Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.**

▶ **Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.**

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 08-01-2013 , and ending 07-31-2014

Name of foundation
COVENANT FOUNDATION INC

A Employer identification number
58-6035088

Number and street (or P O box number if mail is not delivered to street address)
ONE NATIONAL DRIVE

Room/suite

B Telephone number (see instructions)
(404) 696-9440

City or town, state or province, country, and ZIP or foreign postal code
ATLANTA, GA 30336

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)*▶$ 10,314,811

J Accounting method ☑ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	544,963			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities.	178,672	178,672	178,672	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	746,996			
	b	Gross sales price for all assets on line 6a 1,007,834				
	7	Capital gain net income (from Part IV, line 2) . . .		746,996		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	1,470,631	925,668	178,672	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule).				
	b	Accounting fees (attach schedule).				
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	33,554	33,554		
	19	Depreciation (attach schedule) and depletion . . .				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)				
	24	**Total operating and administrative expenses.** Add lines 13 through 23	33,554	33,554		0
	25	Contributions, gifts, grants paid	1,454,150			1,454,150
	26	**Total expenses and disbursements.** Add lines 24 and 25	1,487,704	33,554		1,454,150
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-17,073			
	b	**Net investment income** (if negative, enter -0-)		892,114		
	c	**Adjusted net income** (if negative, enter -0-) . . .			178,672	

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	3,081,111	2,933,287	2,933,287
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶	500,000		
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	2,268,867	2,660,991	6,707,924
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	417,616	640,000	640,000
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)	17,356	33,600	33,600
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	6,284,950	6,267,878	10,314,811
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)		1	
	23	**Total liabilities** (add lines 17 through 22)		1	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☑ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted	6,284,950	6,267,877	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see page 17 of the instructions)	6,284,950	6,267,877	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	6,284,950	6,267,878	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,284,950
2	Enter amount from Part I, line 27a	2	-17,073
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	6,267,877
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	6,267,877

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a			

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	746,996
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	1,261,545	8,570,018	0 14720
2011	1,452,838	5,796,365	0 25065
2010	1,326,689	5,407,140	0 24536
2009	1,601,904	6,491,068	0 24679
2008	338,124	5,502,076	0 06145

2	**Total** of line 1, column (d)	2	0 95145
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 19029
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	9,143,856
5	Multiply line 4 by line 3	5	1,739,984
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	8,921
7	Add lines 5 and 6	7	1,748,905
8	Enter qualifying distributions from Part XII, line 4	8	1,454,150

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ____________ **(attach copy of letter if necessary–see instructions)**			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	17,842
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3	Add lines 1 and 2		3	17,842
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	17,842
6	Credits/Payments			
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a 33,600		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d		7	33,600
8	Enter any **penalty** for underpayment of estimated tax Check here ☑ if Form 2220 is attached		8	11
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	15,747
11	Enter the amount of line 10 to be **Credited to 2014 estimated tax** ▶ 15,747 **Refunded** ▶		11	

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ____________ **(2)** On foundation managers ▶ $ ____________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ____________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ ____________			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶JAY DAVIS Telephone no ▶(404) 696-9440

Located at ▶ONE NATIONAL DRIVE ATLANTA GA ZIP +4 ▶30336

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		No
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)*	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☑ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
JAY M DAVIS 2450 WEST WESLEY ROAD NW ATLANTA, GA 30327	President 5 00	0		
ANN DAVIS 2450 WEST WESLEY ROAD NW ATLANTA, GA 30327	Vice President 5 00	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶	

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions **3**	
Total. Add lines 1 through 3 . . . . ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	6,114,176
b	Average of monthly cash balances	1b	2,528,927
c	Fair market value of all other assets (see instructions)	1c	640,000
d	**Total** (add lines 1a, b, and c)	1d	9,283,103
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	9,283,103
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	139,247
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	9,143,856
6	**Minimum investment return.** Enter 5% of line 5	6	457,193

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	457,193
2a	Tax on investment income for 2013 from Part VI, line 5 — 2a: 17,842		
b	Income tax for 2013 (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	17,842
3	Distributable amount before adjustments Subtract line 2c from line 1	3	439,351
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	439,351
6	Deduction from distributable amount (see instructions)	6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	439,351

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	1,454,150
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,454,150
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	1,454,150

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				439,351
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.				
b Total for prior years 20___ , 20___ , 20___				
3 Excess distributions carryover, if any, to 2013				
a From 2008. 64,679				
b From 2009. 1,294,147				
c From 2010. 1,102,870				
d From 2011. 1,175,508				
e From 2012. 866,341				
f **Total** of lines 3a through e.	4,503,545			
4 Qualifying distributions for 2013 from Part XII, line 4 ► $ 1,454,150				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				439,351
e Remaining amount distributed out of corpus	1,014,799			
5 Excess distributions carryover applied to 2013 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	5,518,344			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount —see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) . . .	64,679			
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a	5,453,665			
10 Analysis of line 9				
a Excess from 2009. . . . 1,294,147				
b Excess from 2010. . . . 1,102,870				
c Excess from 2011. . . . 1,175,508				
d Excess from 2012. . . . 866,341				
e Excess from 2013. . . . 1,014,799				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

JAY M DAVIS

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

JAY DAVIS
ONE NATIONAL DRIVE
ATLANTA, GA 30336

b The form in which applications should be submitted and information and materials they should include

NO PARTICULAR FORMAT IS SPECIFIED FOR THE APPLICATION

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE DETAILED ATTACHED LIST SEE ATTACHED LIST ATLANTA, GA 30336	N/A	VARIOUS	SEE ATTACHED LISTING	1,454,150
Total . . . . ▶ **3a**				1,454,150
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .					178,672
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory					746,996
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .					925,668

13 Total. Add line 12, columns (b), (d), and (e). 13 925,668

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
3 4	ALL REVENUES EARNED ON TEMPORARY INVESTMENTS ARE CONTRIBUTED TO THE FOUNDATION'S BENEFICIARIES

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

******	2014-12-01	******	May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No
Signature of officer or trustee	Date	Title	

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
R Willis Cook CPA				P00393478
Firm's name	Brooks Cook & Associates LLC		Firm's EIN	
Firm's address	8300 Dunwoody Place Ste 100 Atlanta, GA 303503303		Phone no (770) 640-1668	

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www.irs.gov/form990*.

OMB No 1545-0047

2013

Name of the organization
COVENANT FOUNDATION INC

Employer identification number
58-6035088

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the $33\frac{1}{3}$% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not total more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions of $5,000 or more during the year . . . . ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
COVENANT FOUNDATION INC

Employer identification number
58-6035088

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JAY AND ANN DAVIS 2450 W WESLEY ROAD NW ATLANTA, GA 30327	$ 299,670	Person ☐ Payroll ☐ Noncash ☑ (Complete Part II for noncash contributions)
2	JAY AND ANN DAVIS 2450 W WESLEY ROAD NW ATLANTA, GA 30327	$ 357,850	Person ☐ Payroll ☐ Noncash ☑ (Complete Part II for noncash contributions)
3	JAY AND ANN DAVIS 2450 W WESLEY ROAD NW ATLANTA, GA 30327	$ 212,140	Person ☐ Payroll ☐ Noncash ☑ (Complete Part II for noncash contributions)
4	JAY AND ANN DAVIS 2450 W WESLEY ROAD NW ATLANTA, GA 30327	$ 936,065	Person ☐ Payroll ☐ Noncash ☑ (Complete Part II for noncash contributions)
5	JAY AND ANN DAVIS 2450 W WESLEY ROAD NW ATLANTA, GA 30327	$ 23,509	Person ☐ Payroll ☐ Noncash ☑ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization
COVENANT FOUNDATION INC

Employer identification number
58-6035088

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	3000 SHARES ACUITY BRANDS, INC	$ 299,670	2013-12-11

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	5000 SHARES FACEBOOK, INC CLASS A COMMON	$ 357,850	2014-03-05

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
3	2000 CRACKER BARRELL	$ 212,140	2013-12-11

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
4	5 SHARES BERKSHIRE HATHAWAY	$ 936,065	2014-04-01

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
5	271 SHARES DIRECTV	$ 23,509	2014-07-22

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization
COVENANT FOUNDATION INC

Employer identification number
58-6035088

Part III *Exclusively* **religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than $1,000 for the year.** Complete columns **(a)** through **(e) and** the following line entry
For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **$1,000 or less** for the year (Enter this information once See instructions) ▶ $
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	

TY 2013 Other Assets Schedule

Name: COVENANT FOUNDATION INC

EIN: 58-6035088

Software ID: 13000170

Software Version: 2013v3.1

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
FEDERAL INCOME TAX ESTIMATES	17,356	33,600	33,600

TY 2013 Taxes Schedule

Name: COVENANT FOUNDATION INC

EIN: 58-6035088

Software ID: 13000170

Software Version: 2013v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
2012 FEDERAL INCOME TAX	33,554	33,554		

Covenant Foundation
Contributions
7/31/2014

Name	City	State	Purpose	Check Clearing Date	Check	Amount
WM Breman Jewish Home	Atlanta	GA	Community Service	08/09/13	1552	$5,000.00
United Way	Atlanta	GA	Community Service	08/23/13	1553	$10,000.00
US Holocaust Museum	Washington	DC	Community Service	08/14/13	1555	$10,000.00
Temple Early Learn Ctr	Atlanta	GA	Educational	08/23/14	1556	$50.00
East Lake FDN	Atalnta	GA	Community Service	08/21/13	1557	$12,500.00
						$37,550.00
UGA Foundation	Athens	GA	Educational	09/11/13	1551	$500.00
Andees Army Inc	Atlanta	GA	Medical	09/11/13	1558	$1,000.00
Davis Academy	Atlanta	GA	Educational	09/12/13	1560	$100.00
Temple Zaban Night Shelter	Atlanta	GA	Community Service	09/18/13	1561	$100.00
CCC (Creating Connected Comm)	Atlanta	GA	Community Service	09/17/13	1562	$250.00
Anti Defamation League	Atlanta	GA	Religious	09/18/13	1563	$10,000.00
ORT	New York	NY	Educational	09/10/13	1565	$10,000.00
Foundation for Defense of Democracies	Washington	DC	Community Service	09/11/13	1566	$20,000.00
National Jewish Health	Boca Raton	FL	Medical	09/10/13	1567	$5,000.00
						$46,950.00
Bremen Heirtage Museum	Atlanta	GA	Community Service	10/07/13	1564	$1,000.00
Crohn's & Colitis Foundation of America	Atlanta	GA	Community Service	10/01/13	1568	$500.00
American Friends of ALYN Hosp	New York	NY	Medical	10/04/13	1569	$500.00
Juvenile Diabetes FDN	Atlanta	GA	Community Service	10/16/13	1570	$1,000.00
WM Breman Jewish Home	Atlanta	GA	Community Service	10/15/13	1571	$100.00
St. Catherine's Island Foundation	Midway	GA	Community Service	10/30/13	1572	$100.00
Zaban Couple's Center	Atlanta	GA	Community Service	10/24/13	1573	$100.00
UGA Foundation	Athens	GA	Educational	10/28/13	1574	$1,000.00

GA Transplant Foundation	Atlanta	GA	Medical	10/18/13	1575	$20,000.00
TJ Martell Foundation	Nashville	TN	Community Service	10/28/13	1577	$2,000.00
Camp Twin Lakes	Atlanta	GA	Community Service	10/25/13	1578	$500.00
Davis Academy	Atlanta	GA	Educational	10/30/13	1580	$100.00
						$26,900.00
Juvenile Diabetes FDN	Atlanta	GA	Community Service	11/15/13	1579	$500.00
Penn Medicine Development	Philadelphia	PA	Medical	11/06/13	1581	$100.00
Friends of Islrael Defense Force	NY	NY	Community Service	11/04/13	1582	$5,000.00
The Epstein School	Atlanta	GA	Educational	11/15/13	1583	$1,000.00
Jewish Family & Career Center	Atlanta	GA	Religious	11/14/13	1584	$1,000.00
The Giving Kitchen	Atlanta	GA	Community Service	11/20/13	1586	$1,000.00
Crohn's & Colitis Foundation of America	Atlanta	GA	Community Service	11/18/13	1588	$10,000.00
Atlanta Jewish Film Festival	Atlanta	GA	Religious	11/29/13	1589	$1,000.00
American Joint Distribution Committee	NY	NY	Community Service	11/18/13	1590	$100.00
Friends of Hospice	Atlanta	GA	Medical	11/26/13	1591	$1,000.00
Shelterbox USA	Lakewood Ranch	FL	Community Service	11/29/13	1592	$10,000.00
Operation Homefront	San Antonio	TX	Community Service	11/29/13	1593	$5,000.00
						$35,700.00
Zaban Couple's Center	Atlanta	GA	Community Service	12/02/13	1585	$100.00
Temple Zaban Night Shelter	Atlanta	GA	Community Service	12/02/13	1594	$100.00
Armed Services YMCA	Springfield	VA	Community Service	12/06/13	1595	$5,000.00
Birthright Israel Foundation	New York	NY	Community Service	12/12/13	1596	$10,000.00
Jewish Family & Career Center	Atlanta	GA	Religious	12/05/13	1597	$2,500.00
Zaban Couple's Center	Atlanta	GA	Community Service	12/16/13	1598	$1,000.00
Children's Healthcars of Atlanta	Atlanta	GA	Medical	12/26/13	1599	$10,000.00
Camera	Boston	MA	Community Service	12/09/13	1600	$2,500.00
YWCA of Greater Atlanta	Atlanta	GA	Community Service	12/13/13	1601	$500.00
Vanguard Leadership Group	Atlanta	GA	Community Service	12/17/13	1602	$10,000.00
Jewish Federation GTR Atlanta	Atlanta	GA	Community Service	12/18/13	1603	$64,000.00
						$105,700.00

Atlanta Group Home	Atlanta	GA	Community Service	01/06/14	1604	$1,000.00
Wounded Warrior Project	Jacksonville	FL	Community Service	01/13/14	1605	$500.00
The Weber School	Atlanta	GA	Educational	01/13/14	1606	$3,600.00
Zaban Couple's Center	Atlanta	GA	Community Service	01/10/14	1607	$1,000.00
300 Club of Atlanta	Atlanta	GA	Community Service	01/18/14	1608	$300.00
American Israel Education Foundation	Washington	DC	Educational	01/14/14	1609	$10,000.00
Athlete's for a Better World	Atlanta	GA	Community Service	01/31/14	1610	$10,000.00
William C. Hartman Jr. Fund	Athens	GA	Community Service	01/13/14	1611	$2,500.00
Davis Academy	Atlanta	GA	Educational	01/24/14	1613	$20,000.00
The Temple	Atlanta	GA	Religious	01/27/14	1616	$10,000.00
						$58,900.00
Southern Jewish Hist Society	Marietta	GA	Community Service	02/19/14	1614	$100.00
UGA Foundation	Athens	GA	Educational	02/03/14	1617	$5,000.00
Marcus Jewish Community Center of Atlanta	Dunwoody	GA	Educational	02/06/14	1618	$5,000.00
Atlanta Police Found	Atlanta	GA	Community Service	02/10/14	1619	$50,000.00
UGA Foundation	Athens	GA	Educational	02/05/14	1620	$100,000.00
Business Executive for National Security	Lake Spivey	GA	Community Service	02/20/14	1621	$5,000.00
American Israel Education Foundation	Washington	DC	Educational	02/28/14	1622	$10,000.00
Friends of Gilee	Atlanta	GA	Community Service	02/26/14	1623	$10,000.00
Jewish Federation GTR Atlanta	Atlanta	GA	Community Service	02/26/14	1626	$100,000.00
						$285,100.00
Davis Academy	Atlanta	GA	Educational	03/14/14	1624	$3,000.00
High Museum	Atlanta	GA	Community Service	03/11/14	1625	$12,500.00
Davis Academy	Atlanta	GA	Educational	03/14/14	1627	$25,000.00
The Temple	Atlanta	GA	Religious	03/05/14	1628	$500.00
Hunger Walk	Atlanta	GA	Community Service	03/10/14	1629	$500.00
Jewish National Fund	Atlanta	GA	Community Service	03/28/14	1630	$1,000.00
Museum of Contemporary Art of Ga	Atlanta	GA	Community Service	03/13/14	1631	$1,000.00
Yeshiva Atlanta	Atlanta	GA	Religious	03/21/14	1632	$1,000.00

Woodruff Arts Ctr	Atlanta	GA	Community Service	03/19/14	1633	$5,000.00
Hillels of GA	Atlanta	GA	Educational	03/20/14	1635	$1,000.00
American Israel Education Foundation	Washington	DC	Educational	03/20/14	1636	$50,000.00
American Israel Education Foundation	Washington	DC	Educational	03/20/14	1637	$75,000.00
Shepherd Center Found	Atlanta	GA	Medical	03/18/14	1638	$10,000.00
American Jewish Committee	Atlanta	GA	Religious	03/19/14	1639	$5,000.00
The Temple	Atlanta	GA	Religious	03/19/14	1640	$100.00
Crohn's & Colitis Foundation of America	Atlanta	GA	Community Service	03/14/14	1641	$2,300.00
Brith Shalom Beth Isreal	Charleston	SC	Religious	03/24/14	1642	$100.00
Savannah Jewish Archives	Savannah	GA	Educational	03/31/14	1643	$250.00
						$193,250.00
Winship Cancer Institute	Atlanta	GA	Medical	04/07/14	1645	$1,000.00
Chabad of Georgia	Atlanta	GA	Religious	04/21/14	1646	$1,000.00
GA Transplant Foundation	Atlanta	GA	Medical	04/11/14	1647	$10,000.00
Davis Academy	Atlanta	GA	Educational	04/30/14	1648	$20,000.00
Crohn's & Colitis Foundation of America	Atlanta	GA	Community Service	04/17/14	1649	$10,000.00
Cycle For Unity	Rockville	MD	Community Service	04/29/14	Credit Ca	$250.00
Charles E Smith Jewish Day School	Rockville	MD	Educational	04/30/14	Credit Ca	$100.00
						$42,350.00
Cobb County Foundation	Atlanta	GA	Community Service	05/02/14	1651	$9,000.00
Athlete's for a Better World	Atlanta	GA	Community Service	05/08/14	1652	$700.00
WM Breman Jewish Home	Atlanta	GA	Community Service	05/22/14	1653	$100.00
Friends of Islrael Defense Force	NY	NY	Community Service	05/27/14	1654	$500.00
American Israel Education Foundation	Washington	DC	Educational	05/12/14	1655	$50,000.00
Yeshiva High School, Inc.	Atlanta	GA	Educational	05/27/14	Credit Ca	$1,000.00
						$61,300.00
The Temple	Atlanta	GA	Religious	06/03/14	1660	$200.00
Davis Academy	Atlanta	GA	Educational	06/13/14	1661	$100,000.00
Crohn's & Colitis Foundation of America	Atlanta	GA	Community Service	06/11/14	1662	$100,000.00

Jewish Federation GTR Atlanta	Atlanta	GA	Community Service	06/10/14	1663	$150,000.00
UGA Foundation	Athens	GA	Educational	06/09/14	1665	$50,000.00
Davis Academy	Atlanta	GA	Educational	06/13/14	1666	$100,000.00
Hospice of Upper Galilee	Providence	RI	Medical	06/16/14	1667	$500.00
GA Historical Society	Savannah	GA	Educational	6/26/2014	1668	$250.00
						$500,950.00
The Weber School	Atlanta	GA	Educational	07/01/14	1664	$5,000.00
Children's Healthcars of Atlanta	Atlanta	GA	Medical	07/10/14	1669	$100.00
Tulane University	New Orleans	LA	Educational	07/10/14	1670	$100.00
Atlanta AIDS Fund	Atlanta	GA	Medical	07/24/14	1671	$1,625.00
Komen Breast Cancer Foundation	Atlanta	GA	Medical	07/22/14	1672	$1,625.00
Tulane University	New Orleans	LA	Educational	07/15/14	1673	$100.00
Weinstein Hospice	Atalnta	GA	Medical	07/23/14	1674	$100.00
The Temple	Atlanta	GA	Religious	07/22/14	1675	$250.00
Davis Academy	Atlanta	GA	Educational	07/30/14	1676	$500.00
Jewish Education Alliance	Savannah	GA	Educational	07/23/14	1677	$100.00
The Temple	Atlanta	GA	Religious	07/30/14	1678	$50,000.00
						$59,500.00
Total Contributions						$1,454,150.00