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Form **990-PF**

Department of the Treasury  
Internal Revenue Service

**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

**2013**

**Open to Public Inspection**

For calendar year 2013, or tax year beginning 08-01-2013, and ending 07-31-2014

Name of foundation CLINTON J CARR FOUNDATION INC		<b>A Employer identification number</b> 43-1534880
Number and street (or P O box number if mail is not delivered to street address) PO BOX 1547	Room/suite	<b>B Telephone number</b> (see instructions)
City or town, state or province, country, and ZIP or foreign postal code Lebanon, MO 65536		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (From Part II, col. (c), line 16) <b>\$</b> 2,437,728	<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)	91,500			
	<b>2</b> Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	<b>3</b> Interest on savings and temporary cash investments	1,213	1,213	1,213	
	<b>4</b> Dividends and interest from securities	44,207	44,207	44,207	
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	19,823			
	<b>b</b> Gross sales price for all assets on line 6a 68,939				
	<b>7</b> Capital gain net income (from Part IV, line 2)		19,823		
	<b>8</b> Net short-term capital gain				
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule)	13,939	7,939	6,000		
<b>12 Total.</b> Add lines 1 through 11	170,682	73,182	51,420		
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc				
	<b>14</b> Other employee salaries and wages				
	<b>15</b> Pension plans, employee benefits				
	<b>16a</b> Legal fees (attach schedule)				
	<b>b</b> Accounting fees (attach schedule)	1,450			1,450
	<b>c</b> Other professional fees (attach schedule)				
	<b>17</b> Interest	1			1
	<b>18</b> Taxes (attach schedule) (see instructions)	727			727
	<b>19</b> Depreciation (attach schedule) and depletion				
	<b>20</b> Occupancy				
	<b>21</b> Travel, conferences, and meetings				
	<b>22</b> Printing and publications				
	<b>23</b> Other expenses (attach schedule)	15,485	15,484		1
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	17,663	15,484		2,179
	<b>25</b> Contributions, gifts, grants paid	166,500			166,500
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	184,163	15,484		168,679	
<b>27</b> Subtract line 26 from line 12					
<b>a Excess of revenue over expenses and disbursements</b>	-13,481				
<b>b Net investment income</b> (if negative, enter -0-)		57,698			
<b>c Adjusted net income</b> (if negative, enter -0-)			51,420		

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

<b>Part II Balance Sheets</b>		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	74,072	1,250	1,250	
	<b>2</b> Savings and temporary cash investments . . . . .				
	<b>3</b> Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	<b>4</b> Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	<b>5</b> Grants receivable . . . . .				
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .				
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____				
	<b>8</b> Inventories for sale or use . . . . .				
	<b>9</b> Prepaid expenses and deferred charges . . . . .	250	123	123	
	<b>10a</b> Investments—U S and state government obligations (attach schedule)				
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	1,200,662	1,260,015	2,436,355	
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .				
	<b>11</b> Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
	<b>12</b> Investments—mortgage loans . . . . .				
	<b>13</b> Investments—other (attach schedule) . . . . .				
	<b>14</b> Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
<b>15</b> Other assets (describe ▶ _____)					
<b>16 Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	1,274,984	1,261,388	2,437,728		
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .	115			
	<b>18</b> Grants payable . . . . .				
	<b>19</b> Deferred revenue . . . . .				
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons				
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .				
	<b>22</b> Other liabilities (describe ▶ _____)				
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	115	0		
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>				
	<b>24</b> Unrestricted . . . . .				
	<b>25</b> Temporarily restricted . . . . .				
	<b>26</b> Permanently restricted . . . . .				
	<b>Foundations that do not follow SFAS 117, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27 through 31.</b>				
	<b>27</b> Capital stock, trust principal, or current funds . . . . .	1,000,000	1,000,000		
	<b>28</b> Paid-in or capital surplus, or land, bldg, and equipment fund				
	<b>29</b> Retained earnings, accumulated income, endowment, or other funds	274,869	261,388		
<b>30 Total net assets or fund balances</b> (see page 17 of the instructions) . . . . .	1,274,869	1,261,388			
<b>31 Total liabilities and net assets/fund balances</b> (see page 17 of the instructions) . . . . .	1,274,984	1,261,388			

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b>	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	1,274,869
<b>2</b>	Enter amount from Part I, line 27a . . . . .	<b>2</b>	-13,481
<b>3</b>	Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	
<b>4</b>	Add lines 1, 2, and 3 . . . . .	<b>4</b>	1,261,388
<b>5</b>	Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	
<b>6</b>	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	<b>6</b>	1,261,388

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>1a</b>	See Additional Data Table			
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
<b>a</b>	See Additional Data Table			
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
<b>a</b>	See Additional Data Table			
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
<b>2</b>	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	19,823
<b>3</b>	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	70,496	1,914,425	0.036824
2011	70,396	1,703,868	0.041315
2010	74,643	1,698,814	0.043938
2009	91,269	1,570,710	0.058107
2008	94,069	1,436,787	0.065472
<b>2</b>	<b>Total</b> of line 1, column (d).		<b>2</b> 0.245656
<b>3</b>	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		<b>3</b> 0.049131
<b>4</b>	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.		<b>4</b> 2,288,318
<b>5</b>	Multiply line 4 by line 3.		<b>5</b> 112,427
<b>6</b>	Enter 1% of net investment income (1% of Part I, line 27b).		<b>6</b> 577
<b>7</b>	Add lines 5 and 6.		<b>7</b> 113,004
<b>8</b>	Enter qualifying distributions from Part XII, line 4.		<b>8</b> 168,679

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

Table with 11 main rows and sub-rows (a-e) for credits and payments. Includes columns for line numbers and amounts. Total tax due is 123, with 123 refunded.

Part VII-A Statements Regarding Activities

Table with 10 rows (1a-10) regarding foundation activities. Columns include question text, 'Yes', and 'No' response boxes. Includes questions about political activities, tax on political expenditures, and asset requirements.

**Part VII-A Statements Regarding Activities (continued)**

<b>11</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	<b>11</b>		<b>No</b>		
<b>12</b>	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	<b>12</b>		<b>No</b>		
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ _____	<b>13</b>	<b>Yes</b>			
<b>14</b>	The books are in care of ▶ <u>JILL CARR</u> Telephone no ▶ <u>(417) 532-6760</u> Located at ▶ <u>PO BOX 1547 Lebanon MO</u> ZIP +4 ▶ <u>65536</u>					
<b>15</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶ <table border="1"><tr><td><b>15</b></td><td></td></tr></table>	<b>15</b>				
<b>15</b>						
<b>16</b>	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶ _____	<b>16</b>	<b>Yes</b>	<b>No</b>		

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			<b>Yes</b>	<b>No</b>
<b>1a</b>	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? . . . . . <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶ <input type="checkbox"/>	<b>1b</b>		
<b>c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? . . . . .	<b>1c</b>		<b>No</b>
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
<b>a</b>	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions). . . . .	<b>2b</b>		
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.). . . . .	<b>3b</b>		
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>		<b>No</b>
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	<b>4b</b>		<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

<p><b>5a</b> During the year did the foundation pay or incur any amount to</p> <p><b>(1)</b> Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(2)</b> Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(3)</b> Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(4)</b> Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(5)</b> Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>b</b> If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                  Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/></p> <p><b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                  If "Yes," attach the statement required by Regulations section 53.4945–5(d).</p> <p><b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                  If "Yes" to 6b, file Form 8870.</p> <p><b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>b</b> If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	<b>5b</b>		
	<b>6b</b>		<b>No</b>
	<b>7b</b>		

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
GEORGE E CARR PO BOX 908 Lebanon, MO 65536	DIRECTOR 0 00	0	0	0
T ANN CARR PO BOX 908 Lebanon, MO 65536	PRESIDENT 0 00	0	0	0
ANGELA CARR 26455 LAKESHORE DRIVE Lebanon, MO 65536	SECRETARY 0 00	0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000. 0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total** number of others receiving over \$50,000 for professional services. . . . . ▶

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b> NONE	0
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b> NONE	0
<b>2</b>	
All other program-related investments. See page 24 of the instructions	
<b>3</b>	

**Total.** Add lines 1 through 3 . . . . . ▶

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	2,238,091
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	85,074
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	2,323,165
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	2,323,165
<b>4</b>	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	34,847
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	<b>5</b>	2,288,318
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	114,416

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	114,416
<b>2a</b>	Tax on investment income for 2013 from Part VI, line 5. . . . .	<b>2a</b>	577
<b>b</b>	Income tax for 2013 (This does not include the tax from Part VI ). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	577
<b>3</b>	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	<b>3</b>	113,839
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	113,839
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	<b>7</b>	113,839

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
<b>a</b>	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	<b>1a</b>	168,679
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	168,679
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	<b>5</b>	577
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	168,102

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
<b>1</b> Distributable amount for 2013 from Part XI, line 7				113,839
<b>2</b> Undistributed income, if any, as of the end of 2013				
<b>a</b> Enter amount for 2012 only. . . . .			90,377	
<b>b</b> Total for prior years 20___, 20___, 20___				
<b>3</b> Excess distributions carryover, if any, to 2013				
<b>a</b> From 2008. . . . .				
<b>b</b> From 2009. . . . .				
<b>c</b> From 2010. . . . .				
<b>d</b> From 2011. . . . .				
<b>e</b> From 2012. . . . .				
<b>f</b> Total of lines 3a through e. . . . .				
<b>4</b> Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ <u>168,679</u>				
<b>a</b> Applied to 2012, but not more than line 2a			90,377	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .				
<b>d</b> Applied to 2013 distributable amount. . . . .				78,302
<b>e</b> Remaining amount distributed out of corpus				
<b>5</b> Excess distributions carryover applied to 2013 <i>(If an amount appears in column (d), the same amount must be shown in column (a).)</i>				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5				
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b. . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .				
<b>e</b> Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .				
<b>f</b> Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 . . . . .				35,537
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions). . . . .				
<b>8</b> Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . . . .				
<b>9</b> Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a. . . . .				
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2009. . . . .				
<b>b</b> Excess from 2010. . . . .				
<b>c</b> Excess from 2011. . . . .				
<b>d</b> Excess from 2012. . . . .				
<b>e</b> Excess from 2013. . . . .				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling. . . . .

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year	Prior 3 years			<b>(e) Total</b>
	<b>(a) 2013</b>	<b>(b) 2012</b>	<b>(c) 2011</b>	<b>(d) 2010</b>	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
<b>c</b> "Support" alternative test—enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

JILL CARR - CARR FOUNDATION  
 PO BOX 1547  
 Lebanon, MO 65536  
 (417) 718-0311

**b** The form in which applications should be submitted and information and materials they should include

See Attached Application

**c** Any submission deadlines

April 1

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

See Attached Application

**Part XV Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> LEBANON EDUCATION FOUNDATION PO BOX Lebanon, MO 65536	NONE	EOF	Award grants for classroom materials and equip	90,000
SEE ATTACHED SCHEDULE VARIOUS Lebanon, MO 65536	NONE		Scholarships to attend college	76,500
<b>Total . . . . .</b>				<b>166,500</b>
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . .</b>				<b>0</b>





**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

<b>(a)</b> List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo , day, yr )	<b>(d)</b> Date sold (mo , day, yr )
700 SH CENTURYLINK INC	P	2011-09-15	2014-07-25
409948 SH AMERICAN CAPITAL LTD	P	2006-03-14	2003-08-12
135052 SH AMERICAN CAPITAL LTD	P	2009-06-22	2013-08-12
50 SH IDEXX LABS	P	2005-03-04	2013-08-12
953 SH AMERICAN CAPITAL LTD	P	2009-06-22	2013-08-22
155 SH WINDSTREAM HLDGS INC	P	2000-09-15	2013-11-08
180 SH IDEXX LABS	P	2005-03-04	2013-12-23
80 SH IDEXX LABS	P	2005-03-04	2014-01-03

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
28,245		24,581	3,664
5,448		14,593	-9,145
1,795			1,795
4,844		1,377	3,467
12			12
1,237		1,408	-171
18,911		4,955	13,956
8,447		2,202	6,245



**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)

**Schedule of Contributors**

OMB No 1545-0047

Department of the Treasury  
Internal Revenue Service

▶ **Attach to Form 990, 990-EZ, or 990-PF.**  
▶ **Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at**  
**www.irs.gov/form990.**

**2013**

**Name of the organization**

CLINTON J CARR FOUNDATION INC

**Employer identification number**

43-1534880

Organization type (check one)

**Filers of:**

**Section:**

Form 990 or 990-EZ

501(c)( ) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. . . . . ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

**Name of organization**  
CLINTON J CARR FOUNDATION INC

**Employer identification number**

43-1534880

**Part I** **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	GEORGE E CARR 28340 MARIGOLD DRIVE Lebanon, MO 65536	\$ 18,500	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
2	JOHN D RUSSELL 1616 ARBOUR DRIVE Lebanon, MO 65536	\$ 5,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
3	JENNIFER CARR 4700 E ROYAL DRIVE SPRINGFIELD, MO 65809	\$ 17,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
4	GEORGE T CARR PO BOX 1547 LEBANON, MO 65536	\$ 17,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
5	JIM CARR 23700 GREEN HILLS ROAD LEBANON, MO 65536	\$ 17,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
6	STEVEN CARR PO BOX 1578 LEBANON, MO 65536	\$ 17,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )

Name of organization  
CLINTON J CARR FOUNDATION INC

Employer identification number  
43-1534880

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
_____	_____ _____ _____ _____	\$ _____	_____
_____	_____ _____ _____ _____	\$ _____	_____
_____	_____ _____ _____ _____	\$ _____	_____
_____	_____ _____ _____ _____	\$ _____	_____
_____	_____ _____ _____ _____	\$ _____	_____
_____	_____ _____ _____ _____	\$ _____	_____
_____	_____ _____ _____ _____	\$ _____	_____
_____	_____ _____ _____ _____	\$ _____	_____

Name of organization  
CLINTON J CARR FOUNDATION INC

Employer identification number  
43-1534880

**Part III** Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry  
For organizations completing Part III, enter the total of exclusively religious, charitable, etc , contributions of \$1,000 or less for the year (Enter this information once See instructions ) ▶ \$  
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____ _____ _____	_____ _____ _____	_____ _____ _____

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____ _____ _____	_____ _____ _____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____ _____ _____	_____ _____ _____	_____ _____ _____

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____ _____ _____	_____ _____ _____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____ _____ _____	_____ _____ _____	_____ _____ _____

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____ _____ _____	_____ _____ _____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____ _____ _____	_____ _____ _____	_____ _____ _____

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____ _____ _____	_____ _____ _____

## TY 2013 Accounting Fees Schedule

**Name:** CLINTON J CARR FOUNDATION INC

**EIN:** 43-1534880

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Dan M Waterman CPA	1,450	0	0	1,450

**TY 2013 Investments Corporate  
Stock Schedule**

**Name:** CLINTON J CARR FOUNDATION INC

**EIN:** 43-1534880

Name of Stock	End of Year Book Value	End of Year Fair Market Value
See attached schedule	566,199	1,805,062
See attached schedule	370,171	358,110
See attached schedule	323,645	273,183

## TY 2013 Other Expenses Schedule

**Name:** CLINTON J CARR FOUNDATION INC

**EIN:** 43-1534880

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Fund Management Fees	15,484	15,484	0	0
Penalty	1	0	0	1

## TY 2013 Other Income Schedule

**Name:** CLINTON J CARR FOUNDATION INC

**EIN:** 43-1534880

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Refund of previous pd scholars	6,000	0	6,000
NuStar Energy K-1 Net Income	4,502	4,502	0
Kinder Morgan Net Income	3,394	3,394	0
Royalties Kinder Morgan	43	43	0

# TY 2013 Taxes Schedule

**Name:** CLINTON J CARR FOUNDATION INC

**EIN:** 43-1534880

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Tax on investment income	126	0	0	126
Excise tax	577	0	0	577
Additional excise tx last year	24	0	0	24

CLINTON J CARR FOUNDATION INC  
 2014 990-PF  
 PART XV 3A - GRANTS PAID

FEIN 43-1534880

NAME & ADDRESS	RELATIONSHIP	STATUS	PURPOSE	AMOUNT
ABRAMS, CATERLY - GILBERT, AZ	NONE	N/A	ATTEND COLLEGE	750.00
AGEE, SARAH - CONWAY, MO	'	'	'	2,250.00
ARCHER, JOSHUA - LEBANON, MO	'	'	'	750.00
BAILEY, CHANI - CONWAY, MO	'	'	'	750.00
BEARD, COLEMAN	'	'	'	1,500.00
BELLIS, JONATHAN - AURORA, MO	'	'	'	1,500.00
BLACKBURN (LINDSLEY), MELISSA - HOUSTON, M	'	'	'	750.00
BOYER, MEGAN - LEBANON, MO	'	'	'	1,500.00
BURD, DYLAN - LEBANON, MO	'	'	'	750.00
BURKEMPER, ALLYSON MARIE- JEFFERSON CITY,	'	'	'	750.00
CLARK, KENYON - LEBANON, MO	'	'	'	750.00
COFFMAN, ADAM - LEBANON, MO	'	'	'	1,500.00
COFFMAN, CARRIE -	'	'	'	1,500.00
COFF, KRISTI	'	'	'	1,500.00
CUFFEE, WILLIAM - LEBANON, MO	'	'	'	1,500.00
DANNER (WOLTERS), DEVIN - CONWAY, MO	'	'	'	750.00
DAY, JESSICA - LEBANON, MO	'	'	'	750.00
DEVASURE, KELSEY - LEBANON, MO	'	'	'	1,500.00
DUKES, TONI - HOUSTON, MO	'	'	'	1,500.00
DUKES, TORI - HOUSTON, MO	'	'	'	1,500.00
EIDSON, JOSHUA - LEBANON, MO	'	'	'	750.00
ELAM, DENISE - LEBANON, MO	'	'	'	750.00
EVANS, ADRIENNE - LEBANON, MO	'	'	'	2,250.00
FISHER, MELISSA - CONWAY, MO	'	'	'	1,500.00
GOFF, ANTHONY	'	'	'	750.00
GOFF, TYLER - HOUSTON, MO	'	'	'	750.00
HILL, CHRIS - LEBANON, MO	'	'	'	750.00
HIRONIMUS, STEPHANIE	'	'	'	1,500.00
HONIG, AMBER - HOUSTON, MO	'	'	'	750.00
INCE, AUSTIN	'	'	'	750.00
JACKSON, RACHEL - LEBANON, MO	'	'	'	1,500.00
JOHNSON, SAVANNH	'	'	'	1,500.00
KING, JADEN - LEBANON, MO	'	'	'	750.00
KRUSE, JENNIFER - SUNRISE BEACH, MO	'	'	'	1,500.00
LESTER, KELSEY - LEBANON, MO	'	'	'	1,500.00
LUALLIN, ABBY - CONWAY, MO	'	'	'	750.00
LUTHY, NASHE - LEBANON, MO	'	'	'	750.00
MASSEY, JERRICA - LEBANON, MO	'	'	'	750.00
MCCLEARY, BAILEY - LEBANON, MO	'	'	'	750.00
MILLER, KIRSTEN - NIANGUA, MO	'	'	'	750.00
MNICK, COLBY - LEBANON, MO	'	'	'	1,500.00
MORRIS, CONNER - LEBANON, MO	'	'	'	1,500.00
MORRIS, RACHEL - LEBANON, MO	'	'	'	750.00
MORRIS, TAYLOR - LEBANON, MO	'	'	'	1,500.00
MUSICE, KAITLYN, LEBANON, MO	'	'	'	1,500.00
OGLE, JESSICA - LEBANON, MO	'	'	'	1,500.00
OJALA, JAQUELINE - PHOENIX, AZ	'	'	'	750.00
PERRYMAN, ERYN - LEBANON, MO	'	'	'	1,500.00
PROCK, SHAYNNA - LEBANON, MO	'	'	'	1,500.00

ROGERS, GRADY - LEBANON, MO	'	'	'	'	750.00
ROGERS, JOHNATHAN - LEBANON, MO	'	'	'	'	750.00
SCHEETS, KENZIE	'	'	'	'	1,500.00
SCHNEIDER, SHELBY - LEBANON, MO	'	'	'	'	1,500.00
SCHNEIDER, ZACHERY - LEBANON, MO	'	'	'	'	1,500.00
SEMSCH, ERICA - LEBANON, MO	'	'	'	'	1,500.00
SEMSCH, RYAN - LEBANON, MO	'	'	'	'	750.00
SHINAVAR (HEIBERGER), LAREN - GILBERT, AZ	'	'	'	'	750.00
STARNES, CODY - LEBANON, MO	'	'	'	'	750.00
SWOBODA, MADISYN - PARKVILLE, MO	'	'	'	'	750.00
TODD, ELY - HOUSTON, MO	'	'	'	'	750.00
TURNER, DAILYNN	'	'	'	'	1,500.00
VALENTINE, PAIGE - CONWAY, AR	'	'	'	'	2,250.00
WADE, AUSTIN	'	'	'	'	1,500.00
WALL, EMMA - BOLIVAR, MO	'	'	'	'	750.00
YORK, JONATHAN COLE - LONG LANE	'	'	'	'	750.00
ZIMMERMAN, ABIGALE - LONG LANE, MO	'	'	'	'	1,500.00
 TOTAL GRANTS PAID					 <u>76,500.00</u>

# CLINTON J. CARR FOUNDATION SCHOLARSHIP 2014

## GUIDELINES:

- The Clinton J. Carr Foundation Scholarship is awarded to a high school senior who will attend a Missouri state accredited university or College of the Ozarks.
- The scholarship has an annual value of \$1,500 and may be renewed for an additional 3 years if compliance guidelines are met.
  - A cumulative GPA of 2.0 or higher must be maintained.
  - Full-time student status must be maintained.
  - Enrollment in a Missouri state accredited university or College of the Ozarks.
- The scholarship will be paid directly to the recipient's school in \$750 increments per semester.
- If compliance guidelines above are met, the scholarship will be renewed the following year, with the scholarship terminating Spring 2018.
- The recipient should possess high moral standards coupled with a desire to do well in college.
- A request for updated contact & school information, along with a cumulative GPA report will be sent from the CJC Foundation each spring.

**APPLICATION:** Please fully complete the information below and attach the following: (1) high school transcript, (2) one letter of recommendation excluding relatives, (3) a copy of last year's tax return, showing family adjusted gross income.

NAME \_\_\_\_\_

HOME ADDRESS \_\_\_\_\_  
\_\_\_\_\_

HOME PHONE \_\_\_\_\_

SSN \_\_\_\_\_ CELL PHONE \_\_\_\_\_

MOTHER'S NAME \_\_\_\_\_

MOTHER'S OCCUPATION \_\_\_\_\_

MOTHER'S EMPLOYER \_\_\_\_\_

FATHER'S NAME \_\_\_\_\_

FATHER'S OCCUPATION \_\_\_\_\_

FATHER'S EMPLOYER \_\_\_\_\_

A+ SCHOLAR: \_\_\_\_\_ YES \_\_\_\_\_ NO

LIST SCHOLARSHIPS ALREADY AWARDED (Include name and amount) &  
FINANCIAL AID PROMISED:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

UNIVERSITY: \_\_\_\_\_

DEGREE SEEKING: \_\_\_\_\_

HIGH SCHOOL ACTIVITIES, HONORS, AWARDS (Please attach)

**ESSAY** (Please attach a brief essay to include information such as: your family life & high school years, why you have chosen the college or university that you will be attending, and what you would like to pursue after college graduation.)

**CHARACTER:** The Applicant consents that the information provided in and with this application is complete and accurate, and agrees to comply with the guidelines of this scholarship.

Applicant's Signature \_\_\_\_\_

## CLINTON J. CARR FOUNDATION SCHOLARSHIP 2014

### Contacts:

Jill Carr

417-718-0311

P.O. Box 1547

Lebanon, MO 65536

dig.micah.6.8@gmail.com

Ann Carr

480-396-2748

3822 N. Desert Oasis Circle

Mesa, AZ 85207

twylaanncarr@yahoo.com

### Guidelines:

- The Clinton J. Carr Foundation Scholarship is awarded to a high school senior who will attend a Missouri state accredited university or College of the Ozarks.
- The scholarship has an annual value of \$1,500 and may be renewed for an additional 3 years if compliance guidelines are met.
  - A cumulative GPA of 2.0 or higher must be maintained.
  - Full-time student status must be maintained.
  - Enrollment in a Missouri state accredited university or College of the Ozarks.
- The scholarship will be paid directly to the recipient's school in \$750 increments per semester.
- If compliance guidelines above are met, the scholarship will be renewed the following year, with the scholarship terminating Spring 2018.

**CLINTON J. CARR FOUNDATION  
 FOR YEAR ENDING JULY 31, 2014  
 MORGAN STANLEY - STOCKS, BONDS & MABS 573-115248-338  
 LINE 10b PART II (990PF)**

COMMON STOCKS	# OF SH	PURCH DATE	COST	FMV
ABBOTT LABORATORIES	2,072.000	11/18/91	14,121.39	87,272.64
ABBVIE INC COM	2,072.000	01/01/00	14,121.38	108,448.48
ALEXANDER & BALDWIN INC	700.000	04/19/06	17,926.02	26,719.00
AMERICAN ELECTRIC POWER CO	925.000	04/01/05	31,635.00	48,090.75
COLGATE PALMOLIE CO	450.000	10/22/04	20,650.50	57,060.00
ESTEE LAUDER COS INC CL A	2,000.000	06/10/05	37,653.60	146,920.00
DOW CHEMICAL CO	714.000	10/13/06	30,000.00	36,463.98
GENERAL ELECTRIC CO	3,000.000	04/12/94	24,798.60	75,450.00
IDEXX LABORATORIES INC	690.000	03/04/05	18,990.70	85,891.20
JP MORGAN CHASE & CO	750.000	09/19/00	30,219.85	43,252.50
JOHNSON & JOHNSON	500.000	08/12/05	31,895.00	50,045.00
KINDER MORGAN ENERGY PRTS	650.000	03/07/06	0.00	52,663.00
MATSON INC COM	700.000	04/19/06	16,513.98	18,865.00
MICROSOFT CORP	1,100.000	04/28/00	33,811.73	47,476.00
NOVARTIS AG ADR	660.000	03/17/04	27,990.60	57,380.40
NUSTAR ENERGY LP	1,023.000	07/06/96	0.00	64,285.32
O'REILLY AUTOMOTIVE INC	3,000.000	01/14/00	21,941.78	450,000.00
TEVA PHARMACEUTICALS INDS	700.000	03/07/06	28,602.00	37,450.00
TORONTO DOMINION	496.000	05/04/05	16,662.00	25,916.00
US BANCORP DEL NEW	3,000.000	09/01/95	38,733.46	126,090.00
UNITED PARCEL SERVICE	450.000	08/12/05	32,958.00	43,690.50
WELLS FARGO & CO NEW	333.000	11/18/91	24,718.25	16,949.70
WAL-MART STORES INC	500.000	10/02/02	24,832.74	36,790.00
WALGREEN CO NEW	900.000	08/05/03	27,421.95	61,893.00

**COMMON STOCK SUBTOTAL** **566,198.53** **1,805,062.47**

**TOTAL THIS PAGE** **~~566,198.53~~** **~~1,805,062.47~~**

TOTAL THIS PAGE 566,198.53 1,805,062.47  
 TOTAL PAGE 2 370,171.20 358,109.92  
 TOTAL PAGE 3 323,645.00 273,182.94

**GRAND TOTAL LINE 10b PART II** **1,260,014.73** **2,436,355.33**

**CLINTON J. CARR FOUNDATION  
FOR YEAR ENDING JULY 31, 2014  
MORGAN STANLEY - STOCKS, BONDS & MABS 573-116923  
LINE 10b PART II (990PF)**

<b>COMMON STOCKS</b>	<b># OF SH</b>	<b>PURCH DATE</b>	<b>COST</b>	<b>FMV</b>
ARCHER-DANIELS-MIDLAND CO	497.000	01/08/09	20,000.00	23,060.80
AT & T INC	695.000	02/05/09	25,000.00	24,735.05
EXXON MOBIL CORP	317.000	09/04/09	24,434.88	31,363.98
NUCOR CORP	322.000	11/06/08	20,000.00	16,170.84
TOLL BROTHERS	849.000	04/27/07	25,000.00	27,753.81
<b>COMMON STOCK SUBTOTAL</b>			<b>114,434.88</b>	<b>123,084.48</b>

<b>CLOSED END FUND</b>	<b># OF SH</b>	<b>PURCH DATE</b>	<b>COST</b>	<b>FMV</b>
ING CLARION GLOBAL RE INC FD	2,855.352	04/19/06	41,230.63	25,526.85
ING CLARION GLOBAL RE INC FD	115.748		1,037.00	1,034.51
VOYA RISK MANAGED NATURAL RE	1,500.000	10/24/06	30,000.00	16,515.00
<b>CLOSED END FUND SUBTOTAL</b>			<b>72,267.63</b>	<b>43,076.36</b>

<b>MUTUAL FUNDS</b>	<b># OF SH</b>	<b>PURCH DATE</b>	<b>COST</b>	<b>FMV</b>
MAINSTAY CUSHING MLP PREMIER	3,427.898	04/02/13	75,000.00	79,732.91
MAINSTAY CUSHING RENAISSANCE	1,669.178	04/10/14	40,000.00	43,615.62
CUSHING RENAISSANCE ADV C	18.206	04/25/14	468.69	475.72
MAINSTAY CUSHING MLP PRE, OER	1,133.340	07/29/14	28,000.00	26,361.49
VIRTUS PREM ALPHASECTOR SM C	2,458.113	04/10/14	40,000.00	41,763.34
<b>MUTUAL FUNDS SUBTOTAL</b>			<b>183,468.69</b>	<b>191,949.08</b>

TOTAL THIS PAGE

~~370,171.20~~    ~~353,109.92~~

CLINTON J. CARR FOUNDATION  
FOR YEAR ENDING JULY 31, 2014  
PRINCIPAL FINANCIAL GROUP  
LINE 10b PART II (990PF)

COMMON STOCKS	# OF SH	PURCH DATE	COST	FMV
Principal Financial Group	5,479.000	01/04/07	323,645.00	273,182.94
Total This Page			323,645.00	273,182.94