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Return of Private Foundation

OMB No 1545-0052

or Section 4947(a)(1) Trust Treated as Private Foundation

2013

Department of the Treasury
Internal Revenue Service

Do not enter Social Security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2013 or tax year beginning AUG 1, 2013, and ending JUL 31, 2014

Name of foundation JOSEPH VIGMAN FOUNDATION, INC.		A Employer identification number 23-7000461
Number and street (or P.O. box number if mail is not delivered to street address) 36 SOUTH CHARLES STREET	Room/suite 2300	B Telephone number 410 539-2800
City or town, state or province, country, and ZIP or foreign postal code BALTIMORE, MD 21201		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 608,327.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		8,338.	8,338.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		61,663.			
b Gross sales price for all assets on line 6a 378,952.					
7 Capital gain net income (from Part IV, line 2)			61,663.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		35.	35.		STATEMENT 2
12 Total. Add lines 1 through 11		70,036.	70,036.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees STMT 3		3,350.	350.		3,000.
b Accounting fees					
c Other professional fees STMT 4		3,214.	3,214.		0.
17 Interest					
18 Taxes STMT 5		428.	428.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 6		101.	1.		100.
24 Total operating and administrative expenses. Add lines 13 through 23		7,093.	3,993.		3,100.
25 Contributions, gifts, grants paid		28,735.			28,735.
26 Total expenses and disbursements. Add lines 24 and 25		35,828.	3,993.		31,835.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		34,208.			
b Net investment income (if negative, enter -0-)			66,043.		
c Adjusted net income (if negative, enter -0-)				N/A	

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	1,984.	2,409.	2,409.
	2 Savings and temporary cash investments	3,200.	5,207.	5,207.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 7	374,486.	432,767.	513,885.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 8	114,245.	87,740.	86,826.	
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)	493,915.	528,123.	608,327.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	493,915.	528,123.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
30 Total net assets or fund balances	493,915.	528,123.		
31 Total liabilities and net assets/fund balances	493,915.	528,123.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	493,915.
2 Enter amount from Part I, line 27a	2	34,208.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	528,123.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	528,123.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENTS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 378,952.		317,289.	61,663.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			61,663.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	61,663.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	12,126.	532,885.	.022755
2011	22,589.	511,982.	.044121
2010	12,742.	521,834.	.024418
2009	15,493.	459,444.	.033721
2008	17,786.	415,559.	.042800

2 Total of line 1, column (d)	2	.167815
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.033563
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	599,202.
5 Multiply line 4 by line 3	5	20,111.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	660.
7 Add lines 5 and 6	7	20,771.
8 Enter qualifying distributions from Part XII, line 4	8	31,835.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	660.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).	2	0.
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	3	660.
3	Add lines 1 and 2	4	0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	5	660.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		
6	Credits/Payments:		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	0.
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	9.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	669.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be: Credited to 2014 estimated tax <input type="checkbox"/> Refunded <input checked="" type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> <u>MD</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X	
14	The books are in care of ► <u>FEDDER & GARTEN PA</u> Telephone no. ► <u>410-539-2800</u> Located at ► <u>36 S CHARLES STREET, STE 2300, BALTIMORE, MD</u> ZIP+4 ► <u>21201</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ► _____, _____, _____	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		4b

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
HERBERT S. GARTEN 36 S CHARLES ST., SUITE 2300 BALTIMORE, MD 21201	PRES, TRES, DIR	0.00	0.	0.
ALAN M. GARTEN 36 S CHARLES ST., SUITE 2300 BALTIMORE, MD 21201	VP, DIR	0.00	0.	0.
MORRIS L. GARTEN 36 S CHARLES ST., SUITE 2300 BALTIMORE, MD 21201	SEC'Y, DIR	0.00	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	600,711.
b	Average of monthly cash balances	1b	7,616.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	608,327.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	608,327.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	9,125.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	599,202.
6	Minimum investment return. Enter 5% of line 5	6	29,960.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	29,960.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	660.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	660.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	29,300.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	29,300.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	29,300.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	31,835.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	31,835.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	660.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	31,175.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				29,300.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			26,216.	
b Total for prior years:				
2011, _____, _____		2,137.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2013 from Part XII, line 4: ► \$ 31,835.				
a Applied to 2012, but not more than line 2a			26,216.	
b Applied to undistributed income of prior years (Election required - see instructions)		2,137.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				3,482.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				25,818.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE SCHEDULE ATTACHED VARIOUS VARIOUS VARIOUS	N/A		TO CARRY ON THE GENERAL PURPOSES OF EACH	28,735.
Total			3a	28,735.
b Approved for future payment				
NONE				
Total			3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities	523000	8,338.			
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income	523000	35.			
8 Gain or (loss) from sales of assets other than inventory	523000	14,707.			46,956.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		23,080.		0.	46,956.
13 Total. Add line 12, columns (b), (d), and (e)				13	70,036.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
1	SHORT TERM AND LONG TERM CAPITAL GAIN FROM SALE OF SECURITIES HELD BY WILMINGTON TRUST
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2013.04030 JOSEPH VIGMAN FOUNDATION, I 22950991

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	349.813SH WELLS FARGO ADV EMRG MKT	P	06/03/13	08/05/13
b	201.238SH LAZARD EMRG MARKETS	P	11/05/12	09/09/13
c	75.115SH LAZARD EMRG MARKETS	P	12/24/12	09/09/13
d	36.515SH LAZARD EMRG MARKETS	P	03/26/13	09/09/13
e	273.224SH TIAA-CREF MID-CAP VALUE FD	P	11/05/12	09/09/13
f	27.685SH TIAA-CREF MID-CAP VALUE FD	P	12/17/12	09/09/13
g	52.257SH TIAA-CREF MID-CAP VALUE FD	P	06/03/13	09/09/13
h	183.908SH WELLS FARGO ADV EMRG	P	06/03/13	09/09/13
i	94.967SH WILMINGTON LARGE CAP VALUE FD	P	12/17/12	11/22/13
j	9.947SH WILMINGTON LARGE CAP VALUE FD	P	12/27/12	11/22/13
k	364.299SH WILMINGTON LARGE CAP VALUE FD	P	01/17/13	11/22/13
l	14.558SH WILMINGTON LARGE CAP VALUE FD	P	03/20/13	11/22/13
m	16.366SH WILMINGTON LARGE CAP VALUE FD	P	06/20/13	11/22/13
n	13.615SH WILMINGTON LARGE CAP VALUE FD	P	09/20/13	11/22/13
o	771.899SH WILMINGTON SMALL CAP STRATEGY	P	01/17/13	11/22/13

(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	7,500.		7,699.	-199.
b	3,737.		3,774.	-37.
c	1,395.		1,409.	-14.
d	678.		685.	-7.
e	5,975.		4,849.	1,126.
f	605.		491.	114.
g	1,143.		928.	215.
h	4,000.		4,048.	-48.
i	1,239.		1,040.	199.
j	130.		109.	21.
k	4,754.		3,990.	764.
l	190.		159.	31.
m	214.		179.	35.
n	178.		149.	29.
o	11,154.		9,064.	2,090.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-199.
b			-37.
c			-14.
d			-7.
e			1,126.
f			114.
g			215.
h			-48.
i			199.
j			21.
k			764.
l			31.
m			35.
n			29.
o			2,090.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	639.731SH WILMINGTON SMALL CAP STRATEGY	P	03/04/13	11/22/13
b	2.2SH WILMINGTON SMALL CAP STRATEGY	P	03/20/13	11/22/13
c	16.234SH WILMINGTON SMALL CAP STRATEGY	P	03/26/13	11/22/13
d	46.693SH WILMINGTON SMALL CAP STRATEGY	P	06/03/13	11/22/13
e	5.328SH WILMINGTON SMALL CAP STRATEGY	P	06/20/13	11/22/13
f	5.094SH WILMINGTON SMALL CAP STRATEGY	P	09/20/13	11/22/13
g	5SH ISHARES TIPS BOND	P	06/03/13	11/22/13
h	20SH ISHARES TIPS BOND	P	09/09/13	11/22/13
i	4.656SH MFS EMERGING MARKETS DEBT FD	P	03/28/13	03/06/14
j	4.585SH MFS EMERGING MARKETS DEBT FD	P	04/30/13	03/06/14
k	4.706SH MFS EMERGING MARKETS DEBT FD	P	05/31/13	03/06/14
l	3.764SH MFS EMERGING MARKETS DEBT FD	P	06/28/13	03/06/14
m	3.561SH MFS EMERGING MARKETS DEBT FD	P	07/31/13	03/06/14
n	3.575SH MFS EMERGING MARKETS DEBT FD	P	08/30/13	03/06/14
o	3.506SH MFS EMERGING MARKETS DEBT FD	P	09/30/13	03/06/14

(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	9,244.		7,512.	1,732.
b	32.		26.	6.
c	235.		191.	44.
d	675.		548.	127.
e	77.		63.	14.
f	74.		60.	14.
g	559.		578.	-19.
h	2,236.		2,312.	-76.
i	68.		70.	-2.
j	67.		68.	-1.
k	69.		70.	-1.
l	55.		56.	-1.
m	52.		53.	-1.
n	52.		53.	-1.
o	51.		52.	-1.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			1,732.
b			6.
c			44.
d			127.
e			14.
f			14.
g			-19.
h			-76.
i			-2.
j			-1.
k			-1.
l			-1.
m			-1.
n			-1.
o			-1.

- 2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }
- 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8 }

2

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	3.45SH MFS EMERGING MARKETS DEBT FD	P	10/31/13	03/06/14
b	3.362SH MFS EMERGING MARKETS DEBT FD	P	11/29/13	03/06/14
c	2.986SH MFS EMERGING MARKETS DEBT FD	P	12/10/13	03/06/14
d	2.616SH MFS EMERGING MARKETS DEBT FD	P	12/31/13	03/06/14
e	2.619SH MFS EMERGING MARKETS DEBT FD	P	01/31/14	03/06/14
f	2.609SH MFS EMERGING MARKETS DEBT FD	P	02/28/14	03/06/14
g	119.454SH MFS INTL NEW DISCOVERY	P	08/05/13	03/06/14
h	1824.818SH DIAMOND HILL LARGE CAP	P	11/22/13	05/05/14
i	52.029SH STERLING CAPITAL MID-CAP	P	09/09/13	05/05/14
j	66.05SH MFS INTL NEW DISCOVERY	P	08/05/13	06/24/14
k	4.055SH RS GLOBAL NATURAL RESOURCES	P	12/19/13	06/24/14
l	447.539SH STERLING CAPITAL MID-CAP	P	09/09/13	06/24/14
m	67.159SH VANGUARD S/C VALUE INDEX	P	11/22/13	06/24/14
n	523.56SH WILMINGTON MULTI-MGR REAL ASSET	P	06/24/14	07/17/14
o	751.174SH WILMINGTON MULTI-MNGR ALT FD	P	03/06/14	07/17/14

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 51.		52.	-1.
b 49.		50.	-1.
c 44.		47.	-3.
d 38.		39.	-1.
e 38.		39.	-1.
f 38.		39.	-1.
g 3,500.		3,268.	232.
h 40,000.		40,492.	-492.
i 1,000.		969.	31.
j 2,000.		1,807.	193.
k 160.		137.	23.
l 9,000.		8,332.	668.
m 3,000.		2,768.	232.
n 8,000.		7,993.	7.
o 8,000.		8,178.	-178.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-1.
b			-1.
c			-3.
d			-1.
e			-1.
f			-1.
g			232.
h			-492.
i			31.
j			193.
k			23.
l			668.
m			232.
n			7.
o			-178.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	56.734SH LAZARD EMRG MARKETS EQUITY FD	P	08/26/08	08/05/13
b	12.658SH LAZARD EMRG MARKETS EQUITY FD	P	09/03/08	08/05/13
c	13.028SH LAZARD EMRG MARKETS EQUITY FD	P	09/04/08	08/05/13
d	10.417SH LAZARD EMRG MARKETS EQUITY FD	P	09/05/08	08/05/13
e	28.058SH LAZARD EMRG MARKETS EQUITY FD	P	09/15/08	08/05/13
f	234.192SH LAZARD EMRG MARKETS EQUITY FD	P	10/10/08	08/05/13
g	60.895SH LAZARD EMRG MARKETS EQUITY FD	P	12/22/08	08/05/13
h	45.699SH LAZARD EMRG MARKETS EQUITY FD	P	12/22/08	09/09/13
i	38.241SH LAZARD EMRG MARKETS EQUITY FD	P	12/24/08	09/09/13
j	24.928SH LAZARD EMRG MARKETS EQUITY FD	P	12/29/09	09/09/13
k	3.539SH LAZARD EMRG MARKETS EQUITY FD	P	08/09/10	09/09/13
l	23.375SH LAZARD EMRG MARKETS EQUITY FD	P	12/16/10	09/09/13
m	10.949SH LAZARD EMRG MARKETS EQUITY FD	P	12/28/10	09/09/13
n	23.332SH LAZARD EMRG MARKETS EQUITY FD	P	06/09/11	09/09/13
o	4.004SH LAZARD EMRG MARKETS EQUITY FD	P	08/09/11	09/09/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	1,037.	1,064.	-27.
b	231.	237.	-6.
c	238.	244.	-6.
d	190.	195.	-5.
e	513.	526.	-13.
f	4,279.	4,392.	-113.
g	1,113.	1,142.	-29.
h	849.	857.	-8.
i	710.	717.	-7.
j	463.	467.	-4.
k	66.	66.	0.
l	434.	438.	-4.
m	203.	205.	-2.
n	433.	438.	-5.
o	74.	75.	-1.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-27.
b			-6.
c			-6.
d			-5.
e			-13.
f			-113.
g			-29.
h			-8.
i			-7.
j			-4.
k			0.
l			-4.
m			-2.
n			-5.
o			-1.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 37.634SH LAZARD EMRG MARKETS EQUITY FD	P	09/20/11	09/09/13
b 61.635SH LAZARD EMRG MARKETS EQUITY FD	P	12/28/11	09/09/13
c 183.983SH LAZARD EMRG MARKETS EQUITY FD	P	01/25/12	09/09/13
d 60SH MORGAN STANLEY FOCUS GROWTH	P	10/20/10	09/09/13
e 5.965SH T ROWE PRICE LRG CAP GROWTH	P	06/24/08	09/09/13
f 163.311SH T ROWE PRICE LRG CAP GROWTH	P	07/24/08	09/09/13
g 426.457SH TIAA-CREF MID-CAP VALUE FD	P	01/25/12	09/09/13
h 108.423SH LSV VALUE EQUITY FD	P	07/02/07	11/22/13
i 45.748SH LSV VALUE EQUITY FD	P	12/13/07	11/22/13
j 57.571SH LSV VALUE EQUITY FD	P	12/20/07	11/22/13
k 17.467SH LSV VALUE EQUITY FD	P	12/28/07	11/22/13
l 241.158SH LSV VALUE EQUITY FD	P	06/24/08	11/22/13
m 239.562SH MFS EMERGING MARKETS DEBT FD	P	01/25/12	11/22/13
n 54.299SH MORGAN STANLEY FOCUS GROWTH	P	10/20/10	11/22/13
o 52.206SH T ROWE PRICE LRG CAP GROWTH	P	07/24/08	11/22/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 699.		706.	-7.
b 1,145.		1,156.	-11.
c 3,417.		3,450.	-33.
d 3,000.		2,094.	906.
e 141.		90.	51.
f 3,859.		2,451.	1,408.
g 9,327.		7,569.	1,758.
h 2,305.		1,676.	629.
i 973.		707.	266.
j 1,224.		890.	334.
k 371.		270.	101.
l 5,127.		3,727.	1,400.
m 3,500.		3,580.	-80.
n 3,000.		1,895.	1,105.
o 1,365.		784.	581.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-7.
b			-11.
c			-33.
d			906.
e			51.
f			1,408.
g			1,758.
h			629.
i			266.
j			334.
k			101.
l			1,400.
m			-80.
n			1,105.
o			581.

- 2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }
- 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8 }

2

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 43.396SH T ROWE PRICE LRG CAP GROWTH	P	08/04/08	11/22/13
b 409.933SH VANGUARD INT-TRM INV GRADE	P	12/17/10	11/22/13
c 51.073SH VANGUARD INT-TRM INV GRADE	P	04/08/11	11/22/13
d 696.518SH VANGUARD INT-TRM INV GRADE	P	11/22/11	11/22/13
e 278.33SH VANGUARD INT-TRM INV GRADE	P	01/25/12	11/22/13
f 59.289SH VANGUARD INT-TRM INV GRADE	P	03/26/12	11/22/13
g 2.88SH WILMINGTON LARGE CAP VALUE FD	P	09/20/07	11/22/13
h 77.588SH WILMINGTON LARGE CAP VALUE FD	P	12/04/07	11/22/13
i 3.6SH WILMINGTON LARGE CAP VALUE FD	P	12/20/07	11/22/13
j 124.896SH WILMINGTON LARGE CAP VALUE FD	P	12/20/07	11/22/13
k 4.056SH WILMINGTON LARGE CAP VALUE FD	P	03/20/08	11/22/13
l 5.197SH WILMINGTON LARGE CAP VALUE FD	P	06/20/08	11/22/13
m 367.309SH WILMINGTON LARGE CAP VALUE FD	P	06/24/08	11/22/13
n 195.886SH WILMINGTON LARGE CAP VALUE FD	P	07/24/08	11/22/13
o 165.049SH WILMINGTON LARGE CAP VALUE FD	P	08/04/08	11/22/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,135.		651.	484.
b 4,836.		4,937.	-101.
c 503.		514.	-11.
d 6,861.		7,004.	-143.
e 2,742.		2,799.	-57.
f 584.		596.	-12.
g 38.		32.	6.
h 1,013.		850.	163.
i 47.		39.	8.
j 1,630.		1,368.	262.
k 53.		44.	9.
l 68.		57.	11.
m 4,793.		4,023.	770.
n 2,556.		2,146.	410.
o 2,154.		1,808.	346.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			484.
b			-101.
c			-11.
d			-143.
e			-57.
f			-12.
g			6.
h			163.
i			8.
j			262.
k			9.
l			11.
m			770.
n			410.
o			346.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	121.242SH WILMINGTON LARGE CAP VALUE FD	P	08/18/08	11/22/13
b	387.973SH WILMINGTON LARGE CAP VALUE FD	P	08/26/08	11/22/13
c	24.225SH WILMINGTON LARGE CAP VALUE FD	P	09/03/08	11/22/13
d	24.925SH WILMINGTON LARGE CAP VALUE FD	P	09/04/08	11/22/13
e	24.679SH WILMINGTON LARGE CAP VALUE FD	P	09/05/08	11/22/13
f	8.132SH WILMINGTON LARGE CAP VALUE FD	P	09/22/08	11/22/13
g	11.734SH WILMINGTON LARGE CAP VALUE FD	P	12/02/08	11/22/13
h	13.513SH WILMINGTON LARGE CAP VALUE FD	P	12/22/08	11/22/13
i	11.254SH WILMINGTON LARGE CAP VALUE FD	P	03/20/09	11/22/13
j	9.876SH WILMINGTON LARGE CAP VALUE FD	P	06/22/09	11/22/13
k	162.382SH WILMINGTON LARGE CAP VALUE FD	P	06/23/09	11/22/13
l	3.392SH WILMINGTON LARGE CAP VALUE FD	P	09/21/09	11/22/13
m	4.906SH WILMINGTON LARGE CAP VALUE FD	P	12/21/09	11/22/13
n	1.995SH WILMINGTON LARGE CAP VALUE FD	P	03/22/10	11/22/13
o	6.228SH WILMINGTON LARGE CAP VALUE FD	P	06/21/10	11/22/13

(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	1,582.		1,328.	254.
b	5,063.		4,249.	814.
c	316.		265.	51.
d	325.		273.	52.
e	322.		270.	52.
f	106.		89.	17.
g	153.		129.	24.
h	176.		148.	28.
i	147.		123.	24.
j	129.		108.	21.
k	2,119.		1,779.	340.
l	44.		37.	7.
m	64.		54.	10.
n	26.		22.	4.
o	81.		68.	13.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			254.
b			814.
c			51.
d			52.
e			52.
f			17.
g			24.
h			28.
i			24.
j			21.
k			340.
l			7.
m			10.
n			4.
o			13.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	3.419SH WILMINGTON LARGE CAP VALUE FD	P	09/20/10	11/22/13
b	9.569SH WILMINGTON LARGE CAP VALUE FD	P	12/16/10	11/22/13
c	3.263SH WILMINGTON LARGE CAP VALUE FD	P	12/20/10	11/22/13
d	46.816SH WILMINGTON LARGE CAP VALUE FD	P	06/09/11	11/22/13
e	8.323SH WILMINGTON LARGE CAP VALUE FD	P	06/20/11	11/22/13
f	2.061SH WILMINGTON LARGE CAP VALUE FD	P	09/20/11	11/22/13
g	5.791SH WILMINGTON LARGE CAP VALUE FD	P	12/20/11	11/22/13
h	759.734SH WILMINGTON LARGE CAP VALUE FD	P	01/25/12	11/22/13
i	5.102SH WILMINGTON LARGE CAP VALUE FD	P	03/20/12	11/22/13
j	10.877SH WILMINGTON LARGE CAP VALUE FD	P	06/20/12	11/22/13
k	6.034SH WILMINGTON LARGE CAP VALUE FD	P	09/20/12	11/22/13
l	383.142SH WILMINGTON LARGE CAP VALUE FD	P	11/05/12	11/22/13
m	85SH ISHARES TIPS BOND	P	01/25/12	11/22/13
n	5SH ISHARES TIPS BOND	P	03/26/12	11/22/13
o	239.708SH WILMINGTON SHORT-TERM CORP BOND	P	04/08/11	12/20/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 45.		37.	8.
b 125.		105.	20.
c 43.		36.	7.
d 611.		513.	98.
e 109.		91.	18.
f 27.		23.	4.
g 76.		63.	13.
h 9,915.		8,321.	1,594.
i 67.		56.	11.
j 142.		119.	23.
k 79.		66.	13.
l 5,000.		4,197.	803.
m 9,504.		9,826.	-322.
n 559.		578.	-19.
o 2,445.		2,459.	-14.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			8.
b			20.
c			7.
d			98.
e			18.
f			4.
g			13.
h			1,594.
i			11.
j			23.
k			13.
l			803.
m			-322.
n			-19.
o			-14.

- 2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }
- 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8 }

2

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	54.41SH WILMINGTON SHORT-TERM CORP BOND	P	01/25/12	12/20/13
b	.959SH HARBOR INTERNATIONAL	P	12/21/00	03/06/14
c	28.745SH HARBOR INTERNATIONAL	P	12/26/01	03/06/14
d	25.898SH HARBOR INTERNATIONAL	P	06/25/02	03/06/14
e	24.623SH LSV VALUE EQUITY FD	P	06/24/08	03/06/14
f	139.567SH LSV VALUE EQUITY FD	P	07/24/08	03/06/14
g	125.174SH LSV VALUE EQUITY FD	P	08/04/08	03/06/14
h	51.16SH LSV VALUE EQUITY FD	P	08/18/08	03/06/14
i	241.546SH LSV VALUE EQUITY FD	P	08/26/08	03/06/14
j	12.08SH LSV VALUE EQUITY FD	P	09/04/08	03/06/14
k	283.572SH MFS EMERGING MARKETS DEBT FD	P	01/25/12	03/06/14
l	2.184SH MFS EMERGING MARKETS DEBT FD	P	01/31/12	03/06/14
m	4.474SH MFS EMERGING MARKETS DEBT FD	P	02/29/12	03/06/14
n	13.167SH MFS EMERGING MARKETS DEBT FD	P	03/26/12	03/06/14
o	4.535SH MFS EMERGING MARKETS DEBT FD	P	03/30/12	03/06/14

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 555.		558.	-3.
b 69.		50.	19.
c 2,068.		1,505.	563.
d 1,863.		1,356.	507.
e 539.		383.	156.
f 3,054.		2,169.	885.
g 2,739.		1,946.	793.
h 1,119.		795.	324.
i 5,285.		3,754.	1,531.
j 264.		188.	76.
k 4,163.		4,235.	-72.
l 32.		33.	-1.
m 66.		67.	-1.
n 193.		197.	-4.
o 67.		68.	-1.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-3.
b			19.
c			563.
d			507.
e			156.
f			885.
g			793.
h			324.
i			1,531.
j			76.
k			-72.
l			-1.
m			-1.
n			-4.
o			-1.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	}	3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	4.567SH MFS EMERGING MARKETS DEBT FD	P	04/30/12	03/06/14
b	4.739SH MFS EMERGING MARKETS DEBT FD	P	05/31/12	03/06/14
c	4.638SH MFS EMERGING MARKETS DEBT FD	P	06/29/12	03/06/14
d	4.323SH MFS EMERGING MARKETS DEBT FD	P	07/31/12	03/06/14
e	4.085SH MFS EMERGING MARKETS DEBT FD	P	08/31/12	03/06/14
f	4.049SH MFS EMERGING MARKETS DEBT FD	P	09/30/12	03/06/14
g	4.054SH MFS EMERGING MARKETS DEBT FD	P	10/31/12	03/06/14
h	3.838SH MFS EMERGING MARKETS DEBT FD	P	11/30/12	03/06/14
i	6.318SH MFS EMERGING MARKETS DEBT FD	P	12/11/12	03/06/14
j	4.762SH MFS EMERGING MARKETS DEBT FD	P	12/31/12	03/06/14
k	245.248SH MFS EMERGING MARKETS DEBT FD	P	01/17/13	03/06/14
l	4.087SH MFS EMERGING MARKETS DEBT FD	P	01/31/13	03/06/14
m	4.661SH MFS EMERGING MARKETS DEBT FD	P	02/28/13	03/06/14
n	133.37SH T ROWE PRICE LRG CAP GROWTH	P	08/04/08	03/06/14
o	122.415SH T ROWE PRICE LRG CAP GROWTH	P	08/18/08	03/06/14

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	67.	68.	-1.
b	70.	71.	-1.
c	68.	69.	-1.
d	63.	65.	-2.
e	60.	61.	-1.
f	59.	60.	-1.
g	60.	61.	-1.
h	56.	57.	-1.
i	93.	94.	-1.
j	70.	71.	-1.
k	3,600.	3,663.	-63.
l	60.	61.	-1.
m	68.	70.	-2.
n	3,966.	2,062.	1,904.
o	3,534.	1,838.	1,696.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-1.
b			-1.
c			-1.
d			-2.
e			-1.
f			-1.
g			-1.
h			-1.
i			-1.
j			-1.
k			-63.
l			-1.
m			-2.
n			1,904.
o			1,696.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	59.1SH WILMINGTON MID CAP GROWTH FD	P	08/26/08	03/06/14
b	18.22SH WILMINGTON MID CAP GROWTH FD	P	09/03/08	03/06/14
c	68.362SH HARBOR INTERNATIONAL	P	06/25/02	05/05/14
d	5.221SH LSV VALUE EQUITY FD	P	09/04/08	05/05/14
e	13.727SH LSV VALUE EQUITY FD	P	09/05/08	05/05/14
f	79.13SH LSV VALUE EQUITY FD	P	10/10/08	05/05/14
g	69.319SH LSV VALUE EQUITY FD	P	12/30/08	05/05/14
h	55.127SH LSV VALUE EQUITY FD	P	04/14/09	05/05/14
i	143.296SH LSV VALUE EQUITY FD24.6	P	06/23/09	05/05/14
j	45.04SH LSV VALUE EQUITY FD	P	12/30/09	05/05/14
k	16.09SH LSV VALUE EQUITY FD	P	06/15/10	05/05/14
l	81.001SH LSV VALUE EQUITY FD	P	12/16/10	05/05/14
m	31.273SH LSV VALUE EQUITY FD	P	12/30/10	05/05/14
n	42.463SH LSV VALUE EQUITY FD	P	06/09/11	05/05/14
o	39.306SH LSV VALUE EQUITY FD	P	12/29/11	05/05/14

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,147.		765.	382.
b 353.		236.	117.
c 5,000.		3,580.	1,420.
d 117.		81.	36.
e 308.		213.	95.
f 1,774.		1,230.	544.
g 1,554.		1,077.	477.
h 1,236.		857.	379.
i 3,213.		2,227.	986.
j 1,010.		700.	310.
k 361.		250.	111.
l 1,816.		1,259.	557.
m 701.		486.	215.
n 952.		660.	292.
o 881.		611.	270.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			382.
b			117.
c			1,420.
d			36.
e			95.
f			544.
g			477.
h			379.
i			986.
j			310.
k			111.
l			557.
m			215.
n			292.
o			270.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	122.567SH LSV VALUE EQUITY FD	P	01/25/12	05/05/14
b	594.531SH LSV VALUE EQUITY FD	P	11/05/12	05/05/14
c	40.431SH HARBOR INTERNATIONAL	P	06/25/02	06/24/14
d	107.666SH LSV VALUE EQUITY FD	P	11/05/12	06/24/14
e	174.191SH RIDGEWORTH SEIX FLTNG RT HI INC	P	09/23/10	06/24/14
f	5.869SH RIDGEWORTH SEIX FLTNG RT HI INC	P	09/30/10	06/24/14
g	33.898SH RIDGEWORTH SEIX FLTNG RT HI INC	P	10/20/10	06/24/14
h	7.159SH RIDGEWORTH SEIX FLTNG RT HI INC	P	10/29/10	06/24/14
i	6.823SH RIDGEWORTH SEIX FLTNG RT HI INC	P	11/30/10	06/24/14
j	44.843SH RIDGEWORTH SEIX FLTNG RT HI INC	P	12/16/10	06/24/14
k	2.851SH RIDGEWORTH SEIX FLTNG RT HI INC	P	12/31/10	06/24/14
l	106.583SH RS GLOBAL NATURAL RESOURCES	P	12/17/12	06/24/14
m	336.597SH WILMINGTON SHORT-TERM CORP BOND	P	01/25/12	06/24/14
n	185.185SH WILMINGTON SHORT-TERM CORP BOND	P	03/26/12	06/24/14
o	291.262SH WILMINGTON SHORT-TERM CORP BOND	P	12/17/12	06/24/14

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	2,748.		1,905.	843.
b	13,329.		9,241.	4,088.
c	3,000.		2,117.	883.
d	2,500.		1,673.	827.
e	1,580.		1,535.	45.
f	53.		52.	1.
g	307.		299.	8.
h	65.		63.	2.
i	62.		60.	2.
j	407.		395.	12.
k	26.		25.	1.
l	4,193.		3,608.	585.
m	3,443.		3,453.	-10.
n	1,894.		1,900.	-6.
o	2,980.		2,988.	-8.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			843.
b			4,088.
c			883.
d			827.
e			45.
f			1.
g			8.
h			2.
i			2.
j			12.
k			1.
l			585.
m			-10.
n			-6.
o			-8.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	140SH SPDR DJ INTL REAL ESTATE	P	03/26/12	06/24/14
b	10SH SPDR DJ INTL REAL ESTATE	P	03/04/13	06/24/14
c	10SH SPDR DJ INTL REAL ESTATE	P	03/26/13	06/24/14
d	10SH SPDR DJ INTL REAL ESTATE	P	06/03/13	06/24/14
e	55SH VANGUARD REIT	P	03/26/12	06/24/14
f	18SH VANGUARD REIT	P	03/04/13	06/24/14
g	5SH VANGUARD REIT	P	03/26/13	06/24/14
h	260.281SH MSIF GORWTH PORTFOLIO	P	10/20/10	07/17/14
i	CAPITAL GAINS DIVIDENDS			
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 6,087.		5,279.	808.
b 435.		377.	58.
c 435.		377.	58.
d 435.		377.	58.
e 4,102.		3,528.	574.
f 1,343.		1,155.	188.
g 373.		321.	52.
h 10,000.		7,751.	2,249.
i 14,707.			14,707.
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			808.
b			58.
c			58.
d			58.
e			574.
f			188.
g			52.
h			2,249.
i			14,707.
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	61,663.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
WILMINGTON TRUST	23,045.	14,707.	8,338.	8,338.	
TO PART I, LINE 4	23,045.	14,707.	8,338.	8,338.	

FORM 990-PF	OTHER INCOME	STATEMENT	2
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
LITIGATION	35.	35.	
TOTAL TO FORM 990-PF, PART I, LINE 11	35.	35.	

FORM 990-PF	LEGAL FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	3,350.	350.		3,000.
TO FM 990-PF, PG 1, LN 16A	3,350.	350.		3,000.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
COMMISSIONS	3,214.	3,214.		0.
TO FORM 990-PF, PG 1, LN 16C	3,214.	3,214.		0.

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
EXCISE TAX	428.	428.		0.	
TO FORM 990-PF, PG 1, LN 18	428.	428.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
BANK FEE	100.	0.		100.	
ROUNDING	1.	1.		0.	
TO FORM 990-PF, PG 1, LN 23	101.	1.		100.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	7
DESCRIPTION	BOOK VALUE		FAIR MARKET VALUE	
EQUITIES-M & T INVESTMENT GROUP	432,767.		513,885.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	432,767.		513,885.	

FORM 990-PF	OTHER INVESTMENTS		STATEMENT	8
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	
FIXED INCOME FUNDS-M & T INVESTMENT GROUP	COST	87,740.	86,826.	
TOTAL TO FORM 990-PF, PART II, LINE 13		87,740.	86,826.	

JOSEPH VIGMAN FOUNDATION, INC.
FORM 990 PF-FYE 7/31/14
23-7000461

Part XV, Line 3a
Grants and Contributions Paid During the Year

Name and address:	Date	Amount
Abilities Network 8503 LaSalle Road Towson, MD 21286	04/22/14	750.00
American Lung Association of Northeast (ALA-NE) c/o Andy Greif 21 Knight Farm Road Kennebunk, ME 04043	02/19/14	100.00
Anti-Defamation League P. O. Box 96226 Washington, D.C. 20090-6226	04/22/14	100.00
Beth am Congregation 2501 Eutaw Place Baltimore, MD 21217	07/18/14	1,000.00
Boy Scouts of America Baltimore Area Council 701 Wyman Park Drive Baltimore, MD 21211	04/24/14	250.00
CCBC Foundation 7200 Sollers Point Road Baltimore, MD 21222	10/16/13	200.00
Chabad at Johns Hopkins 3701 N. Charles Street Baltimore, MD 21218	05/28/14	180.00
Chizuk Amuno Congregation 8100 Stevenson Road Baltimore, MD 21208	07/18/14	2,000.00

Etz Chaim Attention: Rabbi Nitzan Bergman 3702 Fords Lane Baltimore, MD 21208	07/18/14	1,000.00
FIDF P. O Box 395 Stevenson, MD 21153	10/14/13	200.00
Franklin & Marshall College Klehr Center for Jewish Life 637 College Avenue Lancaster, PA 17604-3003	07/18/14	2,500.00
Home of the Sages of Israel 25 Bialystoker Place (Willett Street) New York, New York 10002-4008	08/02/13 08/23/13	25.00 25.00
Jewish Community Center 3506 Gwynnbrook Avenue Owings Mills, MD 21117	07/18/14	5,000.00
The Jewish Foundation for the Righteous 305 Seventh Avenue 19 th floor New York, New York 10001-6008	02/19/14	100.00
Jewish National Fund 2 Reservoir Circle, Suite 2B Baltimore, MD 21208	07/18/14 07/18/14	1,000.00 1,000.00
Lawyers' Comm. For Civil Rights Under Law 401 New York Avenue, N.W. Suite 400 Washington, DC 20005	07/18/14	5,000.00
Maryland Access to Justice 2001 E/F Commerce Park Drive Annapolis, MD 21401	07/18/14	3,000.00
Maryland Legal Services Corporation Charles Towers 15 Charles Plaza Baltimore, MD 21201	11/22/13	500.00

Museum of Tolerance Simon Wiesenthal Plaza 9786 W. Pico Blvd. Los Angeles, CA 90035-4792	02/27/14	200.00
National Museum of African American History and Culture Smithsonian Institution PO, O Box 96832 Washington, DC 20090-6832	02/19/14	250.00
National Museum of American Jewish History 101 S. Independence Mall East Philadelphia, PA 19106-2517	08/02/13 02/19/14	90.00 90.00
Ner Israel Rabbinical College 400 Mt. Wilson Lane Baltimore, MD 21208	09/25/13	250.00
North American Conference on Ethiopian Jewry (NACOEJ) P. O Box 11377 Milwaukee, WI 53211-9941	08/05/13	150.00
Pro Bono Resource Center 520 W. Fayette Street Baltimore, MD 21201	01/15/14	150.00
Talmudical Academy of Baltimore 4445 Old Court Road Baltimore, MD 21208-2795	08/02/13	250.00
Torah Institute of Baltimore 35 Rosewood Lane Owings Mills, MD 21117	02/26/14	300.00
United Charity Institutions of Jerusalem 1778 45 th Street Brooklyn, New York 11204-1209	08/05/13	25.00
University of Baltimore School of Law (Haifa Summer Law Institute) c/o Professor Kenneth Lasson University of Baltimore School of Law 1420 N. Charles St. Baltimore, MD 21201-5779	04/22/14	250.00

University of Maryland School of Law 500 W. Baltimore St. Baltimore, MD 21201	07/18/14	2,500.00
Simon Wiesenthal Center 1399 South Roxbury Drive Los Angeles, CA 90035-9027	11/22/13 12/13/13	100.00 100.00
Yiddish Book Center Harry & Jeanette Weinberg Bldg. 1021 West St. Amherst, MA 01002-3375	02/24/14	100.00
TOTAL		<u>\$ 28,735.00</u>