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" Form 990-PF

Return of Private Foundation

OMB No 1545-0052

	l			47(a)(1) Trust Tre				2013
Department of the To Internal Revenue Se	reasury ervice			al Security numbers on 990-PF and its separate				
For calendar ye	ear 2013, or	tax year beginni	ing	7/01 , 201 :	3, and ending	6/30		
St Franci Foundatio 101 E Nor Appleton,	n, Inc. thland A		Schoo	l System		В	Employer identification 93-0847512 Telephone number (see 920-733-663	the instructions)
G Check all th		Initial return Final return Address cha	nge }	Initial return of a for Amended return Name change	mer public charity	1	1 Foreign organizations,	_
	pe of organiz on 4947(a)(1	zation: X Se		(c)(3) exempt private rust Other taxable	foundation private foundation	E	here and attach composition is foreign organizations.	-
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Exp colui sarilj (see	Denses (The mas (b), (c), by equal the analysis instructions		t neces- nn (a)	(a) Revenue and expenses per books	(b) Net investme	ent	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
		s, grants, etc, received		231,250				
3 lr		foundn is no t req to a avings and tempo ents		10		10.	1	0.
4 D	ividends and in	terest from securities	;	67,165	67,1		67,16	
b N	Gross rents let rental income r (loss)			0.40 0.01				
	let gain/(loss) fro Gross sales price	m sale of assets not of for all	on line 10	242,221	•			
V 7 a	issets on line 6a Capital gain net ir	ncome (from Part IV, I			242,2	21.		
N 8 N	Net short-terr	1.1						
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11 C	iross profit/(los	s):(att sch) / // (att sch)	6)	17				
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1000	_egal fees (attac	, -					1	
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89 N v 20 € ⊜ ^G E 21 7		rences, and med	etings	-				
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A E 22 F N X 23 (D P 23 (S 24 1	Total operati	ng and adminis					<u> </u>	
≝ §	expenses. A	dd lines 13 throu fts, grants paid Pa	ıgh 23	62,917		710.		455 555
25 (133,811			 	133,811
3		ses and disburse and 25		196,728	. 37,7	710.		0. 133,811
i al		26 from line 12: venue over expe ements		343,918				
1 .		ncome (if negative, ei	nter -0-)	3.3,310	271,0	586.		

C Adjusted net income (if negative, enter -0-)

BAA For Paperwork Reduction Act Notice, see instructions.

TEEA0504L 10/18/13

67,175.

Form **990-PF** (2013)

Tash = non-interest-bearing	David	.	Palamaa Shaata	Attached schedules and amounts in the description	Beginning of year	Ena of	year
2 Savings and temporary cash investments 3 Accounts receivable Less: allowance for doubtful accounts - 4 Pledges receivable Less allowance for doubtful accounts - 5 Grants receivable 6 Receivable general control of control of the state of	Part		balance Sheets	column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
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12 Investments - mortgage loans			equipment basis	· • • • • • • • • • • • • • • • • • • •	-		
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Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30 6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30 6 4,006,768	S B S A		and complete lines	27 through 31.	4		· .
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30 6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30 6 4,006,768	LL	27	Capital stock, trust	principal, or current funds			. ,
Part III Analysis of Changes in Net Assets or Fund Balances (see instructions) 1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30 4 A, 006, 768.	SN	28	Paid-in or capital surplu	s, or land, building, and equipment fund			
R S 30 Total net assets or fund balances (see instructions) 3, 431, 242. 4, 006, 768. Total liabilities and net assets/fund balances (see instructions) 3, 448, 391. 4, 014, 289. Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 1 3, 431, 242. 2 Enter amount from Part I, line 27a 2 343, 918. 3 Other increases not included in line 2 (itemize)	ν E	29	Retained earnings, accur	nulated income, endowment, or other funds			- !
31 Total liabilities and net assets/fund balances (see instructions) 3,448,391. 4,014,289. Part III Analysis of Changes in Net Assets or Fund Balances Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 1	RS	30	Total net assets or	fund balances (see instructions)	3,431,242.	4,006,768.	
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a. 3 Other increases not included in line 2 (itemize). See Statement 6 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize). 5 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30 6 4,006,768.		31		I net assets/fund balances			
1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30 6 4,006,768.	_	<u> </u>	· .			4,014,289.	
end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a. 3 Other increases not included in line 2 (itemize). See Statement 6 Add lines 1, 2, and 3 Decreases not included in line 2 (itemize). Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30 1 3, 431, 242. 2 343, 918. 4 4,006, 768.	Par	t III	Analysis of Cha	nges in Net Assets or Fund Balanc	ces		
2 Enter amount from Part I, line 27a. 3 Other increases not included in line 2 (itemize). See Statement 6 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize). Decreases not inclu	1	Tota end	al net assets or fund	palances at beginning of year — Part II, col ed on prior year's return)	lumn (a), line 30 (must a	gree with	3.431.242
3 231, 608. 4 Add lines 1, 2, and 3 4, 006, 768. 5 Decreases not included in line 2 (itemize) 5 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30 6 4, 006, 768.	2						
4 Add lines 1, 2, and 3	_						
5 Decreases not included in line 2 (itemize) 5 6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30 . 6 4,006,768.	_			me z (namize) <u>See Statement</u>			
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30 . 6 4,006,768.	_			· · · · · · · · · · · · · · · · · · ·	•		4,000,768.
	5			· ·			4 000 760
	6		ai net assets or fund			. 6	

Form 990-PF (2013) St Francis Xavier Catholic School System

93-0847512

Page 2

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Add lines 5 and 6

Enter qualifying distributions from Part XII, line 4

172,491.

133,811.

7

Form 990-PF (2013) St Francis Xavier Catholic School System Part VI Excise Tax Based on Investment Income (Section 4940(a), 4			P	age 4
		ns)		
	'N/A' on line 1.	<u> </u>		-
Date of ruling or determination letter: (attach copy of letter if necessary) b Domestic foundations that meet the section 4940(e) requirements in Part V,	ary – see insus)		E 4	I O A
check here. ► and enter 1% of Part I, line 27b			5,4	.34.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I	I. line 12. column (b)			
	, mie 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)				0.
3 Add lines 1 and 2	3		5,4	
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundate	<u> </u>		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, el			5 4	134.
6 Credits/Payments	* * * * * * * * * * * * * * * * * * *		<u> </u>	34.
a 2013 estimated tax pmts and 2012 overpayment credited to 2013 .	6a			
b Exempt foreign organizations — tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c -4.5% 7-b			
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d .	7			0.
	2220 is attached 8			84.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	▶ 9		5 5	518.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	▶ 10			<u>, 10.</u>
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax	Refunded ► 11			
Part VII-A Statements Regarding Activities				
1 a During the tax year, did the foundation attempt to influence any national, state, participate or intervene in any political campaign?	, or local legislation or did it	1 a	Yes	No X
b Did it spend more than \$100 during the year (either directly or indirectly) for po (see the instructions for definition)?	olitical purposes	1 b		х
		'		_^
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copie or distributed by the foundation in connection with the activities.	es of any materials published			
c Did the foundation file Form 1120-POL for this year?		1 c		Х
d Enter the amount (if any) of tax on political expenditures (section 4955) impose (1) On the foundation ►\$ 0. (2) On foundation management	ed during the year: anagers ►\$ 0			
e Enter the reimbursement (if any) paid by the foundation during the year for political e foundation managers ►\$ 0.				
2 Has the foundation engaged in any activities that have not previously been rep	oorted to the IRS?	2		Х
If 'Yes,' attach a detailed description of the activities.				
3 Has the foundation made any changes, not previously reported to the IRS, in its gove	erning instrument, articles			
of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a contract of the incorporation of the	formed copy of the changes	3		Х
4a Did the foundation have unrelated business gross income of \$1,000 or more du	uring the year?	4 a		Х
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		4 b	N	/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		X
If 'Yes,' attach the statement required by General Instruction T				
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945)	satisfied either:			
 By language in the governing instrument, or 				
• By state legislation that effectively amends the governing instrument so that no ma with the state law remain in the governing instrument?	andatory directions that conflict	6		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part	II, column (c), and Part XV.	7	Х	T
8 a Enter the states to which the foundation reports or with which it is registered (
N/A				1
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney 6 (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	General	86	x	
9 Is the foundation claiming status as a private operating foundation within the right for calendar year 2013 or the taxable year beginning in 2013 (see instructions	meaning of section 4942(j)(3) or 4942(j)(5 for Part XIV)? If 'Yes,' complete Part XIV	9		х
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach				
and addresses	· · · · · · · · · · · · · · · · · · ·	10		Х
BAA		orm 99	0-PF (2	2013)

	m 990-PF (2013) St Francis Xavier Catholic School System 93-084751 art VII-A Statements Regarding Activities (continued)	2	Р	age 5
	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?. * N/A	13	X	
14	The books are in care of Kaydee Rupert Telephone no 920-7	35-9	380	
	Located at ► 101 E Northland Avenue Appleton WI ZIP + 4 ► 54911			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here	N/A		
	and enter the amount of tax-exempt interest received or accrued during the year • 15			N/A
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If 'Yes,' enter the name of the foreign country ►			!
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.		Yes	No
1	a During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No		-	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No		i	
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes X No			
	b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1 b	N	/A
	Organizations relying on a current notice regarding disaster assistance check here			
	c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1 c		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
	a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? Yes X No			
	If 'Yes,' list the years ▶ 20 _ , 20 _ , 20			ŀ
	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions.)	2 b	N	/A
	c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20 , 20 , 20 .			
;	3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No			
	b If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation			
	or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or			
	(3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	3 b	N	/A
4	4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a		v

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?

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Form **990-PF** (2013)

Form 990-PF (2013) St Francis Xavier Part VII-B Statements Regarding Activiti	Catholic Schoo	1 System	93-084	47512 Page 6
	_	14/20 May be Req	uirea (continuea)	
5 a During the year did the foundation pay or incu(1) Carry on propaganda, or otherwise attempt	-	n (section 4945(e))?	Yes X	No
(2) Influence the outcome of any specific public	lic election (see section			
on, directly or indirectly, any voter registra (3) Provide a grant to an individual for travel,	No No			
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section	nan a charitable, etc, or 4940(d)(2)? (see instru	ganization described ictions).	☐ Yes X	No
(5) Provide for any purpose other than religion educational purposes, or for the prevention	No			
b If any answer is 'Yes' to 5a(1)-(5), did any of described in Regulations section 53.4945 or in	-			
(see instructions)? Organizations relying on a current notice rega	. .	ce check here	▶ [5b N/A
c If the answer is 'Yes' to question 5a(4), does to tax because it maintained expenditure responsible 'Yes,' attach the statement required by Region 19 (1998).	sibility for the grant?	•	N/A Yes] No
6 a Did the foundation, during the year, receive ar on a personal benefit contract?			S ∏Yes X	No
b Did the foundation, during the year, pay prem If 'Yes' to 6b, file Form 8870.	iums, directly or indirec	tly, on a personal bene		. 6b X
7a At any time during the tax year, was the found	dation a party to a prob	ihited tax shelter transa	ction? Yes X	No
b If 'Yes,' did the foundation receive any procee				N/A 7b
Part VIII Information About Officers, D			-	/
and Contractors	,	•	, , .	,
1 List all officers, directors, trustees, foundation	n managers and their o	compensation (see inst	ructions).	
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 7			· · · · · · · · · · · · · · · · · · ·	
		0.	0.	0.
2 Compensation of five highest-paid employees (o				······································
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d)Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				
	<u> </u>			
	1			
	-			
	1			
]	<u> </u>		
Total number of other employees paid over \$50,00	O TEEA0306L O		•	Form 990-PF (2013)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid E	
and Contractors (continued) 3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
None	(c) compensation
None	
	···
	
Total number of others recovered over \$50,000 for professional services	0
Total number of others receiving over \$50,000 for professional services	
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
²	
3	
·	
4	
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
<u>N/A</u>	
2	
²	
All other program-related investments. See instructions.	
3	
Total Add lines 1 through 2	
Total. Add lines 1 through 3	0 . Form 990-PF (2013)
	1 01111 330-FF (2013)

 Form 990-PF (2013) St Francis Xavier Catholic School System	93-084	17512 Page 8
Part X*: Minimum Investment Return (All domestic foundations must complete this part see instructions.)		
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes: a Average monthly fair market value of securities.	1a	3,648,884.
b Average of monthly cash balances	1 b	12,719.
c Fair market value of all other assets (see instructions)	. 1c	
d Total (add lines 1a, b, and c)	. 1d	3,661,603.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c	727 7	
(attach detailed explanation)	0.	
2 Acquisition indebtedness applicable to line 1 assets	. 2	0.
3 Subtract line 2 from line 1d	. 3	3,661,603.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions).	. 4	54,924.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,606,679.
6 Minimum investment return. Enter 5% of line 5	. 6	180,334.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private of and certain foreign organizations check here ■ □ and do not complete this part is a section 4942(j)(3).	rt.)	
1 Minimum investment return from Part X, line 6	. 1	180,334.
2a Tax on investment income for 2013 from Part VI, line 5	34.	
b Income tax for 2013. (This does not include the tax from Part VI)		
c Add lines 2a and 2b	2 c	5,434.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	174,900.
4 Recoveries of amounts treated as qualifying distributions.	4	
5 Add lines 3 and 4	5	174,900.
6 Deduction from distributable amount (see instructions) .	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	174,900.
Part XII. Qualifying Distributions (see instructions)		
Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes: a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1a	133,811.
b Program-related investments — total from Part IX-B	. 1b	•
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)	. 3a	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	133,811.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions) \dots

Adjusted qualifying distributions. Subtract line 5 from line 4

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Form **990-PF** (2013)

133,811.

5

6

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				174 000
2 Undistributed income, if any, as of the end of 2013:				174,900.
a Enter amount for 2012 only			0.	
b Total for prior years: 20 , 20 , 20		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008 84,152.				
b From 2009				- '
c From 2010				·
d From 2011				
e From 2012				
f Total of lines 3a through e	205,583.			
4 Qualifying distributions for 2013 from Part				•
XII, line 4: \$\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \				
a Applied to 2012, but not more than line 2a		-	0.	
 Applied to undistributed income of prior years (Election required — see instructions) 		0.		
c Treated as distributions out of corpus				
(Election required — see instructions)	133,811.		· · · · · ·	
d Applied to 2013 distributable amount e Remaining amount distributed out of corpus			·	0.
5 Excess distributions carryover applied to 2013	0. 174,900.			174 000
(If an amount appears in column (d), the	1/4,900.			174,900.
same amount must be shown in column (a))				
6 -				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	164,494.			
b Prior years' undistributed income. Subtract	•			
line 4b from line 2b		0.		
c Enter the amount of prior years' undistribut-				
ed income for which a notice of deficiency has been issued, or on which the section				
4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable		_ 1		
amount – see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from				
line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2013. Subtract lines				
4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of				<u></u>
corpus to satisfy requirements imposed				
by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2008 not				· · · · · · · · · · · · · · · · · · ·
applied on line 5 or line 7 (see instructions)	0.			<u>.</u> .
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	164,494.			
10 Analysis of line 9				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012 30, 683.				
e Excess from 2013 133, 811.				

# 1/ II / L L L L L L L L L L L L L L L L L	•		rt VII-A, question		N/A
1 a If the foundation has received a ruling or de is effective for 2013, enter the date of the	etermination letter that ne ruling	it is a private opera	ating foundation, and th	ne ruling	
b Check box to indicate whether the found	_	erating foundation	described in section	4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net	Tax year	T	Prior 3 years	97.7	U/\-/
income from Part I or the minimum investment return from Part X for each year listed	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed .					
d Amounts included in line 2c not used directly for active conduct of exempt activities.					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c .					
3 Complete 3a, b, or c for the alternative test relied upon					_
a 'Assets' alternative test — enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)	····				
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed .		·			-
c 'Support' alternative test — enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Part XV Supplementary Informatio	n (Complete this	part only if th	e foundation had	\$5,000 or more	in
assets at any time during	the year — see ii	nstructions.)			
Information Regarding Foundation Mar a List any managers of the foundation who had close of any tax year (but only if they had None	ave contributed more	than 2% of the total than \$5,000) (Se	contributions received se section 507(d)(2))	by the foundation bef	ore the
b List any managers of the foundation who o	wn 10% or more of the	s stock of a corporati	tion (or an aqually larg	o nortion of the auron	rabin of
a partnership or other entity) of which the None	ne foundation has a	10% or greater inte	erest	e portion of the owner	snip oi
2 Information Regarding Contribution, G Check here ► X if the foundation only requests for funds. If the foundation ma complete items 2a, b, c, and d.	makes contributions to kes gifts, grants, etc	preselected charita (see instructions)	able organizations and to individuals or orga	anizations under oth	
a The name, address, and telephone number	r or e-mail of the perso	on to whom applicat	tions should be address	sed:	
b The form in which applications should b	e submitted and info	ormation and mate	rials they should incli	ude:	
			_		
c Any submission deadlines:					
c Any submission deadlines: d Any restrictions or limitations on awards	s, such as by geogra	phical areas, chari	itable fields, kinds of	ınstitutions, or other	factors

3 Grants and Contributions Paid During the Y	ear or Approved for Fut	ure Paymen	t	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	substantial contributor	recipient	30111100111	
a Paid during the year				
See Statement 8				
]			
				•
•				
			1	
Total			▶ 3a	133,811
b Approved for future payment				
Total	•		▶ 3	b

Form **990-PF** (2013)

Part XVI-A Analysis of Income-Producing Activities

BAA

Enter gross amounts unless otherwise indicated		Unrelate	ed business income	Excluded	l by section 512, 513, or 514	(e)		
1	Program service revenue	e:	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	Related or exempt function income (See instructions.)	
a	·							
_	o	······						
•					 			
•]							
•	· · · · · · · · · · · · · · · · · · ·		<u></u>	<u></u>	 			
,	Fees and contracts from	government agencies			 			
2	Membership dues and as	-			 			
3	Interest on savings and tempor				14	10.		
4	Dividends and interest fr	-			14	67,165.		
5	Net rental income or (los			(1) 李高等原理是"斯·斯里哥			Trace Trace A Trace Prest	
ā	a Debt-financed property.	· ·	35 24 4 15 (4 22	210 021 14 2 401 2 40 2	17-24 - 7-5 -	The state of the s	2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	
	Not debt-financed proper				-		- 	
6	Net rental income or (loss) from	m personal property						
7	Other investment income	e						
8	Gain or (loss) from sales of as	sets other than inventory					242,221.	
9	Net income or (loss) from	m special events						
10	Gross profit or (loss) from	m sales of inventory						
11	Other revenue:				137 1131			
á	B							
ŀ	b							
•	<u></u>				ļ <u>.</u>			
	d				<u> </u>			
	e College Add and a college of	LN (1) 1 (-)	<u> </u>		- 45-	65 155		
12	Subtotal. Add loss 12 solve	b), (d), and (e)	1, '	<u> </u>	1.35	67,175.	242,221.	
		mns (b), (d), and (e) ructions to verify calculatio					309,396.	
								
Pai	rt XVI-B Relationsh	ip of Activities to the	Accompl	ishment of Exemp	t Purp	oses		
Lin	Explain below how accomplishment of	v each activity for which in of the foundation's exempt	come is rep purposes (o	orted in column (e) of F ther than by providing f	Part XVI- funds for	A contributed important such purposes). (See i	ly to the nstructions.)	
	8 St. Francis	Xavier Catholic	School E	Foundation has	inves	ted all endowed	assets	
		nity Foundation						
		eriodically rebal					ying	
	<u>securities a</u>	are sold creating	realize	ed gains and/or	<u>(los</u>	ses).		
	·							
		<u>"</u>						
								
						-		
			 ~					
					······································			
								
						·		
		 						

TEEA0502L 07/11/13

Form 990-PF (2013) St Francis Xavier Catholic School System 93-0847512 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

								- 22	(Sout #-	\ T	
describe	organization direct ed in section 501(c) to political organiz) of the Code (o	ngage in any o ther than section	f the following w on 501(c)(3) orga	ith any oth nizations)	ner organization or in section 52	7,	1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1		Yes	No
a Transfe	rs from the reporting	ng foundation to	a noncharitable	e exempt organi	zation of						i
(1) Cas	sh .	•	•					. L	1 a (1)	i	X
(2) Oth	er assets .							· [1 a (2)	Ī	X
b Other tr	ransactions:							<u> </u>		3	4.0
(1) Sale	es of assets to a no	oncharitable exe	mpt organization	on					1 b (1)		X
(2) Pur	chases of assets fr	om a noncharita	able exempt org	janization				Γ	1 b (2)		X
(3) Rer	ntal of facilities, equ	upment, or othe	r assets .				•		1 b (3)		X
(4) Rei	mbursement arrang	gements						. 🗀	1 b (4)		X
(5) Loa	ns or loan guarante	ees							1 b (5)		X
(6) Per	formance of service	es or membersh	ip or fundraisin	g solicitations				-	1 b (6)		X
c Sharing	of facilities, equip	ment, mailing lis	sts, other assets	s, or paid emplo	vees.				1 c		<u> </u>
	, , ,		·		•			<u> </u>			
the good	nswer to any of the ds, other assets, or sonsaction or sharing	services given by	the reporting for	indation. If the fol	ındatıon re	ceived less than f	air market va	ilue in		ue of	
(a) Line no.	(b) Amount involved		of noncharitable exe	• •		Description of transfe				- ngement	
N/A				-			 i	· ·	 -		
							•				
										•	
						·····					
	•						-				
					_						
									_		
		-									
					-		·				
				· · · ·							
describ	oundation directly or bed in section 501(c) of the Code (c	d with, or related other than section	d to, one or more on 501(c)(3)) or	tax-exempt n section	t organizations 527?			Yes	X	No
	a) Name of organiz		(b) Tyr	oe of organizatio	<u> </u>	(c)	Description	of relat	ionehin		
N/A	a) Name of Organiza	ation	(6) 191	be of organizatio	''	(6)	Description	OI TEIAL	ionsinp		
N/A											
						·					
			1			-			-		
Under	penalties of perjury, I dec	clare that I have exar	nined this return, inc	luding accompanying	schedules an	d statements, and to t	he hest of my ki	nowledge	and belief	ıt ıs true	
Sign	t, and complete Declarat	ion of preparer (other	than taxpayer) is ba	ased on all information	of which pre	eparer has any knowle	dge	iomicage	May the	IRS disc	uss
Here S	7.1847	A a d A A h	A	112/28/2	ΛI∖►T	reasurer			this retur	shown b	elow
	nature of officer or trustee	rang.	4	Date					(see inst	Yes	็า₀ไ
	Print/Type preparer's		Preparer	's signature	-	Date	Check	ıf F	PTIN		
Doid	Gregory He	ino	الم	regorn Her	મો	12-174	self-employe	1	P00864	1307	
Paid	Firm's name		& Associat			· · · · · · · · · · · · · · · · · · ·			20996	237/	
Preparer	_			.co, o.c.		P	ums Env	12-13	20330		
Use Only	Firm's address	1000 West		-			2	(000)	722	4057	
		Appleton,	WI 54914				Phone no	<u>(920)</u>			
BAA									Form 991)-PF (2	013)

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF
Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Name of the organization St Francis Xavier	Catholic School System	Employer identification number			
Foundation, Inc.	2,200=	93-0847512			
Organization type (check one):					
Filers of:	Section:				
Form 990 or 990-EZ	501(c)() (enter number) organization				
	4947(a)(1) nonexempt charitable trust not treated as a	private foundation			
	527 political organization	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
Form 990-PF	X 501(c)(3) exempt private foundation				
	4947(a)(1) nonexempt charitable trust treated as a priva	ate foundation			
501(c)(3) taxable private foundation					
Check if your organization is covered by the Ge	eneral Rule or a Special Rule				
Note Only a section 501(c)(7) (8) or (10) orga	inization can check boxes for both the General Rule and a S	inecial Rule. See instructions			
	inization sair check boxes for both the deficial rule and a c	pedial Naie. Oce matractions.			
General Rule	.000 DE 11-1 de 000 /-				
contributor (Complete Parts I and II.)	990-PF that received, during the year, \$5,000 or more (in mone	y or property) from any one			
Special Rules					
For a section 501(c)(3) organization filing F	orm 990 or 990-EZ that met the 33-1/3% support test of the	regulations under sections			
509(a)(1) and 170(b)(1)(A)(vi) and received	from any one contributor, during the year, a contribution of VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I a	the greater of (1) \$5,000 or			
For a section 501(c)(7), (8), or (10) organization	in filing Form 990 or 990-EZ that received from any one contribut	or, during the year,			
total contributions of more than \$1,000 for the prevention of cruelty to children or anin	use <i>exclusively</i> for religious, charitable, scientific, literary, or	educational purposes, or			
.	on filing Form 990 or 990-EZ that received from any one contribut	or during the year			
contributions for use exclusively for religious, of	haritable, etc. purposes, but these contributions did not total to n	nore than \$1,000.			
	ributions that were received during the year for an <i>exclusively</i> release the General Rule applies to this organization because it receives				
religious, charitable, etc. contributions of \$5		► \$			
, , , , , , , , , , , , , , , , , , , ,	,	· · · · · - · - · · · · · · · · · · · ·			
Caution: An organization that is not covered by 990-PE) but it must answer 'No' on Part IV. Jun.	the General Rule and/or the Special Rules does not file Science 2, of its Form 990, or check the box on line H of its Form 990.	hedule B (Form 990, 990-EZ, or 990-EZ or op its Form 990-PF			
Part I, line 2, to certify that it does not meet th	e filing requirements of Schedule B (Form 990, 990-EZ, or 9	90-PF).			
BAA For Paperwork Reduction Act Notice, se	e the Instructions for Form 990, 990EZ, Schedule B (I	Form 990, 990-EZ, or 990-PF) (2013)			
or 990-PF.					

Schedule B ((Form 990,	990-EZ,	or 990-PF)	(2013)

_1 of

2 of **Part 1**

Name of drganization

Employer identification number

St	Francis	Xavier	Catholic	School	System

93-0847512

النتنتين	Contributors (see instructions). Use duplicate copies of Part I if additional space	13 needed	
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ACES Xavier Education System		Person X Payroli
	101 E Northland Ave	\$43,974.	Noncash
	Appleton, WI 54911		(Complete Part II for noncash contributions.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	Ethel Moehring		Person X Payroll
	2601 Touchmark Dr, Unit 303	\$52 <u>,400</u> .	Noncash
	Appleton, WI 54914-8787	-	(Complete Part II for noncash contributions.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	Mr. and Mrs. Dan Voissem		Person X Payroll
:	156 Pine Court	\$27,840.	Noncash
	Appleton, WI 54914	-	(Complete Part II for noncash contributions)
(2)	(b)	(a)	(4)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	Name, address, and ZIP + 4 Badger Plug	Total contributions	Person X
	Badger Plug	Total contributions	
	Badger Plug	\$7,000.	Person X Payroll
	Badger Plug PO Box 199	\$7,000.	Person X Payroll Noncash Complete Part II for
4 (a) Number	Badger Plug PO Box 199 Greenville, WI 54942	\$ 7 ,000 .	Person X Payroll Noncash Complete Part II for noncash contributions.) (d) Type of contribution Person X
4 (a) Number	Badger Plug PO Box 199 Greenville, WI 54942 Name, address, and ZIP + 4	\$ 7 ,000 .	Person X Payroll
4 (a) Number	Badger Plug PO Box 199 Greenville, WI 54942 Name, address, and ZIP + 4 Ms. Mary Beth Nienhaus	\$ 7,000. (c) Total contributions	Person X Payroll
4 (a) Number	Badger Plug PO Box 199 Greenville, WI 54942 Name, address, and ZIP + 4 Ms. Mary Beth Nienhaus 732 E Maple St	\$ 7,000. (c) Total contributions	Person X Payroll
4 (a) Number	Badger Plug PO Box 199 Greenville, WI 54942 Name, address, and ZIP + 4 Ms. Mary Beth Nienhaus 732 E Maple St Appleton, WI 54915-2328 (b)	\$7,000. (c) Total contributions \$12,000.	Person X Payroll
(a) Number 5	Badger Plug PO Box 199 Greenville, WI 54942 Name, address, and ZIP + 4 Ms. Mary Beth Nienhaus 732 E Maple St Appleton, WI 54915-2328 Name, address, and ZIP + 4	\$7,000. (c) Total contributions \$12,000.	Person X Payroll
(a) Number 5 (a) Number	Badger Plug PO Box 199 Greenville, WI 54942 Name, address, and ZIP + 4 Ms. Mary Beth Nienhaus 732 E Maple St Appleton, WI 54915-2328 Name, address, and ZIP + 4 Elva Dorn	\$	Person X Payroll

Schedule B (Form 990, 990-EZ, or 990-PF) (2013)	ie 2	of
Schodulo P (Form 990, 990 E7, or 990 PE) (2013)	10 2	٥f

identification number

2 of Part 1

93-0847512 St Francis Xavier Catholic School System

Part | Contributors (see instructions). Use duplicate copies of Part I if additional space is needed. (b) Name, address, and ZIP + 4 (d) Type of contribution (c) Total contributions (a) Number X Person Barbara J. Asmuth Payroll 25,695. Noncash 630 Congress St (Complete Part II for Neenah, WI 54956-3479 noncash contributions.) (d)
Type of contribution (b) Name, address, and ZIP + 4 (c) Total (a) Number contributions Person Merlin A Brunner **Pavroll** 75,000. Noncash 2900 W Heritage Ave (Complete Part II for Appleton, WI 54914-5619 noncash contributions.) (c) Total contributions (d)
Type of contribution (a) Number (b) Name, address, and ZIP + 4 X Person St Francis Xavier Catholic Home Pavro!! 8,900. 312 S State Street Noncash (Complete Part II for Appleton, WI 54911 noncash contributions) (b) Name, address, and ZIP + 4 (c) Total contributions (a) Number Type of contribution Person **Payroll** Noncash (Complete Part II for noncash contributions.) (a) Number (b)
Name, address, and ZIP + 4 (c) Total (d) Type of contribution contributions Person **Payroll** Noncash (Complete Part II for noncash contributions) (a) Number (b) Name, address, and ZIP + 4 (c) Total (d) Type of contribution contributions Person **Payroll** Noncash (Complete Part II for noncash contributions.)

Page

1 to

of Part II

Name of organization

St Francis Xavier Catholic School System

Employer identification number 93-0847512

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed. (d) Date received (a) No. from Part I (b)
Description of noncash property given (c) FMV (or estimate) (see instructions) N/A (b)
Description of noncash property given (d) Date received (a) No. from Part I (c) FMV (or estimate) (see instructions) (b)
Description of noncash property given (d) Date received (a) No. from (c) FMV (or estimate) (see instructions) Part I (d) Date received (b)
Description of noncash property given (a) No. from Part I (c) FMV (or estimate) (see instructions) (d) Date received (a) No. from Part I (b)
Description of noncash property given (c) FMV (or estimate) (see instructions) (b) Description of noncash property given (d) Date received (a) No. from Part I (c) FMV (or estimate) (see instructions) BAA Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

hedule B (Form	1 990, 990-EZ, or 990-PF) (2013)		Page	1 to 1 of Part i
	Xavier Catholic School Sys	stem		93-0847512
art III Exclu orgai	usively religious, charitable, etc., nizations that total more than \$1, ganizations completing Part III, enter total of butions of \$1,000 or less for the year. (En	individual contributions ,000 for the year. Complete c	olumns (a) through (e) a	(7), (8) or (10) and the following line entry.
	uplicate copies of Part III if additional spa		instructions.)	• \$ <u>N</u> /
(a) o. from Part i	(b) Purpose of gift	(c) Use of gift	Desc	(d) ription of how gift is held
N/A				
	Transferee's name, address, a	(e) Transfer of gift and ZIP + 4	Relationship of	transferor to transferee
(a)	(b) Purpose of gift	(c) Use of gift		(d)
o. from Part I	Purpose of gift	Use of gift		ription of how gift is held
	Transferee's name, address, a	(e) Transfer of gift and ZIP + 4	Relationship of	transferor to transferee
(a) o. from Part I	(b) Purpose of gift	(c) Use of gift	Desc	(d) ription of how gift is held
		(e) Transfer of gift		

(a) No. from Purpose of gift Use of gift Description of how gift is held

Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

Transferee's name, address, and ZIP + 4

BAA

Relationship of transferor to transferee

2013 Client 29439-1	Federal Statements St Francis Xavier Catholic School System Foundation, Inc.					
2/01/14					12 46PI	
Statement 1 Form 990-PF, Part I, Line 16b Accounting Fees		·				
		(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable <u>Purposes</u>	
	Total	\$ 3,650. \$ 3,650.	\$ 0.	\$ 0.	\$ 0.	
Statement 2 Form 990-PF, Part I, Line 16c Other Professional Fees						
		(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Investment management fees	s Total	\$ 37,710.	\$ 37,710.			
Statement 3 Form 990-PF, Part I, Line 18 Taxes						
		(a) Expenses per Books	(b) Net Investment <u>Income</u>	(c) Adjusted Net Income	(d) Charitable <u>Purposes</u>	
Federal excise taxes .	Total	\$ 5,434. \$ 5,434.	\$ 0.	\$ 0.	\$ 0.	
Statement 4 Form 990-PF, Part I, Line 23 Other Expenses						
		(a) Expenses per Books	(b) Net Investment <u>Income</u>	(c) Adjusted Net Income	(d) Charitable <u>Purposes</u>	
Bank & credit card charge Other expenses Service agreement		\$ 206. 2,917. 13,000.				
Service agreement	Total	\$ 16,123.	\$ 0.	\$ 0.	\$ 0	

Statement 5 Form 990-PF, Part II, Line 22 Other Liabilities

Excise tax payable Rounding

2013	Federal Statements St Francis Xavier Catholic School S	System		Page 2
Client 29439-1 2/01/14	Foundation, Inc.	··· =·		93-084751 12.46Pt
Statement 5 (continued) Form 990-PF, Part II, Line 22 Other Liabilities	2			i i i i i i i i i i i i i i i i i i i
			Total \$	5,435.
Statement 6 Form 990-PF, Part III, Line 3 Other Increases			ć	221 600
Net Unrealized Gains o	or Losses on Investments		Total \$	231,608. 231,608.
Statement 7 Form 990-PF, Part VIII, Line List of Officers, Directors, Tonne Name and Address	rustees, and Key Employees Title and Average Hours	Compen- sation	Contri- bution to EBP & DC	Expense Account/ Other
Joseph Welch 1308 S Matthias St Appleton, WI 54915	Chairman \$ 0.50	0.		
Tom Metivier N2856 Sleepy Creek Dr Kaukauna, WI 54130	President 0.50	0.	0.	(
Glenn Higgins 1621 S Hillcrest Dr Appleton, WI 54914	Vice President 0.50	0.	0.	
Bob Kemps 81 Bellevue Pl Appleton, WI 54913	Vice President 0.50	0.	0.	
Brian Wallace 4713 W Pine St Appleton, WI 54914	Secretary 0.50	0.	0.	
Steven Predayna 1016 E Park Ridge Ave Appleton, WI 54911	Treasurer 0.50	0.	0.	
Douglas Hahn W3420 Sievert Rd Seymour, WI 54165	Director 0.50	0.	0.	
Michael Machurick 1705 Lyle St Little Chute, WI 54140	Director 0.50	0.	0.	

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ZU	1	-5

Federal Statements

Page 3

Client 29439-1

St Francis Xavier Catholic School System Foundation, Inc.

93-0847512

12/01/14

12 46PM

Statement 7 (continued)
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours <u>Per Week Devoted</u>	Compen- sation	Contri- bution t <u>EBP & D</u>	o Account/
Mary Beth Nienhaus 732 E Maple St Appleton, WI 54915	Director 0.50	\$	0. \$	0. \$ 0.
Gregory Pawlak 618 E Woodcrest Dr Appleton, WI 54915	Director 0.50		0.	0.
Reverend Dennis Ryan 1617 W Pine St Appleton, WI 54914	Director 0.50		0.	0.
Becky Schmitz 4 Brookwood Ct Appleton, WI 54914	Director 0.50		0.	0. 0.
Dave Wilda 3215 W Twin Willow Ct Appleton, WI 54914	Director 0.50		0.	0. 0.
	Total	\$	0. \$	<u>0.</u> \$ <u>0.</u>

Statement 8 Form 990-PF, Part XV, Line 3a Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	 Amount
Students at St. Francis Xavier Catholic 101 East Northland Ave Appleton, WI 54911	None	N/A	Student scholarships	\$ 117,507.
St Francis Xavier Catholic School System 101 East Northland Ave Appleton, WI 54911	Supported Organization	EDUCATION	Staff & staff development grants	11,765.
St Francis Xavier Catholic School System 101 East Northland Ave Appleton, WI 54911	Supported Organization	EDUCATION	Building maintenance grants	3,277.
St Francis Xavier Catholic School System 101 East Northland Ave Appleton, WI 54911	Supported Organization	EDUCATION	High school operations grant	782.

2013

Federal Statements

Page 4

Client 29439-1

St Francis Xavier Catholic School System Foundation, Inc.

93-0847512

12/01/14

12:46PM

Statement 8 (continued) Form 990-PF, Part XV, Line 3a Recipient Paid During the Year

Name and Address	Donee <u>Relationship</u>	Found- ation <u>Status</u>	Purpose of Grant	 Amount
St Francis Xavier Catholic School System 101 East Northland Ave Appleton, WI 54911	Supported Organization	EDUCATION	School program expenses	\$ 480.

Total \$ 133,811.

2013

General Elections

Page 1

Client 29439-1

St Francis Xavier Catholic School System Foundation, Inc.

93-0847512

12/01/14

03.39PM

Election To Treat Unused Prior Year Corpus Distributions As Current Year Corpus Distributions

Pursuant to Regulation 53.4942(a)-3(c)(2)(iv), the foundation hereby elects to treat, as a current distibution out of corpus, the following unused prior years distributions that were treated as corpus distributions under Regulation 53.4942(a)-3(d)(1)(iii) in such prior tax year:

Tax Year	Amount		
2008	84,152.		
2012	90,748.		

Signed:

Steven Predayna

Treasurer

Application for Extension of Time To File an Exempt Organization Return File a separate application for each return.

OMB No 1545-1709

Department of t	artment of the Treasury rnal Revenue Service Information about Form 8868 and its instructions is at www.irs.gov/form8868.				
		Automatic 3-Month Extensio		<u> </u>	<u> </u>
-	•			n, complete only Part II (on page 2 of the	
-	_	•		atic 3-month extention on a previously fi	
Electronic f corporation request an e Associated	filing (e-file). You required to file extension of time With Certain Po	ou can electronically file Forn Form 990-T), or an addition to file any of the forms listed i	m 8868 if you need al (not automatic) n Part I or Part II w nich must be sent	d a 3-month automatic extension of time 3-month extension of time. You can ele th the exception of Form 8870, Information to the IRS in paper format (see instruct	e to file (6 months for a ectronically file Form 8868 to n Return for Transfers
Part I	Automatic	3-Month Extension of	Time. Only sub	omit original (no copies needed).	
A corporation	on required to f	ile Form 990-T and requestir	ng an automatic 6	-month extension - check this box and	complete Part I only
		luding 1120-C filers), partner	ships, REMICs, ai	nd trusts must use Form 7004 to request	t an extension of time to file
income tax	returns			Enter filer's identi	fying number, see instructions
	Name of exempt	organization or other filer, see instruc	tions		Employer identification number (EIN) or
Type or print	Foundati	rancis Xavier Catholic School System lation, Inc. 93-084751			
File by the	Number, street,	and room or suite number. If a P O bo	ox, see instructions.		Social security number (SSN)
due date for filing your	101 E No	rthland Avenue			
return See instructions		it office, state, and ZIP code. For a for $_{ m I}$, $_{ m WI}$ 54914	eign address, see instru	uctions	
Enter the R			on is for (file a sep	parate application for each return).	. 04
Application Is For		Return Code	Application Is For	Return Code	
Form 990 or	Form 990-EZ		01	Form 990-T (corporation)	07
Form 990-E	3L		02	Form 1041-A	08
Form 4720 ((individual)		03	Form 4720 (other than individual)	09
Form 990-PF		04	Form 5227	10	
Form 990-T (section 401(a) or 408(a) trust)		05	Form 6069	11	
	(trust other th	· — — · · · · · · · · · · · · · · · · ·	06	Form 8870	12
Telepho If the o	9	-735-9380 es not have an office or place	Fax No	o ► le United States, check this box o Exemption Number (GEN) . I	f this is for the whole group
	*	► . If it is for part of the q		· ·	

Telephone No. ► 920-735-9380 Fax No ►					
If the organization does not have an office or place of business in the United States, check this box	•		▶ ∏		
● If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If	this is	for the whole	group,		
check this box ▶ . If it is for part of the group, check this box ▶ and attach a list with the name	nes an	d EINs of all r	nembers		
the extension is for.					
1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time					
until 2/15 , 20 15 , to file the exempt organization return for the organization named above.					
The extension is for the organization's return for					
► calendar year 20 or					
\blacktriangleright \boxed{X} tax year beginning $\boxed{7/01}$, 20 $\boxed{13}$, and ending $\boxed{6/30}$, 20 $\boxed{14}$					
2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Change in accounting period					
3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3 a	\$	5,434.		
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3 b	\$	0.		
c Balance due. Subtract line 3b from line 3a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3 c	\$	5,434.		

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return File a separate application for each return.

► Information about Form 8868 and its instructions is at www.irs.gov/form8868.

OMB No. 1545-1709

If you ar	re filing for an Automatic 3-Month Extension, com	plete only l	Part I and check this box	····	▶ [汉]
● If you ar	e filing for an Additional (Not Automatic) 3-Month	Extension	, complete only Part II (on page 2 of this	form).	
Do not com	plete Part II unlessyou have already been granted	d an automa	atic 3-month extention on a previously file	ed Form 8868.	
corporation request an e Associated	iling (e-file). You can electronically file Form 8868 required to file Form 990-T), or an additional (not extension of time to file any of the forms listed in f With Certain Personal Benefit Contracts, which ming of this form, visit www.irs.gov/efile and click o	automatic) Part I or Pa ust be sent	3-month extension of time. You can elected in the exception of Form 8870, Infoto the IRS in paper format (see instruction)	tronically file Form to	8868 to
Part I	Automatic 3-Month Extension of Time.	Only subm	nit original (no conies needed)		
	n required to file Form 990-T and requesting an a			omplete Part Lonly	
	porations (including 1120-C filers), partnerships, F		d trusts must use Form 7004 to request a	an extension of time	to file
	Name of exempt organization or other filer, see instructions.	Enter filer's identifying number, see instructions r other filer, see instructions. Employer identification number (EIN) o			
Type or					number (Ell4) Of
print	St Francis Xavier Catholic School System Foundation, Inc.		93-0847512		
File by the	Number, street, and room or suite number. If a P.O. box, see i	nstructions.		Social security number	(SSN)
due date for filing your	101 E Northland Avenue				
return. See	City, town or post office, state, and ZIP code. For a foreign add	dress, see instr	uctions.		
instructions	Appleton, WI 54914				
Enter the Re	eturn code for the return that this application is for	(file a sepa	arate application for each return)		. 04
Application Is For		Return Code	Application Is For		Return Code
Form 990 or	Form 990-EZ	01	Form 990-T (corporation)		07
rm 990-BL		02	Form 1041-A	08	
rm 4720 (î	ndıvıdual)	03	Form 4720 (other than individual)	09	
Form 990-PF		04	Form 5227	10	
Form 990-T	(section 401(a) or 408(a) trust)	05	Form 6069	11	
Form 990-T	(trust other than above) ,	06	Form 8870		12
Telephor If the org If this is check this the exter I reque until The ex X If the tolerance in the exter X	The No. ► 920-735-9380 Iganization does not have an office or place of busing for a Group Return, enter the organization's four of a box ►	digit Group neck this bo ion required nization ret , and endin	United States, check this box	this is for the whole	group,
3 a if this a nonrefu	application is for Forms 990-BL, 990-PF, 990-T, 47 undable credits. See instructions	20, or 6069	, enter the tentative tax, less any	3a\$	5,434.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit					0.
EFTPS	e due. Subtract line 3b from line 3a. Include your (Electronic Federal Tax Payment System). See in	nstructions		3 c \$	5,434.
Caution. If you payment inst	ou are going to make an electronic funds withdrav ructions.	val (direct d	ebit) with this Form 8868, see Form 8453	3-EO and Form 8879	-EO for