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Form 990-PF

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 08-01-2013 , and ending 07-31-2014

|                                                                                                                                                                                                                                                                                                                                              |  |                                                                                                                                                                                            |  |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| Name of foundation<br>MARY AND DANIEL LOUGHRAN FOUNDATION INC                                                                                                                                                                                                                                                                                |  | <b>A Employer identification number</b><br><br>52-1095883                                                                                                                                  |  |
| Number and street (or P O box number if mail is not delivered to street address)<br>4910 MASS AVE NW                                                                                                                                                                                                                                         |  | <b>B Telephone number</b> (see instructions)<br><br>(202) 362-7986                                                                                                                         |  |
| City or town, state or province, country, and ZIP or foreign postal code<br>WASHINGTON, DC 20016                                                                                                                                                                                                                                             |  | <b>C</b> If exemption application is pending, check here <input type="checkbox"/>                                                                                                          |  |
| <b>G</b> Check all that apply<br><div><input type="checkbox"/> Initial return<br/><input type="checkbox"/> Final return<br/><input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Initial return of a former public charity<br/><input type="checkbox"/> Amended return<br/><input type="checkbox"/> Name change</div> |  | <b>D 1.</b> Foreign organizations, check here <input type="checkbox"/><br><b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> |  |
| <b>H</b> Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation<br><input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation                                                                                      |  | <b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>                                                                       |  |
| <b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) <input checked="" type="checkbox"/> \$ 14,603,928                                                                                                                                                                                                  |  | <b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>                                                                    |  |
| <b>J</b> Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual<br><input type="checkbox"/> Other (specify) _____<br>(Part I, column (d) must be on cash basis.)                                                                                                                                        |  |                                                                                                                                                                                            |  |

| Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) ) |                                                                                                             | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|------------------------------------|---------------------------|-------------------------|-------------------------------------------------------------|
| Revenue                                                                                                                                                             | <b>1</b> Contributions, gifts, grants, etc , received (attach schedule)                                     |                                    |                           |                         |                                                             |
|                                                                                                                                                                     | <b>2</b> Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B |                                    |                           |                         |                                                             |
|                                                                                                                                                                     | <b>3</b> Interest on savings and temporary cash investments                                                 | 6,416                              | 6,416                     | 6,416                   |                                                             |
|                                                                                                                                                                     | <b>4</b> Dividends and interest from securities. . . . .                                                    | 189,005                            | 189,005                   | 189,005                 |                                                             |
|                                                                                                                                                                     | <b>5a</b> Gross rents . . . . .                                                                             |                                    |                           |                         |                                                             |
|                                                                                                                                                                     | <b>b</b> Net rental income or (loss) _____                                                                  |                                    |                           |                         |                                                             |
|                                                                                                                                                                     | <b>6a</b> Net gain or (loss) from sale of assets not on line 10                                             | 661,298                            |                           |                         |                                                             |
|                                                                                                                                                                     | <b>b</b> Gross sales price for all assets on line 6a<br>9,339,275                                           |                                    |                           |                         |                                                             |
|                                                                                                                                                                     | <b>7</b> Capital gain net income (from Part IV, line 2) . . .                                               |                                    | 661,298                   |                         |                                                             |
|                                                                                                                                                                     | <b>8</b> Net short-term capital gain . . . . .                                                              |                                    |                           | 73,980                  |                                                             |
|                                                                                                                                                                     | <b>9</b> Income modifications . . . . .                                                                     |                                    |                           |                         |                                                             |
|                                                                                                                                                                     | <b>10a</b> Gross sales less returns and allowances                                                          |                                    |                           |                         |                                                             |
|                                                                                                                                                                     | <b>b</b> Less Cost of goods sold . . . . .                                                                  |                                    |                           |                         |                                                             |
| Operating and Administrative Expenses                                                                                                                               | <b>c</b> Gross profit or (loss) (attach schedule) . . . . .                                                 |                                    |                           |                         |                                                             |
|                                                                                                                                                                     | <b>11</b> Other income (attach schedule) . . . . .                                                          |                                    |                           |                         |                                                             |
|                                                                                                                                                                     | <b>12 Total.</b> Add lines 1 through 11 . . . . .                                                           | 856,719                            | 856,719                   | 269,401                 |                                                             |
|                                                                                                                                                                     | <b>13</b> Compensation of officers, directors, trustees, etc                                                | 166,393                            | 166,393                   | 166,393                 |                                                             |
|                                                                                                                                                                     | <b>14</b> Other employee salaries and wages . . . . .                                                       |                                    |                           |                         |                                                             |
|                                                                                                                                                                     | <b>15</b> Pension plans, employee benefits . . . . .                                                        |                                    |                           |                         |                                                             |
|                                                                                                                                                                     | <b>16a</b> Legal fees (attach schedule) . . . . .                                                           |                                    |                           |                         |                                                             |
|                                                                                                                                                                     | <b>b</b> Accounting fees (attach schedule) . . . . .                                                        | 9,150                              | 9,150                     | 9,150                   |                                                             |
|                                                                                                                                                                     | <b>c</b> Other professional fees (attach schedule) . . . . .                                                |                                    |                           |                         |                                                             |
|                                                                                                                                                                     | <b>17</b> Interest . . . . .                                                                                |                                    |                           |                         |                                                             |
|                                                                                                                                                                     | <b>18</b> Taxes (attach schedule) (see instructions)                                                        |                                    |                           |                         |                                                             |
|                                                                                                                                                                     | <b>19</b> Depreciation (attach schedule) and depletion . . .                                                |                                    |                           |                         |                                                             |
|                                                                                                                                                                     | <b>20</b> Occupancy . . . . .                                                                               |                                    |                           |                         |                                                             |
|                                                                                                                                                                     | <b>21</b> Travel, conferences, and meetings . . . . .                                                       |                                    |                           |                         |                                                             |
|                                                                                                                                                                     | <b>22</b> Printing and publications . . . . .                                                               |                                    |                           |                         |                                                             |
|                                                                                                                                                                     | <b>23</b> Other expenses (attach schedule) . . . . .                                                        | 57,650                             | 57,650                    | 57,650                  |                                                             |
|                                                                                                                                                                     | <b>24 Total operating and administrative expenses.</b><br>Add lines 13 through 23 . . . . .                 | 233,193                            | 233,193                   | 233,193                 | 0                                                           |
|                                                                                                                                                                     | <b>25</b> Contributions, gifts, grants paid . . . . .                                                       | 717,500                            |                           |                         | 717,500                                                     |
|                                                                                                                                                                     | <b>26 Total expenses and disbursements.</b> Add lines 24 and 25                                             | 950,693                            | 233,193                   | 233,193                 | 717,500                                                     |
|                                                                                                                                                                     | <b>27</b> Subtract line 26 from line 12                                                                     |                                    |                           |                         |                                                             |
|                                                                                                                                                                     | <b>a Excess of revenue over expenses and disbursements</b>                                                  | -93,974                            |                           |                         |                                                             |
|                                                                                                                                                                     | <b>b Net investment income</b> (if negative, enter -0-)                                                     |                                    | 623,526                   |                         |                                                             |
|                                                                                                                                                                     | <b>c Adjusted net income</b> (if negative, enter -0-)                                                       |                                    |                           | 36,208                  |                                                             |

Part II

Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )

|                             |     | Beginning of year                                                                                                                 | End of year    |                       |            |
|-----------------------------|-----|-----------------------------------------------------------------------------------------------------------------------------------|----------------|-----------------------|------------|
|                             |     | (a) Book Value                                                                                                                    | (b) Book Value | (c) Fair Market Value |            |
| Assets                      | 1   | Cash—non-interest-bearing . . . . .                                                                                               | 264,209        | 343,708               | 343,708    |
|                             | 2   | Savings and temporary cash investments . . . . .                                                                                  |                |                       |            |
|                             | 3   | Accounts receivable ▶ _____<br>Less allowance for doubtful accounts ▶ _____                                                       |                |                       |            |
|                             | 4   | Pledges receivable ▶ _____<br>Less allowance for doubtful accounts ▶ _____                                                        |                |                       |            |
|                             | 5   | Grants receivable . . . . .                                                                                                       |                |                       |            |
|                             | 6   | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . . |                |                       |            |
|                             | 7   | Other notes and loans receivable (attach schedule) ▶ _____<br>Less allowance for doubtful accounts ▶ _____                        |                |                       |            |
|                             | 8   | Inventories for sale or use . . . . .                                                                                             |                |                       |            |
|                             | 9   | Prepaid expenses and deferred charges . . . . .                                                                                   |                |                       |            |
|                             | 10a | Investments—U S and state government obligations (attach schedule)                                                                |                |                       |            |
|                             | b   | Investments—corporate stock (attach schedule) . . . . .                                                                           | 11,339,421     | 12,249,911            | 13,107,412 |
|                             | c   | Investments—corporate bonds (attach schedule). . . . .                                                                            |                |                       |            |
|                             | 11  | Investments—land, buildings, and equipment basis ▶ _____<br>Less accumulated depreciation (attach schedule) ▶ _____               |                |                       |            |
|                             | 12  | Investments—mortgage loans . . . . .                                                                                              |                |                       |            |
|                             | 13  | Investments—other (attach schedule) . . . . .                                                                                     | 894,728        | 827,315               | 1,152,808  |
|                             | 14  | Land, buildings, and equipment basis ▶ _____<br>Less accumulated depreciation (attach schedule) ▶ _____                           |                |                       |            |
|                             | 15  | Other assets (describe ▶ _____)                                                                                                   |                |                       |            |
|                             | 16  | Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)                                        | 12,498,358     | 13,420,934            | 14,603,928 |
| Liabilities                 | 17  | Accounts payable and accrued expenses . . . . .                                                                                   |                |                       |            |
|                             | 18  | Grants payable . . . . .                                                                                                          |                |                       |            |
|                             | 19  | Deferred revenue . . . . .                                                                                                        |                |                       |            |
|                             | 20  | Loans from officers, directors, trustees, and other disqualified persons                                                          |                |                       |            |
|                             | 21  | Mortgages and other notes payable (attach schedule) . . . . .                                                                     |                |                       |            |
|                             | 22  | Other liabilities (describe ▶ _____)                                                                                              |                | 1,037,177             |            |
|                             | 23  | Total liabilities (add lines 17 through 22) . . . . .                                                                             |                | 1,037,177             |            |
| Net Assets or Fund Balances |     | Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.     |                |                       |            |
|                             | 24  | Unrestricted . . . . .                                                                                                            |                |                       |            |
|                             | 25  | Temporarily restricted . . . . .                                                                                                  |                |                       |            |
|                             | 26  | Permanently restricted . . . . .                                                                                                  |                |                       |            |
|                             |     | Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.       |                |                       |            |
|                             | 27  | Capital stock, trust principal, or current funds . . . . .                                                                        | 7,584,270      | 7,584,270             |            |
|                             | 28  | Paid-in or capital surplus, or land, bldg , and equipment fund                                                                    |                |                       |            |
|                             | 29  | Retained earnings, accumulated income, endowment, or other funds                                                                  | 4,914,088      | 4,799,487             |            |
|                             | 30  | Total net assets or fund balances (see page 17 of the instructions) . . . . .                                                     | 12,498,358     | 12,383,757            |            |
|                             | 31  | Total liabilities and net assets/fund balances (see page 17 of the instructions) . . . . .                                        | 12,498,358     | 13,420,934            |            |

Part III

Analysis of Changes in Net Assets or Fund Balances

|   |                                                                                                                                                                    |   |            |
|---|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|------------|
| 1 | Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . . | 1 | 12,498,358 |
| 2 | Enter amount from Part I, line 27a . . . . .                                                                                                                       | 2 | -93,974    |
| 3 | Other increases not included in line 2 (itemize) ▶ _____                                                                                                           | 3 |            |
| 4 | Add lines 1, 2, and 3 . . . . .                                                                                                                                    | 4 | 12,404,384 |
| 5 | Decreases not included in line 2 (itemize) ▶ _____                                                                                                                 | 5 | 20,627     |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .                                                      | 6 | 12,383,757 |

Part IV Capital Gains and Losses for Tax on Investment Income

|                                                                                                                                   |                                                                                                                                                                                                                |                                                 |                                                                                        |                                  |
|-----------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------|
| (a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co ) |                                                                                                                                                                                                                | (b) How acquired<br>P—Purchase<br>D—Donation    | (c) Date acquired<br>(mo , day, yr )                                                   | (d) Date sold<br>(mo , day, yr ) |
| 1a                                                                                                                                |                                                                                                                                                                                                                |                                                 |                                                                                        |                                  |
|                                                                                                                                   |                                                                                                                                                                                                                |                                                 |                                                                                        |                                  |
|                                                                                                                                   |                                                                                                                                                                                                                |                                                 |                                                                                        |                                  |
|                                                                                                                                   |                                                                                                                                                                                                                |                                                 |                                                                                        |                                  |
|                                                                                                                                   |                                                                                                                                                                                                                |                                                 |                                                                                        |                                  |
|                                                                                                                                   |                                                                                                                                                                                                                |                                                 |                                                                                        |                                  |
| (e) Gross sales price                                                                                                             | (f) Depreciation allowed<br>(or allowable)                                                                                                                                                                     | (g) Cost or other basis<br>plus expense of sale | (h) Gain or (loss)<br>(e) plus (f) minus (g)                                           |                                  |
| a                                                                                                                                 |                                                                                                                                                                                                                |                                                 |                                                                                        |                                  |
| b                                                                                                                                 |                                                                                                                                                                                                                |                                                 |                                                                                        |                                  |
| c                                                                                                                                 |                                                                                                                                                                                                                |                                                 |                                                                                        |                                  |
| d                                                                                                                                 |                                                                                                                                                                                                                |                                                 |                                                                                        |                                  |
| e                                                                                                                                 |                                                                                                                                                                                                                |                                                 |                                                                                        |                                  |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69                                       |                                                                                                                                                                                                                |                                                 | (i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) |                                  |
| (i) F M V as of 12/31/69                                                                                                          | (j) Adjusted basis<br>as of 12/31/69                                                                                                                                                                           | (k) Excess of col (i)<br>over col (j), if any   |                                                                                        |                                  |
| a                                                                                                                                 |                                                                                                                                                                                                                |                                                 |                                                                                        |                                  |
| b                                                                                                                                 |                                                                                                                                                                                                                |                                                 |                                                                                        |                                  |
| c                                                                                                                                 |                                                                                                                                                                                                                |                                                 |                                                                                        |                                  |
| d                                                                                                                                 |                                                                                                                                                                                                                |                                                 |                                                                                        |                                  |
| e                                                                                                                                 |                                                                                                                                                                                                                |                                                 |                                                                                        |                                  |
| 2                                                                                                                                 | Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7<br>If (loss), enter -0- in Part I, line 7 }                                                                              |                                                 | 2                                                                                      | 661,298                          |
| 3                                                                                                                                 | Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)<br><br>If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0-<br>in Part I, line 8 . . . . . } |                                                 | 3                                                                                      | 73,980                           |

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No  
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

|                                                                                                                                                          |                                                                                                                                                                                      |                                              |                                                           |            |
|----------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------|-----------------------------------------------------------|------------|
| (a)<br>Base period years Calendar<br>year (or tax year beginning in)                                                                                     | (b)<br>Adjusted qualifying distributions                                                                                                                                             | (c)<br>Net value of noncharitable-use assets | (d)<br>Distribution ratio<br>(col (b) divided by col (c)) |            |
| 2012                                                                                                                                                     | 688,365                                                                                                                                                                              | 13,216,942                                   | 0 05208                                                   |            |
| 2011                                                                                                                                                     | 674,127                                                                                                                                                                              | 12,660,969                                   | 0 05325                                                   |            |
| 2010                                                                                                                                                     | 646,303                                                                                                                                                                              | 13,122,053                                   | 0 04925                                                   |            |
| 2009                                                                                                                                                     | 396,000                                                                                                                                                                              | 12,198,335                                   | 0 03246                                                   |            |
| 2008                                                                                                                                                     | 700,511                                                                                                                                                                              | 10,946,792                                   | 0 06399                                                   |            |
|                                                                                                                                                          |                                                                                                                                                                                      |                                              |                                                           |            |
| 2                                                                                                                                                        | Total of line 1, column (d). . . . .                                                                                                                                                 |                                              | 2                                                         | 0 25104    |
| 3                                                                                                                                                        | Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . . . |                                              | 3                                                         | 0 05021    |
| 4                                                                                                                                                        | Enter the net value of noncharitable-use assets for 2013 from Part X, line 5. . . . .                                                                                                |                                              | 4                                                         | 12,337,255 |
| 5                                                                                                                                                        | Multiply line 4 by line 3. . . . .                                                                                                                                                   |                                              | 5                                                         | 619,417    |
| 6                                                                                                                                                        | Enter 1% of net investment income (1% of Part I, line 27b). . . . .                                                                                                                  |                                              | 6                                                         | 6,235      |
| 7                                                                                                                                                        | Add lines 5 and 6. . . . .                                                                                                                                                           |                                              | 7                                                         | 625,652    |
| 8                                                                                                                                                        | Enter qualifying distributions from Part XII, line 4. . . . .                                                                                                                        |                                              | 8                                                         | 717,500    |
| If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions |                                                                                                                                                                                      |                                              |                                                           |            |

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

|                                                                                                    |                                                                     |                                                                                                                                                                      |        |    |        |
|----------------------------------------------------------------------------------------------------|---------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------|----|--------|
| 1a                                                                                                 |                                                                     | Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1                                          |        | 1  | 6,235  |
| Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions) |                                                                     |                                                                                                                                                                      |        |    |        |
| b                                                                                                  |                                                                     | Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . . |        | 2  |        |
| c                                                                                                  |                                                                     | All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)                                                |        |    |        |
| 2                                                                                                  |                                                                     | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)                                                             |        |    |        |
| 3                                                                                                  |                                                                     | Add lines 1 and 2. . . . .                                                                                                                                           |        | 3  | 6,235  |
| 4                                                                                                  |                                                                     | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)                                                           |        | 4  |        |
| 5                                                                                                  |                                                                     | Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- . . . . .                                                                     |        | 5  | 6,235  |
| 6                                                                                                  |                                                                     | Credits/Payments                                                                                                                                                     |        | 7  | 10,000 |
| a                                                                                                  | 2013 estimated tax payments and 2012 overpayment credited to 2013   | 6a                                                                                                                                                                   | 10,000 |    |        |
| b                                                                                                  | Exempt foreign organizations—tax withheld at source . . . . .       | 6b                                                                                                                                                                   |        |    |        |
| c                                                                                                  | Tax paid with application for extension of time to file (Form 8868) | 6c                                                                                                                                                                   |        |    |        |
| d                                                                                                  | Backup withholding erroneously withheld . . . . .                   | 6d                                                                                                                                                                   |        |    |        |
| 7                                                                                                  |                                                                     | Total credits and payments Add lines 6a through 6d. . . . .                                                                                                          |        | 7  | 10,000 |
| 8                                                                                                  |                                                                     | Enter any penalty for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached                                          |        | 8  |        |
| 9                                                                                                  |                                                                     | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .                                                                              |        | 9  |        |
| 10                                                                                                 |                                                                     | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. . . . .                                                                   |        | 10 | 3,765  |
| 11                                                                                                 |                                                                     | Enter the amount of line 10 to be Credited to 2014 estimated tax  3,765 Refunded                                                                                     |        | 11 |        |

Part VII-AStatements Regarding Activities

|                                                                                                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                           |    |     |    |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|-----|----|
| 1a                                                                                                                                                                                            | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .                                                                                                                                                                                                            | 1a | Yes | No |
| b                                                                                                                                                                                             | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . .                                                                                                                                                                                                                           | 1b |     | No |
| If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. |                                                                                                                                                                                                                                                                                                                                                                                           |    |     |    |
| c                                                                                                                                                                                             | Did the foundation file Form 1120-POL for this year?. . . . .                                                                                                                                                                                                                                                                                                                             | 1c |     | No |
| d                                                                                                                                                                                             | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation  \$ _____ (2) On foundation managers  \$ _____                                                                                                                                                                                                                    |    |     |    |
| e                                                                                                                                                                                             | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers  \$ _____                                                                                                                                                                                                                                            |    |     |    |
| 2                                                                                                                                                                                             | Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .                                                                                                                                                                                                                                                                                 | 2  |     | No |
| If "Yes," attach a detailed description of the activities.                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                           |    |     |    |
| 3                                                                                                                                                                                             | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .                                                                                                                                                      | 3  |     | No |
| 4a                                                                                                                                                                                            | Did the foundation have unrelated business gross income of \$1,000 or more during the year?. . . . .                                                                                                                                                                                                                                                                                      | 4a |     | No |
| b                                                                                                                                                                                             | If "Yes," has it filed a tax return on Form 990-T for this year?. . . . .                                                                                                                                                                                                                                                                                                                 | 4b |     | No |
| 5                                                                                                                                                                                             | Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .                                                                                                                                                                                                                                                                                  | 5  |     | No |
| If "Yes," attach the statement required by General Instruction T.                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                           |    |     |    |
| 6                                                                                                                                                                                             | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either <ul style="list-style-type: none"><li>By language in the governing instrument, or</li><li>By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .</li></ul> | 6  | Yes |    |
| 7                                                                                                                                                                                             | Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.                                                                                                                                                                                                                                                        | 7  | Yes |    |
| 8a                                                                                                                                                                                            | Enter the states to which the foundation reports or with which it is registered (see instructions)<br>DC, VA                                                                                                                                                                                                                                                                              |    |     |    |
| b                                                                                                                                                                                             | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .                                                                                                                                                                             | 8b | Yes |    |
| 9                                                                                                                                                                                             | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)?<br>If "Yes," complete Part XIV . . . . .                                                                                                                         | 9  |     | No |
| 10                                                                                                                                                                                            | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.                                                                                                                                                                                                                                                       | 10 |     | No |

Part VII-A

Statements Regarding Activities *(continued)*

|                                                                                                                               |                                                                                                                                                                                           |    |     |    |
|-------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|-----|----|
| 11                                                                                                                            | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).  | 11 |     | No |
| 12                                                                                                                            | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)  | 12 |     | No |
| 13                                                                                                                            | Did the foundation comply with the public inspection requirements for its annual returns and exemption application?                                                                       | 13 | Yes |    |
| Website address N/A                                                                                                           |                                                                                                                                                                                           |    |     |    |
| 14                                                                                                                            | The books are in care of YATESKLUTTZ & FRAZIER CPAS Telephone no (703) 719-0037<br>Located at 6183 GROVEDALE COURT ALEXANDRIA VA ZIP+4 22310                                              |    |     |    |
| 15                                                                                                                            | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.       | 15 |     |    |
| 16                                                                                                                            | At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? | 16 | Yes | No |
| See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country |                                                                                                                                                                                           |    |     |    |

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

|                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |    |     |    |
|-----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|-----|----|
| File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |    | Yes | No |
| 1a                                                                                      | During the year did the foundation (either directly or indirectly)<br>(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br>(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br>(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br>(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No<br>(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br>(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |     |    |
| b                                                                                       | If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?.<br>Organizations relying on a current notice regarding disaster assistance check here. <input checked="" type="checkbox"/>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | 1b |     | No |
| c                                                                                       | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | 1c |     | No |
| 2                                                                                       | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |    |     |    |
| a                                                                                       | At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?.<br>If "Yes," list the years 20____, 20____, 20____, 20____ <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |    |     |    |
| b                                                                                       | Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions ).                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | 2b |     | No |
| c                                                                                       | If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here<br>20____, 20____, 20____, 20____                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |    |     |    |
| 3a                                                                                      | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |    |     |    |
| b                                                                                       | If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i> )                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | 3b |     | No |
| 4a                                                                                      | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 4a |     | No |
| b                                                                                       | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | 4b |     | No |

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

YesNo

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

YesNo

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

YesNo

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1 ), (2), or (3), or section 4940(d)(2)? (see instructions).

YesNo

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

YesNo

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

No

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

YesNo

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

YesNo

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

YesNo

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

| (a) Name and address      | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---------------------------|-----------------------------------------------------------|-------------------------------------------|-----------------------------------------------------------------------|---------------------------------------|
| See Additional Data Table |                                                           |                                           |                                                                       |                                       |
|                           |                                                           |                                           |                                                                       |                                       |
|                           |                                                           |                                           |                                                                       |                                       |
|                           |                                                           |                                           |                                                                       |                                       |
|                           |                                                           |                                           |                                                                       |                                       |
|                           |                                                           |                                           |                                                                       |                                       |
|                           |                                                           |                                           |                                                                       |                                       |

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---------------------------------------------------------------|-----------------------------------------------------------|------------------|-----------------------------------------------------------------------|---------------------------------------|
| NONE                                                          |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |

Total number of other employees paid over \$50,000.

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

|                                                                                                                  |                     |                  |
|------------------------------------------------------------------------------------------------------------------|---------------------|------------------|
| 3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE". |                     |                  |
| (a) Name and address of each person paid more than \$50,000                                                      | (b) Type of service | (c) Compensation |
| NONE                                                                                                             |                     |                  |
|                                                                                                                  |                     |                  |
|                                                                                                                  |                     |                  |
|                                                                                                                  |                     |                  |
|                                                                                                                  |                     |                  |
|                                                                                                                  |                     |                  |
|                                                                                                                  |                     |                  |
|                                                                                                                  |                     |                  |
|                                                                                                                  |                     |                  |
| Total number of others receiving over \$50,000 for professional services. . . . .                                |                     |                  |

Part IX-A

Summary of Direct Charitable Activities

|                                                                                                                                                                                                                                                        |          |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|
| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | Expenses |
| 1                                                                                                                                                                                                                                                      |          |
| 2                                                                                                                                                                                                                                                      |          |
| 3                                                                                                                                                                                                                                                      |          |
| 4                                                                                                                                                                                                                                                      |          |

Part IX-B

Summary of Program-Related Investments (see instructions)

|                                                                                                                  |        |
|------------------------------------------------------------------------------------------------------------------|--------|
| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | Amount |
| 1                                                                                                                |        |
|                                                                                                                  |        |
|                                                                                                                  |        |
| 2                                                                                                                |        |
|                                                                                                                  |        |
|                                                                                                                  |        |
| All other program-related investments. See page 24 of the instructions.                                          |        |
| 3                                                                                                                |        |
|                                                                                                                  |        |
|                                                                                                                  |        |
| Total. Add lines 1 through 3. . . . .                                                                            |        |



Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

|   |                                                                                                                    |    |            |
|---|--------------------------------------------------------------------------------------------------------------------|----|------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes         |    |            |
| a | Average monthly fair market value of securities. . . . .                                                           | 1a | 12,125,765 |
| b | Average of monthly cash balances. . . . .                                                                          | 1b | 399,367    |
| c | Fair market value of all other assets (see instructions). . . . .                                                  | 1c | 0          |
| d | Total (add lines 1a, b, and c). . . . .                                                                            | 1d | 12,525,132 |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . . | 1e | 0          |
| 2 | Acquisition indebtedness applicable to line 1 assets. . . . .                                                      | 2  |            |
| 3 | Subtract line 2 from line 1d. . . . .                                                                              | 3  | 12,525,132 |
| 4 | Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .  | 4  | 187,877    |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4                | 5  | 12,337,255 |
| 6 | Minimum investment return. Enter 5% of line 5. . . . .                                                             | 6  | 616,863    |

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

|    |                                                                                                           |    |         |
|----|-----------------------------------------------------------------------------------------------------------|----|---------|
| 1  | Minimum investment return from Part X, line 6. . . . .                                                    | 1  | 616,863 |
| 2a | Tax on investment income for 2013 from Part VI, line 5. . . . .                                           | 2a | 6,235   |
| b  | Income tax for 2013 (This does not include the tax from Part VI ). . . . .                                | 2b |         |
| c  | Add lines 2a and 2b. . . . .                                                                              | 2c | 6,235   |
| 3  | Distributable amount before adjustments Subtract line 2c from line 1. . . . .                             | 3  | 610,628 |
| 4  | Recoveries of amounts treated as qualifying distributions. . . . .                                        | 4  |         |
| 5  | Add lines 3 and 4. . . . .                                                                                | 5  | 610,628 |
| 6  | Deduction from distributable amount (see instructions). . . . .                                           | 6  |         |
| 7  | Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . . | 7  | 610,628 |

Part XII

Qualifying Distributions (see instructions)

|                                                                                                                                                                                              |                                                                                                                                                              |    |         |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------|----|---------|
| 1                                                                                                                                                                                            | Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes                                                                    |    |         |
| a                                                                                                                                                                                            | Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .                                                                         | 1a | 717,500 |
| b                                                                                                                                                                                            | Program-related investments—total from Part IX-B. . . . .                                                                                                    | 1b |         |
| 2                                                                                                                                                                                            | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .                                           | 2  |         |
| 3                                                                                                                                                                                            | Amounts set aside for specific charitable projects that satisfy the                                                                                          |    |         |
| a                                                                                                                                                                                            | Suitability test (prior IRS approval required). . . . .                                                                                                      | 3a |         |
| b                                                                                                                                                                                            | Cash distribution test (attach the required schedule). . . . .                                                                                               | 3b |         |
| 4                                                                                                                                                                                            | Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4                                                    | 4  | 717,500 |
| 5                                                                                                                                                                                            | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . . | 5  | 6,235   |
| 6                                                                                                                                                                                            | Adjusted qualifying distributions. Subtract line 5 from line 4. . . . .                                                                                      | 6  | 711,265 |
| Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years |                                                                                                                                                              |    |         |

Part XIII

Undistributed Income (see instructions)

|                                                                                                                                                                                     | (a)<br>Corpus | (b)<br>Years prior to 2012 | (c)<br>2012 | (d)<br>2013 |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2013 from Part XI, line 7                                                                                                                                |               |                            |             | 610,628     |
| 2 Undistributed income, if any, as of the end of 2013                                                                                                                               |               |                            |             |             |
| a Enter amount for 2012 only. . . . .                                                                                                                                               |               |                            |             |             |
| b Total for prior years 20____, 20____, 20____                                                                                                                                      |               |                            |             |             |
| 3 Excess distributions carryover, if any, to 2013                                                                                                                                   |               |                            |             |             |
| a From 2008. . . . .                                                                                                                                                                |               |                            |             |             |
| b From 2009. . . . .                                                                                                                                                                |               |                            |             |             |
| c From 2010. . . . .                                                                                                                                                                |               |                            |             |             |
| d From 2011. . . . .                                                                                                                                                                |               |                            |             |             |
| e From 2012. . . . .                                                                                                                                                                | 32,316        |                            |             |             |
| f Total of lines 3a through e. . . . .                                                                                                                                              | 32,316        |                            |             |             |
| 4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 717,500                                                                                                              |               |                            |             |             |
| a Applied to 2012, but not more than line 2a                                                                                                                                        |               |                            |             |             |
| b Applied to undistributed income of prior years (Election required—see instructions). . . . .                                                                                      |               |                            |             |             |
| c Treated as distributions out of corpus (Election required—see instructions). . . . .                                                                                              | 0             |                            |             |             |
| d Applied to 2013 distributable amount. . . . .                                                                                                                                     |               |                            |             | 610,628     |
| e Remaining amount distributed out of corpus                                                                                                                                        | 106,872       |                            |             |             |
| 5 Excess distributions carryover applied to 2013<br>(If an amount appears in column (d), the same amount must be shown in column (a).)                                              |               |                            |             |             |
| 6 Enter the net total of each column as indicated below:                                                                                                                            |               |                            |             |             |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5                                                                                                                                   | 139,188       |                            |             |             |
| b Prior years' undistributed income Subtract line 4b from line 2b. . . . .                                                                                                          |               |                            |             |             |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . . |               |                            |             |             |
| d Subtract line 6c from line 6b Taxable amount—see instructions . . . . .                                                                                                           |               |                            |             |             |
| e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .                                                                             |               |                            |             |             |
| f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 . . . . .                                                               |               |                            |             | 0           |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions). . . . .                                  |               |                            |             |             |
| 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . . .                                                                                |               |                            |             |             |
| 9 Excess distributions carryover to 2014.<br>Subtract lines 7 and 8 from line 6a . . . . .                                                                                          | 139,188       |                            |             |             |
| 10 Analysis of line 9                                                                                                                                                               |               |                            |             |             |
| a Excess from 2009. . . .                                                                                                                                                           |               |                            |             |             |
| b Excess from 2010. . . .                                                                                                                                                           |               |                            |             |             |
| c Excess from 2011. . . .                                                                                                                                                           |               |                            |             |             |
| d Excess from 2012. . . .                                                                                                                                                           | 32,316        |                            |             |             |
| e Excess from 2013. . . .                                                                                                                                                           | 106,872       |                            |             |             |

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

|    |                                                                                                                                                    |          |               |          |          |           |
|----|----------------------------------------------------------------------------------------------------------------------------------------------------|----------|---------------|----------|----------|-----------|
| 2a | Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.                         | Tax year | Prior 3 years |          |          | (e) Total |
|    |                                                                                                                                                    | (a) 2013 | (b) 2012      | (c) 2011 | (d) 2010 |           |
|    |                                                                                                                                                    |          |               |          |          |           |
| b  | 85% of line 2a                                                                                                                                     |          |               |          |          |           |
| c  | Qualifying distributions from Part XII, line 4 for each year listed.                                                                               |          |               |          |          |           |
| d  | Amounts included in line 2c not used directly for active conduct of exempt activities.                                                             |          |               |          |          |           |
| e  | Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.                                     |          |               |          |          |           |
| 3  | Complete 3a, b, or c for the alternative test relied upon                                                                                          |          |               |          |          |           |
| a  | "Assets" alternative test—enter                                                                                                                    |          |               |          |          |           |
|    | (1) Value of all assets                                                                                                                            |          |               |          |          |           |
|    | (2) Value of assets qualifying under section 4942(j)(3)(B)(i)                                                                                      |          |               |          |          |           |
| b  | "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.                                 |          |               |          |          |           |
| c  | "Support" alternative test—enter                                                                                                                   |          |               |          |          |           |
|    | (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). |          |               |          |          |           |
|    | (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).                                      |          |               |          |          |           |
|    | (3) Largest amount of support from an exempt organization                                                                                          |          |               |          |          |           |
|    | (4) Gross investment income                                                                                                                        |          |               |          |          |           |

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

MR F WILLIAM BURKE  
4910 MASSACHUSETTS AVENUE NW SUITE  
WASHINGTON, DC 200164300  
(202) 362-7986  
billburkeloughran@earthlink.net

b

The form in which applications should be submitted and information and materials they should include

APPLICATIONS SHOULD BE IN LETTER FORM AND SHOULD REQUEST SPECIFIC AMOUNT OF MONEY WITH SUFFICIENT DETAILS AS TO ITS INTENDED USE

c

Any submission deadlines

MAY 1ST OF EACH YEAR

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

GRANTS RESTRICTED TO DC, VA AND MD

### 3 Grants and Contributions Paid During the Year or Approved for Future Payment

Form **990-PF** (2013)

Enter gross amounts unless otherwise indicated

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)



Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

| (a) Name and address                                   | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|--------------------------------------------------------|-----------------------------------------------------------|-------------------------------------------|-----------------------------------------------------------------------|---------------------------------------|
| BANK OF AMERICA                                        | TRUSTEE<br>0 00                                           | 85,393                                    |                                                                       |                                       |
| 730 15TH ST NW<br>WASHINGTON,DC 200051012              |                                                           |                                           |                                                                       |                                       |
| A LINWOOD HOLTON JR                                    | DIRECTOR<br>0 00                                          | 0                                         |                                                                       |                                       |
| 132 LANCASTER DR UNIT 426<br>IRVINGTON,VA 22480        |                                                           |                                           |                                                                       |                                       |
| F WILLIAM BURKE                                        | MANAGER-EX DIR<br>20 00                                   | 81,000                                    |                                                                       |                                       |
| 5512 GOLDSBORO RD<br>BETHESDA,MD 20817                 |                                                           |                                           |                                                                       |                                       |
| WALTER R FATZINGER JR                                  | Director-VP<br>0 00                                       | 0                                         |                                                                       |                                       |
| 3452 CONSTELLATION DR<br>DAVIDSONVILLE,MD 21035        |                                                           |                                           |                                                                       |                                       |
| A ERIC KAUDERS JR                                      | PRESIDENT/DIR<br>0 00                                     | 0                                         |                                                                       |                                       |
| 1111 MAIN STREET PO BOX 268<br>RICHMOND,VA 23261       |                                                           |                                           |                                                                       |                                       |
| JOHN T HAZEL                                           | DIRECTOR<br>0 00                                          | 0                                         |                                                                       |                                       |
| 6254 HUNTLEY RD<br>BROAD RUN,VA 20137                  |                                                           |                                           |                                                                       |                                       |
| JOHN WHITMORE                                          | INV COMM CHAIR<br>0 00                                    | 0                                         |                                                                       |                                       |
| PO BOX 18<br>SHERWOOD,MD 21665                         |                                                           |                                           |                                                                       |                                       |
| RICHARD JM POULSON                                     | Director-VP<br>0 00                                       | 0                                         |                                                                       |                                       |
| 3321 R STREET NW<br>WASHINGTON,DC 20007                |                                                           |                                           |                                                                       |                                       |
| HOWARD M WEISS                                         | Director<br>0 00                                          | 0                                         |                                                                       |                                       |
| 100 S CHARLES ST<br>BALTIMORE,MD 212012713             |                                                           |                                           |                                                                       |                                       |
| STEPHEN D HARLAN                                       | TREASURER/DIR<br>0 00                                     | 0                                         |                                                                       |                                       |
| 6150 SE WINGED FOOT DR<br>STUART,FL 34997              |                                                           |                                           |                                                                       |                                       |
| JOHN P MCDANIEL                                        | Director<br>0 00                                          | 0                                         |                                                                       |                                       |
| 17810 MEETING HOUSE RD 140<br>SANDY SPRING,MD 20860    |                                                           |                                           |                                                                       |                                       |
| WILLIAM COUPER                                         | ADVISORY BOARD<br>0 00                                    | 0                                         |                                                                       |                                       |
| C/O BK OF AM 730 15TH ST NW<br>WASHINGTON,DC 200051012 |                                                           |                                           |                                                                       |                                       |
| THOMAS T FIRTH                                         | Director<br>0 00                                          | 0                                         |                                                                       |                                       |
| 5550 FRIENDSHIP BOULEVARD<br>CHEVY CHASE,MD 20815      |                                                           |                                           |                                                                       |                                       |
| GEORGE P CLANCY JR                                     | Director<br>0 00                                          | 0                                         |                                                                       |                                       |
| 3903 FRANKLIN ST<br>KENSINGTON,MD 20895                |                                                           |                                           |                                                                       |                                       |

**TY 2013 Accounting Fees Schedule****Name:** MARY AND DANIEL LOUGHRAN FOUNDATION INC**EIN:** 52-1095883**Software ID:** 13000170**Software Version:** 2013v3.1

| Category        | Amount | Net Investment<br>Income | Adjusted Net<br>Income | Disbursements for<br>Charitable<br>Purposes |
|-----------------|--------|--------------------------|------------------------|---------------------------------------------|
| ACCOUNTING FEES | 9,150  | 9,150                    | 9,150                  | 0                                           |



**TY 2013 Investments Corporate  
Stock Schedule**

**Name:** MARY AND DANIEL LOUGHRAN FOUNDATION INC

**EIN:** 52-1095883

**Software ID:** 13000170

**Software Version:** 2013v3.1

| Name of Stock                            | End of Year Book Value | End of Year Fair Market Value |
|------------------------------------------|------------------------|-------------------------------|
| 42718.070 SHS COLUMBIA DIV. INCOME FD    | 701,935                | 809,935                       |
| 337 SHS HILTON WORLDWIDE HLDGS           | 7,486                  | 8,355                         |
| 9080 SHS ISHARES RUSSELL 1000 GROWTH ETF | 788,260                | 809,802                       |
| 23852.005 SHS MFS VALUE VFD              | 686,104                | 808,344                       |
| 45096.856 SHS TOUCHSTONE SANDS CAP SELEC | 618,826                | 819,861                       |
| 581 SHS FOREST CITY ENTERPRISES INC      | 8,281                  | 11,283                        |
| 15530.090 GOLDMAN SACHS GROWTH           | 459,273                | 483,762                       |
| 2540 SHS ISHARES CORE S&P MID CAP        | 292,037                | 348,235                       |
| 33525.964 SHS RIDGEWORTH MID CAP VALUE   | 433,947                | 478,751                       |
| 189 SHS ALEX. & BALDWIN                  | 7,612                  | 7,013                         |
| 213 SHS AMERICAN HOMES 4 RENT            | 3,499                  | 3,957                         |
| 2790 SHS ISHARES RISSELL 2000 ETF        | 266,767                | 310,747                       |
| 2670 SHS ISHARES RUSSELL 2000 GROWTH ET  | 297,608                | 347,219                       |
| 468 SHS RETAIL OPPORTUNITY INVTS         | 4,791                  | 7,416                         |
| 262 SHS REXFORD INDL RLTY INC            | 3,742                  | 3,582                         |
| 8737.679 SHS VICTORY SMALL CO OPPTY FD   | 319,288                | 349,857                       |
| 20346.300 SHS ARTISAN INTL FD            | 538,014                | 621,986                       |
| 16405.334 SHS ARTISAN INTL VALUE FD      | 508,716                | 621,598                       |
| 11190 SHS VANGUARD FTSE DEV. MKTS        | 426,278                | 465,898                       |
| 101032.382 SHS COLUMBIA EMERGING MKTS FD | 1,040,834              | 1,083,067                     |
| 149582.474 SHS CREDIT SUISSE COMMODITY   | 1,120,000              | 1,099,431                     |
| 341 SHS ACADIA RLTY TR                   | 8,564                  | 9,639                         |
| 124 SHS ALEX. REAL ESTATE EQ             | 7,461                  | 10,088                        |
| 280 SHS AMERICAN ASSETS TR               | 6,477                  | 9,747                         |
| 247 SHS AMERICAN CAMPUS CMNTYS INC       | 7,644                  | 9,757                         |
| 628 SHS BIOMED RLTY TR                   | 9,538                  | 13,837                        |
| 339 SHS BOSTON PROPERTIES                | 18,461                 | 41,486                        |
| 220 SHS CAMDEN PPTY TR                   | 8,347                  | 16,143                        |
| 303 SHS CUBESMART INC                    | 3,648                  | 5,602                         |
| 761 SHS DDR CORP                         | 8,435                  | 13,736                        |

| Name of Stock                           | End of Year Book Value | End of Year Fair Market Value |
|-----------------------------------------|------------------------|-------------------------------|
| 337 SHS DOUGLAS EMMETT INC              | 7,869                  | 9,950                         |
| 429 SHS DUPONT FABROS TECH. INC         | 4,040                  | 12,198                        |
| 454 SHS EMPIRE ST RLTY TR               | 6,295                  | 7,670                         |
| 208 SHS EPR PPTYS                       | 5,202                  | 11,713                        |
| 262 SHS EQUITY LI9FESTYLE PPTYS I8NC    | 6,506                  | 12,122                        |
| 798 SHS EQUITY RESIDENTIAL              | 25,423                 | 53,369                        |
| 42 SHS ESSEX PPTY TR                    | 7,050                  | 8,195                         |
| 329 SHS EXTRA SPACE STORAGE             | 4,417                  | 17,190                        |
| 175 SHS FEDERAL REALTY INVT TR          | 8,133                  | 21,993                        |
| 655 SHS GRAMERCY PPTY TR                | 3,953                  | 3,847                         |
| 698 SHS HCP INC                         | 20,743                 | 28,983                        |
| 425 SHS HEALTH CARE REIT                | 24,445                 | 26,452                        |
| 1422 SHS HOST HOTELS                    | 14,281                 | 32,003                        |
| 402 SHS KILROY RLTY CORP                | 10,359                 | 25,936                        |
| 350 SHS LIBERTY PPTY TR                 | 9,535                  | 12,265                        |
| 231 SHS MACERICH CO                     | 2,345                  | 17,340                        |
| 206 SHS NATL. RETAIL PPTYS              | 4,309                  | 7,516                         |
| 505 SHS PIEDMONT OFFICE RLTY            | 8,962                  | 9,812                         |
| 931 SHS PROLOGIS INC                    | 27,172                 | 38,983                        |
| 227 SHS PUBLIC STORAGE                  | 12,262                 | 39,852                        |
| 355 SHS RAMCO-GERSHENSON                | 4,165                  | 5,959                         |
| 210 SHS REGENCY CTRS CORP               | 6,366                  | 12,081                        |
| 405 SHS RLJ LODGING TR                  | 7,636                  | 11,635                        |
| 508 SHS SIMON PPTY GROUP                | 25,353                 | 105,455                       |
| 179 SHS TAUBAN CTRS INC                 | 12,168                 | 16,404                        |
| 386 SHS VENTAS                          | 12,434                 | 31,242                        |
| 145 SHS VORNADO RLTY TR                 | 4,953                  | 19,296                        |
| 4385 SHS ISHARES MBS ETF                | 465,764                | 471,739                       |
| 35965 SHS SPDR BARCLAYS SHORT TERM BD   | 1,106,953              | 1,105,587                     |
| 33467.413 SHS NEUBERGER BERMAN HIGH INC | 318,900                | 312,920                       |

| Name of Stock                            | End of Year Book Value | End of Year Fair Market Value |
|------------------------------------------|------------------------|-------------------------------|
| 7982.954 SHS ARDEN ALTL ADVISORS         | 611,344                | 117,489                       |
| 48397.844 SHS GOLDMAN SACHS STRA. INC FD | 515,000                | 514,469                       |
| 9891.769 SHS IVY ASSET STRATEGY FD       | 315,000                | 314,459                       |
| 350 SHS ARMADA HOFFLER PPTYS INC         | 3,622                  | 3,290                         |
| 247 SHS AVALONBAY CMNTYS INC             | 15,079                 | 37,864                        |

## TY 2013 Investments - Other Schedule

**Name:** MARY AND DANIEL LOUGHRAN FOUNDATION INC

**EIN:** 52-1095883

**Software ID:** 13000170

**Software Version:** 2013v3.1

| Category/ Item                           | Listed at Cost or<br>FMV | Book Value | End of Year Fair<br>Market Value |
|------------------------------------------|--------------------------|------------|----------------------------------|
| 452014 UNITS COMMONFUND CAPITAL PARTNERS | AT COST                  | 272,152    | 452,014                          |
| 700794 UNITS TIFF PRIVATE EQUITY PARTNER | AT COST                  | 555,163    | 700,794                          |

TY 2013 Other Decreases Schedule

**Name:** MARY AND DANIEL LOUGHRAN FOUNDATION INC

**EIN:** 52-1095883

**Software ID:** 13000170

**Software Version:** 2013v3.1

| Description        | Amount |
|--------------------|--------|
| FEDERAL EXCISE TAX | 20,627 |

**TY 2013 Other Expenses Schedule****Name:** MARY AND DANIEL LOUGHRAN FOUNDATION INC**EIN:** 52-1095883**Software ID:** 13000170**Software Version:** 2013v3.1

| Description            | Revenue and Expenses<br>per Books | Net Investment<br>Income | Adjusted Net Income | Disbursements for<br>Charitable Purposes |
|------------------------|-----------------------------------|--------------------------|---------------------|------------------------------------------|
| ASSET FEES             | -9,290                            | -9,290                   | -9,290              |                                          |
| DIRECTORS INSURANCE    | 10,681                            | 10,681                   | 10,681              |                                          |
| GOVERNMENT FEES        | 568                               | 568                      | 568                 |                                          |
| OFFICE EXPENSE         | 3,489                             | 3,489                    | 3,489               |                                          |
| PASS THRU PART EXPENSE | 33,040                            | 33,040                   | 33,040              |                                          |
| SECRETARIAL HELP       | 18,000                            | 18,000                   | 18,000              |                                          |
| TELEPHONE              | 1,162                             | 1,162                    | 1,162               |                                          |

**TY 2013 Other Liabilities Schedule****Name:** MARY AND DANIEL LOUGHRAN FOUNDATION INC**EIN:** 52-1095883**Software ID:** 13000170**Software Version:** 2013v3.1

| Description | Beginning of Year -<br>Book Value | End of Year - Book<br>Value |
|-------------|-----------------------------------|-----------------------------|
| DEPOSIT     |                                   | 1,037,177                   |

**MARY AND DANIEL LOUGHRAN FOUNDATION  
DISTRIBUTIONS  
2013**

|              |                                                                         |                  |
|--------------|-------------------------------------------------------------------------|------------------|
| Schedule 10  | Precatory Grants                                                        | \$60,000         |
| Schedule 11  | Continuing Grants                                                       | \$130,000        |
| Schedule 12  | Grants made in 2011 with<br>recommendations as to<br>which will remain. | \$467,500        |
| Schedule 13  | New Requests which are<br>recommended for this<br>year                  | \$60,000         |
| <b>Total</b> |                                                                         | <b>\$717,500</b> |



**SCHEDULE 10  
PRECATORY GRANTS  
2013**

**ST. LUKE'S CATHOLIC CHURCH**

7001 Georgetown Pike, McLean, Virginia 22101

\$10,000

**VILLA MARIA HOUSE OF STUDIES**

Villa Marie Generalate, Immaculata, Pennsylvania 19345-0200

\$10,000

**ST. ANNE'S INFANT & MATERNITY HOME**

4901 Eastern Avenue, Hyattsville, Maryland 20782-3301

\$10,000

**PREVENTION OF BLINDNESS SOCIETY**

1775 Church Street, NW, Washington, DC 20036

\$10,000

**LITTLE SISTERS OF THE POOR**

4200 Harewood Road, NE, Washington, DC 20017-1554

\$10,000

**FLORENCE CRITTENTON SERVICES OF GREATER  
WASHINGTON**

815 Silver Spring Avenue, Silver Spring, Maryland 20910

\$10,000

**TOTAL     \$60,000**

## SCHEDULE 11 CONTINUING GRANTS 2013

**Baltimore Lab School**

2222 St. Paul Street, Baltimore, MD 21218

A \$20,000 grant over two years at \$10,000 per year to support programs which teach moderate to severely disabled children who could not learn in a traditional classroom setting to be added to the Ellen McDaniel Fund at the Lab School. This is the final year.

| <u><i>Year</i></u> | <u><i>Payment Made</i></u> | <u><i>Paid to Date</i></u> | <u><i>Years Remaining</i></u> |
|--------------------|----------------------------|----------------------------|-------------------------------|
| 2012               | \$10,000                   |                            |                               |
| 2013               | \$10,000                   | \$20,000                   | Final Year                    |

**Bowie Interfaith Pantry & Emergency Aid Fund**

3120 Belair Drive, Bowie, MD 20715

A \$20,000 grant over two years at \$10,000 per year to assist in replenishing supplies for the Pantry which served over 1,250 needy families in 2011, a 51% increase over 2010. This is the final year.

| <u><i>Year</i></u> | <u><i>Payment Made</i></u> | <u><i>Paid to Date</i></u> | <u><i>Years Remaining</i></u> |
|--------------------|----------------------------|----------------------------|-------------------------------|
| 2012               | \$10,000                   |                            |                               |
| 2013               | \$10,000                   | \$20,000                   | Final Year                    |

**Council for Court Excellence**

1111 - 14th Street, NW, Suite 500, Washington, DC 20005

A \$15,000 grant payable over 3 years at \$5,000 per year for general support of their efforts to undertake judicial system reform. This is the final year.

| <u><i>Year</i></u> | <u><i>Payment Made</i></u> | <u><i>Paid to Date</i></u> | <u><i>Years Remaining</i></u> |
|--------------------|----------------------------|----------------------------|-------------------------------|
| 2011               | \$5,000                    |                            |                               |
| 2012               | \$5,000                    |                            |                               |
| 2013               | \$5,000                    | \$15,000                   | Final Year                    |

**Flint Hill School**

3320 Jermantown Road, Oakton, VA 22124

A \$20,000 grant payable over 2 years at \$10,000 per year to continue to fund a scholarship for economically deprived students. This is the final year.

| <u><i>Year</i></u> | <u><i>Payment Made</i></u> | <u><i>Paid to Date</i></u> | <u><i>Years Remaining</i></u> |
|--------------------|----------------------------|----------------------------|-------------------------------|
| 2012               | \$10,000                   |                            |                               |
| 2013               | \$10,000                   | \$20,000                   | Final Year                    |

**National Presbyterian Church**

4101 Nebraska Avenue, N.W., Washington, DC 20016

A \$30,000 grant payable over 3 years at \$10,000 per year to support the Church and National Cathedral with rebuilding and construction due to earthquake uninsured damage of \$1.5 million. This is the second year.

| <b><u>Year</u></b> | <b><u>Payment Made</u></b> | <b><u>Paid to Date</u></b> | <b><u>Years Remaining</u></b> |
|--------------------|----------------------------|----------------------------|-------------------------------|
| 2012               | \$10,000                   |                            |                               |
| 2013               | \$10,000                   | \$20,000                   | 1                             |
| 2014               |                            |                            |                               |

**St. Albans School**

Mount St. Alban, Washington, DC 20016

A \$100,000 grant payable over 4 years at \$25,000 per year with \$10,000 to be added to the current Loughran Scholarship Fund and \$15,000 to be used for a current scholarship. This is the final year.

| <b><u>Year</u></b> | <b><u>Payment Made</u></b> | <b><u>Paid to Date</u></b> | <b><u>Years Remaining</u></b> |
|--------------------|----------------------------|----------------------------|-------------------------------|
| 2010               | \$25,000                   |                            |                               |
| 2011               | \$25,000                   |                            |                               |
| 2012               | \$25,000                   |                            |                               |
| 2013               | \$25,000                   | \$100,000                  | Final Year                    |

**University of Maryland Center for Environmental Science**

P.O. Box 775, Cambridge, MD 21613-0775

A \$20,000 grant over 2 years at \$10,000 per year to support this organization which helps restore the Chesapeake Bay and to improve environmental health in our state. Our grant will be matched with a challenge grant. This is the final year.

| <b><u>Year</u></b> | <b><u>Payment Made</u></b> | <b><u>Paid to Date</u></b> | <b><u>Years Remaining</u></b> |
|--------------------|----------------------------|----------------------------|-------------------------------|
| 2012               | \$10,000                   |                            |                               |
| 2013               | \$10,000                   | \$20,000                   | Final Year                    |

**Washington and Lee University**

School of Law, Sydney Lewis Hall, Lexington, VA 24450-0303

A \$45,000 grant payable over 3 years at \$15,000 per year so that the Mary and Daniel Loughran Law scholarship fund may continue to grow. This is the second year.

| <b><u>Year</u></b> | <b><u>Payment Made</u></b> | <b><u>Paid to Date</u></b> | <b><u>Years Remaining</u></b> |
|--------------------|----------------------------|----------------------------|-------------------------------|
| 2012               | \$15,000                   |                            |                               |
| 2013               | \$15,000                   | \$30,000                   | 1                             |
| 2014               |                            |                            |                               |

**Washington DC Police Foundation**

1156 15th Street, NW, Suite 600, Washington, DC 20005-2706

A \$20,000 grant payable over 2 years at \$10,000 per year for general operating support. The funds will assist the DC Police Foundation in its mission to bring together the business and civic communities to promote public safety in DC. This is the final year.

| <b><u>Year</u></b> | <b><u>Payment Made</u></b> | <b><u>Paid to Date</u></b> | <b><u>Years Remaining</u></b> |
|--------------------|----------------------------|----------------------------|-------------------------------|
| 2012               | \$10,000                   |                            |                               |
| 2013               | \$10,000                   | \$20,000                   | Final Year                    |

**Washington National Cathedral**

Massachusetts and Wisconsin Avenues, NW, Washington, DC

A \$100,000 grant payable over 4 years at \$25,000 per year for earthquake damage. This is the third year.

| <b><u>Year</u></b> | <b><u>Payment Made</u></b> | <b><u>Paid to Date</u></b> | <b><u>Years Remaining</u></b> |
|--------------------|----------------------------|----------------------------|-------------------------------|
| 2011               | \$25,000                   |                            |                               |
| 2012               | \$25,000                   |                            |                               |
| 2013               | \$25,000                   | \$75,000                   | 1                             |
| 2014               |                            |                            |                               |

**TOTAL****\$130,000**

**Continuing Grants – Final Payment Made 2012:****DC Rape Crisis Center**

P.O. Box 34125, Washington, DC 20043

A \$10,000 grant payable over 2 years at \$5,000 a year to support their core programs of counseling and support services to adult and child survivors of sexual assault in Washington. See Schedule 3.

**Fredericksburg Academy**

10800 Academy Drive, Fredericksburg, VA 22408

A \$20,000 grant payable over 2 years at \$10,000 per year to provide financial aid to families who have a demonstrated need. See Schedule 3.

**Recording for the Blind & Dyslexic of Metropolitan Washington (Learning Ally)**

5225 Wisconsin Avenue, NW, Suite 312, Washington, DC 20015

A \$10,000 grant payable over 2 years at \$5,000 per year which would enable RFB&D to continue providing recorded textbooks, equipment and training to thousands of local students whose disabilities prevent them from reading the printed word. See Schedule 5.

**St. Patrick's Episcopal Day School**

4700 Whitehaven Parkway, NW, Washington, DC 20007

A \$75,000 grant payable over 3 years at \$25,000 per year to support the financial aid program and for general operating support, including teacher salaries. No request received.

**Talbot Hospice Foundation**

586 Cynwood Drive, Easton, MD 21601-3805

A \$10,000 grant payable over 2 years at \$5,000 per year in general operating support. THF is the premier hospice resource in the community, welcoming all regardless of income to die with dignity surrounded by family. See Schedule 3.

**VPI Equine Medical Center (Marion duPont Scott Equine Medical Center)**

P.O. Box 1938, Leesburg, VA 20177

A \$15,000 grant payable over 3 years at \$5,000 a year to support this veterinary medical center and teaching hospital at the Marion duPont Scott Equine Medical Center. No request received.

**Washington Episcopal School**

5600 Little Falls Parkway, Bethesda, MD 20816

A \$10,000 grant payable over 2 years at \$5,000 per year in financial aid for economically disadvantaged students. No request received.

**Washington Jesuit Academy**

900 Varnum Street, NE, Washington, DC 20017

A \$10,000 grant payable over 2 years at \$5,000 per year in operating funds for the Academy, one of the city's most unique programs for middle-school adolescent boys from impoverished families in the Washington, DC area. See Schedule 3.

**Youth for Tomorrow Life Center**

11835 Hazel Circle Drive, Bristow, VA 20136

A \$10,000 grant payable over 2 years at \$5,000 per year to fund Youth For Tomorrow's program to help victims of human trafficking in the Washington, DC area. No request received.

**Youth Leadership Foundation**

5034 Wisconsin Avenue, NW, Suite 250, Washington, DC 20016

A \$10,000 grant payable over 2 years at \$5,000 per to assist Youth Leadership Foundation in helping inner city youth to be future leaders through life-changing programs. See Schedule 3.

**SCHEDULE 12**  
**GRANTS AWARDED TO 2012 RECIPIENTS**  
**2013**

**Adventure Theater/Musical Theater Center**

7300 MacArthur Boulevard, Glen Echo, MD 20813

Last year a \$10,000 grant was awarded.

2013: Request for \$10,000 to support this theater which encourages young people through performing arts education with a focus on superior training in the disciplines of voice, dance and acting for those who are economically disadvantaged.

Recommendation: **\$0****Alexandria Symphony Orchestra**

2121 Eisenhower Avenue, Suite 608, Alexandria, VA 22314

Last year a \$5,000 grant was awarded.

2013: Request for \$5,000 to help defray costs related to the 2013/2014 concert season and Music Makes A Difference, a outreach program serving 5,000 children and youth.

Recommendation: **\$5,000****American Red Cross of the National Capital Region**

8550 Arlington Boulevard, Fairfax, VA 22031

Last year a \$5,000 grant was awarded.

2013: Request for \$5,000 for Disaster Relief and Preparedness in the event of major disasters.

Recommendation: **\$5,000****Automobile Dealer Education Institute**

5301 Wisconsin Avenue, NW, Suite 210, Washington, DC 20015

Last year a \$5,000 grant was awarded.

2013: Request for \$10,000 in scholarship aid to fund partial scholarships for a two-year apprenticeship program to those in need and to purchase car-repair tools for each graduate.

Recommendation: **\$5,000**

**Baltimore Lab School**

2220 St. Paul Street, Baltimore, MD 21218

The Baltimore Lab School is the current recipient of a \$20,000 grant payable over 2 years at \$10,000 per year as per Schedule 2. This is the final year. An additional amount has been requested to fund the Ellen McDaniel Fund at the Baltimore Lab School.

Recommendation: **\$5,000**

**Benedictine School Foundation**

14299 Benedictine Lane, Ridgely, MD 21660

Last year a \$5,000 grant was awarded.

2013: Request for an unspecified amount in funding to support Benedictine's Senior Housing Project.

Recommendation: **\$5,000**

**Blue Ridge Educational Center**

606 Massanutten Avenue, P.O. Box 1820, Front Royal, VA 22630

Last year a \$5,000 grant was awarded.

2013: Request for \$5,000 to support financially needy students who have one or no parents, are at-risk and might not otherwise receive an adequate education.

Recommendation: **\$5,000**

**Boy Scouts of America, National Capital Area Council**

9190 Rockville Pike, Bethesda, MD 20814

Last year a \$10,000 grant was awarded.

2013: Request for unspecified amount to support inner city scouting.

Recommendation: **\$10,000**



**Bread for the City**

1525 Seventh Street, NW, Washington, DC 20001

Last year a \$5,000 grant was awarded.

2013: Request for \$7,500 to support the Families at Risk Program providing food, clothing, medical care, legal assistance and social services for the city's poorest households with children.

Recommendation:

**\$0****Capital Caring**

2900 Telestar Court, Falls Church, VA 22042

Last year a \$5,000 grant was awarded.

2013: Request for \$10,000 for Capital Caring 2013 Patient Care Fund whose sole purpose is to financially support hospice care for low-income patients in the Washington area.

Recommendation:

**\$5,000****Capital Partners for Education**

1413 K Street, NW, Second Floor, Washington, DC 20005

Last year a \$5,000 grant was awarded.

2013: Request for \$10,000 for general support to assist Capital Partners for Education to provide one-on-one mentoring and college and career preparation counseling to low-income students in the DC Metro area.

Recommendation:

**\$5,000****Catholic Charities Foundation**

924 G Street, NW, Washington, DC 20001

Last year a \$20,000 grant was awarded.

2013: Request for unspecified amount to support this organization which has 64 different programs serving over 120,000 each year. The programs include food banks to feed the hungry, breakfast each morning for over 1,000 homeless women, medical and dental services provided to over 7,000 uninsured poor, and job training to 4,500 annually. One in ten people who receive new jobs in the DC area are trained by Catholic Charities.

Recommendation:

**\$20,000**

**Central Union Mission**

1350 R Street, NW, Washington, DC 20009

Last year a \$10,000 grant was awarded.

2013: Request for \$15,000 for general support. Central Union Mission provides food, shelter, education, health care and encouragement to the homeless in the Nation's Capital.

Recommendation: **\$10,000****Centurion Foundation**

c/o Fagenson &amp; Co., Inc., 60 Broad Street, 39th Floor, New York, NY 10004

Last year a \$5,000 grant was awarded.

2013: Request for \$5,000 to support the fraternal order of police, heroism, and outstanding police work.

Recommendation: **\$5,000****Children's Law Center**

616 H Street, NW, Suite 300, Washington, DC 20001

Last year a \$5,000 grant was awarded.

2013: Request for unspecified amount for general support to assist Children's Law Center in representing poor children with special education needs.

Recommendation: **\$5,000****Children's National Medical Center, Children's Hospital Foundation**

111 Michigan Avenue, NW, Washington, DC 20010-2970

Last year a \$5,000 grant was awarded.

2013: Request for \$10,000 for general operating support. The mission of Children's National Medical Center is to provide quality health care for children regionally.

Recommendation: **\$5,000**

**College of William and Mary**

P.O. Box 8795, Williamsburg, VA 23187-8795

Last year a \$5,000 grant was awarded.

2013: Request for \$5,000 for the undergraduate Loughran scholarship fund.

Recommendation:

**\$5,000****Community High School of Arts and Academics**

302 Campbell Avenue, SE, Roanoke, VA 24013-1058

Last year a \$5,000 grant was awarded.

2013: Request for \$10,000 to support this school which is establishing methods to motivate and stimulate students whether it be for pre-college courses, special assistance, more intense artistic growth or interns with businessmen.

Recommendation:

**\$5,000****Comprehensive Housing Assistance, Inc.**

5809 Park Heights Avenue, Baltimore, MD 21215

Last year a \$5,000 grant was awarded.

2013: No request received.

Recommendation:

**\$0****Corcoran Gallery of Art/College of Art**

500 Seventeenth Street, NW, Washington, DC 20006

Last year a \$5,000 grant was awarded.

2013: Request for an unspecified amount to support the general operations of the Gallery and the College of Art and Design.

Recommendation:

**\$5,000**

**Cultural DC (Formerly Cultural Development Corporation)**

916 G Street, NW, Washington, DC 20001

Last year a \$5,000 grant was awarded.

2013: Request for \$5,000 to support local theatre artists through the Mead Theatre Lab Program at Flashpoint. The Mead Theatre Lab is a space where actors, directors and producers present work that explores new ideas.

Recommendation:

**\$5,000****DC Central Kitchen**

425 2nd Street, NW, Washington, DC 20001

Last year a \$5,000 grant was awarded.

2013: Request for \$10,000 to support programs that help solve the problems of poverty, hunger, and homelessness by providing meals to people in need, while offering training and employment to clients and their families.

Recommendation:

**\$5,000****DC Rape Crisis Center**

P.O. Box 34125, Washington, DC 20043

Last year was the final year of a \$10,000 grant payable over 2 years at \$5,000 per year.

2013: Request for \$5,000 to support core programs of counseling and support services to adult and child survivors of sexual assault in Washington.

Recommendation:

**\$5,000****Downtown Cluster of Congregations**

1313 New York Avenue, NW, Washington, DC 20005

Last year a \$5,000 grant was awarded.

2013: Request for \$10,000 for the Homeless Services Unit serving over 1,500 needy persons each year by providing critical services - shelter, health care, safety, food and long term services inclusive of employment and housing.

Recommendation:

**\$5,000**

**Fairfax Symphony Orchestra**

3905 Railroad Avenue, Suite 202N, Fairfax, VA 22030

Last year a \$5,000 grant was awarded.

2013: Request for \$5,000 to support programs that integrate academic subjects under a music banner through a multimedia presentation combined with live performances by FSO musicians.

Recommendation:

**\$5,000****Ford's Theater**

514 Tenth Street, NW, Washington, DC 20004

Last year a \$5,000 grant was awarded.

2013: Request for \$10,000 for general operations funding to support Ford's Theatre's education outreach in Washington, DC, serving local students, many of limited opportunity, who face daily obstacles in learning.

Recommendation:

**\$5,000****Fredericksburg Academy**

10800 Academy Drive, Fredericksburg, VA 22408

Last year was the final year of a \$20,000 grant payable over 2 years at \$10,000 per year.

2013: Request for \$20,000 over 2 years at \$10,000 a year to provide financial aid to families who have a demonstrated need.

Recommendation:

\$20,000 over 2 years

**\$10,000****George Washington University Medical Center**

School of Public Health and Health Services, 2021 K Street, NW, Suite 800, Washington, DC 20006

Last year a \$10,000 grant was awarded.

2013: Request for \$10,000 to fund the Hirsh Medicine and Policy Scholars Program that permits medical residents and hospital administrators to gain an understanding of the US healthcare system.

Recommendation:

**\$10,000**

**Georgetown Visitation Preparatory School**

1524 Thirty-Fifth Street, NW, Washington, DC 20007-2785

Last year a \$10,000 grant was awarded.

2013: Request for an unspecified amount for the Loughran Scholarship Fund with expenditure limited to net income or 4%, whichever is more.

Recommendation:

**\$15,000****Girl Scout Council of the National's Capital**

4301 Connecticut Avenue, NW, Washington, DC 20008

Last year a \$5,000 grant was awarded.

2013: Request for \$5,000 to help the Girl Scouts continue to bring development programming to girls who live in some of the most distressed communities in the region.

Recommendation:

**\$5,000****Healthy Start, Inc.**

2521 North Charles Street, Baltimore, MD 21218

Last year a \$5,000 grant was awarded.

2013: Request for \$5,000 to support this organization which works to reduce deaths among low birth weight infants and provides medical service to inner city babies.

Recommendation:

**\$5,000****Heroes, Inc.**

9512 Eagle Ridge Drive, Bethesda, MD 20817

Last year a \$15,000 grant was awarded.

2013: Request for \$15,000 to benefit widows and children of law enforcement officers and firefighters who have given their lives in the line of duty.

Recommendation:

**\$15,000**

**Independent Electrical Contractors Foundation**

4401 Ford Avenue, Suite 100, Alexandria, VA 22302

Last year a \$5,000 grant was awarded.

2013: Request for \$10,000 to support Independent Electrical Contractor's training center in Washington, DC which provides vocational job training and employment for at-risk youth and young adults.

Recommendation:

**\$5,000****Ivymount School**

11614 Seven Locks Road, Rockville, MD 20854

Last year a \$5,000 grant was awarded.

2013: Request for \$7,500 to support programs for autistic and disabled children.

Recommendation:

**\$5,000****Jill's House**

P.O. Box 9104, McLean, VA 22102

Last year a \$5,000 grant was awarded.

2013: Request for \$10,000 for general support. Jill's House provides full-service overnight respite care to families while providing a safe, fun environment for children with intellectual disabilities.

Recommendation:

**\$5,000****Jubilee Jobs, Inc.**

2712 Ontario Road, NW, Washington, DC 20009

Last year a \$5,000 grant was awarded.

2013: Request for \$6,000 for general operating support. Jubilee Jobs' mission is to connect impoverished people in the DC community with the resources to follow a path toward self-sufficiency, finding entry-level employment.

Recommendation:

**\$5,000**

**Junior Achievement of the National Capital Area, Inc.**

1050 17th Street, NW, Suite 250, Washington, DC 20036

Last year a \$5,000 grant was awarded.

2013: Request for an unspecified amount for the 2013-2014 school year providing children with economic and workforce preparedness instruction critical to their success.

Recommendation: **\$10,000****Kennedy Krieger Institute**

707 North Broadway, Baltimore, MD 21205

Last year a \$10,000 grant was awarded.

2013: Request for \$10,000 to fund the purchase of 65 iPads for more in-depth research into the effectiveness of the devices in educating students with disabilities.

Recommendation: **\$10,000****Kids Enjoy Exercise Now**

P.O. Box 341590, Bethesda, MD 20827

Last year a \$5,000 grant was awarded.

2013: Request for \$5,000 to support KEEN's 24 programs serving over 300 children and young adults with disabilities in Washington, DC, Maryland and Virginia by funding facility rentals, volunteer coordination and purchasing exercise equipment.

Recommendation: **\$0****La Clinica Del Pueblo**

2831 15th Street, NW, Washington, DC 20009-4607

Last year a \$5,000 grant was awarded.

2013: Request for \$5,000 to aid this organization in providing culturally appropriate health care services to the Latino community. La Clinica will help to bring medical care to over 7,500 low-income, uninsured individuals in the DC area.

Recommendation: **\$5,000**



**L'Arche Greater Washington, DC**

P.O. Box 21471, Washington, DC 20009

Last year a \$10,000 grant was awarded.

2013: Request for \$10,000 to fund the various living and medical needs of individuals living with disabilities in L'Arche homes, ranging from basic assistance to direct medical intervention when needed.

Recommendation:

**\$10,000****Levindale Hebrew Geriatric Center & Hospital**

2401 West Belvedere Avenue, Baltimore, MD 21215-5271

Last year a \$5,000 grant was awarded.

2013: Request for an unspecified amount for general support of the Levindale Hebrew Geriatric Center and Hospital which provides the elderly of Baltimore with care in their last years.

Recommendation:

**\$5,000****Lisner Louise Dickson Hurt Home**

5425 Western Avenue, NW, Washington, DC 20015

Last year a \$5,000 grant was awarded.

2013: Request for \$5,000 to support this residential facility which provides housing, nutritional meals, and healthcare for the destitute elderly.

Recommendation:

**\$5,000****Loyola University Maryland**

4501 N. Charles Street, Baltimore, MD 21210

Last year a \$5,000 grant was awarded.

2013: Request for \$20,000 to add to the Loughran Scholarship Fund which supports graduate students in the Sellinger School of Business and Management at Loyola.

Recommendation:

**\$5,000**

**Lyric Opera House**

110 West Mount Royal Avenue, Suite 101, Baltimore, MD 21201

Last year a \$5,000 grant was awarded.

2013: Request for \$5,000 for general operating support. The Lyric is an anchor of the Mount Royal Cultural Corridor and the site for a city-wide arts festival known as Artscape for more than 25 years.

Recommendation: **\$5,000**

**Marine Corps Scholarship Foundation**

909 N. Washington Street, Suite 400, Alexandria, VA 22314-1555

Last year a \$5,000 grant was awarded.

2013: Request for an unspecified amount to fund the Stephen D. Harlan scholarship to help children of deceased Marine Corps officers who might not otherwise be able to afford college.

Recommendation: **\$5,000**

**Marine Corps Scholarship Foundation**

909 N. Washington Street, Suite 400, Alexandria, VA 22314-1555

Last year a \$10,000 grant was awarded.

2013: Request for an unspecified amount to fund the Captain John A. Holland scholarship helping children of deceased Marine Corps officers who cannot afford college. Captain Holland died while on active duty.

Recommendation: **\$15,000**

**MedStar National Rehabilitation Network**

102 Irving Street, NW, Washington, DC 20010-2949

Last year a \$5,000 grant was awarded.

2013: Request for \$10,000 to support the Patient Care Assistance Fund to help NRH's most needy patients who have depleted their private resources and their insurance to purchase equipment such as wheelchairs, prosthetics, lifts and walkers.

Recommendation: **\$5,000**

**Mercy Medical Airlift National Patient Travel Center**

4620 Haygood Road, Suite 1, Virginia Beach, VA 23455

Last year a \$5,000 grant was awarded.

2013: Request for an unspecified amount for the Air Compassion America program administered by Mercy Medical Airlift which serves financially needy patients by providing deep discount air ambulance service.

Recommendation: **\$5,000**

**Miller Center Foundation**

P.O. Box 400406, Charlottesville, VA 22904-4406

Last year a \$5,000 grant was awarded.

2013: Request for unspecified amount to support this organization which studies how the office of the President of the United States operates and functions.

Recommendation: **\$5,000**

**Montgomery Hospice**

1355 Piccard Drive, Suite 100, Rockville, MD 20850

Last year a \$5,000 grant was awarded.

2013: Request for \$5,000 to support programs such as the Connections and High School Loss and Grief Education Program. Montgomery Hospice provides care for terminally-ill patients and their families who live in Montgomery County, MD.

Recommendation: **\$5,000**

**Myerberg Senior Center**

3101 Fallstaff Road, Baltimore, MD 21209

Last year a \$5,000 grant was awarded.

2013: Request for \$5,000 to help support programs to assist seniors to live independently including low to moderate income older adults who range from active to frail and elderly.

Recommendation: **\$5,000**

**National Campaign to Stop Violence**

910 - 17th Street, NW, Suite 200, Washington, DC 20006

Last year a \$5,000 grant was awarded.

2013: Request for \$5,000 to support the "Do the Write Thing" program which works with students and volunteers in the District of Columbia to reduce violence affecting America's youth.

Recommendation: **\$5,000**

**Northern Neck CASA**

P.O. Box 695, Lancaster, VA 22503

Last year a \$5,000 grant was awarded.

2013: Request for unspecified amount for general support. Court Appointed Special Advocates (CASA) is a non-profit organization of volunteers dedicated to speak for the best interests of abused and neglected children in the juvenile court system.

Recommendation: **\$5,000**

**Northern Neck Free Health Clinic**

51 William B. Graham Court, P.O. Box 1694, Kilmarnock, VA 22482

Last year a \$5,000 grant was awarded.

2013: Request for \$15,000 to support the clinic which provides health care to uninsured residents, most of them working, who are not able to afford it.

Recommendation: **\$10,000**

**People, Animals, Love**

731 8th Street, SE, Suite 301, Washington, DC 20003

Last year a \$5,000 grant was awarded.

2013: Request for \$5,000 to help support its Pet Therapy Visiting Program for children and adults in hospitals, psychiatric facilities, and nursing homes.

Recommendation: **\$5,000**

**Potomac Community Resources, Inc.**

9200 Kentsdale Drive, Potomac, MD 20854

Last year a \$5,000 grant was awarded.

2013: Request for \$10,000 to fund the various living and operational needs of the individuals living with disabilities that PCR services daily.

Recommendation: **\$5,000****Seabury at Home First**

P.O. Box 29643, Washington, DC 20017

Last year a \$5,000 grant was awarded.

2013: Request for an unspecified amount to support the Community Residential Facility and Age-In-Place Programs through which volunteers assist seniors with free yard maintenance, heavy house cleaning, and by providing information about available resources.

Recommendation: **\$5,000****So Others Might Eat**

71 "O" Street, NW, Washington, DC 20001

Last year a \$5,000 grant was awarded.

2013: Request for unspecified amount to aid this organization in providing 1,000 meals per day in its Dining Room for the Homeless and in its rehabilitative programs.

Recommendation: **\$5,000****St. Gabriel's Church**

26 Grant Circle, NW, Washington, DC 20011

Last year a \$5,000 grant was awarded.

2013: Request for \$5,000 for St. Gabriel's Petworth Youth Program whose focus is on developing character through participation in athletic and educational activities for at-risk children living in areas plagued by drug trafficking and gang violence.

Recommendation: **\$5,000**

**St. John's College High School**

2607 Military Road, NW, Washington, DC 20015

Last year a \$5,000 grant was awarded.

2013: Request for an unspecified amount to provide scholarship aid to economically deprived students.

Recommendation: **\$5,000****St. John's Community Services**

2201 Wisconsin Avenue, NW, Suite C-150, Washington, DC 20007

Last year a \$5,000 grant was awarded.

2013: No request received.

Recommendation: **\$0****St. Luke's House, Inc.**

6040 Southport Drive, N. Bethesda, MD 20814

Last year a \$5,000 grant was awarded.

2013: Request for \$10,000 to support St. Luke's House which provides mental health services to adults and youth living with serious mental illness and emotional disturbances in Montgomery County, Maryland.

Recommendation: **\$5,000****St. Luke's Institute**

8901 New Hampshire Avenue, Silver Spring, MD 20903-3611

Last year a \$5,000 grant was awarded.

2013: Request for an unspecified amount for general operating support. St. Luke's helps clergy who struggle with psychological and spiritual issues.

Recommendation: **\$5,000**

**Sunshine Foundation**

1041 Mill Creek Drive, Feasterville, PA 19053

Last year a \$5,000 grant was awarded.

2013: Request for \$5,000 to send seriously ill, physically challenged or abused children to visit the Orlando attractions and stay in the Sunshine House's Dream Village, consisting of 9 storybook-like cottages, all handicap accessible.

Recommendation: **\$5,000**

**Talbot Hospice Foundation**

586 Cynwood Drive, Easton, MD 21601-3805

Last year was the final year of a \$10,000 grant payable over 2 years at \$5,000 per year.

2013: No request received.

Recommendation: **\$0**

**University System of Maryland Foundation, Inc.**

3300 Metzerott Road, Adelphi, MD 20783

Last year a \$25,000 grant was awarded.

2013: Request for \$25,000 to support the William E. Kirwan Loughran Scholarship Program.

Recommendation: **\$25,000**

**Virginia College Fund**

4900 Augusta Avenue, Suite 101, Richmond, VA 23230-3611

Last year a \$5,000 grant was awarded.

2013: Request for an unspecified amount to provide continued financial support to five small Virginia colleges on behalf of an underserved student population in Virginia.

Recommendation: **\$5,000**

**Virginia Foundation for Independent Colleges**

8010 Ridge Road, Suite B, Richmond, VA 23229-7288

Last year a \$5,000 grant was awarded.

2013: Request for unspecified amount for the 2012-2013 Annual Fund for Academic Excellence, supporting the 15 member colleges to help secure brighter futures for more than 20,000 students.

|                 |                 |
|-----------------|-----------------|
| Recommendation: | <b>\$10,000</b> |
|-----------------|-----------------|

**Voices for Virginia's Children**

701 East Franklin Street, Suite 807, Richmond, VA 23219

Last year a \$12,500 grant was awarded.

2013: Request for an unspecified amount to support their ongoing work ensuring policymakers understand the needs of the Commonwealth's children thereby ensuring more at-risk children have access to preschool, foster, and child daycare.

|                 |                 |
|-----------------|-----------------|
| Recommendation: | <b>\$12,500</b> |
|-----------------|-----------------|

**Washington International Horse Show (for Autism)**

3299 K Street, NW, Suite 600, Washington, DC 20007

Last year a \$10,000 grant was awarded.

2013: Request for \$10,000 to support fund raising efforts to expand web-based educational tools leading to earlier diagnosis for autistic children.

|                 |                 |
|-----------------|-----------------|
| Recommendation: | <b>\$10,000</b> |
|-----------------|-----------------|

**Washington Jesuit Academy**

900 Varnum Street, NE, Washington, DC 20017

Last year was the final year of a \$10,000 grant payable of 2 years at \$5,000 a year.

2013: Request for \$20,000 over two years in operating funds for the Academy, one of the city's most unique programs for middle-school adolescent boys from impoverished families in the Washington, DC area.

|                 |                       |                |
|-----------------|-----------------------|----------------|
| Recommendation: | \$10,000 over 2 years | <b>\$5,000</b> |
|-----------------|-----------------------|----------------|



**Washington Winter Show**

29 Grant Circle, NW, Washington, DC 20011

Last year a \$5,000 grant was awarded.

2013: Request for \$5,000 for the January 2014 Washington Winter Show whose primary purpose is to raise funds to assist underserved and at-risk children and families in the DC area.

Recommendation: **\$5,000****YMCA of Metropolitan Washington**

1112 16th Street, NW, Washington, DC 20036

Last year a \$5,000 grant was awarded.

2013: Request for an unspecified amount for support for YMCA Capital View, a program center for low-income and at-risk children in Southeast DC, providing a safe haven for children ages 5-14 when parents and caregivers are at work.

Recommendation: **\$5,000****Youth Leadership Foundation**

5034 Wisconsin Avenue, NW, Suite 250, Washington, DC 20016

Last year was the final year of a \$10,000 grant payable over 2 years at \$5,000 per year.

2013: Request for \$5,000 to assist Youth Leadership Foundation in helping inner city youth to be future leaders through life-changing programs.

Recommendation: **\$5,000****TOTAL** **\$467,500**

**SCHEDULE 13**  
**GRANTS RECOMMENDED TO NEW RECIPIENTS**  
**2013**

**AppleTree Institute for Education Innovation, Inc.**

415 Michigan Avenue, NE, McCormick Pavilion, 3rd Floor, Washington, DC 20017

Request for \$75,000 over 3 years at \$25,000 per year to help the AppleTree Institute to continue to provide a gap-closing education focused on improving language skills of over 640 pre-schoolers at 7 charter schools.

Recommendation: \$10,000 over 2 years **\$5,000**

**Christ Episcopal School**

22 West Jefferson Street, Rockville, MD 20850

Request for \$50,000 over 2 years at \$25,000 per year to support implementation of CES's pioneering LIFT program designed to provide educational instruction to students with a focus on Science, Technology, Education and Math.

Recommendation: **\$5,000**

**Gabriel Network**

P.O. Box 2116, Bowie, MD 20718

Request for \$25,000 to support the Angel Friend program which provides practical, emotional and spiritual support to poor women in crisis pregnancy situations and places children in stable foster homes.

Recommendation: **\$5,000**

**Palisades Village**

P.O. Box 40403, Washington, DC 20016

Request for \$5,000 to support services provided for older neighbors in the Palisades Village area by providing rides to medical appointments, stores and libraries, including pick-up, deliveries, lawn care, and emergency services which allow seniors to remain in their homes.

Recommendation: **\$5,000**

**Perry School Community Services Center, Inc.**

128 M Street, NW, Suite 100, Washington, DC 20001

Request for \$10,000 to support programs in youth development. Eighty-nine percent of children who took their core literacy program tested at age-appropriate levels of literacy. The computer learning center has a goal of lifting children from poverty by obtaining a college education and marketable skills. Last year, all youth advanced to the next grade.

Recommendation: **\$5,000**

**Randolph-Macon Academy**

200 Academy Drive, Front Royal, VA 22630

Request for \$50,000 over 5 years at \$10,000 per year to support the Major General Henry M. Hobgood Scholarship fund which provides scholarships to outstanding academic students with proven leadership capacities who have a financial need.

Recommendation: \$50,000 over 5 years **\$10,000**

**Sibley Foundation**

5255 Loughboro Road, NW, Washington, DC 20016-2695

Request for \$10,000 to support this 318 bed acute care community hospital which provided services to over 130,000 individuals in 2012 and free medical care to the impecunious and elderly.

Recommendation: **\$5,000**

**Teen Angel Project**

30 Thomas Drive, Silver Spring, MD 20904

Request for \$5,000 to support this program which provides Saturday training for talented teens so that they might perform free of charge before our wounded warriors, our veterans at Walter Reed, the disabled who are recovering at the National Rehab Hospital, critically ill patients at Children's Hospital, and disabled or terminally ill teenagers.

Recommendation: **\$5,000**

**Washington Bach Consort**

1010 Vermont Avenue, NW, Suite 202, Washington, DC 20005

Request for \$10,000 over 2 years at \$5,000 per year to support this ensemble which provides Bach concerts in DC public schools with an emphasis on performing in Adams Morgan and Ward 8.

Recommendation: \$10,000 over 2 years **\$5,000**

**Washington Middle School for Girls**

THEARC, 1901 Mississippi Avenue, SE, Washington, DC 20020

Request for \$30,000 in general operating support. The Washington Middle School for Girls in Ward 8 produces young women who have a high school graduation rate of 97% and of that number, 70% go to college.

Recommendation: **\$10,000**

**TOTAL** **\$60,000**