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Form

990-PF

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.

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OMB No 1545-0052









2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 08-01-2013 , and ending 07-31-2014

Name of foundation THE LINCOLN-LANE FOUNDATION		A Employer identification number  54-0601700	
Number and street (or P O box number if mail is not delivered to street address) 207 GRANBY STREET ROOM/SUITE 302		B Telephone number (see instructions)  (757) 622-2557	
City or town, state or province, country, and ZIP or foreign postal code NORFOLK, VA 23510		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 7,282,458		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	3 Interest on savings and temporary cash investments	10	10		
	4 Dividends and interest from securities. . . . .	128,282	128,282		
	5a Gross rents . . . . .				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	825,872			
	b Gross sales price for all assets on line 6a 4,347,871				
	7 Capital gain net income (from Part IV, line 2) . . . .		825,872		
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold . . . . .				
	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .				
	12 <b>Total.</b> Add lines 1 through 11 . . . . .	954,164	954,164		
	13 Compensation of officers, directors, trustees, etc	111,204	22,241		88,963
	14 Other employee salaries and wages . . . . .	42,808	8,562		34,246
	15 Pension plans, employee benefits . . . . .	10,312	2,062		8,250
	16a Legal fees (attach schedule) . . . . .	300	60		240
	b Accounting fees (attach schedule) . . . . .	10,900	2,180		8,720
	c Other professional fees (attach schedule) . . . . .	26,169	26,169		
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see instructions)	3,443	5		20
	19 Depreciation (attach schedule) and depletion . . . .	1,349	268		
	20 Occupancy . . . . .	8,978	1,796		7,182
	21 Travel, conferences, and meetings . . . . .				
	22 Printing and publications . . . . .	2,969	594		2,375
	23 Other expenses (attach schedule) . . . . .	6,266	1,309		4,957
	24 <b>Total operating and administrative expenses.</b> Add lines 13 through 23 . . . . .	224,698	65,246		154,953
	25 Contributions, gifts, grants paid . . . . .	339,000			339,000
	26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	563,698	65,246		493,953
	27 Subtract line 26 from line 12				
	a <b>Excess of revenue over expenses and disbursements</b>	390,466			
	b <b>Net investment income</b> (if negative, enter -0-)		888,918		
	c <b>Adjusted net income</b> (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .	215,899	271,751	271,751
	2	Savings and temporary cash investments . . . . .			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .	3,182,701	 4,350,047	4,983,233
	c	Investments—corporate bonds (attach schedule). . . . .	2,771,211	 1,937,588	2,023,782
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .			
Liabilities	14	Land, buildings, and equipment basis ▶ _____ 10,830 Less accumulated depreciation (attach schedule) ▶ 7,574	2,156	 3,256	3,250
	15	Other assets (describe ▶ _____)	 442	 442	 442
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	6,172,409	6,563,084	7,282,458
	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ _____)	 4,476	 4,685	
	23	Total liabilities (add lines 17 through 22) . . . . .	4,476	4,685	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
		Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds . . . . .	1,237,671	1,237,671	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	4,930,262	5,320,728	
	30	Total net assets or fund balances (see page 17 of the instructions) . . . . .	6,167,933	6,558,399	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions) . . . . .	6,172,409	6,563,084	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1	6,167,933
2	Enter amount from Part I, line 27a . . . . .	2	390,466
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3 . . . . .	4	6,558,399
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	6,558,399

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	825,872
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . .		3	-2,296

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No  
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	518,474	6,828,529	0 075928
2011	546,258	6,697,007	0 081567
2010	523,680	6,808,601	0 076914
2009	512,649	6,807,965	0 075301
2008	524,434	6,208,282	0 084473

2	Total of line 1, column (d). . . . .	2	0 394183
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . .	3	0 078837
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5. . . . .	4	7,065,493
5	Multiply line 4 by line 3. . . . .	5	557,022
6	Enter 1% of net investment income (1% of Part I, line 27b). . . . .	6	8,889
7	Add lines 5 and 6. . . . .	7	565,911
8	Enter qualifying distributions from Part XII, line 4. . . . . If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	493,953

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)				
1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		1	17,778	
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .		2	17,778	
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)				2
3 Add lines 1 and 2. . . . .				3
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4		
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- . . . . .		5	17,778	
6 Credits/Payments		7	22,228	
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a			3,120
b Exempt foreign organizations—tax withheld at source . . . . .	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c			19,108
d Backup withholding erroneously withheld . . . . .	6d			
7 Total credits and payments Add lines 6a through 6d. . . . .		7		
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .		9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. . . . .		10	4,450	
11 Enter the amount of line 10 to be Credited to 2014 estimated tax 4,450 Refunded		11		

Part VII-A Statements Regarding Activities				
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		Yes	No	
	1a		No	
	b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . . If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.	1b		No
c Did the foundation file Form 1120-POL for this year?. . . . .		1c		
		d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$		
	e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities.			2	
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .		3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?. . . . .	4a		No	
b If "Yes," has it filed a tax return on Form 990-T for this year?. . . . .	4b			
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by General Instruction T.	5		No	
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	6	Yes		
	7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) VA				
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes		
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV . . . . .	9		No	
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.	10		No	

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶LINCOLNLANE@EARTHLINK.NET				
14	The books are in care of ▶EDITH GRANDY	Telephone no ▶(757) 622-2557		
Located at ▶207 GRANBY STREET STE 302 NORFOLK VA		ZIP +4 ▶23510		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . ▶ <input type="checkbox"/>			
and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶		15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? . . . Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶ <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? . . . . .	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions ). . . . .	2b		
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i> ) . . . . .	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1 ), (2), or (3), or section 4940(d)(2)? (see instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. . . . .		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3. . . . .	



Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	7,083,773
b	Average of monthly cash balances. . . . .	1b	86,168
c	Fair market value of all other assets (see instructions). . . . .	1c	3,148
d	Total (add lines 1a, b, and c). . . . .	1d	7,173,089
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	
3	Subtract line 2 from line 1d. . . . .	3	7,173,089
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	107,596
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	7,065,493
6	Minimum investment return. Enter 5% of line 5. . . . .	6	353,275

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	353,275
2a	Tax on investment income for 2013 from Part VI, line 5. . . . .	2a	17,778
b	Income tax for 2013 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	17,778
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	335,497
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	
5	Add lines 3 and 4. . . . .	5	335,497
6	Deduction from distributable amount (see instructions). . . . .	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	335,497

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	493,953
b	Program-related investments—total from Part IX-B. . . . .	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	493,953
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4. . . . .	6	493,953
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				335,497
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only. . . . .				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013				
a From 2008. . . . .	217,624			
b From 2009. . . . .	174,811			
c From 2010. . . . .	187,016			
d From 2011. . . . .	217,034			
e From 2012. . . . .	183,284			
f Total of lines 3a through e. . . . .	979,769			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 493,953				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions). . . . .				
c Treated as distributions out of corpus (Election required—see instructions). . . . .				
d Applied to 2013 distributable amount. . . . .				335,497
e Remaining amount distributed out of corpus	158,456			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,138,225			
b Prior years' undistributed income Subtract line 4b from line 2b. . . . .				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
d Subtract line 6c from line 6b Taxable amount—see instructions . . . . .				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 . . . . .				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions). . . . .				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . .	217,624			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a . . . . .	920,601			
10 Analysis of line 9				
a Excess from 2009. . . .	174,811			
b Excess from 2010. . . .	187,016			
c Excess from 2011. . . .	217,034			
d Excess from 2012. . . .	183,284			
e Excess from 2013. . . .	158,456			

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

LINCLON-LANE FOUNDATION  
207 GRANBY STREET STE 302  
ATTN EDITH GRANDY  
NORFOLK, VA 23510  
(757) 622-2557

b

The form in which applications should be submitted and information and materials they should include

LETTER TO BE SUBMITTED TO FOUNDATION REQUESTING APPLICATION FORM

c

Any submission deadlines

BETWEEN OCTOBER 1ST & NOVEMBER 15TH OF EACH YEAR

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

APPLICANTS MUST BE RESIDENTS OF THE TIDEWATER REGION OF VIRGINIA AND MUST DEMONSTRATE HIGH SCHOLASTIC ACHIEVEMENT AND FINANCIAL NEED

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SCHOLARSHIPS VARIOUS UNIV/COL VARIOUS,VA 23510	NONE	INDIVIDUALS	SCHOLARSHIPS - SCHEDULE ATTACHED	339,000
Total . . . . . 3a				339,000
b Approved for future payment SCHOLARSHIPS VARIOUS UNIV/COL VARIOUS,VA 23510	NONE	INDIVIDUALS	SCHOLARSHIPS - SCHEDULE ATTACHED	417,750
Total . . . . . 3b				417,750

Enter gross amounts unless otherwise indicated

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a

Transfers from the reporting foundation to a noncharitable exempt organization of

(1)

Cash.

(2)

Other assets.

b

Other transactions

(1)

Sales of assets to a noncharitable exempt organization.

(2)

Purchases of assets from a noncharitable exempt organization.

(3)

Rental of facilities, equipment, or other assets.

(4)

Reimbursement arrangements.

(5)

Loans or loan guarantees.

(6)

Performance of services or membership or fundraising solicitations.

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

Yes

No

1a(1)

No

1a(2)

No

1b(1)

No

1b(2)

No

1b(3)

No

1b(4)

No

1b(5)

No

1b(6)

No

1c

No

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes

No

b

If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

\*\*\*\*\*

Signature of officer or trustee

2014-12-10

Date

\*\*\*\*\*

Title

May the IRS discuss this return with the preparer shown below (see instr.)?

Yes

No

Paid Preparer Use Only

Print/Type preparer's name  
CHARLES T SAUNDERS CPA

Preparer's Signature

Date  
2014-12-18

Check if self-employed ☒

PTIN  
P00486920

Firm's name SAUNDERS MATTHEWS & PFITZNER PLLC

Firm's EIN 20-3700655

Firm's address 327 WEST 21ST STREET SUITE 203 NORFOLK, VA 23517

Phone no (757) 625-7849

Form 990-PF (2013)

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
23,430 141 SH LOOMIS SAYLES BOND FD	P	2012-01-01	2014-04-10
72 856 SH LEGG MASON BRANDYWINE	P	2013-08-01	2014-04-10
23 215 SH COHEN & STEERS REALTY SH	P	2007-09-28	2014-07-29
378 638 SH BLACKROCK CORE BOND	P	2005-12-08	2013-11-06
445 531 SH BLACKROCK CORE BOND	P	2007-01-31	2013-11-07
3,282 994 SH LOOMIS SAYLES BOND FD	P	2006-11-02	2013-11-06
825 SH THORNBURG INT VALUE	P	2010-12-27	2013-11-06
133 316 SH CENTER COAST MLP FOCUS	P	2013-11-25	2014-03-21
8,010 985 SH LORD ABBETT FLOATING RA	P	2011-02-15	2014-04-10
1,442 868 SH LORD ABBETT FLOATING RA	P	2013-08-01	2014-04-15
2,121 452 SH COHEN & STEERS REALTY S	P	2012-01-01	2014-07-29
1,637 105 SH BLACKROCK CORE BOND	P	2012-01-01	2013-11-06
440 637 SH BLACKROCK CORE BOND	P	2007-02-28	2013-11-07
1,319 261SH LOOMIS SAYLES BOND FD	P	2006-11-02	2013-11-27
9 715 SH THORNBURG INT VALUE	P	2011-03-25	2013-11-06
135 324 SH CENTER COAST MLP FOCUS	P	2014-02-26	2014-03-21
28,202 389 SH LORD ABBETT FLOATING R	P	2012-01-01	2014-04-15
276 221 SH LORF ABBETT FLOATING RATE	P	2013-08-01	2014-04-15
870 774 SH FIRST EAGLE GLOBAL FD	P	2012-01-01	2014-07-29
441 816 SH BLACKROCK CORE BOND	P	2006-01-31	2013-11-06
444 211 SH BLACKROCK CORE BOND	P	2007-03-30	2013-11-07
2,710 027 SH MFS EMERGING MKTS BOND	P	2010-02-04	2013-11-07
63 062 SH THORNBURG INT VALUE	P	2011-06-24	2013-11-09
1,055 007 SH LEGG MASON BRANDYWINE	P	2013-04-12	2014-03-21
446 785 SH LORD ABBETT FLOATING RATE	P	2012-01-01	2014-04-15
2,213 844 SH ROYCE PREMIER FD	P	2013-08-01	2014-04-10
4,826 707 SH LOOMIS SAYLES BOND FD	P	2009-02-12	2014-07-29
426 309 SH BLACKROCK CORE BOND	P	2006-02-28	2013-11-06
446 859 SH BLACKROCK CORE BOND	P	2007-04-30	2013-11-07
1,368 925 SH MFS EMERGING MKTS BOND	P	2010-02-04	2013-11-27

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(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
36 371 SH THORNBURG INT VALUE	P	2011-09-26	2013-11-06
21 955 SH LEGG MASON BRANDYWINE	P	2013-04-30	2014-03-21
3,166 865 SH MFS VALUE FD	P	2008-10-30	2014-04-10
2,402 502 SH BLACKROCK US OPP	P	2012-01-01	2014-04-10
1,333 894 SH MFS VALUE FD	P	2008-10-30	2014-07-29
432 616 SH BLACKROCK CORE BOND	P	2006-03-31	2013-11-06
452 318 SH BLACKROCK CORE BOND	P	2007-05-31	2013-11-07
1,205 909 SH MFS VALUE FD	P	2008-10-30	2013-11-27
6 380 SH THORNBURG INT VALUE	P	2011-12-23	2013-11-06
54 3495 SH LEGG MASON BRANDYWINE	P	2013-10-31	2014-03-21
15,372 873 SH ROYCE PREMIER FD	P	2012-01-01	2014-04-10
6,743 600 SH BLACKROCK CORE BOND POR	P	2012-01-01	2014-04-10
1,587 302 SH BLACKROCK CORE BOND	P	2005-10-05	2013-10-01
434 702 SH BLACKROCK CORE BOND	P	2006-04-28	2013-11-06
458290 SH BLACKROCK CORE BOND	P	2007-06-29	2013-11-07
843 882 SH ROYCE PREMIER FD	P	2005-10-05	2013-11-27
15 968 SH THORNBURG INT VALUE	P	2012-03-26	2013-11-06
44 252 SH LEGG MASON BRANDYWINE	P	2013-11-29	2014-03-21
9,037 787 SH WELLS FARGO PREM LC GR	P	2012-02-08	2014-04-10
456 531 SH BLACKROCK CORE BOND PORT	P	2008-01-31	2014-04-10
508 405 SH BLACKROCK CORE BOND	P	2005-10-05	2013-10-24
438 257 SH BLACKROCK CORE BOND	P	2006-05-31	2013-11-06
386 626 SH BLACKROCK CORE BOND	P	2010-07-10	2013-11-07
8,287 616 SH THORNBURG INT VALUE	P	2008-01-29	2013-11-06
57 052 SH THORNBURG INT VALUE	P	2012-06-25	2013-11-06
32 994 SH LEGG MASSON BRANDYWINE	P	2014-02-28	2014-03-21
8,986 066 SH WELLS FARGO PREM LC GR	P	2012-02-08	2014-04-15
1,311 648 SH BLACKROCK GLOBAL ALLOC	P	2008-01-29	2014-04-10
681 663 SH MFS EMERGING MKTS	P	2010-02-04	2013-10-01
440 833 SH BLACKROCK CORE BOND	P	2006-06-30	2013-11-06



Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
72 268 SH BLACKROCK CORE BOND	P	2007-07-31	2013-11-27
90 447 SH THORNBURG INT VALUE	P	2008-06-26	2013-11-06
25 905 SH THORNBURG INT VALUE	P	2012-09-24	2013-11-06
2,027 575 SH LEGG MASON BRANDYWINE	P	2013-04-12	2014-01-30
21 955 SH LEGG MASON BRANDYWINE	P	2013-04-30	2014-03-21
20,810 924 SH CENTER COAST MLP FOCUS	P	2012-01-01	2014-04-10
4,020 099 SH LEGG MASON BRANDYWINE	P	2013-04-12	2013-11-06
447 571 SH BLACKROCK CORE BOND	P	2006-07-31	2013-11-06
454 121 SH BLACKROCK CORE BOND	P	2007-08-31	2013-11-27
69 549 SH THORNBURG INTL VALUE	P	2008-09-26	2013-11-06
4,029 009 SH LEGG MASON BRANDYWINE	P	2013-04-12	2013-11-06
WASH SALE ADJUSTMENTS	P	2012-01-01	2014-03-21
54 495 SH LEGG MASON BRANDYWINE	P	2013-10-31	2014-03-21
2,228 3558 SH FIRST EAGLE GLOBAL	P	2008-01-29	2014-04-10
2,417 405 SH LEGG MASON BRANDYWINE	P	2013-04-12	2013-11-07
446 493 SH BLACKROCK CORE BOND	P	2006-08-31	2013-11-06
451 177 SH BLACKROCK CORE BOND	P	2007-09-28	2013-11-27
29 333 SH THORNBURG INT VALUE	P	2008-12-26	2013-11-06
1,193 3174 SH LEGG MASON MRANDYWINE	P	2013-04-12	2014-01-08
21 955 SH LEGG MASON BRANDYWINE	P	2013-04-30	2014-03-21
17,144 003 SH FRANKLIN/TEMP GLOBAL	P	2012-01-01	2014-04-10
6 530 SH THORNBURG INT VALUE	P	2013-03-22	2013-11-06
435 947 SH BLACKROCK CORE BOND	P	2006-09-29	2013-11-06
451 872 SH BLACKROCK CORE BOND	P	2007-10-31	2013-11-27
93 445 SH THORNBURG INT VALUE	P	2009-06-26	2013-11-06
2,027 575 SH LEGG MASON BRANDYWINE	P	2013-04-12	2014-01-30
54 495 SH LEGG MASON BRADNYWINE	P	2013-10-31	2014-03-21
39 924 SH LEGG MASON BRANDYWINE	P	2013-12-31	2014-04-10
3,210 846 SH THORNBURG INT VALUE	P	2013-04-15	2013-11-06
447 003 SH BLACKROCK CORE BOND	P	2006-10-31	2013-11-06

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
445 682 SH BLACKROCK CORE BOND	P	2007-11-30	2013-11-27
24 116 SH THORNBURG INT VALUE	P	2009-09-25	2013-11-06
187 091 SH FIRST EAGLE GLOBAL	P	2008-01-29	2014-01-08
4,585 740 SH CENTER COAST MLP FOCUS	P	2013-08-01	2014-04-10
3,863 744 SH FIRST EAGLE GLOBAL FD	P	2012-01-01	2014-05-12
69 3755 SH THORNBURG INT VALUE	P	2013-06-24	2013-11-06
271 077 SH BLACKROCK CORE BOND	P	2006-11-30	2013-11-06
236 812 SH BLACKROCK CORE BOND	P	2007-12-31	2013-11-27
2 405 SH THORNBURG INT VALUE	P	2010-03-26	2013-11-06
1,193 317 SH LEGG MASON BRANDYWINE	P	2013-04-12	2014-01-08
16,189 422 SH LEGG MASON BRANDYWINE	P	2013-08-01	2014-04-10
139 324 SH COHEN & STEERS REALTY SH	P	2013-08-01	2014-07-29
28 084 SH THORNBURG INT VALUE	P	2013-09-24	2013-11-06
170 359 SH BLACKROCK CORE BOND	P	2006-11-30	2013-01-07
3,810 976 SH F/T GLOBAL BOND	P	2005-10-05	2013-11-06
46 097 SH THORNBURG INT VALUE	P	2010-06-25	2013-11-06
108 528 SH CENTER COAST MLP FOCUS FD	P	2013-10-29	2014-03-21
137 858 SH LEGG MASON BRANDYWINE	P	2013-08-01	2014-04-10
3,617 736 SH BLACKROCK CORE BOND	P	2012-01-01	2014-07-29
3,870 156 SH BLACKROCK CORE BOND	P	2005-10-05	2013-11-06
443 262 SH BLACKROCK CORE BOND	P	2006-12-29	2013-11-07
1,128 987 JP MORGAN MID CAP VALUE	P	2005-10-05	2013-11-27
26 850 SH THORNBURG INT VALUE	P	2010-09-24	2013-11-06
536 909 SH CENTER COAST MLP FOCUS	P	2013-11-06	2014-03-21

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
362,035		290,910	71,125
919		947	-28
1,706		1,940	-234
3,589		3,597	-8
4,228		4,210	18
50,000		47,078	2,922
25		23	2
1,458		1,459	-1
75,944		75,624	320
13,664		13,726	-62
154,843		115,567	39,276
15,520		15,588	-68
4,182		4,204	-22
20,000		18,918	1,082
294		280	14
1,480		1,485	-5
267,077		265,487	1,590
2,616		2,612	4
38,803		24,833	13,970
4,188		4,193	-5
4,216		4,220	-4
40,000		37,940	2,060
1,908		1,784	124
13,093		13,739	-646
4,231		4,246	-15
49,147		45,989	3,158
76,359		51,163	25,196
4,041		4,046	-5
4,241		4,250	-9
20,000		19,165	835

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,100		841	259
272		287	-15
103,398		56,782	46,616
90,046		89,157	889
46,113		24,035	22,078
4,101		4,058	43
4,293		4,247	46
40,000		21,622	18,378
193		153	40
676		712	-36
341,278		260,601	80,677
64,806		59,614	5,192
15,000		15,270	-270
4,121		4,060	61
4,349		4,262	87
20,000		13,612	6,388
483		431	52
549		578	-29
124,179		91,914	32,265
4,387		4,418	-31
4,840		4,891	-51
4,155		4,080	75
3,669		3,607	62
250,700		246,474	4,226
1,726		1,362	364
409		431	-22
123,828		91,388	32,440
27,846		25,354	2,492
10,000		9,543	457
4,179		4,095	84

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
684		674	10
2,736		2,581	155
784		685	99
25,000		26,381	-1,381
272		287	-15
232,042		187,635	44,407
50,000		52,981	-2,981
4,243		4,194	49
4,301		4,269	32
2,104		1,732	372
50,000		49,967	33
1,469			1,469
676		712	-36
121,456		95,783	25,673
30,000		31,813	-1,813
4,233		4,224	9
4,273		4,268	5
887		541	346
15,000		15,522	-522
272		272	
225,615		179,518	46,097
198		183	15
4,133		4,142	-9
4,279		4,293	-14
2,827		1,942	885
25,000		26,404	-1,404
676		704	-28
504		520	-16
97,128		90,000	7,128
4,238		4,255	-17

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
4,221		4,279	-58
730		572	158
10,000		8,041	1,959
51,131		49,901	1,230
213,588		144,354	69,234
2,110		1,857	253
2,570		2,597	-27
2,243		2,273	-30
73		60	13
15,000		14,983	17
204,311		210,682	-6,371
10,239		8,979	1,260
850		852	-2
1,617		1,632	-15
50,000		39,406	10,594
1,394		1,086	308
1,187		1,189	-2
1,740		1,715	25
34,988		30,013	4,975
36,689		37,231	-542
4,207		4,211	-4
40,000		25,922	14,078
812		702	110
5,874		5,878	-4

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			71,125
			-28
			-234
			-8
			18
			2,922
			2
			-1
			320
			-62
			39,276
			-68
			-22
			1,082
			14
			-5
			1,590
			4
			13,970
			-5
			-4
			2,060
			124
			-646
			-15
			3,158
			25,196
			-5
			-9
			835

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			259
			-15
			46,616
			889
			22,078
			43
			46
			18,378
			40
			-36
			80,677
			5,192
			-270
			61
			87
			6,388
			52
			-29
			32,265
			-31
			-51
			75
			62
			4,226
			364
			-22
			32,440
			2,492
			457
			84








Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			10
			155
			99
			-1,381
			-15
			44,407
			-2,981
			49
			32
			372
			33
			1,469
			-36
			25,673
			-1,813
			9
			5
			346
			-522
			46,097
			15
			-9
			-14
			885
			-1,404
			-28
			-16
			7,128
			-17

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-58
			158
			1,959
			1,230
			69,234
			253
			-27
			-30
			13
			17
			-6,371
			1,260
			-2
			-15
			10,594
			308
			-2
			25
			4,975
			-542
			-4
			14,078
			110
			-4

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RUTH P ACRA  7811 NORTH SHORE ROAD NORFOLK, VA 23505	PRESIDENT 0 00	4,800	0	0
WALTER M MOORE IV  1420 ARMISTEAD BRIDGE ROAD NORFOLK, VA 23507	V/P 0 00	4,800	0	0
JOHN M ANKERSON  1450 WESTOVER AVENUE NORFOLK, VA 23507	DIRECTOR 0 00	4,800	0	0
PATRICIA J SHOTTON  205 75TH STREET VIRGINIA BEACH, VA 234511911	DIRECTOR 0 00	4,800	0	0
EDITH G GRANDY  606 WEST MOWBRAY COURT NORFOLK, VA 23507	SEC /TREA 40 00	92,004	0	0

Form **4562**

Department of the Treasury  
Internal Revenue Service (99)

Depreciation and Amortization  
(Including Information on Listed Property)

▶ See separate instructions.    ▶ Attach to your tax return.

OMB No 1545-0172

**2013**

Attachment  
Sequence No **179**

Name(s) shown on return  
THE LINCOLN-LANE FOUNDATION

Business or activity to which this form relates  
INDIRECT DEPRECIATION

**Identifying number**  
  
54-0601700

Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	500,000
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,000,000
4	Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-	4	
5	Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions	5	

6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost	
7	Listed property Enter the amount from line 29	7		
8	Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8		
9	Tentative deduction Enter the smaller of line 5 or line 8	9		
10	Carryover of disallowed deduction from line 13 of your 2012 Form 4562	10		
11	Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11		
12	Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12		
13	Carryover of disallowed deduction to 2014 Add lines 9 and 10, less line 12	13		

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property ) (See instructions )

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	1,349

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2013	17	
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B—Assets Placed in Service During 2013 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27 5 yrs	MM	S/L	
			27 5 yrs	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	
				MM	S/L	

Section C—Assets Placed in Service During 2013 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Part IV Summary (see instructions.)

21	Listed property Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations—see instructions	22	1,349
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V

Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)  
**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A—Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? <input type="checkbox"/> Yes <input type="checkbox"/> No						24b If "Yes," is the evidence written? <input type="checkbox"/> Yes <input type="checkbox"/> No			
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation/ deduction	(i) Elected section 179 cost	
25Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)						25			
26 Property used more than 50% in a qualified business use									
		%							
		%							
		%							
27 Property used 50% or less in a qualified business use									
		%				S/L -			
		%				S/L -			
		%				S/L -			
28 Add amounts in column (h), lines 25 through 27 Enter here and on line 21, page 1						28			
29 Add amounts in column (i), line 26 Enter here and on line 7, page 1 . . . . .							29		

Section B—Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person  
If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles

30 Total business/investment miles driven during the year ( <b>do not</b> include commuting miles) . . .	(a) Vehicle 1		(b) Vehicle 2		(c) Vehicle 3		(d) Vehicle 4		(e) Vehicle 5		(f) Vehicle 6	
31 Total commuting miles driven during the year . . .												
32 Total other personal(noncommuting) miles driven . . .												
33 Total miles driven during the year Add lines 30 through 32 . . . . .												
34 Was the vehicle available for personal use during off-duty hours? . . . . .	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
35 Was the vehicle used primarily by a more than 5% owner or related person? . . . . .												
36 Is another vehicle available for personal use? . . .												

Section C—Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who **are not** more than 5% owners or related persons (see instructions)

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees? . . . . .	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners . . .		
39 Do you treat all use of vehicles by employees as personal use? . . . . .		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of vehicles, and retain the information received? . . . . .		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions ) . . . . .		
<b>Note:</b> If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles		

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2013 tax year (see instructions)					
43 Amortization of costs that began before your 2013 tax year . . . . .				43	
44 <b>Total.</b> Add amounts in column (f) See the instructions for where to report . . . . .				44	

TY 2013 Accounting Fees Schedule

**Name:** THE LINCOLN-LANE FOUNDATION

**EIN:** 54-0601700

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INDIRECT ACCOUNTING FEES	10,900	2,180		8,720

**TY 2013 Compensation Explanation****Name:** THE LINCOLN-LANE FOUNDATION**EIN:** 54-0601700

Person Name	Explanation
RUTH P ACRA	
WALTER M MOORE IV	
JOHN M ANKERSON	
PATRICIA J SHOTTON	
EDITH G GRANDY	

**Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.**

**TY 2013 Depreciation Schedule**

**Name:** THE LINCOLN-LANE FOUNDATION

**EIN:** 54-0601700

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
FURNISHINGS & FIXTURES	2001-08-11	3,579	3,579	S/L	10 0000				
WATER COOLER - NIKKEN	2005-07-05	349	349	S/L	7 0000				
DELL COMPUTER	2005-11-21	1,994	1,994	S/L	5 0000				
LASERJET PRINTER	2005-12-08	945	945	S/L	5 0000				
TELEPHONE/INTERNET LINES	2010-10-28	1,700	935	S/L	5 0000	340	68		
SONICWALL FIREWALL	2011-05-19	1,377	995	S/L	3 0000	382	76		
OFFICE FURNITURE - EG	2010-12-15	1,375	367	S/L	10 0000	137	27		
DELL XPS 8700 DESKTOP	2013-08-01	1,678		S/L	5 0000	336	67		
SAMSUNG 24" LED HDTV	2013-08-01	212		S/L	5 0000	42	8		
HP PRO OFFICE JET 8600 WIRELESS PRINTER	2013-08-01	154		S/L	5 0000	31	6		
APC SMART UPS 1000 VA TOWER	2013-08-01	406		S/L	5 0000	81	16		



Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2013 Gain/Loss from Sale of Other Assets Schedule

Name: THE LINCOLN-LANE FOUNDATION

EIN: 54-0601700

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
DELL COMPUTER	2005-11	PURCHASE	2013-08			1,994				1,994
LASERJET PRINTER	2005-12	PURCHASE	2013-08			945				945

**TY 2013 Investments Corporate  
Bonds Schedule**

**Name:** THE LINCOLN-LANE FOUNDATION  
**EIN:** 54-0601700

Name of Bond	End of Year Book Value	End of Year Fair Market Value
VARIOUS BOND MUTUAL FDS.	1,937,588	2,023,782

**TY 2013 Investments Corporate  
Stock Schedule****Name:** THE LINCOLN-LANE FOUNDATION**EIN:** 54-0601700

Name of Stock	End of Year Book Value	End of Year Fair Market Value
VARIOUS EQUITY MUTUAL FDS.	4,350,047	4,983,233

**TY 2013 Land, Etc. Schedule**

**Name:** THE LINCOLN-LANE FOUNDATION

**EIN:** 54-0601700

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
FURNISHINGS & EQUIPMENT	10,830	7,574	3,256	3,250

TY 2013 Legal Fees Schedule

**Name:** THE LINCOLN-LANE FOUNDATION

**EIN:** 54-0601700

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INDIRECT LEGAL FEES	300	60		240

TY 2013 Other Assets Schedule

**Name:** THE LINCOLN-LANE FOUNDATION

**EIN:** 54-0601700

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DEPOSITS	442	442	442

**TY 2013 Other Expenses Schedule****Name:** THE LINCOLN-LANE FOUNDATION**EIN:** 54-0601700

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
DUES & SUBSCRIPTIONS	1,920	384		1,536
INSURANCE	1,031	262		769
PARKING	1,020	204		816
TELEPHONE	2,235	447		1,788
BANK CHARGES	60	12		48

TY 2013 Other Liabilities Schedule

**Name:** THE LINCOLN-LANE FOUNDATION

**EIN:** 54-0601700

Description	Beginning of Year - Book Value	End of Year - Book Value
PAYROLL TAXES WITHHELD	4,476	4,685



TY 2013 Other Professional Fees Schedule

**Name:** THE LINCOLN-LANE FOUNDATION

**EIN:** 54-0601700

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FINANCIAL MANAGERS	26,169	26,169		

**TY 2013 Taxes Schedule****Name:** THE LINCOLN-LANE FOUNDATION**EIN:** 54-0601700

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STATE REGISTRATION	25	5		20
FEDERAL EXCISE TAX	3,418			

## 2013-14 Awards

Last Name First Name		Original Award	Change in Award	Final Awarded
<b>Award Year</b>	2013-14			
Abramov	Debra	\$500.00		\$500.00
Acree	Lauren	\$3,000.00		\$3,000.00
Allison	Brandon	\$1,000.00	(\$1,000.00)	\$0.00
Alston	Melissa	\$0.00	\$3,000.00	\$3,000.00
Ameftu	Brittany	\$3,000.00		\$3,000.00
Amin	Kanish	\$3,000.00		\$3,000.00
Ansell	Travis	\$3,000.00		\$3,000.00
Aralar	April	\$2,000.00		\$2,000.00
Banks	Emmanuel	\$3,000.00		\$3,000.00
Bartholomew	Mikayla	\$3,000.00		\$3,000.00
Bedford	Madison	\$2,500.00		\$2,500.00
Bennett	Emily	\$3,000.00		\$3,000.00
Black	Dameka	\$0.00	\$2,500.00	\$2,500.00
Blais	Rebecca	\$2,000.00		\$2,000.00
Blake	Christina	\$4,000.00		\$4,000.00
Bland	Raven	\$3,000.00		\$3,000.00
Brewton	Dominique	\$3,000.00		\$3,000.00
Brooks	Domine	\$1,000.00		\$1,000.00
Brown	Tia	\$3,000.00		\$3,000.00
Burkhard	Kelsie	\$2,500.00		\$2,500.00
Campbell	Joshua	\$3,000.00		\$3,000.00
Castane	Aila	\$3,000.00		\$3,000.00
Castille	Alexis	\$3,000.00		\$3,000.00
Chen	Jiewei	\$3,000.00		\$3,000.00
Coffin	Ashley	\$1,000.00		\$1,000.00
Coles	Thomas	\$3,000.00		\$3,000.00
Cook	Matthew	\$3,000.00		\$3,000.00
Cox	Maryland	\$2,000.00		\$2,000.00
Davis	Brandon	\$1,500.00	(\$1,500.00)	\$0.00
Davis	Timothy	\$3,000.00		\$3,000.00
Denny	Grace	\$3,000.00		\$3,000.00
Earle	Asha	\$3,000.00		\$3,000.00
Earle	Kiara	\$3,000.00		\$3,000.00

Last Name	First Name	Original Award	Change in Award	Final Awarded
Eller	Garrett	\$3,000.00		\$3,000.00
Fox	Brandon	\$3,000.00	(\$3,000.00)	\$0.00
Francis	Michaela	\$3,000.00		\$3,000.00
Frazier	Steven	\$3,000.00		\$3,000.00
Gausin	Christine	\$1,000.00		\$1,000.00
Godfrey	Rodney	\$3,000.00		\$3,000.00
Grant	Precious	\$3,000.00	(\$3,000.00)	\$0.00
Gray	Dominic	\$3,000.00	(\$3,000.00)	\$0.00
Gregory	Jade	\$3,000.00		\$3,000.00
Gunawansa	Nicole	\$1,000.00		\$1,000.00
Gunderson	Peter	\$1,000.00		\$1,000.00
Hale	Diamond	\$3,000.00		\$3,000.00
Hall	Deanna	\$3,000.00		\$3,000.00
Hassell	Elizabeth	\$3,000.00		\$3,000.00
Haupt	Greta	\$3,000.00		\$3,000.00
Higgins	Jacob	\$3,000.00		\$3,000.00
Hill	Saige	\$3,000.00		\$3,000.00
Hollandswort	Tetyana	\$3,000.00		\$3,000.00
Hollingswort	Meredith	\$3,000.00		\$3,000.00
Horton	Jacqueline	\$3,000.00		\$3,000.00
Hunt	Alexis	\$3,000.00		\$3,000.00
Irineo	Jonas	\$3,000.00		\$3,000.00
Jackson	Haniel	\$3,000.00		\$3,000.00
Jefferson	Jacquella	\$3,000.00	(\$3,000.00)	\$0.00
Jenkins	Zachary	\$3,000.00		\$3,000.00
Jerue	Samantha	\$3,000.00		\$3,000.00
John	Monica	\$3,000.00		\$3,000.00
Jones	Sarah	\$3,000.00		\$3,000.00
Jones	Sylvia	\$3,000.00		\$3,000.00
Joyner	Brittany	\$3,000.00	(\$1,500.00)	\$1,500.00
Kazmierski	Antoinette	\$2,000.00		\$2,000.00
Kelly	Ramon	\$3,000.00		\$3,000.00
Ketterman	Virginia	\$3,000.00	(\$1,500.00)	\$1,500.00
Kim	Ri-Dum	\$3,000.00		\$3,000.00
Kinney	Donna	\$3,000.00	(\$2,000.00)	\$1,000.00
Koolman	Delk	\$3,000.00		\$3,000.00

Last Name	First Name	Original Award	Change In Award	Final Awarded
Lamell	Te'Quan	\$3,000.00		\$3,000.00
LeClair	Korbin	\$3,000.00	(\$500.00)	\$2,500.00
Lee	Vivian	\$2,000.00		\$2,000.00
Leickert	Sierra	\$3,000.00		\$3,000.00
Lucas	La'Shay	\$3,000.00		\$3,000.00
Majors	Tasia	\$3,000.00		\$3,000.00
Marshall	Cody	\$3,000.00		\$3,000.00
McCarty	Jessica	\$3,000.00		\$3,000.00
McDaniels	Jade	\$2,000.00		\$2,000.00
Megia	Kaitlyn	\$3,000.00		\$3,000.00
Mitchell	Ariel	\$3,000.00		\$3,000.00
Mitchell	Teanna	\$3,000.00		\$3,000.00
Montejo	Leika	\$3,000.00		\$3,000.00
Montour	Nichole	\$3,000.00		\$3,000.00
Moore	Erinn	\$3,000.00		\$3,000.00
Moore	Patricia	\$3,000.00		\$3,000.00
Morris	Tyler	\$3,000.00		\$3,000.00
Morton	Dakota	\$3,000.00		\$3,000.00
Morton	Nathaniel	\$3,000.00	(\$3,000.00)	\$0.00
Murden	Kiana	\$3,000.00	(\$3,000.00)	\$0.00
Neil	Brianna	\$3,000.00	(\$1,500.00)	\$1,500.00
Nguyen	Trucmy	\$3,000.00		\$3,000.00
Onyirimba	Chinyere	\$3,000.00		\$3,000.00
Patadia	Bansari	\$3,000.00	(\$3,000.00)	\$0.00
Patel	Harsh	\$3,000.00		\$3,000.00
Person	Andrea	\$3,000.00		\$3,000.00
Petalio	Lara	\$3,000.00		\$3,000.00
Pillai	Peraveen	\$1,000.00		\$1,000.00
Pollock	Mary	\$3,000.00		\$3,000.00
Pyatt	Gabrielle	\$3,000.00	(\$3,000.00)	\$0.00
Quejada	Christine	\$3,000.00		\$3,000.00
Rawal	Nirali	\$3,000.00		\$3,000.00
Riddick	LaQuita	\$3,000.00		\$3,000.00
Riddick	Nia	\$3,000.00		\$3,000.00
Rigau	Emma	\$3,000.00		\$3,000.00
Robertson	Cody	\$3,000.00	(\$500.00)	\$2,500.00

Last Name	First Name	Original Award	Change in Award	Final Awarded
Rutlin	Trejahn	\$3,000.00		\$3,000.00
San Miguel	Edric	\$2,000.00		\$2,000.00
Scott	Shandell	\$3,000.00	(\$3,000.00)	\$0.00
Seadrow	Shaquann	\$3,000.00		\$3,000.00
Simonic	Louanne	\$3,000.00		\$3,000.00
Smith	Anjelica	\$500.00		\$500.00
Snyder	Anthony	\$1,000.00		\$1,000.00
Sop-Kanga	Gaelle	\$3,000.00		\$3,000.00
Staton	Ashley	\$3,000.00		\$3,000.00
Stokes	Amber	\$3,000.00		\$3,000.00
Stuvaints	Darius	\$3,000.00		\$3,000.00
Sumler	Trae'vis	\$3,000.00		\$3,000.00
Sutton	Anthony	\$3,000.00	(\$1,500.00)	\$1,500.00
Sweat	Tashanda	\$3,000.00		\$3,000.00
Sykes	Jamaica	\$3,000.00		\$3,000.00
Sykes	Melissa	\$3,000.00		\$3,000.00
Talley	TyDazia	\$3,000.00	(\$3,000.00)	\$0.00
Talmazov	Georgi	\$0.00	\$3,000.00	\$3,000.00
Taylor	Emily	\$2,500.00		\$2,500.00
Trinh	Teresa	\$2,000.00		\$2,000.00
Tumminelli	Amanda	\$3,000.00		\$3,000.00
Upton	Emilee	\$3,000.00		\$3,000.00
Wallace	Eva	\$2,000.00	(\$1,000.00)	\$1,000.00
Warren	Michelle	\$3,000.00		\$3,000.00
Washington	Shakia	\$3,000.00		\$3,000.00
Waters	Khaliyah	\$3,000.00		\$3,000.00
Waters	Kieara	\$3,000.00		\$3,000.00
Watson	Lynn	\$4,000.00		\$4,000.00
Webster	Timothy	\$2,500.00		\$2,500.00
White	Courtney	\$3,000.00	(\$3,000.00)	\$0.00
Whitehead	Aaron	\$3,000.00		\$3,000.00
Williams	Emily	\$3,000.00		\$3,000.00
Wilson	Ashleigh	\$3,000.00	(\$3,000.00)	\$0.00
Wilson	Jordan	\$3,000.00		\$3,000.00
Wilson	Nemetria	\$4,000.00		\$4,000.00
Wingfield	Kale'	\$3,000.00	(\$3,000.00)	\$0.00



# Grants Approved for 2014-15 Academic Year

Last Name	First Name	City	State & Zip	Original Award
<b>Award Year</b>	2014-15			
Abramov	Debra	Norfolk	VA 23502	\$250.00
Acree	Lauren	Smithfield	VA 23430	\$3,000.00
Adams	Barbrianna	Chesapeake	VA 23321	\$3,000.00
Ajaj	Rania	Chesapeake	VA 23320	\$3,000.00
Amefu	Brittany	Norfolk	VA 23505	\$3,000.00
Aralar	April	Virginia Beach	VA 23456	\$0.00
Baillio	Alice	Norfolk	VA 23505	\$3,000.00
Banks	Emmanuel	Norfolk	VA 23504	\$3,000.00
Bartholomew	Mikayla	Norfolk	VA 23518	\$3,000.00
Bennett	Emily	Norfolk	VA 23518	\$3,000.00
Berry	Bryce	Norfolk	VA 23505	\$3,000.00
Bertini	Nicolas	Chesapeake	VA 23320	\$3,000.00
Blake	Christina	Norfolk	VA 23503	\$4,000.00
Bland	Raven	Norfolk	VA 23513	\$0.00
Bowden	Jessica	Norfolk	VA 23508	\$3,000.00
Brabson-Aske	Jazmin	Portsmouth	VA 23703	\$3,000.00
Brewton	Dominique	Portsmouth	VA 23707	\$3,000.00
Brown	Michelle	Norfolk	VA 23523	\$3,000.00
Brown	Tia	Virginia Beach	VA 23462	\$3,000.00
Caffey	Joel	Norfolk	VA 23504	\$3,000.00
Campbell	Joshua	Norfolk	VA 23503	\$3,000.00
Castane	Aila	Virginia Beach	VA 23464	\$3,000.00
Castille	Alexis	Norfolk	VA 23504	\$3,000.00
Champion	Tyree	Norfolk	VA 23502	\$3,000.00
Chen	Jiewei	Suffolk	VA 23435	\$3,000.00
Coles	Thomas	Norfolk	VA 23505	\$3,000.00
Colvin-Toppi	Breon	Norfolk	VA 23503	\$3,000.00
Cook	Matthew	Portsmouth	VA 23703	\$3,000.00
Cox	Maryland	Portsmouth	VA 23707	\$3,000.00
Davis	Timothy	Norfolk	VA 23513	\$3,000.00
Denny	Grace	Chesapeake	VA 23320	\$3,000.00
Dizon	Richard	Norfolk	VA 23513	\$3,000.00
Dunnivant	Mikayla	Norfolk	VA 23503	\$3,000.00
Dyer	Steven	Norfolk	VA 23518	\$3,000.00



Last Name	First Name	City	State & Zip	Original Award
Earle	Kiara	Norfolk	VA 23518	\$3,000.00
Eller	Garrett	Chesapeake	VA 23322	\$3,000.00
Forstall	Elizabeth	Norfolk	VA 23502	\$3,000.00
Francis	Michaela	Norfolk	VA 23513	\$3,000.00
Gausin	Christine	Norfolk	VA 23518	\$2,000.00
Godfrey	Rodney	Norfolk	VA 23504	\$3,000.00
Grayson	Tishara	Portsmouth	VA 23704	\$3,000.00
Gregory	Jade	Norfolk	VA 23502	\$3,000.00
Hale	Diamond	Norfolk	VA 23513	\$3,000.00
Hall	Robert	Norfolk	VA 23502	\$3,000.00
Haneline	Rachel	Norfolk	VA 23508	\$3,000.00
Haro-Perez	Khenia	Norfolk	VA 23513	\$3,000.00
Hassell	Elizabeth	Norfolk	VA 23502	\$3,000.00
Haupt	Greta	Virginia Beach	VA 23454	\$3,000.00
Haynes	Dimitri	Chesapeake	VA 23325	\$3,000.00
Haynes	Felicia	Portsmouth	VA 23702	\$3,000.00
Herrick	John	Norfolk	VA 23513	\$3,000.00
Higgins	Jacob	Norfolk	VA 23513	\$3,000.00
Hill	Saige	Norfolk	VA 23518	\$3,000.00
Hollandswort	Tetyana	Virginia Beach	VA 23455	\$3,000.00
Hollingswort	Meredith	Portsmouth	VA 23701	\$3,000.00
Horton	Jacqueline	Chesapeake	VA 23320	\$3,000.00
Houchins	Melonic	Norfolk	VA 23504	\$1,500.00
Hunt	Alexis	Norfolk	VA 23502	\$3,000.00
Irineo	Jonas	Virginia Beach	VA 23464	\$3,000.00
Jackson	Haniel	Virginia Beach	VA 23464	\$3,000.00
Jenkins	Jaimee	Norfolk	VA 23503	\$3,000.00
Jenkins	Kyama	Norfolk	VA 23513	\$3,000.00
Jenkins	Zachary	Norfolk	VA 23518	\$3,000.00
Jerue	Samantha	Norfolk	VA 23518	\$3,000.00
John	Monica	Norfolk	VA 23513	\$3,000.00
Jones	Sarah	Chesapeake	VA 23320	\$1,500.00
Jones	Sylvia	Chesapeake	VA 23323	\$3,000.00
Kazmierski	Antoinette	Norfolk	VA 23513	\$2,000.00
Kelly	Ramon	Norfolk	VA 23513	\$3,000.00
Ketterman	Virginia	Norfolk	VA 23518	\$3,000.00
Khomyak	Anastasiya	Chesapeake	VA 23320	\$3,000.00

Last Name	First Name	City	State & Zip	Original Award
Kim	Ri-Dum	Virginia Beach	VA 23462	\$3,000.00
Kimney	Donna	Virginia Beach	VA 23464	\$1,000.00
Koolman	Delk	Norfolk	VA 23503	\$3,000.00
Lee	Vivian	Chesapeake	VA 23322	\$2,000.00
Leickert	Sierra	Suffolk	VA 23434	\$3,000.00
Lopez	Michael	Chesapeake	VA 23325	\$3,000.00
Lucas	La'Shay	Norfolk	VA 23504	\$3,000.00
Malik	Areej	Norfolk	VA 23505	\$3,000.00
Marshall	Cody	Norfolk	VA 23518	\$3,000.00
McCarty	Dustin	Newport News	VA 23601	\$3,000.00
McClain	Toeray	Norfolk	VA 23517	\$3,000.00
McCullum	Destiny	Norfolk	VA 23503	\$3,000.00
McDaniels	Jade	Chesapeake	VA 23325	\$2,000.00
Megia	Kaitlyn	Norfolk	23518	\$3,000.00
Michalak	Angela	Norfolk	VA 23502	\$3,000.00
Mitchell	Teanna	Norfolk	VA 23503	\$3,000.00
Montour	Nichole	Norfolk	VA 23505	\$3,000.00
Moore	Deja	Norfolk	VA 23513	\$3,000.00
Morton	Dakota	Norfolk	VA 23518	\$3,000.00
Navarro	Christina	Chesapeake	VA 23322	\$3,000.00
Nchotu	Success	Norfolk	VA 23504	\$3,000.00
Onyirimba	Chinyere	Norfolk	VA 23517	\$3,000.00
Paragas	Kharlise	Norfolk	VA 23513	\$3,000.00
Patel	Harsh	Virginia Beach	VA 23462	\$3,000.00
Perry	Marcel	Portsmouth	VA 23704	\$3,000.00
Person	Andrea	Chesapeake	VA 23323	\$3,000.00
Petelio	Lara	Norfolk	VA 23505	\$3,000.00
Peters	Kristyn	Chesapeake	VA 23320	\$3,000.00
Pillai	Peraveen	Norfolk	VA 23518	\$1,000.00
Pollock	Mary	Norfolk	VA 23505	\$3,000.00
Quejada	Christine	Norfolk	VA 23513	\$3,000.00
Rawal	Nirali	Virginia Beach	VA 23451	\$3,000.00
Riddick	LaQuita	Norfolk	VA 23504	\$3,000.00
Riddick	Nia	Norfolk	VA 23513	\$3,000.00
Rigau	Emma	Gloucester	VA 23061	\$3,000.00
Riggs	Sara	Norfolk	VA 23505	\$3,000.00
Robertson	Cody	Chesapeake	VA 23322	\$2,500.00

Last Name	First Name	City	State & Zip	Original Award
Romillo	Kristen	Norfolk	VA 23518	\$3,000.00
Rutlin	Trejahn	Norfolk	VA 23518	\$3,000.00
Sanchez	Maria	Norfolk	VA 23513	\$3,000.00
Schroepfer	Joshua	Chesapeake	VA 23322	\$3,000.00
Seadrow	Shaquann	Norfolk	VA 23513	\$3,000.00
Simonic	Louanne	Virginia Beach	VA 23454	\$3,000.00
Snyder	Anthony	Norfolk	VA 23503	\$1,000.00
Somoza	Andres	Portsmouth	VA 23707	\$3,000.00
Sop-Kamga	Gaelle	Portsmouth	VA 23701	\$3,000.00
Sparks	Taylor	Norfolk	VA 23504	\$3,000.00
Stinnett	James	Norfolk	VA 23513	\$4,000.00
Stith	William	Norfolk	VA 23513	\$3,000.00
Stokes	Amber	Hampton	VA 23669	\$3,000.00
Stuvaints	Darius	Norfolk	VA 23503	\$3,000.00
Sumler	Trae'vis	Norfolk	VA 23513	\$3,000.00
Sweat	Tashanda	Portsmouth	VA 23703	\$3,000.00
Sykes	Jamaica	Portsmouth	VA 23703	\$3,000.00
Tamouro	Isabel	Norfolk	VA 23508	\$3,000.00
Taylor	Emily	Norfolk	VA 23505	\$2,500.00
Towler	Rebecca	Norfolk	VA 23503	\$3,000.00
Trinh	Teresa	Norfolk	VA 23502	\$2,000.00
Tumminelli	Amanda	Norfolk	VA 23503	\$3,000.00
Upton	Emilee	Portsmouth	VA 23701	\$3,000.00
Valentine	Jazmin	Norfolk	VA 23505	\$3,000.00
Van Ostrand	Christopher	Norfolk	VA 23502	\$3,000.00
Vaughan	Tevin	Norfolk	VA 23518	\$3,000.00
Venezuela	Erica	Norfolk	VA 23513	\$3,000.00
Warren	Michelle	Virginia Beach	VA 23462	\$3,000.00
Waterfield	Luke	Chesapeake	VA 23320	\$3,000.00
Waters	Daniel	Norfolk	VA 23503	\$3,000.00
Waters	Khalayah	Portsmouth	VA 23703	\$3,000.00
Waters	Kieara	Norfolk	VA 23513	\$3,000.00
Watson	Lynn	Norfolk	VA 23518	\$4,000.00
Webster	Timothy	Chesapeake	VA 23322	\$2,500.00
Williams	Emily	Portsmouth	VA 23707	\$3,000.00
Wilson	Jordan	Chesapeake	VA 23322	\$3,000.00
Wilson	Nemetria	Norfolk	VA 23513	\$4,000.00

Last Name	First Name	City	State & Zip	Original Award
Young	Taylor	Chesapeake	VA 23320	\$3,000.00
Summary for AwardYear = 2014-15 (146 detail records)				
Sum				\$417,750.00
2014-15 Awards		Grand Total		\$417,750.00