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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 08-01-2013 , and ending 07-31-2014

Name of foundation GRANT THORNTON FOUNDATION		A Employer identification number 30-0438415	
% ALLISON MORAN		B Telephone number (see instructions) (312) 602-8339	
Number and street (or P O box number if mail is not delivered to street address) 175 W JACKSON BOULEVARD Suite		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code CHICAGO, IL 60604		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ☐ \$ 634		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	860,423			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.				
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV , line 2) . . .				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
Operating and Administrative Expenses	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	860,423	0		
	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	7,000	0	0	7,000
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	4,765			4,765
	24 Total operating and administrative expenses. Add lines 13 through 23	11,765	0	0	11,765
	25 Contributions, gifts, grants paid	849,024			849,024
	26 Total expenses and disbursements. Add lines 24 and 25	860,789	0	0	860,789
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-366			
	b Net investment income (if negative, enter -0-)		0		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	1,000	634	634
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,000	634	634
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons	1,000	1,000	
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	1,000	1,000	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted		-366	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)		-366	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	1,000	634	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	
2	Enter amount from Part I, line 27a	2	-366
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	-366
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	-366

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012			
2011			
2010			
2009			
2008			
2 Total of line 1, column (d).			2
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.			4
5 Multiply line 4 by line 3.			5
6 Enter 1% of net investment income (1% of Part I, line 27b).			6
7 Add lines 5 and 6.			7
8 Enter qualifying distributions from Part XII, line 4.			8

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)			
1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		1	0
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	0
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3 Add lines 1 and 2.		3	0
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	0
6 Credits/Payments			
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7 Total credits and payments Add lines 6a through 6d.		7	0
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	0
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11 Enter the amount of line 10 to be Credited to 2014 estimated tax Refunded		11	

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?		1b	No
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c Did the foundation file Form 1120-POL for this year?.		1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		2	No
If "Yes," attach a detailed description of the activities.			
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?.		4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?.		4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5	No
If "Yes," attach the statement required by General Instruction T.			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either - By language in the governing instrument, or - By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) See Additional Data Table			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		10	No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶N/A				
14	The books are in care of ▶ALLISON MORAN Telephone no ▶(312) 856-0200 Located at ▶175 W JACKSON BOULEVARD CHICAGO IL ZIP +4 ▶60604			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☒ Yes ☐ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here.	☒		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	100,355
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	100,355
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	100,355
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	1,505
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	98,850
6	Minimum investment return. Enter 5% of line 5.	6	4,943

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	4,943
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	0
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	0
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	4,943
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	4,943
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	4,943

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	860,789
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	860,789
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	860,789
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				4,943
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.				
b Total for prior years 2011 , 2010 , 2009		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.	857,384			
c From 2010.	787,912			
d From 2011.	684,282			
e From 2012.	819,559			
f Total of lines 3a through e.	3,149,137			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 860,789				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2013 distributable amount.				4,943
e Remaining amount distributed out of corpus	855,846			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	4,004,983			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . .				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	4,004,983			
10 Analysis of line 9				
a Excess from 2009. . . .	857,384			
b Excess from 2010. . . .	787,912			
c Excess from 2011. . . .	684,282			
d Excess from 2012. . . .	819,559			
e Excess from 2013. . . .	855,846			

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NA

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NA

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	849,024
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Form 990PF Part VII-A Line 8a

Enter the states to which the foundation reports or with which it is registered	AL,AK,AZ,CA,CO,CT,DC,AK,FL,GA,HI,IL,KS,KY,ME,MD,MA,MI,MN,MS,MO,NH,NJ,NM,NY,NC,ND,OH,OK,OR,PA,RI,SC,TN,UT,VA,WA,WV,WI
---	--

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Michael McGuire	President/Director 1 0	0	0	0
175 W JACKSON BOULEVARD CHICAGO,IL 60604				
Russell G Wieman	Treasurer/Director 1 0	0	0	0
175 W JACKSON BOULEVARD CHICAGO,IL 60604				
Pamela Harless	Director 1 0	0	0	0
175 W JACKSON BOULEVARD CHICAGO,IL 60604				
Enca O'Malley	Director 1 0	0	0	0
175 W JACKSON BOULEVARD CHICAGO,IL 60604				
Janet Malzone	director 1 0	0	0	0
175 W JACKSON BOULEVARD CHICAGO,IL 60604				
Neeta Daga	Secretary 1 0	0	0	0
175 W JACKSON BOULEVARD CHICAGO,IL 60604				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Appalachian State University Foundation Advancement Services ASU Box 32037 Boone, NC 286082037	NONE	PC	Educational Institution Support	9,000
Arizona State University Foundation ASU Fulton Center PO Box 2260 Tempe, AZ 852802260	NONE	PC	Educational Institution Support	2,600
Auburn University Foundation 317 S College St Auburn, AL 36849	NONE	PC	Educational Institution Support	4,200
Baruch College Fund 1 Bernard Baruch Way New York, NY 10010	NONE	PC	Educational Institution Support	3,800
Baylor University University Development Box A1603 Waco, TX 767987026	NONE	PC	Educational Institution Support	10,000
Bentley University 175 Forrest Street LaCava Building One Bear Place 97050 Waltham, MA 02452	NONE	PC	Educational Institution Support	7,800
Trustees of Boston College Cadigan Alumni Center Chestnut Hill, MA 02467	NONE	PC	Educational Institution Support	1,100
Trustees of Boston University 595 Commonwealth Avenue 140 Commonwealth Ave Boston, MA 02215	NONE	PC	Educational Institution Support	2,300
Brigham Young University 1450 North University Avenue Suite 700 West Entrance Provo, UT 84604	NONE	PC	Educational Institution Support	23,550
California Polytechnic State University Cal Poly Fund San Luis Obispo, CA 93407	NONE	PC	Educational Institution Support	1,300
Claremont McKenna College 400 North Claremont Blvd One Grand Avenue Claremont, CA 91711	NONE	PC	Educational Institution Support	2,946
The College of William & Mary Foundation PO Box 1693 Williamsburg, VA 23187	NONE	PC	Educational Institution Support	4,266
Colorado State University Foundation Dev and Adv Information Services Fort Collins, CO 805221870	NONE	PC	Educational Institution Support	4,400
DePaul University Office of Advancement PO Box 1870 Chicago, IL 60604	NONE	PC	Educational Institution Support	20,100
Drexel University Main Building Suite 310 1 East Jackson Blvd Philadelphia, PA 19104	NONE	PC	Educational Institution Support	14,710
Total  3a				849,024

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Duke University Alumni Development Records 3141 Chestnut Street Durham, NC 277080581	NONE	PC	Educational Institution Support	1,450
Emory University 1762 Clifton Road STE 1150 Box 90581 Atlanta, GA 303224001	NONE	PC	Educational Institution Support	1,000
Emporia State University Foundation Inc Sauder Alumni Center MS 0970-001-9AA Emporia, KS 66801	NONE	PC	Educational Institution Support	3,700
Florida Atlantic University Foundation FAU Foundation Inc 1500 Highland Boca Raton, FL 33431	NONE	PC	Educational Institution Support	7,950
Florida International Univ Foundation Data Management Gift Services 777 Glades Road Admin 295 Miami, FL 33174	NONE	PC	Educational Institution Support	9,600
Florida State University Foundation Inc FSU Foundation 10555 West Flagler St Room 1252 Tallahassee, FL 32310	NONE	PC	Educational Institution Support	16,300
George Mason University Foundation 4400 University Drive 2010 Levy Avenue Building B Suite Fairfax, VA 22030	NONE	PC	Educational Institution Support	4,400
Georgia State University Foundation Georgia State Univ Foundation Inc MS 1A3 Atlanta, GA 303023963	NONE	PC	Educational Institution Support	10,400
Hofstra University Office of Development PO Box 3963 Hempstead, NY 115491010	NONE	PC	Educational Institution Support	3,600
Howard University 2225 Georgia Avenue NW 101 Hofstra University Washington, DC 20059	NONE	PC	Educational Institution Support	2,100
Indiana University Foundation Indiana University Foundation Suite 901 Bloomington, IN 47402	NONE	PC	Educational Institution Support	9,500
James Madison University Foundation Office of Development PO Box 500 Harrisonburg, VA 22807	NONE	PC	Educational Institution Support	6,800
John Carroll University Department of University Advancemen 800 S Main Street MSC 3603 University Heights, OH 44118	NONE	PC	Educational Institution Support	8,200
Kansas State University Foundation 2323 Anderson Avenue 1 John Carroll Boulevard Manhattan, KS 66502	NONE	PC	Educational Institution Support	5,900
Kennesaw State University Foundation Kennesaw State University 1000 Chastain Road NW Kennesaw, GA 30144	NONE	PC	Educational Institution Support	6,900
Total  3a				849,024

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Kent State University Foundation Institutional Advancement Office 1000 Chastain Road NW Mailbox 9101 Kent, OH 442420001	NONE	PC	Educational Institution Support	4,700
La Salle University 1900 W Olney Ave PO Box 5190 Philadelphia, PA 19141	NONE	PC	Educational Institution Support	5,700
Lehigh University Advancement Gift Processing Box 809 Bethlehem, PA 18015	NONE	PC	Educational Institution Support	2,600
Louisiana State University Foundation 3838 West Lakeshore Drive 622 Brodhead Avenue Baton Rouge, LA 70808	NONE	PC	Educational Institution Support	5,300
Loyola University at Chicago 820 North Michigan Avenue Chicago, IL 606112196	NONE	PC	Educational Institution Support	12,600
Miami University Foundation Office of University Advancement Oxford, OH 45056	NONE	PC	Educational Institution Support	9,600
Michigan State University Spartan Way 725 E Chestnut Street East Lansing, MI 48824	NONE	PC	Educational Institution Support	22,450
North Carolina State Univ Foundation Campus Box 7474 535 Chestnut Road Room 300 Raleigh, NC 276957474	NONE	PC	Educational Institution Support	6,500
Northeastern University 716 Columbus Avenue Boston, MA 021202111	NONE	PC	Educational Institution Support	6,500
Northern Arizona University Foundation PO Box 4094 402 CP Flagstaff, AZ 86011	NONE	PC	Educational Institution Support	800
Northern Illinois University Foundation NIU Foundation Building 10 Old Main DeKalb, IL 601150746	NONE	PC	Educational Institution Support	21,700
Oklahoma Christian University Office of Advancement PO Box 746 Oklahoma City, OK 73136	NONE	PC	Educational Institution Support	1,000
Oklahoma State University Foundation PO Box 1749 PO Box 11000 Stillwater, OK 74076	NONE	PC	Educational Institution Support	22,700
Oral Roberts University 7777 S Lewis Ave Tulsa, OK 74171	NONE	PC	Educational Institution Support	6,100
Oregon State University Foundation 850 SW 35th Street Corvallis, OR 97333	NONE	PC	Educational Institution Support	1,000
Total  3a				849,024

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Pace University Development and Alumni Relations New York, NY 100081546	NONE	PC	Educational Institution Support	4,500
Portland State University Foundation School of Bus Adm Deans Office PO Box 1546 Portland, OR 972070751	NONE	PC	Educational Institution Support	2,600
Univ Corp San Francisco State Univ 1600 Holloway Avenue PO Box 751 San Francisco, CA 94132	NONE	PC	Educational Institution Support	2,200
San Jose State Univ -The Tower Foundation 1 Washington Square CL300 Admin 153 San Jose, CA 951920183	NONE	PC	Educational Institution Support	7,000
Santa Clara University 500 El Camino Real Division of University Advancement Santa Clara, CA 950531400	NONE	PC	Educational Institution Support	2,400
Seattle University Attn Advancement Services Development Office Seattle, WA 98122	NONE	PC	Educational Institution Support	200
St John's University 8000 Utopia Parkway PO Box 222000 Queens, NY 11439	NONE	PC	Educational Institution Support	8,400
St Joseph's University Advancement Office Gift Processing Philadelphia, PA 19131	NONE	PC	Educational Institution Support	4,200
St Louis University John Cook School of Business 5600 City Avenue St Louis, MO 63108	NONE	PC	Educational Institution Support	1,000
Temple University 1852 North 10th Street 3674 Lindell Boulevard Rm 108 Philadelphia, PA 19122	NONE	PC	Educational Institution Support	5,200
Texas A&M Foundation Texas AM Foundation College Station, TX 77840	NONE	PC	Educational Institution Support	16,600
Texas Tech Foundation Office of Institutional Advancement 401 George Bush Drive Lubbock, TX 794091081	NONE	PC	Educational Institution Support	9,200
The Ohio State University Foundation 1480 West Lane Avenue PO Box 45025 Columbus, OH 43221	NONE	PC	Educational Institution Support	6,900
Pennsylvania State University 17 Old Main Room 125 University Park, PA 16802	NONE	PC	Educational Institution Support	10,050
The University of Texas at Arlington College of Business Corporate Foundation Relations Arlington, TX 76019	NONE	PC	Educational Institution Support	8,000
Total  3a				849,024

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The University of Texas at Austin University Development Office 701 South Medderman Box 19198 Austin, TX 787137458	NONE	PC	Educational Institution Support	6,750
University of Texas at Dallas Naveen Jindal School of Management PO Box 7458 Richardson, TX 750803021	NONE	PC	Educational Institution Support	1,000
Towson University Foundation Towson University Foundation Inc 800 W Campbell Road SM 42 Towson, MD 21252	NONE	PC	Educational Institution Support	3,200
Admin of Tulane Educational Fund PO Box 61075 8000 York Rd New Orleans, LA 70161	NONE	PC	Educational Institution Support	2,900
Univ of California Los Angeles Foundation Anderson School of Mgmt Los Angeles, CA 90095	NONE	PC	Educational Institution Support	6,100
Univ of North Carolina at Chapel Hill PO Box 309 110 Westwood Plz Mullin Mgmt Ste F3 Chapel Hill, NC 27514	NONE	PC	Educational Institution Support	19,010
Univ of N Carolina Charlotte Foundation University Development 9201 University City Blvd Charlotte, NC 28223	NONE	PC	Educational Institution Support	9,200
The University of Akron Foundation University of Akron Foundation 9201 University City Blvd Akron, OH 443252603	NONE	PC	Educational Institution Support	6,400
University of Arizona Foundation University of Arizona Department of Development Infocisio Tucson, AZ 857210416	NONE	PC	Educational Institution Support	6,800
University of Central Florida Foundation UCF Foundation Inc 1125 N Vine Avenue PO Box 210416 Orlando, FL 32826	NONE	PC	Educational Institution Support	6,600
University of Central Oklahoma Foundation University of Central Oklahoma 12424 Research Parkway Suite 250 Edmond, OK 73034	NONE	PC	Educational Institution Support	3,600
Univ of Cincinnati Foundation - Accgt Dept PO Box 19970 100 North University Drive Evans Ha Cincinnati, OH 452190970	NONE	PC	Educational Institution Support	8,150
University of Colorado Foundation University of Colorado PO Box 19970 Boulder, CO 80301	NONE	PC	Educational Institution Support	3,700
The University of Connecticut Foundation 4740 Walnut Street Storrs, CT 062693206	NONE	PC	Educational Institution Support	3,450
University of Dayton 300 College Park Center Dayton, OH 454697056	NONE	PC	Educational Institution Support	2,000
Total  3a				849,024

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
University of Denver 2190 East Asbury Ave Denver,CO 80208	NONE	PC	Educational Institution Support	6,000
University of Florida Foundation 1938 West University Ave Gainesville,FL 32604	NONE	PC	Educational Institution Support	24,950
The University of Georgia Foundation 394 South Milledge Avenue Suite 10 PO Box 14425 Athens,GA 306025582	NONE	PC	Educational Institution Support	13,750
University of Houston Donor Alumni Records Houston,TX 770010867	NONE	PC	Educational Institution Support	1,600
University of Illinois Foundation Stewardship Department PO Box 867 Urbana,IL 61801	NONE	PC	Educational Institution Support	17,350
University of Kansas - KUEA KU Endowment 1305 West Green Street Lawrence,KS 66044	NONE	PC	Educational Institution Support	5,200
Univ of Maryland College Park Foundation Office of Gift Acceptance PO Box 928 College Park,MD 207403421	NONE	PC	Educational Institution Support	7,000
Umass Amherst - Isenberg School of Mgmt Isenberg School of Management 4603 Calvert Road Amherst,MA 01002	NONE	PC	Educational Institution Support	3,800
University of Miami Advancement Division 101 University Drive Suite B4 Coral Gables,FL 33102	NONE	PC	Educational Institution Support	9,700
University of Minnesota Foundation McNamara Alumni Center PO Box 025388 Minneapolis,MN 554552010	NONE	PC	Educational Institution Support	10,500
University of Missouri Trulaske College of Business 200 East Oak St SE Columbia,MO 65211	NONE	PC	Educational Institution Support	6,580
University of Nevada Reno Foundation Office of University Development 408 Cornell Hall Reno,NV 895570162	NONE	PC	Educational Institution Support	5,000
University of North Texas Foundation Division of Advancement 1664 North Virginia Street MS 0162 Denton,TX 762036514	NONE	PC	Educational Institution Support	12,550
University of Notre Dame Foundation 1100 Grace Hall Notre Dame,IN 465565612	NONE	PC	Educational Institution Support	17,900
University of Oklahoma Foundation University of Oklahoma Norman,OK 73019	NONE	PC	Educational Institution Support	16,300
Total  3a				849,024

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
University of Oregon Foundation 1720 E 13th Avenue Suite 410 Eugene,OR 97403	NONE	PC	Educational Institution Support	3,650
Trustees of the Univ of Pennsylvania 433 Franklin Building Philadelphia,PA 191046205	NONE	PC	Educational Institution Support	4,400
University of San Diego 5998 Alcala Park San Diego,CA 92110	NONE	PC	Educational Institution Support	6,400
University of San Francisco PO Box 45363 San Francisco,CA 941450363	NONE	PC	Educational Institution Support	2,000
Univ of South Carolina Edu Foundation 1027 Barnwell St Columbia,SC 29208	NONE	PC	Educational Institution Support	7,400
University of South Florida Foundation USF College of Business Tampa,FL 33620	NONE	PC	Educational Institution Support	10,020
University of Southern California Ext Relations - Marshall Schl of Bu 4202 E Fowler Avenue BSN 3403 Los Angeles,CA 90015	NONE	PC	Educational Institution Support	14,750
University of Tulsa College of Business 1150 South Olive Street Suite 2902 Tulsa,OK 74104	NONE	PC	Educational Institution Support	3,700
University of Utah External Relations 800 S Tucker West B Hall Salt Lake City,UT 84122	NONE	PC	Educational Institution Support	9,000
University of Washington Foundation Corporate and Foundation Relations 1655 East Campus Center Dr Seattle,WA 98195	NONE	PC	Educational Institution Support	4,900
UW La Crosse Foundation Cleary Alumni and Friends Center 4333 Brooklyn Avenue NE Box 359515 La Crosse,WI 546013762	NONE	PC	Educational Institution Support	2,400
UW Whitewater Foundation 800 West Main Street Whitewater,WI 53190	NONE	PC	Educational Institution Support	2,200
University of Wisconsin Foundation 1848 University Avenue Hyer Hall 300 Madison,WI 53726	NONE	PC	Educational Institution Support	9,800
Villanova University Office of Development Villanova,PA 19085	NONE	PC	Educational Institution Support	8,492
Virginia Tech Foundation Virgina Tech Foundation Inc 800 Lancaster Ave Blacksburg,VA 24061	NONE	PC	Educational Institution Support	27,250
Total  3a				849,024

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Wake Forest University Office of University Advancement 902 Prices Fork Road Suite 4500 WinstonSalem, NC 27109	NONE	PC	Educational Institution Support	5,350
Walsh College Foundation 3838 Livernois Road PO Box 7227 Troy, MI 48083	NONE	PC	Educational Institution Support	5,800
West Virginia University Foundation Gift Processing PO Box 7006 Morgantown, WV 26507	NONE	PC	Educational Institution Support	4,250
Western Washington University Foundation 516 High Street One Waterfront Place 7th Floor Bellingham, WA 98225	NONE	PC	Educational Institution Support	3,200
Westminster College Institutional Advancement Old Main 430 MS 9034 Salt Lake City, UT 84105	NONE	PC	Educational Institution Support	5,000
Wichita State University Foundation Wichita State University 1840 S 1300 East Wichita, KS 672600002	NONE	PC	Educational Institution Support	2,900
Xavier University Accounting Dept 3800 Victory Parkway Cincinnati, OH 452075540	NONE	PC	Educational Institution Support	3,950
Yeshiva University 500 West 185 St New York, NY 10033	NONE	PC	Educational Institution Support	600
Make a Wish Foundation 1020 N Orland Ave Suite 100 Furst Hall Room 524 Maitland, FL 32751	none	PC	Charitable Contribution	2,000
The Salvation Army - MA Salvation Army World Service Office Boston, MA 022418558	none	PC	Philippines Typhoon Haiyan Relief	25,000
Total  3a				849,024

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Name of the organization GRANT THORNTON FOUNDATION	Employer identification number 30-0438415
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization GRANT THORNTON FOUNDATION	Employer identification number 30-0438415
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Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space is needed		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	Carlos Alberto O tal 333 John Carlyle Suite 500 Alexandria, VA 22314	\$ 5,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
<u>2</u>	James Maurer 175 W Jackson Blvd 20th Floor Chicago, IL 60604	\$ 5,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
<u>3</u>	Mark Stutman 175 W Jackson Blvd 20th Floor Chicago, IL 60604	\$ 10,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
<u>4</u>	Grant Thornton LLP 175 WEST JACKSON BOULEVARD 20TH FL CHICAGO, IL 60604	\$ 428,900	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
<u> </u>	<u> </u> <u> </u> <u> </u> <u> </u>	\$ <u> </u>	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
<u> </u>	<u> </u> <u> </u> <u> </u> <u> </u>	\$ <u> </u>	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization GRANT THORNTON FOUNDATION	Employer identification number 30-0438415
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Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____

Name of organization GRANT THORNTON FOUNDATION	Employer identification number 30-0438415
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Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4 Relationship of transferor to transferee		

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4 Relationship of transferor to transferee		

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4 Relationship of transferor to transferee		

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4 Relationship of transferor to transferee		

TY 2013 Accounting Fees Schedule**Name:** GRANT THORNTON FOUNDATION**EIN:** 30-0438415

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AUDIT FEES	7,000			7,000

**TY 2013 All Other Program
Related Investments Schedule**

Name: GRANT THORNTON FOUNDATION
EIN: 30-0438415

Category	Amount
NONE	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2013 Depreciation Schedule

Name: GRANT THORNTON FOUNDATION

EIN: 30-0438415

TY 2013 Investments - Land Schedule**Name:** GRANT THORNTON FOUNDATION**EIN:** 30-0438415

TY 2013 Land, Etc. Schedule**Name:** GRANT THORNTON FOUNDATION**EIN:** 30-0438415

TY 2013 Other Expenses Schedule

Name: GRANT THORNTON FOUNDATION

EIN: 30-0438415

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
REGISTRATION FEES	3,459			3,459
BANK FEES	1,144			1,144
OTHER EXPENSES	162			162