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Form **990-EZ**

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-1150

Department of the Treasury Internal Revenue Service

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-EZ and its instructions is at www.irs.gov/form990.

Open to Public Inspection

A For the 2013 calendar year, or tax year beginning August 1 , 2013, and ending					, 20	14	
B c	neck if ap	ck of applicable C Name of organization		D Employer identification number			
Address change			Sati Center for Buddhist Studies	77-0472210			
=	ame char	-	Number and street (or P O box, if mail is not delivered to street address) Room/suite E Telep	ohone nui	mber		
=	nitial returi erminated		108 Birch St.				
_	mended (up Exem	nption		
	pplication	pending	Redwood City, CA 34002	nber ▶	*.*.		
		ing Method:			the organizatio	n is not	
	ebsite:	******			ch Schedule B		
			, , , , , , , , , , , , , , , , , , ,	90, 990-	-EZ, or 990-PF)	<u> </u>	
		organization:					
			7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets	;			
<u> </u>			v) are \$500,000 or more, file Form 990 instead of Form 990-EZ	\$	(D 1)	<u>43,116</u>	
Pá	art I		e, Expenses, and Changes in Net Assets or Fund Balances (see the instru-		•		
			the organization used Schedule O to respond to any question in this Part I		· · · ·	<u>· Ц</u>	
	1		ons, gifts, grants, and similar amounts received	1		19,900	
	2	-	ervice revenue including government fees and contracts	3	 	23,205	
	3 4	Investmen	ip dues and assessments	4			
	ъ 5а		ount from sale of assets other than inventory 5a	7		11	
	b		or other basis and sales expenses	1 1			
	C		ss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c			
	6	Gaming ar					
•	а	Gross inc \$15,000)					
Ĕ	_			-{			
Revenue	b		ome from fundraising events (not including \$of contributions raising events reported on line 1) (attach Schedule G if the				
Œ			ch gross income and contributions exceeds \$15,000) 6b				
	С		ct expenses from gaming and fundraising events 6c	1 1			
	d		e or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract	1 1			
	-	line 6c)	6d				
	7a	Gross sale	s of inventory, less returns and allowances				
	b		of goods sold	1			
	С		it or (loss) from sales of inventory (Subtract line 7b, from line 7a)	7c			
	8	Other reve	nue (describe in Schedule O)	8			
	9	Total reve	nue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	9		43,116	
	10	Grants and	d similar amounts paid (list in Schedule O)	10		3,875	
	11		aid to or for members	11			
es	12		ther compensation, and employee benefits	12			
₃us	13		al fees and other payments to independent contractors	13		35,085	
Expense	14	•	y, rent, utilities, and maintenance	14	· · · · · · · · · · · · · · · · · · ·	1,455	
Ш	15		ublications, postage, and shipping	15		2,081	
	16		enses (describe in Schedule O)	16		4,268	
	17	Total expe	enses. Add lines 10 through 16	17		46,764	
ş	18		(deficit) for the year (Subtract line 17 from line 9)	18		-3 <u>,648</u>	
SSe	19		s or fund balances at beginning of year (from line 27, column (A)) (must agree with a figure reported on prior year's return)	10			
Net Assets	~	=		19		58,454	
Ž	20		nges in net assets or fund balances (explain in Schedule O)	20			
	21	ivet assets	or fund balances at end of year. Combine lines 18 through 20	21		54,806	

Par	• • • • • • • • • • • • • • • • • • • •	•		D		
	Check if the organization used Schedule	O to respond to an	y question in this	(A) Beginning of year	•	
	6 1 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2		ì		-	(B) End of year
22	Cash, savings, and investments			66,979	23	55,021
23	Land and buildings				24	
24 25	Total assets			_66,979		
26	Total liabilities (describe in Schedule O)			8,525	25	55,021
26 27	Net assets or fund balances (line 27 of column	(P) must agree with	· · · · · · lino 21\	58,454 58,454		215
Pari					21	54,806
ган	Check if the organization used Schedule	•		•		Expenses
\A/bat	is the organization's primary exempt purpose?	O to respond to ai	iy question in this	Part III 🔽		equired for section 1(c)(3) and 501(c)(4)
						ranizations and section
as m	ribe the organization's program service accomplis easured by expenses. In a clear and concise man ons benefited, and other relevant information for ea	anner, describe the				47(a)(1) trusts, optional others.)
28	The organization supports the study of buddhist teac		ology and provides	a buddhist		
	chaplaincy program with evenings and week-end clas	sses.				
	The chaplaincy program has around 50 attendants.					
		includes foreign gra	nts, cneck nere .	<i>.</i> ▶ ⊔	28	a 23,897
29	The organization had 10 successful workshops on bu	ıddhist teachings.				
	The attendance was between 40 and 60.					
	(Grants \$) If this amount	includes foreign gra	nts, check here .	▶ ⊔	29	a 17,510
30						
					}	
		includes foreign gra			30	a
31	Other program services (describe in Schedule O)				l	
		includes foreign gra			31	· · · · · · · · · · · · · · · · · · ·
	Total program service expenses (add lines 28a t				32	
Par				•	nstru	uctions for Part IV)
	Check if the organization used Schedule	O to respond to ar		_	•	<u> L</u>
	(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISo (if not paid, enter -0-	c) benefit plans, and	1.	e) Estimated amount of other compensation
Tony	Bernhard					
	Street, Davis, CA 95916	President / 3		ol	0	0
	ard Shankman					
	mplar Place, Oakland, CA 94618	Secretary / 2		o	0	0
	en Gasner	-				
	Franada Drive, Mountain view, CA 94043	Treasurer / 2		o	0	0
	ronsdal					·
	Ipland Rd, Redwood City, CA 94062	Board Member / 1		o	0	0
	een Lori Wong				1	· · · ·
	Sierra Gold Way, Riverbank, CA 95367-9414	Board Member / 1		o	0	0
	rt Cusik			1	1	
	ox 151533, San Rafael, CA 94915-1533	Board Member / 1		o	0	0
	lyn Dille	Board Wellber 7-1	<u> </u>	1	╅	
	Calsita Drive, Santa Cruz, CA 95060	Board Member / 1		o	0	0
	Hardin	Dodia Member / 1		"	╫	
		Roard Momber / 1	i			•
	40th St, Sacramento, CA 95918	Board Member / 1		0	0	0
	n Taylor	Daniel 84a	1	أ		_
	Messina Dr, Sacramento, CA 95819	Board Member / 1		0	0	0
	e Wilde	D				_
840 4	8th St, Sacramento, CA 95819	Board Member / 1		0	9	0
		-				
			 		\dashv	

Part	Other Information (Note the Schedule A and personal benefit contract statement requirements instructions for Part V) Check if the organization used Schedule O to respond to any question in this			
	instructions for fact ty officer if the organization used confedure of to respond to any question in this	ı aıı	Yes	No
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33		1
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)	34		,
35a	Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a		✓
b	If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	35b		
C	Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35c		1
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		1
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a 0			
b	Did the organization file Form 1120-POL for this year?	37b		✓
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?			_.
b	If "Yes," complete Schedule L, Part II and enter the total amount involved 38b	38a		✓
39	Section 501(c)(7) organizations. Enter:	-		
а	Initiation fees and capital contributions included on line 9			
b	Gross receipts, included on line 9, for public use of club facilities	1		
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ 0; section 4912 ▶ 0; section 4955 ▶ 0			
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit			
	transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		1
С	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958			
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization			
е	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e		\
41	List the states with which a copy of this return is filed ▶			
42a			9-579	3
b	Located at ► 108 Birch St, Redwood City, CA ZIP + 4 ► At any time during the calendar year, did the organization have an interest in or a signature or other authority over	94	062	
•	a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b	Yes	NO
	If "Yes," enter the name of the foreign country: ▶	720		_
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
С	At any time during the calendar year, did the organization maintain an office outside the U.S.?	42c		√
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here		. 1	▶ 🗀
	and enter the amount of tax-exempt interest received or accrued during the tax year		T	r
44a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be		Yes	No
_	completed instead of Form 990-EZ	44a		
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b		1
C	Did the organization receive any payments for indoor tanning services during the year?	44c	<u> </u>	✓
d	If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	44d	~	
45a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a		✓
45b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of			
	Form 990-EZ (see instructions)	45b	L	L✓

Form 99	90-EZ (20	013)						P	age 4
								Yes	No
46	Did th	ne organization engage, directly or in	directly, in political c	ampaign activities	on behalf d	of or in opposit	ion		
•	to car	ndidates for public office? If "Yes," c	omplete Schedule C	, Part I			- 46		✓
Part		Section 501(c)(3) organizations							
		All section 501(c)(3) organizations	s must answer que	stions 47-49b an	d 52, and	complete the	e tables f	or line	es
		50 and 51.							
		Check if the organization used Sch	edule O to respond	to any question in	n this Part	VI			
-			•	<u> </u>				Yes	No
47	Did th	ne organization engage in lobbying	activities or have a	section 501(h) elec	tion in effe	ect during the	tax		
		If "Yes," complete Schedule C, Part				_	. 47	1	1
48	ls the	organization a school as described in	section 170(b)(1)(A)(i	i)? If "Yes." complet	te Schedule	• F	. 48		1
49a		ne organization make any transfers to					. 49a	<u>† </u>	7
ь		s," was the related organization a se	•	_			. 49b	 	-
50		plete this table for the organization's						es an	d kev
•		oyees) who each received more than							
	- Citipit			T		ealth benefits,			
	(a)	Name and title of each employee	(b) Average hours per week	(c) Reportable compensation	contribut	ions to employee	(e) Estimate		
	()		devoted to position	(Forms W-2/1099-MIS		ans, and deferred mpensation	ed other compensation		
						mpenouneri			
None									
				ļ					
				-	_				
				· · · · · · · · · · · · · · · · · · ·					
					-				
	-								
	T-1-1		\$100 000						
		number of other employees paid over				.			
51		olete this table for the organization's ,000 of compensation from the orga			ent contrac	tors who eacr	n received	more	than
	Ψ100	,000 or compensation nom the orga	I IIZALIOII. II LIICIC IS III	Time, entrei Mone.					
	(a)	Name and business address of each independ	ent contractor	(b) Type of service (c) Compensati				ion	
<u></u>				 		-			
None						ĺ			
	•			 					
		•••••							
		· 							
			· · · · · · · · · · · · · · · · · · ·	 					
				-{					
				-					
d	Total	number of other independent contra	etore each reconsing	Nor \$100 000			0		
_		•		· •			0		
52		he organization complete Schedule A xempt charitable trusts must attach a					► [7] V	. —	N-
11.2					<u> </u>		► ✓ Yes		No
		of perjury, I declare that I have examined this rid complete. Declaration of preparer (other than					nowleage and	d belief,	, it is
	, , , , , , , , , , , , , , , , , , ,	1	· · · · · · · · · · · · · · · · · · ·			1//2	/ /		
Sign		Signature of officer			<u>-</u>	Date /	77		
Here		•				July / /			
		Steven Gasner, Treasurer Type or print name and title						·	
		Print/Type preparer's name	Preparer's signature		Date	1	PTIN		
Paid		1 marype preparer s name				Check self-emplo	J rf		
•	arer	Eirm's name				<u>`</u>	.,50	-	
Use	Only	Firm's name ▶ Firm's address ▶				Firm's EIN ▶			
Mav t	he IRS	discuss this return with the prepare	r shown above? See	instructions		Phone no.	► ☐ Yes	. 🗆	No
		proparor			<u> </u>	<u> </u>		<u>ا ل </u>	.10

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

2013

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

► Attach to Form 990 or Form 990-EZ.
► Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Open to Public

Name	of the organization							Employer identification number			
	Center for Buddhist							77-0472210			
			rity Status (All orga						instruction	ons	
1 2	2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.)										
3 4											
5	An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.)										
6 7	☐ An organization	n that normally	nment or government receives a substantia ((A)(vi). (Complete Par	al part of					nit or from	n the general public	
8	A community	trust described i	n section 170(b)(1)(A)(vi). (Cor	nplete Pa	rt II.)					
9	receipts from support from	activities related gross investme	receives: (1) more that to its exempt functent income and unrelater June 30, 1975. Se	ions-sul lated bus	bject to d siness ta	ertain e xable ind	come (les	s, and (2) ss section) no more	e than 331/3% of its	
10	☐ An organizatio	n organized and	l operated exclusively	to test fo	or public s	safety. Se	e sectio	n 509(a)	(4).		
11	purposes of o	ne or more pub	nd operated exclusive plicly supported organ describes the type of	nizations	described	d in sect	ion 509(a	ı)(1) or s	ection 50	9(a)(2). See section	
	a 🗌 Type I	b 🗌 Type	II c 🗌 Type II	I-Functio	nally integ	grated	d □	Type III–ľ	Non-funct	tionally integrated	
e		ndation manage	that the organization ers and other than one								
f		ation received a check this box	a written determination		the IRS t	hat it is	a Type	I, Type	II, or Typ	pe III supporting	
g	Since August following pers		he organization accep	pted any	gift or co	ontributio	n from a	ny of the	e	_	
			ndirectly controls, eithody of the supported of								
h	(iii) A 35% cor	ntrolled entity of	on described in (i) abo a person described in ion about the support	ı (i) or (iı) a	above? .					11g(ii) 11g(iii)	
(1)	Name of supported organization	Name of supported (ii) EIN		(iv) Is the organization in col. (i) listed in your governing document? (v) Did you notify the organization in col (i) of your support?			nization in of your	n in organization in col		(vii) Amount of monetary support	
	· · · · · · · · · · · · · · · · · · ·		(see instructions))	Yes	No	Yes	No	Yes	No		
(A)											
(B)											
(C)											
(D)											
(E)											
T ~+											

Schedu	le A (Form 990 or 990-EZ) 2013						Page 2
Part	Support Schedule for Organiza	itions Descr	ibed in Secti	ons 170(b)(1)(A)(iv) and	170(b)(1)(A)(v	i)
	(Complete only if you checked the						alify under
	Part III. If the organization fails to	qualify unde	er the tests lis	ted below, p	lease comple	ete Part III.)	
	on A. Public Support		T 72 1 1 2 1 2		1 2 2 2 2 2	1	
	dar year (or fiscal year beginning in)	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")					:	
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge						
4	Total. Add lines 1 through 3						
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6	Public support. Subtract line 5 from line 4.						
	on B. Total Support						
Calen	dar year (or fiscal year beginning in)	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
7	Amounts from line 4						
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11	Total support. Add lines 7 through 10						
12	Gross receipts from related activities, etc	•	•	:::::::::::::::::::::::::::::::::::::::		12	
13	First five years. If the Form 990 is for the						````
Sacti	organization, check this box and stop he ion C. Computation of Public Support				• • • • •		· · · • ·
14	Public support percentage for 2013 (line	_	•	1 column (fl)		14	%
15	Public support percentage from 2012 Sci		-			15	%
16a	331/3% support test—2013. If the organi box and stop here. The organization qua	zation did not	check the box	on line 13, and	d line 14 is 33		
b	331/3% support test—2012. If the organ check this box and stop here. The organ	nization did no	ot check a box	on line 13 o		e 15 is 33¹/3% 	
17a	10%-facts-and-circumstances test—2 10% or more, and if the organization me Part IV how the organization meets the "forganization	ets the "facts- facts-and-circu	-and-circumsta umstances" tes	nces" test, chest. The organiz	eck this box a ation qualifies	nd stop here. as a publicly s	line 14 is Explain in supported
b	10%-facts-and-circumstances test—2 15 is 10% or more, and if the organiza						

Part III , Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II.) If the organization fails to qualify under the tests listed below, please complete Part II.)

Secti	on A. Public Support					·- <u>/</u>	
Calen	dar year (or fiscal year beginning in)	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
1	Gifts, grants, contributions, and membership fees	```		.,,			
	received. (Do not include any "unusual grants.")	14,512	8,479	83,581	6,162	19,900	132,634
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	20,900	17,770	34,150	41,750	23,205	137,775
3	Gross receipts from activities that are not an unrelated trade or business under section 513						
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5	35,412	26,249	117,731	47,912	43,105	270,409
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons .						
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
С	Add lines 7a and 7b						
8	Public support (Subtract line 7c from line 6.)						270,409
Secti	on B. Total Support	I,		<u></u> l		·	270,403
	dar year (or fiscal year beginning in) ▶	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
9	Amounts from line 6	35,412	26,249	117,731	47,912	43,105	270,409
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources.						
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975	22	20	16	16	11	85
С	Add lines 10a and 10b	22	20	16	16	11	85
11	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13	Total support. (Add lines 9, 10c, 11, and 12.)	35,434	26,269	117,747	47,928	43,116	270,494
14	First five years. If the Form 990 is for the organization, check this box and stop he	ne organization	's first, secon		, or fifth tax ye	ear as a section	1 501(c)(3)
Secti	on C. Computation of Public Suppor	rt Percentage	9		·		
15	Public support percentage for 2013 (line	B, column (f) div	vided by line 1	3, column (f))		15	100 %
16	Public support percentage from 2012 Scl		-	· · ·		16	99.9 %
Secti	on D. Computation of Investment In	come Percer	ntage				
17	Investment income percentage for 2013 (17	0 %
18	Investment income percentage from 2012					18	0 %
19a	331/a% support tests—2013. If the organ 17 is not more than 331/a%, check this box						
b	331/a% support tests—2012. If the organization 18 is not more than 331/a%, check this	ation did not ch	neck a box on	line 14 or line 1	9a, and line 16	is more than 3	31/3%, and
20	Private foundation. If the organization di						_

Schedale w (L	Gill 550 or 550-LZ/2010
	, Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).
**	
**	

SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

OMB No 1545-0047

Open to Public Inspection

Employer identification number

Department of the Treasury Internal Revenue Service Name of the organization ► Attach to Form 990 or 990-EZ.

Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Sati Center for Buddhist Studies	77-0472210
Form 990-EZ line 10 - Grants and similar Expenses	
Insight Meditation Center \$3,875	
Form 990-EZ line 16 - Other Expenses	
Advertising \$840	
Travel Expenses \$1,442	
Administrative Costs \$1,986	

·	