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## Return of Private Foundation

OMB No 1545-0052

Form 990-PF

Department of the Treasury  
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning JUL 1, 2013, and ending JUN 30, 2014

Name of foundation  
**ANDERSON FOUNDATION**

Number and street (or P.O. box number if mail is not delivered to street address)  
**537 - 10TH AVE W**

City or town, state or province, country, and ZIP or foreign postal code  
**KIRKLAND, WA 98033**

G Check all that apply:  
☐ Initial return  
☐ Final return  
☐ Address change  
☐ Initial return of a former public charity  
☐ Amended return  
☐ Name change

H Check type of organization:  
☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust  
☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)  
**\$ 30143768.** (Part I, column (d) must be on cash basis.)

J Accounting method:  
☒ Cash  
☐ Accrual  
☐ Other (specify)

A Employer identification number  
**91-6031724**

B Telephone number  
**(425) 454-7781**

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐  
 2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	2.	2.		STATEMENT 1
	4 Dividends and interest from securities	717258.	717258.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1144274.			
	b Gross sales price for all assets on line 6a	3933009.			
	7 Capital gain net income (from Part IV, line 2)		1144274.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	-130892.	-130892.		STATEMENT 3	
12 Total. Add lines 1 through 11	1730642.	1730642.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees	10528.	10528.		0.
	c Other professional fees	7731.	7731.		0.
	17 Interest				
	18 Taxes	22035.	22035.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses	33195.	33185.		0.
	24 Total operating and administrative expenses. Add lines 13 through 23	73489.	73479.		0.
	25 Contributions, gifts, grants paid	1718500.			1718500.
26 Total expenses and disbursements. Add lines 24 and 25	1791989.	73479.		1718500.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-61347.				
b Net investment income (if negative, enter -0-)		1657163.			
c Adjusted net income (if negative, enter -0-)			N/A		

323501  
10-10-13

LHA For Paperwork Reduction Act Notice, see instructions.

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Form 990-PF (2013)

12430216 787218 1711

2013.05060 ANDERSON FOUNDATION

1711 1

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15

Part II Balance Sheets		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	1741.	21914.	21914.	
	2 Savings and temporary cash investments	83143.	564959.	564959.	
	3 Accounts receivable ▶				
	Less: allowance for doubtful accounts ▶				
	4 Pledges receivable ▶				
	Less: allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ▶				
	Less: allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations				
	b Investments - corporate stock STMT 8	12262899.	11383804.	24059275.	
	c Investments - corporate bonds STMT 9	2263242.	2579001.	2909880.	
	11 Investments - land, buildings, and equipment basis ▶				
Liabilities	Less accumulated depreciation ▶				
	12 Investments - mortgage loans				
	13 Investments - other STMT 10	981850.	981850.	2587740.	
	14 Land, buildings, and equipment: basis ▶				
	Less accumulated depreciation ▶				
	15 Other assets (describe ▶)				
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)	15592875.	15531528.	30143768.	
	17 Accounts payable and accrued expenses				
	18 Grants payable				
	19 Deferred revenue				
Net Assets or Fund Balances	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ▶)				
	23 Total liabilities (add lines 17 through 22)	0.	0.		
	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31 ▶ <input type="checkbox"/>				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31 ▶ <input checked="" type="checkbox"/>				
	27 Capital stock, trust principal, or current funds	0.	0.		
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
	29 Retained earnings, accumulated income, endowment, or other funds	15592875.	15531528.		
	30 Total net assets or fund balances	15592875.	15531528.		
	31 Total liabilities and net assets/fund balances	15592875.	15531528.		

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	15592875.
2 Enter amount from Part I, line 27a	2	- 61347.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	15531528.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	15531528.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b>			
<b>b</b> SEE ATTACHED STATEMENTS			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b> 3933009.		2788735.	1144274.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			1144274.

<b>2</b> Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	1144274.
	<b>3</b>	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	1783724.	25950568.	.068735
2011	1470000.	24592138.	.059775
2010	1695792.	24974564.	.067901
2009	1753450.	22793060.	.076929
2008	1693874.	21826437.	.077607

<b>2</b> Total of line 1, column (d)	<b>2</b> .350947
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b> .070189
<b>4</b> Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	<b>4</b> 28968138.
<b>5</b> Multiply line 4 by line 3	<b>5</b> 2033245.
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b> 16572.
<b>7</b> Add lines 5 and 6	<b>7</b> 2049817.
<b>8</b> Enter qualifying distributions from Part XII, line 4	<b>8</b> 1718500.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	33143.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		3	33143.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	33143.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		6a	357.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		6b	
6 Credits/Payments:		6c	33143.
a 2013 estimated tax payments and 2012 overpayment credited to 2013		6d	
b Exempt foreign organizations - tax withheld at source		7	33500.
c Tax paid with application for extension of time to file (Form 8868)		8	357.
d Backup withholding erroneously withheld		9	0.
7 Total credits and payments. Add lines 6a through 6d		10	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached		11	
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>			

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NONE		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

SEE STATEMENT 11

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X	
14	The books are in care of ► <u>KATHARINE L. MURRAY</u> Telephone no. ► <u>425-827-7217</u> Located at ► <u>537 10TH W., KIRKLAND, WA</u> ZIP+4 ► <u>98033</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 <u>N/A</u>			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <u>N/A</u>	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____		
b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <u>N/A</u>	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) <u>N/A</u>	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KATHARINE L. MURRAY 537 10TH W. KIRKLAND, WA 98033	PRESIDENT 1.00	0.	0.	0.
CHARLIE ANDERSON 2608 NW ROBERT WAY BEND, OR 97701	VICE PRESIDENT 1.00	0.	0.	0.
DAVID MURRAY 6330 40TH AVENUE SW SEATTLE, WA 98136	SECRETARY 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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**Part X****Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	28949564.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	459713.
<b>c</b>	Fair market value of all other assets	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	29409277.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	29409277.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	441139.
<b>5</b>	<b>Net value of noncharitable-use assets</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	28968138.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	1448407.

**Part XI****Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	1448407.
<b>2a</b>	Tax on investment income for 2013 from Part VI, line 5	<b>2a</b>	33143.
<b>b</b>	Income tax for 2013. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	33143.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	1415264.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	0.
<b>5</b>	Add lines 3 and 4	<b>5</b>	1415264.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	0.
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	1415264.

**Part XII****Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	1718500.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	1718500.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	<b>5</b>	0.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	1718500.

**Note** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				1415264.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008	614804.			
b From 2009	626897.			
c From 2010	459340.			
d From 2011	258958.			
e From 2012	518748.			
f Total of lines 3a through e	2478747.			
4 Qualifying distributions for 2013 from Part XII, line 4: ► \$ 1718500.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				1415264.
e Remaining amount distributed out of corpus	303236.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2781983.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	614804.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	2167179.			
10 Analysis of line 9:				
a Excess from 2009	626897.			
b Excess from 2010	459340.			
c Excess from 2011	258958.			
d Excess from 2012	518748.			
e Excess from 2013	303236.			



**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
AMARA 3300 E UNION STREET SEATTLE, WA 98122	NONE	PUBLIC CHARITY	SOCIAL SERVICE	30000.
BELLEVUE SCHOOLS FOUNDATION 12241 MAIN STREET BELLEVUE, WA 98005	NONE	PUBLIC CHARITY	EDUCATION	10000.
BEND ENDURANCE ACADEMY 500 SW BOND STREET STE 142 BEND, OR 97702	NONE	PUBLIC CHARITY	RESEARCH, HEALTH & MEDICINE	5000.
BOYER CHILDREN'S CLINIC 1850 BOYER AVENUE E SEATTLE, WA 98112	NONE	PUBLIC CHARITY	EDUCATION	20000.
CAMP KOREY 28901 NE CARNATION FARM ROAD CARNATION, WA 98014	NONE	PUBLIC CHARITY	SOCIAL SERVICE	20000.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>			<b>1718500.</b>
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>				<b>0.</b>

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
<b>1</b> Program service revenue:						
<b>a</b> _____						
<b>b</b> _____						
<b>c</b> _____						
<b>d</b> _____						
<b>e</b> _____						
<b>f</b> _____						
<b>g</b> Fees and contracts from government agencies						
<b>2</b> Membership dues and assessments						
<b>3</b> Interest on savings and temporary cash investments			14	2.		
<b>4</b> Dividends and interest from securities			14	717258.		
<b>5</b> Net rental income or (loss) from real estate:						
<b>a</b> Debt-financed property						
<b>b</b> Not debt-financed property						
<b>6</b> Net rental income or (loss) from personal property						
<b>7</b> Other investment income			18	-130892.		
<b>8</b> Gain or (loss) from sales of assets other than inventory			18	1144274.		
<b>9</b> Net income or (loss) from special events						
<b>10</b> Gross profit or (loss) from sales of inventory						
<b>11</b> Other revenue:						
<b>a</b> _____						
<b>b</b> _____						
<b>c</b> _____						
<b>d</b> _____						
<b>e</b> _____						
<b>12</b> Subtotal. Add columns (b), (d), and (e)		0.		1730642.		0.
<b>13</b> Total. Add line 12, columns (b), (d), and (e)						
					13	1730642.

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

[illegible]

**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

- |          |  | Yes | No |
|----------|--|-----|----|
| <b>1</b> | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  |     |    |
| <b>a</b> | Transfers from the reporting foundation to a noncharitable exempt organization of:   |     |    |
|          | (1) Cash   |     | X  |
|          | (2) Other assets   |     | X  |
| <b>b</b> | Other transactions:  |     |    |
|          | (1) Sales of assets to a noncharitable exempt organization   |     | X  |
|          | (2) Purchases of assets from a noncharitable exempt organization   |     | X  |
|          | (3) Rental of facilities, equipment, or other assets   |     | X  |
|          | (4) Reimbursement arrangements   |     | X  |
|          | (5) Loans or loan guarantees   |     | X  |
|          | (6) Performance of services or membership or fundraising solicitations   |     | X  |
| <b>c</b> | Sharing of facilities, equipment, mailing lists, other assets, or paid employees   |     | X  |
| <b>d</b> | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |     |    |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.



Signature of officer or trustee

12/5/15

Dat

► **PRESIDENT**

Title

May the IRS discuss this return with the preparer shown below (see instr)?

☒ Yes    ☐ No

**Paid  
Preparer  
Use Only**

Print/Type preparer's name

Preparer's signature \_\_\_\_\_

Date

Check ☐ self-employed

PTIN
------

ROSS D. MCIVOR, CPA

02/16/15

P00003577

Firm's name ► **BAUER EVANS, INC., P.S.**

Firm's EIN ▶	91-1507971
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Firm's address ► 2050 112TH AVE NE., SUITE 130  
BELLEVUE, WA 98004

Phone no. 425-450-0585

**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CAMPFIRE BOYS & GIRLS 1404 CENTRAL AVENUE S, STE 109 KENT, WA 98032	NONE	PUBLIC CHARITY	SOCIAL SERVICE	10000.
CHILD CARE RESOURCES 1225 SOUTH WELLER #300 SEATTLE, WA 98144	NONE	PUBLIC CHARITY	SOCIAL SERVICE	10000.
CHILDHAVEN 316 BROADWAY SEATTLE, WA 98122	NONE	PUBLIC CHARITY	SOCIAL SERVICE	50000.
COLLEGE SUCCESS FOUNDATION 1605 NW SAMMAMISH ROAD, STE 100 ISSAQUAH, WA 98027	NONE	PUBLIC CHARITY	EDUCATION	37500.
EASTSIDE ACADEMY 1720 100TH AVE NE BELLEVUE, WA 98004	NONE	PUBLIC CHARITY	EDUCATION	20000.
EOD WARRIOR FOUNDATION 33735 SNICKERSVILLE TURNPIKE BLUEMONT, VA 20135	NONE	PUBLIC CHARITY	SOCIAL SERVICE	10000.
EVERGREENHEALTH FOUNDATION 12040 NE 128TH ST, MS-5 KIRKLAND, WA 98034	NONE	PUBLIC CHARITY	HEALTH & MEDICINE	50000.
FRED HUTCHINSON CANCER RESEARCH CENTER 1100 FAIRVIEW AVENUE N SEATTLE, WA 98109	NONE	PUBLIC CHARITY	RESEARCH, HEALTH & MEDICINE	75000.
HARBORVIEW MEDICAL CENTER 325 9TH AVENUE SEATTLE, WA 98104	NONE	PUBLIC CHARITY	RESEARCH, HEALTH & MEDICINE	75000.
HEARING, SPEECH & DEAFNESS CENTER 1625 19TH AVENUE SEATTLE, WA 98122	NONE	PUBLIC CHARITY	SOCIAL SERVICE	10000.
<b>Total from continuation sheets</b>				<b>1633500.</b>

**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
INDEPENDENT COLLEGES OF WASHINGTON 600 STEWART STREET, STE 600 SEATTLE, WA 98101	NONE	PUBLIC CHARITY	EDUCATION	100000.
INSPIRE YOUTH PROJECT 417 23RD AVENUE S SEATTLE, WA 98144	NONE	PUBLIC CHARITY	SOCIAL SERVICE	10000.
KENWOOD COMMUNITY CHURCH 9637 CHANNING ROW KENWOOD, CA 95452	NONE	PUBLIC CHARITY	RELIGIOUS	2500.
KINDERING CENTER 16120 NE 8TH STREET BELLEVUE, WA 98008	NONE	PUBLIC CHARITY	EDUCATION	125000.
MOORE MAGNET ELEMENTARY SCHOOL 621 GRACEY AVENUE CLARKSVILLE, TN 37040	NONE	PUBLIC CHARITY	EDUCATION	3500.
NATIONAL MS SOCIETY GREATER NW CHAPTER 192 NICKERSON ST #100 SEATTLE, WA 98109	NONE	PUBLIC CHARITY	RESEARCH, HEALTH & MEDICINE	10000.
NORTHWEST KIDNEY FOUNDATION 700 BROADWAY SEATTLE, WA 98122	NONE	PUBLIC CHARITY	RESEARCH, HEALTH & MEDICINE	10000.
NORTHWEST SCHOOL FOR THE HEARING IMPAIRED CHILDREN 15303 WESTMINISTER WAY N. SHORELINE, WA 98133	NONE	PUBLIC CHARITY	EDUCATION	20000.
OLIVE CREST 515 116TH AVENUE NE, STE 174 BELLEVUE, WA 98004	NONE	PUBLIC CHARITY	SOCIAL SERVICE	25000.
ON BELAY TY 88 NW DRAKE ROAD BEND, OR 97701	NONE	PRIVATE FOUNDATION	SOCIAL SERVICE	20000.
<b>Total from continuation sheets</b>				



**Part XV** Supplementary Information**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
OVERLAKE HOSPITAL FOUNDATION 1035 116TH AVENUE NE BELLEVUE, WA 98004	NONE	PUBLIC CHARITY	EDUCATION	50000.
PACIFIC LUTHERAN UNIVERSITY 12810 PARK AVENUE S TACOMA, WA 98447	NONE	PUBLIC CHARITY	RESEARCH, HEALTH & MEDICINE	100000.
PEACE COMMUNITY CENTER 2106 S CUSHMAN AVENUE TACOMA, WA 98405	NONE	PUBLIC CHARITY	EDUCATION	10000.
PEDIATRIC INTERIM CARE CENTER 328 4TH AVENUE S KENT, WA 98032-5836	NONE	PUBLIC CHARITY	RESEARCH, HEALTH & MEDICINE	100000.
PNW FRIENDS OF FSH RESEARCH 217 19TH PLACE KIRKLAND, WA 98033	NONE	PUBLIC CHARITY	RESEARCH, HEALTH & MEDICINE	10000.
POWERFUL SCHOOLS 3401 RAINIER AVE S, STE C SEATTLE, WA 98144	NONE	PUBLIC CHARITY	EDUCATION	10000.
RYTHER CHILD CENTER 2400 NE 95TH STREET SEATTLE, WA 98115-2499	NONE	PUBLIC CHARITY	SOCIAL SERVICE	50000.
SALK INSTITUTE 10010 NORTH TORREY PINES ROAD LA JOLLA, CA 92037-1099	NONE	PUBLIC CHARITY	RESEARCH, HEALTH & MEDICINE	200000.
SALVATION ARMY 1101 PIKE STREET SEATTLE, WA 98101	NONE	PUBLIC CHARITY	SOCIAL SERVICE	75000.
SANTA ROSA MEMORIAL HOSPITAL 1165 MONTGOMERY DR SANTA ROSA, CA 95405	NONE	PUBLIC CHARITY	RESEARCH, HEALTH & MEDICINE	50000.
Total from continuation sheets				

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SEATTLE CHILDREN'S HOSPITAL 4800 SANDPOINT WAY NE SEATTLE, WA 98105	NONE	PUBLIC CHARITY	HEALTH & MEDICINE	50000.
SEATTLE'S UNION GOSPEL MISSION 318 2ND AVE EXTENSION S SEATTLE, WA 98104	NONE	PUBLIC CHARITY	SOCIAL SERVICE	25000.
TUCKER MAXON ORAL SCHOOL 2860 SE HOLGATE BOULEVARD PORTLAND, OR 97202	NONE	PUBLIC CHARITY	EDUCATION	20000.
UNIVERSITY OF WASHINGTON MEDICAL ADVANCEMENT PO BOX 358045 SEATTLE, WA 98195-8045	NONE	PUBLIC CHARITY	RESEARCH, HEALTH & MEDICINE	50000.
UW CENTER FOR PEDIATRIC DENTISTRY 6222 NE 74TH STREET SEATTLE, WA 98115	NONE	PUBLIC CHARITY	RESEARCH, HEALTH & MEDICINE	10000.
WHITMAN COLLEGE 345 BOYER AVENUE WALLA WALLA, WA 99362	NONE	PUBLIC CHARITY	EDUCATION	100000.
YMCA OF GREATER SEATTLE 909 FOURTH AVENUE SEATTLE, WA 98104	NONE	PUBLIC CHARITY	SOCIAL SERVICE	25000.
YWCA 2820 E CHERRY STREET SEATTLE, WA 98115	NONE	PUBLIC CHARITY	SOCIAL SERVICE	25000.
Total from continuation sheets				

## ANDERSON FOUNDATION

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	2,000SHS MONSANTO CO	P	10/08/10	07/02/13
b	1,000SHS BOEING CO	P	08/02/05	09/18/13
c	8,000SHS ANADARKO PETROLEUM CORP	P	VARIOUS	05/13/14
d	2,000SHS APACHE CORP	P	VARIOUS	05/13/14
e	2,000SHS BOEING CO	P	08/02/05	05/13/14
f	4,875SHS PACCAR INC	P	VARIOUS	05/13/14
g	2,000SHS PEPSICO INC	P	06/23/97	05/13/14
h	10,000SHS WHITING USA TRUST 1	P	05/13/08	05/13/14
i	250,000SHS ARCHER DANIELS MIDLAND CO	P	11/13/08	08/15/13
j	250,000SHS GTE CORP	P	11/19/08	08/15/13
k	265,000SHS CONOCOPHILLIPS	P	11/19/08	08/16/13
l	275,000SHS UST INC	P	11/13/08	08/21/13
m	250,000SHS WELLS FARGO & CO NEW	P	04/24/09	08/28/13
n	FEDL HOME LOAN -RET OF PRINC	P	08/27/13	09/16/13
o	50,000SHS FEDERAL HOME LOAN MTG CORP	P	08/29/13	10/23/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 195670.		103702.	91968.
b 118569.		66310.	52259.
c 807876.		342362.	465514.
d 179028.		152400.	26628.
e 265960.		132620.	133340.
f 310265.		112833.	197432.
g 173712.		118292.	55420.
h 28796.		224000.	-195204.
i 292978.		229450.	63528.
j 302053.		232500.	69553.
k 304410.		247786.	56624.
l 317111.		241203.	75908.
m 288226.		235235.	52991.
n 671.		684.	-13.
o 53240.		53187.	53.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			91968.
b			52259.
c			465514.
d			26628.
e			133340.
f			197432.
g			55420.
h			-195204.
i			63528.
j			69553.
k			56624.
l			75908.
m			52991.
n			-13.
o			53.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

## ANDERSON FOUNDATION

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	35,000SHS BANK OF AMERICA CORP	P	08/14/13	10/25/13
b	FEDERAL HOME LOAN MTG-RET OF PRINC	P	08/27/13	02/18/14
c	30,000SHS FEDERAL NATL MTG ASSN	P	08/14/13	01/24/14
d	55,000SHS FEDERAL NATL MTG ASSN	P	08/14/13	03/19/14
e	100,000SHS FEDERAL NATL MTG ASSN	P	08/23/13	04/21/14
f	50,000SHS FEDERAL HOME LOAN MTG CORP	P	08/29/13	05/07/14
g	FEDERAL HOME LOAN MTG-RET OF PRINC	P	08/27/13	05/15/14
h	GNMA PASS THRU POOL-RET OF PRINC	P	10/21/13	05/20/14
i	FEDERAL HOME LOAN MTG-RET OF PRINC	P	08/27/13	06/16/14
j	GNMA PASS THRU POOL-RET OF PRINC	P	10/21/13	06/20/14
k	FEDERAL HOME LOAN MTG-RET OF PRINC	P	08/27/13	10/15/13
l	FEDERAL HOME LOAN MTG-RET OF PRINC	P	08/27/13	11/15/13
m	FEDERAL HOME LOAN MTG-RET OF PRINC	P	08/27/13	12/16/13
n	FEDERAL HOME LOAN MTG-RET OF PRINC	P	08/27/13	01/21/14
o	GNMA PASS THRU POOL-RET OF PRINC	P	10/21/13	11/20/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 37642.		37181.	461.
b 854.		872.	-18.
c 30953.		31219.	-266.
d 56783.		57235.	-452.
e 100575.		100382.	193.
f 52213.		53187.	-974.
g 1824.		1862.	-38.
h 807.		867.	-60.
i 1951.		1992.	-41.
j 1557.		1672.	-115.
k 1374.		1403.	-29.
l 675.		689.	-14.
m 712.		727.	-15.
n 702.		717.	-15.
o 1027.		1103.	-76.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			461.
b			-18.
c			-266.
d			-452.
e			193.
f			-974.
g			-38.
h			-60.
i			-41.
j			-115.
k			-29.
l			-14.
m			-15.
n			-15.
o			-76.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

ANDERSON FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	GNMA PASS THRU POOL-RET OF PRINC	P	10/21/13	12/20/13
b	GNMA PASS THRU POOL-RET OF PRINC	P	10/21/13	01/15/14
c	GNMA PASS THRU POOL-RET OF PRINC	P	10/21/13	02/20/14
d	FEDERAL HOME LOAN MTG-RET OF PRINC	P	08/27/13	03/17/14
e	GNMA PASS THRU POOL-RET OF PRINC	P	10/21/13	03/20/14
f	FEDERAL HOME LOAN MTG-RET OF PRINC	P	08/27/13	04/15/14
g	GNMA PASS THRU POOL-RET OF PRINC	P	10/21/13	04/21/14
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 969.		1040.	-71.
b 412.		443.	-31.
c 570.		612.	-42.
d 725.		740.	-15.
e 428.		459.	-31.
f 879.		897.	-18.
g 812.		872.	-60.
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-71.
b			-31.
c			-42.
d			-15.
e			-31.
f			-18.
g			-60.
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	1144274.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
WELLS FARGO CHECKING	1.	1.	
WELLS FARGO SAVINGS	1.	1.	
TOTAL TO PART I, LINE 3	2.	2.	

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
ATLAS PIPELINE PARTNERS LP	5443.	0.	5443.	5443.	
CHENIERE ENERGY PARTNERS, LP	124.	0.	124.	124.	
KINDER MORGAN PARTNERSHIP K-1	657.	0.	657.	657.	
RBC DAIN					
RAUSCHER-7500	676300.	0.	676300.	676300.	
RBC DAIN					
RAUSCHER-8522	34734.	0.	34734.	34734.	
TO PART I, LINE 4	717258.	0.	717258.	717258.	

## FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OPERATING LOSS ON PTNSHP-KINDERMORGAN	-15054.	-15054.	
OPERATING LOSS ON PTNSHP-ATLAS PTRSHP	-86399.	-86399.	
OPERATING LOSS ON PTNSHP-CHENIERE PTNSHP	-29770.	-29770.	
ROYALTIES-KINDERMORGAN PTNSHP	331.	331.	
TOTAL TO FORM 990-PF, PART I, LINE 11	-130892.	-130892.	

FORM 990-PF	ACCOUNTING FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
LEGAL/ACCOUNTING FEES	10528.	10528.			0.
TO FORM 990-PF, PG 1, LN 16B	10528.	10528.			0.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
TRUSTEE FEES	7731.	7731.			0.
TO FORM 990-PF, PG 1, LN 16C	7731.	7731.			0.

FORM 990-PF	TAXES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN INCOME TAXES	5035.	5035.			0.
FEDERAL INCOME TAXES	17000.	17000.			0.
TO FORM 990-PF, PG 1, LN 18	22035.	22035.			0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FILING AND PUBLICATION	25.	25.			0.
POST OFFICE BOX	260.	260.			0.
BANK SERVICE CHARGES	276.	276.			0.
INTANGIBLE DRILLING COSTS	3471.	3471.			0.
NON DEDUCTIBLE EXPENSES					
PASSTHROUGH	120.	120.			0.

## ANDERSON FOUNDATION

91-6031724

INVESTMENT INTEREST	8370.	8370.	0.
INVESTMENT DEPRECIATION	17685.	17685.	0.
INVESTMENT LOSS	2978.	2978.	0.
PTRNSHP DONATION	10.	0.	0.
TO FORM 990-PF, PG 1, LN 23	33195.	33185.	0.

FORM 990-PF	CORPORATE STOCK	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
COMMON STOCK	10845966.	22307005.
PARTNERSHIPS	537838.	1752270.
TOTAL TO FORM 990-PF, PART II, LINE 10B	11383804.	24059275.

FORM 990-PF	CORPORATE BONDS	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	2579001.	2909880.
TOTAL TO FORM 990-PF, PART II, LINE 10C	2579001.	2909880.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	10
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
INTERNATIONAL EQUITIES	COST	981850.	2587740.
TOTAL TO FORM 990-PF, PART II, LINE 13		981850.	2587740.

FORM 990-PF	EXPLANATION CONCERNING PART VII-A, LINE 8B	STATEMENT	11
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## EXPLANATION

STATE RETURNS REQUEST THAT NO 990PF IS FILED, BUT IS AVAILABLE IF REQUESTED