

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.

★ The Private Foundation and the separate instructions is at www.irs.gov/form.

Intern	nal Rev	venue Service Information about For	m 990-PF and its separate	instructions i	is at www.ir	s.gov/rorm990pr.	Open to Public Inspection
For	calen	dar year 2013 or tax year beginning AUG	1, 2013	, and e	nding	JUL 31, 2014	
Nai	ne of	foundation	· · · · ·			A Employer identification	n number
\mathbf{T}	ΗE	EDWARD AND PATRICIA MC	LAUGHLIN				
F	OU.	NDATION				13-3918273	3
Nur	nber a	nd street (or P O box number if mail is not delivered to street	address)		Room/suite	B Telephone number	
_9	_ <u>S</u>	MITH ROAD				(203) 869-	-5132
		own, state or province, country, and ZIP or foreign p	ostal code			C If exemption application is p	pending, check here
		ENWICH, CT 06830				<u> </u>	
G	песк	all that apply: Initial return	Initial return of a fo	rmer public c	narity	D 1 Foreign organization	s, check here
		Final return	Amended return			2 Foreign organizations m check here and attach c	eeting the 85% test,
	·h a alı	type of organization: X Section 501(c)(3) ex	Name change			1	
n (_		Other taxable private founda-	tion		E If private foundation sta	
_ <u></u>		rket value of all assets at end of year J Accounti		Accr	ual	under section 507(b)(1	
			ther (specify)	ACCI	uai	F If the foundation is in a under section 507(b)(1	
	·\$	268,579. (Part I, colu	mn (d) must be on cash t	oasis)		under Section 307(b)(1)(b), check here
	irt l		(a) Revenue and	(b) Net in	vestment	(c) Adjusted net	(d) Disbursements
		The total of amounts in columns (b), (c) and (d) may not necessarily equal the amounts in column (a);	expenses per books	inco		income	for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received	54,375.			N/A	
	2	Check If the foundation is not required to attach Sch. B	•				
	3	Interest on savings and temporary cash investments					
	4	Dividends and interest from securities	5,042.		5,042.		STATEMENT 1
	5a	Gross rents					
	b	Net rental income or (loss)					
a	6a	Net gain or (loss) from sale of assets not on line 10	6,980.				
nue	b	Gross sales price for all assets on line 6a 118,030.					
Revenue	7	Capital gain net income (from Part IV, line 2)			6,980.		
	8	Net short-term capital gain					
	9	Income modifications Gross sales less returns					
	١.	and allowances	4 .				
	1	Less Cost of goods sold					
	l	Gross profit or (loss)					
	12	Other income Total. Add lines 1 through 11	66,397.	. 1	2,022.		
	13	Compensation of officers, directors, trustees, etc		<u> </u>	0.		0.
	14	Other employee salaries and wages	15 /3	`			
(P)	1	Pension plans, employee benefits		,			
§ S	16a	Legal fees	V 1 (1)				
\$	b	Accounting fees STMT 2c.	4,375.	-	2,188.		2,187.
蠶	C	Other professional fees					
	17	Interest	1.		1.		0.
	18	Taxes					
	19	Depreciation and depletion					
Ξ <u>Έ</u>	20	Occupancy					
₽. ¥	21	Travel, conferences, and meetings					
2 E	22	Printing and publications	2 200		2 200	-	
₹Ş	23	Other expenses STMT 3	2,299.		<u>2,299.</u>		0.
Operating and Administrative Expenses	24	Total operating and administrative expenses Add lines 13 through 23	6,675.		4,488.		2,187.
ŏ	25	Contributions, gifts, grants paid	75,065.		-,-00.	 	72,050
	1	Total expenses and disbursements	, , , , , , , ,				1
	-	Add lines 24 and 25	81,740.		4,488.		74,237.
	27	Subtract line 26 from line 12:					
	1	Excess of revenue over expenses and disbursements	-15,343.				
	┨.	Net investment income (if negative, enter -0-)			7,534.		
		Adjusted not income (if negative enter 0.)				NI / Z	

Fo	rm 99	0-PF (2013) FOUNDATION		13-3	918273 Page 2
	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	year
L	aπ	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	137,356.	56,828.	56,828.
	2	Savings and temporary cash investments			_
	1	Accounts receivable			
	-	Less: allowance for doubtful accounts			
	4	Pledges receivable ►			
	-	Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
	"	disqualified persons			
	7	Other notes and loans receivable			
	′	Less; allowance for doubtful accounts			
	_				
Assets	1 -	Inventories for sale or use			···
Ass		Prepaid expenses and deferred charges			···
•	1	Investments - U.S and state government obligations	65,965.	65,965.	65,031.
		Investments - corporate stock STMT 4	03,303.	65,365.	05,031.
	*	Investments - corporate bonds			
	11	Investments - land buildings and equipment basis			
		Less accumulated depreciation			· · · · · · · · · · · · · · · · · · ·
	12	Investments - mortgage loans	FO 614	1.42 7.00	146 700
	13	Investments - other STMT 5	78,614.	143,799.	146,720.
	14	Land, buildings, and equipment basis			
		Less accumulated depreciation			
	1	Other assets (describe ►)			
	16	Total assets (to be completed by all filers - see the	204 225	066 500	060 550
_	-	instructions Also, see page 1, item 1)	281,935.	266,592.	268,579.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
es	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
į	21	Mortgages and other notes payable			
_	22	Other liabilities (describe)			
			0	0	
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
S		and complete lines 24 through 26 and lines 30 and 31.			
Š	24	Unrestricted			
ala	25	Temporarily restricted			
9	26	Permanently restricted Foundations that do not follow SFAS 117, check here			
Ë	1	·			
<u></u>		and complete lines 27 through 31.	0.	0.	
şţs	27	Capital stock, trust principal, or current funds	0.	0.	
SS	28	Paid-in or capital surplus, or land, bldg., and equipment fund	281,935.	266,592.	
Net Assets or Fund Balances	29	Retained earnings, accumulated income, endowment, or other funds	281,935.	266,592.	
Ž	30	Total net assets or fund balances	201,733.	200,332.	
	21	Total liabilities and net assets/fund balances	281,935.	266,592.	
_	art			200,3321	
					· · · · · · · · · · · · · · · · · · ·
1		I net assets or fund balances at beginning of year - Part II, column (a), line (ου		201 025
_	•	st agree with end-of-year figure reported on prior year's return)		1	281,935. -15,343.
_		r amount from Part I, line 27a		2	<u>-15,343.</u> 0.
-		r increases not included in line 2 (itemize)		3	266,592.
		lines 1, 2, and 3 eases not included in line 2 (itemize)		5	200,592.
-		I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	Jumn (b), line 30	6	266,592.
<u>. </u>	i via	the access of tune balances at one of year time 4 fillings into 57. That is, oo	15B 50		Form 990-PF (2013)

323511 10-10-13

2-story brick w		nd(s) of property solo or common stock, 20			1 P - Pu	acquired rchase nation		acquired lay, yr.)	(d) Date sold (mo., day, yr.)
b SEE ATTACHED	י פיייאַ יו	PEMENT							
b SEE ATTACHEL	/_DIA	I DITIDIA I			 				
d									
<u>e</u>					<u>.L.,</u>				
(e) Gross sales price	(f) C	Depreciation allowed (or allowable)		st or other basis expense of sale				ain or (loss) s (f) minus (
<u>a</u>	-								
c c									
d									
e 118,030.				111,05	50.		,		6,980.
Complete only for assets show	ng gain in d	column (h) and owne	d by the foundation	on 12/31/69				Col. (h) gain	
(i) F M V. as of 12/31/69		j) Adjusted basis as of 12/31/69		cess of col. (i)				not less thar (from col. (I	
a					_				- · ·
b									
<u>c</u>									
d e									6,980.
		C If gain, also	onter in Part I line	7	7				<u> </u>
2 Capital gain net income or (net c	apital loss)	If (loss), ent	enter in Part I, line er -0- in Part I, line	7	<u>}</u> 2				6,980.
3 Net short-term capital gain or (Ic	ss) as defir	ned in sections 1222(5) and (6):						
If gain, also enter in Part I, line 8	. column (c	. \			l l				
		·)			rı a			NT / Ά	
If (loss), enter -0- in Part I, line 8 Part V Qualification U (For optional use by domestic private)	Jnder S	ection 4940(e)				ment In	come	N/A	
(For optional use by domestic prival if section 4940(d)(2) applies, leave Was the foundation liable for the self "Yes," the foundation does not qual	Jnder S te foundation this part blaction 4942 alify under s	ection 4940(e) ons subject to the secank. tax on the distributab section 4940(e). Do n	tion 4940(a) tax or le amount of any y oot complete this pa	n net investment i ear in the base pe art.	ncome.) riod?	ment In	come	N/A	Yes X No
(For optional use by domestic prival if section 4940(d)(2) applies, leave Was the foundation liable for the self "Yes," the foundation does not qual Enter the appropriate amount in (a)	Jnder S te foundation this part blaction 4942 alify under s	ection 4940(e) ons subject to the secank. tax on the distributab section 4940(e). Do n	le amount of any yot complete this paths instructions be	n net investment i ear in the base pe art.	ncome.) riod?	ment In	come		(d)
(For optional use by domestic prival if section 4940(d)(2) applies, leave Was the foundation liable for the section 4940(d)(2) applies, and the section 4940(d)(2) applies, leave Was the foundation does not qual in Enter the appropriate amount in	Jnder S te foundation this part bla ction 4942 alify under s each colur	ection 4940(e) ons subject to the secank. tax on the distributabesection 4940(e). Do nomin for each year; see	tion 4940(a) tax or le amount of any y oot complete this pa the instructions be g distributions	n net investment i ear in the base pe art.	entries. (c) concharitab	le-use asse	ds.	Distrib	(d) ution ratio ided by col. (c))
(For optional use by domestic prival if section 4940(d)(2) applies, leave Was the foundation liable for the self "Yes," the foundation does not qual 1. Enter the appropriate amount in Base period years	Jnder S te foundation this part bla ction 4942 alify under s each colur	ection 4940(e) ons subject to the sec ank. tax on the distributab section 4940(e). Do n mn for each year; see	le amount of any you complete this pathe instructions beginned by the distributions.	n net investment i ear in the base pe art. fore making any i	entries. (c) concharitab	le-use asse 13,74	is 9 •	Distrib	(d) ution ratio ided by col. (c)) . 227781
Part V Qualification U (For optional use by domestic prival if section 4940(d)(2) applies, leave Was the foundation liable for the set If "Yes," the foundation does not qual 1 Enter the appropriate amount in Base period years Calendar year (or tax year beginn 2012 2011	Jnder S te foundation this part bla ction 4942 alify under s each colur	ection 4940(e) ons subject to the sec ank. tax on the distributab section 4940(e). Do n mn for each year; see	le amount of any you complete this pathe instructions beginned by the instruction by the instruction beginning by the instruction beginning by the instruction by the instruction beginning by the instruction beginning by the instruction by the instruction beginning by the instruction beginning by the instruction by the instruction beginning by the instruction by the instruction beginning by the instruction beginning by the instruction by the instruct	n net investment i ear in the base pe art. fore making any i	entries. (c) concharitab 3	e-use asse 13,74 42,21	9 . 4 .	Distrib	(d) ution ratio ided by col. (c)) . 227781 . 367913
Part V Qualification U (For optional use by domestic prival) If section 4940(d)(2) applies, leave Was the foundation liable for the set of the	Jnder S te foundation this part bla ction 4942 alify under s each colur	ection 4940(e) ons subject to the sec ank. tax on the distributab section 4940(e). Do n mn for each year; see	le amount of any y tot complete this pathe instructions be $71,466.$ $125,905.$ $82,200.$	n net investment i ear in the base pe art. fore making any i	entries. (c) concharitab 3 3	le-use asse 13,74 42,21 60,03	9. 4.	Distrib	(d) ultion ratio ided by col. (c)) .227781 .367913 .228312
Part V Qualification U (For optional use by domestic prival if section 4940(d)(2) applies, leave Was the foundation liable for the self "Yes," the foundation does not qual 1 Enter the appropriate amount in Base period years Calendar year (or tax year beginn 2012 2011 2010 2009	Jnder S te foundation this part bla ction 4942 alify under s each colur	ection 4940(e) ons subject to the sec ank. tax on the distributab section 4940(e). Do n mn for each year; see	le amount of any y tot complete this pathe instructions be g distributions $\begin{array}{c} 71,466.\\ 125,905.\\ 82,200.\\ 123,122. \end{array}$	n net investment i ear in the base pe art. fore making any i	entries. (c) concharitab 3 3 3	le-use asse 13,74 42,21 60,03 56,97	9 . 4 . 4 .	Distrib	(d) ution ratio ided by col. (c)) .227781 .367913 .228312 .344907
Part V Qualification U (For optional use by domestic prival If section 4940(d)(2) applies, leave Was the foundation liable for the set If "Yes," the foundation does not qual 1 Enter the appropriate amount in Base period years Calendar year (or tax year beginn 2012 2011 2010	Jnder S te foundation this part bla ction 4942 alify under s each colur	ection 4940(e) ons subject to the sec ank. tax on the distributab section 4940(e). Do n mn for each year; see	le amount of any y tot complete this pathe instructions be $71,466.$ $125,905.$ $82,200.$	n net investment i ear in the base pe art. fore making any i	entries. (c) concharitab 3 3 3	le-use asse 13,74 42,21 60,03	9 . 4 . 4 .	Distrib	(d) ultion ratio ided by col. (c)) .227781 .367913 .228312
(For optional use by domestic prival if section 4940(d)(2) applies, leave Was the foundation liable for the set if "Yes," the foundation does not qual 1. Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginn 2012 2011 2010 2009 2008	Jnder S te foundation this part bla ction 4942 alify under s each colur	ection 4940(e) ons subject to the sec ank. tax on the distributab section 4940(e). Do n mn for each year; see	le amount of any y tot complete this pathe instructions be g distributions $\begin{array}{c} 71,466.\\ 125,905.\\ 82,200.\\ 123,122. \end{array}$	n net investment i ear in the base pe art. fore making any i	entries. (c) concharitab 3 3 3	le-use asse 13,74 42,21 60,03 56,97	9 . 4 . 4 .	Distrib	(d) ution ratio ided by col. (c)) . 227781 . 367913 . 228312 . 344907
(For optional use by domestic prival if section 4940(d)(2) applies, leave Was the foundation liable for the self "Yes," the foundation does not qual Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginn 2012 2011 2010 2009 2008 2 Total of line 1, column (d)	Jnder S te foundation this part blaction 4942 alify under seach colur	ection 4940(e) ons subject to the sec ank. tax on the distributab section 4940(e). Do n nn for each year; see (b) Adjusted qualifyin	le amount of any y of complete this pathe instructions be g distributions 71,466.125,905.82,200.123,122.	ear in the base peart. fore making any o	entries. (c) concharitab 3 3 3 3	le-use asse 13,74 42,21 60,03 56,97	9 . 4 . 4 . 2 . 5 .	Distrib	(d) ution ratio ided by col. (c)) . 227781 . 367913 . 228312 . 344907 . 364176
(For optional use by domestic prival if section 4940(d)(2) applies, leave Was the foundation liable for the set if "Yes," the foundation does not qual Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginn 2012 2011 2010 2009 2008 2 Total of line 1, column (d)	Jnder S te foundation this part blaction 4942 alify under s each colur ting in)	ection 4940(e) ons subject to the sec ank. tax on the distributab section 4940(e). Do n mn for each year; see (b) Adjusted qualifyin	le amount of any y of complete this pathe instructions be g distributions 71,466.125,905.82,200.123,122.	ear in the base peart. fore making any o	entries. (c) concharitab 3 3 3 3	le-use asse 13,74 42,21 60,03 56,97	9 . 4 . 4 . 2 . 5 .	Distrib	(d) ution ratio ided by col. (c)) . 227781 . 367913 . 228312 . 344907 . 364176
(For optional use by domestic prival from the section 4940(d)(2) applies, leave Was the foundation liable for the section the section from th	Jnder S te foundation this part blaction 4942 alify under s each columning in) the 5-year basence if less	ection 4940(e) ons subject to the sec ank. tax on the distributab section 4940(e). Do n mn for each year; see (b) Adjusted qualifyin see period - divide the t than 5 years	le amount of any y ot complete this pa the instructions be g distributions 71,466. 125,905. 82,200. 123,122. 121,928.	ear in the base peart. fore making any o	entries. (c) concharitab 3 3 3 3	le-use asse 13,74 42,21 60,03 56,97	9. 4. 4. 2.	Distrib	(d) ution ratio ided by col. (c)) . 227781 . 367913 . 228312 . 344907 . 364176
(For optional use by domestic prival if section 4940(d)(2) applies, leave Was the foundation liable for the set if "Yes," the foundation does not quate 1. Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginn 2012 2011 2010 2009 2008 2 Total of line 1, column (d) 3 Average distribution ratio for the the foundation has been in existing the section of the condition of the condition of the condition of the condition has been in existing the section of the condition of the condit	Jnder S te foundation this part blaction 4942 alify under s each columning in) the 5-year basence if less	ection 4940(e) ons subject to the sec ank. tax on the distributab section 4940(e). Do n mn for each year; see (b) Adjusted qualifyin see period - divide the t than 5 years	le amount of any y ot complete this pa the instructions be g distributions 71,466. 125,905. 82,200. 123,122. 121,928.	ear in the base peart. fore making any o	entries. (c) concharitab 3 3 3 3	le-use asse 13,74 42,21 60,03 56,97	9 . 4 . 4 . 2 . 5 . 2	Distrib	(d) ultion ratio ided by col. (c)) .227781 .367913 .228312 .344907 .364176 1.533089 .306618
(For optional use by domestic prival if section 4940(d)(2) applies, leave Was the foundation liable for the set if "Yes," the foundation does not quate amount in Base period years Calendar year (or tax year beginn 2012 2011 2010 2009 2008 2 Total of line 1, column (d) 3 Average distribution ratio for the the foundation has been in existing the foundation has been in existing the foundation in the second	Jnder S te foundation this part blaction 4942 alify under s each colur thing in)	ection 4940(e) ons subject to the sec ank. tax on the distributab section 4940(e). Do n on for each year; see (b) Adjusted qualifyin see period - divide the to than 5 years sets for 2013 from Pa	le amount of any y ot complete this pa the instructions be g distributions 71,466. 125,905. 82,200. 123,122. 121,928.	ear in the base peart. fore making any o	entries. (c) concharitab 3 3 3 3	le-use asse 13,74 42,21 60,03 56,97	9 . 4 . 4 . 2 . 5 . 2 . 3	Distrib	(d) ultion ratio ided by col. (c)) .227781 .367913 .228312 .344907 .364176 1.533089 .306618 254,997. 78,187.
(For optional use by domestic prival if section 4940(d)(2) applies, leave Was the foundation liable for the set if "Yes," the foundation does not quate amount in Base period years Calendar year (or tax year beginn 2012 2011 2010 2009 2008 2 Total of line 1, column (d) 3 Average distribution ratio for the the foundation has been in existing the foundation has been in contact the foundation of the the foundation has been in contact the foundation of the set in the foundation has been in existing the foundation has been in existing the foundation of the set in the foundation has been in existing the foundation has been in existence the foundation has been in existence the foundation has been in existence t	Jnder S te foundation this part blaction 4942 alify under s each colur thing in)	ection 4940(e) ons subject to the sec ank. tax on the distributab section 4940(e). Do n on for each year; see (b) Adjusted qualifyin see period - divide the to than 5 years sets for 2013 from Pa	le amount of any y ot complete this pa the instructions be g distributions 71,466. 125,905. 82,200. 123,122. 121,928.	ear in the base peart. fore making any o	entries. (c) concharitab 3 3 3 3	le-use asse 13,74 42,21 60,03 56,97	9. 4. 4. 2. 5.	Distrib	(d) ultion ratio ided by col. (c)) . 227781 . 367913 . 228312 . 344907 . 364176 1.533089 . 306618 254,997.
(For optional use by domestic prival if section 4940(d)(2) applies, leave Was the foundation liable for the set if "Yes," the foundation does not quate amount in Base period years Calendar year (or tax year beginn 2012 2011 2010 2009 2008 2 Total of line 1, column (d) 3 Average distribution ratio for the	Jnder S te foundation this part blaction 4942 alify under s each colur thing in) the 5-year basence if less able-use ass the (1% of	ection 4940(e) ons subject to the sec ank. tax on the distributab section 4940(e). Do n mn for each year; see (b) Adjusted qualifyin see period - divide the t than 5 years sets for 2013 from Pa	le amount of any y ot complete this pa the instructions be g distributions 71,466. 125,905. 82,200. 123,122. 121,928. total on line 2 by 5, art X, line 5	ear in the base peart. fore making any of the Net value of no	entries. (c) concharitab 3 3 3 7 r of years	e-use asse 13,74 42,21 60,03 56,97 34,80	9. 4. 4. 2. 5.	Distrib	(d) ultion ratio ided by col. (c)) .227781 .367913 .228312 .344907 .364176 1.533089 .306618 254,997. 78,187.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)		90'-PF (2013) FOUNDATION	13-	3918	<u> 3273</u>		Page 4
Date of ruleng or determination letter. Catach copy of letter if necessary-see instructions			or 4948	- see	instru	ctio	ns)
a Domestic Guundations that meet the section 4940(e) requirements in Part V, check here □ and enter 1%							
of Part I, lime 27b 4 All other domestic foundations enter 2"k of line 27b Exempt foreign organizations enter 4% of Part I, lime 12, col. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Add lines 1 and 2 5 Subtitle A, (incomes) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4 O. 5 Tax based on investment income. Subtract line 4 from line 3.1 (zero or less, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3.1 (zero or less, enter -0-) 5 Exempt foreign organizations— tax withheld at source 8 B. 2 2013 estimated tax payments. Add of lines 8 or through a source 8 B.			ļ			_	
a All other domestic foundations enter 2% of the 27b Exempt Foreign organizations enter 4% of Part I, line 12, col. (b). 2			1	ļ		1	<u>51.</u>
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 3 151. 4 Subhtle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income Subhazt time 4 from line 3. It zero or less, enter -0- 5 Tax based on investment income Subhazt time 4 from line 3. It zero or less, enter -0- 5 Tax based on investment income Subhazt time 4 from line 3. It zero or less, enter -0- 5 Tax based on investment income Subhazt time 4 from line 3. It zero or less, enter -0- 6 Exempt forcery organizations -1 tax withheld all source 6 Exempt forcery organizations -1 tax withheld all source 7 Total credits and payments. Add lines 6a through 6d 8 Einter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 8 Einter any penalty for underpayment of estimated tax. Provided to 10 the 5 and 8 is more than line 7, enter amount owerly 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 12 burning that sayer, dult the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campages or large than the state, or local legislation or did it participate or intervene in any political campages or large than the state, or local legislation or did it participate or intervene in the state the amount (1 any) of 1 ax on political expenditures (sectio		·					
3							•
Subtitle A (necone) bit (domestic section 4947(a)(.)) trusts and taxable foundations only. Others enter-0-) 5 Tax based on investment income. Subtract line 4 from line 3. if zero or less, enter-0- 6 Circitis/Payments 2 (1) 3 estimated tax payments and 2012 overpayment credited to 2013 6 Exempt foreign organizations: 1ax withhelid at source 6 Tax paid with application for extension of time to file (Form 8668) 6 Baskup withholding erroneously withhelid 7 Total credits and payments. Add lines file through 66 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 8 Tax due if the total of lines 5 and 8 is more than line 7, enter amount owerd 9 Tax due if the total of lines 5 and 8 is more than line 7, enter amount owerd 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpayment. If line 7 is more than the line 8 is more than 10 overpayment. If line 7 is m		•		ļ			
5 151. 6 Credits/Payments 2019 estimated tax payments and 2012 overpayment credited to 2013 5 Exempt foreign organizations. Lax withheld at source 6 B 6 C B 7 Tax paid with application for extension of time to title (Form 8868) 6 B 8 Bacup withholding erroneously withheld 7 Total credits and payments. Add lims Sa through 6d 8 Enter any penalty for underpayment of estimated tax. Check here							
5. Credits/Payments 2 2013 estimated tax payments and 2012 overpayment credited to 2013 5. Exempt forcing norganizations - lax withheld at source 6. Exempt forcing norganizations - lax withheld at source 7. Tax pad with application for extension of time to file (Form 8668) 6. e.				 			
a 2013 astimated tax payments and 2012 overpayment credited to 2013 b Exempt floreign organizations - Lax withheld at source c Tax paid with application for extension of time to title (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add times 8a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here			-5	+			<u>51.</u>
b Exempl foreign organizations - tax withhelid at source		· · · · · · · · · · · · · · · · · · ·	06	1			
c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due if the total of lines. 5a and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owerpaid 11			00.	1			
d Backup withholding erroneously withheld 7 Total credits and payments Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Toverpayment III line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Coverpayment III line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2014 estimated tax ▶ 7 35 . Refunded ▶ 11 0 . Part VIIA Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly) or indirectly) for political purposes (see instructions for the definition)? 1b X If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 1c Did the foundation file Form 1120-PDL for this year? 2 Enter the reimbursement (if any) pad by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. 2 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a detailed description of the activities 3 Has the foundation have unrelated business gross income of \$1,000 or more during the year? If "Yes," attach the statement required by General Instruction T A take the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or substantial contraction during the year? I				+			
7 Total credits and payments Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 8 Tax due If the total of lines 5 and 6 is more than his 7, enter amount owed 9 Tax due If the total of lines 5 and 6 is more than his 7, enter amount owed 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter time amount of line 10 to be: Credited to 2014 estimated tax ▶ 73.5 Refunded ▶ 11 0. Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagn? b Did it spend more than \$100 during the year (either directly) for political purposes (see instructions for the definition)? If the answer is *Yes* to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 0 bid the foundation. ▶ \$ 0. (2) On foundation managers ▶ \$ 0. 6 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0. (2) On foundation managers ▶ \$ 0. 2 Has the foundation made any changes, not previously been reported to the IRS? If *Yes,* attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bytews. If *Yes,* attach a detailed description of the activities 1 Has Did the foundation have installed business gross income of \$5,000 or more during the year? If *Yes,* attach a detailed description of the activities 3 Has the foundation have installed business gross income of \$5,000 or more during the year? If *Yes,* attach a detailed description of the activities 3 Has the foundation have installed business gross income of \$5,000 or more during the year? If *Yes,* that the dialed many changes, not previously re				1			
8 Enter any penalty for underpayment of estimated tax. Check here			 ,			٥	06
9 Tax due if the total of lines 5 and 8 is more than line 7, onter amount owed 10 Overpayment if line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Lefter the amount of line 10 to be: Credited to 2014 estimated tax ▶ 7.35 . Refunded ▶ 11 0.0. Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in tax and the surprise of the activities and copies of any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in tax and the surprise of the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities a Did the foundation lef Form 1120-POL for this year? a Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: a Comment the amount (if any) of tax on political expenditures (section 4955) imposed during the year: b To the foundation legislation of the activities a Has the foundation engaged in any activities that have not previously been reported to the IRS? b Has the foundation made any changes, not previously period to the IRS? b Has the foundation made any changes, not previously period to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "yes," attach a detailed description of the activities b Has the foundation have unrelated business gross income of \$1,000 or more during the year? b Was there a liquidation, termination, dissolution, or substantial contraction during the year? b Was there a liquidation, termination, dissolution, or substantial contraction during the year? b Was there a liquidation, termination, dissolution, or substantial contraction during the year? b By language				 		0	00.
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be; Credited to 2014 estimated tax ▶ 735. Refunded ▶ 11 0. Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 1b Lix X 1b Lix Yes ** to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 1c Did it spending the form 1120-P0L for this year? 1c Lix X 1d Enter the amount (if any) fax on political expenditures (section 4955) imposed during the year: (1) On the foundation he Form 1120-P0L for this year? 1c Lix X 1d Fores, ** attach a detailed description of the activities 1d His the foundation engaged in any activities that have not previously been reported to the IRS? 1d Fores, ** attach a detailed description of the activities 1d His the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If ** ves,* attach a conformed copy of the changes 1d Enter the statement required by General Instruction T 1d Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: 1e By state legislation that effectively amends the governing instrument or each state as required by General Instruction T 1d Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: 1e By state legislation that effectively amends the governing instrument so tha				+			
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax ▶ 735			·		.	7	35
Part VIII-A Statements Regarding Activities 1a During the lax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0. (2) On foundation managers ▶ \$ 0. e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 3 Has the foundation have unrelated business gross income of \$1,000 or more during the year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 6 If the answer is "Yes" to line 7, has the foundation furnish		• •					
1a During the lax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaigin? b Did it spend more than \$100 during the year (either directly) or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form \$120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ O (2) On foundation managers ▶ \$ O e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ O 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has if flied a tax return on Form 990-T for this year? b If "Yes," attach the statement required by General Instruction T 6 Are the requirements of section \$50(6) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or • By state legislation that effectively amends the govern			11	1			
any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1 a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-P0L for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0. (2) On foundation managers ► \$ 0. e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has if filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By shappuage in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 7 X 8a Enter the states to which the foundation furnished a copy of Form 990-PF to the Attorney General (or des			arvene in			Yes	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. S O. (2) On foundation managers S O. e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. S S O. His "Yes," attach a detailed description of the activities 3 Has the foundation engaged in any activities that have not previously been reported to the IRS? His "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? N/A 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or By state legislation that effectively amends the governing the year? If "Yes," complete Part II, col. (c), and Part XV The bithe answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation bits the foundation claiming status as a priv			31 40110 111		12		-
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities ○ Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► ○ ○ ○ (2) On foundation managers. ► ○ ○ ○ e Enter the rembursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► ○ ○ ○ 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," attach the unrelated business gross income of \$1,000 or more during the year? If "Yes," attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or • By take legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or • By take legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument. By			inition)?				X
c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ O . (2) On foundation managers ► \$ O . e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ O . 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 2 Hi "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4 Did the foundation have unrelated business gross income of \$1,000 or more during the year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 16 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Y					1.5	-	
c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$							
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. • Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. • Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. • Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. • By Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4b If "Yes," has if filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 7 X 8a Enter the states to which the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claimi		•			1c		x
(1) On the foundation. ▶ \$						•	
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$			0.		1		
Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes If "Yes," has it filed a tax return on Form 990-T for this year? If "Yes," has it filed a tax return on Form 990-T for this year? N/A Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV Ba Enter the states to which the foundation reports or with which it is registered (see instructions) CT If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation of each state as required by General Instruction G? If "No," attach explanation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV Did any persons become substantial contributors during the tax year? if "Yes," complete Part XIV Did any persons become substantial contributors during the tax year? if "Yes," complete Part XIV Did any persons become substantial contributors during the tax year? if "Yes," expended legising them games and addresses	e E	nter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation					
2 X If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4b If "Yes," has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: 8 By language in the governing instrument, or 8 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered (see instructions) CT b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? if "Yes," atsech a schedule lighting their names and addresses 10 X							
If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4b If "Yes," has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 1f "Yes," attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered (see instructions) CT b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? if "yes," attach a schedule listing their names and addresses 10 X					2		_X_
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has if filed a tax return on Form 990-T for this year? Vas there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) CT b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses							
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV To b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation If the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV Did any persons become substantial contributors during the tax year? If "yes," attach a schedule listing their names and addresses 10	3 ⊦	las the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorpora	ition, or				
b If "Yes," has it filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Id the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV Ba Enter the states to which the foundation reports or with which it is registered (see instructions) CT If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses N/A Sh. X Sh.	b	ylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		
Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV To blifthe answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses S X	4a 🛭	old the foundation have unrelated business gross income of \$1,000 or more during the year?			4a		X
If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV The left the states to which the foundation reports or with which it is registered (see instructions) CT If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses By Statistical either: By Instruction 508(e) (relating to sections 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses	b li	f "Yes," has it filed a tax return on Form 990-T for this year?	1	1/A	4b		
Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ■ By language in the governing instrument, or ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered (see instructions) CT b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses 10 X	5 V	Vas there a liquidation, termination, dissolution, or substantial contraction during the year?			5		<u>X</u>
 By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV Ba Enter the states to which the foundation reports or with which it is registered (see instructions) CT If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses X 	h	f "Yes," attach the statement required by General Instruction T					
By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CT b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	6 A	re the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered (see instructions) CT b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X							
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) CT b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X			e state law				
8a Enter the states to which the foundation reports or with which it is registered (see instructions) CT b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X					-		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	7 [old the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Po	art XV		7	<u> </u>	
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X							
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X							
of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X							
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X					0.	v	
year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X			or calcada-		00		
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X			or calendar				_V
	IU_L	nu arry personis decorre substantial continuators during the tax year it "Yes," attach a schedule listing their names and addresses		Fn		-PF	

	990 ³ PF (2013) FOUNDATION 13-391	8273		Page 5
	art VII-A Statements Regarding Activities (continued)	, ,		
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?	,,		v
10	If "Yes," attach statement (see instructions)	12	v	<u> </u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
4.4	Website address N/A The books are a second N FOUNDARION.	869	E 1	2 2
14	The books are in care of ► FOUNDATION Telephone no. ► (203)		- 3 T	34
4.5	Located at ▶ 9 SMITH ROAD, GREENWICH, CT ZIP+4 ▶0	0030		$\overline{}$
10	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	NT	, ►	ш
16	and enter the amount of tax-exempt interest received or accrued during the year At any time during colondar year 2013, did the foundation have an interest in as a constitute or other outback.		/A Yes	No
10	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank,	1 1	162	
	securities, or other financial account in a foreign country?	16		<u> </u>
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign			
Pa	country ► art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)	1 1		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	1		
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	1		
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2013?	1c		_X_
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)).	1 1		
а	that the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? Wes X No	-		
		1		
	If "Yes," list the years , , , , , , , , , , , , , , , , , , ,	1 1		
0	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	1 25		
_	·	2b		
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2013.) N/A	3b		
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		<u>X</u>
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	i	X

orm 990-PF (2013)			<u>13-39182</u>	<u> 273</u>	Page 6
Part VII-B Statements Regarding Activities for Which F	orm 4720 May Be F	Required (contin	ued)		
5a During the year did the foundation pay or incur any amount to:					
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	1 4945(e))?	Y6	s X No		
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indire	ectly,			
any voter registration drive?		Ye	es 🗓 No		
(3) Provide a grant to an individual for travel, study, or other similar purposes	7	Ye	s X No		
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section				
509(a)(1), (2), or (3), or section 4940(d)(2)?		Ye	s X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or t	for			
the prevention of cruelty to children or animals?		Ye	s X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	der the exceptions described i	in Regulations			
section 53 4945 or in a current notice regarding disaster assistance (see instru	ctions)?	_	N/A	5b	
Organizations relying on a current notice regarding disaster assistance check h	ere		▶□		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr	om the tax because it mainta	ined			ĺ
expenditure responsibility for the grant?	N	I/A 🔲 Ye	s No		
If "Yes," attach the statement required by Regulations section 53 4945		•			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to p	pay premiums on				
a personal benefit contract?	• ,	Ye	s X No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			6b	x
If "Yes" to 6b, file Form 8870					
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	☐ Ye	s X No		
b If "Yes," did the foundation receive any proceeds or have any net income attribu			N/A	7b	
Part VIII Information About Officers, Directors, Trusto		nagers, Highly			· ·
Paid Employees, and Contractors					
List all officers, directors, trustees, foundation managers and their controls		(c) Compensation	(d) Contributions to	T (-)	Evenena
(a) Name and address	(b) Title, and average hours per week devoted	(If not paid,	(d) Contributions to employee benefit plans and deferred	acco	Expense ount, other
	to position	`enter'-0-)´	compensation	all	owances
	TRUSTEE				
9 SMITH ROAD	4 00			}	•
GREENWICH, CT 06830	1.00	0.	0.	-	0.
**************************************	TRUSTEE				
9 SMITH ROAD	1 00		•		•
GREENWICH, CT 06830	1.00	0.	0.	 	<u> </u>
	TRUSTEE				
12 CORNELL ST	0.00		•	1	•
SCARSDALE, NY 10583	0.00	0.	0.		0.
2 Compensation of five highest-paid employees (other than those inc	luded on line 1) If none	enter "NONE "			
Compensation of five highest-paid employees (other than those inc	(b) Title, and average	enter NONE.	(d) Contributions to	(e)	Expense
(a) Name and address of each employee paid more than \$50,000	hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	acci	Expense ount, other
MONTE	devoted to position		compensation	an	owances
NONE					
		<u> </u>		-	
	· · · · · · · · · · · · · · · · · · ·	-		1	
				 	
Lotal number of other employees paid over \$50 000		<u> </u>			

Form 9904PF (2013) FOUNDATION1	<u>3-3918273</u> Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)	
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities	<u>▶</u>
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1N/A	
2	
3	_
4	
Part IX-B Summary of Program-Related Investments	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 <u>N/A</u>	_
2	
	_
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	▶ 0.
	Form 990-PF (2013

Form 990-PF (2013)

ᅲᄉ	\mathtt{UND}	ז ייי ע	~ 1
T. O	OTATO	ひてて	. Or

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations, s	ee instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	207,164.
b	Average of monthly cash balances	1b	207,164. 51,716.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	258,880.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	<u> 258,880.</u>
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	3,883.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	<u>254,997.</u>
6	Minimum investment return Enter 5% of line 5	6	12,750.
P	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	nd certain	
1	Minimum investment return from Part X, line 6	1	12,750.
2a			
b	Income tax for 2013. (This does not include the tax from Part VI.)		
c	Add lines 2a and 2b	2c	151.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	12,599.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	12,599.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	12,599.
P	Qualifying Distributions (see instructions)	1.	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		54 005
	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	74,237. 0.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а		3a	
b	,	3b	54 005
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	74,237.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		•
	income Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	74,237.
	Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation (qualifies for t	he section

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI,			·	
line 7				12,599.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years:				
		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008 105,302.				
b From 2009 105,507.				
c From 2010 64,583.				
d From 2011 110,374.				i
e From 2012 56,024.				
f Total of lines 3a through e	441,790.			
4 Qualifying distributions for 2013 from				
Part XII, line 4 \triangleright \$ 74,237.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior		_		
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2013 distributable amount	54 500			12,599.
e Remaining amount distributed out of corpus	61,638.			<u> </u>
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	503,428.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				.
amount - see instructions		0.		
e Undistributed income for 2012. Subtract line			,	
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract			- ' '	
lines 4d and 5 from line 1. This amount must				
be distributed in 2014				0.
7 Amounts treated as distributions out of	Ì			
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008				
not applied on line 5 or line 7	105,302.			
9 Excess distributions carryover to 2014.				
Subtract lines 7 and 8 from line 6a	398,126.		· · · · · ·	
O Analysis of line 9:				
a Excess from 2009 105, 507.				
b Excess from 2010 64,583.	Ì			
c Excess from 2011 110,374.	}			
d Excess from 2012 56,024.				
e Excess from 2013 61,638.				Form 990-PF (2012)

Form 990-PF (2013) FOUNDAT:					918273 Page 1
Part XIV Private Operating Fo	oundations (see in	structions and Part V	II-A, question 9)	N/A	
1 a If the foundation has received a ruling or	determination letter tha	t it is a private operating			
foundation, and the ruling is effective for	2013, enter the date of	the ruling	>		
b Check box to indicate whether the found	ation is a private operati	ng foundation described	in section	4942(j)(3) or4	1942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a	-				
c Qualifying distributions from Part XII,	· · · · · ·				
line 4 for each year listed					
d Amounts included in line 2c not					+
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly		 	 	 	
for active conduct of exempt activities					
· t					
Subtract line 2d from line 2c Complete 3a, b, or c for the		 	 		
alternative test relied upon.					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on					
securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(iii)		· · · · · · · · · · · · · · · · · · ·			
(3) Largest amount of support from					
an exempt organization	-		-		+
(4) Gross investment income Part XV Supplementary Infor	mation (Comple	to this part only	if the foundation	had \$5 000 or m	ore in accete
at any time during the			ii the loundation	i nau \$5,000 or ii	iore in assets
					
1 Information Regarding Foundation	-	1b 00/ -f-b			
a List any managers of the foundation who year (but only if they have contributed my			itributions received by the	toundation before the ci	ose of any tax
	οις ιπαιί φο,000 <i>).</i> (000 ί	30011011 007 (4)(2).)			
SEE STATEMENT 6	100/		/		
b List any managers of the foundation who other entity) of which the foundation has			i (or an equally large porti	on of the ownership of a	partnership or
NONE					
2 Information Regarding Contribution	on, Grant, Gift, Loan	, Scholarship, etc F	Programs:		
Check here ► X if the foundation or			-	not accept unsolicited red	uests for funds. If
the foundation makes gifts, grants, etc. (
a The name, address, and telephone numb	er or e-mail address of	the person to whom app	lications should be addre	ssed:	
b The form in which applications should be	submitted and informa	ition and materials they s	should include:		
c Any submission deadlines			_	· · · · · · · · · · · · · · · · · · ·	
d Any restrictions or limitations on awards	, such as by geographic	al areas, charitable fields	s, kınds of institutions, or	other factors:	
					5 000 DE (004)

Form 990'-PF (2013)

FOUNDATION

13-3918273 Page 11

Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount any foundation manager or substantial contributor status of contribution Name and address (home or business) recipient a Paid during the year PUBLIC CHARITY SUPPORT AMERICAN HISTORICAL ASSOCIATION NONE 400 A ST, SE 5,000. WASHINGTON, DC 20003 NONE PUBLIC CHARITY SUPPORT AUTISM SPEAKS, INC 1060 STATE ROAD, 2ND FLOOR PRINCETON, NJ 08540 300. PUBLIC CHARITY SUPPORT AVON THEATRE CENTER INC NONE 272 BEDFORD STREET 1,000. STAMFORD CT 06901 NONE PUBLIC CHARITY SUPPORT BREAST CANCER ALLIANCE 48 MAPLE AVE 12,000, GREENWICH, CT 06830 PUBLIC CHARITY SUPPORT BRUCE MUSEUM INC NONE ONE MUSEUM DRIVE 11,700. GREENWICH CT 06830 SEE CONTINUATION SHEET(S) ➤ 3a 75,065 Total **b** Approved for future payment NONE Total

Analysis of Income-Producing Activities Part XVI-A

Enter gross amounts unless otherwise indicated.	Unrelate	d business income		ded by section 512, 513, or 514	(e)
1 Program service revenue:	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
a					
b					
C					
d		· · · · · · · · · · · · · · · · · · ·			
	1 1		 		
e	-				
g Fees and contracts from government agencies	-				
2 Membership dues and assessments			1		
·	-		 		
3 Interest on savings and temporary cash investments					
			1 1	F 042	
4 Dividends and interest from securities 5 Not read a page of (loca) from real actors			14	5,042.	· · · · · · · · · · · · · · · · · · ·
5 Net rental income or (loss) from real estate.	ļ				
a Debt-financed property	-		1		
b Not debt-financed property			-		
6 Net rental income or (loss) from personal					
property			ļ		
7 Other investment income	1				
8 Gain or (loss) from sales of assets other					
than inventory		,	18	6,980.	
9 Net income or (loss) from special events			<u> </u>		
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
С	1 1				
d					
e					
12 Subtotal Add columns (b), (d), and (e)	-	0.		12,022.	0.
3 Total Add line 12, columns (b), (d), and (e)	<u> </u>				12,022.
See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities Line No Explain below how each activity for which inc	ome is reported in	n column (e) of Part XVI-A			lishment of
the foundation's exempt purposes (other than	1 by providing fun	ids for such purposes).			
			-		
123021					Form 990-PF (2013)

13-3918273 Page 13

1 Dut the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c) of organizations)? 1 Intitl 1 X 1 (1) Gash 1 (2) Other issels 1 Intitl 2 X 2 (2) Other issels 5 Do their transactions: 1 (3) Send of stabels or an oncharitable evempt organization (3) Perchanges of severe storm a noncharitable evempt organization (4) Rembursement arrangements (5) Rembursement arrangements (6) Performance of services or membership of fundaving solicitations (6) Performance of services or membership of fundaving solicitations (6) Leass or of anal quarteries (6) Performance of services or membership of fundaving solicitations (6) Leas or of anal quarteries (7) A remove or any of the above single fundaving solicitations (8) Interest of the shortes, organization methods, organization, making lists, other assets, or paid amployees (8) Performance of services or organization services in seconds. (9) A remove or any of the above single fundaving in the fundaving solicitations of services and events the services or organization services in seconds. (1) Leas or organization directly or indirectly of indirectly or indirectl	Par	XVII	Information Re Exempt Organ		sfers To a	and Transaction	s and F	Relationships With Nonch	aritable		
the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? 1 (1) Cash. (2) Other assets 6 (1) Cash assets to a noncharitable exempt organization (1) Sales of assets to a noncharitable exempt organization (2) Performed of section of a section for the control of the con	1 [lid the ord	`		of the followin	n with any other organ	ization desi	cribed in section 501(c) of		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of (1) Cash (2) Other assers b Other transactions: 1											
(3) Other sacets 10) Other transactions: (1) Sales of assets to a noncharitable exempt organization (2) Perhapses of assets from a noncharitable exempt organization (3) Retail of facilities, opupment, or other assets (4) Rembursament arrangements (5) Loans or loan guarantes (6) Performance of services or membership or fundrasing solicitations (7) Sales of assets from a noncharitable exempt organization (8) Performance of services or membership or fundrasing solicitations (9) Performance of services or membership or fundrasing solicitations (9) Performance of services or membership or fundrasing solicitations (9) Performance of services or membership or fundrasing solicitations (10) If the service of the service organization (10) If the service organization (10) Peacegone of transfers, fundactions, and snamp arrangement, show in nescon 501(c) of the Code (other than section 501(c))(3)) or in section 527? (1) If the service organization (10) Peacegone of transfers, fundactions, and snamp arrangement, show in nescon 501(c) of the Code (other than section 501(c))(3)) or in section 527? (1) If the service organization (10) Peacegone of transfers, fundactions, and snamp arrangements. (1) If the organization (10) Peacegone of transfers, fundactions, and snamp arrangements. (1) Peacegone of transfers, fundactions in a fundaction of relationship (10) Peacegone of transfers, fundactionship (10) Peacegone of transfers (10) Peacegone of transfers (10) Peacegone of transfers (10) Peacegone of transf							· ga····za····			·	
(2) Other assets 19 Other transactions: (1) Salts of assets to a noncharidable exempt organization (2) Purchases of assets to a noncharidable exempt organization (3) Rental of labelities, deginement, or other assets (4) Rembursament arrangements (5) Loans or total guaranties (5) Loans or total guaranties (6) Performance of services or membership or indirating solicitions (6) Performance of services or membership or indirating solicitions (6) Performance of services or membership or indirating solicitions (6) Performance of services organized in above is "Vas." complete the following schedule. Column (6) should always show the fair market value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value in any transaction or sharing arrangement, show in column (6) the value of the goods, other assets, or services received. (a) Inverso (0) Arriburit involved (c) Reme of noncharitable exempt organization (d) Description of relationship. 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organization (d) Description of relationship. 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organization (d) Description of relationship. 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organization (d) Description of relationship. 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organization (e) Description of relationship. 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organization (e) Description of relationship. 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organization (e) Description of relationship. 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organization (e) Description of relation					, ,				1a(1)		X
(1) Sales of assets to an oncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, opupment, or other assets (4) Rembursement arrangements (5) Loans or loan guarantee (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (6) Starting of facilities, opupment, analysists, other assets, or paid employees (7) Loans or loan guarantee (8) Performance of services or membership or fundrasing solicitations (8) Interest to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services recorned. (8) Live ro (9) Amount involved (1) Name of noncharitable exempt organization (9) Particular involved (1) Name of noncharitable exempt organization (9) Particular involved (1) Name of organization (1) Intra-cy complete the following sphedule. (2) Name of organization (3) Name of organization (4) Name of organization (5) Description of relationship (6) Description of relationship (9) Description of relationship (1) Title (1) Title (1) Title (1) Title (1) Title (2) Pirm's address > 505 SOUTH FLACLER DR, #900	(2) Other	assets						1a(2)		
(2) Purchases of assets from a noncharable exempt organization (3) Retail of fabrities, equipment, or other assets (4) Reimbursament arrangements (5) Loans or loan guaranties (6) Petromance of services or membership or fundrasing splicitations (7) Petromance of services or membership or fundrasing splicitations (8) Petromance of services or membership or fundrasing splicitations (9) Petromance of services or membership or fundrasing splicitations (9) Petromance of services or membership or fundrasing splicitations (9) It the answer to any of the above is "Yes" complete the following splendule. Column (6) should always show the fair market value of the goods, other assets, or services (service) (9) Amount involved (1) Name of noncharitable exempt organization (1) N/A (2) Name of noncharitable exempt organizations described in section 501(c) of the Code (cite than sections 501(c)(3)) or in section 527? (1) Petromance of the following schedule. (2) Name of organization (3) Retire of organization (4) Description of transfers, transportents (a) Retire of organization (b) Type of organization (c) Description of relationship (c) Description of relationship (d) Description of relationship (e) Description of relationship (e) Description of relationship (f) Description of relationship (g) Description of relationship (https://doi.org/10/10/10/10/10/10/10/10/10/10/10/10/10/	b (ther trans	sactions:								
(a) Render of tablities, equipment, or other assets (b) Performance of services or membership or fundraising solicitations (c) Performance of services or membership or fundraising solicitations (d) The answer to any of the above is "Yes." complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services occaved. (d) The answer to any of the above is "Yes." complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services occaved. (a) Lina to (b) Amount involved (c) Name of nonchartable exempt organization (d) Description of transfers, terminal arrangement, show in section 501(c) of the Code (other than section 501(c)) of the Code (oth	(1) Sales	of assets to a noncharita	ble exempt organiza	tion				1b(1)		
(4) Rearnbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations (7) Example of facilities, equipment, mailing lists, other assets, or paid employees (8) Performance of services or membership or fundraising solicitations (9) Performance of services or membership or fundraising solicitations (1) It the answer to any of the above or "Svs." complete the following schedules. Column (b) should always show the fair market value of the poods, other assets, or services received. (a) Live no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and shuring arrangements. N/A 2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organization (d) Description of transfers, transactions, and shuring arrangements. N/A 2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 52?? b If Yes, complete the following schedule. (a) Name of organization (b) Type of organization (e) Description of relationship N/A Under pointies of greyn, Lecture that I have examined the afformation accomplaying schedules and atteinments, and to the best of my knowledge with the stream of the	(2) Purch	ases of assets from a no	ncharitable exempt of	organization						
(5) Loans or loan guarantees (6) Performance of services or membership or fundrasing solicitations (7) Experiment of facilities, equipment, making lists, other assets, or paid employees (8) It is answer to any of the above is "Yes," complete the following schedule. Column (a) should always show the fair market value of the goods, other assets, or services given by the responding foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (a) Line no (b) Amount involved (c) Name of noncharidable exempt organization (d) Description of transfers, transactions, and sharing arrangements. (a) Line no (b) Amount involved (c) Name of noncharidable exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 52? (b) If Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A (a) Name of organization (b) Type of organization (c) Description of relationship N/A Ves		•									
(6) Performance of services or membership or fundrasing solicitations © Sharing of facilities, equipment, making lists, other assets, or paid employees of the answer to any of the above is "Visit" complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services received. (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and always arrangements. N/A 2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b) If "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (e) Description of relationship N/A (a) Name of organization (b) Type of organization (e) Description of relationship N/A Sign and beief, it a true, correct, and designed to estimate that it have examined their fail have examined their fail than examined the relation of whitely prepare has any knowledge and statements, and to the best of my knowledge fails and their fail than examined their fail than examined their fail to the prepare than any knowledge fail fail fails and their fail to the prepare than any knowledge fail fail fails and their fail fails and their fails and their fail fails and their fails an	•	•	•							\vdash	
e Starring of facilities, equipment, mailing lists, other assets, or paid employees d if the answer to a visit has been services of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services received. (a) Line no (b) Amount involved (c) Name of noncharbatable exempt organization (d) Description of transfers, transactions, and sharing arrangements. (b) Amount involved (c) Name of noncharbatable exempt organization (d) Description of transfers, transactions, and sharing arrangements. 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section \$51(c) of the Code (other than section 501(c)/3) or in section \$2?? b If "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A Under penalties of perguir, 1 declare that I have examined this return, including accompanying schedules and statements, and to the bast of my knowledge in the presence of the code (other than section 501(c) and belief, it a flue, covered, and conjusted Declaration of prepare (her han tapsyley) is based on all information of which prepare has any knowledge in the prepare of the section of the perguir (here) in the prepare of the perguir (here) in print yee prepare (here) in print yee		•		and and burners of the due.							
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services goven by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (a) Live no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and shuring arrangements. N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 52?? b if "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A Sign and beniff, if a rous correct, and temporate Declaration of prepare (when than tax-exyen) is based on all information of which prepare has any hnowledge in the control of the code (other than associated to the parameter) in the papare results of the code (other than associated to the code of trustee to the code of the code		•									
or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A 2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)) of the Code (other than section 501(c)) of the Code (other than section 501(c)) or in section 527? 2 is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)) or in section 527? 2 is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)) or in section 527? 3 is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)) or in section 527? 3 is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)) or in section 527? 3 is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c)) of the Code (other than section 501(c)) of the							e evewle h	how the fair market value of the goods		Ll	
(a) Linea no (b) Amount involved (c) Name of nonchartable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)) or in section 52?? If Yes, complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship in the correct, and complete Designation of property (other two tax appropriate parts of the correct, and complete Designation of property (other two tax appropriate parts) and severe, it is not a correct, and complete Designation of property (other two tax appropriate parts) and severe, it is not a correct, and complete Designation of property (other two tax appropriate parts) and severe, it is not a correct, and complete Designation of property (other two tax appropriate parts) and self-employed parts in the parts of office or totates Valuation of the Code fill PTIN										, ,	
N/A 2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 52?? Yes X No								,			
2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 52?? b. If "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship Many the RE discusse this and to the best of my knowledge and statements, and to the best of my knowledge and statements, and to the best of my knowledge and statements, and to the best of my knowledge and statements, and to the best of my knowledge and statements, and to the best of my knowledge and statements, and to the best of my knowledge and statements, and to the best of my knowledge and statements, and to the best of my knowledge and statements, and to the best of my knowledge and statements, and to the best of my knowledge and statements, and to the best of my knowledge and statements, and to the best of my knowledge and statements, and to the best of my knowledge and belief, it a true, correct, and conglete Declaration of prepare (other than taxpayer) is based on all information of which prepare has any knowledge and statements, and to the best of my knowledge and statements, and to the best of my knowledge and statements, and to the best of my knowledge and statements, and to the best of my knowledge and statements, and to the best of my knowledge and statements, and to the best of my knowledge and statements, and to the best of my knowledge and statements, and to the best of my knowledge and statements, and to the best of my knowledge and statements, and to the best of my knowledge and statements, and to the best of my knowledge and statements, and to the best of my knowledge and statements, and to the best of my knowledge and statements, and to the best of my knowledge and statements, and to the best of my knowledge and statements, and to the best of my knowledge and statements, and to the best of my knowledge and statements, and to the best of my knowledge and stat			·····			e exempt organization		(d) Description of transfers, transactions, and	sharing ar	rangeme	nts
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes					N/A						
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes											
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes											
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes				ļ							
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes											
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes					·						
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes				-							
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes											
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes					·						
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes				1		· ·					
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes											
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes											
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes			•								
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes											
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes			, , , , .								
Sign Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge May the IRS discuss this return with the preparer shown below (see inst.)? X X X X Yes No				-			ganizations	s described	—	_==	٦
(a) Name of organization N/A N/A Name of organization N/A				· ·)(3)) or in sect	tion 527?		l	Yes	LX	j No
N/A Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge shown below (see instr.)? X	<u>b</u>	f "Yes," co				(h) Tuno of organizat	ion	(a) Decaription of relation	chin.		
Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge shown below (see instr.)? X				janization		(b) Type of organizat	1011	(c) Description of relation	211th		
Sign Here A			N/A								
Sign Here A			***								
Sign Here A							<u> </u>				
Sign Here A											
Sign Here									av the IRS	discuss t	his
Paid Preparer Use Only Comparison of the print/Type preparer's name Preparer's sphatture Date Dat		7 K.	elief, it is true, correct, and cor	nplete Declaration of pr	reparer (other that	n taxpayer) is based on all i	nformation o	remich preparer has any knowledge	turn with th	e prepar	er
Print/Type preparer's name WILLIAM K. CALER, JR. Preparer's sphature WILLIAM K. CALER, JR. Firm's name ▶ CALER, DONTEN, LEVINE ET AL, P.A. Firm's address ▶ 505 SOUTH FLAGLER DR, #900	Her	e X	ech of 1	1) Laryh	ely'	X/2/7/	14	<u> </u>			T
Paid Preparer Use Only WILLIAM K. CALER, JR. Firm's name ► CALER, DONTEN, LEVINE ET AL, P.A. Firm's address ► 505 SOUTH FLAGLER DR, #900		Sign				Date	T				
Paid Preparer Use Only Firm's address 505 SOUTH FLAGLER DR, #900					Preparer's s	ionature/	/				
Preparer Use Only Firm's name ► CALER, DONTEN, LEVINE ET AL, P.A. Firm's address ► 505 SOUTH FLAGLER DR, #900	D-:			CALER,		mulaley	DEC	1 27314			
Use Only Firm's address ► 505 SOUTH FLAGLER DR, #900					10000	TAND DO 3					
Firm's address ► 505 SOUTH FLAGLER DR, #900			Firm's name > CAL	ER, DONTE	in, LEV	INE ET AL,	P.A.	Firm's EIN ► 59-2	8312	βŢ	
	USE	Unity	Firm's address > E O	E COUME E	מים זיין א זיי	DP #900					
							948	Phone no. 561 – 8	32-9	292	

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

Attach to Form 990, Form 990-EZ, or Form 990-PF.

THE EDWARD AND PATRICIA MCLAUGHLIN

Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs gov/form990.

OMB No 1545-0047

2013

Employer identification number

13-3918273 FOUNDATION Organization type (check one) Filers of: Section: Form 990 or 990-EZ 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990 PF X 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions General Rule X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II Special Rules For a section 501(c)(3) organization filing Form 990 or 990 EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year \$ Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF),

but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to

certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

FOUNDATION

Name of organization THE EDWARD AND PATRICIA MCLAUGHLIN Employer identification number

13-3918273

Part I	Contributors (see instructions) Use duplicate copies of Part I if a	additional space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	EDWARD AND PATRICIA MCLAUGHLIN 9 SMITH ROAD GREENWICH, CT 06830	\$ 54,375.	Person X Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Onncash Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II for noncash contributions)

Name of organization

THE EDWARD AND PATRICIA MCLAUGHLIN

Employer identification number

FOUNDATION

13-3918273

Part II	Noncash Property (see instructions) Use duplicate copies of F	Part II if additional space is needed	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		 \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		s	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$) 990, 990-EZ, or 990-PF) (

Employer identification number

THE	EDWARD	AND	PATRICIA	MCLAUGHLIN

TUE	FDMWVD	MIND	PAINTOIN	MCTIVAGE
FOID	MOTTAGE			

FOUNDA'	TION		13-3918273					
Part III	Exclusively religious, charitable, etc., indiverse Complete columns (a) through (e) and the total of exclusively religious, charitable, etc. Use duplicate copies of Part III if addition	c., contributions of \$1,000 or less for	(7), (8), or (10) organizations that total more than \$1,000 for the					
(a) No.	Ose duplicate copies of Fart III II addition	ar space is needed						
from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held					
_	Transferee's name, address, a	(e) Transfer of gift	Relationship of transferor to transferee					
(a) No.								
from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held					
		(e) Transfer of gift						
	(e) Iranster of giπ							
-	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee					
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held					
		(e) Transfer of gif						
	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee					
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held					
	(e) Transfer of gift							
	Transferee's name, address, a		Relationship of transferor to transferee					

Capital Gains and Lo	sses for lax on investment income	<u> </u>			
(a) List and 2-story br	describe the kind(s) of property sorick warehouse; or common stock,	old, e.g., real estate, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 936.379SHS ALP			P		01/09/14
b 130.187SHS PIM			P		01/09/14
	WAB S&P 500		P		01/09/14
d 304.242SHS VAN	GUARD TOTAL INTI	STK	P	10/24/13	01/09/14
e 8187.729SHS PI			P	VARIOUS	01/09/14
f 138.325SHS HAM			P		05/15/14
g 1307.042SHS IV	Y MUNI HIGH INCO	OME	P	10/24/13	06/17/14
h					
1		····			
k				<u> </u>	
					
m			· · · · · · · · · · · · · · · · · · ·		
n		D. J			
0					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		Gain or (loss) lus (f) minus (g)	
a 9,220.		9,574.			-354.
b 1,342.		1,353.		-	-11.
c 8,500.		8,204.			296.
d 5,000.		5,122.			-122.
e 84,391.		77,569.	4.1.7.7.		6,822.
<u>1</u> 2,853.		2,712.			141.
g 6,724.		6,516.			208.
h					
k					·····
1					
m					
n					
0					
	ng gain in column (h) and owned by	the foundation on 12/31/69		ses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		of col (h) gain over ot less than "-0-")	col. (k),
a					-354.
b					<u>-11.</u>
С			···		296.
d					-122.
e				 	6,822.
		 			141. 208.
g h				•	200.
1					
1		1			
k					-
1					
m					
n	 				· · · · · · · · · · · · · · · · · · ·
0	 		· · · · · · · · · · · · · · · · · · · ·		
n Capital gain not innome or (not co	nutal loss) / If gain, also ente	r in Part I, line 7 0-" in Part I, line 7			6 000
2 Capital gain net income or (net ca		, I	2		6,980.
3 Net short-term capital gain or (los If gain, also enter in Part I, line 8, If (loss), enter "-0-" in Part I, line 8		nd (6):	a	N/A	
(, i	v 1	T4 / V2	

13-3918273

3 Grants and Contributions Paid During the				
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
FRIENDS OF NATHANIEL WITHERELL	NONE	PUBLIC CHARITY	SUPPORT	
70 PARSONAGE RD GREENWICH, CT 06830				450
GREENWICH, CI U003U				430
GARDEN EDUCATION CENTER OF GREENWICH	NONE	PUBLIC CHARITY	SUPPORT	
130 BIBLE STREET, PO BOX 1600				
COS COB, CT 06807				1,275
GREENWICH ADULT DAY CARE INC	NONE	PUBLIC CHARITY	SUPPORT	
125 RIVER ROAD EXTENSION				300
COS COB, CT 06807		 		300
GREENWICH EMERGENCY MEDICAL SERVICE	NONE	PUBLIC CHARITY	CILDODA	
1111 E PUTNAM AVE	NONE	FUBLIC CHARITI	SUFFORT	
GREENWICH, CT 06878				500
GREENWICH HISTORICAL SOCIETY	NONE	PUBLIC CHARITY	SUPPORT	
39 STRICKLAND ROAD				
COS COB, CT 06807				200
GREENWICH HOSPITAL FOUNDATION 5 PERRYRIDGE ROAD	NONE	PUBLIC CHARITY	SUPPORT	
GREENWICH, CT 06830				5,500
NEIGHBOR TO NEIGHBOR	NONE	PUBLIC CHARITY	SUPPORT	
1550 BLUE SPRUCE DRIVE				
FORT COLLINS, CO 80524				500
PALM BEACH CIVIC ASSOCIATION	NONE	PUBLIC CHARITY	SUPPORT	
PALM BEACH, FL 33480				10,600
PARSONAGE COTTAGE HOME FOR THE AGED	NONE	PUBLIC CHARITY	SUPPORT	
INC 38 PARSONAGE RD				
GREENWICH, CT 06830				500
PATHWAYS, INC.	NONE	PUBLIC CHARITY	SUPPORT	
175 MILBANK AVENUE				
GREENWICH, CT 06830 Total from continuation sheets		<u> </u>		500 45_065

Part XV Supplementary Information

Part XV Supplementary Informatio				
3 Grants and Contributions Paid During the			·	
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
PEGGY ADAMS ANIMAL RESCUE LEAGUE	NONE	PUBLIC CHARITY	SUPPORT	
3200 N MILITARY TRAIL				
WEST PALM BEACH, FL 33409				500.
SAINT EDWARD CHURCH	NONE	PUBLIC CHARITY	SUPPORT	
144 NORTH COUNTY RD				
PALM BEACH, FL 33480				11,650.
SAINT MICHAEL THE ARCHANGEL CHURCH 469 NORTH STREET	NONE	PUBLIC CHARITY	SUPPORT	
GREENWICH, CT 06830				1,200,
SOCIETY OF THE FOUR ARTS	NONE	PUBLIC CHARITY	SUPPORT	
2 4 ARTS PLAZA				5,000.
PALM BEACH, FL 33480			-	3,000,
THE GREENWICH COUNCIL BOY'S SCOUT	NONE	PUBLIC CHARITY	SUPPORT	
ASSOCIATION				
63 MASON ST				
GREENWICH CT 06830				395.
THE PRESERVATION FOUNDATION OF PALM	NONE	PUBLIC CHARITY	SUPPORT	
BEACH				
311 PERUVIAN AVENUE				
PALM BEACH, FL 33480				5,000.
TRINITY COLLEGE	NONE	PUBLIC CHARITY	SUPPORT	
300 SUMMIT STREET				
HARTFORD, CT 06106				300,
NACO OF ODDOMINACO	NONE	PUBLIC CHARITY	CUDDODE	
YMCA OF GREENWICH 50 E OYTBAN AVE	NONE	PUBLIC CHARITI	SUPPORT	
GREENWICH CT 06830				695,
Total from continuation sheets	<u> </u>	1.		
Total Hom continuation succes			 	

FORM 990-PF DI	IVIDENDS	AND INTER	EST FROM SECUR	TIES S	PATEMENT 1
	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	(A) REVENUE S PER BOOKS	(B) NET INVEST- MENT INCOME	
CHARLES SCHWAB	5,042.		5,042.	5,042.	
TO PART I, LINE 4	5,042.		5,042.	5,042.	
FORM 990-PF		ACCOUNTI	NG FEES	S	ratement 2
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES
ACCOUNTING FEES		4,375.	2,188.		2,187.
TO FORM 990-PF, PG 1, I	LN 16B	4,375.	2,188.		2,187.
FORM 990-PF		OTHER E	XPENSES	S	PATEMENT 3
		(A)	(B)	(C)	(5)
DESCRIPTION		EXPENSES PER BOOKS	NET INVEST-	ADJUSTED	(D) CHARITABLE PURPOSES
DESCRIPTION	_	EXPENSES	NET INVEST-	ADJUSTED	CHARITABLE
BANK CHARGES	- ES	EXPENSES PER BOOKS	MENT INCOME 45.	ADJUSTED	CHARITABLE PURPOSES 0.
BANK CHARGES INVESTMENT ADVISORY FER	- ES	EXPENSES PER BOOKS 45. 2,254.	MENT INVEST- MENT INCOME 45. 2,254. 2,299.	ADJUSTED NET INCOME	CHARITABLE PURPOSES 0. 0.
BANK CHARGES INVESTMENT ADVISORY FER TO FORM 990-PF, PG 1, I	- ES	EXPENSES PER BOOKS 45. 2,254. 2,299.	MENT INVEST- MENT INCOME 45. 2,254. 2,299. E STOCK	ADJUSTED NET INCOME	CHARITABLE PURPOSES 0. 0.
BANK CHARGES INVESTMENT ADVISORY FER TO FORM 990-PF, PG 1, I	- ES	EXPENSES PER BOOKS 45. 2,254. 2,299.	MENT INVEST- MENT INCOME 45. 2,254. 2,299. E STOCK	ADJUSTED NET INCOME ST	CHARITABLE PURPOSES 0. 0. 1. CATEMENT 4 AIR MARKET

FORM 990-PF OTHE	R INVESTMENTS		STATEMENT
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
PIMCO LOW DURATION BOND FUND	COST	0.	0
BLACKROCK STRAT INCM OPPTY PORT	COST		
INSTL		22,025.	22,367
DRIEHAUS ACTIVE INCM FD	COST	9,551.	9,524
EATON VANCE GLOBAL MACRO ABS RET I	COST	9,584.	9,523
GOLDMAN SACHS STRATEGIC INCM FND	COST	•	
INST		22,025.	21,877
METROPOLITAN WEST TOTAL RETURN BOND	COST	•	
I		8,279.	8,253
PIMCO UNCONSTRAINED BD FD INST CL	COST	22,025.	22,338
AMG YACKTMAN FOCUSED FD INST	COST	6,812.	6,947
BBH CORE SELECT FUND CLASS N	COST	6,812.	7,055
HAMLIN HIGH DIV EQTY INSTL	COST	4,099.	4,392
PIMCO ALL ASSET ALL AUTHORITY CL	COST		
INST		15,325.	16,046
SCHWAB S&P 500 INDEX FD	COST	10,134.	11,144
VANGUARD TOTAL INSTL STK INDEX FD	COST		
INV		7,128.	7,254
TOTAL TO FORM 990-PF, PART II, LINE	: 13	143,799.	146,720
	V - LINE 1A NDATION MANAGE	RS	STATEMENT

NAME OF MANAGER

EDWARD MCLAUGHLIN PATRICIA MCLAUGHLIN