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Form 990-EZ

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No 1545-1150

2013

Open to Public Inspection

Department of the Treasury Internal Revenue Service

▶ Do not enter Social Security numbers on this form as it may be made public.
 ▶ Information about Form 990-EZ and its instructions is at www.irs.gov/form990.

A For the 2013 calenda		2013 calenda	ar year, or tax year beginning July 1 , 2013, and ending	June 30		, 20 14		
B Check if applicable C Name of organization			C Name of organization	D Empl	oyer ide	entification number		
	Address change Soroptimist International of Portland, Oregon					93-6026066		
Name change			Number and street (or P O. box, if mail is not delivered to street address) Room/suite			E Telephone number		
Initial return			P O Box 8548			971-563-4655		
Terminated Amended return			City or town, state or province, country, and ZIP or foreign postal code	F Grou	ıp Exen	nption		
		on pending	Portland, OR 97204-8548		nber 🕨	•		
G A	ccount	ting Method.	✓ Cash Accrual Other (specify) ► H C	heck I	▶ ✓ ıf	the organization is not		
I V	Vebsite	e: ► ww				ch Schedule B		
J Ta	ax-exen	npt status (che	ck only one) — 🗹 501(c)(3) 🔲 501(c) () ◀ (insert no.) 🔲 4947(a)(1) or 🔲 527 (F	orm 9	90, 990	-EZ, or 990-PF).		
	_		☑ Corporation ☐ Trust ☐ Association ☐ Other					
			7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total	assets				
(Par	t II, col	umn (B) belov	a) are \$500,000 or more, file Form 990 instead of Form 990-EZ		> \$	80,178		
P	art I		e, Expenses, and Changes in Net Assets or Fund Balances (see the in					
		Check if	the organization used Schedule O to respond to any question in this Part I			🗸		
	1	Contribution	ns, gifts, grants, and similar amounts received		1	4,289		
	2	-	ervice revenue including government fees and contracts		2			
	3	Membersh	ip dues and assessments		3	4,915		
	4	Investment			4	942		
	5a		unt from sale of assets other than inventory 5a					
	b		or other basis and sales expenses					
	6		ss) from sale of assets other than inventory (Subtract line 5b from line 5a) d fundraising events		5c			
e	a	Gross ince \$15,000) .						
Revenue	Ь		me from fundraising events (not including \$ 3,120 of contributions					
ě	~		alsing events reported on line 1) (attach Schedule G if the	·				
_			harman transmission and a satisfaction of the coopy of the	25,301				
	C	Less: direc	t expenses from gaming and fundraising events 6c	8,619				
	d		e or (loss) from gaming and fundraising events (add lines 6a and 6b and subt	tract				
		line 6c) .			6d	16,682		
	7a	Gross sale	s of inventory, less returns and allowances					
	b	Less: cost	of goods sold					
	С	Gross prof	t or (loss) from sales of inventory (Subtract line 7b from line 7a)		7c			
	8		nue (describe in Schedule O)		8	44,731		
	9		nue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	. ▶	9	71,559		
	10		similar amounts paid (list in Schedule O) and to or for members ther compensation, and employee benefits al fees and other payments to independent contractors rent, utilities, and maintenance ublications, postage, and shipping page (departition)		10	18,633		
	11		aid to or for members		11			
ses	12	Salaries, of	her compensation, and employee benefits		12			
918	13	Profession	al fees and other payments to independent contractors	`	13			
Expenses	14	Occupancy	y, rent, utilities, and maintenance	. <i>[</i> .	14			
Ш	15		ublications, postage, and shipping	ا . /د	15			
	16		inses (describe in Schedule O)	/ ·	16	7,167		
	17			. ▶	17	25,800		
ts	18		deficit) for the year (Subtract line 17 from line 9)	· <u>. :</u>	18	45,759		
SSE	19		or fund balances at beginning of year (from line 27, column (A)) (must agree	with				
Net Assets	20		r figure reported on prior year's return)		19	34,036		
Ž	20		ges in net assets or fund balances (explain in Schedule O)	· [·	20			
	21	ivet assets	or fund balances at end of year. Combine lines 18 through 20	. ▶	21	79,795		

For Paperwork Reduction Act Notice, see the separate instructions.

Cat. No 10642I

Form **990-EZ** (2013)



Pa	Balance Sheets (see the instructions	for Part II)				
	Check if the organization used Schedule	O to respond to a	ny question in this			<u>.</u> .
				(A) Beginning of year		(B) End of year
22	Cash, savings, and investments			34,036	22	79,795
23	Land and buildings			····	23	
24	Other assets (describe in Schedule O)				24	
25	Total assets			34,036	25	79,795
26	Total liabilities (describe in Schedule O)				26	
27	Net assets or fund balances (line 27 of column			34,036	27	79,795
Par	Statement of Program Service Accom	n plishments (see th	e instructions for	Part III)		Expenses
	Check if the organization used Schedule	O to respond to a	ny question in this	Part III	(Re	quired for section
Wha	t is the organization's primary exempt purpose?	Community service -	focus on women and	girls	501	(c)(3) and 501(c)(4)
Desc	ribe the organization's program service accompli	ishments for each o	f its three largest	orogram services		anizations and section
as n	neasured by expenses. In a clear and concise nons benefited, and other relevant information for each	nanner, describe the	e services provide	d, the number of		17(a)(1) trusts, optional others)
28	Awards to support two women in their education and ski	ill training Awards to s	upport community se	rvice efforts by		
	three high school girls. A mentorship program for two a	t-risk girl students to co	ntinue their education	1.		
	(Grants \$) If this amount	includes foreign gra	ints. check here .	▶ □	28	7,378
29	Hands-on projects for five domestic violence shelters, pi					
	and gift cards for needed essentials. Scholarships for e				ł	
	for 19 Foster youths. Weekend food for senior center w					
		includes foreign gra			29	a 5,490
30	Awards to four domestic violence shelters in support of				1	
-	for the victims, touching about 55 persons					
	(Grants \$) If this amount	includes foreign gra	ints check here	▶ □	30	4,250
31	Other program services (describe in Schedule O)					,,
٠.	· · · · · · · · · · · · · · · · · · ·	t includes foreign gra			318	a
32	Total program service expenses (add lines 28a	through 31a)		· · · · · · · · · · · · · · · · · · ·	32	
Par						
	Check if the organization used Schedule			•	110110	
	and an analysis and a contraction	'	(c) Reportable	(d) Health benefits,	Ť	· · · · · ·
	(a) Name and title	(b) Average hours per week devoted to position	compensation (Forms W-2/1099-MIS((if not paid, enter -0-		- 1) Estimated amount of other compensation
Linda	Raethke, President	6 hours/week				
2697	Woodsprite Court West Linn, OR 97068]		o	0	(
Tına	Parr, President-Elect	2 hours/week				· · · · · · · · · · · · · · · · · · ·
1185	0 S Macksburg Road Canby, OR 97013	1		o	0	C
	sa Lewis-Hutton, Vice President	2 hours/week				
3505	Arbor Drive West Linn, OR 97068	1]	o	0	C
Wan	da Costi, Treasurer	4 hours/week			\dashv	·
1651	1 SE 36th Circle Vancouver, WA 98683	-1		o	o	C
Ann:	Singer, Recording Secretary	1 hour/week		†·		
	SE 9th Avenue Portland, OR 97202	1	1	o	o	C
	elle Rumley, Corresponding Secretary	1 hour/week			╫	
	6 SE Happy Valley Drive Happy Valley, OR 97086	•		o	o	c
	etta Peterson, Director	1 hour/week		† 	+	
	SE French Acres Happy Valley, OR 97086	-		o	0	(
	Lakey, Director	1 hour/week		+	╫	
	Santa Fe Drive Vancouver, WA 98661	-		o	٥	(
	y Vance, Director	1 hour/week			╣-	
	2 SE Wellington Court Happy Valley, OR 97086	- I IIJUI/WECK		a	ا	,
	a Elsasser, Director	1 hour/week	 	 	-쒸	·
	SW 50th Avenue Portland, OR 97219	- I HOUI/WEEK				
		1 hourhwook		0	<u> </u>	
	Babcock, Director	1 hour/week				_
20//	Woodsprite Court West Linn, OR 97068			0	9	

Part				
	instructions for Part V) Check if the organization used Schedule O to respond to any question in this	Part	V Yes	No
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33	163	√
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)	34		√
35a	Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a		1
b	If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	35b		
С	Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35c		√
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		1
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a -0	4 -		
b	Did the organization file Form 1120-POL for this year?	37b		✓
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return? .	20-		1
b	If "Yes," complete Schedule L, Part II and enter the total amount involved 38b	38a		-
39	Section 501(c)(7) organizations. Enter:	1		
а	Initiation fees and capital contributions included on line 9			
b	Gross receipts, included on line 9, for public use of club facilities	1		
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶			
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit	1		
	transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		✓
С	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958			
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization			
е	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e		Ĭ
41	List the states with which a copy of this return is filed ▶ Oregon			
42a		503-74		
h	Located at ► 14563 SE Natalya Street Happy Valley, OR ZIP + 4 ► At any time during the calendar year, did the organization have an interest in or a signature or other authority over	97086	4203	
b	a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b	Yes	NO V
	If "Yes," enter the name of the foreign country: ▶	420		-
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
С	At any time during the calendar year, did the organization maintain an office outside the U.S.?	42c		✓
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here		. 1	▶ 🔲
	and enter the amount of tax-exempt interest received or accrued during the tax year			
			Yes	No
44a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44a		✓
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b		√
C	Did the organization receive any payments for indoor tanning services during the year?	44c		▼
d	If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	44d		
45a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a	\vdash	7
45b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions).	45b		

anda Sign Signature of officer Date Here Wanda Costi, Treasurer Type or print name and title Preparer's signature Date PTIN Print/Type preparer's name Paid Check self-employed **Preparer** Firm's name Firm's EIN ▶ **Use Only** Firm's address ▶ Phone no. May the IRS discuss this return with the preparer shown above? See instructions ► ☐ Yes ☐ No

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ.

Department of the Treasury Internal Revenue Service Name of the organization ▶ Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

Open to Public Inspection Employer identification number

_		Soroptimist Interna	ational of Portland, Orego	on		93-60	26066
Par							ns.
The c 1 2	organization is not a private foundation because it is: (For lines 1 through 11, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.)						
3 4	A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii) . A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii) . Enter the hospital's name, city, and state:						
5	An organization operated for section 170(b)(1)(A)(iv). (Com		college or university	owned o	r operate	ed by a government	al unit described in
6 7	☐ A federal, state, or local gover ☐ An organization that normally described in section 170(b)(1)	receives a subs	tantial part of its sup				n the general public
8	☐ A community trust described i	n section 170(b)	(1)(A)(vi). (Complete I	Part II.)			
9	An organization that normally receipts from activities related support from gross investme acquired by the organization a	d to its exempt ent income and	functions—subject to unrelated business	certain taxable i	exception	ns, and (2) no more ess section 511 ta	than 331/3% of its
10	☐ An organization organized and	l operated exclus	sively to test for public	c safety.	See sect i	ion 509(a)(4).	
11	An organization organized and one or more publicly supported the box in lines 11a through 11	d organizations d	escribed in section 50	09(a)(1) o	r section	509(a)(2). See sect	i on 509(a)(3). Check
а	☐ Type I. A supporting organization(sorganization. You must con	s) the power to re	egularly appoint or ele				
b	□ Type II. A supporting organic control or management of the organization(s). You must control organization	e supporting org	janization vested in th				
С	☐ Type III functionally integration its supported organization(s)						y integrated with,
d	☐ Type III non-functionally in that is not functionally integr requirement (see instructions	ated. The organi	zation generally must	satisfy a	dıstributi	on requirement and	
е	□ Ob 1- 41-1- 1 10 41 1	ation received a	written determination	from the	IRS that	it is a Type I, Type I	I, Type III
f	Enter the number of supported of						[]
g	Provide the following information (i) Name of supported organization		T	· · · · · ·			100
	(i) Name of Supported Organization	(ii) EIN	(iii) Type of organization (described on lines 1–9 above or IRC section (see instructions))	listed in you	rganization ir governing ment?	(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
				Yes	No		
(A)							
(B)							
(C)	a						
(D)							
(E)					·		
.						•	

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II.

If the organization fails to qualify under the tests listed below, please complete Part II.)

Secti	on A. Public Support	under the tes	isted belo	w, piease co	implete i art ii	·-)	
	dar year (or fiscal year beginning in)	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
1	Gifts, grants, contributions, and membership fees	, ,	, , , , , , , , , , , , , , , , , , ,				(7 - 5 - 5 - 5 - 5 - 5 - 5 - 5 - 5 - 5 -
	received. (Do not include any "unusual grants.")	21,331	8,756	10,890	53,935	-0-	94,912
2	Gross receipts from admissions, merchandise						
	sold or services performed, or facilities furnished in any activity that is related to the		1				
	organization's tax-exempt purpose			25,021	25,301	-0-	50,322
3	Gross receipts from activities that are not an			" -			
	unrelated trade or business under section 513						
4	Tax revenues levied for the						
	organization's benefit and either paid		i				
	to or expended on its behalf						
5	The value of services or facilities		1				
	furnished by a governmental unit to the		1				
_	organization without charge	2, 22,					
6 7a	Total. Add lines 1 through 5	21,331	8,756	35,911	79,236	-0-	145,234
ra	Amounts included on lines 1, 2, and 3 received from disqualified persons .						
	· ·						
b	Amounts included on lines 2 and 3						
	received from other than disqualified persons that exceed the greater of \$5,000						
	or 1% of the amount on line 13 for the year		i				
c	Add lines 7a and 7b						
8	Public support (Subtract line 7c from						
	line 6.)		i				145,234
Secti	on B. Total Support	<u> </u>	<u> </u>				,251
Calen	dar year (or fiscal year beginning in) ▶	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
9	Amounts from line 6	21,331	8,756	35,911	79,236	-0-	145,234
10a	Gross income from interest, dividends,						
	payments received on securities loans, rents,						
	royalties and income from similar sources .				942		942
b	Unrelated business taxable income (less						
	section 511 taxes) from businesses			1			
	acquired after June 30, 1975						
C	Add lines 10a and 10b				942		942
11	Net income from unrelated business			İ			
	activities not included in line 10b, whether		j	i		1	
40	or not the business is regularly carried on						
12	Other income. Do not include gain or				1		
	loss from the sale of capital assets (Explain in Part VI.)		İ	ŀ	ļ		
13	Total support. (Add lines 9, 10c, 11,						
	and 12.)	21,331	8,756	35,911	80,178	-0-	146 176
14	First five years. If the Form 990 is for the						146,176
	organization, check this box and stop he	re					▶ □
Secti	on C. Computation of Public Suppor						
15	Public support percentage for 2014 (line 8	3, column (f) div	ided by line 13	3, column (f))		15	99 %
16	Public support percentage from 2013 Sch	nedule A, Part II	l, line 15 .	<u> </u>		16	100 %
<u>Secti</u>	on D. Computation of Investment Inc						
17	Investment income percentage for 2014 (line 10c, colum	n (f) divided by	line 13, colum	nn (f))	17	06 %
18	Investment income percentage from 2013	Schedule A, P	art III, line 17			18	%
19a	331/x% support tests—2014. If the organi	ization did not	check the box	on line 14, an	d line 15 is mo	ore than 331/3%	•
_	17 is not more than 331/3%, check this box and stop here. The organization qualifies as a publicly supported organization .						
b	line 19 is not more than 221-0/, should this have and story have been all the story and the story an						
20							
20	Private foundation. If the organization de	u not check a b	ox on line 14,	19a, or 19b, c	neck this box a	and see instruc	tions 🕨 🔲

SCHEDULE G (Form 990 or 990-EZ)

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

OMB No 1545-0047

Department of the Treasury Internal Revenue Service ▶ Attach to Form 990 or Form 990-EZ. ▶ Information about Schedule G (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990. Name of the organization Employer identification number Soroptimist International of Portland, Oregon 93-6026066 Fundraising Activities. Complete if the organization answered "Yes" to Form 990, Part IV, line 17. Part I Form 990-EZ filers are not required to complete this part. Indicate whether the organization raised funds through any of the following activities. Check all that apply. ☐ Mail solicitations e Solicitation of non-government grants Internet and email solicitations ☐ Solicitation of government grants Phone solicitations Special fundraising events ☐ In-person solicitations Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? ☐ Yes ☐ No b If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. (v) Amount paid to (or retained by) fundraiser listed in (iii) Did fundraiser have (vi) Amount paid to (i) Name and address of individual (iv) Gross receipts (ii) Activity custody or control of contributions? (or retained by) organization or entity (fundraiser) from activity col. (i) Yes No 1 2 3 10 Total List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from

registration or licensing.	

Pa	irt II	Fundraising Events. Con than \$15,000 of fundraising gross receipts greater tha	ng event contributions			
		3	(a) Event #1 Dinner & Auction (event type)	(b) Event #2	(c) Other events	(d) Total events (add col. (a) through col. (c))
Revenue	1	Gross receipts	28,421			28,421
	2	Less: Contributions	3,120			3,120
	3	Gross income (line 1 minus line 2)	25,301			25,301
	4	Cash prizes				
	5	Noncash prizes	- "			
enses	6	Rent/facility costs	1,633			1,633
Direct Expenses	7	Food and beverages	6,237			6,237
Direc	8	Entertainment	300	- -		300
	9	Other direct expenses .	449			449
	10 11	Direct expense summary. Ad Net income summary. Subtra				8,619 16,682
Pa	rt III	Gaming. Complete if the than \$15,000 on Form 9	e organization answe			
Revenue			(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col (a) through col (c))
<u>~</u>	1	Gross revenue				
ses	2	Cash prizes				
Expenses	3	Noncash prizes				
Direct I	4	Rent/facility costs		•		
	5	Other direct expenses .				
	6	Volunteer labor	☐ Yes% ☐ No	☐ Yes %☐ No	☐ Yes%	
	7	Direct expense summary. Ad	ld lines 2 through 5 in c	olumn (d)		
	8	Net gaming income summary	y. Subtract line 7 from li	ne 1, column (d)	<u>.</u>	
	a is i		onduct gaming activities	s in each of these state		
10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? . b If "Yes," explain:						

SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

OMB No 1545-0047

Department of the Treasury Internal Revenue Service ► Attach to Form 990 or 990-EZ.

► Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Open to Public Inspection

Name of the organization	Employer identification number
Soroptimist International of Portland, Oregon	93-6026066
Part 1, line 8 Other Revenue \$44,731	
Cash and Investments transferred from Soroptimist International of Portland Chantable Trust, EIN #93-604957	78, from dissolution of account.
Part 1, line 10 Grants and similar amounts paid \$18,633	
rait i, inte to Granta and annuar annuar para \$10,000	
Detail is provided in Part III, lines 28 through 30	
Part 1, line 16 Other Expenses \$7,167	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Other Operating Expenses of dues and supplies	
<u>,</u>	

/	

