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Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public. Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf. OMB No 1545-0052

		ar year 2013 or tax year beginning AUG	1, 2013	, and ending	JUL 31, 2014	
Nam	e of f	oundation			A Employer identification	number
		Alex Berger Foundation			72-6027811	
Numb	er an	d street (or P O. box number if mail is not delivered to street	B Telephone number			
$\overline{}$		Canal Street		1480	<u>504-581-90</u>	77
-		wn, state or province, country, and ZIP or foreign p	ostal code		C If exemption application is pe	ending, check here
$\overline{}$		Orleans, LA 70130				
G Ch	eck :	all that apply: Initial return		ormer public charity	D 1. Foreign organizations	, check here . \blacktriangleright
		Final return	Amended return		2. Foreign organizations me	eting the 85% test
		Address change	Name change		Foreign organizations me check here and attach co-	mputation
H_Ct		type of organization: X Section 501(c)(3) ex			E If private foundation stat	
			Other taxable private founda		under section 507(b)(1)	(A), check here
		ket value of all assets at end of year J Accounting	-	Accrual	F If the foundation is in a 6	
•		eart II, col. (c), line 16) 0t 815,604. (Part I, colu	her (specify)	haeie l	under section 507(b)(1)	(B), check here
					/ s A durada di mad	(d) Disbursements
rr d	O I)	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	for charitable purposes (cash basis only)
		Contributions, gifts, grants, etc., received	4,515.		N/A	(cash basis only)
		Check X if the foundation is not required to attach Sch B		The state of the s	100 miles	305 A TO TO TO TO
		interest on savings and temporary cash investments	6,595.	6,595.	A. (6)(#1) =	Statement 1
Ì		Dividends and interest from securities	26,223.	26,223.		Statement 2
		Gross rents				No. 1 April 1985
1		Net rental income or (loss)				-0. F. VA
	_	Net gain or (loss) from sale of assets not on line 10				
칠	b	Gross sales price for all assets on line 6a			(C)	
Revenue		Capital gain net income (from Part IV, line 2)		0.		PARKET PARKET
œ	8	Net short-term capital gain .		PART OF THE		
	9	Income modifications	SCHOOL STANKS			
	10a	Gross sales less returns and allowances				
l	b	Less Cost of goods sold		777 #24 X 200 100 0 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2		7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7
}	C	Gross profit or (loss)				A STATE OF THE PARTY OF THE PAR
}	11	Other income	27 222	20.010		\$10 \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\
-	12	Total. Add lines 1 through 11	37,333.	32,818.	 	
	13	Compensation of officers, directors, trustees, etc	0.	0.		0.
	14	Other employee salaries and wages				
တ္ထ		Pension plans, employee benefits				
Su		Legal fees Accounting fees Accounting fees	600.	0.		600.
Expenses		Other professional fees	- 000.			000.
	17	Interest DEC 1.5 2014				
ati	18	Taxes				
istr	19	Depreciation and depletion				
пiп	20	Occupancy -				
Administrative	21	Travel, conferences, and meetings				
and	22	Printing and publications				
lg a	23	Other expenses Stmt 4	958.	0.		958.
Operating	24	Total operating and administrative				
per		expenses. Add lines 13 through 23	1,558.	0.	1 1000	1,558.
0	25	Contributions, gifts, grants paid	33,574.			33,574.
	26	Total expenses and disbursements.				
	<u> </u>	Add lines 24 and 25	35,132.	0.		35,132.
	27	Subtract line 26 from line 12:				
	1	Excess of revenue over expenses and disbursements	2,201.	30.010		1
		Net investment income (if negative, enter -0-)		32,818	NT / N	
2225		Adjusted net income (if negative, enter -0-)	A STATE OF THE STA		<u>N/A</u>	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX

323501 10-10-13 LHA For Paperwork Reduction Act Notice, see instructions.

FORM 990-PF (2013) THE ATEX BEFORE FOUNDS	Beginning of year		of year
Part III Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
1 Cash - non-interest-bearing	11,606.		
2 Savings and temporary cash investments	256,000.	120,000.	
3 Accounts receivable ►	14741795 PATE SIX 3 VA		
Less: allowance for doubtful accounts			1332 r 24.20 T 52.49 34.27 C 25.2.
4 Pledges receivable ►		THE PROPERTY OF THE PROPERTY O	12 1.2. 2 1. S. C. S.
Less: allowance for doubtful accounts	-		<u> </u>
5 Grants receivable			
6 Receivables due from officers, directors, trustees, and other			
disqualified persons			
7 Other notes and loans receivable			
Less: allowance for doubtful accounts			
8 Inventories for sale or use			
9 Prepaid expenses and deferred charges			
10a Investments - U.S. and state government obligations			
b Investments - corporate stock			
c Investments - corporate bonds			
11 Investments - land, buildings, and equipment basis		学本方型是是基础的	
Less accumulated depreciation	7	~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~	, ~v. + 1. LT. / 4. WITTER STATE L. E.
12 Investments - mortgage loans			····
_	545,797.	694,070.	604 070
• • • • • • • • • • • • • • • • • • • •			
14 Land, buildings, and equipment basis		WHAT WAS TO SEE	
Less accumulated depreciation			
15 Other assets (describe ►	J		
16 Total assets (to be completed by all filers - see the			
instructions. Also, see page 1, item 1)	813,403.	815,604.	815,604
17 Accounts payable and accrued expenses			
18 Grants payable			
2 19 Deferred revenue			
20 Loans from officers, directors, trustees, and other disqualified persons			
20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable			
22 Other liabilities (describe >)		
23 Total liabilities (add lines 17 through 22)	0.	0.	
Foundations that follow SFAS 117, check here			
and complete lines 24 through 26 and lines 30 and 31.			Twist and the second
24 Unrestricted	813,403.	815,604.	
24 Unrestricted 25 Temporarily restricted 26 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances	013/103.	015,004.	
26 Permanently restricted			
Foundations that do not follow SFAS 117, check here	ı		
roundations that do not follow Stad 117, theth here	1		
and complete lines 27 through 31.			
27 Capital stock, trust principal, or current funds	•	 	
28 Paid-in or capital surplus, or land, bldg., and equipment fund	·		
Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances	813,403.	815,604.	
31 Total liabilities and net assets/fund balances	813,403.	815,604.	
Partilli Analysis of Changes in Net Assets or Fund	d Balances		
			· · · · · · · · · · · · · · · · · · ·
1 Total net assets or fund balances at beginning of year - Part II, column (a),	line 30		
(must agree with end-of-year figure reported on prior year's return)		<u>1</u>	813,403
2 Enter amount from Part I, line 27a		2	2,201
3 Other increases not included in line 2 (Itemize)		3	0
4 Add lines 1, 2, and 3			815,604
5 Decreases not included in line 2 (itemize)		5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part	II, column (b). line 30	6	815,604
- The first things are at the first things are at 1 and 1			Form 990-PF (201)

	990-PF (2013) The Alex Berger Foundation			<u>6027811</u>		age 4
~ 77m ~	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e),	or 4	948 -	see instr	ıction	is)
1a	Exempt operating foundations described in section 4940(d)(2), check here \(\bigcup \leftarrow \lef					
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)			第二章		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here L and enter 1%		1	ERLANDER LANGE TOP	6.5	56.
	of Part I, line 27b					
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).				iliy kan	
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	. }	2	<u> </u>		0.
	Add lines 1 and 2		3_	<u> </u>	6	<u>56.</u>
	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	. }	4	 		<u>0.</u>
	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	. [5	(ST 27 - 1 10-7 E- 2	6.5	56.
	Credits/Payments:					
	2013 estimated tax payments and 2012 overpayment credited to 2013	1.				
	Exempt foreign organizations - tax withheld at source				4,367	1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1
	Tax paid with application for extension of time to file (Form 8868) 6c				11 May 1	
	Backup withholding erroneously withheld 6d			Barton Contraction of the Contra	- 1 - 12 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1 33
7	Total credits and payments. Add lines 6a through 6d		7			<u>1.</u>
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached		8			<u>7.</u>
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9_		<u>66</u>	<u>62.</u>
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10			
	Enter the amount of line 10 to be: Credited to 2014 estimated tax	:d ▶ _	_11_			
1 .	rt:VII-A Statements Regarding Activities					
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or into	ervene	เก	12.	Yes	
	any political campaign?			1a	\sqcup	X
þ	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the def			_ 1b	\sqcup	<u>X</u>
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials put	ıblıshe	d or	77 - 3 % 	1 442	
	distributed by the foundation in connection with the activities.				1	200
	Did the foundation file Form 1120-POL for this year?			. <u>1c</u>		<u>X</u>
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			·		
	(1) On the foundation. ► \$ (2) On foundation managers. ► \$	<u> 0 . </u>		7		
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation	n		1 6	1 () () () () () () () () () (
	managers. > \$0.			2.5 26. \	7	***
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		X
	If "Yes," attach a detailed description of the activities.			\$ 7 m		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorpora	ation, o	ſ	S = 1 S	1 1 1 1 1 A	(A
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	•		. 3		<u>X</u>
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		٠	4 <u>a</u>	├ ─┼	<u>X</u> _
	If "Yes," has it filed a tax return on Form 990-T for this year?		, N	/A 4b	\longmapsto	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	•		5	, v. v.s.	<u>X</u>
_	If "Yes," attach the statement required by General Instruction T.			37.7.3		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
	By language in the governing instrument, or		_			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state of the state	ie state	law	Fig.	4.26. SE	: 4
	remain in the governing instrument?			6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Policy of the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Policy of the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Policy of the year?	art XV		7	X -2493c. 2	A29090.00
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)			Fi		
	LA					
ь	of the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			2.20	***	
	of each state as required by General Instruction G? If "No," attach explanation		·· .	8b	X Designation 13.	goddyr Season
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) f	or cale	ndar			
	year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV			. 9		<u>X</u>
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses			10		X
				Form 990	PF (2	2013)

Rart-WILES Statements Regarding Activities (continued) 11		990-PF (2013) The Alex Berger Foundation	<u>72-602</u>	7811	<u>F</u>	age <u>5</u>
section 512(0)(13)? If Yes, attach schedule (see instructions) 2) Did the foundation make a distribution to adonic advised fund over which the foundation or a disqualified person had advisory privilegis? If Yes, attach statement (see instructions) 3) Did the foundation comply with the public inspection requirements for its ammal returns and exemption application? Website address \(\begin{align*} \frac{\text{Y}}{\text{A}} \) The books are in case of \(\begin{align*} \begin{align*} \frac{\text{N}}{\text{A}} \) 15 Section 497(8)(1) nonexempt charitable trusts fining Form 990 PF in lieu of Form 1041 - Check here and exists the amount of face-vering interest received or accrused during the year 16 All any time during calendary year 2013, did the foundation have an interest in or a signature or other authority over a bank, securises, or other financial account in a foreign country? See the instructions for exceptions and filling requirements for Form 10 F 90-22.1. If Yes, other the name of the foreign country. Park LIPBE) Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any items is checked in the "Yes" column, unless an exception applies. 10 Jump the year did the foundation (either discibly or indexely): 11 Engage in this site or exchange, or leasing of property with a disqualified person? 12 Jump the year did the foundation (either discibly or indexely): 13 Files Form 4720 if any items is checked in the "Yes" column, unless an exception applies. 14 Jump the year did the foundation (either discibly or indexely): 15 Tansfer any income or assets to a disqualified person? 16 Jump the year did the foundation (either discibly or indexely): 16 Jump the year did the foundation of property with a disqualified person? 17 Jump the year income or assets to a disqualified person? 18 Jump the year income or assets to a disqualified person? 19 Jump the year income or assets to a disqualified person? 19 Jump the year income or assets to a disqualified person? 20 Jump th	Pa	Statements Regarding Activities (continued)				
12 Did the foundation make a distribution to a donor advested fund over which the foundation or a disqualified person had advisory privileges? 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Webste address: ▶ N/A. 14 The books are in care of ▶ Donna Kay Berger Located at ▶ 365 Canal St. Suite 1480 New Orleans LA. 15 Section 4947(91) nonexompt behalf busts thing form 990-PF in law of Form 1041-Oteck here and enter the amount of law-exempt interest received or accread during the year Al At any time during packed rays 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form 10 F 90-22.1. If Yes, enter the name of the foreign country. Percentiles: Blactments Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year of the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or itemsor of property with a disqualified person? (2) Sorrow money from, land money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or flexibles to (or accept them from) a disqualified person? (4) Pay compensation (i.e. prey or remiburs the expensess of, a disqualified person? (5) Transfer any income or assets to a disqualified person? (6) Agree to pay money or property to a government official? (Exeption, Check Ye' if the foundation angage in a current notice regarding disaster assistance check here to the the individual on agree and exercition of the exist in the qualified person? (6) Agree to pay money or property to a government official? (Exeption, Check Ye' if the foundation of asset) to the year's undistributed income? (if applying the provisions of section 4942(q)) or 4942(q) or 4942(q) or 4942(q) or 4	11	· · · · · · · · · · · · · · · · · · ·		11		x
13	12		vileges?			
14. The books are in care of ▶ Donna Key Perger Located at ▶ 365 Canal St. Suite 1480 New Orleans, LA. 15. Section 4947(3)(1) nonexempt charatable trusts filing form 990-Ft in lieu of Form 1941 - Check here and enter the amount of the x-exempt interest received or accrued during the year 16. All any time during calendary are 2013, dud the foundation have an interest nor a signature or other authority over a bank, securities, or other financial account in a foreign country? 16. All any time during calendary are 2013, dud the foundation have an interest nor a signature or other authority over a bank, securities, or other financial account in a foreign country? 16. All any time during calendary are 2013, dud the foundation (either directly or indirectly): 17. Brager in the sale or exchange, or lessing of property with a disqualified person? 18. Dental Payer and the foundation (either directly or indirectly): 19. Engage in the sale or exchange, or lessing of property with a disqualified person? 10. Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? 10. Francis any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? 10. Agree to pay money or property to a government official? (Exception, Check No' if the foundation agreed to make a grant to or to employ the official for a pincol after termination of government servor, atterminating within 90 days.) 10. Have a possible of the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? 11. Yes, it is the years be ponning in 2013? 12. Taxses on failure to distribute income (fire applying section 4942(a)(2) (relating to incorrect adulation of assets) to the year's beginning in 2013? 18. At the end of tax year 2013, did the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's beginning in 2013? 18. At the end of	13			_	x	
tocated at ▶ 365 Canal St. Suite 1480 New Orleans, LA. ZIP-4 ▶70130 Section 4947(a)t) nonexempt charable trusts timp form 990-PF in leu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 16. At any time during calendary year 2013, did the foundation have an interest in or a signature or other authority over a bank, so the instructions for exceptions and filing requirements for Form TDF 90-22.1. If Yes, enter the name of the foreign country See the instructions for exceptions and filing requirements for Form TDF 90-22.1. If Yes, enter the name of the foreign country See the instructions for exceptions and filing requirements for Form TDF 90-22.1. If Yes, enter the name of the foreign country File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or indimense extend credit to (or accept it from) a dequalified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the therefore) and the agreement or the expenses of, a disqualified person? (6) Agree to pay money or property to a government office? (Exception, Check Not if the tourdation agreed to make a grant to or to employ the official or aperiod atter termination of government service, if terminating within 90 days.) 1b Imprince the first day of the tax year beginning in 2013? 1c Agree to pay money or property to a government office? (Exception, Check Not if the provision of acception of a degrated property because the fire days of the tax year solution of a degrated			···			
15 Section 4947(a)(1) nonexempt charatable trusts filing form 990-FP in leu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 16. At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other insancial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If Yes, enter the name of the foreign country. Particults: Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 ff any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept in from) a disqualified person? (3) Furnish poods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualided person or make any of either available for the benefit or use of a disqualided person? (6) Agree to pay money or property to a government official? (Exception, Check No.) 1) If any answers in Yes to 1a(1)-6, did any of the exists lat o disqualided person? (7) Transfer any income or assets to a disqualided person or make any of either available for the benefit or use of a disqualided person? (8) Agree to pay money or property to a government official? (Exception, Check No.) 1) If any answers in Yes to 1a(1)-6, did any of the exists lat of quality under the exceptions discribed in Regulations section 3-4041(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see in	14				<u> </u>	
16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country. File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualitied person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualitied person? (3) Furnish goods, services, or flacities to (or accept them from) a disqualitied person? (3) Furnish goods, services, or flacities to (or accept them from) a disqualitied person? (3) Furnish goods, services, or flacities to (or accept them from) a disqualitied person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualitied person? (5) Transfer any incineer or assets to a disqualitied person (or make any of either available for the benefit or use of a disqualitied person (or make any of either available for the benefit or use of a disqualitied person (or make any of either available for the benefit or use of a disqualitied person (or make any of either available for the benefit or use of a disqualitied person (or make any of either available for the benefit or use of a disqualitied person (or make any of either available for the benefit or use of a disqualitied person (or make any of either available for the benefit or use of a disqualitied person (or make any of either available for the person series to districtly discuss or assistance series in Structions). (6) Agree to pay money or property to a government official? (Exception, Check No" if the foundation engage in a prior year in any of the acts fail to quality under the exceptions described in Regulations section 53.4941(0):3 or in a current notice regarding	15		211 74 -1	<u> </u>		
Securities, or other financial account in a foreign country Part VILE Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		· · · · · · · · · · · · · · · · · · ·	15			
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If Yes," enter the name of the foreign country Part VIPS Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly); (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept if from) Yes X No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person) Yes X No (6) Agree to pay money or property to a government official? (Exception, Check No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes X No (7) If any any avery if yes to year the grant government service, if terminating within 90 days.) Yes X No Yes X No	16			1 1	Yes	No
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Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) 1		, , , , , , , , , , , , , , , , , , , ,	N/A	20 ##20.2	State of the state of	± 4 423428
during the year? b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) N/A 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?						
during the year? b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) N/A 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		- Did the foundation hold more than a 00/ direct or indurest interest in any hyperson enterprise at any time				
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) N/A 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	3		. []			
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? 4b X						
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Form 4720, to determine if the foundation had excess business holdings in 2013.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? 4b X		· · · · · · · · · · · · · · · · · · ·	•			
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? 4a X 4b X		5 4700 to date may differ foundation had a construction a half-may to 0040.)		200	8.3202	******
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? 4b X		· · · · · · · · · · · · · · · · · · ·	ήΛ\Ψ			<u>v</u>
had not been removed from jeopardy before the first day of the tax year beginning in 2013?			that	48	X - 7 X	<u> </u>
		· · · · · · · · · · · · · · · · · · ·	uidt	7500X		v
	_	inde not book is not popular, botton and the mot buy of the top your boginning in 2010:			-PF	

Form 990-PF (2013) The Alex Berger Foundati	on		<u>72-602783</u>	L 1 Page 6
Part VII-B Statements Regarding Activities for Which I	Form 4720 May Be F	Required (continu	ued)_	
5a During the year did the foundation pay or incur any amount to:			350	
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	1 4945(e))?	🗀 Ye	s 🗶 No 🧏	
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indire	ectly,		
any voter registration drive?		☐ Ye	s X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes		Ye	s 🗶 No 🦓	
(4) Provide a grant to an organization other than a charitable, etc., organizatio	n described in section	• • •		
509(a)(1), (2), or (3), or section 4940(d)(2)?		Ye	s 🗶 No 🛞	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	•	——	7.00 2.00 2.00 2.00	
the prevention of cruelty to children or animals?	, , ,		s 🗶 No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	der the exceptions described i	•	差	
section 53,4945 or in a current notice regarding disaster assistance (see instru	•		N/A 5	D
Organizations relying on a current notice regarding disaster assistance check h				W. 13.13 W. 5.
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fi		· . med	· _	是自然機能
expenditure responsibility for the grant?	N	. —	s 🔲 No	
If "Yes," attach the statement required by Regulations section 53.494		·/ A 10		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	* *		100	
a personal benefit contract?	pay premiums on		s X No	
		16		(A)
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p if "Yes" to 6b. file Form 8870.	ersonal beliefft contract?		(D	b X
•	halter transaction O		s 🗓 No 🗒	
7a At any time during the tax year, was the foundation a party to a prohibited tax s	•	Үе		(f) 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
Part VIII Information About Officers, Directors, Trust		nomena Uimbl		b
Paid Employees, and Contractors	ees, roundation wa	nagers, riigniy	/	
List all officers, directors, trustees, foundation managers and their	compensation			
List all officers, directors, a distees, foundation managers and their		(c) Compensation	(d) Contributions to	(a) Evpappa
(a) Name and address	(b) Title, and average hours per week devoted	(If not paid,	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
Darryl D. Berger	to position Trustee	enter -0-)	compensation	allowances
365 Canal St., Suite 1480	liuscee			
New Orleans, LA 70130	2.00	0.		0
	Trustee		0.	<u> </u>
365 Canal St., Suite 1480	liustee			
	2.00			^
New Orleans, LA 70130	2.00	0.	0.	0.
		!		
			-	
2 Compensation of five highest-paid employees (other than those inc	luded on line 4\ If none	anter WMONIE II	<u> </u>	
2 Compensation of five highest-paid employees (other than those inc	(b) Title, and average	enter "NONE."	(d) Contributions to	(a) Evenese
(a) Name and address of each employee paid more than \$50,000	hours per week	(c) Compensation	employee benefit plans and deferred	(e) Expense account, other
	devoted to position		compensation	allowances
NONE				
		<u> </u>		
			İ	_
Total number of other employees paid over \$50,000			>	0
			Form 9	990-PF (2013)

323551 10-10-13

form 990-PF (2013) The Alex Berger Foundation	72-6	5027811 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	ation Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, ente	r "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statis number of organizations and other beneficiaries served, conferences convened, research papers pro		Expenses
1 N/A		
2		
3		
4		
Rart XB Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on	lines 1 and 2	Amount
1 N/A		7 11.00111
1		
2		
All other program-related investments. See instructions.		
3		
Total Add lines 1 through 3	•	

Form **990-PF** (2013)

ir market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: verage monthly fair market value of securities verage of monthly cash balances ir market value of all other assets total (add lines 1a, b, and c) eduction claimed for blockage or other factors reported on lines 1a and c (attach detailed explanation) 1e	619,934. 6 6,570. 6 120,000. d 746,504.
verage of monthly cash balances in market value of all other assets intal (add lines 1a, b, and c) induction claimed for blockage or other factors reported on lines 1a and	6,570. 120,000. 746,504.
air market value of all other assets	120,000. d 746,504.
otal (add lines 1a, b, and c)	746,504.
eduction claimed for blockage or other factors reported on lines 1a and	
I I	
(utiliari dallina axplanation)	
equisition indebtedness applicable to line 1 assets	1
ubtract line 2 from line 1d	
ash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4.4.4.4
et value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	
inimum investment return. Enter 5% of line 5	
TXI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and co	
foreign organizations check here and do not complete this part.)	
Inimum investment return from Part X, line 6	36,765.
ax on investment income for 2013 from Part VI, line 5	
come tax for 2013. (This does not include the tax from Part VI.)	(1) (1) (1) (1) (1) (1) (1) (1) (1) (1)
dd lines 2a and 2b	656.
istributable amount before adjustments. Subtract line 2c from line 1	
ecoveries of amounts treated as qualifying distributions	
dd lines 3 and 4	
eduction from distributable amount (see instructions)	
istributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	
Qualifying Distributions (see instructions)	
Qualifying Distributions (see instructions)	
mounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	
xpenses, contributions, gifts, etc total from Part I, column (d), line 26	
rogram-related investments - total from Part IX-B	_ I
mounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	
mounts set aside for specific charitable projects that satisfy the:	
uitability test (prior IRS approval required)	1
ash distribution test (attach the required schedule)	b
ualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	35,132.
oundations that qualify under section 4940(e) for the reduced rate of tax on net investment	
ncome. Enter 1% of Part I, line 27b	50.
djusted qualifying distributions. Subtract line 5 from line 4	35,132.
lote. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qual	lifies for the section

Form **990-PF** (2013)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				36,109.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			33,476.	
b Total for prior years:		ASSESSED INCOMES AND ACCOUNT		
, ,		0.		
3 Excess distributions carryover, if any, to 2013:	三方子 1000 1000 1000 1000 1000 1000 1000 10			
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2013 from	AND SOME OF THE WAY			
Part XII, line 4: ► \$ 35,132.				
a Applied to 2012, but not more than line 2a	West Control of the C		33,476.	
b Applied to undistributed income of prior			學心學學學學學學	
years (Election required - see instructions)	A Comment	0.		
c Treated as distributions out of corpus				· - 化聚糖酸氢氢酶
(Election required - see instructions)	0.			
d Applied to 2013 distributable amount			计算和设定的设定 的	1,656.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013	0.		HEREN SOLD OF STREET	0.
(If an amount appears in column (d), the same amount must be shown in column (a))		(1975) [13] [13] [13] [13] [13] [13] [13] [13]		
6 Enter the net total of each column as indicated below:				
2 Corpus. Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.	计算编 点系统文字:	
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2012. Subtract line				
4a from line 2a. Taxable amount - see instr.	100 100 100 100 100 100 100 100 100 100		0.	
f Undistributed income for 2013. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2014			The contract of the second of	34,453.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.		Participation of the Control of the	Part Charles of Particular States
8 Excess distributions carryover from 2008	0.			
not applied on line 5 or line 7	- 0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0.			
•	**************************************	Charles of the Section of the	2772 1 1 (C) 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	
10 Analysis of line 9: a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012 e Excess from 2013				
6 LAGESS HOTH 20 TO 1	<u> proves 690 or suratus</u> errinsi (*** 1300 654 99 5, AND 600677	123 V. JULIAN BERTANDAN MANAGARAN MA	I a second to a constitution of the second	Form 990-PF (2013)

	Berger Fo				27811 Page 1
Part XIV Private Operating Fo			I-A, question 9)	N/A	
1 a If the foundation has received a ruling or o			i		
foundation, and the ruling is effective for 2			▶ ∟		· · · · · · · · · · · · · · · · · · ·
b Check box to indicate whether the foundar		ng foundation described			942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
investment return from Part X for					ļ
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					<u> </u>
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					
alternative test relied upon: a "Assets" alternative test - enter:					
(1) Value of all assets			1		
(2) Value of assets qualifying under section 4942(1)(3)(B)(1)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on					
securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(iii)		1			
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Infor	mation (Comple	ete this part only	if the founda	ation had \$5,000 or m	ore in assets
at any time during th	ne year-see inst	ructions.)			
1 Information Regarding Foundation	n Managers:				
a List any managers of the foundation who	have contributed more		tributions received	by the foundation before the cl	ose of any tax
year (but only if they have contributed m	ore than \$5,000). (See	section 507(d)(2).)			
See Statement 6				··· ·· · · · · · · · · · · · · · · · ·	
b List any managers of the foundation who other entity) of which the foundation has			ı (or an equally large	e portion of the ownership of a	partnership or
None					
2 Information Regarding Contribution Check here ➤ X if the foundation or	nly makes contributions	to preselected charitable	e organizations and		
the foundation makes gifts, grants, etc. (see instructions) to ind	ıvıduals or organizations	under other condition	ons, complete items 2a, b, c, ar	ıd d.
a The name, address, and telephone numb	er or e-mail address of	the person to whom app	olications should be	addressed:	
b The form in which applications should be	e submitted and inform	ation and materials they	should include:		- · · · · · · · · · · · · · · · · · · ·
c Any submission deadlines:					
			a Islanda af la sakula -	no or other foot	
d Any restrictions or limitations on awards	, such as by geographi	cai areas, charitable field	s, kinas ot institutioi	ns, or other factors:	

11

TWEET VINEAR	Analysis of	Income-Producing	Activition
-an :«Avi-A:	Aliaivsis oi	income-Producing	ACUVILIES

inter gross amounts unless otherwise indicated.	Unrelate	d business income	Exclu	ded by section 512, 513, or 514	(e)
	(a) Business	(b) Amount	Exclu-	(d) Amount	Related or exempt function income
1 Program service revenue:	code		- COUG	7	
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies		~~~~~·			
2 Membership dues and assessments					
3 Interest on savings and temporary cash			١		
investments .			14	6,595.	
4 Dividends and interest from securities	· · · · · · · · · · · · · · · · · · ·		14	26,223.	
5 Net rental income or (loss) from real estate:	- 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1		45		14. 在我们的一个人的一个人的一个人的一个人的一个人的一个人的一个人的一个人的一个人的一个人
a Debt-financed property		··			<u> </u>
b Not debt-financed property			ļ		
6 Net rental income or (loss) from personal					
property			ļ		
7 Other investment income .					
8 Gain or (loss) from sales of assets other					
than inventory			ļ		
9 Net income or (loss) from special events			ļ		
10 Gross profit or (loss) from sales of inventory			<u> </u>		
11 Other revenue:					
a	<u> </u>				
b					
c					
d					
e	1 44 A 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2		A OVER		
12 Subtotal. Add columns (b), (d), and (e)		0.			
13 Total. Add line 12, columns (b), (d), and (e)	-			13 _	32,818.
(See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities	to the Acc	omplishment of Ex	xemp	t Purposes	
		1 (-) - (5- +)0.0			
Explain below how each activity for which income the foundation's exempt purposes (other than			A CONTRI	outed importantly to the acco	mplishment of
the foundation's exempt purposes (other than	by providing to	ilius ioi sucii purposes).			
	<u>-</u>				
	.				
					
		· · · · · · · · · · · · · · · · · · ·			
	-				
		 			<u> </u>
		· · · · · · · · · · · · · · · · · · ·		· · · · · · · · · · · · · · · · · · ·	
		···			
				<u> </u>	

orm 990 Part)-PF (201 (VII ®	Information Re	garding Tra	er Found Insfers To a	dation Ind Transactions a	nd Relations	72-602 Ships With Noncha			ige 13
		Exempt Organi				-		1-2-8-842	\ <u>\</u>	
					g with any other organizatio		tion 501(c) of		Yes	No
					7, relating to political organi	izations?				
		om the reporting founda	ition to a nonchar	itable exempt org	janization of:				2,50	
	Cash							1a(1)		X
	Other a							1a(2)	三二	X
	er transa							7. Z.		
٠,		f assets to a noncharitat			•	• •	·	1b(1)		X
, ,		ses of assets from a nor				-		1b(2)		X
		of facilities, equipment, (or other assets			••		1b(3)		X
		rsement arrangements	÷		•	• •		1b(4)		X
٠,		or loan guarantees		rojajna poljajtotja			•	1b(5)	 	X
		nance of services or me					• •	1b(6)	_	X
	-	acilities, equipment, mai					market value of the goods	1c	L	
					dule. Column (b) should alv ed less than fair market valu				seis,	
		the value of the goods,			su 1699 man ian market valu	e iii ariy iransaciio	in or snaring arrangement,	SHOW III		
(a) Line n) Amount involved			exempt organization	(d) Description	on of transfers, transactions, and	l sharing ar	rangeme	ents
(4) (3) (3)	,,,	77747704711 111701704	(0) 1001110	N/A	- Ontonipi or garina	(0) 5555.			, a, go	
	-			M/A						
								•		
	-			·-						
		-		•						
	<u> </u>	·			<u> </u>		-			
		-								
	_									
	_						· · · · · · · · · · · · · · · · · · ·			
							<u>.</u> .			
										
			,							
2a is	the found	dation directly or indirec	tly affiliated with,	or related to, one	or more tax-exempt organi	zations described				
ın	section 5	01(c) of the Code (other	r than section 50	1(c)(3)) or in sect	tion 527?		[Yes	X	No 🖸
b If"	Yes," cor	nplete the following sch	edule.							
		(a) Name of org	janization		(b) Type of organization		(c) Description of relation	ship		
		N/A								
			····							
	l and hall				ng accompanying schedules and n taxpayer) is based on all inform		ror han any knowledge	lay the IRS		
Sign				7 _	1	\	1si	itum with th hown belov	ne prepa v (se <u>e in</u> s	renr str)?
Here		Monne	Kay/2	eiger	12/10/14	1 / Kus	cee	X Yes	s [_	∐ No
		ture of officer or trustee		/	Date	Title				
		Print/Type preparer's na	ame '	Preparer's s	ignature	Date	Check If PTIN	!		

Phone no. 504-566-9388 Form **990-PF** (2013)

P00849091

Firm's EIN $\triangleright 72-0939710$

self- employed

Paid

Preparer

Use Only

Jr.

Firm's address ► 1010 Common St., Suite 1810 New Orleans, LA 70112

James E. Ryder, Jr.

Firm's name ► James E. Ryder,

Form 990-PF Intere	st on Savir	ngs and Temp	orary	Cash In	vestments	Statement	1
Source		(a) Rever Per Bo	ıue	Net In	(b) vestment come	(c) Adjusted Net Income	9
Bank interest Certificates of depo Other interest	osit		4. 1,414. 2,177.		4. 4,414. 2,177.		
Total to Part I, li	ne 3		5,595.		6,595.		
Form 990-PF	Dividend	and Intere	est fro	om Secur	ities	Statement	2
Source	Gross Amount	Capital Gains Dividends		(a) evenue Books	(b) Net Inves ment Incom		
Dorsey & Company	26,223	. (<u> </u>	26,223.	26,22	3.	
To Part I, line 4	26,223	. (). = ==	26,223.	26,22	3.	
Form 990-PF		Accounti	ng Fees	3		Statement	3
Description		(a) Expenses Per Books	Net Ir		(c) Adjusted Net Incom		
			-				
Accounting		600.		0.		6	00.
Accounting To Form 990-PF, Pg	1, ln 16b =	600.		0.			00.
	1, ln 16b		xpenses	0.			
To Form 990-PF, Pg	1, ln 16b	600.	() Net In	0.	(c) Adjusted Net Incom	Statement (d) Charital	00. 4
To Form 990-PF, Pg Form 990-PF	1, ln 16b	Other E	() Net In	0.	Adjusted	Statement (d) Charital	00. 4

Form 990-PF Other I	Investments		Statement	5
Description	Valuation Method	Book Value	Fair Market Value	t
Dorsey & Company Other Bond	COST	594,070. 100,000.	594,0° 100,0	
Total to Form 990-PF, Part II, line 13	3	694,070.	694,0	70.
Form 990-PF Part XV List of Foundation	- Line 1a ation Manage	ers	Statement	6

Name of Manager

Darryl D. Berger Donna Kay Berger

Alex Berger Foundation ID # 72-6027811

Year Ending 7/31/14

Payments to Civic
Anthony Bean Community
Anti Defensation Lagran

Anthony Bean Community Theater	25.00
Anti Defamation League	2,500.00
Audubon Institute	53.10
French American Chamber	265.00
Friends of Rivertown	100.00
Friends of the Cabildo	55.00
Jazz Aspen	2,500.00
Jefferson Performing Arts Society	380.00
Jewish Federation of Greater New Orleans	1,050.00
Junior League of New Orleans	40.00
Le Petit Theatre du View Carre	1,400.00
Longue Vue House and Gardens	540.87
Louisiana Philharmonic Orchestra	1,200.00
Make It Right Foundation	1,000.00
Marigny Opera House Foundation	55.00
New Orleans Ballet Association	1,769.00
New Orleans Ballet Theatre	50.00
New Orleans Jazz and Heritage Foundation	1,000.00
New Orleans Museum of Art	560.00
New Orleans Opera Association	171.85
PANA	00.008
Parkway Partners	145.00
Preservation Alliance of New Orleans	157.00
Southern Repetory Theatre	347.00
Vieux Carre Commission Foundation	100.00

SUB-TOTAL DONATIONS

\$ 16,263.82

Alex Berger Foundation ID # 72-6027811

Year Ending 7/31/14

Payments to Religious Foundations	
Chapel of the Holy Spirit	30.00
Congregation Temple Sinai	7,500.00
Jeruselem Church of God in Christ	75.00
Shir Chadash Conservative Congregation	1,395.00
St Charles Presbyterian	100.00
SUB-TOTAL DONATIONS	\$ 9,100.00
Payments to Medical Research	
American Cancer Society	225.00
Oschsner Clinic Foundation	500.00
SUB-TOTAL DONATIONS	\$ 725.00
COD-10 IVE DOMINIOMS	⊅ /∠5.00

Alex Berger Foundation ID # 72-6027811

Year Ending 7/31/14

Payments to Educational Organizations	
Ballet Louisiane	250.00
Bayou Treme Center for Arts and Educatio	140.00
Christopher Briede Memorial Scholarship Fund	100.00
Foundation for Entertainment Development and Education	150.00
Isidore Newman School	175.00
The English Speaking Union	195.00
Tulane University	4,545.00
University of Florida	100.00
WLAE	500.00
SUB-TOTAL DONATIONS	\$ 6,155.00
Payments to Help the Aged, Needy, and Inder-Privileged	
Payments to Help the Aged, Needy, and <u>Jnder-Privileged</u> BridgeHouse GraceHouse	350.00
	350.00 400.00
BridgeHouse GraceHouse	
BridgeHouse GraceHouse Dress for Success	400.00
BridgeHouse GraceHouse Dress for Success Fore Kids Foundation	400.00 250.00
BridgeHouse GraceHouse Dress for Success Fore Kids Foundation Lighthouse for the Blind	400.00 250.00 30.00
BridgeHouse GraceHouse Dress for Success Fore Kids Foundation Lighthouse for the Blind Macon Octoberfest	400.00 250.00 30.00 200.00
BridgeHouse GraceHouse Dress for Success Fore Kids Foundation Lighthouse for the Blind Macon Octoberfest	400.00 250.00 30.00 200.00