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Form **990-PF** 

**Return of Private Foundation** 

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

Open to Public Inspection

Department of the Treasury Internal Revenue Service ▶ Do not enter Social Security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

|                              |            | ar year 2013 or tax year beginning $08/01/13$ , a  | and ending 07/3          | 1/14   | A Emplo     | yer identification number     |                                    |
|------------------------------|------------|--|--------------------------|--|-------------|-------------------------------|------------------------------------|
|                              | ne of four | MILTON POLLACK FAMILY  |                          |  | A Litplo    | yer ruenuncadon trumber       |                                    |
|                              |            | DATION INC C/O STEPHANIE MILL  | ER                       |  | 13-         | -6161330                      |                                    |
|                              |            | street (or P O box number if mail is not delivered to street address)  | 1                        | om/suite   |             | one number (see instructions  | 3)                                 |
| 5(                           | PC         | OPHAM ROAD   | 6                        | F  | 914         | <u>1-725-3387</u>             |                                    |
| -                            |            | state or province, country, and ZIP or foreign postal code SDALE NY 10583  |                          |  | C If exem   | ption application is pending, | check here                         |
|                              |            |  | n of a former public cha | antv   | D 1. For    | eign organizations, check he  | re ►                               |
| •                            |            | Final return Amended   |                          | ,  | 2. For      | eign organizations meeting t  | he                                 |
|                              |            | Address change Name cha  | nge                      |  |             | 6 test, check here and attach | 1 P                                |
| <u> </u>                     | hack t     | ype of organization. X Section 501(c)(3) exempt private  |                          |  | F Iforma    | te foundation status was tem  | unated under                       |
|                              |            |  | e private foundation     |  |             | 507(b)(1)(A), check here      | <b>▶</b> □                         |
|                              |            | ket value of all assets at  J Accounting method  | Cash X Acc               | rual   | F if the fo | oundation is in a 60-month te | rmination                          |
|                              |            | ear (from Part II, col (c),  Other (specify)   |                          |  |             | section 507(b)(1)(B), check h |                                    |
|                              | -          | ▶ \$ 1,376,306 (Part I, column (d) must b  | oe on cash basis.)       |  | :           |                               |                                    |
| _                            | rt I       | Analysis of Revenue and Expenses The total of  | (a) Revenue and          | (h) Not in                                       | voetmont    | (a) Adverted not              | (d) Disbursements<br>for chantable |
|                              |            | amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))                       | expenses per<br>books    | (b) Net inv                                      |             | (c) Adjusted net<br>income    | purposes                           |
|                              |            |  |                          |  |             |                               | (cash basis only)                  |
|                              | 1          | Contributions, gifts, grants, etc , received (attach schedule)  Check ►      X   If the foundation is not required to attach Sch B |                          |  |             |                               |                                    |
|                              | 2          | Interest on savings and temporary cash investments   | 68                       |  | 68          | <del>'</del>                  |                                    |
| <b>@</b>                     | 4          | Dividends and interest from securities   | 55,436                   |  | 55,436      |                               |                                    |
| Q                            | 5a         | Gross rents  |                          |  | 00,100      |                               |                                    |
|                              | b          | Net rental income or (loss)  |                          |  |             |                               |                                    |
|                              | 6a         | Net gain or (loss) from sale of assets not on line 10 STMT 1   | 1,002                    |  |             |                               |                                    |
| <u>ē</u> <u>n</u>            | b          | Gross sales price for all assets on line 6a 110,022  |                          |  |             |                               |                                    |
| Ųœ́<br>E                     | 7          | Capital gain net income (from Part IV, line 2)   |                          |  | 0           |                               |                                    |
|                              | 8          | Net short-term capital gain  |                          |  |             | 0                             |                                    |
|                              | 9          | Income modifications   |                          |  |             |                               |                                    |
| 8                            | 10a        | Gross sales less returns and allowances  |                          |  |             |                               |                                    |
| £ 2                          | b          | Less Cost of goods sold  |                          |  |             |                               |                                    |
| 2014                         | С          | Gross profit or (loss) (attach schedule)   |                          |  |             |                               |                                    |
| -\$≃>                        | 11         | Other income (attach schedule) STMT 2  | -3,947                   |  |             |                               |                                    |
|                              | 12         | Total. Add lines 1 through 11  | 52,559                   | <del> </del> -                                   | 55,504      |                               |                                    |
| Ø                            | 13         | Compensation of officers, directors, trustees, etc   | 0                        | <u> </u>   |             | <u> </u>                      |                                    |
| enses                        | -14        | Other-employee salanes and-wages   |                          |  |             |                               |                                    |
| Det.                         | 15         | Pension plans, employee benefits   |                          |  |             |                               |                                    |
| Exp                          | 16a<br>b   | Accounting fees (attach schedule)  STMT 3  | 2,050                    | <del>                                     </del> | 2,050       |                               |                                    |
| 9                            | C          | Other professional fees (attach schedule)  | 2,030                    |  | 2,030       |                               |                                    |
| Operating and Administrative | 17         | Interest DEC 1 5 2014  |                          |  |             |                               | <del></del>                        |
| str                          | 18         | Taxes (attach schedule) (see instructions) STMT 4  | 826                      |  |             |                               |                                    |
| Ξ                            | 19         | Depreciațion (attact, schedule) and depletion  |                          |  |             |                               |                                    |
| 眶                            | 20         | Occupancy  |                          |  |             |                               |                                    |
| Ă                            | 21         | Travel, conferences, and meetings  |                          |  |             |                               |                                    |
| Ĭ                            | 22         | Printing and publications  |                          |  | _           |                               |                                    |
| <u> </u>                     | 23         | Other expenses (att sch ) STMT 5   | 1,934                    |  | 1,683       |                               |                                    |
| Ĕ                            | 24         | Total operating and administrative expenses.   |                          |  | _           |                               |                                    |
| era                          | ļ          | Add lines 13 through 23  | 4,810                    | <del></del>                                      | 3,733       |                               |                                    |
| ğ                            | 25         | Contributions, gifts, grants paid SEE STATEMENT 6  | 67,370                   |  |             |                               | 67,370                             |
| _                            | 26         | Total expenses and disbursements. Add lines 24 and 25  | 72,180                   | ļ  | 3,733       |                               | 67,370                             |
|                              | 27         | Subtract line 26 from line 12  |                          |  |             |                               |                                    |
|                              | a          | Excess of revenue over expenses and disbursements  | -19,621                  | 1  | E1 771      |                               |                                    |
|                              | b          | Net investment income (if negative, enter -0-)   |                          |  | 51,771      | (                             | <u> </u>                           |
|                              | l c        | Adjusted net income(if negative, enter -0-)  | I                        | 1  |             | <u>_</u>                      | <u> </u>                           |

SEE STATEMENT 10

6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

1,075,202 Form 990-PF (2013)

-19,621

45

1,075,247

2

3

4

5

6

2 Enter amount from Part I, line 27a

4 Add lines 1, 2, and 3

3 Other increases not included in line 2 (itemize)

5 Decreases not included in line 2 (itemize) ▶

|  | N POLLACK FAMILI  |                     |          | 12-0101220                            |         |                       | Page 3                                     |
|--|---|---------------------|----------|---------------------------------------|---------|-----------------------|--|
| Part IV Capital Gains and L                  | osses for Tax on Investme   | nt Income           |          | · · · · · · · · · · · · · · · · · · · |         |                       | <u> </u>                                   |
|  | the kind(s) of property sold (e.g., real estate, buse, or common stock, 200 shs. MLC Co.) |                     |          | (b) How acquired<br>P – Purchase      |         | acquired<br>lay, yr ) | (d) Date sold<br>(mo , day, yr )           |
| 1a N/A                                       |   | <del></del>         |          | D – Donation                          | (,      |                       | (,, , , ,                                  |
| b  |   | -                   |          | -                                     |         |                       |  |
| c  |   |                     |          |                                       |         |                       |  |
| d  |   |                     |          |                                       |         |                       |  |
| e  |   |                     |          |                                       |         |                       |  |
| (e) Gross sales price                        | (f) Depreciation allowed (or allowable)   | 1                   |          | other basis<br>nse of sale            |         |                       | n or (loss)<br>f) minus (g)                |
| a  |   |                     |          |                                       |         |                       |  |
| b  |   |                     |          |                                       | _,      |                       |  |
| <u>C</u>                                     |   | <b></b>             |          | -                                     |         |                       |  |
| e e  |   | <del> </del>        |          |                                       |         |                       |  |
| Complete only for assets showing gair        | n in column (h) and owned by the fou  | Indation on 12/31   | 1/69     |                                       |         | II) Gains (Col        | l (h) gain minus                           |
| (i) F M V as of 12/31/69                     | (j) Adjusted basis<br>as of 12/31/69  |                     |          | s of col: (i)<br>(j), if any          |         | ol (k), but not       | t less than -0-) <b>or</b><br>rom col (h)) |
| а  |   |                     |          |                                       |         |                       |  |
| b  |   |                     |          |                                       |         |                       |  |
| С  |   | ļ                   |          |                                       |         |                       |  |
| d  |   |                     |          |                                       |         |                       |  |
| е  | If gain, also enter in  | Part Line 7         | _        |                                       |         |                       |  |
| 2 Capital gain net income or (net capital    | loss) If (loss), enter -0- in   |                     |          |                                       | 2       |                       |  |
| 3 Net short-term capital gain or (loss) as   |   | _                   | _        |                                       |         | -                     |  |
| If gain, also enter in Part I, line 8, colu  |   | _                   | ٦        |                                       |         |                       |  |
| Part I, line 8                               |   | <del>_</del>        | <u></u>  |                                       | 3       |                       |  |
| Part V Qualification Under                   | r Section 4940(e) for Reduc   | <u>ed Tax on Ne</u> | et In    | vestment Incom                        | е       |                       |  |
| (For optional use by domestic private foun   | dations subject to the section 4940(a   | a) tax on net inve  | stme     | nt income)                            |         |                       |  |
| If section 4940(d)(2) applies, leave this pa | rt blank  |                     |          |                                       |         |                       |  |
| Was the foundation liable for the section 4  | 942 tax on the distributable amount   | of any year in the  | base     | e period?                             |         |                       | Yes X No                                   |
| If "Yes," the foundation does not qualify ur |   |                     |          |                                       |         |                       |  |
| 1 Enter the appropriate amount in each       | column for each year, see the instru  | ctions before mal   | kıng a   | any entnes.                           |         |                       |  |
| (a) Base period years                        | (b)   |                     |          | (c)                                   |         | Dıs                   | (d)<br>stribution ratio                    |
| Calendar year (or tax year beginning in)     | Adjusted qualifying distribution  |                     | et value | e of noncharitable-use asset          |         |                       | divided by col (c))                        |
| 2012   |   | 3,752<br>1,237      |          | 1,297,                                |         |                       | 0.045272<br>0.046315                       |
| 2011   |   | 0,649               |          | 1,235,0                               |         |                       | 0.041254                                   |
| 2010<br>2009                                 |   | 5,220               |          | 1,122,                                |         |                       | 0.050066                                   |
| 2008   |   | 2,667               |          | 982,                                  |         |                       | 0.053588                                   |
| 2 Total of line 1, column (d)                |   |                     | -        |                                       | 2       |                       | 0.236495                                   |
| 3 Average distribution ratio for the 5-year  | ar base penod – divide the total on lii   | ne 2 by 5, or by th | he       |                                       |         |                       |  |
| number of years the foundation has be        | ·   |                     |          |                                       | 3       |                       | 0.047299                                   |
| 4 Enter the net value of nonchantable-u      | se assets for 2013 from Part X, line  | 5                   |          |                                       | 4       | <del></del>           | 1,414,998                                  |
| 5 Multiply line 4 by line 3                  |   |                     |          |                                       | 5       |                       | 66,928                                     |
| 6 Enter 1% of net investment income (1       | % of Part I, line 27b)  |                     |          |                                       | 6       |                       | 518  |
| 7 Add lines 5 and 6                          |   |                     |          |                                       | 7       |                       | 67,446                                     |
| 8 Enter qualifying distributions from Par    | ·   |                     |          |                                       | 8       |                       | 67,370                                     |
| If line 8 is equal to or greater than line   | 7, check the box in Part VI, line 1b,   | and complete tha    | at par   | t using a 1% tax rate                 | See the |                       |  |

| Form       | 990-PF (2013) THE MILTON POLLACK FAMILY 13-6161330  |     |        | P        | age 4    |
|------------|---|-----|--------|----------|----------|
| <u> Pa</u> | rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)                       |     |        |          |          |
| 1a         | Exempt operating foundations described in section 4940(d)(2), check here ▶ and enter "N/A" on line 1                              |     |        |          | 1        |
|            | Date of ruling or determination letter (attach copy of letter if necessary—see instructions)                                      |     |        |          |          |
| b          | Domestic foundations that meet the section 4940(e) requirements in Part V, check  |     |        | 1,       | 035      |
|            | here ▶ ☐ and enter 1% of Part I, line 27b   |     |        |          | i        |
| С          | All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of                                      |     |        |          | ز        |
|            | Part I, line 12, col (b)  |     |        |          |          |
| 2          | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)                          |     |        |          | 0        |
| 3          | Add lines 1 and 2   |     |        | 1,0      | 035      |
| 4          | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)                       |     |        |          | 0        |
| 5          | Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-  |     |        | 1,0      | 035      |
| 6          | Credits/Payments  |     |        |          |          |
| а          | 2013 estimated tax payments and 2012 overpayment credited to 2013 6a 990  |     |        |          | -        |
| b          | Exempt foreign organizations – tax withheld at source 6b  |     |        |          | i        |
| С          | Tax paid with application for extension of time to file (Form 8868)  6c   |     |        |          | 1        |
| d          | Backup withholding erroneously withheld 6d 6d   |     |        |          | }        |
| 7          | Total credits and payments Add lines 6a through 6d  |     |        |          | 990      |
| 8          | Enter any penalty for underpayment of estimated tax. Check hereif Form 2220 is attached8  |     |        |          |          |
| 9          | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed   |     |        |          | 45       |
| 10         | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid   |     |        |          |          |
| 11         | Enter the amount of line 10 to be: Credited to 2014 estimated tax▶ Refunded ▶ 11  |     |        |          |          |
|            | rt VII-A Statements Regarding Activities  |     |        |          |          |
| 1a         | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it                  |     |        | Yes      | No       |
|            | participate or intervene in any political campaign?   |     | 1a     |          | X        |
| b          | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see                          |     |        |          |          |
|            | Instructions for the definition)?   |     | 1ь     |          | X        |
|            | If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials                   |     |        |          |          |
|            | published or distributed by the foundation in connection with the activities.   |     |        |          |          |
| С          | Did the foundation file Form 1120-POL for this year?  |     | 1c     |          | X        |
| d          | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year                                 |     |        |          |          |
|            | (1) On the foundation ▶ \$ (2) On foundation managers ▶ \$  |     |        |          |          |
| е          | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed                     |     |        |          |          |
|            | on foundation managers > \$   |     |        |          |          |
| 2          | Has the foundation engaged in any activities that have not previously been reported to the IRS?                                   |     | 2      |          | X        |
|            | If "Yes," attach a detailed description of the activities.  |     |        |          |          |
| 3          | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of                 |     | 1      |          |          |
| -          | incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes                          |     | 3      |          | X        |
| 4a         | Did the foundation have unrelated business gross income of \$1,000 or more during the year?                                       |     | 4a     |          | X        |
| b          |   | N/A | 4b     |          |          |
| _5_        | -Was there a liquidation-termination-dissolution-or-substantial contraction during the year?                                      |     | _5_    |          | _X_      |
|            | If "Yes," attach the statement required by General Instruction T  |     |        |          |          |
| 6          | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either                                  |     |        |          |          |
|            | By language in the governing instrument, or   |     |        |          |          |
|            | By state legislation that effectively amends the governing instrument so that no mandatory directions that                        |     |        |          |          |
|            | conflict with the state law remain in the governing instrument?   |     | 6      | X        |          |
| 7          | Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV |     | 7      | X        |          |
| 8a         | Enter the states to which the foundation reports or with which it is registered (see instructions)                                |     |        |          |          |
| _          | NY  |     |        |          | ,        |
| b          | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General                      |     | ا ۱٫   | v        | -        |
| _          | (or designate) of each state as required by General Instruction G? If "No," attach explanation                                    |     | 8b     | <u> </u> | <u> </u> |
| 9          | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or                   |     |        |          | -        |
|            | 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes,"                |     |        |          |          |
|            | complete Part XIV   |     | 9_     |          | X        |
| 10         | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their                    |     |        |          | v        |
|            | names and addresses   |     | 10     | 0 0'     | X        |
|            |   | 1   | rorm J | ,u-r     | (2013)   |

| Part VII-A   Statements Regarding Activities (continued)   | <u>Fo</u> rm | 990-PF (2013) THE MILTON POLLACK FAMILY 13-6163  | 1330         |             |          | P     | age <b>5</b>   |
|--|--------------|--|--------------|-------------|----------|-------|----------------|
| 11 A lary time during the year, dolf the foundation, directly or an controlled entry within the meaning of section 512(b)(1971 "Yes," altainst shelded (See instructions)  12 Did the foundation make a destribution to a denor advised fund over which the foundation or a disqualified person had discrept printings?" I'ves, "after shartering (See instructions)  13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  14 The books are in cease of P ORG. C/O WILLIAM S. MILLER  15 Section 4847(a)(1) nonexempt charactel bit trusts filing Form 960-PF in leu of Form 1041 - Check here and enter the amount of 12x-exempt interest received or accrued during the year  16 At any time during calendary year 2013, dot the foundation have an interest in or a significant or other authority over a bank, securities, or other financial account in a foreign country."  18 Section 4847(a)(1) nonexempt charactel bit trusts filing form 960-PF in leu of Form 1041 - Check here and enter the amount of 12x-exempt interest received or accrued during the year  16 At any time during calendary year 2013, dot the foundation have an interest in or a significant or other authority over a bank, securities, or other financial account in a foreign country.  18 Section 4847(a)(1) in one security and a foreign country.  19 Part VII-B: Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 in any limit is checked in the "Yes" column, unless an exception applies.  19 Diarry the security of the foundation (either directly or admixed).  10 Engage in the sale or excellange, or reaching the property with a disqualified person?  2) Borrow money from, lied money to, or otherwise extend credit to (or accept if from) a disqualified person?  3) Furnah poods, semese, or fiscilities to (or accept them from) a disqualified person?  4) Pay compensation to, or pay or remitions the response of, a dequalified person?  5) Agree to pay money from year property to property with a disqual |              |  |              |             |          |       |                |
| meaning of section 512(b)(13)* If "Se," attach schedule (see instructions)  Did the foundation make a destination to a disrovation that of control of the section of the se |              |  |              |             |          |       |                |
| person had advasory privileges? If "Yes," states hatsement (see enstructions)  Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address ▶ N/A  The books are in care of ▶ ORG, C/O WILLIAM S. MILLER  Telephone no ▶ 914-725-3387  Telephone no ▶ 914-725-3387  Telephone no ▶ 914-725-3387  Telephone no ▶ 914-725-3387  To populate the scalar property of the public  |              | meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)                                      |              |             | 11       |       | X              |
| 13   | 12           | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified       |              |             |          |       |                |
| Website address ► M/A   14 The books are in care of ► ORG. C/O WILLIAM S. MILLER   Telephone no ▶ 914-725-3387   15 Section 4947(a)(1) nonexempt chariable trusts filing Form 950-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued dump the year   15 Section 4947(a)(1) nonexempt chariable trusts filing Form 950-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued dump the year   16 All any time dump calendary are 2013, do the foundation have an interest in or a sepature or other authority   16 All any time dump calendary are 2013, do the foundation have an interest in or a sepature or other authority   16 All any time the foundation (either directly or indirectly)   17 See the membracies for exceptions and filing requirements for Form 10 F 90-22 1 if "Yes," enter the name of the foresan country ▶    Part VII-B : Statements Regarding Activities for Which Form 4720 May Be Required   |              | person had advisory privileges? If "Yes," attach statement (see instructions)                                    |              |             | 12       |       | X              |
| The books are in care of IN ORG. C/O WILLIAM S. MILLER  50 POPHAM ROAD, APT 6F  Located at N SCARBOALS  15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year  16 At any time during calendar year 2013, do the foundation have an interest in or a signature or other authority over a bank, securities, or offer financial account in a foreign country?  See the instructions for exceptions and filing requirements for Form 10F 99.22 if if Yes, "enter the name of the foreign country ≥  Part VII-B: Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 fray them is becaked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept them)  (3) Furnsh gods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay companisation to, or pay or reimburse the expenses of, a disqualified person?  (4) Pay companisation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any mome or assets to a disqualified person (or make any of either available for the benefit or use of a signal person)?  (6) Agree to pay money or property to a government official? (Exception, Check "No" of the foundation agreed to make a grant to or to empty the difficult for a penced after termination of government service. If terminating within 90 days)  1 If any marker in "Ne" to 1417-(6), did any of the acts fall to quality under the exceptions described in Regulations section 53 4941(f).3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  1 If "Yes" (in) the tax yes (1), did any of the acts fall to quality under th  | 13           | Did the foundation comply with the public inspection requirements for its annual returns and exemption appl      | ication?     |             | 13       | X     |                |
| Located at   S SCAMBALE   SCAMB   |              | •  |              |             |          |       |                |
| Located at N SCARSONALE  15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of fax-exempt interest received or accrued during the year  16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country P  Part VII-B I Statements Regarding Activities for Whilch Form 4720 May Be Required  File Form 4720 If any item is checked in the "Yes" column, unless an exception applies.  1 During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, indem money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)  (6) Agree to pay money or property to a government official for a penod after termination of government service, if terminating within 90 days)  b If any answers "Ne"s" to 16 If—60, add any of the acts fall to quality under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance check here  D did the foundation engage in a prior year in any of the acts fall to quality under the exceptions described and 6e, Part XIII) for fax year(9) beginning before 2013?  If the end of tax year 2013, did the foundation have any undistributed income (Irres) day of the tax year beginning before 2013?  If the provisions of section 4942(a)(2) are being applied to any of the years the foundation or disqua | 14           |  | Telephone no | 914-7       | 25-      | 338   | 7              |
| 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of lax-exempt interest received or accrued during the year  16 All any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for Form TDF 90-22 1 if "Yes," enter the name of the foreign country ▶  Part VII-B 1 Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly)  1b Engage in the sale or exchange, or leasing of property with a disqualified person?  2c) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  3i Furnish goods, services, or facilities to (or accept them from) a disqualified person?  4i Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  4i Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  4i Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  4i Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  4i Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  4i Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  4i Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  4i Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  4i Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  4i Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  4i Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  4i Pay Si No  5i Pay and the foundation and the pay or pay or pay or pa  |              |  | 71D±4 ►      | 10583       | ł        |       |                |
| and enter the amount of tax-exempt interest received or accoused during the year  16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authonity over a bank, accurities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country }  Part VII-B I Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any time is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept in from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a pend after termination of government service, if terminating within 90 days)  bi flary answers "Yes" to 14(1-6), did any of the acts fall to quality under the exceptions described in Regulations section 53 494 (16) 3 or in a current notice regarding disaster assistance check here  C Did the foundation engage in a prior year in any of the acts discorbed in 1s, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?  2 Taxes on flaiture to distribute income (extino 4942(0)(3) or 4942(0) or | 45           |  | ZIF 14 P     | 10000       | •        |       |                |
| At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶  File Form 4720 if any Item is checked in the "Yes" column, unless an exception applies.  File Form 4720 if any Item is checked in the "Yes" column, unless an exception applies.  Diarright eyear did the foundation (either directly) or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check "No" of the foundation agreed to make a grant to or to employ the official for a pend after termination of government service, it forminating within 90 days)  b If any answer is "Yes" to 1a(1)—(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d).3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  To did the foundation defined in section 4942(a)(2) or a best of tax year 1031, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year (3) did the foundation have any undistributed income (lines 6d a  | 15           |  | <b>▶</b> 1   | 15          |          |       |                |
| over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country \times Coun | 16           | ,  | _            | 10          |          | Yas   | No             |
| See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of the foreign country ▶  Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any Item is chocked in the "Yes" column, unless an exception applies.  1 During the year dut he foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, land money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the henefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, it framinating within 90 days )  b If any answer is "Yes" to 1a(1)+(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53 491(q)3 or in a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning 2013?  2 Taxes on failure to distribute income (scation 4942)(dose not apply for years the foundation was a private operating foundation defined in section 4942(a)(3) or 4942(a)(3)   | 10           | ·  | .,           |             | 16       |       |                |
| the foreign country ►  Part VII-B : Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or to employ the official for a pend after termination of government service, if terminating within 90 days)  If any answer is "Yes" to 1a(1)—(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4841 (6)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance of the exception disaster assistance of the exception of the acts fail to qualify under the exceptions described in Regulations are not corrected before the first day of the tax year beginner of the organization of the provision of section 4942(6)(7) o  |              |  | of           |             | <u> </u> |       |                |
| File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.    A Dump the year did the foundation (either directly or indirectly)   Tengage in the sale or exchange, or leasing of property with a disqualified person?   Service with the sale or exchange, or leasing of property with a disqualified person?   Service with the sale or exchange, or leasing of property with a disqualified person?   Service with the sale or exchange, or leasing of property with a disqualified person?   Service with the sale or exchange, or leasing of property with a disqualified person?   Service with the sale or exchange, or leasing of property with a disqualified person?   Service with the sale or exchange, or leasing of property or disqualified person?   Service with the sale or exchange, or leasing of property to a disqualified person?   Service with the sale or exchange, or leasing of property or least the expenses of, a disqualified person?   Service with the sale of the sale of the sale sale sale sale sale sale sale sal  |              |  | 01           |             | ŀ        |       |                |
| File Form 4720 If any item is checked in the "Yes" column, unless an exception applies.    Aurilla   Dumrig the year did the foundation (either directly or indirectly)   Column   Dumrig the year did the foundation (either directly or indirectly)   Column   Dumrig they are very a facilities to (or accept with a disqualified person?   Yes   X   No disqualified person?   Yes   X   No   Yes   X   Yes   X   No   Yes   X   Yes   | Pa           |  | ed           |             |          |       |                |
| 1a Dunng the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check *No" of the foundation as grant to or to employ the official for a penced after termination of government service, if terminating within 90 days )  b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 5 4941(0)-3 or in a current notice regarding disaster assistance (see instructions)?  C) Did the foundation defined in section 4942(0)(3) or 494  |              |  |              |             |          | Yes   | No             |
| (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a penod after termination of government service, if terminating within 90 days.)  b) If any answer is "Yes" to 1a(1)—(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(0)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations reflying on a current notice regarding disaster assistance (see instructions)?  Organizations reflying on a current notice regarding disaster assistance check here  c) Did the foundation engage in a pnor year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?  1c) X  2 Taxes on failure to distribute income (section 4942()(3) or 4942()(5))  a) At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If "Yes," that the years be 20   | 1a           |  |              |             |          |       |                |
| (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a penod after termination of government service, if terminating within 90 days)  b) If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  C) Organizations relying on a current notice regarding disaster assistance check here  c) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?  2) Taxes on failure to distribute moome (section 4942(i)(3) or 4942(i)(5))  a) At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, P. art XIII) for tax year(s) beginning before 2013?  If "Yes," list the years ▶ 20  |              | (1) Engage in the sale or exchange, or leasing of property with a disqualified person?                           | Yes          | X No        |          |       |                |
| (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days )  b If any answer is "Yes" to 1a(1)—(6), did any of the act sall to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Crganizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a pinor year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?  2 Taxes on failure to distribute moome (section 4942)(does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If "Yes," list the years ▶ 20 , 20 , 20 , 20  b Are there any-years listed in 2a for-which the foundation is not applying the provisions of section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  ▶ 20 , 20 , 20 , 20 , 20  3a Did the foundation hold more than a 2% direct or indirect interest in any business enterpine at any time during the year?  If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7) to dispose of holdings acquired by grif or bequest; or (3) the lapse of the 10-, 15-, or 20-  |              | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a                        | <del></del>  |             |          |       |                |
| (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days )  b If any answer is "Yes" to 1a(1)—(6), did any of the act sall to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Crganizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a pinor year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?  2 Taxes on failure to distribute moome (section 4942)(does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If "Yes," list the years ▶ 20 , 20 , 20 , 20  b Are there any-years listed in 2a for-which the foundation is not applying the provisions of section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  ▶ 20 , 20 , 20 , 20 , 20  3a Did the foundation hold more than a 2% direct or indirect interest in any business enterpine at any time during the year?  If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7) to dispose of holdings acquired by grif or bequest; or (3) the lapse of the 10-, 15-, or 20-  |              | disqualified person?   | Yes          | X No        | ŀ        |       |                |
| (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days )  b If any answer is "Yes" to 1a(1)—(6), did any of the act sall to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Crganizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a pinor year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?  2 Taxes on failure to distribute moome (section 4942)(does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If "Yes," list the years ▶ 20 , 20 , 20 , 20  b Are there any-years listed in 2a for-which the foundation is not applying the provisions of section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  ▶ 20 , 20 , 20 , 20 , 20  3a Did the foundation hold more than a 2% direct or indirect interest in any business enterpine at any time during the year?  If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7) to dispose of holdings acquired by grif or bequest; or (3) the lapse of the 10-, 15-, or 20-  |              | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?                       | Yes          | X No        |          |       |                |
| the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)  b If any answer is "Yes" to 1a(1)—(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  It assists of a failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(0)(3) or 4942 |              | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?                             | Yes          | X No        |          |       |                |
| (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a penod after termination of government service, if terminating within 90 days )  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  It is a consider that the exceptions described in 1a, other than excepted acts, that were not corrected before the first day of the tax year degrining in 2013?  1c  |              | (5) Transfer any income or assets to a disqualified person (or make any of either available for                  |              |             |          |       |                |
| foundation agreed to make a grant to or to employ the official for a penod after termination of government service, if terminating within 90 days )  b If any answer is "Yes" to 1a(1)—(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year (2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If "Yes," list the years > 20 , 20 , 20 , 20 , 20  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to all years listed, answer "No" and attach statement — see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  > 20 , 20 , 20 , 20 , 20  3D Ind the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer penod approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding benod? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)  A Did the foundation invest during the year any amount in a manner that would jeopardize its  |              | the benefit or use of a disqualified person)?  | Yes          | X No        |          |       |                |
| termination of government service, if terminating within 90 days )  b If any answer is "Yes" to 1a(1)—(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)—3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942()(3) or 4942()(5)  a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If "Yes," list the years \( \) 20 \ 20 \ 20 \ 20 \ 20 \ 20 \ 20 \ 2  |              | (6) Agree to pay money or property to a government official? (Exception. Check "No" if the                       |              |             |          |       |                |
| b If any answer is "Yes" to 1a(1)—(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)  a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If "Yes," list the years ≥ 20  |              |  |              |             |          |       |                |
| section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here  c. Did the foundation engage in a pnor year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?  2. Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a. At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If "Yes," list the years \( \) \ |              |  | L            | X No        |          |       |                |
| Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a pnor year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If "Yes," list the years \( \bigcite 20 \), 20 , 20 , 20  b—Are there any years listed in 2a-for-which-the-foundation-is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  \( \bigcite 20 \), 20 , 20 , 20  3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  \( \bigcite 30 \), 20 , 20  b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holdings in 2013.)  N/A  3b Did the foundation invest during the year any amount in a manner that would jeopardize its chantable purposes?  Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its chantable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its chantable purpose that had not bee | b            |  | ulations     |             | <u> </u> |       |                |
| c Did the foundation engage in a pnor year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?  2 Taxes on failure to distribute income (section 4942()(30 or 4942()(55))  a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If "Yes," list the years ▶ 20 , 20 , 20 , 20  b Are there any-years listed in 2a for-which-the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  ▶ 20 , 20 , 20 , 20  3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding peniod? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)  b Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its  |              | •  |              | <b>.</b> ۳4 | 1b       |       | _              |
| were not corrected before the first day of the tax year beginning in 2013?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  b Are there any-years listed in 2a-for-which the foundation is not applying the provisions of section 4942(a)(2)  (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  ▶ 20   | _            | •  |              |             |          |       |                |
| Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If "Yes," list the years \( \bigsim \) 20  | С            |  |              |             |          |       | Y              |
| operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If "Yes," list the years ▶ 20 , 20 , 20 , 20  b—Are there any years listed in 2a-for-which-the-foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement − see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  ▶ 20 , 20 , 20 , 20  3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer penod approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding penod? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?  | 2            |  |              |             | 10       |       |                |
| a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If "Yes," list the years ▶ 20 , 20 , 20 , 20  b—Are there any years listed in 2a for-which-the-foundation is not applying the provisions of section 4942(a)(2) to all years listed, answer "No" and attach statement — see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  ▶ 20 , 20 , 20 , 20  3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)  A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?  | 2            |  |              |             |          |       |                |
| 6e, Part XIII) for tax year(s) beginning before 2013?  If "Yes," list the years ▶ 20 , 20 , 20 , 20  b—Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement − see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  ▶ 20 , 20 , 20 , 20  Jud the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding peniod? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)  N/A  Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purposes that had not been removed from jeopardy before the first day of the tax year beginning in 2013?   | 9            |  |              |             |          |       |                |
| If Yes," list the years ▶ 20 , 20 , 20 , 20 , 20 .  b—Are there any years listed in 2a-for-which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  ▶ 20 , 20 , 20 , 20  3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  □ Yes ▼ No  b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding peniod? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)  N/A  Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?  | a            |  | Yes          | X No        | 1        |       | 1 ]            |
| b Are-there-any-years listed in 2a-for-which-the-foundation is not applying-the-provisions of-section 4942(a)(2)  (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement − see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  ▶ 20 , 20 , 20 , 20  3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding peniod? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)  N/A  Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?   |              |  |              | ٠٠٠ ت       |          |       |                |
| (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  ▶ 20 , 20 , 20 , 20  3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?   | —b-          |  | )            |             |          | -     | _              |
| all years listed, answer "No" and attach statement – see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  ▶ 20 , 20 , 20 , 20  3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  ▶ If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)  N/A  3b  In the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?   |              |  |              |             |          |       |                |
| Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?   |              | all years listed, answer "No" and attach statement – see instructions.)  |              | N/A         | 2b       |       |                |
| Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?   | С            | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. |              |             |          |       |                |
| at any time during the year?  If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?   |              | <b>▶</b> 20 , 20 , 20 , 20   |              |             |          |       |                |
| b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)  1   | 3a           | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise                    |              |             | 1        |       | 1              |
| disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)  All Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  But the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  Charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?  |              | at any time during the year?   | Yes          | X No        |          |       | ļ              |
| Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding penod? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)  N/A  Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?  | b            |  |              |             |          |       |                |
| the 10-, 15-, or 20-year first phase holding penod? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?  4b X   |              |  |              |             |          |       |                |
| foundation had excess business holdings in 2013.)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?  4b X   |              |  | of           |             |          |       | ,              |
| Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?  4b X   |              |  |              | 37 /3       |          | -     | 1              |
| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?  4b X  | _            | ·  | •            | N/A         |          |       | 1              |
| charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?   |              |  |              |             | 4a       |       | <del>  ^</del> |
|  | D            |  |              |             | Ah       | 1     | x -            |
|  |              | Chairtable purpose that had not been removed from Jeopardy before the first day of the tax year beginning in     | 11 2013'     |             |          | 90-PI |                |

| orm        | 990-PF (2013) THE MILTON F                    | OLLACK FAMILY                              | <u> 13-6</u>                        | 161330                      |  |          | Page <b>6</b> |
|------------|---|--|-------------------------------------|-----------------------------|--|----------|---------------|
| Pa         | rt VII-B 📒 Statements Regardi                 | ng Activities for Which Forr               | m 4720 May Be Rec                   | quired (continu             | ıed)                                     |          |               |
| 5a         | During the year did the foundation pay or     | incur any amount to                        |                                     |                             |  |          | r             |
|            | (1) Carry on propaganda, or otherwise at      | tempt to influence legislation (section    | n 4945(e))?                         | Ye                          | s X No                                   |          | İ             |
|            | (2) Influence the outcome of any specific     | public election (see section 4955), o      | or to carry on,                     |                             | 63                                       |          | - 1           |
|            | directly or indirectly, any voter registra    | ation drive?                               |                                     | ∐ Ye                        |  |          |               |
|            | (3) Provide a grant to an individual for tra  | vel, study, or other similar purposes      | ?                                   | ∐ Ye                        | s 🗓 No                                   |          | 1             |
|            | (4) Provide a grant to an organization oth    | er than a charitable, etc., organization   | on described in                     |                             |  |          |               |
|            | section 509(a)(1), (2), or (3), or section    | n 4940(d)(2)? (see instructions)           |                                     | Ye                          | s X No                                   |          |               |
|            | (5) Provide for any purpose other than re     | ligious, charitable, scientific, literary, | or educational                      |                             |  |          |               |
|            | purposes, or for the prevention of cru-       | elty to children or animals?               |                                     | ∐ Ye                        | s X No                                   |          |               |
| b          | If any answer is "Yes" to 5a(1)–(5), did an   | y of the transactions fail to qualify ur   | nder the exceptions descr           | ribed in                    | 4-                                       |          |               |
|            | Regulations section 53 4945 or in a curre     | nt notice regarding disaster assistan      | ce (see instructions)?              |                             | N/A                                      | 5b       |               |
|            | Organizations relying on a current notice     | regarding disaster assistance check        | here                                |                             | ▶ ∐                                      |          |               |
| C          | If the answer is "Yes" to question 5a(4), d   | oes the foundation claim exemption         | from the tax                        | 4- [                        |  |          |               |
|            | because it maintained expenditure respon      | isibility for the grant?                   |                                     | N/A 🗌 Ye                    | s 📙 No                                   |          |               |
|            | If "Yes," attach the statement required by    | Regulations section 53 4945–5(d).          |                                     |                             | ļ  |          |               |
| 6a         | Did the foundation, during the year, received | e any funds, directly or indirectly, to    | pay premiums                        | <b></b>                     |  |          |               |
|            | on a personal benefit contract?               |  |                                     | Y€                          | s X No                                   | _        |               |
| b          | Did the foundation, during the year, pay p    | remiums, directly or indirectly, on a p    | personal benefit contract?          | >                           | Ļ  | 6b       | X             |
|            | If "Yes" to 6b, file Form 8870.               |  |                                     |                             |  |          |               |
|            | At any time during the tax year, was the fe   | • • •                                      |                                     | Y6                          |  |          |               |
|            | If "Yes," did the foundation receive any pr   |  |                                     |                             | N/A                                      | 7b       |               |
| Pa         |   | ficers, Directors, Trustees,               | Foundation Manag                    | ers, Highly Pai             | d Employees                              | i,       |               |
|            | and Contractors                               |  |                                     |                             |  |          |               |
| <u>1 I</u> | ist all officers, directors, trustees, fou    | ndation managers and their com             | pensation (see instruct             | tions).                     |  |          |               |
|            |   |  | (b) Title, and average              | (c) Compensation            | (d) Contributions to<br>employee benefit | (a) Eyn  | ense account, |
|            | (a) Name and                                  | address                                    | hours per week devoted to position  | (if not paid,<br>enter -0-) | plans and deferred                       |          | allowances    |
|            |   |  | devoted to posideri                 | J. 10.                      | compensation                             |          |               |
| SI         | EPHANIE MILLER                                | SCARSDALE                                  | PRESIDENT                           |                             |  |          |               |
| 50         | POPHAM ROAD APT. 6F                           | NY 10583                                   | As Required                         | 0                           | 0  | <u> </u> | 0             |
| WI         | LLIAM S. MILLER                               | SCARSDALE                                  | TREASURER/SEC                       |                             |  |          |               |
| 50         | POPHAM ROAD, APT 6F                           | พร 10583                                   | les Requires                        | 0                           | 0  | <u> </u> | 0             |
| MZ         | ARCY SINGER GABELLA                           | NASHVILLE                                  | VICE PRESIDEN                       | 7                           |  |          |               |
| 24         | 9 CHEROKEE STATION ROAD                       | TN 37209                                   | As Required                         | 0                           | 0  |          | 0             |
| DE         | BRA B. SINGER                                 | DENVER                                     | VICE PRESIDEN                       | 7                           |  |          |               |
|            | 7 SOUTH EMERSON STREET                        | CO 80209                                   | As Required                         | 0                           | . 0                                      |          | 0             |
| 2          | Compensation of five highest-paid en          | nployees (other than those include         | ded on line 1 - see inst            | tructions). If none         | , enter                                  |          |               |
|            | "NONE."                                       |  | ·                                   |                             |  |          |               |
|            |   |  | (b) Title, and average              |                             | (d) Contributions to<br>employee benefit | (e) Exn  | ense account, |
|            | (a) Name and address of each employee         | paid more than \$50,000                    | hours per.week  devoted to position | (c) Compensation            | plans and deferred                       |          | allowances    |
|            |   |  | 50.000 to position                  |                             | compensation                             | <b></b>  |               |
| NO         | DNE   |  |                                     |                             |  |          |               |
|            |   |  |                                     |                             |  | <b> </b> |               |
|            |   |  |                                     |                             |  |          |               |
|            |   |  |                                     |                             |  | <u> </u> |               |
|            |   |  | ]                                   |                             |  |          |               |
|            |   |  |                                     |                             |  | <u> </u> |               |
|            |   |  |                                     | 1                           |  | 1        |               |
|            |   |  |                                     |                             |  |          |               |
|            |   |  |                                     |                             |  | 1        |               |
|            |   |  |                                     |                             |  | <u> </u> |               |
| Tota       | I number of other employees paid over \$50    | 0,000                                      |                                     |                             |  | ▶        | 0             |
|            |   |  |                                     |                             | F  | om 99    | 0-PF (2013)   |
|            |   |  |                                     |                             |  |          |               |

| Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)  3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."  (a) Name and address of each person paid more than \$50,000 (b) Type of service (c) Compensation  NONE  (a) Name and address of each person paid more than \$50,000 (b) Type of service (c) Compensation   | Form 990-PF (2013) THE MILTON POLLACK FAMI   | LY 13-6161330                                       | Page <b>7</b>    |
|--|--|---|------------------|
| Part IX-B   Summary of Program-Related Investments (see instructions)   Investment and some service services   Summary of Program-Related Investments (see instructions)   Investment   I |  | rustees, Foundation Managers, Highly Paid E         | mployees,        |
| Cotal number of others receiving over \$50,000 for professional services  Part IX-A Summary of Direct Charitable Activities  List the function/or for largest dred charitable activities during the sax year include relevant statistical information such as the number of congenizations and other beneficiaries served, conferences conversed, research papers produced, etc  1 N/A  Part IX-B Summary of Program-Related Investments (see instructions)  Discobe the two largest program-related meetinents made by the foundation during the sax year on lives 1 and 2  All other program-related meetinents-See instructions.  3   |  | services (see instructions). If none, enter "NONE." |                  |
| Cotal number of others receiving over \$50,000 for professional services  Part IX-A Summary of Direct Charitable Activities  List the foundation's four largest direct charitable activities during the tax year include relevant statistical efformation such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.  1 N/A  2  3  4  Part IX-B Summary of Program-Related Investments (see instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  All other program-related investments-See instructions  3   | (a) Name and address of each person paid more than s   | \$50,000 (b) Type of service                        | (c) Compensation |
| List the foundation's four largest direct charitable activities during the tax year include relevant statistical information such as the number of organizations and other beneficiaries served, conferences conversed, research papers produced, etc.  1 N/A  2 3  4 4  Part IX-B   Summary of Program-Related Investments (see instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  Amount  1 N/A  Ani other program-related investments—See instructions  3   | NONE   |   |                  |
| List the foundation's four largest direct charitable activities during the tax year include relevant statistical information such as the number of organizations and other beneficiaries served, conferences conversed, research papers produced, etc.  1 N/A  2 3  4 4  Part IX-B   Summary of Program-Related Investments (see instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  Amount  1 N/A  Ani other program-related investments—See instructions  3   |  |   |                  |
| List the foundation's four largest direct charitable activities during the tax year include relevant statistical information such as the number of organizations and other beneficiaries served, conferences conversed, research papers produced, etc.  1 N/A  2 3  4 4  Part IX-B   Summary of Program-Related Investments (see instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  Amount  1 N/A  Ani other program-related investments—See instructions  3   |  |   |                  |
| List the foundation's four largest direct charitable activities during the tax year include relevant statistical information such as the number of organizations and other beneficiaries served, conferences conversed, research papers produced, etc.  1 N/A  2 3  4 4  Part IX-B   Summary of Program-Related Investments (see instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  Amount  1 N/A  Ani other program-related investments—See instructions  3   |  |   |                  |
| List the foundation's four largest direct charitable activities during the tax year include relevant statistical information such as the number of organizations and other beneficiaries served, conferences conversed, research papers produced, etc.  1 N/A  2 3  4 4  Part IX-B   Summary of Program-Related Investments (see instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  Amount  1 N/A  Ani other program-related investments—See instructions  3   |  |   |                  |
| List the foundation's four largest direct charitable activities during the tax year include relevant statistical information such as the number of organizations and other beneficianes served, conferences conversed, research papers produced, etc.  1 N/A  2  3  4  Part IX-B   Summary of Program-Related Investments (see instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  Amount  All other program-related investments -See instructions — 3  All other program-related investments -See instructions — 3   | Total number of others receiving over \$50,000 for professional services   |   |                  |
| organizations and other beneficianes served, conferences convened, research papers produced, etc  IN/A  2  3  4  Part IX-B   Summary of Program-Related Investments (see instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  Amount  IN/A  All other program-related investments-See instructions  All other program-related investments-See instructions  3  | Part IX-A Summary of Direct Charitable Activitie   | es  |                  |
| 2  Part IX-B Summary of Program-Related Investments (see instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  Amount  Amount  All other program-related investments-See instructions  3  |  |   | Expenses         |
| Part IX-B Summary of Program-Related Investments (see instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  Amount  All other program-related investments-See instructions  3   | 1 N/A  |   |                  |
| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  1 N/A  All other program-related investments – See instructions —  3   | 2  |   |                  |
| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  1 N/A  All other program-related investments – See instructions —  3   |  |   |                  |
| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  1 N/A  All other program-related investments – See instructions —  3   | 3  |   |                  |
| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  1 N/A  All other program-related investments – See instructions —  3   | 4  |   |                  |
| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  1 N/A  All other program-related investments – See instructions —  3   |  |   |                  |
| 2  All other program-related investments-See instructions —  |  |   | <del></del>      |
| 2  —All other program-related investments-See instructions —   |  | ax year on lines 1 and 2                            | Amount           |
| All other program-related investments-See instructions —   | 1 M/A  |   |                  |
| 3  | 2  |   |                  |
| 3  | All other and a selected an action of the Control o |   |                  |
| Total. Add lines 1 through 3   | • •  |   |                  |
|  | Total Add lines 1 through 3  |   |                  |

Qualifying distributions.Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Foundations that-qualify-under-section 4940(e).for the reduced rate of tax on net investment income

Enter 1% of Part I, line 27b (see instructions)

Adjusted qualifying distributions.Subtract line 5 from line 4

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Amounts set aside for specific chantable projects that satisfy the

Suitability test (prior IRS approval required)

Cash distribution test (attach the required schedule)

Form 990-PF (2013)

67,370

370

<u>3a</u> 3b

| _ra | rt XIII Undistributed Income (see instructions)     |        |                    |        |         |
|-----|---|--------|--------------------|--------|---------|
|     | ·   | (a)    | (b)                | (c)    | (d)     |
| 1   | Distributable amount for 2013 from Part XI,         | Corpus | Years pnor to 2012 | 2012   | 2013    |
|     | line 7  |        |                    |        | 69,715  |
| 2   | Undistributed income, if any, as of the end of 2013 |        |                    |        |         |
| а   | Enter amount for 2012 only                          |        |                    | 62,603 |         |
| b   | Total for pnor years 20 , 20 , 20                   |        |                    |        |         |
| 3   | Excess distributions carryover, if any, to 2013:    |        |                    |        | 1       |
| а   | From 2008   |        |                    |        | 1       |
| b   | From 2009   |        |                    |        | 1       |
| С   | From 2010   |        |                    |        | 1       |
| d   | From 2011   |        |                    |        | 1       |
| е   | From 2012   |        |                    |        |         |
| f   | Total of lines 3a through e                         |        |                    |        |         |
| 4   | Qualifying distributions for 2013 from Part XII,    |        |                    |        |         |
|     | line 4 ▶ \$67,370                                   |        |                    |        |         |
| а   | Applied to 2012, but not more than line 2a          |        |                    | 62,603 |         |
| b   | Applied to undistributed income of prior years      |        |                    |        |         |
|     | (Election required – see instructions)              |        |                    |        |         |
| c   | Treated as distributions out of corpus (Election    |        |                    | ]      |         |
|     | required – see instructions)                        |        |                    |        |         |
| d   | Applied to 2013 distributable amount                |        |                    |        | 4,767   |
| е   | Remaining amount distributed out of corpus          |        |                    |        |         |
| 5   | Excess distributions carryover applied to 2013      |        |                    |        |         |
|     | (If an amount appears in column (d), the same       |        |                    |        |         |
|     | amount must be shown in column (a))                 |        |                    |        |         |
| 6   | Enter the net total of each column as               |        |                    |        |         |
|     | indicated below:                                    |        |                    |        |         |
| а   | Corpus Add lines 3f, 4c, and 4e Subtract line 5     |        |                    |        |         |
| b   | Prior years' undistributed income. Subtract         |        |                    |        |         |
|     | line 4b from line 2b                                |        |                    |        |         |
| C   | Enter the amount of pnor years' undistributed       |        |                    |        | İ       |
|     | income for which a notice of deficiency has         |        |                    |        |         |
|     | been issued, or on which the section 4942(a)        |        |                    |        |         |
|     | tax has been previously assessed                    |        |                    |        |         |
| d   | Subtract line 6c from line 6b Taxable               |        |                    |        |         |
|     | amount – see instructions                           |        |                    |        |         |
| е   | Undistributed income for 2012. Subtract line        |        |                    |        |         |
|     | 4a from line 2a. Taxable amount – see               |        | İ                  |        | 1       |
|     | Undistributed income for 2013 Subtract lines        |        |                    |        |         |
| T   | 4d and 5 from line 1. This amount must be           |        |                    |        |         |
|     | distributed in 2014                                 |        |                    |        | 64,948  |
| 7   | Amounts treated as distributions out of corpus      |        |                    |        |         |
| •   | to satisfy requirements imposed by section          |        | <b>!</b>           | }      |         |
|     | 170(b)(1)(F) or 4942(g)(3) (see instructions)       |        |                    |        |         |
| 8   | Excess distributions carryover from 2008 not        |        |                    |        |         |
| •   | applied on line 5 or line 7 (see instructions)      |        |                    |        |         |
| 9   | Excess distributions carry over to 2014.            |        |                    |        | -       |
| •   | Subtract lines 7 and 8 from line 6a                 |        |                    |        |         |
| 10  | Analysis of line 9.                                 |        |                    |        |         |
| a   | Excess from 2009                                    |        | 1                  |        |         |
| b   | Excess from 2010                                    |        |                    |        |         |
| c   | Excess from 2011                                    |        |                    |        |         |
| d   | Excess from 2012                                    |        |                    |        |         |
| e   | Excess from 2013                                    |        |                    |        | <u></u> |

51330 Page 10

|   | THE MILION P   |                           |                          | 13-0101                    |                    | Page 10          |
|---|--|---------------------------|--------------------------|----------------------------|--------------------|------------------|
|   | rt XIV Private Operating Fou   |                           |                          |                            | 9)<br>             | <del></del>      |
| та  | If the foundation has received a ruling or d                               |                           |                          | ıg<br>•                    |                    |                  |
|   | •  |                           | *                        | ad in anation .            | 4042()(2) or       | 4042()/5)        |
| foundation, and the ruling is effective for 2013, enter the date of the ruling  b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)  2a Enter the lesser of the adjusted net income from Part I or the minimum (a) 2013 (b) 2012 (c) 2011 (d) 2010 (e) Total investment return from Part X for |  |                           |                          | 1 4942(1)(3)               |                    |                  |
| za  | ·  |                           | (h) 2012                 | <del></del>                | (4) 2010           | (e) Total        |
|   |  | (a) 2013                  | (B) 2012                 | (6)2011                    | (u) 2010           | <del></del>      |
|   |  |                           |                          | -                          |                    |                  |
|   | each year listed   |                           |                          | <del> </del>               |                    |                  |
| b   | 85% of line 2a   |                           |                          |                            |                    | <del></del>      |
| С   | Qualifying distributions from Part XII,                                    |                           |                          |                            |                    |                  |
|   | line 4 for each year listed  |                           |                          |                            |                    |                  |
| d   | Amounts included in line 2c not used directly                              |                           |                          |                            |                    |                  |
|   | for active conduct of exempt activities                                    |                           |                          |                            |                    | <del></del>      |
| е   | Qualifying distributions made directly                                     |                           |                          |                            |                    |                  |
|   | for active conduct of exempt activities                                    |                           |                          |                            |                    |                  |
| _   | Subtract line 2d from line 2c  |                           |                          |                            |                    |                  |
| 3   | Complete 3a, b, or c for the   |                           |                          |                            |                    |                  |
|   | alternative test relied upon.  |                           |                          |                            |                    |                  |
| а   | "Assets" alternative test – enter  |                           |                          |                            |                    |                  |
|   | (1) Value of all assets  |                           |                          | <del>-  </del>             |                    |                  |
|   | (2) Value of assets qualifying under                                       |                           |                          |                            |                    |                  |
| <b>.</b>  | section 4942(j)(3)(B)(i)  "Endowment" alternative test – enter 2/3         |                           |                          | -                          |                    |                  |
| b   | of minimum investment return shown in                                      |                           |                          |                            |                    |                  |
|   |  |                           |                          | -                          |                    |                  |
| С   | Part X, line 6 for each year listed<br>"Support" alternative test – enter: |                           |                          |                            |                    |                  |
| C   | (1) Total support other than gross   |                           |                          |                            |                    |                  |
|   | investment income (interest,   |                           | 1                        |                            |                    |                  |
|   | dividends, rents, payments on  |                           |                          |                            |                    |                  |
|   | secunties loans (section   |                           |                          | <b>.</b>                   |                    |                  |
|   | 512(a)(5)), or royalties)  |                           |                          |                            |                    |                  |
|   | (2) Support from general public  |                           |                          |                            |                    |                  |
|   | and 5 or more exempt<br>organizations as provided in                       |                           |                          |                            |                    |                  |
|   | section 4942(j)(3)(B)(iii)   |                           |                          |                            |                    |                  |
|   | (3) Largest amount of support from   |                           |                          |                            |                    |                  |
|   | an exempt organization   |                           |                          |                            |                    |                  |
|   | (4) Gross investment income  |                           |                          |                            |                    |                  |
| Pa  | art XV Supplementary Inforn  | nation (Complete          | this part only if        | the foundation h           | ad \$5,000 or m    | ore in assets at |
|   | any time during the ye   | ear – see instruct        | ions.)                   |                            |                    |                  |
| 1   | Information Regarding Foundation Ma  | anagers:                  |                          |                            |                    |                  |
| —a-   | -List-any-managers of-the-foundation-who                                   |                           |                          |                            |                    |                  |
|   | before the close of any tax year (but only                                 | if they have contributed  | d more than \$5,000)     | (See section 507(d)(2)     | ))                 |                  |
|   | N/A  |                           |                          |                            |                    | <del></del>      |
| b   | List any managers of the foundation who                                    |                           |                          |                            | portion of the     |                  |
|   | ownership of a partnership or other entity                                 | of which the foundation   | on has a 10% or great    | er interest                |                    |                  |
| _   | N/A  | Crost Citt Lean Cal       | halasahin ata Duar       |                            |                    |                  |
| 2   | Information Regarding Contribution, Check here ► X if the foundation only  |                           |                          |                            | doos not secont    |                  |
|   | unsolicited requests for funds if the found                                |                           |                          |                            |                    |                  |
|   | •  |                           | ns, etc (see instruction | ons) to individuals of t   | nganizations under |                  |
|   | other conditions, complete items 2a, b, c,                                 |                           | the nerson to whom       | annications should be      | addressed          |                  |
| а   | The name, address, and telephone numb $\mathbf{N/A}$                       | er or e-mail address of   | the person to whom a     | applications should be     | audiessed          |                  |
|   | M/ A   |                           |                          |                            |                    |                  |
| b   | The form in which applications should be                                   | submitted and information | tion and materials the   | y should include           |                    |                  |
|   | N/A  |                           |                          |                            |                    |                  |
|   | Any submission deadlines. N/A  |                           |                          | <del></del>                |                    |                  |
| d   | Any restrictions or limitations on awards,                                 | such as by geographic     | al areas, chantable fie  | elds, kinds of institution | ns, or other       |                  |
|   | factors N/A  |                           |                          |                            |                    |                  |
|   | M/A  |                           |                          |                            |                    |                  |

| Part XV Supplementary Information (co  | ntinued)   | turo Poymont                         |  |        |
|--|--|--------------------------------------|--|--------|
| 3 Grants and Contributions Paid During the   | If recipient is an individual,                     |                                      | <del>                                     </del> |        |
| Recipient  | show any relationship to<br>any foundation manager | Foundation<br>status of<br>recipient | Purpose of grant or contribution                 | Amount |
| Name and address (home or business)  | or substantial contributor                         |                                      |  |        |
| a Paid during the year SEE ATTACHED SCHEDULE SEE ATTACHED SCHEDULE SEE ATTACHED SCHEDULE |  | SEE ATTACHED<br>SEE                  | ATTACHED   | 67,370 |
|  |  |                                      |  |        |
|  |  |                                      |  |        |
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|  |  |                                      | <u> </u>   |        |
|  |  |                                      |  |        |
|  |  |                                      |  |        |
| Total  |  |                                      | ▶ 3a   | 67,370 |
| <ul><li>b Approved for future payment</li><li>N/A</li></ul>                              |  |                                      |  |        |
| ·  |  |                                      |  |        |
|  |  |                                      |  |        |
|  |  |                                      |  |        |
|  |  |                                      |  |        |
|  |  |                                      |  |        |
| Total  |  |                                      | <b>▶</b> 3b                                      |        |
| Total  |  |                                      | F 30   | L      |

|                                       | Analysis of Income-Producing Act   | ivities              |                       |                          |                               |  |
|---------------------------------------|--|----------------------|-----------------------|--------------------------|-------------------------------|--|
|                                       | unts unless otherwise indicated  |                      | d business income     | Exclude                  | d by section 512, 513, or 514 |  |
| _                                     |  | (a)<br>Business code | (b)<br>Amount         | (c)<br>Exclusion<br>code | (d)<br>Amount                 | (e) Related or exempt function income (See instructions) |
| <ol> <li>Program ser</li> </ol>       | vice revenue   | <u> </u>             |                       |                          |                               | (See Instructions )                                      |
| a                                     |  |                      |                       |                          |                               |  |
| b                                     |  |                      |                       |                          |                               |  |
|                                       | - <u></u>  |                      |                       |                          |                               |  |
|                                       |  |                      |                       |                          |                               |  |
|                                       |  |                      |                       |                          |                               |  |
| f                                     |  |                      |                       |                          |                               |  |
| g Fees an                             | d contracts from government agencies   |                      |                       |                          |                               |  |
| •                                     | dues and assessments   |                      |                       |                          |                               |  |
| -                                     | avings and temporary cash investments  |                      |                       | 14                       | 68                            |  |
|                                       | nd interest from securities  |                      |                       | 14                       | 55,436                        |  |
|                                       | come or (loss) from real estate  |                      |                       |                          |                               |  |
|                                       | anced property   |                      |                       |                          |                               | <u></u> ;  |
|                                       | i-financed property  |                      |                       |                          |                               |  |
|                                       | come or (loss) from personal property  |                      |                       |                          |                               |  |
|                                       |  | 900099               | -198                  | 14                       |                               |  |
| 7 Other investi                       |  | 300033               |                       | 18                       | 1,002                         |  |
| •                                     | s) from sales of assets other than inventory   |                      |                       | 10                       | 1,002                         |  |
|                                       | or (loss) from special events  | -                    |                       |                          |                               |  |
| =                                     | or (loss) from sales of inventory  | <u> </u>             |                       | <b> </b>                 | <del></del>                   | · ·-   |
| 11 Other revenu                       |  | 00000                | 2 740                 | 10                       | <del> </del>                  |  |
| · · · · · · · · · · · · · · · · · · · | FRA ENERGY PARTNERS, LP  | 900099               | -3,749                | 10                       |                               |  |
|                                       |  |                      |                       |                          |                               | <del></del>  |
|                                       |  | ·  i                 | +                     | -                        | <del> </del>                  |  |
| e                                     |  |                      |                       |                          |                               |  |
|                                       | d columns (b), (d), and (e)  |                      | -3,947                | l                        | 56,506                        |  |
| 13 Total Add I                        | 40 L   |                      |                       |                          | 13                            | 52,559   |
|                                       | ne 12, columns (b), (d), and (e)   |                      |                       |                          |                               |  |
| (See worksheet                        | in line 13 instructions to verify calculations )   |                      |                       |                          |                               |  |
|                                       | in line 13 instructions to verify calculations )  Relationship of Activities to the Activities   |                      |                       |                          |                               |  |
| (See worksheet Part XVI-B Line No.    | In line 13 instructions to verify calculations )  Relationship of Activities to the Activities to the Activities have been been activity for which income  | is reported in coli  | umn (e) of Part XVI-A | ontribute                | ed importantly to the         |  |
| (See worksheet Part XVI-B             | Relationship of Activities to the Activities to the Activities to the Activities to the Activities to the Activities to the Activity for which income accomplishment of the foundation's exempt purpose. | is reported in coli  | umn (e) of Part XVI-A | ontribute                | ed importantly to the         |  |
| (See worksheet Part XVI-B             | In line 13 instructions to verify calculations )  Relationship of Activities to the Activities to the Activities have been been activity for which income  | is reported in coli  | umn (e) of Part XVI-A | ontribute                | ed importantly to the         |  |
| (See worksheet Part XVI-B Line No.    | Relationship of Activities to the Activities to the Activities to the Activities to the Activities to the Activities to the Activity for which income accomplishment of the foundation's exempt purpose. | is reported in coli  | umn (e) of Part XVI-A | ontribute                | ed importantly to the         |  |
| (See worksheet Part XVI-B             | Relationship of Activities to the Activities to the Activities to the Activities to the Activities to the Activities to the Activity for which income accomplishment of the foundation's exempt purpose. | is reported in coli  | umn (e) of Part XVI-A | ontribute                | ed importantly to the         |  |
| (See worksheet Part XVI-B             | Relationship of Activities to the Activities to the Activities to the Activities to the Activities to the Activities to the Activity for which income accomplishment of the foundation's exempt purpose. | is reported in coli  | umn (e) of Part XVI-A | ontribute                | ed importantly to the         |  |
| (See worksheet Part XVI-B             | Relationship of Activities to the Activities to the Activities to the Activities to the Activities to the Activities to the Activity for which income accomplishment of the foundation's exempt purpose. | is reported in coli  | umn (e) of Part XVI-A | ontribute                | ed importantly to the         |  |
| (See worksheet Part XVI-B             | Relationship of Activities to the Activities to the Activities to the Activities to the Activities to the Activities to the Activity for which income accomplishment of the foundation's exempt purpose. | is reported in coli  | umn (e) of Part XVI-A | ontribute                | ed importantly to the         |  |
| (See worksheet Part XVI-B             | Relationship of Activities to the Activities to the Activities to the Activities to the Activities to the Activities to the Activity for which income accomplishment of the foundation's exempt purpose. | is reported in coli  | umn (e) of Part XVI-A | ontribute                | ed importantly to the         |  |
| (See worksheet Part XVI-B             | Relationship of Activities to the Activities to the Activities to the Activities to the Activities to the Activities to the Activity for which income accomplishment of the foundation's exempt purpose. | is reported in coli  | umn (e) of Part XVI-A | ontribute                | ed importantly to the         |  |
| (See worksheet Part XVI-B             | Relationship of Activities to the Activities to the Activities to the Activities to the Activities to the Activities to the Activity for which income accomplishment of the foundation's exempt purpose. | is reported in coli  | umn (e) of Part XVI-A | ontribute                | ed importantly to the         |  |
| (See worksheet Part XVI-B Line No.    | Relationship of Activities to the Activities to the Activities to the Activities to the Activities to the Activities to the Activity for which income accomplishment of the foundation's exempt purpose. | is reported in coli  | umn (e) of Part XVI-A | ontribute                | ed importantly to the         |  |
| (See worksheet Part XVI-B Line No.    | Relationship of Activities to the Activities to the Activities to the Activities to the Activities to the Activities to the Activity for which income accomplishment of the foundation's exempt purpose. | is reported in coli  | umn (e) of Part XVI-A | ontribute                | ed importantly to the         |  |
| (See worksheet Part XVI-B Line No.    | Relationship of Activities to the Activities to the Activities to the Activities to the Activities to the Activities to the Activity for which income accomplishment of the foundation's exempt purpose. | is reported in coli  | umn (e) of Part XVI-A | ontribute                | ed importantly to the         |  |
| (See worksheet Part XVI-B Line No.    | Relationship of Activities to the Activities to the Activities to the Activities to the Activities to the Activities to the Activity for which income accomplishment of the foundation's exempt purpose. | is reported in coli  | umn (e) of Part XVI-A | ontribute                | ed importantly to the         |  |
| (See worksheet Part XVI-B Line No.    | Relationship of Activities to the Activities to the Activities to the Activities to the Activities to the Activities to the Activity for which income accomplishment of the foundation's exempt purpose. | is reported in coli  | umn (e) of Part XVI-A | ontribute                | ed importantly to the         |  |
| (See worksheet Part XVI-B Line No.    | Relationship of Activities to the Activities to the Activities to the Activities to the Activities to the Activities to the Activity for which income accomplishment of the foundation's exempt purpose. | is reported in coli  | umn (e) of Part XVI-A | ontribute                | ed importantly to the         |  |
| (See worksheet Part XVI-B Line No.    | Relationship of Activities to the Activities to the Activities to the Activities to the Activities to the Activities to the Activity for which income accomplishment of the foundation's exempt purpose. | is reported in coli  | umn (e) of Part XVI-A | ontribute                | ed importantly to the         |  |
| (See worksheet Part XVI-B Line No.    | Relationship of Activities to the Activities to the Activities to the Activities to the Activities to the Activities to the Activity for which income accomplishment of the foundation's exempt purpose. | is reported in coli  | umn (e) of Part XVI-A | ontribute                | ed importantly to the         |  |
| (See worksheet Part XVI-B Line No.    | Relationship of Activities to the Activities to the Activities to the Activities to the Activities to the Activities to the Activity for which income accomplishment of the foundation's exempt purpose. | is reported in coli  | umn (e) of Part XVI-A | ontribute                | ed importantly to the         |  |
| (See worksheet Part XVI-B Line No.    | Relationship of Activities to the Activities to the Activities to the Activities to the Activities to the Activities to the Activity for which income accomplishment of the foundation's exempt purpose. | is reported in coli  | umn (e) of Part XVI-A | ontribute                | ed importantly to the         |  |
| (See worksheet Part XVI-B Line No.    | Relationship of Activities to the Activities to the Activities to the Activities to the Activities to the Activities to the Activity for which income accomplishment of the foundation's exempt purpose. | is reported in coli  | umn (e) of Part XVI-A | ontribute                | ed importantly to the         |  |
| (See worksheet Part XVI-B Line No.    | Relationship of Activities to the Activities to the Activities to the Activities to the Activities to the Activities to the Activity for which income accomplishment of the foundation's exempt purpose. | is reported in coli  | umn (e) of Part XVI-A | ontribute                | ed importantly to the         |  |
| (See worksheet Part XVI-B Line No.    | Relationship of Activities to the Activities to the Activities to the Activities to the Activities to the Activities to the Activity for which income accomplishment of the foundation's exempt purpose. | is reported in coli  | umn (e) of Part XVI-A | ontribute                | ed importantly to the         |  |
| (See worksheet Part XVI-B Line No.    | Relationship of Activities to the Activities to the Activities to the Activities to the Activities to the Activities to the Activity for which income accomplishment of the foundation's exempt purpose. | is reported in coli  | umn (e) of Part XVI-A | ontribute                | ed importantly to the         |  |

| Part X       | Ϋ́ΝΙ       | Information Rega<br>Exempt Organiza     | _                | nsters To and             | Transactions         | s and Relationships W   | ith Noncharitable                          |             |             |
|--------------|------------|---|------------------|---------------------------|----------------------|---|--|-------------|-------------|
| 1 Did        | the oras   |   |                  | in any of the follow      | ing with any other   | er organization described   |  | Ye          | s No        |
|              | •          | •                                       |                  | •                         | •                    | on 527, relating to political   |  |             | 1           |
|              | anızatıor  | • |                  |                           | ,                    | <b>3</b> . ,  |  |             |             |
| -            |            | om the reporting founda                 | tion to a non    | chantable exempt of       | organization of      |   |  |             |             |
| (1)          | Cash       | , -                                     |                  | ·                         | _                    |   | [4   | a(1)        | X           |
| (2)          | Other a    | ssets                                   |                  |                           |                      |   | 4  | a(2)        | X           |
| <b>b</b> Oth | er transa  | actions                                 |                  |                           |                      |   |  |             |             |
| (1)          | Sales o    | f assets to a nonchantal                | ble exempt o     | rganization               |                      |   | [1   | b(1)        | X           |
| (2)          | Purchas    | ses of assets from a nor                | nchantable e     | xempt organization        |                      |   | 1  | b(2)        | X           |
| (3)          | Rental     | of facilities, equipment, o             | or other asse    | ets                       |                      |   | <u>[1</u>                                  | b(3)        | X           |
| (4)          | Reimbu     | rsement arrangements                    |                  |                           |                      |   | <u> </u> 1                                 | b(4)        | X           |
| (5)          | Loans o    | or loan guarantees                      |                  |                           |                      |   | [1   | b(5)        | X           |
| (6)          | Perform    | ance of services or mei                 | mbership or t    | fundraising solicitati    | ons                  |   | [1   | b(6)        | X           |
| <b>c</b> Sha | iring of f | acılıtıes, equipment, mai               | ling lists, oth  | er assets, or paid e      | mployees             |   | Ĺ  | 1c          | X           |
|              |            | •                                       | =                | _                         |                      | (b) should always show the fa   |  |             |             |
|              |            | •                                       | _                |                           |                      | foundation received less that   |  |             |             |
|              |            |   | 1                |                           |                      | goods, other assets, or serv  |  |             |             |
| (a) Lin      | e no       | (b) Amount involved                     | (c) Nam          | ne of noncharitable exemi | pt organization      | (d) Description of transfe  | ers, transactions, and sharing arra        | ingements   |             |
| I/A          |            |   |                  |                           |                      |   |  |             |             |
|              |            | -                                       |                  |                           |                      |   |  |             |             |
|              |            | <u> </u>                                |                  | ···-                      |                      |   |  |             |             |
|              |            |   |                  |                           |                      |   |  |             |             |
|              |            |   | <u> </u>         |                           |                      |   |  |             |             |
|              |            |   |                  |                           |                      |   |  |             |             |
|              |            |   |                  |                           |                      |   |  |             |             |
|              |            |   |                  |                           |                      |   |  |             | <del></del> |
|              |            |   |                  |                           |                      |   |  |             | <del></del> |
|              |            |   |                  |                           |                      |   |  |             |             |
|              |            |   |                  |                           |                      | <del></del>   |  |             |             |
|              |            |   |                  | <u> </u>                  |                      |   |  |             |             |
|              |            |   |                  |                           |                      |   |  |             |             |
|              |            |   |                  |                           |                      |   |  |             |             |
|              |            |   |                  |                           |                      |   |  | -           |             |
| 2a le ti     | he found   | lation directly or indirect             | ly affiliated w  | nth or related to or      | e or more tay-e      | rempt organizations   |  | · · · · · · |             |
|              |            | n section 501(c) of the C               | -                |                           |                      |   |  | Yes         | X No        |
|              |            | nplete the following sch                |                  |                           | o,, o ooo            | ,_,   |  |             |             |
|              |            | (a) Name of organization                |                  | (b) Type of o             | rganization          | (c) D   | escription of relationship                 |             |             |
| N/1          | A .        | · · · · · · · · · · · · · · · · · · ·   |                  |                           |                      |   |  |             |             |
|              |            |   |                  |                           |                      |   |  |             |             |
|              |            |   |                  |                           |                      |   |  |             |             |
|              |            |   |                  |                           |                      |   |  |             |             |
|              |            |   |                  |                           |                      |   |  |             |             |
|              |            |   |                  |                           |                      | dules and statements, and to the bes<br>hich preparer has any knowledge | t of my knowledge and belief, it i         | s true,     |             |
|              | correct, a | ind complete Declaration of p           | reparer (ourer u | nan taxpayer) is based o  | m an miormation of w | mich preparer has any knowledge   | May the IRS discu                          |             |             |
| ign          |            | 0                                       |                  |                           |                      |   | with the preparer s<br>(see instructions)? |             |             |
| lere         |            | (2)                                     | D W              | 200                       |                      | diala us  |  | A 163       |             |
|              | <b>\</b> _ | DYEDHanee                               | $P_1 H$          | Viller                    | 1/2                  | 1/0/2014 DI   | RECTOR                                     |             |             |
|              | Sign       | ature of officer or trustee             |                  |                           | Date                 | Title   |  |             |             |
|              | Print/T    | ype preparer's name                     |                  |                           | Preparer's signatu   | TB  | Date                                       | Сн          | eck nf      |
| اماما        |            |   |                  |                           | 11.                  | NOA 111 ADA   |  | I           | f-employed  |
| aid          |            | M. RAHILLY, CI                          |                  |                           | ph ~                 | Robble CPA  | 12/09                                      | /14         |             |
| reparer      | I Firm's   |   |                  |                           | S,DIGOV              | NNI&WEDDELL   | PTIN                                       |             |             |
| ise Only     | Firm's     |   | CQUET            |                           |                      |   | Firm's EIN ▶                               |             |             |
|              |            | NEWBU                                   | JRGH, N          | Y 12550                   |                      |   |  |             | -9000       |
|              |            |   |                  |                           |                      |   | E.   | .m 990.     | PF (2013)   |

| •  | . ,   |             |                            |  |                              |                                 | -                        | <del>.</del>                              |                                    |                       |                          |  |     |
|--|---|-------------|----------------------------|--|------------------------------|---------------------------------|--------------------------|---|------------------------------------|-----------------------|--------------------------|--|-----|
| 12/9/2014 5:21 PM                                |   | ;           | Net<br>ciation Gain / Loss | \$ 1,002                                   | 0 \$ 1,002                   |                                 | Adjusted Net<br>Income   | v. v.                                     |                                    | Charitable<br>Purpose | w w                      |  | 1-3 |
|  | e of Assets                                     |             | Expense Depreciation       | v.   | & O                          | - Other Income                  | Net Investment<br>Income | w w                                       | ounting Fees                       | Adjusted<br>Net       | \$ \$ \$                 |  |     |
| Federal Statements                               | - Form 990-PF, Part I, Line 6a - Sale of Assets | اه          | Cost                       | £ 48,998 \$<br>E 60,000                    |                              | m 990-PF, Part I, Line 11 - Oth | Revenue per<br>Books     | \$ -198                                   | Part I, Line 16b - Accounting Fees | Net<br>Investment     | \$ 2,050                 |  |     |
| Federal S  |   | How         | Sale<br>Price              | PURCHAS:<br>\$ 50,000<br>PURCHAS<br>60,000 | PURCHASI<br>22<br>\$ 110,022 | - For                           |                          |   | 990-PF,                            | Total                 | \$ 2,050                 |  |     |
|  | Statement 1                                     |             | Date<br>Sold               | 8/20/13                                    | 10/08/13                     | Statement 2                     |                          |   | Statement 3 - Form                 |                       |                          |  |     |
| The Milton Pollack Family<br>1330<br>/31/2014    | <br> <br> <br> <br>                             | Description | Date<br>Acquired           | CR CC                                      |                              |                                 | Description              | PARTNERS, LP<br>PARTNERS, LP              | Sta                                | Description           | Ŋ                        |  |     |
| 61633 The Milton<br>13-6161330<br>FYE: 7/31/2014 |   |             | Whom<br>Sold               | AMERICAN EXPRESS<br>MORGAN STANLEY D       | BP PLC<br>TOTAL              |                                 |                          | SPECTRA ENERGY<br>SPECTRA ENERGY<br>TOTAL |                                    | Des                   | ACCOUNTING FEES<br>TOTAL |  |     |

| 61633 The Milton Pollack Family<br>13-6161330<br>FYE: 7/31/2014   | Federal S  | Federal Statements                     |  | 12/9/2014 5:21 PM                                 |
|---|--|--|--|---|
| St  | Statement 4 - Form 990-PF, Part I, Line 18 - Taxes | PF, Part I, Line 18 - 1                | axes   | •   |
| Description ESTIMATED EXCISE TAX PAID SPECTRA ENERGY PTNRS - FOREIGN T TOTAL  | \$ 800 26 \$ 826                                   | Investment                             | Adjusted Net   | Charitable Purpose                                |
| Statement 5   | - Form 990-PF,                                     | Part I, Line 23 - Other Expenses       | Expenses   |   |
| Description   | Total  | Net<br>Investment                      | Adjusted   | Charitable<br>Purpose                             |
| EXPENSES<br>CUSTODY FEES<br>NYS FILING FEE<br>FEES<br>TOTAL   | \$ 1,683<br>250<br>250<br>1 1,934                  | 1,683                                  | w w  |   |
| Statement 6 - Forn  | - Form 990-PF, Part I, Line 2                      | 25 - Noncash Contrib                   | rt I, Line 25 - Noncash Contributions, Gifts, Grants |   |
| Amount Description 67,370   | FMV<br>Explanation                                 | Book Value<br>Amount<br>67,370         | Book Value<br>Explanation                            | Date  |
| Statement 7 - F   | - Form 990-PF, Part II, Li                         | Line 10b - Corporate Stock Investments | stock Investments                                    |   |
| Description   | Beginning<br>of Year                               | End of<br>Year                         | Basis of<br>Valuation                                | Fair Market<br>Value                              |
| 1,750 SHARES AT & T INC 1,124 SHARES BP PLC 700 SHARES KRAFT FOODS GROUP INC 500 SHARES VERIZON COMMUNICATIONS 200 SHARES SPDR GOLD TRUST | \$ 65,215<br>43,438<br>21,508<br>32,279            | w.                                     |  | \$ 62,282<br>55,042<br>37,510<br>25,210<br>24,678 |
|   |  |  |  | 4-7   |

| 61633 The Milton Pollack Family<br>13-6161330<br>FYE: 7/31/2014   | Federal Statements               | tements  |                                      | 12/9/2014 5:21 PM                           |
|---|----------------------------------|--|--------------------------------------|---|
| Statement 7 - Form 990-PF   | , Part II, Line 10b              | - Corporate Stock Investments (continued)              | tments (continu                      | (pa   |
| Description   | Beginning<br>of Year             | End of<br>Year   | Basis of<br>Valuation                | Fair Market<br>Value                        |
| SHARES ISHARES USHARES OF SHARES GOVERNING SHARES WINDSTR   | \$                               | \$ 30,171<br>92,864<br>86,071                          | COST                                 | \$ 29,647<br>93,400<br>91,680               |
| 1,500 UNITS SPECTRA ENERGY PARTNERS 2,250 SHARES RAYONIER INC. 750 SHARES RAYONIER ADVANCED MATERIA   | 16,                              | 9,837<br>35,001<br>12,717                              | COST<br>COST<br>COST                 | 77,385<br>76,635<br>24,345                  |
| 60 SHARES IBM<br>800 SHARES EXXON MOBIL<br>4,000 SHARES BRISTOL MYERS SQUIBB CO   | 5,586<br>56,716<br>87,186        | 5,586<br>56,716<br>87,186                              | COST<br>COST<br>COST                 | 11,500<br>79,152<br>202,480                 |
| TOTAL   | \$ 590,472                       | \$ 618,873   |                                      | \$ 890,946                                  |
| Statement 8 - Fo  | - Form 990-PF, Part II, Line 10c | 10c - Corporate Bond Investments                       | Investments                          |   |
| Description   | Beginning<br>of Year             | End of<br>Year   | Basis of Valuation                   | Fair Market<br>Value                        |
| 125,000 GE CORPORATE 5.1% 5-15-15 50,000 AMEX 7.3% 8-20-13 50,000 GOLDMAN SACHS 6.25% 9-1-17 50,000 VERIZON 6.1% 4-15-08 100,000 BARCLAYS BANK 5.14% 10-14-20 60,000 MORGAN STANLEY DEAN WITTER TOTAL | <sub>v</sub>                     | \$ 125,000<br>47,850<br>51,745<br>99,369<br>\$ 323,964 | COST<br>COST<br>COST<br>COST<br>COST | \$ 128,491 56,646 57,357 108,551 \$ 351,045 |
|   |                                  |  |                                      |   |

61633 The Milton Pollack Family

13-6161330

## **Federal Statements**

12/9/2014 5:21 PM

FYE: 7/31/2014

## Statement 9 - Form 990-PF, Part II, Line 15 - Other Assets

| Description             | <br>Beginning of Year | <br>End of<br>Year |     | Fair Market<br>Value |
|-------------------------|-----------------------|--------------------|-----|----------------------|
| ACCRUED INTEREST INCOME | \$<br>7,715           | \$<br>10,429       | \$  | 10,429               |
| TOTAL                   | \$<br>7,715           | \$<br>10,429       | \$_ | 10,429               |

## Statement 10 - Form 990-PF, Part III, Line 5 - Other Decreases

| Description                      | Amo | <u>ount</u> |
|----------------------------------|-----|-------------|
| NON DEDUCTIBLE EXPENSE - SPECTRA | \$  | 45          |
| TOTAL                            | \$  | 45          |

| Recipient, Name and Address   | Foundation Status of Recipient | If recipient is an indiv,<br>show relationship to any<br>foundation mgr or<br>substantial contributor | Purpose of Grant                                       | Amount |
|---|--------------------------------|---|--|--------|
| Actors Fund 729 Seventh Avenue,<br>New York, NY 10019                                       | Public                         | N/A   | To acknowledge the good work the organization performs | 1500   |
| Akiva School 809 Percy Warner Blvd.,<br>Nashville, TN 37205                                 | Educational                    | N/A   | To acknowledge the good work the organization performs | 1000   |
| American Junior Golf Assn Development<br>Dept 1980 Sports Club Drive Braselton,<br>GA 30517 | Educational                    | N/A   | To acknowledge the good work the organization performs | 150    |
| ARC of WestchesterFdn, 265 Saw Mill<br>River Road, Hawthorne, NY 10532                      | Public                         | N/A   | To acknowledge the good work the organization performs | 250    |
| Bank Street School for Children, 610 W<br>112th St New York, NY 10025                       | Public                         | N/A   | To acknowledge the good work the organization performs | 250    |
| Blythedale Children's Hospital 95<br>Bradhurst Avenue Valhalla, NY 10595                    | Medical                        | N/A   | To acknowledge the good work the organization performs | 200    |
| Boothbay Region YMCA 261 Townsend<br>Avenue Boothbay Harbor,, ME 4538                       | Public                         | N/A   | To acknowledge the good work the organization performs | 150    |
| Brady Center to Prevent Gun Violence<br>840 First Street NE Washington, DC<br>20002         | Educational                    | N/A   | Education  | 200    |
| Brooklyn Friends School 375 Pearl St,<br>Brooklyn, NY 11201                                 | Educational                    | N/A   | To acknowledge the good work the organization performs | 375    |
| Coastal Studies for Girls, PO Box 266, Freeport ME 04032                                    | Educational                    | A/A   | To acknowledge the good work the organization performs | 200    |
| Congregation Beth Evergreen P.O. BOX 415 Evergreen, CO 80437                                | Religious                      | N/A   | Education  | 3000   |
| Congregation Micah 2001 Old Hickory<br>Bivd Brentwood, TN 37027                             | Religious                      | N/A   | To acknowledge the good work the organization performs | 3500   |
| Education Through Music 122 East 42nd St, Ste 1501<br>New York, NY 10168                    | Public                         | A/N   | To acknowledge the good work the organization performs | 200    |

| Fresh Air Fund 633 Third Avenue, 14th<br>Fir New York, NY 10164                          | Public      | N/A | To acknowledge the good work the organization performs | 100  |
|--|-------------|-----|--|------|
| Harvard Business School, 117 Western<br>Ave Allston, MA 02134                            | Educational | A/N | To acknowledge the good work the organization performs | 1000 |
| Harvard University, 124 Mount Auburn<br>Street, Cambridge, MA 02138                      | Educational | Ϋ́  | Education  | 2250 |
| Haverford College, 370 Lancaster<br>Avenue, Haverford ,PA 19041                          | Educational | N/A | Education  | 200  |
| Hebrew Union College 1 W 4th St, New<br>York, NY 10012                                   | Educational | N/A | Education  | 200  |
| Helena Kaushik Educational Foundation, P.O Box 234, Briarcliff Manor, NY 10510           | Educational | N/A | Education  | 900  |
| Hunter College Foundation, Inc., 695<br>Park Avenue, New York, NY 10065                  | Educational | N/A | Education  | 2500 |
| Institute of International Education, 809<br>United Nations Plaza, New York, NY<br>10017 | Educational | NA  | Education  | 200  |
| Let's Get Ready, 50 Broadway, 25th<br>Floor, New York, NY 10004                          | Public      | N/A | To acknowledge the good work the organization performs | 150  |
| Leukemia and Lymphoma Society 1311<br>Mamaroneck Ave. White Plains, NY<br>10605          | Medical     | N/A | To acknowledge the good work the organization performs | 250  |
| Multiple Sclerosis Assn of America 706<br>Haddonfield Road<br>Cherry Hill, NJ 08002      | Public      | N/A | To acknowledge the good work the organization performs | 25   |
| Museum of Modern Art 11 West 53rd<br>Street New York, NY 10019                           | Public      | N/A | To acknowledge the good work the organization performs | 720  |
| My Future-Money Management<br>Workshops, Inc, 70 Pine Brook Rd ,<br>Bedford, NY 10506    | Educational | N/A | Education  | 1000 |
|  |             |     |  |      |

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| New Alternatives for Children, 37 West<br>26th Street, New York, NY 10010          | Educational | N/A | Education  | 200    |
|--|-------------|-----|--|--------|
| New Israel Fund, 2100 M Street NW,<br>Washington, DC 20037                         | Religious   | N/A | To acknowledge the good work the organization performs | 250    |
| New York Botanical Gardens, Bronx, NY<br>10458                                     | Public      | N/A | To acknowledge the good work the organization performs | 8      |
| New York Presbyterian Fund, Inc, 654<br>West 170th St. New York, NY 10032          | Public      | N/A | To acknowledge the good work the organization performs | 1000   |
| New York Public Library 476 Fifth Ave<br>New York, NY 10018                        | Public      | N/A | To acknowledge the good work the organization performs | 100    |
| Planned Parenthood Federation of America (PPFA), 434 W. 43 St. NY, NY 10001        | Public      | N/A | To acknowledge the good work the organization performs | 375    |
| Princeton University, Princeton, N.J.<br>08544                                     | Educational | A/N | To acknowledge the good work the organization performs | 200    |
| Sarah Neuman Center, 845 Palmer Ave.,<br>Mamaroneck, NY 10543                      | Health      | Ψ/N | To acknowledge the good work the organization performs | 250    |
| Scarsdale Adult School, P.O. 205,<br>Scarsdale, NY 10583                           | Public      | N/A | To acknowledge the good work the organization performs | 350    |
| Scarsdale Edgemont Pamily Counseling<br>Svs, 14 Harwood Ct, Scarsdale, NY<br>10583 | Public      | N/A | Education  | 15,800 |
| Scarsdale Foundation P.O. Box 542<br>Scarsdale, NY 10583                           | Public      | N/A | To acknowledge the good work the organization performs | 1500   |
| Scarsdale Teen Center  | Public      | N/A | To acknowledge the good work the organization performs | 150    |
| Scarsdale Volunteer Ambulance Corps<br>P.O. Box 92 Scarsdale, NY 10583             | Public      | N/A | To acknowledge the good work the organization performs | 200    |
| The Smith Fund 33 Elm Street<br>Northampton, MA 010063                             | Educational | N/A | To acknowledge the good work the organization performs | 2100   |
|  |             |     |  |        |

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| walleliberg / lace, ove, washington, co   | Public      | Ϋ́  | Education   | 200    |
|---|-------------|-----|---|--------|
| UCSF School of Medicine 220<br>Montgmery St, 5th Floor San Francisco,<br>CA 94143                     | Educational | N/A | To acknowledge the good work the organization performs  | 1000   |
| UJA Federation 130 East 59th St New York, NY 10022  | Religious   | N/A | Education   | 1800   |
| Union for Reform Judaism 633 Third<br>Avenue<br>New York, NY 10017-6778                               | Religious   | NA  | To acknowledge the good work the organization performs  | 180    |
| United Way, 336 Central Park Ave.,<br>White Plains, NY 10606  | Public      | N/A | To acknowledge the good work the organization performs  | 1500   |
| University School Nashville, 2000 Edgehill<br>Road, Nashville, TN 37212                               | Educational | N/A | To acknowledge the good work the organization performs  | 1800   |
| Vassar College, Box 1 124 Raymond<br>Ave. Poughkeepsie, NY 12604                                      | Educational | N/A | Education   | 1000   |
| Westchester Community College<br>Foundation, 75 Grasslands Rd, Valhalla,<br>NY 10595                  | Educational | N/A | Education   | 1900   |
| Westchester Medical Center-Maria Fareri<br>Children's Hospital, 100 Woods Road,<br>Valhalla, NY 10595 | Medical     | N/A | To acknowledge the good work the organization performs  | 150    |
| Westchester Reform Temple, 255<br>Mamaroneck Road, Scarsdale, NY 10583                                | Religious   | N/A | Education   | 8836   |
| Westchester Residential Opp. 470<br>Mamaroneck Ave. White Plains, NY<br>10605                         | Public      | N/A | To acknowledge the good work the organization performs. | 800    |
| White Plains Hospital, 41 East Post<br>Road, White Plains, NY 10601                                   | Public      | N/A | To acknowledge the good work the organization performs  | 2875   |
|   |             |     | TOTAL   | 67,370 |