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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 07-01-2013 , and ending 06-30-2014

Name of foundation ROSE E TUCKER DECD CHARITABLE 97309080		A Employer identification number 93-6119091	
Number and street (or P O box number if mail is not delivered to street address) P O BOX 3168		B Telephone number (see instructions) (503) 464-3580	
City or town, state or province, country, and ZIP or foreign postal code PORTLAND, OR 97208		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ☒ \$ 21,833,274		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☐ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	368,062	368,062		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	1,048,186			
	b Gross sales price for all assets on line 6a 5,251,700				
	7 Capital gain net income (from Part IV, line 2) . . .		1,048,186		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	1,416,248	1,416,248		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	177,499	159,749		17,750
	14 Other employee salaries and wages		0	0	0
	15 Pension plans, employee benefits		0	0	
	16a Legal fees (attach schedule)	24,919	0	0	24,919
	b Accounting fees (attach schedule)	4,000	0	0	4,000
	c Other professional fees (attach schedule)				0
	17 Interest				0
	18 Taxes (attach schedule) (see instructions)	6,998	6,998		0
	19 Depreciation (attach schedule) and depletion . . .	0	0		
	20 Occupancy				
	21 Travel, conferences, and meetings		0	0	
	22 Printing and publications		0	0	
	23 Other expenses (attach schedule)	8,371			8,371
	24 Total operating and administrative expenses. Add lines 13 through 23	221,787	166,747	0	55,040
	25 Contributions, gifts, grants paid	1,854,525			1,854,525
	26 Total expenses and disbursements. Add lines 24 and 25	2,076,312	166,747	0	1,909,565
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-660,064			
	b Net investment income (if negative, enter -0-)		1,249,501		
	c Adjusted net income (if negative, enter -0-)			0	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	27,415	451,048	451,048
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____		0	0
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____ 0			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	10,068,620 	10,017,937	14,786,407
	c	Investments—corporate bonds (attach schedule).	7,656,631 	6,630,013	6,595,819
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			0
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	17,752,666	17,098,998	21,833,274	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	17,752,666	17,098,998	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	17,752,666	17,098,998	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	17,752,666	17,098,998	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	17,752,666
2	Enter amount from Part I, line 27a	2	-660,064
3	Other increases not included in line 2 (itemize) ▶ _____ 	3	6,397
4	Add lines 1, 2, and 3	4	17,098,999
5	Decreases not included in line 2 (itemize) ▶ _____ 	5	1
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	17,098,998

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,048,186
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	1,267,456	20,195,780	0 062758
2011	1,134,808	19,564,875	0 058002
2010	1,392,711	20,376,784	0 068348
2009	1,050,255	19,310,417	0 054388
2008	1,123,067	17,916,176	0 062685

2	Total of line 1, column (d).	2	0 306181
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 061236
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	21,210,264
5	Multiply line 4 by line 3.	5	1,298,832
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	12,495
7	Add lines 5 and 6.	7	1,311,327
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	1,909,565

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)		
1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	12,495
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3 Add lines 1 and 2.	3	12,495
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	12,495
6 Credits/Payments		
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	6,600
b Exempt foreign organizations—tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	0
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d.	7	6,600
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	0
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	5,895
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11 Enter the amount of line 10 to be Credited to 2014 estimated tax ☐ 0 Refunded ☐	11	0

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c Did the foundation file Form 1120-POL for this year?	1c		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ OR _____			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address				
14	The books are in care of US BANK Telephone no (503) 464-3580 Located at 555 SW OAK PORTLAND OR ZIP +4 97204			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
US BANK	CO-TRUSTEE	157,499		
PO BOX 3168 PORTLAND,OR 97208	1			
MILO E ORMSETH	CO-TRUSTEE	12,000		
900 SW 5TH AVENUE PORTLAND,OR 97204	1			
TERRY PANCOAST	CO-TRUSTEE	12,000		
900 SW 5TH AVENUE SUITE 2600 PORTLAND,OR 97204	1			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	20,916,010
b	Average of monthly cash balances.	1b	617,253
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	21,533,263
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	21,533,263
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	322,999
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	21,210,264
6	Minimum investment return. Enter 5% of line 5.	6	1,060,513

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,060,513
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	12,495
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	12,495
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	1,048,018
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,048,018
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	1,048,018

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,909,565
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,909,565
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	12,495
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,897,070
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				1,048,018
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			0	
b Total for prior years 2011 , 20__ , 20__		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008.	238,268			
b From 2009.	92,102			
c From 2010.	381,342			
d From 2011.	157,122			
e From 2012.	270,863			
f Total of lines 3a through e.	1,139,697			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 1,909,565				
a Applied to 2012, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				1,048,018
e Remaining amount distributed out of corpus	861,547			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,001,244			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . .	238,268			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	1,762,976			
10 Analysis of line 9				
a Excess from 2009. . . .	92,102			
b Excess from 2010. . . .	381,342			
c Excess from 2011. . . .	157,122			
d Excess from 2012. . . .	270,863			
e Excess from 2013. . . .	861,547			

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon.					
a	"Assets" alternative test—enter					
	(1) Value of all assets.					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization.					
	(4) Gross investment income.					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

ROSE E TUCKER CHARITABLE TRUST
900 SW FIFTH AVENUE SUITE 2600
PORTLAND,OR 97204
(503) 294-9558

b

The form in which applications should be submitted and information and materials they should include

CONTACT ABOVE - ROSE E TUCKER CHARITABLE TRUST

c

Any submission deadlines

NO DEADLINES

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

PRIORITY TO PROGRAMS IN EDUCATION, HEALTH & WELFARE, COMMUNITY DEVELOPMENT, SOCIAL SERVICE & ARTS & CULTURE, EMPHASIS IN THE PORTLAND METROPOLITAN AREA

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	1,854,525
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1566 421 EATON VANCE LARGE CAP VAL I		2006-05-04	2013-07-08
2867 561 NUVEEN MID CAP GRWTH OPP FD CL I		2003-05-20	2013-07-08
57343 926 NUVEEN FUNDS CORE BD FD I		2003-05-23	2013-08-15
129102 291 EATON VANCE LARGE CAP VAL I		2006-05-04	2013-08-27
39965 808 NUVEEN FUNDS CORE BD FD I		2003-05-23	2013-09-26
13977 99 T ROWE PRICE GROWTH STOCK #40			2014-06-26
CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
35,276		30,907	4,369
144,181		86,686	57,495
575,733		604,978	-29,245
2,866,071		2,547,293	318,778
404,854		421,639	-16,785
752,994		512,011	240,983
			472,591

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			4,369
			57,495
			-29,245
			318,778
			-16,785
			240,983

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ADELANTE MUJERES 2420 19TH AVE FOREST GROVE,OR 97116	NONE	PUBLIC	GENERAL SUPPORT	2,500
PORTLAND IMPACT INC PO BOX 33530 PORTLAND,OR 97292	NONE	PUBLIC	GENERAL SUPPORT	3,500
UNION GOSPEL MISSION 3 NW THIRD AVE PORTLAND,OR 97209	NONE	PUBLIC	GENERAL SUPPORT	2,500
WILLAMETTE RIVERKEEPER 1515 SE WATER AVE 102 PORTLAND,OR 97214	NONE	PUBLIC	GENERAL SUPPORT	1,500
ARTISTS REPERTORY THEATRE 1515 SW MORRISON STREET PORTLAND,OR 97205	NONE	PUBLIC	GENERAL SUPPORT	6,000
OPAL CREEK ANCIENT FOREST CENTER CREEK 1220 SW MORRISON SUITE 527 PORTLAND,OR 97205	NONE	PUBLIC	GENERAL SUPPORT	3,500
OREGON COAST AQUARIUM 2820 SE FERRY SLIP ROAD NEWPORT,OR 97365	NONE	PUBLIC	GENERAL SUPPORT	10,000
OREGON FOOD BANK PO BOX 55370 PORTLAND,OR 97238	NONE	PUBLIC	GENERAL SUPPORT	15,000
PORTLAND STATE UNIVERSITY PO BOX 751 PORTLAND,OR 97207	NONE	PUBLIC	GENERAL SUPPORT	600,000
UNIVERSITY OF PORTLAND 5000 N WILLAMETTE BLVD PORTLAND,OR 97203	NONE	PUBLIC	GENERAL SUPPORT	10,000
VOLUNTEERS OF AMERICA OF OREGON INC 3910 SE STARK ST PORTLAND,OR 97214	NONE	PUBLIC	GENERAL SUPPORT	6,500
WILLAMETTE UNIVERSITY 900 STATE STREET SALEM,OR 97301	NONE	PUBLIC	GENERAL SUPPORT	40,000
WORLD FORESTRY CENTER 4033 SW CANYON RD PORTLAND,OR 97221	NONE	PUBLIC	GENERAL SUPPORT	5,000
BROADWAY ROSE THEATER COMPANY PO BOX 231004 TIGARD,OR 97281	NONE	PUBLIC	GENERAL SUPPORT	3,000
ECUMENICAL MINISTRIES OF OREGON INTERCHURCH CENTER SUITE B 0245 SW BANCROFT STREET PORTLAND,OR 97239	NONE	PUBLIC	GENERAL SUPPORT	3,000
Total  3a				1,854,525

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HOUSING DEVELOPMENT CENTER 847 NE 19TH AVE PORTLAND,OR 97232	NONE	PUBLIC	GENERAL SUPPORT	2,500
INNOVATIVE HOUSING INC 219 NW SECOND AVE PORTLAND,OR 97209	NONE	PUBLIC	GENERAL SUPPORT	5,000
CLASSROOM LAW PROJECT 620 SW MAIN STREET SUITE 102 PORTLAND,OR 97205	NONE	PUBLIC	GENERAL SUPPORT	3,500
FOCUS ON YOUTH 2626 NE 12TH AVENUE PORTLAND,OR 97212	NONE	PUBLIC	GENERAL SUPPORT	2,500
METROPOLITAN YOUTH SYMPHONY 4800 SW MACADAM SUITE 105 PORTLAND,OR 97239	NONE	PUBLIC	GENERAL SUPPORT	1,500
PORTLAND YOUTH BUILDERS 4816 SE 92ND AVE PORTLAND,OR 97266	NONE	PUBLIC	GENERAL SUPPORT	3,000
OREGON CHILDREN'S FOUNDATION 101 SW MARKET STREET PORTLAND,OR 97201	NONE	PUBLIC	GENERAL SUPPORT	25,000
STOP OREGON LITTER AND VANDALISM 5193 NE ELAM YOUNG PARKWAY STE B HILLSBORO,OR 97124	NONE	PUBLIC	GENERAL SUPPORT	3,000
ECOTRUST 721 NW 9TH AVENUE SUITE 200 PORTLAND,OR 97209	NONE	PUBLIC	GENERAL SUPPORT	12,000
COLUMBIA LAND TRUST 1351 OFFICERS ROW VANCOUVER,WA 98661	NONE	PUBLIC	GENERAL SUPPORT	2,500
OREGON BALLET 818 SE 6TH AVE PORTLAND,OR 97214	NONE	PUBLIC	GENERAL SUPPORT	25,000
TUCKER-MAXON ORAL SCHOOL 2860 SE HOLGATE PORTLAND,OR 97202	NONE	SCHOOL	GENERAL SUPPORT	50,000
WESTWIND STEWARDSHIP GROUP PO BOX 408 OTIS,OR 97368	NONE	PUBLIC	GENERAL SUPPORT	15,000
BRADLEY ANGLE HOUSE 4548 N ALBINA AVE SUITE 101 PORTLAND,OR 97217	NONE	PUBLIC	GENERAL SUPPORT	4,000
CAMP FIRE COLUMBIA 619 SW 11TH AVE SUITE 234 PORTLAND,OR 97205	NONE	PUBLIC	GENERAL SUPPORT	3,000
Total  3a				1,854,525

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DE LA SALLE N CATHOLIC HIGH SCHOOL 7528 NORTH FENWICK PORTLAND,OR 97217	NONE	PUBLIC	GENERAL SUPPORT	8,500
FISHTRAP INC PO BOX 38 ENTERPRISE,OR 97828	NONE	PUBLIC	GENERAL SUPPORT	1,000
SATURDAY ACADEMY 830 SW 10TH AVE SUITE 200 PORTLAND,OR 97205	NONE	PUBLIC	GERERAL SUPPORT	10,000
COMMUNITY TRANSITIONAL SCHOOL 6601 NE KILLINGSWORTH ST PORTLAND,OR 97218	NONE	PUBLIC	GENERAL SUPPORT	10,000
LEAGUE OF WOMEN VOTERS OF OREGON EDUCATION FUND 1330 12TH ST SE SUITE 200 SALEM,OR 97302	NONE	PUBLIC	GENERAL SUPPORT	6,500
LEWIS AND CLARK COLLEGE 0615 SW PALATINE HILL ROAD PORTLAND,OR 97219	NONE	COLLEGE	GENERAL SUPPORT	60,000
LINFIELD COLLEGE 900 SE BAKER STREET MCMINNVILLE,OR 97128	NONE	COLLEGE	GENERAL SUPPORT	7,500
IMAGO THEATRE MASK ENSEMBLE PO BOX 15182 PORTLAND,OR 97293	NONE	PUBLIC	GENERAL SUPPORT	1,500
MINDS MATTER PO BOX 820023 PORTLAND,OR 97282	NONE	PUBLIC	GENERAL SUPPORT	5,000
NORTHWEST ACADEMY 1130 SW MAIN PORTAND,OR 97205	NONE	PUBLIC	GENERAL SUPPORT	8,000
OREGON CHILDREN'S THEATER 1939 NE SANDY BLVD PORTLAND,OR 97232	NONE	PUBLIC	GENERAL SUPPORT	2,500
OREGON PUBLIC BROADCASTING 7140 SW MACADAM AVE PORTLAND,OR 97219	NONE	PUBLIC	GENERAL SUPPORT	50,000
OREGON SYMPHONY ASSOCIATION 921 SW WASHINGTON SUITE 200 PORTLAND,OR 97205	NONE	PUBLIC	GENERAL SUPPORT	40,000
PORTLAND YOUTH PHILHARMONIC 421 SW 6TH AVENUE SUITE 1350 PORTLAND,OR 97204	NONE	PUBLIC	GENERAL SUPPORT	8,000
SOUTHEWEST COMMUNITY HEALTH CENTER 7780 SW CAPITOL HWY PORTLAND,OR 97129	NONE	PUBLIC	GENERAL SUPPORT	5,000
Total  3a				1,854,525

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ST MARY'S ACADEMY 1615 SW 5TH AVE PORTLAND, OR 97201	NONE	PUBLIC	GENERAL SUPPORT	15,000
THE WALLACE MEDICAL CONCERN PO BOX 3506 GRESHAM, OR 97030	NONE	PUBLIC	GENERAL SUPPORT	5,000
THE DOUGY CENTER INC PO BOX 86852 PORTLAND, OR 97286	NONE	PUBLIC	GENERAL SUPPPORT	1,500
FRUIT & FLOWER DAY NURSERY OF PORTLAND 2378 NW IRVING ST PORTLAND, OR 97210	NONE	PUBLIC	GENERAL SUPPORT	5,000
OREGON COLLEGE OF ART & CRAFT 8245 SW BARNES ROAD PORTLAND, OR 97225	NONE	PUBLIC	GENERAL SUPPORT	2,000
OREGON COUNCIL FOR THE HUMANITIES 813 SW ALDER ST SUITE 702 PORTLAND, OR 97205	NONE	PUBLIC	GENERAL SUPPORT	6,500
OREGON HISTORICAL SOCIETY 1200 SW PARK AVE PORTLAND, OR 97205	NONE	PUBLIC	GENERAL SUPPORT	8,550
PORTLAND CENTER STAGE 128 NW ELEVENTH AVE PORTLAND, OR 97209	NONE	PUBLIC	GENERAL SUPPORT	20,000
YOUNG AUDIENCES OF OREGON INC 1220 SW MORRISON SUITE 900 PORTLAND, OR 97205	NONE	PUBLIC	GENERAL SUPPORT	12,000
YWCA OF GREATER PORTLAND 1111 SW 10TH AVE PORTLAND, OR 97205	NONE	PUBLIC	GENERAL SUPPORT	3,000
PETER BRITT GARDENS MUSIC AND ARTS FESTIVAL ASSOCIATION 216 WEST MAIN STREET MEDFORD, OR 97501	NONE	PUBLIC	GENERAL SUPPORT	1,000
CHAMBER MUSIC NORTHWEST INC 522 SW 5TH AVENUE SUITE 920 PORTLAND, OR 97204	NONE	PUBLIC	GENERAL SUPPORT	15,000
OREGON COMMUNITY WAREHOUSE INC 3969 NE MLK JR BLVD PORTLAND, OR 97212	NONE	PUBLIC	GENERAL SUPPORT	2,500
METROPOLITAN FAMILY SERVICE 1808 SE BELMONT PORTLAND, OR 97214	NONE	PUBLIC	GENERAL SUPPORT	5,000
NATIONAL FOUNDATION OF DENTISTRY FOR THE HANDICAPPED PO BOX 3710 PORTLAND, OR 97070	NONE	PUBLIC	GENERAL SUPPORT	2,500
Total  3a				1,854,525

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
NORTHWEST PILOT PROJECT INC 1430 SW BROADWAY SUITE 200 PORTLAND,OR 97201	NONE	PUBLIC	GENERAL SUPPORT	2,000
OREGON EPISCOPAL SCHOOL 6300 SW NICOL ROAD PORTLAND,OR 97223	NONE	PUBLIC	GENERAL SUPPORT	5,000
FRIENDS OF THE CHILDREN- PORTLAND 44 NE MORRIS STREET PORTLAND,OR 97212	NONE	PUBLIC	GENERAL SUPPORT	13,000
NATURAL RESOURCES DEFENSE COUNCIL 111 SUTTER STREET 20TH FLOOR SAN FRANCISCO,CA 94104	NONE	PUBLIC	GENERAL SUPPORT	45,000
OUR HOUSE OF PORTLAND 2727 SE ALDER ST PORTLAND,OR 97214	NONE	PUBLIC	GENERAL SUPPORT	2,500
PORTLAND FESTIVAL SYMPHONY PO BOX 585 PORTLAND,OR 97207	NONE	PUBLIC	GENERAL SUPPORT	3,000
STORE TO DOOR PO BOX 4665 PORTLAND,OR 97208	NONE	PUBLIC	GENERAL SUPPORT	1,500
NORTHWEST EARTH INSTITUTE 107 SE WASHINGTON STREET 235 PORTLAND,OR 97214	NONE	PUBLIC	GENERAL SUPPORT	2,500
OREGON MUSEUM OF SCIENCE AND INDUSTRY 1945 SE WATER AVENUE PORTLAND,OR 97214	NONE	PUBLIC	GENERAL SUPPORT	20,000
OREGON SHAKESPEAREAN FESTIVAL ASSOC PO BOX 158 15 SOUTH PIONEER ST ASHLAND,OR 97520	NONE	PUBLIC	GENERAL SUPPORT	8,000
PORTLAND BAROQUE ORCHESTRA 1020 SW TAYLOR ST SUITE 200 PORTLAND,OR 97205	NONE	PUBLIC	GENERAL SUPPORT	6,500
PORTLAND COMMUNITY COLLEGE FNDN PO BOX 19000 PORTLAND,OR 97280	NONE	PUBLIC	GENERAL SUPPORT	10,000
BIRCH COMMUNITY SERVICES INC 17780 NE SAN RAFAEL PORTLAND,OR 97230	NONE	PUBLIC	GENERAL SUPPORT	7,725
BEINSTAR 220 SE 12TH SUITE A- 100 HILSBORO,OR 97123	NONE	PUBLIC	GENERAL SUPPORT	3,000
LUTHERAN COMMUNITY SERVICES NW 3800 SW CEDAR HILLS BLVD 230 BEAVERTON,OR 97005	NONE	PUBLIC	GENERAL SUPPORT	7,500
Total  3a				1,854,525

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALBERTINA KERR CENTERS FOUNDATION 424 NE 22ND AVENUE PORTLAND,OR 97232	NONE	PUBLIC	GENERAL SUPPORT	25,000
CASA FOR CHILDREN INC 1401 NE 68TH AVENUE PORTLAND,OR 97213	NONE	PUBLIC	GENERAL SUPPORT	7,500
PORTLAND RESCUE MISSION PO BOX 3713 PORTLAND,OR 97208	NONE	PUBLIC	GENERAL SUPPORT	3,500
PLANNED PARENTHOOD OF THE COLUMBIA WILLAMETTE INC 3727 NE MARTIN LUTHER KING JR BLVD PORTLAND,OR 97212	NONE	PUBLIC	GENERAL SUPPORT	7,500
VIRGINIA GARCIA MEMORIAL FOUNDATION PO BOX 486 CORNELIUS,OR 97113	NONE	PUBLIC	GENERAL SUPPORT	2,500
PORTLAND INSTITUTE CONTEMPORARY ART 415 SW 10TH AVE SUITE 300 PORTLAND,OR 97205	NONE	PUBLIC	GENERAL SUPPORT	3,000
SELF ENHANCEMENT INC 3920 N KERBY AVENUE PORTLAND,OR 97227	NONE	PUBLIC	GENERAL SUPPORT	10,000
COMMUNITY MUSIC CENTER INC 3350 SE FRANCIS STREET PORTLAND,OR 97202	NONE	PUBLIC	GENERAL SUPPORT	3,500
PENINSULA CHILDREN'S CENTER 4720 N MARYLAND PORTLAND,OR 97217	NONE	PUBLIC	GENERAL SUPPORT	4,000
DENTAL FOUNDATION OF OREGON PO BOX 2448 WILSONVILLE,OR 97070	NONE	PUBLIC	GENERAL SUPPORT	5,000
CEASEFIRE OREGON INC 7327 SW BARNES ROAD 316 PORTLAND,OR 97225	NONE	PUBLIC	GENERAL SUPPORT	3,500
NATURE CONSERVANCY INC 821 SE 14TH AVE PORTLAND,OR 97214	NONE	PUBLIC	GENERAL SUPPORT	25,000
SCHOOLHOUSE SUPPLIES INC 2735 NE 82ND AVENUE PORTLAND,OR 97220	NONE	PUBLIC	GENERAL SUPPORT	5,000
PROFILE THEATRE PROJECT PO BOX 14845 PORTLAND,OR 97293	NONE	PUBLIC	GENERAL SUPPORT	5,000
I HAVE A DREAM FDN - OREGON 1478 NE KILLINGSWORTH ST 1ST FLOOR PORTLAND,OR 97211	NONE	PUBLIC	GENERAL SUPPORT	17,500
Total  3a				1,854,525

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
DRESS FOR SUCCESS 1532 B NE 37TH AVE PORTLAND, OR 97232	NONE	PUBLIC	GENERAL SUPPORT	2,500
MEDICAL TEAMS INTERNATIONAL PO BOX 10 PORTLAND, OR 97207	NONE	PUBLIC	GENERAL SUPPORT	10,000
OREGON OUTREACH INC MCCOY ACADEMY 3802 NE MARTIN LUTHER KING JR BLVD PORTLAND, OR 97212	NONE	PUBLIC	GENERAL SUPPORT	2,500
OREGON ZOO FOUNDATION 4001 SW CANYON ROAD PORTLAND, OR 97221	NONE	PUBLIC	GENERAL SUPPORT	20,000
OUR UNITED VILLAGES 3625 N MISSISSIPPI AVE PORTLAND, OR 97227	NONE	PUBLIC	GENERAL SUPPORT	3,500
REGIONAL ARTS & CULTURE COUNCIL 108 NW 9TH AVE STE 300 PORTLAND, OR 97209	NONE	PUBLIC	GENERAL SUPPORT	3,500
GROWING GARDENS 2203 NE OREGON ST PORTLAND, OR 97232	NONE	PUBLIC	GENERAL SUPPORT	4,000
OBO ADDY LEGACY PROJECT 7725 N FOWLER AVE PORTLAND, OR 97217	NONE	PUBLIC	GENERAL SUPPORT	1,000
OREGON COAST COMMUNITY ACTION GREAT AFTERNOONS PROGRAM 2260 LONGWOOD DRIVE REEDSPORT, OR 97467	NONE	PUBLIC	GENERAL SUPPORT	2,500
OREGON EAST SYMPHONY PO BOX 1436 PENDLETON, OR 97801	NONE	PUBLIC	GENERAL SUPPORT	2,000
SALMON-SAFE 805 SE 32ND AVE PORTLAND, OR 97214	NONE	PUBLIC	GENERAL SUPPORT	2,500
SISTERS OF THE ROAD CAFE 133 NW 6TH AVE PORTLAND, OR 97209	NONE	PUBLIC	GENERAL SUPPORT	15,000
STAND FOR THE CHILDREN LEADERSHIP CENTER 1732 NW QUIMBY SUITE 200 PORTLAND, OR 97209	NONE	PUBLIC	GENERAL SUPPORT	2,500
CAMPAIGN FOR EQUAL JUSTICE 1515 SW FIFTH AVE SUITE 602 PORTLAND, OR 97201	NONE	PUBLIC	GENERAL SUPPORT	30,000
CHILDRENS TRUST FUND OF OREGON 1785 NE SANDY BLVD SUITE 270 PORTLAND, OR 97232	NONE	PUBLIC	GENERAL SUPPORT	5,000
Total  3a				1,854,525

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FAMILY STEPPING STONES 18907 PORTLAND AVE GLADSTONE,OR 97027	NONE	PUBLIC	GENERAL SUPPORT	5,000
THE FRESHWATER TRUST 65 SW YAMHILL ST SUITE 200 PORTLAND,OR 97204	NONE	PUBLIC	GENERAL SUPPORT	2,500
THE HIGH DESERT MUSEUM 59800 S HIGHWAY 97 BEND,OR 97702	NONE	PUBLIC	GENERAL SUPPORT	1,500
LIFEWORCS NORTHWEST 14600 NW CORNELL RD PORTLAND,OR 97229	NONE	PUBLIC	GENERAL SUPPORT	5,000
NEW CITY INITIATIVE 1435 NE 81ST AVE SUITE 100 PORTLAND,OR 97213	NONE	PUBLIC	GENERAL SUPPORT	5,000
PORTLAND HOMELESS FAMILY SOLUTIONS 1838 SW JEFFERSON PORTLAND,OR 97201	NONE	PUBLIC	GENERAL SUPPORT	2,500
SERENDIPITY CENTER INC PO BOX 33350 PORTLAND,OR 97292	NONE	PUBLIC	GENERAL SUPPORT	3,000
SOCIETY OF ST VINCENT DE PAUL PORTLAND COUNCIL PO BOX 42157 PORTLAND,OR 97242	NONE	PUBLIC	GENERAL SUPPORT	2,500
ST ANDREW NATIVITY SCHOOL 4925 NE 9TH AVENUE PORTLAND,OR 97211	NONE	PUBLIC	GENERAL SUPPORT	5,000
FRIENDS OF THE JEFFERSON PUBLIC LIBRARY PO BOX 656 JEFFERSON,OR 97352	NONE	PUBLIC	GENERAL SUPPORT	10,000
AMERICAN LAND INSTITUTE 534 SW THIRD SUITE 716 PORTLAND,OR 97204	NONE	PUBLIC	GENERAL SUPPORT	5,000
FOODCORPS INC 281 PARK AVENUE SOUTH NEWYORK,NY 10010	NONE	PUBLIC	GENERAL SUPPORT	3,500
FRIENDLY HOUSE 2617 NW SAVIER STREET PORTLAND,OR 97210	NONE	PUBLIC	GENERAL SUPPORT	1,500
OPEN MEADOW ALTERNATIVE SCHOOLS 7621 NORTH WABASH AVENUE PORTLAND,OR 97217	NONE	PUBLIC	GENERAL SUPPORT	4,000
OREGON NW BLACK PIONEERS CORPORATION 117 COMMERCIAL STREET NE SUITE 210 SALEM,OR 97301	NONE	PUBLIC	GENERAL SUPPORT	3,500
Total  3a				1,854,525

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PACIFIC YOUTH CHOIR 1012 SW KING AVE SUITE 10 PORTLAND, OR 97205	NONE	PUBLIC	GENERAL SUPPORT	7,000
BODYVOX 1201 NW 17TH AVE PORTLAND, OR 97209	NONE	PUBLIC	GENERAL SUPPORT	3,500
INNOVATIVE CHANGES 2010 LLOYD CENTER PORTLAND, OR 97232	NONE	PUBLIC	GENERAL SUPPORT	1,500
TRUST FOR PUBLIC LAND 808 SW 3RD AVE SUITE 570 PORTLAND, OR 97204	NONE	PUBLIC	GENERAL SUPPORT	7,500
WIND & OAR BOAT SCHOOL C/O ADXPORTLAND 417 SE 11TH AVE PORTLAND, OR 97214	NONE	PUBLIC	GENERAL SUPPORT	1,500
WORLD SALMON COUNCIL PO BOX 80311 PORTLAND, OR 97280	NONE	PUBLIC	GENERAL SUPPORT	6,750
FOUNDATIONS FOR A BETTER OREGON 221 NW SECOND AVENUE SUITE 203 PORTLAND, OR 97209	NONE	PUBLIC	GENERAL SUPPORT	50,000
OPERATION EASY INC PO BOX 40640 PORTLAND, OR 97240	NONE	PUBLIC	GENERAL SUPPORT	2,500
OREGON CULTURAL HERITAGE COMMISSION PO BOX 3588 PORTLAND, OR 97208	NONE	PUBLIC	GENERAL SUPPORT	1,500
IMPACT NW PO BOX 33530 PORTLAND, OR 97292	NONE	PUBLIC	GENERAL SUPPORT	3,000
READING RESULTS 3115 NE SANDY BLVD SUITE 229 PORTLAND, OR 97232	NONE	PUBLIC	GENERAL SUPPORT	5,000
WONDEWORKS A CHILDRENS MUSEUM PO BOX 355 THE DALLES, OR 97058	NONE	PUBLIC	GENERAL SUPPORT	5,000
OR ALLIANCE OF INDEPENDENT COLLEGES AND UNIVERSITIES 16101 SW 72ND AVE SUITE 100 PORTLAND, OR 97224	NONE	PUBLIC	GENERAL SUPPORT	20,000
MEALS ON WHEELS PEOPLE INC 7710 SW 31ST AVE PORTLAND, OR 97219	NONE	PUBLIC	GENERAL SUPPORT	5,000
SUSTAINABLE URBAN NEIGHBORHOODS 1912 NE KILLINGSWORTH ST PORTLAND, OR 97211	NONE	PUBLIC	GENERAL SUPPORT	2,500
Total  3a				1,854,525

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PORTLAND WOMENS CRISIS LINE PO BOX 42610 PORTLAND,OR 97242	NONE	PUBLIC	GENERAL SUPPORT	2,500
REAP INC PO BOX 3442 PORTLAND,OR 97208	NONE	PUBLIC	GENERAL SUPPORT	5,000
NORTHWEST DANCE PROJECT PO BOX 42488 PORTLAND,OR 97242	NONE	PUBLIC	GENERAL SUPPORT	3,000
COLUMBIA RIVER MARITIME MUSEUM INC 1792 MARINE DRIVE ASTORIA,OR 97103	NONE	PUBLIC	GENERAL SUPPORT	12,500
FRIENDS OF TRYON CREEK STATE PARK 111321 SW TERWILLIGER BLVD PORTLAND,OR 97219	NONE	PUBLIC	GENERAL SUPPORT	2,500
JAPANESE GARDEN SOCIETY OF OREGON PO BOX 3847 PORTLAND,OR 97208	NONE	PUBLIC	GENERAL SUPPORT	3,000
COMPREHENSIVE OPTIONS FOR DRUG ABUSERS 1027 E BURNSIDE STREET PORTLAND,OR 97214	NONE	PUBLIC	GENERAL SUPPORT	5,000
NEIGHBORHOOD HOUSE INC 7780 SW CAPITOL HWY PORTLAND,OR 97219	NONE	PUBLIC	GENERAL SUPPORT	7,500
HABITAT FOR HUMANITY OF OR PO BOX 11452 PORTLAND,OR 97211	NONE	PUBLIC	GENERAL SUPPORT	15,000
LIFT URBAN PORTLAND 2701 NW VAUGHN STREET SUITE 102 PORTLAND,OR 97210	NONE	PUBLIC	GENERAL SUPPORT	5,000
MERCY CORPS 28 SW FIRST AVE PORTLAND,OR 97204	NONE	PUBLIC	GENERAL SUPPORT	7,500
MUSEUM OF CONTEMPORARY CRAFTS PACIFIC NW COLLEGE OF ARTS 1241 NW JOHNSON STREET PORTLAND,OR 97209	NONE	PUBLIC	GENERAL SUPPORT	1,500
PORTLAND CHILDREN'S MUSEUM 4015 SW CANYON ROAD PORTLAND,OR 97221	NONE	PUBLIC	GENERAL SUPPORT	3,000
FARMERS MARKET FUND 240 NORTH BROADWAY SUITE 129 PORTLAND,OR 97227	NONE	PUBLIC	GENERAL SUPPORT	2,500
LITERARY ARTS INC 925 SW WASHINGTON STREET PORTLAND,OR 97205	NONE	PUBLIC	GENERAL SUPPORT	3,500
Total  3a				1,854,525

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
POTLUCK IN THE PARK PO BOX 12443 PORTLAND, OR 97212	NONE	PUBLIC	GENERAL SUPPORT	1,000
SOCIAL VENTURE PARTNERS PORTLAND 221 NW 2ND AVE SUITE 210E PORTLAND, OR 97209	NONE	PUBLIC	GENERAL SUPPORT	12,500
THIRD RAIL REPERTORY THEATRE PO BOX 96063 PORTLAND, OR 97296	NONE	PUBLIC	GENERAL SUPPORT	1,500
MORRISON CENTER 11035 NE SANDY BLVD PORTLAND, OR 97220	NONE	PUBLIC	GENERAL SUPPORT	5,000
PORTLAND ART MUSEUM 1219 SW PARK AVE PORTLAND, OR 97205	NONE	PUBLIC	GENERAL SUPPORT	5,000
Total  3a				1,854,525

TY 2013 Accounting Fees Schedule

Name: ROSE E TUCKER DECD CHARITABLE 97309080

EIN: 93-6119091

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEE (NON-ALLOC	4,000			4,000

**TY 2013 Investments Corporate
Bonds Schedule****Name:** ROSE E TUCKER DECD CHARITABLE 97309080**EIN:** 93-6119091

Name of Bond	End of Year Book Value	End of Year Fair Market Value
NUVEEN FUNDS CORE BD FD I	4,727,031	4,774,046
PIMCO TOTAL RETURN FUND INST	1,902,982	1,821,773

**TY 2013 Investments Corporate
Stock Schedule****Name:** ROSE E TUCKER DECD CHARITABLE 97309080**EIN:** 93-6119091

Name of Stock	End of Year Book Value	End of Year Fair Market Value
US BANCORP	29,946	1,277,593
EATON VANCE LARGE CAP VALUE		
NUVEEN MID CAP GRWTH OPP FD	872,002	1,527,661
NUVEEN SMALL CAP SELECT	928,765	1,014,130
RUSSELL EMERGING MKT FD	500,000	413,882
PRICE T ROWE GROWTH STK FD	2,038,935	3,325,959
AMERICAN EUROPACIFIC GRTH F2	1,100,000	1,558,795
LAUDUS INTL MARKETMASTERS FD	1,422,075	2,157,490
PIMCO TOTAL RETURN FUND		
VANGUARD EQUITY INCOME ADM	3,126,214	3,510,897

TY 2013 Legal Fees Schedule

Name: ROSE E TUCKER DECD CHARITABLE 97309080

EIN: 93-6119091

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NON-ALLOCABLE LEGAL FEES	24,919			24,919

TY 2013 Other Decreases Schedule

Name: ROSE E TUCKER DECD CHARITABLE 97309080

EIN: 93-6119091

Description	Amount
ROUNDING ADJUSTMENT	1

TY 2013 Other Expenses Schedule

Name: ROSE E TUCKER DECD CHARITABLE 97309080

EIN: 93-6119091

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STATE FILING FEE	1,170	0		1,170
MICROEDGE LLC	7,201	0		7,201

TY 2013 Other Increases Schedule

Name: ROSE E TUCKER DECD CHARITABLE 97309080

EIN: 93-6119091

Description	Amount
FEDERAL TAX REFUND	6,397

TY 2013 Taxes Schedule

Name: ROSE E TUCKER DECD CHARITABLE 97309080

EIN: 93-6119091

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES ON QUALIFIED FOR	6,998	6,998		0