Yes  No

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?

 1a *If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.* 1b 

c Did the foundation file Form 1120-POL for this year?

 1c 

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

(1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

 2 *If "Yes," attach a detailed description of the activities*3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes* 3 

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

 4a 

b If "Yes," has it filed a tax return on Form 990-T for this year?

 4b 

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

 5 *If "Yes," attach the statement required by General Instruction T.*

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

- By language in the governing instrument, or
- By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

 6 7 Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV* 7 

8a Enter the states to which the foundation reports or with which it is registered (see instructions) ►

 8a TNb If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G?* *If "No," attach explanation* 8b 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV* 9 10 Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses* 10

**Part VII-A Statements Regarding Activities (continued)**

11		X
12		X
13	X	
Website address ► <u>WWW.MIKECURBFAMILYFOUNDATION.COM</u>		
14	Telephone no. ► (310) 828-9798	
Located at ► <u>1723 CLOVERFIELD BLVD., SANTA MONICA, CA</u> ZIP+4 ► <u>90404</u>		
15	► 15	N/A
16	Yes	No X
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►		

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		
1a	During the year did the foundation (either directly or indirectly):	Yes No
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ►	N/A
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):	
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ► _____, _____, _____, _____, _____	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____, _____	2b
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	3b
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4a X
		4b X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

(3) Provide a grant to an individual for travel, study, or other similar purposes?

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes  No  
 Yes  No  
 Yes  No  
 Yes  No  
 Yes  No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b



Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

Yes  No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes  No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes  No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
<b>MICHAEL C. CURB</b> <b>48 MUSIC SQUARE EAST</b> <b>NASHVILLE, TN 37203</b>	<b>PRESIDENT AND DIRECTOR</b>  <b>2.00</b>	<b>0.</b>	<b>0.</b>	<b>0.</b>
<b>LINDA CURB</b> <b>48 MUSIC SQUARE EAST</b> <b>NASHVILLE, TN 37203</b>	<b>DIRECTOR</b>  <b>0.00</b>	<b>0.</b>	<b>0.</b>	<b>0.</b>
<b>TRACY MOORE</b> <b>3907 WEST ALAMEDA, 2ND FLOOR</b> <b>BURBANK, CA 91505</b>	<b>DIRECTOR AND SECRETARY</b>  <b>0.00</b>	<b>0.</b>	<b>0.</b>	<b>0.</b>

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
<b>NONE</b>				

Total number of other employees paid over \$50,000

0

Form 990-PF (2013)



**Part X****Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	17,408,509.
b Average of monthly cash balances	1b	523,694.
c Fair market value of all other assets	1c	6,225,955.
d <b>Total</b> (add lines 1a, b, and c)	1d	24,158,158.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	24,158,158.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	362,372.
5 <b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	23,795,786.
6 <b>Minimum investment return.</b> Enter 5% of line 5	6	1,189,789.

**Part XI****Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	1,189,789.
2a Tax on investment income for 2013 from Part VI, line 5	2a	37,207.
b Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	37,207.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	1,152,582.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	1,152,582.
6 Deduction from distributable amount (see instructions)	6	0.
7 <b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,152,582.

**Part XII****Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,091,243.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 <b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,091,243.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6 <b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	2,091,243.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				1,152,582.
2 Undistributed income, if any, as of the end of 2013			0.	
a Enter amount for 2012 only				
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008	639,966.			
b From 2009	1,290,419.			
c From 2010	763,331.			
d From 2011	1,849,455.			
e From 2012	1,992,144.			
f Total of lines 3a through e	6,535,315.			
4 Qualifying distributions for 2013 from Part XII, line 4: ► \$ 2,091,243.			0.	
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				1,152,582.
e Remaining amount distributed out of corpus	938,661.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	7,473,976.			
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5			0.	
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions			0.	
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.				
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014			0.	
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	639,966.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	6,834,010.			
10 Analysis of line 9:				
a Excess from 2009	1,290,419.			
b Excess from 2010	763,331.			
c Excess from 2011	1,849,455.			
d Excess from 2012	1,992,144.			
e Excess from 2013	938,661.			



## Part XV Supplementary Information (continued)

## 3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
DAYTONA COLLEGE FOUNDATION 1200 W. INT'L SPEEDWAY BLVD. BLDG 100/STE 302 DAYTONA BEACH, FL 32114	NONE	PUBLIC	GENERAL	100,000.
GRAMMY MUSEUM FOUNDATION, INC 800 W. OLYMPIC BLVD., STE A245 LOS ANGELES, CA 90015	NONE	PUBLIC	GENERAL	100,000.
JUNIOR ACHIEVEMENT OF MIDDLE TENN. 120 POWELL PL NASHVILLE, TN 37204	NONE	PUBLIC	GENERAL	100,000.
MEMPHIS ROCK 'N' SOUL MUSEUM 191 BEALE ST. MEMPHIS, TN 38103	NONE	PUBLIC	GENERAL	5,000.
NASHVILLE SYMPHONY ASSN 1 SYMPHONY PL NASHVILLE, TN 37201	NONE	PUBLIC	GENERAL	100,000.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>			► 3a 1,775,388.
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>				► 3b 0.

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.	Unrelated business income		(e) Related or exempt function income	
	(a) Business code	(b) Amount		
1 Program service revenue:				
a				
b				
c				
d				
e				
f				
g Fees and contracts from government agencies				
2 Membership dues and assessments				
3 Interest on savings and temporary cash investments			14 245.	
4 Dividends and interest from securities			14 397,568.	
5 Net rental income or (loss) from real estate:				
a Debt-financed property				
b Not debt-financed property				
6 Net rental income or (loss) from personal property				
7 Other investment income			16 66,062.	
8 Gain or (loss) from sales of assets other than inventory			18 1,576,968.	
9 Net income or (loss) from special events				
10 Gross profit or (loss) from sales of inventory				
11 Other revenue:				
a				
b				
c				
d				
e				
12 Subtotal. Add columns (b), (d), and (e)		0.	2,040,843.	0.
13 Total. Add line 12, columns (b), (d), and (e)			13	2,040,843.
(See worksheet in line 13 instructions to verify calculations.)				

## **Relationship of Activities to the Accomplishment of Exempt Purposes**



## Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	<u>BANK OF AMERICA ACCT #2238 (STMT A) - STCG/L</u>	P	VARIOUS	VARIOUS
b	<u>BANK OF AMERICA ACCT #2238 (STMT A) - STCG/L</u>	P	VARIOUS	VARIOUS
c	<u>BANK OF AMERICA ACCT #1353 (STMT B) - STCG/L</u>	P	VARIOUS	VARIOUS
d	<u>BANK OF AMERICA ACCT #1353 (STMT B) - STCG/L</u>	P	VARIOUS	VARIOUS
e	<u>REGION BANK#0172 (STMT C) - LTCG/L</u>	P	VARIOUS	VARIOUS
f	<u>LTCG DIVIDEND DISTRIBUTION</u>	P	VARIOUS	VARIOUS
g	<u>REGION BANK#0172 (STMT C) - STCG/STCL</u>	P	VARIOUS	VARIOUS
h				
i				
j				
k				
l				
m				
n				
o				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a <u>120,000.</u>		<u>103,656.</u>	<u>16,344.</u>	
b <u>2,944,467.</u>		<u>2,709,544.</u>	<u>234,923.</u>	
c <u>19,427.</u>		<u>33,370.</u>	<u>-13,943.</u>	
d <u>472,801.</u>		<u>313,323.</u>	<u>159,478.</u>	
e <u>1,904,694.</u>		<u>1,112,928.</u>	<u>791,766.</u>	
f <u>381,736.</u>			<u>381,736.</u>	
g <u>150,837.</u>		<u>144,173.</u>	<u>6,664.</u>	
h				
i				
j				
k				
l				
m				
n				
o				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a			<u>16,344.</u>	
b			<u>234,923.</u>	
c			<u>-13,943.</u>	
d			<u>159,478.</u>	
e			<u>791,766.</u>	
f			<u>381,736.</u>	
g			<u>6,664.</u>	
h				
i				
j				
k				
l				
m				
n				
o				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }			2	<u>1,576,968.</u>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8			3	N/A

## Part XV Supplementary Information

## 3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NORTH CAROLINA MUSIC HALL OF FAME 109 W. A ST. <u>KANNAPOLIS, NC 28081</u>	NONE	PUBLIC	GENERAL	<u>25,000.</u>
UCLA FOUNDATION 10920 WILSHIRE BLVD., SUITE 900 <u>LOS ANGELES, CA 90024</u>	NONE	PUBLIC	GENERAL	<u>100,000.</u>
VANDERBILT UNIVERISTY 2201 WEST END AVE. <u>NASHVILLE, TN 37235</u>	NONE	PUBLIC	GENERAL	<u>1,000,000.</u>
WOODMONT BAPTIST CHURCH 2100 WOODMONT BLVD. <u>NASHVILLE, TN 37215</u>	NONE	PUBLIC	GENERAL	<u>95,388.</u>
SAINT THOMAS HEALTH FOUNDATION 4220 HARDING ROAD <u>NASHVILLE, TN 37205</u>	NONE		GENERAL	<u>150,000.</u>
<b>Total from continuation sheets</b>				<b><u>1,370,388.</u></b>

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
BANK OF AMERICA - MONEY MARKET	233.	233.	
REGIONS BANK - MONEY MARKET	12.	12.	

TOTAL TO PART I, LINE 3

245.

245.

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
BANK OF AMERICA	325,127.	0.	325,127.	325,127.	
REGIONS BANK	72,441.	0.	72,441.	72,441.	
TO PART I, LINE 4	397,568.	0.	397,568.	397,568.	

## FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
LITIGATION AWARDS	495.	495.	
FOREIGN TAX WITHHELD REFUND	249.	249.	
REIMBURSEMENT OF EXPENSES	65,318.	65,318.	
TOTAL TO FORM 990-PF, PART I, LINE 11	66,062.	66,062.	

## FORM 990-PF

## LEGAL FEES

## STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEE	82,655.	0.		82,655.
TO FM 990-PF, PG 1, LN 16A	82,655.	0.		82,655.

## FORM 990-PF

## ACCOUNTING FEES

## STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEE	7,223.	4,816.		2,407.
TO FORM 990-PF, PG 1, LN 16B	7,223.	4,816.		2,407.

## FORM 990-PF

## OTHER PROFESSIONAL FEES

## STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEE	109,594.	109,594.		0.
OTHER PROFESSIONAL FEES	72,416.	0.		72,416.
TO FORM 990-PF, PG 1, LN 16C	182,010.	109,594.		72,416.

## FORM 990-PF

## TAXES

## STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAXES AND LICENSES	3,291.	0.		3,291.
PROPERTY TAXES	3,312.	0.		3,312.
TO FORM 990-PF, PG 1, LN 18	6,603.	0.		6,603.

FORM 990-PF

OTHER EXPENSES

STATEMENT

8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INSURANCE	34,064.	0.		34,064.
UTILITIES	31,756.	0.		31,756.
REPAIRS & MAINTENANCE	53,909.	0.		53,909.
SECURITY	481.	0.		481.
TELEPHONE	1,565.	0.		1,565.
RECLASS NON-INVESTMENT EXPNS	0.	-29,999.		29,999.
TO FORM 990-PF, PG 1, LN 23	121,775.	-29,999.		151,774.

FORM 990-PF

CORPORATE STOCK

STATEMENT

9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
B OF A EQUITIES	7,827,015.	10,551,329.
REGIONS BANK EQUITIES	1,010,098.	1,611,352.
TOTAL TO FORM 990-PF, PART II, LINE 10B	8,837,113.	12,162,681.

FORM 990-PF

CORPORATE BONDS

STATEMENT

10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
B OF A CORPORATE BONDS	3,534,796.	3,636,235.
TOTAL TO FORM 990-PF, PART II, LINE 10C	3,534,796.	3,636,235.

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 11

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
	COST		
REGIONS BANK MUTUTAL FUNDS		1,521,445.	1,567,047.
TOTAL TO FORM 990-PF, PART II, LINE 13		1,521,445.	1,567,047.

FORM 990-PF

DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT

STATEMENT 12

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
BUILDING - 34 MSE	1,440,667.	257,089.	1,183,578.
BUILDING IMPROVEMENTS - 34 MSE	447,469.	79,850.	367,619.
BUILDING IMPROVEMENTS - 34 MSE	13,258.	2,366.	10,892.
BUILDING - 1034 AD	914,093.	163,118.	750,975.
BUILDING IMPROV. - 1034 AD	375,363.	66,982.	308,381.
J. CASH MEMORABILIA	747,905.	0.	747,905.
RCA MICROPHONE COLL.	120,000.	0.	120,000.
JIM REEVES COLLECTION	325,000.	0.	325,000.
LAND - 34 MSE	1,166,403.	0.	1,166,403.
LAND - 1034 AD	100,000.	0.	100,000.
BUILDING IMPROVEMENTS - 34 MSE	174,632.	18,846.	155,786.
BUILDING IMPROVEMENTS - 34 MSE	62,234.	6,717.	55,517.
BUILDING IMPROVEMENTS	236,371.	25,509.	210,862.
BUILDING IMPROVEMENTS - 34 MSE	20,723.	2,545.	18,178.
BUILDING IMPROVEMENTS - 34 MSE	39,149.	4,225.	34,924.
BUILDING IMPROVEMENTS - 34 MSE	7,654.	645.	7,009.
BUILDING IMPROVEMENTS - 34 MSE	14,890.	1,099.	13,791.
TOTAL TO FM 990-PF, PART II, LN 14	6,205,811.	628,991.	5,576,820.

## Depreciation and Amortization Detail FORM 990-PF PAGE 1

990-PF

Asset Number	Description of property							
	Date placed in service	Method/ IRC sec.	Life or rate	Line No.	Cost or other basis	Basis reduction	Accumulated depreciation/amortization	Current year deduction
<b>BUILDINGS</b>								
1	BUILDING - 34 MSE							
	080107SL	39.0017			1,440,667.		220,150.	36,939.
2	BUILDING IMPROVEMENTS - 34 MSE							
	080107SL	39.0017			447,469.		68,377.	11,473.
3	BUILDING IMPROVEMENTS - 34 MSE							
	080107SL	39.0017			13,258.		2,026.	340.
4	BUILDING - 1034 AD							
	080107SL	39.0017			914,093.		139,681.	23,437.
5	BUILDING IMPROV. - 1034 AD							
	080107SL	39.0017			375,363.		57,358.	9,624.
12	BUILDING IMPROVEMENTS - 34 MSE							
	050310SL	39.0017			174,632.		14,368.	4,478.
13	BUILDING IMPROVEMENTS - 34 MSE							
	050310SL	39.0017			62,234.		5,121.	1,596.
14	BUILDING IMPROVEMENTS							
	050310SL	39.0017			236,371.		19,448.	6,061.
16	BUILDING IMPROVEMENTS - 34 MSE							
	100709SL	39.0017			20,723.		2,014.	531.
17	BUILDING IMPROVEMENTS - 34 MSE							
	050310SL	39.0017			39,149.		3,221.	1,004.
18	BUILDING IMPROVEMENTS - 34 MSE							
	041411SL	39.0017			7,654.		449.	196.
19	BUILDING IMPROVEMENTS - 34 MSE							
	093011SL	39.0017			14,890.		717.	382.
<b>* 990-PF PG 1 TOTAL BUILDINGS</b>					3,746,503.	0.	532,930.	96,061.
<b>LAND</b>								
10	LAND - 34 MSE							
	080107L				1,166,403.			0.
11	LAND - 1034 AD							
	081007L				100,000.			0.
<b>* 990-PF PG 1 TOTAL LAND</b>					1,266,403.	0.	0.	0.
<b>OTHER</b>								
6J	CASH MEMORABILIA							
	NC	.000			747,905.			0.
7	RCA MICROPHONE COLL.							
	NC	.000			120,000.			0.
8	JIM REEVES COLLECTION							
	NC	.000			325,000.			0.
<b>* 990-PF PG 1 TOTAL OTHER</b>					1,192,905.	0.	0.	0.
<b>* GRAND TOTAL 990-PF PG 1 DEPR</b>					6,205,811.	0.	532,930.	96,061.

4562

Form

Department of the Treasury  
Internal Revenue Service (99)Depreciation and Amortization 990-PF  
(Including Information on Listed Property)

OMB No 1545-0172

2013

Attachment  
Sequence No 179

Name(s), shown on return

Business or activity to which this form relates

Identifying number

MIKE CURB FAMILY FOUNDATION

FORM 990-PF PAGE 1

95-4686920

## Part I Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part I.

1 Maximum amount (see instructions)	1	500,000.
2 Total cost of section 179 property placed in service (see instructions)	2	
3 Threshold cost of section 179 property before reduction in limitation	3	2,000,000.
4 Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-	4	
5 Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions	5	

6 (a) Description of property	(b) Cost (business use only)	(c) Elected cost

7 Listed property. Enter the amount from line 29	7	
8 Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9 Tentative deduction Enter the smaller of line 5 or line 8	9	
10 Carryover of disallowed deduction from line 13 of your 2012 Form 4562	10	
11 Business income limitation Enter the smaller of business income (not less than zero) or line 5	11	
12 Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13 Carryover of disallowed deduction to 2014. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

## Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.)

14 Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	
15 Property subject to section 168(f)(1) election	15	
16 Other depreciation (including ACRS)	16	

## Part III MACRS Depreciation (Do not include listed property) (See instructions)

Section A		17	96,061.
17 MACRS deductions for assets placed in service in tax years beginning before 2013		17	96,061.

18 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here ► 

## Section B - Assets Placed in Service During 2013 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property		25 yrs.			S/L	
h Residential rental property	/	27 5 yrs.	MM	S/L		
	/	27.5 yrs.	MM	S/L		
i Nonresidential real property	/	39 yrs.	MM	S/L		
	/		MM	S/L		

## Section C - Assets Placed in Service During 2013 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 40-year	/		40 yrs.	MM	S/L	

## Part IV Summary (See instructions)

21 Listed property. Enter amount from line 28	21	
22 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21.	22	96,061.
Enter here and on the appropriate lines of your return Partnerships and S corporations - see instr		
23 For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

318251  
12-19-13 LHA For Paperwork Reduction Act Notice, see separate instructions.

Form 4562 (2013)

**Part V**

**Listed Property** (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)

**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

**Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)**

**24a** Do you have evidence to support the business/investment use claimed?  Yes  No **24b** If "Yes," is the evidence written?  Yes  No

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost

**25** Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use **25**

**26** Property used more than 50% in a qualified business use:

	%							
	%							
	%							

**27** Property used 50% or less in a qualified business use:

	%				S/L -			
	%				S/L -			
	%				S/L -			

**28** Add amounts in column (h), lines 25 through 27 Enter here and on line 21, page 1 **28**

**29** Add amounts in column (i), line 26 Enter here and on line 7, page 1 **29**

**Section B - Information on Use of Vehicles**

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

30	Total business/investment miles driven during the year (do not include commuting miles)	(a) Vehicle		(b) Vehicle		(c) Vehicle		(d) Vehicle		(e) Vehicle		(f) Vehicle	
		Yes	No										
31	Total commuting miles driven during the year												
32	Total other personal (noncommuting) miles driven												
33	Total miles driven during the year. Add lines 30 through 32												
34	Was the vehicle available for personal use during off-duty hours?												
35	Was the vehicle used primarily by a more than 5% owner or related person?												
36	Is another vehicle available for personal use?												

**Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees**

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons.

37	Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?											Yes		No	
		Yes	No												
38	Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners														
39	Do you treat all use of vehicles by employees as personal use?														
40	Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?														
41	Do you meet the requirements concerning qualified automobile demonstration use?														

**Note:** If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles

Part VI	Amortization	(a) Description of costs		(b) Date amortization begins		(c) Amortizable amount		(d) Code section		(e) Amortization period or percentage		(f) Amortization for this year	
		1	2	3	4	5	6	7	8	9	10	11	12
42	Amortization of costs that begins during your 2013 tax year												
43	Amortization of costs that began before your 2013 tax year												43
44	Total. Add amounts in column (f). See the instructions for where to report												44